WEEKLY ECONOMIC INDICATORS

18 September 2026

Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

The Sri Lankan economy grew by 4.2 per cent in Q2 2026 compared to 5.0 per cent growth in Q2 2025. Accordingly, Industry and Services activities grew by 7.3 per cent and 2.7 per cent, respectively, while Agriculture activities contracted by 2.3 per cent. Furthermore, taxes less subsidies on products recorded an 11.9 per cent growth.

Index of Industrial Production (IIP) increased by 0.2 per cent in July 2026 to 101.5 compared to July 2025, mainly contributed by the increases reported in the manufacture of Food products (10.1 per cent) and Other non-metallic mineral products (6.3 per cent).

In August 2026, Purchasing Managers' Indices (PMIs) indicated an expansion in both Manufacturing and Services activities.

During the initial part of the period from 14 to 18 September 2026, crude oil prices increased to their highest levels since end May 2026, amidst heightened supply concerns following attacks on Saudi oil pipelines. Subsequently, prices declined as Saudi Arabia began supplying crude oil cargoes through alternative routes, easing concerns over supply disruptions. Nevertheless, both benchmark prices remained above US dollars 100 per barrel at the end of the period. Overall, by the end of the period, Brent and WTI crude oil prices had decreased by US dollars 3.89 and US dollars 1.38 per barrel, respectively, compared to a week earlier.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 18 September 2026 increased by 3 bps to 10.76 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) increased to 8.91 per cent on 18 September 2026 compared to 8.87 per cent at the end of last week.

The reserve money increased compared to the previous week mainly due to the increase in currency in circulation.

The total outstanding market liquidity was a surplus of Rs. 359.79 bn by 18 September 2026 compared to a surplus of Rs. 366.11 bn by the end of last week.

By 18 September 2026, the All-Share Price Index (ASPI) decreased by 1.53 per cent to 21,056.26 points and the S&P SL 20 Index decreased by 1.23 per cent to 5,928.89 points, compared to the index values of last week.

Fiscal Sector

During the week, Treasury Bill yields remained broadly stable in both primary and secondary markets, while Treasury Bond yields marginally increased in the secondary market.

The rupee value of Treasury Bills and Treasury Bonds held by foreign investors decreased by approximately 3.4 percent in the reporting week compared to the previous week.

In the reporting week, the auction for Treasury Bills experienced an oversubscription rate of approximately 2.5 times and Treasury Bonds experienced an oversubscription rate of approximately 2.1 times.

The total volume of secondary market transactions in Treasury Bills and Treasury Bonds increased by approximately 15.6 per cent in the reporting week compared to the week before.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 6.7 per cent as of 18 September 2026.

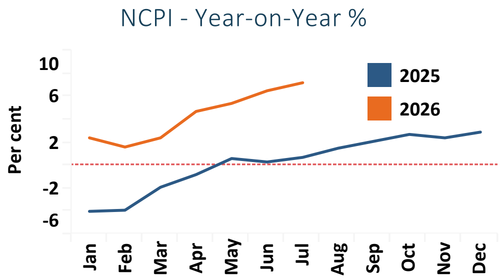
Earnings from tourism amounted to US dollars 264.4 mn in August 2026, compared to US dollars 285.5 mn in July 2026 and US dollars 258.9 mn in August 2025.

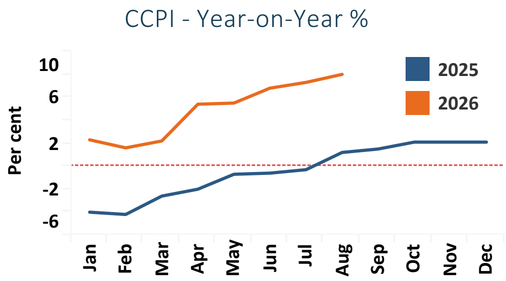
REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2025	2026	
	July	June	July
National Consumer Price Index (NCPI) - Headline	208.3	222.3	223.4
Monthly Change %	(0.2)	1.6	0.5
Annual Average Change %	(1.1)	2.9	3.5
Year-on-Year Change %	0.7	6.5	7.2
National Consumer Price Index (NCPI) - Core	195.5	204.6	207.3
Annual Average Change %	0.7	2.7	3.1
Year-on-Year Change %	0.9	5.0	6.0

CCPI (2021=100)	2025	2026	
	August	July	August
Colombo Consumer Price Index (CCPI) - Headline	193.3	208.2	208.8
Monthly Change %	(0.4)	0.2	0.3
Annual Average Change %	(1.5)	3.3	3.9
Year-on-Year Change %	1.2	7.3	8.0
Colombo Consumer Price Index (CCPI) - Core	180.9	188.8	190.1
Annual Average Change %	1.8	2.9	3.1
Year-on-Year Change %	2.0	4.4	5.1





Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	240.60	242.00	233.00	233.00	250.00	247.00	240.00	240.00
Kekulu (Red)	198.00	175.00	173.00	173.40	215.00	197.00	190.00	190.80
Beans	320.00	450.00	400.00	410.00	370.00	500.00	450.00	470.00
Cabbage	122.00	128.00	200.00	210.00	172.00	178.00	250.00	260.00
Carrot	170.00	210.00	184.00	182.00	220.00	260.00	234.00	232.00
Tomato	150.00	360.00	370.00	360.00	200.00	410.00	420.00	410.00
Pumpkin	40.00	154.00	150.00	162.00	100.00	204.00	200.00	210.00
Snake Gourd	154.00	260.00	180.00	200.00	204.00	310.00	230.00	250.00
Brinjal	220.00	300.00	360.00	330.00	270.00	350.00	410.00	380.00
Green Chilli	134.00	760.00	340.00	400.00	184.00	860.00	420.00	470.00
Lime	1,000.00	250.00	620.00	760.00	1,100.00	350.00	720.00	860.00
Red Onion (Local)	267.00	268.20	321.60	379.60	350.00	347.80	394.80	430.60
Big Onion (Imported)	139.40	206.60	267.80	261.00	160.00	233.00	301.00	282.80
Potato (Local)	283.60	324.00	354.80	364.40	330.00	380.00	396.00	398.60
Dried Chilli (Imported)	617.00	1,064.60	1,082.00	1,120.80	700.00	1,173.20	1,171.00	1,158.60
Red Dhal	245.00	228.00	238.00	238.80	270.00	249.00	252.00	253.40
Egg White (Each)	28.60	39.10	33.60	32.30	29.10	42.53	37.40	35.75
Coconut (Each)	170.00	133.00	147.00	148.00	175.00	167.00	158.40	160.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	238.40	230.00	225.40	223.80
Kekulu (White)	196.20	184.80	173.40	176.80
Kekulu (Red)	190.20	174.00	171.00	170.40
Nadu	202.80	187.20	178.20	182.40

n.a. - not available

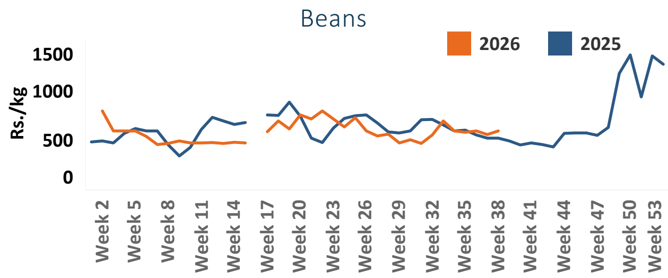
1.2.3 Dambulla Market

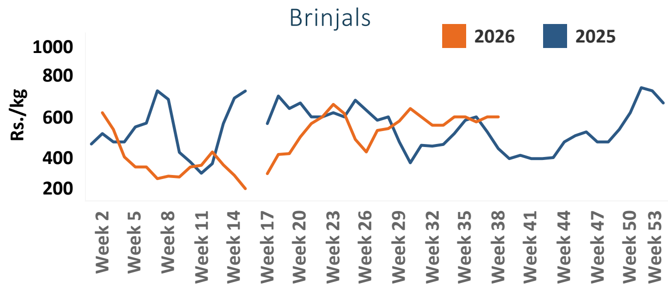
Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	235.00	235.00
Kekulu (Red)	179.00	179.00
Beans	364.00	337.00
Cabbage	207.00	222.00
Carrot	177.00	176.00
Tomato	323.00	311.00
Pumpkin	122.00	153.00
Snake Gourd	150.00	179.00
Brinjal	312.00	290.00
Ash Plantain	120.00	126.00
Red Onion (Local)	259.00	312.00
Red Onion (Imported)	277.50	330.00
Big Onion (Imported)	271.20	260.25
Potato (Local)	309.00	298.00
Potato (Imported)	186.00	175.20
Dried Chilli (Imported)	1,048.00	1,116.00
Coconut (Each)	117.20	118.80

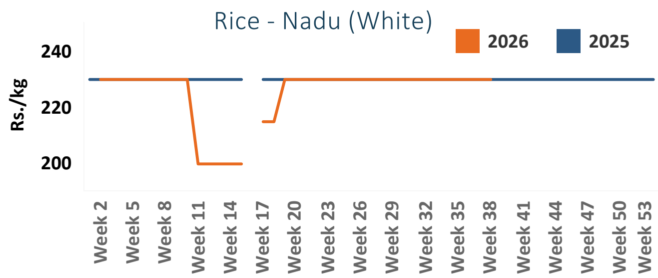
1.2.4 Narahenpita Economic Centre

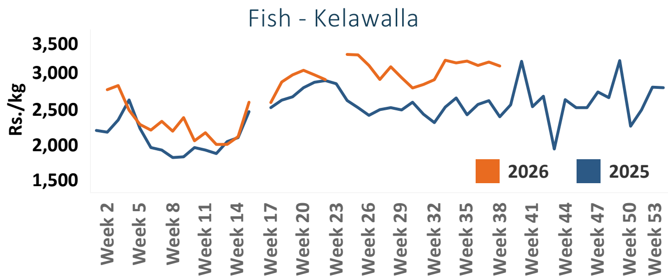
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	190.00	190.00
Beans	564.00	600.00
Cabbage	332.00	360.00
Carrot	356.00	356.00
Tomato	480.00	600.00
Pumpkin	244.00	240.00
Snake gourd	364.00	480.00
Brinjal	600.00	600.00
Green Chilli	640.00	600.00
Red Onion (Local)	650.00	650.00
Big Onion (Imported)	284.00	293.33
Potato (Local)	552.00	536.00
Potato (Imported)	280.00	240.00
Dried Chilli (Imported)	1,240.00	1,240.00
Red Dhal	260.00	268.00
Sugar White	240.00	244.00
Egg White (Each)	40.00	38.40
Coconut (Each)	190.00	194.00

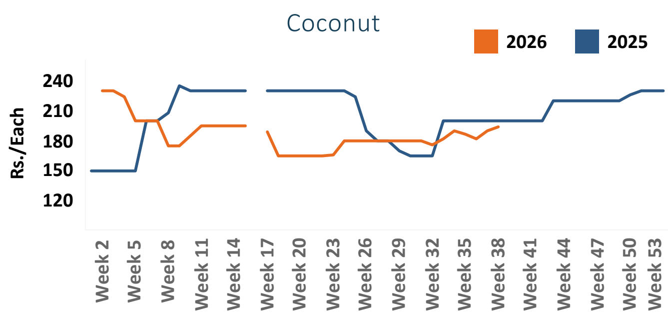
Narahenpita Economic Centre - Retail Prices











1.2.5 Fish Markets

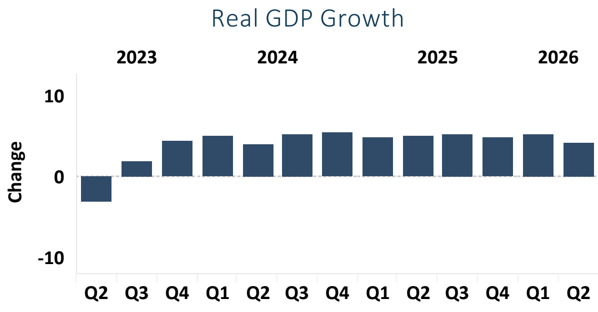
	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,840.00	1,725.00	1,710.00	1,610.00	2,760.00	2,506.00	3,160.00	3,104.00
Balaya	712.50	870.00	783.33	n.a.	1,120.00	n.a.	856.00	1,260.00
Salaya	410.00	380.00	452.00	366.00	570.00	456.00	620.00	612.00
Hurulla	987.50	880.00	662.50	760.00	922.50	982.50	1,172.00	1,260.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2024 [(a)(b)]	2025 [(b)]	2025 Q2 [(a)(b)]	2026 Q2 [(b)]
Agriculture	0.6	1.4	2.5	(2.3)
Industry	11.1	7.8	5.7	7.3
Services	2.4	3.3	4.0	2.7
Taxes less subsidies on products	10.9	12.3	13.3	11.9
GDP	5.0	5.0	5.0	4.2

(a) Revised
(b) Provisional

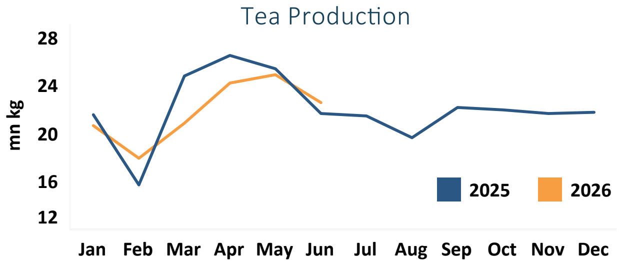


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	June		% Change
	2025 (a)	2026 (a)	
Tea (mn kg)	21.7	22.6	3.9
Rubber (mn kg)	4.8	5.1	7.0
	May - June (b)		
	2025 (a)	2026 (a)	
Coconut (mn nuts)	550.8	493.0	

(a) Provisional
(b) Data for 2025 and 2026 have been obtained from the Coconut Development Authority and Coconut Research Institute, respectively.

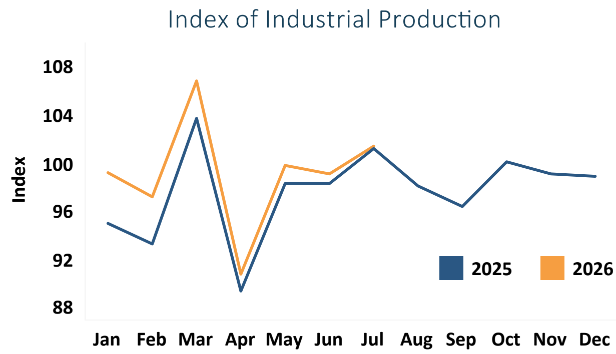


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority
Coconut Research Institute

1.5 Index of Industrial Production (IIP) (2015 = 100) [(a)]

Item	July		% Change
	2025 (b)	2026 (c)	
Index of Industrial Production	101.3	101.5	0.2
Food Products	99.4	109.5	10.1
Wearing Apparels	108.9	94.3	(13.4)
Other non-metallic mineral products	114.5	121.7	6.3
Coke and refined petroleum products	118.6	111.5	(6.0)
Rubber and plastic products	87.5	70.6	(19.3)
Chemicals and chemical products	88.4	73.0	(17.5)
Beverages	125.7	121.2	(3.6)

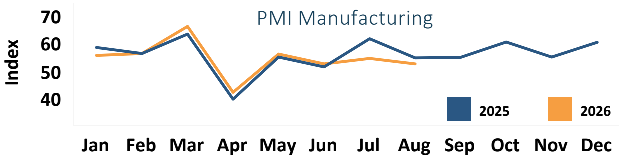
(a) Major 7 sub divisions
(b) Revised
(c) Provisional



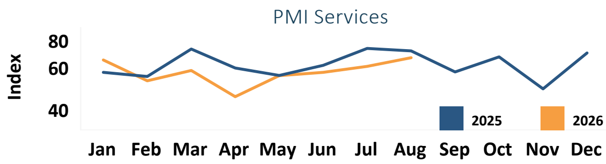
Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)[(a)]

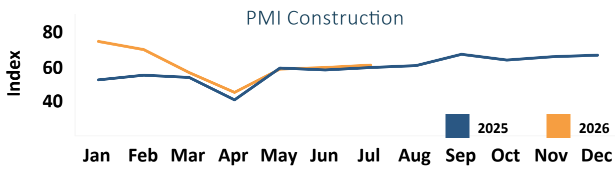
PMI Manufacturing	2025		2026	
	Jul	Aug	Jul	Aug
Index	62.2	55.2	55.0	53.0



PMI Services	2025		2026	
	Jul	Aug	Jul	Aug
Business Activity Index	70.1	68.9	61.4	65.6



PMI Construction	2025		2026	
	Jun	Jul	Jun	Jul
Total Activity Index	58.6	60.0	60.0	61.4



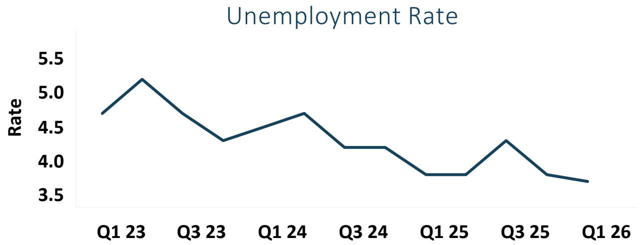
(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment [a]

Item	2025 [b]	2025 Q1	2026 Q1
Labour Force Participation Rate	49.4	49.7	49.2
Unemployment Rate	3.9	3.8	3.7

Employed Persons by Sectors [c] (as a % of Total Employment)

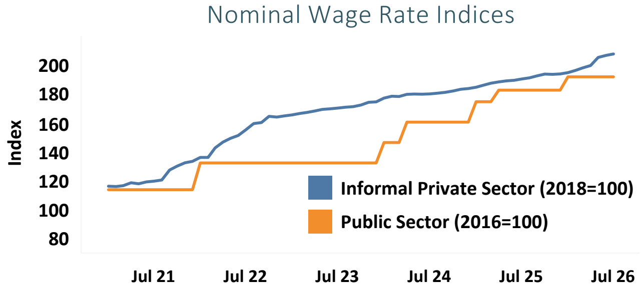
	2025	2025 Q1	2026 Q1
Agriculture	23.9	23.4	23.7
Industry	26.2	26.2	25.9
Services	49.8	50.3	50.4



Source: Department of Census and Statistics

1.8 Wage Rate Indices

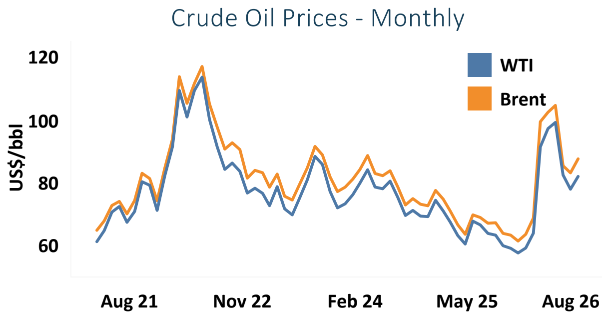
Item	2025 July	2026 July	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	183.4	192.6	5.0
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	191.1	208.4	9.0
Agriculture	192.8	209.2	8.5
Industry	190.4	210.2	10.4
Services	190.7	202.7	6.3

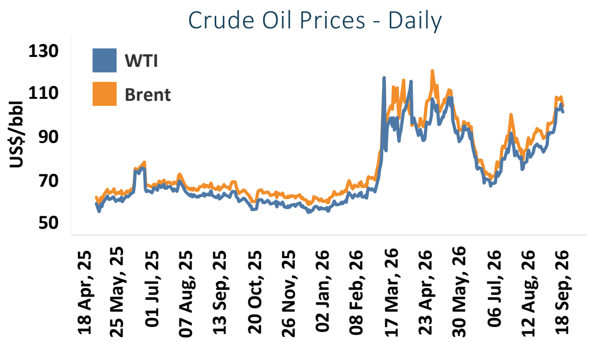


1.9 Average Crude Oil Prices

Month	2025 Futures Prices (US$/bbl) Brent (Benchmark Price)	2025 Futures Prices (US$/bbl) WTI (Benchmark Price)	2025 CPC Import Prices (DAP) (US$/bbl)[d][e]	2026 Futures Prices (US$/bbl) Brent (Benchmark Price)	2026 Futures Prices (US$/bbl) WTI (Benchmark Price)	2026 CPC Import Prices (DAP) (US$/bbl)[d][e]
January	77.90	74.77	76.14	63.96	59.60	68.11
February	75.12	71.37	76.32	69.16	64.33	66.67
March	71.41	67.88	83.33	99.74	91.72	66.48
April	66.96	63.54	83.47	102.73	97.55	73.19
May	63.96	60.86	75.75	104.92	99.51	136.66
June	70.13	68.14	70.79	85.74	82.81	117.14
July	69.29	66.94	66.70	83.48	78.28	104.02
August	67.47	64.23	66.84	87.94	82.35	
September	67.63	63.69	73.51			
October	64.25	60.33	72.86			
November	63.69	59.51	72.59			
December	61.81	58.02	68.40			
Annual Avg.	**68.25**	**64.90**	**73.22**			

Date	2025		2026	
11-Sep	67.52	63.69	107.99	102.72
12-Sep	65.92	61.90	-	-
13-Sep	-	-	-	-
14-Sep	-	-	106.96	102.26
15-Sep	67.27	62.99	107.09	102.88
16-Sep	67.64	63.48	108.16	104.82
17-Sep	68.40	64.46	105.82	102.19
18-Sep	67.69	63.76	104.10	101.34

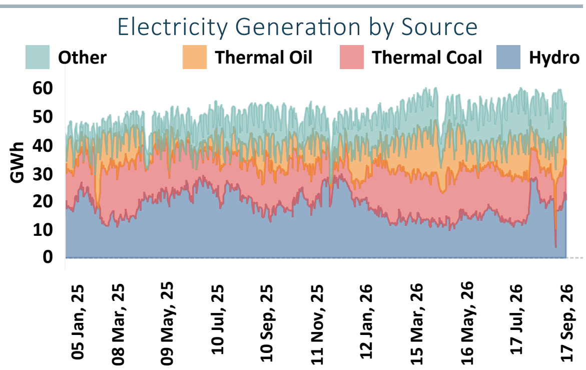




Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	14-Sep-26	15-Sep-26	16-Sep-26	17-Sep-26
Peak Demand (MW)	2,803.10	2,815.90	2,888.20	2,843.90
Total Energy (GWh)	55.28	55.16	54.36	54.81
Hydro (GWh)	21.07	23.06	22.53	20.54
Thermal Coal (GWh)	12.16	12.03	11.85	12.19
Thermal Oil (GWh)	12.69	12.87	11.11	10.23
Wind (GWh)	0.19	0.34	1.97	3.43
Solar (GWh)	8.88	6.59	6.50	8.03
Biomass (GWh)	0.29	0.27	0.40	0.40



Source: : National System Operator (Pvt) Ltd

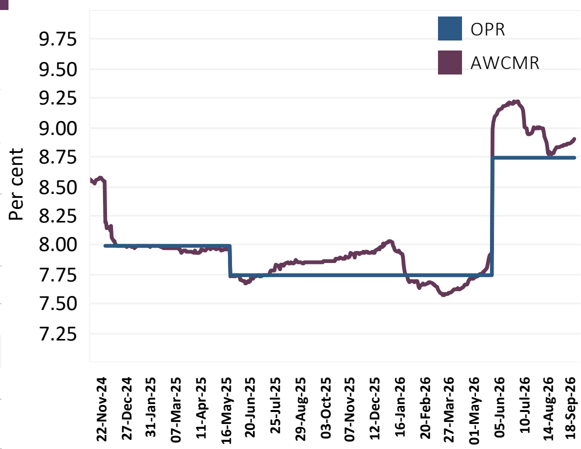
(a) The household population aged 15 and above
(b) Average of four quarters
(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4
(d) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight/ premium charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis.
(e) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) [(a)]	7.75	8.75	8.75
Standing Facility Rates [(a)]			
Standing Deposit Facility Rate (SDFR)	7.25	8.25	8.25
Standing Lending Facility Rate (SLFR)	8.25	9.25	9.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	7.86	8.87	8.91
Treasury Bill Yields (Primary Market) [(b)]			
91 Day	7.57	9.03	9.18
182 Day	7.89	9.24	9.36
364 Day	8.02	9.77	9.88
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.07	10.73	10.76

OPR and AWCMR



	July 2025	June 2026	July 2026
Savings Deposits	0.25 - 9.00	0.50 - 9.00	0.50 - 9.00
One Year Fixed Deposits	2.50 - 12.00	2.50 - 12.00	2.50 - 11.75
Average Weighted Deposit Rate (AWDR)	6.88	7.20	7.39
Average Weighted Fixed Deposit Rate (AWFDR)	8.46	8.98	9.20
Average Weighted New Deposit Rate (AWNDR)	6.24	8.20	8.18
Average Weighted New Fixed Deposit Rate (AWNFDR)	6.90	8.85	8.83
Average Weighted Lending Rate (AWLR)	11.50	12.16	12.36
Average Weighted New Lending Rate (AWNLR)	10.40	12.13	12.38
Average Weighted SME Rate (AWSR)	11.78	12.34	12.56
Average Weighted New SME Rate (AWNSR)	10.77	12.61	12.96

National Savings Bank (NSB)	July 2025	June 2026	July 2026
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	6.75	7.25	7.25

Treasury Bond Auction [(b)] (11 September 2026)	Date of Maturity		
	01-Aug-2030	15-October-2034	01-July-2037
	(3 Years 11 Months)	(8 Years 1 Month)	(10 Years 10 months)
Coupon Rate	10.00	11.70	10.75
Weighted Average Yield	10.83	11.96	12.08

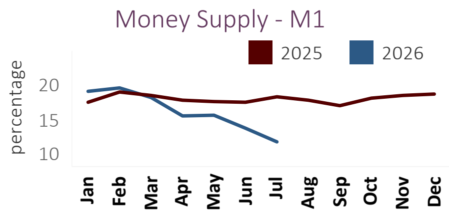
Bank wise Average Weighted Prime Lending Rate

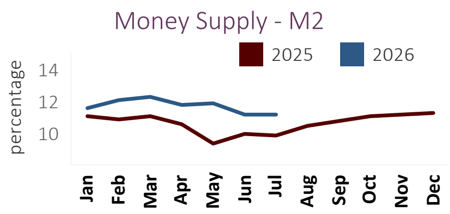
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	11.27	11.21	Cargills Bank	13.09	12.76
People's Bank	11.42	10.83	HSBC	10.38	10.49
Hatton National Bank	11.01	10.78	Standard Chartered Bank	9.78	9.65
Commercial Bank of Ceylon	11.16	11.19	Citi Bank [(c)]	8.25	8.25
Sampath Bank	11.30	11.74	Deutsche Bank	9.65	10.16
Seylan Bank	11.29	11.40	Habib Bank	11.04	10.88
Union Bank of Colombo	13.89	13.23	Indian Bank	13.27	13.06
Pan Asia Banking Corporation	12.55	11.76	Indian Overseas Bank	10.88	10.88
Nations Trust Bank	11.15	10.93	MCB Bank [(c)]	11.38	11.38
DFCC Bank	11.65	11.53	State Bank of India	11.13	10.46
NDB Bank	12.12	11.79	Public Bank	12.39	11.63
Amana Bank	13.36	13.23	Bank of China [(c)]	10.50	10.50

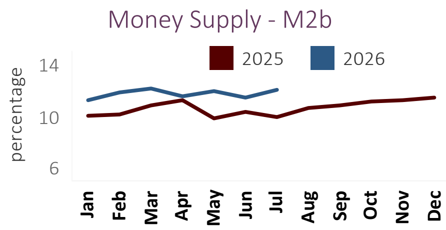
(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.
(b) Rates are sourced from the Public Debt Management Office (PDMO)
(c) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Jul 2025	Jun 2026	Jul 2026 (a)	Jul 2025	Jun 2026	Jul 2026 (a)
Reserve Money	1,688.4	1,889.1	1,894.4	16.0	13.8	12.2
M1	2,094.4	2,366.4	2,341.2	18.4	13.8	11.8
M2	13,400.7	14,833.9	14,904.8	9.9	11.2	11.2
M2b	15,205.8	16,918.0	17,043.5	10.0	11.5	12.1
Net Foreign Assets of the Banking System (b)	878.4	1,264.9	1,518.2	298.8	42.2	72.8
Monetary Authorities	441.4	797.4	908.4	319.3	88.0	105.8
Commercial Banks	437.0	467.4	609.8	3.7	0.4	39.6
Domestic Banking Units (DBUs)	(369.4)	(631.0)	(520.3)	(86.3)	(114.5)	(40.8)
Offshore Banking Units (OBUs)	806.4	1,098.4	1,130.2	30.1	44.6	40.1
Net Domestic Assets of the Banking System (b)	14,327.4	15,653.1	15,525.3	5.3	9.6	8.4
Net Credit to the Government	8,535.9	7,999.9	7,834.0	4.7	(5.8)	(8.2)
Central Bank	1,850.7	1,697.0	1,550.0	2.5	(6.8)	(16.2)
Commercial Banks	6,685.2	6,303.0	6,284.0	5.3	(5.6)	(6.0)
DBUs	6,615.1	6,220.8	6,201.7	6.9	(5.8)	(6.2)
OBUs	70.1	82.2	82.3	(56.0)	18.6	17.3
Credit to Public Corporations/SOBEs	603.6	509.6	486.0	(10.2)	(20.0)	(19.5)
DBUs	550.3	429.0	407.2	(11.1)	(26.5)	(26.0)
OBUs	53.3	80.6	78.8	(0.1)	52.7	48.0
Credit to the Private Sector	9,057.6	11,281.5	11,450.6	19.6	27.4	26.4
DBUs	8,449.1	10,702.3	10,860.3	20.7	29.6	28.5
OBUs	608.5	579.2	590.4	6.3	(3.4)	(3.0)
Other Items (Net)	(3,869.7)	(4,137.9)	(4,245.3)	(38.6)	(11.7)	(9.7)



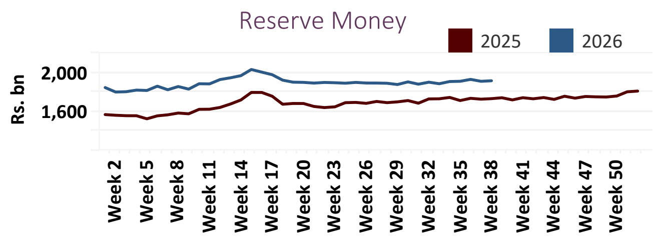


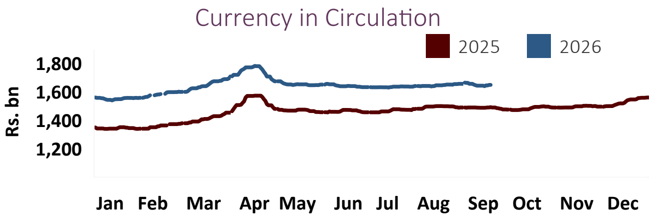


2.3 Reserve Money and Currency in Circulation

	10-Sep-2026	17-Sep-2026
Reserve Money (Rs. Mn)	1,912,416.83	1,917,965.45

	11-Sep-2026	18-Sep-2026
Currency in Circulation (Rs. Mn)	1,652,016.21	1,657,358.67





2.4 Money Market Activity (Overnight)

Call Money Market	14-Sep-2026	15-Sep-2026	16-Sep-2026	17-Sep-2026	18-Sep-2026
AWCMR	8.88	8.89	8.89	8.90	8.91
Gross Volume (Rs. bn)	34.83	49.31	44.94	41.86	46.43

Repo Market	14-Sep-2026	15-Sep-2026	16-Sep-2026	17-Sep-2026	18-Sep-2026
Weighted Average Rate (% p.a.)	8.96	8.95	8.95	8.96	8.96
Gross Volume (Rs. bn)	46.28	102.03	83.15	86.39	75.94

2.5 CBSL Securities Portfolio

	14-Sep-2026	15-Sep-2026	16-Sep-2026	17-Sep-2026	18-Sep-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,492.6	2,492.6	2,492.6	2,492.6	2,492.6
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,558.8	1,534.3	1,533.9	1,526.0	1,519.1

(a) Provisional
(b) In relation to M2b

2.6 Open Market

Item	14.09.2026		15.09.2026		16.09.2026		17.09.2026		18.09.2026	
Short-Term Auction										
Repo Amount Offered (Rs. bn)	70.00	20.00	40.00	20.00	60.00	50.00	50.00	20.00	60.00	30.00
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Tenure (No. of Days)	1	7	1	7	1	7	1	7	3	7
Bids Received (Rs. bn)	56.50	20.00	5.00	-	59.35	35.00	49.50	-	30.50	-
Amount Accepted (Rs. bn)	56.50	20.00	5.00	-	59.35	35.00	49.50	-	30.50	-
Minimum Accepted Rate (% p.a.)	8.64	8.75	8.69	-	8.68	8.75	8.68	-	8.73	-
Maximum Accepted Rate (% p.a.)	8.75	8.75	8.71	-	8.75	8.75	8.75	-	8.75	-
Weighted Average Yield Rate (% p.a.)	8.72	8.75	8.70	-	8.71	8.75	8.71	-	8.75	-
Outright Auctions										
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Long Term Auction										
Repo Amount Offered (Rs. bn)	-		-		-		20.00		-	
Reverse Repo Amount Offered (Rs. bn)	-		-		-		-		-	
Settlement Date	-		-		-		18.09.2026		-	
Maturity Date	-		-		-		16.10.2026		-	
Tenure (No. of Days)	-		-		-		28		-	
Bids Received (Rs. bn)	-		-		-		21.00		-	
Amount Accepted (Rs. bn)	-		-		-		20.00		-	
Minimum Accepted Rate (% p.a.)	-		-		-		9.19		-	
Maximum Accepted Rate (% p.a.)	-		-		-		9.19		-	
Weighted Average Yield Rate (% p.a.)	-		-		-		9.19		-	
Liquidity Support Facility Auction										
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Standing Facility										
Standing Deposit Facility (Rs. bn)	58.06		88.59		52.09		58.89		94.41	
Standing Lending Facility (Rs. bn)	3.16		1.04		0.00		0.55		0.12	
Total Overnight Market Liquidity (Rs. bn)	**131.40**		**92.55**		**146.44**		**107.84**		**124.79**	
Total Outstanding Market Liquidity (Rs. bn)[(a)]	**381.40**		**347.55**		**356.44**		**352.84**		**359.79**	

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

2.7.1 Credit Cards [(a)]

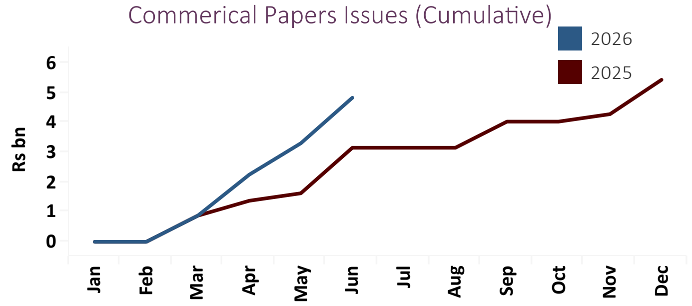
	December 2025	May 2026	June 2026 [(b)]
Total Number of Active Cards	2,166,186	2,254,573	2,268,712
Local (accepted only locally)	8,915	8,380	7,738
Global (accepted globally)	2,157,271	2,246,193	2,260,974
Outstanding balance (Rs.mn) - Credit Cards	189,706	200,242	206,285

2.7.2 Commercial Paper Issues [(c)]

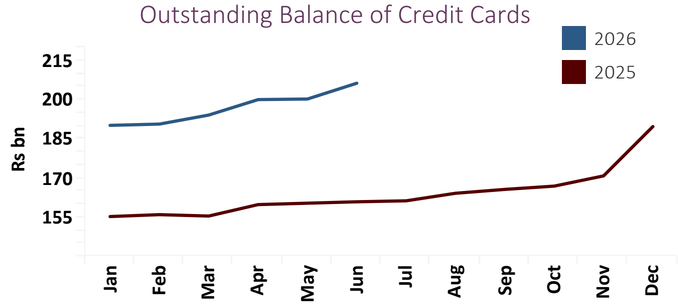
	December 2025	May 2026	June 2026 [(b)]
Total Issues - Cumulative [(d)(e)] (Rs. bn)	5.4	3.3	4.8
Outstanding (as at end of the period) (Rs. bn)	1.4	3.6	3.6

(a) Issued by Licensed Commercial Banks (LCBs)
(b) Provisional
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)
(d) Year-to-date total
(e) Total cumulative Commercial Paper issuances include rollover issuances

Commerical Papers Issues (Cumulative)



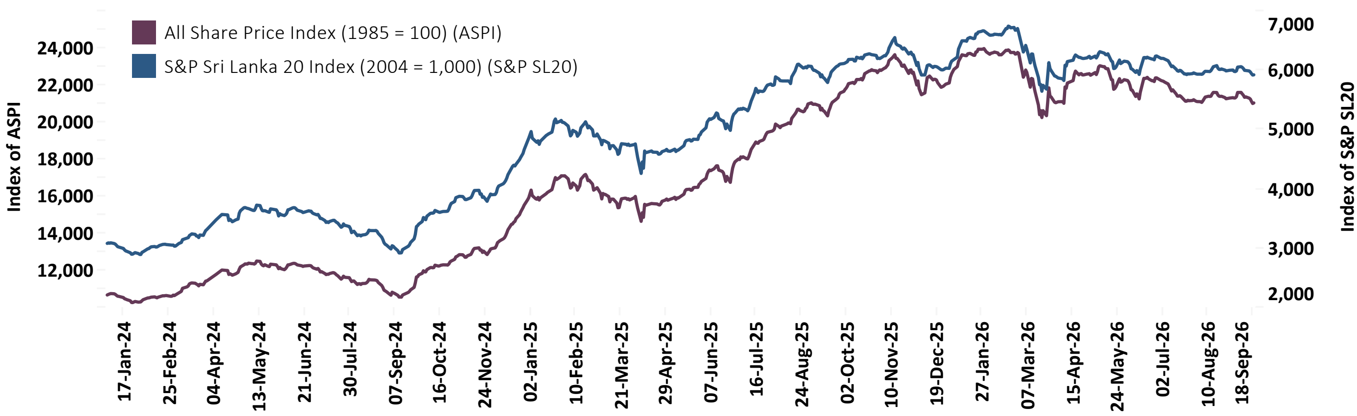
Outstanding Balance of Credit Cards



2.8 Share Market

	18-Sep-2025	11-Sep-2026	18-Sep-2026
All Share Price Index (1985 = 100) (ASPI)	20,965.26	21,382.74	21,056.26
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	5,971.30	6,002.46	5,928.89
Daily Turnover (Rs. mn)	6,864.30	1,129.82	1,335.68
Market Capitalisation (Rs.bn)	7,444.62	7,764.70	7,642.25
Foreign Purchases (Rs. mn)	125.50	34.54	21.38
Foreign Sales (Rs. mn)	606.70	85.06	27.29
Net Foreign Purchases (Rs. mn)	(481.20)	(50.52)	(5.91)

Share Market Indices - Daily



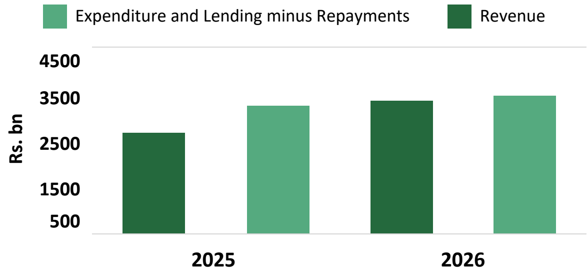
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2025 Jan. - Jul.	2026 Jan. - Jul. (a)
Revenue and Grants	2,734.86	3,421.26
Revenue	2,729.36	3,417.87
Tax Revenue	2,533.88	3,136.32
Non Tax Revenue	195.48	281.55
Grants	5.50	3.39
Expenditure and Lending minus Repayments	3,290.97	3,530.98
Recurrent Expenditure	3,000.77	3,149.13
Capital and Lending minus Repayments	290.20	381.85
Primary Balance	973.63	1,348.58
Overall Budget Balance	(556.11)	(109.72)

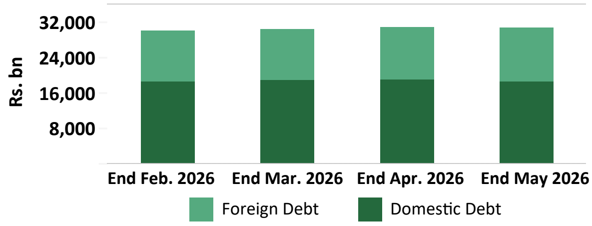
Government Fiscal Operations
January - July



3.2 Outstanding Central Government Debt (Rs. Bn)(b)

Item	End 2025 (a)(c)	End May 2026 (a)(c)
Total Domestic Debt (d)	18,675.32	18,609.43
of which; Treasury Bills	3,136.29	2,517.54
Treasury Bonds	15,427.75	15,819.77
Total Foreign Debt (e)(f)	11,319.36	12,185.61
Total Outstanding Central Government Debt	29,994.69	30,795.04

Central Government Debt
End Feb. 2026 - End May 2026



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

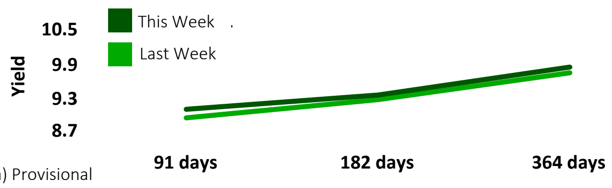
3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 17 September 2026

3.3.1 Treasury Bills and Treasury Bonds

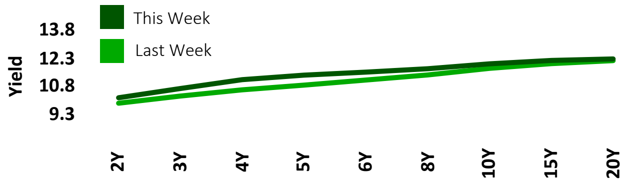
Security	Maturity	Primary Market (g) % Last Week	Primary Market (g) % This Week	Secondary Market (h) % This Week Buying	Secondary Market (h) % This Week Selling	Secondary Market (h) % This Week Average	Secondary Market (h) % Last Week Average
Treasury Bills	91 Day	9.03	9.18	9.20	9.02	9.11	8.96
	182 Day	9.24	9.36	9.46	9.27	9.36	9.28
	364 Day	9.77	9.88	9.94	9.77	9.85	9.75
Treasury Bonds	< 2 Years	-	-	10.29	10.08	10.19	9.90
	< 3 Years	-	-	10.79	10.58	10.68	10.28
	< 4 Years	-	10.83	11.22	11.07	11.15	10.61
	< 5 Years	-	-	11.48	11.30	11.39	10.86
	< 6 Years	-	-	11.66	11.45	11.55	11.13
	< 8 Years	-	11.96	11.85	11.61	11.73	11.40
	< 10 Years	-	-	12.08	11.89	11.99	11.75
	< 12 Years	-	12.08	-	-	-	-
	< 15 Years	-	-	12.29	12.06	12.17	12.00
	< 20 Years	-	-	12.36	12.14	12.25	12.16

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 17 September 2026

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.13	6.27
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	2.44	2.36
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	4.73	4.84
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	8.66	8.84
	15-May-36	Step-Up Macro-Linked Bonds due 2036	5.36	5.42
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	5.97	6.03
	15-Jun-38	USD Step-Up Bonds due 2038	6.65	6.64

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 17 September 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	2,380,593	2,364,820
Treasury Bonds	16,333,583	16,491,583
of which T-Bills and T-Bonds held by Foreigners	213,404	206,102
Total	18,714,176	18,856,403

Primary Market Activities[(b)]	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	80,000	70,000
Total Bids Received	149,216	171,601
Amount Accepted	80,000	70,000
Phase II, Non-competitive Allocation		
Amount Raised	8,000	10
Treasury Bonds		
Phases I, II and III		
Amount Offered	-	150,000
Total Bids Received	-	309,947
Amount Accepted	-	150,000
Direct Issuance Window		
Amount Raised	-	8,000

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	106,640	131,342
Repo Transaction (Sales/Purchases)	525,910	539,469
Treasury Bonds		
Outright Transaction (Sales/Purchases)	404,858	467,729
Repo Transaction (Sales/Purchases)	1,832,632	2,180,656

Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development
Bloomberg

(b) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 18 September 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8285	8.94	99.8308	8.81	0.0023
1 Month	99.2631	9.01	99.2728	8.89	0.0097
2 Month	98.5246	9.09	98.5436	8.97	0.0190
3 Month	97.7493	9.21	97.7935	9.03	0.0442
4 Month	97.0295	9.29	97.0746	9.14	0.0450
5 Month	96.2875	9.36	96.3487	9.20	0.0612
6 Month	95.4859	9.46	95.5680	9.28	0.0821
7 Month	94.7969	9.51	94.8909	9.33	0.0941
8 Month	94.0559	9.59	94.1654	9.40	0.1095
9 Month	93.3008	9.68	93.4018	9.52	0.1010
10 Month	92.5567	9.76	92.6583	9.61	0.1016
11 Month	91.7993	9.85	91.9188	9.70	0.1195
12 Month	90.9628	9.94	91.1037	9.77	0.1409

3.6 Two Way Quotes (Treasury Bonds) - 18 September 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.25%2026A	3	15-Dec-26	88	100.3549	9.46	100.4550	9.05	0.1001
11.40%2027A	8	15-Jan-27	119	100.4589	9.74	100.6056	9.28	0.1467
18.00%2027A	5	1-May-27	225	104.7554	9.83	104.9618	9.50	0.2063
11.75%2027A	10	15-Jun-27	270	101.2832	9.86	101.5589	9.47	0.2757
07.80%2027A	7	15-Aug-27	331	98.1931	9.91	98.4348	9.63	0.2417
20.00%2027A	5	15-Sep-27	362	109.2321	9.99	109.4176	9.80	0.1855
10.30%2027A	8	15-Oct-27	392	100.2985	9.98	100.4906	9.79	0.1920
11.25%2027A	10	15-Dec-27	453	101.2773	10.10	101.5218	9.89	0.2445
18.00%2028A	6	15-Jan-28	484	109.3346	10.24	109.5593	10.06	0.2246
10.75%2028B	3	15-Feb-28	515	100.6001	10.27	100.8782	10.05	0.2781
10.75%2028A	10	15-Mar-28	544	100.5534	10.34	100.8173	10.14	0.2639
09.00%2028B	15	1-May-28	591	98.0302	10.34	98.3540	10.11	0.3238
09.00%2028A	15	1-Jul-28	652	97.7295	10.41	98.0621	10.20	0.3326
11.50%2028A	13	1-Sep-28	714	101.7628	10.47	102.1507	10.25	0.3879
11.00%2028A	4	15-Oct-28	758	100.8332	10.53	101.1982	10.33	0.3650
11.50%2028B	5	15-Dec-28	819	101.6503	10.63	101.9295	10.49	0.2792
13.00%2029A	15	1-Jan-29	836	104.6825	10.62	105.1260	10.40	0.4435
13.00%2029B	15	1-May-29	956	105.2440	10.64	105.6940	10.45	0.4500
11.75%2029A	5	15-Jun-29	1,001	102.2762	10.75	102.6662	10.59	0.3900
20.00%2029A	7	15-Jul-29	1,031	122.1102	10.70	122.6073	10.51	0.4971
11.00%2029A	7	15-Sep-29	1,093	100.5290	10.79	101.0639	10.58	0.5349
10.35%2029A	4	15-Oct-29	1,123	98.7048	10.85	99.2365	10.64	0.5317
11.00%2029B	5	15-Dec-29	1,184	100.2424	10.90	100.8158	10.68	0.5734
09.50%2030A	4	1-Mar-30	1,260	95.6298	11.05	96.0641	10.89	0.4343
11.00%2030A	15	15-May-30	1,335	99.8355	11.05	100.2981	10.89	0.4626
09.75%2030A	5	1-Jul-30	1,382	95.7258	11.15	96.1389	11.01	0.4131
10.00%2030A	4	1-Aug-30	1,413	96.2454	11.21	96.7482	11.05	0.5028
11.00%2030B	6	15-Oct-30	1,488	99.2523	11.23	99.7851	11.06	0.5328
11.60%2031A	5	1-Feb-31	1,597	100.7444	11.37	101.2241	11.23	0.4797
11.25%2031A	12	15-Mar-31	1,639	99.6129	11.36	100.1876	11.20	0.5747
18.00%2031A	9	15-May-31	1,700	123.2558	11.41	123.9907	11.23	0.7349
12.00%2031A	10	1-Dec-31	1,900	101.9743	11.48	102.6908	11.29	0.7165
08.00%2032A	20	1-Jan-32	1,931	86.4560	11.48	87.1332	11.29	0.6772
18.00%2032A	10	1-Jul-32	2,113	126.8321	11.51	127.7614	11.32	0.9294
09.00%2032A	20	1-Oct-32	2,205	89.0395	11.57	89.9210	11.35	0.8816
11.50%2032A	8	15-Dec-32	2,280	99.3612	11.64	100.0419	11.48	0.6807
11.20%2033A	15	15-Jan-33	2,311	97.5874	11.74	98.3925	11.56	0.8051
09.00%2033A	20	1-Jun-33	2,448	87.5305	11.73	88.7605	11.44	1.2299
13.25%2033A	20	1-Jul-33	2,478	106.9810	11.72	108.0364	11.50	1.0555
09.00%2033B	20	1-Nov-33	2,601	86.7089	11.81	87.7858	11.56	1.0769
13.25%2034A	20	1-Jan-34	2,662	106.9920	11.78	108.2495	11.54	1.2574
10.75%2034A	8	15-Jun-34	2,827	94.4226	11.86	95.4848	11.64	1.0622
10.25%2034A	15	15-Sep-34	2,919	91.7245	11.88	92.7775	11.66	1.0530
11.70%2034A	8	15-Oct-34	2,949	98.7341	11.94	99.8649	11.72	1.1308
11.50%2035A	20	15-Mar-35	3,100	97.1082	12.05	98.0288	11.87	0.9206
10.70%2035A	10	15-Jun-35	3,192	92.8708	12.03	93.8049	11.85	0.9341
10.85%2036A	12	15-Aug-36	3,619	92.5346	12.16	93.6862	11.95	1.1516
10.75%2037A	12	1-Jul-37	3,939	91.0436	12.26	92.2624	12.04	1.2188
10.50%2039A	20	15-Aug-39	4,714	88.4191	12.31	89.8351	12.07	1.4160
12.00%2041A	25	1-Jan-41	5,219	97.9604	12.30	99.5361	12.06	1.5757
09.00%2043A	30	1-Jun-43	6,100	76.5784	12.34	77.9492	12.10	1.3707
13.50%2044A	30	1-Jan-44	6,314	107.9005	12.38	109.7126	12.14	1.8121
13.50%2044B	30	1-Jun-44	6,466	107.9569	12.38	109.7834	12.14	1.8266
12.50%2045A	30	1-Mar-45	6,739	100.9446	12.37	102.2905	12.18	1.3459

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	178	98.3499	13.01	99.9665	12.00	1.6166
12%9%2028A	5	15-Apr-28	575	97.5946	13.01	99.9854	12.00	2.3908
12.4%7.5%5%2029A	5	15-Mar-29	909	98.1821	13.00	101.1753	12.00	2.9932
12%9%2029A	6	15-May-29	970	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,305	97.8415	13.00	101.4468	12.00	3.6053
12%9%2030A	8	15-Jun-30	1,366	96.3089	13.00	99.9678	12.00	3.6589
12%9%2031A	8	15-Jan-31	1,580	96.0119	13.00	99.9577	12.00	3.9458
12.4%7.5%5%2031A	6	15-May-31	1,700	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	1,976	95.5325	13.00	99.9575	12.00	4.4250
12.4%7.5%5%2032A	8	15-Jun-32	2,097	97.2310	13.00	101.8464	12.00	4.6154
12.4%7.5%5%2033A	9	15-Jan-33	2,311	97.0863	13.00	101.9314	12.00	4.8451
12%9%2033A	10	15-Mar-33	2,370	95.1264	10.84	99.9665	14.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,707	96.8626	13.00	102.0927	12.00	5.2301
12%9%2034A	10	15-Apr-34	2,766	94.7825	13.00	99.9854	12.00	5.2029
12.4%7.5%5%2035A	10	15-Mar-35	3,100	96.6787	13.00	102.2434	12.00	5.5647
12%9%2035A	10	15-May-35	3,161	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,497	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,558	94.1685	13.00	99.9678	12.00	5.7993
12%9%2037A	13	15-Jan-37	3,772	94.0232	13.00	99.9577	12.00	5.9345
12.4%7.5%5%2037A	13	15-May-37	3,892	96.3850	13.00	102.5014	12.00	6.1164
12%9%2038A	15	15-Feb-38	4,168	93.7980	13.00	99.9575	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,288	96.2327	13.00	102.5776	12.00	6.3449
1.00%2027A	4	15-Jul-27	300	93.4367	13.00	95.2466	12.00	1.8099
1.00%2029A	6	15-Jul-29	1,031	88.8950	13.00	91.8965	12.00	3.0015
1.00%2031A	8	15-Jul-31	1,761	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,492	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,466	77.0300	13.00	82.0187	12.00	4.9887
0.50%2037A	13	15-Sep-37	4,015	75.6827	13.00	80.8890	12.00	5.2063
0.50%2038A	14	15-Sep-38	4,380	74.9159	13.00	80.2385	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,745	74.2399	13.00	79.6594	12.00	5.4195
0.50%2040A	16	15-Sep-40	5,111	73.6439	13.00	79.1441	12.00	5.5002
0.50%2041A	17	15-Sep-41	5,476	73.1184	13.00	78.6855	12.00	5.5671
0.50%2042A	18	15-Sep-42	5,841	72.6552	13.00	78.2773	12.00	5.6221
0.50%2043A	19	15-Sep-43	6,206	72.2467	13.00	77.9140	12.00	5.6673
01.00%2026A	2	15-Jul-26	-65					
01.00%2028A	4	15-Jul-28	666	91.0230	13.00	93.4741	12.00	2.4511
01.00%2030A	6	15-Jul-30	1,396	87.0188	13.00	90.4925	12.00	3.4737
01.00%2032A	8	15-Jul-32	2,127	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	2,857	81.4867	13.00	86.2602	12.00	4.7735

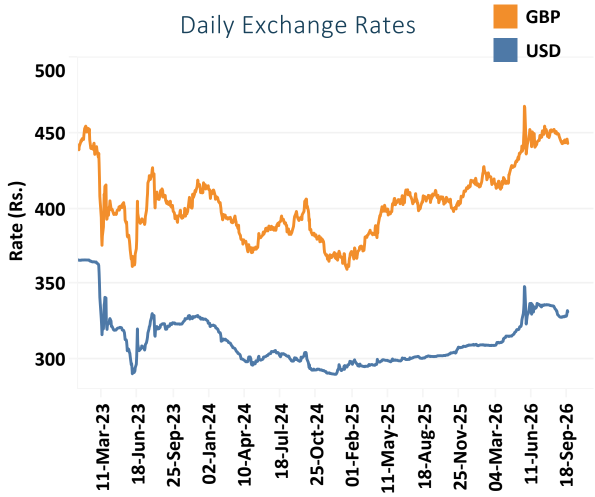
Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit)[a]	18-Sep-26			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	327.10	336.13	331.62	328.56	301.99
GBP	435.98	450.37	443.17	443.61	411.57
Yen	2.09	2.16	2.12	2.13	2.06
EURO	374.16	387.36	380.76	381.32	356.99
INR[b]			3.46	3.44	3.44
SDR as at 17-Sep-26			453.28	451.53	416.23

Central Bank Purchases and Sales (USD mn)[c] [d]	2025 August	2026 July	2026 August
Purchases	356.0	348.6	579.0
Sales	-	-	-

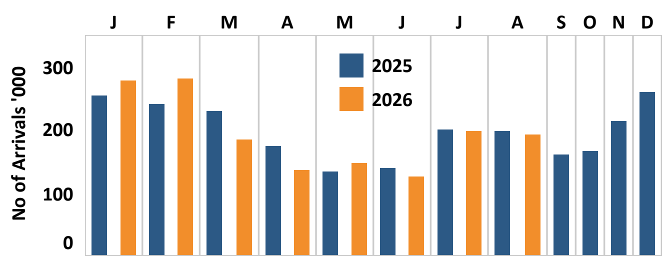


Item	Year Ago	Week Ago	18-Sep-26
Average Daily Interbank Volume (USD mn)	48.83	53.00	36.05
(spot, tom and cash transactions among commercial banks)			
Forward Transactions			
Forward Rates (Rs per USD)[e]			
1 Month	302.59	329.87	331.89
3 Month	-	332.44	332.72
Average Daily Interbank Forward Volume (USD mn)	21.60	44.29	19.96
Outstanding Forward Volume (USD mn) as at 17-Sep-26	976.93	1,045.53	1,046.50

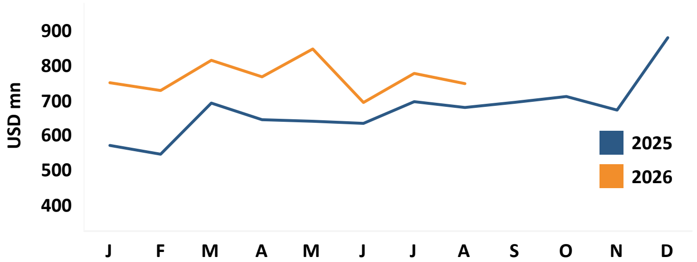
4.2 Tourism & Workers' Remittances

		2025 August	2026[f] August	2025 Jan - Aug	2026[f] Jan -Aug	Y-o-Y % Change
Tourist Arrivals	Number	198,235	191,704	1,566,523	1,535,122	(2.0)
		2025 August	**2026[f] August**	**2025 Jan - Aug**	**2026[f] Jan - Aug**	**Y-o-Y % Change**
Earnings from Tourism	USD mn	258.9	264.4[g]	2,290.0	2,061.1[g]	(10.0)
	Rs bn	78.1	88.0[g]	683.1	659.6[g]	(3.4)
		2025 August	**2026[f] August**	**2025 Jan - Aug**	**2026[f] Jan - Aug**	**Y-o-Y % Change**
Workers' Remittances (Inflows)[h]	USD mn	680.8	748.6	5,116.0	6,131.0	19.8
	Rs bn	205.2	249.2	1,528.4	1,973.4	29.1

Tourist Arrivals



Workers' Remittances - Inflows



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)
(b) Central Bank middle exchange rate
(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.
(d) The Central Bank foreign exchange intervention data are based on value date.
(e) Weekly average based on actual transactions.
(f) Provisional
(g) The Sri Lanka Tourism Development Authority has revised the methodology of compiling monthly earnings from tourism estimates in May 2026 to enhance the accuracy and representativeness of such estimates incorporating country-specific data on tourist arrivals, average daily expenditure, and average duration of stay.
(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

Sources: Sri Lanka Tourism Development Authority (SLTDA)
Central Bank of Sri Lanka

4.3 Official Reserve Assets as at end August 2026[a] (USD Mn)

Official Reserve Assets [b]	6,905
Foreign Currency Reserves	6,690
Reserve position in the IMF	4
SDRs	1
Gold	210
Other Reserve Assets	0

4.4 International Reserves & Foreign Currency Liquidity as at end July 2026[a] (USD Mn)

Official Reserve Assets [b]	6,600
Foreign Currency Reserves	6,368
(a) Securities	3,346
(b) Total currency and deposits with	3,022
(i) other national central banks, BIS and IMF	1,898
(ii) banks headquartered inside the reporting country of which located abroad	1
(iii) banks headquartered outside the reporting country	1,123
Reserve position in the IMF	4
SDRs	37
Gold	192
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets [c] (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits [d]	**(2,272)**	**(186)**	**(171)**	**(1,915)**
outflows (-) Principal	(1,335)	(48)	(83)	(1,204)
outflows (-) Interest	(938)	(138)	(89)	(712)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	**(3,721)**	**(559)**	**(660)**	**(2,502)**
Short positions (–) [e]	(3,721)	(559)	(660)	(2,502)
Long positions (+)				
3. Other	**(2)**	**(2)**		
inflows related to reverse repos (+)				
outflows related to repos (–)				
other accounts payable (–)	(2)	(2)		

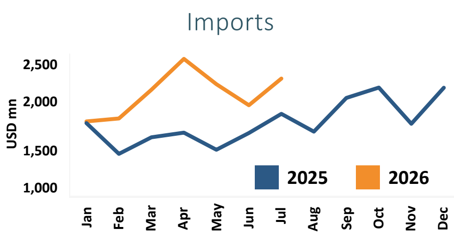
(a) Provisional
(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.
(c) This mainly includes the predetermined outflows.
(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.
(e) A major share of SWAP outstanding will be rolled over.

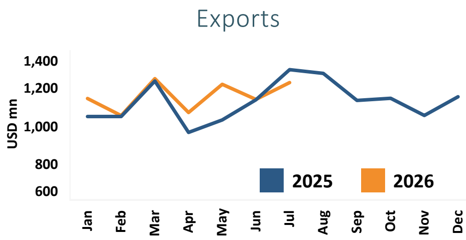
4.5 External Trade [(a)]

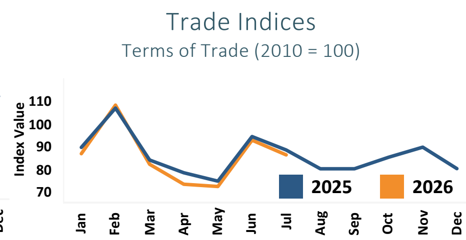
Item	Jan - July (USD mn) 2025	Jan - July (USD mn) 2026 [(b)]	% Change	Jan - July (Rs. mn) 2025	Jan - July (Rs. mn) 2026 [(b)]	% Change
Exports	7,794.3	8,136.4	4.4	2,325,147.8	2,608,894.3	12.2
Agricultural	1,737.7	1,723.0	(0.8)	518,520.0	552,493.1	6.6
Industrial	6,029.1	6,382.5	5.9	1,798,400.6	2,046,598.2	13.8
Food, Beverages & Tobacco	495.8	539.9	8.9	147,953.3	172,888.2	16.9
Textiles and Garments	3,087.2	2,890.3	(6.4)	920,740.4	926,337.5	0.6
Petroleum Products	580.4	833.6	43.6	173,149.7	267,672.4	54.6
Leather, Rubber Products, etc.	576.1	597.0	3.6	171,842.8	191,608.3	11.5
Other	1,289.5	1,521.7	18.0	384,714.4	488,091.8	26.9
Mineral	12.6	20.1	59.6	3,762.5	6,384.8	69.7
Unclassified	15.0	10.8	(28.1)	4,464.7	3,418.3	(23.4)
Imports	11,644.4	14,643.2	25.8	3,473,708.4	4,696,994.8	35.2
Consumer Goods	2,795.6	3,583.8	28.2	834,267.2	1,149,180.9	37.7
Intermediate Goods	6,568.5	8,251.8	25.6	1,959,049.6	2,645,839.3	35.1
Investment Goods	2,271.3	2,794.5	23.0	677,694.3	897,679.9	32.5
Unclassified	9.1	13.2	45.6	2,697.3	4,294.7	59.2
Trade Balance	(3,850.1)	(6,506.9)		(1,148,560.6)	(2,088,100.5)	

4.6 Trade Indices (2010 = 100)[(a)(b)(c)]

Item	Year Ago	Month Ago	2026 July
Total Exports			
Value	181.2	159.2	171.7
Quantity	216.6	176.6	196.8
Unit Value	83.7	90.2	87.2
Total Imports			
Value	168.5	176.5	201.5
Quantity	179.1	182.6	200.4
Unit Value	94.1	96.7	100.5
Terms of Trade	88.9	93.3	86.8

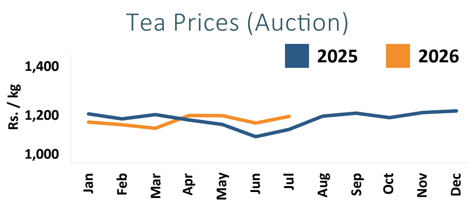


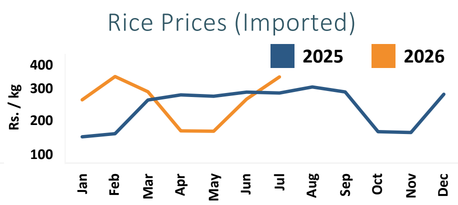


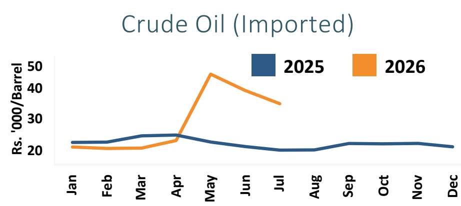


4.7 Commodity Prices

	USD July 2025	USD July 2026 [(b)]	USD % Change	LKR July 2025	LKR July 2026 [(b)]	LKR % Change
Colombo Tea Auctions						
Tea Prices (per kg)	3.80	3.56	(6.3)	1,143.73	1,197.24	4.7
Imports (CIF)						
Rice (per MT)	949.75	995.45	4.8	285,989.85	334,493.57	17.0
Sugar (per MT)	551.92	525.04	(4.9)	166,194.67	176,425.05	6.2
Wheat (per MT)	291.15	332.05	14.0	87,671.64	111,576.10	27.3
Crude Oil (per barrel)	66.70	104.02	56.0	20,085.19	34,953.03	74.0







(a) Values in some tables have been rounded off to the nearest final digit.
(b) Provisional
(c) In USD Terms