WEEKLY ECONOMIC INDICATORS

27 March 2026

Statistics Department

Central Bank of Sri Lanka

Highlights of the Week

Real Sector

In February 2026, National Consumer Price Index (NCPI, 2021=100) based headline inflation (year-on-year) decelerated to 1.6 per cent, compared to 2.4 per cent recorded in January 2026. Food and Non-Food inflation recorded 1.1 per cent and 1.9 per cent, respectively. Meanwhile, NCPI-based core inflation (year-on-year) remained unchanged at 2.2 per cent in February 2026, compared with the previous month.

During January 2026, tea production registered a year-on-year decrease for the third consecutive month. Rubber production recorded a year-on-year increase in January 2026, as reduced rainy days supported tapping operations.

The Unemployment rate decreased to 3.8 per cent in Q4 2025 from 4.2 per cent recorded in Q4 2024.

The Labour Force Participation Rate increased to 48.8 per cent in Q4 2025 from 47.7 per cent recorded in Q4 2024.

At the beginning of the period from 23 March to 27 March 2026, crude oil prices declined due to growing optimism regarding a prolonged ceasefire in the Middle East following the US President's remarks on easing tensions in the Middle East. However, prices increased later as investors feared a further escalation of the war in the Middle East as Iran authorities rejected claims made by the US President. Overall, compared to the previous week, Brent crude oil prices marginally increased by US dollars 0.23 per barrel, while WTI crude oil prices decreased by US dollars 0.24 per barrel.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 27 March 2026 increased by 2 bps to 9.28 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) increased to 7.60 per cent on 27 March 2026 compared to 7.59 per cent at the end of last week.

The reserve money increased compared to the previous week mainly due to the increase in currency in circulation.

The total outstanding market liquidity was a surplus of Rs. 288.31 bn by 27 March 2026, compared to a surplus of Rs. 323.04 bn by the end of last week.

By 27 March 2026, the All Share Price Index (ASPI) increased by 3.57 per cent to 21,375.73 points and the S&P SL 20 Index increased by 4.31 per cent to 5,999.99 points, compared to the index values of last week.

Fiscal Sector

During the week, T-Bill and T-Bond yield rates remained broadly stable except for a small decrease observed in the T-Bills.

The rupee value of T-Bills and T-Bonds held by foreign investors decreased by approximately 5.5 per cent in the reporting week compared to the previous week.

In the reporting week, the auction for T-Bills experienced an oversubscription rate of approximately 1.2 times.

The total volume of secondary market transactions in T-Bills and T-Bonds increased by approximately 0.3 per cent in the reporting week compared to the week before.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 1.4 per cent as of 27 March 2026.

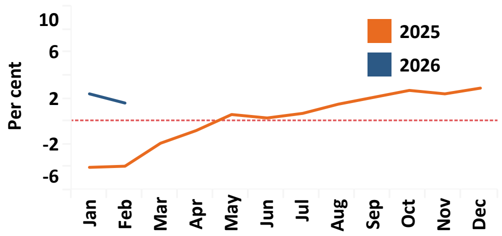
REAL SECTOR

1.1 Price Indices

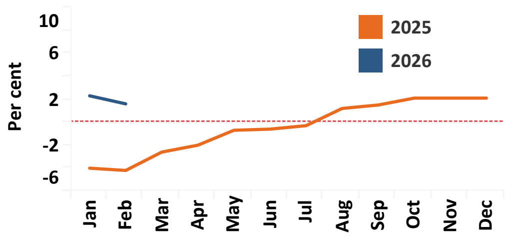
NCPI (2021=100)	2025	2026	
	February	January	February
National Consumer Price Index (NCPI) - Headline	206.2	211.4	209.4
Monthly Change %	(0.1)	0.4	(0.9)
Annual Average Change %	0.0	0.7	1.2
Year-on-Year Change %	(3.9)	2.4	1.6
National Consumer Price Index (NCPI) - Core	193.4	197.9	197.6
Annual Average Change %	2.0	1.1	1.3
Year-on-Year Change %	(0.6)	2.2	2.2

CCPI (2021=100)	2025	2026	
	February	January	February
Colombo Consumer Price Index (CCPI) - Headline	192.2	197.0	195.3
Monthly Change %	(0.2)	0.6	(0.9)
Annual Average Change %	(0.5)	0.0	0.5
Year-on-Year Change %	(4.2)	2.3	1.6
Colombo Consumer Price Index (CCPI) - Core	178.5	182.5	182.3
Annual Average Change %	3.0	1.7	1.8
Year-on-Year Change %	0.7	2.3	2.1

NCPI - Year-on-Year %



CCPI - Year-on-Year %



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	235.00	248.00	248.00	250.00	240.00	260.00	260.00	260.00
Kekulu (Red)	215.00	197.00	195.00	199.00	220.00	220.00	220.00	220.00
Beans	470.00	300.00	200.00	320.00	520.00	350.00	250.00	370.00
Cabbage	246.00	100.00	100.00	108.00	296.00	150.00	150.00	158.00
Carrot	620.00	200.00	260.00	320.00	680.00	250.00	310.00	370.00
Tomato	200.00	125.00	88.00	72.00	250.00	175.00	138.00	116.00
Pumpkin	130.00	100.00	140.00	140.00	180.00	150.00	200.00	200.00
Snake Gourd	324.00	120.00	126.00	130.00	374.00	170.00	176.00	200.00
Brinjal	300.00	145.00	260.00	184.00	350.00	190.00	310.00	234.00
Green Chilli	480.00	225.00	370.00	270.00	540.00	275.00	420.00	320.00
Lime	116.00	60.00	80.00	88.00	174.00	100.00	130.00	138.00
Red Onion (Local)	150.00	175.00	207.75	233.40	n.a.	n.a.	n.a.	319.00
Big Onion (Imported)	99.00	124.00	139.20	157.80	140.00	160.00	180.00	190.20
Potato (Local)	270.40	328.00	316.00	319.40	284.00	400.00	350.00	350.00
Dried Chilli (Imported)	595.00	870.00	895.20	963.40	700.00	950.00	970.00	1,021.00
Red Dhal	260.00	243.00	276.20	306.00	280.00	250.00	280.00	322.60
Egg White (Each)	24.40	34.00	35.80	37.00	24.90	34.50	36.30	37.70
Coconut (Each)	160.00	135.00	126.00	126.00	230.00	135.00	165.00	145.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	237.00	235.00	243.60	243.60
Kekulu (White)	214.00	180.50	195.20	199.60
Kekulu (Red)	217.80	178.00	199.20	204.00
Nadu	224.60	195.00	205.00	208.40

n.a. - not available

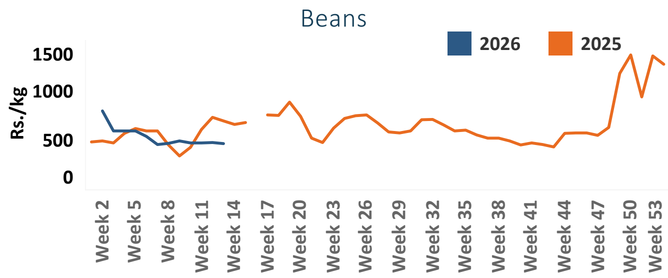
1.2.3 Dambulla Market

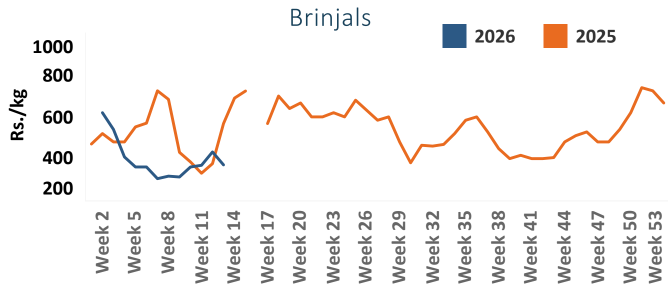
Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	240.00	240.00
Kekulu (Red)	203.00	203.00
Beans	204.00	249.00
Cabbage	108.60	87.00
Carrot	244.00	300.00
Tomato	63.60	42.60
Pumpkin	122.00	87.60
Snake Gourd	72.00	53.60
Brinjal	246.00	134.00
Ash Plantain	126.00	123.00
Red Onion (Local)	161.00	199.00
Red Onion (Imported)	211.25	238.75
Big Onion (Imported)	147.00	159.20
Potato (Local)	249.00	234.00
Potato (Imported)	151.80	153.20
Dried Chilli (Imported)	989.00	987.00
Coconut (Each)	119.60	123.00

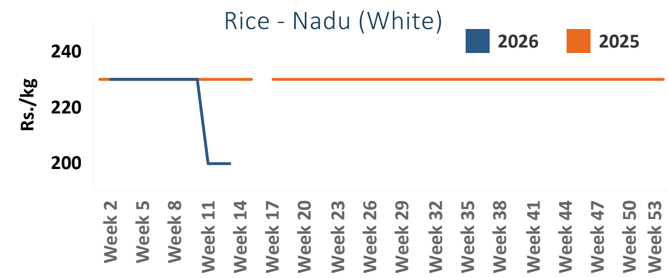
1.2.4 Narahenpita Economic Centre

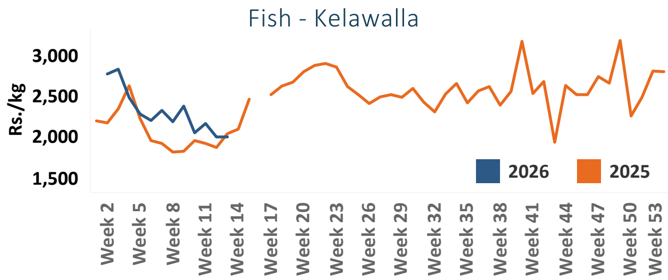
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	200.00	200.00
Kekulu (Red)	200.00	200.00
Beans	484.00	475.00
Cabbage	316.00	320.00
Carrot	412.00	400.00
Tomato	240.00	230.00
Pumpkin	164.00	170.00
Snake Gourd	336.00	330.00
Brinjal	432.00	370.00
Green Chilli	500.00	475.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	240.00	240.00
Potato (Local)	480.00	480.00
Potato (Imported)	240.00	240.00
Dried Chilli (Imported)	1,080.00	1,080.00
Red Dhal	270.00	320.00
Sugar White	220.00	220.00
Egg White (Each)	39.40	42.00
Coconut (Each)	195.00	195.00

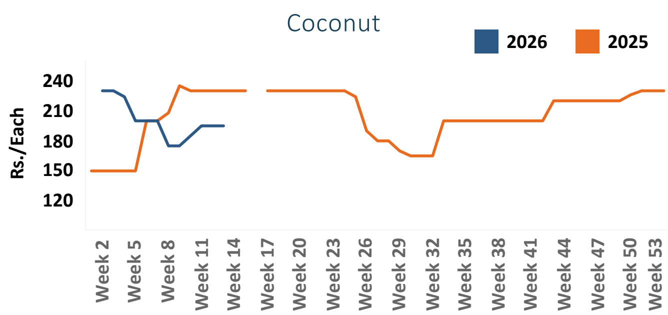
Narahenpita Economic Centre - Retail Prices











1.2.5 Fish Markets

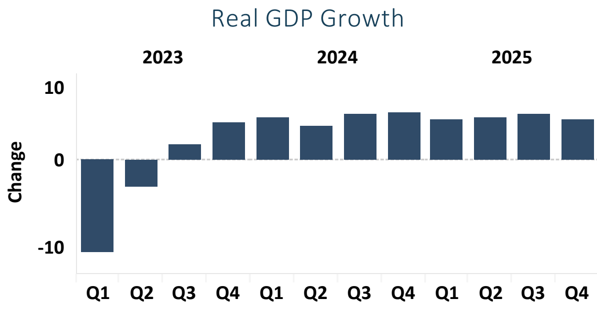
	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,060.00	1,120.00	1,000.00	910.00	1,556.00	1,422.00	2,004.00	2,005.00
Balaya	800.00	900.00	700.00	n.a.	900.00	n.a.	1,052.00	n.a.
Salaya	338.00	440.00	320.00	450.00	450.00	578.00	456.00	575.00
Hurulla	980.00	1,033.33	980.00	954.00	1,214.00	1,188.00	1,192.00	1,310.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2024 [a][b]	2025 [b]	2024 Q4 [a][b]	2025 Q4 [b]
Agriculture	0.6	1.4	(2.8)	2.1
Industry	11.1	7.8	13.1	7.3
Services	2.4	3.3	2.8	3.1
Taxes less subsidies on products	10.9	12.3	15.5	14.0
GDP	5.0	5.0	5.5	4.8

(a) Revised
(b) Provisional

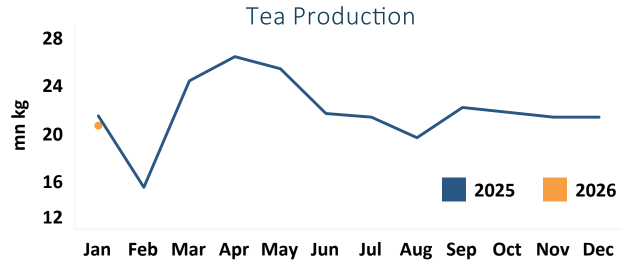


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	January		% Change
	2025 [a]	2026 [a]	
Tea (mn kg)	21.5	20.7	(3.6)
Rubber (mn kg)	5.7	5.9	4.4
	December		% Change
	2024 [a]	2025 [a]	
Coconut (mn nuts)	170.1	254.5	49.6

(a) Provisional

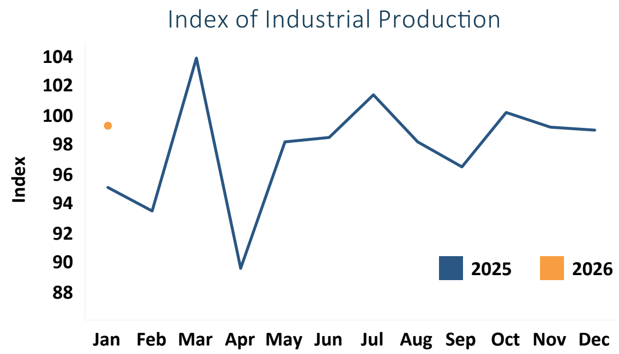


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

1.5 Index of Industrial Production (IIP) (2015 = 100)[a]

Item	January		% Change
	2025 [b]	2026 [c]	
Index of Industrial Production	95.1	99.3	4.4
Food Products	97.6	107.9	10.6
Wearing Apparels	94.0	105.8	12.5
Other non-metallic mineral products	111.4	115.4	3.6
Coke and refined petroleum products	112.8	105.7	(6.3)
Rubber and plastic products	81.1	72.0	(11.2)
Chemicals and chemical products	74.5	76.4	2.5
Beverages	108.2	99.8	(7.8)

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



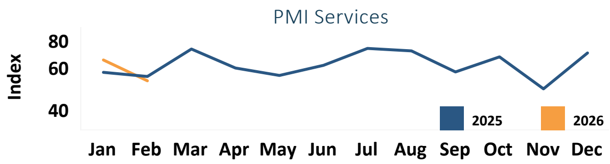
Source: Department of Census and Statistics

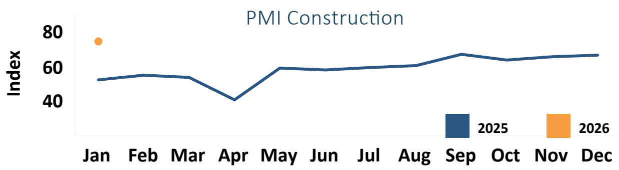
1.6 Purchasing Managers' Index (PMI)[a]

PMI Manufacturing	2025		2026	
	Jan	Feb	Jan	Feb
Index	59.0	56.8	56.1	56.8

PMI Services	2025		2026	
	Jan	Feb	Jan	Feb
Business Activity Index	58.5	56.5	64.5	54.4

PMI Construction	2024	2025		2026
	Dec	Jan	Dec	Jan
Total Activity Index	51.4	52.9	67.1	75.0





(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment [a]

Item	2025 [b]	2024 Q4	2025 Q4
Labour Force Participation Rate	49.4	47.7	48.8
Unemployment Rate	3.9	4.2	3.8

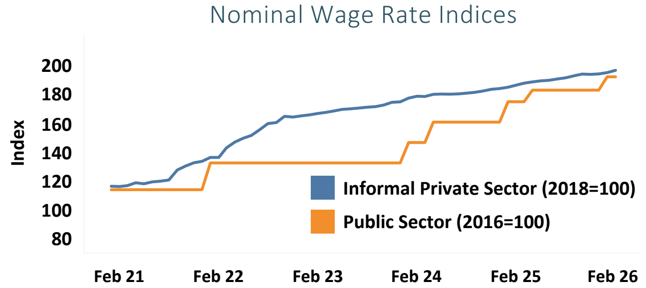
Employed Persons by Sectors [c] (as a % of Total Employment)

	2024	2025 Q3	2025 Q4
Agriculture	26.0	23.4	23.2
Industry	25.6	26.8	26.3
Services	48.5	49.8	50.6

Source: Department of Census and Statistics

1.8 Wage Rate Indices

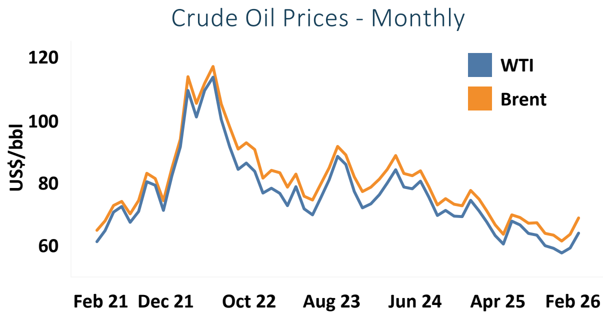
Item	2025 February	2026 February	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	175.4	192.6	9.8
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	186.9	197.1	5.5
Agriculture	188.0	197.3	4.9
Industry	186.4	198.3	6.4
Services	186.7	194.1	4.0

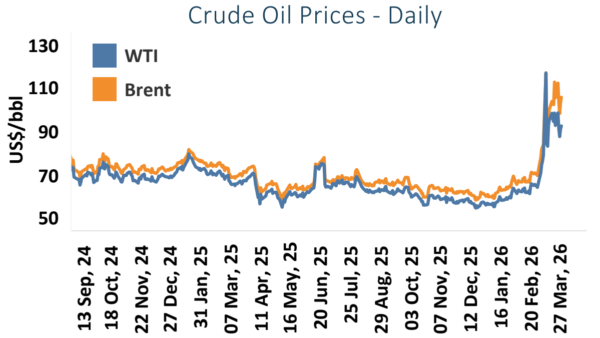


1.9 Average Crude Oil Prices

Month	2025 Futures Prices (US$/bbl) Brent (Benchmark Price)	2025 Futures Prices (US$/bbl) WTI (Benchmark Price)	2025 CPC Import Prices (DAP) (US$/bbl) [c][d]	2026 Futures Prices (US$/bbl) Brent (Benchmark Price)	2026 Futures Prices (US$/bbl) WTI (Benchmark Price)	2026 CPC Import Prices (DAP) (US$/bbl) [d][e]
January	77.90	74.77	76.14	63.96	59.60	68.11
February	75.12	71.37	76.32	69.16	64.33	66.67
March	71.41	67.88	83.33			
April	66.96	63.54	83.47			
May	63.96	60.86	75.75			
June	70.13	68.14	70.79			
July	69.29	66.94	66.70			
August	67.47	64.23	66.84			
September	67.63	63.69	73.51			
October	64.25	60.33	72.86			
November	63.69	59.51	72.59			
December	61.81	58.02	68.40			

Date	2025		2026	
20-Mar	71.09	67.40	105.62	93.12
21-Mar	72.36	68.26	-	-
22-Mar	-	-	-	-
23-Mar	-	-	112.25	98.79
24-Mar	71.89	68.08	103.89	91.69
25-Mar	72.93	69.04	98.50	88.08
26-Mar	73.32	69.30	103.31	91.41
27-Mar	73.89	69.79	105.85	92.88

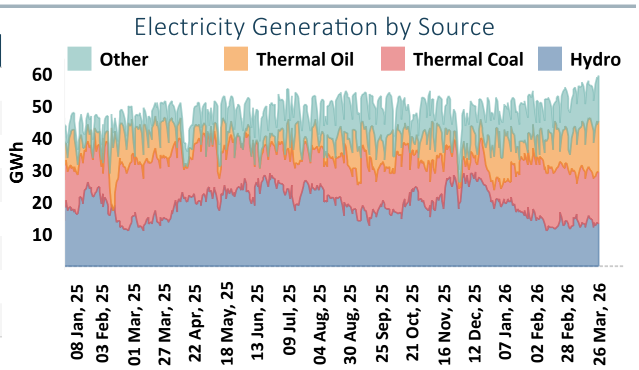




Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	23-Mar-26	24-Mar-26	25-Mar-26	26-Mar-26
Peak Demand (MW)	3,074.30	3,072.20	3,068.20	3,142.40
Total Energy (GWh)	57.59	59.56	58.98	59.98
Hydro (GWh)	12.72	13.78	13.93	13.29
Thermal Coal (GWh)	15.43	15.88	15.61	16.13
Thermal Oil (GWh)	15.22	15.86	14.71	15.80
Wind (GWh)	0.85	0.92	1.08	1.22
Solar (GWh)	12.97	12.73	13.27	13.07
Biomass (GWh)	0.41	0.39	0.38	0.47



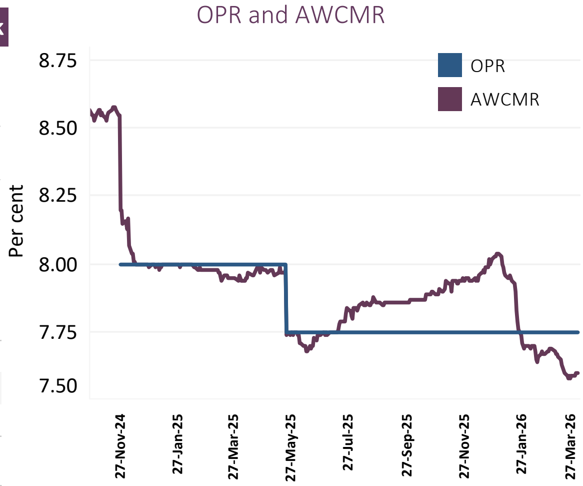
Source: Ceylon Electricity Board

(a) The household population aged 15 and above
(b) Average of four quarters
(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4
(d) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.
(e) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) [(a)]	8.00	7.75	7.75
Standing Facility Rates [(a)]			
Standing Deposit Facility Rate (SDFR)	7.50	7.25	7.25
Standing Lending Facility Rate (SLFR)	8.50	8.25	8.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	7.95	7.59	7.60
Treasury Bill Yields (Primary Market) [(b)]			
91 Day	7.50	7.61	7.64
182 Day	7.84	7.91	7.95
364 Day	8.25	8.23	8.32
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.43	9.26	9.28



	January 2025	December 2025	January 2026
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 18.39	2.50 - 12.00	2.50 - 12.00
Average Weighted Deposit Rate (AWDR)	7.31	6.78	6.81
Average Weighted Fixed Deposit Rate (AWFDR)	8.97	8.41	8.42
Average Weighted New Deposit Rate (AWNDR)	6.26	6.29	6.41
Average Weighted New Fixed Deposit Rate (AWNFDR)	6.62	7.02	7.01
Average Weighted Lending Rate (AWLR)	12.07	11.48	11.59
Average Weighted New Lending Rate (AWNLR)	10.69	10.69	11.03
Average Weighted SME Rate (AWSR) [(c)]	12.38	11.53	11.64
Average Weighted New SME Rate (AWNSR) [(c)]	11.56	11.12	11.36

National Savings Bank (NSB)	January 2025	December 2025	January 2026
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.00	6.75	6.75

Treasury Bond Auction [(b)]	3 Years 11 Months 12-Mar-2026	8 Years 03 Months 12-Mar-2026	10 Years 05 Months 12-Mar-2026
Coupon Rate	9.50	10.75	10.85
Weighted Average Yield	9.63	10.70	10.80

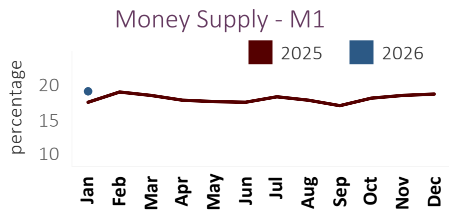
Bank wise Average Weighted Prime Lending Rate

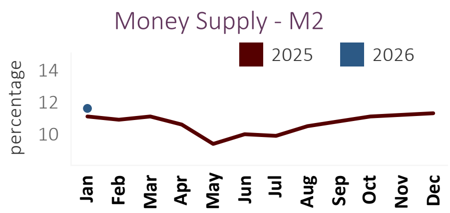
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	9.61	9.66	Cargills Bank	11.46	11.26
People's Bank	9.21	9.40	HSBC	9.13	8.95
Hatton National Bank	9.73	9.28	Standard Chartered Bank	8.68	8.77
Commercial Bank of Ceylon	9.19	9.28	Citi Bank [(d)]	8.25	8.25
Sampath Bank	9.84	9.44	Deutsche Bank	8.37	8.55
Seylan Bank	9.79	9.91	Habib Bank [(d)]	10.67	10.67
Union Bank of Colombo	11.19	11.00	Indian Bank	12.67	11.87
Pan Asia Banking Corporation	11.84	11.28	Indian Overseas Bank	9.17	9.17
Nations Trust Bank	9.54	9.59	MCB Bank	9.77	9.17
DFCC Bank	10.03	10.66	State Bank of India	8.67	8.67
NDB Bank	9.23	9.20	Public Bank [(d)]	9.60	9.60
Amana Bank	10.95	8.85	Bank of China	-	-

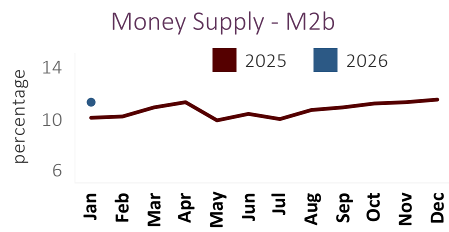
(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.
(b) Rates are sourced from the Public Debt Management Office (PDMO)
(c) AWSR reflects interest rates on all outstanding rupee loans extended by licensed banks to the MSME sector, while AWNSR captures rates on new rupee loans granted during a given month extended by licensed banks to the MSME sector. Both exclude government's refinance schemes and non-performing loans of the banks. AWSR and AWNSR are computed based on the SME survey conducted by the Economic Research Department of the Central Bank of Sri Lanka. This survey uses the criterion of annual turnover of not exceeding Rs. 1 billion to define MSMEs, in line with the standard definition.
(d) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Jan 2025	Dec 2025 (a)	Jan 2026 (b)	Jan 2025	Dec 2025 (a)	Jan 2026 (b)
Reserve Money	1,567.0	1,796.5	1,789.7	5.3	16.7	14.2
M1	1,889.3	2,288.0	2,251.9	17.6	18.8	19.2
M2	12,725.5	14,093.4	14,200.4	11.1	11.3	11.6
M2b	14,439.1	15,975.0	16,069.0	10.1	11.5	11.3
Net Foreign Assets of the Banking System (c)	747.4	1,066.8	1,134.2	286.9	86.2	51.8
Monetary Authorities	266.6	713.3	767.0	135.8	221.1	187.7
Commercial Banks	480.8	353.5	367.3	39.3	0.8	(23.6)
Domestic Banking Units (DBUs)	(180.0)	(531.9)	(524.1)	40.4	(127.0)	(191.2)
Offshore Banking Units (OBUs)	660.7	885.4	891.4	2.1	51.3	34.9
Net Domestic Assets of the Banking System (c)	13,691.7	14,908.2	14,934.7	1.3	8.4	9.1
Net Credit to the Government	8,308.4	8,285.2	8,257.0	(0.3)	0.2	(0.6)
Central Bank	1,728.7	1,828.1	1,820.2	(24.3)	3.1	5.3
Commercial Banks	6,579.7	6,457.1	6,436.8	8.7	(0.6)	(2.2)
DBUs	6,518.9	6,370.4	6,350.0	11.4	(1.0)	(2.6)
OBUs	60.8	86.7	86.8	(69.6)	47.0	42.8
Credit to Public Corporations/SOBEs	648.0	519.7	505.0	(13.3)	(20.9)	(22.1)
DBUs	595.7	437.4	422.7	(13.8)	(27.7)	(29.0)
OBUs	52.2	82.3	82.2	(6.7)	59.6	57.4
Credit to the Private Sector	8,151.4	10,212.2	10,294.8	11.4	25.2	26.3
DBUs	7,556.0	9,630.4	9,738.9	11.6	27.4	28.9
OBUs	595.5	581.8	555.9	9.2	(2.4)	(6.6)
Other Items (Net)	(3,416.1)	(4,108.9)	(4,122.0)	(18.6)	(23.2)	(20.7)



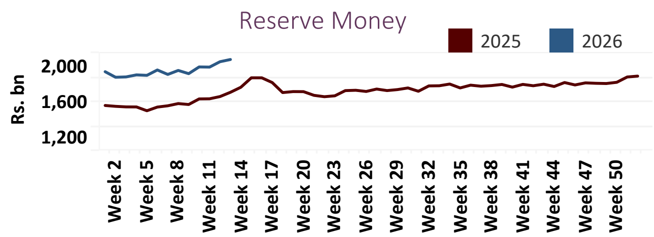


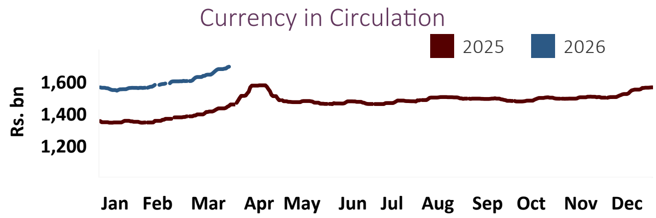


2.3 Reserve Money and Currency in Circulation

	19-Mar-2026	26-Mar-2026
Reserve Money (Rs. Mn)	1,930,193.25	1,948,236.96

	20-Mar-2026	27-Mar-2026
Currency in Circulation (Rs. Mn)	1,683,055.84	1,698,019.45





2.4 Money Market Activity (Overnight)

Call Money Market	23-Mar-2026	24-Mar-2026	25-Mar-2026	26-Mar-2026	27-Mar-2026
AWCMR	7.59	7.59	7.60	7.60	7.60
Gross Volume (Rs. bn)	38.74	31.60	50.00	59.82	65.30

Repo Market	23-Mar-2026	24-Mar-2026	25-Mar-2026	26-Mar-2026	27-Mar-2026
Weighted Average Rate (% p.a.)	7.61	7.62	7.64	7.64	7.65
Gross Volume (Rs. bn)	50.40	53.95	21.95	24.01	38.96

2.5 CBSL Securities Portfolio

	23-Mar-2026	24-Mar-2026	25-Mar-2026	26-Mar-2026	27-Mar-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,604.3	1,603.8	1,600.1	1,602.1	1,604.7

(a) Revised
(b) Provisional
(c) In relation to M2b

2.6 Open Market Operations

Item	23.03.2026	24.03.2026	25.03.2026		26.03.2026	27.03.2026
Short-Term Auction						
Repo Amount Offered (Rs. bn)	100.00	100.00	100.00	50.00	100.00	100.00
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-
Tenure (No. of Days)	1	1	1	6	1	3
Bids Received (Rs. bn)	87.00	100.10	120.30	45.00	119.00	129.30
Amount Accepted (Rs. bn)	87.00	100.00	100.00	45.00	100.00	100.00
Minimum Accepted Rate (% p.a.)	7.59	7.57	7.56	7.65	7.58	7.59
Maximum Accepted Rate (% p.a.)	7.60	7.65	7.61	7.67	7.61	7.59
Weighted Average Yield Rate (% p.a.)	7.59	7.61	7.60	7.66	7.61	7.59
Outright Auctions						
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-
Long Term Auction						
Repo Amount Offered (Rs. bn)	-	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-
Liquidity Support Facility Auction						
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-	-
Settlement Date	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-	-
Standing Facility						
Standing Deposit Facility (Rs. bn)	153.27	141.71	153.34		147.37	143.31
Standing Lending Facility (Rs. bn)	0.00	0.00	0.00		0.09	0.00
Total Overnight Market Liquidity (Rs. bn)	**240.27**	**241.71**	**298.34**		**247.29**	**243.31**
Total Outstanding Market Liquidity (Rs. bn)[(a)]	**308.27**	**309.71**	**298.34**		**292.29**	**288.31**

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

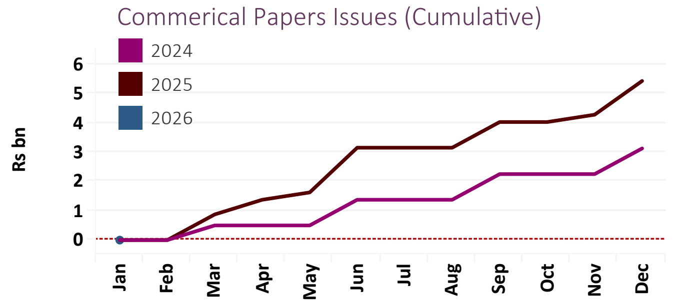
2.7.1 Credit Cards [a]

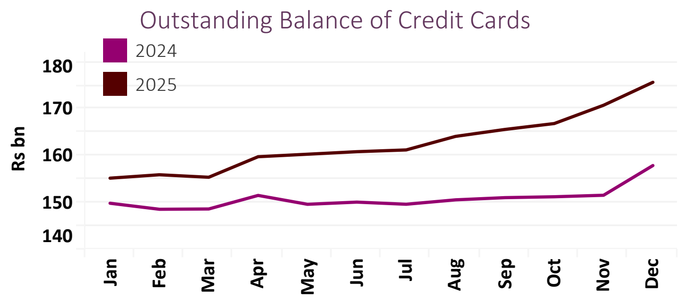
	December 2024	November 2025	December 2025 [b]
Total Number of Active Cards	2,008,456	2,144,202	2,166,186
Local (accepted only locally)	9,772	8,960	8,915
Global (accepted globally)	1,998,684	2,135,242	2,157,271
Outstanding balance (Rs.mn) - Credit Cards	157,957	170,815	175,712
Local (accepted only locally)	34,847	38,676	39,492
Global (accepted globally)	123,110	132,139	136,220

2.7.2 Commercial Paper Issues [c]

	December 2024	December 2025	January 2026 [b]
Total Issues - Cumulative[d] (Rs. bn)	3.1	5.4	0.0
Outstanding (as at end of the period) (Rs. bn)	0.9	1.4	1.4

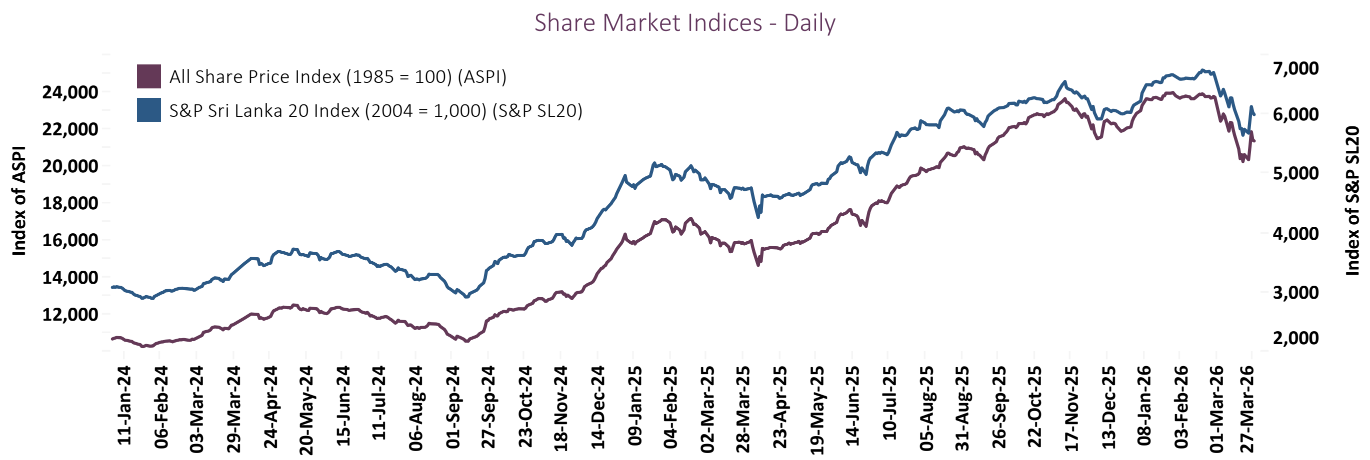
(a) Issued by Licensed Commercial Banks (LCBs)
(b) Provisional
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)
(d) Year-to-date total





2.8 Share Market

	27-Mar-2025	20-Mar-2026	27-Mar-2026
All Share Price Index (1985 = 100) (ASPI)	15,882.06	20,639.73	21,375.73
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	4,759.86	5,752.19	5,999.99
Daily Turnover (Rs. mn)	2,140.26	4,385.68	2,674.89
Market Capitalisation (Rs.bn)	5,623.77	7,356.33	7,607.50
Foreign Purchases (Rs. mn)	99.03	109.83	38.81
Foreign Sales (Rs. mn)	101.44	892.91	40.04
Net Foreign Purchases (Rs. mn)	(2.41)	(783.07)	(1.23)



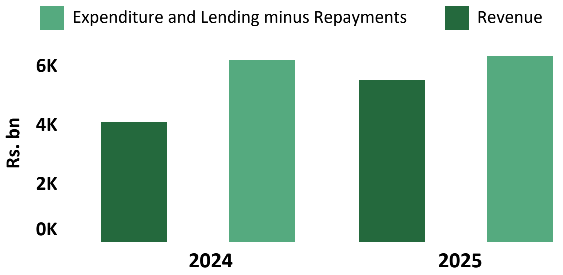
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2024 Jan. - Dec.	2025 Jan. - Dec.(a)
Revenue and Grants	4,090.81	5,485.55
Revenue	4,030.84	5,449.40
Tax Revenue	3,704.58	5,049.19
Non Tax Revenue	326.26	400.21
Grants	59.97	36.15
Expenditure and Lending minus Repayments	6,130.74	6,230.41
Recurrent Expenditure	5,339.94	5,232.39
Capital and Lending minus Repayments	790.80	998.03
Primary Balance	649.57	1,755.81
Overall Budget Balance	(2,039.93)	(744.86)

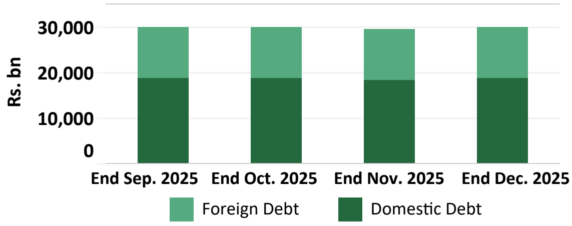
Government Fiscal Operations
January - December



3.2 Outstanding Central Government Debt (Rs. Bn)(b)

Item	End 2024 (a)(c)	2025 (a)(c)		
		End Oct.	End Nov.	End Dec.
Total Domestic Debt (d)	18,309.66	18,653.51	18,535.75	18,675.32
of which; Treasury Bills	4,061.55	3,573.76	3,386.52	3,136.29
Treasury Bonds	14,079.20	15,170.04	15,255.04	15,427.75
Total Foreign Debt (e)(f)	10,429.04	11,018.72	11,079.53	11,319.36
Total Outstanding Government Debt	28,738.70	29,672.23	29,615.28	29,994.69

Central Government Debt
End Sep. 2025 - End Dec. 2025



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

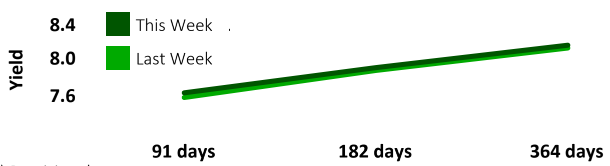
3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 26 March 2026

3.3.1 Treasury Bills and Treasury Bonds

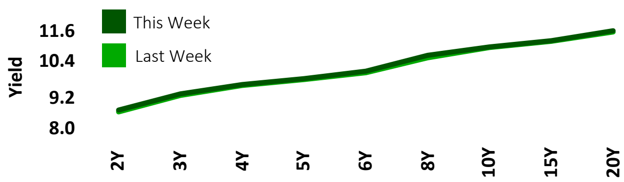
Security	Maturity	Primary Market (g) %		Secondary Market (h) %			
		Last Week	This Week	This Week Buying	This Week Selling	This Week Average	Last Week Average
Treasury Bills	91 Day	7.61	7.64	7.72	7.55	7.63	7.58
	182 Day	7.91	7.95	7.98	7.82	7.90	7.87
	364 Day	8.23	8.32	8.21	8.08	8.14	8.11
Treasury Bonds	< 2 Years	-	-	8.90	8.74	8.82	8.76
	< 3 Years	-	-	9.41	9.27	9.34	9.29
	< 4 Years	-	-	9.70	9.59	9.64	9.61
	< 5 Years	-	-	9.88	9.78	9.83	9.80
	< 6 Years	-	-	10.15	9.99	10.07	10.02
	< 8 Years	-	-	10.65	10.50	10.58	10.50
	< 10 Years	-	-	10.92	10.79	10.85	10.83
	< 15 Years	-	-	11.11	10.99	11.05	11.03
	< 20 Years	-	-	11.44	11.30	11.37	11.33

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 26 March 2026 (h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.31	6.19
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	4.87	5.15
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	6.21	6.43
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	9.38	9.32
	15-May-36	Step-Up Macro-Linked Bonds due 2036	6.46	6.59
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	6.95	7.06
	15-Jun-38	USD Step-Up Bonds due 2038	6.71	6.76

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 26 March 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	2,982,737	2,904,456
Treasury Bonds	15,815,443	15,815,443
of which T-Bills and T-Bonds held by Foreigners	157,275	148,597
Total	18,798,180	18,719,899

Primary Market Activities[a]	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	120,000	80,000
Total Bids Received	207,550	99,574
Amount Accepted	60,793	34,941
Phase II, Non-competitive Allocation		
Amount Raised	3,369	-
Treasury Bonds		
Phases I, II and III		
Amount Offered	-	-
Total Bids Received	-	-
Amount Accepted	-	-
Direct Issuance Window		
Amount Raised	-	-

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	91,669	94,625
Repo Transaction (Sales/Purchases)	622,361	794,942
Treasury Bonds		
Outright Transaction (Sales/Purchases)	433,489	518,853
Repo Transaction (Sales/Purchases)	1,560,308	1,306,560

Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development
Bloomberg

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 27 March 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8580	7.39	99.8613	7.22	0.0033
1 Month	99.3865	7.49	99.4002	7.32	0.0137
2 Month	98.7678	7.57	98.7953	7.40	0.0275
3 Month	98.1017	7.74	98.1463	7.56	0.0445
4 Month	97.4997	7.78	97.5538	7.61	0.0541
5 Month	96.8607	7.87	96.9245	7.70	0.0638
6 Month	96.1538	8.00	96.2348	7.83	0.0810
7 Month	95.5863	8.00	95.6687	7.85	0.0824
8 Month	94.9591	8.05	95.0469	7.90	0.0878
9 Month	94.3513	8.07	94.4463	7.93	0.0950
10 Month	93.7347	8.11	93.8280	7.98	0.0933
11 Month	93.1157	8.16	93.2151	8.03	0.0993
12 Month	92.3924	8.23	92.5078	8.10	0.1154

3.6 Two Way Quotes (Treasury Bonds) - 27 March 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
22.50%2026A	4	15-May-26	49	101.8508	8.02	101.8803	7.82	0.0295
11.00%2026A	11	1-Jun-26	66	100.4706	8.08	100.5028	7.91	0.0322
11.50%2026A	10	1-Aug-26	127	101.0884	8.17	101.1621	7.96	0.0737
11.25%2026A	3	15-Dec-26	263	102.0355	8.24	102.1459	8.08	0.1105
11.40%2027A	8	15-Jan-27	294	102.3165	8.33	102.4532	8.15	0.1367
18.00%2027A	5	1-May-27	400	109.7567	8.47	109.9526	8.29	0.1959
11.75%2027A	10	15-Jun-27	445	103.7646	8.41	103.9710	8.24	0.2064
07.80%2027A	7	15-Aug-27	506	99.0635	8.52	99.2581	8.37	0.1945
20.00%2027A	5	15-Sep-27	537	115.1945	8.73	115.4281	8.58	0.2336
10.30%2027A	8	15-Oct-27	567	102.1657	8.77	102.3798	8.62	0.2141
11.25%2027A	10	15-Dec-27	628	103.6074	8.92	103.8671	8.76	0.2597
18.00%2028A	6	15-Jan-28	659	114.6506	8.99	114.8700	8.87	0.2194
10.75%2028B	3	15-Feb-28	690	102.4397	9.30	102.7280	9.13	0.2883
10.75%2028A	10	15-Mar-28	719	102.4822	9.34	102.7711	9.17	0.2889
09.00%2028B	15	1-May-28	766	99.3002	9.37	99.6209	9.19	0.3206
09.00%2028A	15	1-Jul-28	827	99.1824	9.40	99.5316	9.22	0.3492
11.50%2028A	13	1-Sep-28	889	104.6168	9.33	105.0569	9.13	0.4401
11.00%2028A	4	15-Oct-28	933	103.4402	9.45	103.8530	9.27	0.4128
11.50%2028B	5	15-Dec-28	994	104.7546	9.46	105.1190	9.31	0.3644
13.00%2029A	15	1-Jan-29	1,011	108.7755	9.31	109.1553	9.16	0.3798
13.00%2029B	15	1-May-29	1,131	109.4750	9.39	109.7492	9.30	0.2742
11.75%2029A	5	15-Jun-29	1,176	105.7428	9.62	106.0091	9.53	0.2663
20.00%2029A	7	15-Jul-29	1,206	129.2320	9.47	129.5555	9.37	0.3235
11.00%2029A	7	15-Sep-29	1,268	103.8142	9.68	104.0660	9.59	0.2517
10.35%2029A	4	15-Oct-29	1,298	101.8732	9.71	102.2804	9.57	0.4071
11.00%2029B	5	15-Dec-29	1,359	103.8466	9.73	104.2589	9.60	0.4123
09.50%2030A	4	1-Mar-30	1,435	99.1026	9.78	99.3936	9.69	0.2910
11.00%2030A	15	15-May-30	1,510	104.2034	9.73	104.5930	9.62	0.3896
09.75%2030A	5	1-Jul-30	1,557	99.8000	9.80	100.2260	9.68	0.4260
11.00%2030B	6	15-Oct-30	1,663	104.3419	9.79	104.7440	9.68	0.4021
11.25%2031A	12	15-Mar-31	1,814	104.8923	9.98	105.2896	9.88	0.3972
18.00%2031A	9	15-May-31	1,875	131.8289	9.93	132.3712	9.81	0.5423
12.00%2031A	10	1-Dec-31	2,075	108.6124	9.97	109.1536	9.85	0.5412
08.00%2032A	20	1-Jan-32	2,106	90.9566	10.10	91.5091	9.97	0.5525
18.00%2032A	10	1-Jul-32	2,288	134.6432	10.34	135.6366	10.16	0.9934
09.00%2032A	20	1-Oct-32	2,380	93.2956	10.44	94.2174	10.24	0.9217
11.50%2032A	8	15-Dec-32	2,455	104.6751	10.51	105.6577	10.31	0.9826
11.20%2033A	15	15-Jan-33	2,486	103.2023	10.52	103.8881	10.38	0.6857
09.00%2033A	20	1-Jun-33	2,623	91.3064	10.76	92.0315	10.61	0.7251
13.25%2033A	20	1-Jul-33	2,653	113.0772	10.61	113.6742	10.50	0.5971
09.00%2033B	20	1-Nov-33	2,776	91.1054	10.74	91.9344	10.57	0.8291
13.25%2034A	20	1-Jan-34	2,837	112.5959	10.80	113.2712	10.68	0.6752
10.75%2034A	8	15-Jun-34	3,002	99.1866	10.90	99.9039	10.76	0.7173
10.25%2034A	15	15-Sep-34	3,094	96.6423	10.87	97.3020	10.74	0.6597
11.50%2035A	20	15-Mar-35	3,275	103.5525	10.87	104.2512	10.75	0.6987
10.70%2035A	10	15-Jun-35	3,367	98.5361	10.95	99.3496	10.81	0.8134
10.85%2036A	12	15-Aug-36	3,794	99.0901	11.00	99.9243	10.86	0.8342
10.75%2037A	12	1-Jul-37	4,114	98.1452	11.04	99.0428	10.89	0.8976
10.50%2039A	20	15-Aug-39	4,889	95.8561	11.10	96.6628	10.98	0.8067
12.00%2041A	25	1-Jan-41	5,394	105.6731	11.20	106.4038	11.10	0.7308
09.00%2043A	30	1-Jun-43	6,275	82.5993	11.32	83.5464	11.17	0.9470
13.50%2044A	30	1-Jan-44	6,489	116.0817	11.37	117.3095	11.23	1.2278
13.50%2044B	30	1-Jun-44	6,641	115.8593	11.41	116.8526	11.29	0.9933
12.50%2045A	30	1-Mar-45	6,914	106.2202	11.68	107.6273	11.50	1.4071

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MMM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	353	98.3499	13.01	99.9665	11.99	1.6166
12%9%2028A	5	15-Apr-28	750	97.5946	13.01	99.9854	11.99	2.3908
12.4%7.5%5%2029A	5	15-Mar-29	1,084	98.1821	13.00	101.1753	12.00	2.9932
12%9%2029A	6	15-May-29	1,145	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,480	97.8414	13.00	101.4469	12.00	3.6054
12%9%2030A	8	15-Jun-30	1,541	96.3089	13.00	99.9678	12.00	3.6589
12%9%2031A	8	15-Jan-31	1,755	96.0119	13.00	99.9577	12.00	3.9458
12.4%7.5%5%2031A	6	15-May-31	1,875	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	2,151	95.5325	13.00	99.9575	12.00	4.4250
12.4%7.5%5%2032A	8	15-Jun-32	2,272	97.2310	13.00	101.8464	12.00	4.6154
12.4%7.5%5%2033A	9	15-Jan-33	2,486	97.0864	13.00	101.9314	12.00	4.8451
12%9%2033A	10	15-Mar-33	2,545	95.1264	13.00	99.9665	12.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,882	96.8626	13.00	102.0926	12.00	5.2300
12%9%2034A	10	15-Apr-34	2,941	94.7825	13.00	99.9854	12.00	5.2029
12.4%7.5%5%2035A	10	15-Mar-35	3,275	96.6787	13.00	102.2433	12.00	5.5647
12%9%2035A	10	15-May-35	3,336	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,672	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,733	94.1685	13.00	99.9678	12.00	5.7993
12%9%2037A	13	15-Jan-37	3,947	94.0232	13.00	99.9577	12.00	5.9345
12.4%7.5%5%2037A	13	15-May-37	4,067	96.3850	13.00	102.5013	12.00	6.1163
12%9%2038A	15	15-Feb-38	4,343	93.7980	13.00	99.9575	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,463	96.2327	13.00	102.5776	12.00	6.3449
1.00%2027A	4	15-Jul-27	475	93.4367	13.00	95.2466	12.00	1.8099
1.00%2029A	6	15-Jul-29	1,206	88.8950	13.00	91.8965	12.00	3.0015
1.00%2031A	8	15-Jul-31	1,936	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,667	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,641	77.0300	13.00	82.0188	12.00	4.9888
0.50%2037A	13	15-Sep-37	4,190	75.6827	13.00	80.8891	12.00	5.2064
0.50%2038A	14	15-Sep-38	4,555	74.9159	13.00	80.2385	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,920	74.2399	13.00	79.6595	12.00	5.4196
0.50%2040A	16	15-Sep-40	5,286	73.6439	13.00	79.1442	12.00	5.5003
0.50%2041A	17	15-Sep-41	5,651	73.1185	13.00	78.6855	12.00	5.5670
0.50%2042A	18	15-Sep-42	6,016	72.6552	13.00	78.2773	12.00	5.6221
0.50%2043A	19	15-Sep-43	6,381	72.2467	13.00	77.9141	12.00	5.6674
01.00%2026A	2	15-Jul-26	110	96.1743	13.00	97.2382	12.00	1.0640
01.00%2028A	4	15-Jul-28	841	91.0230	13.00	93.4741	12.00	2.4511
01.00%2030A	6	15-Jul-30	1,571	87.0188	13.00	90.4926	12.00	3.4738
01.00%2032A	8	15-Jul-32	2,302	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	3,032	81.4867	13.00	86.2602	12.00	4.7735

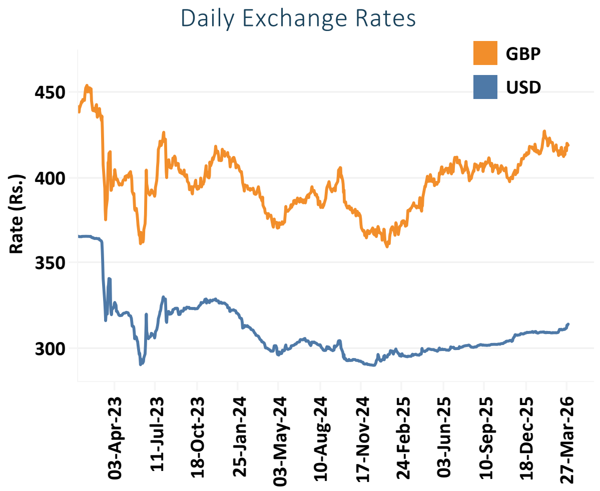
Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit)[a]	27-Mar-26 Buying Rate	27-Mar-26 Selling Rate	27-Mar-26 Average Rate	Average Rate Week Ago	Average Rate Year Ago
USD	310.65	318.19	314.42	311.59	296.37
GBP	413.00	425.91	419.46	418.04	382.61
Yen	1.94	2.01	1.97	1.97	1.97
EURO	357.08	368.67	362.88	360.41	319.30
INR[b]			3.35	3.36	3.45
SDR as at 26-Mar.-26			426.31	422.93	393.45

Central Bank Purchases and Sales (USD mn)[c][d]	2025 February	2026 January	2026 February
Purchases	55.0	209.8	461.0
Sales	14.0	9.5	-

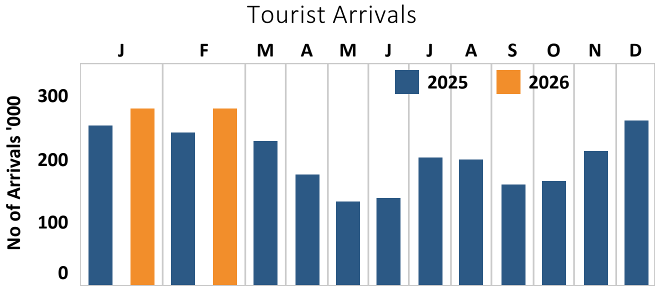


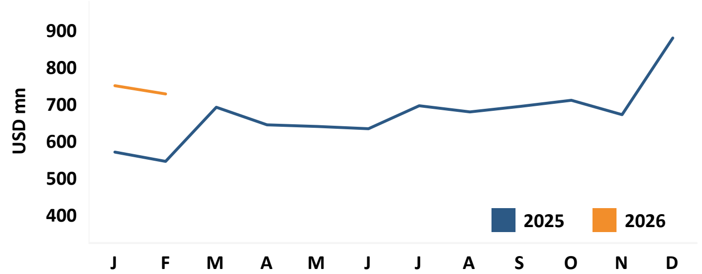
Item	Year Ago	Week Ago	27-Mar-26
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	53.43	29.69	26.59
Forward Transactions			
Forward Rates (Rs per USD)[e]			
1 Month	297.20	312.25	314.20
3 Month	-	314.15	314.89
Average Daily Interbank Forward Volume (USD mn)	22.74	19.41	32.29
Outstanding Forward Volume (USD mn) as at 26-Mar.-26	724.94	889.41	909.03

4.2 Tourism & Workers' Remittances

		2025 February	2026[f] February	2025 Jan. - Feb.	2026[f] Jan. - Feb.	Y-o-Y % Change
Tourist Arrivals	Number	240,217	279,328	492,978	556,655	12.9
Earnings from Tourism	USD mn	367.6	352.0[g]	768.2	730.3[g]	-4.9
	Rs bn	109.1	108.9[g]	227.8	226.0[g]	-0.8

		2025 February	2026[f] February	2025 Jan. - Feb.	2026[f] Jan. - Feb.	Y-o-Y % Change
Workers' Remittances (Inflows)[h]	USD mn	548.1	729.0	1,121.1	1,480.1	32.0
	Rs bn	162.7	225.5	332.4	458.1	37.8





(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)
(b) Central Bank middle exchange rate
(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.
(d) The Central Bank foreign exchange intervention data are based on value date. This better reflects the movements of Gross Official Reserves through the intervention.
(e) Weekly average based on actual transactions.
(f) Provisional
(g) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2026.
(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

Sources: Sri Lanka Tourism Development Authority (SLTDA)
Central Bank of Sri Lanka

4.3 Official Reserve Assets as at end February 2026[(a)] (USD Mn)

Official Reserve Assets [(b)]	7,284
Foreign Currency Reserves	7,057
Reserve position in the IMF	4
SDRs	23
Gold	200
Other Reserve Assets	0

4.4 International Reserves & Foreign Currency Liquidity as at end January 2026[(a)] (USD Mn)

Official Reserve Assets [(b)]	6,832
Foreign Currency Reserves	6,687
(a) Securities	3,312
(b) Total currency and deposits with	3,375
(i) other national central banks, BIS and IMF	1,886
(ii) banks headquartered inside the reporting country of which located abroad	0.7
(iii) banks headquartered outside the reporting country	1,488
Reserve position in the IMF	4
SDRs	32
Gold	109
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets [(c)] (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits [(d)]	**(2,128)**	**(169)**	**(505)**	**(1,454)**
outflows (-) Principal	(1,257)	(43)	(411)	(802)
outflows (-) Interest	(871)	(126)	(93)	(652)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	**(3,849)**	**(375)**	**(831)**	**(2,643)**
Short positions (–) [(e)]	(3,849)	(375)	(831)	(2,643)
Long positions (+)				
3. Other	**(2)**	**(2)**		
inflows related to reverse repos (+)				
outflows related to repos (–)				
other accounts payable (–)	(2)	(2)		

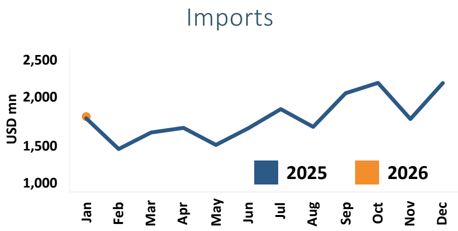
(a) Provisional
(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability
(c) This mainly includes the predetermined outflows.
(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.
(e) A major share of SWAP outstanding will be rolled over.

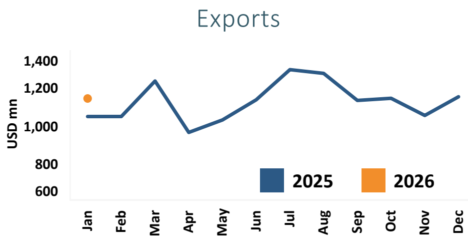
4.5 External Trade [(a)]

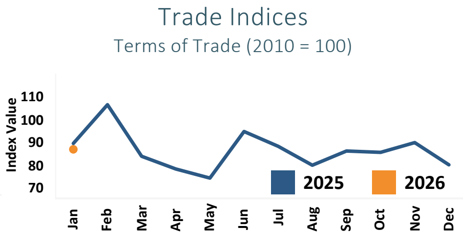
Item	January (USD mn) 2025	January (USD mn) 2026 [(b)]	% Change	January (Rs. mn) 2025	January (Rs. mn) 2026 [(b)]	% Change
Exports	1,052.8	1,148.8	9.1	311,815.0	355,714.1	14.1
Agricultural	221.7	263.5	18.8	65,667.3	81,592.9	24.3
Industrial	828.3	877.2	5.9	245,331.1	271,631.6	10.7
Food, Beverages & Tobacco	55.9	71.1	27.2	16,553.1	22,011.9	33.0
Textiles and Garments	461.3	448.6	(2.8)	136,640.4	138,910.3	1.7
Petroleum Products	73.5	79.1	7.6	21,771.7	24,494.2	12.5
Leather, Rubber Products, etc.	75.9	79.1	4.3	22,473.0	24,498.0	9.0
Other	161.7	199.3	23.3	47,892.9	61,717.2	28.9
Mineral	1.1	5.3	394.4	317.1	1,637.6	416.4
Unclassified	1.7	2.8	62.7	499.6	851.9	70.5
Imports	1,785.5	1,803.3	1.0	528,836.3	558,387.6	5.6
Consumer Goods	380.2	475.0	24.9	112,613.9	147,073.2	30.6
Intermediate Goods	1,061.4	934.9	(11.9)	314,376.7	289,507.7	(7.9)
Investment Goods	340.1	392.6	15.4	100,740.7	121,569.7	20.7
Unclassified	3.7	0.8	(79.4)	1,105.0	237.0	(78.6)
Trade Balance	(732.7)	(654.5)		(217,021.2)	(202,673.5)	

4.6 Trade Indices (2010 = 100) [(a)(b)(c)]

Item	Year Ago	Month Ago	2026 January
Total Exports			
Value	146.5	161.2	159.9
Quantity	196.1	222.3	212.4
Unit Value	74.7	72.5	75.3
Total Imports			
Value	159.8	192.9	161.4
Quantity	192.2	214.1	187.2
Unit Value	83.1	90.1	86.2
Terms of Trade	89.9	80.5	87.3

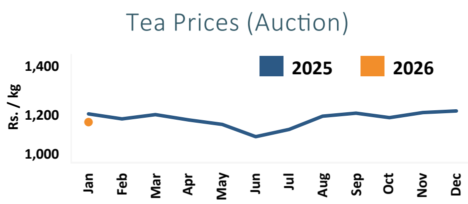


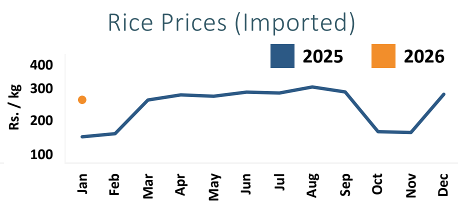


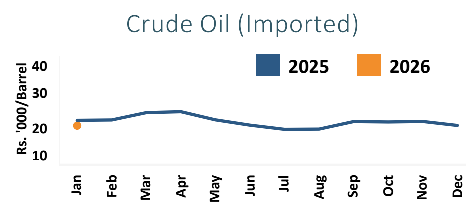


4.7 Commodity Prices

	USD January 2025	USD January 2026 [(b)]	USD % Change	LKR January 2025	LKR January 2026 [(b)]	LKR % Change
Colombo Tea Auctions						
Tea Prices (per kg)	4.08	3.79	(7.1)	1,207.64	1,173.81	(2.8)
Imports (CIF)						
Rice (per MT)	520.28	857.26	64.8	154,097.32	265,455.27	72.3
Sugar (per MT)	613.83	514.03	(16.3)	181,804.95	159,171.65	(12.4)
Wheat (per MT)	283.33	280.95	(0.8)	83,916.95	86,996.99	3.7
Crude Oil (per barrel)	76.14	68.11	(10.5)	22,551.05	21,089.31	(6.5)







(a) Values in some tables have been rounded off to the nearest final digit.
(b) Provisional
(c) In USD Terms