WEEKLY ECONOMIC INDICATORS

07 August 2026

Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

At the beginning of the period from 03 to 07 August 2026, crude oil prices increased marginally due to uncertainty regarding US-Iran peace negotiations. However, prices subsequently declined amidst optimism over a potential peace agreement between the two countries. Towards the end of the period, prices rose again due to uncertainties regarding plans to reopen the Strait of Hormuz. Overall, by the end of the period, Brent and WTI crude oil prices decreased by US dollars 4.62 and US dollars 3.73 per barrel, respectively, compared to a week ago.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 07 August 2026 increased by 09 bps to 10.76 per cent compared to the previous week.

Broad money (M_{2b}) expanded by 11.5 per cent, on a year-on-year basis, in June 2026.

Net Credit to the Government from the banking system decreased by Rs.159.4 bn in June 2026.

Outstanding credit to public corporations increased by Rs.16.1 bn in June 2026.

Outstanding credit extended to the private sector increased by Rs.245.3 bn in June 2026 recording a year-on-year growth of 27.4 per cent.

The Average Weighted Call Money Rate (AWCMR) decreased to 8.93 per cent on 07 August 2026 compared to 9.01 per cent at the end of last week.

The reserve money increased compared to the previous week, mainly due to the increase in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs.246.81 bn by 07 August 2026, compared to a surplus of Rs.Rs.183.34 bn by the end of last week.

By 07 August 2026, the All-Share Price Index (ASPI) increased by 1.14 per cent to 21,370.09 points and the S&P SL 20 Index increased by 0.81 per cent to 5,988.16 points, compared to the index values of last week.

Fiscal Sector

During the six months ending June 2026, government revenue and grants increased by 27.1 per cent to Rs.2,956.0 bn compared to Rs.2,325.1 bn in the corresponding period of 2025.

Total expenditure and net lending increased by 7.9 per cent to Rs.2,946.5 bn during the six months ending June 2026 compared to Rs.2,730.7 bn in the corresponding period of 2025.

During the six months ending June 2026, overall budget balance recorded a surplus of Rs.9.5 bn compared to a deficit of Rs.405.6 bn recorded in the corresponding period of 2025.

During the six months ending June 2026, net domestic financing recorded a net repayment of Rs.42.1 bn compared to net domestic financing of Rs.525.6 bn recorded in the corresponding period of 2025. Net foreign financing amounted to Rs.32.6 bn during the six months ending June 2026, compared to the net repayment of Rs.120.0 bn recorded in corresponding period of 2025.

During the week, Treasury Bill yields remained broadly stable in both primary and secondary markets, while Treasury Bond yields also remained broadly stable in the secondary market.

The rupee value of Treasury Bills and Treasury Bonds held by foreign investors increased by approximately 2.1 percent in the reporting week compared to the previous week.

In the reporting week, the auction for Treasury Bills experienced an oversubscription rate of approximately 2.4 times.

The total volume of secondary market transactions in Treasury Bills and Treasury Bonds increased by approximately 26.6 per cent in the reporting week compared to the week before.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 7.6 per cent as of 07 August 2026.

Tourist arrivals recorded 196,845 in July 2026, compared to 124,551 in June 2026 and 200,244 in July 2025.

Workers' remittances amounted to US dollars 777.6 mn in July 2026, compared to US dollars 695.0 mn in June 2026 and US dollars 697.3 mn in July 2025.

The net absorption based on value date by the CBSL from the domestic foreign exchange market amounted to US dollars 349 mn in July 2026.

The gross official reserves were provisionally estimated at US dollars 6,591 mn as at end July 2026. This includes proceeds from the People's Bank of China (PBOC) swap arrangement.

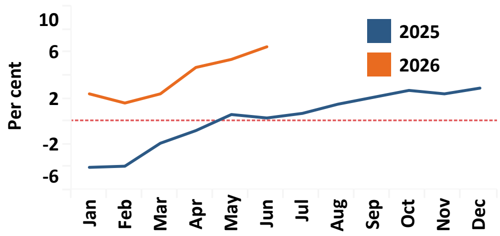
REAL SECTOR

1.1 Price Indices

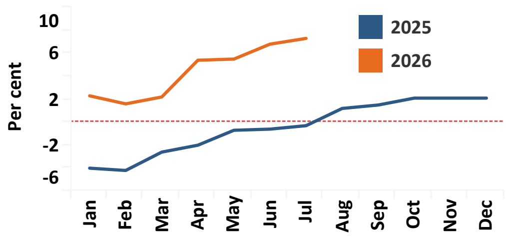
NCPI (2021=100)	2025	2026	
	June	May	June
National Consumer Price Index (NCPI) - Headline	208.7	218.8	222.3
Monthly Change %	0.6	1.2	1.6
Annual Average Change %	(0.9)	2.4	2.9
Year-on-Year Change %	0.3	5.4	6.5
National Consumer Price Index (NCPI) - Core	194.8	203.0	204.6
Annual Average Change %	0.9	2.3	2.7
Year-on-Year Change %	0.6	4.5	5.0

CCPI (2021=100)	2025	2026	
	July	June	July
Colombo Consumer Price Index (CCPI) - Headline	194.1	207.7	208.2
Monthly Change %	(0.2)	2.1	0.2
Annual Average Change %	(1.6)	2.7	3.3
Year-on-Year Change %	(0.3)	6.8	7.3
Colombo Consumer Price Index (CCPI) - Core	180.8	187.3	188.8
Annual Average Change %	1.9	2.6	2.9
Year-on-Year Change %	1.6	4.0	4.4

NCPI - Year-on-Year %



CCPI - Year-on-Year %



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	238.00	243.50	242.00	242.20	250.00	250.00	250.00	247.20
Kekulu (Red)	203.00	171.75	175.00	175.00	220.00	196.00	197.00	197.00
Beans	562.50	287.50	275.00	340.00	612.50	350.00	325.00	390.00
Cabbage	177.50	107.50	105.00	162.00	227.50	157.50	155.00	212.00
Carrot	287.50	250.00	262.50	240.00	337.50	300.00	312.50	290.00
Tomato	120.00	437.50	337.50	260.00	170.00	512.50	387.50	310.00
Pumpkin	62.50	120.00	155.00	144.00	105.00	170.00	200.00	194.00
Snake Gourd	195.00	312.50	225.00	200.00	245.00	362.50	275.00	250.00
Brinjal	325.00	287.50	387.50	260.00	375.00	337.50	437.50	310.00
Green Chilli	175.00	900.00	1,150.00	940.00	225.00	1,025.00	1,287.50	1,060.00
Lime	162.50	400.00	250.00	250.00	212.50	475.00	350.00	350.00
Red Onion (Local)	241.50	380.75	307.00	272.80	300.00	n.a.	373.00	356.60
Big Onion (Imported)	100.00	165.25	206.75	184.60	140.00	198.75	248.25	211.60
Potato (Local)	322.50	296.00	333.25	339.20	400.00	347.00	401.25	407.00
Dried Chilli (Imported)	518.75	1,048.50	1,064.00	1,065.80	600.00	1,154.25	1,162.75	1,169.40
Red Dhal	245.00	231.00	226.25	228.00	270.00	248.50	247.25	248.20
Egg White (Each)	31.50	34.63	41.04	41.53	32.00	37.00	42.12	43.53
Coconut (Each)	165.00	120.00	129.00	130.80	175.00	145.00	157.50	165.40

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	231.75	247.00	240.50	236.20
Kekulu (White)	198.00	192.00	190.50	185.60
Kekulu (Red)	193.75	187.00	177.50	174.40
Nadu	207.00	201.25	192.25	192.40

n.a. - not available

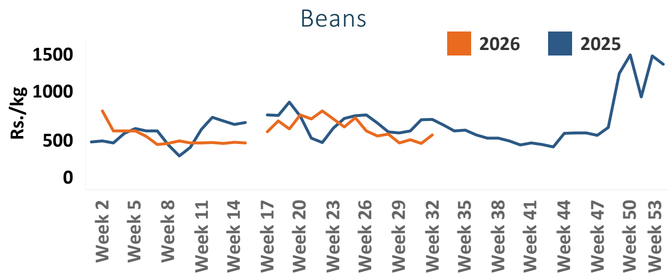
1.2.3 Dambulla Market

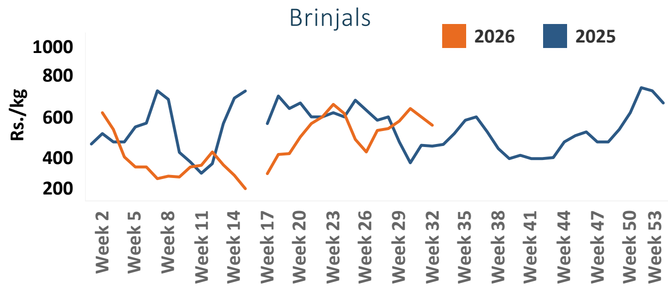
Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	235.00	235.00
Kekulu (Red)	179.00	179.00
Beans	313.75	353.00
Cabbage	125.00	113.00
Carrot	238.75	253.00
Tomato	253.75	188.00
Pumpkin	108.75	126.60
Snake Gourd	151.25	130.00
Brinjal	257.50	247.00
Ash Plantain	126.25	119.00
Red Onion (Local)	250.00	179.00
Red Onion (Imported)	255.00	242.50
Big Onion (Imported)	180.00	173.20
Potato (Local)	272.50	266.60
Potato (Imported)	150.25	146.60
Dried Chilli (Imported)	1,075.00	1,069.00
Coconut (Each)	107.00	109.00

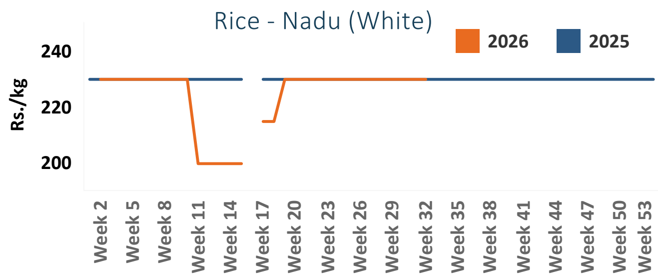
1.2.4 Narahenpita Economic Centre

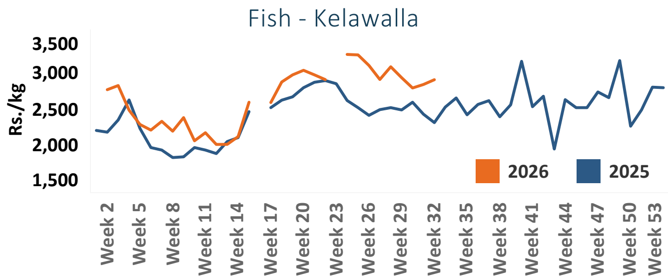
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	190.00	190.00
Beans	475.00	560.00
Cabbage	330.00	288.00
Carrot	400.00	400.00
Tomato	480.00	448.00
Pumpkin	245.00	232.00
Snake gourd	400.00	368.00
Brinjal	600.00	560.00
Green Chilli	1,600.00	1,200.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	240.00	300.00
Potato (Local)	350.00	452.00
Potato (Imported)	235.00	256.00
Dried Chilli (Imported)	1,240.00	1,240.00
Red Dhal	260.00	260.00
Sugar White	220.00	226.00
Egg White (Each)	44.50	46.00
Coconut (Each)	180.00	176.00

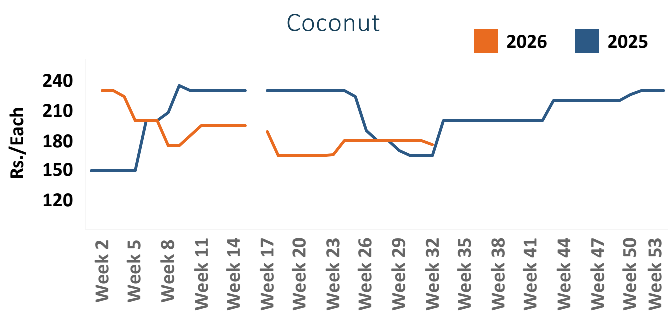
Narahenpita Economic Centre - Retail Prices











1.2.5 Fish Markets

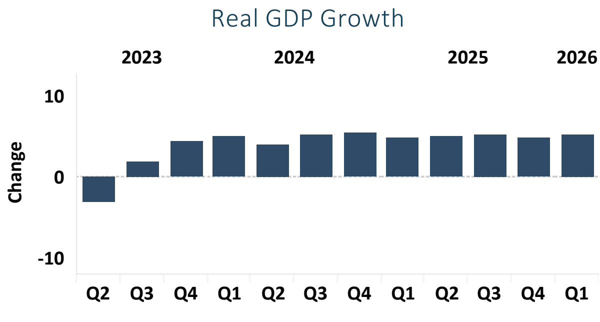
	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,700.00	2,000.00	1,350.00	1,566.67	2,095.00	2,380.00	2,845.00	2,912.00
Balaya	1,100.00	1,375.00	1,200.00	n.a.	1,453.33	n.a.	1,120.00	n.a.
Salaya	725.00	700.00	682.50	758.00	882.50	888.00	855.00	876.00
Hurulla	1,150.00	1,160.00	1,180.00	1,100.00	1,455.00	1,366.67	1,480.00	1,495.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2024 [(a)(b)]	2025 [(b)]	2025 Q1 [(a)(b)]	2026 Q1 [(b)]
Agriculture	0.6	1.4	(1.3)	1.1
Industry	11.1	7.8	9.8	7.2
Services	2.4	3.3	2.7	3.4
Taxes less subsidies on products	10.9	12.3	8.6	14.8
GDP	5.0	5.0	4.7	5.1

(a) Revised
(b) Provisional

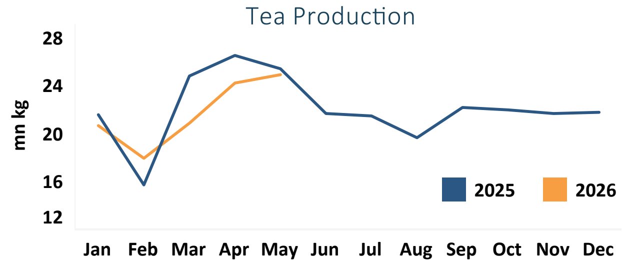


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	May		% Change
	2025 (a)	2026 (a)	
Tea (mn kg)	25.4	24.9	(2.1)
Rubber (mn kg)	5.0	3.9	(22.7)
	March - April [(b)]		
	2025 (a)	2026 (a)	
Coconut (mn nuts)	461.6	666.0	

(a) Provisional
(b) Data for 2025 and 2026 have been obtained from the Coconut Development Authority and Coconut Research Institute, respectively.

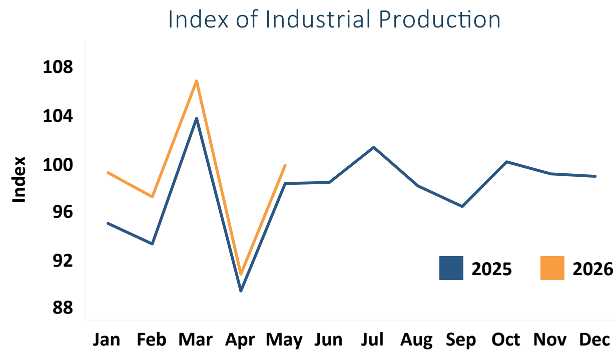


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority
Coconut Research Institute

1.5 Index of Industrial Production (IIP) (2015 = 100) [(a)]

Item	May		% Change
	2025 [(b)]	2026 [(c)]	
Index of Industrial Production	98.4	99.9	1.6
Food Products	111.3	111.3	0.1
Wearing Apparels	85.7	90.7	5.8
Other non-metallic mineral products	105.7	123.4	16.7
Coke and refined petroleum products	110.9	101.7	(8.3)
Rubber and plastic products	81.0	72.5	(10.6)
Chemicals and chemical products	77.3	79.9	3.3
Beverages	121.5	110.6	(8.9)

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



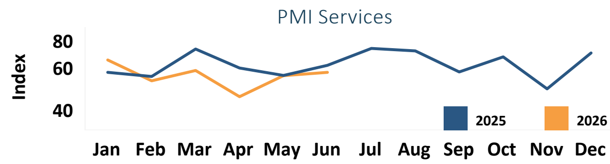
Source: Department of Census and Statistics

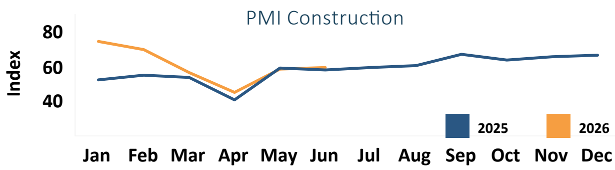
1.6 Purchasing Managers' Index (PMI)[(a)]

PMI Manufacturing	2025		2026	
	May	Jun	May	Jun
Index	55.5	51.9	56.6	53.0

PMI Services	2025		2026	
	May	Jun	May	Jun
Business Activity Index	57.0	61.9	56.9	58.5

PMI Construction	2025		2026	
	May	Jun	May	Jun
Total Activity Index	59.7	58.6	59.1	60.0





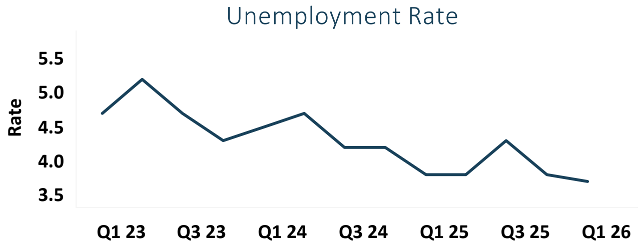
(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment [(a)]

Item	2025 [(b)]	2025 Q1	2026 Q1
Labour Force Participation Rate	49.4	49.7	49.2
Unemployment Rate	3.9	3.8	3.7

Employed Persons by Sectors [(c)] (as a % of Total Employment)

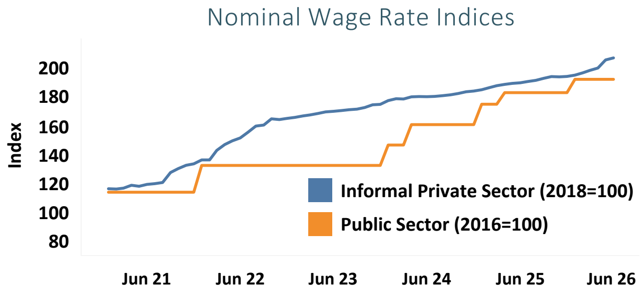
	2025	2025 Q1	2026 Q1
Agriculture	23.9	23.4	23.7
Industry	26.2	26.2	25.9
Services	49.8	50.3	50.4



Source: Department of Census and Statistics

1.8 Wage Rate Indices

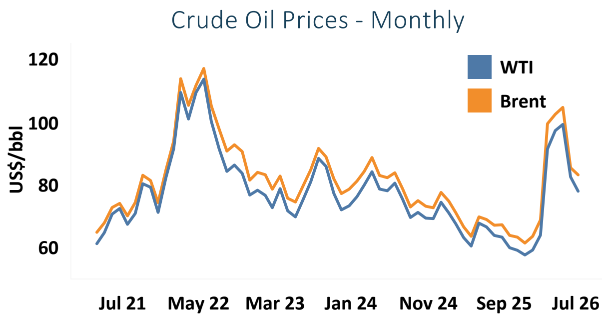
Item	2025 June	2026 June	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	183.4	192.6	5.0
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	190.2	207.4	9.0
Agriculture	191.8	207.6	8.2
Industry	189.5	209.5	10.6
Services	190.1	201.8	6.2

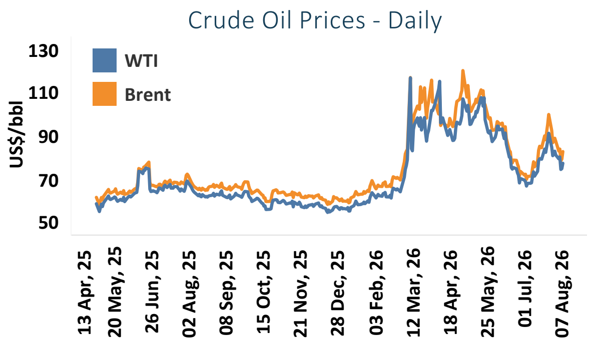


1.9 Average Crude Oil Prices

Month	2025 Futures Prices (US$/bbl) Brent (Benchmark Price)	2025 Futures Prices (US$/bbl) WTI (Benchmark Price)	2025 CPC Import Prices (DAP) (US$/bbl)[(d)(e)]	2026 Futures Prices (US$/bbl) Brent (Benchmark Price)	2026 Futures Prices (US$/bbl) WTI (Benchmark Price)	2026 CPC Import Prices (DAP) (US$/bbl)[(d)(e)]
January	77.90	74.77	76.14	63.96	59.60	68.11
February	75.12	71.37	76.32	69.16	64.33	66.67
March	71.41	67.88	83.33	99.74	91.72	66.48
April	66.96	63.54	83.47	102.73	97.55	73.19
May	63.96	60.86	75.75	104.92	99.51	136.66
June	70.13	68.14	70.79	85.74	82.81	117.14
July	69.29	66.94	66.70	83.48	78.28	
August	67.47	64.23	66.84			
September	67.63	63.69	73.51			
October	64.25	60.33	72.86			
November	63.69	59.51	72.59			
December	61.81	58.02	68.40			
Annual Avg.	**68.25**	**64.90**	**73.22**			

Date	2025		2026	
31-Jul	73.15	70.03	88.00	81.80
01-Aug	72.53	69.25	-	-
02-Aug	-	-	-	-
03-Aug	-	-	83.58	80.06
04-Aug	69.55	67.25	84.51	80.95
05-Aug	68.71	66.25	79.14	75.26
06-Aug	67.97	65.45	79.94	75.63
07-Aug	67.47	64.93	83.38	78.07

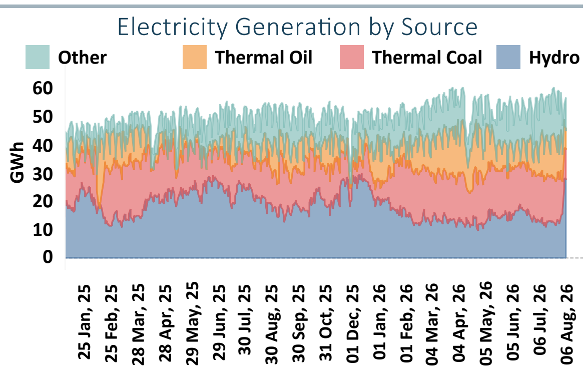




Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	03-Aug-26	04-Aug-26	05-Aug-26	06-Aug-26
Peak Demand (MW)	2,693.40	2,789.90	2,886.50	2,803.40
Total Energy (GWh)	53.73	54.15	56.90	56.96
Hydro (GWh)	24.68	27.70	28.14	27.37
Thermal Coal (GWh)	11.75	10.91	10.72	10.74
Thermal Oil (GWh)	12.01	7.42	6.97	6.33
Wind (GWh)	2.11	1.49	1.41	2.30
Solar (GWh)	2.76	6.23	9.37	9.86
Biomass (GWh)	0.41	0.39	0.29	0.34



Source: : National System Operator (Pvt) Ltd

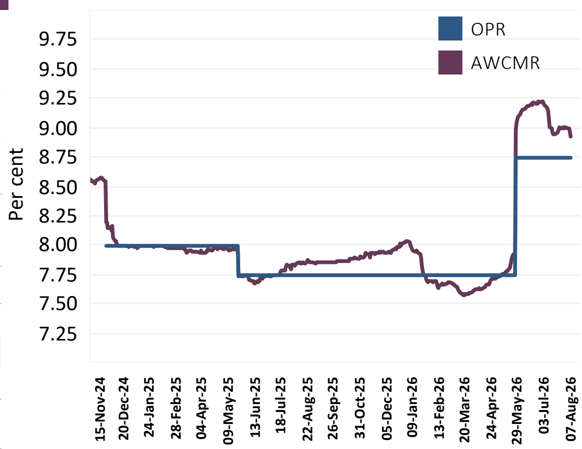
(a) The household population aged 15 and above
(b) Average of four quarters
(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4
(d) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight/ premium charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis.
(e) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) [(a)]	7.75	8.75	8.75
Standing Facility Rates [(a)]			
Standing Deposit Facility Rate (SDFR)	7.25	8.25	8.25
Standing Lending Facility Rate (SLFR)	8.25	9.25	9.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	7.85	9.01	8.93
Treasury Bill Yields (Primary Market)[(b)]			
91 Day	7.61	9.86	9.77
182 Day	7.91	10.21	9.99
364 Day	8.03	10.20	10.19
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.25	10.67	10.76

OPR and AWCMR



	June 2025	May 2026	June 2026
Savings Deposits	0.25 - 9.00	0.50 - 9.00	0.50 - 9.00
One Year Fixed Deposits	2.50 - 12.00	2.50 - 12.00	2.50 - 12.00
Average Weighted Deposit Rate (AWDR)	6.93	6.95	7.20
Average Weighted Fixed Deposit Rate (AWFDR)	8.52	8.66	8.98
Average Weighted New Deposit Rate (AWNDR)	6.26	6.96	8.20
Average Weighted New Fixed Deposit Rate (AWNFDR)	6.85	7.35	8.85
Average Weighted Lending Rate (AWLR)	11.56	11.97	12.16
Average Weighted New Lending Rate (AWNLR)	10.28	11.59	12.13
Average Weighted SME Rate (AWSR)	11.82	11.91	12.34
Average Weighted New SME Rate (AWNSR)	10.81	11.95	12.61

National Savings Bank (NSB)	June 2025	May 2026	June 2026
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	6.75	7.25	7.25

Treasury Bond Auction [(b)] (30 July 2026)	Date of Maturity			
	01-Feb-2031	15-Oct-2034	15-Aug-2036	01-Jul-2037
Coupon Rate	11.60	11.70	10.85	10.75
Weighted Average Yield	11.90	12.42	12.91	13.01

Bank wise Average Weighted Prime Lending Rate

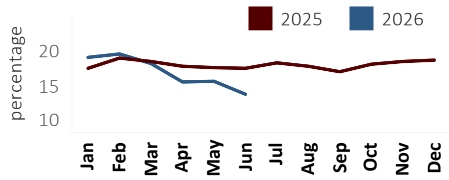
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	10.73	10.78	Cargills Bank	12.96	12.37
People's Bank	10.27	10.80	HSBC	10.11	9.95
Hatton National Bank	10.70	10.82	Standard Chartered Bank	10.10	10.03
Commercial Bank of Ceylon	10.67	10.83	Citi Bank [(c)]	8.25	8.25
Sampath Bank	10.97	10.86	Deutsche Bank	9.61	9.82
Seylan Bank	10.99	11.02	Habib Bank	10.26	10.65
Union Bank of Colombo	11.61	12.84	Indian Bank	12.09	12.30
Pan Asia Banking Corporation	11.89	12.50	Indian Overseas Bank	10.34	10.50
Nations Trust Bank	10.88	10.84	MCB Bank [(c)]	11.32	11.32
DFCC Bank	11.13	11.50	State Bank of India	11.27	10.59
NDB Bank	12.00	11.69	Public Bank	10.46	10.17
Amana Bank [(c)]	12.41	12.41	Bank of China	10.34	10.50

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.
(b) Rates are sourced from the Public Debt Management Office (PDMO)
(c) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

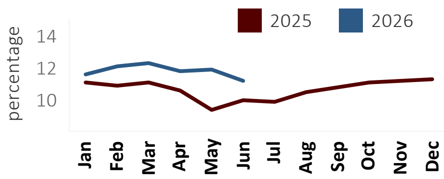
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Jun 2025	May 2026	Jun 2026 (a)	Jun 2025	May 2026	Jun 2026 (a)
Reserve Money	1,660.1	1,917.6	1,889.1	17.1	16.1	13.8
M1	2,079.8	2,358.1	2,366.4	17.6	15.7	13.8
M2	13,337.4	14,730.6	14,833.9	10.0	11.9	11.2
M2b	15,175.8	16,761.4	16,918.0	10.4	12.0	11.5
Net Foreign Assets of the Banking System (b)	889.6	1,209.4	1,264.9	393.6	27.9	42.2
Monetary Authorities	424.2	792.3	797.4	279.0	71.7	88.0
Commercial Banks	465.4	417.1	467.4	11.6	(13.8)	0.4
Domestic Banking Units (DBUs)	(294.2)	(491.7)	(631.0)	(33.1)	(91.5)	(114.5)
Offshore Banking Units (OBUs)	759.6	908.8	1,098.4	19.0	22.7	44.6
Net Domestic Assets of the Banking System (b)	14,286.2	15,552.0	15,653.1	5.3	10.9	9.6
Net Credit to the Government	8,496.2	8,159.4	7,999.9	5.0	(3.4)	(5.8)
Central Bank	1,821.3	1,791.2	1,697.0	(0.2)	(4.3)	(6.8)
Commercial Banks	6,674.9	6,368.2	6,303.0	6.6	(3.2)	(5.6)
DBUs	6,605.6	6,276.2	6,220.8	8.2	(3.6)	(5.8)
OBUs	69.3	92.0	82.2	(56.9)	33.3	18.6
Credit to Public Corporations/SOBEs	636.8	493.5	509.6	(10.2)	(22.6)	(20.0)
DBUs	584.1	418.2	429.0	(10.9)	(28.6)	(26.5)
OBUs	52.8	75.3	80.6	(2.5)	43.2	52.7
Credit to the Private Sector	8,856.1	11,036.2	11,281.5	17.9	27.8	27.4
DBUs	8,256.4	10,472.5	10,702.3	18.6	30.2	29.6
OBUs	599.7	563.8	579.2	8.8	(4.3)	(3.4)
Other Items (Net)	(3,703.0)	(4,137.1)	(4,137.9)	(35.0)	(11.8)	(11.7)

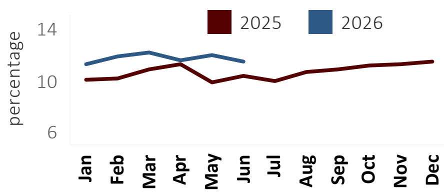
Money Supply - M1



Money Supply - M2



Money Supply - M2b

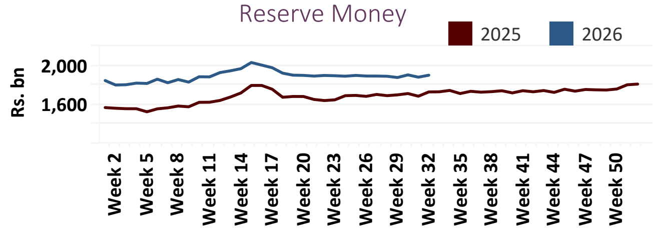


2.3 Reserve Money and Currency in Circulation

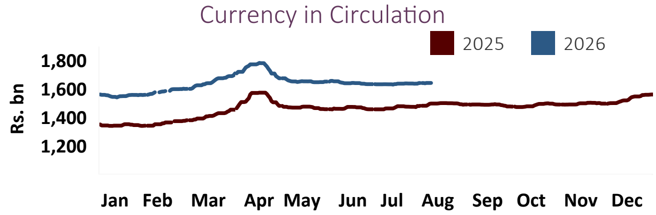
	30-Jul-2026	06-Aug-2026
Reserve Money (Rs. Mn)	1,883,104.13	1,903,300.08

	31-Jul-2026	07-Aug-2026
Currency in Circulation (Rs. Mn)	1,649,424.02	1,649,940.75

Reserve Money



Currency in Circulation



2.4 Money Market Activity (Overnight)

Call Money Market	03-Aug-2026	04-Aug-2026	05-Aug-2026	06-Aug-2026	07-Aug-2026
AWCMR	9.00	9.00	9.00	8.97	8.93
Gross Volume (Rs. bn)	38.67	30.31	31.40	28.80	16.90

Repo Market	03-Aug-2026	04-Aug-2026	05-Aug-2026	06-Aug-2026	07-Aug-2026
Weighted Average Rate (% p.a.)	9.04	9.04	9.03	9.00	8.97
Gross Volume (Rs. bn)	86.18	61.02	60.98	63.14	51.60

2.5 CBSL Securities Portfolio

	03-Aug-2026	04-Aug-2026	05-Aug-2026	06-Aug-2026	07-Aug-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,492.6	2,492.6	2,492.6	2,492.6	2,492.6
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,480.2	1,479.4	1,479.4	1,482.1	1,485.9

(a) Provisional
(b) In relation to M2b

2.6 Open Market Operations

Item	03.08.2026	04.08.2027	05.08.2026		06.08.2026	07.08.2026	
Short-Term Auction							
Repo Amount Offered (Rs. bn)	60.00	60.00	70.00	30.00	70.00	80.00	20.00
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-
Tenure (No. of Days)	1	1	1	7	1	3	5
Bids Received (Rs. bn)	61.35	25.55	23.00	30.00	70.85	62.45	20.00
Amount Accepted (Rs. bn)	60.00	25.55	23.00	30.00	70.00	62.45	20.00
Minimum Accepted Rate (% p.a.)	8.65	8.69	8.75	8.75	8.73	8.72	8.75
Maximum Accepted Rate (% p.a.)	8.75	8.75	8.75	8.75	8.75	8.75	8.75
Weighted Average Yield Rate (% p.a.)	8.69	8.73	8.75	8.75	8.75	8.75	8.75
Outright Auctions							
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-
Long Term Auction							
Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-
Liquidity Support Facility Auction							
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-
Standing Facility							
Standing Deposit Facility (Rs. bn)	99.31	159.19	132.38		118.00	134.36	
Standing Lending Facility (Rs. bn)	0.00	0.00	0.00		0.00	0.00	
Total Overnight Market Liquidity (Rs. bn)	**159.31**	**184.74**	**185.38**		**188.00**	**216.81**	
Total Outstanding Market Liquidity (Rs. bn)[(a)]	**179.31**	**204.74**	**185.38**		**218.00**	**246.81**	

[(a)] *Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.*

2.7 Credit Cards and Commerical Paper Issues

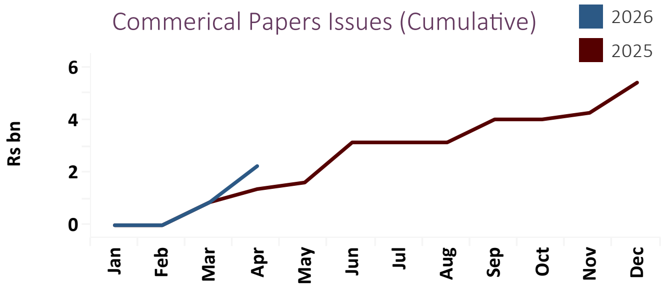
2.7.1 Credit Cards [a]

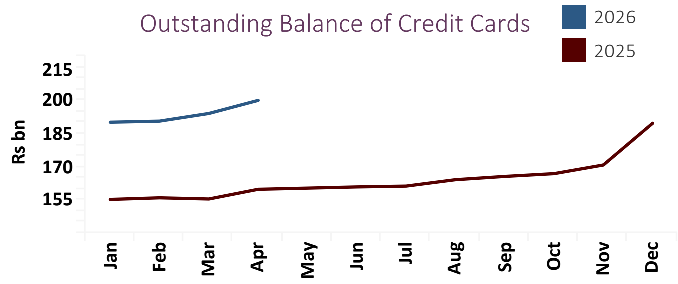
	December 2025	March 2026	April 2026 [b]
Total Number of Active Cards	2,166,186	2,215,853	2,228,852
Local (accepted only locally)	8,915	8,601	8,532
Global (accepted globally)	2,157,271	2,207,252	2,220,320
Outstanding balance (Rs.mn) - Credit Cards	189,706	194,105	200,019
Local (accepted only locally)	39,492	39,412	40,228
Global (accepted globally)	150,214	154,693	159,791

2.7.2 Commercial Paper Issues [c]

	December 2025	March 2026	April 2026 [b] [d]
Total Issues - Cumulative[e] (Rs. bn)	5.4	0.9	2.3
Outstanding (as at end of the period) (Rs. bn)	1.4	2.3	2.8

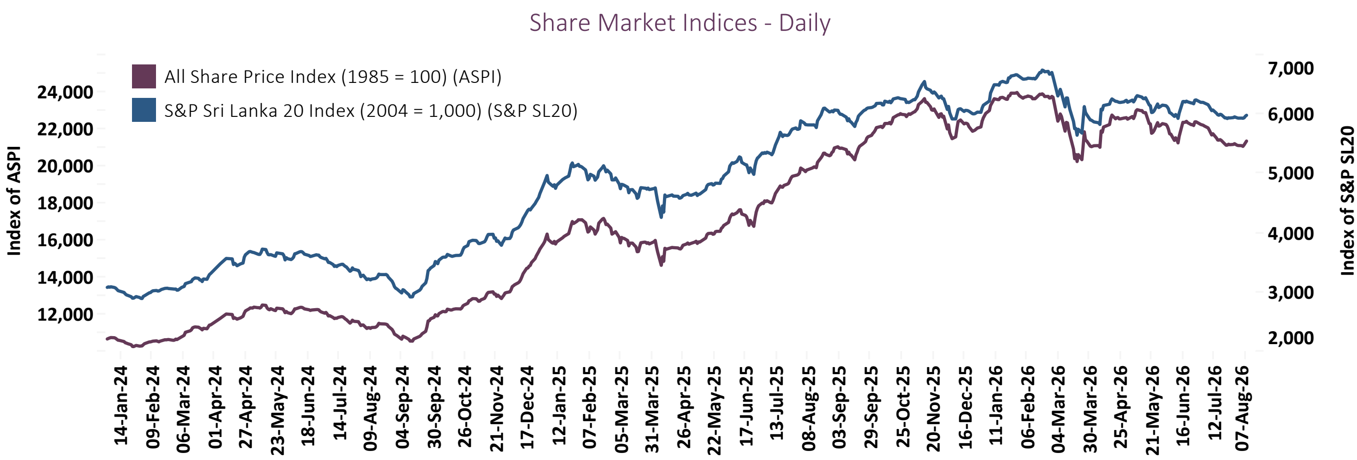
(a) Issued by Licensed Commercial Banks (LCBs)
(b) Provisional
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)
(d) Revised
(e) Year-to-date total





2.8 Share Market

	07-Aug-2025	31-Jul-2026	07-Aug-2026
All Share Price Index (1985 = 100) (ASPI)	19,826.57	21,129.21	21,370.09
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	5,825.39	5,939.98	5,988.16
Daily Turnover (Rs. mn)	3,263.76	4,349.19	1,891.56
Market Capitalisation (Rs.bn)	6,940.23	7,692.45	7,760.49
Foreign Purchases (Rs. mn)	108.27	1,040.48	24.30
Foreign Sales (Rs. mn)	81.25	85.33	40.14
Net Foreign Purchases (Rs. mn)	27.02	955.15	(15.83)



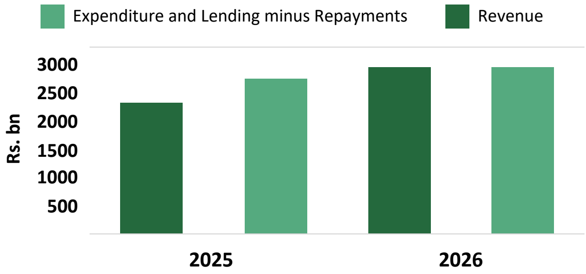
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2025 Jan. - Jun.	2026 Jan. - Jun. (a)
Revenue and Grants	2,325.10	2,956.00
Revenue	2,321.72	2,954.19
Tax Revenue	2,152.09	2,710.55
Non Tax Revenue	169.63	243.64
Grants	3.39	1.81
Expenditure and Lending minus Repayments	2,730.71	2,946.49
Recurrent Expenditure	2,506.83	2,669.89
Capital and Lending minus Repayments	223.88	276.60
Primary Balance	858.99	1,244.09
Overall Budget Balance	(405.60)	9.51

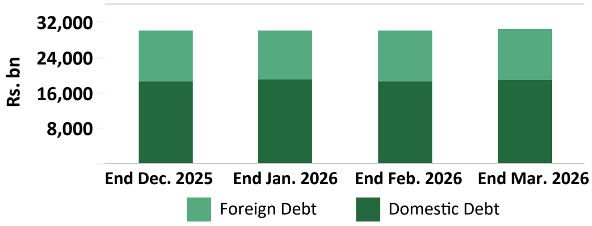
Government Fiscal Operations
January - June



3.2 Outstanding Central Government Debt (Rs. Bn)[b]

Item	End 2025 [a][c]	End Mar. 2026 [a][c]
Total Domestic Debt [d]	18,675.32	18,762.04
of which; Treasury Bills	3,136.29	2,849.49
Treasury Bonds	15,427.75	15,674.56
Total Foreign Debt [e][f]	11,319.36	11,431.14
Total Outstanding Central Government Debt	29,994.69	30,193.18

Central Government Debt
End Dec. 2025 - End Mar. 2026



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

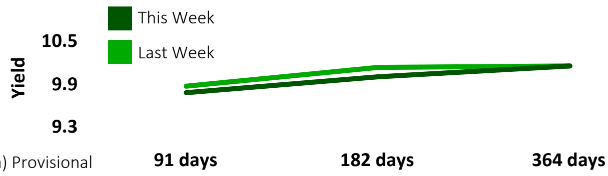
3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 06 August 2026

3.3.1 Treasury Bills and Treasury Bonds

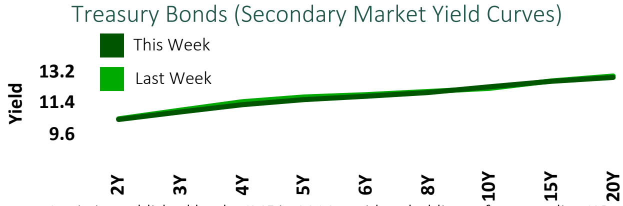
Security	Maturity	Primary Market [g] %		Secondary Market [h] %			
		Last Week	This Week	This Week Buying	This Week Selling	This Week Average	Last Week Average
Treasury Bills	91 Day	9.86	9.77	9.87	9.69	9.78	9.87
	182 Day	10.21	9.99	10.06	9.94	10.00	10.13
	364 Day	10.20	10.19	10.21	10.09	10.15	10.15
Treasury Bonds	< 2 Years	-	-	10.54	10.33	10.44	10.48
	< 3 Years	-	-	10.96	10.77	10.87	10.97
	< 4 Years	11.90	-	11.33	11.22	11.28	11.45
	< 5 Years	-	-	11.64	11.50	11.57	11.72
	< 6 Years	-	-	11.87	11.65	11.76	11.85
	< 8 Years	12.42	-	12.06	11.88	11.97	12.03
	< 10 Years	12.91	-	12.41	12.19	12.30	12.21
	< 12 Years	13.01	-	-	-	-	-
	< 15 Years	-	-	12.75	12.46	12.61	12.63
	< 20 Years	-	-	12.96	12.71	12.83	12.91

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development. Further, IMF Relief Package received under the Rapid Financing Instrument (RFI) for *Cyclone Ditwah* is not included in the foreign debt stock.

(g) Primary market transactions during the week ending 06 August 2026 (h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.51	6.22
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	2.97	2.44
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	4.89	4.49
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	8.65	8.33
	15-May-36	Step-Up Macro-Linked Bonds due 2036	5.54	5.15
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	6.15	5.77
	15-Jun-38	USD Step-Up Bonds due 2038	6.53	6.57

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 06 August 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	2,370,998	2,360,885
Treasury Bonds	16,248,085	16,278,583
of which T-Bills and T-Bonds held by Foreigners	188,822	192,858
Total	18,619,083	18,639,468

Primary Market Activities[a]	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	140,000	140,000
Total Bids Received	293,092	337,404
Amount Accepted	140,000	140,000
Phase II, Non-competitive Allocation		
Amount Raised	14,000	14,000
Treasury Bonds		
Phases I, II and III		
Amount Offered	250,000	-
Total Bids Received	608,249	-
Amount Accepted	250,000	-
Direct Issuance Window		
Amount Raised	-	-

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	79,325	120,450
Repo Transaction (Sales/Purchases)	330,512	430,389
Treasury Bonds		
Outright Transaction (Sales/Purchases)	354,961	658,606
Repo Transaction (Sales/Purchases)	2,020,252	2,315,639

Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development
Bloomberg

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 07 August 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8217	9.29	99.8265	9.04	0.0049
1 Month	99.2219	9.52	99.2380	9.32	0.0161
2 Month	98.4344	9.65	98.4660	9.45	0.0316
3 Month	97.6062	9.81	97.6455	9.65	0.0393
4 Month	96.8584	9.84	96.9013	9.70	0.0429
5 Month	96.0798	9.90	96.1283	9.77	0.0485
6 Month	95.2417	9.99	95.3016	9.86	0.0599
7 Month	94.5455	10.00	94.6016	9.89	0.0561
8 Month	93.7978	10.03	93.8594	9.92	0.0617
9 Month	93.0609	10.05	93.1244	9.95	0.0635
10 Month	92.3278	10.08	92.3999	9.98	0.0721
11 Month	91.6077	10.11	91.6886	10.00	0.0809
12 Month	90.7869	10.15	90.8967	10.02	0.1098

3.6 Two Way Quotes (Treasury Bonds) - 07 August 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.25%2026A	3	15-Dec-26	130	100.4306	9.84	100.4986	9.64	0.0679
11.40%2027A	8	15-Jan-27	161	100.5230	10.08	100.6249	9.84	0.1019
18.00%2027A	5	1-May-27	267	105.3572	10.16	105.5132	9.94	0.1560
11.75%2027A	10	15-Jun-27	312	101.2224	10.18	101.4498	9.90	0.2274
07.80%2027A	7	15-Aug-27	373	97.7247	10.20	97.9862	9.92	0.2615
20.00%2027A	5	15-Sep-27	404	109.8744	10.29	110.0789	10.10	0.2045
10.30%2027A	8	15-Oct-27	434	100.0002	10.27	100.1978	10.09	0.1975
11.25%2027A	10	15-Dec-27	495	101.1302	10.31	101.3594	10.13	0.2292
18.00%2028A	6	15-Jan-28	526	109.8440	10.43	110.0769	10.26	0.2329
10.75%2028B	3	15-Feb-28	557	100.3682	10.48	100.6459	10.28	0.2777
10.75%2028A	10	15-Mar-28	586	100.3360	10.50	100.5827	10.33	0.2467
09.00%2028B	15	1-May-28	633	97.5692	10.55	97.9344	10.31	0.3653
09.00%2028A	15	1-Jul-28	694	97.3173	10.59	97.7109	10.35	0.3936
11.50%2028A	13	1-Sep-28	756	101.4975	10.66	101.9570	10.41	0.4595
11.00%2028A	4	15-Oct-28	800	100.5135	10.71	101.0215	10.45	0.5080
11.50%2028B	5	15-Dec-28	861	101.4477	10.77	101.7823	10.61	0.3346
13.00%2029A	15	1-Jan-29	878	104.4228	10.84	104.8705	10.63	0.4476
13.00%2029B	15	1-May-29	998	104.8758	10.87	105.3067	10.69	0.4309
11.75%2029A	5	15-Jun-29	1,043	102.0949	10.86	102.4916	10.70	0.3967
20.00%2029A	7	15-Jul-29	1,073	122.3047	10.91	122.7833	10.74	0.4786
11.00%2029A	7	15-Sep-29	1,135	100.1041	10.95	100.7351	10.71	0.6310
10.35%2029A	4	15-Oct-29	1,165	98.3005	10.98	98.7087	10.83	0.4082
11.00%2029B	5	15-Dec-29	1,226	99.9546	11.01	100.6133	10.77	0.6587
09.50%2030A	4	1-Mar-30	1,302	95.1448	11.18	95.4864	11.06	0.3416
11.00%2030A	15	15-May-30	1,377	99.1924	11.26	99.5676	11.13	0.3752
09.75%2030A	5	1-Jul-30	1,424	95.1744	11.31	95.5080	11.20	0.3337
10.00%2030A	4	1-Aug-30	1,455	95.7634	11.35	96.0691	11.25	0.3057
11.00%2030B	6	15-Oct-30	1,530	98.6823	11.39	99.0245	11.29	0.3423
11.60%2031A	5	1-Feb-31	1,639	100.3492	11.50	100.8377	11.36	0.4884
11.25%2031A	12	15-Mar-31	1,681	98.9991	11.53	99.4476	11.40	0.4485
18.00%2031A	9	15-May-31	1,742	122.9849	11.58	123.5777	11.44	0.5928
12.00%2031A	10	1-Dec-31	1,942	101.4092	11.63	101.9831	11.48	0.5739
08.00%2032A	20	1-Jan-32	1,973	85.3594	11.73	85.8439	11.60	0.4845
18.00%2032A	10	1-Jul-32	2,155	125.8018	11.80	126.5271	11.65	0.7252
09.00%2032A	20	1-Oct-32	2,247	87.8824	11.82	88.8480	11.58	0.9656
11.50%2032A	8	15-Dec-32	2,322	98.5155	11.83	99.5111	11.60	0.9956
11.20%2033A	15	15-Jan-33	2,353	96.6505	11.96	97.5899	11.74	0.9393
09.00%2033A	20	1-Jun-33	2,490	86.2310	12.01	86.8918	11.85	0.6608
13.25%2033A	20	1-Jul-33	2,520	105.8279	11.98	107.2209	11.69	1.3930
09.00%2033B	20	1-Nov-33	2,643	85.6664	12.01	86.7858	11.76	1.1194
13.25%2034A	20	1-Jan-34	2,704	105.5682	12.08	106.4607	11.91	0.8925
10.75%2034A	8	15-Jun-34	2,869	93.2047	12.11	94.0174	11.94	0.8127
10.25%2034A	15	15-Sep-34	2,961	90.3713	12.15	91.3255	11.95	0.9542
11.70%2034A	8	15-Oct-34	2,991	97.7229	12.14	98.2489	12.03	0.5259
11.50%2035A	20	15-Mar-35	3,142	96.1820	12.22	97.1472	12.04	0.9653
10.70%2035A	10	15-Jun-35	3,234	91.4378	12.31	92.5281	12.09	1.0903
10.85%2036A	12	15-Aug-36	3,661	90.4243	12.55	91.7683	12.30	1.3440
10.75%2037A	12	1-Jul-37	3,981	88.9592	12.64	90.3151	12.39	1.3559
10.50%2039A	20	15-Aug-39	4,756	85.9760	12.73	87.4994	12.46	1.5234
12.00%2041A	25	1-Jan-41	5,261	94.7830	12.80	96.5564	12.52	1.7734
09.00%2043A	30	1-Jun-43	6,142	73.8707	12.82	75.3758	12.54	1.5050
13.50%2044A	30	1-Jan-44	6,356	104.3562	12.86	106.3865	12.58	2.0303
13.50%2044B	30	1-Jun-44	6,508	104.0472	12.91	106.0450	12.63	1.9978
12.50%2045A	30	1-Mar-45	6,781	96.0310	13.07	97.9135	12.79	1.8825

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	220	98.3499	13.01	99.9665	12.00	1.6166
12%9%2028A	5	15-Apr-28	617	97.5946	13.01	99.9854	12.00	2.3908
12.4%7.5%5%2029A	5	15-Mar-29	951	98.1821	13.00	101.1753	12.00	2.9932
12%9%2029A	6	15-May-29	1,012	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,347	97.8415	13.00	101.4468	12.00	3.6053
12%9%2030A	8	15-Jun-30	1,408	96.3089	13.00	99.9678	12.00	3.6589
12%9%2031A	8	15-Jan-31	1,622	96.0119	13.00	99.9577	12.00	3.9458
12.4%7.5%5%2031A	6	15-May-31	1,742	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	2,018	95.5325	13.00	99.9575	12.00	4.4250
12.4%7.5%5%2032A	8	15-Jun-32	2,139	97.2310	13.00	101.8464	12.00	4.6154
12.4%7.5%5%2033A	9	15-Jan-33	2,353	97.0863	13.00	101.9314	12.00	4.8451
12%9%2033A	10	15-Mar-33	2,412	95.1264	10.84	99.9665	14.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,749	96.8626	13.00	102.0927	12.00	5.2301
12%9%2034A	10	15-Apr-34	2,808	94.7825	13.00	99.9854	12.00	5.2029
12.4%7.5%5%2035A	10	15-Mar-35	3,142	96.6787	13.00	102.2434	12.00	5.5647
12%9%2035A	10	15-May-35	3,203	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,539	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,600	94.1685	13.00	99.9678	12.00	5.7993
12%9%2037A	13	15-Jan-37	3,814	94.0232	13.00	99.9577	12.00	5.9345
12.4%7.5%5%2037A	13	15-May-37	3,934	96.3850	13.00	102.5014	12.00	6.1164
12%9%2038A	15	15-Feb-38	4,210	93.7980	13.00	99.9575	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,330	96.2327	13.00	102.5776	12.00	6.3449
1.00%2027A	4	15-Jul-27	342	93.4367	13.00	95.2466	12.00	1.8099
1.00%2029A	6	15-Jul-29	1,073	88.8950	13.00	91.8965	12.00	3.0015
1.00%2031A	8	15-Jul-31	1,803	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,534	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,508	77.0300	13.00	82.0187	12.00	4.9887
0.50%2037A	13	15-Sep-37	4,057	75.6827	13.00	80.8890	12.00	5.2063
0.50%2038A	14	15-Sep-38	4,422	74.9159	13.00	80.2385	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,787	74.2399	13.00	79.6594	12.00	5.4195
0.50%2040A	16	15-Sep-40	5,153	73.6439	13.00	79.1441	12.00	5.5002
0.50%2041A	17	15-Sep-41	5,518	73.1184	13.00	78.6855	12.00	5.5671
0.50%2042A	18	15-Sep-42	5,883	72.6552	13.00	78.2773	12.00	5.6221
0.50%2043A	19	15-Sep-43	6,248	72.2467	13.00	77.9140	12.00	5.6673
01.00%2026A	2	15-Jul-26	-23	96.1743	13.00	97.2382	12.00	1.0639
01.00%2028A	4	15-Jul-28	708	91.0230	13.00	93.4741	12.00	2.4511
01.00%2030A	6	15-Jul-30	1,438	87.0188	13.00	90.4925	12.00	3.4737
01.00%2032A	8	15-Jul-32	2,169	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	2,899	81.4867	13.00	86.2602	12.00	4.7735

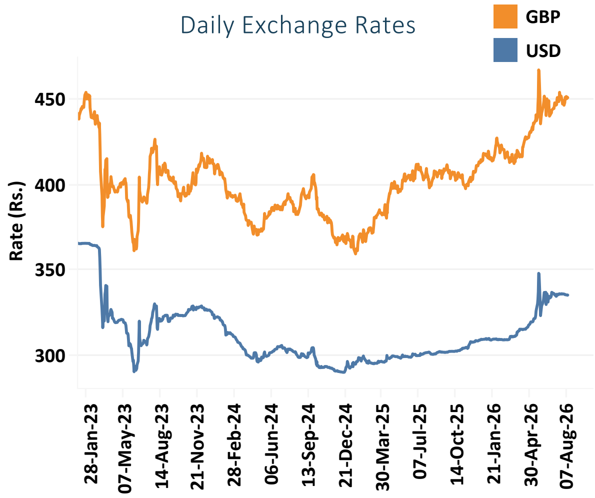
Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit)[a]	07-Aug-26			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	331.02	340.16	335.59	335.77	300.88
GBP	444.03	458.85	451.44	451.66	401.65
Yen	2.08	2.16	2.12	2.09	2.04
EURO	380.08	393.42	386.75	386.52	350.68
INR[b]			3.52	3.51	3.43
SDR as at 06-Aug-26			458.60	457.45	410.35

Central Bank Purchases and Sales (USD mn) [c] [d]	2025 July	2026 June	2026 July
Purchases	72.0	96.3	348.6
Sales	0.0	25.8	0.0



Item	Year Ago	Week Ago	07-Aug-26
Average Daily Interbank Volume (USD mn)	82.28	65.26	71.52
(spot, tom and cash transactions among commercial banks)			
Forward Transactions			
Forward Rates (Rs per USD) [e]			
1 Month	301.53	337.78	337.22
3 Month	302.57	340.85	340.30
Average Daily Interbank Forward Volume (USD mn)	29.88	31.16	44.70
Outstanding Forward Volume (USD mn) as at 06-Aug-26	913.37	713.39	816.37

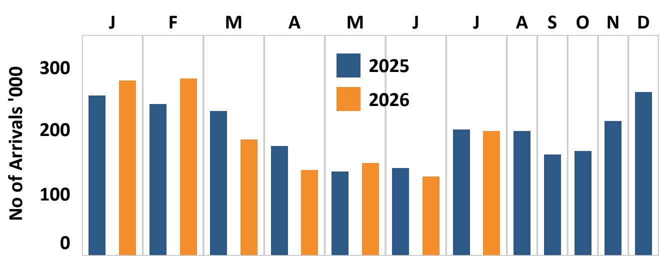
4.2 Tourism & Workers' Remittances

		2025 July	2026 [f] July	2025 Jan - Jul	2026 [f] Jan - Jul	Y-o-Y % Change
Tourist Arrivals	Number	200,244	196,845	1,368,288	1,343,418	(1.8)

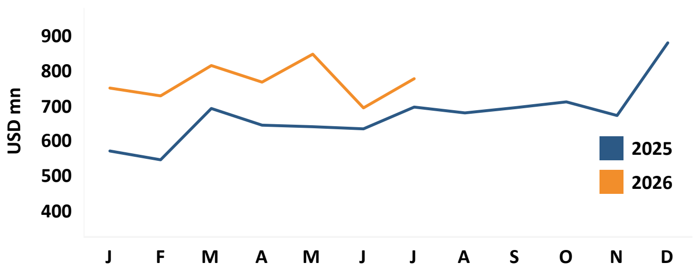
		2025 June	2026 [f] June	2025 Jan - Jun	2026 [f] Jan - Jun	Y-o-Y % Change
Earnings from Tourism	USD mn	169.5	151.1 [g]	1,712.6	1,511.1 [g]	(11.8)
	Rs bn	50.8	50.5 [g]	509.1	475.6 [g]	(6.6)

		2025 July	2026 [f] July	2025 Jan - Jul	2026 [f] Jan - Jul	Y-o-Y % Change
Workers' Remittances (Inflows)[h]	USD mn	697.3	777.6	4,435.2	5,382.4	21.4
	Rs bn	210.0	261.3	1,323.2	1,724.2	30.3

Tourist Arrivals



Workers' Remittances - Inflows



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)
(b) Central Bank middle exchange rate
(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.
(d) The Central Bank foreign exchange intervention data are based on value date.
(e) Weekly average based on actual transactions.
(f) Provisional
(g) The Sri Lanka Tourism Development Authority has revised the methodology of compiling monthly earnings from tourism estimates in May 2026 to enhance the accuracy and representativeness of such estimates incorporating country-specific data on tourist arrivals, average daily expenditure, and average duration of stay.
(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

Sources: Sri Lanka Tourism Development Authority (SLTDA)
Central Bank of Sri Lanka

4.3 Official Reserve Assets as at end July 2026[a] (USD Mn)

Official Reserve Assets [b]	6,591
Foreign Currency Reserves	6,359
Reserve position in the IMF	4
SDRs	37
Gold	192
Other Reserve Assets	0

4.4 International Reserves & Foreign Currency Liquidity as at end June 2026 [a] (USD Mn)

Official Reserve Assets [b]	6,458
Foreign Currency Reserves	6,263
(a) Securities	3,378
(b) Total currency and deposits with	2,885
(i) other national central banks, BIS and IMF	2,195
(ii) banks headquartered inside the reporting country of which located abroad	1
(iii) banks headquartered outside the reporting country	689
Reserve position in the IMF	4
SDRs	1
Gold	191
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets [c] (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits [d]	**(2,183)**	**(80)**	**(301)**	**(1,802)**
outflows (-) Principal	(1,281)	(50)	(112)	(1,120)
outflows (-) Interest	(902)	(30)	(189)	(682)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	**(3,770)**	**(396)**	**(859)**	**(2,515)**
Short positions (–) [e]	(3,770)	(396)	(859)	(2,515)
Long positions (+)				
3. Other	**(3)**	**(3)**		
inflows related to reverse repos (+)				
outflows related to repos (–)				
other accounts payable (–)	(3)	(3)		

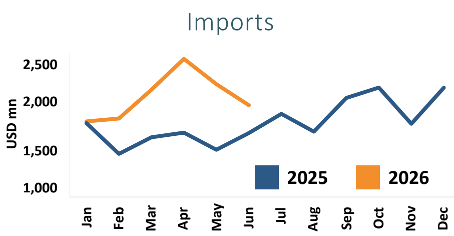
(a) Provisional
(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.
(c) This mainly includes the predetermined outflows.
(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.
(e) A major share of SWAP outstanding will be rolled over.

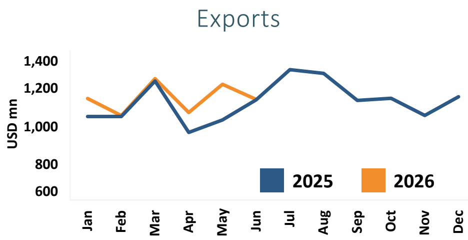
4.5 External Trade [(a)]

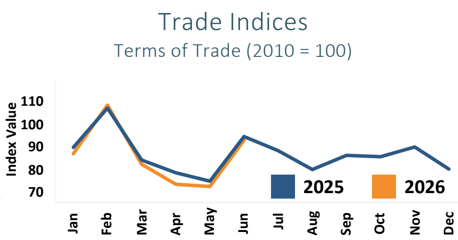
Item	Jan - June (USD mn) 2025	Jan - June (USD mn) 2026 [(b)]	% Change	Jan - June (Rs. mn) 2025	Jan - June (Rs. mn) 2026 [(b)]	% Change
Exports	6,492.1	6,903.0	6.3	1,933,028.8	2,194,439.4	13.5
Agricultural	1,427.5	1,450.4	1.6	425,127.8	460,873.8	8.4
Industrial	5,044.5	5,424.4	7.5	1,501,927.4	1,724,638.3	14.8
Food, Beverages & Tobacco	407.6	461.0	13.1	121,403.7	146,360.4	20.6
Textiles and Garments	2,605.8	2,451.0	(5.9)	775,773.8	778,712.0	0.4
Petroleum Products	465.3	720.8	54.9	138,479.4	229,772.2	65.9
Leather, Rubber Products, etc.	483.3	506.2	4.7	143,875.1	161,100.7	12.0
Other	1,082.5	1,285.4	18.7	322,395.4	408,693.1	26.8
Mineral	10.1	18.2	79.6	3,013.4	5,729.5	90.1
Unclassified	10.0	10.1	1.4	2,960.2	3,197.9	8.0
Imports	9,762.2	12,392.3	26.9	2,906,930.5	3,940,617.7	35.6
Consumer Goods	2,315.5	3,036.5	31.1	689,695.2	965,280.3	40.0
Intermediate Goods	5,575.6	7,058.7	26.6	1,660,091.5	2,244,942.8	35.2
Investment Goods	1,862.6	2,284.0	22.6	554,626.4	726,142.3	30.9
Unclassified	8.5	13.1	54.4	2,517.6	4,252.3	68.9
Trade Balance	(3,270.1)	(5,489.3)		(973,901.7)	(1,746,178.3)	

4.6 Trade Indices (2010 = 100)[(a)(b)(c)]

Item	Year Ago	Month Ago	2026 June
Total Exports			
Value	158.9	170.4	159.2
Quantity	186.3	205.2	176.6
Unit Value	85.3	83.0	90.2
Total Imports			
Value	150.5	196.2	176.5
Quantity	167.5	172.0	182.6
Unit Value	89.9	114.1	96.7
Terms of Trade	94.9	72.8	93.3

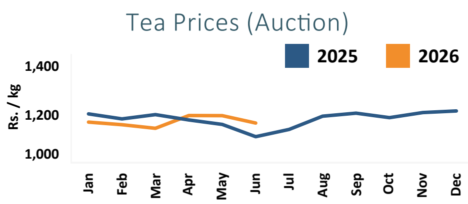


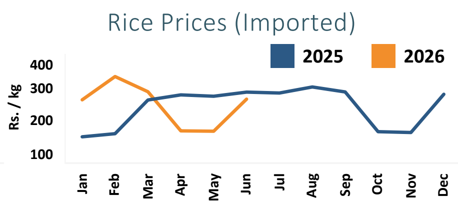


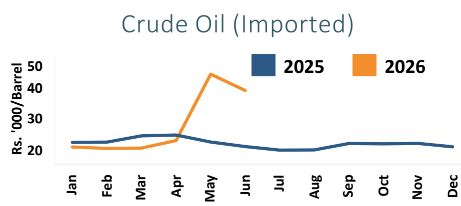


4.7 Commodity Prices

	USD June 2025	USD June 2026 [(b)]	USD % Change	LKR June 2025	LKR June 2026 [(b)]	LKR % Change
Colombo Tea Auctions						
Tea Prices (per kg)	3.71	3.50	(5.7)	1,113.82	1,169.94	5.0
Imports (CIF)						
Rice (per MT)	962.57	799.99	(16.9)	288,677.24	267,538.94	(7.3)
Sugar (per MT)	559.77	521.80	(6.8)	167,875.34	174,505.10	3.9
Wheat (per MT)	319.79	337.24	5.5	95,904.18	112,781.42	17.6
Crude Oil (per barrel)	70.79	117.14	65.5	21,229.46	39,174.45	84.5







(a) Values in some tables have been rounded off to the nearest final digit.
(b) Provisional
(c) In USD Terms