

WEEKLY ECONOMIC INDICATORS

27 February 2026



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

Colombo Consumer Price Index (CCPI, 2021=100) based headline inflation decelerated to 1.6 per cent in February 2026 from 2.3 per cent in January 2026. Food and Non-food inflation recorded 0.2 per cent and 2.3 per cent, respectively. Meanwhile, the CCPI based core inflation decelerated to 2.1 per cent in February 2026 from 2.3 per cent in January 2026.

In January 2026, National Consumer Price Index (NCPI, 2021=100) based headline inflation (year-on-year) decelerated to 2.4 per cent, compared to 2.9 per cent recorded in December 2025. Food and Non-Food inflation recorded 3.4 per cent and 1.6 per cent, respectively. Meanwhile, NCPI based core inflation (year-on-year) decelerated to 2.2 per cent in January 2026 from 2.6 per cent recorded in December 2025.

The Sri Lanka Purchasing Managers' Index for Construction (PMI – Construction), as reflected by the Total Activity Index, reached an index value of 75.0 in January 2026, its second-highest reading on record after the peak of 75.7 in July 2020.

At the beginning of the period between 23 February to 27 February 2026, crude oil prices increased amidst continued tensions in the Middle East and uncertainty around the US trade policy. However, prices followed a declining trend later as negotiations between the US and Iran on a nuclear agreement eased fears of potential supply disruptions, while a build-up in US crude oil inventories added further downward pressure. Overall, Brent and WTI crude oil prices decreased by US dollars 0.75 per barrel and US dollars 0.83 per barrel, respectively, during the period under review.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 27 February 2026 increased by 40 bps to 9.35 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) increased to 7.69 per cent on 27 February 2026 compared to 7.67 per cent at the end of last week.

The reserve money decreased compared to the previous week mainly due to the decrease in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs. 358.76 bn by 27 February 2026, compared to a surplus of Rs. 280.75 bn by the end of last week.

By 27 February 2026, the All Share Price Index (ASPI) decreased by 0.17 per cent to 23,734.06 points and the S&P SL 20 Index decreased by 1.27 per cent to 6,635.97 points, compared to the index values of last week.

Fiscal Sector

During the week, T-Bill and T-Bond yield rates remained broadly stable except for a small decrease observed in the T-Bills.

The rupee value of T-Bills and T-Bonds held by foreign investors remained broadly stable compared to the previous week.

In the reporting week, the auction for T-Bills experienced an oversubscription rate of approximately 2.3 times and T-Bonds experienced oversubscription rate of approximately 2.8 times.

The total volume of secondary market transactions in T-Bills and T-Bonds decreased by approximately 7.6 per cent in the reporting week compared to the week before.

External Sector

Year to date appreciation of Sri Lanka rupee against the US dollar was 0.2 per cent as of 27 February 2026.

The gross official reserves were provisionally estimated at US dollars 6,832 mn as at end January 2026. This includes proceeds from the People's Bank of China (PBOC) swap arrangement.

The merchandise trade deficit narrowed to US dollars 655 mn in January 2026, compared to US dollars 733 mn recorded in January 2025.

Export earnings increased by 9.1 per cent (year-on-year) to US dollars 1,149 mn, while Import expenditure increased by 1.0 per cent (year-on-year) to US dollars 1,803 mn in January 2026 compared to January 2025.

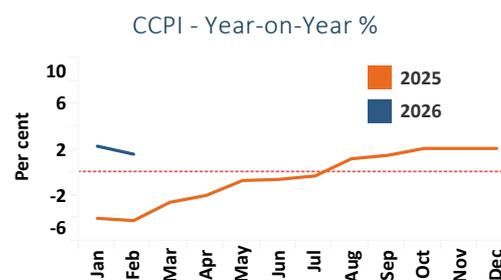
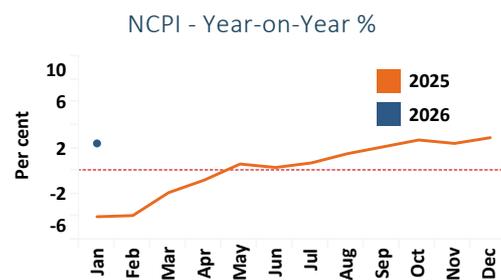
The terms of trade deteriorated by 2.9 per cent (year-on-year) to 87.3 index points in January 2026, as the increase in import prices exceeded the increase in the export prices.

REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2025		2026
	January	December	January
National Consumer Price Index (NCPI) - Headline	206.4	210.5	211.4
Monthly Change %	0.9	1.6	0.4
Annual Average Change %	0.7	0.2	0.7
Year-on-Year Change %	(4.0)	2.9	2.4
National Consumer Price Index (NCPI) - Core	193.6	197.0	197.9
Annual Average Change %	2.3	0.9	1.1
Year-on-Year Change %	(0.2)	2.6	2.2

CCPI (2021=100)	2025	2026	
	February	January	February
Colombo Consumer Price Index (CCPI) - Headline	192.2	197.0	195.3
Monthly Change %	(0.2)	0.6	(0.9)
Annual Average Change %	(0.5)	0.0	0.5
Year-on-Year Change %	(4.2)	2.3	1.6
Colombo Consumer Price Index (CCPI) - Core	178.5	182.5	182.3
Annual Average Change %	3.0	1.7	1.8
Year-on-Year Change %	0.7	2.3	2.1



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	242.25	248.00	248.00	248.00	260.00	260.00	260.00	260.00
Kekulu (Red)	218.00	210.00	196.60	197.00	230.00	220.00	220.00	220.00
Beans	182.50	390.00	330.00	340.00	230.00	440.00	380.00	390.00
Cabbage	312.50	192.00	126.00	108.00	362.50	242.00	172.00	158.00
Carrot	825.00	340.00	220.00	210.00	925.00	390.00	270.00	260.00
Tomato	125.00	410.00	124.00	140.00	175.00	500.00	178.00	190.00
Pumpkin	160.00	88.00	94.00	100.00	210.00	142.00	146.00	150.00
Snake Gourd	100.00	200.00	104.00	112.00	150.00	250.00	154.00	162.00
Brinjal	162.50	144.00	104.00	130.00	212.50	194.00	154.00	178.00
Green Chilli	1,100.00	530.00	280.00	260.00	1,200.00	580.00	330.00	310.00
Lime	100.00	100.00	80.00	69.00	150.00	150.00	130.00	118.00
Red Onion (Local)	205.00	n.a.	153.00	160.00	n.a.	n.a.	n.a.	n.a.
Big Onion (Imported)	112.75	139.60	137.40	127.80	152.50	172.00	178.00	172.00
Potato (Local)	329.00	390.60	329.00	330.80	390.00	450.00	382.00	400.00
Dried Chilli (Imported)	700.00	773.80	872.00	869.40	900.00	803.20	950.00	950.00
Red Dhal	260.50	250.00	239.00	243.00	280.00	270.00	250.00	250.00
Egg White (Each)	26.00	29.60	33.00	34.00	26.50	30.10	33.50	34.70
Coconut (Each)	186.25	139.00	138.00	135.00	230.00	139.60	142.00	135.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	236.00	249.40	237.00	234.40
Kekulu (White)	215.25	200.20	197.20	185.20
Kekulu (Red)	221.00	206.80	188.60	178.80
Nadu	224.50	210.40	201.80	196.00

n.a. - not available

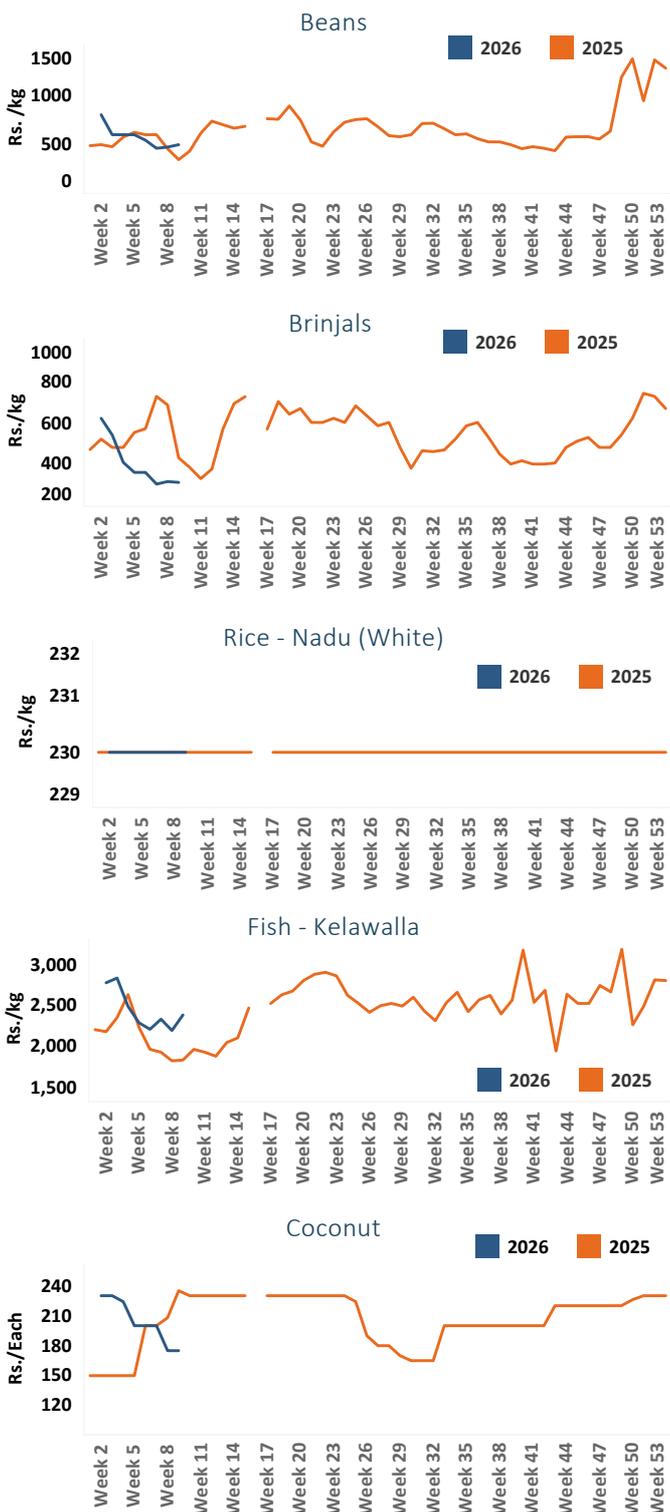
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	240.00	240.00
Kekulu (Red)	203.00	203.00
Beans	377.00	293.00
Cabbage	113.00	89.00
Carrot	204.60	190.00
Tomato	118.00	105.00
Pumpkin	113.00	90.00
Snake Gourd	122.00	89.00
Brinjal	134.00	128.00
Ash Plantain	158.00	144.00
Red Onion (Local)	174.00	171.00
Red Onion (Imported)	203.75	201.00
Big Onion (Imported)	138.80	128.00
Potato (Local)	237.00	246.00
Potato (Imported)	118.40	130.40
Dried Chilli (Imported)	870.00	903.00
Coconut (Each)	117.00	118.60

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	210.00	212.00
Beans	476.00	500.00
Cabbage	320.00	312.00
Carrot	400.00	360.00
Tomato	240.00	248.00
Pumpkin	140.00	148.00
Snake Gourd	360.00	352.00
Brinjal	316.00	312.00
Green Chilli	556.00	500.00
Red Onion (Local)	640.00	380.00
Big Onion (Imported)	240.00	180.00
Potato (Local)	486.00	440.00
Potato (Imported)	240.00	180.00
Dried Chilli (Imported)	1,200.00	1,020.00
Red Dhal	280.00	280.00
Sugar White	218.00	210.00
Egg White (Each)	36.00	37.00
Coconut (Each)	175.00	175.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

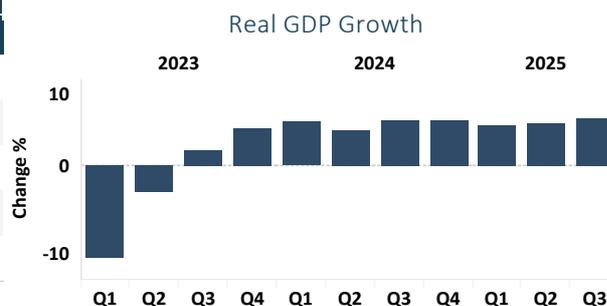
	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,280.00	1,270.00	1,110.00	1,130.00	1,730.00	1,732.00	2,190.00	2,380.00
Balaya	990.00	960.00	866.67	825.00	1,093.33	1,050.00	1,236.00	1,184.00
Salaya	440.00	440.00	410.00	458.00	554.00	602.00	572.00	584.00
Hurulla	1,020.00	1,140.00	1,068.00	1,042.00	1,326.00	1,314.00	1,245.00	1,350.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023 ^{(a)(b)}	2024 ^(b)	2024 Q3 ^{(a)(b)}	2025 Q3 ^(b)
Agriculture	1.6	1.2	3.7	3.6
Industry	(9.2)	11.0	10.1	8.1
Services	(0.2)	2.4	2.6	3.5
Taxes less subsidies on products	2.6	10.6	13.6	13.9
GDP	(2.3)	5.0	5.3	5.4

(a) Revised
(b) Provisional

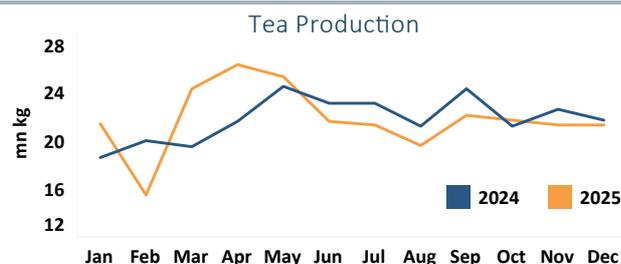


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	December		% Change
	2024 ^(a)	2025 ^(a)	
Tea (mn kg)	21.8	21.4	(2.0)
Rubber (mn kg)	4.5	5.0	10.3
Coconut (mn nuts)	170.1	254.5	49.6

(a) Provisional

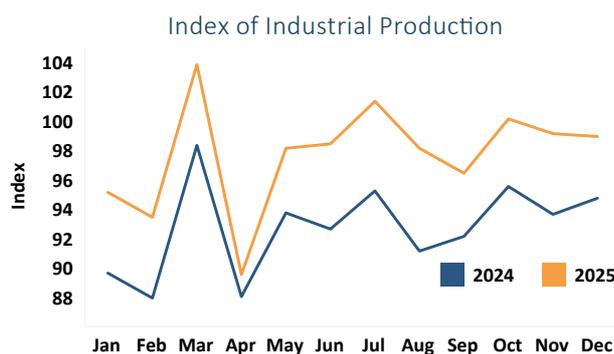


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

1.5 Index of Industrial Production (IIP) (2015 = 100)^(a)

Item	December		% Change
	2024 ^(b)	2025 ^(c)	
Index of Industrial Production	94.8	99.0	4.4
Food Products	99.1	107.4	8.3
Wearing Apparels	92.0	98.8	7.4
Other non-metallic mineral products	104.9	105.2	0.4
Coke and refined petroleum products	102.6	104.9	2.3
Rubber and plastic products	76.0	80.9	6.4
Chemicals and chemical products	77.0	73.3	(4.8)
Beverages	140.1	121.5	(13.3)

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



Source: Department of Census and Statistics

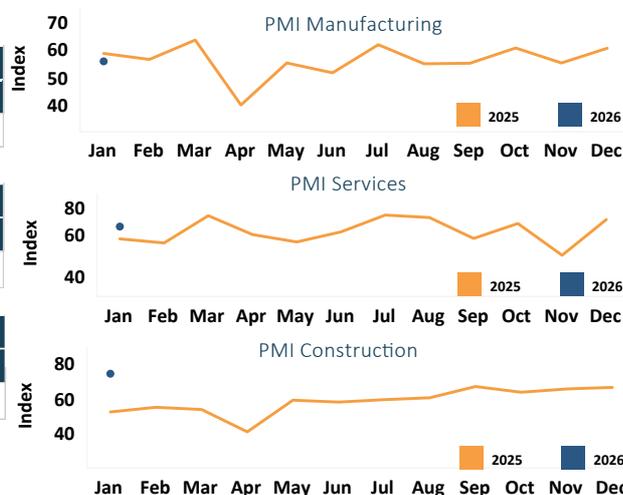
1.6 Purchasing Managers' Index (PMI)^(a)

PMI Manufacturing	2024	2025		2026
	Dec	Jan	Dec	Jan
Index	57.2	59.0	60.9	56.1

PMI Services	2024	2025		2026
	Dec	Jan	Dec	Jan
Business Activity Index	71.1	58.5	67.9	64.5

PMI Construction	2024	2025		2026
	Dec	Jan	Dec	Jan
Total Activity Index	51.4	52.9	67.1	75.0

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.



1.7 Employment ^(a)

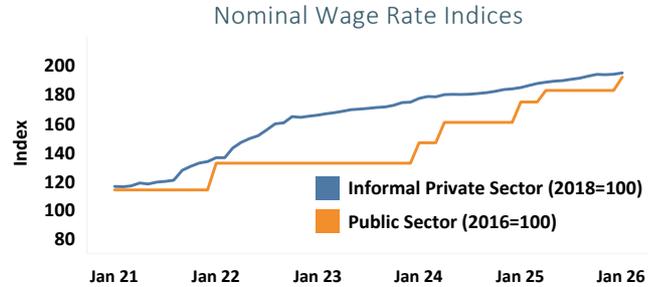
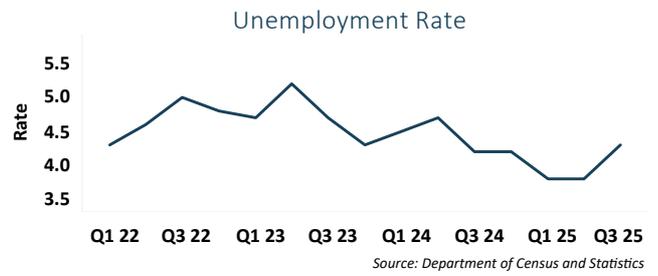
Item	2024	2024 Q3	2025 Q3
Labour Force Participation Rate	47.4	46.9	49.9
Unemployment Rate	4.4	4.2	4.3

Employed Persons by Sectors ^(b) (as a % of Total Employment)

	2024	2025 Q1	2025 Q2
Agriculture	26.0	23.4	25.7
Industry	25.6	26.2	25.3
Services	48.5	50.3	49.0

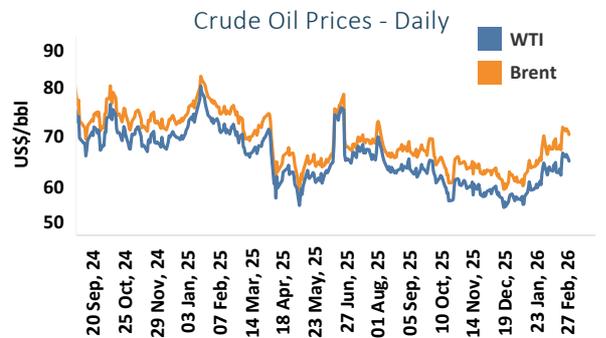
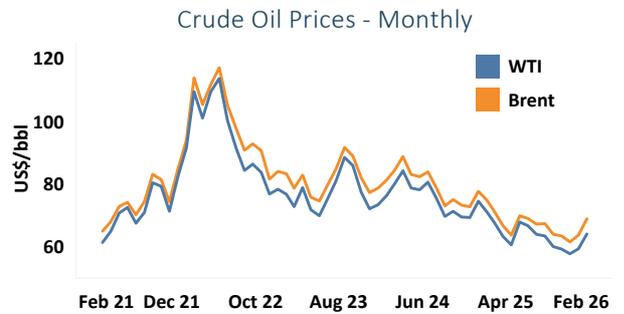
1.8 Wage Rate Indices

Item	2025 January	2026 January	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	175.4	192.6	9.8
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	185.4	195.5	5.4
Agriculture	186.3	196.5	5.5
Industry	184.9	195.9	6.0
Services	185.7	193.2	4.0



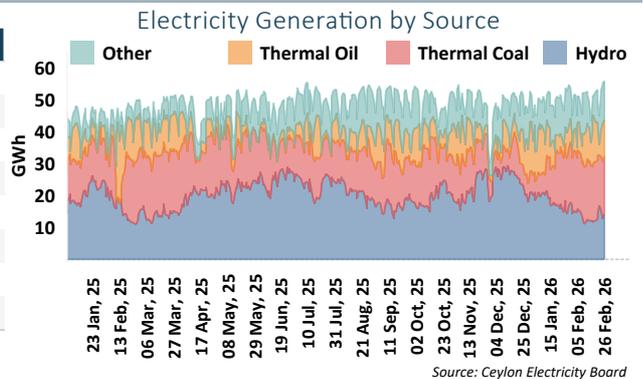
1.9 Average Crude Oil Prices

Month	2025			2026		
	Futures Prices (US\$/bbl)		CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}	Futures Prices (US\$/bbl)		CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}
	Brent (Benchmark Price)	WTI (Benchmark Price)		Brent (Benchmark Price)	WTI (Benchmark Price)	
January	77.90	74.77	76.14	63.96	59.60	68.11
February	75.12	71.37	76.32	69.16	64.33	
March	71.41	67.88	83.33			
April	66.96	63.54	83.47			
May	63.96	60.86	75.75			
June	70.13	68.14	70.79			
July	69.29	66.94	66.70			
August	67.47	64.23	66.84			
September	67.63	63.69	73.51			
October	64.25	60.33	72.86			
November	63.69	59.51	72.59			
December	61.81	58.02	68.40			
Date	2025		2026			
21-Feb	76.38	72.57	-	-		
22-Feb	-	-	-	-		
23-Feb	-	-	71.23	65.96		
24-Feb	74.39	70.27	71.67	66.47		
25-Feb	75.06	71.03	71.24	66.08		
26-Feb	-	-	71.13	65.67		
27-Feb	72.74	68.81	70.48	65.13		



1.10 Daily Electricity Generation

	23-Feb-26	24-Feb-26	25-Feb-26	26-Feb-26
Peak Demand (MW)	2,867.80	2,904.90	2,934.90	2,944.40
Total Energy (GWh)	53.39	55.23	55.78	56.20
Hydro (GWh)	15.34	12.67	13.08	14.36
Thermal Coal (GWh)	17.14	18.42	17.37	17.72
Thermal Oil (GWh)	8.19	11.49	12.42	11.69
Wind (GWh)	0.57	0.46	0.42	0.25
Solar (GWh)	11.96	12.01	12.20	11.80
Biomass (GWh)	0.19	0.18	0.28	0.38



(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

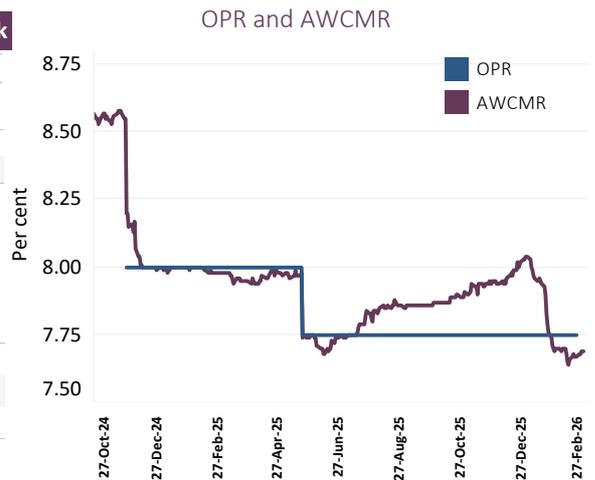
(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.

(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	8.00	7.75	7.75
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	7.50	7.25	7.25
Standing Lending Facility Rate (SLFR)	8.50	8.25	8.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	7.98	7.67	7.69
Treasury Bill Yields (Primary Market)^(b)			
91 Day	7.57	7.66	7.63
182 Day	7.87	7.99	7.92
364 Day	8.35	8.27	8.24
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.36	8.95	9.35



	January 2025	December 2025	January 2026
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 18.39	2.50 - 12.00	2.50 - 12.00
Average Weighted Deposit Rate (AWDR)	7.31	6.78	6.81
Average Weighted Fixed Deposit Rate (AWFDR)	8.97	8.41	8.42
Average Weighted New Deposit Rate (AWNDR)	6.26	6.29	6.41
Average Weighted New Fixed Deposit Rate (AWNFDR)	6.62	7.02	7.01
Average Weighted Lending Rate (AWLR)	12.07	11.48	11.59
Average Weighted New Lending Rate (AWNLR)	10.69	10.69	11.03
Average Weighted SME Rate (AWSR) ^(c)	12.38	11.53	11.64
Average Weighted New SME Rate (AWNSR) ^(c)	11.56	11.12	11.36

National Savings Bank (NSB)	January 2025	December 2025	January 2026
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.00	6.75	6.75

Treasury Bond Auction ^(b)	4 Years 26-Feb-2026	8 Years 03 Months 26-Feb-2026	11 Years 04 Months 26-Feb-2026
Coupon Rate	9.50	10.75	10.75
Weighted Average Yield	9.50	10.70	10.88

Bank wise Average Weighted Prime Lending Rate

	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	9.39	9.36	Cargills Bank	10.95	10.95
People's Bank	9.10	9.86	HSBC	9.39	8.50
Hatton National Bank	9.17	9.16	Standard Chartered Bank	8.01	8.48
Commercial Bank of Ceylon	9.08	9.17	Citi Bank ^(d)	8.25	8.25
Sampath Bank	9.93	10.11	Deutsche Bank	8.52	8.26
Seylan Bank	9.95	9.53	Habib Bank ^(d)	9.12	9.12
Union Bank of Colombo	12.54	11.32	Indian Bank	12.49	11.24
Pan Asia Banking Corporation	10.94	11.22	Indian Overseas Bank ^(d)	8.87	8.87
Nations Trust Bank	9.35	9.29	MCB Bank	8.87	9.24
DFCC Bank	9.65	9.94	State Bank of India	8.66	8.59
NDB Bank	8.84	8.92	Public Bank	8.54	10.06
Amana Bank ^(d)	8.75	8.75	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.

(b) Rates are sourced from the Public Debt Management Office (PDMO)

(c) AWSR reflects interest rates on all outstanding rupee loans extended by licensed banks to the MSME sector, while AWNSR captures rates on new rupee loans granted during a given month extended by licensed banks to the MSME sector. Both exclude government's refinance schemes and non-performing loans of the banks. AWSR and AWNSR are computed based on the SME survey conducted by the Economic Research Department of the Central Bank of Sri Lanka. This survey uses the criterion of annual turnover of not exceeding Rs. 1 billion to define MSMEs, in line with the standard definition.

(d) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

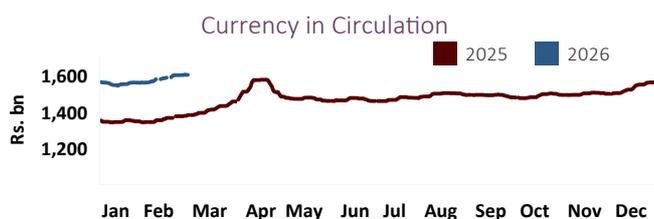
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Dec 2024	Nov 2025	Dec 2025 ^(a)	Dec 2024	Nov 2025	Dec 2025 ^(a)
Reserve Money	1,539.3	1,750.1	1,796.5	15.8	16.8	16.7
M1	1,925.6	2,133.9	2,288.0	16.1	18.6	18.8
M2	12,660.6	13,826.3	14,093.4	10.2	11.2	11.3
M2b	14,321.7	15,679.8	15,975.0	8.6	11.3	11.5
Net Foreign Assets of the Banking System ^(b)	572.9	903.7	1,066.0	225.6	106.2	86.1
Monetary Authorities	222.1	561.2	712.5	126.5	516.6	220.7
Commercial Banks	350.8	342.5	353.5	(8.0)	(1.4)	0.8
Domestic Banking Units (DBUs)	(234.3)	(516.3)	(531.9)	10.8	(108.6)	(127.0)
Offshore Banking Units (OBUs)	585.1	858.8	885.4	(9.1)	44.4	51.3
Net Domestic Assets of the Banking System ^(b)	13,748.8	14,776.1	14,909.0	0.8	8.3	8.4
Net Credit to the Government	8,270.1	8,114.9	8,285.2	(0.2)	0.1	0.2
Central Bank	1,773.6	1,852.5	1,828.1	(25.4)	2.7	3.1
Commercial Banks	6,496.5	6,262.4	6,457.1	9.9	(0.7)	(0.6)
DBUs	6,437.5	6,189.5	6,370.4	13.2	0.7	(1.0)
OBUs	59.0	72.9	86.7	(73.1)	(54.6)	47.0
Credit to Public Corporations/SOBEs	656.7	584.8	519.7	(14.7)	(11.3)	(20.9)
DBUs	605.1	531.0	437.4	(15.1)	(12.6)	(27.7)
OBUs	51.6	53.8	82.3	(10.2)	5.1	59.6
Credit to the Private Sector	8,156.0	10,029.4	10,212.2	10.7	26.0	25.2
DBUs	7,560.2	9,434.1	9,630.4	10.6	27.9	27.4
OBUs	595.9	595.3	581.8	12.1	1.1	(2.4)
Other Items (Net)	(3,334.0)	(3,952.9)	(4,108.1)	(20.1)	(28.2)	(23.2)



2.3 Reserve Money and Currency in Circulation

	19-Feb-2026	26-Feb-2026	20-Feb-2026	27-Feb-2026
Reserve Money (Rs. Mn)	1,858,786.28	1,832,558.57	1,606,607.94	1,608,551.24



2.4 Money Market Activity (Overnight)

	23-Feb-2026	24-Feb-2026	25-Feb-2026	26-Feb-2026	27-Feb-2026
Call Money Market					
AWCMR	7.68	7.68	7.69	7.69	7.69
Gross Volume (Rs. bn)	50.20	60.86	52.95	29.43	28.82
Repo Market					
Weighted Average Rate (% p.a.)	7.70	7.71	7.71	7.71	7.71
Gross Volume (Rs. bn)	85.22	64.78	37.50	23.76	46.03

2.5 CBSL Securities Portfolio

	23-Feb-2026	24-Feb-2026	25-Feb-2026	26-Feb-2026	27-Feb-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,607.2	1,607.5	1,609.8	1,610.1	1,609.9

(a) Provisional
(b) In relation to M2b

2.6 Open Market Operations

Item	23.02.2026	24.02.2026	25.02.2026	26.02.2026	27.02.2026
Short-Term Auction					
Repo Amount Offered (Rs. bn)	50.00	60.00	75.00	25.00	75.00
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Tenure (No. of Days)	1	1	1	7	1
Bids Received (Rs. bn)	58.00	65.00	85.00	25.00	94.50
Amount Accepted (Rs. bn)	50.00	60.00	75.00	25.00	75.00
Minimum Accepted Rate (% p.a.)	7.61	7.61	7.62	7.74	7.63
Maximum Accepted Rate (% p.a.)	7.62	7.63	7.64	7.74	7.64
Weighted Average Yield Rate (% p.a.)	7.62	7.63	7.64	7.74	7.64
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Long Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Standing Facility					
Standing Deposit Facility (Rs. bn)	239.68	238.27	223.33	266.14	259.16
Standing Lending Facility (Rs. bn)	1.20	0.33	0.40	0.12	0.40
Total Overnight Market Liquidity (Rs. bn)	288.48	297.94	322.93	341.02	333.76
Total Outstanding Market Liquidity (Rs. bn)^(a)	288.48	297.94	322.93	366.02	358.76

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commercial Paper Issues

2.7.1 Credit Cards^(a)

	December 2024	November 2025	December 2025 ^(b)
Total Number of Active Cards	2,008,456	2,144,202	2,166,186
Local (accepted only locally)	9,772	8,960	8,915
Global (accepted globally)	1,998,684	2,135,242	2,157,271
Outstanding balance (Rs.mn) - Credit Cards	157,957	170,815	175,712
Local (accepted only locally)	34,847	38,676	39,492
Global (accepted globally)	123,110	132,139	136,220

2.7.2 Commercial Paper Issues^(c)

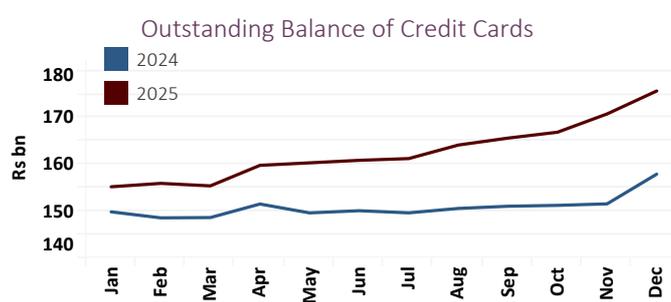
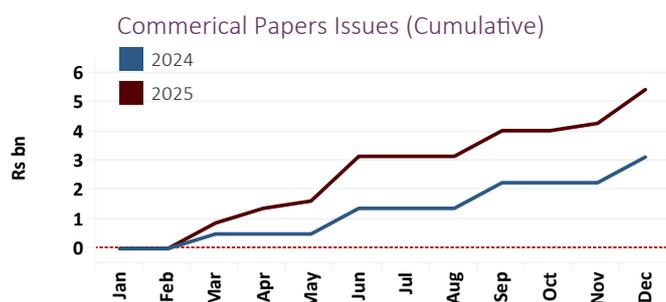
	December 2024	November 2025	December 2025 ^(b)
Total Issues - Cumulative ^(d) (Rs. bn)	3.1	4.3	5.4
Outstanding (as at end of the period) (Rs. bn)	0.9	1.8	1.4

(a) Issued by Licensed Commercial Banks (LCBs)

(b) Provisional

(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

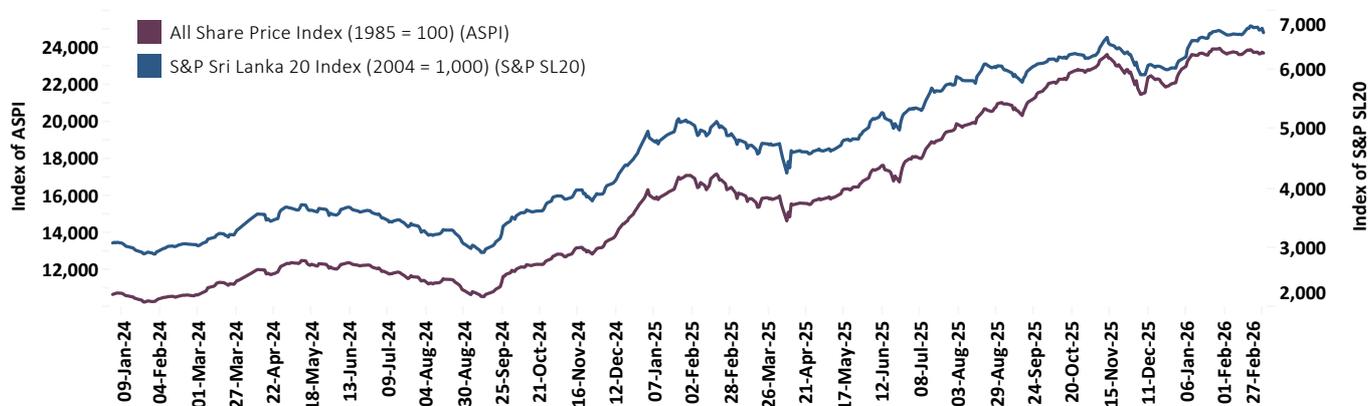
(d) Year-to-date total



2.8 Share Market

	27-Feb-2025	20-Feb-2026	27-Feb-2026
All Share Price Index (1985 = 100) (ASPI)	16,430.77	23,773.64	23,734.06
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	4,898.29	6,721.47	6,635.97
Daily Turnover (Rs. mn)	1,665.01	3,890.60	7,013.43
Market Capitalisation (Rs.bn)	5,794.05	8,411.38	8,425.24
Foreign Purchases (Rs. mn)	80.22	89.84	164.85
Foreign Sales (Rs. mn)	204.09	101.16	528.61
Net Foreign Purchases (Rs. mn)	(123.86)	(11.32)	(363.77)

Share Market Indices - Daily



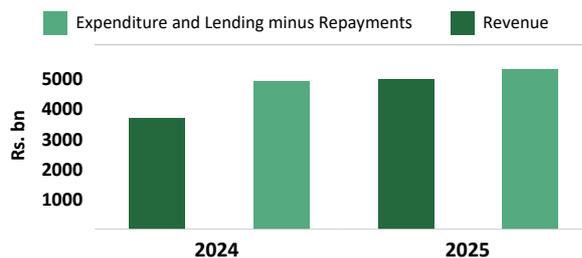
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2024	2025
	Jan. - Nov.	Jan. - Nov. ^(a)
Revenue and Grants	3,664.64	4,961.76
Revenue	3,650.90	4,945.78
Tax Revenue	3,370.46	4,611.50
Non Tax Revenue	280.45	334.28
Grants	13.74	15.98
Expenditure and Lending minus Repayments	4,881.94	5,287.36
Recurrent Expenditure	4,276.03	4,641.74
Capital and Lending minus Repayments	605.91	645.62
Primary Balance	927.85	1,941.76
Overall Budget Balance	(1,217.30)	(325.60)

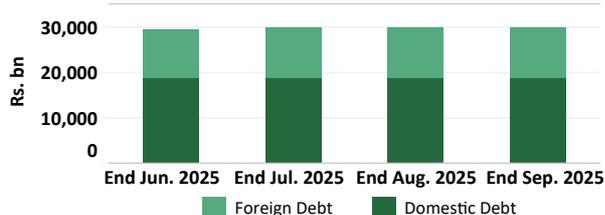
Government Fiscal Operations
January - November



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End 2024	2025 (a)(c)
	End 2024 ^{(a)(c)}	End Sep. End Sep.
Total Domestic Debt ^(d)	18,309.66	18,701.46
of which; Treasury Bills	4,061.55	3,741.63
Treasury Bonds	14,079.20	15,097.99
Total Foreign Debt ^{(e)(f)}	10,429.04	10,974.34
Total Outstanding Government Debt	28,738.70	29,675.81

Central Government Debt
End Jun. 2025 - End Sep. 2025



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

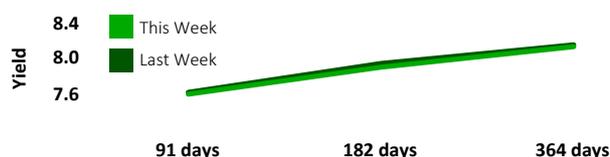
3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 26 February 2026

3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market ^(g) %		Secondary Market ^(h) %			Last Week Average
		Last Week	This Week	This Week			
				Buying	Selling	Average	
Treasury Bills	91 Day	7.66	7.63	7.67	7.52	7.60	7.62
	182 Day	7.99	7.92	7.95	7.84	7.89	7.93
	364 Day	8.27	8.24	8.17	8.06	8.11	8.13
	< 2 Years	-	-	8.76	8.65	8.70	8.71
	< 3 Years	-	-	9.26	9.14	9.20	9.19
Treasury Bonds	< 4 Years	-	9.50	9.55	9.46	9.50	9.49
	< 5 Years	-	-	9.77	9.66	9.72	9.70
	< 6 Years	-	-	10.05	9.91	9.98	9.97
	< 8 Years	-	10.70	10.49	10.38	10.44	10.40
	< 10 Years	-	-	10.81	10.70	10.76	10.72
	< 12 Years	-	10.88	-	-	-	-
	< 15 Years	-	-	11.00	10.89	10.94	10.92
	< 20 Years	-	-	11.36	11.20	11.28	11.28

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 26 February 2026

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	5.21	5.27
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	3.27	3.33
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	4.86	4.91
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	8.26	8.36
	15-May-36	Step-Up Macro-Linked Bonds due 2036	5.34	5.40
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	5.95	6.01
	15-Jun-38	USD Step-Up Bonds due 2038	6.66	6.67

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 26 February 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,106,798	3,105,587
Treasury Bonds	15,696,604	15,696,604
of which T-Bills and T-Bonds held by Foreigners	163,241	163,241
Total	18,803,402	18,802,191

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Phase I, Price based Competitive Bidding Auction

Amount Offered	60,000	90,000
Total Bids Received	172,342	202,838
Amount Accepted	60,000	67,876

Phase II, Non-competitive Allocation

Amount Raised	6,000	31,124
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Treasury Bonds

Phases I, II and III

Amount Offered	-	140,000
Total Bids Received	-	390,850
Amount Accepted	-	140,000

Direct Issuance Window

Amount Raised	-	14,000
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Outright Transaction (Sales/Purchases)	118,497	86,872
Repo Transaction (Sales/Purchases)	730,425	729,458

Treasury Bonds

Outright Transaction (Sales/Purchases)	421,095	403,531
Repo Transaction (Sales/Purchases)	1,642,154	1,469,719

Sources: Public Debt Management Office, Ministry of Finance, Planning and Economic Development
Bloomberg

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 27 February 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8578	7.41	99.8610	7.24	0.0033
1 Month	99.3865	7.49	99.4002	7.32	0.0137
2 Month	98.7698	7.56	98.7963	7.39	0.0265
3 Month	98.1198	7.67	98.1571	7.51	0.0373
4 Month	97.5138	7.73	97.5605	7.59	0.0467
5 Month	96.8795	7.82	96.9308	7.68	0.0513
6 Month	96.1825	7.94	96.2427	7.81	0.0602
7 Month	95.6139	7.95	95.6806	7.83	0.0666
8 Month	94.9918	8.00	95.0662	7.87	0.0744
9 Month	94.3818	8.03	94.4603	7.91	0.0785
10 Month	93.7709	8.06	93.8534	7.95	0.0825
11 Month	93.1619	8.10	93.2505	7.98	0.0886
12 Month	92.4556	8.16	92.5540	8.05	0.0984

3.6 Two Way Quotes (Treasury Bonds) - 27 February 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
05.35%2026A	15	1-Mar-26	2	99.9848	7.89	99.9860	7.69	0.0011
22.50%2026A	4	15-May-26	77	102.9294	7.98	102.9714	7.80	0.0420
11.00%2026A	11	1-Jun-26	94	100.6965	8.03	100.7375	7.88	0.0410
11.50%2026A	10	1-Aug-26	155	101.3763	8.11	101.4422	7.95	0.0659
11.25%2026A	3	15-Dec-26	291	102.3088	8.16	102.4053	8.04	0.0964
11.40%2027A	8	15-Jan-27	322	102.6230	8.23	102.7450	8.09	0.1220
18.00%2027A	5	1-May-27	428	110.5903	8.31	110.7464	8.18	0.1561
11.75%2027A	10	15-Jun-27	473	104.0666	8.35	104.2484	8.21	0.1818
07.80%2027A	7	15-Aug-27	534	99.1318	8.44	99.2961	8.32	0.1644
20.00%2027A	5	15-Sep-27	565	116.2119	8.56	116.3961	8.44	0.1842
10.30%2027A	8	15-Oct-27	595	102.3613	8.70	102.5555	8.57	0.1942
11.25%2027A	10	15-Dec-27	656	104.0373	8.76	104.2388	8.64	0.2015
18.00%2028A	6	15-Jan-28	687	115.4101	8.90	115.6203	8.79	0.2102
10.75%2028B	3	15-Feb-28	718	103.0621	9.01	103.2486	8.91	0.1865
10.75%2028A	10	15-Mar-28	747	103.1575	9.02	103.3342	8.92	0.1766
09.00%2028B	15	1-May-28	794	99.8677	9.06	100.0637	8.96	0.1959
09.00%2028A	15	1-Jul-28	855	99.8415	9.07	100.0565	8.96	0.2150
11.50%2028A	13	1-Sep-28	917	105.2393	9.11	105.5349	9.08	0.2955
11.00%2028A	4	15-Oct-28	961	104.2555	9.13	104.5298	9.02	0.2743
11.50%2028B	5	15-Dec-28	1,022	105.6544	9.15	105.9449	9.03	0.2905
13.00%2029A	15	1-Jan-29	1,039	109.2560	9.21	109.6466	9.06	0.3906
13.00%2029B	15	1-May-29	1,159	109.9665	9.29	110.2192	9.20	0.2527
11.75%2029A	5	15-Jun-29	1,204	106.6314	9.35	106.8444	9.28	0.2130
20.00%2029A	7	15-Jul-29	1,234	130.1873	9.36	130.4853	9.28	0.2981
11.00%2029A	7	15-Sep-29	1,296	104.7027	9.41	104.8821	9.35	0.1794
10.35%2029A	4	15-Oct-29	1,326	102.7616	9.43	102.9421	9.37	0.1805
11.00%2029B	5	15-Dec-29	1,387	104.7660	9.47	105.0132	9.39	0.2472
09.50%2030A	4	1-Mar-30	1,463	99.9625	9.51	100.1988	9.44	0.2363
11.00%2030A	15	15-May-30	1,538	104.9086	9.55	105.2369	9.46	0.3283
09.75%2030A	5	1-Jul-30	1,585	100.6031	9.57	100.9409	9.47	0.3378
11.00%2030B	6	15-Oct-30	1,691	105.1167	9.60	105.4774	9.50	0.3607
11.25%2031A	12	15-Mar-31	1,842	105.8334	9.76	106.1855	9.67	0.3522
18.00%2031A	9	15-May-31	1,903	132.6894	9.82	133.2420	9.71	0.5527
12.00%2031A	10	1-Dec-31	2,103	109.1527	9.87	109.7027	9.75	0.5500
08.00%2032A	20	1-Jan-32	2,134	91.2389	10.01	91.7993	9.88	0.5604
18.00%2032A	10	1-Jul-32	2,316	135.9892	10.16	136.8607	10.00	0.8715
09.00%2032A	20	1-Oct-32	2,408	94.4962	10.16	95.0104	10.05	0.5142
11.50%2032A	8	15-Dec-32	2,483	106.2178	10.20	106.7714	10.09	0.5536
11.20%2033A	15	15-Jan-33	2,514	103.8973	10.39	104.4444	10.28	0.5471
09.00%2033A	20	1-Jun-33	2,651	92.8755	10.42	93.2407	10.34	0.3651
13.25%2033A	20	1-Jul-33	2,681	114.0474	10.46	114.4983	10.37	0.4509
09.00%2033B	20	1-Nov-33	2,804	92.3637	10.47	92.8229	10.37	0.4592
13.25%2034A	20	1-Jan-34	2,865	113.2491	10.70	113.9337	10.58	0.6846
10.75%2034A	8	15-Jun-34	3,030	100.1690	10.71	100.6787	10.62	0.5097
10.25%2034A	15	15-Sep-34	3,122	97.3111	10.74	97.8990	10.63	0.5879
11.50%2035A	20	15-Mar-35	3,303	104.1154	10.77	104.7639	10.66	0.6485
10.70%2035A	10	15-Jun-35	3,395	99.5902	10.77	100.1843	10.66	0.5941
10.85%2036A	12	15-Aug-36	3,822	99.9193	10.86	100.6625	10.74	0.7432
10.75%2037A	12	1-Jul-37	4,142	98.7090	10.95	99.5720	10.81	0.8630
10.50%2039A	20	15-Aug-39	4,917	96.4936	11.00	97.2142	10.90	0.7206
12.00%2041A	25	1-Jan-41	5,422	106.4419	11.10	107.0869	11.02	0.6450
09.00%2043A	30	1-Jun-43	6,303	83.3052	11.20	84.1830	11.07	0.8778
13.50%2044A	30	1-Jan-44	6,517	116.9712	11.27	118.2158	11.13	1.2445
13.50%2044B	30	1-Jun-44	6,669	116.7410	11.31	117.9687	11.17	1.2277
12.50%2045A	30	1-Mar-45	6,942	107.2497	11.55	109.3030	11.30	2.0532

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

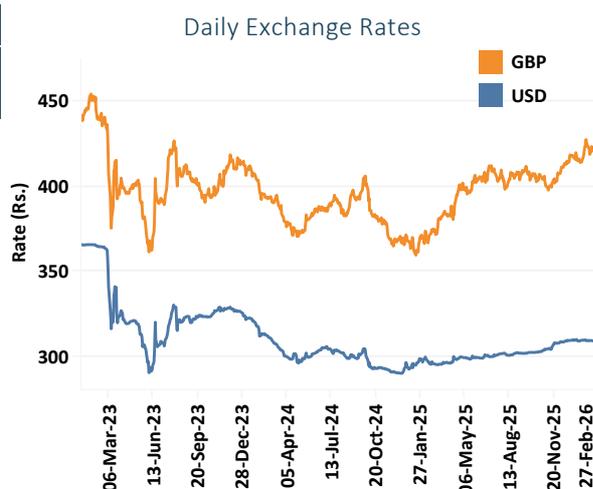
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	381	98.3499	13.01	99.9665	11.99	1.6166
12%9%2028A	5	15-Apr-28	778	97.5946	13.01	99.9854	11.99	2.3908
12.4%7.5%5%2029A	5	15-Mar-29	1,112	98.1821	13.00	101.1753	12.00	2.9932
12%9%2029A	6	15-May-29	1,173	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,508	97.8414	13.00	101.4469	12.00	3.6054
12%9%2030A	8	15-Jun-30	1,569	96.3089	13.00	99.9678	12.00	3.6589
12%9%2031A	8	15-Jan-31	1,783	96.0119	13.00	99.9577	12.00	3.9458
12.4%7.5%5%2031A	6	15-May-31	1,903	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	2,179	95.5325	13.00	99.9575	12.00	4.4250
12.4%7.5%5%2032A	8	15-Jun-32	2,300	97.2310	13.00	101.8464	12.00	4.6154
12.4%7.5%5%2033A	9	15-Jan-33	2,514	97.0864	13.00	101.9314	12.00	4.8451
12%9%2033A	10	15-Mar-33	2,573	95.1264	13.00	99.9665	12.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,910	96.8626	13.00	102.0926	12.00	5.2300
12%9%2034A	10	15-Apr-34	2,969	94.7825	13.00	99.9854	12.00	5.2029
12.4%7.5%5%2035A	10	15-Mar-35	3,303	96.6787	13.00	102.2433	12.00	5.5647
12%9%2035A	10	15-May-35	3,364	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,700	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,761	94.1685	13.00	99.9678	12.00	5.7993
12%9%2037A	13	15-Jan-37	3,975	94.0232	13.00	99.9577	12.00	5.9345
12.4%7.5%5%2037A	13	15-May-37	4,095	96.3850	13.00	102.5013	12.00	6.1163
12%9%2038A	15	15-Feb-38	4,371	93.7980	13.00	99.9575	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,491	96.2327	13.00	102.5776	12.00	6.3449
1.00%2027A	4	15-Jul-27	503	93.4367	13.00	95.2466	12.00	1.8099
1.00%2029A	6	15-Jul-29	1,234	88.8950	13.00	91.8965	12.00	3.0015
1.00%2031A	8	15-Jul-31	1,964	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,695	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,669	77.0300	13.00	82.0188	12.00	4.9888
0.50%2037A	13	15-Sep-37	4,218	75.6827	13.00	80.8891	12.00	5.2064
0.50%2038A	14	15-Sep-38	4,583	74.9159	13.00	80.2385	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,948	74.2399	13.00	79.6595	12.00	5.4196
0.50%2040A	16	15-Sep-40	5,314	73.6439	13.00	79.1442	12.00	5.5003
0.50%2041A	17	15-Sep-41	5,679	73.1185	13.00	78.6855	12.00	5.5670
0.50%2042A	18	15-Sep-42	6,044	72.6552	13.00	78.2773	12.00	5.6221
0.50%2043A	19	15-Sep-43	6,409	72.2467	13.00	77.9141	12.00	5.6674
01.00%2026A	2	15-Jul-26	138	96.1743	13.00	97.2382	12.00	1.0640
01.00%2028A	4	15-Jul-28	869	91.0230	13.00	93.4741	12.00	2.4511
01.00%2030A	6	15-Jul-30	1,599	87.0188	13.00	90.4926	12.00	3.4738
01.00%2032A	8	15-Jul-32	2,330	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	3,060	81.4867	13.00	86.2602	12.00	4.7735

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	27-Feb-26			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	305.56	313.06	309.31	309.34	295.69
GBP	410.83	423.56	417.20	415.92	374.43
Yen	1.95	2.02	1.99	2.00	1.98
EURO	359.28	370.81	365.04	363.77	309.61
INR ^(b)			3.40	3.41	3.39
SDR as at 26-Feb.-26			425.55	425.00	388.53



Central Bank Purchases and Sales (USD mn) ^{(c) (d)}	2025 January	2025 December	2026 January
Purchases	47.3	272.5	209.8
Sales	29.0	18.8	9.5

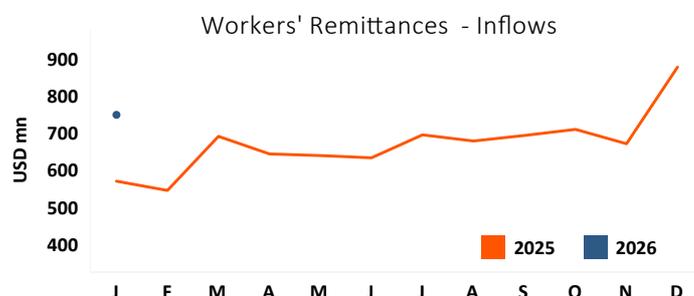
Item	Year Ago	Week Ago	27-Feb-26
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	36.82	54.43	65.87

Forward Transactions

Forward Rates (Rs per USD) ^(e)	Year Ago	Week Ago	27-Feb-26
1 Month	296.40	310.09	310.24
3 Month	297.93	311.84	311.92
Average Daily Interbank Forward Volume (USD mn)	22.08	26.11	35.44
Outstanding Forward Volume (USD mn) as at 26-Feb.-26	788.62	811.80	899.00

4.2 Tourism & Workers' Remittances

		2025 January	2026 January ^(f)	Y-o-Y % Change
Tourist Arrivals	Number	252,761	277,327	9.7
Earnings from Tourism	USD mn	400.7	378.3 ^(g)	-5.6
	Rs bn	118.7	117.1 ^(g)	-1.3
		2025 January	2026 January ^(f)	Y-o-Y % Change
Workers' Remittances (Inflows) ^(h)	USD mn	573.0	751.1	31.1
	Rs bn	169.7	232.6	37.0



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) The Central Bank foreign exchange intervention data are based on value date. This better reflects the movements of Gross Official Reserves through the intervention.

(e) Weekly average based on actual transactions.

(f) Provisional

(g) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2026.

(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

4.3 International Reserves & Foreign Currency Liquidity as at end January 2026^(a) (USD Mn)

Official Reserve Assets ^(b)	6,832
Foreign Currency Reserves	6,687
(a) Securities	3,312
(b) Total currency and deposits with	3,375
(i) other national central banks, BIS and IMF	1,886
(ii) banks headquartered inside the reporting country of which located abroad	0.7
(iii) banks headquartered outside the reporting country	1,488
Reserve position in the IMF	4
SDRs	32
Gold	109
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(2,128)	(169)	(505)	(1,454)
outflows (-) Principal	(1,257)	(43)	(411)	(802)
outflows (-) Interest	(871)	(126)	(93)	(652)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,849)	(375)	(831)	(2,643)
Short positions (-) ^(e)	(3,849)	(375)	(831)	(2,643)
Long positions (+)				
3. Other	(2)	(2)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(2)	(2)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

(e) A major share of SWAP outstanding will be rolled over.

4.4 External Trade (a)

Item	January (USD mn)		% Change	January (Rs. mn)		% Change
	2025	2026 (b)		2025	2026 (b)	
Exports	1,052.8	1,148.8	9.1	311,815.0	355,714.1	14.1
Agricultural	221.7	263.5	18.8	65,667.3	81,592.9	24.3
Industrial	828.3	877.2	5.9	245,331.1	271,631.6	10.7
Food, Beverages & Tobacco	55.9	71.1	27.2	16,553.1	22,011.9	33.0
Textiles and Garments	461.3	448.6	(2.8)	136,640.4	138,910.3	1.7
Petroleum Products	73.5	79.1	7.6	21,771.7	24,494.2	12.5
Leather, Rubber Products, etc.	75.9	79.1	4.3	22,473.0	24,498.0	9.0
Other	161.7	199.3	23.3	47,892.9	61,717.2	28.9
Mineral	1.1	5.3	394.4	317.1	1,637.6	416.4
Unclassified	1.7	2.8	62.7	499.6	851.9	70.5
Imports	1,785.5	1,803.3	1.0	528,836.3	558,387.6	5.6
Consumer Goods	380.2	475.0	24.9	112,613.9	147,073.2	30.6
Intermediate Goods	1,061.4	934.9	(11.9)	314,376.7	289,507.7	(7.9)
Investment Goods	340.1	392.6	15.4	100,740.7	121,569.7	20.7
Unclassified	3.7	0.8	(79.4)	1,105.0	237.0	(78.6)
Trade Balance	(732.7)	(654.5)		(217,021.2)	(202,673.5)	

4.5 Trade Indices (2010 = 100) (a)(b)(c)

Item	Year Ago	Month Ago	2026 January
Total Exports			
Value	146.5	161.2	159.9
Quantity	196.1	222.3	212.4
Unit Value	74.7	72.5	75.3
Total Imports			
Value	159.8	192.9	161.4
Quantity	192.2	214.1	187.2
Unit Value	83.1	90.1	86.2
Terms of Trade	89.9	80.5	87.3



4.6 Commodity Prices

	USD			LKR		
	January		% Change	January		% Change
	2025	2026 (b)		2025	2026 (b)	
Colombo Tea Auctions						
Tea Prices (per kg)	4.08	3.79	(7.1)	1,207.64	1,173.81	(2.8)

	USD			LKR		
	2025	2026 (b)	% Change	2025	2026 (b)	% Change
Imports (CIF)						
Rice (per MT)	520.28	857.26	64.8	154,097.32	265,455.27	72.3
Sugar (per MT)	613.83	514.03	(16.3)	181,804.95	159,171.65	(12.4)
Wheat (per MT)	283.33	280.95	(0.8)	83,916.95	86,996.99	3.7
Crude Oil (per barrel)	76.14	68.11	(10.5)	22,551.05	21,089.31	(6.5)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms