

WEEKLY ECONOMIC INDICATORS

09 January 2026



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

Index of Industrial Production (IIP) increased by 5.9 per cent in November 2025 to 99.2 compared to November 2024, mainly contributed by the increases reported in the manufacture of Food products (6.0 per cent), basic metals (76.1 per cent) and non-metallic mineral products (13.1 per cent).

At the beginning of the period between 05 January to 09 January, 2026, crude oil prices increased mainly owing to potential supply disruptions following the dispute between the US and Venezuela, although prices exhibited a sharp decline in the mid-week, due to expectations of ample global supply. However, prices increased again towards the end period due to political uncertainty in Venezuela and social unrest in Iran. Overall, Brent and WTI crude oil prices increased by US dollars 1.57 per barrel and US dollars 0.78 per barrel, respectively, during the period under review.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 09 January 2026 increased by 12 bps to 9.19 per cent compared to the previous week.

Broad money (M_{2b}) expanded by 11.3 per cent, on a year-on-year basis, in November 2025.

Net Credit to the Government from the banking system decreased by Rs. 64.0 bn in November 2025.

Outstanding credit to public corporations decreased by Rs. 2.2 bn in November 2025.

Outstanding credit extended to the private sector increased by Rs. 262.6 bn in November 2025 recording a year-on-year growth of 26.0 per cent.

The Average Weighted Call Money Rate (AWCMR) was 7.96 per cent on 09 January 2026 compared to 8.04 per cent at the end of last week.

The reserve money decreased compared to the previous week mainly due to the decrease in currency in circulation and the decrease in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs. 171.03 bn by 09 January 2026, compared to a surplus of Rs. 134.48 bn by the end of last week.

By 09 January 2026, the All Share Price Index (ASPI) increased by 3.46 per cent to 23,654.30 points and the S&P SL 20 Index increased by 5.12 per cent to 6,503.02 points, compared to the index values of last week.

Fiscal Sector

During the week, T-Bill and T-Bond yield rates remained broadly stable except for a small increase observed in the T-Bills.

The rupee value of T-Bills and T-Bonds held by foreign investors remained broadly stable compared to the previous week.

In the reporting week, the auction for T-Bills experienced an oversubscription rate of approximately 2.5 times.

The total volume of secondary market transactions in T-Bills and T-Bonds decreased by approximately 5.2 percent in the reporting week compared to the week before.

External Sector

Year to date appreciation of Sri Lanka rupee against the US dollar was 0.1 per cent as of 09 January 2026.

Tourist arrivals stood at 2,362,521 in 2025, compared to 2,053,465 in 2024, recording a y-o-y growth of 15.1 per cent.

Earnings from tourism amounted to US dollars 3,219.2 mn in 2025, compared to US dollars 3,168.6 mn in 2024, recording a y-o-y growth of 1.6 per cent.

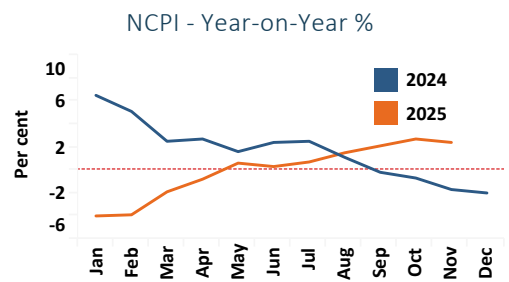
Workers' remittances amounted to US dollars 8,076.2 mn in 2025, compared to US dollars 6,575.4 mn in 2024, recording a y-o-y growth of 22.8 per cent.

The gross official reserves were provisionally estimated at US dollars 6,825 mn as at end December 2025. This includes proceeds from the People's Bank of China (PBOC) swap arrangement.

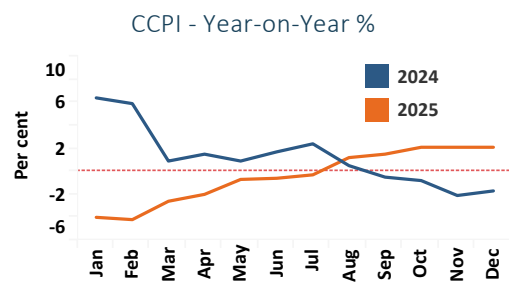
REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2024	2025	
	November	October	November
National Consumer Price Index (NCPI) - Headline	202.4	207.5	207.2
Monthly Change %	0.1	0.0	(0.1)
Annual Average Change %	2.2	(0.6)	(0.2)
Year-on-Year Change %	(1.7)	2.7	2.4
National Consumer Price Index (NCPI) - Core	192.2	196.4	196.4
Annual Average Change %	2.5	0.7	0.8
Year-on-Year Change %	1.5	2.1	2.2



CCPI (2021=100)	2024	2025	
	December	November	December
Colombo Consumer Price Index (CCPI) - Headline	191.7	193.4	195.8
Monthly Change %	1.2	(0.2)	1.2
Annual Average Change %	1.2	(0.8)	(0.5)
Year-on-Year Change %	(1.7)	2.1	2.1
Colombo Consumer Price Index (CCPI) - Core	177.1	181.3	181.8
Annual Average Change %	3.3	1.6	1.6
Year-on-Year Change %	2.7	2.4	2.7



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	235.00	240.00	248.00	252.20	250.00	250.00	260.00	260.00
Kekulu (Red)	215.00	208.00	210.00	210.00	n.a.	215.00	220.00	220.00
Beans	280.00	840.00	720.00	540.00	330.00	940.00	820.00	640.00
Cabbage	142.00	130.00	290.00	270.00	192.00	180.00	340.00	320.00
Carrot	202.00	180.00	270.00	400.00	252.00	230.00	320.00	444.00
Tomato	276.00	250.00	430.00	510.00	326.00	300.00	530.00	600.00
Pumpkin	128.00	124.00	128.00	126.00	178.00	182.00	200.00	200.00
Snake Gourd	168.00	430.00	460.00	310.00	218.00	480.00	510.00	360.00
Brinjal	280.00	250.00	430.00	380.00	330.00	300.00	480.00	430.00
Green Chilli	710.00	410.00	920.00	760.00	810.00	470.00	1,020.00	860.00
Lime	150.00	400.00	200.00	200.00	200.00	490.00	250.00	250.00
Red Onion (Local)	n.a.	303.80	n.a.	280.00	n.a.	n.a.	n.a.	300.00
Big Onion (Imported)	183.60	188.60	182.80	147.60	218.00	230.00	242.00	202.00
Potato (Local)	353.40	341.40	332.20	370.20	412.00	400.00	384.00	381.60
Dried Chilli (Imported)	731.80	749.00	725.00	715.00	900.00	760.20	750.00	760.00
Red Dhal	273.40	254.00	250.00	250.60	290.00	270.00	270.00	270.00
Egg White (Each)	36.40	42.80	34.80	29.80	36.90	43.30	35.30	30.30
Coconut (Each)	169.00	162.00	150.00	150.00	190.00	200.00	170.00	162.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	240.60	252.80	255.00	254.00
Kekulu (White)	227.60	205.60	206.60	206.00
Kekulu (Red)	n.a.	207.60	208.40	207.80
Nadu	234.20	220.00	217.40	217.60

n.a. - not available

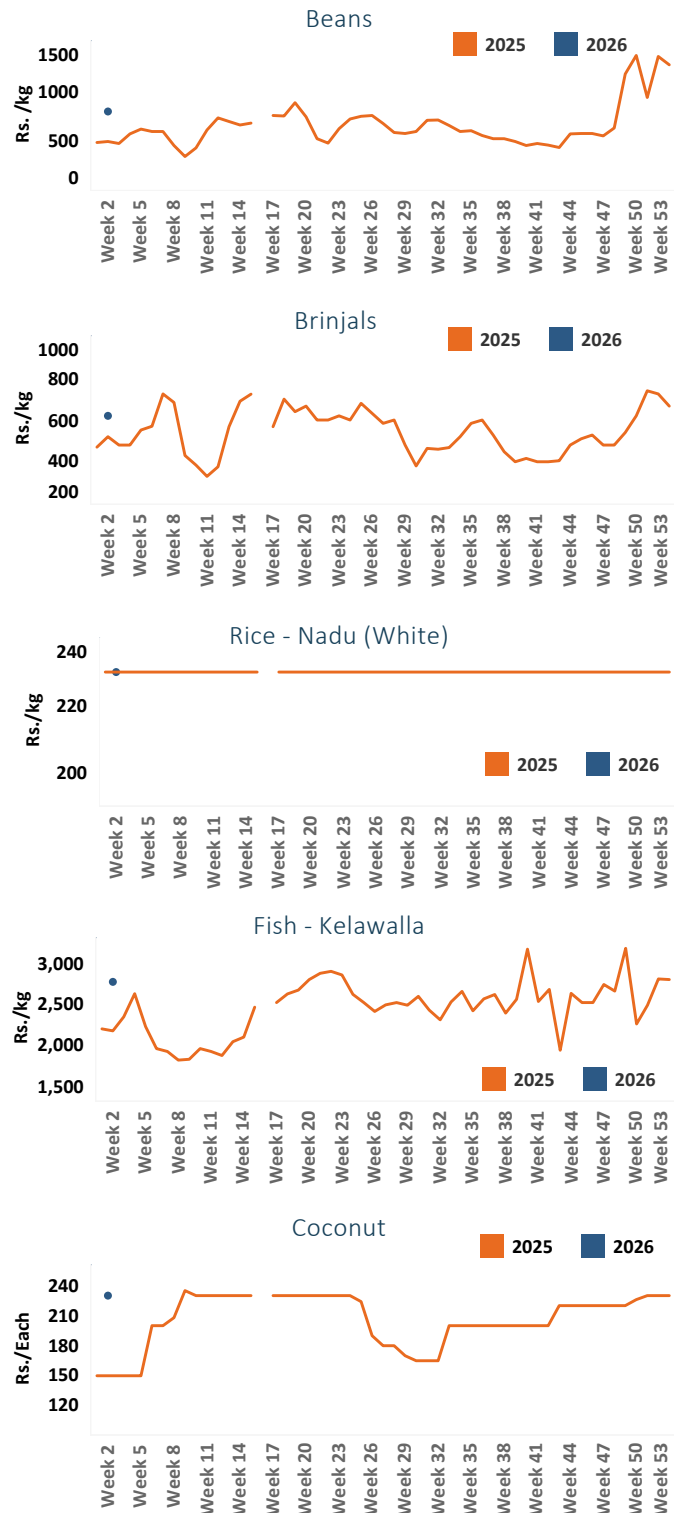
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	239.00	239.00
Kekulu (Red)	193.00	193.00
Beans	715.00	443.00
Cabbage	223.00	192.00
Carrot	254.00	349.00
Tomato	342.00	443.00
Pumpkin	104.00	117.00
Snake Gourd	269.00	259.00
Brinjal	475.00	350.00
Ash Plantain	182.00	176.00
Red Onion (Local)	216.25	223.33
Red Onion (Imported)	325.00	322.00
Big Onion (Imported)	173.00	156.60
Potato (Local)	286.25	310.00
Potato (Imported)	148.20	156.60
Dried Chilli (Imported)	747.50	745.00
Coconut (Each)	121.00	122.60

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	220.00	220.00
Beans	1,150.00	800.00
Cabbage	480.00	540.00
Carrot	400.00	600.00
Tomato	675.00	620.00
Pumpkin	170.00	204.00
Snake Gourd	600.00	560.00
Brinjal	650.00	620.00
Green Chilli	1,300.00	1,160.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	240.00	240.00
Potato (Local)	380.00	380.00
Potato (Imported)	220.00	220.00
Dried Chilli (Imported)	960.00	960.00
Red Dhal	260.00	260.00
Sugar White	220.00	220.00
Egg White (Each)	40.00	33.40
Coconut (Each)	230.00	230.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,675.00	1,670.00	1,480.00	1,440.00	2,204.00	2,184.00	2,800.00	2,772.00
Balaya	900.00	1,112.50	880.00	860.00	1,150.00	1,075.00	1,065.00	1,460.00
Salaya	450.00	600.00	562.00	605.00	682.00	730.00	505.00	616.00
Hurulla	1,080.00	925.00	900.00	877.50	1,130.00	1,080.00	1,300.00	1,113.33

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023 ^{(a)(b)}	2024 ^(b)	2024 Q3 ^{(a)(b)}	2025 Q3 ^(b)
Agriculture	1.6	1.2	3.7	3.6
Industry	(9.2)	11.0	10.1	8.1
Services	(0.2)	2.4	2.6	3.5
Taxes less subsidies on products	2.6	10.6	13.6	13.9
GDP	(2.3)	5.0	5.3	5.4

(a) Revised

(b) Provisional

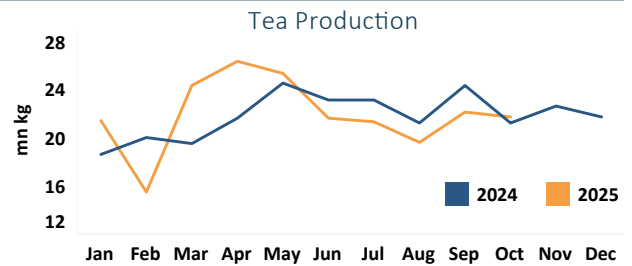


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	October		% Change
	2024 ^(a)	2025 ^(a)	
Tea (mn kg)	21.3	21.8	2.3
Rubber (mn kg)	5.6	5.4	(3.7)
Coconut (mn nuts)	203.8	292.0	43.3

(a) Provisional



Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

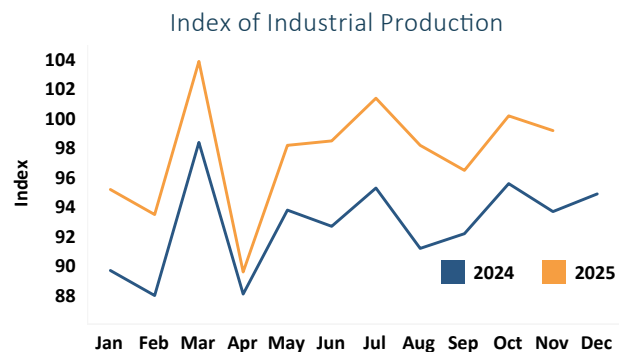
1.5 Index of Industrial Production (IIP) (2015 = 100) ^(a)

Item	November		% Change
	2024 ^(b)	2025 ^(c)	
Index of Industrial Production	93.7	99.2	5.9
Food Products	98.1	103.9	6.0
Wearing Apparels	91.5	94.9	3.7
Other non-metallic mineral products	99.4	112.4	13.1
Coke and refined petroleum products	87.0	107.9	24.0
Rubber and plastic products	85.3	78.9	(7.5)
Chemicals and chemical products	77.5	80.2	3.4
Beverages	129.5	124.1	(4.2)

(a) Major 7 sub divisions

(b) Revised

(c) Provisional



Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI) ^(a)

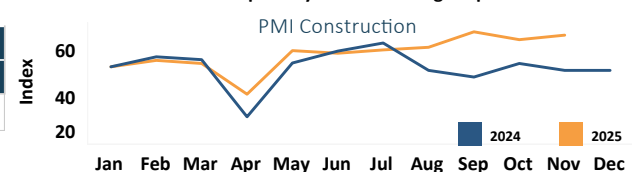
PMI Manufacturing	2024		2025	
	Oct	Nov	Oct	Nov
Index	58.1	53.3	61.0	55.5



PMI Services	2024		2025	
	Oct	Nov	Oct	Nov
Business Activity Index	60.3	60.5	66.0	50.5



PMI Construction	2024		2025	
	Oct	Nov	Oct	Nov
Total activity Index	54.3	51.4	64.3	66.2



(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment ^(a)

Item	2024	2024 Q3	2025 Q3
Labour Force Participation Rate	47.4	46.9	49.9
Unemployment Rate	4.4	4.2	4.3

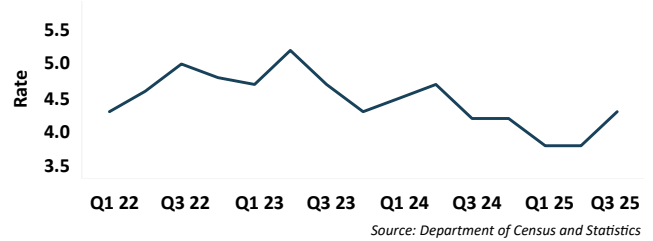
Employed Persons by Sectors ^(b) (as a % of Total Employment)

	2024	2025 Q1	2025 Q2
Agriculture	26.0	23.4	25.7
Industry	25.6	26.2	25.3
Services	48.5	50.3	49.0

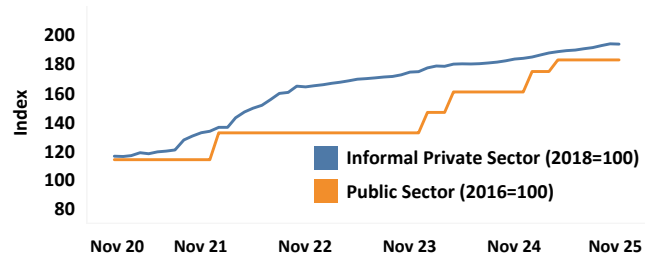
1.8 Wage Rate Indices

Item	2024 November	2025 November	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	161.3	183.4	13.7
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	184.0	194.3	5.6
Agriculture	184.9	195.7	5.8
Industry	183.4	194.2	5.9
Services	184.6	192.8	4.5

Unemployment Rate



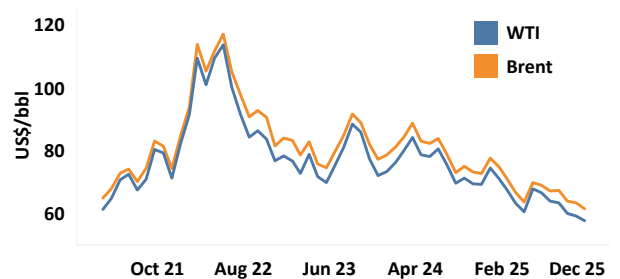
Nominal Wage Rate Indices



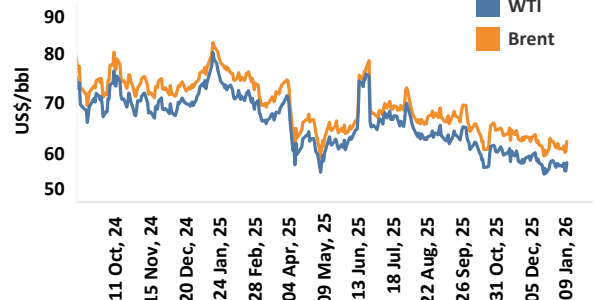
1.9 Average Crude Oil Prices

Month	2024			2025		
	Futures Prices (US\$/bbl)			Futures Prices (US\$/bbl)		
	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	76.32
March	84.57	80.23	82.76	71.41	67.88	83.33
April	88.99	84.47	86.00	66.96	63.54	83.47
May	83.28	78.97	88.49	63.96	60.86	75.75
June	82.58	78.42	92.88	70.13	68.14	70.79
July	84.14	80.85	87.57	69.29	66.94	66.70
August	79.03	75.71	-	67.47	64.23	66.84
September	73.27	69.93	87.38	67.63	63.69	73.51
October	75.29	71.55	81.75	64.25	60.33	72.86
November	73.51	69.73	76.72	63.69	59.51	72.59
December	73.02	69.57	77.50	61.81	58.02	-
Date	2025		2026		2026	
03-Jan	76.16	73.38	-	-	-	-
04-Jan	-	-	-	-	-	-
05-Jan	-	-	60.79	57.30	-	-
06-Jan	76.56	74.04	61.47	58.01	-	-
07-Jan	76.20	73.42	60.14	56.42	-	-
08-Jan	77.29	74.60	60.42	56.43	-	-
09-Jan	75.85	72.98	62.36	58.08	-	-

Crude Oil Prices - Monthly



Crude Oil Prices - Daily

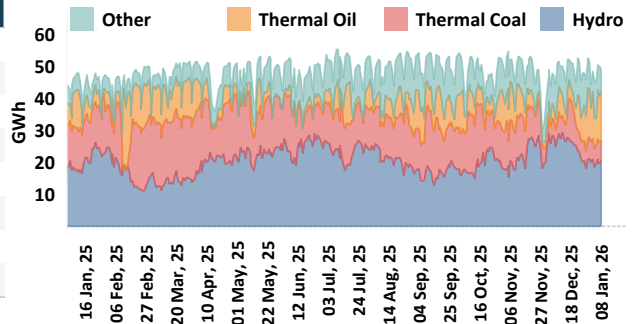


Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	05-Jan-26	06-Jan-26	07-Jan-26	08-Jan-26
Peak Demand (MW)	2,698.00	2,691.50	2,695.90	2,629.20
Total Energy (GWh)	50.85	50.38	50.46	49.49
Hydro (GWh)	20.94	20.25	19.84	20.79
Thermal Coal (GWh)	6.33	6.31	6.40	6.31
Thermal Oil (GWh)	13.90	16.40	14.26	15.32
Wind (GWh)	2.43	2.25	2.86	3.04
Solar (GWh)	7.23	4.94	6.85	3.78
Biomass (GWh)	0.03	0.24	0.27	0.26

Electricity Generation by Source



Source: Ceylon Electricity Board

(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.

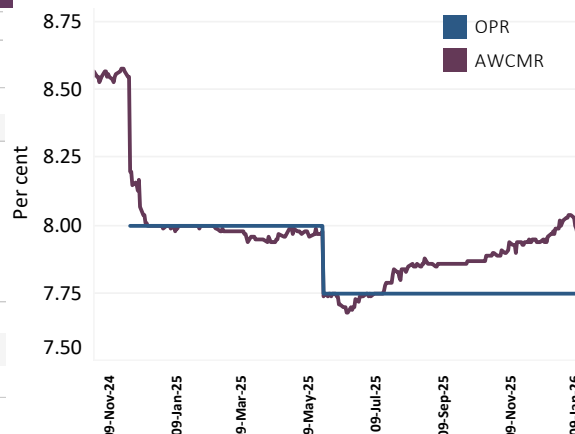
(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	8.00	7.75	7.75
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	7.50	7.25	7.25
Standing Lending Facility Rate (SLFR)	8.50	8.25	8.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	8.00	8.04	7.96
Treasury Bill Yields (Primary Market)^(b)			
91 Day	8.47	7.74	7.88
182 Day	8.60	8.27	8.44
364 Day	8.90	8.45	8.47
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.74	9.07	9.19

OPR and AWCMR



	November 2024	October 2025	November 2025
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 18.39	2.50 - 12.00	2.50 - 12.00
Average Weighted Deposit Rate (AWDR)	7.59	6.79	6.77
Average Weighted Fixed Deposit Rate (AWFDR)	9.36	8.32	8.31
Average Weighted New Deposit Rate (AWNDR)	7.15	5.94	6.03
Average Weighted New Fixed Deposit Rate (AWNFRD)	7.19	6.63	6.53
Average Weighted Lending Rate (AWLR)	12.06	11.37	11.37
Average Weighted New Lending Rate (AWNLR)	11.02	10.46	10.47
Average Weighted SME Rate (AWSR) ^(c)	12.63	11.46	11.43
Average Weighted New SME Rate (AWNSR) ^(c)	11.84	11.00	10.92

National Savings Bank (NSB)	November 2024	October 2025	November 2025
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.75	6.75	6.75

Treasury Bond Auction ^(b)	4 Years 06 Months 30-Dec-2025	11 Years 06 Months 30-Dec-2025
Coupon Rate	9.75	10.75
Weighted Average Yield	9.80	10.90

Bank wise Average Weighted Prime Lending Rate

	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.78	9.15	Cargills Bank	10.88	9.82
People's Bank	10.13	9.59	HSBC	8.64	8.76
Hatton National Bank	9.03	8.79	Standard Chartered Bank	7.59	8.82
Commercial Bank of Ceylon	9.26	9.25	Citi Bank ^(d)	8.25	8.25
Sampath Bank	8.85	9.67	Deutsche Bank	8.08	8.85
Seylan Bank	9.24	9.18	Habib Bank	8.02	8.87
Union Bank of Colombo	11.04	10.57	Indian Bank	10.44	11.02
Pan Asia Banking Corporation	9.87	9.98	Indian Overseas Bank ^(d)	8.44	8.44
Nations Trust Bank	9.31	9.56	MCB Bank	8.50	8.87
DFCC Bank	9.96	9.50	State Bank of India	9.32	9.33
NDB Bank	8.90	9.41	Public Bank	10.05	8.57
Amana Bank ^(d)	9.42	9.42	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.

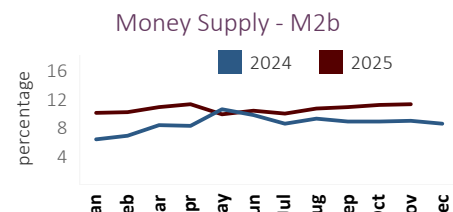
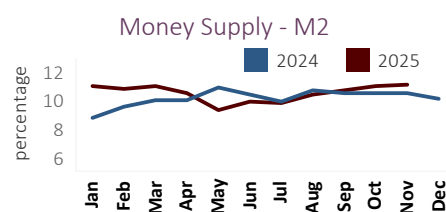
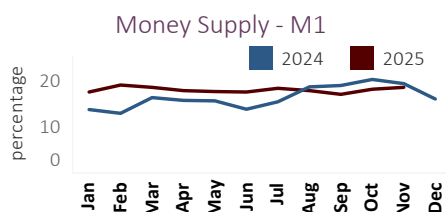
(b) Rates are sourced from the Public Debt Management Office (PDMO)

(c) AWSR reflects interest rates on all outstanding rupee loans extended by licensed banks to the MSME sector, while AWNSR captures rates on new rupee loans granted during a given month extended by licensed banks to the MSME sector. Both exclude government's refinance schemes and non-performing loans of the banks. AWSR and AWNSR are computed based on the SME survey conducted by the Economic Research Department of the Central Bank of Sri Lanka. This survey uses the criterion of annual turnover of not exceeding Rs. 1 billion to define MSMEs, in line with the standard definition.

(d) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

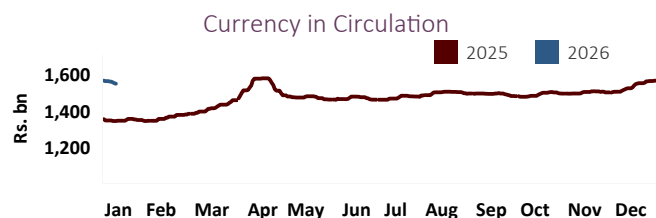
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Nov 2024	Oct 2025	Nov 2025 ^(a)	Nov 2024	Oct 2025	Nov 2025 ^(a)
Reserve Money	1,498.0	1,727.3	1,750.1	6.1	17.1	16.8
M1	1,799.8	2,129.6	2,133.9	19.4	18.2	18.6
M2	12,436.5	13,742.4	13,826.3	10.6	11.1	11.2
M2b	14,086.9	15,577.8	15,679.8	9.0	11.2	11.3
Net Foreign Assets of the Banking System ^(b)	438.2	948.0	903.7	176.6	132.8	106.2
Monetary Authorities	91.0	579.5	561.2	110.3	3,013.1	516.6
Commercial Banks	347.2	368.5	342.5	10.3	(5.2)	(1.4)
Domestic Banking Units (DBUs)	(247.5)	(474.2)	(516.3)	22.8	(95.4)	(108.6)
Offshore Banking Units (OBUs)	594.8	842.8	858.8	(6.4)	33.5	44.4
Net Domestic Assets of the Banking System ^(b)	13,648.7	14,629.8	14,776.1	1.1	7.6	8.3
Net Credit to the Government	8,110.2	8,178.9	8,114.9	5.0	2.8	0.1
Central Bank	1,803.1	1,813.0	1,852.5	(22.2)	8.3	2.7
Commercial Banks	6,307.1	6,365.9	6,262.4	16.7	1.4	(0.7)
DBUs	6,146.6	6,294.1	6,189.5	18.8	2.8	0.7
OBUs	160.5	71.8	72.9	(30.3)	(54.8)	(54.6)
Credit to Public Corporations/SOBEs	658.9	586.9	584.8	(41.4)	(11.9)	(11.3)
DBUs	607.8	534.1	531.0	(43.0)	(13.3)	(12.6)
OBUs	51.2	52.8	53.8	(12.4)	5.3	5.1
Credit to the Private Sector	7,962.8	9,766.8	10,029.4	9.6	24.1	26.0
DBUs	7,374.1	9,183.1	9,434.1	9.4	25.8	27.9
OBUs	588.7	583.7	595.3	11.9	2.5	1.1
Other Items (Net)	(3,083.2)	(3,902.8)	(3,952.9)	(18.1)	(35.1)	(28.2)



2.3 Reserve Money and Currency in Circulation

	01-Jan-2026	08-Jan-2026	02-Jan-2026	09-Jan-2026
Reserve Money (Rs. Mn)	1,848,475.42	1,802,923.62	1,566,395.05	1,552,218.48
Currency in Circulation (Rs. Mn)				



2.4 Money Market Activity (Overnight)

Call Money Market	05-Jan-2026	06-Jan-2026	07-Jan-2026	08-Jan-2026	09-Jan-2026
AWCMR	8.03	8.00	7.99	7.97	7.96
Gross Volume (Rs. bn)	58.73	49.90	55.20	39.83	43.01
Repo Market	05-Jan-2026	06-Jan-2026	07-Jan-2026	08-Jan-2026	09-Jan-2026
Weighted Average Rate (% p.a.)	8.04	8.03	8.02	7.99	7.99
Gross Volume (Rs. bn)	108.67	82.30	99.84	62.94	79.52

2.5 CBSL Securities Portfolio

	05-Jan-2026	06-Jan-2026	07-Jan-2026	08-Jan-2026	09-Jan-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,602.6	1,602.4	1,601.7	1,601.0	1,600.5

(a) Provisional

(b) In relation to M2b

2.6 Open Market Operations

Item	05.01.2026	06.01.2026	07.01.2026	08.01.2026	09.01.2026
Short-Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Long Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Standing Facility					
Standing Deposit Facility (Rs. bn)	149.20	200.21	177.73	216.57	171.14
Standing Lending Facility (Rs. bn)	13.40	25.00	19.02	48.13	0.11
Total Overnight Market Liquidity (Rs. bn)	135.80	175.21	158.71	168.45	171.03
Total Outstanding Market Liquidity (Rs. bn)^(a)	135.80	175.21	158.71	168.45	171.03

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

2.7.1 Credit Cards ^(a)

	December 2024	September 2025	October 2025 ^(b)
Total Number of Active Cards	2,008,456	2,117,378	2,133,417
Local (accepted only locally)	9,772	9,036	8,998
Global (accepted globally)	1,998,684	2,108,342	2,124,419
Outstanding balance (Rs.mn) - Credit Cards	157,957	165,652	166,910
Local (accepted only locally)	34,847	37,481	37,844
Global (accepted globally)	123,110	128,171	129,066

2.7.2 Commercial Paper Issues ^(c)

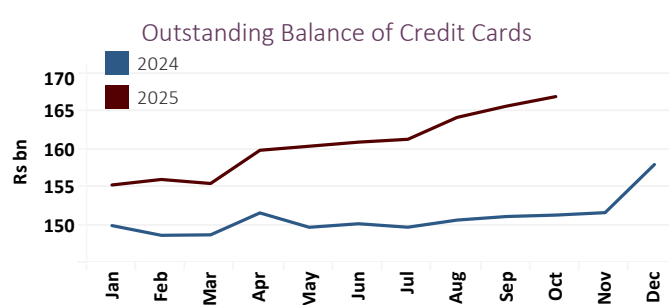
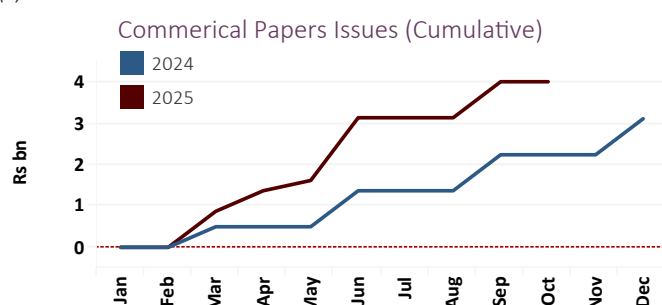
	December 2024	September 2025	October 2025 ^(b)
Total Issues - Cumulative ^(d) (Rs. bn)	3.1	4.0	4.0
Outstanding (as at end of the period) (Rs. bn)	0.9	2.3	1.8

(a) Issued by Licensed Commercial Banks (LCBs)

(b) Provisional

(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

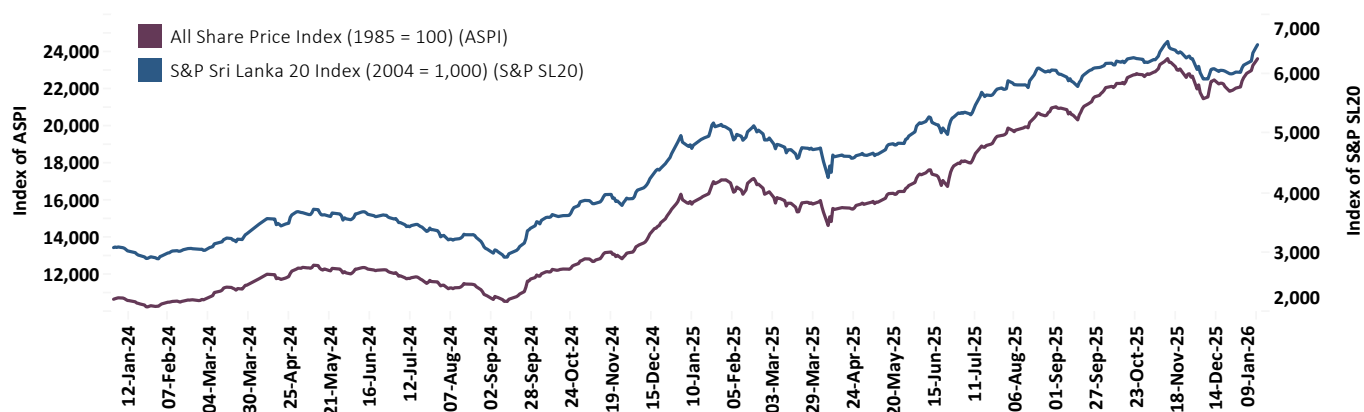
(d) Year-to-date total



2.8 Share Market

	09-Jan-2025	02-Jan-2026	09-Jan-2026
All Share Price Index (1985 = 100) (ASPI)	15,811.36	22,864.08	23,654.30
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	4,755.38	6,186.09	6,503.02
Daily Turnover (Rs. mn)	4,128.94	5,166.50	8,549.00
Market Capitalisation (Rs.bn)	5,662.23	8,160.50	8,425.32
Foreign Purchases (Rs. mn)	267.07	146.24	123.24
Foreign Sales (Rs. mn)	305.06	233.96	131.80
Net Foreign Purchases (Rs. mn)	(37.99)	(87.72)	(8.56)

Share Market Indices - Daily



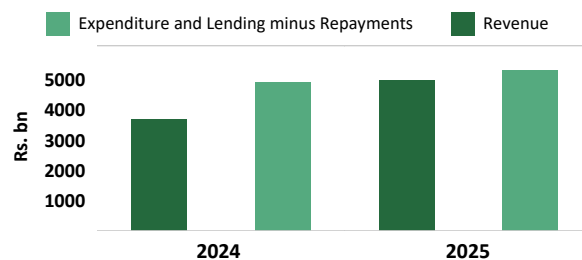
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2024 Jan. - Nov.	2025 Jan. - Nov. ^(a)
Revenue and Grants	3,664.64	4,961.76
Revenue	3,650.90	4,945.78
Tax Revenue	3,370.46	4,611.50
Non Tax Revenue	280.45	334.28
Grants	13.74	15.98
Expenditure and Lending minus Repayments	4,881.94	5,287.36
Recurrent Expenditure	4,276.03	4,641.74
Capital and Lending minus Repayments	605.91	645.62
Primary Balance	927.85	1,941.76
Overall Budget Balance	(1,217.30)	(325.60)

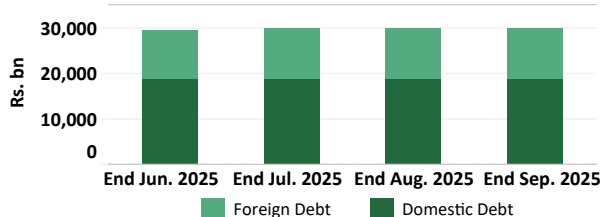
Government Fiscal Operations
January - November



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End 2024 ^{(a)(c)}	2025 (a)(c) End Sep.
Total Domestic Debt ^(d)	18,309.66	18,701.46
of which; Treasury Bills	4,061.55	3,741.63
Treasury Bonds	14,079.20	15,097.99
Total Foreign Debt ^{(e)(f)}	10,429.04	10,974.34
Total Outstanding Government Debt	28,738.70	29,675.81

Central Government Debt
End Jun. 2025 - End Sep. 2025



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

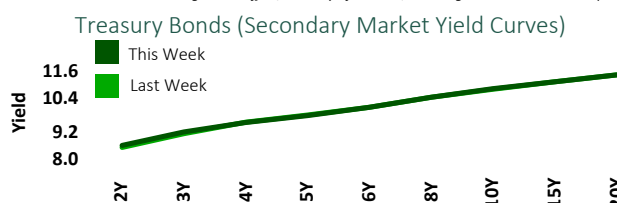
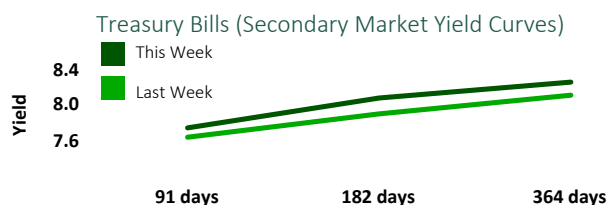
Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 08 January 2026

3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market ^(g) %		Secondary Market ^(h) %			
		Last Week	This Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	91 Day	7.74	7.88	7.84	7.64	7.74	7.64
	182 Day	8.27	8.44	8.14	7.99	8.06	7.89
	364 Day	8.45	8.47	8.32	8.15	8.23	8.09
Treasury Bonds	< 2 Years	-	-	8.82	8.67	8.74	8.67
	< 3 Years	-	-	9.27	9.15	9.21	9.15
	< 4 Years	-	-	9.59	9.49	9.54	9.55
	< 5 Years	9.80	-	9.84	9.71	9.78	9.80
	< 6 Years	-	-	10.14	9.99	10.07	10.07
	< 8 Years	-	-	10.48	10.36	10.42	10.42
	< 10 Years	-	-	10.78	10.66	10.72	10.70
	< 12 Years	10.90	-	-	-	-	-
	< 15 Years	-	-	11.03	10.89	10.96	10.96
	< 20 Years	-	-	11.30	11.09	11.20	11.20

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 08 January 2026

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	5.92	5.77
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	4.58	4.17
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	6.22	5.87
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	9.30	8.82
	15-May-36	Step-Up Macro-Linked Bonds due 2036	6.50	6.14
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	6.96	6.64
	15-Jun-38	USD Step-Up Bonds due 2038	6.61	6.63

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 08 January 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,137,874	3,078,287
Treasury Bonds	15,613,160	15,613,160
of which T-Bills and T-Bonds held by Foreigners	141,366	141,423
Total	18,751,034	18,691,447

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Phase I, Price based Competitive Bidding Auction

Amount Offered	120,000	100,000
Total Bids Received	147,415	247,340
Amount Accepted	57,392	100,000

Phase II, Non-competitive Allocation

Amount Raised	1,000	10,000
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Treasury Bonds

Phases I, II and III

Amount Offered	55,000	-
Total Bids Received	97,643	-
Amount Accepted	43,182	-

Direct Issuance Window

Amount Raised	2,500	-
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Outright Transaction (Sales/Purchases)	78,083	94,520
Repo Transaction (Sales/Purchases)	679,685	674,624

Treasury Bonds

Outright Transaction (Sales/Purchases)	352,920	356,363
Repo Transaction (Sales/Purchases)	2,033,635	1,855,196

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 09 January 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8553	7.54	99.8595	7.31	0.0042
1 Month	99.3750	7.63	99.3923	7.42	0.0173
2 Month	98.7439	7.72	98.7726	7.54	0.0287
3 Month	98.0753	7.85	98.1222	7.66	0.0469
4 Month	97.4437	7.96	97.4879	7.82	0.0442
5 Month	96.7853	8.06	96.8394	7.92	0.0541
6 Month	96.0846	8.15	96.1446	8.02	0.0600
7 Month	95.4961	8.18	95.5718	8.03	0.0757
8 Month	94.8707	8.20	94.9591	8.05	0.0884
9 Month	94.2482	8.23	94.3496	8.07	0.1014
10 Month	93.6380	8.24	93.7401	8.10	0.1022
11 Month	93.0332	8.26	93.1432	8.12	0.1100
12 Month	92.3395	8.30	92.4770	8.14	0.1375

3.6 Two Way Quotes (Treasury Bonds) - 09 January 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
06.75%2026A	5	15-Jan-26	6	99.9772	7.89	99.9808	7.68	0.0036
09.00%2026A	13	1-Feb-26	23	100.0412	8.02	100.0586	7.75	0.0174
05.35%2026A	15	1-Mar-26	51	99.6094	8.00	99.6391	7.79	0.0297
22.50%2026A	4	15-May-26	126	104.7409	8.21	104.8054	8.03	0.0645
11.00%2026A	11	1-Jun-26	143	101.0103	8.25	101.0743	8.08	0.0640
11.50%2026A	10	1-Aug-26	204	101.7111	8.30	101.7904	8.16	0.0794
11.25%2026A	3	15-Dec-26	340	102.4079	8.49	102.5358	8.35	0.1279
11.40%2027A	8	15-Jan-27	371	102.6563	8.61	102.8106	8.45	0.1543
18.00%2027A	5	1-May-27	477	111.3094	8.64	111.4788	8.51	0.1694
11.75%2027A	10	15-Jun-27	522	104.1669	8.58	104.3803	8.43	0.2134
07.80%2027A	7	15-Aug-27	583	98.7169	8.67	98.9110	8.53	0.1941
20.00%2027A	5	15-Sep-27	614	116.9569	8.88	117.1375	8.77	0.1806
10.30%2027A	8	15-Oct-27	644	102.3418	8.82	102.5352	8.70	0.1934
11.25%2027A	10	15-Dec-27	705	104.0728	8.90	104.2773	8.79	0.2045
18.00%2028A	6	15-Jan-28	736	116.3379	8.96	116.6299	8.81	0.2921
10.75%2028B	3	15-Feb-28	767	103.1572	9.06	103.3855	8.94	0.2283
10.75%2028A	10	15-Mar-28	796	103.2067	9.08	103.4413	8.96	0.2346
09.00%2028B	15	1-May-28	843	99.7417	9.12	100.0041	8.99	0.2624
09.00%2028A	15	1-Jul-28	904	99.7322	9.12	99.9686	9.01	0.2364
11.50%2028A	13	1-Sep-28	966	105.3686	9.15	105.7066	9.01	0.3380
11.00%2028A	4	15-Oct-28	1,010	104.3124	9.19	104.6176	9.06	0.3052
11.50%2028B	5	15-Dec-28	1,071	105.7514	9.21	106.0595	9.09	0.3081
13.00%2029A	15	1-Jan-29	1,088	109.2940	9.35	109.6724	9.21	0.3785
13.00%2029B	15	1-May-29	1,208	110.0783	9.38	110.4353	9.26	0.3571
11.75%2029A	5	15-Jun-29	1,253	106.4037	9.51	106.7096	9.41	0.3059
20.00%2029A	7	15-Jul-29	1,283	130.8774	9.47	131.2770	9.36	0.3996
11.00%2029A	7	15-Sep-29	1,345	104.2638	9.59	104.5490	9.50	0.2852
10.35%2029A	4	15-Oct-29	1,375	102.3491	9.58	102.6611	9.48	0.3120
11.00%2029B	5	15-Dec-29	1,436	104.3573	9.64	104.7106	9.53	0.3532
09.50%2030A	4	1-Mar-30	1,512	99.7025	9.58	100.0583	9.48	0.3559
11.00%2030A	15	15-May-30	1,587	104.6222	9.67	105.0010	9.56	0.3787
09.75%2030A	5	1-Jul-30	1,634	100.2243	9.69	100.6591	9.56	0.4347
11.00%2030B	6	15-Oct-30	1,740	104.7670	9.72	105.2135	9.60	0.4465
11.25%2031A	12	15-Mar-31	1,891	105.1584	9.94	105.6603	9.82	0.5019
18.00%2031A	9	15-May-31	1,952	132.5543	9.99	133.3305	9.83	0.7761
12.00%2031A	10	1-Dec-31	2,152	108.4911	10.05	109.2312	9.89	0.7402
08.00%2032A	20	1-Jan-32	2,183	90.2584	10.22	90.8570	10.07	0.5985
18.00%2032A	10	1-Jul-32	2,365	135.5388	10.34	136.3466	10.20	0.8077
09.00%2032A	20	1-Oct-32	2,457	93.5780	10.34	94.0821	10.23	0.5041
11.50%2032A	8	15-Dec-32	2,532	105.4559	10.37	105.9865	10.27	0.5306
11.20%2033A	15	15-Jan-33	2,563	103.6004	10.46	104.2652	10.33	0.6648
09.00%2033A	20	1-Jun-33	2,700	92.3029	10.52	92.8590	10.40	0.5561
13.25%2033A	20	1-Jul-33	2,730	113.8659	10.52	114.4834	10.41	0.6176
09.00%2033B	20	1-Nov-33	2,853	91.7704	10.57	92.3292	10.46	0.5588
13.25%2034A	20	1-Jan-34	2,914	113.7660	10.65	114.4614	10.53	0.6954
10.25%2034A	15	15-Sep-34	3,171	97.3092	10.73	97.9754	10.61	0.6662
11.50%2035A	20	15-Mar-35	3,352	104.0966	10.78	104.7784	10.67	0.6818
10.70%2035A	10	15-Jun-35	3,444	99.2766	10.82	99.9418	10.71	0.6652
10.75%2037A	12	1-Jul-37	4,191	98.7048	10.95	99.7019	10.80	0.9971
10.50%2039A	20	15-Aug-39	4,966	96.1525	11.05	97.1742	10.90	1.0217
12.00%2041A	25	1-Jan-41	5,471	106.4936	11.10	107.4957	10.97	1.0021
09.00%2043A	30	1-Jun-43	6,352	83.1237	11.23	84.4530	11.03	1.3293
13.50%2044A	30	1-Jan-44	6,566	117.0880	11.26	118.8909	11.06	1.8030
13.50%2044B	30	1-Jun-44	6,718	116.7509	11.31	119.0075	11.06	2.2566
12.50%2045A	30	1-Mar-45	6,991	108.4582	11.40	109.9618	11.22	1.5036

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

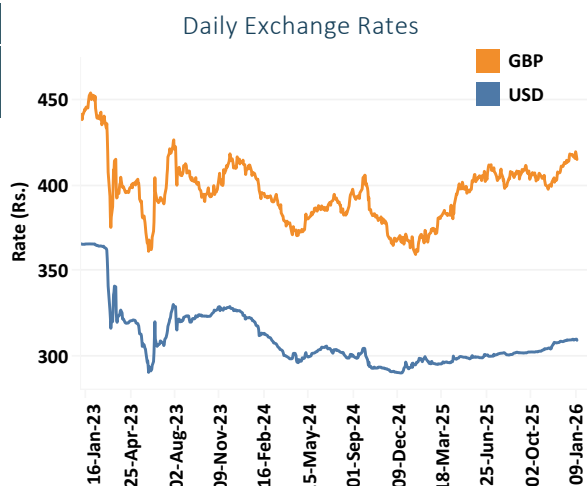
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	430	98.3499	13.08	99.9666	11.93	1.6167
12%9%2028A	5	15-Apr-28	827	97.5945	13.08	99.9855	11.93	2.3910
12.4%7.5%5%2029A	5	15-Mar-29	1,161	98.1821	13.00	101.1754	12.00	2.9933
12%9%2029A	6	15-May-29	1,222	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,557	97.8414	13.00	101.4469	12.00	3.6055
12%9%2030A	8	15-Jun-30	1,618	96.3089	13.00	99.9679	12.00	3.6590
12%9%2031A	8	15-Jan-31	1,832	96.0119	13.00	99.9578	12.00	3.9459
12.4%7.5%5%2031A	6	15-May-31	1,952	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	2,228	95.5324	13.00	99.9576	12.00	4.4251
12.4%7.5%5%2032A	8	15-Jun-32	2,349	97.2310	13.00	101.8465	12.00	4.6155
12.4%7.5%5%2033A	9	15-Jan-33	2,563	97.0864	13.00	101.9314	12.00	4.8450
12%9%2033A	10	15-Mar-33	2,622	95.1265	13.00	99.9666	12.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,959	96.8625	13.00	102.0926	12.00	5.2301
12%9%2034A	10	15-Apr-34	3,018	94.7824	13.00	99.9855	12.00	5.2031
12.4%7.5%5%2035A	10	15-Mar-35	3,352	96.6787	13.00	102.2433	12.00	5.5646
12%9%2035A	10	15-May-35	3,413	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,749	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,810	94.1686	13.00	99.9679	12.00	5.7993
12%9%2037A	13	15-Jan-37	4,024	94.0231	13.00	99.9578	12.00	5.9346
12.4%7.5%5%2037A	13	15-May-37	4,144	96.3849	13.00	102.5013	12.00	6.1164
12%9%2038A	15	15-Feb-38	4,420	93.7980	13.00	99.9576	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,540	96.2327	13.00	102.5777	12.00	6.3450
1.00%2027A	4	15-Jul-27	552	93.4366	13.00	95.2466	12.00	1.8100
1.00%2029A	6	15-Jul-29	1,283	88.8950	13.00	91.8965	12.00	3.0016
1.00%2031A	8	15-Jul-31	2,013	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,744	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,718	77.0300	13.00	82.0188	12.00	4.9888
0.50%2037A	13	15-Sep-37	4,267	75.6827	13.00	80.8891	12.00	5.2064
0.50%2038A	14	15-Sep-38	4,632	74.9159	13.00	80.2386	12.00	5.3226
0.50%2039A	15	15-Sep-39	4,997	74.2400	13.00	79.6596	12.00	5.4196
0.50%2040A	16	15-Sep-40	5,363	73.6440	13.00	79.1443	12.00	5.5003
0.50%2041A	17	15-Sep-41	5,728	73.1185	13.00	78.6856	12.00	5.5671
0.50%2042A	18	15-Sep-42	6,093	72.6552	13.00	78.2774	12.00	5.6222
0.50%2043A	19	15-Sep-43	6,458	72.2468	13.00	77.9142	12.00	5.6674
01.00%2026A	2	15-Jul-26	187	96.1738	13.00	97.2379	12.00	1.0641
01.00%2028A	4	15-Jul-28	918	91.0229	13.00	93.4741	12.00	2.4512
01.00%2030A	6	15-Jul-30	1,648	87.0187	13.00	90.4926	12.00	3.4739
01.00%2032A	8	15-Jul-32	2,379	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	3,109	81.4867	13.00	86.2603	12.00	4.7736

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	09-Jan-26			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	305.63	313.16	309.39	309.51	296.04
GBP	409.14	421.95	415.54	417.37	365.96
Yen	1.94	2.00	1.97	1.98	1.87
EURO	354.92	366.37	360.65	364.03	305.45
INR ^(b)			3.44	3.44	3.45
SDR as at 08-Jan.-26			423.86	424.52	384.24



Central Bank Purchases and Sales (USD mn) ^{(c) (d)}	2024 December	2025 November	2025 December
Purchases	231.3	90.8	250.8
Sales	22.5	16.5	28.3

Item	Year Ago	Week Ago	09-Jan-26
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	55.85	44.60	42.16

Forward Transactions

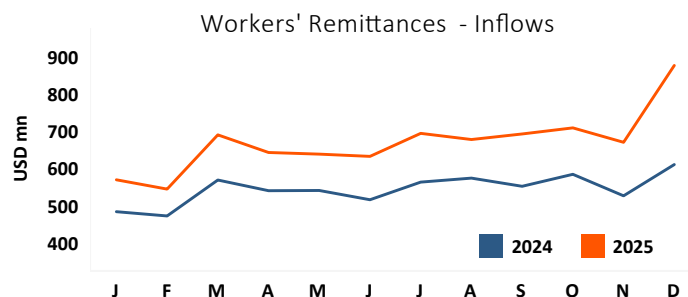
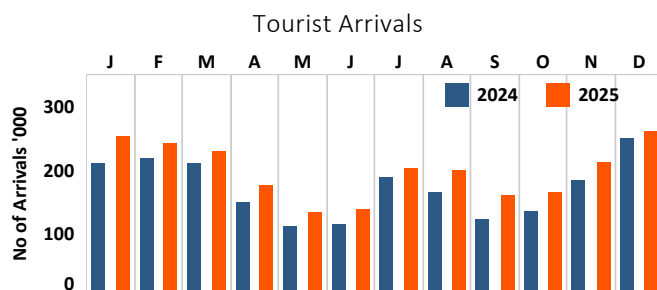
Forward Rates (Rs per USD) ^(e)

1 Month	295.85	310.82	310.89
3 Month	296.89	-	312.69
Average Daily Interbank Forward Volume (USD mn)	30.66	10.37	16.60
Outstanding Forward Volume (USD mn) as at 08-Jan.-26	731.24	622.54	658.29

4.2 Tourism & Workers' Remittances

		2024 December	2025 December ^(f)	2024 Jan. - Dec.	2025 Jan. - Dec. ^(f)	Y-o-Y % Change
Tourist Arrivals	Number	248,592	258,928	2,053,465	2,362,521	15.1
Earnings from Tourism	USD mn	362.1	308.6 ^(g)	3,168.6	3,219.2 ^(g)	1.6
	Rs. bn	105.6	95.4 ^(g)	959.8	967.3 ^(g)	0.8

		2024 December	2025 ^{(f) (h)} December	2024 Jan. - Dec.	2025 ^(f) Jan. - Dec.	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	613.8	879.1	6,575.4	8,076.2	22.8
	Rs bn	179.0	271.8	1,983.8	2,432.6	22.6



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) From January 2026 onwards, the Central Bank foreign exchange intervention data will be published on value date basis instead of trade date basis as carried out so far. This will better reflect the movements of Gross Official Reserves through the intervention.

(e) Weekly average based on actual transactions.

(f) Provisional

(g) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

(h) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

4.3 Official Reserve Assets as at end December 2025 ^(a) (USD Mn)

Official Reserve Assets ^(b)	6,825
Foreign Currency Reserves	6,734
Reserve position in the IMF	4
SDRs	1
Gold	86
Other Reserve Assets	0

4.4 International Reserves & Foreign Currency Liquidity as at end November 2025 ^(a) (USD Mn)

Official Reserve Assets ^(b)	6,034
Foreign Currency Reserves	5,944
(a) Securities	3,153
(b) Total currency and deposits with	2,790
(i) other national central banks, BIS and IMF	1,681
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	1,109
Reserve position in the IMF	4
SDRs	2
Gold	85
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(2,094)	(181)	(258)	(1,656)
outflows (-) Principal	(1,215)	(106)	(98)	(1,011)
outflows (-) Interest	(880)	(75)	(160)	(644)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,794)	(1,846)	(880)	(1,069)
Short positions (-) ^(e)	(3,794)	(1,846)	(880)	(1,069)
Long positions (+)				
3. Other	(1)	(1)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(1)	(1)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

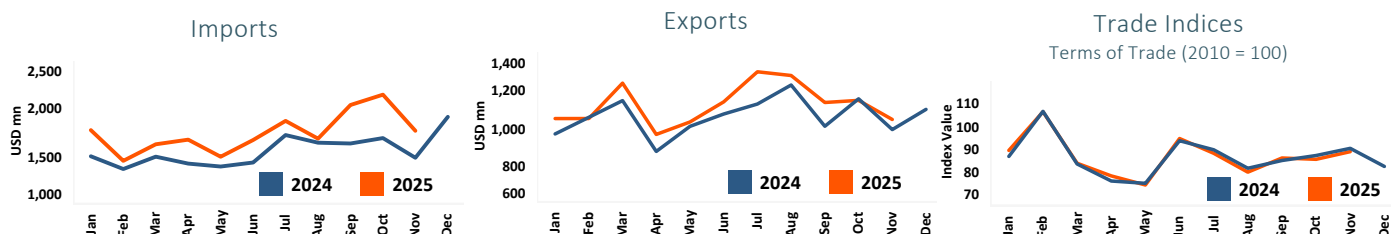
(e) A major share of SWAP outstanding will be rolled over.

4.5 External Trade ^(a)

Item	Jan. - Nov. (USD mn)		% Change	Jan. - Nov. (Rs. mn)		% Change
	2024	2025 ^(b)		2024	2025 ^(b)	
Exports	11,670.2	12,412.8	6.4	3,535,831.0	3,725,344.5	5.4
Agricultural	2,518.0	2,826.5	12.3	762,356.2	848,600.8	11.3
Industrial	9,105.3	9,542.2	4.8	2,759,249.7	2,863,524.0	3.8
Food, Beverages & Tobacco	594.0	829.5	39.7	179,757.9	249,117.8	38.6
Textiles and Garments	4,613.4	4,842.0	5.0	1,397,967.5	1,452,691.0	3.9
Petroleum Products	975.5	880.9	(9.7)	295,584.5	264,344.3	(10.6)
Leather, Rubber Products, etc.	954.6	904.2	(5.3)	289,401.9	271,307.5	(6.3)
Other	1,967.8	2,085.6	6.0	596,537.9	626,063.4	4.9
Mineral	23.0	21.7	(5.3)	6,956.9	6,532.8	(6.1)
Unclassified	24.0	22.3	(7.1)	7,268.2	6,686.9	(8.0)
Imports	16,917.0	19,324.7	14.2	5,124,198.6	5,802,870.4	13.2
Consumer Goods	3,068.1	4,908.0	60.0	929,163.4	1,474,988.0	58.7
Intermediate Goods	10,789.7	10,730.9	(0.5)	3,268,493.7	3,221,358.0	(1.4)
Investment Goods	3,051.6	3,673.3	20.4	924,229.2	1,102,814.3	19.3
Unclassified	7.6	12.4	63.8	2,312.3	3,710.2	60.5
Trade Balance	(5,246.7)	(6,912.0)		(1,588,367.6)	(2,077,525.9)	

4.6 Trade Indices (2010 = 100) ^{(a)(b)(c)}

Item	Year Ago	Month Ago	2025 November
Total Exports			
Value	138.4	160.0	145.8
Quantity	158.0	186.8	163.9
Unit Value	87.5	85.7	89.0
Total Imports			
Value	133.9	193.0	159.2
Quantity	139.0	193.7	159.8
Unit Value	96.4	99.7	99.6
Terms of Trade	90.8	86.0	89.3

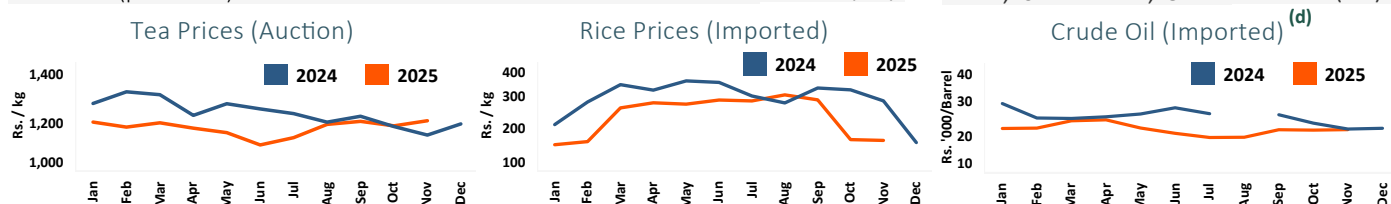


4.7 Commodity Prices

	USD			LKR		
	November		% Change	November		% Change
	2024	2025 ^(b)		2024	2025 ^(b)	
Colombo Tea Auctions						
Tea Prices (per kg)	3.95	3.96	0.3	1,154.37	1,213.20	5.1

Imports (CIF)

Rice (per MT)	979.88	545.31	(44.3)	286,133.85	167,052.71	(41.6)
Sugar (per MT)	630.98	516.35	(18.2)	184,252.17	158,182.17	(14.1)
Wheat (per MT)	280.70	279.91	(0.3)	81,968.35	85,749.64	4.6
Crude Oil (per barrel)	76.72	72.59	(5.4)	22,402.14	22,237.21	(0.7)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in August 2024.