WEEKLY ECONOMIC INDICATORS

04 September 2026

Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

The Colombo Consumer Price Index (CCPI, 2021=100) based headline inflation increased to 8.0 per cent in August 2026 from 7.3 per cent in July 2026. Food and Non-food inflation recorded 8.5 per cent and 7.7 per cent, respectively. Meanwhile, the CCPI based core inflation increased to 5.1 per cent in August 2026 from 4.4 per cent in July 2026.

In July 2026, Purchasing Managers' Index (PMI) for Construction Industry, as reflected by the Total Activity Index, expanded on a month-on-month basis.

During 31 August to 04 September 2026, crude oil prices increased amidst renewed US-Iran hostilities, heightening concerns over potential disruptions to global oil supplies. Consequently, by the end of the review period, Brent and WTI crude oil prices had increased by US dollars 6.69 and US dollars 8.79 per barrel, respectively, compared to a week earlier.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 04 September 2026 decreased by 03 bps to 10.92 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) increased to 8.86 per cent on 04 September 2026 compared to 8.84 per cent at the end of last week.

The reserve money increased compared to the previous week mainly due to the increase in currency in circulation and the increase in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs. 355.30 bn by 04 September 2026, compared to a surplus of Rs. 318.13 bn by the end of last week.

By 04 September 2026, the All-Share Price Index (ASPI) increased by 1.43 per cent to 21,620.44 points and the S&P SL 20 Index increased by 0.89 per cent to 6,058.92 points, compared to the index values of last week.

Fiscal Sector

Outstanding central government debt stood at Rs. 30,533.60 bn at end of April 2026. Accordingly, total outstanding domestic debt amounted to Rs. 18,853.43 bn while the rupee value of total outstanding foreign debt amounted to Rs. 11,680.17 bn.

During the week, Treasury Bill yields were broadly stable in the primary market except for marginal decrease in the 182 days Treasury Bill yields. Both Treasury Bill and Treasury Bond yields marginally decreased in the secondary market.

The rupee value of Treasury Bills and Treasury Bonds held by foreign investors remained broadly stable compared to the previous week.

In the reporting week, the auction for Treasury Bills experienced an oversubscription rate of approximately 2.5 times.

The total volume of secondary market transactions in Treasury Bills and Treasury Bonds increased by approximately 51.1 per cent in the reporting week compared to the week before.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 5.6 per cent as of 04 September 2026.

Tourist arrivals recorded 191,704 in August 2026, compared to 196,845 in July 2026 and 198,235 in August 2025.

The net absorption based on value date by the CBSL from the domestic foreign exchange market amounted to US dollars 579 mn in August 2026.

The gross official reserves were provisionally estimated at US dollars 6,600 mn as at end July 2026. This includes proceeds from the People's Bank of China (PBOC) swap arrangement.

The merchandise trade deficit widened to US dollars 6,507 mn during the seven months ending in July 2026, compared to US dollars 3,850 mn recorded in the corresponding period of 2025.

Export earnings increased by 4.4 per cent (year-on-year) to US dollars 8,137 mn, while Import expenditure increased by 25.8 per cent (year-on-year) to US dollars 14,643 mn during the seven months ending in July 2026, compared to the same period of 2025.

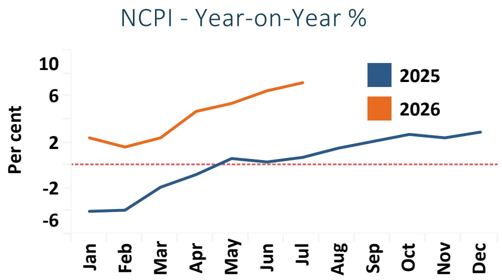
The terms of trade deteriorated by 2.4 per cent (year-on-year) to 86.8 index points in July 2026, as the increase in import prices exceeded the increase in the export prices.

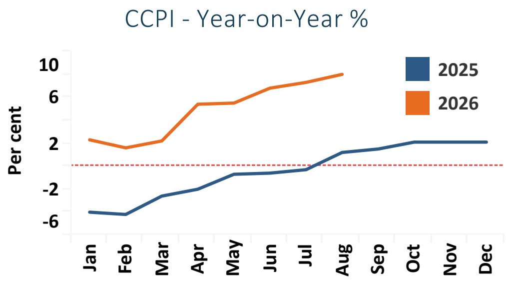
REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2025	2026	
	July	June	July
National Consumer Price Index (NCPI) - Headline	208.3	222.3	223.4
Monthly Change %	(0.2)	1.6	0.5
Annual Average Change %	(1.1)	2.9	3.5
Year-on-Year Change %	0.7	6.5	7.2
National Consumer Price Index (NCPI) - Core	195.5	204.6	207.3
Annual Average Change %	0.7	2.7	3.1
Year-on-Year Change %	0.9	5.0	6.0

CCPI (2021=100)	2025	2026	
	August	July	August
Colombo Consumer Price Index (CCPI) - Headline	193.3	208.2	208.8
Monthly Change %	(0.4)	0.2	0.3
Annual Average Change %	(1.5)	3.3	3.9
Year-on-Year Change %	1.2	7.3	8.0
Colombo Consumer Price Index (CCPI) - Core	180.9	188.8	190.1
Annual Average Change %	1.8	2.9	3.1
Year-on-Year Change %	2.0	4.4	5.1





Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	238.00	242.00	242.00	240.20	250.00	250.00	247.00	245.60
Kekulu (Red)	203.00	175.00	175.00	174.60	220.00	197.00	197.00	196.20
Beans	362.50	275.00	383.33	430.00	412.50	325.00	433.33	480.00
Cabbage	200.00	105.00	210.00	220.00	250.00	155.00	260.00	270.00
Carrot	305.00	262.50	183.33	196.00	355.00	312.50	233.33	246.00
Tomato	165.00	337.50	300.00	300.00	222.50	387.50	350.00	350.00
Pumpkin	50.00	155.00	163.33	150.00	100.00	200.00	213.33	200.00
Snake Gourd	157.50	225.00	266.67	190.00	207.50	275.00	316.67	240.00
Brinjal	312.50	387.50	400.00	370.00	362.50	437.50	450.00	420.00
Green Chilli	142.50	1,150.00	466.67	460.00	192.50	1,287.50	566.67	540.00
Lime	405.00	250.00	416.67	450.00	452.50	350.00	516.67	550.00
Red Onion (Local)	241.00	307.00	294.33	309.20	250.00	373.00	349.33	360.00
Big Onion (Imported)	121.75	206.75	270.33	264.40	177.50	248.25	297.33	293.40
Potato (Local)	319.25	333.25	325.33	341.80	385.00	401.25	380.00	380.00
Dried Chilli (Imported)	625.00	1,064.00	1,045.67	1,068.20	700.00	1,162.75	1,173.00	1,177.00
Red Dhal	245.00	226.25	228.33	232.20	270.00	247.25	250.33	249.80
Egg White (Each)	27.00	41.04	36.83	34.60	27.50	42.12	40.17	39.05
Coconut (Each)	163.75	129.00	137.67	143.00	175.00	157.50	164.67	158.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	235.75	240.50	227.67	227.80
Kekulu (White)	190.50	190.50	180.67	180.60
Kekulu (Red)	189.50	177.50	172.00	169.40
Nadu	201.00	192.25	192.00	189.80

n.a. - not available

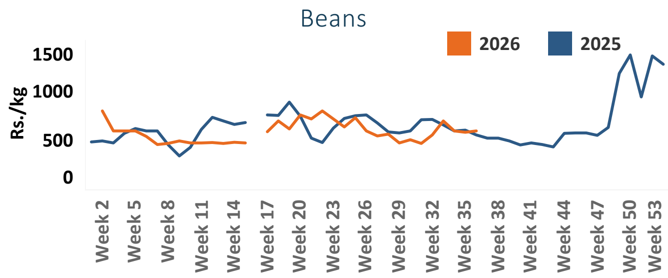
1.2.3 Dambulla Market

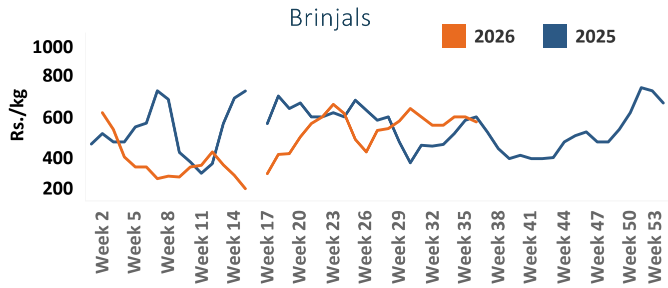
Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	235.00	235.00
Kekulu (Red)	179.00	179.00
Beans	328.33	340.00
Cabbage	193.33	152.00
Carrot	188.33	166.00
Tomato	230.00	230.00
Pumpkin	115.00	125.00
Snake Gourd	135.00	160.00
Brinjal	245.00	247.00
Ash Plantain	116.67	117.00
Red Onion (Local)	200.00	265.00
Red Onion (Imported)	n.a.	252.50
Big Onion (Imported)	269.67	262.00
Potato (Local)	276.00	297.00
Potato (Imported)	185.00	186.00
Dried Chilli (Imported)	1,061.67	1,081.67
Coconut (Each)	115.00	114.60

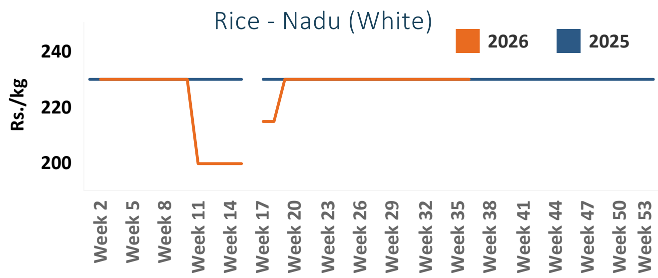
1.2.4 Narahenpita Economic Centre

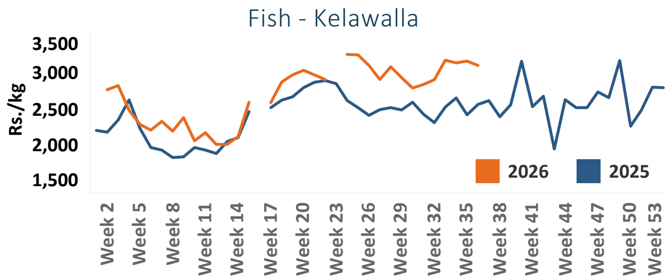
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	190.00	190.00
Beans	586.67	600.00
Cabbage	313.33	360.00
Carrot	373.33	356.00
Tomato	560.00	480.00
Pumpkin	233.33	228.00
Snake gourd	366.67	400.00
Brinjal	600.00	576.00
Green Chilli	800.00	740.00
Red Onion (Local)	650.00	650.00
Big Onion (Imported)	360.00	364.00
Potato (Local)	506.67	488.00
Potato (Imported)	240.00	248.00
Dried Chilli (Imported)	1,240.00	1,240.00
Red Dhal	260.00	260.00
Sugar White	230.00	240.00
Egg White (Each)	44.00	43.20
Coconut (Each)	186.67	182.00

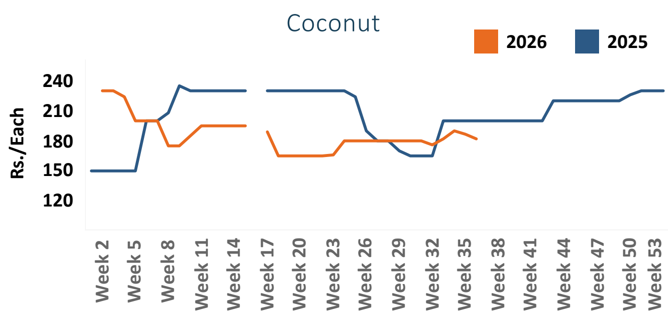
Narahenpita Economic Centre - Retail Prices











1.2.5 Fish Markets

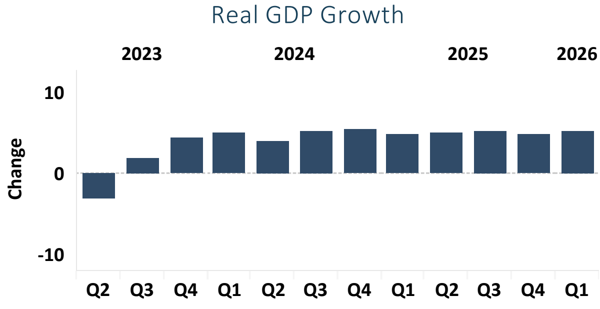
	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	2,066.67	1,980.00	1,900.00	1,750.00	2,860.00	2,760.00	3,173.33	3,112.00
Balaya	1,033.33	1,100.00	1,050.00	900.00	1,340.00	1,186.67	1,066.67	1,033.33
Salaya	650.00	640.00	610.00	588.00	746.67	718.00	760.00	856.00
Hurulla	1,200.00	1,160.00	993.33	980.00	1,236.67	1,232.00	1,540.00	1,430.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2024 (a)(b)	2025 (b)	2025 Q1 (a)(b)	2026 Q1 (b)
Agriculture	0.6	1.4	(1.3)	1.1
Industry	11.1	7.8	9.8	7.2
Services	2.4	3.3	2.7	3.4
Taxes less subsidies on products	10.9	12.3	8.6	14.8
GDP	5.0	5.0	4.7	5.1

(a) Revised
(b) Provisional

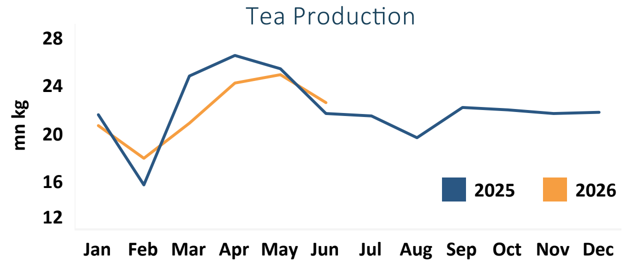


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	June		% Change
	2025 (a)	2026 (a)	
Tea (mn kg)	21.7	22.6	3.9
Rubber (mn kg)	4.8	5.1	7.0
	May - June (b)		
	2025 (a)	2026 (a)	
Coconut (mn nuts)	550.8	493.0	

(a) Provisional
(b) Data for 2025 and 2026 have been obtained from the Coconut Development Authority and Coconut Research Institute, respectively.

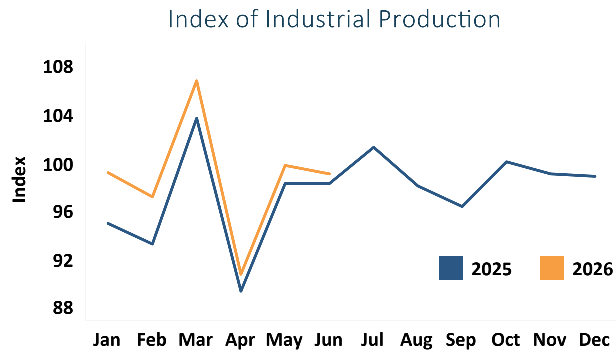


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority
Coconut Research Institute

1.5 Index of Industrial Production (IIP) (2015 = 100) (a)

Item	June		% Change
	2025 (b)	2026 (c)	
Index of Industrial Production	98.4	99.2	0.8
Food Products	100.3	107.1	6.8
Wearing Apparels	101.7	93.9	(7.7)
Other non-metallic mineral products	112.9	121.0	7.2
Coke and refined petroleum products	109.3	98.9	(9.5)
Rubber and plastic products	76.1	69.6	(8.6)
Chemicals and chemical products	80.3	72.8	(9.4)
Beverages	122.0	114.1	(6.5)

(a) Major 7 sub divisions
(b) Revised
(c) Provisional

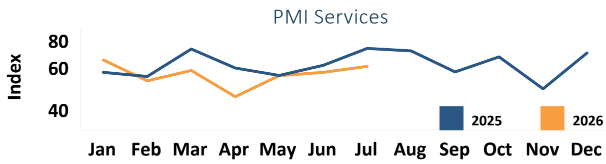


Source: Department of Census and Statistics

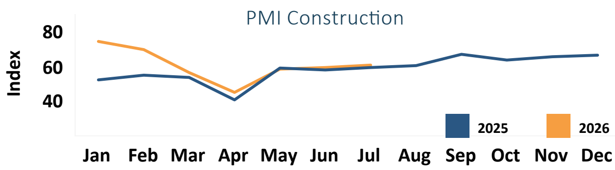
1.6 Purchasing Managers' Index (PMI) (a)

PMI Manufacturing	2025		2026	
	Jun	Jul	Jun	Jul
Index	51.9	62.2	53.0	55.0

PMI Services	2025		2026	
	Jun	Jul	Jun	Jul
Business Activity Index	61.9	70.1	58.5	61.4



PMI Construction	2025		2026	
	Jun	Jul	Jun	Jul
Total Activity Index	58.6	60.0	60.0	61.4



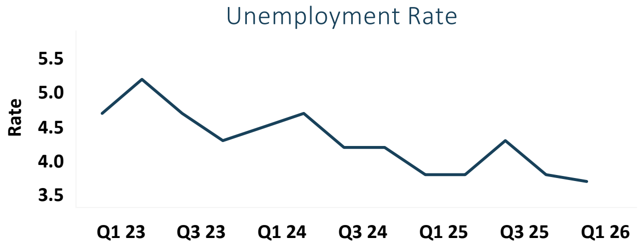
(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment [(a)]

Item	2025 [(b)]	2025 Q1	2026 Q1
Labour Force Participation Rate	49.4	49.7	49.2
Unemployment Rate	3.9	3.8	3.7

Employed Persons by Sectors [(c)] (as a % of Total Employment)

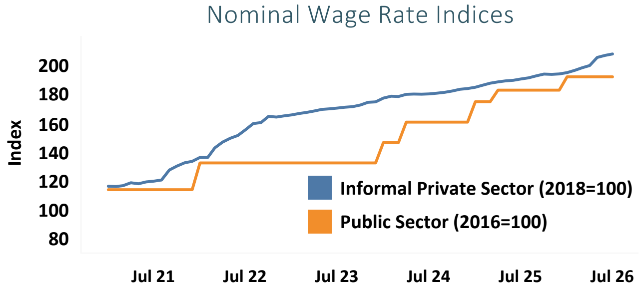
	2025	2025 Q1	2026 Q1
Agriculture	23.9	23.4	23.7
Industry	26.2	26.2	25.9
Services	49.8	50.3	50.4



Source: Department of Census and Statistics

1.8 Wage Rate Indices

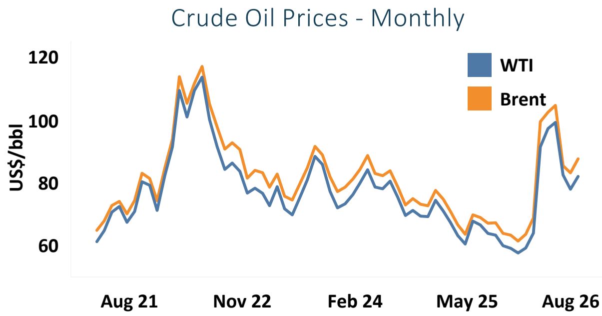
Item	2025 July	2026 July	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	183.4	192.6	5.0
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	191.1	208.4	9.0
Agriculture	192.8	209.2	8.5
Industry	190.4	210.2	10.4
Services	190.7	202.7	6.3

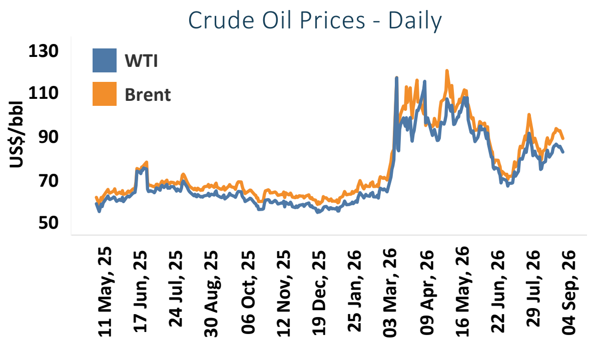


1.9 Average Crude Oil Prices

Month	2025 Futures Prices (US$/bbl) Brent (Benchmark Price)	2025 Futures Prices (US$/bbl) WTI (Benchmark Price)	2025 CPC Import Prices (DAP) (US$/bbl)[(d)(e)]	2026 Futures Prices (US$/bbl) Brent (Benchmark Price)	2026 Futures Prices (US$/bbl) WTI (Benchmark Price)	2026 CPC Import Prices (DAP) (US$/bbl)[(d)(e)]
January	77.90	74.77	76.14	63.96	59.60	68.11
February	75.12	71.37	76.32	69.16	64.33	66.67
March	71.41	67.88	83.33	99.74	91.72	66.48
April	66.96	63.54	83.47	102.73	97.55	73.19
May	63.96	60.86	75.75	104.92	99.51	136.66
June	70.13	68.14	70.79	85.74	82.81	117.14
July	69.29	66.94	66.70	83.48	78.28	104.02
August	67.47	64.23	66.84	87.94	82.35	
September	67.63	63.69	73.51			
October	64.25	60.33	72.86			
November	63.69	59.51	72.59			
December	61.81	58.02	68.40			
Annual Avg.	**68.25**	**64.90**	**73.22**			

Date	2025		2026	
28-Aug	67.64	63.75	89.30	83.16
29-Aug	68.10	64.07	-	-
30-Aug	-	-	-	-
31-Aug	-	-	90.50	85.45
01-Sep	67.13	63.68	91.00	86.45
02-Sep	68.45	64.96	96.16	91.54
03-Sep	69.08	65.59	95.54	91.06
04-Sep	67.21	63.55	95.99	91.95

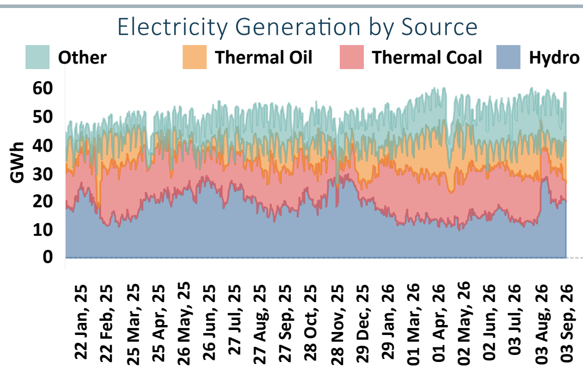




Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	31-Aug-26	01-Sep-26	02-Sep-26	03-Sep-26
Peak Demand (MW)	2,947.60	2,936.70	2,934.50	2,920.50
Total Energy (GWh)	57.24	58.37	58.34	58.08
Hydro (GWh)	20.99	20.61	20.49	19.58
Thermal Coal (GWh)	7.10	6.53	6.91	6.82
Thermal Oil (GWh)	13.56	15.59	13.83	15.24
Wind (GWh)	2.65	2.97	3.84	3.83
Solar (GWh)	12.74	12.37	12.95	12.17
Biomass (GWh)	0.21	0.30	0.33	0.45



Source : : National System Operator (Pvt) Ltd

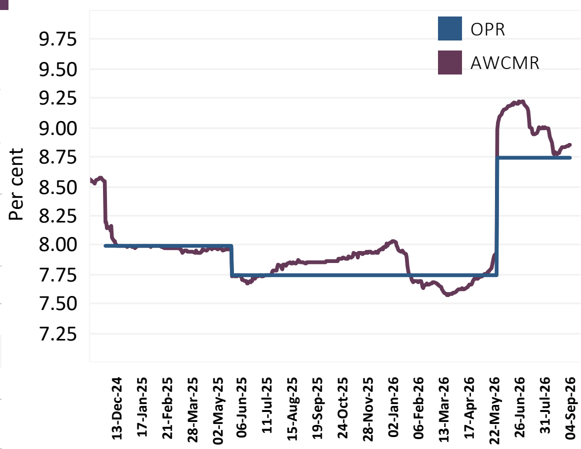
(a) The household population aged 15 and above
(b) Average of four quarters
(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4
(d) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight/ premium charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis.
(e) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) [a]	7.75	8.75	8.75
Standing Facility Rates [a]			
Standing Deposit Facility Rate (SDFR)	7.25	8.25	8.25
Standing Lending Facility Rate (SLFR)	8.25	9.25	9.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	7.86	8.84	8.86
Treasury Bill Yields (Primary Market) [b]			
91 Day	7.58	9.06	8.96
182 Day	7.89	9.44	9.27
364 Day	8.03	9.89	9.81
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.16	10.95	10.92

OPR and AWCMR



	July 2025	June 2026	July 2026
Savings Deposits	0.25 - 9.00	0.50 - 9.00	0.50 - 9.00
One Year Fixed Deposits	2.50 - 12.00	2.50 - 12.00	2.50 - 11.75
Average Weighted Deposit Rate (AWDR)	6.88	7.20	7.39
Average Weighted Fixed Deposit Rate (AWFDR)	8.46	8.98	9.20
Average Weighted New Deposit Rate (AWNDR)	6.24	8.20	8.18
Average Weighted New Fixed Deposit Rate (AWNFDR)	6.90	8.85	8.83
Average Weighted Lending Rate (AWLR)	11.50	12.16	12.36
Average Weighted New Lending Rate (AWNLR)	10.40	12.13	12.38
Average Weighted SME Rate (AWSR)	11.78	12.34	12.56
Average Weighted New SME Rate (AWNSR)	10.77	12.61	12.96

National Savings Bank (NSB)	July 2025	June 2026	July 2026
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	6.75	7.25	7.25

Treasury Bond Auction [b] (25 August 2026)	Date of Maturity	
	01-Aug-2030	15-Mar-2035
Coupon Rate	10.00	11.50
Weighted Average Yield	10.54	11.70

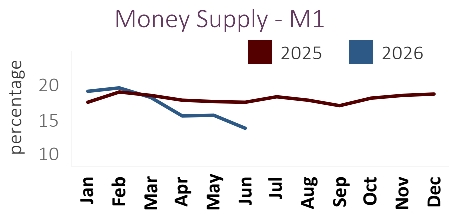
Bank wise Average Weighted Prime Lending Rate

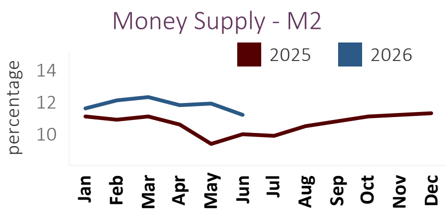
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	10.99	11.35	Cargills Bank	13.45	12.60
People's Bank	11.16	11.00	HSBC	10.44	10.43
Hatton National Bank	11.13	10.88	Standard Chartered Bank	10.39	10.03
Commercial Bank of Ceylon	11.16	11.07	Citi Bank [c]	8.25	8.25
Sampath Bank	12.72	11.21	Deutsche Bank	9.82	9.97
Seylan Bank	11.24	11.44	Habib Bank	10.50	11.04
Union Bank of Colombo	13.48	13.78	Indian Bank	12.50	12.54
Pan Asia Banking Corporation	12.15	11.91	Indian Overseas Bank	10.50	10.88
Nations Trust Bank	11.18	11.11	MCB Bank	10.91	12.20
DFCC Bank	11.57	11.44	State Bank of India	10.02	11.04
NDB Bank	12.00	12.11	Public Bank	11.45	11.20
Amana Bank [c]	13.36	13.36	Bank of China [c]	10.50	10.50

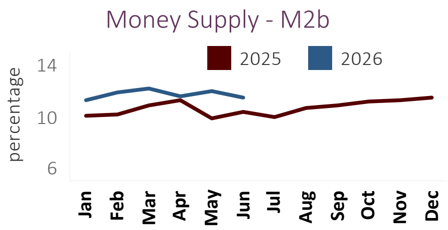
(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.
(b) Rates are sourced from the Public Debt Management Office (PDMO)
(c) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Jun 2025	May 2026	Jun 2026 [a]	Jun 2025	May 2026	Jun 2026 [a]
Reserve Money	1,660.1	1,917.6	1,889.1	17.1	16.1	13.8
M1	2,079.8	2,358.1	2,366.4	17.6	15.7	13.8
M2	13,337.4	14,730.6	14,833.9	10.0	11.9	11.2
M2b	15,175.8	16,761.4	16,918.0	10.4	12.0	11.5
Net Foreign Assets of the Banking System [b]	889.6	1,209.4	1,264.9	393.6	27.9	42.2
Monetary Authorities	424.2	792.3	797.4	279.0	71.7	88.0
Commercial Banks	465.4	417.1	467.4	11.6	(13.8)	0.4
Domestic Banking Units (DBUs)	(294.2)	(491.7)	(631.0)	(33.1)	(91.5)	(114.5)
Offshore Banking Units (OBUs)	759.6	908.8	1,098.4	19.0	22.7	44.6
Net Domestic Assets of the Banking System [b]	14,286.2	15,552.0	15,653.1	5.3	10.9	9.6
Net Credit to the Government	8,496.2	8,159.4	7,999.9	5.0	(3.4)	(5.8)
Central Bank	1,821.3	1,791.2	1,697.0	(0.2)	(4.3)	(6.8)
Commercial Banks	6,674.9	6,368.2	6,303.0	6.6	(3.2)	(5.6)
DBUs	6,605.6	6,276.2	6,220.8	8.2	(3.6)	(5.8)
OBUs	69.3	92.0	82.2	(56.9)	33.3	18.6
Credit to Public Corporations/SOBEs	636.8	493.5	509.6	(10.2)	(22.6)	(20.0)
DBUs	584.1	418.2	429.0	(10.9)	(28.6)	(26.5)
OBUs	52.8	75.3	80.6	(2.5)	43.2	52.7
Credit to the Private Sector	8,856.1	11,036.2	11,281.5	17.9	27.8	27.4
DBUs	8,256.4	10,472.5	10,702.3	18.6	30.2	29.6
OBUs	599.7	563.8	579.2	8.8	(4.3)	(3.4)
Other Items (Net)	(3,703.0)	(4,137.1)	(4,137.9)	(35.0)	(11.8)	(11.7)



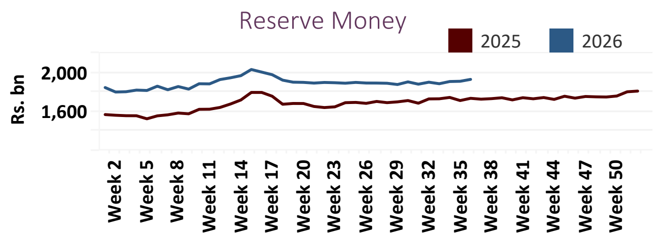


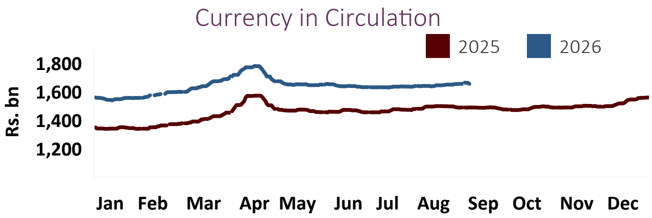


2.3 Reserve Money and Currency in Circulation

	25-Aug-2026	03-Sep-2026
Reserve Money (Rs. Mn)	1,912,628.41	1,931,996.85

	28-Aug-2026	04-Sep-2026
Currency in Circulation (Rs. Mn)	1,664,835.18	1,664,935.53





2.4 Money Market Activity (Overnight)

Call Money Market	31-Aug-2026	01-Sep-2026	02-Sep-2026	03-Sep-2026	04-Sep-2026
AWCMR	8.85	8.85	8.85	8.86	8.86
Gross Volume (Rs. bn)	40.22	53.72	61.68	53.51	53.06

Repo Market	31-Aug-2026	01-Sep-2026	02-Sep-2026	03-Sep-2026	04-Sep-2026
Weighted Average Rate (% p.a.)	8.91	8.91	8.91	8.91	8.92
Gross Volume (Rs. bn)	85.93	67.45	50.50	66.78	60.02

2.5 CBSL Securities Portfolio

	31-Aug-2026	01-Sep-2026	02-Sep-2026	03-Sep-2026	04-Sep-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,492.6	2,492.6	2,492.6	2,492.6	2,492.6
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,538.6	1,545.4	1,546.6	1,549.4	1,551.0

(a) Provisional
(b) In relation to M2b

2.6 Open Market

Item	31.08.2026		01.09.2026		02.09.2026		03.09.2026		04.09.2026	
Short-Term Auction										
Repo Amount Offered (Rs. bn)	40.00	20.00	40.00	40.00	30.00	40.00	40.00	40.00	30.00	30.00
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Tenure (No. of Days)	1	2	1	7	1	7	1	6	3	5
Bids Received (Rs. bn)	52.00	10.00	6.00	35.00	50.00	5.00	23.20	15.00	27.50	23.50
Amount Accepted (Rs. bn)	40.00	10.00	6.00	35.00	30.00	5.00	23.20	15.00	27.50	23.50
Minimum Accepted Rate (% p.a.)	8.73	8.75	8.75	8.75	8.70	8.75	8.70	8.75	8.70	8.75
Maximum Accepted Rate (% p.a.)	8.75	8.75	8.75	8.75	8.72	8.75	8.71	8.75	8.74	8.75
Weighted Average Yield Rate (% p.a.)	8.75	8.75	8.75	8.75	8.71	8.75	8.70	8.75	8.70	8.75
Outright Auctions										
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Long Term Auction										
Repo Amount Offered (Rs. bn)	20.00		10.00		10.00		-		-	
Reverse Repo Amount Offered (Rs. bn)	-		-		-		-		-	
Settlement Date	01.09.2026		02.09.2026		03.09.2026		-		-	
Maturity Date	01.10.2026		02.10.2026		02.10.2026		-		-	
Tenure (No. of Days)	30		30		29		-		-	
Bids Received (Rs. bn)	35.00		23.00		13.00		-		-	
Amount Accepted (Rs. bn)	20.00		10.00		10.00		-		-	
Minimum Accepted Rate (% p.a.)	9.18		9.15		9.14		-		-	
Maximum Accepted Rate (% p.a.)	9.19		9.15		9.14		-		-	
Weighted Average Yield Rate (% p.a.)	9.19		9.15		9.14		-		-	
Liquidity Support Facility Auction										
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-	-	-	-
Standing Facility										
Standing Deposit Facility (Rs. bn)	82.77		101.83		87.43		77.65		60.07	
Standing Lending Facility (Rs. bn)	0.44		4.07		0.38		0.76		0.77	
Total Overnight Market Liquidity (Rs. bn)	**132.33**		**138.76**		**122.05**		**115.09**		**110.30**	
Total Outstanding Market Liquidity (Rs. bn)[a]	**347.33**		**348.76**		**337.05**		**345.09**		**355.30**	

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

2.7.1 Credit Cards [(a)]

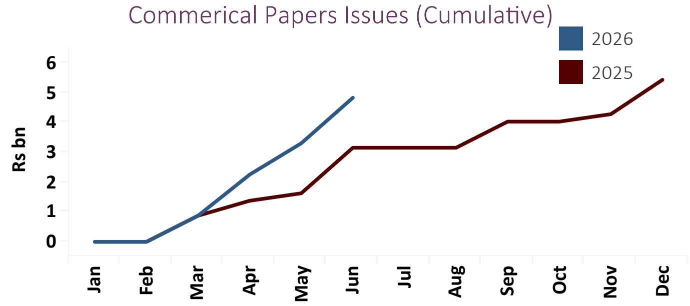
	December 2025	May 2026	June 2026 [(b)]
Total Number of Active Cards	2,166,186	2,254,573	2,268,712
Local (accepted only locally)	8,915	8,380	7,738
Global (accepted globally)	2,157,271	2,246,193	2,260,974
Outstanding balance (Rs.mn) - Credit Cards	189,706	200,242	206,285

2.7.2 Commercial Paper Issues [(c)]

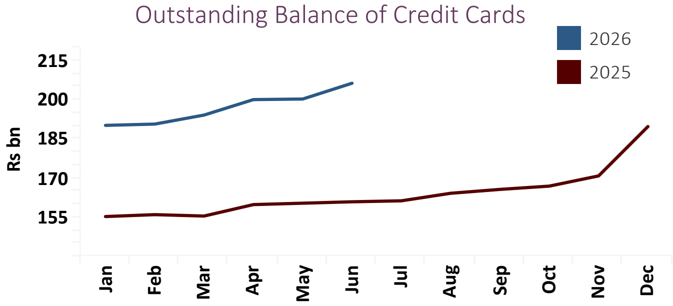
	December 2025	May 2026	June 2026 [(b)]
Total Issues - Cumulative [(d)(e)] (Rs. bn)	5.4	3.3	4.8
Outstanding (as at end of the period) (Rs. bn)	1.4	3.6	3.6

(a) Issued by Licensed Commercial Banks (LCBs)
(b) Provisional
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)
(d) Year-to-date total
(e) Total cumulative Commercial Paper issuances include rollover issuances

Commerical Papers Issues (Cumulative)



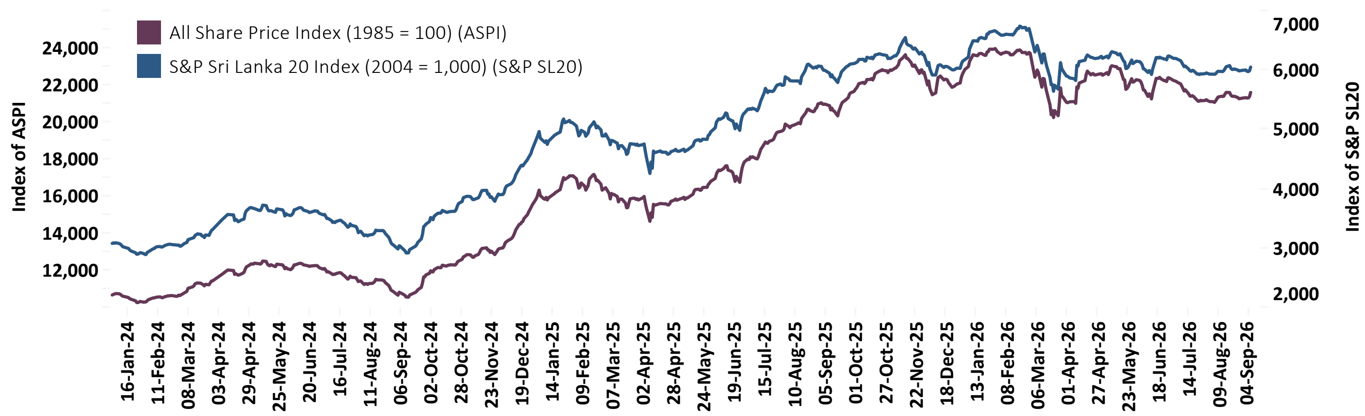
Outstanding Balance of Credit Cards



2.8 Share Market

	04-Sep-2025	28-Aug-2026	04-Sep-2026
All Share Price Index (1985 = 100) (ASPI)	20,991.98	21,315.91	21,620.44
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	6,004.60	6,005.34	6,058.92
Daily Turnover (Rs. mn)	5,665.38	2,204.05	2,677.69
Market Capitalisation (Rs.bn)	7,443.42	7,716.27	7,821.06
Foreign Purchases (Rs. mn)	101.12	850.12	40.95
Foreign Sales (Rs. mn)	91.99	824.13	107.94
Net Foreign Purchases (Rs. mn)	9.13	25.99	(66.99)

Share Market Indices - Daily



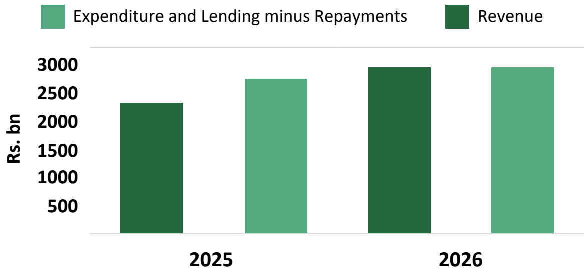
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2025 Jan. - Jun.	2026 Jan. - Jun. (a)
Revenue and Grants	2,325.10	2,956.00
Revenue	2,321.72	2,954.19
Tax Revenue	2,152.09	2,710.55
Non Tax Revenue	169.63	243.64
Grants	3.39	1.81
Expenditure and Lending minus Repayments	2,730.71	2,946.49
Recurrent Expenditure	2,506.83	2,669.89
Capital and Lending minus Repayments	223.88	276.60
Primary Balance	858.99	1,244.09
Overall Budget Balance	(405.60)	9.51

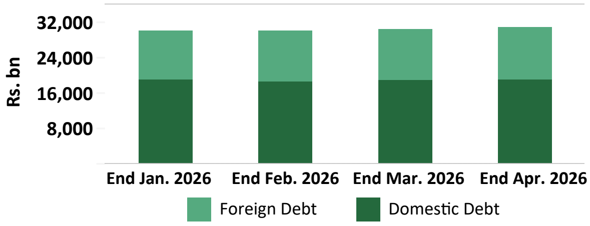
Government Fiscal Operations
January - June



3.2 Outstanding Central Government Debt (Rs. Bn)[b]

Item	End 2025 [a][c]	End Apr. 2026 [a][c]
Total Domestic Debt [d]	18,675.32	18,853.43
of which; Treasury Bills	3,136.29	2,794.07
Treasury Bonds	15,427.75	15,756.07
Total Foreign Debt [e][f]	11,319.36	11,680.17
Total Outstanding Central Government Debt	29,994.69	30,533.60

Central Government Debt
End Jan. 2026 - End Apr. 2026



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

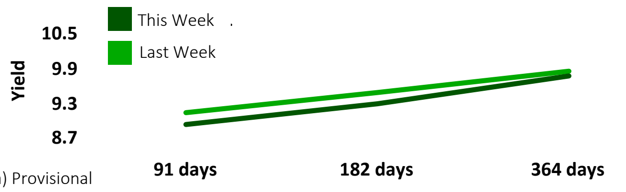
3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 03 September 2026

3.3.1 Treasury Bills and Treasury Bonds

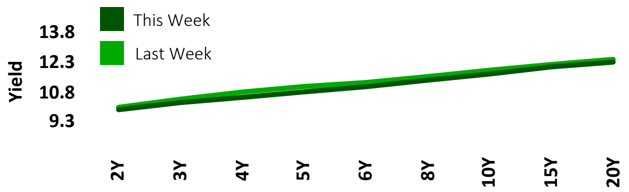
Security	Maturity	Primary Market [g] %		Secondary Market [h] %			
		Last Week	This Week	This Week			Last Week
				Buying	Selling	Average	Average
Treasury Bills	91 Day	9.06	8.96	9.03	8.87	8.95	9.15
	182 Day	9.44	9.27	9.38	9.23	9.30	9.49
	364 Day	9.89	9.81	9.85	9.69	9.77	9.85
Treasury Bonds	< 2 Years	-	-	10.01	9.82	9.91	10.03
	< 3 Years	-	-	10.34	10.19	10.27	10.44
	< 4 Years	10.54	-	10.59	10.46	10.53	10.80
	< 5 Years	-	-	10.90	10.72	10.81	11.08
	< 6 Years	-	-	11.15	10.99	11.07	11.28
	< 8 Years	-	-	11.50	11.29	11.40	11.58
	< 10 Years	11.70	-	11.81	11.62	11.71	11.90
	< 15 Years	-	-	12.18	11.96	12.07	12.19
	< 20 Years	-	-	12.46	12.15	12.31	12.45

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development. Further, IMF Relief Package received under the Rapid Financing Instrument (RFI) for *Cyclone Ditwah* is not included in the foreign debt stock.

(g) Primary market transactions during the week ending 03 September 2026 (h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.28	6.06
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	2.38	2.37
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	4.58	4.63
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	8.48	8.52
	15-May-36	Step-Up Macro-Linked Bonds due 2036	5.19	5.26
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	5.82	5.89
	15-Jun-38	USD Step-Up Bonds due 2038	6.62	6.64

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 03 September 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	2,383,103	2,378,566
Treasury Bonds	16,278,433	16,333,583
of which T-Bills and T-Bonds held by Foreigners	210,564	210,654
Total	18,661,536	18,712,149

Primary Market Activities[b]	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	120,000	80,000
Total Bids Received	342,940	203,306
Amount Accepted	120,000	80,000
Phase II, Non-competitive Allocation		
Amount Raised	12,000	8,000
Treasury Bonds		
Phases I, II and III		
Amount Offered	50,000	-
Total Bids Received	234,935	-
Amount Accepted	50,000	-
Direct Issuance Window		
Amount Raised	5,000	-

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	115,437	111,610
Repo Transaction (Sales/Purchases)	484,033	699,197
Treasury Bonds		
Outright Transaction (Sales/Purchases)	268,452	491,987
Repo Transaction (Sales/Purchases)	1,390,594	2,108,788

Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development
Bloomberg

(b) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 04 September 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8309	8.81	99.8332	8.69	0.0023
1 Month	99.2741	8.87	99.2837	8.75	0.0096
2 Month	98.5464	8.95	98.5680	8.81	0.0216
3 Month	97.7923	9.03	97.8318	8.87	0.0395
4 Month	97.0680	9.16	97.1157	9.01	0.0478
5 Month	96.3310	9.24	96.3908	9.09	0.0598
6 Month	95.5306	9.36	95.5968	9.21	0.0662
7 Month	94.8325	9.45	94.9124	9.29	0.0798
8 Month	94.0967	9.52	94.1895	9.36	0.0928
9 Month	93.3501	9.60	93.4528	9.45	0.1027
10 Month	92.6203	9.67	92.7105	9.54	0.0902
11 Month	91.8929	9.73	91.9907	9.60	0.0977
12 Month	91.0448	9.84	91.1660	9.69	0.1212

3.6 Two Way Quotes (Treasury Bonds) - 04 September 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.25%2026A	3	15-Dec-26	102	100.4654	9.31	100.5181	9.12	0.0527
11.40%2027A	8	15-Jan-27	133	100.5800	9.59	100.6743	9.32	0.0943
18.00%2027A	5	1-May-27	239	105.1430	9.67	105.3193	9.40	0.1763
11.75%2027A	10	15-Jun-27	284	101.4520	9.72	101.6985	9.39	0.2465
07.80%2027A	7	15-Aug-27	345	98.2727	9.75	98.5524	9.43	0.2797
20.00%2027A	5	15-Sep-27	376	109.7972	9.76	110.0035	9.56	0.2063
10.30%2027A	8	15-Oct-27	406	100.4914	9.80	100.7092	9.59	0.2179
11.25%2027A	10	15-Dec-27	467	101.6161	9.85	101.8788	9.63	0.2626
18.00%2028A	6	15-Jan-28	498	109.9270	9.99	110.1356	9.83	0.2086
10.75%2028B	3	15-Feb-28	529	100.9521	10.02	101.1851	9.84	0.2331
10.75%2028A	10	15-Mar-28	558	100.9698	10.05	101.1743	9.90	0.2045
09.00%2028B	15	1-May-28	605	98.3644	10.08	98.6293	9.90	0.2649
09.00%2028A	15	1-Jul-28	666	98.1274	10.14	98.4501	9.94	0.3227
11.50%2028A	13	1-Sep-28	728	102.2886	10.20	102.6472	10.00	0.3586
11.00%2028A	4	15-Oct-28	772	101.4225	10.22	101.7517	10.05	0.3292
11.50%2028B	5	15-Dec-28	833	102.4512	10.25	102.7172	10.12	0.2659
13.00%2029A	15	1-Jan-29	850	105.3514	10.33	105.7291	10.15	0.3777
13.00%2029B	15	1-May-29	970	105.9968	10.35	106.3758	10.19	0.3790
11.75%2029A	5	15-Jun-29	1,015	103.3465	10.32	103.6948	10.18	0.3483
20.00%2029A	7	15-Jul-29	1,045	123.2943	10.36	123.7131	10.21	0.4188
11.00%2029A	7	15-Sep-29	1,107	101.6144	10.36	102.0495	10.19	0.4351
10.35%2029A	4	15-Oct-29	1,137	99.8962	10.38	100.2993	10.23	0.4031
11.00%2029B	5	15-Dec-29	1,198	101.5532	10.42	101.9666	10.27	0.4134
09.50%2030A	4	1-Mar-30	1,274	97.0603	10.53	97.4503	10.39	0.3900
11.00%2030A	15	15-May-30	1,349	101.2239	10.58	101.6379	10.44	0.4140
09.75%2030A	5	1-Jul-30	1,396	97.1811	10.66	97.6207	10.51	0.4396
10.00%2030A	4	1-Aug-30	1,427	97.9462	10.65	98.3025	10.54	0.3563
11.00%2030B	6	15-Oct-30	1,502	101.0216	10.68	101.4459	10.55	0.4243
11.60%2031A	5	1-Feb-31	1,611	102.8302	10.77	103.2828	10.64	0.4525
11.25%2031A	12	15-Mar-31	1,653	101.4343	10.84	102.0230	10.67	0.5887
18.00%2031A	9	15-May-31	1,714	125.6408	10.87	126.3989	10.69	0.7581
12.00%2031A	10	1-Dec-31	1,914	104.1984	10.92	104.9390	10.73	0.7406
08.00%2032A	20	1-Jan-32	1,945	87.7759	11.10	88.4920	10.90	0.7161
18.00%2032A	10	1-Jul-32	2,127	128.8099	11.13	129.7223	10.95	0.9124
09.00%2032A	20	1-Oct-32	2,219	90.7798	11.13	91.4708	10.96	0.6910
11.50%2032A	8	15-Dec-32	2,294	101.4765	11.16	102.0832	11.02	0.6067
11.20%2033A	15	15-Jan-33	2,325	99.5439	11.30	100.3876	11.11	0.8438
09.00%2033A	20	1-Jun-33	2,462	88.9488	11.39	89.9047	11.16	0.9559
13.25%2033A	20	1-Jul-33	2,492	108.4424	11.43	109.4712	11.22	1.0287
09.00%2033B	20	1-Nov-33	2,615	88.1555	11.46	89.0357	11.27	0.8802
13.25%2034A	20	1-Jan-34	2,676	108.2703	11.54	109.4792	11.30	1.2089
10.75%2034A	8	15-Jun-34	2,841	95.6273	11.61	96.6260	11.41	0.9987
10.25%2034A	15	15-Sep-34	2,933	93.0989	11.59	94.2445	11.36	1.1456
11.70%2034A	8	15-Oct-34	2,963	100.2290	11.65	101.2119	11.46	0.9829
11.50%2035A	20	15-Mar-35	3,114	98.5681	11.77	99.4450	11.60	0.8769
10.70%2035A	10	15-Jun-35	3,206	94.0474	11.80	95.1311	11.59	1.0837
10.85%2036A	12	15-Aug-36	3,633	93.9134	11.91	94.7737	11.75	0.8603
10.75%2037A	12	1-Jul-37	3,953	92.1851	12.06	93.0347	11.91	0.8497
10.50%2039A	20	15-Aug-39	4,728	88.7879	12.25	90.2143	12.01	1.4264
12.00%2041A	25	1-Jan-41	5,233	98.1914	12.27	99.8588	12.02	1.6673
09.00%2043A	30	1-Jun-43	6,114	76.4326	12.36	78.0932	12.07	1.6605
13.50%2044A	30	1-Jan-44	6,328	107.5897	12.42	109.9745	12.11	2.3847
13.50%2044B	30	1-Jun-44	6,480	107.4874	12.44	109.9834	12.11	2.4960
12.50%2045A	30	1-Mar-45	6,753	98.7468	12.68	101.0064	12.36	2.2595

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	192	98.3499	13.01	99.9665	12.00	1.6166
12%9%2028A	5	15-Apr-28	589	97.5946	13.01	99.9854	12.00	2.3908
12.4%7.5%5%2029A	5	15-Mar-29	923	98.1821	13.00	101.1753	12.00	2.9932
12%9%2029A	6	15-May-29	984	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,319	97.8415	13.00	101.4468	12.00	3.6053
12%9%2030A	8	15-Jun-30	1,380	96.3089	13.00	99.9678	12.00	3.6589
12%9%2031A	8	15-Jan-31	1,594	96.0119	13.00	99.9577	12.00	3.9458
12.4%7.5%5%2031A	6	15-May-31	1,714	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	1,990	95.5325	13.00	99.9575	12.00	4.4250
12.4%7.5%5%2032A	8	15-Jun-32	2,111	97.2310	13.00	101.8464	12.00	4.6154
12.4%7.5%5%2033A	9	15-Jan-33	2,325	97.0863	13.00	101.9314	12.00	4.8451
12%9%2033A	10	15-Mar-33	2,384	95.1264	10.84	99.9665	14.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,721	96.8626	13.00	102.0927	12.00	5.2301
12%9%2034A	10	15-Apr-34	2,780	94.7825	13.00	99.9854	12.00	5.2029
12.4%7.5%5%2035A	10	15-Mar-35	3,114	96.6787	13.00	102.2434	12.00	5.5647
12%9%2035A	10	15-May-35	3,175	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,511	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,572	94.1685	13.00	99.9678	12.00	5.7993
12%9%2037A	13	15-Jan-37	3,786	94.0232	13.00	99.9577	12.00	5.9345
12.4%7.5%5%2037A	13	15-May-37	3,906	96.3850	13.00	102.5014	12.00	6.1164
12%9%2038A	15	15-Feb-38	4,182	93.7980	13.00	99.9575	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,302	96.2327	13.00	102.5776	12.00	6.3449
1.00%2027A	4	15-Jul-27	314	93.4367	13.00	95.2466	12.00	1.8099
1.00%2029A	6	15-Jul-29	1,045	88.8950	13.00	91.8965	12.00	3.0015
1.00%2031A	8	15-Jul-31	1,775	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,506	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,480	77.0300	13.00	82.0187	12.00	4.9887
0.50%2037A	13	15-Sep-37	4,029	75.6827	13.00	80.8890	12.00	5.2063
0.50%2038A	14	15-Sep-38	4,394	74.9159	13.00	80.2385	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,759	74.2399	13.00	79.6594	12.00	5.4195
0.50%2040A	16	15-Sep-40	5,125	73.6439	13.00	79.1441	12.00	5.5002
0.50%2041A	17	15-Sep-41	5,490	73.1184	13.00	78.6855	12.00	5.5671
0.50%2042A	18	15-Sep-42	5,855	72.6552	13.00	78.2773	12.00	5.6221
0.50%2043A	19	15-Sep-43	6,220	72.2467	13.00	77.9140	12.00	5.6673
01.00%2026A	2	15-Jul-26	-51					
01.00%2028A	4	15-Jul-28	680	91.0230	13.00	93.4741	12.00	2.4511
01.00%2030A	6	15-Jul-30	1,410	87.0188	13.00	90.4925	12.00	3.4737
01.00%2032A	8	15-Jul-32	2,141	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	2,871	81.4867	13.00	86.2602	12.00	4.7735

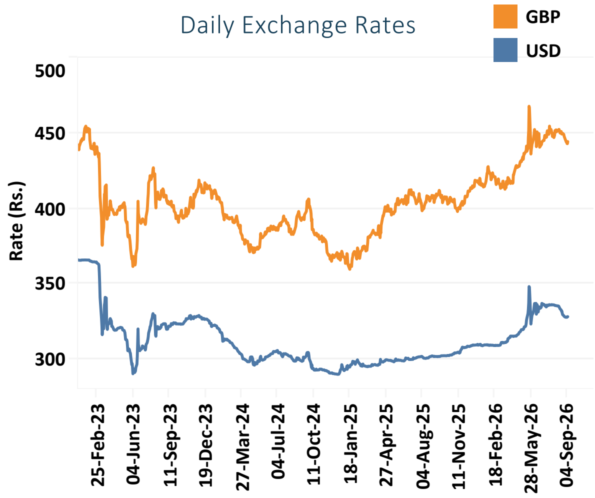
Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) [a]	04-Sep-26 Buying Rate	04-Sep-26 Selling Rate	04-Sep-26 Average Rate	Average Rate Week Ago	Average Rate Year Ago
USD	323.93	332.88	328.40	328.09	302.06
GBP	437.13	451.63	444.38	445.93	405.69
Yen	2.07	2.14	2.11	2.06	2.04
EURO	375.27	388.48	381.87	382.23	352.04
INR [b]			3.48	3.44	3.43
SDR as at 03-Sep-26			450.37	451.51	412.74

Central Bank Purchases and Sales (USD mn) [c] [d]	2025 August	2026 July	2026 August
Purchases	356.0	348.6	579.0
Sales	-	-	-



Item	Year Ago	Week Ago	04-Sep-26
Average Daily Interbank Volume (USD mn)	70.23	66.85	58.43
(spot, tom and cash transactions among commercial banks)			
Forward Transactions			
Forward Rates (Rs per USD) [e]			
1 Month	302.73	330.37	329.52
3 Month	303.76	332.87	332.27
Average Daily Interbank Forward Volume (USD mn)	23.66	24.48	21.87
Outstanding Forward Volume (USD mn) as at 03-Sep-26	1,021.79	920.10	929.03

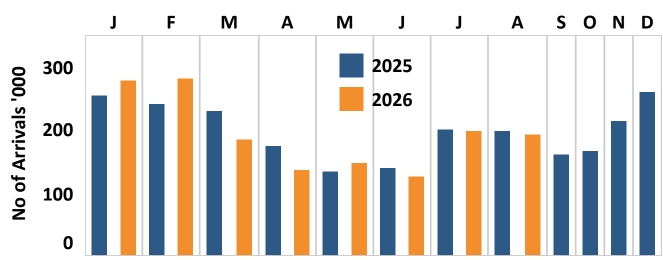
4.2 Tourism & Workers' Remittances

		2025 August	2026 [f] August	2025 Jan - Aug	2026 [f] Jan - Aug	Y-o-Y % Change
Tourist Arrivals	Number	198,235	191,704	1,566,523	1,535,122	(2.0)

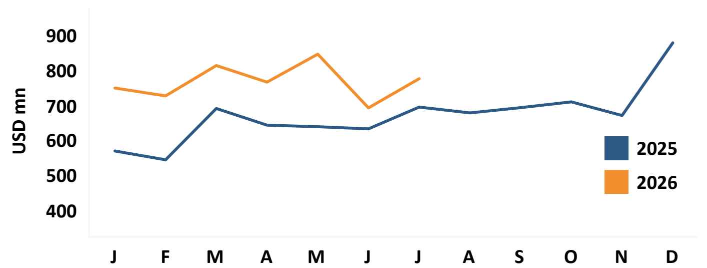
		2025 July	2026 [f] July	2025 Jan - Jul	2026 [f] Jan - Jul	Y-o-Y % Change
Earnings from Tourism	USD mn	318.5	285.5 [g]	2,031.1	1,796.7 [g]	(11.5)
	Rs bn	95.9	95.9 [g]	605.0	571.6 [g]	(5.5)

		2025 July	2026 [f] July	2025 Jan - Jul	2026 [f] Jan - Jul	Y-o-Y % Change
Workers' Remittances (Inflows) [h]	USD mn	697.3	777.6	4,435.2	5,382.4	21.4
	Rs bn	210.0	261.3	1,323.2	1,724.2	30.3

Tourist Arrivals



Workers' Remittances - Inflows



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)
(b) Central Bank middle exchange rate
(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.
(d) The Central Bank foreign exchange intervention data are based on value date.
(e) Weekly average based on actual transactions.
(f) Provisional
(g) The Sri Lanka Tourism Development Authority has revised the methodology of compiling monthly earnings from tourism estimates in May 2026 to enhance the accuracy and representativeness of such estimates incorporating country-specific data on tourist arrivals, average daily expenditure, and average duration of stay.
(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

Sources: Sri Lanka Tourism Development Authority (SLTDA)
Central Bank of Sri Lanka

4.3 International Reserves & Foreign Currency Liquidity as at end July 2026[(a)](USD Mn)

Official Reserve Assets [(b)]	6,600
Foreign Currency Reserves	6,368
(a) Securities	3,346
(b) Total currency and deposits with	3,022
(i) other national central banks, BIS and IMF	1,898
(ii) banks headquartered inside the reporting country of which located abroad	1
(iii) banks headquartered outside the reporting country	1,123
Reserve position in the IMF	4
SDRs	37
Gold	192
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets[(c)] (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits [(d)]	**(2,272)**	**(186)**	**(171)**	**(1,915)**
outflows (-) Principal	(1,335)	(48)	(83)	(1,204)
outflows (-) Interest	(938)	(138)	(89)	(712)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	**(3,721)**	**(559)**	**(660)**	**(2,502)**
Short positions (–) [(e)]	(3,721)	(559)	(660)	(2,502)
Long positions (+)				
3. Other	**(2)**	**(2)**		
inflows related to reverse repos (+)				
outflows related to repos (–)				
other accounts payable (–)	(2)	(2)		

(a) Provisional
(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.
(c) This mainly includes the predetermined outflows.
(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.
(e) A major share of SWAP outstanding will be rolled over.

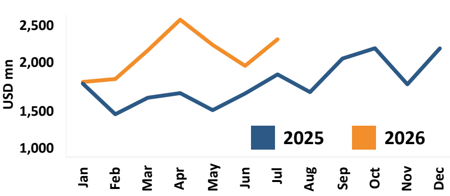
4.4 External Trade [a]

Item	Jan - July (USD mn) 2025	Jan - July (USD mn) 2026 [b]	% Change	Jan - July (Rs. mn) 2025	Jan - July (Rs. mn) 2026 [b]	% Change
Exports	7,794.3	8,136.4	4.4	2,325,147.8	2,608,894.3	12.2
Agricultural	1,737.7	1,723.0	(0.8)	518,520.0	552,493.1	6.6
Industrial	6,029.1	6,382.5	5.9	1,798,400.6	2,046,598.2	13.8
Food, Beverages & Tobacco	495.8	539.9	8.9	147,953.3	172,888.2	16.9
Textiles and Garments	3,087.2	2,890.3	(6.4)	920,740.4	926,337.5	0.6
Petroleum Products	580.4	833.6	43.6	173,149.7	267,672.4	54.6
Leather, Rubber Products, etc.	576.1	597.0	3.6	171,842.8	191,608.3	11.5
Other	1,289.5	1,521.7	18.0	384,714.4	488,091.8	26.9
Mineral	12.6	20.1	59.6	3,762.5	6,384.8	69.7
Unclassified	15.0	10.8	(28.1)	4,464.7	3,418.3	(23.4)
Imports	11,644.4	14,643.2	25.8	3,473,708.4	4,696,994.8	35.2
Consumer Goods	2,795.6	3,583.8	28.2	834,267.2	1,149,180.9	37.7
Intermediate Goods	6,568.5	8,251.8	25.6	1,959,049.6	2,645,839.3	35.1
Investment Goods	2,271.3	2,794.5	23.0	677,694.3	897,679.9	32.5
Unclassified	9.1	13.2	45.6	2,697.3	4,294.7	59.2
Trade Balance	(3,850.1)	(6,506.9)		(1,148,560.6)	(2,088,100.5)	

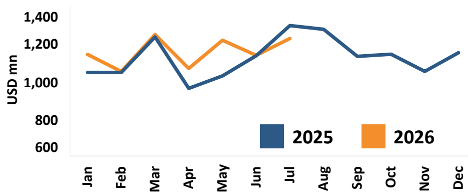
4.5 Trade Indices (2010 = 100) [a][b][c]

Item	Year Ago	Month Ago	2026 July
Total Exports			
Value	181.2	159.2	171.7
Quantity	216.6	176.6	196.8
Unit Value	83.7	90.2	87.2
Total Imports			
Value	168.5	176.5	201.5
Quantity	179.1	182.6	200.4
Unit Value	94.1	96.7	100.5
Terms of Trade	88.9	93.3	86.8

Imports

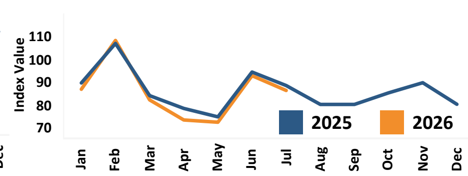


Exports



Trade Indices

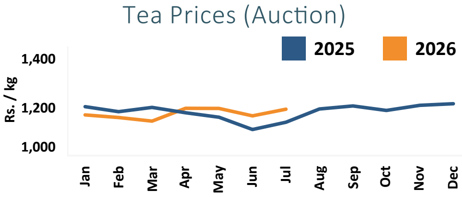
Terms of Trade (2010 = 100)



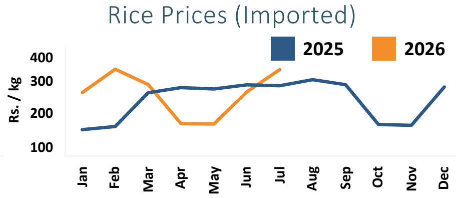
4.6 Commodity Prices

Item	USD July 2025	USD July 2026 [b]	USD % Change	LKR July 2025	LKR July 2026 [b]	LKR % Change
Colombo Tea Auctions						
Tea Prices (per kg)	3.80	3.56	(6.3)	1,143.73	1,197.24	4.7
Imports (CIF)						
Rice (per MT)	949.75	995.45	4.8	285,989.85	334,493.57	17.0
Sugar (per MT)	551.92	525.04	(4.9)	166,194.67	176,425.05	6.2
Wheat (per MT)	291.15	332.05	14.0	87,671.64	111,576.10	27.3
Crude Oil (per barrel)	66.70	104.02	56.0	20,085.19	34,953.03	74.0

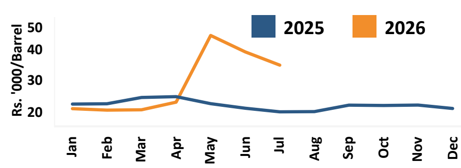
Tea Prices (Auction)



Rice Prices (Imported)



Crude Oil (Imported)



(a) Values in some tables have been rounded off to the nearest final digit.
(b) Provisional
(c) In USD Terms