# WEEKLY ECONOMIC INDICATORS

## 11 September 2026

Statistics Department
Central Bank of Sri Lanka

# Highlights of the Week

## Real Sector

During 07 to 11 September 2026, crude oil prices increased amidst concerns over prolonged conflicts in the Middle East and potential supply disruptions. By the end of the period, both Brent and WTI prices exceeded US dollars 100 per barrel, due to heightened geopolitical tensions and intensifying attacks along key shipping routes in the region. Overall, by the end of the period, Brent and WTI crude oil prices had increased by US dollars 12.00 and US dollars 10.77 per barrel, respectively, compared to a week earlier.

## Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 11 September 2026 decreased by 19 bps to 10.73 per cent compared to the previous week.

Broad money ($M_{2b}$) expanded by 12.1 per cent, on a year-on-year basis, in July 2026.

Net Credit to the Government from the banking system decreased by Rs. 165.9 bn in July 2026.

Outstanding credit to public corporations decreased by Rs. 23.6 bn in July 2026.

Outstanding credit extended to the private sector increased by Rs. 169.1 bn in July 2026 recording a year-on-year growth of 26.4 per cent.

The Average Weighted Call Money Rate (AWCMR) increased to 8.87 per cent on 11 September 2026 compared to 8.86 per cent at the end of last week.

The reserve money decreased compared to the previous week mainly due to the decrease in currency in circulation.

The total outstanding market liquidity was a surplus of Rs. 366.11 bn by 11 September 2026 compared to a surplus of Rs. 355.30 bn by the end of last week.

By 11 September 2026, the All-Share Price Index (ASPI) decreased by 1.10 per cent to 21,382.74 points and the S&P SL 20 Index decreased by 0.93 per cent to 6,002.46 points, compared to the index values of last week.

## Fiscal Sector

During the seven months ending July 2026, government revenue and grants increased by 25.1 per cent to Rs. 3,421.3 bn compared to Rs. 2,734.9 bn in the corresponding period of 2025.

Total expenditure and net lending increased by 7.3 per cent to Rs. 3,531.0 bn during the seven months ending July 2026 compared to Rs. 3,291.0 bn in the corresponding period of 2025.

During the seven months ending July 2026, overall budget deficit decreased to Rs. 109.7 bn compared to Rs. 556.1 bn recorded in the corresponding period of 2025.

During the seven months ending July 2026, net domestic financing decreased to Rs. 81.9 bn compared to Rs. 601.7 bn recorded in the corresponding period of 2025. Net foreign financing amounted to Rs. 27.9 bn during the seven months ending July 2026, compared to the net repayment of Rs. 45.6 bn recorded in corresponding period of 2025.

Outstanding central government debt stood at Rs. 30,795.04 bn at end of May 2026. Accordingly, total outstanding domestic debt amounted to Rs. 18,609.43 bn while the rupee value of total outstanding foreign debt amounted to Rs. 12,185.61 bn.

During the week, Treasury Bill yields remained broadly stable in both the primary and secondary markets, except for the marginal increase in the 91 days Treasury Bills yield in the primary market.

The rupee value of Treasury Bills and Treasury Bonds held by foreign investors increased by approximately 1.3 per cent in the reporting week compared to the previous week.

In the reporting week, the auction for Treasury Bills experienced an oversubscription rate of approximately 1.9 times.

The total volume of secondary market transactions in Treasury Bills and Treasury Bonds decreased by approximately 15.9 per cent in the reporting week compared to the week before.

## External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 5.7 per cent as of 11 September 2026.

Workers' remittances amounted to US dollars 748.6 mn in August 2026, compared to US dollars 777.6 mn in July 2026 and US dollars 680.8 mn in August 2025.

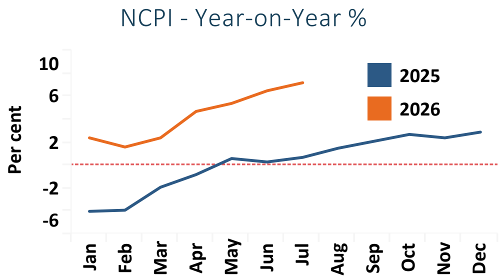
The gross official reserves were provisionally estimated at US dollars 6,905 mn as at end August 2026. This includes proceeds from the People’s Bank of China (PBOC) swap arrangement.

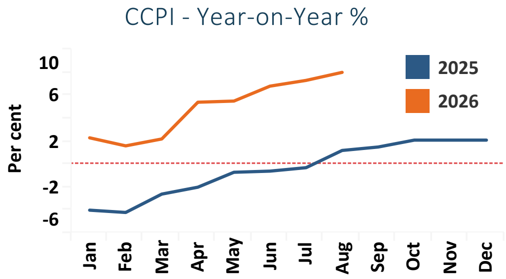
# REAL SECTOR

## 1.1 Price Indices

| NCPI (2021=100) | 2025 | 2026 | |
|---|---|---|---|
| | July | June | July |
| National Consumer Price Index (NCPI) - Headline | 208.3 | 222.3 | 223.4 |
| Monthly Change % | (0.2) | 1.6 | 0.5 |
| Annual Average Change % | (1.1) | 2.9 | 3.5 |
| Year-on-Year Change % | 0.7 | 6.5 | 7.2 |
| National Consumer Price Index (NCPI) - Core | 195.5 | 204.6 | 207.3 |
| Annual Average Change % | 0.7 | 2.7 | 3.1 |
| Year-on-Year Change % | 0.9 | 5.0 | 6.0 |

| CCPI (2021=100) | 2025 | 2026 | |
|---|---|---|---|
| | August | July | August |
| Colombo Consumer Price Index (CCPI) - Headline | 193.3 | 208.2 | 208.8 |
| Monthly Change % | (0.4) | 0.2 | 0.3 |
| Annual Average Change % | (1.5) | 3.3 | 3.9 |
| Year-on-Year Change % | 1.2 | 7.3 | 8.0 |
| Colombo Consumer Price Index (CCPI) - Core | 180.9 | 188.8 | 190.1 |
| Annual Average Change % | 1.8 | 2.9 | 3.1 |
| Year-on-Year Change % | 2.0 | 4.4 | 5.1 |




*Source: Department of Census and Statistics*

## 1.2 Prices

### 1.2.1 Pettah Market

| Item (Rs./kg) | Average Wholesale Prices | | | | Average Retail Prices | | | |
|---|---|---|---|---|---|---|---|---|
| | Year Ago | Month Ago | Week Ago | This Week | Year Ago | Month Ago | Week Ago | This Week |
| Samba | 238.00 | 242.20 | 240.20 | 233.00 | 250.00 | 247.20 | 245.60 | 240.00 |
| Kekulu (Red) | 197.00 | 175.00 | 174.60 | 173.00 | 215.00 | 197.00 | 196.20 | 190.00 |
| Beans | 260.00 | 340.00 | 430.00 | 400.00 | 310.00 | 390.00 | 480.00 | 450.00 |
| Cabbage | 162.00 | 162.00 | 220.00 | 200.00 | 212.00 | 212.00 | 270.00 | 250.00 |
| Carrot | 240.00 | 240.00 | 196.00 | 184.00 | 290.00 | 290.00 | 246.00 | 234.00 |
| Tomato | 128.00 | 260.00 | 300.00 | 370.00 | 174.00 | 310.00 | 350.00 | 420.00 |
| Pumpkin | 48.00 | 144.00 | 150.00 | 150.00 | 100.00 | 194.00 | 200.00 | 200.00 |
| Snake Gourd | 162.00 | 200.00 | 190.00 | 180.00 | 212.00 | 250.00 | 240.00 | 230.00 |
| Brinjal | 280.00 | 260.00 | 370.00 | 360.00 | 330.00 | 310.00 | 420.00 | 410.00 |
| Green Chilli | 142.00 | 940.00 | 460.00 | 340.00 | 192.00 | 1,060.00 | 540.00 | 420.00 |
| Lime | 850.00 | 250.00 | 450.00 | 620.00 | 910.00 | 350.00 | 550.00 | 720.00 |
| Red Onion (Local) | 251.40 | 272.80 | 309.20 | 321.60 | 310.00 | 356.60 | 360.00 | 394.80 |
| Big Onion (Imported) | 135.60 | 184.60 | 264.40 | 267.80 | 176.00 | 211.60 | 293.40 | 301.00 |
| Potato (Local) | 301.80 | 339.20 | 341.80 | 354.80 | 370.00 | 407.00 | 380.00 | 396.00 |
| Dried Chilli (Imported) | 618.40 | 1,065.80 | 1,068.20 | 1,082.00 | 700.00 | 1,169.40 | 1,177.00 | 1,171.00 |
| Red Dhal | 245.00 | 228.00 | 232.20 | 238.00 | 270.00 | 248.20 | 249.80 | 252.00 |
| Egg White (Each) | 26.40 | 41.53 | 34.60 | 33.60 | 26.90 | 43.53 | 39.05 | 37.40 |
| Coconut (Each) | 168.00 | 130.80 | 143.00 | 147.00 | 175.00 | 165.40 | 158.00 | 158.40 |

### 1.2.2 Marandagahamula Market

| Item (Rs./kg) | Average Wholesale Price of Rice | | | |
|---|---|---|---|---|
| | Year Ago | Month Ago | Week Ago | This Week |
| Samba | 237.40 | 236.20 | 227.80 | 225.40 |
| Kekulu (White) | 194.60 | 185.60 | 180.60 | 173.40 |
| Kekulu (Red) | 188.80 | 174.40 | 169.40 | 171.00 |
| Nadu | 202.20 | 192.40 | 189.80 | 178.20 |

n.a. - not available

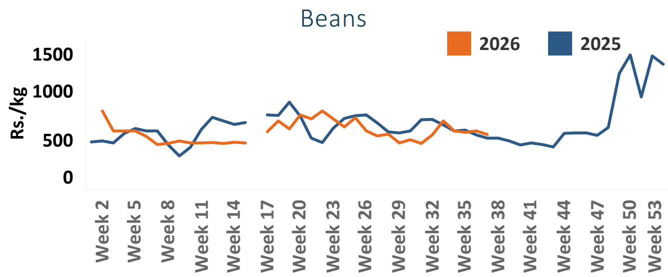
## 1.2.3 Dambulla Market

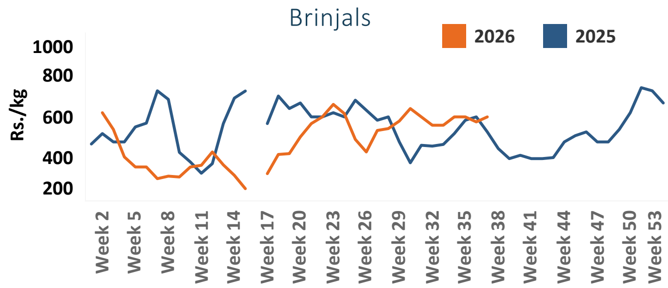
| Item (Rs./kg) | Average Wholesale Prices | |
|---|---|---|
| | Week Ago | This Week |
| Samba | 235.00 | 235.00 |
| Kekulu (Red) | 179.00 | 179.00 |
| Beans | 340.00 | 364.00 |
| Cabbage | 152.00 | 207.00 |
| Carrot | 166.00 | 177.00 |
| Tomato | 230.00 | 323.00 |
| Pumpkin | 125.00 | 122.00 |
| Snake Gourd | 160.00 | 150.00 |
| Brinjal | 247.00 | 312.00 |
| Ash Plantain | 117.00 | 120.00 |
| Red Onion (Local) | 265.00 | 259.00 |
| Red Onion (Imported) | 252.50 | 277.50 |
| Big Onion (Imported) | 262.00 | 271.20 |
| Potato (Local) | 297.00 | 309.00 |
| Potato (Imported) | 186.00 | 186.00 |
| Dried Chilli (Imported) | 1,081.25 | 1,048.00 |
| Coconut (Each) | 114.60 | 117.20 |

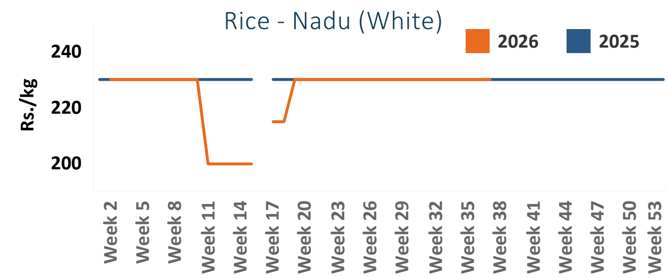
## 1.2.4 Narahenpita Economic Centre

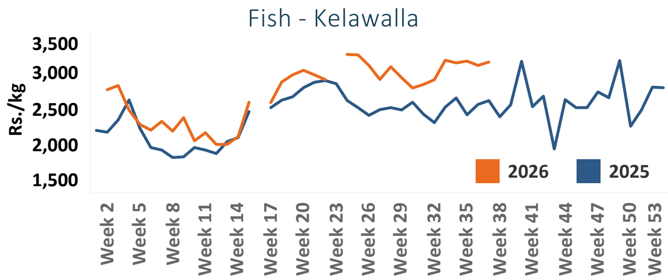
| Item (Rs./kg) | Average Retail Prices | |
|---|---|---|
| | Week Ago | This Week |
| Nadu (White) | 230.00 | 230.00 |
| Kekulu (Red) | 190.00 | 190.00 |
| Beans | 600.00 | 564.00 |
| Cabbage | 360.00 | 332.00 |
| Carrot | 356.00 | 356.00 |
| Tomato | 480.00 | 480.00 |
| Pumpkin | 228.00 | 244.00 |
| Snake gourd | 400.00 | 364.00 |
| Brinjal | 576.00 | 600.00 |
| Green Chilli | 740.00 | 640.00 |
| Red Onion (Local) | 650.00 | 650.00 |
| Big Onion (Imported) | 364.00 | 284.00 |
| Potato (Local) | 488.00 | 552.00 |
| Potato (Imported) | 248.00 | 280.00 |
| Dried Chilli (Imported) | 1,240.00 | 1,240.00 |
| Red Dhal | 260.00 | 260.00 |
| Sugar White | 240.00 | 240.00 |
| Egg White (Each) | 43.20 | 40.00 |
| Coconut (Each) | 182.00 | 190.00 |

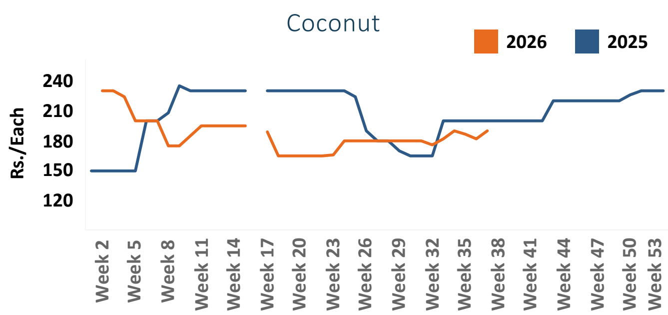
## Narahenpita Economic Centre - Retail Prices




## 1.2.5 Fish Markets

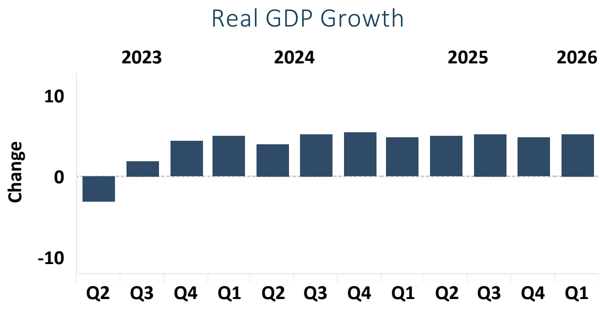
| | Peliyagoda | | Negombo | | | | Narahenpita | |
|---|---|---|---|---|---|---|---|---|
| | Avg. Wholesale Prices | | Avg. Wholesale Prices | | Avg. Retail Prices | | Avg. Retail Prices | |
| | Week Ago | This Week | Week Ago | This Week | Week Ago | This Week | Week Ago | This Week |
| Kelawalla | 1,980.00 | 1,840.00 | 1,750.00 | 1,710.00 | 2,760.00 | 2,760.00 | 3,112.00 | 3,160.00 |
| Balaya | 1,100.00 | 712.50 | 900.00 | 783.33 | 1,186.67 | 1,120.00 | 1,033.33 | 856.00 |
| Salaya | 640.00 | 410.00 | 588.00 | 452.00 | 718.00 | 570.00 | 856.00 | 620.00 |
| Hurulla | 1,160.00 | 987.50 | 980.00 | 662.50 | 1,232.00 | 922.50 | 1,430.00 | 1,172.00 |

n.a. - not available

## 1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

| Item | Annual | | Quarterly | |
|---|---|---|---|---|
| | 2024 (a)(b) | 2025 (b) | 2025 Q1 (a)(b) | 2026 Q1 (b) |
| Agriculture | 0.6 | 1.4 | (1.3) | 1.1 |
| Industry | 11.1 | 7.8 | 9.8 | 7.2 |
| Services | 2.4 | 3.3 | 2.7 | 3.4 |
| Taxes less subsidies on products | 10.9 | 12.3 | 8.6 | 14.8 |
| GDP | 5.0 | 5.0 | 4.7 | 5.1 |

*(a) Revised*
*(b) Provisional*

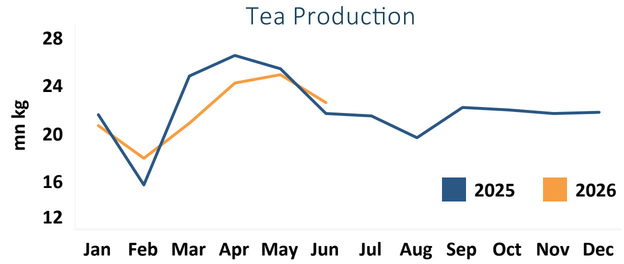



*Source: Department of Census and Statistics*

## 1.4 Agricultural Production

| Item | June | | % Change |
|---|---|---|---|
| | 2025 (a) | 2026 (a) | |
| Tea (mn kg) | 21.7 | 22.6 | 3.9 |
| Rubber (mn kg) | 4.8 | 5.1 | 7.0 |
| | May - June (b) | | |
| | 2025 (a) | 2026 (a) | |
| Coconut (mn nuts) | 550.8 | 493.0 | |

*(a) Provisional*
*(b) Data for 2025 and 2026 have been obtained from the Coconut Development Authority and Coconut Research Institute, respectively.*

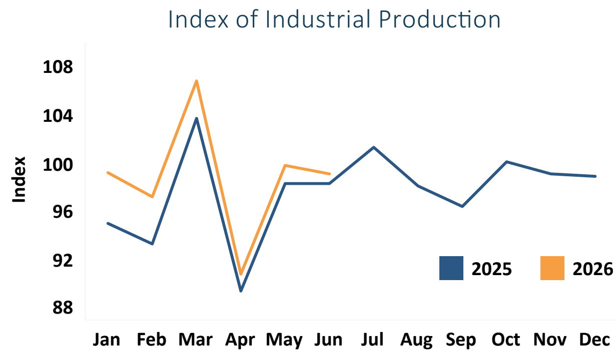



*Sources: Sri Lanka Tea Board*
*Rubber Development Department*
*Coconut Development Authority*
*Coconut Research Institute*

## 1.5 Index of Industrial Production (IIP) (2015 = 100) (a)

| Item | June | | % Change |
|---|---|---|---|
| | 2025 (b) | 2026 (c) | |
| Index of Industrial Production | 98.4 | 99.2 | 0.8 |
| Food Products | 100.3 | 107.1 | 6.8 |
| Wearing Apparels | 101.7 | 93.9 | (7.7) |
| Other non-metallic mineral products | 112.9 | 121.0 | 7.2 |
| Coke and refined petroleum products | 109.3 | 98.9 | (9.5) |
| Rubber and plastic products | 76.1 | 69.6 | (8.6) |
| Chemicals and chemical products | 80.3 | 72.8 | (9.4) |
| Beverages | 122.0 | 114.1 | (6.5) |

*(a) Major 7 sub divisions*
*(b) Revised*
*(c) Provisional*

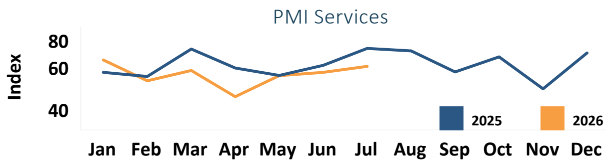



*Source: Department of Census and Statistics*

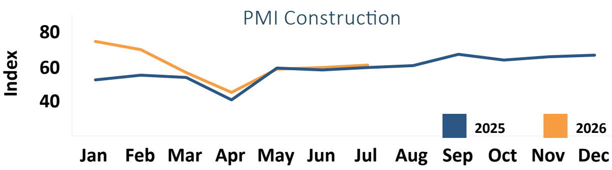
## 1.6 Purchasing Managers' Index (PMI) (a)

| PMI Manufacturing | 2025 | | 2026 | |
|---|---|---|---|---|
| | Jun | Jul | Jun | Jul |
| Index | 51.9 | 62.2 | 53.0 | 55.0 |


| PMI Services | 2025 | | 2026 | |
|---|---|---|---|---|
| | Jun | Jul | Jun | Jul |
| Business Activity Index | 61.9 | 70.1 | 58.5 | 61.4 |




| PMI Construction | 2025 | | 2026 | |
|---|---|---|---|---|
| | Jun | Jul | Jun | Jul |
| Total Activity Index | 58.6 | 60.0 | 60.0 | 61.4 |



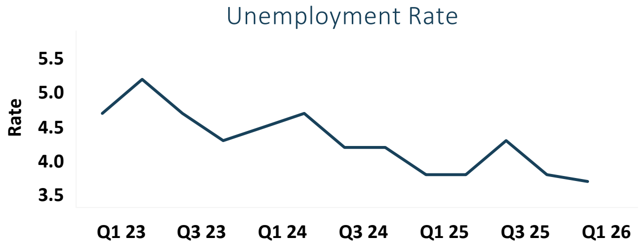

*(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.*

## 1.7 Employment [a]

| Item | 2025 [b] | 2025 Q1 | 2026 Q1 |
|---|---|---|---|
| Labour Force Participation Rate | 49.4 | 49.7 | 49.2 |
| Unemployment Rate | 3.9 | 3.8 | 3.7 |

**Employed Persons by Sectors [c] (as a % of Total Employment)**

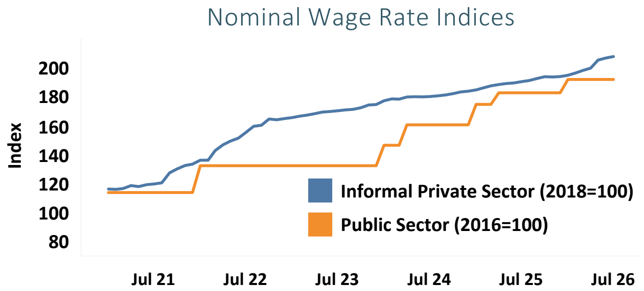
| | 2025 | 2025 Q1 | 2026 Q1 |
|---|---|---|---|
| Agriculture | 23.9 | 23.4 | 23.7 |
| Industry | 26.2 | 26.2 | 25.9 |
| Services | 49.8 | 50.3 | 50.4 |




*Source: Department of Census and Statistics*

## 1.8 Wage Rate Indices

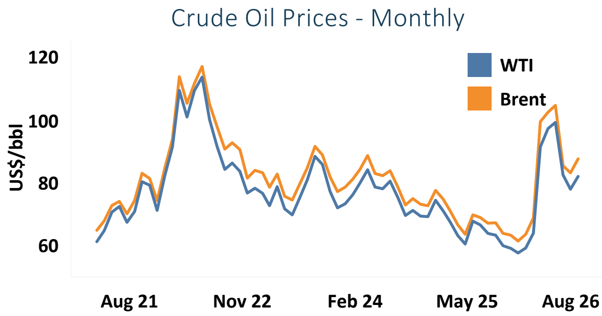
| Item | 2025 July | 2026 July | Change % |
|---|---|---|---|
| Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal | 183.4 | 192.6 | 5.0 |
| Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal | 191.1 | 208.4 | 9.0 |
| Agriculture | 192.8 | 209.2 | 8.5 |
| Industry | 190.4 | 210.2 | 10.4 |
| Services | 190.7 | 202.7 | 6.3 |

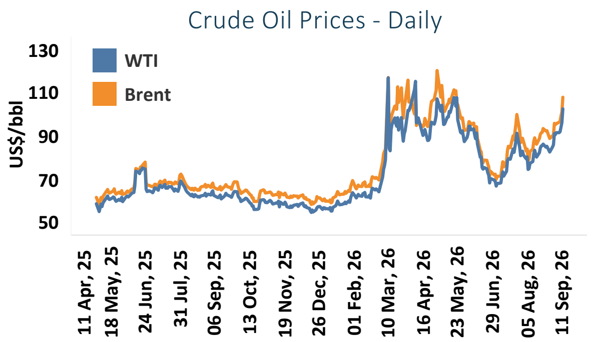



## 1.9 Average Crude Oil Prices

| Month | 2025 Futures Prices (US$/bbl) Brent (Benchmark Price) | 2025 Futures Prices (US$/bbl) WTI (Benchmark Price) | 2025 CPC Import Prices (DAP) (US$/bbl) [d][e] | 2026 Futures Prices (US$/bbl) Brent (Benchmark Price) | 2026 Futures Prices (US$/bbl) WTI (Benchmark Price) | 2026 CPC Import Prices (DAP) (US$/bbl) [d][e] |
|---|---|---|---|---|---|---|
| January | 77.90 | 74.77 | 76.14 | 63.96 | 59.60 | 68.11 |
| February | 75.12 | 71.37 | 76.32 | 69.16 | 64.33 | 66.67 |
| March | 71.41 | 67.88 | 83.33 | 99.74 | 91.72 | 66.48 |
| April | 66.96 | 63.54 | 83.47 | 102.73 | 97.55 | 73.19 |
| May | 63.96 | 60.86 | 75.75 | 104.92 | 99.51 | 136.66 |
| June | 70.13 | 68.14 | 70.79 | 85.74 | 82.81 | 117.14 |
| July | 69.29 | 66.94 | 66.70 | 83.48 | 78.28 | 104.02 |
| August | 67.47 | 64.23 | 66.84 | 87.94 | 82.35 | |
| September | 67.63 | 63.69 | 73.51 | | | |
| October | 64.25 | 60.33 | 72.86 | | | |
| November | 63.69 | 59.51 | 72.59 | | | |
| December | 61.81 | 58.02 | 68.40 | | | |
| **Annual Avg.** | **68.25** | **64.90** | **73.22** | | | |

| Date | 2025 | | 2026 | |
|---|---|---|---|---|
| 04-Sep | 67.21 | 63.55 | 95.99 | 91.95 |
| 05-Sep | - | - | - | - |
| 06-Sep | - | - | - | - |
| 07-Sep | - | - | 96.68 | 91.93 |
| 08-Sep | 66.28 | 62.59 | 97.03 | 92.31 |
| 09-Sep | 66.29 | 62.49 | 99.35 | 94.38 |
| 10-Sep | 66.93 | 63.17 | 101.33 | 96.50 |
| 11-Sep | 67.52 | 63.69 | 107.99 | 102.72 |

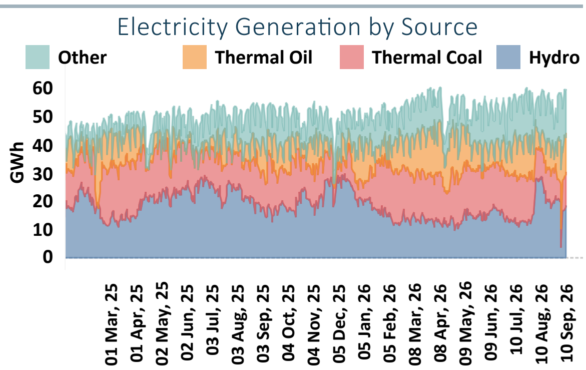



*Sources: Bloomberg, Ceylon Petroleum Corporation*

## 1.10 Daily Electricity Generation

| | 07-Sep-26 | 08-Sep-26 | 09-Sep-26 | 10-Sep-26 |
|---|---|---|---|---|
| Peak Demand (MW) | 3,056.80 | 3,056.90 | 3,033.50 | 2,960.10 |
| Total Energy (GWh) | 58.48 | 59.67 | 59.55 | 59.64 |
| Hydro (GWh) | 16.95 | 16.62 | 17.85 | 18.35 |
| Thermal Coal (GWh) | 11.04 | 12.15 | 11.46 | 11.83 |
| Thermal Oil (GWh) | 13.33 | 14.69 | 13.06 | 13.67 |
| Wind (GWh) | 3.58 | 3.36 | 3.66 | 3.27 |
| Solar (GWh) | 13.18 | 12.38 | 13.00 | 12.33 |
| Biomass (GWh) | 0.41 | 0.47 | 0.52 | 0.20 |




*Source : : National System Operator (Pvt) Ltd*

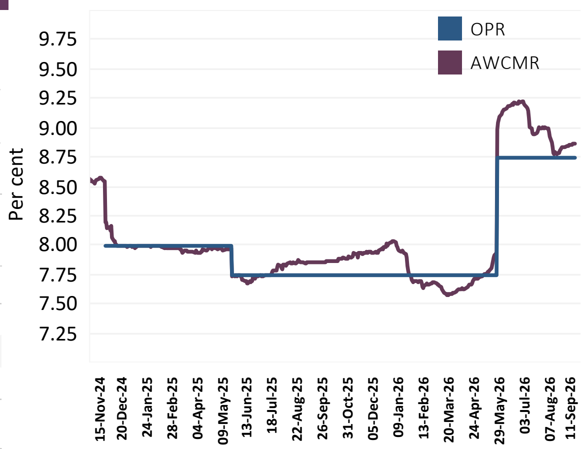
*(a) The household population aged 15 and above*
*(b) Average of four quarters*
*(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4*
*(d) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight/ premium charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis.*
*(e) Provisional*

# MONETARY SECTOR

## 2.1 Interest Rates (% p.a.)

| Policy Interest Rate | Year Ago | Week Ago | This Week |
|---|---|---|---|
| Overnight Policy Rate (OPR) [a] | 7.75 | 8.75 | 8.75 |
| **Standing Facility Rates [a]** | | | |
| Standing Deposit Facility Rate (SDFR) | 7.25 | 8.25 | 8.25 |
| Standing Lending Facility Rate (SLFR) | 8.25 | 9.25 | 9.25 |
| **Call Money Market** | | | |
| Average Weighted Call Money Rate (AWCMR) (End of the Week) | 7.86 | 8.86 | 8.87 |
| **Treasury Bill Yields (Primary Market) [b]** | | | |
| 91 Day | 7.58 | 8.96 | 9.03 |
| 182 Day | 7.89 | 9.27 | 9.24 |
| 364 Day | 8.02 | 9.81 | 9.77 |
| **Licensed Commercial Banks** | | | |
| Average Weighted Prime Lending Rate (AWPR) | 8.13 | 10.92 | 10.73 |

OPR and AWCMR




| | July 2025 | June 2026 | July 2026 |
|---|---|---|---|
| Savings Deposits | 0.25 - 9.00 | 0.50 - 9.00 | 0.50 - 9.00 |
| One Year Fixed Deposits | 2.50 - 12.00 | 2.50 - 12.00 | 2.50 - 11.75 |
| Average Weighted Deposit Rate (AWDR) | 6.88 | 7.20 | 7.39 |
| Average Weighted Fixed Deposit Rate (AWFDR) | 8.46 | 8.98 | 9.20 |
| Average Weighted New Deposit Rate (AWNDR) | 6.24 | 8.20 | 8.18 |
| Average Weighted New Fixed Deposit Rate (AWNFDR) | 6.90 | 8.85 | 8.83 |
| Average Weighted Lending Rate (AWLR) | 11.50 | 12.16 | 12.36 |
| Average Weighted New Lending Rate (AWNLR) | 10.40 | 12.13 | 12.38 |
| Average Weighted SME Rate (AWSR) | 11.78 | 12.34 | 12.56 |
| Average Weighted New SME Rate (AWNSR) | 10.77 | 12.61 | 12.96 |

| National Savings Bank (NSB) | July 2025 | June 2026 | July 2026 |
|---|---|---|---|
| Savings Deposits | 3.00 | 3.00 | 3.00 |
| One Year Fixed Deposits | 6.75 | 7.25 | 7.25 |

| Treasury Bond Auction [b] (11 September 2026) | Date of Maturity | | |
|---|---|---|---|
| | 01-Aug-2030 | 15-October-2034 | 01-July-2037 |
| Coupon Rate | 10.00 | 11.70 | 10.75 |
| Weighted Average Yield | 10.83 | 11.96 | 12.08 |

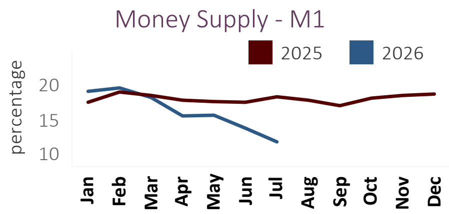
**Bank wise Average Weighted Prime Lending Rate**

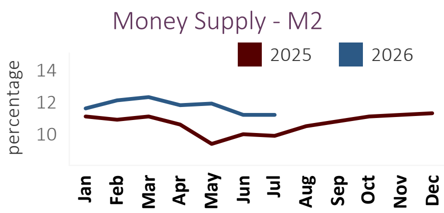
| | Week Ago | This Week | | Week Ago | This Week |
|---|---|---|---|---|---|
| Bank of Ceylon | 11.35 | 11.27 | Cargills Bank | 12.60 | 13.09 |
| People's Bank | 11.00 | 11.42 | HSBC | 10.43 | 10.38 |
| Hatton National Bank | 10.88 | 11.01 | Standard Chartered Bank | 10.03 | 9.78 |
| Commercial Bank of Ceylon | 11.07 | 11.16 | Citi Bank [c] | 8.25 | 8.25 |
| Sampath Bank | 11.21 | 11.30 | Deutsche Bank | 9.97 | 9.65 |
| Seylan Bank | 11.44 | 11.29 | Habib Bank [c] | 11.04 | 11.04 |
| Union Bank of Colombo | 13.78 | 13.89 | Indian Bank | 12.54 | 13.27 |
| Pan Asia Banking Corporation | 11.91 | 12.55 | Indian Overseas Bank | 10.88 | 10.88 |
| Nations Trust Bank | 11.11 | 11.15 | MCB Bank | 12.20 | 11.38 |
| DFCC Bank | 11.44 | 11.65 | State Bank of India | 11.04 | 11.13 |
| NDB Bank | 12.11 | 12.12 | Public Bank | 11.20 | 12.39 |
| Amana Bank [c] | 13.36 | 13.36 | Bank of China [c] | 10.50 | 10.50 |

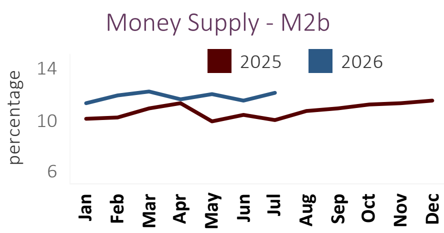
*(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.*
*(b) Rates are sourced from the Public Debt Management Office (PDMO)*
*(c) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.*

## 2.2 Money Supply

| | Rs. bn | | | Annual Change (%) | | |
|---|---|---|---|---|---|---|
| | Jul 2025 | Jun 2026 | Jul 2026 [a] | Jul 2025 | Jun 2026 | Jul 2026 [a] |
| Reserve Money | 1,688.4 | 1,889.1 | 1,894.4 | 16.0 | 13.8 | 12.2 |
| M1 | 2,094.4 | 2,366.4 | 2,341.2 | 18.4 | 13.8 | 11.8 |
| M2 | 13,400.7 | 14,833.9 | 14,904.8 | 9.9 | 11.2 | 11.2 |
| M2b | 15,205.8 | 16,918.0 | 17,043.5 | 10.0 | 11.5 | 12.1 |
| Net Foreign Assets of the Banking System [b] | 878.4 | 1,264.9 | 1,518.2 | 298.8 | 42.2 | 72.8 |
| Monetary Authorities | 441.4 | 797.4 | 908.4 | 319.3 | 88.0 | 105.8 |
| Commercial Banks | 437.0 | 467.4 | 609.8 | 3.7 | 0.4 | 39.6 |
| Domestic Banking Units (DBUs) | (369.4) | (631.0) | (520.3) | (86.3) | (114.5) | (40.8) |
| Offshore Banking Units (OBUs) | 806.4 | 1,098.4 | 1,130.2 | 30.1 | 44.6 | 40.1 |
| Net Domestic Assets of the Banking System [b] | 14,327.4 | 15,653.1 | 15,525.3 | 5.3 | 9.6 | 8.4 |
| Net Credit to the Government | 8,535.9 | 7,999.9 | 7,834.0 | 4.7 | (5.8) | (8.2) |
| Central Bank | 1,850.7 | 1,697.0 | 1,550.0 | 2.5 | (6.8) | (16.2) |
| Commercial Banks | 6,685.2 | 6,303.0 | 6,284.0 | 5.3 | (5.6) | (6.0) |
| DBUs | 6,615.1 | 6,220.8 | 6,201.7 | 6.9 | (5.8) | (6.2) |
| OBUs | 70.1 | 82.2 | 82.3 | (56.0) | 18.6 | 17.3 |
| Credit to Public Corporations/SOBEs | 603.6 | 509.6 | 486.0 | (10.2) | (20.0) | (19.5) |
| DBUs | 550.3 | 429.0 | 407.2 | (11.1) | (26.5) | (26.0) |
| OBUs | 53.3 | 80.6 | 78.8 | (0.1) | 52.7 | 48.0 |
| Credit to the Private Sector | 9,057.6 | 11,281.5 | 11,450.6 | 19.6 | 27.4 | 26.4 |
| DBUs | 8,449.1 | 10,702.3 | 10,860.3 | 20.7 | 29.6 | 28.5 |
| OBUs | 608.5 | 579.2 | 590.4 | 6.3 | (3.4) | (3.0) |
| Other Items (Net) | (3,869.7) | (4,137.9) | (4,245.3) | (38.6) | (11.7) | (9.7) |



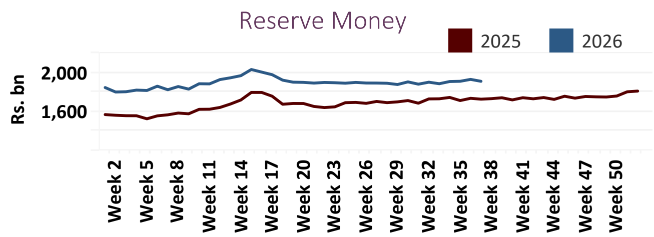



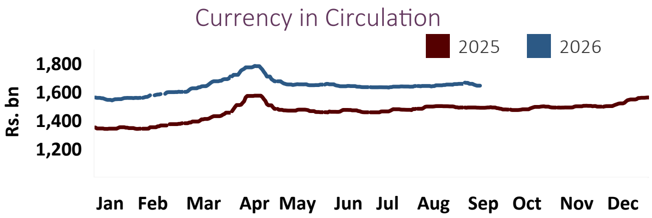




## 2.3 Reserve Money and Currency in Circulation

| | 03-Sep-2026 | 10-Sep-2026 |
|---|---|---|
| Reserve Money (Rs. Mn) | 1,931,996.85 | 1,912,416.83 |

| | 04-Sep-2026 | 11-Sep-2026 |
|---|---|---|
| Currency in Circulation (Rs. Mn) | 1,664,935.53 | 1,652,016.21 |




## 2.4 Money Market Activity (Overnight)

| **Call Money Market** | 07-Sep-2026 | 08-Sep-2026 | 09-Sep-2026 | 10-Sep-2026 | 11-Sep-2026 |
|---|---|---|---|---|---|
| AWCMR | 8.86 | 8.87 | 8.87 | 8.87 | 8.87 |
| Gross Volume (Rs. bn) | 51.52 | 47.93 | 23.54 | 40.05 | 36.30 |

| **Repo Market** | 07-Sep-2026 | 08-Sep-2026 | 09-Sep-2026 | 10-Sep-2026 | 11-Sep-2026 |
|---|---|---|---|---|---|
| Weighted Average Rate (% p.a.) | 8.93 | 8.95 | 8.94 | 8.96 | 8.95 |
| Gross Volume (Rs. bn) | 59.86 | 55.27 | 44.01 | 39.72 | 47.60 |

## 2.5 CBSL Securities Portfolio

| | 07-Sep-2026 | 08-Sep-2026 | 09-Sep-2026 | 10-Sep-2026 | 11-Sep-2026 |
|---|---|---|---|---|---|
| CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn) | 2,492.6 | 2,492.6 | 2,492.6 | 2,492.6 | 2,492.6 |
| CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn) | 1,551.2 | 1,556.8 | 1,557.1 | 1,555.7 | 1,557.2 |

*(a) Provisional*
*(b) In relation to M2b*

## 2.6 Open Market

| Item | 07.09.2026 | | 08.09.2026 | | 09.09.2026 | | 10.09.2026 | | 11.09.2026 | |
|---|---|---|---|---|---|---|---|---|---|---|
| **Short-Term Auction** | | | | | | | | | | |
| Repo Amount Offered (Rs. bn) | 40.00 | 10.00 | 40.00 | 30.00 | 60.00 | 50.00 | 40.00 | 30.00 | 60.00 | 20.00 |
| Reverse Repo Amount Offered (Rs. bn) | - | - | - | - | - | - | - | - | - | - |
| Tenure (No. of Days) | 1 | 2 | 1 | 7 | 1 | 7 | 1 | 7 | 3 | 7 |
| Bids Received (Rs. bn) | 22.50 | 10.00 | 41.50 | 15.00 | 56.50 | 45.00 | 53.00 | 0.00 | 70.00 | 0.00 |
| Amount Accepted (Rs. bn) | 22.50 | 10.00 | 40.00 | 15.00 | 56.50 | 45.00 | 40.00 | - | 60.00 | - |
| Minimum Accepted Rate ( % p.a.) | 8.72 | 8.75 | 8.73 | 8.75 | 8.74 | 8.72 | 8.70 | - | 8.65 | - |
| Maximum Accepted Rate ( % p.a.) | 8.75 | 8.75 | 8.75 | 8.75 | 8.75 | 8.75 | 8.70 | - | 8.68 | - |
| Weighted Average Yield Rate (% p.a.) | 8.73 | 8.75 | 8.74 | 8.75 | 8.74 | 8.73 | 8.70 | - | 8.65 | - |
| **Outright Auctions** | | | | | | | | | | |
| Outright Sales Amount Offered (Rs. bn) | - | - | - | - | - | - | - | - | - | - |
| Outright Purchase Amount Offered (Rs. bn) | - | - | - | - | - | - | - | - | - | - |
| Settlement Date | - | - | - | - | - | - | - | - | - | - |
| Maturity Date | - | - | - | - | - | - | - | - | - | - |
| Tenure (No. of Days) | - | - | - | - | - | - | - | - | - | - |
| Bids Received (Rs. bn) | - | - | - | - | - | - | - | - | - | - |
| Amount Accepted (Rs. bn) | - | - | - | - | - | - | - | - | - | - |
| Minimum Accepted Rate ( % p.a.) | - | - | - | - | - | - | - | - | - | - |
| Maximum Accepted Rate ( % p.a.) | - | - | - | - | - | - | - | - | - | - |
| Weighted Average Yield Rate (% p.a.) | - | - | - | - | - | - | - | - | - | - |
| **Long Term Auction** | | | | | | | | | | |
| Repo Amount Offered (Rs. bn) | - | | - | | - | | - | | - | |
| Reverse Repo Amount Offered (Rs. bn) | - | | - | | - | | - | | - | |
| Settlement Date | - | | - | | - | | - | | - | |
| Maturity Date | - | | - | | - | | - | | - | |
| Tenure (No. of Days) | - | | - | | - | | - | | - | |
| Bids Received (Rs. bn) | - | | - | | - | | - | | - | |
| Amount Accepted (Rs. bn) | - | | - | | - | | - | | - | |
| Minimum Accepted Rate ( % p.a.) | - | | - | | - | | - | | - | |
| Maximum Accepted Rate ( % p.a.) | - | | - | | - | | - | | - | |
| Weighted Average Yield Rate (% p.a.) | - | | - | | - | | - | | - | |
| **Liquidity Support Facility Auction** | | | | | | | | | | |
| Reverse Repo Amount Offered (Rs. bn) | - | - | - | - | - | - | - | - | - | - |
| Settlement Date | - | - | - | - | - | - | - | - | - | - |
| Maturity Date | - | - | - | - | - | - | - | - | - | - |
| Tenure (No. of Days) | - | - | - | - | - | - | - | - | - | - |
| Bids Received (Rs. bn) | - | - | - | - | - | - | - | - | - | - |
| Amount Accepted (Rs. bn) | - | - | - | - | - | - | - | - | - | - |
| Minimum Accepted Rate ( % p.a.) | - | - | - | - | - | - | - | - | - | - |
| Maximum Accepted Rate ( % p.a.) | - | - | - | - | - | - | - | - | - | - |
| Weighted Average Yield Rate (% p.a.) | - | - | - | - | - | - | - | - | - | - |
| **Standing Facility** | | | | | | | | | | |
| Standing Deposit Facility (Rs. bn) | 63.59 | | 65.17 | | 61.94 | | 76.37 | | 56.17 | |
| Standing Lending Facility (Rs. bn) | 2.45 | | 0.36 | | 5.30 | | 0.17 | | 0.06 | |
| | | | | | | | | | | |
| **Total Overnight Market Liquidity (Rs. bn)** | **93.64** | | **119.80** | | **158.14** | | **116.19** | | **116.11** | |
| **Total Outstanding Market Liquidity (Rs. bn)[(a)]** | **362.14** | | **363.30** | | **363.14** | | **366.19** | | **366.11** | |

*(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.*

## 2.7 Credit Cards and Commerical Paper Issues

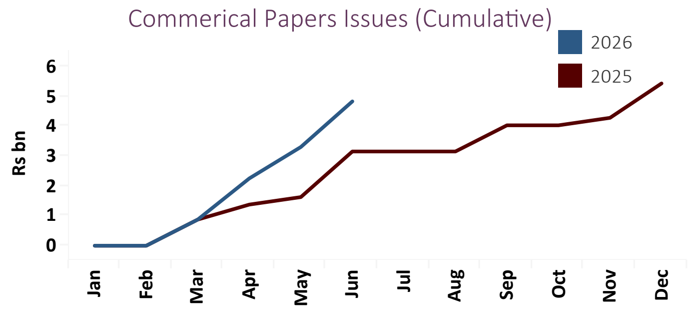
### 2.7.1 Credit Cards [(a)]

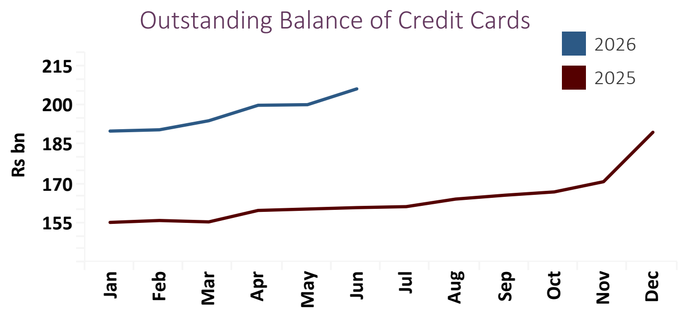
| | December 2025 | May 2026 | June 2026 [(b)] |
|---|---|---|---|
| Total Number of Active Cards | 2,166,186 | 2,254,573 | 2,268,712 |
| Local (accepted only locally) | 8,915 | 8,380 | 7,738 |
| Global (accepted globally) | 2,157,271 | 2,246,193 | 2,260,974 |
| Outstanding balance (Rs.mn) - Credit Cards | 189,706 | 200,242 | 206,285 |

### 2.7.2 Commercial Paper Issues [(c)]

| | December 2025 | May 2026 | June 2026 [(b)] |
|---|---|---|---|
| Total Issues - Cumulative [(d)(e)] (Rs. bn) | 5.4 | 3.3 | 4.8 |
| Outstanding (as at end of the period) (Rs. bn) | 1.4 | 3.6 | 3.6 |

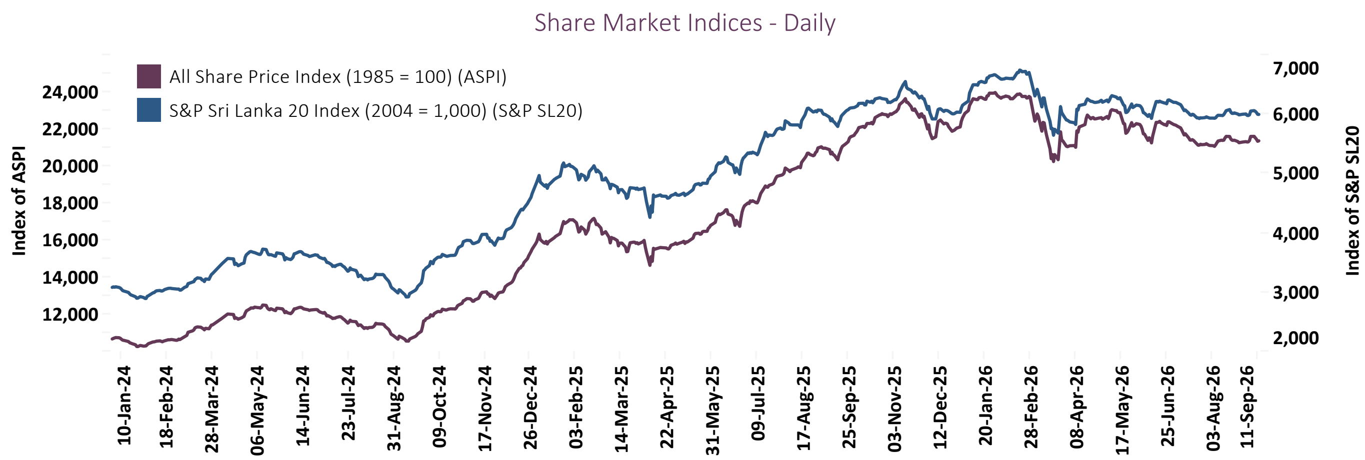
*(a) Issued by Licensed Commercial Banks (LCBs)*
*(b) Provisional*
*(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)*
*(d) Year-to-date total*
*(e) Total cumulative Commercial Paper issuances include rollover issuances*




## 2.8 Share Market

| | 11-Sep-2025 | 04-Sep-2026 | 11-Sep-2026 |
|---|---|---|---|
| All Share Price Index (1985 = 100) (ASPI) | 20,641.83 | 21,620.44 | 21,382.74 |
| S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20) | 5,886.16 | 6,058.92 | 6,002.46 |
| Daily Turnover (Rs. mn) | 6,580.03 | 2,677.69 | 1,129.82 |
| Market Capitalisation (Rs.bn) | 7,323.67 | 7,821.06 | 7,764.70 |
| Foreign Purchases (Rs. mn) | 101.22 | 40.95 | 34.54 |
| Foreign Sales (Rs. mn) | 46.82 | 107.94 | 85.06 |
| Net Foreign Purchases (Rs. mn) | 54.40 | (66.99) | (50.52) |



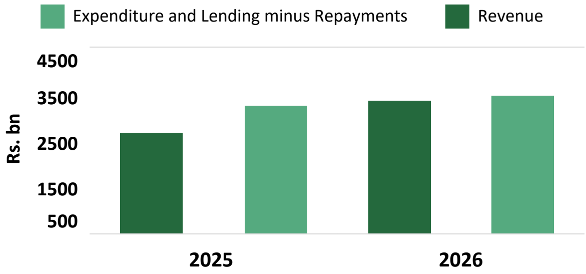

*Source: Colombo Stock Exchange*

# FISCAL SECTOR

## 3.1 Government Finance (Rs. Bn)

| Item | 2025 Jan. - Jul. | 2026 Jan. - Jul. (a) |
|---|---|---|
| Revenue and Grants | 2,734.86 | 3,421.26 |
| Revenue | 2,729.36 | 3,417.87 |
| Tax Revenue | 2,533.88 | 3,136.32 |
| Non Tax Revenue | 195.48 | 281.55 |
| Grants | 5.50 | 3.39 |
| Expenditure and Lending minus Repayments | 3,290.97 | 3,530.98 |
| Recurrent Expenditure | 3,000.77 | 3,149.13 |
| Capital and Lending minus Repayments | 290.20 | 381.85 |
| Primary Balance | 973.63 | 1,348.58 |
| Overall Budget Balance | (556.11) | (109.72) |

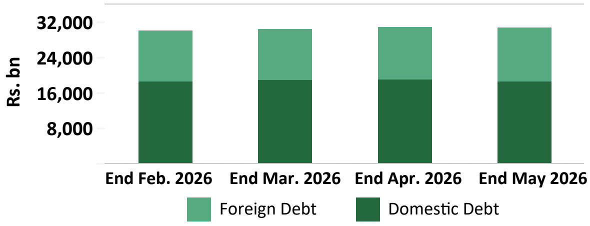
Government Fiscal Operations
January - July




## 3.2 Outstanding Central Government Debt (Rs. Bn)[(b)]

| Item | End 2025 [(a)(c)] | End May 2026 [(a)(c)] |
|---|---|---|
| Total Domestic Debt [(d)] | 18,675.32 | 18,609.43 |
| of which; Treasury Bills | 3,136.29 | 2,517.54 |
| Treasury Bonds | 15,427.75 | 15,819.77 |
| Total Foreign Debt [(e)(f)] | 11,319.36 | 12,185.61 |
| Total Outstanding Central Government Debt | 29,994.69 | 30,795.04 |

Central Government Debt
End Feb. 2026 - End May 2026




*Sources : Ministry of Finance, Planning and Economic Development*
*Central Bank of Sri Lanka*

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

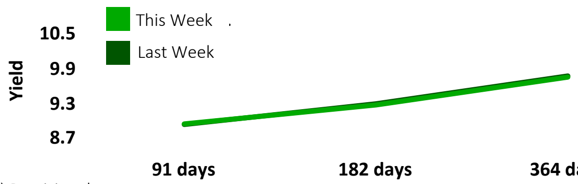
## 3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 10 September 2026

### 3.3.1 Treasury Bills and Treasury Bonds

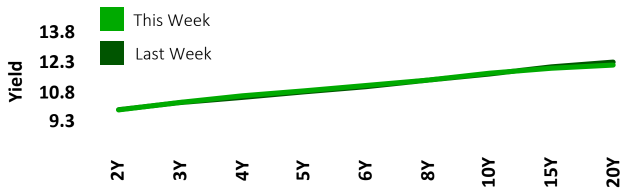
| Security | Maturity | Primary Market [(g)] % | | Secondary Market [(h)] % | | | |
|---|---|---|---|---|---|---|---|
| | | Last Week | This Week | This Week Buying | This Week Selling | This Week Average | Last Week Average |
| Treasury Bills | 91 Day | 8.96 | 9.03 | 9.05 | 8.87 | 8.96 | 8.95 |
| | 182 Day | 9.27 | 9.24 | 9.36 | 9.21 | 9.28 | 9.30 |
| | 364 Day | 9.81 | 9.77 | 9.82 | 9.68 | 9.75 | 9.77 |
| Treasury Bonds | < 2 Years | - | - | 9.99 | 9.81 | 9.90 | 9.91 |
| | < 3 Years | - | - | 10.36 | 10.21 | 10.28 | 10.27 |
| | < 4 Years | - | - | 10.67 | 10.54 | 10.61 | 10.53 |
| | < 5 Years | - | - | 10.95 | 10.77 | 10.86 | 10.81 |
| | < 6 Years | - | - | 11.21 | 11.04 | 11.13 | 11.07 |
| | < 8 Years | - | - | 11.51 | 11.30 | 11.40 | 11.40 |
| | < 10 Years | - | - | 11.84 | 11.66 | 11.75 | 11.71 |
| | < 15 Years | - | - | 12.11 | 11.88 | 12.00 | 12.07 |
| | < 20 Years | - | - | 12.31 | 12.01 | 12.16 | 12.31 |

*Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development*

Treasury Bills (Secondary Market Yield Curves)




Treasury Bonds (Secondary Market Yield Curves)




(a) Provisional
(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)
(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.
(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.
(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.
(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.
(g) Primary market transactions during the week ending 10 September 2026 (h) Average of the secondary market quotes

### 3.3.2 International Sovereign Bonds

| Security | Maturity Date | Description | Secondary Market | |
|---|---|---|---|---|
| | | | Last Week | This Week |
| International Sovereign Bonds | 15-Apr-28 | 4.00% PDI Bonds due 2028 | 6.06 | 6.13 |
| | 15-Jan-30 | Step-Up Macro-Linked Bonds due 2030 | 2.37 | 2.44 |
| | 15-Mar-33 | Step-Up Macro-Linked Bonds due 2033 | 4.63 | 4.73 |
| | 15-Jun-35 | Step-Up Governance-Linked Bonds due 2035 | 8.52 | 8.66 |
| | 15-May-36 | Step-Up Macro-Linked Bonds due 2036 | 5.26 | 5.36 |
| | 15-Feb-38 | Step-Up Macro-Linked Bonds due 2038 | 5.89 | 5.97 |
| | 15-Jun-38 | USD Step-Up Bonds due 2038 | 6.64 | 6.65 |

## 3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 10 September 2026

| Item | Volume in Rs. Mn | |
|---|---|---|
| | Last Week | This Week |
| Outstanding Stock of Government Securities | | |
| Treasury Bills | 2,378,566 | 2,380,593 |
| Treasury Bonds | 16,333,583 | 16,333,583 |
| of which T-Bills and T-Bonds held by Foreigners | 210,654 | 213,404 |
| Total | 18,712,149 | 18,714,176 |

| Primary Market Activities[(b)] | Volume in Rs. Mn | |
|---|---|---|
| | Last Week | This Week |
| **Treasury Bills** | | |
| Phase I, Price based Competitive Bidding Auction | | |
| Amount Offered | 80,000 | 80,000 |
| Total Bids Received | 203,306 | 149,216 |
| Amount Accepted | 80,000 | 80,000 |
| Phase II, Non-competitive Allocation | | |
| Amount Raised | 8,000 | 8,000 |
| **Treasury Bonds** | | |
| Phases I, II and III | | |
| Amount Offered | - | - |
| Total Bids Received | - | - |
| Amount Accepted | - | - |
| Direct Issuance Window | | |
| Amount Raised | - | - |

| Secondary Market Activities | Volume in Rs. Mn | |
|---|---|---|
| | Last Week | This Week |
| **Treasury Bills** | | |
| Outright Transaction (Sales/Purchases) | 111,610 | 106,640 |
| Repo Transaction (Sales/Purchases) | 699,197 | 525,910 |
| **Treasury Bonds** | | |
| Outright Transaction (Sales/Purchases) | 491,987 | 404,858 |
| Repo Transaction (Sales/Purchases) | 2,108,788 | 1,832,632 |

*Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development*
*Bloomberg*

(b) Limited to T-Bill and T-Bond issuances under regular issuance process.

### 3.5 Two Way Quotes (Treasury Bills) - 11 September 2026

| Remaining Maturity | Average Buying Price | Yield % | Average Selling Price | Yield % | Buying & Selling Spread |
|---|---|---|---|---|---|
| 1-7 Days | 99.8311 | 8.80 | 99.8334 | 8.68 | 0.0023 |
| 1 Month | 99.2730 | 8.89 | 99.2827 | 8.77 | 0.0096 |
| 2 Month | 98.5460 | 8.95 | 98.5660 | 8.83 | 0.0200 |
| 3 Month | 97.7828 | 9.07 | 97.8258 | 8.89 | 0.0430 |
| 4 Month | 97.0699 | 9.16 | 97.1126 | 9.02 | 0.0427 |
| 5 Month | 96.3286 | 9.25 | 96.3831 | 9.11 | 0.0545 |
| 6 Month | 95.5292 | 9.36 | 95.5996 | 9.21 | 0.0703 |
| 7 Month | 94.8423 | 9.43 | 94.9228 | 9.27 | 0.0805 |
| 8 Month | 94.1033 | 9.50 | 94.1983 | 9.34 | 0.0950 |
| 9 Month | 93.3533 | 9.60 | 93.4585 | 9.44 | 0.1052 |
| 10 Month | 92.6194 | 9.67 | 92.7158 | 9.53 | 0.0964 |
| 11 Month | 91.8872 | 9.74 | 91.9878 | 9.61 | 0.1006 |
| 12 Month | 91.0515 | 9.83 | 91.1677 | 9.69 | 0.1162 |

### 3.6 Two Way Quotes (Treasury Bonds) - 11 September 2026

| Treasury Bond By Series | Maturity Period (Years) | Maturity Date (DD/MMM/YY) | Days to Maturity | Average Buying Price | Yield % | Average Selling Price | Yield % | Buying & Selling Spread |
|---|---|---|---|---|---|---|---|---|
| 11.25%2026A | 3 | 15-Dec-26 | 95 | 100.4341 | 9.29 | 100.4801 | 9.11 | 0.0460 |
| 11.40%2027A | 8 | 15-Jan-27 | 126 | 100.5605 | 9.54 | 100.6468 | 9.28 | 0.0863 |
| 18.00%2027A | 5 | 1-May-27 | 232 | 105.0304 | 9.62 | 105.1976 | 9.36 | 0.1672 |
| 11.75%2027A | 10 | 15-Jun-27 | 277 | 101.4746 | 9.64 | 101.7009 | 9.33 | 0.2262 |
| 07.80%2027A | 7 | 15-Aug-27 | 338 | 98.3631 | 9.68 | 98.6378 | 9.36 | 0.2747 |
| 20.00%2027A | 5 | 15-Sep-27 | 369 | 109.6618 | 9.73 | 109.8570 | 9.54 | 0.1952 |
| 10.30%2027A | 8 | 15-Oct-27 | 399 | 100.5571 | 9.73 | 100.7614 | 9.53 | 0.2043 |
| 11.25%2027A | 10 | 15-Dec-27 | 460 | 101.6650 | 9.78 | 101.9219 | 9.57 | 0.2568 |
| 18.00%2028A | 6 | 15-Jan-28 | 491 | 109.8854 | 9.92 | 110.0783 | 9.77 | 0.1928 |
| 10.75%2028B | 3 | 15-Feb-28 | 522 | 100.9583 | 10.00 | 101.1814 | 9.83 | 0.2230 |
| 10.75%2028A | 10 | 15-Mar-28 | 551 | 100.9683 | 10.04 | 101.1445 | 9.91 | 0.1761 |
| 09.00%2028B | 15 | 1-May-28 | 598 | 98.4157 | 10.06 | 98.6698 | 9.88 | 0.2541 |
| 09.00%2028A | 15 | 1-Jul-28 | 659 | 98.1937 | 10.10 | 98.4936 | 9.92 | 0.2999 |
| 11.50%2028A | 13 | 1-Sep-28 | 721 | 102.3267 | 10.16 | 102.6571 | 9.98 | 0.3303 |
| 11.00%2028A | 4 | 15-Oct-28 | 765 | 101.4651 | 10.19 | 101.7917 | 10.02 | 0.3267 |
| 11.50%2028B | 5 | 15-Dec-28 | 826 | 102.4698 | 10.23 | 102.7213 | 10.11 | 0.2514 |
| 13.00%2029A | 15 | 1-Jan-29 | 843 | 105.4562 | 10.26 | 105.8318 | 10.08 | 0.3756 |
| 13.00%2029B | 15 | 1-May-29 | 963 | 106.1026 | 10.29 | 106.4798 | 10.13 | 0.3772 |
| 11.75%2029A | 5 | 15-Jun-29 | 1,008 | 103.2958 | 10.33 | 103.6268 | 10.19 | 0.3310 |
| 20.00%2029A | 7 | 15-Jul-29 | 1,038 | 123.3504 | 10.29 | 123.7674 | 10.14 | 0.4170 |
| 11.00%2029A | 7 | 15-Sep-29 | 1,100 | 101.6242 | 10.36 | 102.0639 | 10.19 | 0.4396 |
| 10.35%2029A | 4 | 15-Oct-29 | 1,130 | 99.8133 | 10.41 | 100.1993 | 10.27 | 0.3861 |
| 11.00%2029B | 5 | 15-Dec-29 | 1,191 | 101.4083 | 10.47 | 101.8135 | 10.32 | 0.4052 |
| 09.50%2030A | 4 | 1-Mar-30 | 1,267 | 97.0096 | 10.55 | 97.3776 | 10.42 | 0.3679 |
| 11.00%2030A | 15 | 15-May-30 | 1,342 | 101.2199 | 10.58 | 101.6573 | 10.44 | 0.4374 |
| 09.75%2030A | 5 | 1-Jul-30 | 1,389 | 97.1535 | 10.67 | 97.5534 | 10.54 | 0.3998 |
| 10.00%2030A | 4 | 1-Aug-30 | 1,420 | 97.7974 | 10.70 | 98.1826 | 10.58 | 0.3852 |
| 11.00%2030B | 6 | 15-Oct-30 | 1,495 | 100.8286 | 10.74 | 101.2721 | 10.60 | 0.4435 |
| 11.60%2031A | 5 | 1-Feb-31 | 1,604 | 102.5848 | 10.84 | 103.0462 | 10.70 | 0.4614 |
| 11.25%2031A | 12 | 15-Mar-31 | 1,646 | 101.2947 | 10.88 | 101.9191 | 10.70 | 0.6245 |
| 18.00%2031A | 9 | 15-May-31 | 1,707 | 125.3539 | 10.92 | 126.1075 | 10.74 | 0.7537 |
| 12.00%2031A | 10 | 1-Dec-31 | 1,907 | 103.8823 | 10.99 | 104.5126 | 10.84 | 0.6302 |
| 08.00%2032A | 20 | 1-Jan-32 | 1,938 | 88.0251 | 11.04 | 88.7049 | 10.85 | 0.6798 |
| 18.00%2032A | 10 | 1-Jul-32 | 2,120 | 128.9889 | 11.08 | 129.9012 | 10.90 | 0.9123 |
| 09.00%2032A | 20 | 1-Oct-32 | 2,212 | 90.5863 | 11.18 | 91.3139 | 11.00 | 0.7276 |
| 11.50%2032A | 8 | 15-Dec-32 | 2,287 | 101.1162 | 11.24 | 101.7861 | 11.09 | 0.6699 |
| 11.20%2033A | 15 | 15-Jan-33 | 2,318 | 99.2228 | 11.37 | 100.0366 | 11.18 | 0.8138 |
| 09.00%2033A | 20 | 1-Jun-33 | 2,455 | 88.8824 | 11.41 | 89.8238 | 11.19 | 0.9414 |
| 13.25%2033A | 20 | 1-Jul-33 | 2,485 | 108.7689 | 11.36 | 109.8499 | 11.14 | 1.0810 |
| 09.00%2033B | 20 | 1-Nov-33 | 2,608 | 87.9918 | 11.51 | 88.8929 | 11.30 | 0.9012 |
| 13.25%2034A | 20 | 1-Jan-34 | 2,669 | 108.6136 | 11.47 | 109.8258 | 11.23 | 1.2121 |
| 10.75%2034A | 8 | 15-Jun-34 | 2,834 | 95.6683 | 11.60 | 96.6307 | 11.41 | 0.9623 |
| 10.25%2034A | 15 | 15-Sep-34 | 2,926 | 93.3590 | 11.54 | 94.5070 | 11.31 | 1.1479 |
| 11.70%2034A | 8 | 15-Oct-34 | 2,956 | 100.0891 | 11.68 | 101.0686 | 11.49 | 0.9795 |
| 11.50%2035A | 20 | 15-Mar-35 | 3,107 | 98.4496 | 11.79 | 99.4495 | 11.60 | 0.9999 |
| 10.70%2035A | 10 | 15-Jun-35 | 3,199 | 94.0115 | 11.81 | 95.0932 | 11.60 | 1.0817 |
| 10.85%2036A | 12 | 15-Aug-36 | 3,626 | 93.8238 | 11.92 | 94.7747 | 11.75 | 0.9509 |
| 10.75%2037A | 12 | 1-Jul-37 | 3,946 | 92.2091 | 12.05 | 93.2612 | 11.87 | 1.0522 |
| 10.50%2039A | 20 | 15-Aug-39 | 4,721 | 89.3804 | 12.15 | 90.8202 | 11.91 | 1.4398 |
| 12.00%2041A | 25 | 1-Jan-41 | 5,226 | 99.1018 | 12.13 | 100.7922 | 11.88 | 1.6904 |
| 09.00%2043A | 30 | 1-Jun-43 | 6,107 | 77.2284 | 12.22 | 78.9158 | 11.94 | 1.6874 |
| 13.50%2044A | 30 | 1-Jan-44 | 6,321 | 108.5286 | 12.29 | 110.8484 | 11.99 | 2.3198 |
| 13.50%2044B | 30 | 1-Jun-44 | 6,473 | 108.4342 | 12.31 | 110.8665 | 12.00 | 2.4323 |
| 12.50%2045A | 30 | 1-Mar-45 | 6,746 | 100.7576 | 12.39 | 102.7193 | 12.13 | 1.9617 |

### 3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

| Series | Maturity Period (Years) | Maturity Date (DD/MMM/YY) | Days to Maturity | Average Buying Price | Yield % | Average Selling Price | Yield % | Buying & Selling Spread |
|---|---|---|---|---|---|---|---|---|
| 12%9%2027A | 4 | 15-Mar-27 | 185 | 98.3499 | 13.01 | 99.9665 | 12.00 | 1.6166 |
| 12%9%2028A | 5 | 15-Apr-28 | 582 | 97.5946 | 13.01 | 99.9854 | 12.00 | 2.3908 |
| 12.4%7.5%5%2029A | 5 | 15-Mar-29 | 916 | 98.1821 | 13.00 | 101.1753 | 12.00 | 2.9932 |
| 12%9%2029A | 6 | 15-May-29 | 977 | 96.9219 | 13.00 | 99.9883 | 12.00 | 3.0664 |
| 12.4%7.5%5%2030A | 5 | 15-Apr-30 | 1,312 | 97.8415 | 13.00 | 101.4468 | 12.00 | 3.6053 |
| 12%9%2030A | 8 | 15-Jun-30 | 1,373 | 96.3089 | 13.00 | 99.9678 | 12.00 | 3.6589 |
| 12%9%2031A | 8 | 15-Jan-31 | 1,587 | 96.0119 | 13.00 | 99.9577 | 12.00 | 3.9458 |
| 12.4%7.5%5%2031A | 6 | 15-May-31 | 1,707 | 97.5295 | 13.00 | 101.6715 | 12.00 | 4.1420 |
| 12%9%2032A | 8 | 15-Feb-32 | 1,983 | 95.5325 | 13.00 | 99.9575 | 12.00 | 4.4250 |
| 12.4%7.5%5%2032A | 8 | 15-Jun-32 | 2,104 | 97.2310 | 13.00 | 101.8464 | 12.00 | 4.6154 |
| 12.4%7.5%5%2033A | 9 | 15-Jan-33 | 2,318 | 97.0863 | 13.00 | 101.9314 | 12.00 | 4.8451 |
| 12%9%2033A | 10 | 15-Mar-33 | 2,377 | 95.1264 | 10.84 | 99.9665 | 14.00 | 4.8401 |
| 12.4%7.5%5%2034A | 10 | 15-Feb-34 | 2,714 | 96.8626 | 13.00 | 102.0927 | 12.00 | 5.2301 |
| 12%9%2034A | 10 | 15-Apr-34 | 2,773 | 94.7825 | 13.00 | 99.9854 | 12.00 | 5.2029 |
| 12.4%7.5%5%2035A | 10 | 15-Mar-35 | 3,107 | 96.6787 | 13.00 | 102.2434 | 12.00 | 5.5647 |
| 12%9%2035A | 10 | 15-May-35 | 3,168 | 94.4682 | 13.00 | 99.9883 | 12.00 | 5.5201 |
| 12.4%7.5%5%2036A | 12 | 15-Apr-36 | 3,504 | 96.5299 | 13.00 | 102.3882 | 12.00 | 5.8583 |
| 12%9%2036A | 12 | 15-Jun-36 | 3,565 | 94.1685 | 13.00 | 99.9678 | 12.00 | 5.7993 |
| 12%9%2037A | 13 | 15-Jan-37 | 3,779 | 94.0232 | 13.00 | 99.9577 | 12.00 | 5.9345 |
| 12.4%7.5%5%2037A | 13 | 15-May-37 | 3,899 | 96.3850 | 13.00 | 102.5014 | 12.00 | 6.1164 |
| 12%9%2038A | 15 | 15-Feb-38 | 4,175 | 93.7980 | 13.00 | 99.9575 | 12.00 | 6.1595 |
| 12.4%7.5%5%2038A | 15 | 15-Jun-38 | 4,295 | 96.2327 | 13.00 | 102.5776 | 12.00 | 6.3449 |
| 1.00%2027A | 4 | 15-Jul-27 | 307 | 93.4367 | 13.00 | 95.2466 | 12.00 | 1.8099 |
| 1.00%2029A | 6 | 15-Jul-29 | 1,038 | 88.8950 | 13.00 | 91.8965 | 12.00 | 3.0015 |
| 1.00%2031A | 8 | 15-Jul-31 | 1,768 | 85.3646 | 13.00 | 89.2430 | 12.00 | 3.8784 |
| 1.00%2033A | 10 | 15-Jul-33 | 2,499 | 82.6204 | 13.00 | 87.1411 | 12.00 | 4.5207 |
| 0.50%2036A | 11 | 15-Mar-36 | 3,473 | 77.0300 | 13.00 | 82.0187 | 12.00 | 4.9887 |
| 0.50%2037A | 13 | 15-Sep-37 | 4,022 | 75.6827 | 13.00 | 80.8890 | 12.00 | 5.2063 |
| 0.50%2038A | 14 | 15-Sep-38 | 4,387 | 74.9159 | 13.00 | 80.2385 | 12.00 | 5.3226 |
| 0.50%2039A | 15 | 15-Sep-39 | 4,752 | 74.2399 | 13.00 | 79.6594 | 12.00 | 5.4195 |
| 0.50%2040A | 16 | 15-Sep-40 | 5,118 | 73.6439 | 13.00 | 79.1441 | 12.00 | 5.5002 |
| 0.50%2041A | 17 | 15-Sep-41 | 5,483 | 73.1184 | 13.00 | 78.6855 | 12.00 | 5.5671 |
| 0.50%2042A | 18 | 15-Sep-42 | 5,848 | 72.6552 | 13.00 | 78.2773 | 12.00 | 5.6221 |
| 0.50%2043A | 19 | 15-Sep-43 | 6,213 | 72.2467 | 13.00 | 77.9140 | 12.00 | 5.6673 |
| 01.00%2026A | 2 | 15-Jul-26 | -58 | | | | | |
| 01.00%2028A | 4 | 15-Jul-28 | 673 | 91.0230 | 13.00 | 93.4741 | 12.00 | 2.4511 |
| 01.00%2030A | 6 | 15-Jul-30 | 1,403 | 87.0188 | 13.00 | 90.4925 | 12.00 | 3.4737 |
| 01.00%2032A | 8 | 15-Jul-32 | 2,134 | 83.9062 | 13.00 | 88.1309 | 12.00 | 4.2247 |
| 01.00%2034A | 10 | 15-Jul-34 | 2,864 | 81.4867 | 13.00 | 86.2602 | 12.00 | 4.7735 |

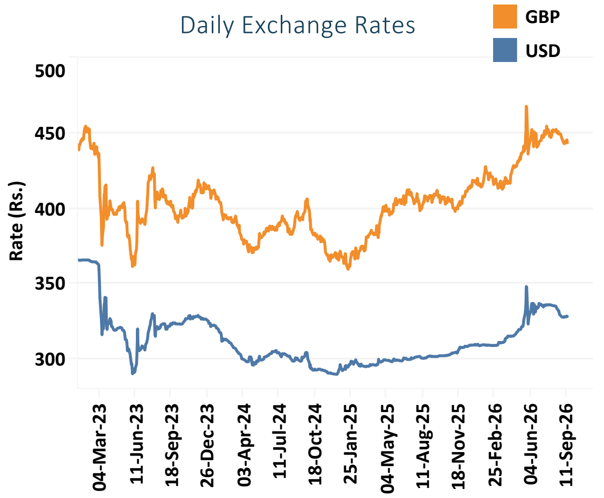
*Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development*

# EXTERNAL SECTOR

## 4.1 Exchange Rate

| Item (Rs Per Unit)[a] | 11-Sep-26 | | | Average Rate | |
|---|---|---|---|---|---|
| | Buying Rate | Selling Rate | Average Rate | Week Ago | Year Ago |
| USD | 324.05 | 333.07 | 328.56 | 328.40 | 302.02 |
| GBP | 436.34 | 450.89 | 443.61 | 444.38 | 408.57 |
| Yen | 2.09 | 2.17 | 2.13 | 2.11 | 2.05 |
| EURO | 374.70 | 387.94 | 381.32 | 381.87 | 353.30 |
| INR[b] | | | 3.44 | 3.48 | 3.43 |
| SDR as at 10-Sep-26 | | | 451.53 | 450.37 | 413.77 |

| Central Bank Purchases and Sales (USD mn)[c][d] | 2025 August | 2026 July | 2026 August |
|---|---|---|---|
| Purchases | 356.0 | 348.6 | 579.0 |
| Sales | - | - | - |



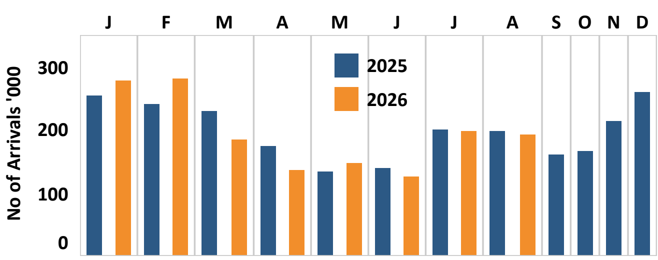

| Item | Year Ago | Week Ago | 11-Sep-26 |
|---|---|---|---|
| Average Daily Interbank Volume (USD mn) | 64.00 | 58.43 | 53.00 |
| (spot, tom and cash transactions among commercial banks) | | | |
| **Forward Transactions** | | | |
| Forward Rates (Rs per USD)[e] | | | |
| 1 Month | 302.55 | 329.52 | 329.87 |
| 3 Month | 303.69 | 332.27 | 332.44 |
| Average Daily Interbank Forward Volume (USD mn) | 24.48 | 21.87 | 44.29 |
| Outstanding Forward Volume (USD mn) as at 10-Sep-26 | 1,018.36 | 929.03 | 1,045.53 |

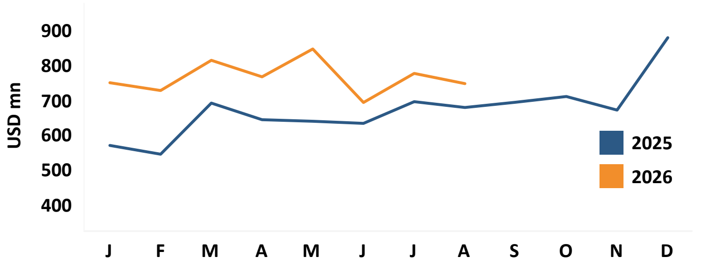
## 4.2 Tourism & Workers' Remittances

| | | 2025 August | 2026[f] August | 2025 Jan - Aug | 2026[f] Jan -Aug | Y-o-Y % Change |
|---|---|---|---|---|---|---|
| Tourist Arrivals | Number | 198,235 | 191,704 | 1,566,523 | 1,535,122 | (2.0) |

| | | 2025 July | 2026[f] July | 2025 Jan - Jul | 2026[f] Jan - Jul | Y-o-Y % Change |
|---|---|---|---|---|---|---|
| Earnings from Tourism | USD mn | 318.5 | 285.5[g] | 2,031.1 | 1,796.7[g] | (11.5) |
| | Rs bn | 95.9 | 95.9[g] | 605.0 | 571.6[g] | (5.5) |

| | | 2025 August | 2026[f] August | 2025 Jan - Aug | 2026[f] Jan - Aug | Y-o-Y % Change |
|---|---|---|---|---|---|---|
| Workers' Remittances (Inflows)[h] | USD mn | 680.8 | 748.6 | 5,116.0 | 6,131.0 | 19.8 |
| | Rs bn | 205.2 | 249.2 | 1,528.4 | 1,973.4 | 29.1 |




*(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)*
*(b) Central Bank middle exchange rate*
*(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.*
*(d) The Central Bank foreign exchange intervention data are based on value date.*
*(e) Weekly average based on actual transactions.*
*(f) Provisional*
*(g) The Sri Lanka Tourism Development Authority has revised the methodology of compiling monthly earnings from tourism estimates in May 2026 to enhance the accuracy and representativeness of such estimates incorporating country-specific data on tourist arrivals, average daily expenditure, and average duration of stay.*
*(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.*

*Sources: Sri Lanka Tourism Development Authority (SLTDA)*
*Central Bank of Sri Lanka*

## 4.3 Official Reserve Assets as at end August 2026[a] (USD Mn)

| | |
|---|---|
| Official Reserve Assets [b] | 6,905 |
| Foreign Currency Reserves | 6,690 |
| Reserve position in the IMF | 4 |
| SDRs | 1 |
| Gold | 210 |
| Other Reserve Assets | 0 |

## 4.4 International Reserves & Foreign Currency Liquidity as at end July 2026[a] (USD Mn)

| | |
|---|---|
| Official Reserve Assets [b] | 6,600 |
| Foreign Currency Reserves | 6,368 |
| (a) Securities | 3,346 |
| (b) Total currency and deposits with | 3,022 |
| (i) other national central banks, BIS and IMF | 1,898 |
| (ii) banks headquartered inside the reporting country of which located abroad | 1 |
| (iii) banks headquartered outside the reporting country | 1,123 |
| Reserve position in the IMF | 4 |
| SDRs | 37 |
| Gold | 192 |
| Other Reserve Assets | 0 |

**Predetermined Short-Term Net Drains on Foreign Currency Assets [c] (USD mn)**

| Item | Total | Maturity breakdown (residual maturity) | | |
|---|---|---|---|---|
| | | Up to 1 month | More than 1 and up to 3 months | More than 3 months and up to 1 year |
| **1. Foreign currency loans, securities, and deposits [d]** | **(2,272)** | **(186)** | **(171)** | **(1,915)** |
| outflows (-) Principal | (1,335) | (48) | (83) | (1,204) |
| outflows (-) Interest | (938) | (138) | (89) | (712) |
| inflows (+) Principal | | | | |
| inflows (+) Interest | | | | |
| **2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)** | **(3,721)** | **(559)** | **(660)** | **(2,502)** |
| Short positions (–) [e] | (3,721) | (559) | (660) | (2,502) |
| Long positions (+) | | | | |
| **3. Other** | **(2)** | **(2)** | | |
| inflows related to reverse repos (+) | | | | |
| outflows related to repos (–) | | | | |
| other accounts payable (–) | (2) | (2) | | |

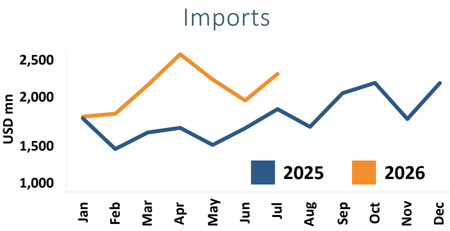
*(a) Provisional*
*(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.*
*(c) This mainly includes the predetermined outflows.*
*(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.*
*(e) A major share of SWAP outstanding will be rolled over.*

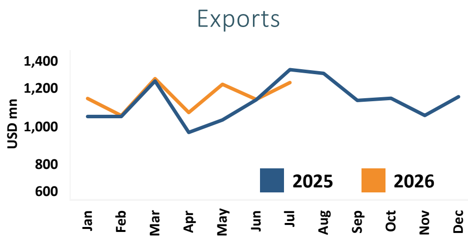
## 4.5 External Trade [a]

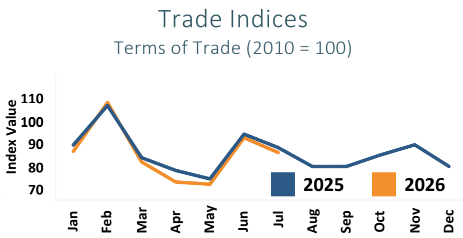
| Item | Jan - July (USD mn) 2025 | Jan - July (USD mn) 2026 [b] | % Change | Jan - July (Rs. mn) 2025 | Jan - July (Rs. mn) 2026 [b] | % Change |
|---|---|---|---|---|---|---|
| Exports | 7,794.3 | 8,136.4 | 4.4 | 2,325,147.8 | 2,608,894.3 | 12.2 |
| Agricultural | 1,737.7 | 1,723.0 | (0.8) | 518,520.0 | 552,493.1 | 6.6 |
| Industrial | 6,029.1 | 6,382.5 | 5.9 | 1,798,400.6 | 2,046,598.2 | 13.8 |
| Food, Beverages & Tobacco | 495.8 | 539.9 | 8.9 | 147,953.3 | 172,888.2 | 16.9 |
| Textiles and Garments | 3,087.2 | 2,890.3 | (6.4) | 920,740.4 | 926,337.5 | 0.6 |
| Petroleum Products | 580.4 | 833.6 | 43.6 | 173,149.7 | 267,672.4 | 54.6 |
| Leather, Rubber Products, etc. | 576.1 | 597.0 | 3.6 | 171,842.8 | 191,608.3 | 11.5 |
| Other | 1,289.5 | 1,521.7 | 18.0 | 384,714.4 | 488,091.8 | 26.9 |
| Mineral | 12.6 | 20.1 | 59.6 | 3,762.5 | 6,384.8 | 69.7 |
| Unclassified | 15.0 | 10.8 | (28.1) | 4,464.7 | 3,418.3 | (23.4) |
| Imports | 11,644.4 | 14,643.2 | 25.8 | 3,473,708.4 | 4,696,994.8 | 35.2 |
| Consumer Goods | 2,795.6 | 3,583.8 | 28.2 | 834,267.2 | 1,149,180.9 | 37.7 |
| Intermediate Goods | 6,568.5 | 8,251.8 | 25.6 | 1,959,049.6 | 2,645,839.3 | 35.1 |
| Investment Goods | 2,271.3 | 2,794.5 | 23.0 | 677,694.3 | 897,679.9 | 32.5 |
| Unclassified | 9.1 | 13.2 | 45.6 | 2,697.3 | 4,294.7 | 59.2 |
| Trade Balance | (3,850.1) | (6,506.9) | | (1,148,560.6) | (2,088,100.5) | |

## 4.6 Trade Indices (2010 = 100) [a][b][c]

| Item | Year Ago | Month Ago | 2026 July |
|---|---|---|---|
| **Total Exports** | | | |
| Value | 181.2 | 159.2 | 171.7 |
| Quantity | 216.6 | 176.6 | 196.8 |
| Unit Value | 83.7 | 90.2 | 87.2 |
| **Total Imports** | | | |
| Value | 168.5 | 176.5 | 201.5 |
| Quantity | 179.1 | 182.6 | 200.4 |
| Unit Value | 94.1 | 96.7 | 100.5 |
| Terms of Trade | 88.9 | 93.3 | 86.8 |

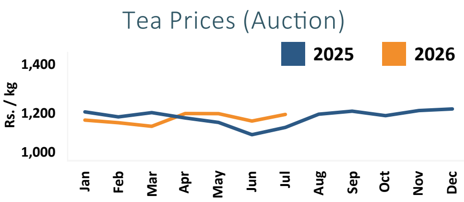


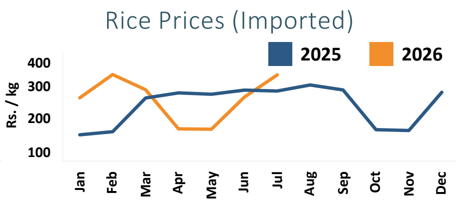



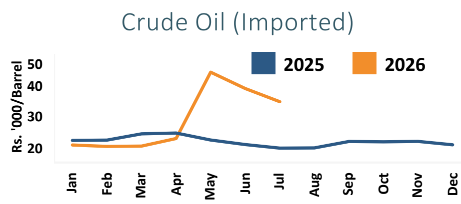




## 4.7 Commodity Prices

| | USD July 2025 | USD July 2026 [b] | USD % Change | LKR July 2025 | LKR July 2026 [b] | LKR % Change |
|---|---|---|---|---|---|---|
| **Colombo Tea Auctions** | | | | | | |
| Tea Prices (per kg) | 3.80 | 3.56 | (6.3) | 1,143.73 | 1,197.24 | 4.7 |
| **Imports (CIF)** | | | | | | |
| Rice (per MT) | 949.75 | 995.45 | 4.8 | 285,989.85 | 334,493.57 | 17.0 |
| Sugar (per MT) | 551.92 | 525.04 | (4.9) | 166,194.67 | 176,425.05 | 6.2 |
| Wheat (per MT) | 291.15 | 332.05 | 14.0 | 87,671.64 | 111,576.10 | 27.3 |
| Crude Oil (per barrel) | 66.70 | 104.02 | 56.0 | 20,085.19 | 34,953.03 | 74.0 |




*(a) Values in some tables have been rounded off to the nearest final digit.*
*(b) Provisional*
*(c) In USD Terms*