WEEKLY ECONOMIC INDICATORS

31 July 2026

Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

The Colombo Consumer Price Index (CCPI, 2021=100) based headline inflation increased to 7.3 per cent in July 2026 from 6.8 per cent in June 2026. Food and non-food inflation recorded 6.3 per cent and 7.8 per cent, respectively. Meanwhile, the CCPI based core inflation accelerated to 4.4 per cent in July 2026 from 4.0 per cent in June 2026.

In June 2026, Purchasing Managers' Index (PMI) for Construction Industry, as reflected by the Total Activity Index, expanded on a month-on-month basis.

At the beginning of the period from 27 to 31 July 2026, crude oil prices followed a declining trend amidst hopes for a diplomatic resolution to the US–Iran conflict and the normalisation of shipping through the Strait of Hormuz. However, prices rebounded following renewed US strikes against Iran before easing towards the end of the period on optimism over a proposed Saudi Arabia-led maritime coalition in the Red Sea to safeguard navigation. Overall, by the end of the period, Brent and WTI crude oil prices decreased by US dollars 12.18 and US dollars 9.88 per barrel, respectively, compared to a week ago.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 31 July 2026 increased by 21 bps to 10.67 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) increased to 9.01 per cent on 31 July 2026 compared to 9.00 per cent at the end of last week.

The reserve money decreased compared to the previous week, mainly due to the decrease in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs. 183.34 bn by 31 July 2026, compared to a surplus of Rs. 163.07 bn by the end of last week.

By 31 July 2026, the All-Share Price Index (ASPI) decreased by 0.21 per cent to 21,129.21 points and the S&P SL 20 Index decreased by 0.04 per cent to 5,939.98 points, compared to the index values of last week.

Fiscal Sector

During the week, Treasury Bill yields remained broadly stable in both primary and secondary markets, while Treasury Bond yields also remained broadly stable in the secondary market.

The rupee value of Treasury Bills and Treasury Bonds held by foreign investors increased by approximately 3.5 per cent in the reporting week compared to the previous week.

In the reporting week, the auction for Treasury Bills experienced an oversubscription rate of approximately 2.1 times and Treasury Bonds experienced an oversubscription rate of approximately 2.4 times.

The total volume of secondary market transactions in Treasury Bills and Treasury Bonds decreased by approximately 21.4 per cent in the reporting week compared to the week before.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 7.8 per cent as of 31 July 2026.

The gross official reserves were provisionally estimated at US dollars 6,458 mn as at end June 2026. This includes proceeds from the People's Bank of China (PBOC) swap arrangement.

The merchandise trade deficit widened to US dollars 5,489 mn during the first half of 2026, compared to US dollars 3,270 mn recorded in the corresponding period of 2025.

Export earnings increased by 6.3 per cent (year-on-year) to US dollars 6,903 mn, while Import expenditure increased by 26.9 per cent (year-on-year) to US dollars 12,392 mn during the first half of 2026, compared to the first half of 2025.

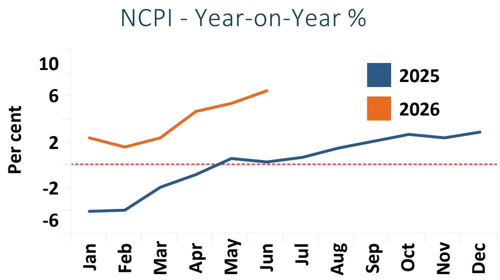
The terms of trade deteriorated by 1.7 per cent (year-on-year) to 93.3 index points in June 2026, as the increase in import prices exceeded the increase in the export prices.

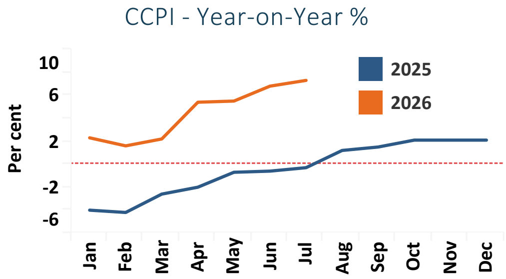
REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2025	2026	
	June	May	June
National Consumer Price Index (NCPI) - Headline	208.7	218.8	222.3
Monthly Change %	0.6	1.2	1.6
Annual Average Change %	(0.9)	2.4	2.9
Year-on-Year Change %	0.3	5.4	6.5
National Consumer Price Index (NCPI) - Core	194.8	203.0	204.6
Annual Average Change %	0.9	2.3	2.7
Year-on-Year Change %	0.6	4.5	5.0

CCPI (2021=100)	2025	2026	
	July	June	July
Colombo Consumer Price Index (CCPI) - Headline	194.1	207.7	208.2
Monthly Change %	(0.2)	2.1	0.2
Annual Average Change %	(1.6)	2.7	3.3
Year-on-Year Change %	(0.3)	6.8	7.3
Colombo Consumer Price Index (CCPI) - Core	180.8	187.3	188.8
Annual Average Change %	1.9	2.6	2.9
Year-on-Year Change %	1.6	4.0	4.4





Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	236.20	245.00	242.60	242.00	244.00	250.00	249.00	250.00
Kekulu (Red)	203.00	171.20	175.00	175.00	220.00	197.00	196.20	197.00
Beans	570.00	450.00	230.00	275.00	620.00	500.00	280.00	325.00
Cabbage	142.00	100.00	138.00	105.00	192.00	150.00	188.00	155.00
Carrot	290.00	250.00	220.00	262.50	340.00	300.00	270.00	312.50
Tomato	120.00	620.00	380.00	337.50	170.00	680.00	430.00	387.50
Pumpkin	80.00	120.00	152.00	155.00	120.00	170.00	196.00	200.00
Snake Gourd	152.00	320.00	274.00	225.00	202.00	370.00	324.00	275.00
Brinjal	300.00	200.00	380.00	387.50	350.00	250.00	430.00	437.50
Green Chilli	230.00	640.00	1,160.00	1,150.00	280.00	730.00	1,260.00	1,287.50
Lime	176.00	420.00	242.00	250.00	226.00	470.00	350.00	350.00
Red Onion (Local)	274.20	360.80	287.60	307.00	295.00	n.a.	348.40	373.00
Big Onion (Imported)	95.80	158.20	177.20	206.75	134.00	199.80	203.80	248.25
Potato (Local)	331.80	286.80	328.20	333.25	400.00	343.60	388.00	401.25
Dried Chilli (Imported)	525.00	1,034.40	1,076.80	1,064.00	600.00	1,099.40	1,167.00	1,162.75
Red Dhal	245.00	231.20	228.60	226.25	270.00	250.60	247.00	247.25
Egg White (Each)	28.20	34.70	39.70	41.04	28.70	36.57	41.13	42.12
Coconut (Each)	163.00	119.00	123.00	129.00	175.00	151.60	154.60	157.50

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	233.80	246.60	241.00	240.50
Kekulu (White)	198.20	192.60	184.60	190.50
Kekulu (Red)	194.80	187.00	179.80	177.50
Nadu	207.80	203.00	194.60	192.25

n.a. - not available

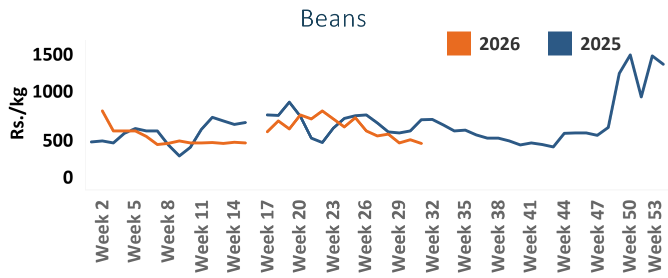
1.2.3 Dambulla Market

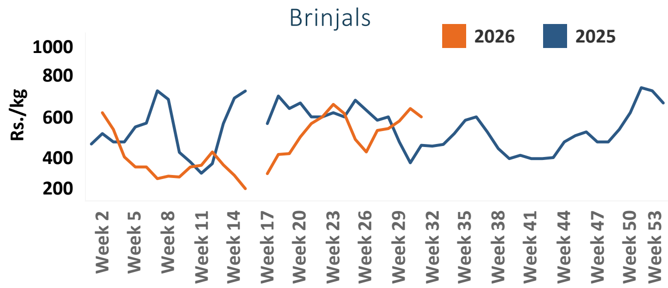
Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	235.00	235.00
Kekulu (Red)	179.00	179.00
Beans	252.00	313.75
Cabbage	121.00	125.00
Carrot	230.00	238.75
Tomato	315.00	253.75
Pumpkin	145.00	108.75
Snake Gourd	151.00	151.25
Brinjal	268.00	257.50
Ash Plantain	121.00	126.25
Red Onion (Local)	257.00	250.00
Red Onion (Imported)	246.00	255.00
Big Onion (Imported)	176.40	180.00
Potato (Local)	274.00	272.50
Potato (Imported)	169.00	150.25
Dried Chilli (Imported)	1,075.00	1,075.00
Coconut (Each)	107.00	107.00

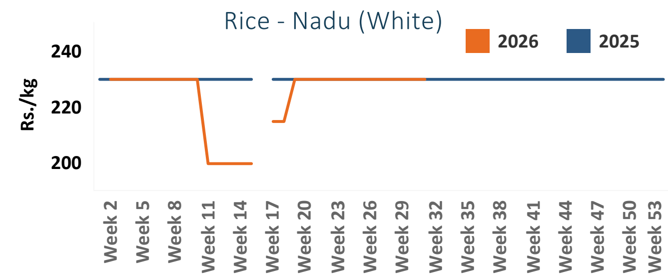
1.2.4 Narahenpita Economic Centre

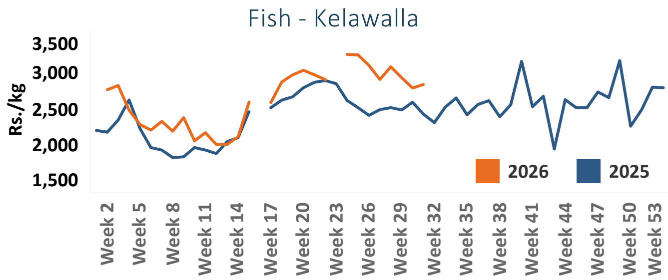
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	186.00	190.00
Beans	512.00	475.00
Cabbage	324.00	330.00
Carrot	400.00	400.00
Tomato	476.00	480.00
Pumpkin	236.00	245.00
Snake gourd	368.00	400.00
Brinjal	640.00	600.00
Green Chilli	1,520.00	1,600.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	220.00	240.00
Potato (Local)	350.00	350.00
Potato (Imported)	220.00	235.00
Dried Chilli (Imported)	1,240.00	1,240.00
Red Dhal	260.00	260.00
Sugar White	220.00	220.00
Egg White (Each)	44.00	44.50
Coconut (Each)	180.00	180.00

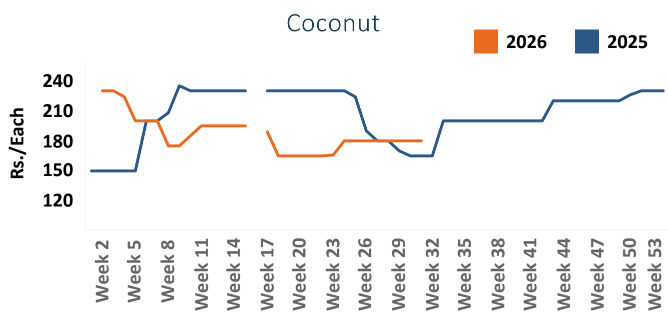
Narahenpita Economic Centre - Retail Prices











1.2.5 Fish Markets

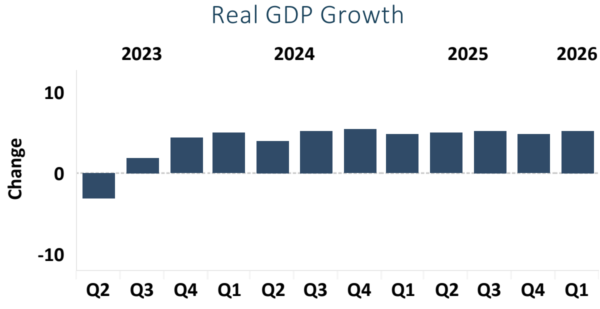
	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,730.00	1,700.00	1,300.00	1,350.00	1,976.00	2,095.00	2,796.00	2,845.00
Balaya	1,100.00	1,100.00	930.00	1,200.00	1,176.67	1,453.33	1,420.00	1,120.00
Salaya	775.00	725.00	744.00	682.50	936.00	882.50	880.00	855.00
Hurulla	1,200.00	1,150.00	1,180.00	1,180.00	1,492.00	1,455.00	n.a.	1,480.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2024 [(a)(b)]	2025 [(b)]	2025 Q1 [(a)(b)]	2026 Q1 [(b)]
Agriculture	0.6	1.4	(1.3)	1.1
Industry	11.1	7.8	9.8	7.2
Services	2.4	3.3	2.7	3.4
Taxes less subsidies on products	10.9	12.3	8.6	14.8
GDP	5.0	5.0	4.7	5.1

(a) Revised
(b) Provisional

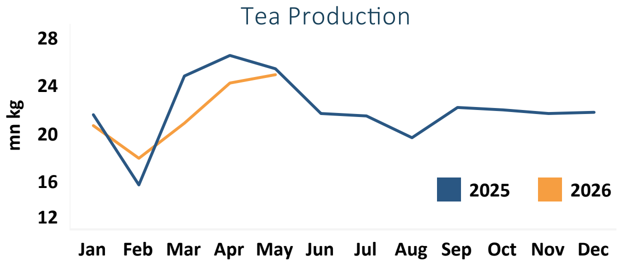


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	May		% Change
	2025 [(a)]	2026 [(a)]	
Tea (mn kg)	25.4	24.9	(2.1)
Rubber (mn kg)	5.0	3.9	(22.7)
	March - April [(b)]		
	2025 [(a)]	2026 [(a)]	
Coconut (mn nuts)	461.6	666.0	

(a) Provisional
(b) Data for 2025 and 2026 have been obtained from the Coconut Development Authority and Coconut Research Institute, respectively.

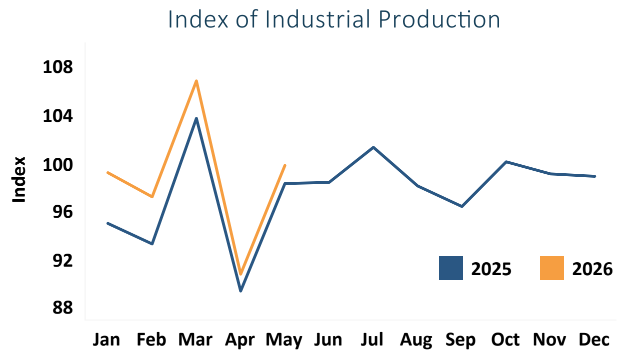


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority
Coconut Research Institute

1.5 Index of Industrial Production (IIP) (2015 = 100) [(a)]

Item	May		% Change
	2025 [(b)]	2026 [(c)]	
Index of Industrial Production	98.4	99.9	1.6
Food Products	111.3	111.3	0.1
Wearing Apparels	85.7	90.7	5.8
Other non-metallic mineral products	105.7	123.4	16.7
Coke and refined petroleum products	110.9	101.7	(8.3)
Rubber and plastic products	81.0	72.5	(10.6)
Chemicals and chemical products	77.3	79.9	3.3
Beverages	121.5	110.6	(8.9)

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



Source: Department of Census and Statistics

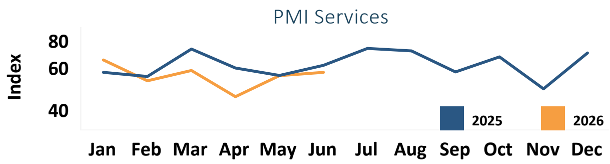
1.6 Purchasing Managers' Index (PMI)[(a)]

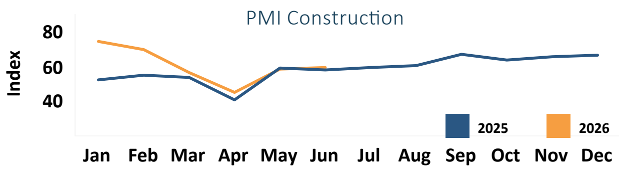
PMI Manufacturing	2025		2026	
	May	Jun	May	Jun
Index	55.5	51.9	56.6	53.0

PMI Services	2025		2026	
	May	Jun	May	Jun
Business Activity Index	57.0	61.9	56.9	58.5

PMI Construction	2025		2026	
	May	Jun	May	Jun
Total Activity Index	59.7	58.6	59.1	60.0

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.



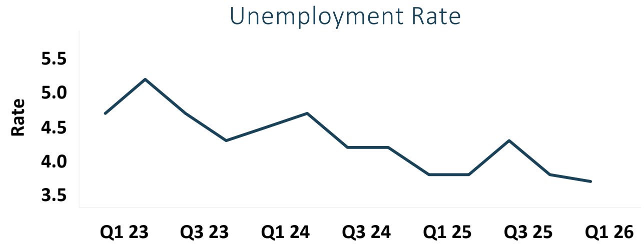


1.7 Employment [a]

Item	2025 [b]	2025 Q1	2026 Q1
Labour Force Participation Rate	49.4	49.7	49.2
Unemployment Rate	3.9	3.8	3.7

Employed Persons by Sectors [c] (as a % of Total Employment)

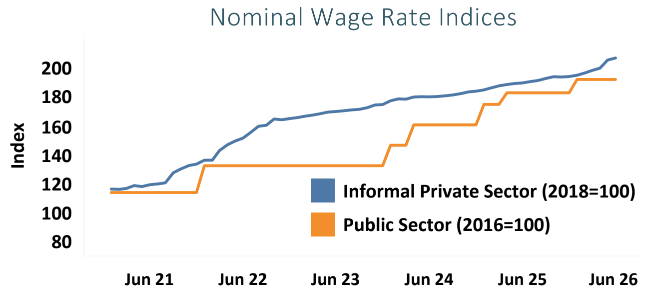
	2025	2025 Q1	2026 Q1
Agriculture	23.9	23.4	23.7
Industry	26.2	26.2	25.9
Services	49.8	50.3	50.4



Source: Department of Census and Statistics

1.8 Wage Rate Indices

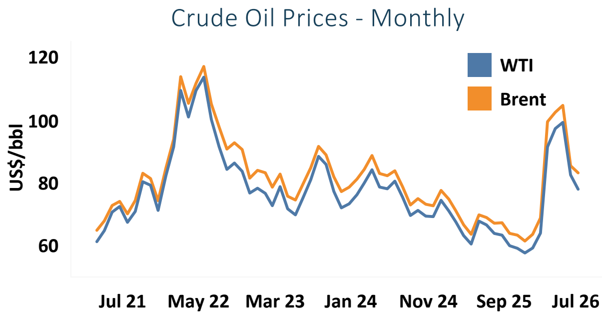
Item	2025 June	2026 June	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	183.4	192.6	5.0
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	190.2	207.4	9.0
Agriculture	191.8	207.6	8.2
Industry	189.5	209.5	10.6
Services	190.1	201.8	6.2

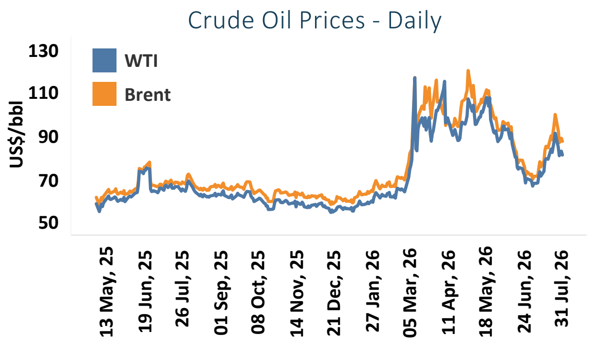


1.9 Average Crude Oil Prices

Month	2025 Futures Prices (US$/bbl) Brent (Benchmark Price)	2025 Futures Prices (US$/bbl) WTI (Benchmark Price)	2025 CPC Import Prices (DAP) (US$/bbl)[d][e]	2026 Futures Prices (US$/bbl) Brent (Benchmark Price)	2026 Futures Prices (US$/bbl) WTI (Benchmark Price)	2026 CPC Import Prices (DAP) (US$/bbl)[d][e]
January	77.90	74.77	76.14	63.96	59.60	68.11
February	75.12	71.37	76.32	69.16	64.33	66.67
March	71.41	67.88	83.33	99.74	91.72	66.48
April	66.96	63.54	83.47	102.73	97.55	73.19
May	63.96	60.86	75.75	104.92	99.51	136.66
June	70.13	68.14	70.79	85.74	82.81	117.14
July	69.29	66.94	66.70	83.48	78.28	
August	67.47	64.23	66.84			
September	67.63	63.69	73.51			
October	64.25	60.33	72.86			
November	63.69	59.51	72.59			
December	61.81	58.02	68.40			
Annual Avg.	**68.25**	**64.90**	**73.22**			

Date	2025		2026	
24-Jul	68.69	65.45	100.18	91.68
25-Jul	69.61	66.43	-	-
26-Jul	-	-	-	-
27-Jul	-	-	92.84	85.33
28-Jul	68.68	65.36	87.39	81.50
29-Jul	70.08	66.71	-	-
30-Jul	72.62	69.20	89.42	83.55
31-Jul	73.15	70.03	88.00	81.80

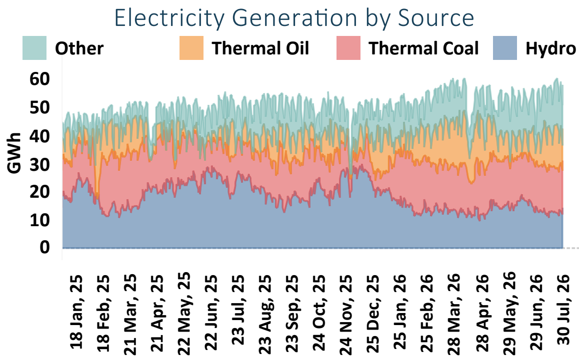




Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	27-Jul-26	28-Jul-26	29-Jul-26	30-Jul-26
Peak Demand (MW)	3,017.00	2,898.00	2,486.20	2,938.00
Total Energy (GWh)	58.77	58.93	50.68	57.56
Hydro (GWh)	13.26	13.03	12.13	14.24
Thermal Coal (GWh)	16.79	17.15	15.08	16.64
Thermal Oil (GWh)	12.60	13.35	8.92	11.53
Wind (GWh)	3.83	4.22	3.09	4.09
Solar (GWh)	11.98	10.95	11.17	10.78
Biomass (GWh)	0.30	0.25	0.28	0.29



Source: : National System Operator (Pvt) Ltd

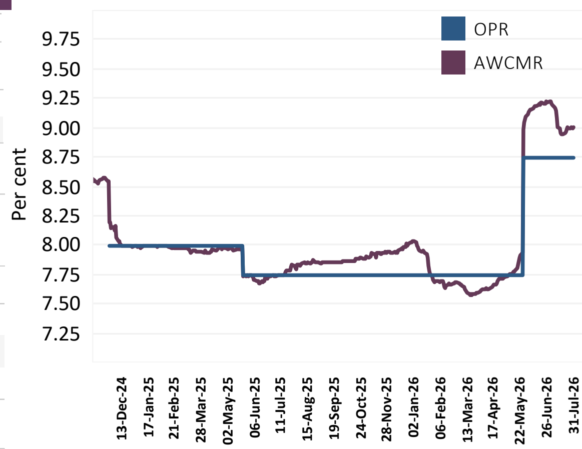
(a) The household population aged 15 and above
(b) Average of four quarters
(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4
(d) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight/ premium charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis.
(e) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) [a]	7.75	8.75	8.75
Standing Facility Rates [a]			
Standing Deposit Facility Rate (SDFR)	7.25	8.25	8.25
Standing Lending Facility Rate (SLFR)	8.25	9.25	9.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	7.80	9.00	9.01
Treasury Bill Yields (Primary Market) [b]			
91 Day	7.62	9.95	9.86
182 Day	7.91	10.24	10.21
364 Day	8.03	10.20	10.20
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.07	10.46	10.67

OPR and AWCMR



	June 2025	May 2026	June 2026
Savings Deposits	0.25 - 9.00	0.50 - 9.00	0.50 - 9.00
One Year Fixed Deposits	2.50 - 12.00	2.50 - 12.00	2.50 - 12.00
Average Weighted Deposit Rate (AWDR)	6.93	6.95	7.20
Average Weighted Fixed Deposit Rate (AWFDR)	8.52	8.66	8.98
Average Weighted New Deposit Rate (AWNDR)	6.26	6.96	8.20
Average Weighted New Fixed Deposit Rate (AWNFDR)	6.85	7.35	8.85
Average Weighted Lending Rate (AWLR)	11.56	11.97	12.16
Average Weighted New Lending Rate (AWNLR)	10.28	11.59	12.13
Average Weighted SME Rate (AWSR)	11.82	11.91	12.34
Average Weighted New SME Rate (AWNSR)	10.81	11.95	12.61

National Savings Bank (NSB)	June 2025	May 2026	June 2026
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	6.75	7.25	7.25

Treasury Bond Auction [b] (30 July 2026)	Date of Maturity			
	01-Feb-2031	15-Oct-2034	15-Aug-2036	01-Jul-2037
Coupon Rate	11.60	11.70	10.85	10.75
Weighted Average Yield	11.90	12.42	12.91	13.01

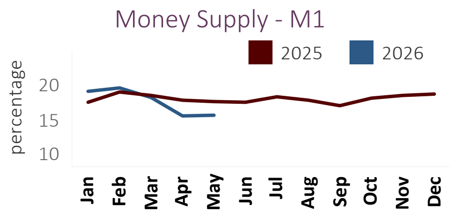
Bank wise Average Weighted Prime Lending Rate

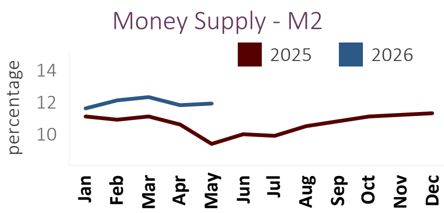
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	10.66	10.73	Cargills Bank	12.80	12.96
People's Bank	10.32	10.27	HSBC	10.23	10.11
Hatton National Bank	10.55	10.70	Standard Chartered Bank	10.07	10.10
Commercial Bank of Ceylon	10.56	10.67	Citi Bank [c]	8.25	8.25
Sampath Bank	11.03	10.97	Deutsche Bank	9.72	9.61
Seylan Bank	10.90	10.99	Habib Bank	10.34	10.26
Union Bank of Colombo	12.37	11.61	Indian Bank	12.59	12.09
Pan Asia Banking Corporation	12.12	11.89	Indian Overseas Bank [c]	10.34	10.34
Nations Trust Bank	10.69	10.88	MCB Bank [c]	11.32	11.32
DFCC Bank	11.16	11.13	State Bank of India	9.56	11.27
NDB Bank	11.72	12.00	Public Bank	11.53	10.46
Amana Bank	11.92	12.41	Bank of China [c]	10.34	10.34

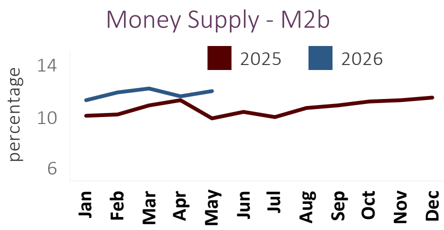
(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.
(b) Rates are sourced from the Public Debt Management Office (PDMO)
(c) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

	Rs. bn			Annual Change (%)		
	May 2025	Apr 2026	May 2026 (a)	May 2025	Apr 2026	May 2026 (a)
Reserve Money	1,651.1	1,939.2	1,917.6	18.3	15.6	16.1
M1	2,038.6	2,367.2	2,358.1	17.7	15.6	15.7
M2	13,165.6	14,671.8	14,730.6	9.4	11.8	11.9
M2b	14,965.5	16,660.4	16,761.4	9.9	11.6	12.0
Net Foreign Assets of the Banking System (b)	945.5	1,413.5	1,209.4	906.5	42.9	27.9
Monetary Authorities	461.5	946.5	792.3	286.1	118.6	71.7
Commercial Banks	484.0	467.0	417.1	41.5	(16.1)	(13.8)
Domestic Banking Units (DBUs)	(256.8)	(530.0)	(491.7)	-4.8	(226.3)	(91.5)
Offshore Banking Units (OBUs)	740.8	997.0	908.8	26.2	38.7	22.7
Net Domestic Assets of the Banking System (b)	14,020.0	15,246.9	15,552.0	3.7	9.4	10.9
Net Credit to the Government	8,449.2	8,148.7	8,159.4	3.6	(2.7)	(3.4)
Central Bank	1,872.6	1,724.6	1,791.2	0.5	(1.4)	(4.3)
Commercial Banks	6,576.6	6,424.1	6,368.2	4.5	(3.1)	(3.2)
DBUs	6,507.6	6,334.8	6,276.2	6.1	(3.4)	(3.6)
OBUs	69.0	89.3	92.0	(56.4)	29.4	33.3
Credit to Public Corporations/SOBEs	638.0	492.7	493.5	(9.0)	(24.7)	(22.6)
DBUs	585.4	411.4	418.2	(9.6)	(31.6)	(28.6)
OBUs	52.6	81.3	75.3	(1.6)	55.0	43.2
Credit to the Private Sector	8,634.6	10,798.1	11,036.2	16.1	27.0	27.8
DBUs	8,045.6	10,238.4	10,472.5	16.5	29.1	30.2
OBUs	588.9	559.6	563.8	10.3	(2.2)	(4.3)
Other Items (Net)	(3,701.8)	(4,192.5)	(4,137.1)	(33.5)	(16.7)	(11.8)



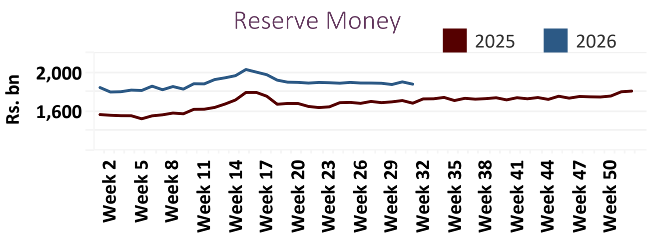


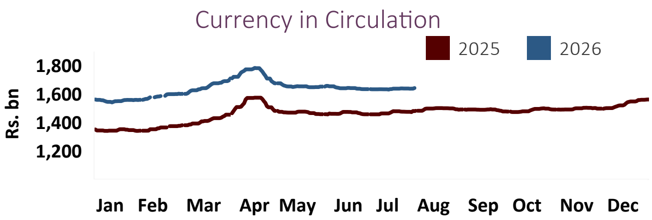


2.3 Reserve Money and Currency in Circulation

	23-Jul-2026	30-Jul-2026
Reserve Money (Rs. Mn)	1,906,463.14	1,883,104.13

	24-Jul-2026	31-Jul-2026
Currency in Circulation (Rs. Mn)	1,645,994.36	1,649,424.02





2.4 Money Market Activity (Overnight)

Call Money Market	27-Jul-2026	28-Jul-2026	30-Jul-2026	31-Jul-2026
AWCMR	9.00	9.01	9.00	9.01
Gross Volume (Rs. bn)	26.15	33.15	24.85	39.22

Repo Market	27-Jul-2026	28-Jul-2026	30-Jul-2026	31-Jul-2026
Weighted Average Rate (% p.a.)	9.03	9.04	9.04	9.03
Gross Volume (Rs. bn)	97.45	75.43	90.00	65.90

2.5 CBSL Securities Portfolio

	27-Jul-2026	28-Jul-2026	30-Jul-2026	31-Jul-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,498.1	2,498.1	2,498.1	2,498.1
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,487.0	1,491.7	1,485.2	1,483.8

(a) Provisional
(b) In relation to M2b

2.6 Open Market Operations

Item	27.07.2026	28.07.2026		30.07.2026	31.07.2026	
Short-Term Auction						
Repo Amount Offered (Rs. bn)	60.00	60.00	20.00	60.00	60.00	20.00
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-
Tenure (No. of Days)	1	2	3	1	3	5
Bids Received (Rs. bn)	62.00	78.50	20.00	75.50	62.35	20.00
Amount Accepted (Rs. bn)	60.00	60.00	20.00	60.00	60.00	20.00
Minimum Accepted Rate (% p.a.)	8.73	8.70	8.75	8.68	8.65	8.75
Maximum Accepted Rate (% p.a.)	8.75	8.75	8.75	8.68	8.75	8.75
Weighted Average Yield Rate (% p.a.)	8.73	8.72	8.75	8.68	8.67	8.75
Outright Auctions						
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-
Long Term Auction						
Repo Amount Offered (Rs. bn)	-	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-
Liquidity Support Facility Auction						
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-
Standing Facility						
Standing Deposit Facility (Rs. bn)	93.80	105.96		115.00	103.34	
Standing Lending Facility (Rs. bn)	0.00	0.00		0.00	0.00	
Total Overnight Market Liquidity (Rs. bn)	**153.80**	**185.96**		**175.00**	**183.34**	
Total Outstanding Market Liquidity (Rs. bn)[(a)]	**173.80**	**185.96**		**195.00**	**183.34**	

[(a)] *Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.*

2.7 Credit Cards and Commerical Paper Issues

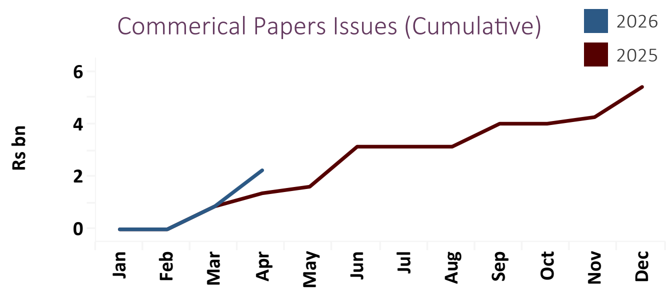
2.7.1 Credit Cards [a]

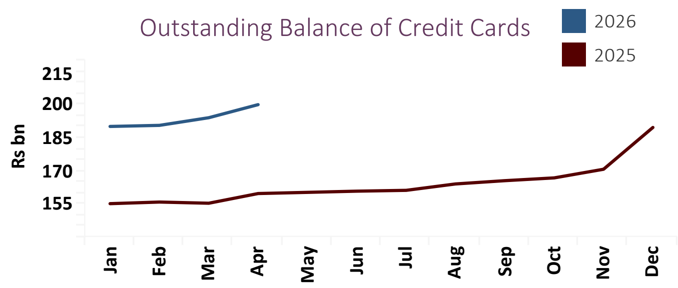
	December 2025	March 2026	April 2026 [b]
Total Number of Active Cards	2,166,186	2,215,853	2,228,852
Local (accepted only locally)	8,915	8,601	8,532
Global (accepted globally)	2,157,271	2,207,252	2,220,320
Outstanding balance (Rs.mn) - Credit Cards	189,706	194,105	200,019
Local (accepted only locally)	39,492	39,412	40,228
Global (accepted globally)	150,214	154,693	159,791

2.7.2 Commercial Paper Issues [c]

	December 2025	March 2026	April 2026 [b] [d]
Total Issues - Cumulative[e] (Rs. bn)	5.4	0.9	2.3
Outstanding (as at end of the period) (Rs. bn)	1.4	2.3	2.8

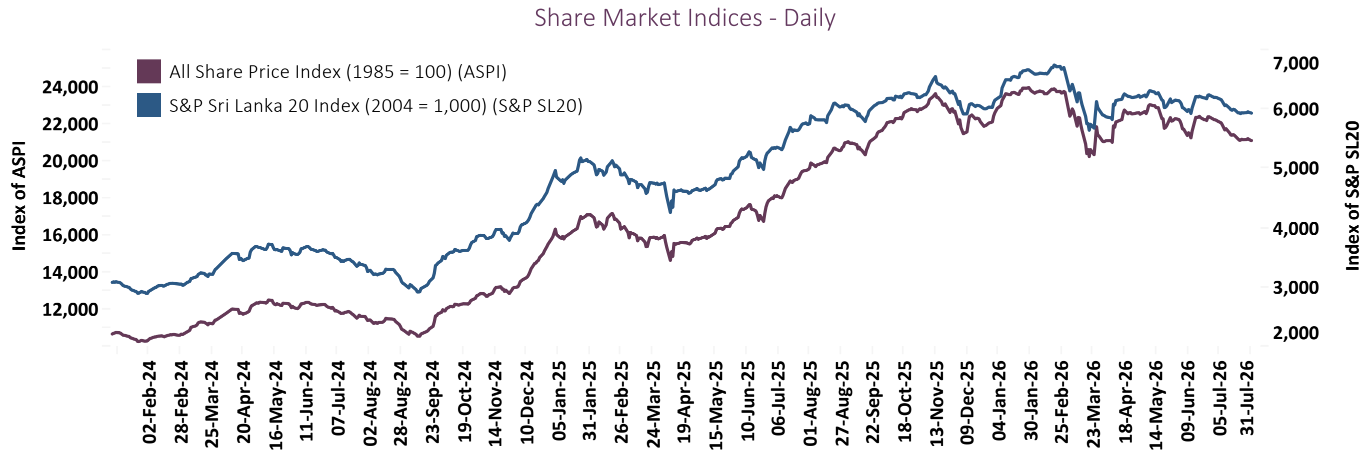
(a) Issued by Licensed Commercial Banks (LCBs)
(b) Provisional
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)
(d) Revised
(e) Year-to-date total





2.8 Share Market

	31-Jul-2025	24-Jul-2026	31-Jul-2026
All Share Price Index (1985 = 100) (ASPI)	19,642.48	21,172.74	21,129.21
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	5,762.17	5,942.56	5,939.98
Daily Turnover (Rs. mn)	5,663.19	2,450.03	4,349.19
Market Capitalisation (Rs.bn)	6,895.69	7,698.94	7,692.45
Foreign Purchases (Rs. mn)	161.66	1,184.62	1,040.48
Foreign Sales (Rs. mn)	295.67	113.12	85.33
Net Foreign Purchases (Rs. mn)	(134.02)	1,071.49	955.15



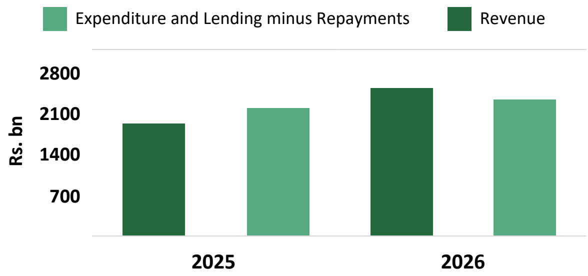
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2025 Jan. - May	2026 Jan. - May (a)
Revenue and Grants	1,942.36	2,536.89
Revenue	1,939.87	2,535.55
Tax Revenue	1,802.48	2,323.72
Non Tax Revenue	137.38	211.84
Grants	2.49	1.34
Expenditure and Lending minus Repayments	2,178.99	2,339.55
Recurrent Expenditure	2,003.62	2,112.72
Capital and Lending minus Repayments	175.37	226.83
Primary Balance	742.92	1,131.16
Overall Budget Balance	(236.63)	197.34

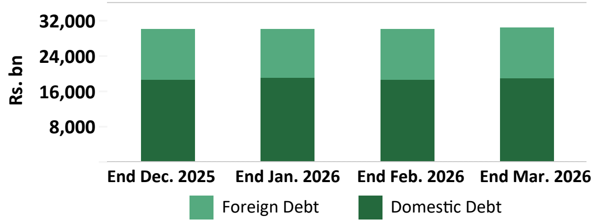
Government Fiscal Operations
January - May



3.2 Outstanding Central Government Debt (Rs. Bn)(b)

Item	End 2025 (a)(c)	End Mar. 2026 (a)(c)
Total Domestic Debt (d)	18,675.32	18,762.04
of which; Treasury Bills	3,136.29	2,849.49
Treasury Bonds	15,427.75	15,674.56
Total Foreign Debt (e)(f)	11,319.36	11,431.14
Total Outstanding Central Government Debt	29,994.69	30,193.18

Central Government Debt
End Dec. 2025 - End Mar. 2026



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

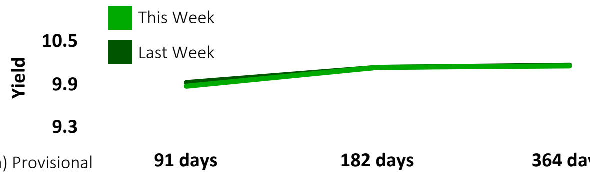
3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 30 July 2026

3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market (g) %		Secondary Market (h) %			
		Last Week	This Week	This Week Buying	This Week Selling	This Week Average	Last Week Average
Treasury Bills	91 Day	9.95	9.86	9.96	9.77	9.87	9.92
	182 Day	10.24	10.21	10.19	10.06	10.13	10.13
	364 Day	10.20	10.20	10.21	10.08	10.15	10.16
Treasury Bonds	< 2 Years	-	-	10.60	10.36	10.48	10.45
	< 3 Years	-	-	11.08	10.87	10.97	10.93
	< 4 Years	-	11.90	11.53	11.37	11.45	11.42
	< 5 Years	-	-	11.80	11.65	11.72	11.70
	< 6 Years	-	-	11.95	11.75	11.85	11.78
	< 8 Years	-	12.42	12.13	11.94	12.03	11.96
	< 10 Years	-	12.91	12.34	12.08	12.21	12.18
	< 12 Years	-	13.01	-	-	-	-
	< 15 Years	-	-	12.77	12.49	12.63	12.63
	< 20 Years	-	-	13.11	12.72	12.91	13.13

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)

(a) Provisional
(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)
(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.
(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.
(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.
(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development. Further, IMF Relief Package received under the Rapid Financing Instrument (RFI) for *Cyclone Ditwah* is not included in the foreign debt stock.
(g) Primary market transactions during the week ending 30 July 2026 (h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.46	6.51
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	2.91	2.97
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	4.83	4.89
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	8.67	8.65
	15-May-36	Step-Up Macro-Linked Bonds due 2036	5.59	5.54
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	6.17	6.15
	15-Jun-38	USD Step-Up Bonds due 2038	6.55	6.53

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 30 July 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	2,370,620	2,370,998
Treasury Bonds	16,248,085	16,248,085
of which T-Bills and T-Bonds held by Foreigners	182,386	188,822
Total	18,618,705	18,619,083

Primary Market Activities[a]	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	140,000	140,000
Total Bids Received	368,850	293,092
Amount Accepted	140,000	140,000
Phase II, Non-competitive Allocation		
Amount Raised	14,000	14,000
Treasury Bonds		
Phases I, II and III		
Amount Offered	-	250,000
Total Bids Received	-	608,249
Amount Accepted	-	250,000
Direct Issuance Window		
Amount Raised	-	-

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	94,804	79,325
Repo Transaction (Sales/Purchases)	483,106	330,512
Treasury Bonds		
Outright Transaction (Sales/Purchases)	354,509	354,961
Repo Transaction (Sales/Purchases)	2,611,619	2,020,252

Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development
Bloomberg

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 31 July 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8207	9.34	99.8263	9.05	0.0056
1 Month	99.2127	9.63	99.2285	9.43	0.0158
2 Month	98.4165	9.76	98.4484	9.56	0.0319
3 Month	97.5741	9.95	97.6157	9.77	0.0417
4 Month	96.7969	10.04	96.8421	9.89	0.0452
5 Month	95.9999	10.11	96.0512	9.98	0.0513
6 Month	95.1475	10.20	95.1959	10.09	0.0485
7 Month	94.4399	10.21	94.4888	10.11	0.0489
8 Month	93.6963	10.20	93.7521	10.11	0.0557
9 Month	92.9598	10.21	93.0224	10.11	0.0625
10 Month	92.2348	10.22	92.3041	10.12	0.0693
11 Month	91.5250	10.21	91.6010	10.11	0.0760
12 Month	90.7276	10.22	90.8265	10.10	0.0989

3.6 Two Way Quotes (Treasury Bonds) - 31 July 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.50%2026A	10	01-Aug-26	1	100.0032	9.77	100.0039	9.54	0.0007
11.25%2026A	3	15-Dec-26	137	100.4024	9.99	100.4903	9.75	0.0878
11.40%2027A	8	15-Jan-27	168	100.4943	10.22	100.6002	9.98	0.1058
18.00%2027A	5	01-May-27	274	105.4006	10.28	105.5604	10.07	0.1598
11.75%2027A	10	15-Jun-27	319	101.1459	10.31	101.3777	10.03	0.2318
07.80%2027A	7	15-Aug-27	380	97.5631	10.32	97.8288	10.04	0.2657
20.00%2027A	5	15-Sep-27	411	109.9106	10.39	110.1023	10.22	0.1918
10.30%2027A	8	15-Oct-27	441	99.8708	10.39	100.0709	10.21	0.2002
11.25%2027A	10	15-Dec-27	502	101.0090	10.42	101.2407	10.24	0.2317
18.00%2028A	6	15-Jan-28	533	109.8215	10.54	110.0450	10.38	0.2236
10.75%2028B	3	15-Feb-28	564	100.2425	10.57	100.5526	10.35	0.3101
10.75%2028A	10	15-Mar-28	593	100.1904	10.60	100.4625	10.42	0.2720
09.00%2028B	15	01-May-28	640	97.3946	10.65	97.6916	10.46	0.2970
09.00%2028A	15	01-Jul-28	701	97.1460	10.68	97.5109	10.46	0.3649
11.50%2028A	13	01-Sep-28	763	101.4242	10.71	101.8580	10.47	0.4337
11.00%2028A	4	15-Oct-28	807	100.4377	10.75	100.8681	10.53	0.4304
11.50%2028B	5	15-Dec-28	868	101.3395	10.83	101.7096	10.65	0.3702
13.00%2029A	15	01-Jan-29	885	104.2655	10.93	104.7023	10.73	0.4368
13.00%2029B	15	01-May-29	1,005	104.6748	10.97	105.0927	10.79	0.4179
11.75%2029A	5	15-Jun-29	1,050	101.7943	10.99	102.1820	10.83	0.3877
20.00%2029A	7	15-Jul-29	1,080	122.1425	11.01	122.5940	10.85	0.4516
11.00%2029A	7	15-Sep-29	1,142	99.7462	11.09	100.4265	10.83	0.6803
10.35%2029A	4	15-Oct-29	1,172	97.8504	11.15	98.2780	10.99	0.4275
11.00%2029B	5	15-Dec-29	1,233	99.5017	11.17	100.2119	10.91	0.7102
09.50%2030A	4	01-Mar-30	1,309	94.5678	11.38	94.9983	11.23	0.4305
11.00%2030A	15	15-May-30	1,384	98.7191	11.41	99.0886	11.29	0.3695
09.75%2030A	5	01-Jul-30	1,431	94.5403	11.51	94.9457	11.38	0.4054
10.00%2030A	4	01-Aug-30	1,462	95.1469	11.55	95.6590	11.38	0.5121
11.00%2030B	6	15-Oct-30	1,537	98.0441	11.59	98.5791	11.42	0.5351
11.60%2031A	4	01-Feb-31	1,646	99.7250	11.68	100.2053	11.54	0.4803
11.25%2031A	12	15-Mar-31	1,688	98.2733	11.74	98.6943	11.61	0.4210
18.00%2031A	9	15-May-31	1,749	122.3480	11.75	122.8970	11.62	0.5490
12.00%2031A	10	01-Dec-31	1,949	100.6821	11.81	101.2690	11.66	0.5869
08.00%2032A	20	01-Jan-32	1,980	84.9771	11.83	85.4745	11.69	0.4973
18.00%2032A	10	01-Jul-32	2,162	125.4036	11.89	126.0944	11.75	0.6908
09.00%2032A	20	01-Oct-32	2,254	87.4884	11.91	88.4508	11.67	0.9624
11.50%2032A	8	15-Dec-32	2,329	97.8561	11.98	98.9129	11.74	1.0568
11.20%2033A	15	15-Jan-33	2,360	96.2738	12.04	97.3389	11.80	1.0651
09.00%2033A	20	01-Jun-33	2,497	86.0343	12.05	87.1699	11.78	1.1356
13.25%2033A	20	01-Jul-33	2,527	105.5574	12.04	106.3163	11.88	0.7589
09.00%2033B	20	01-Nov-33	2,650	85.2375	12.11	86.2982	11.86	1.0606
13.25%2034A	20	01-Jan-34	2,711	105.5021	12.10	106.4052	11.92	0.9031
10.75%2034A	8	15-Jun-34	2,876	92.8513	12.18	93.5653	12.03	0.7140
10.25%2034A	15	15-Sep-34	2,968	90.2442	12.17	91.1261	11.98	0.8819
11.70%2034A	8	15-Oct-34	2,998	97.0228	12.28	97.8183	12.12	0.7955
11.50%2035A	20	15-Mar-35	3,149	95.9595	12.27	97.1712	12.03	1.2117
10.70%2035A	10	15-Jun-35	3,241	91.4719	12.30	92.6488	12.07	1.1769
10.85%2036A	12	15-Aug-36	3,668	90.8697	12.47	92.3363	12.19	1.4667
10.75%2037A	12	01-Jul-37	3,988	88.5593	12.71	89.8394	12.48	1.2801
10.50%2039A	20	15-Aug-39	4,763	85.8611	12.75	87.6248	12.44	1.7637
12.00%2041A	25	01-Jan-41	5,268	94.3804	12.86	96.1906	12.58	1.8101
09.00%2043A	30	01-Jun-43	6,149	73.2218	12.94	75.0501	12.60	1.8283
13.50%2044A	30	01-Jan-44	6,363	103.3008	13.01	105.9895	12.64	2.6887
13.50%2044B	30	01-Jun-44	6,515	102.8640	13.08	105.5529	12.70	2.6889
12.50%2045A	30	01-Mar-45	6,788	93.8570	13.40	96.9474	12.93	3.0903

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	227	98.3499	13.01	99.9665	12.00	1.6166
12%9%2028A	5	15-Apr-28	624	97.5946	13.01	99.9854	12.00	2.3908
12.4%7.5%5%2029A	5	15-Mar-29	958	98.1821	13.00	101.1753	12.00	2.9932
12%9%2029A	6	15-May-29	1,019	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,354	97.8415	13.00	101.4468	12.00	3.6053
12%9%2030A	8	15-Jun-30	1,415	96.3089	13.00	99.9678	12.00	3.6589
12%9%2031A	8	15-Jan-31	1,629	96.0119	13.00	99.9577	12.00	3.9458
12.4%7.5%5%2031A	6	15-May-31	1,749	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	2,025	95.5325	13.00	99.9575	12.00	4.4250
12.4%7.5%5%2032A	8	15-Jun-32	2,146	97.2310	13.00	101.8464	12.00	4.6154
12.4%7.5%5%2033A	9	15-Jan-33	2,360	97.0863	13.00	101.9314	12.00	4.8451
12%9%2033A	10	15-Mar-33	2,419	95.1264	10.84	99.9665	14.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,756	96.8626	13.00	102.0927	12.00	5.2301
12%9%2034A	10	15-Apr-34	2,815	94.7825	13.00	99.9854	12.00	5.2029
12.4%7.5%5%2035A	10	15-Mar-35	3,149	96.6787	13.00	102.2434	12.00	5.5647
12%9%2035A	10	15-May-35	3,210	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,546	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,607	94.1685	13.00	99.9678	12.00	5.7993
12%9%2037A	13	15-Jan-37	3,821	94.0232	13.00	99.9577	12.00	5.9345
12.4%7.5%5%2037A	13	15-May-37	3,941	96.3850	13.00	102.5014	12.00	6.1164
12%9%2038A	15	15-Feb-38	4,217	93.7980	13.00	99.9575	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,337	96.2327	13.00	102.5776	12.00	6.3449
1.00%2027A	4	15-Jul-27	349	93.4367	13.00	95.2466	12.00	1.8099
1.00%2029A	6	15-Jul-29	1,080	88.8950	13.00	91.8965	12.00	3.0015
1.00%2031A	8	15-Jul-31	1,810	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,541	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,515	77.0300	13.00	82.0187	12.00	4.9887
0.50%2037A	13	15-Sep-37	4,064	75.6827	13.00	80.8890	12.00	5.2063
0.50%2038A	14	15-Sep-38	4,429	74.9159	13.00	80.2385	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,794	74.2399	13.00	79.6594	12.00	5.4195
0.50%2040A	16	15-Sep-40	5,160	73.6439	13.00	79.1441	12.00	5.5002
0.50%2041A	17	15-Sep-41	5,525	73.1184	13.00	78.6855	12.00	5.5671
0.50%2042A	18	15-Sep-42	5,890	72.6552	13.00	78.2773	12.00	5.6221
0.50%2043A	19	15-Sep-43	6,255	72.2467	13.00	77.9140	12.00	5.6673
01.00%2026A	2	15-Jul-26	-16	96.1743	13.00	97.2382	12.00	1.0639
01.00%2028A	4	15-Jul-28	715	91.0230	13.00	93.4741	12.00	2.4511
01.00%2030A	6	15-Jul-30	1,445	87.0188	13.00	90.4925	12.00	3.4737
01.00%2032A	8	15-Jul-32	2,176	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	2,906	81.4867	13.00	86.2602	12.00	4.7735

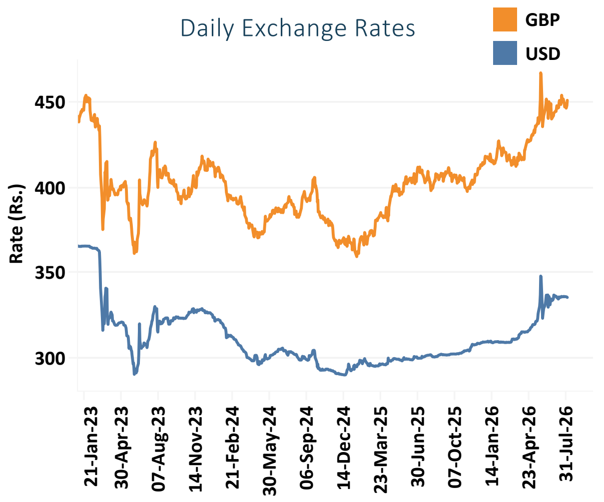
Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit)[a]	31-Jul-26 Buying Rate	Selling Rate	Average Rate	Average Rate Week Ago	Year Ago
USD	331.21	340.33	335.77	336.21	302.10
GBP	444.25	459.06	451.66	447.76	400.46
Yen	2.05	2.13	2.09	2.05	2.03
EURO	379.80	393.24	386.52	382.65	345.02
INR[b]			3.51	3.48	3.45
SDR as at 30-July-26			457.45	456.59	411.19

Central Bank Purchases and Sales (USD mn) [c] [d]	2025 June	2026 May	2026 June
Purchases	137.5	12.0	96.3
Sales	7.3	223.3	25.8



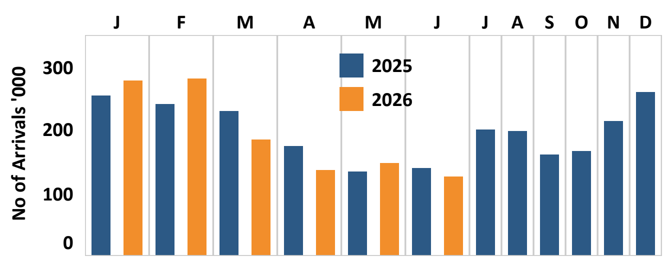
Item	Year Ago	Week Ago	31-Jul-26
Average Daily Interbank Volume (USD mn)	49.57	81.26	65.26
(spot, tom and cash transactions among commercial banks)			
Forward Transactions			
Forward Rates (Rs per USD) [e]			
1 Month	302.58	338.02	337.78
3 Month	303.65	341.32	340.85
Average Daily Interbank Forward Volume (USD mn)	23.02	25.49	31.16
Outstanding Forward Volume (USD mn) as at 30-July-26	918.25	657.01	713.39

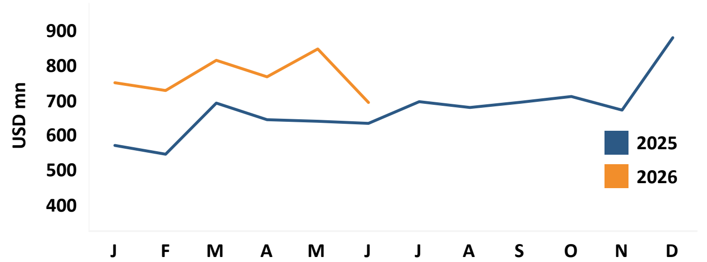
4.2 Tourism & Workers' Remittances

		2025 June	2026 [f] June	2025 Jan - Jun	2026 [f] Jan - Jun	Y-o-Y % Change
Tourist Arrivals	Number	138,241	124,551	1,168,044	1,146,573	(1.8)

		2025 June	2026 [f] June	2025 Jan - Jun	2026 [f] Jan - Jun	Y-o-Y % Change
Earnings from Tourism	USD mn	169.5	151.1 [g]	1,712.6	1,511.1 [g]	(11.8)
	Rs bn	50.8	50.5 [g]	509.1	475.6 [g]	(6.6)

		2025 June	2026 [f] June	2025 Jan - Jun	2026 [f] Jan - Jun	Y-o-Y % Change
Workers' Remittances (Inflows)[h]	USD mn	635.7	695.0	3,738.0	4,604.8	23.2
	Rs bn	190.7	232.4	1,113.2	1,462.9	31.4





(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)
(b) Central Bank middle exchange rate
(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.
(d) The Central Bank foreign exchange intervention data are based on value date.
(e) Weekly average based on actual transactions.
(f) Provisional
(g) The Sri Lanka Tourism Development Authority has revised the methodology of compiling monthly earnings from tourism estimates in May 2026 to enhance the accuracy and representativeness of such estimates incorporating country-specific data on tourist arrivals, average daily expenditure, and average duration of stay.
(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

Sources: Sri Lanka Tourism Development Authority (SLTDA)
Central Bank of Sri Lanka

4.3 International Reserves & Foreign Currency Liquidity as at end June 2026[(a)](USD Mn)

Official Reserve Assets [(b)]	6,458
Foreign Currency Reserves	6,263
(a) Securities	3,378
(b) Total currency and deposits with	2,885
(i) other national central banks, BIS and IMF	2,195
(ii) banks headquartered inside the reporting country of which located abroad	1
(iii) banks headquartered outside the reporting country	689
Reserve position in the IMF	4
SDRs	1
Gold	191
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets[(c)] (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits [(d)]	**(2,183)**	**(80)**	**(301)**	**(1,802)**
outflows (-) Principal	(1,281)	(50)	(112)	(1,120)
outflows (-) Interest	(902)	(30)	(189)	(682)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	**(3,770)**	**(396)**	**(859)**	**(2,515)**
Short positions (–) [(e)]	(3,770)	(396)	(859)	(2,515)
Long positions (+)				
3. Other	**(3)**	**(3)**		
inflows related to reverse repos (+)				
outflows related to repos (–)				
other accounts payable (–)	(3)	(3)		

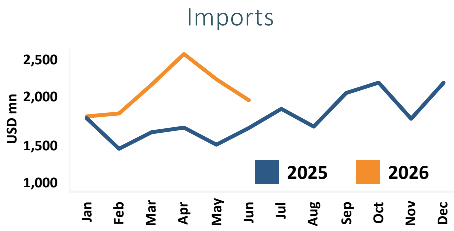
(a) Provisional
(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.
(c) This mainly includes the predetermined outflows.
(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.
(e) A major share of SWAP outstanding will be rolled over.

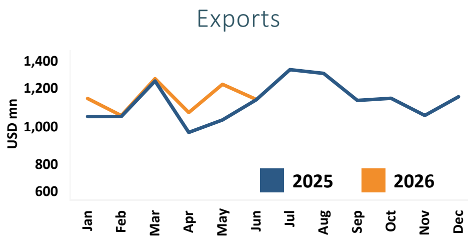
4.4 External Trade [(a)]

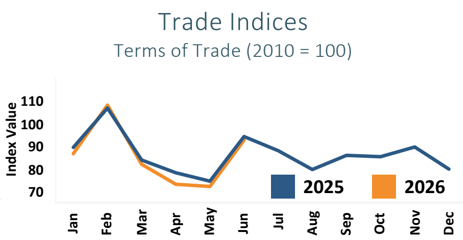
Item	Jan - June (USD mn) 2025	Jan - June (USD mn) 2026 (b)	% Change	Jan - June (Rs. mn) 2025	Jan - June (Rs. mn) 2026 (b)	% Change
Exports	6,492.1	6,903.0	6.3	1,933,028.8	2,194,439.4	13.5
Agricultural	1,427.5	1,450.4	1.6	425,127.8	460,873.8	8.4
Industrial	5,044.5	5,424.4	7.5	1,501,927.4	1,724,638.3	14.8
Food, Beverages & Tobacco	407.6	461.0	13.1	121,403.7	146,360.4	20.6
Textiles and Garments	2,605.8	2,451.0	(5.9)	775,773.8	778,712.0	0.4
Petroleum Products	465.3	720.8	54.9	138,479.4	229,772.2	65.9
Leather, Rubber Products, etc.	483.3	506.2	4.7	143,875.1	161,100.7	12.0
Other	1,082.5	1,285.4	18.7	322,395.4	408,693.1	26.8
Mineral	10.1	18.2	79.6	3,013.4	5,729.5	90.1
Unclassified	10.0	10.1	1.4	2,960.2	3,197.9	8.0
Imports	9,762.2	12,392.3	26.9	2,906,930.5	3,940,617.7	35.6
Consumer Goods	2,315.5	3,036.5	31.1	689,695.2	965,280.3	40.0
Intermediate Goods	5,575.6	7,058.7	26.6	1,660,091.5	2,244,942.8	35.2
Investment Goods	1,862.6	2,284.0	22.6	554,626.4	726,142.3	30.9
Unclassified	8.5	13.1	54.4	2,517.6	4,252.3	68.9
Trade Balance	(3,270.1)	(5,489.3)		(973,901.7)	(1,746,178.3)	

4.5 Trade Indices (2010 = 100)[(a)(b)(c)]

Item	Year Ago	Month Ago	2026 June
Total Exports			
Value	158.9	170.4	159.2
Quantity	186.3	205.2	176.6
Unit Value	85.3	83.0	90.2
Total Imports			
Value	150.5	196.2	176.5
Quantity	167.5	172.0	182.6
Unit Value	89.9	114.1	96.7
Terms of Trade	94.9	72.8	93.3

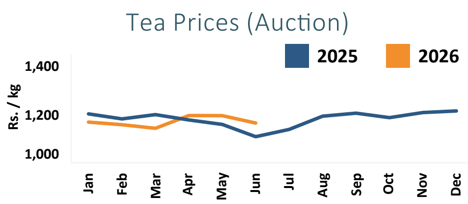


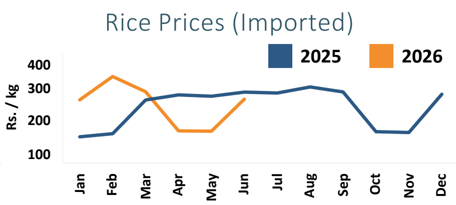


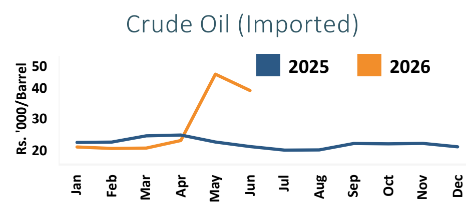


4.6 Commodity Prices

	USD June 2025	USD June 2026 (b)	USD % Change	LKR June 2025	LKR June 2026 (b)	LKR % Change
Colombo Tea Auctions						
Tea Prices (per kg)	3.71	3.50	(5.7)	1,113.82	1,169.94	5.0
Imports (CIF)						
Rice (per MT)	962.57	799.99	(16.9)	288,677.24	267,538.94	(7.3)
Sugar (per MT)	559.77	521.80	(6.8)	167,875.34	174,505.10	3.9
Wheat (per MT)	319.79	337.24	5.5	95,904.18	112,781.42	17.6
Crude Oil (per barrel)	70.79	117.14	65.5	21,229.46	39,174.45	84.5







(a) Values in some tables have been rounded off to the nearest final digit.
(b) Provisional
(c) In USD Terms