

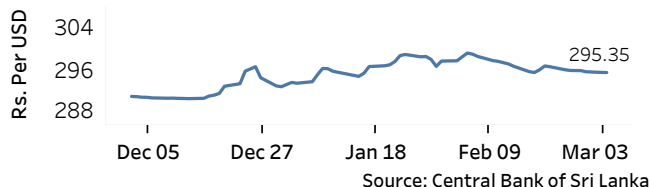


Real GDP Growth: 2024 Q3 5.5% NCPI Y-o-Y Change: January -4.0% CCPI Y-o-Y Change: February -4.2%

## Exchange Rates

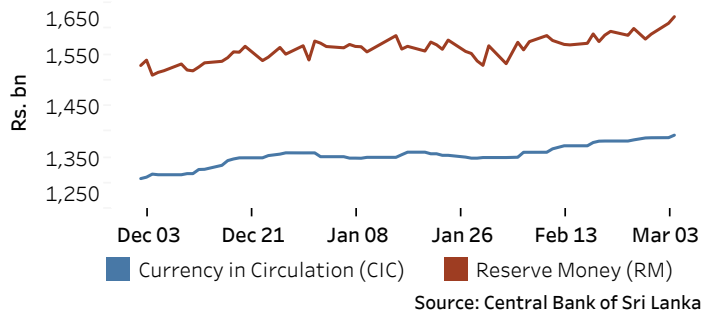
|           | TT Buying<br>(Rs. Per Unit) | TT Selling<br>(Rs. Per Unit) |
|-----------|-----------------------------|------------------------------|
| 04-Mar-25 |                             |                              |
| USD       | 290.9982                    | 299.5914                     |
| GBP       | 367.9012                    | 381.7572                     |
| EUR       | 303.2615                    | 315.7674                     |
| JPY       | 1.9421                      | 2.0184                       |

## Indicative Rate of the USD/LKR Spot Exchange Rate



## Currency and Reserve Money

|                         | (Rs.mn)<br>03-Mar-25 | 04-Mar-25    |
|-------------------------|----------------------|--------------|
| Currency in Circulation | 1,388,320.87         | 1,393,200.61 |
| Reserve Money           | 1,610,763.21         | 1,623,601.51 |



## Money Market

Policy Rate(OPR): 8.00%

SRR: 2.00%

Weekly AWPR: 8.36%

## Overnight Money Market



## Yield Rates of T-Bills

(per cent)

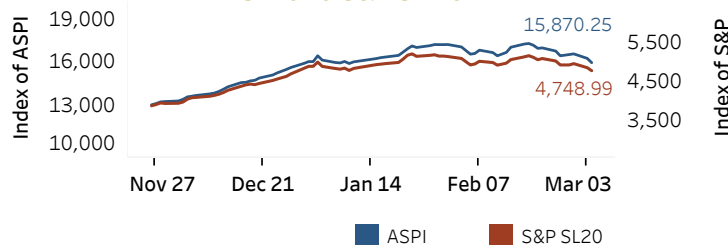
|         | Primary Market<br>25-Feb-25 | Secondary Market<br>04-Mar-25 <sup>(a)</sup> |
|---------|-----------------------------|----------------------------------------------|
| 91 Day  | 7.57                        | 7.60                                         |
| 182 Day | 7.87                        | -                                            |
| 364 Day | 8.35                        | -                                            |

Source: Central Bank of Sri Lanka

Overnight Liquidity (Rs. bn) 157.03 148.99

## Share Market

## ASPI and S&amp;P SL 20



## 04-Mar-25

|                                |          |
|--------------------------------|----------|
| Daily Turnover (Rs. mn)        | 2,399.34 |
| Market Capitalization (Rs. bn) | 5,616.87 |
| PE Ratio                       | 8.98     |

## Foreign Purchases and Sales

(Rs. mn)

|                   |        |
|-------------------|--------|
| Foreign Purchases | 32.32  |
| Foreign Sales     | 142.13 |

Source: Colombo Stock Exchange

## Energy

CPC Local Prices (LKR per Litre): Petrol (92 octane): 309.00

Auto Diesel: 286.00

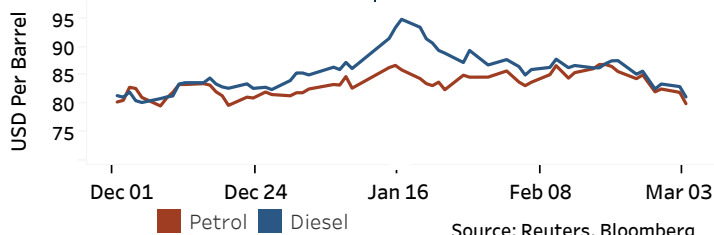
Kerosene: 183.00

## Global Petroleum Products

Crude Oil (USD per Barrel)

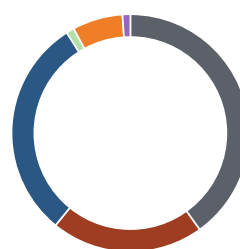
Refined (Singapore Platts)

| 05-Mar-25 <sup>(b)</sup> |       |       | 03-Mar-25 |        |          | 04-Mar-25 |        |          |
|--------------------------|-------|-------|-----------|--------|----------|-----------|--------|----------|
| Brent                    | WTI   | OPEC  | Petrol    | Diesel | Kerosene | Petrol    | Diesel | Kerosene |
| 70.88                    | 67.80 | 74.98 | 80.00     | 81.19  | 85.43    |           |        |          |



## Electricity Generation

|                    | 03-Mar-25 | 04-Mar-25 |
|--------------------|-----------|-----------|
| Total Energy (GWh) | 47.38     | 48.19     |
| Peak Demand (MW)   | 2,595.20  | 2,595.40  |



Per cent

|      |              |
|------|--------------|
| 40.1 | Thermal Coal |
| 20.8 | Thermal Oil  |
| 30.2 | Hydro        |
| 1.1  | Wind         |
| 6.8  | Solar (Bulk) |
| 1.1  | Biomass      |

Source: Ceylon Electricity Board

(a) Based on actual transactions above Rs. 50 mn reported up to 4.00 PM (b) Updated at 8.00 AM

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