

# WEEKLY ECONOMIC INDICATORS

10 July 2026



Statistics Department  
Central Bank of Sri Lanka

# Highlights of the Week

## Real Sector

Index of Industrial Production (IIP) increased by 1.6 per cent in May 2026 to 99.9 compared to May 2025, mainly contributed by the increases reported in the manufacture of Other non-metallic mineral products (16.7 per cent) and Wearing apparels (5.8 per cent).

During the period between 06 to 10 July 2026, crude oil prices exhibited an upward trend following US airstrikes on Iran and the renewed sanctions, raising concerns over potential disruptions to Middle East oil supplies. However, towards the end of the period, prices edged down although prevailing supply risks limited the decline. Overall, by end of the period, Brent and WTI crude oil prices increased by US dollars 4.33 per barrel and US dollars 3.26 per barrel, respectively, compared to a week ago.

## Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 10 July 2026 decreased by 15 bps to 10.47 per cent compared to the previous week.

Broad money (M<sub>2b</sub>) expanded by 12.0 per cent, on a year-on-year basis, in May 2026

Net Credit to the Government from the banking system increased by Rs. 10.7 bn in May 2026.

Outstanding credit to public corporations increased by Rs. 0.8 bn in May 2026.

Outstanding credit extended to the private sector increased by Rs. 238.2 bn in May 2026 recording a year-on-year growth of 27.8 per cent.

The Average Weighted Call Money Rate (AWCMR) decreased to 9.01 per cent on 10 July 2026 compared to 9.20 per cent at the end of last week.

The reserve money decrease compared to the previous week, mainly due to the decrease in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs. 116.72 bn by 10 July 2026, compared to a surplus of Rs. 128.47 bn by the end of last week.

By 10 July 2026, the All-Share Price Index (ASPI) decreased by 1.86 per cent to 21,765.56 points and the S&P SL 20 Index decreased by 1.88 per cent to 6,077.46 points, compared to the index values of last week.

## Fiscal Sector

During the five months ending May 2026, government revenue and grants increased by 30.6 per cent to Rs. 2,536.9 bn compared to Rs. 1,942.4 bn in the corresponding period of 2025.

Total expenditure and net lending increased by 7.4 per cent to Rs. 2,339.6 bn during the five months ending May 2026 compared to Rs. 2,179.0 bn in the corresponding period of 2025.

During the five months ending May 2026, overall budget balance recorded a surplus of Rs. 197.3 bn compared to a deficit of Rs. 236.6 bn recorded in the corresponding period of 2025.

During the five months ending May 2026, net domestic financing recorded a net repayment of Rs. 197.3 bn compared to net domestic financing of Rs. 298.6 bn recorded in the corresponding period of 2025. Foreign financing recorded a net repayment of Rs. 0.1 bn during the five months ending May 2026, compared to the net repayment of Rs. 62.0 bn recorded in corresponding period of 2025.

During the week, Treasury Bill yields remained broadly stable in both primary and secondary markets and Treasury Bond yields also remained broadly stable in secondary market.

The rupee value of Treasury Bills and Treasury Bonds held by foreign investors increased by approximately 23.41 per cent in the reporting week compared to the previous week.

In the reporting week, the auction for Treasury Bills experienced oversubscription rate of approximately 2.3 times.

The total volume of secondary market transactions in Treasury Bills and Treasury Bonds increased by approximately 17.5 per cent in the reporting week compared to the week before.

## External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 7.9 per cent as of 10 July 2026.

Earnings from tourism amounted to US dollars 151.1 mn in June 2026, compared to US dollars 155.7 mn in May 2026 and US dollars 169.5 mn in June 2025.

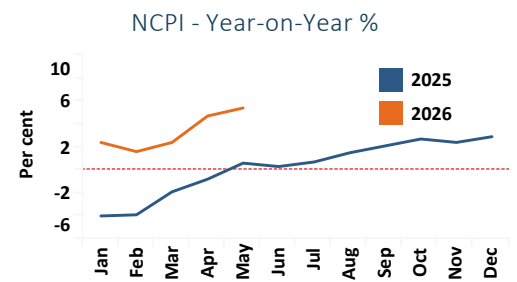
Workers' remittances amounted to US dollars 695.0 mn in June 2026, compared to US dollars 847.0 mn in May 2026 and US dollars 635.7 mn in June 2025.

The gross official reserves were provisionally estimated at US dollars 6,450 mn as at end June 2026. This includes proceeds from the People's Bank of China (PBOC) swap arrangement.

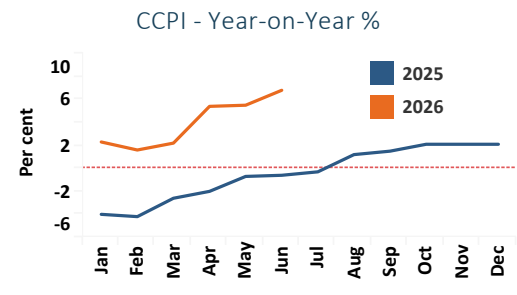
# REAL SECTOR

## 1.1 Price Indices

NCPI (2021=100)	2025	2026	
	May	April	May
National Consumer Price Index (NCPI) - Headline	207.5	216.3	218.8
Monthly Change %	0.5	2.6	1.2
Annual Average Change %	(0.8)	2.0	2.4
Year-on-Year Change %	0.6	4.7	5.4
National Consumer Price Index (NCPI) - Core	194.2	202.2	203.0
Annual Average Change %	1.2	2.0	2.3
Year-on-Year Change %	0.3	4.4	4.5



CCPI (2021=100)	2025	2026	
	June	May	June
Colombo Consumer Price Index (CCPI) - Headline	194.5	203.4	207.7
Monthly Change %	0.9	0.9	2.1
Annual Average Change %	(1.4)	2.1	2.7
Year-on-Year Change %	(0.6)	5.5	6.8
Colombo Consumer Price Index (CCPI) - Core	180.1	186.1	187.3
Annual Average Change %	2.1	2.4	2.6
Year-on-Year Change %	1.5	3.9	4.0



Source: Department of Census and Statistics

## 1.2 Prices

### 1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	235.00	245.00	243.50	243.00	240.00	250.00	250.00	250.00
Kekulu (Red)	203.00	175.25	171.75	171.00	220.00	197.00	196.00	193.80
Beans	450.00	400.00	287.50	400.00	500.00	450.00	350.00	450.00
Cabbage	225.00	90.00	107.50	100.00	275.00	140.00	157.50	150.00
Carrot	337.50	250.00	250.00	290.00	387.50	300.00	300.00	340.00
Tomato	121.25	500.00	437.50	380.00	172.50	550.00	512.50	460.00
Pumpkin	120.00	80.00	120.00	120.00	170.00	130.00	170.00	170.00
Snake Gourd	180.00	300.00	312.50	300.00	230.00	350.00	362.50	350.00
Brinjal	387.50	287.50	287.50	300.00	437.50	337.50	337.50	350.00
Green Chilli	475.00	425.00	900.00	810.00	525.00	475.00	1,025.00	880.00
Lime	212.50	500.00	400.00	400.00	262.50	550.00	475.00	500.00
Red Onion (Local)	358.25	n.a.	380.75	395.40	n.a.	n.a.	n.a.	n.a.
Big Onion (Imported)	105.75	186.75	165.25	170.60	140.00	227.25	198.75	197.60
Potato (Local)	306.75	285.25	296.00	308.20	360.00	336.25	347.00	356.00
Dried Chilli (Imported)	547.50	990.00	1,048.50	1,077.00	600.00	1,084.00	1,154.25	1,165.40
Red Dhal	245.75	232.25	231.00	231.60	270.00	253.50	248.50	250.40
Egg White (Each)	30.25	35.38	34.63	36.30	30.75	37.25	37.00	38.50
Coconut (Each)	130.00	121.50	120.00	120.00	183.75	158.50	145.00	144.00

### 1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	236.25	248.00	247.00	244.40
Kekulu (White)	200.50	192.00	192.00	192.00
Kekulu (Red)	194.75	193.50	187.00	187.20
Nadu	208.00	200.00	201.25	194.80

n.a. - not available

### 1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	235.00	235.00
Kekulu (Red)	179.00	179.00
Beans	241.67	250.00
Cabbage	91.67	94.00
Carrot	270.00	209.00
Tomato	226.67	242.00
Pumpkin	120.00	140.00
Snake Gourd	141.67	158.00
Brinjal	176.67	283.00
Ash Plantain	110.00	105.00
Red Onion (Local)	308.33	285.00
Red Onion (Imported)	273.33	251.00
Big Onion (Imported)	181.00	169.20
Potato (Local)	260.00	277.00
Potato (Imported)	188.67	194.20
Dried Chilli (Imported)	1,075.00	1,065.00
Coconut (Each)	110.00	105.60

### 1.2.4 Narahenpita Economic Centre

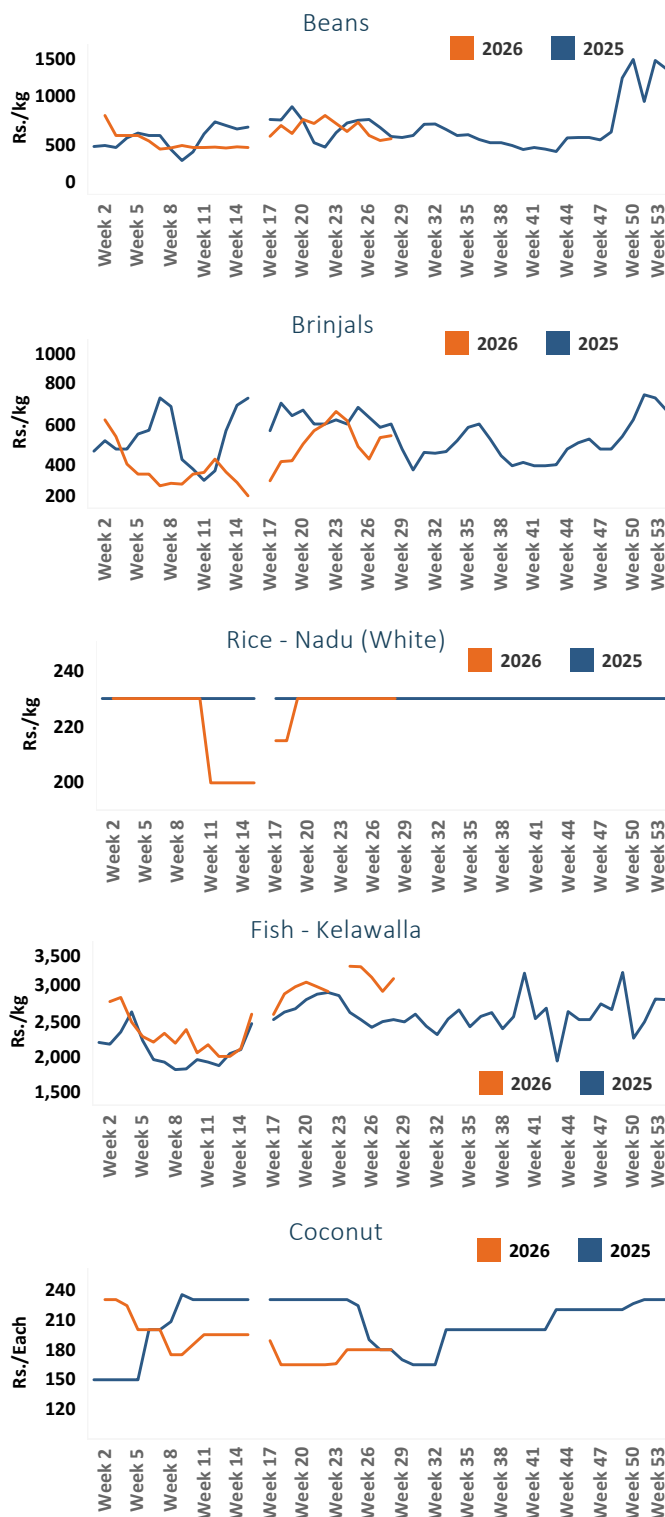
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	185.00	180.00
Beans	550.00	568.00
Cabbage	335.00	316.00
Carrot	400.00	404.00
Tomato	600.00	484.00
Pumpkin	205.00	248.00
Snake gourd	515.00	424.00
Brinjal	535.00	544.00
Green Chilli	1,100.00	1,180.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	300.00	300.00
Potato (Local)	350.00	350.00
Potato (Imported)	240.00	240.00
Dried Chilli (Imported)	1,160.00	1,160.00
Red Dhal	260.00	260.00
Sugar White	220.00	220.00
Egg White (Each)	40.00	41.60
Coconut (Each)	180.00	180.00

### 1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,775.00	1,840.00	1,612.50	1,466.00	2,420.00	2,212.00	2,915.00	3,093.33
Balaya	1,266.67	1,275.00	1,150.00	1,125.00	1,440.00	1,375.00	1,220.00	1,544.00
Salaya	875.00	800.00	815.00	754.00	950.00	924.00	946.67	948.00
Hurulla	1,200.00	1,275.00	n.a.	1,325.00	n.a.	1,620.00	1,480.00	1,693.33

n.a. - not available

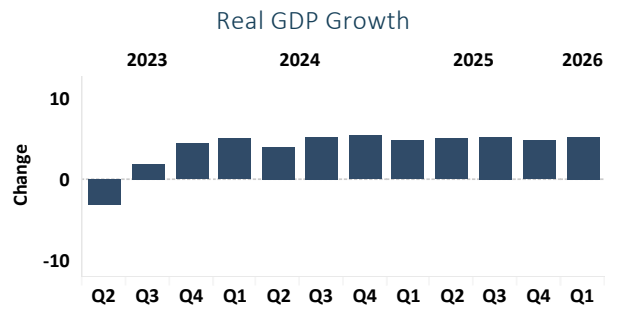
### Narahenpita Economic Centre - Retail Prices



### 1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2024 <sup>(a)(b)</sup>	2025 <sup>(b)</sup>	2025 Q1 <sup>(a)(b)</sup>	2026 Q1 <sup>(b)</sup>
Agriculture	0.6	1.4	(1.3)	1.1
Industry	11.1	7.8	9.8	7.2
Services	2.4	3.3	2.7	3.4
Taxes less subsidies on products	10.9	12.3	8.6	14.8
GDP	5.0	5.0	4.7	5.1

(a) Revised  
(b) Provisional

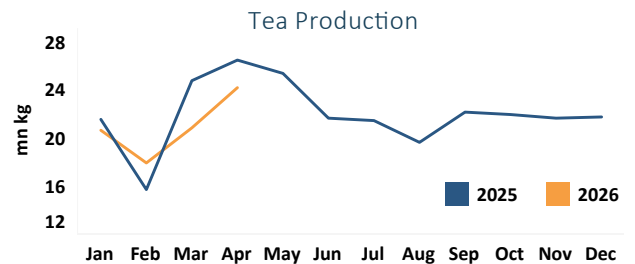


Source: Department of Census and Statistics

### 1.4 Agricultural Production

Item	April		% Change
	2025 <sup>(a)</sup>	2026 <sup>(a)</sup>	
Tea (mn kg)	26.5	24.2	(8.5)
Rubber (mn kg)	5.3	5.4	2.3
	January - April <sup>(b)</sup>		
	2025 <sup>(a)</sup>	2026 <sup>(a)</sup>	
Coconut (mn nuts)	808.6	1,254.0	

(a) Provisional  
(b) Data for 2025 and 2026 have been obtained from the Coconut Development Authority and Coconut Research Institute, respectively.

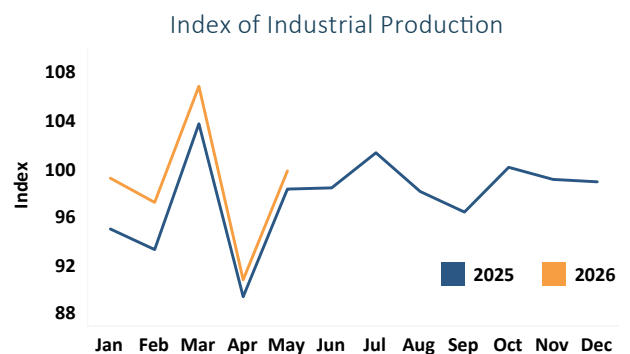


Sources: Sri Lanka Tea Board  
Rubber Development Department  
Coconut Development Authority  
Coconut Research Institute

### 1.5 Index of Industrial Production (IIP) (2015 = 100) (a)

Item	May		% Change
	2025 <sup>(b)</sup>	2026 <sup>(c)</sup>	
Index of Industrial Production	98.4	99.9	1.6
Food Products	111.3	111.3	0.1
Wearing Apparels	85.7	90.7	5.8
Other non-metallic mineral products	105.7	123.4	16.7
Coke and refined petroleum products	110.9	101.7	(8.3)
Rubber and plastic products	81.0	72.5	(10.6)
Chemicals and chemical products	77.3	79.9	3.3
Beverages	121.5	110.6	(8.9)

(a) Major 7 sub divisions  
(b) Revised  
(c) Provisional



Source: Department of Census and Statistics

### 1.6 Purchasing Managers' Index (PMI)<sup>(a)</sup>

PMI Manufacturing	2025		2026	
	Apr	May	Apr	May
Index	40.1	55.5	42.6	56.6



PMI Services	2025		2026	
	Apr	May	Apr	May
Business Activity Index	60.6	57.0	46.7	56.9



PMI Construction	2025		2026	
	Apr	May	Apr	May
Total Activity Index	41.4	59.7	45.7	59.1



(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

## 1.7 Employment (a)

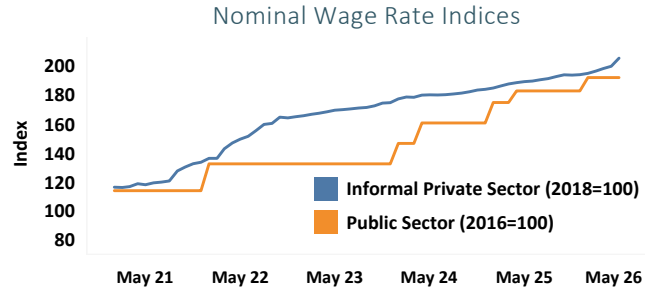
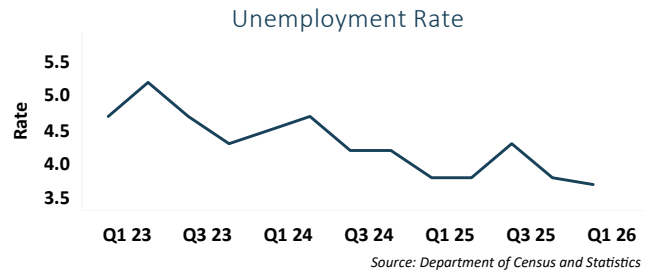
Item	2025 <sup>(b)</sup>	2025 Q1	2026 Q1
Labour Force Participation Rate	49.4	49.7	49.2
Unemployment Rate	3.9	3.8	3.7

### Employed Persons by Sectors (c) (as a % of Total Employment)

	2025	2025 Q4	2026 Q1
Agriculture	23.9	23.1	23.7
Industry	26.2	26.3	25.9
Services	49.8	50.6	50.4

## 1.8 Wage Rate Indices

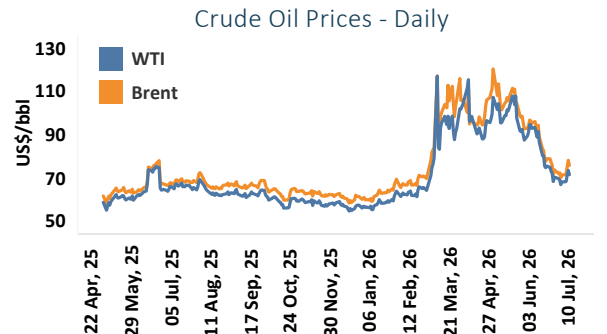
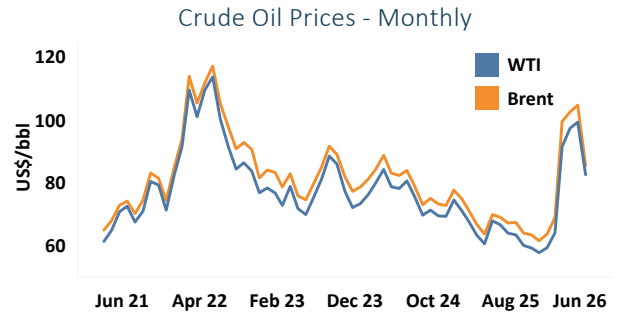
Item	2025 May	2026 May	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	183.4	192.6	5.0
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	189.8	206.0	8.5
Agriculture	191.2	206.6	8.0
Industry	189.4	207.9	9.7
Services	188.9	200.3	6.1



## 1.9 Average Crude Oil Prices

Month	2025			2026		
	Futures Prices (US\$/bbl)		CPC Import Prices (DAP) (US\$/bbl) <sup>(d)(e)</sup>	Futures Prices (US\$/bbl)		CPC Import Prices (DAP) (US\$/bbl) <sup>(d)(e)</sup>
	Brent (Benchmark Price)	WTI (Benchmark Price)		Brent (Benchmark Price)	WTI (Benchmark Price)	
January	77.90	74.77	76.14	63.96	59.60	68.11
February	75.12	71.37	76.32	69.16	64.33	66.67
March	71.41	67.88	83.33	99.74	91.72	66.48
April	66.96	63.54	83.47	102.73	97.55	73.19
May	63.96	60.86	75.75	104.92	99.51	136.66
June	70.13	68.14	70.79	85.74	82.81	
July	69.29	66.94	66.70			
August	67.47	64.23	66.84			
September	67.63	63.69	73.51			
October	64.25	60.33	72.86			
November	63.69	59.51	72.59			
December	61.81	58.02	68.40			
<b>Annual Avg.</b>	<b>68.25</b>	<b>64.90</b>	<b>73.22</b>			

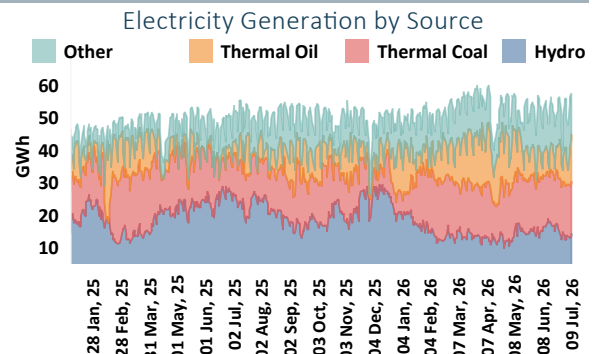
Date	2025		2026	
03-Jul	68.51	66.85	72.12	68.97
04-Jul	68.60	66.88	-	-
05-Jul	-	-	-	-
06-Jul	-	-	72.24	69.02
07-Jul	67.66	65.84	72.63	69.21
08-Jul	69.31	67.59	75.95	72.22
09-Jul	69.99	68.13	78.74	74.18
10-Jul	-	-	76.45	72.23



Sources: Bloomberg, Ceylon Petroleum Corporation

## 1.10 Daily Electricity Generation

	06-Jul-26	07-Jul-26	08-Jul-26	09-Jul-26
Peak Demand (MW)	2,838.00	2,899.40	2,957.30	2,969.60
Total Energy (GWh)	54.81	56.57	57.71	58.08
Hydro (GWh)	13.45	12.76	13.37	14.37
Thermal Coal (GWh)	16.09	16.02	16.10	16.32
Thermal Oil (GWh)	9.25	11.97	13.35	14.19
Wind (GWh)	3.36	4.03	2.99	2.44
Solar (GWh)	12.46	11.50	11.55	10.40
Biomass (GWh)	0.21	0.29	0.35	0.36



Source: National System Operator (Pvt) Ltd

(a) The household population aged 15 and above

(b) Average of four quarters

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4

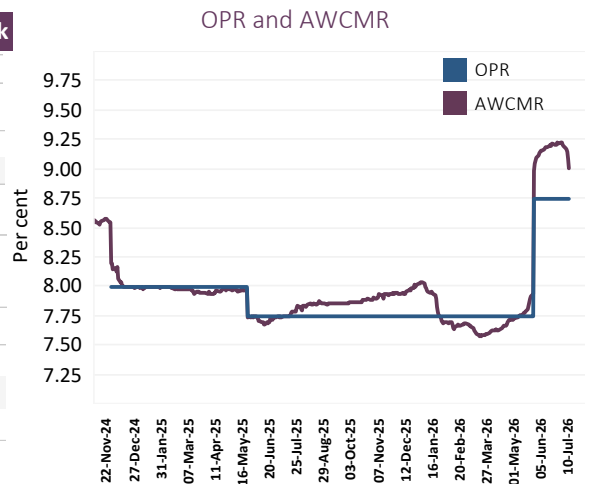
(d) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight/ premium charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis.

(e) Provisional

# MONETARY SECTOR

## 2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) <sup>(a)</sup>	7.75	8.75	8.75
<b>Standing Facility Rates<sup>(a)</sup></b>			
Standing Deposit Facility Rate (SDFR)	7.25	8.25	8.25
Standing Lending Facility Rate (SLFR)	8.25	9.25	9.25
<b>Call Money Market</b>			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	7.75	9.20	9.01
<b>Treasury Bill Yields (Primary Market)<sup>(b)</sup></b>			
91 Day	7.60	10.23	10.21
182 Day	7.84	10.30	10.30
364 Day	7.99	10.20	10.21
<b>Licensed Commercial Banks</b>			
Average Weighted Prime Lending Rate (AWPR)	7.88	10.62	10.47



	May 2025	April 2026	May 2026
Savings Deposits	0.25 - 9.00	0.50 - 9.00	0.50 - 9.00
One Year Fixed Deposits	2.50 - 12.00	2.75 - 12.00	2.50 - 12.00
Average Weighted Deposit Rate (AWDR)	6.98	6.86	6.95
Average Weighted Fixed Deposit Rate (AWFDR)	8.56	8.58	8.66
Average Weighted New Deposit Rate (AWNDR)	6.23	6.87	6.96
Average Weighted New Fixed Deposit Rate (AWNFDR)	6.62	7.31	7.35
Average Weighted Lending Rate (AWLR)	11.67	11.87	11.97
Average Weighted New Lending Rate (AWNLR)	10.56	11.53	11.59
Average Weighted SME Rate (AWSR)	11.94	11.85	11.91
Average Weighted New SME Rate (AWNSR)	10.86	11.93	11.95
<b>National Savings Bank (NSB)</b>			
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	6.75	6.75	7.25

Treasury Bond Auction <sup>(b)</sup> (26 June 2026)	Date of Maturity	
	15-Oct-2030	15-Mar-2035
Coupon Rate	11.00	11.50
Weighted Average Yield	11.44	11.88

### Bank wise Average Weighted Prime Lending Rate

	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	10.25	10.74	Cargills Bank	12.53	12.69
People's Bank	10.26	10.37	HSBC	10.20	10.54
Hatton National Bank	11.37	10.97	Standard Chartered Bank	9.84	10.33
Commercial Bank of Ceylon	10.46	10.68	Citi Bank <sup>(c)</sup>	8.25	8.25
Sampath Bank	10.50	10.79	Deutsche Bank	9.24	9.50
Seylan Bank	10.58	10.71	Habib Bank	10.94	10.46
Union Bank of Colombo	14.14	12.12	Indian Bank	11.79	12.25
Pan Asia Banking Corporation	12.06	12.34	Indian Overseas Bank	9.75	10.34
Nations Trust Bank	10.63	10.73	MCB Bank	9.75	11.32
DFCC Bank	11.60	11.18	State Bank of India	10.26	10.27
NDB Bank	11.42	11.75	Public Bank	10.75	10.96
Amana Bank <sup>(c)</sup>	11.92	11.92	Bank of China	9.75	10.34

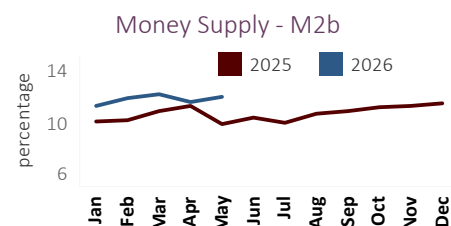
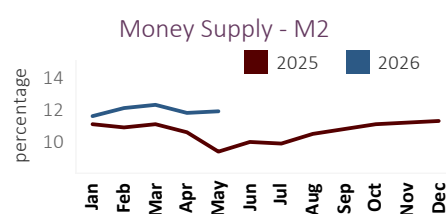
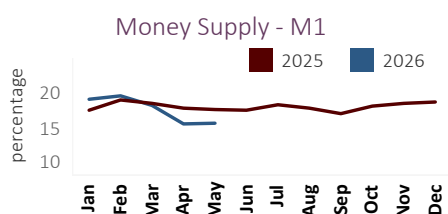
(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of  $\pm 50$  bps.

(b) Rates are sourced from the Public Debt Management Office (PDMO)

(c) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

## 2.2 Money Supply

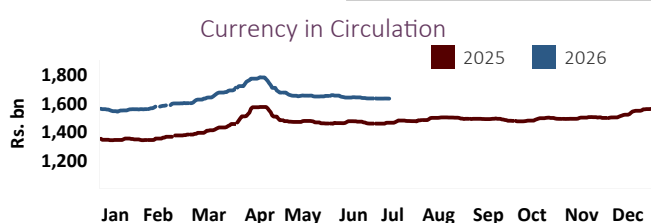
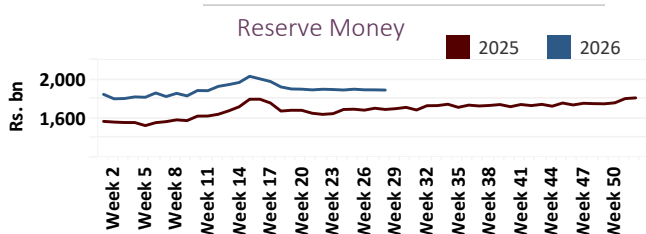
	Rs. bn			Annual Change (%)		
	May 2025	Apr 2026	May 2026 <sup>(a)</sup>	May 2025	Apr 2026	May 2026 <sup>(a)</sup>
Reserve Money	1,651.1	1,939.2	1,917.6	18.3	15.6	16.1
M1	2,038.6	2,367.2	2,358.1	17.7	15.6	15.7
M2	13,165.6	14,671.8	14,730.6	9.4	11.8	11.9
M2b	14,965.5	16,660.4	16,761.4	9.9	11.6	12.0
Net Foreign Assets of the Banking System <sup>(b)</sup>	945.5	1,413.5	1,209.4	906.5	42.9	27.9
Monetary Authorities	461.5	946.5	792.3	286.1	118.6	71.7
Commercial Banks	484.0	467.0	417.1	41.5	(16.1)	(13.8)
Domestic Banking Units (DBUs)	(256.8)	(530.0)	(491.7)	-4.8	(226.3)	(91.5)
Offshore Banking Units (OBUs)	740.8	997.0	908.8	26.2	38.7	22.7
Net Domestic Assets of the Banking System <sup>(b)</sup>	14,020.0	15,246.9	15,552.0	3.7	9.4	10.9
Net Credit to the Government	8,449.2	8,148.7	8,159.4	3.6	(2.7)	(3.4)
Central Bank	1,872.6	1,724.6	1,791.2	0.5	(1.4)	(4.3)
Commercial Banks	6,576.6	6,424.1	6,368.2	4.5	(3.1)	(3.2)
DBUs	6,507.6	6,334.8	6,276.2	6.1	(3.4)	(3.6)
OBUs	69.0	89.3	92.0	(56.4)	29.4	33.3
Credit to Public Corporations/SOBEs	638.0	492.7	493.5	(9.0)	(24.7)	(22.6)
DBUs	585.4	411.4	418.2	(9.6)	(31.6)	(28.6)
OBUs	52.6	81.3	75.3	(1.6)	55.0	43.2
Credit to the Private Sector	8,634.6	10,798.1	11,036.2	16.1	27.0	27.8
DBUs	8,045.6	10,238.4	10,472.5	16.5	29.1	30.2
OBUs	588.9	559.6	563.8	10.3	(2.2)	(4.3)
Other Items (Net)	(3,701.8)	(4,192.5)	(4,137.1)	(33.5)	(16.7)	(11.8)



## 2.3 Reserve Money and Currency in Circulation

	02-Jul-2026	09-Jul-2026
Reserve Money (Rs. Mn)	1,894,463.57	1,892,382.36

	03-Jul-2026	10-Jul-2026
Currency in Circulation (Rs. Mn)	1,640,666.49	1,640,627.84



## 2.4 Money Market Activity (Overnight)

Call Money Market	06-Jul-2026	07-Jul-2026	08-Jul-2026	09-Jul-2026	10-Jul-2026
AWCMR	9.18	9.17	9.15	9.09	9.01
Gross Volume (Rs. bn)	29.28	26.96	16.60	23.32	53.52
Repo Market	06-Jul-2026	07-Jul-2026	08-Jul-2026	09-Jul-2026	10-Jul-2026
Weighted Average Rate (% p.a.)	9.21	9.19	9.16	9.10	9.05
Gross Volume (Rs. bn)	86.09	80.06	96.61	84.92	66.83

## 2.5 CBSL Securities Portfolio

	06-Jul-2026	07-Jul-2026	08-Jul-2026	09-Jul-2026	10-Jul-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,498.1	2,498.1	2,498.1	2,498.1	2,498.1
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,530.2	1,530.1	1,530.6	1,531.1	1,529.0

(a) Provisional

(b) In relation to M2b

## 2.6 Open Market Operations

Item	06.07.2026	07.07.2026	08.07.2026	09.07.2026	10.07.2026
<b>Short-Term Auction</b>					
Repo Amount Offered (Rs. bn)	40.00	10.00	40.00	30.00	10.00
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Tenure (No. of Days)	1	2	1	1	7
Bids Received (Rs. bn)	20.00	0.00	13.80	30.00	0.00
Amount Accepted (Rs. bn)	20.00	0.00	13.80	30.00	0.00
Minimum Accepted Rate ( % p.a.)	8.75	0.00	8.75	8.75	0.00
Maximum Accepted Rate ( % p.a.)	8.75	0.00	8.75	8.75	0.00
Weighted Average Yield Rate ( % p.a.)	8.75	0.00	8.75	8.75	0.00
<b>Outright Auctions</b>					
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate ( % p.a.)	-	-	-	-	-
Maximum Accepted Rate ( % p.a.)	-	-	-	-	-
Weighted Average Yield Rate ( % p.a.)	-	-	-	-	-
<b>Long Term Auction</b>					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate ( % p.a.)	-	-	-	-	-
Maximum Accepted Rate ( % p.a.)	-	-	-	-	-
Weighted Average Yield Rate ( % p.a.)	-	-	-	-	-
<b>Liquidity Support Facility Auction</b>					
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate ( % p.a.)	-	-	-	-	-
Maximum Accepted Rate ( % p.a.)	-	-	-	-	-
Weighted Average Yield Rate ( % p.a.)	-	-	-	-	-
<b>Standing Facility</b>					
Standing Deposit Facility (Rs. bn)	112.29	120.97	96.08	104.04	108.25
Standing Lending Facility (Rs. bn)	-	-	0.19	0.03	0.03
<b>Total Overnight Market Liquidity (Rs. bn)</b>	<b>132.29</b>	<b>134.77</b>	<b>125.89</b>	<b>139.01</b>	<b>116.72</b>
<b>Total Outstanding Market Liquidity (Rs. bn)<sup>(a)</sup></b>	<b>132.29</b>	<b>134.77</b>	<b>125.89</b>	<b>139.01</b>	<b>116.72</b>

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

## 2.7 Credit Cards and Commercial Paper Issues

### 2.7.1 Credit Cards<sup>(a)</sup>

	December 2025	March 2026	April 2026 <sup>(b)</sup>
Total Number of Active Cards	2,166,186	2,215,853	2,228,852
Local (accepted only locally)	8,915	8,601	8,532
Global (accepted globally)	2,157,271	2,207,252	2,220,320
Outstanding balance (Rs.mn) - Credit Cards	189,706	194,105	200,019
Local (accepted only locally)	39,492	39,412	40,228
Global (accepted globally)	150,214	154,693	159,791

### 2.7.2 Commercial Paper Issues<sup>(c)</sup>

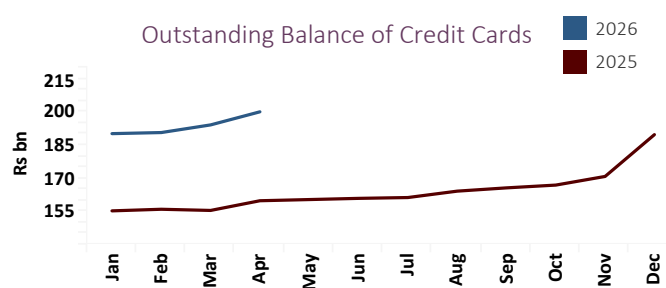
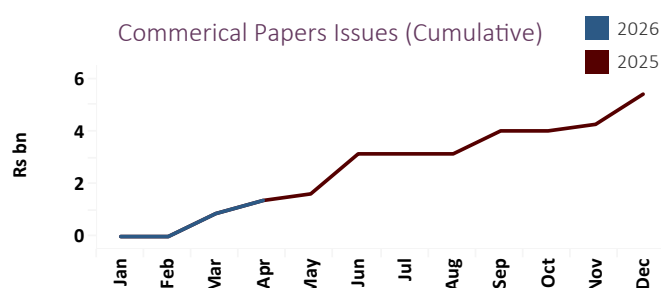
	December 2025	March 2026	April 2026 <sup>(b)</sup>
Total Issues - Cumulative <sup>(d)</sup> (Rs. bn)	5.4	0.9	1.4
Outstanding (as at end of the period) (Rs. bn)	1.4	2.3	2.8

(a) Issued by Licensed Commercial Banks (LCBs)

(b) Provisional

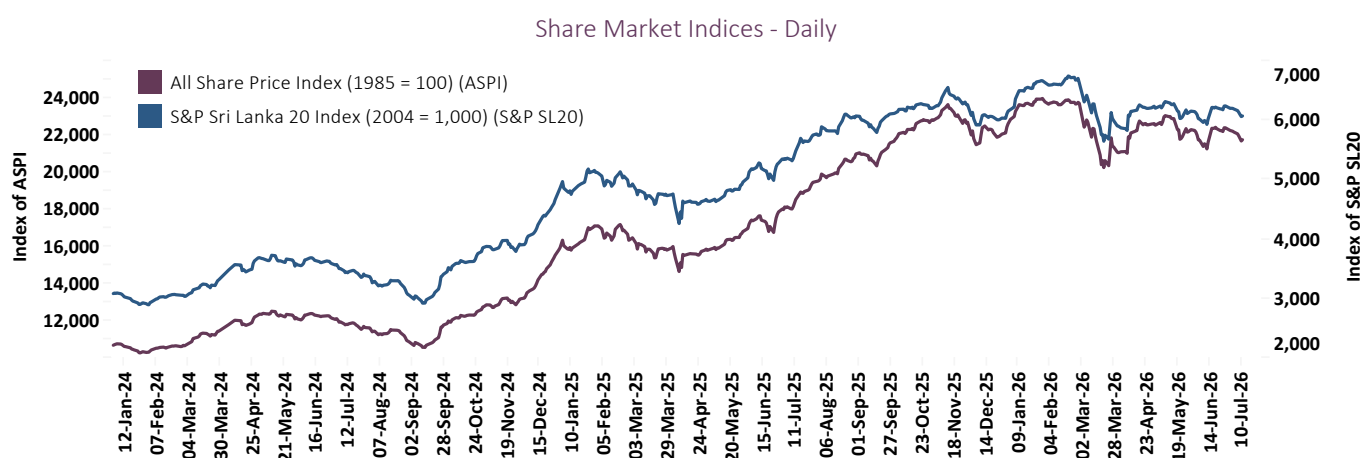
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(d) Year-to-date total



## 2.8 Share Market

	11-Jul-2025	03-Jul-2026	10-Jul-2026
All Share Price Index (1985 = 100) (ASPI)	18,541.26	22,178.73	21,765.56
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	5,486.50	6,194.22	6,077.46
Daily Turnover (Rs. mn)	10,228.86	1,541.43	2,032.72
Market Capitalisation (Rs.bn)	6,577.01	8,040.43	7,887.15
Foreign Purchases (Rs. mn)	96.49	2.91	116.50
Foreign Sales (Rs. mn)	1,320.39	160.78	789.57
Net Foreign Purchases (Rs. mn)	(1,223.90)	(157.87)	(673.06)

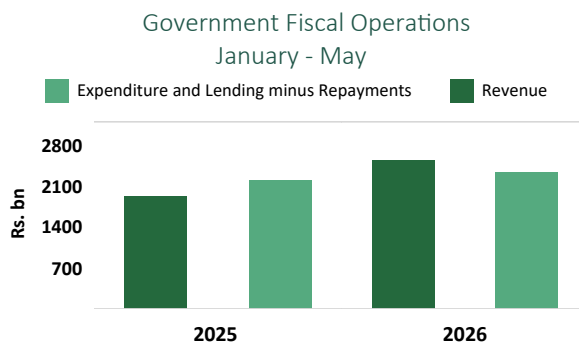


Source: Colombo Stock Exchange

# FISCAL SECTOR

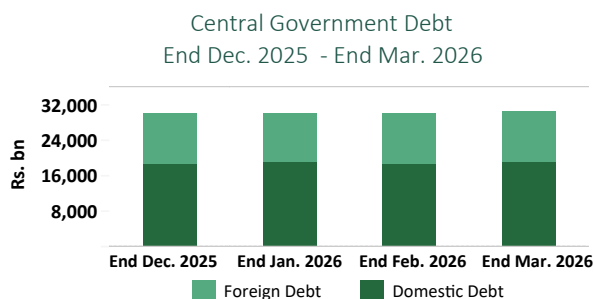
## 3.1 Government Finance (Rs. Bn)

Item	2025	2026
	Jan. - May.	Jan. - May. <sup>(a)</sup>
Revenue and Grants	1,942.36	2,536.89
Revenue	1,939.87	2,535.55
Tax Revenue	1,802.48	2,323.72
Non Tax Revenue	137.38	211.84
Grants	2.49	1.34
Expenditure and Lending minus Repayments	2,178.99	2,339.55
Recurrent Expenditure	2,003.62	2,112.72
Capital and Lending minus Repayments	175.37	226.83
Primary Balance	742.92	1,131.16
Overall Budget Balance	(236.63)	197.34



## 3.2 Outstanding Central Government Debt (Rs. Bn)<sup>(b)</sup>

Item	End 2025	End Mar.
	2025 <sup>(a)(c)</sup>	2026 <sup>(a)(c)</sup>
Total Domestic Debt <sup>(d)</sup>	18,675.32	18,762.04
of which; Treasury Bills	3,136.29	2,849.49
Treasury Bonds	15,427.75	15,674.56
Total Foreign Debt <sup>(e)(f)</sup>	11,319.36	11,431.14
Total Outstanding Central Government Debt	29,994.69	30,193.18



Sources : Ministry of Finance, Planning and Economic Development  
Central Bank of Sri Lanka

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

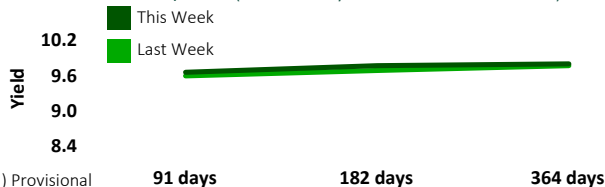
## 3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 09 July 2026

### 3.3.1 Treasury Bills and Treasury Bonds

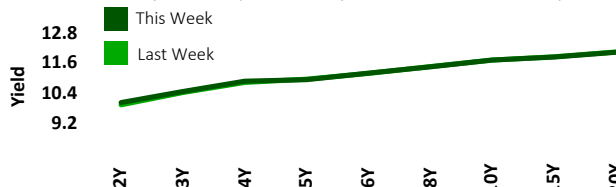
Security	Maturity	Primary Market <sup>(g)</sup> %		Secondary Market <sup>(h)</sup> %			Last Week Average
		Last Week	This Week	This Week			
				Buying	Selling	Average	
Treasury Bills	91 Day	10.23	10.21	9.76	9.57	9.66	9.60
	182 Day	10.30	10.30	9.85	9.68	9.77	9.69
	364 Day	10.20	10.21	9.87	9.74	9.80	9.77
	< 2 Years	-	-	10.14	9.90	10.02	9.93
	< 3 Years	-	-	10.56	10.35	10.46	10.42
Treasury Bonds	< 4 Years	11.44	-	10.95	10.80	10.87	10.82
	< 5 Years	-	-	11.00	10.85	10.93	10.95
	< 6 Years	-	-	11.27	11.10	11.19	11.18
	< 8 Years	11.88	-	11.53	11.35	11.44	11.45
	< 10 Years	-	-	11.83	11.58	11.71	11.71
	< 15 Years	-	-	11.95	11.71	11.83	11.84
	< 20 Years	-	-	12.12	11.92	12.02	12.03

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development. Further, IMF Relief Package received under the Rapid Financing Instrument (RFI) for *Cyclone Ditywah* is not included in the foreign debt stock.

(g) Primary market transactions during the week ending 09 July 2026

(h) Average of the secondary market quotes

### 3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	5.98	6.04
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	2.60	2.60
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	4.49	4.53
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	8.23	8.31
	15-May-36	Step-Up Macro-Linked Bonds due 2036	5.29	5.30
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	5.92	5.92
	15-Jun-38	USD Step-Up Bonds due 2038	6.48	6.50

### 3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 09 July 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	2,371,804	2,379,879
Treasury Bonds	16,135,602	16,135,602
of which T-Bills and T-Bonds held by Foreigners	136,859	168,895
Total	18,507,406	18,515,481

Primary Market Activities <sup>(a)</sup>	Volume in Rs. Mn	
	Last Week	This Week

#### Treasury Bills

##### Phase I, Price based Competitive Bidding Auction

Amount Offered	100,000	100,000
Total Bids Received	166,391	229,817
Amount Accepted	100,000	100,000

##### Phase II, Non-competitive Allocation

Amount Raised	7,731	10,000
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#### Treasury Bonds

##### Phases I, II and III

Amount Offered	60,000	-
Total Bids Received	190,072	-
Amount Accepted	60,000	-

##### Direct Issuance Window

Amount Raised	6,000	-
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

#### Treasury Bills

Outright Transaction (Sales/Purchases)	97,375	134,171
Repo Transaction (Sales/Purchases)	341,812	379,687

#### Treasury Bonds

Outright Transaction (Sales/Purchases)	437,288	568,423
Repo Transaction (Sales/Purchases)	1,803,618	2,068,167

Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development  
Bloomberg

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 09 July 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8231	9.21	99.8289	8.91	0.0057
1 Month	99.2279	9.44	99.2472	9.20	0.0193
2 Month	98.4550	9.52	98.4850	9.33	0.0300
3 Month	97.6205	9.75	97.6682	9.55	0.0477
4 Month	96.9098	9.67	96.9570	9.52	0.0472
5 Month	96.1521	9.71	96.2050	9.57	0.0529
6 Month	95.3062	9.85	95.3880	9.67	0.0818
7 Month	94.6681	9.76	94.7392	9.63	0.0711
8 Month	93.9495	9.77	94.0296	9.63	0.0801
9 Month	93.2403	9.77	93.3210	9.65	0.0807
10 Month	92.5329	9.79	92.6256	9.66	0.0927
11 Month	91.8528	9.78	91.9437	9.67	0.0909
12 Month	91.0167	9.87	91.1328	9.73	0.1161

3.6 Two Way Quotes (Treasury Bonds) - 09 July 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.50%2026A	10	01-Aug-26	22	100.1053	9.29	100.1233	9.01	0.0180
11.25%2026A	3	15-Dec-26	158	100.6258	9.67	100.7333	9.41	0.1075
11.40%2027A	8	15-Jan-27	189	101.0081	9.34	101.1620	9.03	0.1539
18.00%2027A	5	01-May-27	295	106.2850	9.68	106.5099	9.40	0.2248
11.75%2027A	10	15-Jun-27	340	101.9815	9.46	102.2572	9.15	0.2757
07.80%2027A	7	15-Aug-27	401	98.1870	9.56	98.5004	9.25	0.3134
20.00%2027A	5	15-Sep-27	432	110.8953	9.95	111.1469	9.74	0.2516
10.30%2027A	8	15-Oct-27	462	100.6634	9.70	100.9809	9.43	0.3174
11.25%2027A	10	15-Dec-27	523	101.7304	9.91	102.0507	9.67	0.3203
18.00%2028A	6	15-Jan-28	554	110.9604	10.01	111.3058	9.78	0.3454
10.75%2028B	3	15-Feb-28	585	100.6622	10.28	101.0175	10.03	0.3553
10.75%2028A	10	15-Mar-28	614	100.7368	10.24	101.0852	10.01	0.3484
09.00%2028B	15	01-May-28	661	97.8060	10.34	98.1151	10.15	0.3091
09.00%2028A	15	01-Jul-28	722	97.5470	10.40	97.9539	10.17	0.4069
11.50%2028A	13	01-Sep-28	784	102.0800	10.38	102.5776	10.12	0.4976
11.00%2028A	4	15-Oct-28	828	101.0471	10.45	101.5108	10.22	0.4637
11.50%2028B	5	15-Dec-28	889	102.2087	10.44	102.6943	10.21	0.4856
13.00%2029A	15	01-Jan-29	906	105.6079	10.37	106.1095	10.14	0.5016
13.00%2029B	15	01-May-29	1,026	106.1486	10.40	106.7011	10.18	0.5525
11.75%2029A	5	15-Jun-29	1,071	102.6755	10.66	103.1941	10.45	0.5186
20.00%2029A	7	15-Jul-29	1,101	124.2149	10.43	124.8651	10.21	0.6501
11.00%2029A	7	15-Sep-29	1,163	101.0330	10.60	101.5764	10.39	0.5434
10.35%2029A	4	15-Oct-29	1,193	98.8680	10.76	99.4443	10.54	0.5763
11.00%2029B	5	15-Dec-29	1,254	100.5410	10.80	101.1663	10.58	0.6253
09.50%2030A	4	01-Mar-30	1,330	95.9262	10.88	96.3761	10.72	0.4499
11.00%2030A	15	15-May-30	1,405	100.3650	10.87	100.8295	10.72	0.4646
09.75%2030A	5	01-Jul-30	1,452	96.2477	10.94	96.6937	10.79	0.4459
10.00%2030A	4	01-Aug-30	1,483	96.4225	11.11	96.8365	10.98	0.4139
11.00%2030B	6	15-Oct-30	1,558	99.7260	11.07	100.1721	10.94	0.4461
11.25%2031A	12	15-Mar-31	1,709	100.5782	11.08	101.1193	10.93	0.5411
18.00%2031A	9	15-May-31	1,770	125.6474	11.02	126.2924	10.87	0.6450
12.00%2031A	10	01-Dec-31	1,970	104.0844	10.97	104.7842	10.80	0.6998
08.00%2032A	20	01-Jan-32	2,001	87.4878	11.11	88.0822	10.95	0.5944
18.00%2032A	10	01-Jul-32	2,183	128.5809	11.29	129.4267	11.13	0.8458
09.00%2032A	20	01-Oct-32	2,275	89.3002	11.44	90.0407	11.26	0.7405
11.50%2032A	8	15-Dec-32	2,350	100.1251	11.47	100.9539	11.28	0.8288
11.20%2033A	15	15-Jan-33	2,381	98.5962	11.51	99.5039	11.31	0.9077
09.00%2033A	20	01-Jun-33	2,518	88.3159	11.50	89.2594	11.28	0.9435
13.25%2033A	20	01-Jul-33	2,548	108.5514	11.44	109.2223	11.30	0.6709
09.00%2033B	20	01-Nov-33	2,671	87.4972	11.58	88.3188	11.39	0.8216
13.25%2034A	20	01-Jan-34	2,732	108.4457	11.53	109.2924	11.37	0.8467
10.75%2034A	8	15-Jun-34	2,897	95.0592	11.72	95.8874	11.55	0.8282
10.25%2034A	15	15-Sep-34	2,989	92.8801	11.62	93.6675	11.46	0.7874
11.50%2035A	20	15-Mar-35	3,170	98.2929	11.81	99.4846	11.59	1.1916
10.70%2035A	10	15-Jun-35	3,262	93.9931	11.80	95.2619	11.56	1.2688
10.85%2036A	12	15-Aug-36	3,689	93.6993	11.94	95.2967	11.65	1.5975
10.75%2037A	12	01-Jul-37	4,009	92.7125	11.96	94.2530	11.69	1.5405
10.50%2039A	20	15-Aug-39	4,784	89.8900	12.05	91.7217	11.75	1.8318
12.00%2041A	25	01-Jan-41	5,289	100.5033	11.93	102.0618	11.70	1.5585
09.00%2043A	30	01-Jun-43	6,170	78.6176	11.98	79.8989	11.76	1.2813
13.50%2044A	30	01-Jan-44	6,384	110.7615	12.01	112.2537	11.83	1.4922
13.50%2044B	30	01-Jun-44	6,536	110.2217	12.09	112.0158	11.86	1.7941
12.50%2045A	30	01-Mar-45	6,809	100.5614	12.42	101.9034	12.23	1.3420

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

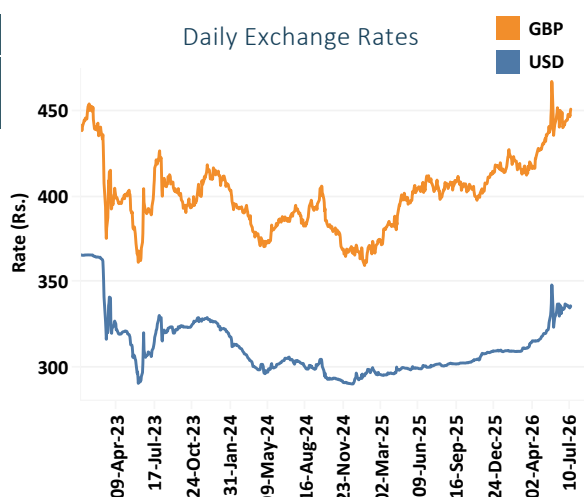
Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	248	98.3499	13.01	99.9665	12.00	1.6166
12%9%2028A	5	15-Apr-28	645	97.5946	13.01	99.9854	12.00	2.3908
12.4%7.5%5%2029A	5	15-Mar-29	979	98.1821	13.00	101.1753	12.00	2.9932
12%9%2029A	6	15-May-29	1,040	96.9219	13.00	99.9883	12.00	3.0663
12.4%7.5%5%2030A	5	15-Apr-30	1,375	97.8415	13.00	101.4468	12.00	3.6054
12%9%2030A	8	15-Jun-30	1,436	96.3089	13.00	99.9678	12.00	3.6589
12%9%2031A	8	15-Jan-31	1,650	96.0119	13.00	99.9577	12.00	3.9458
12.4%7.5%5%2031A	6	15-May-31	1,770	97.5295	13.00	101.6715	12.00	4.1421
12%9%2032A	8	15-Feb-32	2,046	95.5325	13.00	99.9575	12.00	4.4250
12.4%7.5%5%2032A	8	15-Jun-32	2,167	97.2310	13.00	101.8464	12.00	4.6154
12.4%7.5%5%2033A	9	15-Jan-33	2,381	97.0863	13.00	101.9314	12.00	4.8451
12%9%2033A	10	15-Mar-33	2,440	95.1264	8.67	99.9665	16.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,777	96.8626	13.00	102.0927	12.00	5.2301
12%9%2034A	10	15-Apr-34	2,836	94.7825	13.00	99.9854	12.00	5.2029
12.4%7.5%5%2035A	10	15-Mar-35	3,170	96.6787	13.00	102.2434	12.00	5.5647
12%9%2035A	10	15-May-35	3,231	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,567	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,628	94.1685	13.00	99.9678	12.00	5.7993
12%9%2037A	13	15-Jan-37	3,842	94.0232	13.00	99.9577	12.00	5.9344
12.4%7.5%5%2037A	13	15-May-37	3,962	96.3850	13.00	102.5014	12.00	6.1163
12%9%2038A	15	15-Feb-38	4,238	93.7980	13.00	99.9575	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,358	96.2327	13.00	102.5776	12.00	6.3449
1.00%2027A	4	15-Jul-27	370	93.4367	13.00	95.2466	12.00	1.8099
1.00%2029A	6	15-Jul-29	1,101	88.8950	13.00	91.8965	12.00	3.0016
1.00%2031A	8	15-Jul-31	1,831	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,562	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,536	77.0300	13.00	82.0187	12.00	4.9888
0.50%2037A	13	15-Sep-37	4,085	75.6827	13.00	80.8890	12.00	5.2064
0.50%2038A	14	15-Sep-38	4,450	74.9159	13.00	80.2385	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,815	74.2399	13.00	79.6594	12.00	5.4195
0.50%2040A	16	15-Sep-40	5,181	73.6439	13.00	79.1441	12.00	5.5002
0.50%2041A	17	15-Sep-41	5,546	73.1184	13.00	78.6855	12.00	5.5670
0.50%2042A	18	15-Sep-42	5,911	72.6552	13.00	78.2773	12.00	5.6221
0.50%2043A	19	15-Sep-43	6,276	72.2467	13.00	77.9140	12.00	5.6673
01.00%2026A	2	15-Jul-26	5	96.1743	13.00	97.2382	12.00	1.0639
01.00%2028A	4	15-Jul-28	736	91.0230	13.00	93.4741	12.00	2.4511
01.00%2030A	6	15-Jul-30	1,466	87.0188	13.00	90.4925	12.00	3.4738
01.00%2032A	8	15-Jul-32	2,197	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	2,927	81.4867	13.00	86.2602	12.00	4.7735

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

# EXTERNAL SECTOR

## 4.1 Exchange Rate

Item (Rs Per Unit) <sup>(a)</sup>	10-Jul-26			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	331.11	340.70	335.90	335.71	300.86
GBP	443.91	459.22	451.57	448.48	408.36
Yen	2.04	2.12	2.08	2.08	2.05
EURO	377.84	391.69	384.76	384.06	352.26
INR <sup>(b)</sup>			3.53	3.52	3.51
SDR as at 09-July-26			455.51	456.55	412.31



Central Bank Purchases and Sales (USD mn) <sup>(c) (d)</sup>	2025 June	2026 May	2026 June
Purchases	137.5	12.0	96.3
Sales	7.3	223.3	25.8

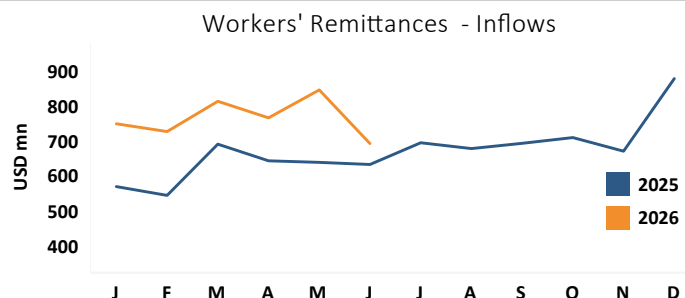
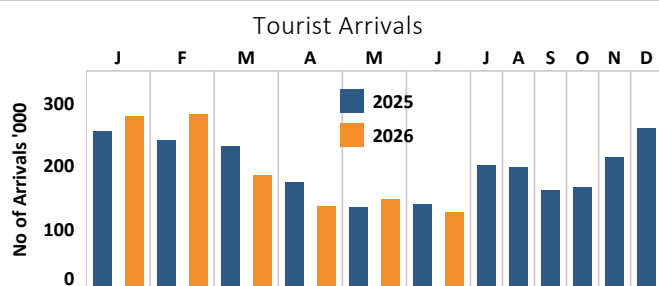
Item	Year Ago	Week Ago	10-Jul-26
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	40.07	79.48	53.79

### Forward Transactions

Forward Rates (Rs per USD) <sup>(e)</sup>	Year Ago	Week Ago	10-Jul-26
1 Month	300.84	338.14	337.38
3 Month	302.08	341.34	339.68
Average Daily Interbank Forward Volume (USD mn)	19.90	20.56	18.16
Outstanding Forward Volume (USD mn) as at 09-July-26	944.31	671.78	661.07

## 4.2 Tourism & Workers' Remittances

		2025 June	2026 <sup>(f)</sup> June	2025 Jan - Jun	2026 <sup>(f)</sup> Jan - Jun	Y-o-Y % Change
Tourist Arrivals	Number	138,241	124,551	1,168,044	1,146,573	(1.8)
Earnings from Tourism	USD mn	169.5	151.1 <sup>(g)</sup>	1,712.6	1,511.1 <sup>(g)</sup>	(11.8)
	Rs bn	50.8	50.5 <sup>(g)</sup>	509.1	475.6 <sup>(g)</sup>	(6.6)
Workers' Remittances (Inflows) <sup>(h)</sup>	USD mn	635.7	695.0	3,738.0	4,604.8	23.2
	Rs bn	190.7	232.4	1,113.2	1,462.9	31.4



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) The Central Bank foreign exchange intervention data are based on value date.

(e) Weekly average based on actual transactions.

(f) Provisional

(g) The Sri Lanka Tourism Development Authority has revised the methodology of compiling monthly earnings from tourism estimates in May 2026 to enhance the accuracy and representativeness of such estimates incorporating country-specific data on tourist arrivals, average daily expenditure, and average duration of stay.

(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

Sources: Sri Lanka Tourism Development Authority (SLTDA)  
Central Bank of Sri Lanka

### 4.3 Official Reserve Assets as at end June 2026<sup>(a)</sup> (USD Mn)

Official Reserve Assets <sup>(b)</sup>	6,450
Foreign Currency Reserves	6,254
Reserve position in the IMF	4
SDRs	1
Gold	191
Other Reserve Assets	0

### 4.4 International Reserves & Foreign Currency Liquidity as at end May 2026 <sup>(a)</sup> (USD Mn)

Official Reserve Assets <sup>(b)</sup>	6,881
Foreign Currency Reserves	6,661
(a) Securities	3,637
(b) Total currency and deposits with	3,023
(i) other national central banks, BIS and IMF	2,488
(ii) banks headquartered inside the reporting country of which located abroad	1
(iii) banks headquartered outside the reporting country	535
Reserve position in the IMF	4
SDRs	1
Gold	216
Other Reserve Assets	0

#### Predetermined Short-Term Net Drains on Foreign Currency Assets <sup>(c)</sup> (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits <sup>(d)</sup>	<b>(2,147)</b>	<b>(191)</b>	<b>(255)</b>	<b>(1,700)</b>
outflows (-) Principal	(1,270)	(117)	(101)	(1,052)
outflows (-) Interest	(877)	(74)	(154)	(649)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	<b>(4,044)</b>	<b>(437)</b>	<b>(854)</b>	<b>(2,753)</b>
Short positions (-) <sup>(e)</sup>	(4,044)	(437)	(854)	(2,753)
Long positions (+)				
3. Other	<b>(1)</b>	<b>(1)</b>		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(1)	(1)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

(e) A major share of SWAP outstanding will be rolled over.

## 4.5 External Trade <sup>(a)</sup>

Item	Jan - May (USD mn)		% Change	Jan - May (Rs. mn)		% Change
	2025	2026 <sup>(b)</sup>		2025	2026 <sup>(b)</sup>	
Exports	5,350.3	5,759.2	7.6	1,590,592.0	1,811,864.6	13.9
Agricultural	1,172.2	1,206.8	2.9	348,567.5	379,414.2	8.8
Industrial	4,160.8	4,527.3	8.8	1,236,879.9	1,424,562.3	15.2
Food, Beverages & Tobacco	326.9	391.3	19.7	97,186.3	123,062.5	26.6
Textiles and Garments	2,141.7	2,040.7	(4.7)	636,584.8	641,493.5	0.8
Petroleum Products	393.8	601.8	52.8	117,050.4	189,952.5	62.3
Leather, Rubber Products, etc.	396.5	414.1	4.5	117,856.3	130,313.3	10.6
Other	901.8	1,079.4	19.7	268,202.2	339,807.0	26.7
Mineral	8.6	16.6	94.4	2,547.2	5,221.6	105.0
Unclassified	8.7	8.5	(2.7)	2,597.4	2,666.5	2.7
Imports	8,080.1	10,420.0	29.0	2,402,468.7	3,281,030.4	36.6
Consumer Goods	1,896.6	2,563.1	35.1	564,066.5	806,968.4	43.1
Intermediate Goods	4,617.1	5,969.3	29.3	1,372,622.0	1,880,622.2	37.0
Investment Goods	1,558.1	1,881.0	20.7	463,317.8	591,369.1	27.6
Unclassified	8.3	6.6	(20.8)	2,462.5	2,070.8	(15.9)
Trade Balance	(2,729.8)	(4,660.8)		(811,876.6)	(1,469,165.9)	

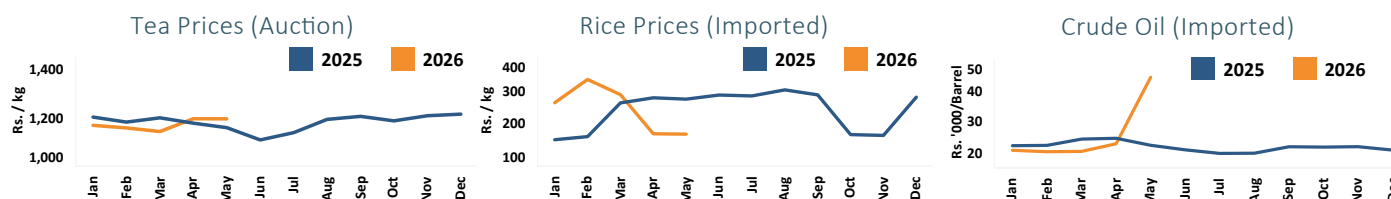
## 4.6 Trade Indices (2010 = 100) <sup>(a)(b)(c)</sup>

Item	Year Ago	Month Ago	2026 May
<b>Total Exports</b>			
Value	144.0	149.5	170.4
Quantity	185.4	196.9	205.2
Unit Value	77.7	75.9	83.0
<b>Total Imports</b>			
Value	134.9	219.9	196.2
Quantity	130.5	213.7	172.0
Unit Value	103.3	102.9	114.1
Terms of Trade	75.2	73.8	72.8



## 4.7 Commodity Prices

	USD			LKR		
	May		% Change	May		% Change
	2025	2026 <sup>(b)</sup>		2025	2026 <sup>(b)</sup>	
<b>Colombo Tea Auctions</b>						
Tea Prices (per kg)	3.89	3.69	(5.1)	1,164.29	1,200.38	3.1
<b>Imports (CIF)</b>						
Rice (per MT)	922.73	526.06	(43.0)	276,278.89	170,926.07	(38.1)
Sugar (per MT)	570.87	487.47	(14.6)	170,926.10	158,386.00	(7.3)
Wheat (per MT)	318.67	281.63	(11.6)	95,412.93	91,506.30	(4.1)
Crude Oil (per barrel)	75.75	136.66	80.4	22,681.77	44,403.81	95.8



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms