

WEEKLY ECONOMIC INDICATORS

02 April 2026



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

Colombo Consumer Price Index (CCPI, 2021=100) based headline inflation accelerated to 2.2 per cent in March 2026 from 1.6 per cent in February 2026. Food and Non-food inflation recorded 0.7 per cent and 2.9 per cent, respectively. Meanwhile, the CCPI based core inflation accelerated to 2.5 per cent in March 2026 from 2.1 per cent in February 2026.

In February 2026, Purchasing Managers' Index (PMI) for Construction Industry, as reflected by the Total Activity Index, expanded on a month-on-month basis.

At the beginning of the period from 30 March to 02 April 2026, crude oil prices increased sharply as militant groups in Yemen joined with Iran, widening the conflict in the Middle East. However, prices declined during the middle of the period after the US President expressed views regarding ending the conflict, before increasing again towards the end of the period amidst uncertainties that the US would continue attacks on Iranian energy and oil facilities throughout the following weeks. Overall, by end of the period, Brent and WTI crude oil prices increased by US dollars 0.40 per barrel and US dollars 11.52 per barrel, respectively, compared to a week ago.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 02 April 2026 increased by 58 bps to 9.86 per cent compared to the previous week.

Broad money (M_{2b}) expanded by 11.9 per cent, on a year-on-year basis, in February 2026

Net Credit to the Government from the banking system decreased by Rs. 116.9 bn in February 2026.

Outstanding credit to public corporations increased by Rs. 14.5 bn in February 2026.

Outstanding credit extended to the private sector increased by Rs. 144.4 bn in February 2026 recording a year-on-year growth of 26.4 per cent.

The Average Weighted Call Money Rate (AWCMR) increased to 7.63 per cent on 02 April 2026 compared to 7.60 per cent at the end of last week.

The reserve money increased compared to the previous week mainly due to the increase in currency in circulation.

The total outstanding market liquidity was a surplus of Rs. 247.36 bn by 02 April 2026, compared to a surplus of Rs. 288.31 bn by the end of last week.

By 02 April 2026, the All-Share Price Index (ASPI) decreased by 1.21 per cent to 21,117.42 points and the S&P SL 20 Index decreased by 2.07 per cent to 5,875.69 points, compared to the index values of last week.

Fiscal Sector

Compared to the previous week, T-Bill yield rates increased marginally.

The rupee value of T-Bills and T-Bonds held by foreign investors decreased by approximately 3.35 per cent in the reporting week compared to the previous week.

In the reporting week, the auction for T-Bills experienced an oversubscription rate of approximately 1.2 times.

The total volume of secondary market transactions in T-Bills and T-Bonds decreased by approximately 32.7 percent in the reporting week compared to the week before. However, the period in consideration (27.03.2026 - 01.04.2026) was limited to three business days.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 1.7 per cent as of 02 April 2026.

The net purchases based on value date by the CBSL from the domestic foreign exchange market amounted to US dollars 49 mn in March 2026.

The gross official reserves were provisionally estimated at US dollars 7,270 mn as at end February 2026. This includes proceeds from the People's Bank of China (PBOC) swap arrangement.

The merchandise trade deficit widened to US dollars 1,431 mn during the two months ending February 2026, compared to US dollars 1,144 mn recorded in the corresponding period of 2025.

Export earnings increased by 4.8 per cent (year-on-year) to US dollars 2,207 mn, while Import expenditure increased by 11.9 per cent (year-on-year) to US dollars 3,637 mn during the two months ending February 2026, compared to the same period of 2025.

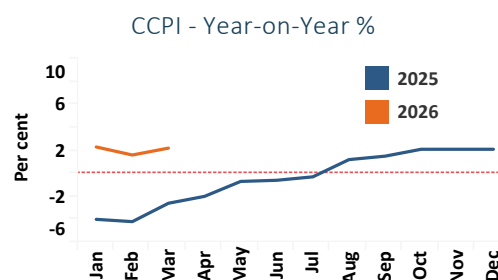
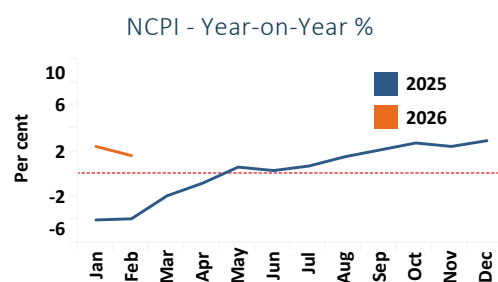
The terms of trade deteriorated by 2.8 per cent (year-on-year) to 104.4 index points in February 2026, as the decrease in export prices exceeded the decrease in the import prices.

REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2025	2026	
	February	January	February
National Consumer Price Index (NCPI) - Headline	206.2	211.4	209.4
Monthly Change %	(0.1)	0.4	(0.9)
Annual Average Change %	0.0	0.7	1.2
Year-on-Year Change %	(3.9)	2.4	1.6
National Consumer Price Index (NCPI) - Core	193.4	197.9	197.6
Annual Average Change %	2.0	1.1	1.3
Year-on-Year Change %	(0.6)	2.2	2.2

CCPI (2021=100)	2025	2026	
	March	February	March
Colombo Consumer Price Index (CCPI) - Headline	191.6	195.3	195.8
Monthly Change %	(0.3)	(0.9)	0.3
Annual Average Change %	(0.8)	0.5	0.9
Year-on-Year Change %	(2.6)	1.6	2.2
Colombo Consumer Price Index (CCPI) - Core	178.6	182.3	183.0
Annual Average Change %	2.8	1.8	2.0
Year-on-Year Change %	0.7	2.1	2.5



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	235.00	248.00	250.00	248.00	240.00	260.00	260.00	260.00
Kekulu (Red)	215.00	195.50	199.00	195.00	220.00	220.00	220.00	219.33
Beans	487.50	337.50	320.00	300.00	537.50	387.50	370.00	350.00
Cabbage	190.00	150.00	108.00	100.00	240.00	200.00	158.00	150.00
Carrot	462.50	275.00	320.00	283.33	512.50	325.00	370.00	333.33
Tomato	275.00	102.50	72.00	76.67	325.00	147.50	116.00	116.67
Pumpkin	160.00	120.00	140.00	140.00	200.00	170.00	200.00	200.00
Snake Gourd	262.50	150.00	130.00	136.67	312.50	200.00	200.00	200.00
Brinjal	500.00	237.50	184.00	106.67	550.00	287.50	234.00	156.67
Green Chilli	550.00	262.50	270.00	260.00	600.00	312.50	320.00	310.00
Lime	105.00	90.00	88.00	110.00	157.50	140.00	138.00	166.67
Red Onion (Local)	246.25	178.33	233.40	233.00	n.a.	220.00	319.00	350.00
Big Onion (Imported)	118.25	138.50	157.80	145.00	161.25	160.00	190.20	186.00
Potato (Local)	290.75	306.25	319.40	307.00	330.00	353.75	350.00	350.00
Dried Chilli (Imported)	571.25	887.25	963.40	963.33	700.00	950.00	1,021.00	1,050.00
Red Dhal	260.00	243.50	306.00	303.33	280.00	250.00	322.60	326.00
Egg White (Each)	33.00	32.00	37.00	38.00	33.50	32.50	37.70	38.83
Coconut (Each)	170.00	135.00	126.00	128.33	195.00	165.00	145.00	140.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	237.00	237.25	243.60	247.00
Kekulu (White)	214.00	183.75	199.60	200.00
Kekulu (Red)	217.00	186.00	204.00	206.67
Nadu	224.00	196.75	208.40	210.00

n.a. - not available

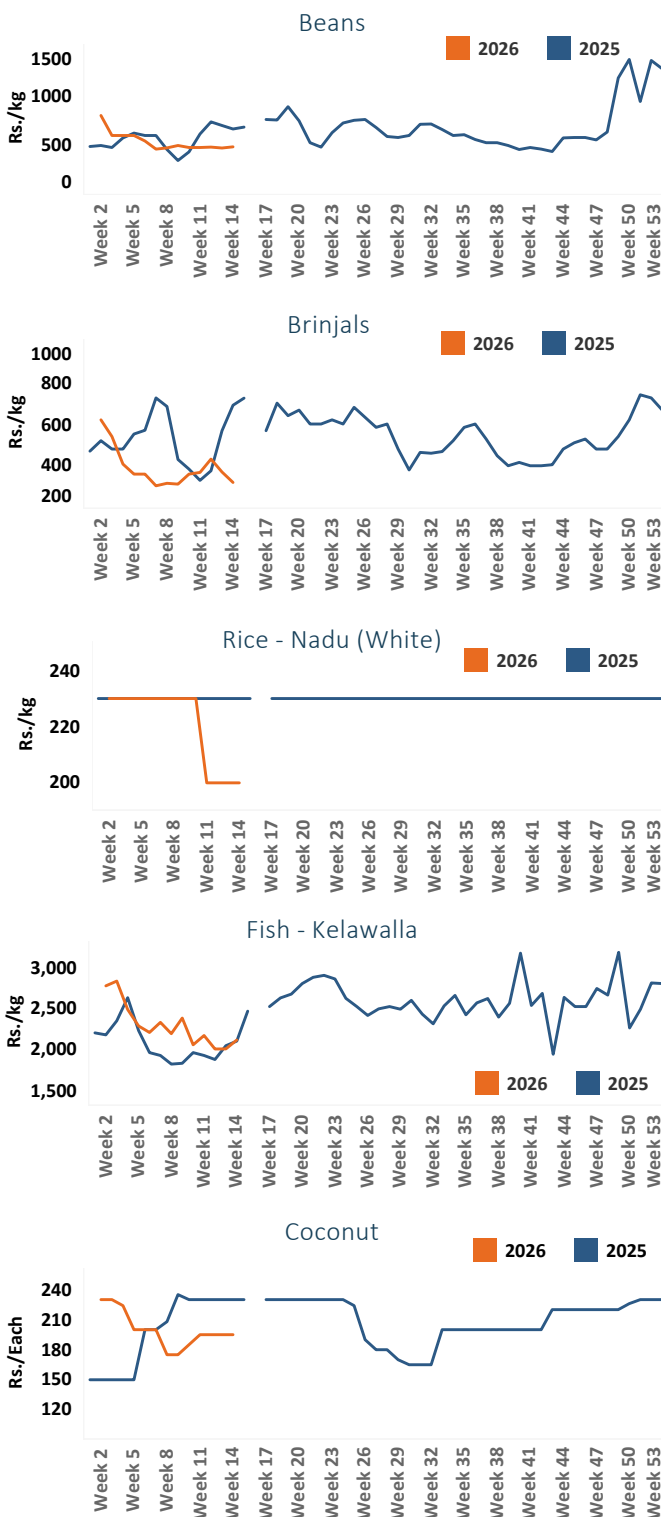
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	240.00	240.00
Kekulu (Red)	203.00	203.00
Beans	249.00	331.67
Cabbage	87.00	96.67
Carrot	300.00	266.67
Tomato	42.60	65.00
Pumpkin	87.60	60.00
Snake Gourd	53.60	81.67
Brinjal	134.00	106.67
Ash Plantain	123.00	130.00
Red Onion (Local)	199.00	226.67
Red Onion (Imported)	238.75	255.00
Big Onion (Imported)	159.20	140.33
Potato (Local)	234.00	253.33
Potato (Imported)	153.20	146.00
Dried Chilli (Imported)	987.00	1,075.00
Coconut (Each)	123.00	119.33

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	200.00	200.00
Kekulu (Red)	200.00	206.67
Beans	475.00	486.67
Cabbage	320.00	333.33
Carrot	400.00	480.00
Tomato	230.00	206.67
Pumpkin	170.00	146.67
Snake Gourd	330.00	320.00
Brinjal	370.00	320.00
Green Chilli	475.00	400.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	240.00	240.00
Potato (Local)	480.00	480.00
Potato (Imported)	240.00	240.00
Dried Chilli (Imported)	1,080.00	1,080.00
Red Dhal	320.00	320.00
Sugar White	220.00	220.00
Egg White (Each)	42.00	43.00
Coconut (Each)	195.00	195.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

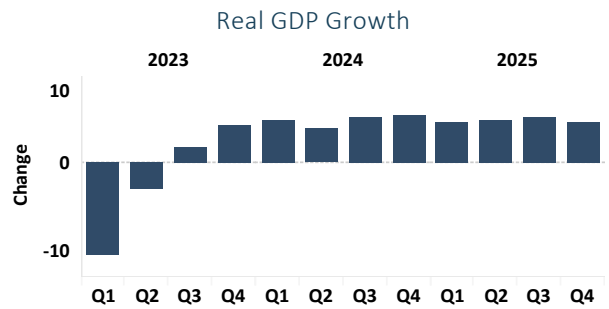
	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,120.00	1,200.00	910.00	950.00	1,422.00	1,430.00	2,005.00	2,113.33
Balaya	900.00	1,000.00	n.a.	1,000.00	n.a.	1,215.00	n.a.	1,220.00
Salaya	440.00	466.67	450.00	400.00	578.00	533.33	575.00	596.67
Hurulla	1,033.33	1,100.00	954.00	980.00	1,188.00	1,223.33	1,310.00	1,430.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2024 ^{(a)(b)}	2025 ^(b)	2024 Q4 ^{(a)(b)}	2025 Q4 ^(b)
Agriculture	0.6	1.4	(2.8)	2.1
Industry	11.1	7.8	13.1	7.3
Services	2.4	3.3	2.8	3.1
Taxes less subsidies on products	10.9	12.3	15.5	14.0
GDP	5.0	5.0	5.5	4.8

(a) Revised
(b) Provisional



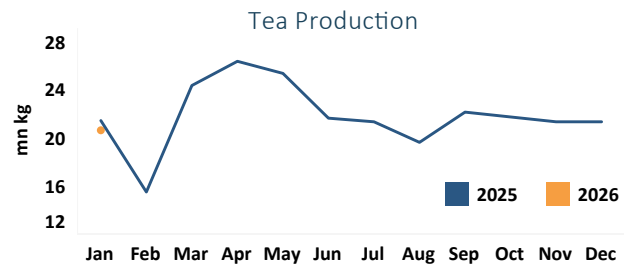
Source: Department of Census and Statistics

1.4 Agricultural Production

Item	January		% Change
	2025 ^(a)	2026 ^(a)	
Tea (mn kg)	21.5	20.7	(3.6)
Rubber (mn kg)	5.7	5.9	4.4

Item	December		% Change
	2024 ^(a)	2025 ^(a)	
Coconut (mn nuts)	170.1	254.5	49.6

(a) Provisional

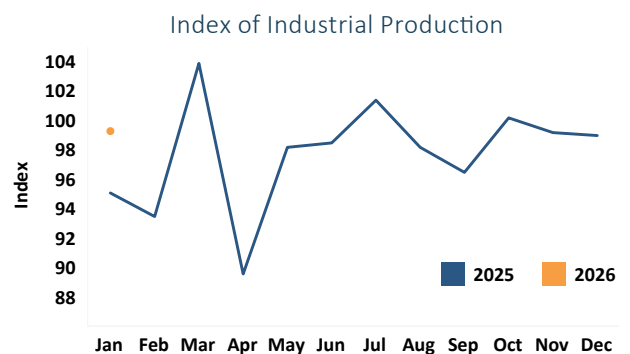


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

1.5 Index of Industrial Production (IIP) (2015 = 100)^(a)

Item	January		% Change
	2025 ^(b)	2026 ^(c)	
Index of Industrial Production	95.1	99.3	4.4
Food Products	97.6	107.9	10.6
Wearing Apparels	94.0	105.8	12.5
Other non-metallic mineral products	111.4	115.4	3.6
Coke and refined petroleum products	112.8	105.7	(6.3)
Rubber and plastic products	81.1	72.0	(11.2)
Chemicals and chemical products	74.5	76.4	2.5
Beverages	108.2	99.8	(7.8)

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)^(a)

PMI Manufacturing	2025		2026	
	Jan	Feb	Jan	Feb
Index	59.0	56.8	56.1	56.8



PMI Services	2025		2026	
	Jan	Feb	Jan	Feb
Business Activity Index	58.5	56.5	64.5	54.4



PMI Construction	2025		2026	
	Jan	Feb	Jan	Feb
Total Activity Index	52.9	55.6	75.0	70.3



(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment (a)

Item	2025 ^(b)	2024 Q4	2025 Q4
Labour Force Participation Rate	49.4	47.7	48.8
Unemployment Rate	3.9	4.2	3.8

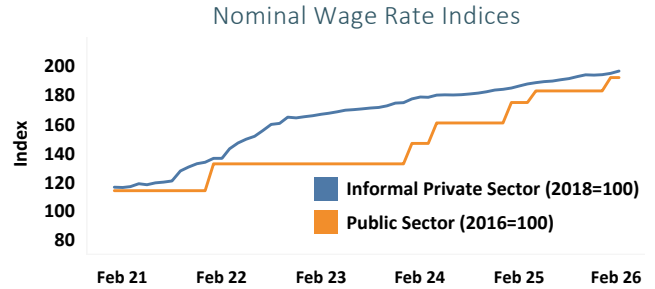
Employed Persons by Sectors^(c) (as a % of Total Employment)

	2024	2025 Q3	2025 Q4
Agriculture	26.0	23.4	23.2
Industry	25.6	26.8	26.3
Services	48.5	49.8	50.6



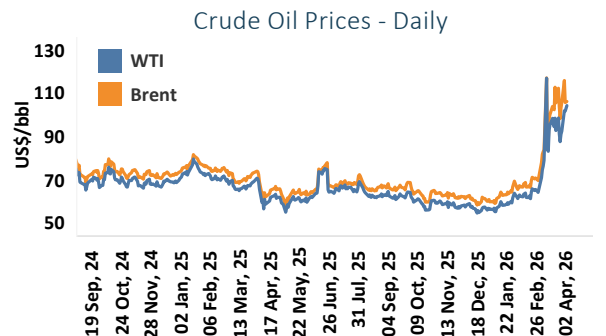
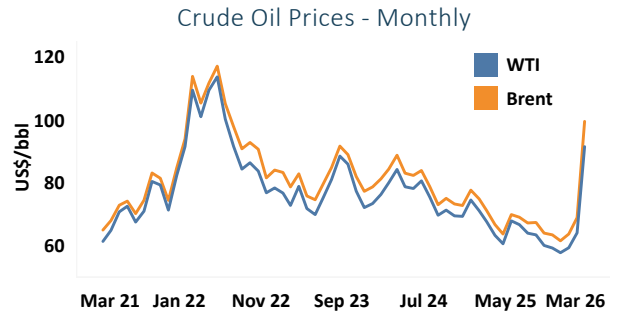
1.8 Wage Rate Indices

Item	2025 February	2026 February	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	175.4	192.6	9.8
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	186.9	197.1	5.5
Agriculture	188.0	197.3	4.9
Industry	186.4	198.3	6.4
Services	186.7	194.1	4.0



1.9 Average Crude Oil Prices

Month	2025			2026		
	Futures Prices (US\$/bbl)		CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}	Futures Prices (US\$/bbl)		CPC Import Prices (DAP) (US\$/bbl) ^{(d)(e)}
	Brent (Benchmark Price)	WTI (Benchmark Price)		Brent (Benchmark Price)	WTI (Benchmark Price)	
January	77.90	74.77	76.14	63.96	59.60	68.11
February	75.12	71.37	76.32	69.16	64.33	66.67
March	71.41	67.88	83.33	99.74	91.72	
April	66.96	63.54	83.47			
May	63.96	60.86	75.75			
June	70.13	68.14	70.79			
July	69.29	66.94	66.70			
August	67.47	64.23	66.84			
September	67.63	63.69	73.51			
October	64.25	60.33	72.86			
November	63.69	59.51	72.59			
December	61.81	58.02	68.40			
Date	2025		2026			
27-Mar	73.89	69.79	105.85	92.88		
28-Mar	73.98	69.88	-	-		
29-Mar	-	-	-	-		
30-Mar	-	-	115.74	102.06		
31-Mar	-	-	105.79	101.90		
01-Apr	74.74	71.56	-	-		
02-Apr	74.53	71.28	106.25	104.40		



Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	30-Mar-26	31-Mar-26	01-Apr-26
Peak Demand (MW)	3,141.50	3,117.50	2,782.00
Total Energy (GWh)	59.17	59.69	53.88
Hydro (GWh)	12.99	11.32	10.89
Thermal Coal (GWh)	15.91	16.00	14.99
Thermal Oil (GWh)	17.51	18.82	14.22
Wind (GWh)	0.29	0.53	0.56
Solar (GWh)	12.11	12.64	12.79
Biomass (GWh)	0.35	0.38	0.45

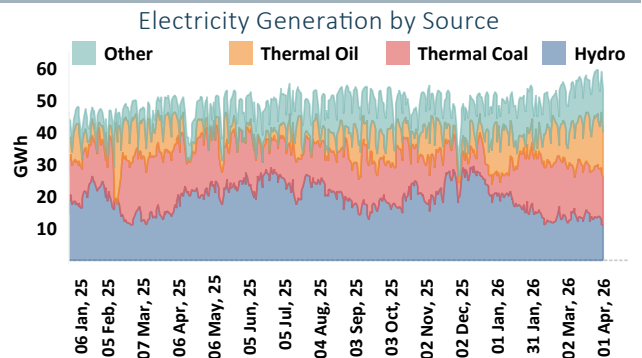
(a) The household population aged 15 and above

(b) Average of four quarters

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4

(d) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.

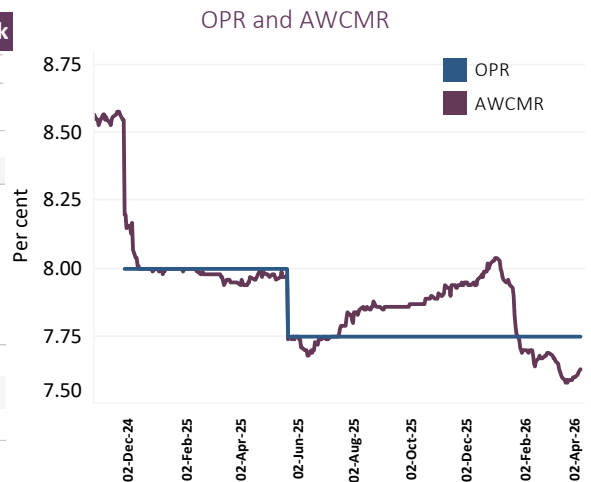
(e) Provisional



MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	8.00	7.75	7.75
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	7.50	7.25	7.25
Standing Lending Facility Rate (SLFR)	8.50	8.25	8.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	7.96	7.60	7.63
Treasury Bill Yields (Primary Market)^(b)			
91 Day	7.59	7.64	7.80
182 Day	7.91	7.95	8.09
364 Day	8.31	8.32	8.41
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.53	9.28	9.86



	February 2025	January 2026	February 2026
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 12.00	2.50 - 12.00	2.50 - 12.00
Average Weighted Deposit Rate (AWDR)	7.21	6.81	6.83
Average Weighted Fixed Deposit Rate (AWFDR)	8.84	8.42	8.37
Average Weighted New Deposit Rate (AWNDR)	6.25	6.41	6.23
Average Weighted New Fixed Deposit Rate (AWNFDR)	6.51	7.01	6.66
Average Weighted Lending Rate (AWLR)	11.99	11.59	11.62
Average Weighted New Lending Rate (AWNLR)	10.45	11.03	11.11
Average Weighted SME Rate (AWSR) ^(c)	12.20	11.64	11.64
Average Weighted New SME Rate (AWNSR) ^(c)	11.07	11.36	11.31

National Savings Bank (NSB)	February 2025	January 2026	February 2026
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.00	6.75	6.75

Treasury Bond Auction ^(b)	3 Years 11 Months 12-Mar-2026	8 Years 03 Months 12-Mar-2026	10 Years 05 Months 12-Mar-2026
Coupon Rate	9.50	10.75	10.85
Weighted Average Yield	9.63	10.70	10.80

Bank wise Average Weighted Prime Lending Rate

	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	9.66	9.70	Cargills Bank	11.26	11.31
People's Bank	9.40	11.13	HSBC	8.95	9.08
Hatton National Bank	9.28	9.31	Standard Chartered Bank	8.77	8.19
Commercial Bank of Ceylon	9.28	9.34	Citi Bank ^(d)	8.25	8.25
Sampath Bank	9.44	9.42	Deutsche Bank	8.55	8.51
Seylan Bank	9.91	9.72	Habib Bank	10.67	9.75
Union Bank of Colombo	11.00	11.25	Indian Bank	11.87	10.92
Pan Asia Banking Corporation	11.28	10.68	Indian Overseas Bank	9.17	9.17
Nations Trust Bank	9.59	9.67	MCB Bank	9.17	9.17
DFCC Bank	10.66	10.85	State Bank of India	8.67	9.44
NDB Bank	9.20	9.79	Public Bank ^(d)	9.60	9.60
Amana Bank	8.85	11.28	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.

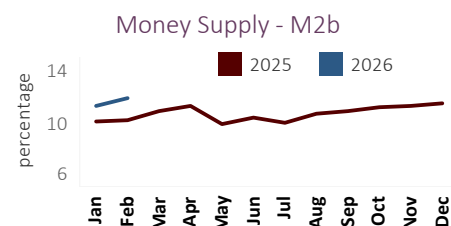
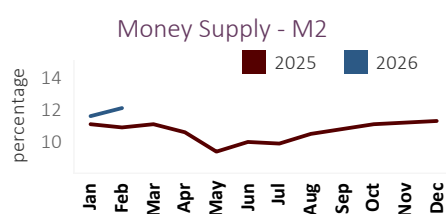
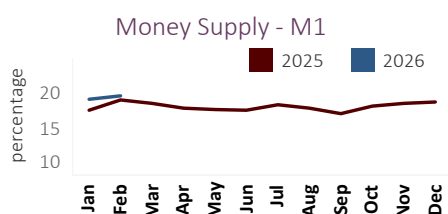
(b) Rates are sourced from the Public Debt Management Office (PDMO)

(c) AWSR reflects interest rates on all outstanding rupee loans extended by licensed banks to the MSME sector, while AWNSR captures rates on new rupee loans granted during a given month extended by licensed banks to the MSME sector. Both exclude government's refinance schemes and non-performing loans of the banks. AWSR and AWNSR are computed based on the SME survey conducted by the Economic Research Department of the Central Bank of Sri Lanka. This survey uses the criterion of annual turnover of not exceeding Rs. 1 billion to define MSMEs, in line with the standard definition.

(d) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

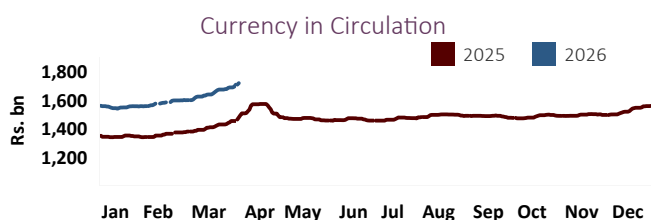
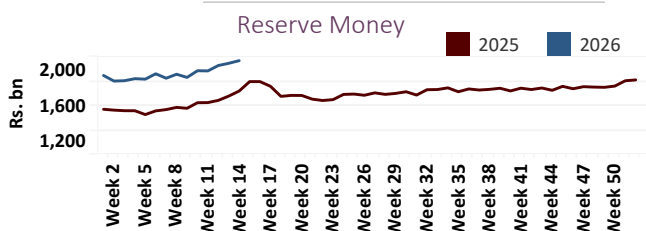
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Feb	Jan	Feb	Feb	Jan	Feb
	2025	2026	2026 ^(a)	2025	2026	2026 ^(a)
Reserve Money	1,589.6	1,789.7	1,848.8	12.4	14.2	16.3
M1	1,938.3	2,251.9	2,319.6	19.1	19.2	19.7
M2	12,825.9	14,200.4	14,375.8	10.9	11.6	12.1
M2b	14,543.8	16,069.0	16,276.3	10.2	11.3	11.9
Net Foreign Assets of the Banking System ^(b)	794.7	1,134.2	1,377.4	348.2	51.8	73.3
Monetary Authorities	316.4	767.0	979.5	146.1	187.7	209.6
Commercial Banks	478.4	367.3	397.9	30.7	(23.6)	(16.8)
Domestic Banking Units (DBUs)	(160.9)	(524.1)	(489.9)	31.2	(191.2)	(204.5)
Offshore Banking Units (OBUs)	639.3	891.4	887.7	6.6	34.9	38.9
Net Domestic Assets of the Banking System ^(b)	13,749.0	14,934.7	14,898.9	1.7	9.1	8.4
Net Credit to the Government	8,262.2	8,257.0	8,140.1	(0.7)	(0.6)	(1.5)
Central Bank	1,719.2	1,820.2	1,755.8	(20.5)	5.3	2.1
Commercial Banks	6,543.0	6,436.8	6,384.3	6.3	(2.2)	(2.4)
DBUs	6,484.6	6,350.0	6,299.7	8.7	(2.6)	(2.9)
OBUs	58.4	86.8	84.6	(69.1)	42.8	44.8
Credit to Public Corporations/SOBEs	647.3	505.0	519.4	(11.7)	(22.1)	(19.7)
DBUs	595.2	422.7	437.2	(12.3)	(29.0)	(26.6)
OBUs	52.0	82.2	82.3	(4.5)	57.4	58.2
Credit to the Private Sector	8,256.9	10,294.8	10,439.1	12.8	26.3	26.4
DBUs	7,666.8	9,738.9	9,881.5	12.9	28.9	28.9
OBUs	590.1	555.9	557.7	11.4	(6.6)	(5.5)
Other Items (Net)	(3,417.3)	(4,122.0)	(4,199.7)	(19.9)	(20.7)	(22.9)



2.3 Reserve Money and Currency in Circulation

	26-Mar-2026	31-Mar-2026	27-Mar-2026	02-Apr-2026
Reserve Money (Rs. Mn)	1,948,236.96	1,969,985.52	1,698,019.45	1,728,180.47
Currency in Circulation (Rs. Mn)				



2.4 Money Market Activity (Overnight)

Call Money Market	30-Mar-2026	31-Mar-2026	02-Apr-2026
AWCMR	7.61	7.62	7.63
Gross Volume (Rs. bn)	55.00	56.56	66.42
Repo Market	30-Mar-2026	31-Mar-2026	02-Apr-2026
Weighted Average Rate (% p.a.)	7.66	7.67	7.66
Gross Volume (Rs. bn)	23.74	31.85	49.06

2.5 CBSL Securities Portfolio

	30-Mar-2026	31-Mar-2026	02-Apr-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,608.1	1,602.4	1,589.7

(a) Provisional

(b) In relation to M2b

2.6 Open Market Operations

Item	30.03.2026	31.03.2026	02.04.2026
Short-Term Auction			
Repo Amount Offered (Rs. bn)	120.00	125.00	100.00
Reverse Repo Amount Offered (Rs. bn)	-	-	-
Tenure (No. of Days)	1	2	4
Bids Received (Rs. bn)	127.30	112.50	109.50
Amount Accepted (Rs. bn)	120.00	112.50	100.00
Minimum Accepted Rate (% p.a.)	7.57	7.56	7.58
Maximum Accepted Rate (% p.a.)	7.61	7.61	7.62
Weighted Average Yield Rate (% p.a.)	7.60	7.60	7.61
Outright Auctions			
Outright Sales Amount Offered (Rs. bn)	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-
Settlement Date	-	-	-
Maturity Date	-	-	-
Tenure (No. of Days)	-	-	-
Bids Received (Rs. bn)	-	-	-
Amount Accepted (Rs. bn)	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-
Long Term Auction			
Repo Amount Offered (Rs. bn)	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-
Settlement Date	-	-	-
Maturity Date	-	-	-
Tenure (No. of Days)	-	-	-
Bids Received (Rs. bn)	-	-	-
Amount Accepted (Rs. bn)	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-
Liquidity Support Facility Auction			
Reverse Repo Amount Offered (Rs. bn)	-	-	-
Settlement Date	-	-	-
Maturity Date	-	-	-
Tenure (No. of Days)	-	-	-
Bids Received (Rs. bn)	-	-	-
Amount Accepted (Rs. bn)	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-
Standing Facility			
Standing Deposit Facility (Rs. bn)	148.94	165.45	147.36
Standing Lending Facility (Rs. bn)	0.08	0.00	0.00
Total Overnight Market Liquidity (Rs. bn)	268.86	277.95	247.36
Total Outstanding Market Liquidity (Rs. bn)^(a)	313.86	277.95	247.36

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commercial Paper Issues

2.7.1 Credit Cards^(a)

	December 2024	December 2025 ^(b)	January 2026 ^(c)
Total Number of Active Cards	2,008,456	2,166,186	2,176,299
Local (accepted only locally)	9,772	8,915	8,843
Global (accepted globally)	1,998,684	2,157,271	2,167,456
Outstanding balance (Rs.mn) - Credit Cards	157,957	189,706	190,157
Local (accepted only locally)	34,847	39,492	39,108
Global (accepted globally)	123,110	150,214	151,049

2.7.2 Commercial Paper Issues^(d)

	December 2024	December 2025	January 2026 ^(c)
Total Issues - Cumulative ^(e) (Rs. bn)	3.1	5.4	0.0
Outstanding (as at end of the period) (Rs. bn)	0.9	1.4	1.4

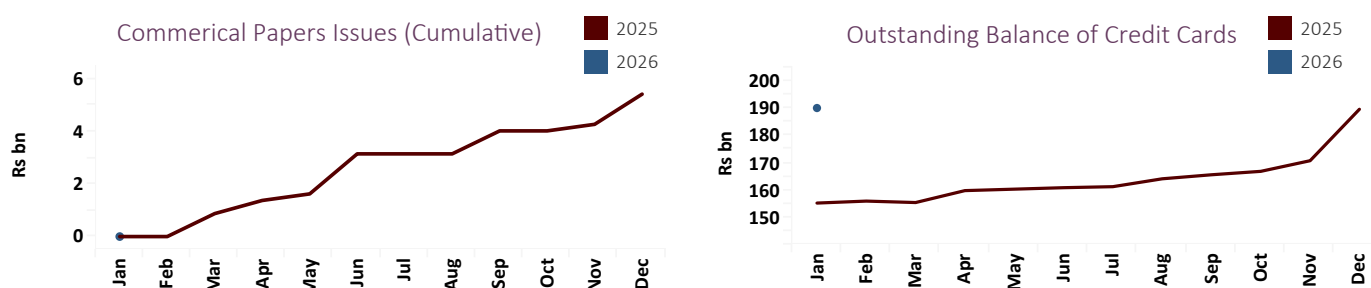
(a) Issued by Licensed Commercial Banks (LCBs)

(b) Revised

(c) Provisional

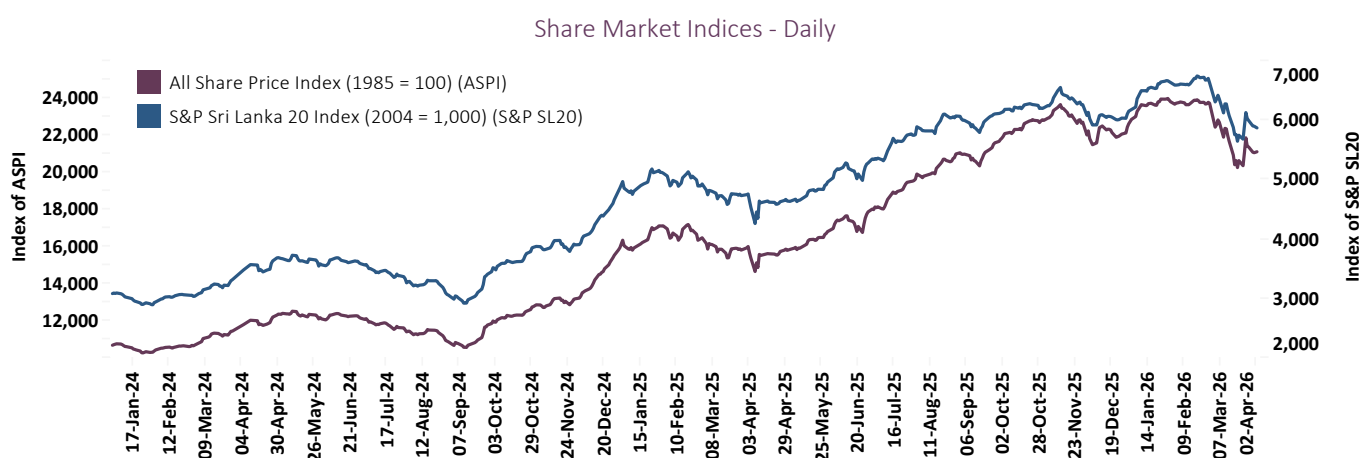
(d) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(e) Year-to-date total



2.8 Share Market

	02-Apr-2025	27-Mar-2026	02-Apr-2026
All Share Price Index (1985 = 100) (ASPI)	16,007.44	21,375.73	21,117.42
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	4,762.62	5,999.99	5,875.69
Daily Turnover (Rs. mn)	2,297.22	2,674.89	1,766.90
Market Capitalisation (Rs.bn)	5,688.56	7,607.50	7,548.22
Foreign Purchases (Rs. mn)	110.90	38.81	44.81
Foreign Sales (Rs. mn)	392.82	40.04	112.99
Net Foreign Purchases (Rs. mn)	(281.92)	(1.23)	(68.18)



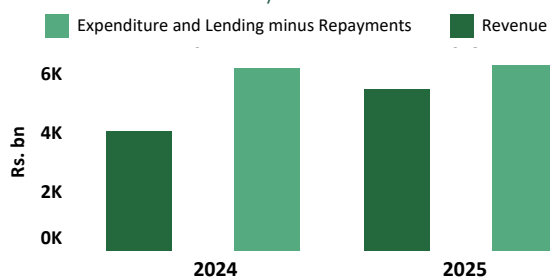
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2024	2025
	Jan. - Dec.	Jan. - Dec. (a)
Revenue and Grants	4,090.81	5,485.55
Revenue	4,030.84	5,449.40
Tax Revenue	3,704.58	5,049.19
Non Tax Revenue	326.26	400.21
Grants	59.97	36.15
Expenditure and Lending minus Repayments	6,130.74	6,230.41
Recurrent Expenditure	5,339.94	5,232.39
Capital and Lending minus Repayments	790.80	998.03
Primary Balance	649.57	1,755.81
Overall Budget Balance	(2,039.93)	(744.86)

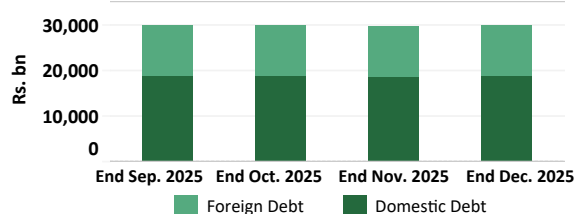
Government Fiscal Operations
January - December



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End 2024 ^{(a)(c)}	2025 ^{(a)(c)}		
		End Oct.	End Nov.	End Dec.
Total Domestic Debt ^(d)	18,309.66	18,653.51	18,535.75	18,675.32
of which; Treasury Bills	4,061.55	3,573.76	3,386.52	3,136.29
Treasury Bonds	14,079.20	15,170.04	15,255.04	15,427.75
Total Foreign Debt ^{(e)(f)}	10,429.04	11,018.72	11,079.53	11,319.36
Total Outstanding Government Debt	28,738.70	29,672.23	29,615.28	29,994.69

Central Government Debt
End Sep. 2025 - End Dec. 2025



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

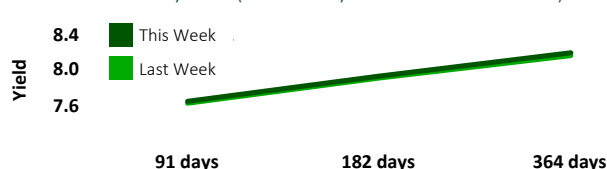
3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 31 March 2026

3.3.1 Treasury Bills and Treasury Bonds

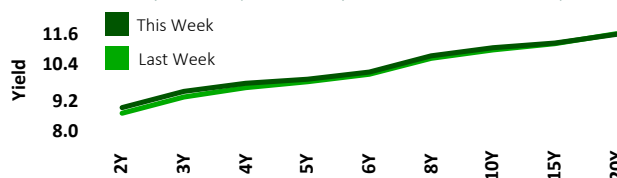
Security	Maturity	Primary Market ^(g) %		Secondary Market ^(h) %			Last Week Average
		Last Week	This Week	This Week			
				Buying	Selling	Average	
Treasury Bills	91 Day	7.64	7.80	7.75	7.56	7.65	7.63
	182 Day	7.95	8.09	8.01	7.83	7.92	7.90
	364 Day	8.32	8.41	8.24	8.10	8.17	8.14
	< 2 Years	-	-	9.11	8.89	9.00	8.82
	< 3 Years	-	-	9.61	9.43	9.52	9.34
Treasury Bonds	< 4 Years	-	-	9.86	9.69	9.78	9.64
	< 5 Years	-	-	9.99	9.83	9.91	9.83
	< 6 Years	-	-	10.27	10.01	10.14	10.07
	< 8 Years	-	-	10.78	10.54	10.66	10.58
	< 10 Years	-	-	11.02	10.82	10.92	10.85
	< 15 Years	-	-	11.19	10.95	11.07	11.05
	< 20 Years	-	-	11.49	11.20	11.35	11.37

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 31 March 2026

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.19	6.43
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	5.15	5.63
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	6.43	6.82
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	9.32	9.55
	15-May-36	Step-Up Macro-Linked Bonds due 2036	6.59	6.88
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	7.06	7.30
	15-Jun-38	USD Step-Up Bonds due 2038	6.76	6.75

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 31 March 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	2,904,456	2,852,226
Treasury Bonds	15,815,443	15,815,443
of which T-Bills and T-Bonds held by Foreigners	148,597	143,617
Total	18,719,899	18,667,669

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Phase I, Price based Competitive Bidding Auction

Amount Offered	80,000	90,000
Total Bids Received	99,574	107,655
Amount Accepted	34,941	32,498

Phase II, Non-competitive Allocation

Amount Raised	-	200
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Treasury Bonds

Phases I, II and III

Amount Offered	-	-
Total Bids Received	-	-
Amount Accepted	-	-

Direct Issuance Window

Amount Raised	-	-
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Outright Transaction (Sales/Purchases)	94,625	45,231
Repo Transaction (Sales/Purchases)	794,942	594,860

Treasury Bonds

Outright Transaction (Sales/Purchases)	518,853	345,652
Repo Transaction (Sales/Purchases)	1,306,560	840,483

Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development
Bloomberg

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 02 April 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8560	7.50	99.8597	7.31	0.0037
1 Month	99.3799	7.57	99.3956	7.38	0.0158
2 Month	98.7517	7.67	98.7833	7.47	0.0316
3 Month	98.0806	7.83	98.1287	7.63	0.0481
4 Month	97.4637	7.89	97.5244	7.70	0.0607
5 Month	96.8230	7.96	96.8911	7.79	0.0681
6 Month	96.1238	8.07	96.2010	7.90	0.0772
7 Month	95.5461	8.08	95.6337	7.91	0.0876
8 Month	94.9167	8.12	95.0111	7.96	0.0944
9 Month	94.3001	8.15	94.4016	8.00	0.1015
10 Month	93.6777	8.19	93.7863	8.04	0.1086
11 Month	93.0480	8.24	93.1649	8.09	0.1169
12 Month	92.3276	8.31	92.4513	8.17	0.1238

3.6 Two Way Quotes (Treasury Bonds) - 02 April 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
22.50%2026A	4	15-May-26	43	101.6114	8.11	101.6447	7.85	0.0333
11.00%2026A	11	01-Jun-26	60	100.4189	8.13	100.4621	7.87	0.0432
11.50%2026A	10	01-Aug-26	121	101.0060	8.25	101.0822	8.02	0.0762
11.25%2026A	3	15-Dec-26	257	101.9178	8.34	102.0601	8.14	0.1423
11.40%2027A	8	15-Jan-27	288	102.1417	8.49	102.3276	8.25	0.1859
18.00%2027A	5	01-May-27	394	109.4301	8.64	109.6395	8.45	0.2095
11.75%2027A	10	15-Jun-27	439	103.5110	8.59	103.7534	8.38	0.2424
07.80%2027A	7	15-Aug-27	500	98.6918	8.82	98.9816	8.59	0.2898
20.00%2027A	5	15-Sep-27	531	114.6929	8.96	115.0134	8.75	0.3205
10.30%2027A	8	15-Oct-27	561	101.8617	8.97	102.1728	8.75	0.3111
11.25%2027A	10	15-Dec-27	622	103.3588	9.06	103.6976	8.85	0.3388
18.00%2028A	6	15-Jan-28	653	114.0668	9.25	114.3931	9.07	0.3263
10.75%2028B	3	15-Feb-28	684	102.1518	9.46	102.5454	9.23	0.3936
10.75%2028A	10	15-Mar-28	713	102.2078	9.48	102.5627	9.28	0.3549
09.00%2028B	15	01-May-28	760	98.9822	9.54	99.4140	9.31	0.4318
09.00%2028A	15	01-Jul-28	821	98.8519	9.57	99.2493	9.37	0.3974
11.50%2028A	13	01-Sep-28	883	104.1257	9.54	104.6588	9.29	0.5331
11.00%2028A	4	15-Oct-28	927	103.0325	9.62	103.5171	9.41	0.4846
11.50%2028B	5	15-Dec-28	988	104.3239	9.63	104.8443	9.42	0.5204
13.00%2029A	15	01-Jan-29	1,005	108.0882	9.57	108.5281	9.39	0.4399
13.00%2029B	15	01-May-29	1,125	108.8470	9.61	109.3398	9.43	0.4927
11.75%2029A	5	15-Jun-29	1,170	105.2741	9.78	105.6902	9.63	0.4161
20.00%2029A	7	15-Jul-29	1,200	128.3794	9.69	129.0327	9.49	0.6533
11.00%2029A	7	15-Sep-29	1,262	103.3402	9.83	103.7808	9.68	0.4405
10.35%2029A	4	15-Oct-29	1,292	101.4879	9.84	102.0550	9.65	0.5671
11.00%2029B	5	15-Dec-29	1,353	103.3690	9.88	103.9476	9.70	0.5786
09.50%2030A	4	01-Mar-30	1,429	98.7115	9.90	99.1269	9.77	0.4154
11.00%2030A	15	15-May-30	1,504	103.6975	9.88	104.2600	9.71	0.5625
09.75%2030A	5	01-Jul-30	1,551	99.3877	9.92	99.9125	9.77	0.5248
11.00%2030B	6	15-Oct-30	1,657	103.8605	9.92	104.4191	9.77	0.5586
11.25%2031A	12	15-Mar-31	1,808	104.5556	10.06	105.1483	9.91	0.5927
18.00%2031A	9	15-May-31	1,869	131.1964	10.05	132.1036	9.85	0.9073
12.00%2031A	10	01-Dec-31	2,069	107.9694	10.11	108.9546	9.89	0.9852
08.00%2032A	20	01-Jan-32	2,100	90.3604	10.26	91.3321	10.01	0.9717
18.00%2032A	10	01-Jul-32	2,282	133.7327	10.49	135.3451	10.20	1.6124
09.00%2032A	20	01-Oct-32	2,374	92.6700	10.59	94.0340	10.28	1.3640
11.50%2032A	8	15-Dec-32	2,449	103.8579	10.67	105.4023	10.36	1.5444
11.20%2033A	15	15-Jan-33	2,480	102.3533	10.70	103.5962	10.44	1.2429
09.00%2033A	20	01-Jun-33	2,617	90.7010	10.90	91.6924	10.68	0.9914
13.25%2033A	20	01-Jul-33	2,647	112.2829	10.76	113.4574	10.54	1.1746
09.00%2033B	20	01-Nov-33	2,770	90.3676	10.90	91.4144	10.68	1.0466
13.25%2034A	20	01-Jan-34	2,831	111.8540	10.93	113.1059	10.71	1.2520
10.75%2034A	8	15-Jun-34	2,996	98.5614	11.01	99.4695	10.84	0.9080
10.25%2034A	15	15-Sep-34	3,088	95.9194	11.00	96.9357	10.81	1.0163
11.50%2035A	20	15-Mar-35	3,269	102.8118	11.00	103.9634	10.80	1.1517
10.70%2035A	10	15-Jun-35	3,361	97.8347	11.08	98.8217	10.90	0.9870
10.85%2036A	12	15-Aug-36	3,788	98.5046	11.09	99.8707	10.87	1.3661
10.75%2037A	12	01-Jul-37	4,108	97.4968	11.14	99.1324	10.88	1.6356
10.50%2039A	20	15-Aug-39	4,883	95.2445	11.19	96.7840	10.96	1.5395
12.00%2041A	25	01-Jan-41	5,388	104.8369	11.31	106.6081	11.08	1.7712
09.00%2043A	30	01-Jun-43	6,269	82.0589	11.40	83.8503	11.13	1.7913
13.50%2044A	30	01-Jan-44	6,483	115.3755	11.45	117.7396	11.18	2.3641
13.50%2044B	30	01-Jun-44	6,635	115.0679	11.50	117.4388	11.23	2.3709
12.50%2045A	30	01-Mar-45	6,908	106.0162	11.70	108.7139	11.37	2.6977

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

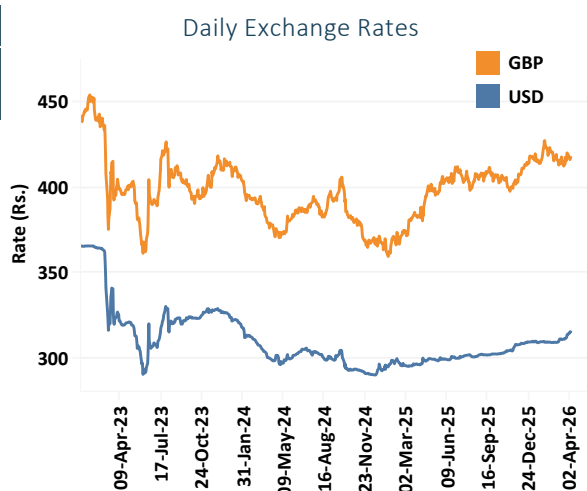
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%69%2027A	4	15-Mar-27	347	98.3499	13.01	99.9665	12.00	1.6166
12%69%2028A	5	15-Apr-28	744	97.5946	13.01	99.9854	12.00	2.3908
12.4%7.5%5%2029A	5	15-Mar-29	1,078	98.1821	13.00	101.1753	12.00	2.9932
12%69%2029A	6	15-May-29	1,139	96.9219	13.00	99.9883	12.00	3.0663
12.4%7.5%5%2030A	5	15-Apr-30	1,474	97.8415	13.00	101.4468	12.00	3.6054
12%69%2030A	8	15-Jun-30	1,535	96.3089	13.00	99.9678	12.00	3.6589
12%69%2031A	8	15-Jan-31	1,749	96.0119	13.00	99.9577	12.00	3.9458
12.4%7.5%5%2031A	6	15-May-31	1,869	97.5295	13.00	101.6715	12.00	4.1421
12%69%2032A	8	15-Feb-32	2,145	95.5325	13.00	99.9575	12.00	4.4250
12.4%7.5%5%2032A	8	15-Jun-32	2,266	97.2310	13.00	101.8464	12.00	4.6154
12.4%7.5%5%2033A	9	15-Jan-33	2,480	97.0863	13.00	101.9314	12.00	4.8451
12%69%2033A	10	15-Mar-33	2,539	95.1264	13.00	99.9665	12.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,876	96.8626	13.00	102.0927	12.00	5.2301
12%69%2034A	10	15-Apr-34	2,935	94.7825	13.00	99.9854	12.00	5.2029
12.4%7.5%5%2035A	10	15-Mar-35	3,269	96.6787	13.00	102.2434	12.00	5.5647
12%69%2035A	10	15-May-35	3,330	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,666	96.5299	13.00	102.3882	12.00	5.8583
12%69%2036A	12	15-Jun-36	3,727	94.1685	13.00	99.9678	12.00	5.7993
12%69%2037A	13	15-Jan-37	3,941	94.0232	13.00	99.9577	12.00	5.9344
12.4%7.5%5%2037A	13	15-May-37	4,061	96.3850	13.00	102.5014	12.00	6.1163
12%69%2038A	15	15-Feb-38	4,337	93.7980	13.00	99.9575	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,457	96.2327	13.00	102.5776	12.00	6.3449
1.00%2027A	4	15-Jul-27	469	93.4367	13.00	95.2466	12.00	1.8099
1.00%2029A	6	15-Jul-29	1,200	88.8950	13.00	91.8965	12.00	3.0016
1.00%2031A	8	15-Jul-31	1,930	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,661	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,635	77.0300	13.00	82.0187	12.00	4.9888
0.50%2037A	13	15-Sep-37	4,184	75.6827	13.00	80.8890	12.00	5.2064
0.50%2038A	14	15-Sep-38	4,549	74.9159	13.00	80.2385	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,914	74.2399	13.00	79.6594	12.00	5.4195
0.50%2040A	16	15-Sep-40	5,280	73.6439	13.00	79.1441	12.00	5.5002
0.50%2041A	17	15-Sep-41	5,645	73.1184	13.00	78.6855	12.00	5.5670
0.50%2042A	18	15-Sep-42	6,010	72.6552	13.00	78.2773	12.00	5.6221
0.50%2043A	19	15-Sep-43	6,375	72.2467	13.00	77.9140	12.00	5.6673
01.00%2026A	2	15-Jul-26	104	96.1743	13.00	97.2382	12.00	1.0639
01.00%2028A	4	15-Jul-28	835	91.0230	13.00	93.4741	12.00	2.4511
01.00%2030A	6	15-Jul-30	1,565	87.0188	13.00	90.4925	12.00	3.4738
01.00%2032A	8	15-Jul-32	2,296	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	3,026	81.4867	13.00	86.2602	12.00	4.7735

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	02-Apr-26			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	311.76	319.29	315.53	314.42	296.14
GBP	411.59	424.42	418.00	419.46	382.73
Yen	1.95	2.01	1.98	1.97	1.98
EURO	358.59	370.25	364.42	362.88	319.71
INR ^(b)			3.32	3.35	3.46
SDR as at 31-Mar.-26			427.52	426.31	393.76



Central Bank Purchases and Sales (USD mn) ^{(c) (d)}	2025 March	2026 February	2026 March
Purchases	334.1	461.0	120.3
Sales	-	-	71.5

Item	Year Ago	Week Ago	02-Apr-26
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	86.68	26.59	31.68

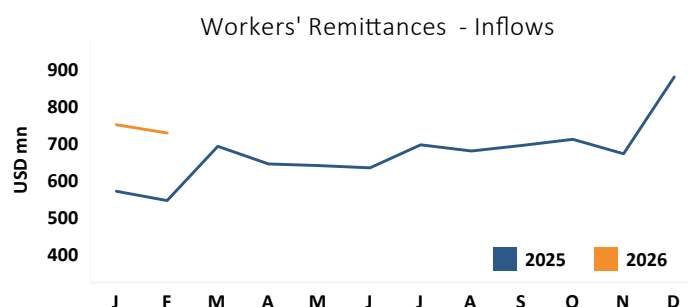
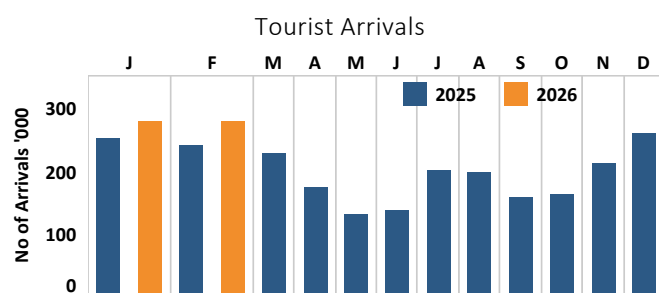
Forward Transactions

Forward Rates (Rs per USD) ^(e)	Year Ago	Week Ago	02-Apr-26
1 Month	296.84	314.20	316.14
3 Month	297.95	314.89	-
Average Daily Interbank Forward Volume (USD mn)	25.99	32.29	43.05
Outstanding Forward Volume (USD mn) as at 31-Mar.-26	737.59	909.03	962.73

4.2 Tourism & Workers' Remittances

		2025 February	2026 ^(f) February	2025 Jan. - Feb.	2026 ^(f) Jan. - Feb.	Y-o-Y % Change
Tourist Arrivals	Number	240,217	279,328	492,978	556,655	12.9
Earnings from Tourism	USD mn	367.6	352.0 ^(g)	768.2	730.3 ^(g)	-4.9
	Rs bn	109.1	108.9 ^(g)	227.8	226.0 ^(g)	-0.8

		2025 February	2026 ^(f) February	2025 Jan. - Feb.	2026 ^(f) Jan. - Feb.	Y-o-Y % Change
Workers' Remittances (Inflows) ^(h)	USD mn	548.1	729.0	1,121.1	1,480.1	32.0
	Rs bn	162.7	225.5	332.4	458.1	37.8



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) The Central Bank foreign exchange intervention data are based on value date. This better reflects the movements of Gross Official Reserves through the intervention.

(e) Weekly average based on actual transactions.

(f) Provisional

(g) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2026.

(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

Sources: Sri Lanka Tourism Development Authority (SLTDA)
Central Bank of Sri Lanka

4.3 International Reserves & Foreign Currency Liquidity as at end February 2026^(a) (USD Mn)

Official Reserve Assets ^(b)	7,270
Foreign Currency Reserves	7,063
(a) Securities	3,709
(b) Total currency and deposits with	3,354
(i) other national central banks, BIS and IMF	1,802
(ii) banks headquartered inside the reporting country of which located abroad	0.8
(iii) banks headquartered outside the reporting country	1,551
Reserve position in the IMF	4
SDRs	3
Gold	200
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(2,140)	(125)	(639)	(1,376)
outflows (-) Principal	(1,268)	(65)	(492)	(710)
outflows (-) Interest	(872)	(60)	(146)	(666)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,900)	(248)	(897)	(2,755)
Short positions (-) ^(e)	(3,900)	(248)	(897)	(2,755)
Long positions (+)				
3. Other	(2)	(2)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(2)	(2)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

(e) A major share of SWAP outstanding will be rolled over.

4.4 External Trade (a)

Item	Jan. - Feb. (USD mn)		% Change	Jan. - Feb. (Rs. mn)		% Change
	2025	2026 (b)		2025	2026 (b)	
Exports	2,105.7	2,206.5	4.8	624,328.7	682,945.7	9.4
Agricultural	451.0	496.2	10.0	133,708.8	153,575.6	14.9
Industrial	1,649.7	1,698.2	2.9	489,131.4	525,601.2	7.5
Food, Beverages & Tobacco	114.2	145.0	27.0	33,851.5	44,867.0	32.5
Textiles and Garments	889.7	834.5	(6.2)	263,765.7	258,305.2	(2.1)
Petroleum Products	154.6	151.7	(1.9)	45,845.9	46,955.1	2.4
Leather, Rubber Products, etc.	160.8	159.2	(1.0)	47,682.6	49,277.8	3.3
Other	330.5	407.7	23.4	97,985.8	126,196.1	28.8
Mineral	2.5	8.7	250.6	737.2	2,700.4	266.3
Unclassified	2.5	3.5	36.1	751.4	1,068.5	42.2
Imports	3,249.7	3,637.1	11.9	963,416.7	1,125,707.8	16.8
Consumer Goods	731.3	951.3	30.1	216,806.4	294,435.2	35.8
Intermediate Goods	1,901.4	1,928.3	1.4	563,677.9	596,815.7	5.9
Investment Goods	609.5	756.3	24.1	180,696.2	234,075.6	29.5
Unclassified	7.5	1.2	(83.6)	2,236.3	381.3	(82.9)
Trade Balance	(1,144.0)	(1,430.6)		(339,088.1)	(442,762.1)	

4.5 Trade Indices (2010 = 100) (a)(b)(c)

Item	Year Ago	Month Ago	2026 February
Total Exports			
Value	146.6	159.9	147.2
Quantity	172.3	212.4	179.8
Unit Value	85.0	75.3	81.9
Total Imports			
Value	131.0	161.4	164.1
Quantity	165.6	187.2	209.3
Unit Value	79.2	86.2	78.4
Terms of Trade	107.4	87.3	104.4



4.6 Commodity Prices

USD			LKR		
February		% Change	February		% Change
2025	2026 (b)		2025	2026 (b)	

Colombo Tea Auctions

Tea Prices (per kg)	4.00	3.76	(6.0)	1,187.06	1,163.10	(2.0)
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Imports (CIF)

Rice (per MT)	550.78	1,084.84	97.0	163,473.87	335,610.79	105.3
Sugar (per MT)	583.40	523.54	(10.3)	173,154.96	161,963.88	(6.5)
Wheat (per MT)	321.45	293.20	(8.8)	95,408.69	90,707.00	(4.9)
Crude Oil (per barrel)	76.32	66.67	(12.6)	22,652.89	20,626.65	(8.9)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms