WEEKLY ECONOMIC INDICATORS

17 July 2026

Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

During January to May 2026, tea production recorded a year-on-year decline, mainly due to reduced production in March and April 2026, driven by extreme dry weather conditions that prevailed. Rubber production also declined during this period, with a notable contraction in May due to reduced tapping operations caused by increased rainy days during the month.

In June 2026, Purchasing Managers' Indices indicated an expansion in both Manufacturing and Services activities.

At the beginning of the period from 13 to 17 July 2026, crude oil prices increased sharply following the re-escalation of the US–Iran conflict in the Middle East. Prices subsequently remained broadly stable near their highest levels since mid-June amidst concerns over potential disruptions to Red Sea shipping. Overall, by the end of the period, Brent and WTI crude oil prices increased by US dollars 8.65 per barrel and US dollars 7.67 per barrel, respectively, compared to a week ago.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 17 July 2026 decreased by 09 bps to 10.38 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) decreased to 8.95 per cent on 17 July 2026 compared to 9.01 per cent at the end of last week.

The reserve money decrease compared to the previous week, mainly due to the decrease in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs.167.97 bn by 17 July 2026, compared to a surplus of Rs.116.72 bn by the end of last week.

By 17 July 2026, the All-Share Price Index (ASPI) decreased by 1.65 per cent to 21,405.41 points and the S&P SL 20 Index decreased by 1.28 per cent to 5,999.68 points, compared to the index values of last week.

Fiscal Sector

During the week, Treasury Bill yields remained broadly stable in both primary and secondary markets. Compared to the previous auction, Treasury Bond yields marginally increased in the primary market, while secondary market yields also increased marginally compared to the last week.

The rupee value of Treasury Bills and Treasury Bonds held by foreign investors increased by approximately 4.54 per cent in the reporting week compared to the previous week.

In the reporting week, the auction for Treasury Bills experienced an oversubscription rate of approximately 2.8 times and Treasury Bonds experienced an oversubscription rate of approximately 2.4 times.

The total volume of secondary market transactions in Treasury Bills and Treasury Bonds increased by approximately 5.5 per cent in the reporting week compared to the week before.

External Sector

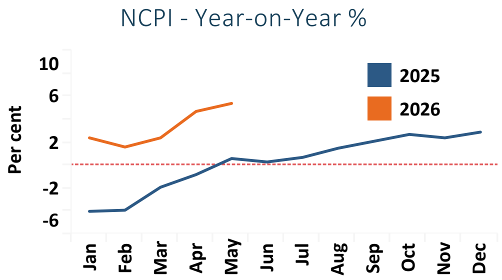
Year to date depreciation of Sri Lanka rupee against the US dollar was 7.8 per cent as of 17 July 2026.

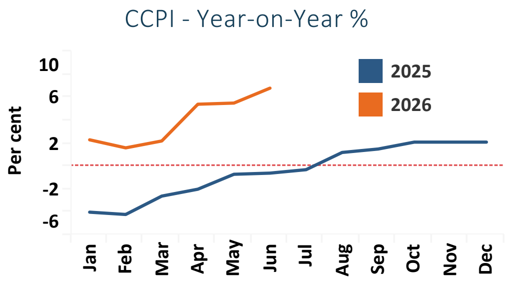
REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2025	2026	
	May	April	May
National Consumer Price Index (NCPI) - Headline	207.5	216.3	218.8
Monthly Change %	0.5	2.6	1.2
Annual Average Change %	(0.8)	2.0	2.4
Year-on-Year Change %	0.6	4.7	5.4
National Consumer Price Index (NCPI) - Core	194.2	202.2	203.0
Annual Average Change %	1.2	2.0	2.3
Year-on-Year Change %	0.3	4.4	4.5

CCPI (2021=100)	2025	2026	
	June	May	June
Colombo Consumer Price Index (CCPI) - Headline	194.5	203.4	207.7
Monthly Change %	0.9	0.9	2.1
Annual Average Change %	(1.4)	2.1	2.7
Year-on-Year Change %	(0.6)	5.5	6.8
Colombo Consumer Price Index (CCPI) - Core	180.1	186.1	187.3
Annual Average Change %	2.1	2.4	2.6
Year-on-Year Change %	1.5	3.9	4.0





Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	235.00	245.00	243.00	243.00	240.00	250.00	250.00	250.00
Kekulu (Red)	203.00	172.00	171.00	171.80	220.00	197.00	193.80	196.60
Beans	430.00	462.50	400.00	250.00	480.00	512.50	450.00	300.00
Cabbage	214.00	100.00	100.00	92.00	264.00	162.50	150.00	142.00
Carrot	280.00	325.00	290.00	250.00	330.00	375.00	340.00	300.00
Tomato	78.00	750.00	380.00	350.00	116.00	800.00	460.00	400.00
Pumpkin	116.00	90.00	120.00	120.00	166.00	137.50	170.00	170.00
Snake Gourd	126.00	262.50	300.00	312.00	176.00	312.50	350.00	362.00
Brinjal	270.00	250.00	300.00	440.00	320.00	300.00	350.00	490.00
Green Chilli	380.00	637.50	810.00	1,140.00	430.00	737.50	880.00	1,240.00
Lime	196.00	550.00	400.00	300.00	246.00	650.00	500.00	400.00
Red Onion (Local)	369.40	374.25	395.40	327.80	n.a.	n.a.	n.a.	350.00
Big Onion (Imported)	84.80	160.25	170.60	165.60	120.00	201.50	197.60	196.60
Potato (Local)	328.00	284.50	308.20	323.40	394.00	346.25	356.00	374.00
Dried Chilli (Imported)	532.60	1,004.00	1,077.00	1,076.00	600.00	1,083.00	1,165.40	1,165.40
Red Dhal	245.00	233.00	231.60	231.20	270.00	253.00	250.40	248.20
Egg White (Each)	28.00	35.00	36.30	38.60	28.50	36.50	38.50	39.60
Coconut (Each)	139.00	124.50	120.00	121.60	183.00	159.00	144.00	151.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	233.60	244.00	244.40	242.40
Kekulu (White)	199.60	189.00	192.00	187.60
Kekulu (Red)	201.60	191.00	187.20	185.60
Nadu	211.60	198.50	194.80	194.40

n.a. - not available

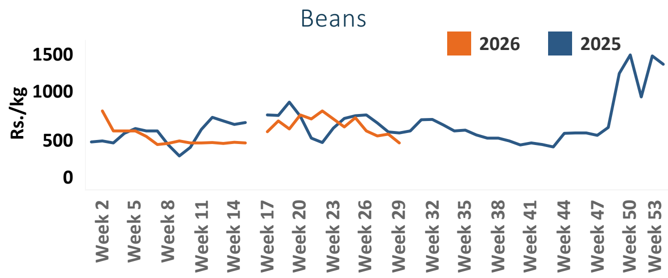
1.2.3 Dambulla Market

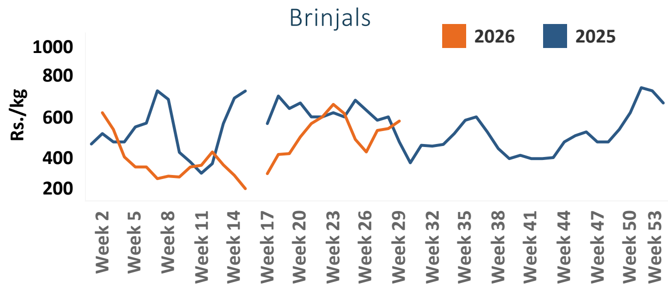
Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	235.00	235.00
Kekulu (Red)	179.00	182.60
Beans	250.00	235.00
Cabbage	94.00	96.00
Carrot	209.00	232.00
Tomato	242.00	290.00
Pumpkin	140.00	147.00
Snake Gourd	158.00	130.00
Brinjal	283.00	267.00
Ash Plantain	105.00	118.00
Red Onion (Local)	285.00	266.00
Red Onion (Imported)	251.00	226.00
Big Onion (Imported)	169.20	159.20
Potato (Local)	277.00	282.00
Potato (Imported)	194.20	185.20
Dried Chilli (Imported)	1,065.00	1,092.00
Coconut (Each)	105.60	106.60

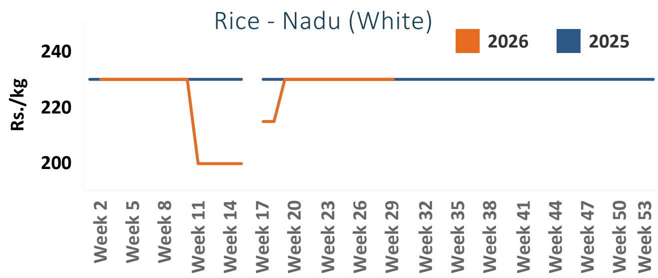
1.2.4 Narahenpita Economic Centre

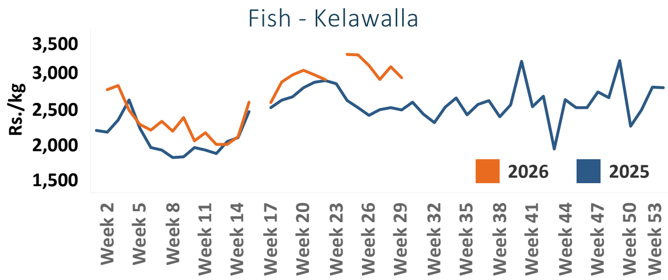
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	180.00	180.00
Beans	568.00	480.00
Cabbage	316.00	320.00
Carrot	404.00	384.00
Tomato	484.00	468.00
Pumpkin	248.00	240.00
Snake gourd	424.00	356.00
Brinjal	544.00	580.00
Green Chilli	1,180.00	1,400.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	300.00	244.00
Potato (Local)	350.00	350.00
Potato (Imported)	240.00	244.00
Dried Chilli (Imported)	1,160.00	1,208.00
Red Dhal	260.00	260.00
Sugar White	220.00	220.00
Egg White (Each)	41.60	42.00
Coconut (Each)	180.00	180.00

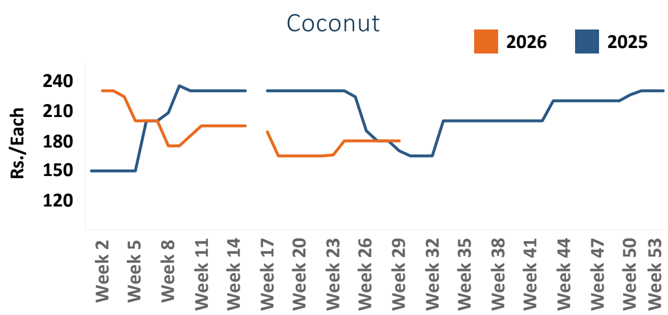
Narahenpita Economic Centre - Retail Prices











1.2.5 Fish Markets

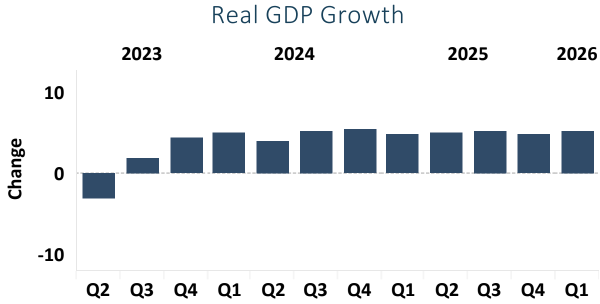
	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,840.00	1,780.00	1,466.00	1,300.00	2,212.00	1,980.00	3,093.33	2,940.00
Balaya	1,275.00	1,180.00	1,125.00	1,075.00	1,375.00	1,350.00	1,544.00	1,560.00
Salaya	800.00	730.00	754.00	617.50	924.00	777.50	948.00	866.67
Hurulla	1,275.00	1,100.00	1,325.00	1,200.00	1,620.00	1,500.00	1,693.33	n.a.

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2024 (a)(b)	2025 (b)	2025 Q1 (a)(b)	2026 Q1 (b)
Agriculture	0.6	1.4	(1.3)	1.1
Industry	11.1	7.8	9.8	7.2
Services	2.4	3.3	2.7	3.4
Taxes less subsidies on products	10.9	12.3	8.6	14.8
GDP	5.0	5.0	4.7	5.1

(a) Revised
(b) Provisional

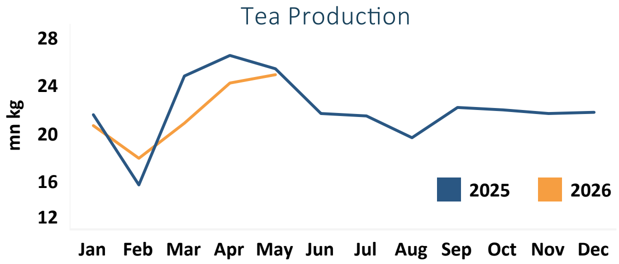


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	May		% Change
	2025 (a)	2026 (a)	
Tea (mn kg)	25.4	24.9	(2.1)
Rubber (mn kg)	5.0	3.9	(22.7)
	March - April (b)		
	2025 (a)	2026 (a)	
Coconut (mn nuts)	461.6	666.0	

(a) Provisional
(b) Data for 2025 and 2026 have been obtained from the Coconut Development Authority and Coconut Research Institute, respectively.

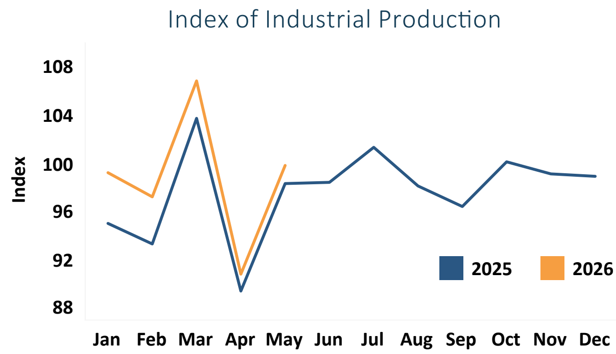


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority
Coconut Research Institute

1.5 Index of Industrial Production (IIP) (2015 = 100) (a)

Item	May		% Change
	2025 (b)	2026 (c)	
Index of Industrial Production	98.4	99.9	1.6
Food Products	111.3	111.3	0.1
Wearing Apparels	85.7	90.7	5.8
Other non-metallic mineral products	105.7	123.4	16.7
Coke and refined petroleum products	110.9	101.7	(8.3)
Rubber and plastic products	81.0	72.5	(10.6)
Chemicals and chemical products	77.3	79.9	3.3
Beverages	121.5	110.6	(8.9)

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



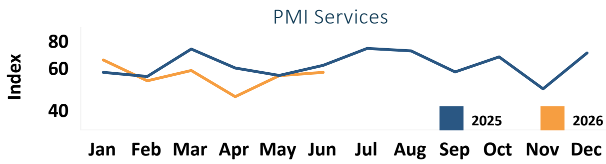
Source: Department of Census and Statistics

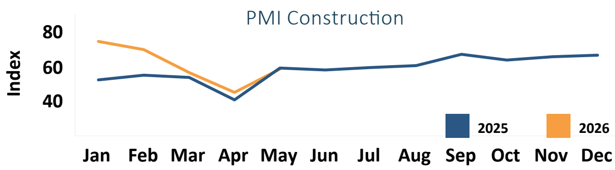
1.6 Purchasing Managers' Index (PMI) (a)

PMI Manufacturing	2025		2026	
	May	Jun	May	Jun
Index	55.5	51.9	56.6	53.0

PMI Services	2025		2026	
	May	Jun	May	Jun
Business Activity Index	57.0	61.9	56.9	58.5

PMI Construction	2025		2026	
	Apr	May	Apr	May
Total Activity Index	41.4	59.7	45.7	59.1





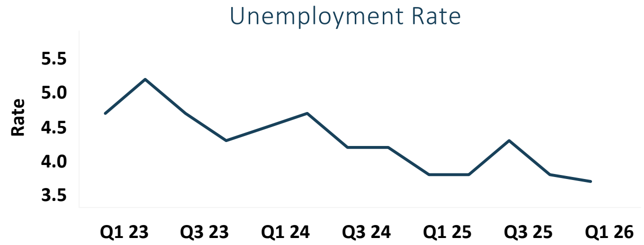
(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment [a]

Item	2025 [b]	2025 Q1	2026 Q1
Labour Force Participation Rate	49.4	49.7	49.2
Unemployment Rate	3.9	3.8	3.7

Employed Persons by Sectors [c] (as a % of Total Employment)

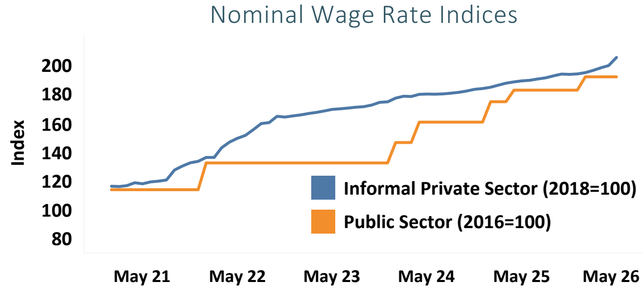
	2025	2025 Q4	2026 Q1
Agriculture	23.9	23.1	23.7
Industry	26.2	26.3	25.9
Services	49.8	50.6	50.4



Source: Department of Census and Statistics

1.8 Wage Rate Indices

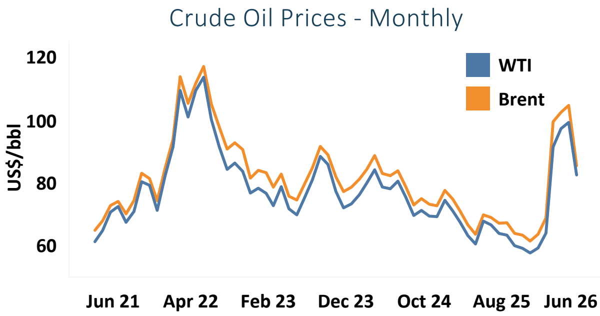
Item	2025 May	2026 May	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	183.4	192.6	5.0
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	189.8	206.0	8.5
Agriculture	191.2	206.6	8.0
Industry	189.4	207.9	9.7
Services	188.9	200.3	6.1

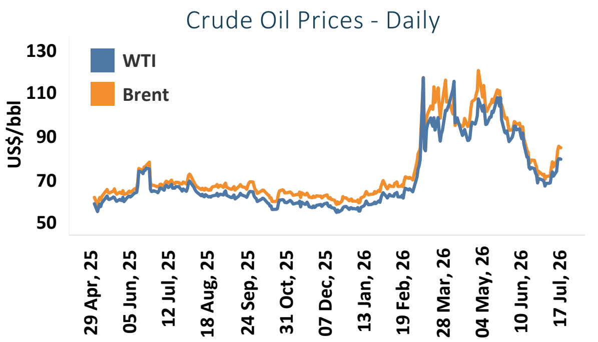


1.9 Average Crude Oil Prices

Month	2025 Futures Prices (US$/bbl) Brent (Benchmark Price)	2025 Futures Prices (US$/bbl) WTI (Benchmark Price)	2025 CPC Import Prices (DAP) (US$/bbl)[d][e]	2026 Futures Prices (US$/bbl) Brent (Benchmark Price)	2026 Futures Prices (US$/bbl) WTI (Benchmark Price)	2026 CPC Import Prices (DAP) (US$/bbl)[d][e]
January	77.90	74.77	76.14	63.96	59.60	68.11
February	75.12	71.37	76.32	69.16	64.33	66.67
March	71.41	67.88	83.33	99.74	91.72	66.48
April	66.96	63.54	83.47	102.73	97.55	73.19
May	63.96	60.86	75.75	104.92	99.51	136.66
June	70.13	68.14	70.79	85.74	82.81	
July	69.29	66.94	66.70			
August	67.47	64.23	66.84			
September	67.63	63.69	73.51			
October	64.25	60.33	72.86			
November	63.69	59.51	72.59			
December	61.81	58.02	68.40			
Annual Avg.	**68.25**	**64.90**	**73.22**			

Date	2025		2026	
10-Jul	-	-	76.45	72.23
11-Jul	69.09	67.07	-	-
12-Jul	-	-	-	-
13-Jul	-	-	79.09	74.42
14-Jul	70.43	68.49	83.93	79.19
15-Jul	69.06	66.76	85.78	80.14
16-Jul	69.07	66.99	85.28	80.12
17-Jul	68.83	66.77	85.10	79.90

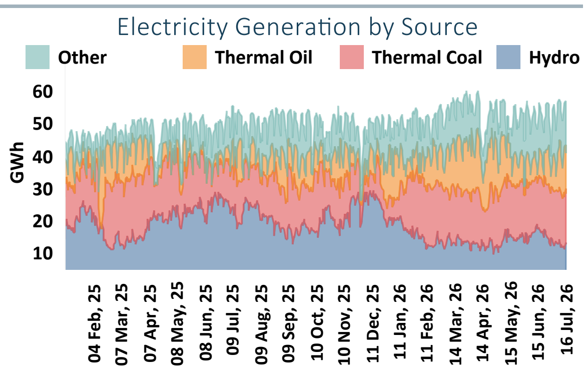




Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	13-Jul-26	14-Jul-26	15-Jul-26	16-Jul-26
Peak Demand (MW)	2,892.10	2,915.10	2,914.30	2,889.30
Total Energy (GWh)	56.46	56.86	56.98	56.63
Hydro (GWh)	12.44	11.06	13.32	12.58
Thermal Coal (GWh)	16.41	16.48	16.60	16.06
Thermal Oil (GWh)	13.90	15.30	13.46	12.45
Wind (GWh)	4.09	4.20	4.56	4.21
Solar (GWh)	9.45	9.58	8.82	11.06
Biomass (GWh)	0.17	0.24	0.22	0.27



Source: : National System Operator (Pvt) Ltd

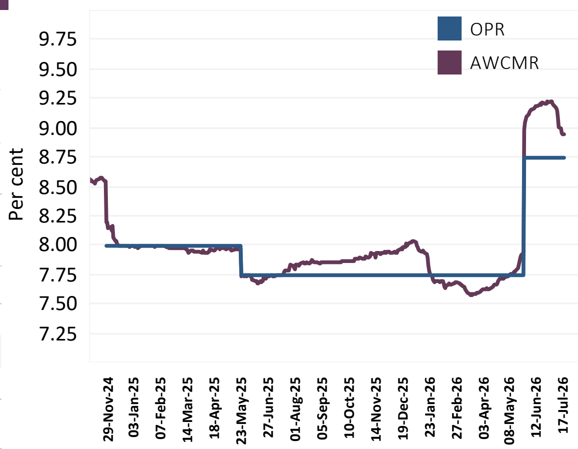
(a) The household population aged 15 and above
(b) Average of four quarters
(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4
(d) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight/ premium charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis.
(e) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) [(a)]	7.75	8.75	8.75
Standing Facility Rates [(a)]			
Standing Deposit Facility Rate (SDFR)	7.25	8.25	8.25
Standing Lending Facility Rate (SLFR)	8.25	9.25	9.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	7.78	9.01	8.95
Treasury Bill Yields (Primary Market) [(b)]			
91 Day	7.62	10.21	10.13
182 Day	7.91	10.30	10.27
364 Day	8.04	10.21	10.20
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.01	10.47	10.38

OPR and AWCMR



	May 2025	April 2026	May 2026
Savings Deposits	0.25 - 9.00	0.50 - 9.00	0.50 - 9.00
One Year Fixed Deposits	2.50 - 12.00	2.75 - 12.00	2.50 - 12.00
Average Weighted Deposit Rate (AWDR)	6.98	6.86	6.95
Average Weighted Fixed Deposit Rate (AWFDR)	8.56	8.58	8.66
Average Weighted New Deposit Rate (AWNDR)	6.23	6.87	6.96
Average Weighted New Fixed Deposit Rate (AWNFDR)	6.62	7.31	7.35
Average Weighted Lending Rate (AWLR)	11.67	11.87	11.97
Average Weighted New Lending Rate (AWNLR)	10.56	11.53	11.59
Average Weighted SME Rate (AWSR)	11.94	11.85	11.91
Average Weighted New SME Rate (AWNSR)	10.86	11.93	11.95

National Savings Bank (NSB)	May 2025	April 2026	May 2026
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	6.75	6.75	7.25

Treasury Bond Auction [(b)] (13 July 2026)	Date of Maturity		
	15-Oct-2030	15-Oct-2034	01-Jul-2037
Coupon Rate	11.00	11.70	10.75
Weighted Average Yield	11.57	12.04	12.58

Bank wise Average Weighted Prime Lending Rate

	Week Ago	This Week
Bank of Ceylon	10.74	10.76
People's Bank	10.37	10.32
Hatton National Bank	10.97	10.91
Commercial Bank of Ceylon	10.68	10.77
Sampath Bank	10.79	11.91
Seylan Bank	10.71	10.98
Union Bank of Colombo	12.12	12.47
Pan Asia Banking Corporation	12.34	12.10
Nations Trust Bank	10.73	10.74
DFCC Bank	11.18	11.50
NDB Bank	11.75	11.51
Amana Bank [(c)]	11.92	11.92

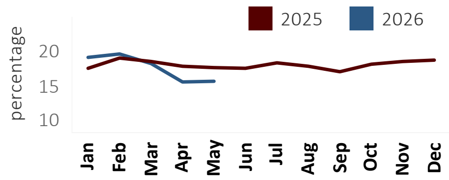
	Week Ago	This Week
Cargills Bank [(c)]	12.69	12.69
HSBC	10.54	10.07
Standard Chartered Bank	10.33	9.39
Citi Bank [(c)]	8.25	8.25
Deutsche Bank	9.50	9.75
Habib Bank	10.46	10.34
Indian Bank	12.25	13.56
Indian Overseas Bank [(c)]	10.34	10.34
MCB Bank [(c)]	11.32	11.32
State Bank of India	10.27	9.58
Public Bank	10.96	10.97
Bank of China	10.34	10.34

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.
(b) Rates are sourced from the Public Debt Management Office (PDMO)
(c) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

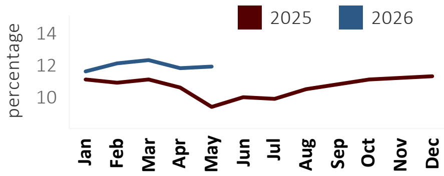
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	May 2025	Apr 2026	May 2026 [(a)]	May 2025	Apr 2026	May 2026 [(a)]
Reserve Money	1,651.1	1,939.2	1,917.6	18.3	15.6	16.1
M1	2,038.6	2,367.2	2,358.1	17.7	15.6	15.7
M2	13,165.6	14,671.8	14,730.6	9.4	11.8	11.9
M2b	14,965.5	16,660.4	16,761.4	9.9	11.6	12.0
Net Foreign Assets of the Banking System [(b)]	945.5	1,413.5	1,209.4	906.5	42.9	27.9
Monetary Authorities	461.5	946.5	792.3	286.1	118.6	71.7
Commercial Banks	484.0	467.0	417.1	41.5	(16.1)	(13.8)
Domestic Banking Units (DBUs)	(256.8)	(530.0)	(491.7)	-4.8	(226.3)	(91.5)
Offshore Banking Units (OBUs)	740.8	997.0	908.8	26.2	38.7	22.7
Net Domestic Assets of the Banking System [(b)]	14,020.0	15,246.9	15,552.0	3.7	9.4	10.9
Net Credit to the Government	8,449.2	8,148.7	8,159.4	3.6	(2.7)	(3.4)
Central Bank	1,872.6	1,724.6	1,791.2	0.5	(1.4)	(4.3)
Commercial Banks	6,576.6	6,424.1	6,368.2	4.5	(3.1)	(3.2)
DBUs	6,507.6	6,334.8	6,276.2	6.1	(3.4)	(3.6)
OBUs	69.0	89.3	92.0	(56.4)	29.4	33.3
Credit to Public Corporations/SOBEs	638.0	492.7	493.5	(9.0)	(24.7)	(22.6)
DBUs	585.4	411.4	418.2	(9.6)	(31.6)	(28.6)
OBUs	52.6	81.3	75.3	(1.6)	55.0	43.2
Credit to the Private Sector	8,634.6	10,798.1	11,036.2	16.1	27.0	27.8
DBUs	8,045.6	10,238.4	10,472.5	16.5	29.1	30.2
OBUs	588.9	559.6	563.8	10.3	(2.2)	(4.3)
Other Items (Net)	(3,701.8)	(4,192.5)	(4,137.1)	(33.5)	(16.7)	(11.8)

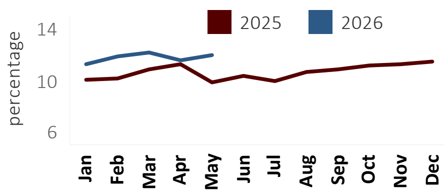
Money Supply - M1



Money Supply - M2



Money Supply - M2b

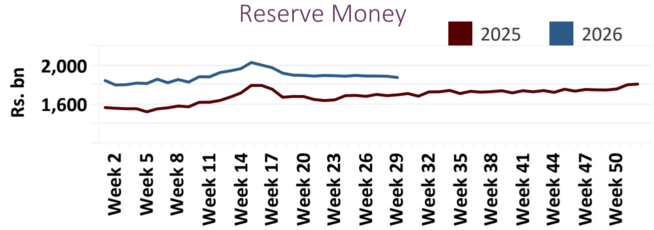


2.3 Reserve Money and Currency in Circulation

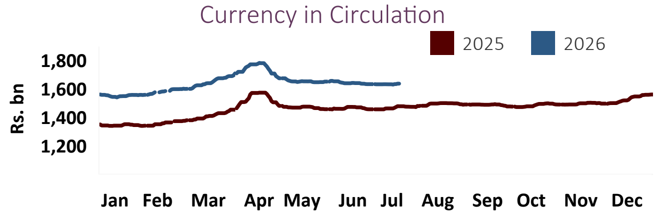
	09-Jul-2026	16-Jul-2026
Reserve Money (Rs. Mn)	1,892,382.36	1,879,562.95

	10-Jul-2026	17-Jul-2026
Currency in Circulation (Rs. Mn)	1,640,627.84	1,645,047.01

Reserve Money



Currency in Circulation



2.4 Money Market Activity (Overnight)

Call Money Market	13-Jul-2026	14-Jul-2026	15-Jul-2026	16-Jul-2026	17-Jul-2026
AWCMR	9.00	8.96	8.95	8.95	8.95
Gross Volume (Rs. bn)	23.16	37.36	52.72	34.90	34.50

Repo Market	13-Jul-2026	14-Jul-2026	15-Jul-2026	16-Jul-2026	17-Jul-2026
Weighted Average Rate (% p.a.)	9.01	9.00	9.00	8.98	9.00
Gross Volume (Rs. bn)	67.56	62.99	102.75	115.92	129.78

2.5 CBSL Securities Portfolio

	13-Jul-2026	14-Jul-2026	15-Jul-2026	16-Jul-2026	17-Jul-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,498.1	2,498.1	2,498.1	2,498.1	2,498.1
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,530.1	1,521.7	1,511.0	1,491.6	1,490.3

(a) Provisional
(b) In relation to M2b

2.6 Open Market Operations

Item	13.07.2026		14.07.2026	15.07.2026		16.07.2026		17.07.2026
Short-Term Auction								
Repo Amount Offered (Rs. bn)	50.00	10.00	50.00	50.00	10.00	60.00	10.00	60.00
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-
Tenure (No. of Days)	1	2	1	1	7	1	6	3
Bids Received (Rs. bn)	21.00	0.00	71.60	67.20	10.00	54.00	10.00	59.00
Amount Accepted (Rs. bn)	21.00	0.00	50.00	50.00	10.00	54.00	10.00	59.00
Minimum Accepted Rate (% p.a.)	8.72	0.00	8.69	8.65	8.75	8.63	8.75	8.65
Maximum Accepted Rate (% p.a.)	8.75	0.00	8.69	8.67	8.75	8.66	8.75	8.72
Weighted Average Yield Rate (% p.a.)	8.74	0.00	8.69	8.66	8.75	8.65	8.75	8.66
Outright Auctions								
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-	-
Long Term Auction								
Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-	-
Liquidity Support Facility Auction								
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-	-	-
Standing Facility								
Standing Deposit Facility (Rs. bn)	131.43		101.99	87.19		86.65		90.20
Standing Lending Facility (Rs. bn)	0.08		0.00	0.00		7.24		1.23
Total Overnight Market Liquidity (Rs. bn)	**152.35**		**151.99**	**147.19**		**143.41**		**147.97**
Total Outstanding Market Liquidity (Rs. bn)[(a)]	**152.35**		**151.99**	**147.19**		**153.41**		**167.97**

(a) *Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.*

2.7 Credit Cards and Commerical Paper Issues

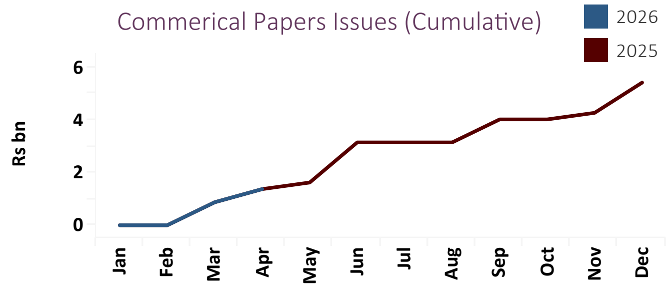
2.7.1 Credit Cards [(a)]

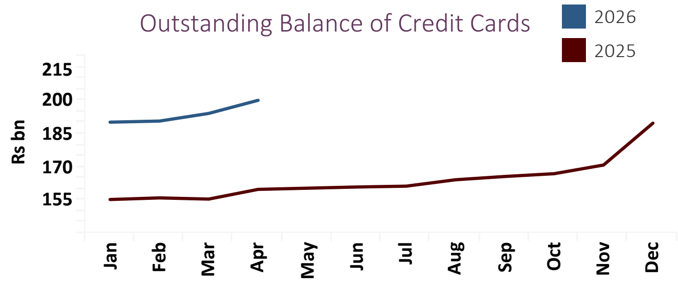
	December 2025	March 2026	April 2026 [(b)]
Total Number of Active Cards	2,166,186	2,215,853	2,228,852
Local (accepted only locally)	8,915	8,601	8,532
Global (accepted globally)	2,157,271	2,207,252	2,220,320
Outstanding balance (Rs.mn) - Credit Cards	189,706	194,105	200,019
Local (accepted only locally)	39,492	39,412	40,228
Global (accepted globally)	150,214	154,693	159,791

2.7.2 Commercial Paper Issues [(c)]

	December 2025	March 2026	April 2026 [(b)]
Total Issues - Cumulative [(d)] (Rs. bn)	5.4	0.9	1.4
Outstanding (as at end of the period) (Rs. bn)	1.4	2.3	2.8

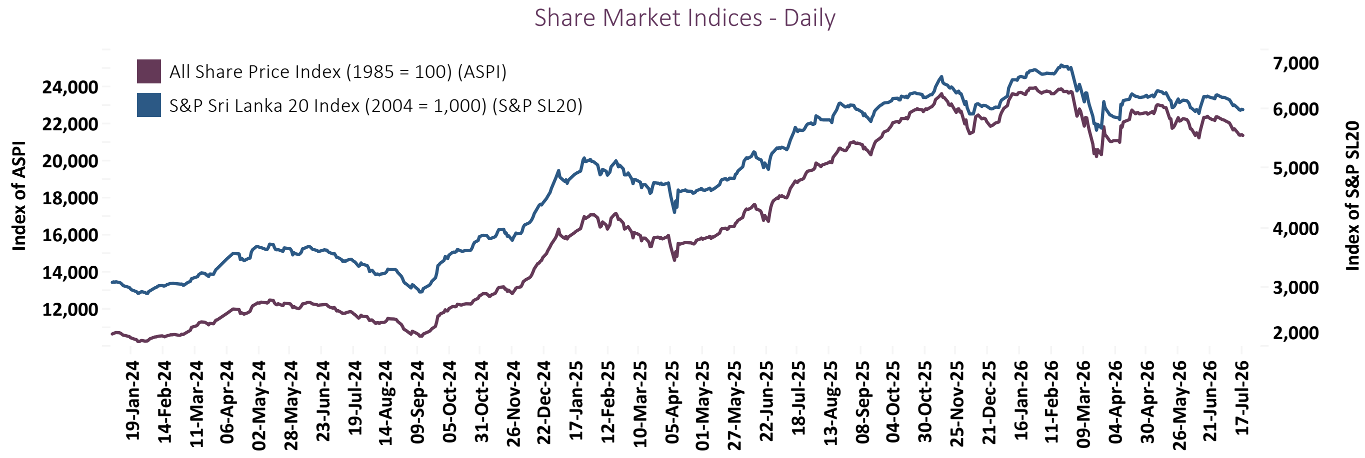
(a) Issued by Licensed Commercial Banks (LCBs)
(b) Provisional
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)
(d) Year-to-date total





2.8 Share Market

	17-Jul-2025	10-Jul-2026	17-Jul-2026
All Share Price Index (1985 = 100) (ASPI)	18,876.85	21,765.56	21,405.41
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	5,628.93	6,077.46	5,999.68
Daily Turnover (Rs. mn)	6,205.78	2,032.72	722.64
Market Capitalisation (Rs.bn)	6,687.69	7,887.15	7,755.78
Foreign Purchases (Rs. mn)	170.62	116.50	15.46
Foreign Sales (Rs. mn)	285.78	789.57	123.91
Net Foreign Purchases (Rs. mn)	(115.16)	(673.06)	(108.45)



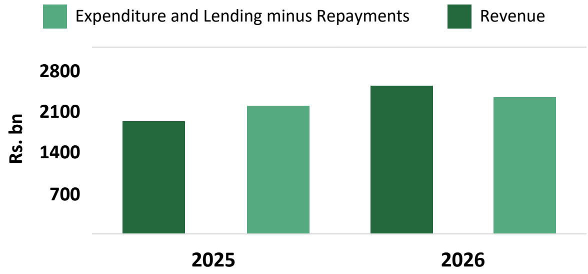
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2025 Jan. - May	2026 Jan. - May (a)
Revenue and Grants	1,942.36	2,536.89
Revenue	1,939.87	2,535.55
Tax Revenue	1,802.48	2,323.72
Non Tax Revenue	137.38	211.84
Grants	2.49	1.34
Expenditure and Lending minus Repayments	2,178.99	2,339.55
Recurrent Expenditure	2,003.62	2,112.72
Capital and Lending minus Repayments	175.37	226.83
Primary Balance	742.92	1,131.16
Overall Budget Balance	(236.63)	197.34

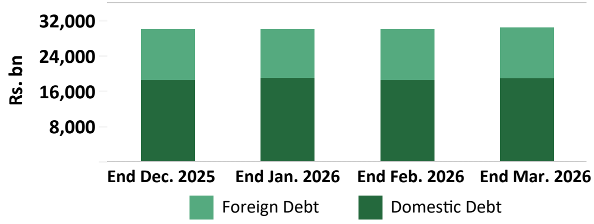
Government Fiscal Operations
January - May



3.2 Outstanding Central Government Debt (Rs. Bn)(b)

Item	End 2025 (a)(c)	End Mar. 2026 (a)(c)
Total Domestic Debt (d)	18,675.32	18,762.04
of which; Treasury Bills	3,136.29	2,849.49
Treasury Bonds	15,427.75	15,674.56
Total Foreign Debt (e)(f)	11,319.36	11,431.14
Total Outstanding Central Government Debt	29,994.69	30,193.18

Central Government Debt
End Dec. 2025 - End Mar. 2026



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

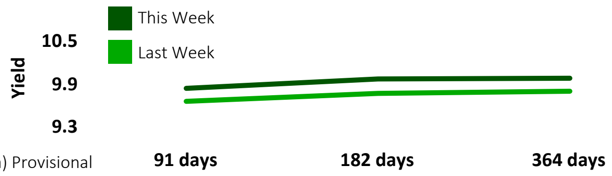
3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 16 July 2026

3.3.1 Treasury Bills and Treasury Bonds

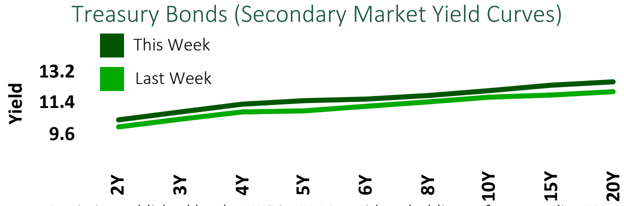
Security	Maturity	Primary Market (g) %		Secondary Market (h) %			
		Last Week	This Week	This Week			Last Week
				Buying	Selling	Average	Average
Treasury Bills	91 Day	10.21	10.13	9.93	9.75	9.84	9.66
	182 Day	10.30	10.27	10.04	9.90	9.97	9.77
	364 Day	10.21	10.20	10.04	9.92	9.98	9.80
Treasury Bonds	< 2 Years	-	-	10.56	10.29	10.42	10.02
	< 3 Years	-	-	11.00	10.73	10.87	10.46
	< 4 Years	-	11.57	11.40	11.21	11.31	10.87
	< 5 Years	-	-	11.60	11.41	11.51	10.93
	< 6 Years	-	-	11.70	11.51	11.60	11.19
	< 8 Years	-	12.04	11.90	11.70	11.80	11.44
	< 10 Years	-	-	12.21	11.96	12.08	11.71
	< 12 Years	-	12.58	-	-	-	-
	< 15 Years	-	-	12.52	12.26	12.39	11.83
	< 20 Years	-	-	12.69	12.46	12.58	12.02

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development. Further, IMF Relief Package received under the Rapid Financing Instrument (RFI) for *Cyclone Ditwah* is not included in the foreign debt stock.

(g) Primary market transactions during the week ending 16 July 2026 (h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.04	6.19
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	2.60	2.60
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	4.53	4.59
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	8.31	8.40
	15-May-36	Step-Up Macro-Linked Bonds due 2036	5.30	5.35
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	5.92	5.95
	15-Jun-38	USD Step-Up Bonds due 2038	6.50	6.53

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 16 July 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	2,379,879	2,386,338
Treasury Bonds	16,135,602	16,248,085
of which T-Bills and T-Bonds held by Foreigners	168,895	176,561
Total	18,515,481	18,634,423

Primary Market Activities[a]	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	100,000	120,000
Total Bids Received	229,817	333,920
Amount Accepted	100,000	120,000
Phase II, Non-competitive Allocation		
Amount Raised	10,000	12,000
Treasury Bonds		
Phases I, II and III		
Amount Offered	-	150,000
Total Bids Received	-	362,599
Amount Accepted	-	150,000
Direct Issuance Window		
Amount Raised	-	15,000

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	134,171	77,504
Repo Transaction (Sales/Purchases)	379,687	460,949
Treasury Bonds		
Outright Transaction (Sales/Purchases)	568,423	537,157
Repo Transaction (Sales/Purchases)	2,068,167	2,247,501

Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development
Bloomberg

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 17 July 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8222	9.26	99.8272	9.00	0.0051
1 Month	99.2170	9.58	99.2343	9.36	0.0172
2 Month	98.4297	9.68	98.4562	9.51	0.0266
3 Month	97.5812	9.92	97.6229	9.74	0.0417
4 Month	96.8394	9.90	96.8773	9.78	0.0379
5 Month	96.0679	9.93	96.1116	9.82	0.0438
6 Month	95.2245	10.03	95.2880	9.89	0.0635
7 Month	94.5429	10.01	94.5977	9.90	0.0548
8 Month	93.8123	10.00	93.8747	9.90	0.0624
9 Month	93.0850	10.02	93.1582	9.90	0.0732
10 Month	92.3717	10.02	92.4527	9.91	0.0809
11 Month	91.6829	10.01	91.7563	9.91	0.0734
12 Month	90.8760	10.04	90.9777	9.92	0.1017

3.6 Two Way Quotes (Treasury Bonds) - 17 July 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.50%2026A	10	1-Aug-26	15	100.0445	9.90	100.0547	9.67	0.0101
11.25%2026A	3	15-Dec-26	151	100.4391	10.04	100.5329	9.81	0.0938
11.40%2027A	8	15-Jan-27	182	100.5593	10.21	100.7254	9.86	0.1661
18.00%2027A	5	1-May-27	288	105.7005	10.24	105.9243	9.95	0.2238
11.75%2027A	10	15-Jun-27	333	101.2093	10.30	101.5025	9.96	0.2932
07.80%2027A	7	15-Aug-27	394	97.4803	10.31	97.8145	9.97	0.3343
20.00%2027A	5	15-Sep-27	425	110.2043	10.41	110.4646	10.18	0.2603
10.30%2027A	8	15-Oct-27	455	99.8778	10.38	100.1872	10.11	0.3094
11.25%2027A	10	15-Dec-27	516	101.0516	10.41	101.3759	10.16	0.3243
18.00%2028A	6	15-Jan-28	547	110.1091	10.51	110.4590	10.27	0.3500
10.75%2028B	3	15-Feb-28	578	100.2939	10.53	100.6832	10.26	0.3893
10.75%2028A	10	15-Mar-28	607	100.2217	10.58	100.5641	10.35	0.3424
09.00%2028B	15	1-May-28	654	97.3823	10.63	97.7063	10.42	0.3240
09.00%2028A	15	1-Jul-28	715	97.0914	10.68	97.5689	10.40	0.4775
11.50%2028A	13	1-Sep-28	777	101.4321	10.71	102.0394	10.39	0.6073
11.00%2028A	4	15-Oct-28	821	100.4829	10.73	101.1188	10.41	0.6360
11.50%2028B	5	15-Dec-28	882	101.4516	10.79	101.9833	10.54	0.5317
13.00%2029A	15	1-Jan-29	899	104.3972	10.91	105.0606	10.60	0.6634
13.00%2029B	15	1-May-29	1,019	104.8151	10.93	105.4639	10.67	0.6488
11.75%2029A	5	15-Jun-29	1,064	101.8880	10.97	102.4498	10.74	0.5618
20.00%2029A	7	15-Jul-29	1,094	122.5244	10.97	123.3228	10.69	0.7984
11.00%2029A	7	15-Sep-29	1,156	99.8742	11.04	100.4922	10.80	0.6180
10.35%2029A	4	15-Oct-29	1,186	98.0344	11.07	98.6734	10.83	0.6391
11.00%2029B	5	15-Dec-29	1,247	99.6732	11.11	100.5502	10.80	0.8770
09.50%2030A	4	1-Mar-30	1,323	94.8166	11.27	95.3092	11.10	0.4926
11.00%2030A	15	15-May-30	1,398	98.9331	11.34	99.4788	11.16	0.5456
09.75%2030A	5	1-Jul-30	1,445	94.8282	11.41	95.3683	11.23	0.5400
10.00%2030A	4	1-Aug-30	1,476	95.3506	11.47	95.9557	11.27	0.6052
11.00%2030B	6	15-Oct-30	1,551	98.2261	11.53	98.9247	11.31	0.6986
11.25%2031A	12	15-Mar-31	1,702	98.6274	11.63	99.2360	11.46	0.6087
18.00%2031A	9	15-May-31	1,763	123.1082	11.60	123.9090	11.41	0.8009
12.00%2031A	10	1-Dec-31	1,963	101.3597	11.64	102.1428	11.45	0.7832
08.00%2032A	20	1-Jan-32	1,994	85.4408	11.68	86.1008	11.50	0.6600
18.00%2032A	10	1-Jul-32	2,176	126.2673	11.74	127.1739	11.56	0.9066
09.00%2032A	20	1-Oct-32	2,268	88.2074	11.72	89.0919	11.50	0.8845
11.50%2032A	8	15-Dec-32	2,343	98.7258	11.78	99.5576	11.59	0.8318
11.20%2033A	15	15-Jan-33	2,374	97.3421	11.80	98.2383	11.59	0.8963
09.00%2033A	20	1-Jun-33	2,511	86.9457	11.82	87.9788	11.58	1.0330
13.25%2033A	20	1-Jul-33	2,541	106.6702	11.81	107.5455	11.64	0.8753
09.00%2033B	20	1-Nov-33	2,664	86.2044	11.87	87.1852	11.65	0.9808
13.25%2034A	20	1-Jan-34	2,725	106.5787	11.89	107.5482	11.70	0.9695
10.75%2034A	8	15-Jun-34	2,890	93.8056	11.98	94.5376	11.83	0.7320
10.25%2034A	15	15-Sep-34	2,982	91.0538	11.99	92.0818	11.78	1.0280
11.70%2034A	8	15-Oct-34	3,012	98.0263	12.08	98.8353	11.92	0.8090
11.50%2035A	20	15-Mar-35	3,163	96.5188	12.15	97.5529	11.95	1.0341
10.70%2035A	10	15-Jun-35	3,255	92.0335	12.19	93.1986	11.96	1.1651
10.85%2036A	12	15-Aug-36	3,682	91.5949	12.33	93.4014	11.99	1.8065
10.75%2037A	12	1-Jul-37	4,002	89.6615	12.51	91.0360	12.26	1.3745
10.50%2039A	20	15-Aug-39	4,777	87.1396	12.52	88.8867	12.22	1.7471
12.00%2041A	25	1-Jan-41	5,282	96.4376	12.54	97.9812	12.30	1.5436
09.00%2043A	30	1-Jun-43	6,163	75.0376	12.60	76.4398	12.35	1.4023
13.50%2044A	30	1-Jan-44	6,377	105.9135	12.65	107.7688	12.40	1.8554
13.50%2044B	30	1-Jun-44	6,529	105.7464	12.68	107.4218	12.45	1.6754
12.50%2045A	30	1-Mar-45	6,802	97.5074	12.85	99.0163	12.63	1.5089

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	241	98.3499	13.01	99.9665	12.00	1.6166
12%9%2028A	5	15-Apr-28	638	97.5946	13.01	99.9854	12.00	2.3908
12.4%7.5%5%2029A	5	15-Mar-29	972	98.1821	13.00	101.1753	12.00	2.9932
12%9%2029A	6	15-May-29	1,033	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,368	97.8415	13.00	101.4468	12.00	3.6053
12%9%2030A	8	15-Jun-30	1,429	96.3089	13.00	99.9678	12.00	3.6589
12%9%2031A	8	15-Jan-31	1,643	96.0119	13.00	99.9577	12.00	3.9458
12.4%7.5%5%2031A	6	15-May-31	1,763	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	2,039	95.5325	13.00	99.9575	12.00	4.4250
12.4%7.5%5%2032A	8	15-Jun-32	2,160	97.2310	13.00	101.8464	12.00	4.6154
12.4%7.5%5%2033A	9	15-Jan-33	2,374	97.0863	13.00	101.9314	12.00	4.8451
12%9%2033A	10	15-Mar-33	2,433	95.1264	10.84	99.9665	14.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,770	96.8626	13.00	102.0927	12.00	5.2301
12%9%2034A	10	15-Apr-34	2,829	94.7825	13.00	99.9854	12.00	5.2029
12.4%7.5%5%2035A	10	15-Mar-35	3,163	96.6787	13.00	102.2434	12.00	5.5647
12%9%2035A	10	15-May-35	3,224	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,560	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,621	94.1685	13.00	99.9678	12.00	5.7993
12%9%2037A	13	15-Jan-37	3,835	94.0232	13.00	99.9577	12.00	5.9345
12.4%7.5%5%2037A	13	15-May-37	3,955	96.3850	13.00	102.5014	12.00	6.1164
12%9%2038A	15	15-Feb-38	4,231	93.7980	13.00	99.9575	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,351	96.2327	13.00	102.5776	12.00	6.3449
1.00%2027A	4	15-Jul-27	363	93.4367	13.00	95.2466	12.00	1.8099
1.00%2029A	6	15-Jul-29	1,094	88.8950	13.00	91.8965	12.00	3.0015
1.00%2031A	8	15-Jul-31	1,824	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,555	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,529	77.0300	13.00	82.0187	12.00	4.9887
0.50%2037A	13	15-Sep-37	4,078	75.6827	13.00	80.8890	12.00	5.2063
0.50%2038A	14	15-Sep-38	4,443	74.9159	13.00	80.2385	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,808	74.2399	13.00	79.6594	12.00	5.4195
0.50%2040A	16	15-Sep-40	5,174	73.6439	13.00	79.1441	12.00	5.5002
0.50%2041A	17	15-Sep-41	5,539	73.1184	13.00	78.6855	12.00	5.5671
0.50%2042A	18	15-Sep-42	5,904	72.6552	13.00	78.2773	12.00	5.6221
0.50%2043A	19	15-Sep-43	6,269	72.2467	13.00	77.9140	12.00	5.6673
01.00%2026A	2	15-Jul-26	-2	96.1743	13.00	97.2382	12.00	1.0639
01.00%2028A	4	15-Jul-28	729	91.0230	13.00	93.4741	12.00	2.4511
01.00%2030A	6	15-Jul-30	1,459	87.0188	13.00	90.4925	12.00	3.4737
01.00%2032A	8	15-Jul-32	2,190	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	2,920	81.4867	13.00	86.2602	12.00	4.7735

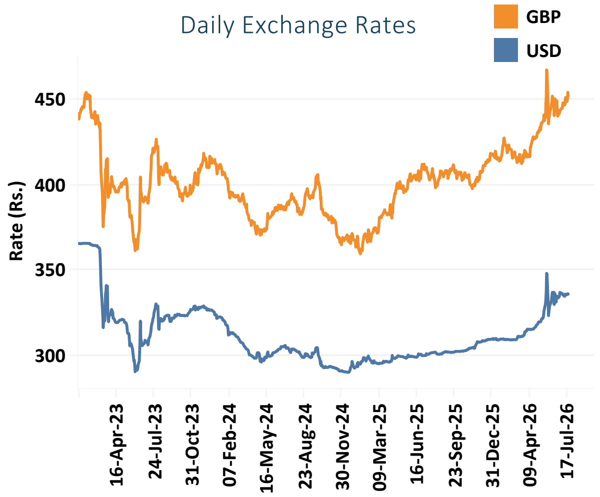
Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit)[a]	17-Jul-26			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	331.43	340.79	336.11	335.90	301.38
GBP	444.99	460.24	452.62	451.57	403.59
Yen	2.03	2.11	2.07	2.08	2.03
EURO	377.63	391.39	384.51	384.76	350.15
INR[b]			3.49	3.53	3.51
SDR as at 16-July-26			457.85	455.51	410.59

Central Bank Purchases and Sales (USD mn) [c] [d]	2025 June	2026 May	2026 June
Purchases	137.5	12.0	96.3
Sales	7.3	223.3	25.8



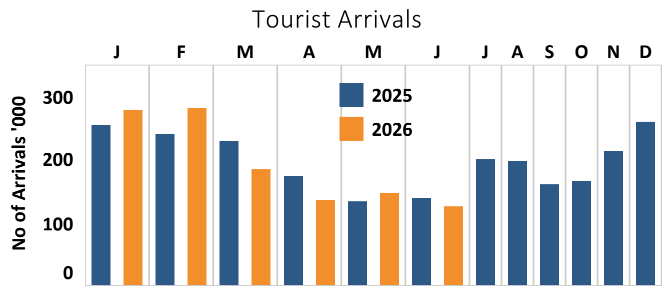
Item	Year Ago	Week Ago	17-Jul-26
Average Daily Interbank Volume (USD mn)	42.47	53.79	55.81
(spot, tom and cash transactions among commercial banks)			
Forward Transactions			
Forward Rates (Rs per USD) [e]			
1 Month	301.58	337.38	337.88
3 Month	302.61	339.68	341.53
Average Daily Interbank Forward Volume (USD mn)	16.93	18.16	13.61
Outstanding Forward Volume (USD mn) as at 16-July-26	898.01	661.07	664.81

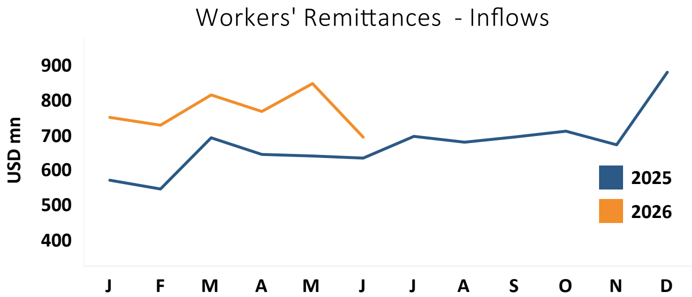
4.2 Tourism & Workers' Remittances

		2025 June	2026 [f] June	2025 Jan - Jun	2026 [f] Jan - Jun	Y-o-Y % Change
Tourist Arrivals	Number	138,241	124,551	1,168,044	1,146,573	(1.8)

		2025 June	2026 [f] June	2025 Jan - Jun	2026 [f] Jan - Jun	Y-o-Y % Change
Earnings from Tourism	USD mn	169.5	151.1 [g]	1,712.6	1,511.1 [g]	(11.8)
	Rs bn	50.8	50.5 [g]	509.1	475.6 [g]	(6.6)

		2025 June	2026 [f] June	2025 Jan - Jun	2026 [f] Jan - Jun	Y-o-Y % Change
Workers' Remittances (Inflows)[h]	USD mn	635.7	695.0	3,738.0	4,604.8	23.2
	Rs bn	190.7	232.4	1,113.2	1,462.9	31.4





(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)
(b) Central Bank middle exchange rate
(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.
(d) The Central Bank foreign exchange intervention data are based on value date.
(e) Weekly average based on actual transactions.
(f) Provisional
(g) The Sri Lanka Tourism Development Authority has revised the methodology of compiling monthly earnings from tourism estimates in May 2026 to enhance the accuracy and representativeness of such estimates incorporating country-specific data on tourist arrivals, average daily expenditure, and average duration of stay.
(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

Sources: Sri Lanka Tourism Development Authority (SLTDA)
Central Bank of Sri Lanka

4.3 Official Reserve Assets as at end June 2026[(a)] (USD Mn)

Official Reserve Assets [(b)]	6,450
Foreign Currency Reserves	6,254
Reserve position in the IMF	4
SDRs	1
Gold	191
Other Reserve Assets	0

4.4 International Reserves & Foreign Currency Liquidity as at end May 2026 [(a)] (USD Mn)

Official Reserve Assets [(b)]	6,881
Foreign Currency Reserves	6,661
(a) Securities	3,637
(b) Total currency and deposits with	3,023
(i) other national central banks, BIS and IMF	2,488
(ii) banks headquartered inside the reporting country of which located abroad	1
(iii) banks headquartered outside the reporting country	535
Reserve position in the IMF	4
SDRs	1
Gold	216
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets [(c)] (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits [(d)]	**(2,147)**	**(191)**	**(255)**	**(1,700)**
outflows (-) Principal	(1,270)	(117)	(101)	(1,052)
outflows (-) Interest	(877)	(74)	(154)	(649)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	**(4,044)**	**(437)**	**(854)**	**(2,753)**
Short positions (–) [(e)]	(4,044)	(437)	(854)	(2,753)
Long positions (+)				
3. Other	**(1)**	**(1)**		
inflows related to reverse repos (+)				
outflows related to repos (–)				
other accounts payable (–)	(1)	(1)		

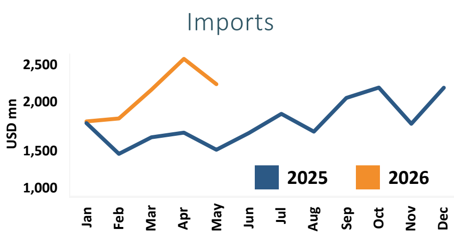
(a) Provisional
(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.
(c) This mainly includes the predetermined outflows.
(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.
(e) A major share of SWAP outstanding will be rolled over.

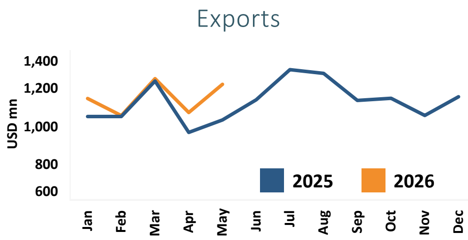
4.5 External Trade [a]

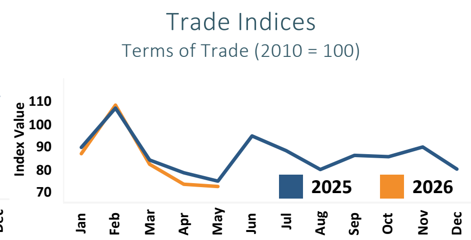
Item	Jan - May (USD mn)		% Change	Jan - May (Rs. mn)		% Change
	2025	2026 [b]		2025	2026 [b]	
Exports	5,350.3	5,759.2	7.6	1,590,592.0	1,811,864.6	13.9
Agricultural	1,172.2	1,206.8	2.9	348,567.5	379,414.2	8.8
Industrial	4,160.8	4,527.3	8.8	1,236,879.9	1,424,562.3	15.2
Food, Beverages & Tobacco	326.9	391.3	19.7	97,186.3	123,062.5	26.6
Textiles and Garments	2,141.7	2,040.7	(4.7)	636,584.8	641,493.5	0.8
Petroleum Products	393.8	601.8	52.8	117,050.4	189,952.5	62.3
Leather, Rubber Products, etc.	396.5	414.1	4.5	117,856.3	130,313.3	10.6
Other	901.8	1,079.4	19.7	268,202.2	339,807.0	26.7
Mineral	8.6	16.6	94.4	2,547.2	5,221.6	105.0
Unclassified	8.7	8.5	(2.7)	2,597.4	2,666.5	2.7
Imports	8,080.1	10,420.0	29.0	2,402,468.7	3,281,030.4	36.6
Consumer Goods	1,896.6	2,563.1	35.1	564,066.5	806,968.4	43.1
Intermediate Goods	4,617.1	5,969.3	29.3	1,372,622.0	1,880,622.2	37.0
Investment Goods	1,558.1	1,881.0	20.7	463,317.8	591,369.1	27.6
Unclassified	8.3	6.6	(20.8)	2,462.5	2,070.8	(15.9)
Trade Balance	(2,729.8)	(4,660.8)		(811,876.6)	(1,469,165.9)	

4.6 Trade Indices (2010 = 100) [a][b][c]

Item	Year Ago	Month Ago	2026 May
Total Exports			
Value	144.0	149.5	170.4
Quantity	185.4	196.9	205.2
Unit Value	77.7	75.9	83.0
Total Imports			
Value	134.9	219.9	196.2
Quantity	130.5	213.7	172.0
Unit Value	103.3	102.9	114.1
Terms of Trade	75.2	73.8	72.8

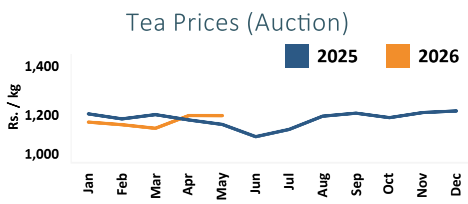


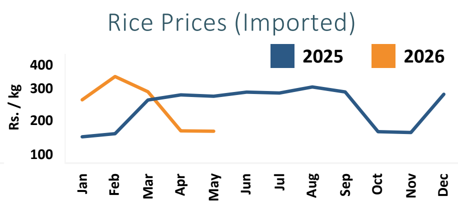


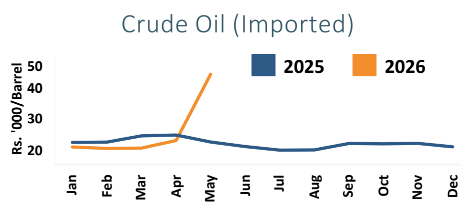


4.7 Commodity Prices

	USD			LKR		
	May		% Change	May		% Change
	2025	2026 [b]		2025	2026 [b]	
Colombo Tea Auctions						
Tea Prices (per kg)	3.89	3.69	(5.1)	1,164.29	1,200.38	3.1
Imports (CIF)						
Rice (per MT)	922.73	526.06	(43.0)	276,278.89	170,926.07	(38.1)
Sugar (per MT)	570.87	487.47	(14.6)	170,926.10	158,386.00	(7.3)
Wheat (per MT)	318.67	281.63	(11.6)	95,412.93	91,506.30	(4.1)
Crude Oil (per barrel)	75.75	136.66	80.4	22,681.77	44,403.81	95.8







(a) Values in some tables have been rounded off to the nearest final digit.
(b) Provisional
(c) In USD Terms