WEEKLY ECONOMIC INDICATORS

25 September 2026

Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

National Consumer Price Index (NCPI, 2021=100) based headline inflation accelerated to 8.1 per cent in August 2026 from 7.2 per cent in July 2026. Food and Non-Food inflation recorded 6.6 per cent and 9.3 per cent, respectively. Meanwhile, NCPI based core inflation accelerated to 6.3 per cent in August 2026 from 6.0 per cent in July 2026.

During January to July 2026, tea and rubber production recorded year-on-year declines. However, in July 2026, the decline in tea production was marginal compared to earlier months. Meanwhile, rubber production remained broadly stable during July 2026 compared to the previous year. Coconut production also recorded a year-on-year decline during May to June 2026, partly due to the high base effect.

During the period from 21 to 25 September 2026, crude oil prices initially declined amid Saudi Arabia's efforts to restore crude oil pipelines in the Red Sea region and renewed expectations of a diplomatic resolution to the US–Iran conflict during the UN General Assembly. Prices increased later amid renewed militant attacks against Saudi Arabia and heightened US–Iran tensions. Accordingly, compared to the previous week, Brent prices increased by US dollars 1.74 per barrel, while WTI prices declined by US dollars 8.19 per barrel due to an unexpected increase in US crude oil inventories.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 25 September 2026 increased by 18 bps to 10.94 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) increased to 8.96 per cent on 25 September 2026 compared to 8.91 per cent at the end of last week.

The reserve money increased compared to the previous week, mainly due to the increase in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs. 370.92 bn by 25 September 2026, compared to a surplus of Rs. 359.79 bn by the end of last week.

By 26 September 2026, the All-Share Price Index (ASPI) decreased by 0.09 per cent to 21,037.35 points and the S&P SL 20 Index increased by 0.20 per cent to 5,940.72 points, compared to the index values of last week.

Fiscal Sector

During the week, Treasury Bill yields remained broadly stable in both primary and secondary markets, while Treasury Bond yields also remained broadly stable in the secondary market.

The rupee value of Treasury Bills and Treasury Bonds held by foreign investors decreased by approximately 4.5 percent in the reporting week compared to the previous week.

In the reporting week, the auction for Treasury Bills experienced an oversubscription rate of approximately 2.4 times.

The total volume of secondary market transactions in Treasury Bills and Treasury Bonds remained stable in the reporting week compared to the week before.

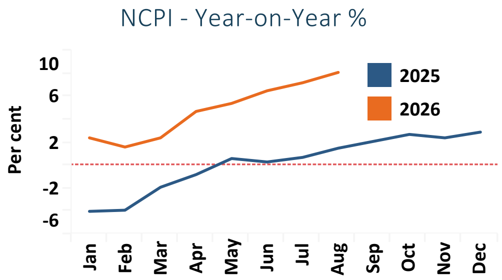
External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 6.2 per cent as of 25 September 2026.

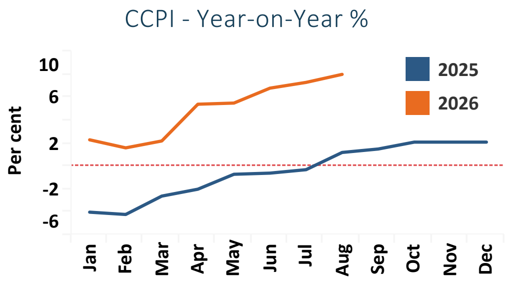
REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2025	2026	
	August	July	August
National Consumer Price Index (NCPI) - Headline	207.2	223.4	223.9
Monthly Change %	(0.5)	0.5	0.2
Annual Average Change %	(1.0)	3.5	4.1
Year-on-Year Change %	1.5	7.2	8.1
National Consumer Price Index (NCPI) - Core	195.8	207.3	208.1
Annual Average Change %	0.7	3.1	3.5
Year-on-Year Change %	1.5	6.0	6.3



CCPI (2021=100)	2025	2026	
	August	July	August
Colombo Consumer Price Index (CCPI) - Headline	193.3	208.2	208.8
Monthly Change %	(0.4)	0.2	0.3
Annual Average Change %	(1.5)	3.3	3.9
Year-on-Year Change %	1.2	7.3	8.0
Colombo Consumer Price Index (CCPI) - Core	180.9	188.8	190.1
Annual Average Change %	1.8	2.9	3.1
Year-on-Year Change %	2.0	4.4	5.1



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	240.00	242.00	233.00	233.00	250.00	247.00	240.00	240.00
Kekulu (Red)	198.00	175.00	173.40	173.00	215.00	197.00	190.80	190.00
Beans	320.00	420.00	410.00	500.00	370.00	470.00	470.00	550.00
Cabbage	104.00	116.00	210.00	234.00	154.00	166.00	260.00	286.00
Carrot	114.00	150.00	182.00	180.00	164.00	200.00	232.00	230.00
Tomato	132.00	330.00	360.00	350.00	180.00	380.00	410.00	400.00
Pumpkin	40.00	170.00	162.00	192.00	100.00	220.00	210.00	242.00
Snake Gourd	180.00	290.00	200.00	250.00	230.00	340.00	250.00	300.00
Brinjal	176.00	300.00	330.00	310.00	226.00	350.00	380.00	360.00
Green Chilli	168.00	500.00	400.00	330.00	218.00	600.00	470.00	380.00
Lime	1,260.00	280.00	760.00	830.00	1,360.00	350.00	860.00	940.00
Red Onion (Local)	267.00	271.80	379.60	394.00	350.00	342.60	430.60	435.00
Big Onion (Imported)	135.80	231.00	261.00	270.80	156.00	250.80	282.80	291.80
Potato (Local)	235.40	316.40	364.40	336.60	292.00	380.00	398.60	383.60
Dried Chilli (Imported)	617.00	1,069.00	1,120.80	1,138.40	700.00	1,167.80	1,158.60	1,160.00
Red Dhal	245.00	228.00	238.80	238.00	270.00	248.40	253.40	253.00
Egg White (Each)	31.00	37.90	32.30	32.00	31.50	42.80	35.75	33.93
Coconut (Each)	167.00	135.00	148.00	150.00	175.00	167.40	160.00	160.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	237.40	227.20	223.80	223.60
Kekulu (White)	194.40	185.20	176.80	175.20
Kekulu (Red)	190.60	172.40	170.40	180.80
Nadu	204.00	187.60	182.40	185.40

n.a. - not available

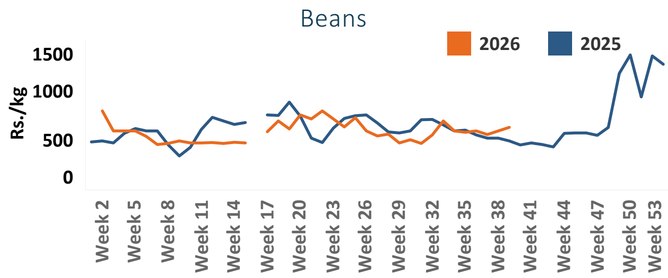
1.2.3 Dambulla Market

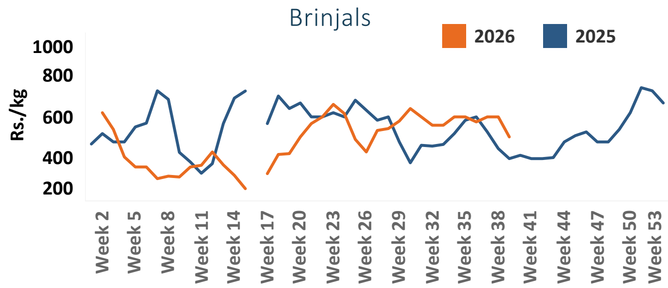
Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	235.00	235.00
Kekulu (Red)	179.00	179.00
Beans	337.00	442.00
Cabbage	222.00	207.00
Carrot	176.00	183.00
Tomato	311.00	296.00
Pumpkin	153.00	170.00
Snake Gourd	179.00	177.00
Brinjal	290.00	286.00
Ash Plantain	126.00	134.00
Red Onion (Local)	312.00	289.00
Red Onion (Imported)	330.00	n.a.
Big Onion (Imported)	260.25	274.00
Potato (Local)	298.00	270.00
Potato (Imported)	175.20	162.60
Dried Chilli (Imported)	1,116.00	1,112.80
Coconut (Each)	118.80	121.80

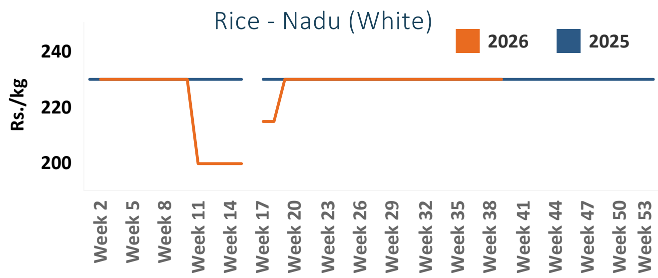
1.2.4 Narahenpita Economic Centre

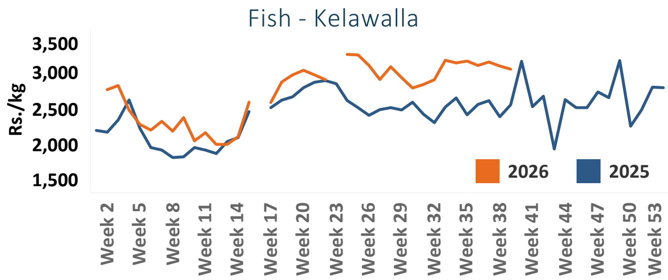
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	190.00	190.00
Beans	600.00	636.00
Cabbage	360.00	360.00
Carrot	356.00	376.00
Tomato	600.00	504.00
Pumpkin	240.00	232.00
Snake gourd	480.00	416.00
Brinjal	600.00	504.00
Green Chilli	600.00	600.00
Red Onion (Local)	650.00	690.00
Big Onion (Imported)	293.33	n.a.
Potato (Local)	536.00	548.00
Potato (Imported)	240.00	232.00
Dried Chilli (Imported)	1,240.00	1,240.00
Red Dhal	268.00	280.00
Sugar White	244.00	250.00
Egg White (Each)	38.40	36.00
Coconut (Each)	194.00	200.00

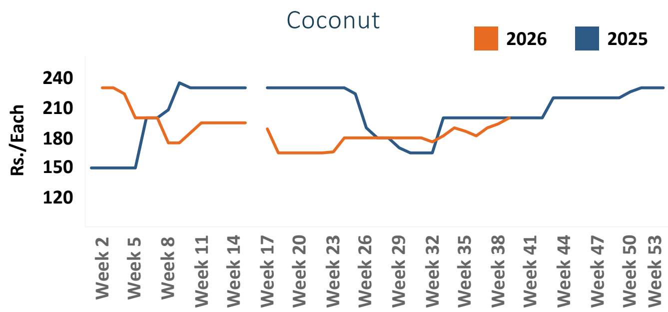
Narahenpita Economic Centre - Retail Prices











1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,725.00	1,720.00	1,610.00	1,550.00	2,506.00	2,390.00	3,104.00	3,060.00
Balaya	870.00	1,000.00	n.a.	950.00	n.a.	1,260.00	1,260.00	1,160.00
Salaya	380.00	450.00	366.00	356.00	456.00	592.00	612.00	604.00
Hurulla	880.00	787.50	760.00	748.00	982.50	1,108.00	1,260.00	1,366.67

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2024 [(a)(b)]	2025 [(b)]	2025 Q2 [(a)(b)]	2026 Q2 [(b)]
Agriculture	0.6	1.4	2.5	(2.3)
Industry	11.1	7.8	5.7	7.3
Services	2.4	3.3	4.0	2.7
Taxes less subsidies on products	10.9	12.3	13.3	11.9
GDP	5.0	5.0	5.0	4.2

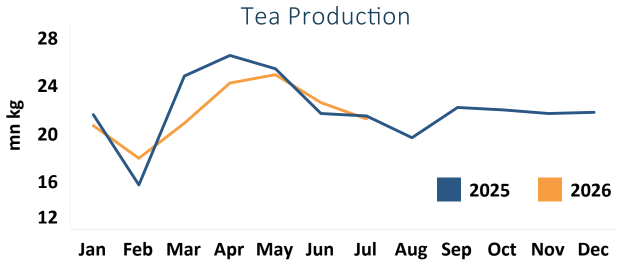
(a) Revised
(b) Provisional

Source: Department of Census and Statistics

1.4 Agricultural Production

Item	July		% Change
	2025 [(a)]	2026 [(a)]	
Tea (mn kg)	21.5	21.3	(1.1)
Rubber (mn kg)	5.9	5.9	0.0
	May - June [(b)]		
	2025 [(a)]	2026 [(a)]	
Coconut (mn nuts)	541.0	493.0	

(a) Provisional
(b) 2025 data revised based on historical data from the Coconut Research Institute (CRI).

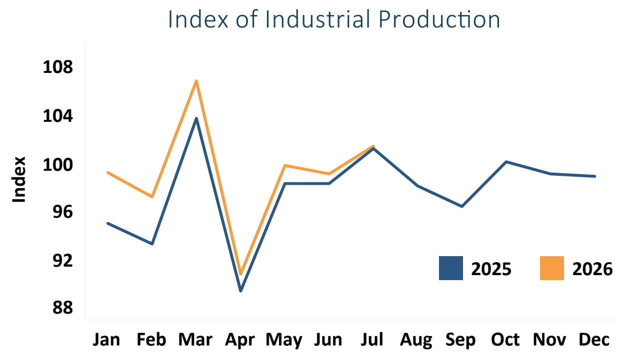


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority
Coconut Research Institute

1.5 Index of Industrial Production (IIP) (2015 = 100) [(a)]

Item	July		% Change
	2025 [(b)]	2026 [(c)]	
Index of Industrial Production	101.3	101.5	0.2
Food Products	99.4	109.5	10.1
Wearing Apparels	108.9	94.3	(13.4)
Other non-metallic mineral products	114.5	121.7	6.3
Coke and refined petroleum products	118.6	111.5	(6.0)
Rubber and plastic products	87.5	70.6	(19.3)
Chemicals and chemical products	88.4	73.0	(17.5)
Beverages	125.7	121.2	(3.6)

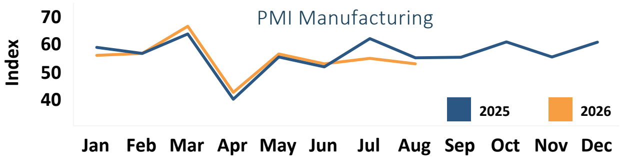
(a) Major 7 sub divisions
(b) Revised
(c) Provisional



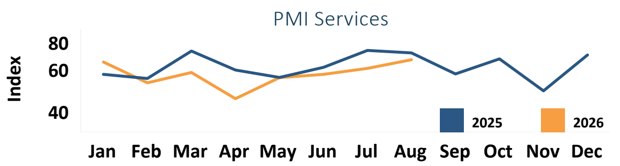
Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI) [(a)]

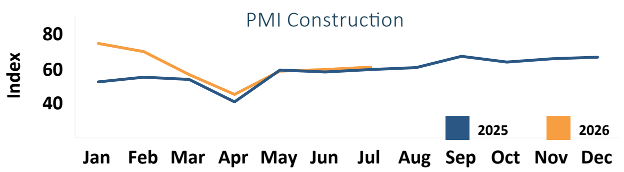
PMI Manufacturing	2025		2026	
	Jul	Aug	Jul	Aug
Index	62.2	55.2	55.0	53.0



PMI Services	2025		2026	
	Jul	Aug	Jul	Aug
Business Activity Index	70.1	68.9	61.4	65.6



PMI Construction	2025		2026	
	Jun	Jul	Jun	Jul
Total Activity Index	58.6	60.0	60.0	61.4



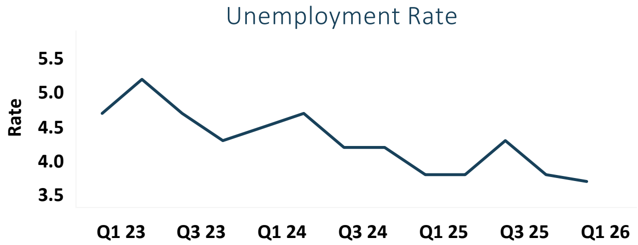
(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment [(a)]

Item	2025 [(b)]	2025 Q1	2026 Q1
Labour Force Participation Rate	49.4	49.7	49.2
Unemployment Rate	3.9	3.8	3.7

Employed Persons by Sectors [(c)] (as a % of Total Employment)

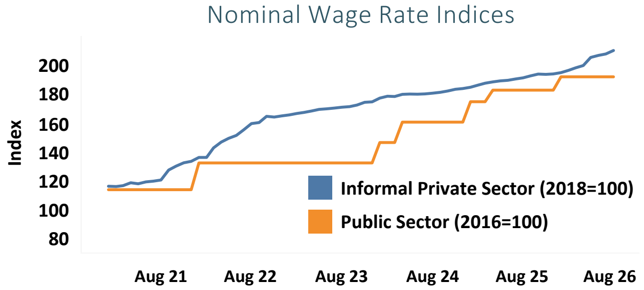
	2025	2025 Q1	2026 Q1
Agriculture	23.9	23.4	23.7
Industry	26.2	26.2	25.9
Services	49.8	50.3	50.4



Source: Department of Census and Statistics

1.8 Wage Rate Indices

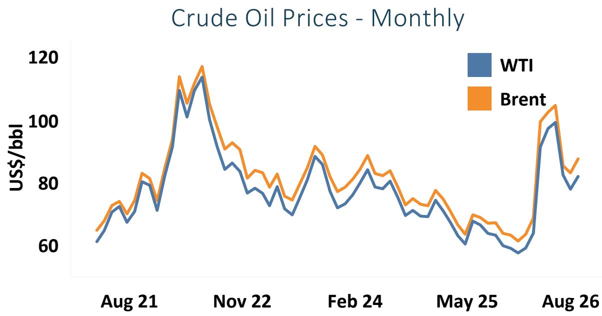
Item	2025 August	2026 August	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	183.4	192.6	5.0
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	191.9	210.8	9.9
Agriculture	193.2	213.1	10.3
Industry	191.6	212.3	10.8
Services	191.3	204.5	6.9

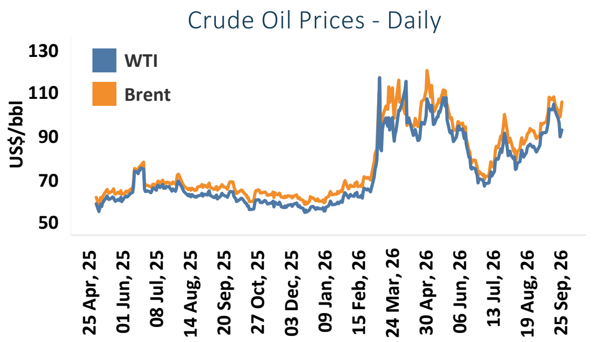


1.9 Average Crude Oil Prices

Month	2025 Futures Prices (US$/bbl) Brent (Benchmark Price)	2025 Futures Prices (US$/bbl) WTI (Benchmark Price)	2025 CPC Import Prices (DAP) (US$/bbl)[(d)(e)]	2026 Futures Prices (US$/bbl) Brent (Benchmark Price)	2026 Futures Prices (US$/bbl) WTI (Benchmark Price)	2026 CPC Import Prices (DAP) (US$/bbl)[(d)(e)]
January	77.90	74.77	76.14	63.96	59.60	68.11
February	75.12	71.37	76.32	69.16	64.33	66.67
March	71.41	67.88	83.33	99.74	91.72	66.48
April	66.96	63.54	83.47	102.73	97.55	73.19
May	63.96	60.86	75.75	104.92	99.51	136.66
June	70.13	68.14	70.79	85.74	82.81	117.14
July	69.29	66.94	66.70	83.48	78.28	104.02
August	67.47	64.23	66.84	87.94	82.35	87.92
September	67.63	63.69	73.51			
October	64.25	60.33	72.86			
November	63.69	59.51	72.59			
December	61.81	58.02	68.40			
Annual Avg.	**68.25**	**64.90**	**73.22**			

Date	2025		2026	
18-Sep	67.69	63.76	104.10	101.34
19-Sep	67.36	63.61	-	-
20-Sep	-	-	-	-
21-Sep	-	-	101.70	98.15
22-Sep	67.06	63.02	101.10	96.19
23-Sep	66.26	62.64	99.08	90.06
24-Sep	67.84	63.65	102.43	91.69
25-Sep	69.05	64.70	105.84	93.15

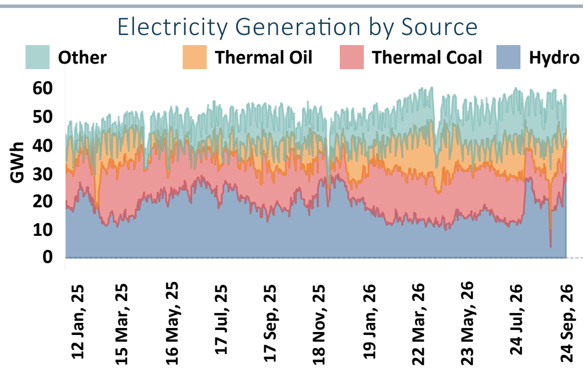




Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	21-Sep-26	22-Sep-26	23-Sep-26	24-Sep-26
Peak Demand (MW)	2,773.40	2,855.60	2,839.70	2,747.50
Total Energy (GWh)	54.40	57.73	57.43	54.56
Hydro (GWh)	28.27	26.36	27.46	29.48
Thermal Coal (GWh)	11.11	11.61	11.05	12.04
Thermal Oil (GWh)	4.86	4.73	4.78	4.34
Wind (GWh)	2.24	3.33	4.13	4.18
Solar (GWh)	7.52	11.34	9.64	4.15
Biomass (GWh)	0.39	0.36	0.37	0.36



Source: : National System Operator (Pvt) Ltd

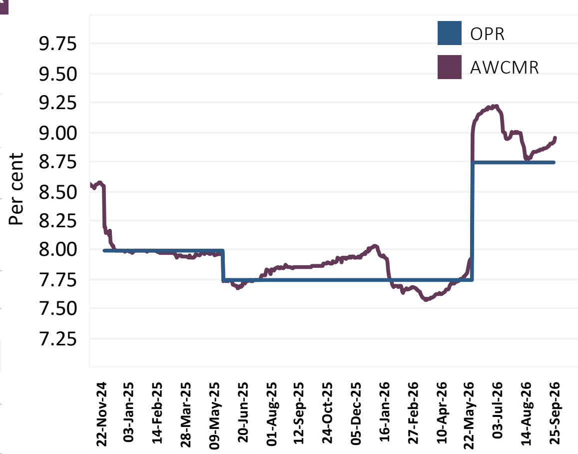
(a) The household population aged 15 and above
(b) Average of four quarters
(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4
(d) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight/ premium charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis.
(e) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) [a]	7.75	8.75	8.75
Standing Facility Rates [a]			
Standing Deposit Facility Rate (SDFR)	7.25	8.25	8.25
Standing Lending Facility Rate (SLFR)	8.25	9.25	9.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	7.86	8.91	8.96
Treasury Bill Yields (Primary Market) [b]			
91 Day	7.57	9.18	9.20
182 Day	7.89	9.36	9.37
364 Day	8.02	9.88	9.93
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.05	10.76	10.94

OPR and AWCMR



	July 2025	June 2026	July 2026
Savings Deposits	0.25 - 9.00	0.50 - 9.00	0.50 - 9.00
One Year Fixed Deposits	2.50 - 12.00	2.50 - 12.00	2.50 - 11.75
Average Weighted Deposit Rate (AWDR)	6.88	7.20	7.39
Average Weighted Fixed Deposit Rate (AWFDR)	8.46	8.98	9.20
Average Weighted New Deposit Rate (AWNDR)	6.24	8.20	8.18
Average Weighted New Fixed Deposit Rate (AWNFDR)	6.90	8.85	8.83
Average Weighted Lending Rate (AWLR)	11.50	12.16	12.36
Average Weighted New Lending Rate (AWNLR)	10.40	12.13	12.38
Average Weighted SME Rate (AWSR)	11.78	12.34	12.56
Average Weighted New SME Rate (AWNSR)	10.77	12.61	12.96

National Savings Bank (NSB)	July 2025	June 2026	July 2026
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	6.75	7.25	7.25

Treasury Bond Auction [b] (11 September 2026)	Date of Maturity		
	01-Aug-2030	15-October-2034	01-July-2037
	(3 Years 11 Months)	(8 Years 1 Month)	(10 Years 10 months)
Coupon Rate	10.00	11.70	10.75
Weighted Average Yield	10.83	11.96	12.08

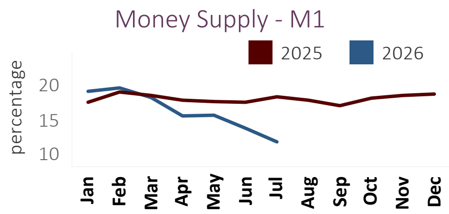
Bank wise Average Weighted Prime Lending Rate

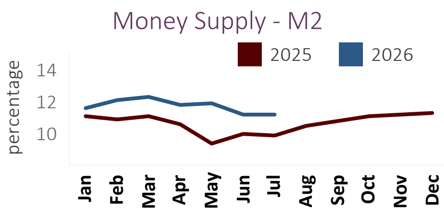
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	11.21	11.16	Cargills Bank	12.76	13.25
People's Bank	10.83	10.76	HSBC	10.49	11.31
Hatton National Bank	10.78	10.85	Standard Chartered Bank	9.65	9.64
Commercial Bank of Ceylon	11.19	11.07	Citi Bank [c]	8.25	8.25
Sampath Bank	11.74	11.84	Deutsche Bank	10.16	10.06
Seylan Bank	11.40	11.68	Habib Bank	10.88	10.38
Union Bank of Colombo	13.23	13.76	Indian Bank	13.06	13.07
Pan Asia Banking Corporation	11.76	12.18	Indian Overseas Bank	10.88	10.88
Nations Trust Bank	10.93	10.98	MCB Bank [c]	11.38	11.38
DFCC Bank	11.53	11.55	State Bank of India	10.46	10.95
NDB Bank	11.79	11.94	Public Bank	11.63	11.57
Amana Bank [c]	13.23	13.23	Bank of China [c]	10.50	10.50

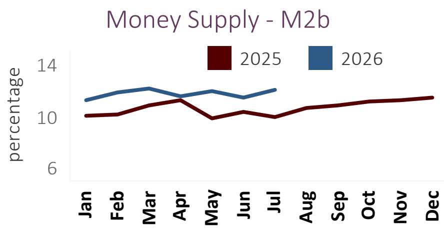
(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.
(b) Rates are sourced from the Public Debt Management Office (PDMO)
(c) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Jul 2025	Jun 2026	Jul 2026 [(a)]	Jul 2025	Jun 2026	Jul 2026 [(a)]
Reserve Money	1,688.4	1,889.1	1,894.4	16.0	13.8	12.2
M1	2,094.4	2,366.4	2,341.2	18.4	13.8	11.8
M2	13,400.7	14,833.9	14,904.8	9.9	11.2	11.2
M2b	15,205.8	16,918.0	17,043.5	10.0	11.5	12.1
Net Foreign Assets of the Banking System [(b)]	878.4	1,264.9	1,518.2	298.8	42.2	72.8
Monetary Authorities	441.4	797.4	908.4	319.3	88.0	105.8
Commercial Banks	437.0	467.4	609.8	3.7	0.4	39.6
Domestic Banking Units (DBUs)	(369.4)	(631.0)	(520.3)	(86.3)	(114.5)	(40.8)
Offshore Banking Units (OBUs)	806.4	1,098.4	1,130.2	30.1	44.6	40.1
Net Domestic Assets of the Banking System [(b)]	14,327.4	15,653.1	15,525.3	5.3	9.6	8.4
Net Credit to the Government	8,535.9	7,999.9	7,834.0	4.7	(5.8)	(8.2)
Central Bank	1,850.7	1,697.0	1,550.0	2.5	(6.8)	(16.2)
Commercial Banks	6,685.2	6,303.0	6,284.0	5.3	(5.6)	(6.0)
DBUs	6,615.1	6,220.8	6,201.7	6.9	(5.8)	(6.2)
OBUs	70.1	82.2	82.3	(56.0)	18.6	17.3
Credit to Public Corporations/SOBEs	603.6	509.6	486.0	(10.2)	(20.0)	(19.5)
DBUs	550.3	429.0	407.2	(11.1)	(26.5)	(26.0)
OBUs	53.3	80.6	78.8	(0.1)	52.7	48.0
Credit to the Private Sector	9,057.6	11,281.5	11,450.6	19.6	27.4	26.4
DBUs	8,449.1	10,702.3	10,860.3	20.7	29.6	28.5
OBUs	608.5	579.2	590.4	6.3	(3.4)	(3.0)
Other Items (Net)	(3,869.7)	(4,137.9)	(4,245.3)	(38.6)	(11.7)	(9.7)



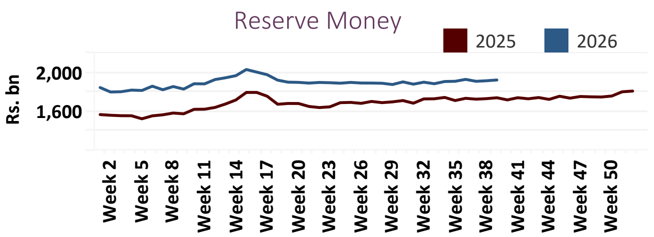


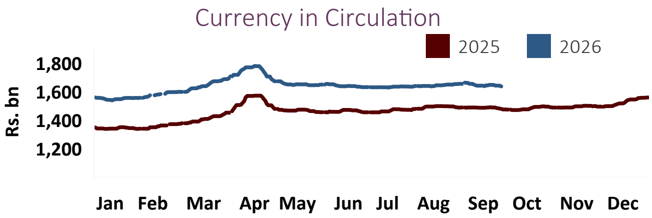


2.3 Reserve Money and Currency in Circulation

	17-Sep-2026	24-Sep-2026
Reserve Money (Rs. Mn)	1,917,965.45	1,925,837.18

	18-Sep-2026	25-Sep-2026
Currency in Circulation (Rs. Mn)	1,657,358.67	1,646,615.96





2.4 Money Market Activity (Overnight)

Call Money Market	21-Sep-2026	22-Sep-2026	23-Sep-2026	24-Sep-2026	25-Sep-2026
AWCMR	8.91	8.92	8.92	8.93	8.96
Gross Volume (Rs. bn)	43.75	48.08	47.67	45.99	12.40

Repo Market	21-Sep-2026	22-Sep-2026	23-Sep-2026	24-Sep-2026	25-Sep-2026
Weighted Average Rate (% p.a.)	8.96	8.97	8.98	8.99	9.00
Gross Volume (Rs. bn)	84.79	87.10	72.69	69.32	74.45

2.5 CBSL Securities Portfolio

	21-Sep-2026	22-Sep-2026	23-Sep-2026	24-Sep-2026	25-Sep-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,492.6	2,492.6	2,492.6	2,492.6	2,492.6
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,526.0	1,524.6	1,525.3	1,531.0	1,534.4

(a) Provisional
(b) In relation to M2b

2.6 Open Market

Item	21.09.2026		22.09.2026		23.09.2026		24.09.2026		25.09.2026	
Short-Term Auction										
Repo Amount Offered (Rs. bn)	70.00	30.00	60.00	20.00	50.00	50.00	40.00	30.00	60.00	30.00
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Tenure (No. of Days)	1	7	1	7	1	7	1	7	3	7
Bids Received (Rs. bn)	59.00	30.00	7.50	15.00	22.50	38.00	33.00	10.00	17.50	30.00
Amount Accepted (Rs. bn)	59.00	30.00	7.50	15.00	22.50	38.00	33.00	10.00	17.50	30.00
Minimum Accepted Rate (% p.a.)	8.75	8.74	8.74	8.75	8.74	8.75	8.72	8.75	8.71	8.74
Maximum Accepted Rate (% p.a.)	8.75	8.74	8.74	8.75	8.75	8.75	8.75	8.75	8.75	8.75
Weighted Average Yield Rate (% p.a.)	8.75	8.74	8.74	8.75	8.74	8.75	8.74	8.75	8.72	8.74
Outright Auctions										
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Long Term Auction										
Repo Amount Offered (Rs. bn)	-		-		20.00		40.00		-	
Reverse Repo Amount Offered (Rs. bn)	-		-		-		-		-	
Settlement Date	-		-		24.09.2026		25.09.2026		-	
Maturity Date	-		-		23.10.2026		23.10.2026		-	
Tenure (No. of Days)	-		-		29		28		-	
Bids Received (Rs. bn)	-		-		31.00		71.00		-	
Amount Accepted (Rs. bn)	-		-		20.00		40.00		-	
Minimum Accepted Rate (% p.a.)	-		-		9.18		9.15		-	
Maximum Accepted Rate (% p.a.)	-		-		9.18		9.15		-	
Weighted Average Yield Rate (% p.a.)	-		-		9.18		9.15		-	
Liquidity Support Facility Auction										
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Standing Facility										
Standing Deposit Facility (Rs. bn)	56.72		71.72		90.10		68.06		90.42	
Standing Lending Facility (Rs. bn)	0.00		0.13		1.73		0.00		0.00	
Total Overnight Market Liquidity (Rs. bn)	**145.72**		**94.09**		**148.87**		**111.06**		**137.92**	
Total Outstanding Market Liquidity (Rs. bn)[(a)]	**360.72**		**339.09**		**363.87**		**354.06**		**370.92**	

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

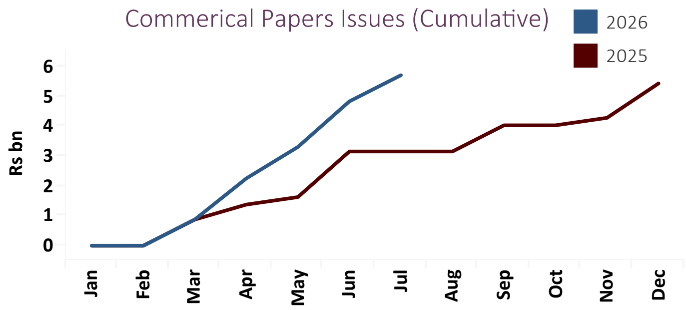
2.7.1 Credit Cards [(a)]

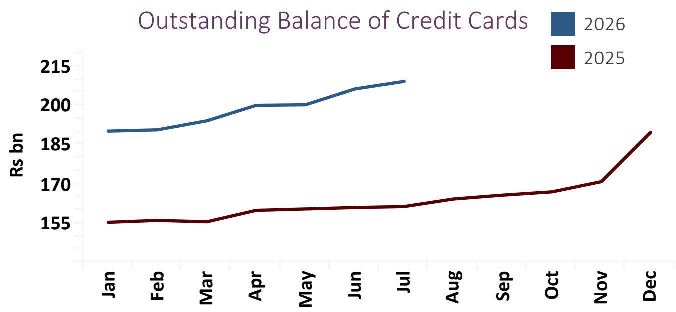
	December 2025	June 2026	July 2026 [(b)]
Total Number of Active Cards	2,166,186	2,268,712	2,280,120
Local (accepted only locally)	8,915	7,738	7,606
Global (accepted globally)	2,157,271	2,260,974	2,272,514
Outstanding balance (Rs.mn) [(c)]	189,706	206,285	209,189

2.7.2 Commercial Paper Issues [(d)]

	December 2025	June 2026	July 2026 [(b)]
Total Issues - Cumulative [(e)(f)] (Rs. bn)	5.4	4.8	5.7
Outstanding (as at end of the period) (Rs. bn)	1.4	3.6	3.6

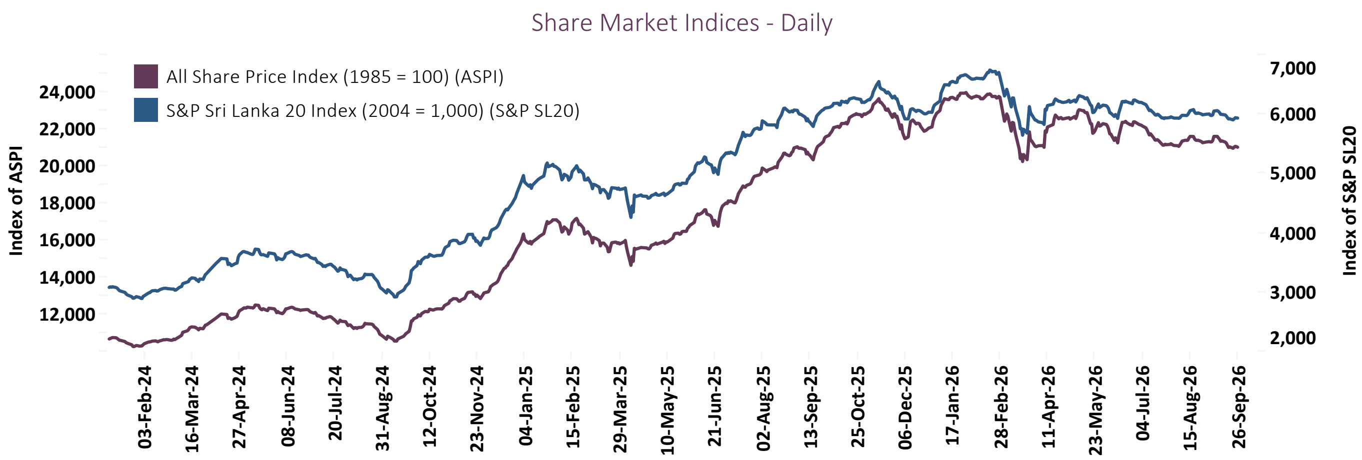
(a) Issued by Licensed Commercial Banks (LCBs)
(b) Provisional
(c) The publication of the breakdown of outstanding credit card balances was discontinued from 21 August 2026
(d) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)
(e) Year-to-date total
(f) Total cumulative Commercial Paper issuances include rollover issuances





2.8 Share Market

	25-Sep-2025	18-Sep-2026	25-Sep-2026
All Share Price Index (1985 = 100) (ASPI)	21,521.06	21,056.26	21,037.35
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	6,102.58	5,928.89	5,940.72
Daily Turnover (Rs. mn)	9,298.79	1,335.68	814.85
Market Capitalisation (Rs.bn)	7,661.86	7,642.25	7,624.86
Foreign Purchases (Rs. mn)	257.30	21.38	13.72
Foreign Sales (Rs. mn)	392.87	27.29	207.05
Net Foreign Purchases (Rs. mn)	(135.58)	(5.91)	(193.33)



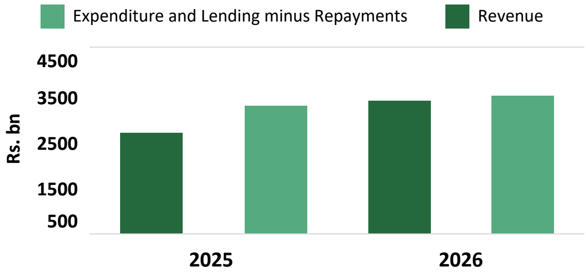
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2025 Jan. - Jul.	2026 Jan. - Jul. (a)
Revenue and Grants	2,734.86	3,421.26
Revenue	2,729.36	3,417.87
Tax Revenue	2,533.88	3,136.32
Non Tax Revenue	195.48	281.55
Grants	5.50	3.39
Expenditure and Lending minus Repayments	3,290.97	3,530.98
Recurrent Expenditure	3,000.77	3,149.13
Capital and Lending minus Repayments	290.20	381.85
Primary Balance	973.63	1,348.58
Overall Budget Balance	(556.11)	(109.72)

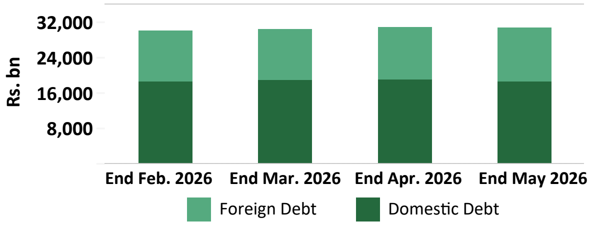
Government Fiscal Operations
January - July



3.2 Outstanding Central Government Debt (Rs. Bn)[b]

Item	End 2025 [a][c]	End May 2026 [a][c]
Total Domestic Debt [d]	18,675.32	18,609.43
of which; Treasury Bills	3,136.29	2,517.54
Treasury Bonds	15,427.75	15,819.77
Total Foreign Debt [e][f]	11,319.36	12,185.61
Total Outstanding Central Government Debt	29,994.69	30,795.04

Central Government Debt
End Feb. 2026 - End May 2026



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

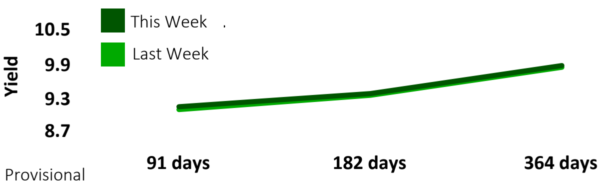
3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 24 September 2026

3.3.1 Treasury Bills and Treasury Bonds

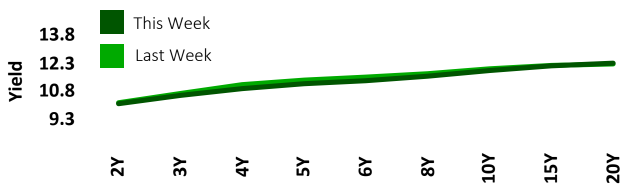
Security	Maturity	Primary Market [g] %		Secondary Market [h] %			
		Last Week	This Week	This Week Buying	This Week Selling	This Week Average	Last Week Average
Treasury Bills	91 Day	9.18	9.20	9.26	9.07	9.16	9.11
	182 Day	9.36	9.37	9.48	9.30	9.39	9.36
	364 Day	9.88	9.93	9.96	9.80	9.88	9.85
Treasury Bonds	< 2 Years	-	-	10.24	10.04	10.14	10.19
	< 3 Years	-	-	10.67	10.49	10.58	10.68
	< 4 Years	10.83	-	11.02	10.86	10.94	11.15
	< 5 Years	-	-	11.29	11.12	11.20	11.39
	< 6 Years	-	-	11.44	11.28	11.36	11.55
	< 8 Years	11.96	-	11.71	11.48	11.60	11.73
	< 10 Years	-	-	12.00	11.81	11.90	11.99
	< 12 Years	12.08	-	-	-	-	-
	< 15 Years	-	-	12.28	12.02	12.15	12.17
	< 20 Years	-	-	12.44	12.15	12.29	12.25

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 24 September 2026 (h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.27	6.14
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	2.36	2.15
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	4.84	4.79
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	8.84	8.89
	15-May-36	Step-Up Macro-Linked Bonds due 2036	5.42	5.30
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	6.03	5.93
	15-Jun-38	USD Step-Up Bonds due 2038	6.64	6.64

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 24 September 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	2,364,820	2,361,675
Treasury Bonds	16,491,583	16,491,583
of which T-Bills and T-Bonds held by Foreigners	206,102	196,933
Total	18,856,403	18,853,258

Primary Market Activities[(b)]	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	70,000	60,000
Total Bids Received	171,601	144,557
Amount Accepted	70,000	60,000
Phase II, Non-competitive Allocation		
Amount Raised	10	6,000
Treasury Bonds		
Phases I, II and III		
Amount Offered	150,000	-
Total Bids Received	309,947	-
Amount Accepted	150,000	-
Direct Issuance Window		
Amount Raised	8,000	-

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	131,342	68,042
Repo Transaction (Sales/Purchases)	539,469	659,533
Treasury Bonds		
Outright Transaction (Sales/Purchases)	467,729	433,788
Repo Transaction (Sales/Purchases)	2,180,656	2,157,347

Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development
Bloomberg

(b) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 25 September 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8272	9.00	99.8300	8.86	0.0027
1 Month	99.2570	9.08	99.2687	8.94	0.0117
2 Month	98.5130	9.16	98.5380	9.00	0.0250
3 Month	97.7374	9.26	97.7840	9.07	0.0466
4 Month	97.0101	9.35	97.0590	9.19	0.0489
5 Month	96.2661	9.41	96.3301	9.25	0.0640
6 Month	95.4745	9.48	95.5557	9.30	0.0812
7 Month	94.7813	9.54	94.8741	9.37	0.0927
8 Month	94.0311	9.63	94.1456	9.43	0.1145
9 Month	93.2822	9.71	93.3872	9.55	0.1050
10 Month	92.5329	9.79	92.6380	9.64	0.1051
11 Month	91.7840	9.87	91.8958	9.73	0.1118
12 Month	90.9422	9.96	91.0705	9.81	0.1284

3.6 Two Way Quotes (Treasury Bonds) - 25 September 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.25%2026A	3	15-Dec-26	81	100.3318	9.42	100.3740	9.24	0.0422
11.40%2027A	8	15-Jan-27	112	100.4356	9.71	100.5060	9.48	0.0705
18.00%2027A	5	1-May-27	218	104.6290	9.81	104.7630	9.59	0.1340
11.75%2027A	10	15-Jun-27	263	101.2645	9.84	101.4570	9.56	0.1925
07.80%2027A	7	15-Aug-27	324	98.2434	9.89	98.4803	9.61	0.2370
20.00%2027A	5	15-Sep-27	355	109.0881	9.95	109.2580	9.78	0.1700
10.30%2027A	8	15-Oct-27	385	100.3164	9.96	100.5052	9.77	0.1888
11.25%2027A	10	15-Dec-27	446	101.3231	10.04	101.5281	9.86	0.2050
18.00%2028A	6	15-Jan-28	477	109.2699	10.19	109.4703	10.03	0.2004
10.75%2028B	3	15-Feb-28	508	100.6090	10.25	100.8710	10.04	0.2620
10.75%2028A	10	15-Mar-28	537	100.5802	10.31	100.8123	10.14	0.2321
09.00%2028B	15	1-May-28	584	98.0680	10.33	98.3661	10.12	0.2981
09.00%2028A	15	1-Jul-28	645	97.7509	10.41	98.1291	10.17	0.3782
11.50%2028A	13	1-Sep-28	707	101.7673	10.46	102.1518	10.24	0.3846
11.00%2028A	4	15-Oct-28	751	100.8597	10.52	101.2765	10.29	0.4168
11.50%2028B	5	15-Dec-28	812	101.7759	10.56	102.1954	10.35	0.4195
13.00%2029A	15	1-Jan-29	829	104.6835	10.60	105.0707	10.41	0.3872
13.00%2029B	15	1-May-29	949	105.2418	10.63	105.6288	10.46	0.3871
11.75%2029A	5	15-Jun-29	994	102.4533	10.67	102.8124	10.52	0.3591
20.00%2029A	7	15-Jul-29	1,024	122.0982	10.65	122.4566	10.52	0.3584
11.00%2029A	7	15-Sep-29	1,086	100.5521	10.78	101.1630	10.53	0.6109
10.35%2029A	4	15-Oct-29	1,116	98.8979	10.78	99.4760	10.55	0.5782
11.00%2029B	5	15-Dec-29	1,177	100.4342	10.82	101.0449	10.60	0.6108
09.50%2030A	4	1-Mar-30	1,253	95.8991	10.96	96.2937	10.82	0.3946
11.00%2030A	15	15-May-30	1,328	100.0095	10.99	100.4514	10.84	0.4419
09.75%2030A	5	1-Jul-30	1,375	95.9642	11.08	96.3879	10.94	0.4237
10.00%2030A	4	1-Aug-30	1,406	96.5274	11.12	97.0415	10.95	0.5141
11.00%2030B	6	15-Oct-30	1,481	99.4712	11.16	100.0390	10.98	0.5678
11.60%2031A	5	1-Feb-31	1,590	101.0588	11.28	101.5691	11.13	0.5104
11.25%2031A	12	15-Mar-31	1,632	99.8946	11.28	100.4695	11.11	0.5749
18.00%2031A	9	15-May-31	1,693	123.5591	11.32	124.2738	11.14	0.7147
12.00%2031A	10	1-Dec-31	1,893	102.3917	11.37	103.1100	11.18	0.7183
08.00%2032A	20	1-Jan-32	1,924	86.8532	11.38	87.4964	11.20	0.6432
18.00%2032A	10	1-Jul-32	2,106	127.2353	11.41	128.1175	11.23	0.8822
09.00%2032A	20	1-Oct-32	2,198	89.2516	11.53	89.9228	11.36	0.6712
11.50%2032A	8	15-Dec-32	2,273	99.6266	11.58	100.2127	11.44	0.5861
11.20%2033A	15	15-Jan-33	2,304	97.7877	11.70	98.5933	11.51	0.8056
09.00%2033A	20	1-Jun-33	2,441	87.6605	11.71	88.7406	11.45	1.0801
13.25%2033A	20	1-Jul-33	2,471	107.2750	11.66	108.2836	11.45	1.0086
09.00%2033B	20	1-Nov-33	2,594	87.0276	11.74	88.1063	11.49	1.0786
13.25%2034A	20	1-Jan-34	2,655	107.3116	11.72	108.5413	11.48	1.2297
10.75%2034A	8	15-Jun-34	2,820	94.5972	11.83	95.8187	11.58	1.2215
10.25%2034A	15	15-Sep-34	2,912	92.0348	11.82	93.0911	11.60	1.0563
11.70%2034A	8	15-Oct-34	2,942	99.1058	11.87	100.1263	11.67	1.0205
11.50%2035A	20	15-Mar-35	3,093	97.3257	12.01	98.2629	11.83	0.9372
10.70%2035A	10	15-Jun-35	3,185	92.8320	12.04	93.7766	11.86	0.9445
10.85%2036A	12	15-Aug-36	3,612	92.5386	12.16	93.7574	11.94	1.2189
10.75%2037A	12	1-Jul-37	3,932	90.8786	12.29	92.2334	12.05	1.3548
10.50%2039A	20	15-Aug-39	4,707	88.4227	12.31	89.8977	12.06	1.4751
12.00%2041A	25	1-Jan-41	5,212	97.7972	12.33	99.5356	12.06	1.7384
09.00%2043A	30	1-Jun-43	6,093	76.2337	12.40	77.8123	12.13	1.5786
13.50%2044A	30	1-Jan-44	6,307	107.4284	12.44	109.6119	12.15	2.1835
13.50%2044B	30	1-Jun-44	6,459	107.3898	12.45	109.6847	12.15	2.2949
12.50%2045A	30	1-Mar-45	6,732	99.7406	12.53	101.7916	12.25	2.0509

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	171	98.3499	13.01	99.9665	12.00	1.6166
12%9%2028A	5	15-Apr-28	568	97.5946	13.01	99.9854	12.00	2.3908
12.4%7.5%5%2029A	5	15-Mar-29	902	98.1821	13.00	101.1753	12.00	2.9932
12%9%2029A	6	15-May-29	963	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,298	97.8415	13.00	101.4468	12.00	3.6053
12%9%2030A	8	15-Jun-30	1,359	96.3089	13.00	99.9678	12.00	3.6589
12%9%2031A	8	15-Jan-31	1,573	96.0119	13.00	99.9577	12.00	3.9458
12.4%7.5%5%2031A	6	15-May-31	1,693	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	1,969	95.5325	13.00	99.9575	12.00	4.4250
12.4%7.5%5%2032A	8	15-Jun-32	2,090	97.2310	13.00	101.8464	12.00	4.6154
12.4%7.5%5%2033A	9	15-Jan-33	2,304	97.0863	13.00	101.9314	12.00	4.8451
12%9%2033A	10	15-Mar-33	2,363	95.1264	10.84	99.9665	14.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,700	96.8626	13.00	102.0927	12.00	5.2301
12%9%2034A	10	15-Apr-34	2,759	94.7825	13.00	99.9854	12.00	5.2029
12.4%7.5%5%2035A	10	15-Mar-35	3,093	96.6787	13.00	102.2434	12.00	5.5647
12%9%2035A	10	15-May-35	3,154	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,490	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,551	94.1685	13.00	99.9678	12.00	5.7993
12%9%2037A	13	15-Jan-37	3,765	94.0232	13.00	99.9577	12.00	5.9345
12.4%7.5%5%2037A	13	15-May-37	3,885	96.3850	13.00	102.5014	12.00	6.1164
12%9%2038A	15	15-Feb-38	4,161	93.7980	13.00	99.9575	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,281	96.2327	13.00	102.5776	12.00	6.3449
1.00%2027A	4	15-Jul-27	293	93.4367	13.00	95.2466	12.00	1.8099
1.00%2029A	6	15-Jul-29	1,024	88.8950	13.00	91.8965	12.00	3.0015
1.00%2031A	8	15-Jul-31	1,754	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,485	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,459	77.0300	13.00	82.0187	12.00	4.9887
0.50%2037A	13	15-Sep-37	4,008	75.6827	13.00	80.8890	12.00	5.2063
0.50%2038A	14	15-Sep-38	4,373	74.9159	13.00	80.2385	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,738	74.2399	13.00	79.6594	12.00	5.4195
0.50%2040A	16	15-Sep-40	5,104	73.6439	13.00	79.1441	12.00	5.5002
0.50%2041A	17	15-Sep-41	5,469	73.1184	13.00	78.6855	12.00	5.5671
0.50%2042A	18	15-Sep-42	5,834	72.6552	13.00	78.2773	12.00	5.6221
0.50%2043A	19	15-Sep-43	6,199	72.2467	13.00	77.9140	12.00	5.6673
01.00%2026A	2	15-Jul-26	-72					
01.00%2028A	4	15-Jul-28	659	91.0230	13.00	93.4741	12.00	2.4511
01.00%2030A	6	15-Jul-30	1,389	87.0188	13.00	90.4925	12.00	3.4737
01.00%2032A	8	15-Jul-32	2,120	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	2,850	81.4867	13.00	86.2602	12.00	4.7735

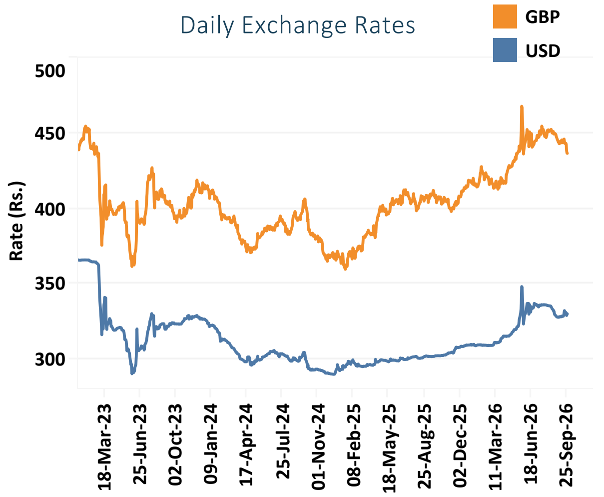
Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit)[a]	25-Sep-26			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	325.74	334.81	330.28	331.62	302.47
GBP	429.44	443.70	436.57	443.17	407.14
Yen	2.05	2.12	2.09	2.12	2.04
EURO	369.08	382.22	375.65	380.76	355.39
INR[b]			3.44	3.46	3.41
SDR as at 24-Sep-26			447.03	453.28	414.82

Central Bank Purchases and Sales (USD mn) [c] [d]	2025 August	2026 July	2026 August
Purchases	356.0	348.6	579.0
Sales	-	-	-



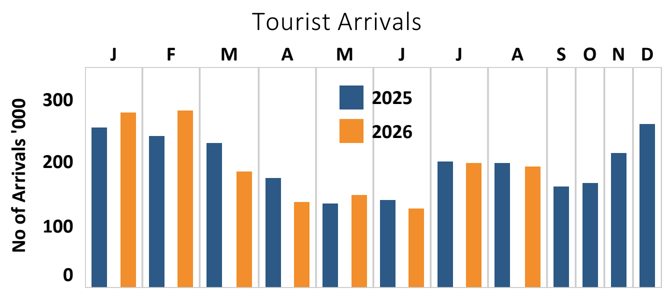
Item	Year Ago	Week Ago	25-Sep-26
Average Daily Interbank Volume (USD mn)	71.16	36.05	47.16
(spot, tom and cash transactions among commercial banks)			
Forward Transactions			
Forward Rates (Rs per USD) [e]			
1 Month	303.12	331.89	331.68
3 Month	304.41	332.72	333.69
Average Daily Interbank Forward Volume (USD mn)	38.63	19.96	23.22
Outstanding Forward Volume (USD mn) as at 24-Sep-26	1,002.95	1,046.50	1,008.38

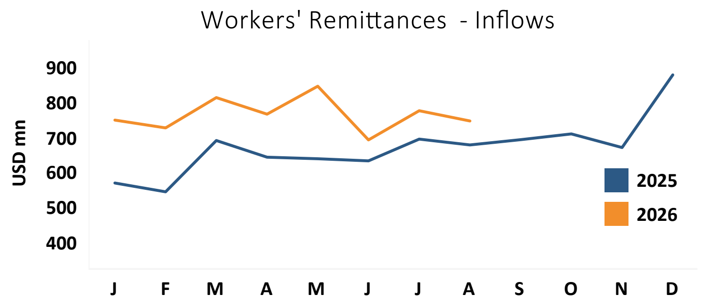
4.2 Tourism & Workers' Remittances

		2025 August	2026 [f] August	2025 Jan - Aug	2026 [f] Jan -Aug	Y-o-Y % Change
Tourist Arrivals	Number	198,235	191,704	1,566,523	1,535,122	(2.0)

		2025 August	2026 [f] August	2025 Jan - Aug	2026 [f] Jan - Aug	Y-o-Y % Change
Earnings from Tourism	USD mn	258.9	264.4 [g]	2,290.0	2,061.1 [g]	(10.0)
	Rs bn	78.1	88.0 [g]	683.1	659.6 [g]	(3.4)

		2025 August	2026 [f] August	2025 Jan - Aug	2026 [f] Jan - Aug	Y-o-Y % Change
Workers' Remittances (Inflows)[h]	USD mn	680.8	748.6	5,116.0	6,131.0	19.8
	Rs bn	205.2	249.2	1,528.4	1,973.4	29.1





(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)
(b) Central Bank middle exchange rate
(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.
(d) The Central Bank foreign exchange intervention data are based on value date.
(e) Weekly average based on actual transactions.
(f) Provisional
(g) The Sri Lanka Tourism Development Authority has revised the methodology of compiling monthly earnings from tourism estimates in May 2026 to enhance the accuracy and representativeness of such estimates incorporating country-specific data on tourist arrivals, average daily expenditure, and average duration of stay.
(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

Sources: Sri Lanka Tourism Development Authority (SLTDA)
Central Bank of Sri Lanka

4.3 Official Reserve Assets as at end August 2026[(a)] (USD Mn)

Official Reserve Assets [(b)]	6,905
Foreign Currency Reserves	6,690
Reserve position in the IMF	4
SDRs	1
Gold	210
Other Reserve Assets	0

4.4 International Reserves & Foreign Currency Liquidity as at end July 2026[(a)] (USD Mn)

Official Reserve Assets [(b)]	6,600
Foreign Currency Reserves	6,368
(a) Securities	3,346
(b) Total currency and deposits with	3,022
(i) other national central banks, BIS and IMF	1,898
(ii) banks headquartered inside the reporting country of which located abroad	1
(iii) banks headquartered outside the reporting country	1,123
Reserve position in the IMF	4
SDRs	37
Gold	192
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets [(c)] (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits [(d)]	**(2,272)**	**(186)**	**(171)**	**(1,915)**
outflows (-) Principal	(1,335)	(48)	(83)	(1,204)
outflows (-) Interest	(938)	(138)	(89)	(712)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	**(3,721)**	**(559)**	**(660)**	**(2,502)**
Short positions (–) [(e)]	(3,721)	(559)	(660)	(2,502)
Long positions (+)				
3. Other	**(2)**	**(2)**		
inflows related to reverse repos (+)				
outflows related to repos (–)				
other accounts payable (–)	(2)	(2)		

(a) Provisional
(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.
(c) This mainly includes the predetermined outflows.
(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.
(e) A major share of SWAP outstanding will be rolled over.

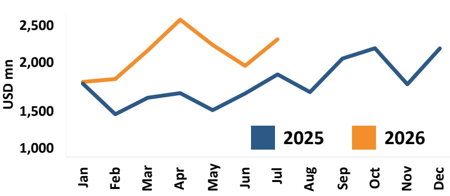
4.5 External Trade [a]

Item	Jan - July (USD mn)		% Change	Jan - July (Rs. mn)		% Change
	2025	2026 [b]		2025	2026 [b]	
Exports	7,794.3	8,136.4	4.4	2,325,147.8	2,608,894.3	12.2
Agricultural	1,737.7	1,723.0	(0.8)	518,520.0	552,493.1	6.6
Industrial	6,029.1	6,382.5	5.9	1,798,400.6	2,046,598.2	13.8
Food, Beverages & Tobacco	495.8	539.9	8.9	147,953.3	172,888.2	16.9
Textiles and Garments	3,087.2	2,890.3	(6.4)	920,740.4	926,337.5	0.6
Petroleum Products	580.4	833.6	43.6	173,149.7	267,672.4	54.6
Leather, Rubber Products, etc.	576.1	597.0	3.6	171,842.8	191,608.3	11.5
Other	1,289.5	1,521.7	18.0	384,714.4	488,091.8	26.9
Mineral	12.6	20.1	59.6	3,762.5	6,384.8	69.7
Unclassified	15.0	10.8	(28.1)	4,464.7	3,418.3	(23.4)
Imports	11,644.4	14,643.2	25.8	3,473,708.4	4,696,994.8	35.2
Consumer Goods	2,795.6	3,583.8	28.2	834,267.2	1,149,180.9	37.7
Intermediate Goods	6,568.5	8,251.8	25.6	1,959,049.6	2,645,839.3	35.1
Investment Goods	2,271.3	2,794.5	23.0	677,694.3	897,679.9	32.5
Unclassified	9.1	13.2	45.6	2,697.3	4,294.7	59.2
Trade Balance	(3,850.1)	(6,506.9)		(1,148,560.6)	(2,088,100.5)	

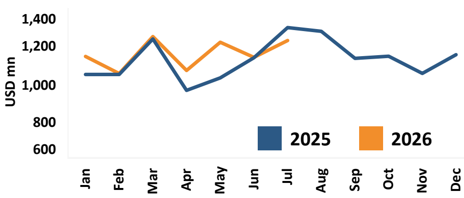
4.6 Trade Indices (2010 = 100) [a][b][c]

Item	Year Ago	Month Ago	2026 July
Total Exports			
Value	181.2	159.2	171.7
Quantity	216.6	176.6	196.8
Unit Value	83.7	90.2	87.2
Total Imports			
Value	168.5	176.5	201.5
Quantity	179.1	182.6	200.4
Unit Value	94.1	96.7	100.5
Terms of Trade	88.9	93.3	86.8

Imports

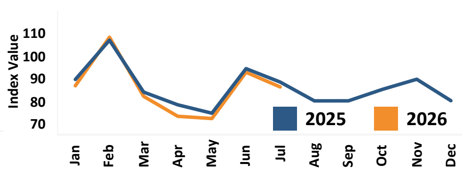


Exports



Trade Indices

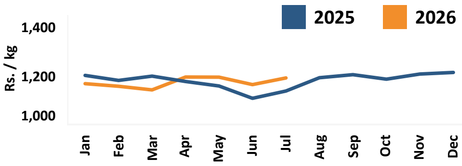
Terms of Trade (2010 = 100)



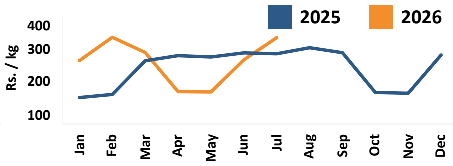
4.7 Commodity Prices

	USD			LKR		
	July		% Change	July		% Change
	2025	2026 [b]		2025	2026 [b]	
Colombo Tea Auctions						
Tea Prices (per kg)	3.80	3.56	(6.3)	1,143.73	1,197.24	4.7
Imports (CIF)						
Rice (per MT)	949.75	995.45	4.8	285,989.85	334,493.57	17.0
Sugar (per MT)	551.92	525.04	(4.9)	166,194.67	176,425.05	6.2
Wheat (per MT)	291.15	332.05	14.0	87,671.64	111,576.10	27.3
Crude Oil (per barrel)	66.70	104.02	56.0	20,085.19	34,953.03	74.0

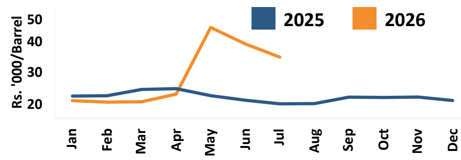
Tea Prices (Auction)



Rice Prices (Imported)



Crude Oil (Imported)



(a) Values in some tables have been rounded off to the nearest final digit.
(b) Provisional
(c) In USD Terms