WEEKLY ECONOMIC INDICATORS

21 August 2026

Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

National Consumer Price Index (NCPI, 2021=100) based headline inflation accelerated to 7.2 per cent in July 2026 from 6.5 per cent in June 2026. Food and Non-Food inflation recorded 4.9 per cent and 9.2 per cent, respectively. Meanwhile, NCPI based core inflation accelerated to 6.0 per cent in July 2026 from 5.0 per cent in June 2026.

In July 2026, Purchasing Managers' Indices (PMIs) indicated an expansion in both Manufacturing and Services activities.

During the period from 17 to 21 August 2026, crude oil prices trended upward, driven by uncertainty surrounding the US–Iran peace talks. Iran's more offensive stance and US's warnings of economic retaliation against countries supporting Iran, heightened concerns over potential supply disruptions. Consequently, Brent and WTI crude oil prices increased by US dollars 7.08 and US dollars 5.89 per barrel, respectively, compared to a week ago.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 21 August 2026 decreased by 09 bps to 10.86 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) increased to 8.81 per cent on 21 August 2026 compared to 8.80 per cent at the end of last week.

The reserve money increased compared to the previous week mainly due to the increase in currency in circulation and the increase in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs. 278.51 bn by 21 August 2026, compared to a surplus of Rs. 290.69 bn by the end of last week.

By 21 August 2026, the All-Share Price Index (ASPI) decreased by 0.96 per cent to 21,416.61 points and the S&P SL 20 Index decreased by 0.62 per cent to 6,028.09 points, compared to the index values of last week.

Fiscal Sector

During the week, Treasury Bill yields marginally decreased in both the primary and secondary markets, while Treasury Bond yields also decreased marginally in the secondary market, with the exception of the 20-year bond.

The rupee value of Treasury Bills and Treasury Bonds held by foreign investors increased by approximately 4.3 per cent in the reporting week compared to the previous week.

In the reporting week, the auction for Treasury Bills experienced an oversubscription rate of approximately 2.7 times.

The total volume of secondary market transactions in Treasury Bills and Treasury Bonds increased by approximately 10.8 per cent in the reporting week compared to the week before.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 6.1 per cent as of 21 August 2026.

Earnings from tourism amounted to US dollars 285.5 mn in July 2026, compared to US dollars 151.1 mn in June 2026 and US dollars 318.5 mn in July 2025.

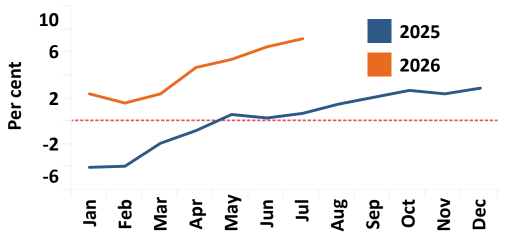
REAL SECTOR

1.1 Price Indices

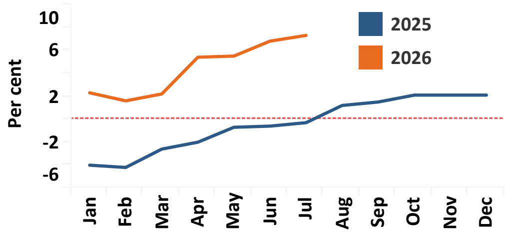
NCPI (2021=100)	2025	2026	
	July	June	July
National Consumer Price Index (NCPI) - Headline	208.3	222.3	223.4
Monthly Change %	(0.2)	1.6	0.5
Annual Average Change %	(1.1)	2.9	3.5
Year-on-Year Change %	0.7	6.5	7.2
National Consumer Price Index (NCPI) - Core	195.5	204.6	207.3
Annual Average Change %	0.7	2.7	3.1
Year-on-Year Change %	0.9	5.0	6.0

CCPI (2021=100)	2025	2026	
	July	June	July
Colombo Consumer Price Index (CCPI) - Headline	194.1	207.7	208.2
Monthly Change %	(0.2)	2.1	0.2
Annual Average Change %	(1.6)	2.7	3.3
Year-on-Year Change %	(0.3)	6.8	7.3
Colombo Consumer Price Index (CCPI) - Core	180.8	187.3	188.8
Annual Average Change %	1.9	2.6	2.9
Year-on-Year Change %	1.6	4.0	4.4

NCPI - Year-on-Year %



CCPI - Year-on-Year %



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	235.00	243.00	242.00	242.00	250.00	250.00	247.00	247.00
Kekulu (Red)	203.00	171.80	175.00	175.00	220.00	196.60	197.00	197.00
Beans	420.00	250.00	450.00	420.00	470.00	300.00	500.00	470.00
Cabbage	150.00	92.00	128.00	116.00	200.00	142.00	178.00	166.00
Carrot	336.00	250.00	210.00	150.00	386.00	300.00	260.00	200.00
Tomato	96.00	350.00	360.00	330.00	146.00	400.00	410.00	380.00
Pumpkin	46.00	120.00	154.00	170.00	100.00	170.00	204.00	220.00
Snake Gourd	150.00	312.00	260.00	290.00	200.00	362.00	310.00	340.00
Brinjal	320.00	440.00	300.00	300.00	370.00	490.00	350.00	350.00
Green Chilli	136.00	1,140.00	760.00	500.00	186.00	1,240.00	860.00	600.00
Lime	170.00	300.00	250.00	280.00	250.00	400.00	350.00	350.00
Red Onion (Local)	229.60	327.80	268.20	271.80	300.00	350.00	347.80	342.60
Big Onion (Imported)	100.60	165.60	206.60	231.00	150.00	196.60	233.00	250.80
Potato (Local)	282.80	323.40	324.00	316.40	338.00	374.00	380.00	380.00
Dried Chilli (Imported)	580.00	1,076.00	1,064.60	1,069.00	660.00	1,165.40	1,173.20	1,167.80
Red Dhal	245.00	231.20	228.00	228.00	270.00	248.20	249.00	248.40
Egg White (Each)	28.40	38.60	39.10	37.90	28.90	39.60	42.53	42.80
Coconut (Each)	160.00	121.60	133.00	135.00	171.00	151.00	167.00	167.40

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	230.20	242.40	230.00	227.20
Kekulu (White)	196.40	187.60	184.80	185.20
Kekulu (Red)	191.00	185.60	174.00	172.40
Nadu	203.00	194.40	187.20	187.60

n.a. - not available

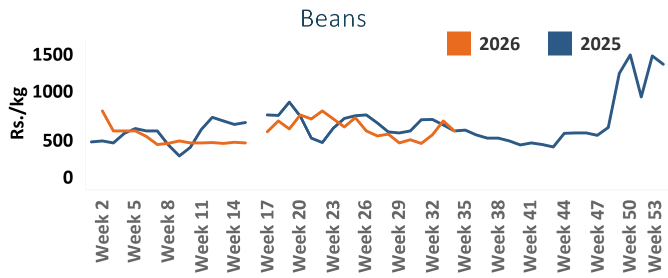
1.2.3 Dambulla Market

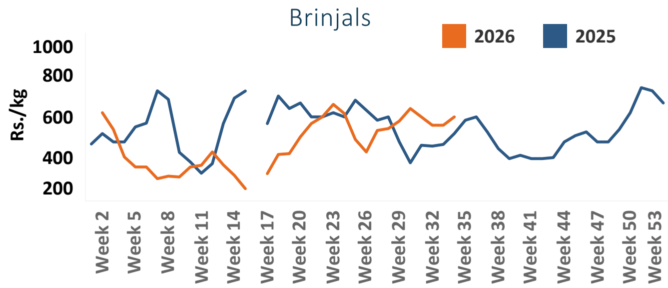
Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	235.00	235.00
Kekulu (Red)	179.00	179.00
Beans	449.00	397.00
Cabbage	112.00	123.00
Carrot	214.00	170.00
Tomato	312.00	237.00
Pumpkin	135.00	114.00
Snake Gourd	158.00	175.00
Brinjal	241.00	279.00
Ash Plantain	117.00	118.00
Red Onion (Local)	224.00	232.00
Red Onion (Imported)	180.00	n.a.
Big Onion (Imported)	189.00	242.00
Potato (Local)	283.00	287.00
Potato (Imported)	164.00	167.20
Dried Chilli (Imported)	1,075.00	1,066.00
Coconut (Each)	112.00	120.80

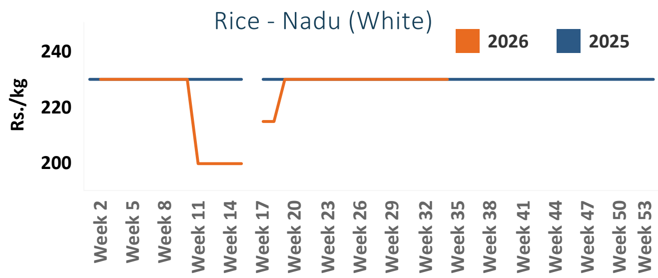
1.2.4 Narahenpita Economic Centre

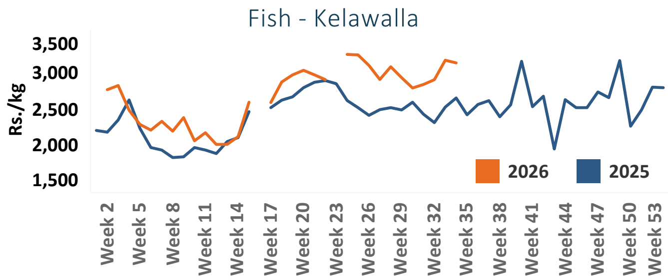
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	190.00	190.00
Beans	700.00	600.00
Cabbage	296.00	316.00
Carrot	456.00	360.00
Tomato	448.00	600.00
Pumpkin	220.00	228.00
Snake gourd	360.00	352.00
Brinjal	560.00	600.00
Green Chilli	1,200.00	920.00
Red Onion (Local)	650.00	650.00
Big Onion (Imported)	300.00	324.00
Potato (Local)	520.00	520.00
Potato (Imported)	240.00	240.00
Dried Chilli (Imported)	1,240.00	1,240.00
Red Dhal	260.00	260.00
Sugar White	230.00	230.00
Egg White (Each)	44.80	44.00
Coconut (Each)	182.00	190.00

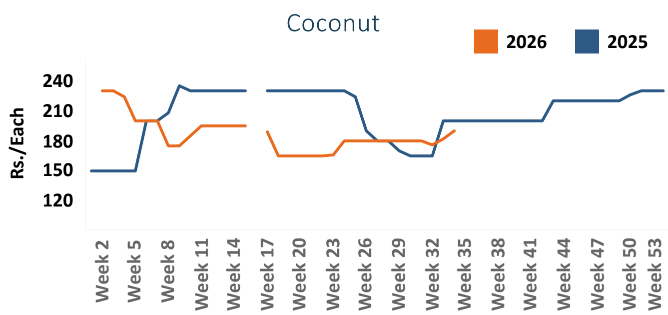
Narahenpita Economic Centre - Retail Prices











1.2.5 Fish Markets

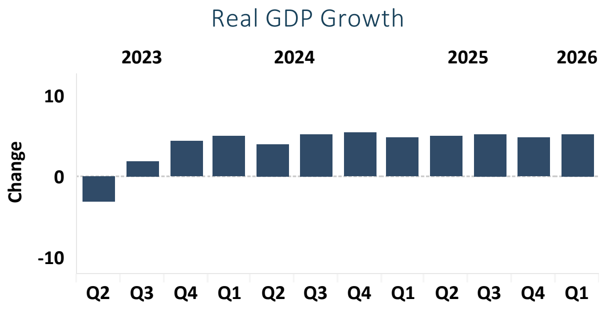
	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	2,020.00	2,200.00	1,637.50	1,900.00	2,477.50	2,860.00	3,185.00	3,148.00
Balaya	1,300.00	1,310.00	n.a.	1,250.00	n.a.	1,560.00	1,540.00	1,180.00
Salaya	600.00	800.00	552.00	757.50	698.00	892.50	812.00	1,052.00
Hurulla	1,100.00	1,160.00	1,090.00	1,200.00	1,368.00	1,475.00	1,372.00	1,496.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2024 [a][b]	2025 [b]	2025 Q1 [a][b]	2026 Q1 [b]
Agriculture	0.6	1.4	(1.3)	1.1
Industry	11.1	7.8	9.8	7.2
Services	2.4	3.3	2.7	3.4
Taxes less subsidies on products	10.9	12.3	8.6	14.8
GDP	5.0	5.0	4.7	5.1

(a) Revised
(b) Provisional

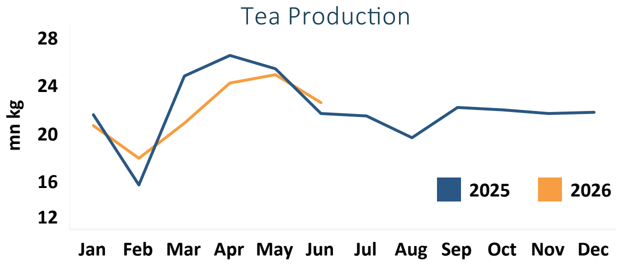


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	June		% Change
	2025 [a]	2026 [a]	
Tea (mn kg)	21.7	22.6	3.9
Rubber (mn kg)	4.8	5.1	7.0
	May - June [b]		
	2025 [a]	2026 [a]	
Coconut (mn nuts)	550.8	493.0	

(a) Provisional
(b) Data for 2025 and 2026 have been obtained from the Coconut Development Authority and Coconut Research Institute, respectively.

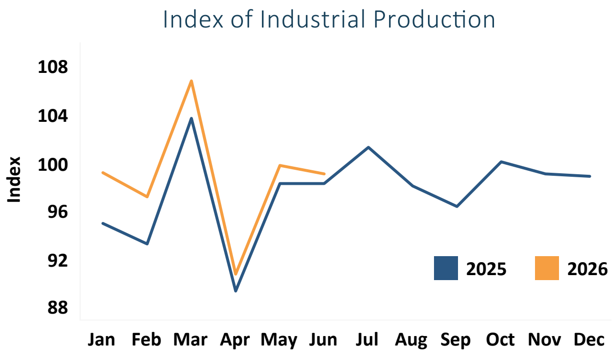


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority
Coconut Research Institute

1.5 Index of Industrial Production (IIP) (2015 = 100) [a]

Item	June		% Change
	2025 [b]	2026 [c]	
Index of Industrial Production	98.4	99.2	0.8
Food Products	100.3	107.1	6.8
Wearing Apparels	101.7	93.9	(7.7)
Other non-metallic mineral products	112.9	121.0	7.2
Coke and refined petroleum products	109.3	98.9	(9.5)
Rubber and plastic products	76.1	69.6	(8.6)
Chemicals and chemical products	80.3	72.8	(9.4)
Beverages	122.0	114.1	(6.5)

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



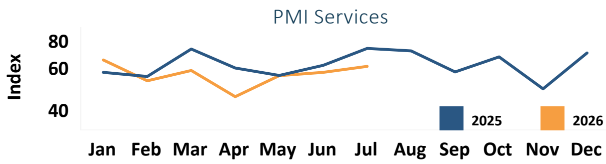
Source: Department of Census and Statistics

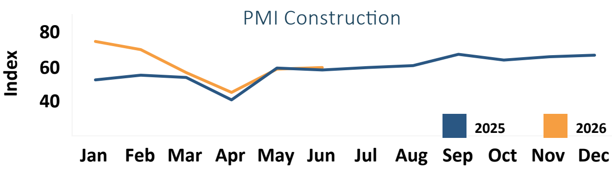
1.6 Purchasing Managers' Index (PMI) [a]

PMI Manufacturing	2025		2026	
	Jun	Jul	Jun	Jul
Index	51.9	62.2	53.0	55.0

PMI Services	2025		2026	
	Jun	Jul	Jun	Jul
Business Activity Index	61.9	70.1	58.5	61.4

PMI Construction	2025		2026	
	May	Jun	May	Jun
Total Activity Index	59.7	58.6	59.1	60.0





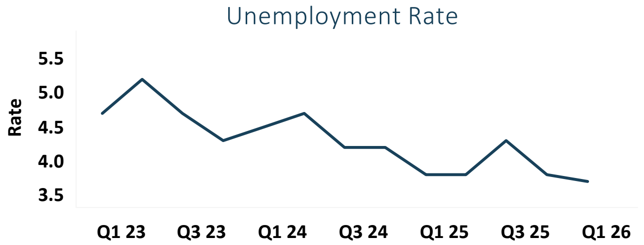
(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment [(a)]

Item	2025 [(b)]	2025 Q1	2026 Q1
Labour Force Participation Rate	49.4	49.7	49.2
Unemployment Rate	3.9	3.8	3.7

Employed Persons by Sectors [(c)] (as a % of Total Employment)

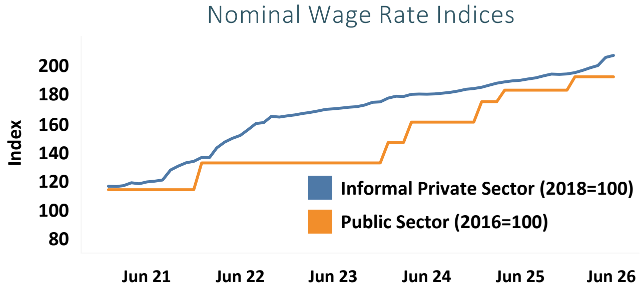
	2025	2025 Q1	2026 Q1
Agriculture	23.9	23.4	23.7
Industry	26.2	26.2	25.9
Services	49.8	50.3	50.4



Source: Department of Census and Statistics

1.8 Wage Rate Indices

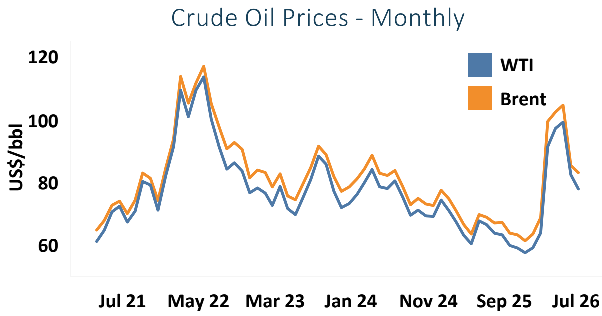
Item	2025 June	2026 June	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	183.4	192.6	5.0
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	190.2	207.4	9.0
Agriculture	191.8	207.6	8.2
Industry	189.5	209.5	10.6
Services	190.1	201.8	6.2

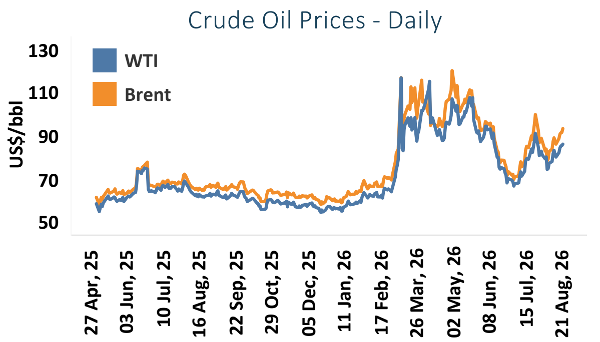


1.9 Average Crude Oil Prices

Month	2025			2026		
	Futures Prices (US$/bbl)		CPC Import Prices (DAP) (US$/bbl)[(d)(e)]	Futures Prices (US$/bbl)		CPC Import Prices (DAP) (US$/bbl)[(d)(e)]
	Brent (Benchmark Price)	WTI (Benchmark Price)		Brent (Benchmark Price)	WTI (Benchmark Price)	
January	77.90	74.77	76.14	63.96	59.60	68.11
February	75.12	71.37	76.32	69.16	64.33	66.67
March	71.41	67.88	83.33	99.74	91.72	66.48
April	66.96	63.54	83.47	102.73	97.55	73.19
May	63.96	60.86	75.75	104.92	99.51	136.66
June	70.13	68.14	70.79	85.74	82.81	117.14
July	69.29	66.94	66.70	83.48	78.28	104.02
August	67.47	64.23	66.84			
September	67.63	63.69	73.51			
October	64.25	60.33	72.86			
November	63.69	59.51	72.59			
December	61.81	58.02	68.40			
Annual Avg.	**68.25**	**64.90**	**73.22**			

Date	2025		2026	
14-Aug	65.89	62.88	86.72	80.86
15-Aug	66.78	63.87	-	-
16-Aug	-	-	-	-
17-Aug	-	-	89.25	82.85
18-Aug	65.78	62.80	91.20	85.02
19-Aug	66.22	63.04	91.90	85.92
20-Aug	65.90	62.72	92.05	86.07
21-Aug	67.10	63.21	93.80	86.75

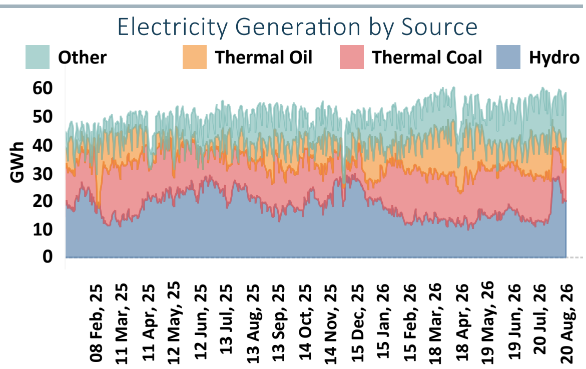




Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	17-Aug-26	18-Aug-26	19-Aug-26	20-Aug-26
Peak Demand (MW)	2,810.80	2,925.80	2,896.90	2,898.10
Total Energy (GWh)	56.07	57.29	58.37	58.06
Hydro (GWh)	20.98	19.98	19.48	20.56
Thermal Coal (GWh)	10.98	10.91	12.09	11.23
Thermal Oil (GWh)	9.98	9.61	9.79	10.60
Wind (GWh)	3.86	3.86	4.11	4.47
Solar (GWh)	10.01	12.53	12.46	10.80
Biomass (GWh)	0.27	0.40	0.45	0.39



Source: : National System Operator (Pvt) Ltd

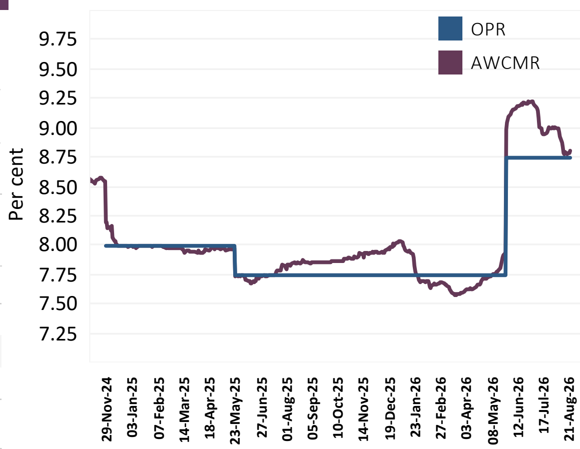
(a) The household population aged 15 and above
(b) Average of four quarters
(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4
(d) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight/ premium charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis.
(e) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) [(a)]	7.75	8.75	8.75
Standing Facility Rates [(a)]			
Standing Deposit Facility Rate (SDFR)	7.25	8.25	8.25
Standing Lending Facility Rate (SLFR)	8.25	9.25	9.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	7.86	8.80	8.81
Treasury Bill Yields (Primary Market) [(b)]			
91 Day	7.59	9.44	9.22
182 Day	7.89	9.78	9.60
364 Day	8.03	10.01	9.91
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.07	10.95	10.86

OPR and AWCMR



	June 2025	May 2026	June 2026
Savings Deposits	0.25 - 9.00	0.50 - 9.00	0.50 - 9.00
One Year Fixed Deposits	2.50 - 12.00	2.50 - 12.00	2.50 - 12.00
Average Weighted Deposit Rate (AWDR)	6.93	6.95	7.20
Average Weighted Fixed Deposit Rate (AWFDR)	8.52	8.66	8.98
Average Weighted New Deposit Rate (AWNDR)	6.26	6.96	8.20
Average Weighted New Fixed Deposit Rate (AWNFDR)	6.85	7.35	8.85
Average Weighted Lending Rate (AWLR)	11.56	11.97	12.16
Average Weighted New Lending Rate (AWNLR)	10.28	11.59	12.13
Average Weighted SME Rate (AWSR)	11.82	11.91	12.34
Average Weighted New SME Rate (AWNSR)	10.81	11.95	12.61

National Savings Bank (NSB)	June 2025	May 2026	June 2026
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	6.75	7.25	7.25

Treasury Bond Auction [(b)] (30 July 2026)	Date of Maturity			
	01-Feb-2031	15-Oct-2034	15-Aug-2036	01-Jul-2037
Coupon Rate	11.60	11.70	10.85	10.75
Weighted Average Yield	11.90	12.42	12.91	13.01

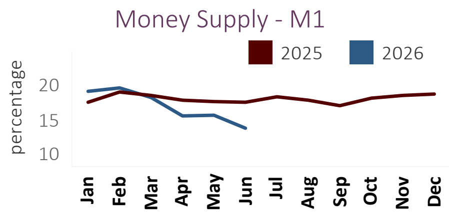
Bank wise Average Weighted Prime Lending Rate

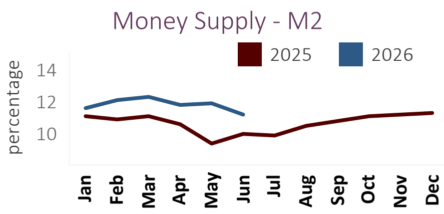
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	11.06	10.89	Cargills Bank [(c)]	12.72	12.72
People's Bank	10.85	11.02	HSBC	10.16	10.09
Hatton National Bank	11.18	11.36	Standard Chartered Bank	10.65	10.26
Commercial Bank of Ceylon	11.02	11.27	Citi Bank [(c)]	8.25	8.25
Sampath Bank	11.25	11.45	Deutsche Bank	9.82	9.89
Seylan Bank	11.25	11.39	Habib Bank	11.21	10.50
Union Bank of Colombo	13.62	12.31	Indian Bank	12.50	13.82
Pan Asia Banking Corporation	12.50	12.50	Indian Overseas Bank	10.50	10.50
Nations Trust Bank	10.97	10.91	MCB Bank [(c)]	10.91	10.91
DFCC Bank	11.59	11.55	State Bank of India	10.33	9.88
NDB Bank	12.00	12.00	Public Bank	10.96	11.45
Amana Bank	12.41	13.36	Bank of China [(c)]	10.50	10.50

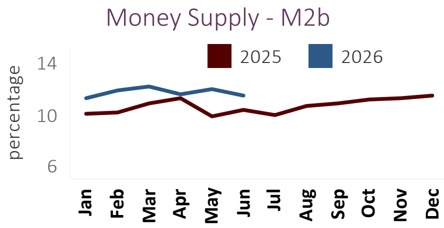
(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.
(b) Rates are sourced from the Public Debt Management Office (PDMO)
(c) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Jun 2025	May 2026	Jun 2026 [a]	Jun 2025	May 2026	Jun 2026 [a]
Reserve Money	1,660.1	1,917.6	1,889.1	17.1	16.1	13.8
M1	2,079.8	2,358.1	2,366.4	17.6	15.7	13.8
M2	13,337.4	14,730.6	14,833.9	10.0	11.9	11.2
M2b	15,175.8	16,761.4	16,918.0	10.4	12.0	11.5
Net Foreign Assets of the Banking System [b]	889.6	1,209.4	1,264.9	393.6	27.9	42.2
Monetary Authorities	424.2	792.3	797.4	279.0	71.7	88.0
Commercial Banks	465.4	417.1	467.4	11.6	(13.8)	0.4
Domestic Banking Units (DBUs)	(294.2)	(491.7)	(631.0)	(33.1)	(91.5)	(114.5)
Offshore Banking Units (OBUs)	759.6	908.8	1,098.4	19.0	22.7	44.6
Net Domestic Assets of the Banking System [b]	14,286.2	15,552.0	15,653.1	5.3	10.9	9.6
Net Credit to the Government	8,496.2	8,159.4	7,999.9	5.0	(3.4)	(5.8)
Central Bank	1,821.3	1,791.2	1,697.0	(0.2)	(4.3)	(6.8)
Commercial Banks	6,674.9	6,368.2	6,303.0	6.6	(3.2)	(5.6)
DBUs	6,605.6	6,276.2	6,220.8	8.2	(3.6)	(5.8)
OBUs	69.3	92.0	82.2	(56.9)	33.3	18.6
Credit to Public Corporations/SOBEs	636.8	493.5	509.6	(10.2)	(22.6)	(20.0)
DBUs	584.1	418.2	429.0	(10.9)	(28.6)	(26.5)
OBUs	52.8	75.3	80.6	(2.5)	43.2	52.7
Credit to the Private Sector	8,856.1	11,036.2	11,281.5	17.9	27.8	27.4
DBUs	8,256.4	10,472.5	10,702.3	18.6	30.2	29.6
OBUs	599.7	563.8	579.2	8.8	(4.3)	(3.4)
Other Items (Net)	(3,703.0)	(4,137.1)	(4,137.9)	(35.0)	(11.8)	(11.7)



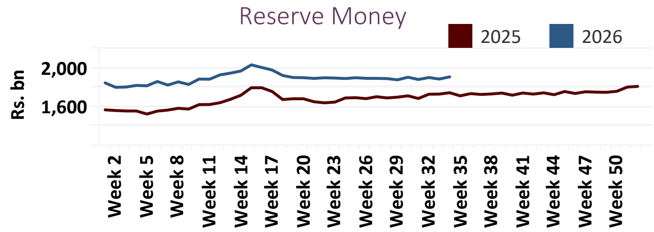


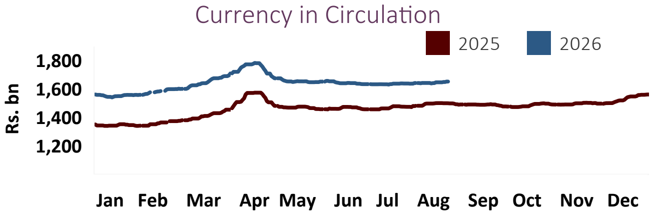


2.3 Reserve Money and Currency in Circulation

	13-Aug-2026	20-Aug-2026
Reserve Money (Rs. Mn)	1,887,579.56	1,910,235.97

	14-Aug-2026	21-Aug-2026
Currency in Circulation (Rs. Mn)	1,654,476.53	1,659,698.92





2.4 Money Market Activity (Overnight)

Call Money Market	17-Aug-2026	18-Aug-2026	19-Aug-2026	20-Aug-2026	21-Aug-2026
AWCMR	8.78	8.79	8.79	8.79	8.81
Gross Volume (Rs. bn)	31.30	22.00	42.43	67.34	35.32

Repo Market	17-Aug-2026	18-Aug-2026	19-Aug-2026	20-Aug-2026	21-Aug-2026
Weighted Average Rate (% p.a.)	8.84	8.83	8.83	8.83	8.86
Gross Volume (Rs. bn)	95.05	95.52	87.94	90.23	134.35

2.5 CBSL Securities Portfolio

	17-Aug-2026	18-Aug-2026	19-Aug-2026	20-Aug-2026	21-Aug-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,492.6	2,492.6	2,492.6	2,492.6	2,492.6
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,506.1	1,519.6	1,520.4	1,521.4	1,522.0

(a) Provisional
(b) In relation to M2b

2.6 Open Market Operations

Item	17.08.2026		18.08.2027	19.08.2026		20.08.2026		21.08.2026	
Short-Term Auction									
Repo Amount Offered (Rs. bn)	50.00	30.00	70.00	60.00	40.00	70.00	20.00	40.00	20.00
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-
Tenure (No. of Days)	1	2	1	1	6	1	5	3	4
Bids Received (Rs. bn)	60.70	0.00	44.40	62.80	30.00	38.80	20.00	10.00	0.00
Amount Accepted (Rs. bn)	50.00	0.00	44.40	60.00	30.00	38.80	20.00	10.00	0.00
Minimum Accepted Rate (% p.a.)	8.70	0.00	8.70	8.72	8.72	8.75	8.75	8.75	0.00
Maximum Accepted Rate (% p.a.)	8.75	0.00	8.75	8.75	8.72	8.75	8.75	8.75	0.00
Weighted Average Yield Rate (% p.a.)	8.75	0.00	8.75	8.75	8.72	8.75	8.75	8.75	0.00
Outright Auctions									
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-	-	-
Long Term Auction									
Repo Amount Offered (Rs. bn)	20.00		20.00	20.00		10.00		10.00	
Reverse Repo Amount Offered (Rs. bn)	-		-	-		-		-	
Settlement Date	18.08.2026		19.08.2026	20.08.2026		21.08.2026		24.08.2026	
Maturity Date	01.09.2026		02.09.2026	18.09.2026		18.09.2026		23.09.2026	
Tenure (No. of Days)	14		14	29		28		30	
Bids Received (Rs. bn)	10.00		20.00	21.50		13.00		11.50	
Amount Accepted (Rs. bn)	10.00		20.00	20.00		10.00		10.00	
Minimum Accepted Rate (% p.a.)	9.00		8.98	9.25		9.14		9.19	
Maximum Accepted Rate (% p.a.)	9.00		9.00	9.25		9.14		9.19	
Weighted Average Yield Rate (% p.a.)	9.00		8.99	9.25		9.14		9.19	
Liquidity Support Facility Auction									
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-	-	-
Standing Facility									
Standing Deposit Facility (Rs. bn)	111.35		98.45	78.98		71.45		68.51	
Standing Lending Facility (Rs. bn)	0.00		0.00	0.00		0.00		0.00	
Total Overnight Market Liquidity (Rs. bn)	**161.35**		**142.85**	**168.98**		**130.25**		**78.51**	
Total Outstanding Market Liquidity (Rs. bn)[(a)]	**301.35**		**292.85**	**288.98**		**300.25**		**278.51**	

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

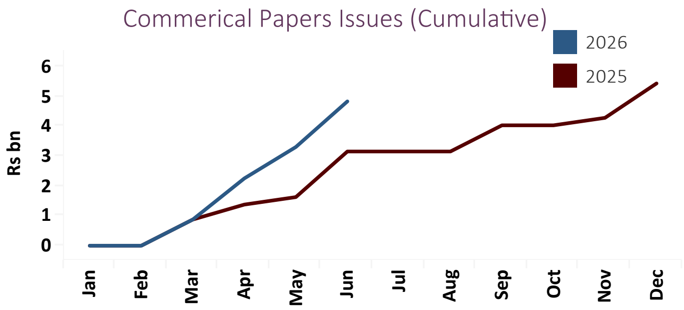
2.7.1 Credit Cards [(a)]

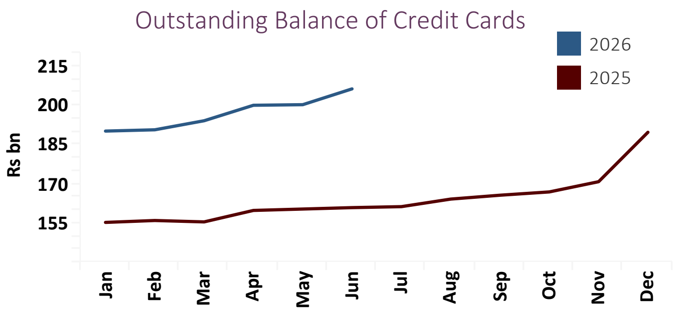
	December 2025	May 2026	June 2026 [(b)]
Total Number of Active Cards	2,166,186	2,254,573	2,268,712
Local (accepted only locally)	8,915	8,380	7,738
Global (accepted globally)	2,157,271	2,246,193	2,260,974
Outstanding balance (Rs.mn) - Credit Cards	189,706	200,242	206,285

2.7.2 Commercial Paper Issues [(c)]

	December 2025	May 2026	June 2026 [(b)]
Total Issues - Cumulative [(d)(e)] (Rs. bn)	5.4	3.3	4.8
Outstanding (as at end of the period) (Rs. bn)	1.4	3.6	3.6

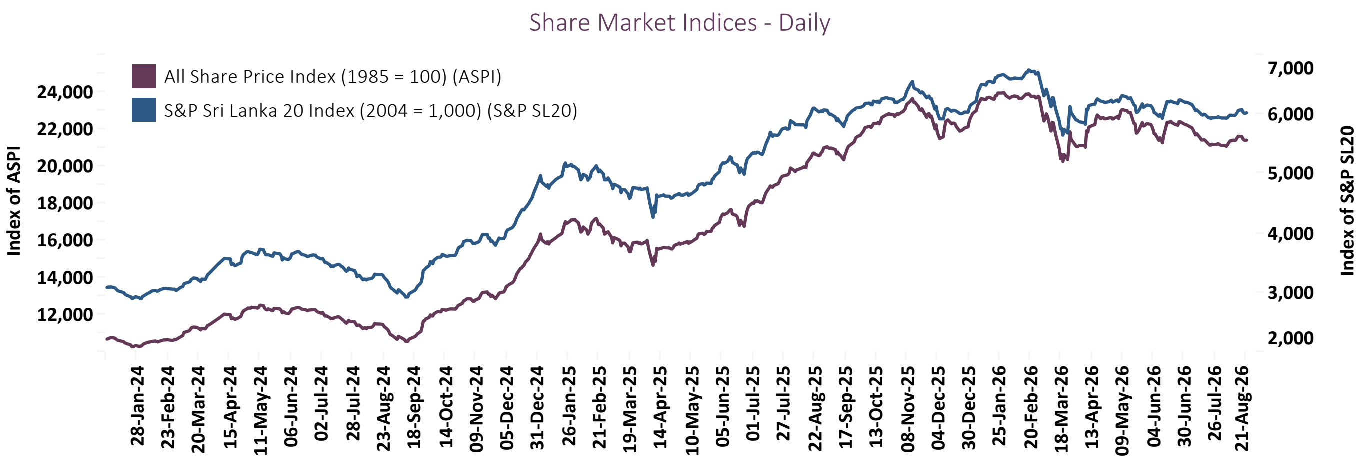
(a) Issued by Licensed Commercial Banks (LCBs)
(b) Provisional
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)
(d) Year-to-date total
(e) Total cumulative Commercial Paper issuances include rollover issuances





2.8 Share Market

	21-Aug-2025	14-Aug-2026	21-Aug-2026
All Share Price Index (1985 = 100) (ASPI)	20,715.49	21,623.17	21,416.61
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	6,108.49	6,065.72	6,028.09
Daily Turnover (Rs. mn)	10,527.13	2,241.29	1,219.22
Market Capitalisation (Rs.bn)	7,277.86	7,837.75	7,758.22
Foreign Purchases (Rs. mn)	432.22	27.69	30.55
Foreign Sales (Rs. mn)	984.86	723.68	88.71
Net Foreign Purchases (Rs. mn)	(552.64)	(695.99)	(58.16)



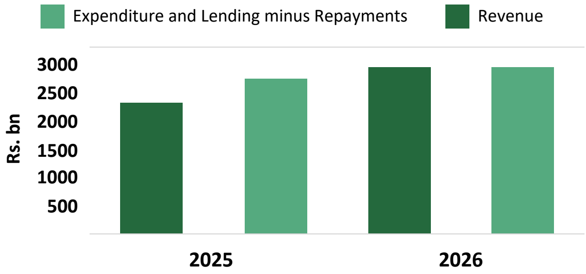
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2025 Jan. - Jun.	2026 Jan. - Jun. (a)
Revenue and Grants	2,325.10	2,956.00
Revenue	2,321.72	2,954.19
Tax Revenue	2,152.09	2,710.55
Non Tax Revenue	169.63	243.64
Grants	3.39	1.81
Expenditure and Lending minus Repayments	2,730.71	2,946.49
Recurrent Expenditure	2,506.83	2,669.89
Capital and Lending minus Repayments	223.88	276.60
Primary Balance	858.99	1,244.09
Overall Budget Balance	(405.60)	9.51

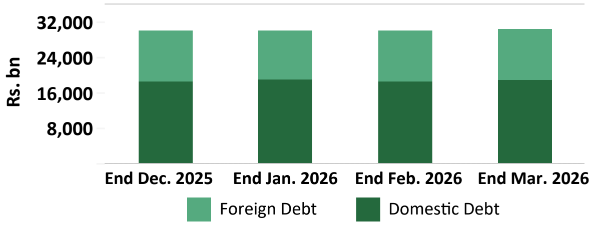
Government Fiscal Operations
January - June



3.2 Outstanding Central Government Debt (Rs. Bn)[b]

Item	End 2025 [a][c]	End Mar. 2026 [a][c]
Total Domestic Debt [d]	18,675.32	18,762.04
of which; Treasury Bills	3,136.29	2,849.49
Treasury Bonds	15,427.75	15,674.56
Total Foreign Debt [e][f]	11,319.36	11,431.14
Total Outstanding Central Government Debt	29,994.69	30,193.18

Central Government Debt
End Dec. 2025 - End Mar. 2026



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

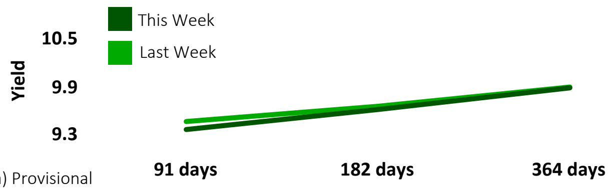
3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 20 August 2026

3.3.1 Treasury Bills and Treasury Bonds

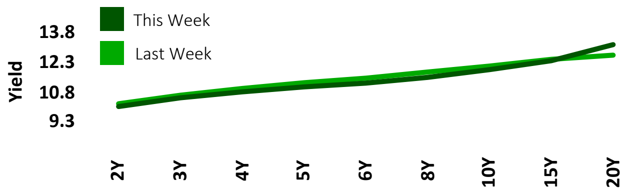
Security	Maturity	Primary Market [g] %		Secondary Market [h] %			
		Last Week	This Week	This Week Buying	This Week Selling	This Week Average	Last Week Average
Treasury Bills	91 Day	9.44	9.22	9.45	9.29	9.37	9.47
	182 Day	9.78	9.60	9.69	9.55	9.62	9.66
	364 Day	10.01	9.91	9.98	9.81	9.89	9.90
Treasury Bonds	< 2 Years	-	-	10.16	9.98	10.07	10.21
	< 3 Years	-	-	10.59	10.42	10.51	10.64
	< 4 Years	-	-	10.88	10.75	10.81	10.98
	< 5 Years	-	-	11.13	11.00	11.06	11.27
	< 6 Years	-	-	11.33	11.16	11.25	11.50
	< 8 Years	-	-	11.62	11.46	11.54	11.81
	< 10 Years	-	-	12.03	11.84	11.93	12.11
	< 15 Years	-	-	12.49	12.28	12.38	12.45
	< 20 Years	-	-	13.29	13.09	13.19	12.66

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development. Further, IMF Relief Package received under the Rapid Financing Instrument (RFI) for *Cyclone Ditwah* is not included in the foreign debt stock.

(g) Primary market transactions during the week ending 20 August 2026 (h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.23	6.27
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	2.35	2.41
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	4.49	4.57
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	8.36	8.44
	15-May-36	Step-Up Macro-Linked Bonds due 2036	5.12	5.17
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	5.75	5.81
	15-Jun-38	USD Step-Up Bonds due 2038	6.58	6.60

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 20 August 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	2,356,628	2,352,411
Treasury Bonds	16,278,583	16,278,583
of which T-Bills and T-Bonds held by Foreigners	194,208	202,505
Total	18,635,211	18,630,994

Primary Market Activities[(a)]	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	140,000	140,000
Total Bids Received	385,959	374,340
Amount Accepted	140,000	140,000
Phase II, Non-competitive Allocation		
Amount Raised	14,000	14,000
Treasury Bonds		
Phases I, II and III		
Amount Offered	-	-
Total Bids Received	-	-
Amount Accepted	-	-
Direct Issuance Window		
Amount Raised	-	-

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	171,680	106,861
Repo Transaction (Sales/Purchases)	592,835	632,477
Treasury Bonds		
Outright Transaction (Sales/Purchases)	413,170	437,642
Repo Transaction (Sales/Purchases)	1,922,127	2,257,995

Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development
Bloomberg

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 21 August 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8274	8.99	99.8297	8.87	0.0023
1 Month	99.2545	9.11	99.2641	9.00	0.0096
2 Month	98.5056	9.20	98.5276	9.07	0.0220
3 Month	97.7290	9.30	97.7637	9.15	0.0346
4 Month	97.0035	9.37	97.0443	9.24	0.0407
5 Month	96.2479	9.46	96.3004	9.32	0.0525
6 Month	95.4039	9.64	95.4813	9.47	0.0774
7 Month	94.7399	9.62	94.8105	9.49	0.0706
8 Month	94.0085	9.67	94.0953	9.52	0.0868
9 Month	93.2863	9.70	93.3775	9.56	0.0913
10 Month	92.5435	9.78	92.6459	9.63	0.1025
11 Month	91.8212	9.83	91.9370	9.67	0.1158
12 Month	90.9695	9.93	91.0954	9.78	0.1260

3.6 Two Way Quotes (Treasury Bonds) - 21 August 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.25%2026A	3	15-Dec-26	116	100.5017	9.43	100.5545	9.26	0.0528
11.40%2027A	8	15-Jan-27	147	100.5899	9.75	100.6877	9.50	0.0979
18.00%2027A	5	1-May-27	253	105.3294	9.81	105.5005	9.56	0.1711
11.75%2027A	10	15-Jun-27	298	101.4073	9.87	101.6462	9.57	0.2388
07.80%2027A	7	15-Aug-27	359	98.0917	9.88	98.3468	9.60	0.2551
20.00%2027A	5	15-Sep-27	390	110.0047	9.87	110.2032	9.69	0.1986
10.30%2027A	8	15-Oct-27	420	100.3368	9.96	100.5378	9.77	0.2010
11.25%2027A	10	15-Dec-27	481	101.5016	9.98	101.7419	9.78	0.2403
18.00%2028A	6	15-Jan-28	512	109.9903	10.14	110.2287	9.96	0.2383
10.75%2028B	3	15-Feb-28	543	100.8832	10.09	101.1170	9.92	0.2338
10.75%2028A	10	15-Mar-28	572	100.8592	10.13	101.0700	9.99	0.2108
09.00%2028B	15	1-May-28	619	98.2123	10.16	98.4942	9.97	0.2819
09.00%2028A	15	1-Jul-28	680	97.9684	10.21	98.2781	10.02	0.3097
11.50%2028A	13	1-Sep-28	742	102.1276	10.31	102.4787	10.11	0.3511
11.00%2028A	4	15-Oct-28	786	101.2362	10.33	101.5939	10.14	0.3577
11.50%2028B	5	15-Dec-28	847	102.2420	10.37	102.5213	10.23	0.2793
13.00%2029A	15	1-Jan-29	864	105.0570	10.51	105.5022	10.30	0.4452
13.00%2029B	15	1-May-29	984	105.6146	10.54	106.0683	10.35	0.4537
11.75%2029A	5	15-Jun-29	1,029	102.9683	10.49	103.3343	10.34	0.3660
20.00%2029A	7	15-Jul-29	1,059	122.9643	10.58	123.4700	10.40	0.5057
11.00%2029A	7	15-Sep-29	1,121	101.0564	10.58	101.5582	10.39	0.5018
10.35%2029A	4	15-Oct-29	1,151	99.2058	10.64	99.6144	10.49	0.4086
11.00%2029B	5	15-Dec-29	1,212	100.9562	10.64	101.4683	10.45	0.5121
09.50%2030A	4	1-Mar-30	1,288	96.2716	10.80	96.6331	10.67	0.3615
11.00%2030A	15	15-May-30	1,363	100.4346	10.84	100.8379	10.71	0.4033
09.75%2030A	5	1-Jul-30	1,410	96.4456	10.89	96.8239	10.77	0.3783
10.00%2030A	4	1-Aug-30	1,441	97.1314	10.91	97.5642	10.77	0.4328
11.00%2030B	6	15-Oct-30	1,516	100.1033	10.96	100.5953	10.81	0.4920
11.60%2031A	5	1-Feb-31	1,625	101.9658	11.02	102.3229	10.92	0.3571
11.25%2031A	12	15-Mar-31	1,667	100.5025	11.10	100.9735	10.97	0.4710
18.00%2031A	9	15-May-31	1,728	124.6856	11.13	125.2790	10.99	0.5934
12.00%2031A	10	1-Dec-31	1,928	103.3439	11.14	103.8790	11.00	0.5351
08.00%2032A	20	1-Jan-32	1,959	87.2124	11.23	87.7585	11.08	0.5460
18.00%2032A	10	1-Jul-32	2,141	128.4814	11.23	129.2332	11.08	0.7517
09.00%2032A	20	1-Oct-32	2,233	90.4850	11.19	91.1581	11.02	0.6731
11.50%2032A	8	15-Dec-32	2,308	100.9982	11.27	101.6462	11.12	0.6480
11.20%2033A	15	15-Jan-33	2,339	98.8870	11.44	99.6276	11.28	0.7406
09.00%2033A	20	1-Jun-33	2,476	88.2649	11.54	89.1227	11.34	0.8578
13.25%2033A	20	1-Jul-33	2,506	107.7914	11.57	108.4792	11.43	0.6878
09.00%2033B	20	1-Nov-33	2,629	87.8756	11.52	88.6660	11.34	0.7904
13.25%2034A	20	1-Jan-34	2,690	108.1388	11.57	108.8610	11.43	0.7221
10.75%2034A	8	15-Jun-34	2,855	95.5812	11.62	96.2141	11.49	0.6329
10.25%2034A	15	15-Sep-34	2,947	93.1683	11.57	93.8604	11.43	0.6921
11.70%2034A	8	15-Oct-34	2,977	100.1589	11.66	100.6853	11.56	0.5264
11.50%2035A	20	15-Mar-35	3,128	98.1507	11.85	99.0147	11.68	0.8640
10.70%2035A	10	15-Jun-35	3,220	93.1779	11.97	94.1211	11.78	0.9432
10.85%2036A	12	15-Aug-36	3,647	92.9518	12.08	93.7402	11.94	0.7884
10.75%2037A	12	1-Jul-37	3,967	91.6459	12.15	92.4545	12.01	0.8086
10.50%2039A	20	15-Aug-39	4,742	87.3440	12.49	88.6785	12.26	1.3345
12.00%2041A	25	1-Jan-41	5,247	95.3131	12.71	96.7453	12.49	1.4323
09.00%2043A	30	1-Jun-43	6,128	73.3510	12.92	74.5641	12.69	1.2131
13.50%2044A	30	1-Jan-44	6,342	102.5866	13.11	104.2561	12.88	1.6694
13.50%2044B	30	1-Jun-44	6,494	101.4347	13.28	103.0841	13.04	1.6494
12.50%2045A	30	1-Mar-45	6,767	90.5489	13.93	91.6708	13.75	1.1219

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	206	98.3499	13.01	99.9665	12.00	1.6166
12%9%2028A	5	15-Apr-28	603	97.5946	13.01	99.9854	12.00	2.3908
12.4%7.5%5%2029A	5	15-Mar-29	937	98.1821	13.00	101.1753	12.00	2.9932
12%9%2029A	6	15-May-29	998	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,333	97.8415	13.00	101.4468	12.00	3.6053
12%9%2030A	8	15-Jun-30	1,394	96.3089	13.00	99.9678	12.00	3.6589
12%9%2031A	8	15-Jan-31	1,608	96.0119	13.00	99.9577	12.00	3.9458
12.4%7.5%5%2031A	6	15-May-31	1,728	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	2,004	95.5325	13.00	99.9575	12.00	4.4250
12.4%7.5%5%2032A	8	15-Jun-32	2,125	97.2310	13.00	101.8464	12.00	4.6154
12.4%7.5%5%2033A	9	15-Jan-33	2,339	97.0863	13.00	101.9314	12.00	4.8451
12%9%2033A	10	15-Mar-33	2,398	95.1264	10.84	99.9665	14.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,735	96.8626	13.00	102.0927	12.00	5.2301
12%9%2034A	10	15-Apr-34	2,794	94.7825	13.00	99.9854	12.00	5.2029
12.4%7.5%5%2035A	10	15-Mar-35	3,128	96.6787	13.00	102.2434	12.00	5.5647
12%9%2035A	10	15-May-35	3,189	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,525	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,586	94.1685	13.00	99.9678	12.00	5.7993
12%9%2037A	13	15-Jan-37	3,800	94.0232	13.00	99.9577	12.00	5.9345
12.4%7.5%5%2037A	13	15-May-37	3,920	96.3850	13.00	102.5014	12.00	6.1164
12%9%2038A	15	15-Feb-38	4,196	93.7980	13.00	99.9575	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,316	96.2327	13.00	102.5776	12.00	6.3449
1.00%2027A	4	15-Jul-27	328	93.4367	13.00	95.2466	12.00	1.8099
1.00%2029A	6	15-Jul-29	1,059	88.8950	13.00	91.8965	12.00	3.0015
1.00%2031A	8	15-Jul-31	1,789	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,520	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,494	77.0300	13.00	82.0187	12.00	4.9887
0.50%2037A	13	15-Sep-37	4,043	75.6827	13.00	80.8890	12.00	5.2063
0.50%2038A	14	15-Sep-38	4,408	74.9159	13.00	80.2385	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,773	74.2399	13.00	79.6594	12.00	5.4195
0.50%2040A	16	15-Sep-40	5,139	73.6439	13.00	79.1441	12.00	5.5002
0.50%2041A	17	15-Sep-41	5,504	73.1184	13.00	78.6855	12.00	5.5671
0.50%2042A	18	15-Sep-42	5,869	72.6552	13.00	78.2773	12.00	5.6221
0.50%2043A	19	15-Sep-43	6,234	72.2467	13.00	77.9140	12.00	5.6673
01.00%2026A	2	15-Jul-26	-37					
01.00%2028A	4	15-Jul-28	694	91.0230	13.00	93.4741	12.00	2.4511
01.00%2030A	6	15-Jul-30	1,424	87.0188	13.00	90.4925	12.00	3.4737
01.00%2032A	8	15-Jul-32	2,155	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	2,885	81.4867	13.00	86.2602	12.00	4.7735

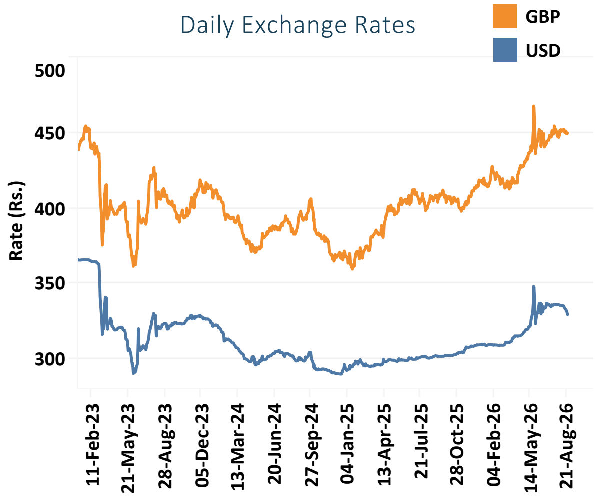
Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit)[a]	21-Aug-26 Buying Rate	21-Aug-26 Selling Rate	21-Aug-26 Average Rate	Average Rate Week Ago	Average Rate Year Ago
USD	325.11	334.23	329.67	333.52	301.74
GBP	442.43	457.30	449.86	450.02	406.04
Yen	2.04	2.11	2.07	2.09	2.05
EURO	378.86	392.31	385.58	384.74	351.43
INR[b]			3.45	3.50	3.47
SDR as at 20-Aug-26			455.12	456.65	412.18

Central Bank Purchases and Sales (USD mn)[c] [d]	2025 July	2026 June	2026 July
Purchases	72.0	96.3	348.6
Sales	0.0	25.8	0.0



Item	Year Ago	Week Ago	21-Aug-26
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	41.54	87.12	79.60
Forward Transactions			
Forward Rates (Rs per USD)[e]			
1 Month	302.20	336.15	333.16
3 Month	303.12	339.05	335.46
Average Daily Interbank Forward Volume (USD mn)	22.05	31.46	30.50
Outstanding Forward Volume (USD mn) as at 20-Aug-26	896.43	878.84	920.73

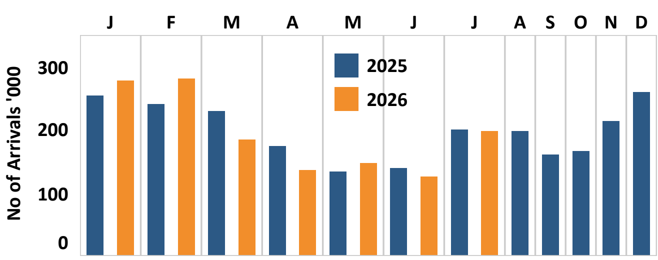
4.2 Tourism & Workers' Remittances

		2025 July	2026[f] July	2025 Jan - Jul	2026[f] Jan - Jul	Y-o-Y % Change
Tourist Arrivals	Number	200,244	196,845	1,368,288	1,343,418	(1.8)

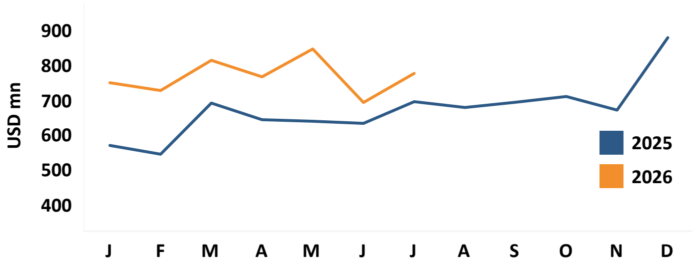
		2025 July	2026[f] July	2025 Jan - Jul	2026[f] Jan - Jul	Y-o-Y % Change
Earnings from Tourism	USD mn	318.5	285.5[g]	2,031.1	1,796.7[g]	(11.5)
	Rs bn	95.9	95.9[g]	605.0	571.6[g]	(5.5)

		2025 July	2026[f] July	2025 Jan - Jul	2026[f] Jan - Jul	Y-o-Y % Change
Workers' Remittances (Inflows)[h]	USD mn	697.3	777.6	4,435.2	5,382.4	21.4
	Rs bn	210.0	261.3	1,323.2	1,724.2	30.3

Tourist Arrivals



Workers' Remittances - Inflows



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)
(b) Central Bank middle exchange rate
(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.
(d) The Central Bank foreign exchange intervention data are based on value date.
(e) Weekly average based on actual transactions.
(f) Provisional
(g) The Sri Lanka Tourism Development Authority has revised the methodology of compiling monthly earnings from tourism estimates in May 2026 to enhance the accuracy and representativeness of such estimates incorporating country-specific data on tourist arrivals, average daily expenditure, and average duration of stay.
(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

Sources: Sri Lanka Tourism Development Authority (SLTDA)
Central Bank of Sri Lanka

4.3 Official Reserve Assets as at end July 2026[a] (USD Mn)

Official Reserve Assets [b]	6,591
Foreign Currency Reserves	6,359
Reserve position in the IMF	4
SDRs	37
Gold	192
Other Reserve Assets	0

4.4 International Reserves & Foreign Currency Liquidity as at end June 2026 [a] (USD Mn)

Official Reserve Assets [b]	6,458
Foreign Currency Reserves	6,263
(a) Securities	3,378
(b) Total currency and deposits with	2,885
(i) other national central banks, BIS and IMF	2,195
(ii) banks headquartered inside the reporting country of which located abroad	1
(iii) banks headquartered outside the reporting country	689
Reserve position in the IMF	4
SDRs	1
Gold	191
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets [c] (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits [d]	**(2,183)**	**(80)**	**(301)**	**(1,802)**
outflows (-) Principal	(1,281)	(50)	(112)	(1,120)
outflows (-) Interest	(902)	(30)	(189)	(682)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	**(3,770)**	**(396)**	**(859)**	**(2,515)**
Short positions (–) [e]	(3,770)	(396)	(859)	(2,515)
Long positions (+)				
3. Other	**(3)**	**(3)**		
inflows related to reverse repos (+)				
outflows related to repos (–)				
other accounts payable (–)	(3)	(3)		

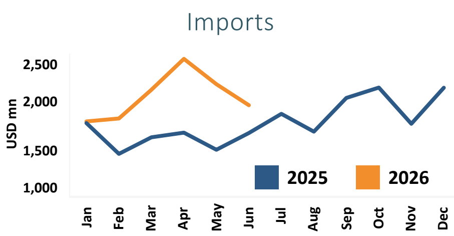
(a) Provisional
(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.
(c) This mainly includes the predetermined outflows.
(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.
(e) A major share of SWAP outstanding will be rolled over.

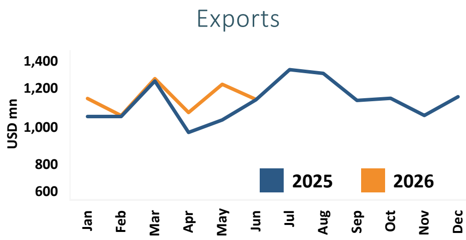
4.5 External Trade [(a)]

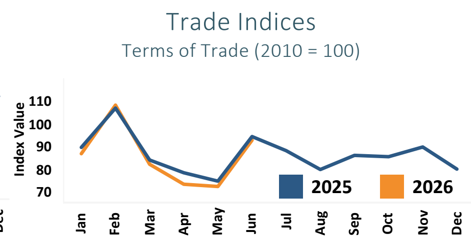
Item	Jan - June (USD mn)		% Change	Jan - June (Rs. mn)		% Change
	2025	2026 [(b)]		2025	2026 [(b)]	
Exports	6,492.1	6,903.0	6.3	1,933,028.8	2,194,439.4	13.5
Agricultural	1,427.5	1,450.4	1.6	425,127.8	460,873.8	8.4
Industrial	5,044.5	5,424.4	7.5	1,501,927.4	1,724,638.3	14.8
Food, Beverages & Tobacco	407.6	461.0	13.1	121,403.7	146,360.4	20.6
Textiles and Garments	2,605.8	2,451.0	(5.9)	775,773.8	778,712.0	0.4
Petroleum Products	465.3	720.8	54.9	138,479.4	229,772.2	65.9
Leather, Rubber Products, etc.	483.3	506.2	4.7	143,875.1	161,100.7	12.0
Other	1,082.5	1,285.4	18.7	322,395.4	408,693.1	26.8
Mineral	10.1	18.2	79.6	3,013.4	5,729.5	90.1
Unclassified	10.0	10.1	1.4	2,960.2	3,197.9	8.0
Imports	9,762.2	12,392.3	26.9	2,906,930.5	3,940,617.7	35.6
Consumer Goods	2,315.5	3,036.5	31.1	689,695.2	965,280.3	40.0
Intermediate Goods	5,575.6	7,058.7	26.6	1,660,091.5	2,244,942.8	35.2
Investment Goods	1,862.6	2,284.0	22.6	554,626.4	726,142.3	30.9
Unclassified	8.5	13.1	54.4	2,517.6	4,252.3	68.9
Trade Balance	(3,270.1)	(5,489.3)		(973,901.7)	(1,746,178.3)	

4.6 Trade Indices (2010 = 100)[(a)(b)(c)]

Item	Year Ago	Month Ago	2026 June
Total Exports			
Value	158.9	170.4	159.2
Quantity	186.3	205.2	176.6
Unit Value	85.3	83.0	90.2
Total Imports			
Value	150.5	196.2	176.5
Quantity	167.5	172.0	182.6
Unit Value	89.9	114.1	96.7
Terms of Trade	94.9	72.8	93.3

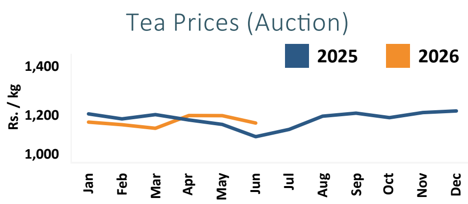


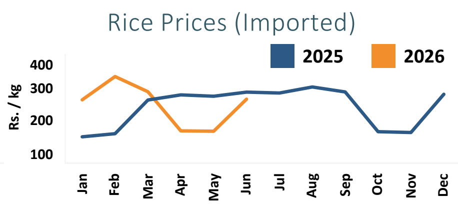


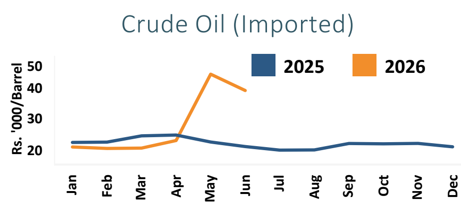


4.7 Commodity Prices

	USD			LKR		
	June		% Change	June		% Change
	2025	2026 [(b)]		2025	2026 [(b)]	
Colombo Tea Auctions						
Tea Prices (per kg)	3.71	3.50	(5.7)	1,113.82	1,169.94	5.0
Imports (CIF)						
Rice (per MT)	962.57	799.99	(16.9)	288,677.24	267,538.94	(7.3)
Sugar (per MT)	559.77	521.80	(6.8)	167,875.34	174,505.10	3.9
Wheat (per MT)	319.79	337.24	5.5	95,904.18	112,781.42	17.6
Crude Oil (per barrel)	70.79	117.14	65.5	21,229.46	39,174.45	84.5







(a) Values in some tables have been rounded off to the nearest final digit.
(b) Provisional
(c) In USD Terms