WEEKLY ECONOMIC INDICATORS

24 July 2026

Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

National Consumer Price Index (NCPI, 2021=100) based headline inflation accelerated to 6.5 per cent in June 2026 from 5.4 per cent in May 2026. Food and Non-Food inflation recorded 3.3 per cent and 9.3 per cent, respectively. Meanwhile, NCPI based core inflation accelerated to 5.0 per cent in June 2026 from 4.5 per cent in May 2026.

At the beginning of the period from 20 to 24 July 2026, crude oil prices slightly declined amidst mediation efforts to de-escalate US–Iran tensions. However, prices significantly increased subsequently following renewed US strikes on Iran and attacks on oil tankers in the Red Sea amidst Kazakhstan's reduction in crude oil production. Accordingly, at the end of the week, Brent crude oil prices surpassed USD 100 per barrel for the first time since May 2026. Overall, by the end of the period, Brent and WTI crude oil prices increased by US dollars 15.08 and US dollars 11.78 per barrel, respectively, compared to a week ago.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 24 July 2026 increased by 08 bps to 10.46 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) increased to 9.00 per cent on 24 July 2026 compared to 8.95 per cent at the end of last week.

The reserve money increased compared to the previous week, mainly due to the increase in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs.163.07 bn by 24 July 2026, compared to a surplus of Rs.167.97 bn by the end of last week.

By 24 July 2026, the All-Share Price Index (ASPI) decreased by 1.09 per cent to 21,172.74 points and the S&P SL 20 Index decreased by 0.95 per cent to 5,942.56 points, compared to the index values of last week.

Fiscal Sector

During the week, Treasury Bill yields remained broadly stable in both primary and secondary markets, except for the marginal decrease in the 91-day Treasury Bills yield in the primary market, while Treasury Bond yields in the secondary market increased marginally.

The rupee value of Treasury Bills and Treasury Bonds held by foreign investors increased by approximately 3.0 per cent in the reporting week compared to the previous week.

In the reporting week, the auction for Treasury Bills experienced an oversubscription rate of approximately 2.6 times.

The total volume of secondary market transactions in Treasury Bills and Treasury Bonds increased by approximately 6.6 per cent in the reporting week compared to the week before.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 7.8 per cent as of 24 July 2026.

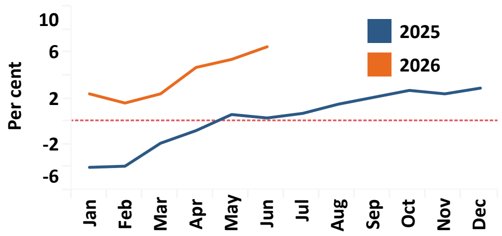
REAL SECTOR

1.1 Price Indices

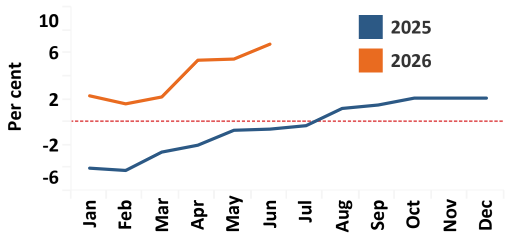
NCPI (2021=100)	2025	2026	
	June	May	June
National Consumer Price Index (NCPI) - Headline	208.7	218.8	222.3
Monthly Change %	0.6	1.2	1.6
Annual Average Change %	(0.9)	2.4	2.9
Year-on-Year Change %	0.3	5.4	6.5
National Consumer Price Index (NCPI) - Core	194.8	203.0	204.6
Annual Average Change %	0.9	2.3	2.7
Year-on-Year Change %	0.6	4.5	5.0

CCPI (2021=100)	2025	2026	
	June	May	June
Colombo Consumer Price Index (CCPI) - Headline	194.5	203.4	207.7
Monthly Change %	0.9	0.9	2.1
Annual Average Change %	(1.4)	2.1	2.7
Year-on-Year Change %	(0.6)	5.5	6.8
Colombo Consumer Price Index (CCPI) - Core	180.1	186.1	187.3
Annual Average Change %	2.1	2.4	2.6
Year-on-Year Change %	1.5	3.9	4.0

NCPI - Year-on-Year %



CCPI - Year-on-Year %



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	235.00	245.00	243.00	242.60	240.00	250.00	250.00	249.00
Kekulu (Red)	203.00	171.00	171.80	175.00	220.00	197.00	196.60	196.20
Beans	350.00	450.00	250.00	230.00	400.00	500.00	300.00	280.00
Cabbage	180.00	100.00	92.00	138.00	230.00	150.00	142.00	188.00
Carrot	270.00	237.50	250.00	220.00	320.00	287.50	300.00	270.00
Tomato	84.00	600.00	350.00	380.00	126.00	662.50	400.00	430.00
Pumpkin	98.00	120.00	120.00	152.00	144.00	170.00	170.00	196.00
Snake Gourd	126.00	325.00	312.00	274.00	176.00	375.00	362.00	324.00
Brinjal	240.00	200.00	440.00	380.00	290.00	250.00	490.00	430.00
Green Chilli	320.00	650.00	1,140.00	1,160.00	370.00	737.50	1,240.00	1,260.00
Lime	178.00	412.50	300.00	242.00	228.00	462.50	400.00	350.00
Red Onion (Local)	369.00	364.25	327.80	287.60	400.00	n.a.	350.00	348.40
Big Onion (Imported)	93.80	159.75	165.60	177.20	122.00	200.25	196.60	203.80
Potato (Local)	341.40	284.75	323.40	328.20	438.00	338.75	374.00	388.00
Dried Chilli (Imported)	525.00	1,034.50	1,076.00	1,076.80	600.00	1,103.50	1,165.40	1,167.00
Red Dhal	245.00	231.25	231.20	228.60	270.00	250.25	248.20	247.00
Egg White (Each)	26.00	34.75	38.60	39.70	26.50	36.67	39.60	41.13
Coconut (Each)	154.00	118.75	121.60	123.00	175.00	150.75	151.00	154.60

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	234.00	247.00	242.40	241.00
Kekulu (White)	198.40	192.25	187.60	184.60
Kekulu (Red)	194.20	186.75	185.60	179.80
Nadu	212.00	203.00	194.40	194.60

n.a. - not available

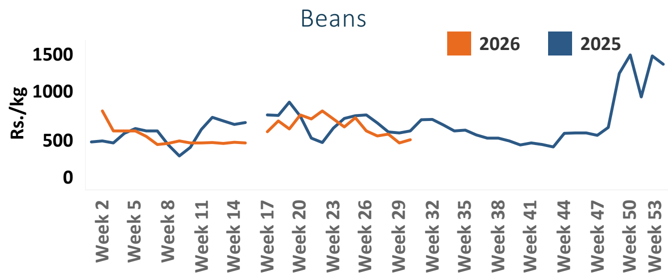
1.2.3 Dambulla Market

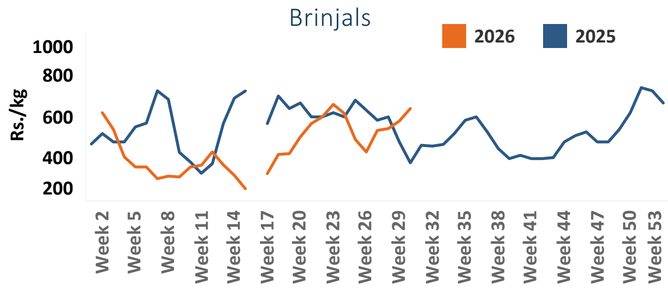
Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	235.00	235.00
Kekulu (Red)	182.60	179.00
Beans	235.00	252.00
Cabbage	96.00	121.00
Carrot	232.00	230.00
Tomato	290.00	315.00
Pumpkin	147.00	145.00
Snake Gourd	130.00	151.00
Brinjal	267.00	268.00
Ash Plantain	118.00	121.00
Red Onion (Local)	266.00	257.00
Red Onion (Imported)	226.00	246.00
Big Onion (Imported)	159.20	176.40
Potato (Local)	282.00	274.00
Potato (Imported)	185.20	169.00
Dried Chilli (Imported)	1,092.00	1,075.00
Coconut (Each)	106.60	107.00

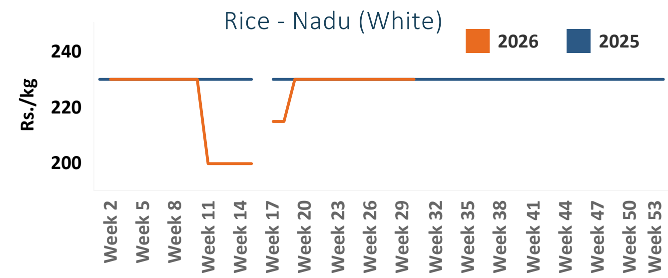
1.2.4 Narahenpita Economic Centre

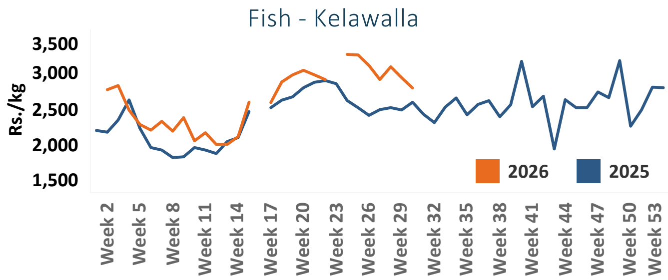
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	180.00	186.00
Beans	480.00	512.00
Cabbage	320.00	324.00
Carrot	384.00	400.00
Tomato	468.00	476.00
Pumpkin	240.00	236.00
Snake gourd	356.00	368.00
Brinjal	580.00	640.00
Green Chilli	1,400.00	1,520.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	244.00	220.00
Potato (Local)	350.00	350.00
Potato (Imported)	244.00	220.00
Dried Chilli (Imported)	1,208.00	1,240.00
Red Dhal	260.00	260.00
Sugar White	220.00	220.00
Egg White (Each)	42.00	44.00
Coconut (Each)	180.00	180.00

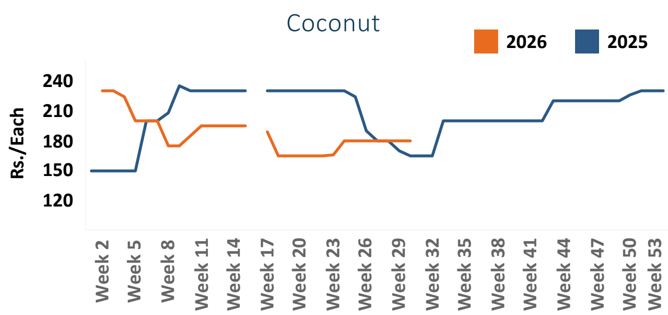
Narahenpita Economic Centre - Retail Prices











1.2.5 Fish Markets

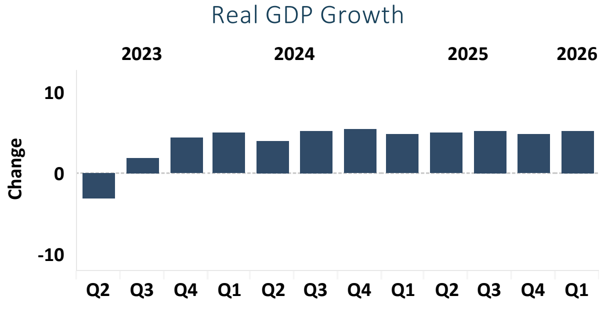
	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,780.00	1,730.00	1,300.00	1,300.00	1,980.00	1,976.00	2,940.00	2,796.00
Balaya	1,180.00	1,100.00	1,075.00	930.00	1,350.00	1,176.67	1,560.00	1,420.00
Salaya	730.00	775.00	617.50	744.00	777.50	936.00	866.67	880.00
Hurulla	1,100.00	1,200.00	1,200.00	1,180.00	1,500.00	1,492.00	n.a.	n.a.

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2024 [(a)(b)]	2025 [(b)]	2025 Q1 [(a)(b)]	2026 Q1 [(b)]
Agriculture	0.6	1.4	(1.3)	1.1
Industry	11.1	7.8	9.8	7.2
Services	2.4	3.3	2.7	3.4
Taxes less subsidies on products	10.9	12.3	8.6	14.8
GDP	5.0	5.0	4.7	5.1

(a) Revised
(b) Provisional

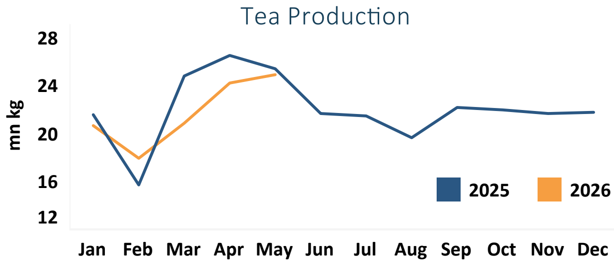


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	May		% Change
	2025 (a)	2026 (a)	
Tea (mn kg)	25.4	24.9	(2.1)
Rubber (mn kg)	5.0	3.9	(22.7)
	March - April (b)		
	2025 (a)	2026 (a)	
Coconut (mn nuts)	461.6	666.0	

(a) Provisional
(b) Data for 2025 and 2026 have been obtained from the Coconut Development Authority and Coconut Research Institute, respectively.

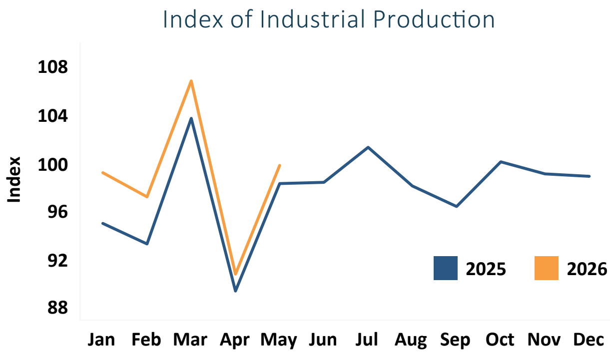


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority
Coconut Research Institute

1.5 Index of Industrial Production (IIP) (2015 = 100) (a)

Item	May		% Change
	2025 (b)	2026 (c)	
Index of Industrial Production	98.4	99.9	1.6
Food Products	111.3	111.3	0.1
Wearing Apparels	85.7	90.7	5.8
Other non-metallic mineral products	105.7	123.4	16.7
Coke and refined petroleum products	110.9	101.7	(8.3)
Rubber and plastic products	81.0	72.5	(10.6)
Chemicals and chemical products	77.3	79.9	3.3
Beverages	121.5	110.6	(8.9)

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



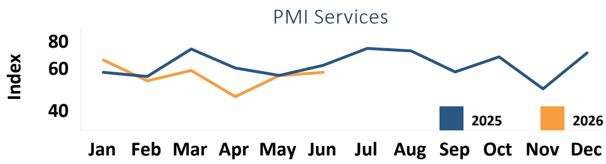
Source: Department of Census and Statistics

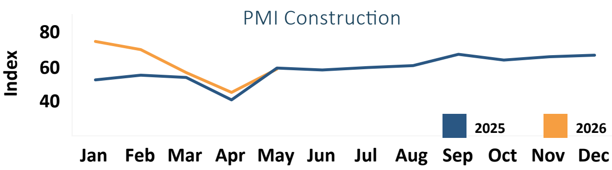
1.6 Purchasing Managers' Index (PMI)[(a)]

PMI Manufacturing	2025		2026	
	May	Jun	May	Jun
Index	55.5	51.9	56.6	53.0

PMI Services	2025		2026	
	May	Jun	May	Jun
Business Activity Index	57.0	61.9	56.9	58.5

PMI Construction	2025		2026	
	Apr	May	Apr	May
Total Activity Index	41.4	59.7	45.7	59.1





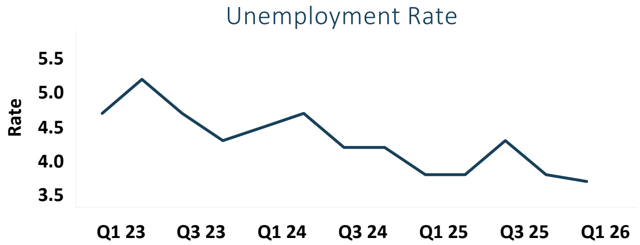
(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment [(a)]

Item	2025 [(b)]	2025 Q1	2026 Q1
Labour Force Participation Rate	49.4	49.7	49.2
Unemployment Rate	3.9	3.8	3.7

Employed Persons by Sectors [(c)] (as a % of Total Employment)

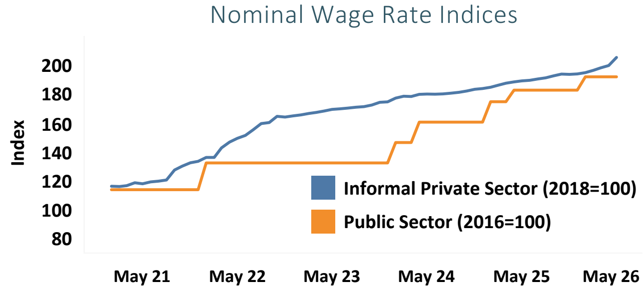
	2025	2025 Q4	2026 Q1
Agriculture	23.9	23.1	23.7
Industry	26.2	26.3	25.9
Services	49.8	50.6	50.4



Source: Department of Census and Statistics

1.8 Wage Rate Indices

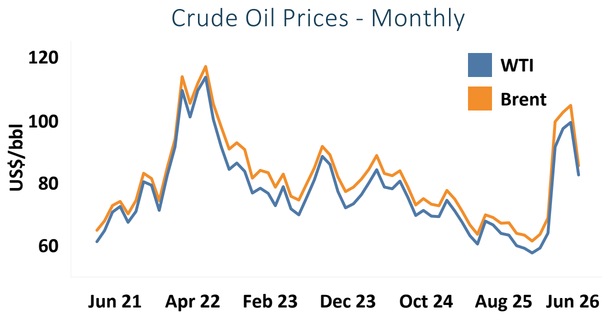
Item	2025 May	2026 May	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	183.4	192.6	5.0
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	189.8	206.0	8.5
Agriculture	191.2	206.6	8.0
Industry	189.4	207.9	9.7
Services	188.9	200.3	6.1

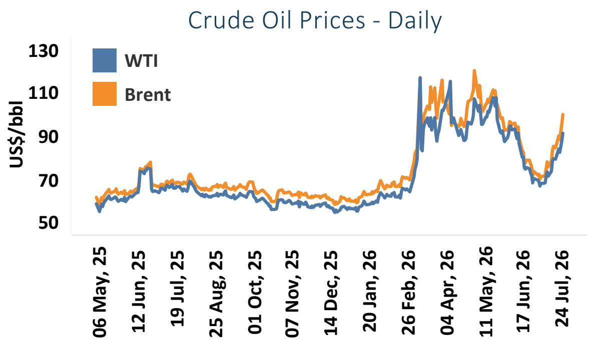


1.9 Average Crude Oil Prices

Month	2025 Futures Prices (US$/bbl) Brent (Benchmark Price)	2025 Futures Prices (US$/bbl) WTI (Benchmark Price)	2025 CPC Import Prices (DAP) (US$/bbl)[(d)(e)]	2026 Futures Prices (US$/bbl) Brent (Benchmark Price)	2026 Futures Prices (US$/bbl) WTI (Benchmark Price)	2026 CPC Import Prices (DAP) (US$/bbl)[(d)(e)]
January	77.90	74.77	76.14	63.96	59.60	68.11
February	75.12	71.37	76.32	69.16	64.33	66.67
March	71.41	67.88	83.33	99.74	91.72	66.48
April	66.96	63.54	83.47	102.73	97.55	73.19
May	63.96	60.86	75.75	104.92	99.51	136.66
June	70.13	68.14	70.79	85.74	82.81	117.14
July	69.29	66.94	66.70			
August	67.47	64.23	66.84			
September	67.63	63.69	73.51			
October	64.25	60.33	72.86			
November	63.69	59.51	72.59			
December	61.81	58.02	68.40			
Annual Avg.	**68.25**	**64.90**	**73.22**			

Date	2025		2026	
17-Jul	68.83	66.77	85.10	79.90
18-Jul	69.51	67.51	-	-
19-Jul	-	-	-	-
20-Jul	-	-	90.50	84.52
21-Jul	69.32	67.45	88.71	82.98
22-Jul	68.63	66.70	92.45	85.56
23-Jul	68.82	66.21	95.82	88.14
24-Jul	68.69	65.45	100.18	91.68

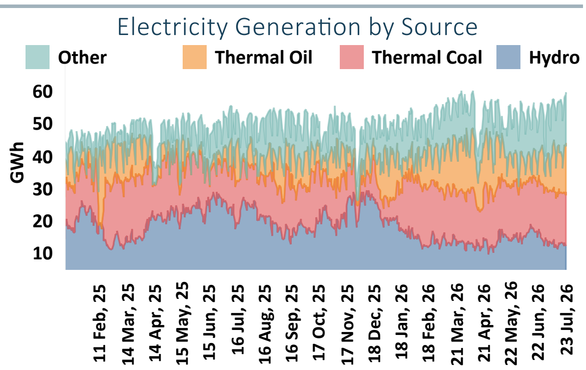




Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	20-Jul-26	21-Jul-26	22-Jul-26	23-Jul-26
Peak Demand (MW)	2,889.80	2,956.70	3,008.20	3,042.60
Total Energy (GWh)	57.19	58.32	59.48	60.13
Hydro (GWh)	12.49	13.31	12.53	12.37
Thermal Coal (GWh)	16.37	15.62	15.59	16.30
Thermal Oil (GWh)	14.16	14.45	15.07	15.18
Wind (GWh)	4.03	3.23	3.69	3.53
Solar (GWh)	9.95	11.50	12.33	12.38
Biomass (GWh)	0.19	0.22	0.28	0.36



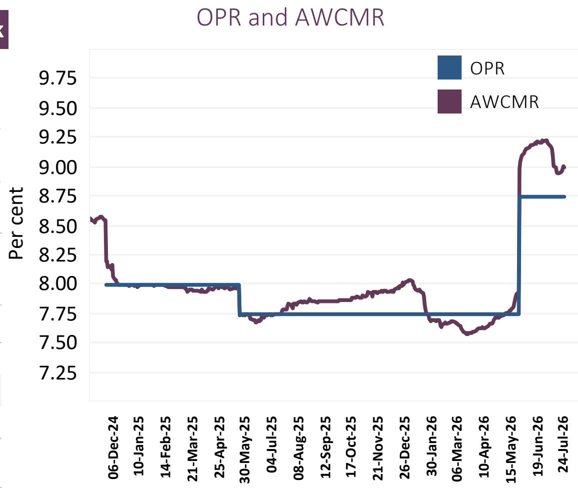
Source : : National System Operator (Pvt) Ltd

(a) The household population aged 15 and above
(b) Average of four quarters
(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4
(d) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight/ premium charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis.
(e) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) [a]	7.75	8.75	8.75
Standing Facility Rates [a]			
Standing Deposit Facility Rate (SDFR)	7.25	8.25	8.25
Standing Lending Facility Rate (SLFR)	8.25	9.25	9.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	7.82	8.95	9.00
Treasury Bill Yields (Primary Market) [b]			
91 Day	7.62	10.13	9.95
182 Day	7.91	10.27	10.24
364 Day	8.03	10.20	10.20
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.10	10.38	10.46



	May 2025	April 2026	May 2026
Savings Deposits	0.25 - 9.00	0.50 - 9.00	0.50 - 9.00
One Year Fixed Deposits	2.50 - 12.00	2.75 - 12.00	2.50 - 12.00
Average Weighted Deposit Rate (AWDR)	6.98	6.86	6.95
Average Weighted Fixed Deposit Rate (AWFDR)	8.56	8.58	8.66
Average Weighted New Deposit Rate (AWNDR)	6.23	6.87	6.96
Average Weighted New Fixed Deposit Rate (AWNFDR)	6.62	7.31	7.35
Average Weighted Lending Rate (AWLR)	11.67	11.87	11.97
Average Weighted New Lending Rate (AWNLR)	10.56	11.53	11.59
Average Weighted SME Rate (AWSR)	11.94	11.85	11.91
Average Weighted New SME Rate (AWNSR)	10.86	11.93	11.95

National Savings Bank (NSB)	May 2025	April 2026	May 2026
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	6.75	6.75	7.25

Treasury Bond Auction [b] (13 July 2026)	Date of Maturity		
	15-Oct-2030	15-Oct-2034	01-Jul-2037
Coupon Rate	11.00	11.70	10.75
Weighted Average Yield	11.57	12.04	12.58

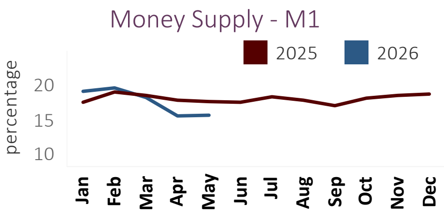
Bank wise Average Weighted Prime Lending Rate

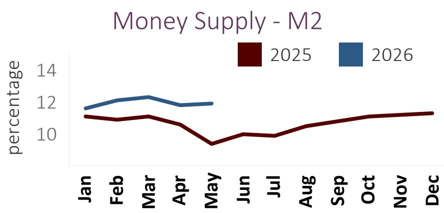
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	10.76	10.66	Cargills Bank	12.69	12.80
People's Bank	10.32	10.32	HSBC	10.07	10.23
Hatton National Bank	10.91	10.55	Standard Chartered Bank	9.39	10.07
Commercial Bank of Ceylon	10.77	10.56	Citi Bank [c]	8.25	8.25
Sampath Bank	11.91	11.03	Deutsche Bank	9.75	9.72
Seylan Bank	10.98	10.90	Habib Bank	10.34	10.34
Union Bank of Colombo	12.47	12.37	Indian Bank	13.56	12.59
Pan Asia Banking Corporation	12.10	12.12	Indian Overseas Bank	10.34	10.34
Nations Trust Bank	10.74	10.69	MCB Bank [c]	11.32	11.32
DFCC Bank	11.50	11.16	State Bank of India	9.58	9.56
NDB Bank	11.51	11.72	Public Bank	10.97	11.53
Amana Bank [c]	11.92	11.92	Bank of China	10.34	10.34

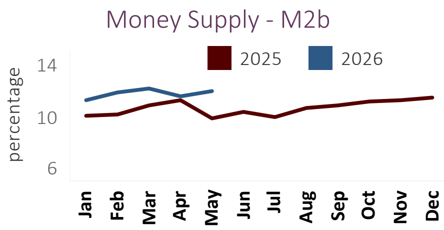
(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.
(b) Rates are sourced from the Public Debt Management Office (PDMO)
(c) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

	Rs. bn			Annual Change (%)		
	May 2025	Apr 2026	May 2026 [a]	May 2025	Apr 2026	May 2026 [a]
Reserve Money	1,651.1	1,939.2	1,917.6	18.3	15.6	16.1
M1	2,038.6	2,367.2	2,358.1	17.7	15.6	15.7
M2	13,165.6	14,671.8	14,730.6	9.4	11.8	11.9
M2b	14,965.5	16,660.4	16,761.4	9.9	11.6	12.0
Net Foreign Assets of the Banking System [b]	945.5	1,413.5	1,209.4	906.5	42.9	27.9
Monetary Authorities	461.5	946.5	792.3	286.1	118.6	71.7
Commercial Banks	484.0	467.0	417.1	41.5	(16.1)	(13.8)
Domestic Banking Units (DBUs)	(256.8)	(530.0)	(491.7)	-4.8	(226.3)	(91.5)
Offshore Banking Units (OBUs)	740.8	997.0	908.8	26.2	38.7	22.7
Net Domestic Assets of the Banking System [b]	14,020.0	15,246.9	15,552.0	3.7	9.4	10.9
Net Credit to the Government	8,449.2	8,148.7	8,159.4	3.6	(2.7)	(3.4)
Central Bank	1,872.6	1,724.6	1,791.2	0.5	(1.4)	(4.3)
Commercial Banks	6,576.6	6,424.1	6,368.2	4.5	(3.1)	(3.2)
DBUs	6,507.6	6,334.8	6,276.2	6.1	(3.4)	(3.6)
OBUs	69.0	89.3	92.0	(56.4)	29.4	33.3
Credit to Public Corporations/SOBEs	638.0	492.7	493.5	(9.0)	(24.7)	(22.6)
DBUs	585.4	411.4	418.2	(9.6)	(31.6)	(28.6)
OBUs	52.6	81.3	75.3	(1.6)	55.0	43.2
Credit to the Private Sector	8,634.6	10,798.1	11,036.2	16.1	27.0	27.8
DBUs	8,045.6	10,238.4	10,472.5	16.5	29.1	30.2
OBUs	588.9	559.6	563.8	10.3	(2.2)	(4.3)
Other Items (Net)	(3,701.8)	(4,192.5)	(4,137.1)	(33.5)	(16.7)	(11.8)



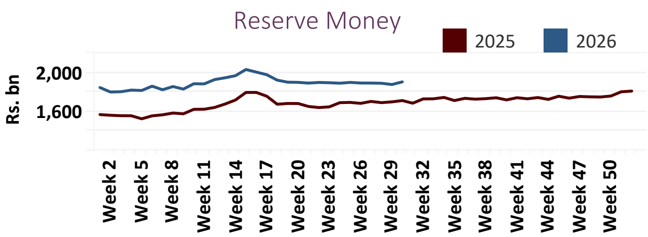


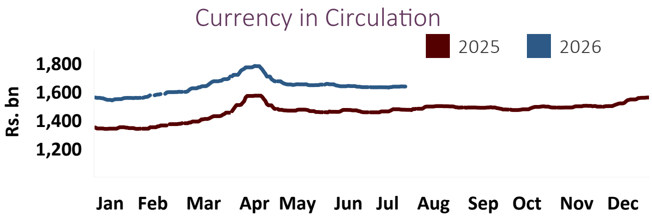


2.3 Reserve Money and Currency in Circulation

	16-Jul-2026	23-Jul-2026
Reserve Money (Rs. Mn)	1,879,562.95	1,906,463.14

	17-Jul-2026	24-Jul-2026
Currency in Circulation (Rs. Mn)	1,645,047.01	1,645,994.36





2.4 Money Market Activity (Overnight)

Call Money Market	20-Jul-2026	21-Jul-2026	22-Jul-2026	23-Jul-2026	24-Jul-2026
AWCMR	8.96	8.97	8.99	9.01	9.00
Gross Volume (Rs. bn)	66.51	56.18	49.06	65.15	37.05

Repo Market	20-Jul-2026	21-Jul-2026	22-Jul-2026	23-Jul-2026	24-Jul-2026
Weighted Average Rate (% p.a.)	9.00	9.00	9.02	9.02	9.02
Gross Volume (Rs. bn)	110.78	122.68	126.95	111.41	108.64

2.5 CBSL Securities Portfolio

	20-Jul-2026	21-Jul-2026	22-Jul-2026	23-Jul-2026	24-Jul-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,498.1	2,498.1	2,498.1	2,498.1	2,498.1
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,491.2	1,487.3	1,483.8	1,480.6	1,483.1

(a) Provisional
(b) In relation to M2b

2.6 Open Market Operations

Item	20.07.2026	21.07.2026	22.07.2026		23.07.2026	24.07.2026
Short-Term Auction						
Repo Amount Offered (Rs. bn)	60.00	60.00	60.00	30.00	60.00	50.00
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-
Tenure (No. of Days)	1	1	1	6	1	3
Bids Received (Rs. bn)	62.00	60.00	50.00	20.00	7.50	48.00
Amount Accepted (Rs. bn)	60.00	60.00	50.00	20.00	7.50	48.00
Minimum Accepted Rate (% p.a.)	8.70	8.72	8.75	8.75	8.73	8.75
Maximum Accepted Rate (% p.a.)	8.75	8.75	8.75	8.75	8.75	8.75
Weighted Average Yield Rate (% p.a.)	8.75	8.73	8.75	8.75	8.74	8.75
Outright Auctions						
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-
Long Term Auction						
Repo Amount Offered (Rs. bn)	-	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-
Liquidity Support Facility Auction						
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-
Standing Facility						
Standing Deposit Facility (Rs. bn)	103.38	97.50	113.47		129.04	95.07
Standing Lending Facility (Rs. bn)	15.25	15.14	8.27		0.00	0.00
Total Overnight Market Liquidity (Rs. bn)	**148.13**	**142.36**	**175.20**		**136.54**	**143.07**
Total Outstanding Market Liquidity (Rs. bn)[(a)]	**168.13**	**162.36**	**175.20**		**156.54**	**163.07**

(a) *Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.*

2.7 Credit Cards and Commerical Paper Issues

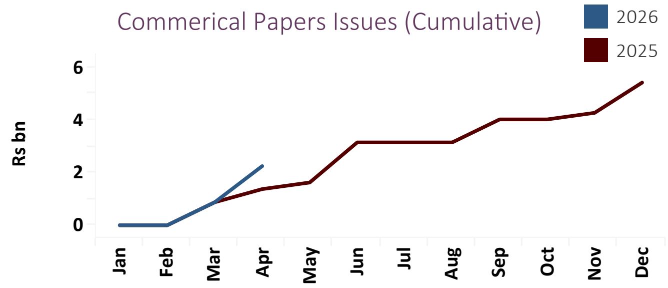
2.7.1 Credit Cards [(a)]

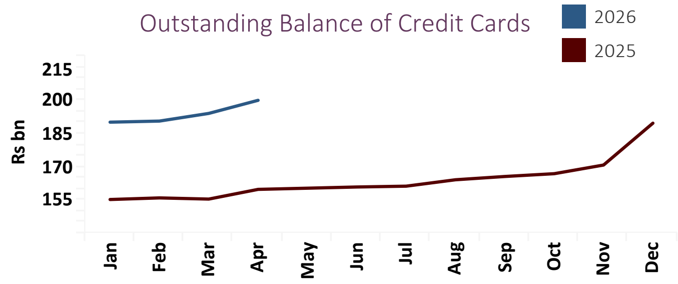
	December 2025	March 2026	April 2026 [(b)]
Total Number of Active Cards	2,166,186	2,215,853	2,228,852
Local (accepted only locally)	8,915	8,601	8,532
Global (accepted globally)	2,157,271	2,207,252	2,220,320
Outstanding balance (Rs.mn) - Credit Cards	189,706	194,105	200,019
Local (accepted only locally)	39,492	39,412	40,228
Global (accepted globally)	150,214	154,693	159,791

2.7.2 Commercial Paper Issues [(c)]

	December 2025	March 2026	April 2026 [(d)]
Total Issues - Cumulative [(e)] (Rs. bn)	5.4	0.9	2.3
Outstanding (as at end of the period) (Rs. bn)	1.4	2.3	2.8

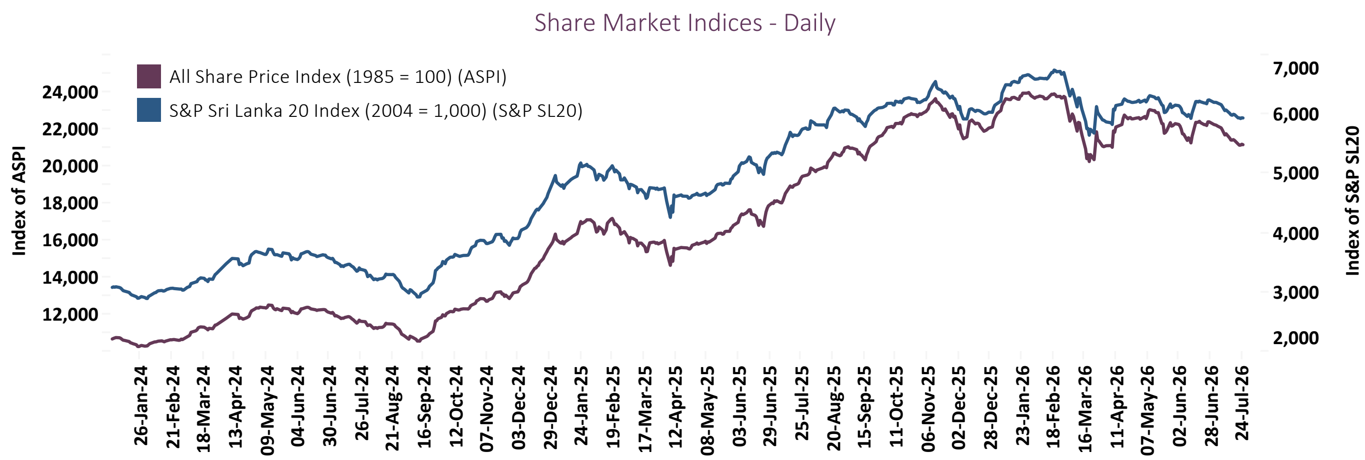
(a) Issued by Licensed Commercial Banks (LCBs)
(b) Provisional
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)
(d) Revised
(e) Year-to-date total





2.8 Share Market

	24-Jul-2025	17-Jul-2026	24-Jul-2026
All Share Price Index (1985 = 100) (ASPI)	19,379.24	21,405.41	21,172.74
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	5,727.37	5,999.68	5,942.56
Daily Turnover (Rs. mn)	6,217.40	722.64	2,450.03
Market Capitalisation (Rs.bn)	6,839.24	7,755.78	7,698.94
Foreign Purchases (Rs. mn)	255.55	15.46	1,184.62
Foreign Sales (Rs. mn)	206.56	123.91	113.12
Net Foreign Purchases (Rs. mn)	48.99	(108.45)	1,071.49



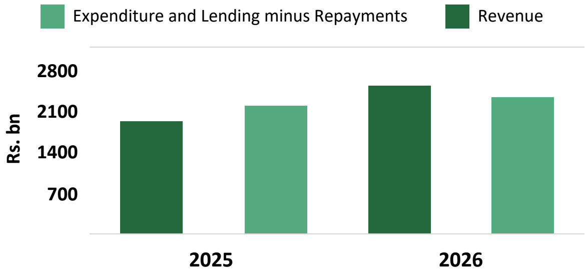
Source: Colombo Stock Exchange

FISCAL SECTOR

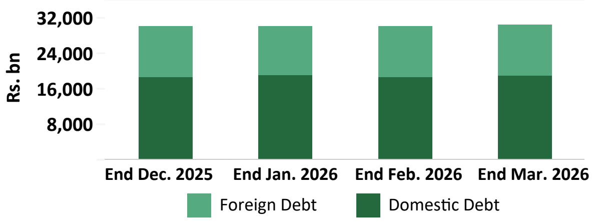
3.1 Government Finance (Rs. Bn)

Item	2025 Jan. - May	2026 Jan. - May[(a)]
Revenue and Grants	1,942.36	2,536.89
Revenue	1,939.87	2,535.55
Tax Revenue	1,802.48	2,323.72
Non Tax Revenue	137.38	211.84
Grants	2.49	1.34
Expenditure and Lending minus Repayments	2,178.99	2,339.55
Recurrent Expenditure	2,003.62	2,112.72
Capital and Lending minus Repayments	175.37	226.83
Primary Balance	742.92	1,131.16
Overall Budget Balance	(236.63)	197.34

Government Fiscal Operations
January - May



Central Government Debt
End Dec. 2025 - End Mar. 2026



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

3.2 Outstanding Central Government Debt (Rs. Bn)[(b)]

Item	End 2025 [(a)(c)]	End Mar. 2026 [(a)(c)]
Total Domestic Debt[(d)]	18,675.32	18,762.04
of which; Treasury Bills	3,136.29	2,849.49
Treasury Bonds	15,427.75	15,674.56
Total Foreign Debt[(e)(f)]	11,319.36	11,431.14
Total Outstanding Central Government Debt	29,994.69	30,193.18

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

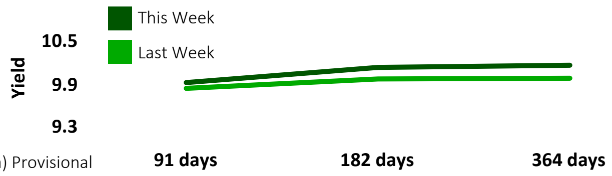
3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 23 July 2026

3.3.1 Treasury Bills and Treasury Bonds

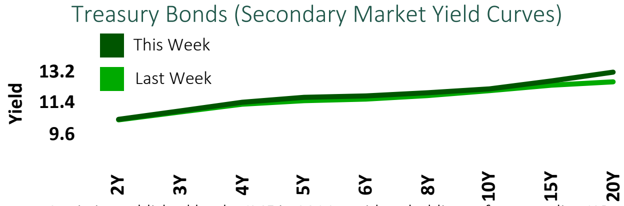
Security	Maturity	Primary Market[(g)] %		Secondary Market[(h)] %			
		Last Week	This Week	This Week Buying	This Week Selling	This Week Average	Last Week Average
Treasury Bills	91 Day	10.13	9.95	10.02	9.83	9.92	9.84
	182 Day	10.27	10.24	10.20	10.06	10.13	9.97
	364 Day	10.20	10.20	10.23	10.10	10.16	9.98
Treasury Bonds	< 2 Years	-	-	10.56	10.33	10.45	10.42
	< 3 Years	-	-	11.04	10.82	10.93	10.87
	< 4 Years	11.57	-	11.50	11.35	11.42	11.31
	< 5 Years	-	-	11.77	11.62	11.70	11.51
	< 6 Years	-	-	11.86	11.70	11.78	11.60
	< 8 Years	12.04	-	12.05	11.87	11.96	11.80
	< 10 Years	-	-	12.31	12.06	12.18	12.08
	< 12 Years	12.58	-	-	-	-	-
	< 15 Years	-	-	12.76	12.50	12.63	12.39
	< 20 Years	-	-	13.25	13.01	13.13	12.58

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional
(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)
(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.
(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.
(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.
(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development. Further, IMF Relief Package received under the Rapid Financing Instrument (RFI) for *Cyclone Ditwah* is not included in the foreign debt stock.
(g) Primary market transactions during the week ending 23 July 2026 (h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.19	6.46
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	2.60	2.91
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	4.59	4.83
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	8.40	8.67
	15-May-36	Step-Up Macro-Linked Bonds due 2036	5.35	5.59
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	5.95	6.17
	15-Jun-38	USD Step-Up Bonds due 2038	6.53	6.55

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 23 July 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	2,386,338	2,370,620
Treasury Bonds	16,248,085	16,248,085
of which T-Bills and T-Bonds held by Foreigners	176,561	182,386
Total	18,634,423	18,618,705

Primary Market Activities[a]	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	120,000	140,000
Total Bids Received	333,920	368,850
Amount Accepted	120,000	140,000
Phase II, Non-competitive Allocation		
Amount Raised	12,000	14,000
Treasury Bonds		
Phases I, II and III		
Amount Offered	150,000	-
Total Bids Received	362,599	-
Amount Accepted	150,000	-
Direct Issuance Window		
Amount Raised	15,000	-

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	77,504	94,804
Repo Transaction (Sales/Purchases)	460,949	483,106
Treasury Bonds		
Outright Transaction (Sales/Purchases)	537,157	354,509
Repo Transaction (Sales/Purchases)	2,247,501	2,611,619

Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development
Bloomberg

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 24 July 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8201	9.37	99.8253	9.10	0.0052
1 Month	99.2088	9.68	99.2256	9.47	0.0167
2 Month	98.4091	9.81	98.4430	9.60	0.0339
3 Month	97.5622	10.00	97.6086	9.80	0.0464
4 Month	96.7861	10.07	96.8290	9.93	0.0429
5 Month	95.9900	10.14	96.0375	10.01	0.0475
6 Month	95.1461	10.20	95.2104	10.06	0.0643
7 Month	94.4186	10.25	94.4855	10.12	0.0669
8 Month	93.6862	10.22	93.7492	10.11	0.0630
9 Month	92.9494	10.23	93.0159	10.12	0.0665
10 Month	92.2243	10.23	92.2971	10.13	0.0728
11 Month	91.5146	10.23	91.5944	10.12	0.0798
12 Month	90.7276	10.22	90.8389	10.09	0.1113

3.6 Two Way Quotes (Treasury Bonds) - 24 July 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.50%2026A	10	1-Aug-26	8	100.0238	9.88	100.0298	9.62	0.0060
11.25%2026A	3	15-Dec-26	144	100.4199	10.02	100.5054	9.80	0.0855
11.40%2027A	8	15-Jan-27	175	100.5242	10.22	100.6615	9.92	0.1373
18.00%2027A	5	1-May-27	281	105.5281	10.29	105.7246	10.03	0.1965
11.75%2027A	10	15-Jun-27	326	101.1728	10.31	101.4601	9.97	0.2874
07.80%2027A	7	15-Aug-27	387	97.5159	10.32	97.8444	9.98	0.3285
20.00%2027A	5	15-Sep-27	418	110.0568	10.40	110.2844	10.20	0.2276
10.30%2027A	8	15-Oct-27	448	99.8680	10.39	100.1164	10.17	0.2484
11.25%2027A	10	15-Dec-27	509	101.0241	10.42	101.2909	10.21	0.2668
18.00%2028A	6	15-Jan-28	540	109.9579	10.53	110.2439	10.33	0.2860
10.75%2028B	3	15-Feb-28	571	100.2785	10.54	100.6160	10.30	0.3375
10.75%2028A	10	15-Mar-28	600	100.2000	10.59	100.5174	10.38	0.3175
09.00%2028B	15	1-May-28	647	97.4010	10.63	97.7234	10.42	0.3223
09.00%2028A	15	1-Jul-28	708	97.0923	10.69	97.5235	10.44	0.4312
11.50%2028A	13	1-Sep-28	770	101.4102	10.72	101.9321	10.44	0.5219
11.00%2028A	4	15-Oct-28	814	100.4514	10.75	100.9844	10.48	0.5330
11.50%2028B	5	15-Dec-28	875	101.4092	10.80	101.8185	10.61	0.4093
13.00%2029A	15	1-Jan-29	892	104.3406	10.92	104.8694	10.67	0.5288
13.00%2029B	15	1-May-29	1,012	104.7617	10.94	105.2849	10.73	0.5232
11.75%2029A	5	15-Jun-29	1,057	101.7597	11.01	102.1796	10.84	0.4199
20.00%2029A	7	15-Jul-29	1,087	122.3651	10.98	122.9587	10.77	0.5936
11.00%2029A	7	15-Sep-29	1,149	99.7100	11.10	100.1743	10.92	0.4644
10.35%2029A	4	15-Oct-29	1,179	97.8916	11.13	98.3478	10.96	0.4563
11.00%2029B	5	15-Dec-29	1,240	99.5393	11.16	100.2562	10.90	0.7169
09.50%2030A	4	1-Mar-30	1,316	94.5733	11.37	95.0018	11.22	0.4285
11.00%2030A	15	15-May-30	1,391	98.7103	11.42	99.1415	11.27	0.4312
09.75%2030A	5	1-Jul-30	1,438	94.5283	11.51	94.9030	11.39	0.3747
10.00%2030A	4	1-Aug-30	1,469	95.1222	11.55	95.6526	11.38	0.5304
11.00%2030B	6	15-Oct-30	1,544	97.9948	11.60	98.5771	11.42	0.5822
11.25%2031A	12	15-Mar-31	1,695	98.1724	11.76	98.7156	11.61	0.5432
18.00%2031A	9	15-May-31	1,756	122.5473	11.72	123.2235	11.56	0.6762
12.00%2031A	10	1-Dec-31	1,956	100.7592	11.80	101.3762	11.64	0.6171
08.00%2032A	20	1-Jan-32	1,987	85.0630	11.80	85.5409	11.66	0.4778
18.00%2032A	10	1-Jul-32	2,169	125.6707	11.85	126.2828	11.73	0.6121
09.00%2032A	20	1-Oct-32	2,261	87.5563	11.89	88.4005	11.68	0.8442
11.50%2032A	8	15-Dec-32	2,336	98.0476	11.94	98.8703	11.75	0.8227
11.20%2033A	15	15-Jan-33	2,367	96.7257	11.94	97.7218	11.71	0.9960
09.00%2033A	20	1-Jun-33	2,504	86.3679	11.96	87.3901	11.72	1.0222
13.25%2033A	20	1-Jul-33	2,534	105.8508	11.98	106.6040	11.82	0.7533
09.00%2033B	20	1-Nov-33	2,657	85.5727	12.03	86.5206	11.81	0.9479
13.25%2034A	20	1-Jan-34	2,718	105.7764	12.05	106.6029	11.88	0.8265
10.75%2034A	8	15-Jun-34	2,883	92.9925	12.15	93.7269	12.00	0.7345
10.25%2034A	15	15-Sep-34	2,975	90.4655	12.12	91.3196	11.94	0.8541
11.70%2034A	8	15-Oct-34	3,005	97.3932	12.20	98.1812	12.05	0.7881
11.50%2035A	20	15-Mar-35	3,156	96.1352	12.23	97.2079	12.02	1.0727
10.70%2035A	10	15-Jun-35	3,248	91.6798	12.26	92.7644	12.04	1.0847
10.85%2036A	12	15-Aug-36	3,675	91.2085	12.40	92.8205	12.10	1.6120
10.75%2037A	12	1-Jul-37	3,995	88.9560	12.64	90.1768	12.41	1.2208
10.50%2039A	20	15-Aug-39	4,770	85.8477	12.75	87.6124	12.44	1.7647
12.00%2041A	25	1-Jan-41	5,275	94.1506	12.90	95.7161	12.65	1.5655
09.00%2043A	30	1-Jun-43	6,156	72.8185	13.01	74.2220	12.75	1.4036
13.50%2044A	30	1-Jan-44	6,370	102.5225	13.13	104.3696	12.86	1.8471
13.50%2044B	30	1-Jun-44	6,522	101.8238	13.23	103.3968	13.00	1.5729
12.50%2045A	30	1-Mar-45	6,795	92.2625	13.65	93.6364	13.43	1.3739

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	234	98.3499	13.01	99.9665	12.00	1.6166
12%9%2028A	5	15-Apr-28	631	97.5946	13.01	99.9854	12.00	2.3908
12.4%7.5%5%2029A	5	15-Mar-29	965	98.1821	13.00	101.1753	12.00	2.9932
12%9%2029A	6	15-May-29	1,026	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,361	97.8415	13.00	101.4468	12.00	3.6053
12%9%2030A	8	15-Jun-30	1,422	96.3089	13.00	99.9678	12.00	3.6589
12%9%2031A	8	15-Jan-31	1,636	96.0119	13.00	99.9577	12.00	3.9458
12.4%7.5%5%2031A	6	15-May-31	1,756	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	2,032	95.5325	13.00	99.9575	12.00	4.4250
12.4%7.5%5%2032A	8	15-Jun-32	2,153	97.2310	13.00	101.8464	12.00	4.6154
12.4%7.5%5%2033A	9	15-Jan-33	2,367	97.0863	13.00	101.9314	12.00	4.8451
12%9%2033A	10	15-Mar-33	2,426	95.1264	10.84	99.9665	14.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,763	96.8626	13.00	102.0927	12.00	5.2301
12%9%2034A	10	15-Apr-34	2,822	94.7825	13.00	99.9854	12.00	5.2029
12.4%7.5%5%2035A	10	15-Mar-35	3,156	96.6787	13.00	102.2434	12.00	5.5647
12%9%2035A	10	15-May-35	3,217	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,553	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,614	94.1685	13.00	99.9678	12.00	5.7993
12%9%2037A	13	15-Jan-37	3,828	94.0232	13.00	99.9577	12.00	5.9345
12.4%7.5%5%2037A	13	15-May-37	3,948	96.3850	13.00	102.5014	12.00	6.1164
12%9%2038A	15	15-Feb-38	4,224	93.7980	13.00	99.9575	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,344	96.2327	13.00	102.5776	12.00	6.3449
1.00%2027A	4	15-Jul-27	356	93.4367	13.00	95.2466	12.00	1.8099
1.00%2029A	6	15-Jul-29	1,087	88.8950	13.00	91.8965	12.00	3.0015
1.00%2031A	8	15-Jul-31	1,817	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,548	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,522	77.0300	13.00	82.0187	12.00	4.9887
0.50%2037A	13	15-Sep-37	4,071	75.6827	13.00	80.8890	12.00	5.2063
0.50%2038A	14	15-Sep-38	4,436	74.9159	13.00	80.2385	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,801	74.2399	13.00	79.6594	12.00	5.4195
0.50%2040A	16	15-Sep-40	5,167	73.6439	13.00	79.1441	12.00	5.5002
0.50%2041A	17	15-Sep-41	5,532	73.1184	13.00	78.6855	12.00	5.5671
0.50%2042A	18	15-Sep-42	5,897	72.6552	13.00	78.2773	12.00	5.6221
0.50%2043A	19	15-Sep-43	6,262	72.2467	13.00	77.9140	12.00	5.6673
01.00%2026A	2	15-Jul-26	-9	96.1743	13.00	97.2382	12.00	1.0639
01.00%2028A	4	15-Jul-28	722	91.0230	13.00	93.4741	12.00	2.4511
01.00%2030A	6	15-Jul-30	1,452	87.0188	13.00	90.4925	12.00	3.4737
01.00%2032A	8	15-Jul-32	2,183	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	2,913	81.4867	13.00	86.2602	12.00	4.7735

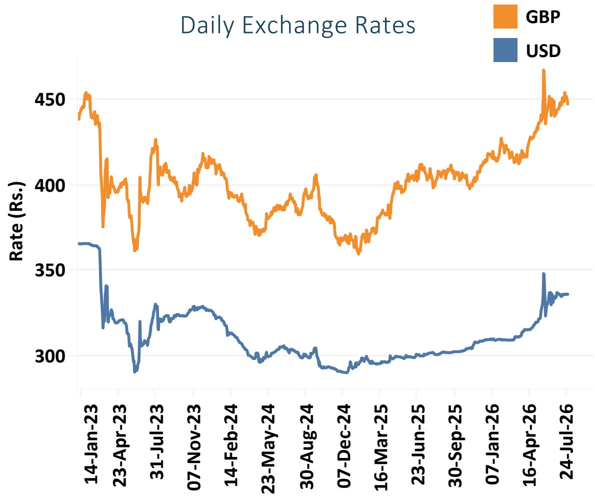
Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) [a]	24-Jul-26			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	331.63	340.79	336.21	336.11	301.80
GBP	440.42	455.09	447.76	452.62	409.91
Yen	2.02	2.09	2.05	2.07	2.07
EURO	375.88	389.41	382.65	384.51	355.48
INR [b]			3.48	3.49	3.50
SDR as at 23-July-26			456.59	457.85	413.78

Central Bank Purchases and Sales (USD mn) [c] [d]	2025 June	2026 May	2026 June
Purchases	137.5	12.0	96.3
Sales	7.3	223.3	25.8



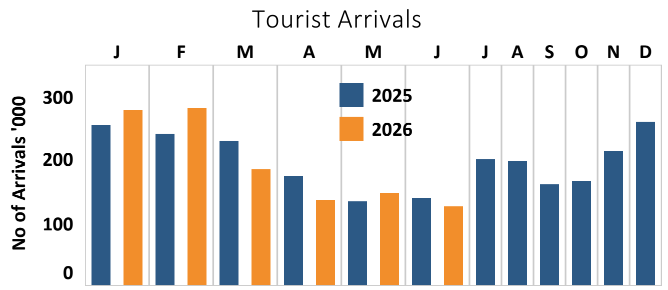
Item	Year Ago	Week Ago	24-Jul-26
Average Daily Interbank Volume (USD mn)	41.36	55.81	81.26
(spot, tom and cash transactions among commercial banks)			
Forward Transactions			
Forward Rates (Rs per USD) [e]			
1 Month	302.32	337.88	338.02
3 Month	303.05	341.53	341.32
Average Daily Interbank Forward Volume (USD mn)	14.85	13.61	25.49
Outstanding Forward Volume (USD mn) as at 23-July-26	896.34	664.81	657.01

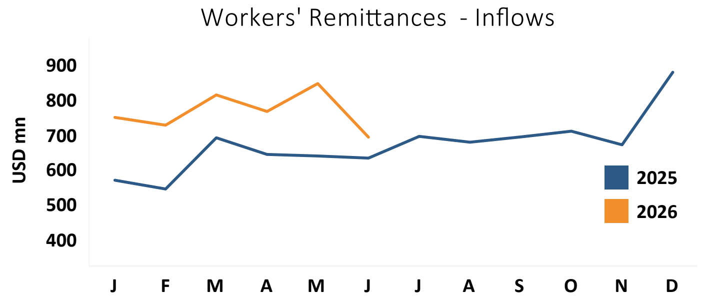
4.2 Tourism & Workers' Remittances

		2025 June	2026 [f] June	2025 Jan - Jun	2026 [f] Jan - Jun	Y-o-Y % Change
Tourist Arrivals	Number	138,241	124,551	1,168,044	1,146,573	(1.8)

		2025 June	2026 [f] June	2025 Jan - Jun	2026 [f] Jan - Jun	Y-o-Y % Change
Earnings from Tourism	USD mn	169.5	151.1 [g]	1,712.6	1,511.1 [g]	(11.8)
	Rs bn	50.8	50.5 [g]	509.1	475.6 [g]	(6.6)

		2025 June	2026 [f] June	2025 Jan - Jun	2026 [f] Jan - Jun	Y-o-Y % Change
Workers' Remittances (Inflows) [h]	USD mn	635.7	695.0	3,738.0	4,604.8	23.2
	Rs bn	190.7	232.4	1,113.2	1,462.9	31.4





(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)
(b) Central Bank middle exchange rate
(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.
(d) The Central Bank foreign exchange intervention data are based on value date.
(e) Weekly average based on actual transactions.
(f) Provisional
(g) The Sri Lanka Tourism Development Authority has revised the methodology of compiling monthly earnings from tourism estimates in May 2026 to enhance the accuracy and representativeness of such estimates incorporating country-specific data on tourist arrivals, average daily expenditure, and average duration of stay.
(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

Sources: Sri Lanka Tourism Development Authority (SLTDA)
Central Bank of Sri Lanka

4.3 Official Reserve Assets as at end June 2026[a] (USD Mn)

Official Reserve Assets [b]	6,450
Foreign Currency Reserves	6,254
Reserve position in the IMF	4
SDRs	1
Gold	191
Other Reserve Assets	0

4.4 International Reserves & Foreign Currency Liquidity as at end May 2026 [a] (USD Mn)

Official Reserve Assets [b]	6,881
Foreign Currency Reserves	6,661
(a) Securities	3,637
(b) Total currency and deposits with	3,023
(i) other national central banks, BIS and IMF	2,488
(ii) banks headquartered inside the reporting country of which located abroad	1
(iii) banks headquartered outside the reporting country	535
Reserve position in the IMF	4
SDRs	1
Gold	216
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets [c] (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits [d]	**(2,147)**	**(191)**	**(255)**	**(1,700)**
outflows (-) Principal	(1,270)	(117)	(101)	(1,052)
outflows (-) Interest	(877)	(74)	(154)	(649)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	**(4,044)**	**(437)**	**(854)**	**(2,753)**
Short positions (–) [e]	(4,044)	(437)	(854)	(2,753)
Long positions (+)				
3. Other	**(1)**	**(1)**		
inflows related to reverse repos (+)				
outflows related to repos (–)				
other accounts payable (–)	(1)	(1)		

(a) Provisional
(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.
(c) This mainly includes the predetermined outflows.
(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.
(e) A major share of SWAP outstanding will be rolled over.

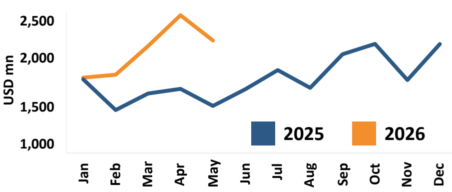
4.5 External Trade [a]

Item	Jan - May (USD mn) 2025	Jan - May (USD mn) 2026 [b]	% Change	Jan - May (Rs. mn) 2025	Jan - May (Rs. mn) 2026 [b]	% Change
Exports	5,350.3	5,759.2	7.6	1,590,592.0	1,811,864.6	13.9
Agricultural	1,172.2	1,206.8	2.9	348,567.5	379,414.2	8.8
Industrial	4,160.8	4,527.3	8.8	1,236,879.9	1,424,562.3	15.2
Food, Beverages & Tobacco	326.9	391.3	19.7	97,186.3	123,062.5	26.6
Textiles and Garments	2,141.7	2,040.7	(4.7)	636,584.8	641,493.5	0.8
Petroleum Products	393.8	601.8	52.8	117,050.4	189,952.5	62.3
Leather, Rubber Products, etc.	396.5	414.1	4.5	117,856.3	130,313.3	10.6
Other	901.8	1,079.4	19.7	268,202.2	339,807.0	26.7
Mineral	8.6	16.6	94.4	2,547.2	5,221.6	105.0
Unclassified	8.7	8.5	(2.7)	2,597.4	2,666.5	2.7
Imports	8,080.1	10,420.0	29.0	2,402,468.7	3,281,030.4	36.6
Consumer Goods	1,896.6	2,563.1	35.1	564,066.5	806,968.4	43.1
Intermediate Goods	4,617.1	5,969.3	29.3	1,372,622.0	1,880,622.2	37.0
Investment Goods	1,558.1	1,881.0	20.7	463,317.8	591,369.1	27.6
Unclassified	8.3	6.6	(20.8)	2,462.5	2,070.8	(15.9)
Trade Balance	(2,729.8)	(4,660.8)		(811,876.6)	(1,469,165.9)	

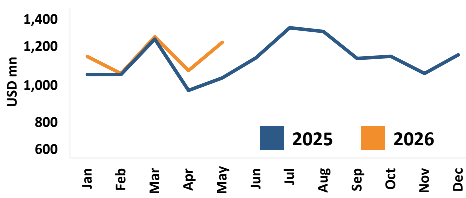
4.6 Trade Indices (2010 = 100)[a][b][c]

Item	Year Ago	Month Ago	2026 May
Total Exports			
Value	144.0	149.5	170.4
Quantity	185.4	196.9	205.2
Unit Value	77.7	75.9	83.0
Total Imports			
Value	134.9	219.9	196.2
Quantity	130.5	213.7	172.0
Unit Value	103.3	102.9	114.1
Terms of Trade	75.2	73.8	72.8

Imports

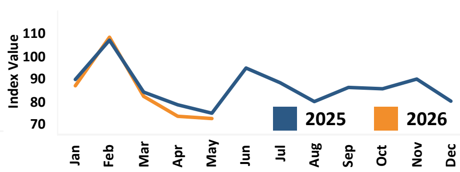


Exports



Trade Indices

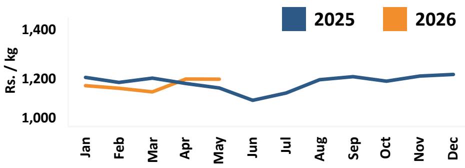
Terms of Trade (2010 = 100)



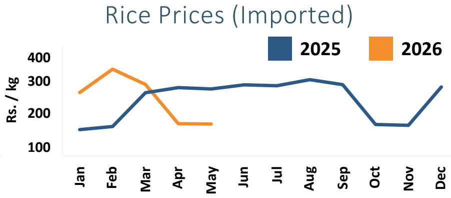
4.7 Commodity Prices

	USD May 2025	USD May 2026 [b]	USD % Change	LKR May 2025	LKR May 2026 [b]	LKR % Change
Colombo Tea Auctions						
Tea Prices (per kg)	3.89	3.69	(5.1)	1,164.29	1,200.38	3.1
Imports (CIF)						
Rice (per MT)	922.73	526.06	(43.0)	276,278.89	170,926.07	(38.1)
Sugar (per MT)	570.87	487.47	(14.6)	170,926.10	158,386.00	(7.3)
Wheat (per MT)	318.67	281.63	(11.6)	95,412.93	91,506.30	(4.1)
Crude Oil (per barrel)	75.75	136.66	80.4	22,681.77	44,403.81	95.8

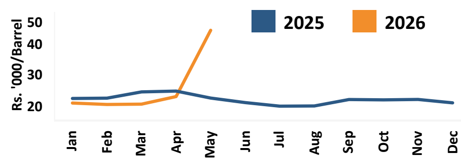
Tea Prices (Auction)



Rice Prices (Imported)



Crude Oil (Imported)



(a) Values in some tables have been rounded off to the nearest final digit.
(b) Provisional
(c) In USD Terms