

WEEKLY ECONOMIC INDICATORS



06 February 2026



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

During the period from 02 February to 06 February 2026, crude oil prices increased, mainly attributed to US-Iran tensions and fears of potential supply disruptions in the Strait of Hormuz. However, prices later declined as concerns over supply disruptions in the Middle East eased and investors shifted their focus to the outcome of US-Iran nuclear talks. Overall, Brent and WTI crude oil prices increased marginally by US dollars 0.49 per barrel and US dollars 0.36 per barrel, respectively, during the period under review.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 06 February 2026 increased by 44 bps to 9.32 per cent compared to the previous week.

Broad money (M_{2b}) expanded by 11.5 per cent, on a year-on-year basis, in December 2025.

Net Credit to the Government from the banking system increased by Rs. 170.4 bn in December 2025.

Outstanding credit to public corporations decreased by Rs. 65.1 bn in December 2025.

Outstanding credit extended to the private sector increased by Rs. 182.8 bn in December 2025 recording a year-on-year growth of 25.2 per cent.

The Average Weighted Call Money Rate (AWCMR) remained unchanged at 7.70 per cent on 06 February 2026 compared to the end of last week.

The reserve money increased compared to the previous week mainly due to the increase in currency in circulation and the increase in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs. 275.19 bn by 06 February 2026, compared to a surplus of Rs.233.13 bn by the end of last week.

By 06 February 2026, the All Share Price Index (ASPI) decreased by 0.04 per cent to 23,801.96 points and the S&P SL 20 Index decreased by 0.40 per cent to 6,614.72 points, compared to the index values of last week.

Fiscal Sector

During the week, T-Bill and T-Bond yield rates remained broadly stable except for a small decrease observed in the T-Bills.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by approximately 5.1 per cent compared to the previous week.

In the reporting week, the auction for T-Bills experienced an oversubscription rate of approximately 2.5 times.

The total volume of secondary market transactions in T-Bills and T-Bonds increased by approximately 5.4 percent in the reporting week compared to the week before.

External Sector

Year to date appreciation of Sri Lanka rupee against the US dollar was 0.2 per cent as of 06 February 2026.

Tourist arrivals reached 277,327 in January 2026, compared to 258,928 in December 2025 and 252,761 in January 2025.

Earnings from tourism amounted to US dollars 378.3 mn in January 2026, compared to US dollars 308.6 mn in December 2025 and US dollars 400.7 mn in January 2025.

Workers' remittances amounted to US dollars 751.1 mn in January 2026, compared to US dollars 879.1 mn in December 2025 and US dollars 573.0 mn in January 2025.

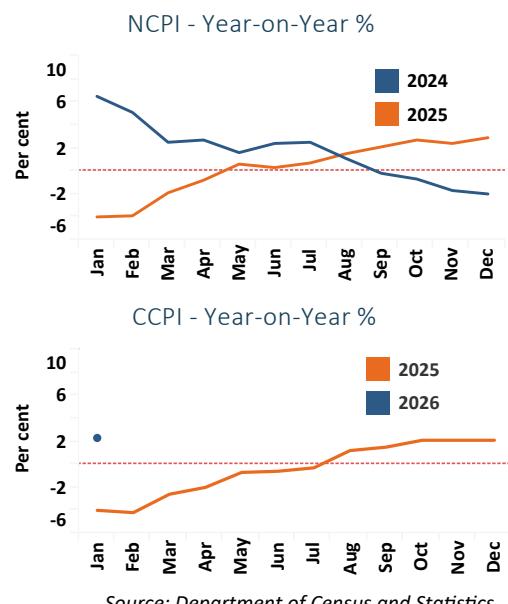
The net purchases based on value date by the CBSL from the domestic foreign exchange market amounted to US dollars 200.3 mn in January 2026.

The gross official reserves were provisionally estimated at US dollars 6,838 mn as at end December 2025. This includes proceeds from the People's Bank of China (PBOC) swap arrangement.

REAL SECTOR

1.1 Price Indices

| NCPI (2021=100) | 2024 | | 2025 | |
|---|----------|----------|----------|----------|
| | December | November | December | December |
| National Consumer Price Index (NCPI) - Headline | 204.6 | 207.2 | 210.5 | |
| Monthly Change % | 1.1 | (0.1) | 1.6 | |
| Annual Average Change % | 1.6 | (0.2) | 0.2 | |
| Year-on-Year Change % | (2.0) | 2.4 | 2.9 | |
| National Consumer Price Index (NCPI) - Core | 192.1 | 196.4 | 197.0 | |
| Annual Average Change % | 2.5 | 0.8 | 0.9 | |
| Year-on-Year Change % | 1.3 | 2.2 | 2.6 | |
| CCPI (2021=100) | 2025 | | 2026 | |
| | January | December | January | |
| Colombo Consumer Price Index (CCPI) - Headline | 192.6 | 195.8 | 197.0 | |
| Monthly Change % | 0.5 | 1.2 | 0.6 | |
| Annual Average Change % | 0.4 | (0.5) | 0.0 | |
| Year-on-Year Change % | (4.0) | 2.1 | 2.3 | |
| Colombo Consumer Price Index (CCPI) - Core | 178.4 | 181.8 | 182.5 | |
| Annual Average Change % | 3.2 | 1.6 | 1.7 | |
| Year-on-Year Change % | 1.2 | 2.7 | 2.3 | |



1.2 Prices

1.2.1 Pettah Market

| Item (Rs./kg) | Average Wholesale Prices | | | | Average Retail Prices | | | |
|-------------------------|--------------------------|-----------|----------|-----------|-----------------------|-----------|----------|-----------|
| | Year Ago | Month Ago | Week Ago | This Week | Year Ago | Month Ago | Week Ago | This Week |
| Samba | 250.00 | 252.20 | 248.00 | 248.00 | 252.50 | 260.00 | 260.00 | 260.00 |
| Kekulu (Red) | 220.00 | 210.00 | 210.00 | 207.50 | 230.00 | 220.00 | 220.00 | 220.00 |
| Beans | 450.00 | 540.00 | 390.00 | 387.50 | 500.00 | 640.00 | 440.00 | 437.50 |
| Cabbage | 200.00 | 270.00 | 192.00 | 165.00 | 250.00 | 320.00 | 242.00 | 215.00 |
| Carrot | 425.00 | 400.00 | 340.00 | 312.50 | 475.00 | 444.00 | 390.00 | 362.50 |
| Tomato | 212.50 | 510.00 | 410.00 | 250.00 | 262.50 | 600.00 | 500.00 | 300.00 |
| Pumpkin | 120.00 | 126.00 | 88.00 | 70.00 | 170.00 | 200.00 | 142.00 | 130.00 |
| Snake Gourd | 205.00 | 310.00 | 200.00 | 215.00 | 255.00 | 360.00 | 250.00 | 265.00 |
| Brinjal | 350.00 | 380.00 | 144.00 | 150.00 | 400.00 | 430.00 | 194.00 | 200.00 |
| Green Chilli | 1,150.00 | 760.00 | 530.00 | 462.50 | 1,250.00 | 860.00 | 580.00 | 512.50 |
| Lime | 120.00 | 200.00 | 100.00 | 100.00 | 180.00 | 250.00 | 150.00 | 150.00 |
| Red Onion (Local) | n.a. | 280.00 | n.a. | n.a. | n.a. | 300.00 | n.a. | n.a. |
| Big Onion (Imported) | 129.75 | 147.60 | 139.60 | 144.50 | 180.00 | 202.00 | 172.00 | 180.00 |
| Potato (Local) | 359.25 | 370.20 | 390.60 | 408.50 | 455.00 | 381.60 | 450.00 | 470.00 |
| Dried Chilli (Imported) | 656.25 | 715.00 | 773.80 | 819.00 | 900.00 | 760.00 | 803.20 | 900.00 |
| Red Dhal | 265.75 | 250.60 | 250.00 | 244.00 | 287.50 | 270.00 | 270.00 | 270.00 |
| Egg White (Each) | 31.50 | 29.80 | 29.60 | 29.75 | 32.13 | 30.30 | 30.10 | 30.25 |
| Coconut (Each) | 190.00 | 150.00 | 139.00 | 135.00 | 220.00 | 162.00 | 139.60 | 135.75 |

1.2.2 Marandagahamula Market

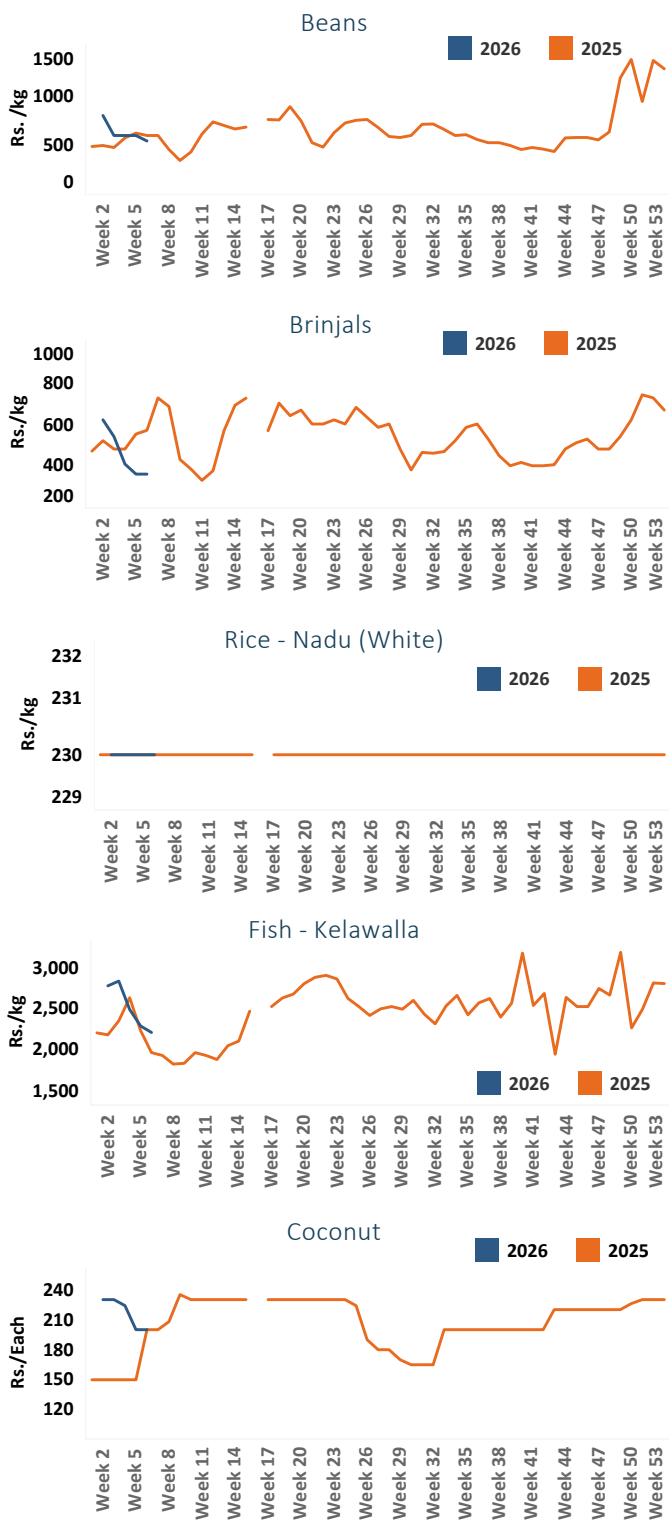
| Item (Rs./kg) | Average Wholesale Price of Rice | | | |
|----------------|---------------------------------|-----------|----------|-----------|
| | Year Ago | Month Ago | Week Ago | This Week |
| Samba | 236.50 | 254.00 | 249.40 | 245.00 |
| Kekulu (White) | 216.25 | 206.00 | 200.20 | 199.00 |
| Kekulu (Red) | 234.25 | 207.80 | 206.80 | 203.50 |
| Nadu | 226.00 | 217.60 | 210.40 | 206.75 |

n.a. - not available

1.2.3 Dambulla Market

| Item (Rs./kg) | Average Wholesale Prices | |
|-------------------------|--------------------------|-----------|
| | Week Ago | This Week |
| Samba | 239.00 | 239.75 |
| Kekulu (Red) | 193.00 | 200.50 |
| Beans | 351.00 | 261.25 |
| Cabbage | 177.00 | 198.75 |
| Carrot | 272.00 | 253.75 |
| Tomato | 343.00 | 115.00 |
| Pumpkin | 86.60 | 77.50 |
| Snake Gourd | 157.00 | 155.00 |
| Brinjal | 160.00 | 176.25 |
| Ash Plantain | 163.00 | 155.00 |
| Red Onion (Local) | 182.50 | 167.50 |
| Red Onion (Imported) | 251.60 | 188.75 |
| Big Onion (Imported) | 162.20 | 158.25 |
| Potato (Local) | 320.00 | 298.75 |
| Potato (Imported) | 123.40 | 119.25 |
| Dried Chilli (Imported) | 819.00 | 817.50 |
| Coconut (Each) | 121.60 | 118.75 |

Narahenpita Economic Centre - Retail Prices



1.2.4 Narahenpita Economic Centre

| Item (Rs./kg) | Average Retail Prices | |
|-------------------------|-----------------------|-----------|
| | Week Ago | This Week |
| Nadu (White) | 230.00 | 230.00 |
| Kekulu (Red) | 220.00 | 220.00 |
| Beans | 600.00 | 545.00 |
| Cabbage | 392.00 | 370.00 |
| Carrot | 440.00 | 480.00 |
| Tomato | 660.00 | 340.00 |
| Pumpkin | 156.00 | 165.00 |
| Snake Gourd | 416.00 | 420.00 |
| Brinjal | 360.00 | 360.00 |
| Green Chilli | 800.00 | 825.00 |
| Red Onion (Local) | n.a. | 650.00 |
| Big Onion (Imported) | 200.00 | 280.00 |
| Potato (Local) | 528.00 | 600.00 |
| Potato (Imported) | 224.00 | 240.00 |
| Dried Chilli (Imported) | 960.00 | 960.00 |
| Red Dhal | 260.00 | 260.00 |
| Sugar White | 220.00 | 220.00 |
| Egg White (Each) | 33.00 | 33.00 |
| Coconut (Each) | 200.00 | 200.00 |

1.2.5 Fish Markets

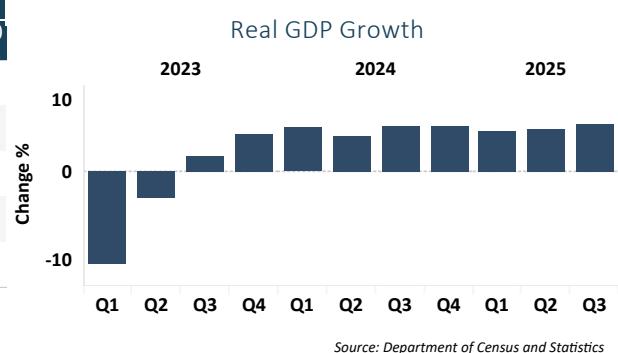
| | Peliyagoda | | Negombo | | Narahenpita | |
|----------------------|-----------------------|-----------|-----------------------|-----------|--------------------|-----------|
| | Avg. Wholesale Prices | | Avg. Wholesale Prices | | Avg. Retail Prices | |
| | Week Ago | This Week | Week Ago | This Week | Week Ago | This Week |
| Kelawalla | 1,320.00 | 1,287.50 | 1,150.00 | 1,150.00 | 1,700.00 | 1,740.00 |
| Balaya | 950.00 | 1,200.00 | 826.67 | 950.00 | 1,050.00 | 1,166.67 |
| Salaya | 430.00 | 395.00 | 438.00 | 360.00 | 576.00 | 500.00 |
| Hurulla | 1,133.33 | 1,225.00 | 925.00 | 1,123.33 | 1,150.00 | 1,313.33 |
| n.a. - not available | | | | | | |

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

| Item | Annual | | Quarterly | |
|----------------------------------|------------------------|---------------------|---------------------------|------------------------|
| | 2023 ^{(a)(b)} | 2024 ^(b) | 2024 Q3 ^{(a)(b)} | 2025 Q3 ^(b) |
| Agriculture | 1.6 | 1.2 | 3.7 | 3.6 |
| Industry | (9.2) | 11.0 | 10.1 | 8.1 |
| Services | (0.2) | 2.4 | 2.6 | 3.5 |
| Taxes less subsidies on products | 2.6 | 10.6 | 13.6 | 13.9 |
| GDP | (2.3) | 5.0 | 5.3 | 5.4 |

(a) Revised

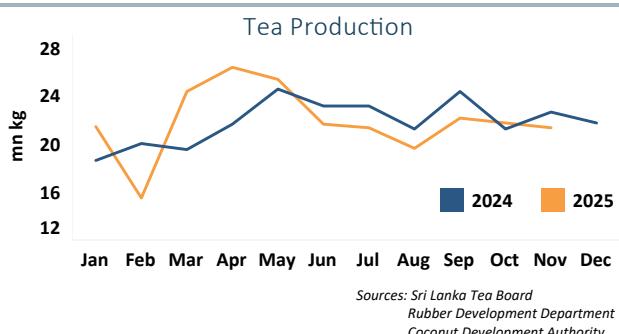
(b) Provisional



1.4 Agricultural Production

| Item | November | | % Change |
|-------------------|---------------------|---------------------|----------|
| | 2024 ^(a) | 2025 ^(a) | |
| Tea (mn kg) | 22.7 | 21.4 | (5.6) |
| Rubber (mn kg) | 4.4 | 4.3 | (2.2) |
| Coconut (mn nuts) | 191.0 | 268.6 | 40.6 |

(a) Provisional



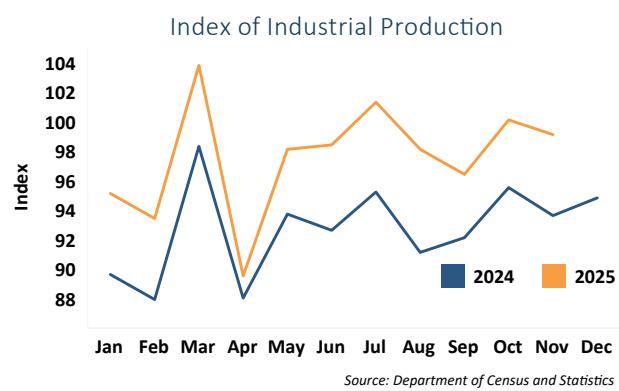
1.5 Index of Industrial Production (IIP) (2015 = 100)^(a)

| Item | November | | % Change |
|-------------------------------------|---------------------|---------------------|----------|
| | 2024 ^(b) | 2025 ^(c) | |
| Index of Industrial Production | 93.7 | 99.2 | 5.9 |
| Food Products | 98.1 | 103.9 | 6.0 |
| Wearing Apparels | 91.5 | 94.9 | 3.7 |
| Other non-metallic mineral products | 99.4 | 112.4 | 13.1 |
| Coke and refined petroleum products | 87.0 | 107.9 | 24.0 |
| Rubber and plastic products | 85.3 | 78.9 | (7.5) |
| Chemicals and chemical products | 77.5 | 80.2 | 3.4 |
| Beverages | 129.5 | 124.1 | (4.2) |

(a) Major 7 sub divisions

(b) Revised

(c) Provisional



1.6 Purchasing Managers' Index (PMI)^(a)

| PMI Manufacturing | 2024 | | 2025 | |
|-------------------|------|------|------|------|
| | Nov | Dec | Nov | Dec |
| Index | 53.3 | 57.2 | 55.5 | 60.9 |

| PMI Services | 2024 | | 2025 | |
|-------------------------|------|------|------|------|
| | Nov | Dec | Nov | Dec |
| Business Activity Index | 60.5 | 71.1 | 50.5 | 67.9 |



| PMI Construction | 2024 | | 2025 | |
|----------------------|------|------|------|------|
| | Nov | Dec | Nov | Dec |
| Total activity Index | 51.4 | 51.4 | 66.2 | 67.1 |



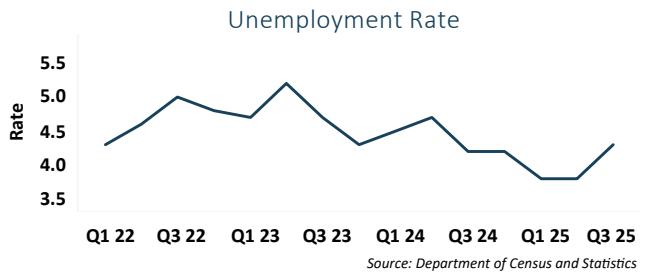
(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment ^(a)

| Item | 2024 | 2024 Q3 | 2025 Q3 |
|---------------------------------|------|---------|---------|
| Labour Force Participation Rate | 47.4 | 46.9 | 49.9 |
| Unemployment Rate | 4.4 | 4.2 | 4.3 |

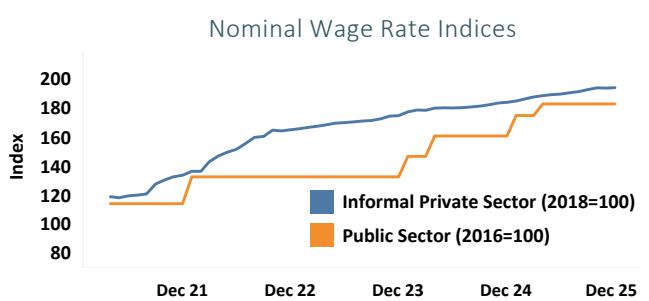
Employed Persons by Sectors ^(b) (as a % of Total Employment)

| | 2024 | 2025 Q1 | 2025 Q2 |
|-------------|------|---------|---------|
| Agriculture | 26.0 | 23.4 | 25.7 |
| Industry | 25.6 | 26.2 | 25.3 |
| Services | 48.5 | 50.3 | 49.0 |



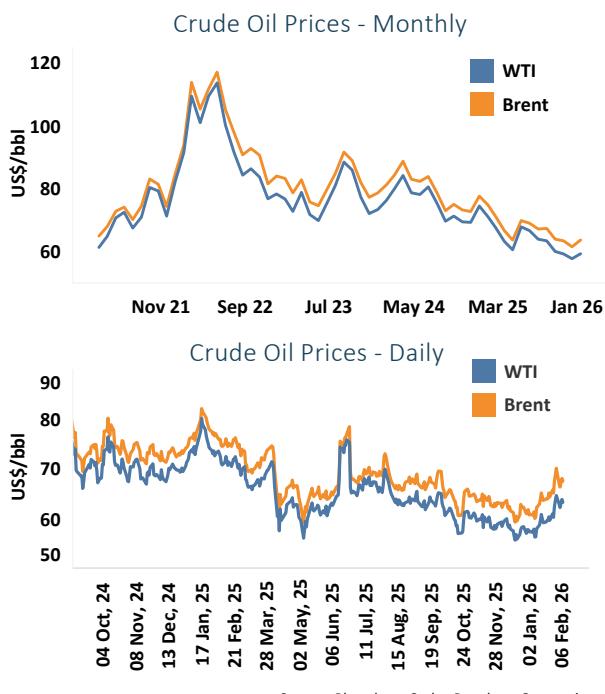
1.8 Wage Rate Indices

| Item | 2024 December | 2025 December | Change % |
|---|---------------|---------------|----------|
| Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal | 161.3 | 183.4 | 13.7 |
| Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal | 184.5 | 194.6 | 5.5 |
| Agriculture | 186.0 | 196.1 | 5.4 |
| Industry | 183.8 | 194.6 | 5.8 |
| Services | 184.4 | 192.9 | 4.6 |



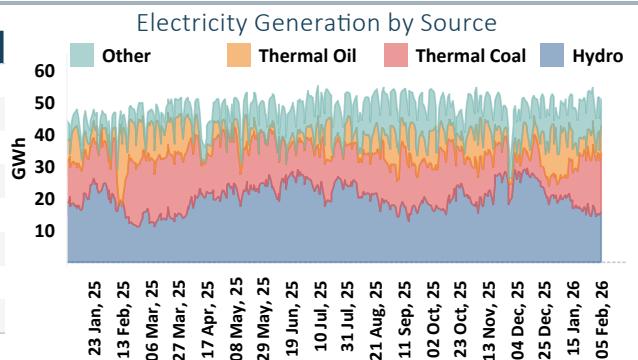
1.9 Average Crude Oil Prices

| Month | 2025 | | | 2026 | | |
|-----------|---------------------------|-----------------------|--|---------------------------|-----------------------|--|
| | Futures Prices (US\$/bbl) | | CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)} | Futures Prices (US\$/bbl) | | CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)} |
| | Brent (Benchmark Price) | WTI (Benchmark Price) | | Brent (Benchmark Price) | WTI (Benchmark Price) | |
| January | 77.90 | 74.77 | 76.14 | 63.96 | 59.60 | |
| February | 75.12 | 71.37 | 76.32 | | | |
| March | 71.41 | 67.88 | 83.33 | | | |
| April | 66.96 | 63.54 | 83.47 | | | |
| May | 63.96 | 60.86 | 75.75 | | | |
| June | 70.13 | 68.14 | 70.79 | | | |
| July | 69.29 | 66.94 | 66.70 | | | |
| August | 67.47 | 64.23 | 66.84 | | | |
| September | 67.63 | 63.69 | 73.51 | | | |
| October | 64.25 | 60.33 | 72.86 | | | |
| November | 63.69 | 59.51 | 72.59 | | | |
| December | 61.81 | 58.02 | 68.40 | | | |
| Date | 2025 | | 2026 | | | |
| 31-Jan | 77.21 | 73.17 | | - | - | |
| 01-Feb | - | - | | - | - | |
| 02-Feb | - | - | | 67.14 | 63.02 | |
| 03-Feb | 76.08 | 73.69 | | 66.46 | 62.34 | |
| 04-Feb | - | - | | - | - | |
| 05-Feb | 76.04 | 72.64 | | 68.19 | 63.97 | |
| 06-Feb | 74.79 | 71.28 | | 67.63 | 63.38 | |



1.10 Daily Electricity Generation

| | 02-Feb-26 | 03-Feb-26 | 04-Feb-26 | 05-Feb-26 |
|--------------------|-----------|-----------|-----------|-----------|
| Peak Demand (MW) | 2,769.70 | 2,772.30 | 2,380.40 | 2,711.70 |
| Total Energy (GWh) | 52.31 | 52.61 | 45.39 | 51.39 |
| Hydro (GWh) | 15.57 | 15.04 | 14.60 | 15.88 |
| Thermal Coal (GWh) | 18.74 | 18.70 | 17.17 | 18.64 |
| Thermal Oil (GWh) | 6.42 | 7.34 | 2.99 | 8.16 |
| Wind (GWh) | 1.90 | 1.56 | 1.36 | 1.35 |
| Solar (GWh) | 9.03 | 9.15 | 8.59 | 6.98 |
| Biomass (GWh) | 0.65 | 0.82 | 0.67 | 0.38 |



(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

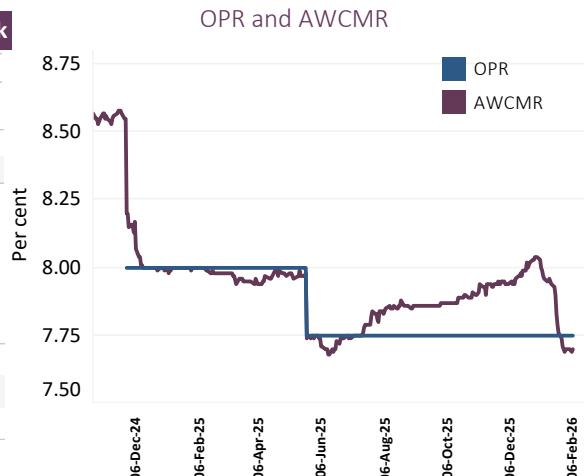
(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.

(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

| Policy Interest Rate | Year Ago | Week Ago | This Week |
|---|----------|----------|-----------|
| Overnight Policy Rate (OPR) ^(a) | 8.00 | 7.75 | 7.75 |
| Standing Facility Rates ^(a) | | | |
| Standing Deposit Facility Rate (SDFR) | 7.50 | 7.25 | 7.25 |
| Standing Lending Facility Rate (SLFR) | 8.50 | 8.25 | 8.25 |
| Call Money Market | | | |
| Average Weighted Call Money Rate (AWCMR) (End of the Week) | 8.00 | 7.70 | 7.70 |
| Treasury Bill Yields (Primary Market) ^(b) | | | |
| 91 Day | 7.79 | 7.84 | 7.80 |
| 182 Day | 8.00 | 8.26 | 8.17 |
| 364 Day | 8.43 | 8.36 | 8.33 |
| Licensed Commercial Banks | | | |
| Average Weighted Prime Lending Rate (AWPR) | 8.59 | 8.88 | 9.32 |



| | December 2024 | November 2025 | December 2025 |
|--|---------------|----------------------------------|-----------------------------------|
| Savings Deposits | 0.25 - 9.00 | 0.25 - 9.00 | 0.25 - 9.00 |
| One Year Fixed Deposits | 2.50 - 18.39 | 2.50 - 12.00 | 2.50 - 12.00 |
| Average Weighted Deposit Rate (AWDR) | 7.53 | 6.77 | 6.78 |
| Average Weighted Fixed Deposit Rate (AWFDR) | 9.27 | 8.31 | 8.41 |
| Average Weighted New Deposit Rate (AWNDR) | 6.52 | 6.03 | 6.29 |
| Average Weighted New Fixed Deposit Rate (AWNFDL) | 6.57 | 6.53 | 7.02 |
| Average Weighted Lending Rate (AWLR) | 11.93 | 11.37 | 11.48 |
| Average Weighted New Lending Rate (AWNLR) | 10.77 | 10.47 | 10.69 |
| Average Weighted SME Rate (AWSR) ^(c) | 12.48 | 11.43 | 11.53 |
| Average Weighted New SME Rate (AWNSR) ^(c) | 11.59 | 10.92 | 11.12 |
| National Savings Bank (NSB) | | | |
| Savings Deposits | 3.00 | 3.00 | 3.00 |
| One Year Fixed Deposits | 7.00 | 6.75 | 6.75 |
| Treasury Bond Auction ^(b) | | | |
| 4 Years 01 Month 29-Jan-2026 | | 8 Years 04 Months 29-Jan-2026 | 11 Years 05 Months 29-Jan-2026 |
| Coupon Rate | 9.50 | 10.75 | 10.75 |
| Weighted Average Yield | 9.72 | 10.92 | 11.08 |

Bank wise Average Weighted Prime Lending Rate

| | Week Ago | This Week | Week Ago | This Week |
|------------------------------|----------|-----------|-------------------------------------|-----------|
| Bank of Ceylon | 9.04 | 9.29 | Cargills Bank | 10.83 |
| People's Bank | 9.00 | 10.23 | HSBC | 8.52 |
| Hatton National Bank | 8.73 | 9.01 | Standard Chartered Bank | 8.24 |
| Commercial Bank of Ceylon | 9.01 | 9.21 | Citi Bank ^(d) | 8.25 |
| Sampath Bank | 8.84 | 8.94 | Deutsche Bank | 8.21 |
| Seylan Bank | 9.55 | 9.46 | Habib Bank | 8.87 |
| Union Bank of Colombo | 10.90 | 11.56 | Indian Bank | 10.87 |
| Pan Asia Banking Corporation | 9.84 | 10.75 | Indian Overseas Bank ^(d) | 8.87 |
| Nations Trust Bank | 9.24 | 9.31 | MCB Bank | 8.89 |
| DFCC Bank | 10.08 | 9.48 | State Bank of India | 9.82 |
| NDB Bank | 9.02 | 9.91 | Public Bank | 8.40 |
| Amana Bank ^(d) | 9.42 | 9.42 | Bank of China | - |

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.

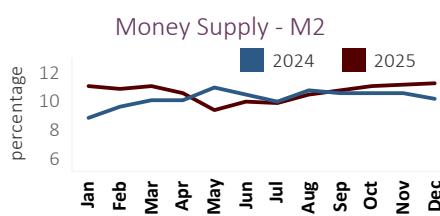
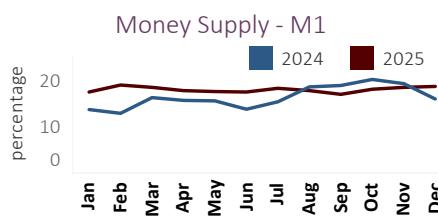
(b) Rates are sourced from the Public Debt Management Office (PDMO)

(c) AWSR reflects interest rates on all outstanding rupee loans extended by licensed banks to the MSME sector, while AWNSR captures rates on new rupee loans granted during a given month extended by licensed banks to the MSME sector. Both exclude government's refinance schemes and non-performing loans of the banks. AWSR and AWNSR are computed based on the SME survey conducted by the Economic Research Department of the Central Bank of Sri Lanka. This survey uses the criterion of annual turnover of not exceeding Rs. 1 billion to define MSMEs, in line with the standard definition.

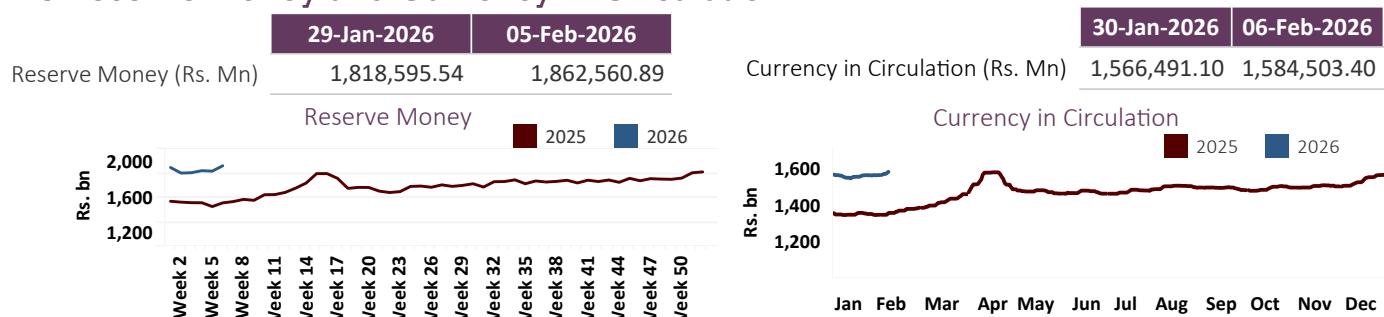
(d) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

| | Rs. bn | | | Annual Change (%) | | |
|--|-----------|-----------|-------------------------|-------------------|----------|-------------------------|
| | Dec 2024 | Nov 2025 | Dec 2025 ^(a) | Dec 2024 | Nov 2025 | Dec 2025 ^(a) |
| Reserve Money | 1,539.3 | 1,750.1 | 1,796.5 | 15.8 | 16.8 | 16.7 |
| M1 | 1,925.6 | 2,133.9 | 2,288.0 | 16.1 | 18.6 | 18.8 |
| M2 | 12,660.6 | 13,826.3 | 14,093.4 | 10.2 | 11.2 | 11.3 |
| M2b | 14,321.7 | 15,679.8 | 15,975.0 | 8.6 | 11.3 | 11.5 |
| Net Foreign Assets of the Banking System ^(b) | 572.9 | 903.7 | 1,066.0 | 225.6 | 106.2 | 86.1 |
| Monetary Authorities | 222.1 | 561.2 | 712.5 | 126.5 | 516.6 | 220.7 |
| Commercial Banks | 350.8 | 342.5 | 353.5 | (8.0) | (1.4) | 0.8 |
| Domestic Banking Units (DBUs) | (234.3) | (516.3) | (531.9) | 10.8 | (108.6) | (127.0) |
| Offshore Banking Units (OBUs) | 585.1 | 858.8 | 885.4 | (9.1) | 44.4 | 51.3 |
| Net Domestic Assets of the Banking System ^(b) | 13,748.8 | 14,776.1 | 14,909.0 | 0.8 | 8.3 | 8.4 |
| Net Credit to the Government | 8,270.1 | 8,114.9 | 8,285.2 | (0.2) | 0.1 | 0.2 |
| Central Bank | 1,773.6 | 1,852.5 | 1,828.1 | (25.4) | 2.7 | 3.1 |
| Commercial Banks | 6,496.5 | 6,262.4 | 6,457.1 | 9.9 | (0.7) | (0.6) |
| DBUs | 6,437.5 | 6,189.5 | 6,370.4 | 13.2 | 0.7 | (1.0) |
| OBUs | 59.0 | 72.9 | 86.7 | (73.1) | (54.6) | 47.0 |
| Credit to Public Corporations/SOBEs | 656.7 | 584.8 | 519.7 | (14.7) | (11.3) | (20.9) |
| DBUs | 605.1 | 531.0 | 437.4 | (15.1) | (12.6) | (27.7) |
| OBUs | 51.6 | 53.8 | 82.3 | (10.2) | 5.1 | 59.6 |
| Credit to the Private Sector | 8,156.0 | 10,029.4 | 10,212.2 | 10.7 | 26.0 | 25.2 |
| DBUs | 7,560.2 | 9,434.1 | 9,630.4 | 10.6 | 27.9 | 27.4 |
| OBUs | 595.9 | 595.3 | 581.8 | 12.1 | 1.1 | (2.4) |
| Other Items (Net) | (3,334.0) | (3,952.9) | (4,108.1) | (20.1) | (28.2) | (23.2) |



2.3 Reserve Money and Currency in Circulation



2.4 Money Market Activity (Overnight)

| Call Money Market | 02-Feb-2026 | 03-Feb-2026 | 05-Feb-2026 | 06-Feb-2026 |
|--------------------------------|-------------|-------------|-------------|-------------|
| AWCMR | 7.70 | 7.70 | 7.69 | 7.70 |
| Gross Volume (Rs. bn) | 23.53 | 12.65 | 13.08 | 15.63 |
| Repo Market | 02-Feb-2026 | 03-Feb-2026 | 05-Feb-2026 | 06-Feb-2026 |
| Weighted Average Rate (% p.a.) | 7.75 | 7.74 | 7.75 | 7.75 |
| Gross Volume (Rs. bn) | 54.45 | 47.83 | 42.59 | 37.23 |

2.5 CBSL Securities Portfolio

| | 02-Feb-2026 | 03-Feb-2026 | 05-Feb-2026 | 06-Feb-2026 |
|--|-------------|-------------|-------------|-------------|
| CBSL Treasury Bill/Bond Holdings - Face Value (Rs. bn) | 2,508.9 | 2,508.9 | 2,508.9 | 2,508.9 |
| CBSL Treasury Bill/Bond Holdings - Book Value (Rs. bn) | 1,591.5 | 1,592.2 | 1,591.2 | 1,591.2 |

(a) Provisional

(b) In relation to M2b

2.6 Open Market Operations

| Item | 02.02.2026 | 03.02.2026 | 05.02.2026 | 06.02.2026 |
|--|---------------|---------------|---------------|---------------|
| Short-Term Auction | | | | |
| Repo Amount Offered (Rs. bn) | - | - | - | - |
| Reverse Repo Amount Offered (Rs. bn) | - | - | - | - |
| Tenure (No. of Days) | - | - | - | - |
| Bids Received (Rs. bn) | - | - | - | - |
| Amount Accepted (Rs. bn) | - | - | - | - |
| Minimum Accepted Rate (% p.a.) | - | - | - | - |
| Maximum Accepted Rate (% p.a.) | - | - | - | - |
| Weighted Average Yield Rate (% p.a.) | - | - | - | - |
| Outright Auctions | | | | |
| Outright Sales Amount Offered (Rs. bn) | - | - | - | - |
| Outright Purchase Amount Offered (Rs. bn) | - | - | - | - |
| Settlement Date | - | - | - | - |
| Maturity Date | - | - | - | - |
| Tenure (No. of Days) | - | - | - | - |
| Bids Received (Rs. bn) | - | - | - | - |
| Amount Accepted (Rs. bn) | - | - | - | - |
| Minimum Accepted Rate (% p.a.) | - | - | - | - |
| Maximum Accepted Rate (% p.a.) | - | - | - | - |
| Weighted Average Yield Rate (% p.a.) | - | - | - | - |
| Long Term Auction | | | | |
| Repo Amount Offered (Rs. bn) | - | - | - | - |
| Reverse Repo Amount Offered (Rs. bn) | - | - | - | - |
| Settlement Date | - | - | - | - |
| Maturity Date | - | - | - | - |
| Tenure (No. of Days) | - | - | - | - |
| Bids Received (Rs. bn) | - | - | - | - |
| Amount Accepted (Rs. bn) | - | - | - | - |
| Minimum Accepted Rate (% p.a.) | - | - | - | - |
| Maximum Accepted Rate (% p.a.) | - | - | - | - |
| Weighted Average Yield Rate (% p.a.) | - | - | - | - |
| Liquidity Support Facility Auction | | | | |
| Reverse Repo Amount Offered (Rs. bn) | - | - | - | - |
| Settlement Date | - | - | - | - |
| Maturity Date | - | - | - | - |
| Tenure (No. of Days) | - | - | - | - |
| Bids Received (Rs. bn) | - | - | - | - |
| Amount Accepted (Rs. bn) | - | - | - | - |
| Minimum Accepted Rate (% p.a.) | - | - | - | - |
| Maximum Accepted Rate (% p.a.) | - | - | - | - |
| Weighted Average Yield Rate (% p.a.) | - | - | - | - |
| Standing Facility | | | | |
| Standing Deposit Facility (Rs. bn) | 214.09 | 266.33 | 219.15 | 276.52 |
| Standing Lending Facility (Rs. bn) | 1.55 | 0.20 | 0.00 | 1.32 |
| Total Overnight Market Liquidity (Rs. bn) | 212.55 | 266.13 | 219.15 | 275.19 |
| Total Outstanding Market Liquidity (Rs. bn)^(a) | 212.55 | 266.13 | 219.15 | 275.19 |

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

2.7.1 Credit Cards ^(a)

| | December 2024 | October 2025 | November 2025 ^(b) |
|--|---------------|--------------|------------------------------|
| Total Number of Active Cards | 2,008,456 | 2,133,417 | 2,144,202 |
| Local (accepted only locally) | 9,772 | 8,998 | 8,960 |
| Global (accepted globally) | 1,998,684 | 2,124,419 | 2,135,242 |
| Outstanding balance (Rs.mn) - Credit Cards | 157,957 | 166,910 | 170,815 |
| Local (accepted only locally) | 34,847 | 37,844 | 38,676 |
| Global (accepted globally) | 123,110 | 129,066 | 132,139 |

2.7.2 Commercial Paper Issues ^(c)

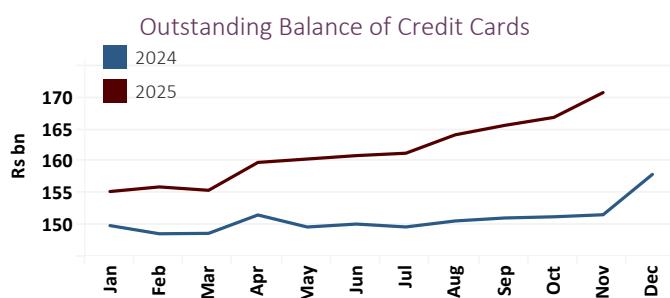
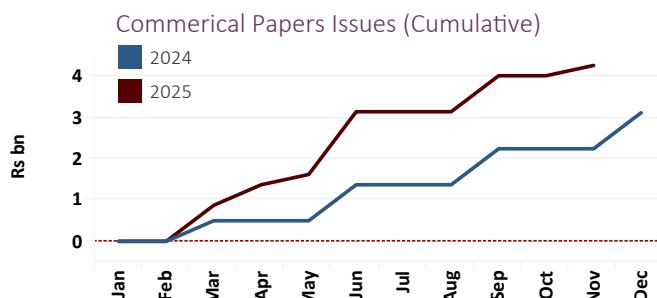
| | December 2024 | October 2025 | November 2025 ^(b) |
|---|---------------|--------------|------------------------------|
| Total Issues - Cumulative ^(d) (Rs. bn) | 3.1 | 4.0 | 4.3 |
| Outstanding (as at end of the period) (Rs. bn) | 0.9 | 1.8 | 1.8 |

(a) Issued by Licensed Commercial Banks (LCBs)

(b) Provisional

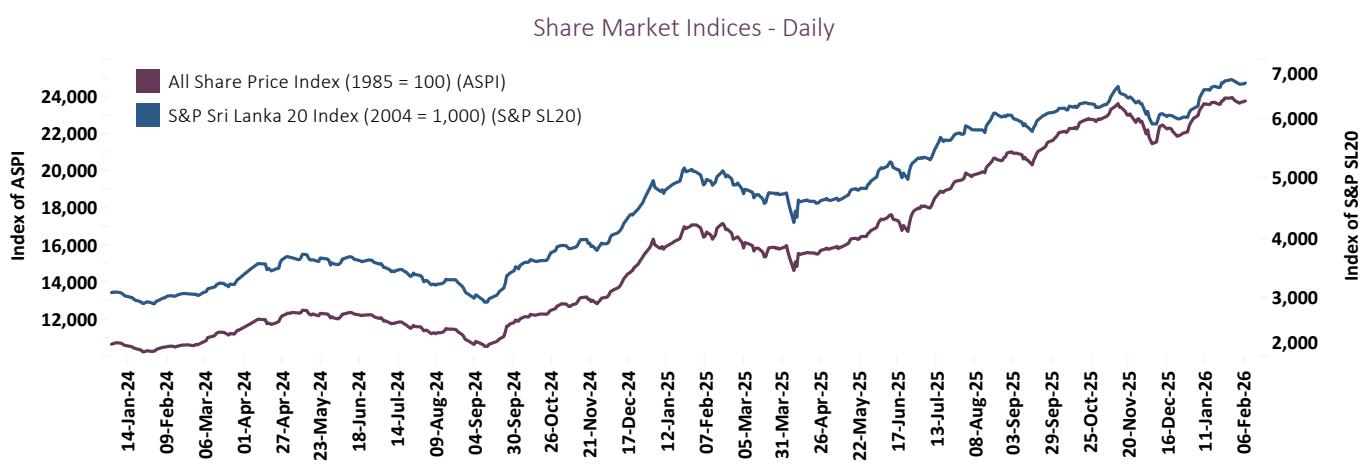
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(d) Year-to-date total



2.8 Share Market

| | 06-Feb-2025 | 30-Jan-2026 | 06-Feb-2026 |
|--|-------------|-------------|-------------|
| All Share Price Index (1985 = 100) (ASPI) | 16,506.73 | 23,812.31 | 23,801.96 |
| S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20) | 4,923.29 | 6,641.15 | 6,614.72 |
| Daily Turnover (Rs. mn) | 5,180.23 | 9,192.23 | 9,091.03 |
| Market Capitalisation (Rs.bn) | 5,879.07 | 8,498.37 | 8,482.08 |
| Foreign Purchases (Rs. mn) | 362.91 | 152.47 | 211.23 |
| Foreign Sales (Rs. mn) | 489.78 | 1,864.78 | 2,506.47 |
| Net Foreign Purchases (Rs. mn) | (126.87) | (1,712.31) | (2,295.25) |



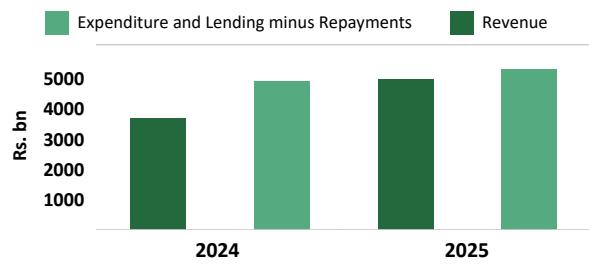
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

| Item | 2024 Jan. - Nov. | 2025 Jan. - Nov. ^(a) |
|--|---------------------|------------------------------------|
| Revenue and Grants | 3,664.64 | 4,961.76 |
| Revenue | 3,650.90 | 4,945.78 |
| Tax Revenue | 3,370.46 | 4,611.50 |
| Non Tax Revenue | 280.45 | 334.28 |
| Grants | 13.74 | 15.98 |
| Expenditure and Lending minus Repayments | 4,881.94 | 5,287.36 |
| Recurrent Expenditure | 4,276.03 | 4,641.74 |
| Capital and Lending minus Repayments | 605.91 | 645.62 |
| Primary Balance | 927.85 | 1,941.76 |
| Overall Budget Balance | (1,217.30) | (325.60) |

Government Fiscal Operations January - November



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

| Item | End (a)(c) 2024 | 2025 (a)(c) End Sep. |
|-----------------------------------|--------------------|-------------------------|
| Total Domestic Debt (d) | 18,309.66 | 18,701.46 |
| of which; Treasury Bills | 4,061.55 | 3,741.63 |
| Treasury Bonds | 14,079.20 | 15,097.99 |
| Total Foreign Debt (e)(f) | 10,429.04 | 10,974.34 |
| Total Outstanding Government Debt | 28,738.70 | 29,675.81 |

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

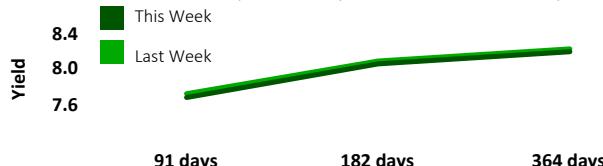
3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 05 February 2026

3.3.1 Treasury Bills and Treasury Bonds

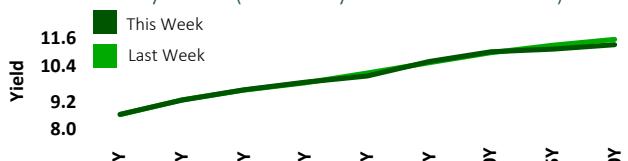
| Security | Maturity | Primary Market ^(g) % | | Secondary Market ^(h) % | | |
|----------------|------------|---------------------------------|-----------|-----------------------------------|---------|---------|
| | | Last Week | This Week | This Week | | |
| | | | | Buying | Selling | Average |
| Treasury Bills | 91 Day | 7.84 | 7.80 | 7.76 | 7.60 | 7.68 |
| | 182 Day | 8.26 | 8.17 | 8.09 | 7.99 | 8.04 |
| | 364 Day | 8.36 | 8.33 | 8.24 | 8.11 | 8.17 |
| Treasury Bonds | < 2 Years | - | - | 8.83 | 8.67 | 8.75 |
| | < 3 Years | - | - | 9.29 | 9.16 | 9.23 |
| | < 4 Years | 9.72 | - | 9.63 | 9.53 | 9.58 |
| | < 5 Years | - | - | 9.90 | 9.78 | 9.84 |
| | < 6 Years | - | - | 10.17 | 9.94 | 10.05 |
| | < 8 Years | 10.92 | - | 10.60 | 10.48 | 10.54 |
| | < 10 Years | - | - | 10.92 | 10.81 | 10.87 |
| | < 12 Years | 11.08 | - | - | - | - |
| | < 15 Years | - | - | 11.12 | 10.80 | 10.96 |
| | < 20 Years | - | - | 11.32 | 10.90 | 11.11 |

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 05 February 2026

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

| Security | Maturity Date | Description | Secondary Market | |
|-------------------------------|---------------|--|------------------|-----------|
| | | | Last Week | This Week |
| International Sovereign Bonds | 15-Apr-28 | 4.00% PDI Bonds due 2028 | 5.14 | 5.23 |
| | 15-Jan-30 | Step-Up Macro-Linked Bonds due 2030 | 3.59 | 3.47 |
| | 15-Mar-33 | Step-Up Macro-Linked Bonds due 2033 | 5.21 | 5.12 |
| | 15-Jun-35 | Step-Up Governance-Linked Bonds due 2035 | 8.33 | 8.31 |
| | 15-May-36 | Step-Up Macro-Linked Bonds due 2036 | 5.53 | 5.40 |
| | 15-Feb-38 | Step-Up Macro-Linked Bonds due 2038 | 6.10 | 5.98 |
| | 15-Jun-38 | USD Step-Up Bonds due 2038 | 6.66 | 6.65 |

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 05 February 2026

| Item | Volume in Rs. Mn | |
|---|------------------|------------|
| | Last Week | This Week |
| Outstanding Stock of Government Securities | | |
| Treasury Bills | 3,099,795 | 3,104,473 |
| Treasury Bonds | 15,678,941 | 15,640,504 |
| of which T-Bills and T-Bonds held by Foreigners | 146,557 | 154,020 |
| Total | 18,778,736 | 18,744,977 |

| Primary Market Activities ^(a) | Volume in Rs. Mn | |
|--|------------------|-----------|
| | Last Week | This Week |
| Treasury Bills | | |
| Phase I, Price based Competitive Bidding Auction | | |
| Amount Offered | 125,000 | 120,000 |
| Total Bids Received | 323,397 | 300,174 |
| Amount Accepted | 125,000 | 89,817 |
| Phase II, Non-competitive Allocation | | |
| Amount Raised | 12,500 | 42,183 |
| Treasury Bonds | | |
| Phases I, II and III | | |
| Amount Offered | 205,000 | - |
| Total Bids Received | 488,189 | - |
| Amount Accepted | 179,062 | - |
| Direct Issuance Window | | |
| Amount Raised | - | - |

| Secondary Market Activities | Volume in Rs. Mn | |
|--|------------------|-----------|
| | Last Week | This Week |
| Treasury Bills | | |
| Outright Transaction (Sales/Purchases) | 113,892 | 99,638 |
| Repo Transaction (Sales/Purchases) | 665,663 | 505,957 |
| Treasury Bonds | | |
| Outright Transaction (Sales/Purchases) | 356,297 | 418,498 |
| Repo Transaction (Sales/Purchases) | 1,158,091 | 1,394,014 |

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 06 February 2026

| Remaining Maturity | Average Buying Price | Yield % | Average Selling Price | Yield % | Buying & Selling Spread |
|--------------------|----------------------|---------|-----------------------|---------|-------------------------|
| 1-7 Days | 99.8562 | 7.49 | 99.8593 | 7.32 | 0.0032 |
| 1 Month | 99.3811 | 7.56 | 99.3938 | 7.40 | 0.0127 |
| 2 Month | 98.7599 | 7.62 | 98.7835 | 7.47 | 0.0235 |
| 3 Month | 98.1033 | 7.73 | 98.1394 | 7.58 | 0.0361 |
| 4 Month | 97.4782 | 7.85 | 97.5240 | 7.70 | 0.0458 |
| 5 Month | 96.8302 | 7.94 | 96.8848 | 7.80 | 0.0546 |
| 6 Month | 96.1173 | 8.08 | 96.1659 | 7.97 | 0.0485 |
| 7 Month | 95.5434 | 8.09 | 95.6060 | 7.97 | 0.0626 |
| 8 Month | 94.9234 | 8.11 | 94.9970 | 7.99 | 0.0736 |
| 9 Month | 94.3166 | 8.12 | 94.3950 | 8.01 | 0.0784 |
| 10 Month | 93.7112 | 8.14 | 93.7927 | 8.03 | 0.0815 |
| 11 Month | 93.1000 | 8.18 | 93.1934 | 8.06 | 0.0934 |
| 12 Month | 92.4214 | 8.20 | 92.5307 | 8.07 | 0.1093 |

3.6 Two Way Quotes (Treasury Bonds) - 06 February 2026

| Treasury Bond By Series | Maturity Period (Years) | Maturity Date (DD/MM/YY) | Days to Maturity | Average Buying Price | Yield % | Average Selling Price | Yield % | Buying & Selling Spread |
|-------------------------|-------------------------|--------------------------|------------------|----------------------|---------|-----------------------|---------|-------------------------|
| 05.35%2026A | 15 | 1-Mar-26 | 23 | 99.8204 | 8.00 | 99.8305 | 7.85 | 0.0101 |
| 22.50%2026A | 4 | 15-May-26 | 98 | 103.7112 | 8.08 | 103.7535 | 7.93 | 0.0423 |
| 11.00%2026A | 11 | 1-Jun-26 | 115 | 100.8391 | 8.11 | 100.8825 | 7.98 | 0.0433 |
| 11.50%2026A | 10 | 1-Aug-26 | 176 | 101.5368 | 8.20 | 101.6061 | 8.05 | 0.0693 |
| 11.25%2026A | 3 | 15-Dec-26 | 312 | 102.3963 | 8.26 | 102.5060 | 8.13 | 0.1097 |
| 11.40%2027A | 8 | 15-Jan-27 | 343 | 102.7407 | 8.29 | 102.8639 | 8.16 | 0.1231 |
| 18.00%2027A | 5 | 1-May-27 | 449 | 110.9027 | 8.46 | 111.0340 | 8.35 | 0.1313 |
| 11.75%2027A | 10 | 15-Jun-27 | 494 | 104.0903 | 8.47 | 104.2561 | 8.34 | 0.1658 |
| 07.80%2027A | 7 | 15-Aug-27 | 555 | 98.8978 | 8.58 | 99.0872 | 8.45 | 0.1894 |
| 20.00%2027A | 5 | 15-Sep-27 | 586 | 116.5715 | 8.68 | 116.7643 | 8.56 | 0.1928 |
| 10.30%2027A | 8 | 15-Oct-27 | 616 | 102.3663 | 8.74 | 102.5606 | 8.62 | 0.1943 |
| 11.25%2027A | 10 | 15-Dec-27 | 677 | 104.0556 | 8.82 | 104.2629 | 8.70 | 0.2073 |
| 18.00%2028A | 6 | 15-Jan-28 | 708 | 115.8002 | 8.93 | 116.0357 | 8.81 | 0.2356 |
| 10.75%2028B | 3 | 15-Feb-28 | 739 | 103.1069 | 9.03 | 103.3128 | 8.92 | 0.2059 |
| 10.75%2028A | 10 | 15-Mar-28 | 768 | 103.1747 | 9.05 | 103.3907 | 8.94 | 0.2160 |
| 09.00%2028B | 15 | 1-May-28 | 815 | 99.7617 | 9.11 | 99.9798 | 9.00 | 0.2180 |
| 09.00%2028A | 15 | 1-Jul-28 | 876 | 99.7199 | 9.13 | 99.9419 | 9.02 | 0.2220 |
| 11.50%2028A | 13 | 1-Sep-28 | 938 | 105.2379 | 9.16 | 105.5279 | 9.03 | 0.2900 |
| 11.00%2028A | 4 | 15-Oct-28 | 982 | 104.2193 | 9.18 | 104.4838 | 9.07 | 0.2644 |
| 11.50%2028B | 5 | 15-Dec-28 | 1,043 | 105.6484 | 9.19 | 105.9325 | 9.08 | 0.2840 |
| 13.00%2029A | 15 | 1-Jan-29 | 1,060 | 109.1923 | 9.30 | 109.5890 | 9.15 | 0.3967 |
| 13.00%2029B | 15 | 1-May-29 | 1,180 | 109.7019 | 9.43 | 110.0216 | 9.32 | 0.3197 |
| 11.75%2029A | 5 | 15-Jun-29 | 1,225 | 106.3244 | 9.49 | 106.5821 | 9.41 | 0.2577 |
| 20.00%2029A | 7 | 15-Jul-29 | 1,255 | 130.1655 | 9.50 | 130.5769 | 9.38 | 0.4113 |
| 11.00%2029A | 7 | 15-Sep-29 | 1,317 | 104.3330 | 9.54 | 104.5757 | 9.46 | 0.2427 |
| 10.35%2029A | 4 | 15-Oct-29 | 1,347 | 102.3323 | 9.58 | 102.5685 | 9.50 | 0.2362 |
| 11.00%2029B | 5 | 15-Dec-29 | 1,408 | 104.3498 | 9.61 | 104.6318 | 9.53 | 0.2819 |
| 09.50%2030A | 4 | 1-Mar-30 | 1,484 | 99.4313 | 9.67 | 99.7235 | 9.58 | 0.2921 |
| 11.00%2030A | 15 | 15-May-30 | 1,559 | 104.4325 | 9.70 | 104.7862 | 9.60 | 0.3536 |
| 09.75%2030A | 5 | 1-Jul-30 | 1,606 | 100.1090 | 9.71 | 100.4306 | 9.62 | 0.3216 |
| 11.00%2030B | 6 | 15-Oct-30 | 1,712 | 104.5964 | 9.75 | 104.9775 | 9.65 | 0.3811 |
| 11.25%2031A | 12 | 15-Mar-31 | 1,863 | 105.2402 | 9.91 | 105.5839 | 9.83 | 0.3438 |
| 18.00%2031A | 9 | 15-May-31 | 1,924 | 132.0935 | 10.00 | 132.7736 | 9.86 | 0.6800 |
| 12.00%2031A | 10 | 1-Dec-31 | 2,124 | 108.4448 | 10.04 | 109.0859 | 9.90 | 0.6411 |
| 08.00%2032A | 20 | 1-Jan-32 | 2,155 | 90.5630 | 10.16 | 91.1059 | 10.03 | 0.5429 |
| 18.00%2032A | 10 | 1-Jul-32 | 2,337 | 135.3390 | 10.31 | 135.9816 | 10.20 | 0.6426 |
| 09.00%2032A | 20 | 1-Oct-32 | 2,429 | 93.7308 | 10.32 | 94.2643 | 10.20 | 0.5335 |
| 11.50%2032A | 8 | 15-Dec-32 | 2,504 | 105.5732 | 10.34 | 106.1086 | 10.23 | 0.5355 |
| 11.20%2033A | 15 | 15-Jan-33 | 2,535 | 103.2259 | 10.53 | 103.8908 | 10.40 | 0.6649 |
| 09.00%2033A | 20 | 1-Jun-33 | 2,672 | 91.8739 | 10.62 | 92.3756 | 10.51 | 0.5017 |
| 13.25%2033A | 20 | 1-Jul-33 | 2,702 | 113.1679 | 10.63 | 113.8275 | 10.51 | 0.6596 |
| 09.00%2033B | 20 | 1-Nov-33 | 2,825 | 91.4585 | 10.64 | 91.9987 | 10.53 | 0.5403 |
| 13.25%2034A | 20 | 1-Jan-34 | 2,886 | 112.8325 | 10.79 | 113.6885 | 10.64 | 0.8559 |
| 10.75%2034A | 8 | 15-Jun-34 | 3,051 | 99.2421 | 10.89 | 99.8897 | 10.77 | 0.6476 |
| 10.25%2034A | 15 | 15-Sep-34 | 3,143 | 96.4997 | 10.88 | 97.1004 | 10.77 | 0.6008 |
| 11.50%2035A | 20 | 15-Mar-35 | 3,324 | 103.1756 | 10.94 | 103.8749 | 10.82 | 0.6993 |
| 10.70%2035A | 10 | 15-Jun-35 | 3,416 | 98.7299 | 10.92 | 99.2470 | 10.83 | 0.5171 |
| 10.75%2037A | 12 | 1-Jul-37 | 4,163 | 98.1113 | 11.04 | 98.9583 | 10.91 | 0.8470 |
| 10.50%2039A | 20 | 15-Aug-39 | 4,938 | 95.3742 | 11.17 | 96.4484 | 11.01 | 1.0741 |
| 12.00%2041A | 25 | 1-Jan-41 | 5,443 | 105.0570 | 11.29 | 106.4612 | 11.10 | 1.4042 |
| 09.00%2043A | 30 | 1-Jun-43 | 6,324 | 82.1662 | 11.38 | 83.5523 | 11.16 | 1.3861 |
| 13.50%2044A | 30 | 1-Jan-44 | 6,538 | 115.5404 | 11.44 | 117.4779 | 11.21 | 1.9374 |
| 13.50%2044B | 30 | 1-Jun-44 | 6,690 | 114.8918 | 11.53 | 117.3727 | 11.24 | 2.4809 |
| 12.50%2045A | 30 | 1-Mar-45 | 6,963 | 105.5076 | 11.77 | 108.0530 | 11.45 | 2.5454 |

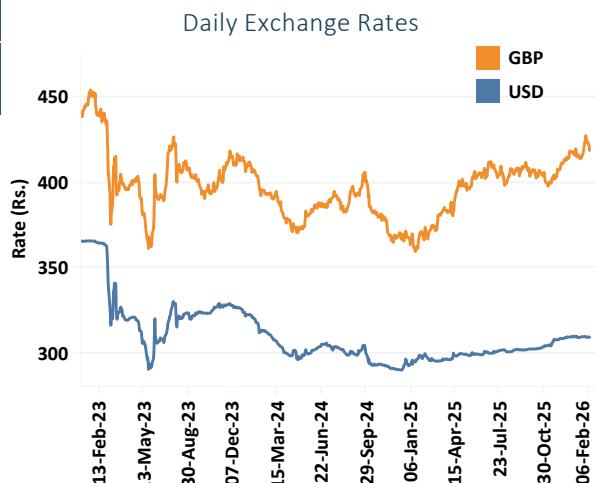
3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

| Series | Maturity Period (Years) | Maturity Date (DD/MM/YY) | Days to Maturity | Average Buying Price | Yield % | Average Selling Price | Yield % | Buying & Selling Spread |
|------------------|-------------------------|--------------------------|------------------|----------------------|---------|-----------------------|---------|-------------------------|
| 12%9%2027A | 4 | 15-May-27 | 402 | 98.3499 | 13.01 | 99.9665 | 11.99 | 1.6166 |
| 12%9%2028A | 5 | 15-Apr-28 | 799 | 97.5946 | 13.01 | 99.9854 | 11.99 | 2.3908 |
| 12.4%7.5%5%2029A | 5 | 15-Mar-29 | 1,133 | 98.1821 | 13.00 | 101.1753 | 12.00 | 2.9932 |
| 12%9%2029A | 6 | 15-May-29 | 1,194 | 96.9219 | 13.00 | 99.9883 | 12.00 | 3.0664 |
| 12.4%7.5%5%2030A | 5 | 15-Apr-30 | 1,529 | 97.8414 | 13.00 | 101.1469 | 12.00 | 3.6054 |
| 12%9%2030A | 8 | 15-Jun-30 | 1,590 | 96.3089 | 13.00 | 99.9678 | 12.00 | 3.6589 |
| 12%9%2031A | 8 | 15-Jan-31 | 1,804 | 96.0119 | 13.00 | 99.9577 | 12.00 | 3.9458 |
| 12.4%7.5%5%2031A | 6 | 15-May-31 | 1,924 | 97.5295 | 13.00 | 101.6715 | 12.00 | 4.1420 |
| 12%9%2032A | 8 | 15-Feb-32 | 2,200 | 95.5325 | 13.00 | 99.9575 | 12.00 | 4.4250 |
| 12.4%7.5%5%2032A | 8 | 15-Jun-32 | 2,321 | 97.2310 | 13.00 | 101.8464 | 12.00 | 4.6154 |
| 12.4%7.5%5%2033A | 9 | 15-Jan-33 | 2,535 | 97.0864 | 13.00 | 101.9314 | 12.00 | 4.8451 |
| 12%9%2033A | 10 | 15-Mar-33 | 2,594 | 95.1264 | 13.00 | 99.9665 | 12.00 | 4.8401 |
| 12.4%7.5%5%2034A | 10 | 15-Feb-34 | 2,931 | 96.8626 | 13.00 | 102.0926 | 12.00 | 5.2300 |
| 12%9%2034A | 10 | 15-Apr-34 | 2,990 | 94.7825 | 13.00 | 99.9854 | 12.00 | 5.2029 |
| 12.4%7.5%5%2035A | 10 | 15-Mar-35 | 3,324 | 96.6787 | 13.00 | 102.2433 | 12.00 | 5.5647 |
| 12%9%2035A | 10 | 15-May-35 | 3,385 | 94.4682 | 13.00 | 99.9883 | 12.00 | 5.5201 |
| 12.4%7.5%5%2036A | 12 | 15-Apr-36 | 3,721 | 96.5299 | 13.00 | 102.3882 | 12.00 | 5.8583 |
| 12%9%2036A | 12 | 15-Jun-36 | 3,782 | 94.1685 | 13.00 | 99.9678 | 12.00 | 5.7993 |
| 12%9%2037A | 13 | 15-Jan-37 | 3,996 | 94.0232 | 13.00 | 99.9577 | 12.00 | 5.9345 |
| 12.4%7.5%5%2037A | 13 | 15-May-37 | 4,116 | 96.3850 | 13.00 | 102.5013 | 12.00 | 6.1163 |
| 12%9%2038A | 15 | 15-Feb-38 | 4,392 | 93.7980 | 13.00 | 99.9575 | 12.00 | 6.1595 |
| 12.4%7.5%5%2038A | 15 | 15-Jun-38 | 4,512 | 96.2327 | 13.00 | 102.5776 | 12.00 | 6.3449 |
| 1.00%2027A | 4 | 15-Jul-27 | 524 | 93.4367 | 13.00 | 95.2466 | 12.00 | 1.8099 |
| 1.00%2029A | 6 | 15-Jul-29 | 1,255 | 88.8950 | 13.00 | 91.8965 | 12.00 | 3.0015 |
| 1.00%2031A | 8 | 15-Jul-31 | 1,985 | 85.3646 | 13.00 | 89.2430 | 12.00 | 3.8784 |
| 1.00%2033A | 10 | 15-Jul-33 | 2,716 | 82.6204 | 13.00 | 87.1411 | 12.00 | 4.5207 |
| 0.50%2036A | 11 | 15-Mar-36 | 3,690 | 77.0300 | 13.00 | 82.0188 | 12.00 | 4.9888 |
| 0.50%2037A | 13 | 15-Sep-37 | 4,239 | 75.6827 | 13.00 | 80.8891 | 12.00 | 5.2064 |
| 0.50%2038A | 14 | 15-Sep-38 | 4,604 | 74.9159 | 13.00 | 80.2385 | 12.00 | 5.3226 |
| 0.50%2039A | 15 | 15-Sep-39 | 4,969 | 74.2399 | 13.00 | 79.6595 | 12.00 | 5.4196 |
| 0.50%2040A | 16 | 15-Sep-40 | 5,335 | 73.6439 | 13.00 | 79.1442 | 12.00 | 5.5003 |
| 0.50%2041A | 17 | 15-Sep-41 | 5,700 | 73.1185 | 13.00 | 78.6855 | 12.00 | 5.5670 |
| 0.50%2042A | 18 | 15-Sep-42 | 6,065 | 72.6552 | 13.00 | 78.2773 | 12.00 | 5.6221 |
| 0.50%2043A | 19 | 15-Sep-43 | 6,430 | 72.2467 | 13.00 | 77.9141 | 12.00 | 5.6674 |
| 0.10%2026A | 2 | 15-Jul-26 | 159 | | | | | |

EXTERNAL SECTOR

4.1 Exchange Rate

| Item (Rs Per Unit) ^(a) | 06-Feb-26 | | | Average Rate | |
|-----------------------------------|-------------|--------------|--------------|--------------|----------|
| | Buying Rate | Selling Rate | Average Rate | Week Ago | Year Ago |
| USD | 305.66 | 313.19 | 309.43 | 309.44 | 298.84 |
| GBP | 412.67 | 425.48 | 419.08 | 425.62 | 373.35 |
| Yen | 1.94 | 2.01 | 1.98 | 2.01 | 1.96 |
| EURO | 358.92 | 370.54 | 364.73 | 368.74 | 310.56 |
| INR ^(b) | | | 3.43 | 3.37 | 3.42 |
| SDR as at 05-Feb.-26 | | | 425.49 | 428.01 | 391.22 |

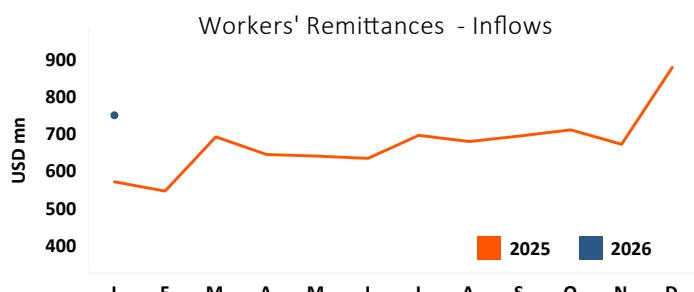


| Central Bank Purchases and Sales (USD mn) ^{(c)(d)} | 2025 | 2025 | 2026 |
|--|---------|----------|---------|
| | January | December | January |
| Purchases | 47.3 | 272.5 | 209.8 |
| Sales | 29.0 | 18.8 | 9.5 |

| Item | Year Ago | Week Ago | 06-Feb-26 |
|--|----------|----------|-----------|
| Average Daily Interbank Volume (USD mn) | 51.50 | 79.48 | 71.66 |
| (spot, tom and cash transactions among commercial banks) | | | |
| Forward Transactions | | | |
| Forward Rates (Rs per USD) ^(e) | | | |
| 1 Month | 298.98 | 310.49 | 310.29 |
| 3 Month | 300.27 | 312.01 | 312.08 |
| Average Daily Interbank Forward Volume (USD mn) | 32.75 | 26.85 | 22.93 |
| Outstanding Forward Volume (USD mn) as at 05-Feb.-26 | 858.82 | 703.14 | 703.24 |

4.2 Tourism & Workers' Remittances

| | 2025 January | 2026 January ^(f) | Y-o-Y % Change |
|--|-----------------|--------------------------------|----------------------|
| Tourist Arrivals | Number | 252,761 | 277,327 |
| Earnings from Tourism | USD mn | 400.7 | 378.3 ^(g) |
| | Rs. bn | 118.7 | 117.1 ^(g) |
| | 2025 January | 2026 January ^(f) | Y-o-Y % Change |
| Workers' Remittances (Inflows) ^(h) USD mn | 573.0 | 751.1 | 31.1 |
| | Rs bn | 169.7 | 232.6 |
| Tourist Arrivals | | | |
| Workers' Remittances - Inflows | | | |



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) The Central Bank foreign exchange intervention data are based on value date. This better reflects the movements of Gross Official Reserves through the intervention.

(e) Weekly average based on actual transactions.

(f) Provisional

(g) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2026.

(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

4.3 International Reserves & Foreign Currency Liquidity as at end December 2025^(a)(USD Mn)

| | |
|---|-------|
| Official Reserve Assets ^(b) | 6,838 |
| Foreign Currency Reserves | 6,747 |
| (a) Securities | 3,132 |
| (b) Total currency and deposits with | 3,615 |
| (i) other national central banks, BIS and IMF | 1,886 |
| (ii) banks headquartered inside the reporting country of which located abroad | 0.5 |
| (iii) banks headquartered outside the reporting country | 1,729 |
| Reserve position in the IMF | 4 |
| SDRs | 1 |
| Gold | 86 |
| Other Reserve Assets | 0 |

Predetermined Short-Term Net Drains on Foreign Currency Assets^(c) (USD mn)

| Item | Total | Maturity breakdown (residual maturity) | | |
|---|---------|--|--------------------------------|-------------------------------------|
| | | Up to 1 month | More than 1 and up to 3 months | More than 3 months and up to 1 year |
| 1. Foreign currency loans, securities, and deposits ^(d) outflows (-) Principal | (2,138) | (87) | (297) | (1,753) |
| outflows (-) Interest | (1,254) | (52) | (111) | (1,091) |
| inflows (+) Principal | (884) | (35) | (186) | (663) |
| inflows (+) Interest | | | | |
| 2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps) | (3,921) | (729) | (654) | (2,538) |
| Short positions (-) ^(e) | (3,921) | (729) | (654) | (2,538) |
| Long positions (+) | | | | |
| 3. Other | (3) | (3) | | |
| inflows related to reverse repos (+) | | | | |
| outflows related to repos (-) | | | | |
| other accounts payable (-) | (3) | (3) | | |

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

(e) A major share of SWAP outstanding will be rolled over.

4.4 External Trade ^(a)

| Item | Jan. - Dec. (USD mn) | | % Change | Jan. - Dec. (Rs. mn) | | % Change |
|--------------------------------|----------------------|---------------------|----------|----------------------|---------------------|----------|
| | 2024 | 2025 ^(b) | | 2024 | 2025 ^(b) | |
| Exports | 12,772.0 | 13,581.4 | 6.3 | 3,857,194.9 | 4,086,645.5 | 5.9 |
| Agricultural | 2,774.5 | 3,072.0 | 10.7 | 837,175.3 | 924,493.8 | 10.4 |
| Industrial | 9,946.9 | 10,460.8 | 5.2 | 3,004,711.5 | 3,147,529.5 | 4.8 |
| Food, Beverages & Tobacco | 651.5 | 895.5 | 37.4 | 196,546.3 | 269,521.9 | 37.1 |
| Textiles and Garments | 5,061.0 | 5,313.6 | 5.0 | 1,528,517.4 | 1,598,517.6 | 4.6 |
| Petroleum Products | 1,063.4 | 971.0 | (8.7) | 321,223.7 | 292,189.9 | (9.0) |
| Leather, Rubber Products, etc. | 1,037.7 | 983.9 | (5.2) | 313,666.6 | 295,971.1 | (5.6) |
| Other | 2,133.1 | 2,296.8 | 7.7 | 644,757.6 | 691,329.0 | 7.2 |
| Mineral | 24.5 | 24.2 | (1.4) | 7,411.6 | 7,283.6 | (1.7) |
| Unclassified | 26.1 | 24.4 | (6.7) | 7,896.6 | 7,338.6 | (7.1) |
| Imports | 18,841.4 | 21,480.0 | 14.0 | 5,685,530.9 | 6,469,261.8 | 13.8 |
| Consumer Goods | 3,465.7 | 5,518.3 | 59.2 | 1,045,134.5 | 1,663,672.2 | 59.2 |
| Intermediate Goods | 11,914.5 | 11,858.9 | (0.5) | 3,596,591.0 | 3,570,115.3 | (0.7) |
| Investment Goods | 3,448.2 | 4,089.9 | 18.6 | 1,039,913.5 | 1,231,615.8 | 18.4 |
| Unclassified | 13.0 | 12.9 | (0.8) | 3,891.9 | 3,858.6 | (0.9) |
| Trade Balance | (6,069.4) | (7,898.6) | | (1,828,336.0) | (2,382,616.3) | |

4.5 Trade Indices (2010 = 100)^{(a)(b)(c)}

| Item | Year Ago | Month Ago | 2025 |
|----------------------|----------|-----------|----------|
| | | | December |
| Total Exports | | | |
| Value | 153.3 | 147.3 | 161.2 |
| Quantity | 158.0 | 163.9 | 222.3 |
| Unit Value | 78.3 | 89.9 | 72.5 |
| Total Imports | | | |
| Value | 172.2 | 159.2 | 192.9 |
| Quantity | 183.1 | 159.8 | 214.1 |
| Unit Value | 94.1 | 99.6 | 90.1 |
| Terms of Trade | 83.2 | 90.3 | 80.5 |



4.6 Commodity Prices

| | USD | | LKR | | | |
|-----------------------------|------------------|---------------------|------------------|---------------------|------------|--------|
| | December 2024 | 2025 ^(b) | December 2024 | 2025 ^(b) | | |
| Colombo Tea Auctions | | | | | | |
| Tea Prices (per kg) | 4.11 | 3.94 | (4.1) | 1,200.09 | 1,219.72 | 1.6 |
| Imports (CIF) | | | | | | |
| Rice (per MT) | 550.64 | 912.83 | 65.8 | 160,610.58 | 282,247.04 | 75.7 |
| Sugar (per MT) | 620.05 | 508.33 | (18.0) | 180,856.85 | 157,176.34 | (13.1) |
| Wheat (per MT) | 282.00 | 280.38 | (0.6) | 82,253.76 | 86,694.08 | 5.4 |
| Crude Oil (per barrel) | 77.50 | 68.40 | (11.7) | 22,604.70 | 21,150.23 | (6.4) |



(a) Values in some tables have been rounded off to the nearest final digit.

(c) In USD Terms

(d) Crude oil was not imported in August 2024.