

WEEKLY ECONOMIC INDICATORS

03 July 2026



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

Colombo Consumer Price Index (CCPI, 2021=100) based headline inflation accelerated to 6.8 per cent in June 2026 from 5.5 per cent in May 2026. Food and Non-Food inflation recorded 3.6 per cent and 8.4 per cent, respectively. Meanwhile, the CCPI based core inflation increased marginally to 4.0 per cent in June 2026 from 3.9 per cent in May 2026.

In May 2026, Purchasing Managers' Index for Construction Industry, as reflected by the Total Activity Index, expanded on a month-on-month basis.

The Unemployment rate decreased to 3.7 per cent in Q1 2026 from 3.8 per cent recorded in Q1 2025.

The Labour Force Participation Rate decreased to 49.2 per cent in Q1 2026 from 49.7 per cent recorded in Q1 2025.

At the beginning of the period from June 30 to July 03, 2026, crude oil prices rose slightly as Iran refused to meet with the US envoy for further peace negotiations. However, crude oil prices declined following positive outcomes from the discussions between the US and Iran. Towards the end of the period, prices marginally increased again due to investors' cautious optimism on the Middle East peace efforts. Overall, by end of the period, Brent and WTI crude oil prices decreased by US dollars 2.31 per barrel and US dollars 2.21 per barrel, respectively, compared to a week ago.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 03 July 2026 increased by 23 bps to 10.62 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) decreased to 9.20 per cent on 03 July 2026 compared to 9.22 per cent at the end of last week.

The reserve money decreased compared to the previous week, mainly due to the decrease in currency in circulation.

The total outstanding market liquidity was a surplus of Rs. 128.47 bn by 03 July 2026, compared to a surplus of Rs. 61.62 bn by the end of last week.

By 03 July 2026, the All-Share Price Index (ASPI) decreased by 1.03 per cent to 22,178.73 points and the S&P SL 20 Index decreased by 0.85 per cent to 6,194.22 points, compared to the index values of last week.

Fiscal Sector

Outstanding central government debt stood at Rs. 30,193.18 bn at end of March 2026. Accordingly, total outstanding domestic debt amounted to Rs. 18,762.04 bn while the rupee value of total outstanding foreign debt amounted to Rs. 11,431.14 bn.

During the week, Treasury Bill yields marginally increased in both primary and secondary markets. Compared to the previous auction, Treasury Bond yields decreased in the primary market while secondary market yields remained broadly stable compared to the last week.

The rupee value of Treasury Bills and Treasury Bonds held by foreign investors remained broadly stable compared to the previous week.

In the reporting week, the auction for Treasury Bills experienced an oversubscription rate of approximately 1.7 times and Treasury Bonds experienced an oversubscription rate of approximately 3.2 times.

The total volume of secondary market transactions in Treasury Bills and Treasury Bonds decreased by approximately 8.4 per cent in the reporting week compared to the week before.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 7.7 per cent as of 03 July 2026.

Tourist arrivals recorded 124,551 in June 2026, compared to 145,745 in May 2026 and 138,241 in June 2025.

The net absorption based on value date by the CBSL from the domestic foreign exchange market amounted to US dollars 71 mn in June 2026.

The gross official reserves were provisionally estimated at US dollars 6,881 mn as at end May 2026. This includes proceeds from the People's Bank of China (PBOC) swap arrangement.

The merchandise trade deficit widened to US dollars 4,661 mn during the five months ending May 2026, compared to US dollars 2,730 mn recorded in the corresponding period of 2025.

Export earnings increased by 7.6 per cent (year-on-year) to US dollars 5,759 mn, while Import expenditure increased by 29.0 per cent (year-on-year) to US dollars 10,420 mn during the five months ending May 2026, compared to the same period of 2025.

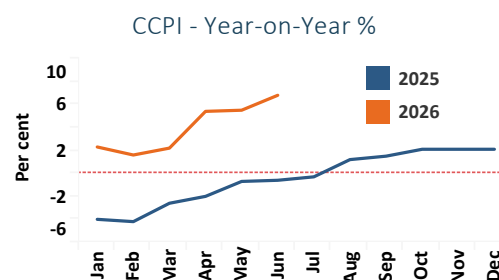
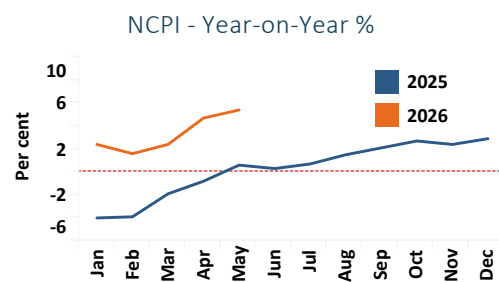
The terms of trade deteriorated by 3.1 per cent (year-on-year) to 72.8 index points in May 2026, as the increase in import prices outpaced the increase in the export prices.

REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2025		2026	
	May	April	May	
National Consumer Price Index (NCPI) - Headline	207.5	216.3	218.8	
Monthly Change %	0.5	2.6	1.2	
Annual Average Change %	(0.8)	2.0	2.4	
Year-on-Year Change %	0.6	4.7	5.4	
National Consumer Price Index (NCPI) - Core	194.2	202.2	203.0	
Annual Average Change %	1.2	2.0	2.3	
Year-on-Year Change %	0.3	4.4	4.5	

CCPI (2021=100)	2025		2026	
	June	May	June	
Colombo Consumer Price Index (CCPI) - Headline	194.5	203.4	207.7	
Monthly Change %	0.9	0.9	2.1	
Annual Average Change %	(1.4)	2.1	2.7	
Year-on-Year Change %	(0.6)	5.5	6.8	
Colombo Consumer Price Index (CCPI) - Core	180.1	186.1	187.3	
Annual Average Change %	2.1	2.4	2.6	
Year-on-Year Change %	1.5	3.9	4.0	



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	237.40	245.00	245.00	243.50	248.00	250.00	250.00	250.00
Kekulu (Red)	208.60	177.75	171.20	171.75	228.00	197.25	197.00	196.00
Beans	470.00	450.00	450.00	287.50	520.00	500.00	500.00	350.00
Cabbage	210.00	110.00	100.00	107.50	260.00	160.00	150.00	157.50
Carrot	246.00	312.50	250.00	250.00	296.00	362.50	300.00	300.00
Tomato	126.00	537.50	620.00	437.50	176.00	587.50	680.00	512.50
Pumpkin	128.00	115.00	120.00	120.00	172.00	165.00	170.00	170.00
Snake Gourd	156.00	300.00	320.00	312.50	206.00	350.00	370.00	362.50
Brinjal	370.00	350.00	200.00	287.50	420.00	400.00	250.00	337.50
Green Chilli	490.00	575.00	640.00	900.00	540.00	625.00	730.00	1,025.00
Lime	200.00	562.50	420.00	400.00	250.00	625.00	470.00	475.00
Red Onion (Local)	374.20	n.a.	360.80	380.75	n.a.	n.a.	n.a.	n.a.
Big Onion (Imported)	103.00	189.25	158.20	165.25	140.00	228.50	199.80	198.75
Potato (Local)	294.00	290.00	286.80	296.00	358.00	343.00	343.60	347.00
Dried Chilli (Imported)	610.00	973.50	1,034.40	1,048.50	620.00	1,079.00	1,099.40	1,154.25
Red Dhal	248.20	241.00	231.20	231.00	270.00	260.00	250.60	248.50
Egg White (Each)	30.40	36.50	34.70	34.63	30.90	38.04	36.57	37.00
Coconut (Each)	138.00	123.75	119.00	120.00	200.00	159.50	151.60	145.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	236.60	247.00	246.60	247.00
Kekulu (White)	205.80	194.50	192.60	192.00
Kekulu (Red)	207.20	201.25	187.00	187.00
Nadu	218.00	201.75	203.00	201.25

n.a. - not available

1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	240.00	235.00
Kekulu (Red)	220.00	179.00
Beans	350.00	241.67
Cabbage	94.00	91.67
Carrot	270.00	270.00
Tomato	490.00	226.67
Pumpkin	102.60	120.00
Snake Gourd	183.00	141.67
Brinjal	151.00	176.67
Ash Plantain	101.00	110.00
Red Onion (Local)	294.00	308.33
Red Onion (Imported)	294.00	273.33
Big Onion (Imported)	169.20	181.00
Potato (Local)	257.00	260.00
Potato (Imported)	184.00	188.67
Dried Chilli (Imported)	1,065.00	1,075.00
Coconut (Each)	107.00	110.00

1.2.4 Narahenpita Economic Centre

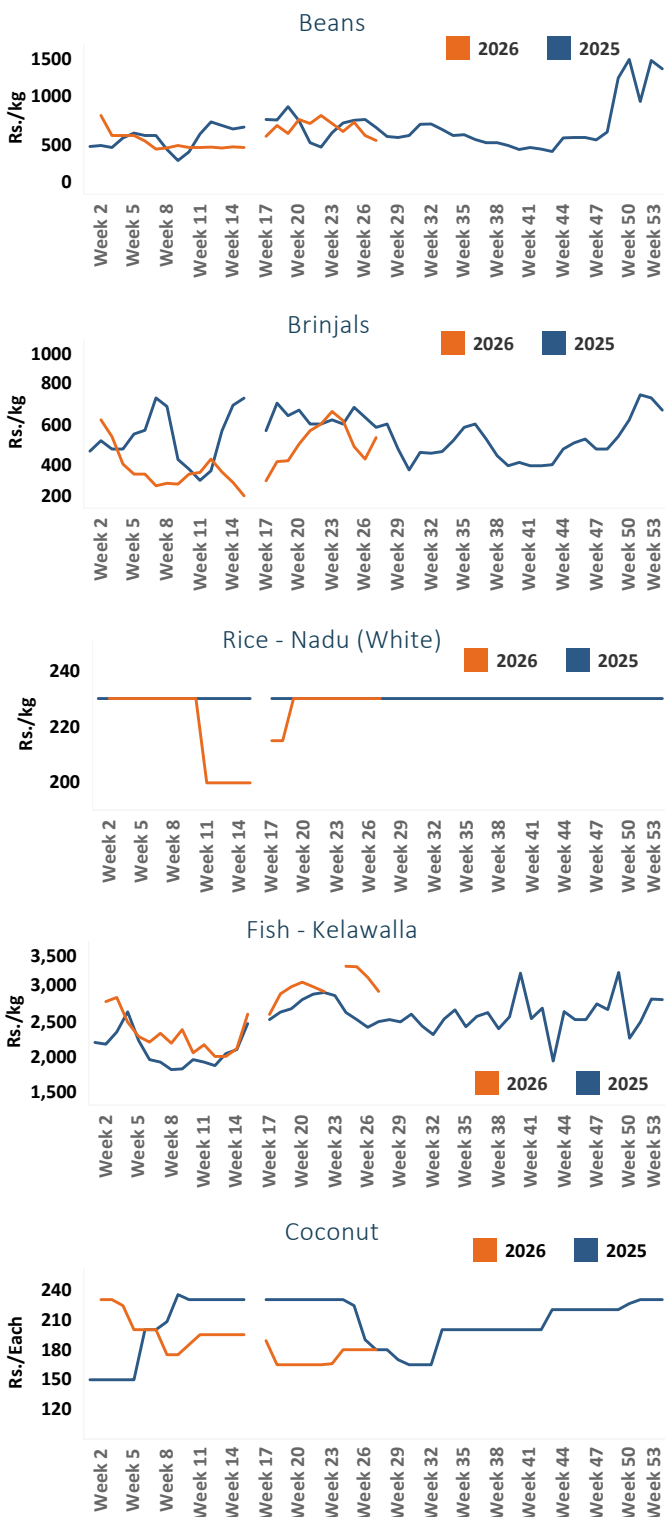
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	196.00	185.00
Beans	600.00	550.00
Cabbage	356.00	335.00
Carrot	460.00	400.00
Tomato	760.00	600.00
Pumpkin	200.00	205.00
Snake gourd	428.00	515.00
Brinjal	432.00	535.00
Green Chilli	920.00	1,100.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	300.00	300.00
Potato (Local)	350.00	350.00
Potato (Imported)	240.00	240.00
Dried Chilli (Imported)	1,160.00	1,160.00
Red Dhal	268.00	260.00
Sugar White	224.00	220.00
Egg White (Each)	40.00	40.00
Coconut (Each)	180.00	180.00

1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,820.00	1,775.00	1,650.00	1,612.50	2,480.00	2,420.00	3,112.00	2,915.00
Balaya	1,340.00	1,266.67	n.a.	1,150.00	n.a.	1,440.00	1,472.00	1,220.00
Salaya	790.00	875.00	760.00	815.00	895.00	950.00	915.00	946.67
Hurulla	1,333.33	1,200.00	1,162.50	n.a.	1,420.00	n.a.	1,620.00	1,480.00

n.a. - not available

Narahenpita Economic Centre - Retail Prices



1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2024 ^{(a)(b)}	2025 ^(b)	2025 Q1 ^{(a)(b)}	2026 Q1 ^(b)
Agriculture	0.6	1.4	(1.3)	1.1
Industry	11.1	7.8	9.8	7.2
Services	2.4	3.3	2.7	3.4
Taxes less subsidies on products	10.9	12.3	8.6	14.8
GDP	5.0	5.0	4.7	5.1

(a) Revised
(b) Provisional

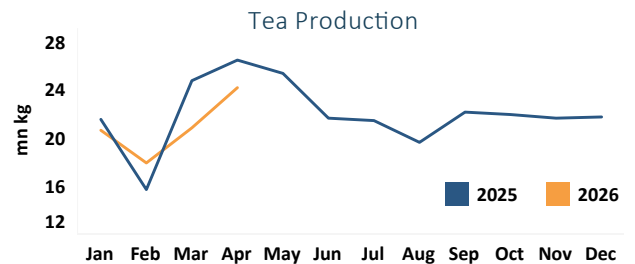


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	April		% Change
	2025 ^(a)	2026 ^(a)	
Tea (mn kg)	26.5	24.2	(8.5)
Rubber (mn kg)	5.3	5.4	2.3
	January - April ^(b)		
	2025 ^(a)	2026 ^(a)	
Coconut (mn nuts)	808.6	1,254.0	

(a) Provisional
(b) Data for 2025 and 2026 have been obtained from the Coconut Development Authority and Coconut Research Institute, respectively.

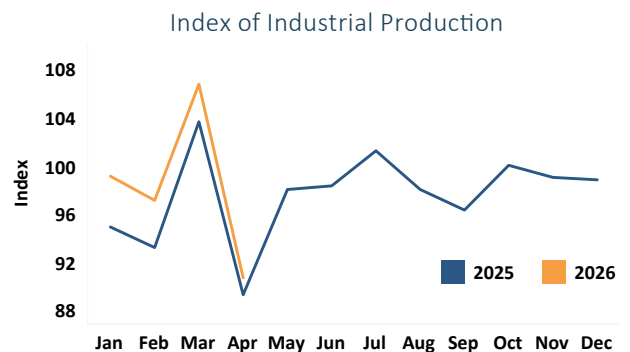


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority
Coconut Research Institute

1.5 Index of Industrial Production (IIP) (2015 = 100) ^(a)

Item	April		% Change
	2025 ^(b)	2026 ^(c)	
Index of Industrial Production	89.5	90.9	1.6
Food Products	95.9	100.8	5.1
Wearing Apparels	74.4	88.1	18.5
Other non-metallic mineral products	98.5	105.0	6.6
Coke and refined petroleum products	107.0	69.7	(34.9)
Rubber and plastic products	76.8	77.5	1.0
Chemicals and chemical products	74.5	75.6	1.5
Beverages	126.3	106.7	(15.6)

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI) ^(a)

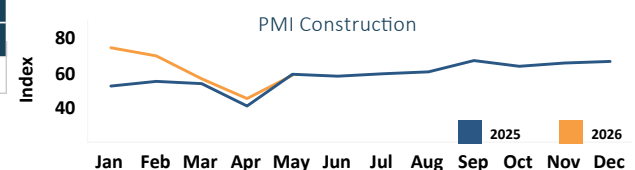
PMI Manufacturing	2025		2026	
	Apr	May	Apr	May
Index	40.1	55.5	42.6	56.6



PMI Services	2025		2026	
	Apr	May	Apr	May
Business Activity Index	60.6	57.0	46.7	56.9



PMI Construction	2025		2026	
	Apr	May	Apr	May
Total Activity Index	41.4	59.7	45.7	59.1



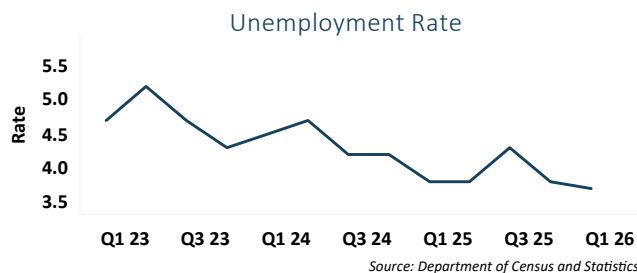
(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment (a)

Item	2025 ^(b)	2025 Q1	2026 Q1
Labour Force Participation Rate	49.4	49.7	49.2
Unemployment Rate	3.9	3.8	3.7

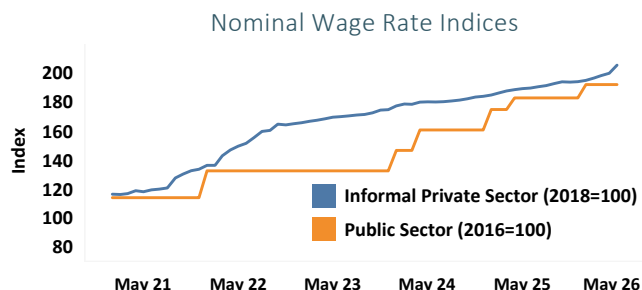
Employed Persons by Sectors (c) (as a % of Total Employment)

	2025	2025 Q4	2026 Q1
Agriculture	23.9	23.1	23.7
Industry	26.2	26.3	25.9
Services	49.8	50.6	50.4



1.8 Wage Rate Indices

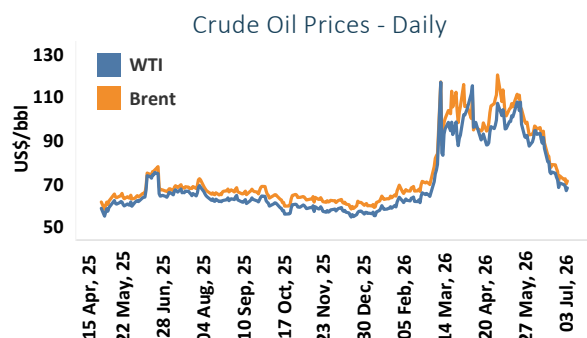
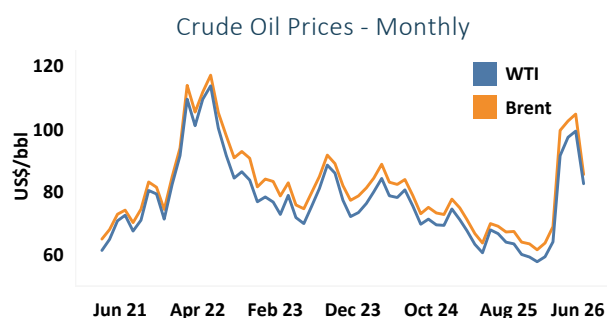
Item	2025 May	2026 May	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	183.4	192.6	5.0
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	189.8	206.0	8.5
Agriculture	191.2	206.6	8.0
Industry	189.4	207.9	9.7
Services	188.9	200.3	6.1



1.9 Average Crude Oil Prices

Month	2025			2026		
	Futures Prices (US\$/bbl)		CPC Import Prices (DAP) (US\$/bbl) ^{(d)(e)}	Futures Prices (US\$/bbl)		CPC Import Prices (DAP) (US\$/bbl) ^{(d)(e)}
	Brent (Benchmark Price)	WTI (Benchmark Price)		Brent (Benchmark Price)	WTI (Benchmark Price)	
January	77.90	74.77	76.14	63.96	59.60	68.11
February	75.12	71.37	76.32	69.16	64.33	66.67
March	71.41	67.88	83.33	99.74	91.72	66.48
April	66.96	63.54	83.47	102.73	97.55	73.19
May	63.96	60.86	75.75	104.92	99.51	136.66
June	70.13	68.14	70.79	85.74	82.81	
July	69.29	66.94	66.70			
August	67.47	64.23	66.84			
September	67.63	63.69	73.51			
October	64.25	60.33	72.86			
November	63.69	59.51	72.59			
December	61.81	58.02	68.40			
Annual Avg.	68.25	64.90	73.22			

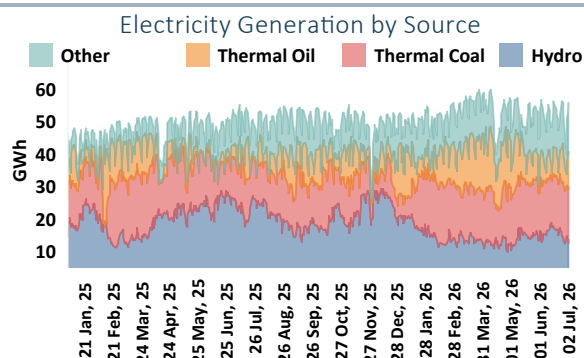
Date	2025		2026	
26-Jun	68.08	65.36	74.43	71.18
27-Jun	68.10	65.62	-	-
28-Jun	-	-	-	-
29-Jun	-	-	-	-
30-Jun	67.50	65.12	72.70	70.42
01-Jul	67.61	64.71	73.11	69.73
02-Jul	67.19	65.51	70.80	67.73
03-Jul	68.51	66.85	72.12	68.97



Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	29-Jun-26	30-Jun-26	01-Jul-26	02-Jul-26
Peak Demand (MW)	2,080.90	2,685.80	2,799.50	2,868.10
Total Energy (GWh)	40.17	50.98	54.71	56.35
Hydro (GWh)	14.95	14.54	13.90	12.43
Thermal Coal (GWh)	15.37	16.20	15.86	16.27
Thermal Oil (GWh)	3.27	6.84	10.31	12.03
Wind (GWh)	1.75	2.58	3.24	3.79
Solar (GWh)	4.36	10.44	11.12	11.57
Biomass (GWh)	0.46	0.38	0.28	0.27



Source: National System Operator (Pvt) Ltd

(a) The household population aged 15 and above

(b) Average of four quarters

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4

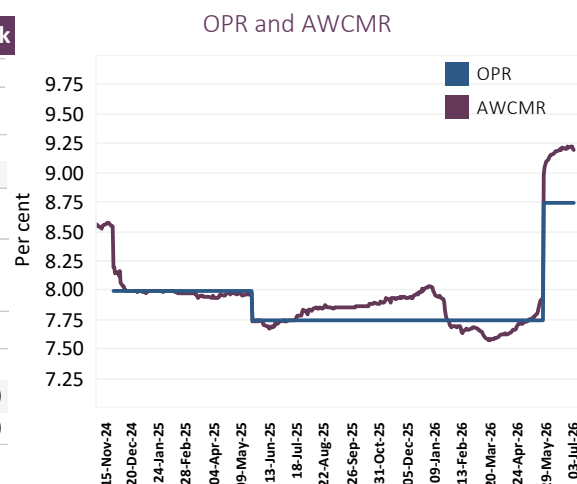
(d) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight/ premium charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis.

(e) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	7.75	8.75	8.75
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	7.25	8.25	8.25
Standing Lending Facility Rate (SLFR)	8.25	9.25	9.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	7.75	9.22	9.20
Treasury Bill Yields (Primary Market)^(b)			
91 Day	7.55	10.14	10.23
182 Day	7.78	10.21	10.30
364 Day	7.94	10.17	10.20
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.06	10.39	10.62



	May 2025	April 2026	May 2026
Savings Deposits	0.25 - 9.00	0.50 - 9.00	0.50 - 9.00
One Year Fixed Deposits	2.50 - 12.00	2.75 - 12.00	2.50 - 12.00
Average Weighted Deposit Rate (AWDR)	6.98	6.86	6.95
Average Weighted Fixed Deposit Rate (AWFDR)	8.56	8.58	8.66
Average Weighted New Deposit Rate (AWNDR)	6.23	6.87	6.96
Average Weighted New Fixed Deposit Rate (AWNFDR)	6.62	7.31	7.35
Average Weighted Lending Rate (AWLR)	11.67	11.87	11.97
Average Weighted New Lending Rate (AWNLR)	10.56	11.53	11.59
Average Weighted SME Rate (AWSR)	11.94	11.85	11.91
Average Weighted New SME Rate (AWNSR)	10.86	11.93	11.95
National Savings Bank (NSB)			
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	6.75	6.75	7.25

Treasury Bond Auction ^(b) (26 June 2026)	Date of Maturity	
	15-Oct-2030	15-Mar-2035
Coupon Rate	11.00	11.50
Weighted Average Yield	11.44	11.88

Bank wise Average Weighted Prime Lending Rate					
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	10.16	10.25	Cargills Bank	12.80	12.53
People's Bank	10.68	10.26	HSBC	10.02	10.20
Hatton National Bank	10.90	11.37	Standard Chartered Bank	9.85	9.84
Commercial Bank of Ceylon	10.75	10.46	Citi Bank ^(c)	8.25	8.25
Sampath Bank	10.64	10.50	Deutsche Bank	9.52	9.24
Seylan Bank	10.34	10.58	Habib Bank	11.25	10.94
Union Bank of Colombo	13.54	14.14	Indian Bank	11.50	11.79
Pan Asia Banking Corporation	11.75	12.06	Indian Overseas Bank	9.75	9.75
Nations Trust Bank	10.58	10.63	MCB Bank	10.00	9.75
DFCC Bank	11.02	11.60	State Bank of India	9.25	10.26
NDB Bank	11.03	11.42	Public Bank	10.71	10.75
Amana Bank	12.19	11.92	Bank of China ^(c)	9.75	9.75

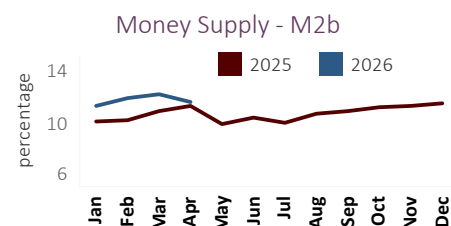
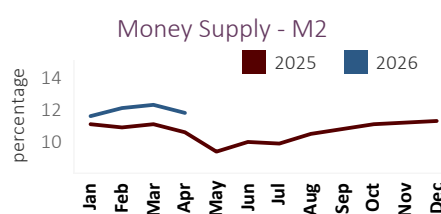
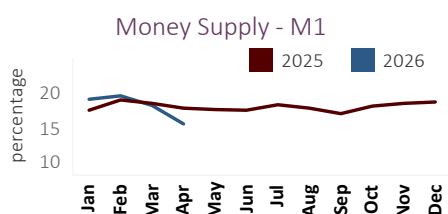
(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.

(b) Rates are sourced from the Public Debt Management Office (PDMO)

(c) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

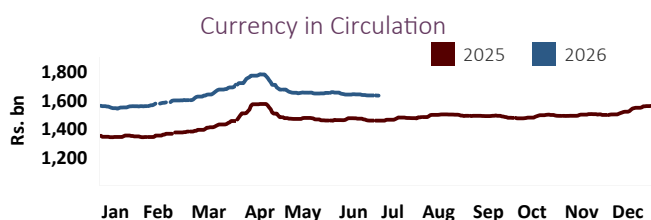
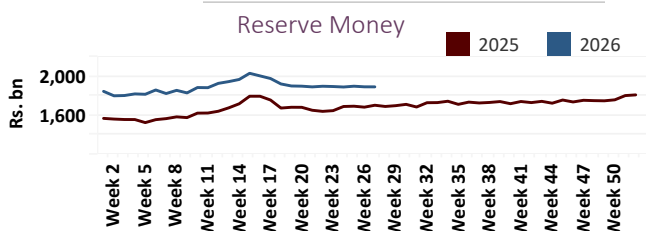
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Apr 2025	Mar 2026	Apr 2026 ^(a)	Apr 2025	Mar 2026	Apr 2026 ^(a)
Reserve Money	1,677.7	1,970.0	1,939.2	17.6	18.1	15.6
M1	2,048.1	2,413.5	2,367.2	17.9	18.3	15.6
M2	13,128.8	14,639.8	14,671.8	10.6	12.3	11.8
M2b	14,931.9	16,585.7	16,660.4	11.3	12.2	11.6
Net Foreign Assets of the Banking System ^(b)	989.5	1,428.9	1,413.5	1,970.8	49.5	42.9
Monetary Authorities	433.0	998.1	946.5	237.3	135.4	118.6
Commercial Banks	556.5	430.9	467.0	112.1	(19.0)	(16.1)
Domestic Banking Units (DBUs)	(162.4)	(544.4)	(530.0)	44.4	(237.7)	(226.3)
Offshore Banking Units (OBUs)	718.9	975.3	997.0	29.7	40.7	38.7
Net Domestic Assets of the Banking System ^(b)	13,942.4	15,156.7	15,246.9	3.5	9.7	9.4
Net Credit to the Government	8,379.1	8,128.2	8,148.7	1.8	(2.7)	(2.7)
Central Bank	1,749.5	1,662.6	1,724.6	(10.4)	(6.9)	(1.4)
Commercial Banks	6,629.6	6,465.6	6,424.1	5.6	(1.6)	(3.1)
DBUs	6,560.6	6,375.2	6,334.8	7.3	(1.9)	(3.4)
OBUs	69.0	90.4	89.3	(58.1)	27.5	29.4
Credit to Public Corporations/SOBEs	653.9	494.9	492.7	(6.8)	(23.8)	(24.7)
DBUs	601.5	411.2	411.4	(7.3)	(31.2)	(31.6)
OBUs	52.4	83.7	81.3	0.3	61.8	55.0
Credit to the Private Sector	8,501.6	10,697.5	10,798.1	15.2	27.1	27.0
DBUs	7,929.4	10,141.4	10,238.4	15.7	29.3	29.1
OBUs	572.2	556.2	559.6	9.1	(2.7)	(2.2)
Other Items (Net)	(3,592.3)	(4,163.9)	(4,192.5)	(26.7)	(15.7)	(16.7)



2.3 Reserve Money and Currency in Circulation

	25-Jun-2026	02-Jul-2026	26-Jun-2026	03-Jul-2026	
Reserve Money (Rs. Mn)	1,894,837.28	1,894,463.57	Currency in Circulation (Rs. Mn)	1,641,668.89	1,640,666.49



2.4 Money Market Activity (Overnight)

	30-Jun-2026	01-Jul-2026	02-Jul-2026	03-Jul-2026
Call Money Market				
AWCMR	9.23	9.23	9.21	9.20
Gross Volume (Rs. bn)	31.46	44.82	31.08	45.52
Repo Market				
Weighted Average Rate (% p.a.)	9.25	9.25	9.25	9.24
Gross Volume (Rs. bn)	81.14	86.61	91.17	76.67

2.5 CBSL Securities Portfolio

	30-Jun-2026	01-Jul-2026	02-Jul-2026	03-Jul-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,498.1	2,498.1	2,498.1	2,498.1
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,518.6	1,525.1	1,525.8	1,526.8

(a) Provisional

(b) In relation to M2b

2.6 Open Market Operations

Item	30.06.2026	01.07.2026	02.07.2026	03.07.2026
Short-Term Auction				
Repo Amount Offered (Rs. bn)	30.00	20.00	10.00	20.00
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-
Tenure (No. of Days)	1	1	7	1
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-
Outright Auctions				
Outright Sales Amount Offered (Rs. bn)	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-
Settlement Date	-	-	-	-
Maturity Date	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-
Long Term Auction				
Repo Amount Offered (Rs. bn)	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-
Settlement Date	-	-	-	-
Maturity Date	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-
Liquidity Support Facility Auction				
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-
Settlement Date	-	-	-	-
Maturity Date	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-
Standing Facility				
Standing Deposit Facility (Rs. bn)	102.43	99.43	81.20	108.52
Standing Lending Facility (Rs. bn)	19.87	9.60	0.00	0.05
Total Overnight Market Liquidity (Rs. bn)	82.56	89.83	81.20	128.47
Total Outstanding Market Liquidity (Rs. bn)^(a)	82.56	89.83	81.20	128.47

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commercial Paper Issues

2.7.1 Credit Cards^(a)

	December 2025	March 2026	April 2026 ^(b)
Total Number of Active Cards	2,166,186	2,215,853	2,228,852
Local (accepted only locally)	8,915	8,601	8,532
Global (accepted globally)	2,157,271	2,207,252	2,220,320
Outstanding balance (Rs.mn) - Credit Cards	189,706	194,105	200,019
Local (accepted only locally)	39,492	39,412	40,228
Global (accepted globally)	150,214	154,693	159,791

2.7.2 Commercial Paper Issues^(c)

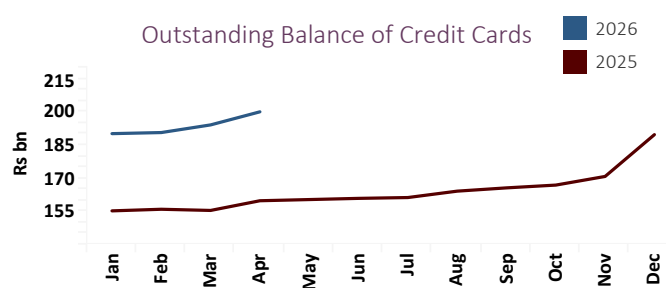
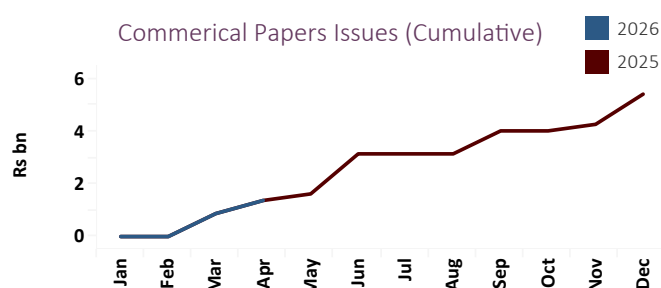
	December 2025	March 2026	April 2026 ^(b)
Total Issues - Cumulative ^(d) (Rs. bn)	5.4	0.9	1.4
Outstanding (as at end of the period) (Rs. bn)	1.4	2.3	2.8

(a) Issued by Licensed Commercial Banks (LCBs)

(b) Provisional

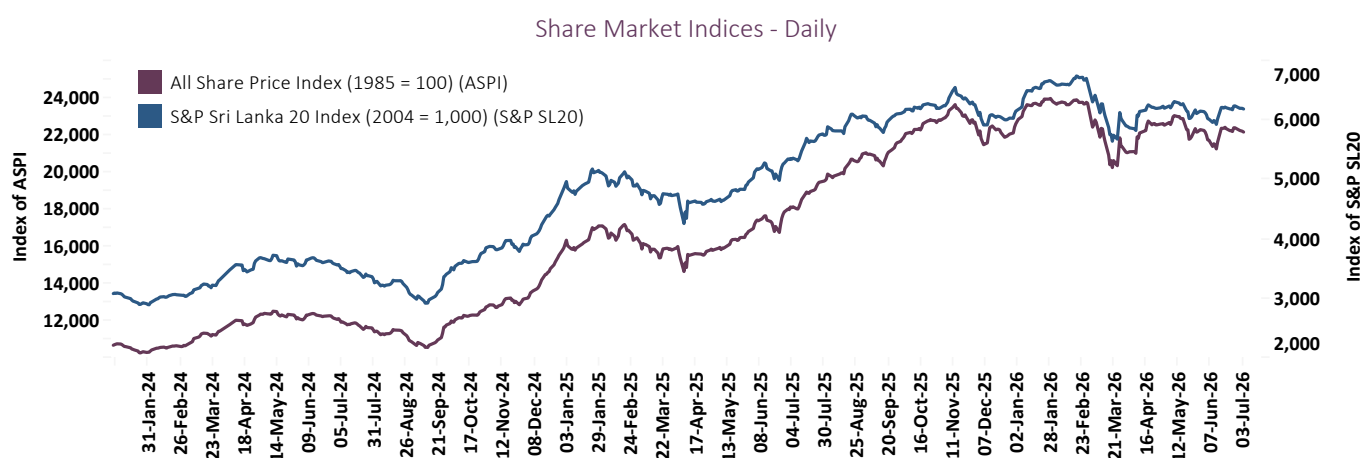
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(d) Year-to-date total



2.8 Share Market

	03-Jul-2025	26-Jun-2026	03-Jul-2026
All Share Price Index (1985 = 100) (ASPI)	18,100.92	22,409.81	22,178.73
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	5,347.40	6,247.42	6,194.22
Daily Turnover (Rs. mn)	5,651.36	1,911.34	1,541.43
Market Capitalisation (Rs.bn)	6,452.33	8,124.45	8,040.43
Foreign Purchases (Rs. mn)	180.28	52.93	2.91
Foreign Sales (Rs. mn)	228.54	43.64	160.78
Net Foreign Purchases (Rs. mn)	(48.26)	9.29	(157.87)



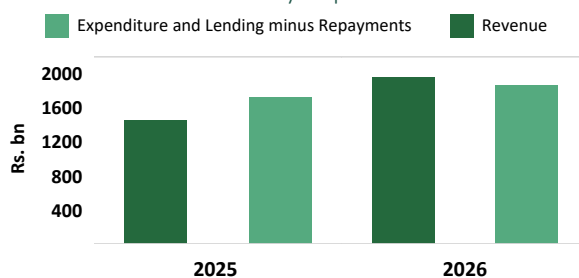
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2025	2026
	Jan. - Apr.	Jan. - Apr. ^(a)
Revenue and Grants	1,454.67	1,958.33
Revenue	1,453.30	1,957.50
Tax Revenue	1,349.07	1,776.86
Non Tax Revenue	104.23	180.64
Grants	1.37	0.83
Expenditure and Lending minus Repayments	1,716.28	1,853.30
Recurrent Expenditure	1,603.38	1,684.69
Capital and Lending minus Repayments	112.90	168.61
Primary Balance	532.73	862.73
Overall Budget Balance	(261.61)	105.03

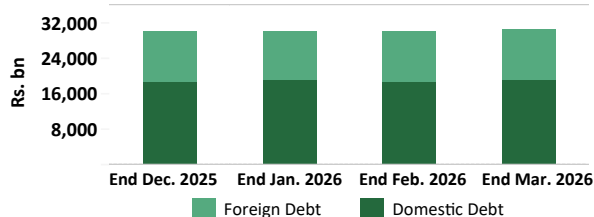
Government Fiscal Operations January - April



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End 2025	End Mar.
	2025 ^{(a)(c)}	2026 ^{(a)(c)}
Total Domestic Debt ^(d)	18,675.32	18,762.04
of which; Treasury Bills	3,136.29	2,849.49
Treasury Bonds	15,427.75	15,674.56
Total Foreign Debt ^{(e)(f)}	11,319.36	11,431.14
Total Outstanding Central Government Debt	29,994.69	30,193.18

Central Government Debt End Dec. 2025 - End Mar. 2026



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

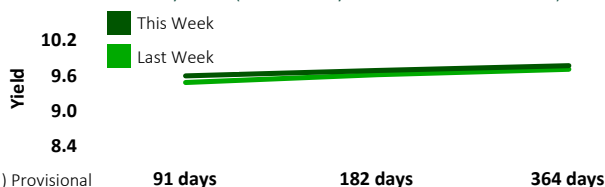
3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 02 July 2026

3.3.1 Treasury Bills and Treasury Bonds

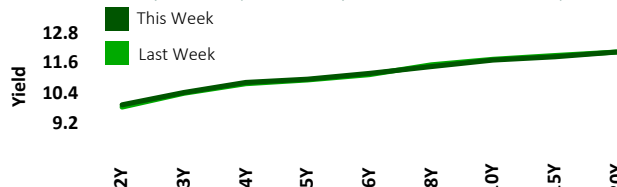
Security	Maturity	Primary Market ^(g) %		Secondary Market ^(h) %			Last Week Average
		Last Week	This Week	This Week			
				Buying	Selling	Average	
Treasury Bills	91 Day	10.14	10.23	9.74	9.46	9.60	9.49
	182 Day	10.21	10.30	9.81	9.58	9.69	9.62
	364 Day	10.17	10.20	9.87	9.67	9.77	9.71
	< 2 Years	-	-	10.06	9.81	9.93	9.84
	< 3 Years	-	-	10.52	10.31	10.42	10.39
Treasury Bonds	< 4 Years	-	11.44	10.89	10.75	10.82	10.77
	< 5 Years	-	-	11.03	10.87	10.95	10.92
	< 6 Years	-	-	11.26	11.09	11.18	11.13
	< 8 Years	-	11.88	11.53	11.36	11.45	11.52
	< 10 Years	-	-	11.80	11.61	11.71	11.74
	< 15 Years	-	-	11.96	11.72	11.84	11.89
	< 20 Years	-	-	12.13	11.93	12.03	12.03

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development. Further, IMF Relief Package received under the Rapid Financing Instrument (RFI) for *Cyclone Ditywah* is not included in the foreign debt stock.

(g) Primary market transactions during the week ending 02 July 2026

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	5.97	5.98
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	2.90	2.60
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	4.65	4.49
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	8.38	8.23
	15-May-36	Step-Up Macro-Linked Bonds due 2036	5.46	5.29
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	6.07	5.92
	15-Jun-38	USD Step-Up Bonds due 2038	6.46	6.48

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 02 July 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	2,370,792	2,371,804
Treasury Bonds	16,069,601	16,135,602
of which T-Bills and T-Bonds held by Foreigners	135,858	136,859
Total	18,440,393	18,507,406

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Phase I, Price based Competitive Bidding Auction

Amount Offered	70,000	100,000
Total Bids Received	130,495	166,391
Amount Accepted	70,000	100,000

Phase II, Non-competitive Allocation

Amount Raised	1,521	7,731
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Treasury Bonds

Phases I, II and III

Amount Offered	-	60,000
Total Bids Received	-	190,072
Amount Accepted	-	60,000

Direct Issuance Window

Amount Raised	-	6,000
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Outright Transaction (Sales/Purchases)	113,590	97,375
Repo Transaction (Sales/Purchases)	330,266	341,812

Treasury Bonds

Outright Transaction (Sales/Purchases)	533,721	437,288
Repo Transaction (Sales/Purchases)	1,948,484	1,803,618

Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development
Bloomberg

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 03 July 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8261	9.06	99.8316	8.77	0.0055
1 Month	99.2380	9.32	99.2609	9.04	0.0228
2 Month	98.4594	9.49	98.5094	9.18	0.0500
3 Month	97.6253	9.73	97.6920	9.45	0.0668
4 Month	96.9187	9.64	96.9942	9.40	0.0755
5 Month	96.1702	9.66	96.2570	9.44	0.0868
6 Month	95.3271	9.80	95.4312	9.58	0.1042
7 Month	94.6940	9.71	94.8008	9.51	0.1068
8 Month	93.9743	9.73	94.0902	9.53	0.1159
9 Month	93.2629	9.74	93.3880	9.55	0.1252
10 Month	92.5549	9.76	92.6937	9.56	0.1388
11 Month	91.8575	9.78	92.0118	9.58	0.1542
12 Month	91.0208	9.87	91.1851	9.67	0.1643

3.6 Two Way Quotes (Treasury Bonds) - 03 July 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.50%2026A	10	1-Aug-26	29	100.1402	9.29	100.1639	9.01	0.0237
11.25%2026A	3	15-Dec-26	165	100.6906	9.60	100.8110	9.32	0.1205
11.40%2027A	8	15-Jan-27	196	101.0406	9.34	101.2004	9.03	0.1598
18.00%2027A	5	1-May-27	302	106.4245	9.69	106.6603	9.40	0.2359
11.75%2027A	10	15-Jun-27	347	102.0247	9.46	102.3057	9.15	0.2810
07.80%2027A	7	15-Aug-27	408	98.1550	9.56	98.4736	9.25	0.3186
20.00%2027A	5	15-Sep-27	439	111.1449	9.88	111.4289	9.64	0.2840
10.30%2027A	8	15-Oct-27	469	100.6738	9.70	100.9957	9.43	0.3219
11.25%2027A	10	15-Dec-27	530	101.7450	9.92	102.0691	9.68	0.3241
18.00%2028A	6	15-Jan-28	561	111.0825	10.01	111.4074	9.80	0.3249
10.75%2028B	3	15-Feb-28	592	100.6587	10.28	100.9934	10.05	0.3347
10.75%2028A	10	15-Mar-28	621	100.6748	10.29	100.9824	10.09	0.3077
09.00%2028B	15	1-May-28	668	97.8798	10.29	98.2023	10.09	0.3225
09.00%2028A	15	1-Jul-28	729	97.5623	10.38	97.9619	10.15	0.3996
11.50%2028A	13	1-Sep-28	791	102.1221	10.36	102.6101	10.11	0.4880
11.00%2028A	4	15-Oct-28	835	101.1986	10.38	101.6761	10.14	0.4775
11.50%2028B	5	15-Dec-28	896	102.2590	10.43	102.7327	10.21	0.4737
13.00%2029A	15	1-Jan-29	913	105.6517	10.37	106.1567	10.14	0.5050
13.00%2029B	15	1-May-29	1,033	106.1865	10.40	106.7423	10.18	0.5558
11.75%2029A	5	15-Jun-29	1,078	102.7527	10.63	103.1882	10.46	0.4355
20.00%2029A	7	15-Jul-29	1,108	124.3387	10.43	124.9930	10.21	0.6543
11.00%2029A	7	15-Sep-29	1,170	101.1487	10.56	101.6732	10.36	0.5245
10.35%2029A	4	15-Oct-29	1,200	99.0127	10.70	99.5477	10.50	0.5350
11.00%2029B	5	15-Dec-29	1,261	100.7367	10.73	101.3345	10.52	0.5978
09.50%2030A	4	1-Mar-30	1,337	96.1236	10.80	96.5222	10.66	0.3986
11.00%2030A	15	15-May-30	1,412	100.5907	10.80	101.0584	10.65	0.4677
09.75%2030A	5	1-Jul-30	1,459	96.3928	10.89	96.8412	10.74	0.4484
10.00%2030A	4	1-Aug-30	1,490	96.6820	11.03	97.0357	10.91	0.3537
11.00%2030B	6	15-Oct-30	1,565	99.9974	10.99	100.4046	10.87	0.4072
11.25%2031A	12	15-Mar-31	1,716	100.9144	10.99	101.4074	10.85	0.4930
18.00%2031A	9	15-May-31	1,777	125.9434	10.97	126.5558	10.83	0.6125
12.00%2031A	10	1-Dec-31	1,977	104.0990	10.97	104.8006	10.80	0.7016
08.00%2032A	20	1-Jan-32	2,008	87.4598	11.11	88.0556	10.95	0.5958
18.00%2032A	10	1-Jul-32	2,190	128.7384	11.28	129.6297	11.10	0.8913
09.00%2032A	20	1-Oct-32	2,282	89.5876	11.37	90.3748	11.18	0.7872
11.50%2032A	8	15-Dec-32	2,357	100.3044	11.43	101.0863	11.26	0.7819
11.20%2033A	15	15-Jan-33	2,388	98.6436	11.50	99.5370	11.30	0.8934
09.00%2033A	20	1-Jun-33	2,525	88.3592	11.48	89.3050	11.26	0.9459
13.25%2033A	20	1-Jul-33	2,555	108.5734	11.44	109.2455	11.30	0.6721
09.00%2033B	20	1-Nov-33	2,678	87.6448	11.54	88.4696	11.35	0.8248
13.25%2034A	20	1-Jan-34	2,739	108.4660	11.53	109.3141	11.37	0.8481
10.75%2034A	8	15-Jun-34	2,904	95.4671	11.64	96.1070	11.51	0.6399
10.25%2034A	15	15-Sep-34	2,996	93.0341	11.58	93.7826	11.43	0.7485
11.50%2035A	20	15-Mar-35	3,177	98.6797	11.74	99.5176	11.58	0.8379
10.70%2035A	10	15-Jun-35	3,269	94.4673	11.71	95.5607	11.51	1.0934
10.85%2036A	12	15-Aug-36	3,696	94.1255	11.86	95.4912	11.61	1.3657
10.75%2037A	12	1-Jul-37	4,016	92.9025	11.93	94.2534	11.69	1.3509
10.50%2039A	20	15-Aug-39	4,791	90.1820	12.00	91.7132	11.75	1.5312
12.00%2041A	25	1-Jan-41	5,296	100.5097	11.93	102.0689	11.70	1.5592
09.00%2043A	30	1-Jun-43	6,177	78.6129	11.98	79.8945	11.76	1.2815
13.50%2044A	30	1-Jan-44	6,391	110.7721	12.01	112.2647	11.83	1.4926
13.50%2044B	30	1-Jun-44	6,543	110.2295	12.09	112.0242	11.86	1.7947
12.50%2045A	30	1-Mar-45	6,816	100.5588	12.42	101.9012	12.23	1.3425

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

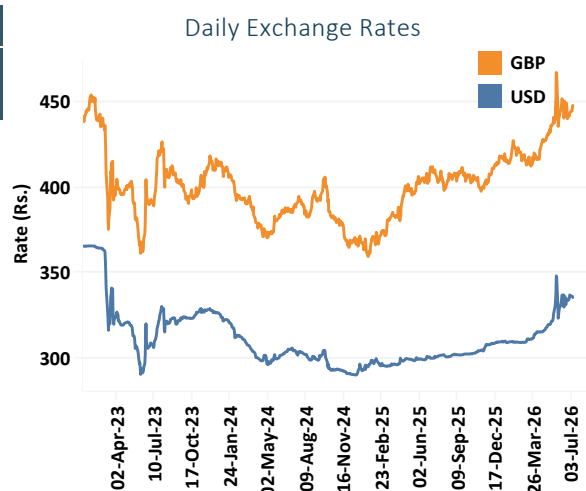
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	255	98.3499	13.01	99.9665	12.00	1.6166
12%9%2028A	5	15-Apr-28	628	97.5946	13.01	99.9854	12.00	2.3908
12.4%7.5%5%2029A	5	15-Mar-29	986	98.1821	13.00	101.1753	12.00	2.9932
12%9%2029A	6	15-May-29	1,047	96.9219	13.00	99.9883	12.00	3.0663
12.4%7.5%5%2030A	5	15-Apr-30	1,382	97.8415	13.00	101.4468	12.00	3.6054
12%9%2030A	8	15-Jun-30	1,443	96.3089	13.00	99.9678	12.00	3.6589
12%9%2031A	8	15-Jan-31	1,657	96.0119	13.00	99.9577	12.00	3.9458
12.4%7.5%5%2031A	6	15-May-31	1,777	97.5295	13.00	101.6715	12.00	4.1421
12%9%2032A	8	15-Feb-32	2,053	95.5325	13.00	99.9575	12.00	4.4250
12.4%7.5%5%2032A	8	15-Jun-32	2,174	97.2310	13.00	101.8464	12.00	4.6154
12.4%7.5%5%2033A	9	15-Jan-33	2,388	97.0863	13.00	101.9314	12.00	4.8451
12%9%2033A	10	15-Mar-33	2,447	95.1264	8.67	99.9665	16.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,784	96.8626	13.00	102.0927	12.00	5.2301
12%9%2034A	10	15-Apr-34	2,843	94.7825	13.00	99.9854	12.00	5.2029
12.4%7.5%5%2035A	10	15-Mar-35	3,177	96.6787	13.00	102.2434	12.00	5.5647
12%9%2035A	10	15-May-35	3,238	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,574	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,635	94.1685	13.00	99.9678	12.00	5.7993
12%9%2037A	13	15-Jan-37	3,849	94.0232	13.00	99.9577	12.00	5.9344
12.4%7.5%5%2037A	13	15-May-37	3,969	96.3850	13.00	102.5014	12.00	6.1163
12%9%2038A	15	15-Feb-38	4,245	93.7980	13.00	99.9575	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,365	96.2327	13.00	102.5776	12.00	6.3449
1.00%2027A	4	15-Jul-27	377	93.4367	13.00	95.2466	12.00	1.8099
1.00%2029A	6	15-Jul-29	1,108	88.8950	13.00	91.8965	12.00	3.0016
1.00%2031A	8	15-Jul-31	1,838	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,569	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,543	77.0300	13.00	82.0187	12.00	4.9888
0.50%2037A	13	15-Sep-37	4,092	75.6827	13.00	80.8890	12.00	5.2064
0.50%2038A	14	15-Sep-38	4,457	74.9159	13.00	80.2385	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,822	74.2399	13.00	79.6594	12.00	5.4195
0.50%2040A	16	15-Sep-40	5,188	73.6439	13.00	79.1441	12.00	5.5002
0.50%2041A	17	15-Sep-41	5,553	73.1184	13.00	78.6855	12.00	5.5670
0.50%2042A	18	15-Sep-42	5,918	72.6552	13.00	78.2773	12.00	5.6221
0.50%2043A	19	15-Sep-43	6,283	72.2467	13.00	77.9140	12.00	5.6673
01.00%2026A	2	15-Jul-26	12	96.1743	13.00	97.2382	12.00	1.0639
01.00%2028A	4	15-Jul-28	743	91.0230	13.00	93.4741	12.00	2.4511
01.00%2030A	6	15-Jul-30	1,473	87.0188	13.00	90.4925	12.00	3.4738
01.00%2032A	8	15-Jul-32	2,204	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	2,934	81.4867	13.00	86.2602	12.00	4.7735

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	03-Jul-26			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	330.97	340.45	335.71	337.05	300.06
GBP	440.99	455.96	448.48	444.34	409.13
Yen	2.05	2.12	2.08	2.08	2.09
EURO	377.23	390.90	384.06	382.85	353.99
INR ^(b)			3.52	3.57	3.50
SDR as at 02-July-26			456.55	455.48	412.72



Central Bank Purchases and Sales (USD mn) ^{(c) (d)}	2025 June	2026 May	2026 June
Purchases	137.5	12.0	96.3
Sales	7.3	223.3	25.8

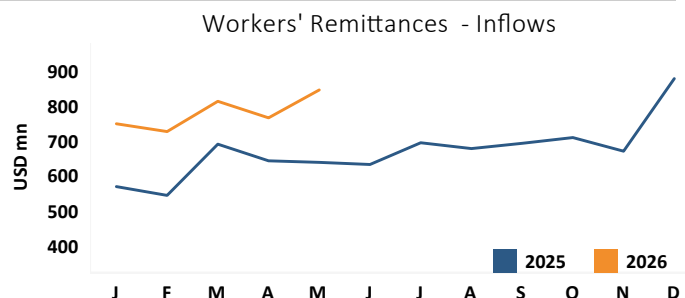
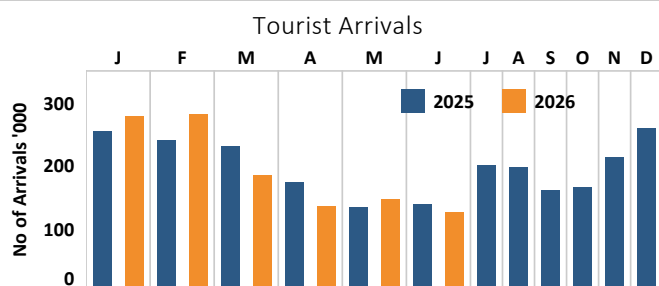
Item	Year Ago	Week Ago	03-Jul-26
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	53.98	51.60	79.48

Forward Transactions

Forward Rates (Rs per USD) ^(e)	Year Ago	Week Ago	03-Jul-26
1 Month	300.44	337.42	338.14
3 Month	301.46	341.16	341.34
Average Daily Interbank Forward Volume (USD mn)	25.48	12.50	20.56
Outstanding Forward Volume (USD mn) as at 02-July-26	946.97	652.74	671.78

4.2 Tourism & Workers' Remittances

		2025 June	2026 ^(f) June	2025 Jan - June	2026 ^(f) Jan - June	Y-o-Y % Change
Tourist Arrivals	Number	138,241	124,551	1,168,044	1,146,573	(1.8)
		2025 May	2026 ^(f) May	2025 Jan - Apr	2026 ^(f) Jan - Apr	Y-o-Y % Change
Earnings from Tourism	USD mn	164.1	155.7 ^(g)	1,543.1	1,360.0 ^(g)	(11.9)
	Rs bn	49.1	50.6 ^(g)	458.3	425.1 ^(g)	(7.3)
		2025 May	2026 ^(f) May	2025 Jan - May	2026 ^(f) Jan - May	Y-o-Y % Change
Workers' Remittances (Inflows) ^(h)	USD mn	641.7	847.0	3,102.2	3,909.7	26.0
	Rs bn	192.1	275.2	922.6	1,230.4	33.4



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) The Central Bank foreign exchange intervention data are based on value date.

(e) Weekly average based on actual transactions.

(f) Provisional

(g) The Sri Lanka Tourism Development Authority has revised the methodology of compiling monthly earnings from tourism estimates in May 2026 to enhance the accuracy and representativeness of such estimates incorporating country-specific data on tourist arrivals, average daily expenditure, and average duration of stay. The revised methodology has been applied retrospectively to monthly estimates from January 2026 onwards. Accordingly, monthly estimates on earnings from tourism for January - April 2026 have been revised as January: USD 413.8 Mn, February: USD 381.4 Mn, March: USD 244.8 Mn and April: USD 164.3 Mn.

(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

Sources: Sri Lanka Tourism Development Authority (SLTDA)
Central Bank of Sri Lanka

4.3 International Reserves & Foreign Currency Liquidity as at end May 2026^(a)(USD Mn)

Official Reserve Assets ^(b)	6,881
Foreign Currency Reserves	6,661
(a) Securities	3,637
(b) Total currency and deposits with	3,023
(i) other national central banks, BIS and IMF	2,488
(ii) banks headquartered inside the reporting country of which located abroad	1
(iii) banks headquartered outside the reporting country	535
Reserve position in the IMF	4
SDRs	1
Gold	216
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(2,147)	(191)	(255)	(1,700)
outflows (-) Principal	(1,270)	(117)	(101)	(1,052)
outflows (-) Interest	(877)	(74)	(154)	(649)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(4,044)	(437)	(854)	(2,753)
Short positions (-) ^(e)	(4,044)	(437)	(854)	(2,753)
Long positions (+)				
3. Other	(1)	(1)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(1)	(1)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

(e) A major share of SWAP outstanding will be rolled over.

4.4 External Trade (a)

Item	Jan - May (USD mn)		% Change	Jan - May (Rs. mn)		% Change
	2025	2026 (b)		2025	2026 (b)	
Exports	5,350.3	5,759.2	7.6	1,590,592.0	1,811,864.6	13.9
Agricultural	1,172.2	1,206.8	2.9	348,567.5	379,414.2	8.8
Industrial	4,160.8	4,527.3	8.8	1,236,879.9	1,424,562.3	15.2
Food, Beverages & Tobacco	326.9	391.3	19.7	97,186.3	123,062.5	26.6
Textiles and Garments	2,141.7	2,040.7	(4.7)	636,584.8	641,493.5	0.8
Petroleum Products	393.8	601.8	52.8	117,050.4	189,952.5	62.3
Leather, Rubber Products, etc.	396.5	414.1	4.5	117,856.3	130,313.3	10.6
Other	901.8	1,079.4	19.7	268,202.2	339,807.0	26.7
Mineral	8.6	16.6	94.4	2,547.2	5,221.6	105.0
Unclassified	8.7	8.5	(2.7)	2,597.4	2,666.5	2.7
Imports	8,080.1	10,420.0	29.0	2,402,468.7	3,281,030.4	36.6
Consumer Goods	1,896.6	2,563.1	35.1	564,066.5	806,968.4	43.1
Intermediate Goods	4,617.1	5,969.3	29.3	1,372,622.0	1,880,622.2	37.0
Investment Goods	1,558.1	1,881.0	20.7	463,317.8	591,369.1	27.6
Unclassified	8.3	6.6	(20.8)	2,462.5	2,070.8	(15.9)
Trade Balance	(2,729.8)	(4,660.8)		(811,876.6)	(1,469,165.9)	

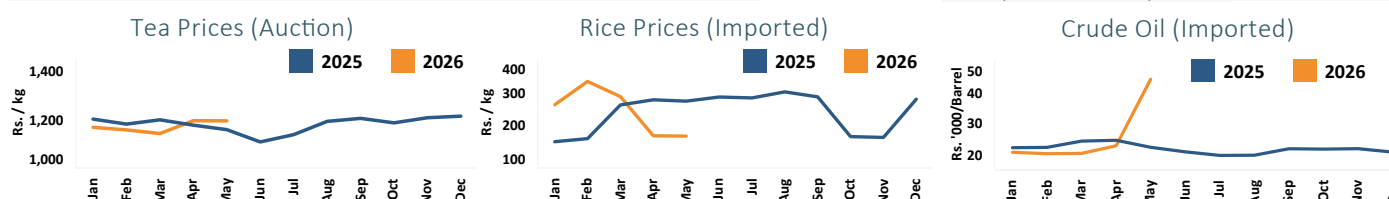
4.5 Trade Indices (2010 = 100) (a)(b)(c)

Item	Year Ago	Month Ago	2026 May
Total Exports			
Value	144.0	149.5	170.4
Quantity	185.4	196.9	205.2
Unit Value	77.7	75.9	83.0
Total Imports			
Value	134.9	219.9	196.2
Quantity	130.5	213.7	172.0
Unit Value	103.3	102.9	114.1
Terms of Trade	75.2	73.8	72.8



4.6 Commodity Prices

	USD			LKR		
	May		% Change	May		% Change
	2025	2026 (b)		2025	2026 (b)	
Colombo Tea Auctions						
Tea Prices (per kg)	3.89	3.69	(5.1)	1,164.29	1,200.38	3.1
Imports (CIF)						
Rice (per MT)	922.73	526.06	(43.0)	276,278.89	170,926.07	(38.1)
Sugar (per MT)	570.87	487.47	(14.6)	170,926.10	158,386.00	(7.3)
Wheat (per MT)	318.67	281.63	(11.6)	95,412.93	91,506.30	(4.1)
Crude Oil (per barrel)	75.75	136.66	80.4	22,681.77	44,403.81	95.8



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms