

WEEKLY ECONOMIC INDICATORS

02 January 2026



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

Colombo Consumer Price Index (CCPI) based headline inflation remained unchanged at 2.1 per cent in December 2025, compared with the previous month. Food and Non-food inflation recorded 3.0 per cent and 1.8 per cent, respectively. Meanwhile, the CCPI based core inflation accelerated to 2.7 per cent in December 2025 from 2.4 per cent in November 2025.

In November 2025, Purchasing Managers' Index for Construction Industry, as reflected by the Total Activity Index, expanded on a month-on-month basis.

During the period from 29 December 2025 to 02 January 2026, crude oil prices primarily increased owing to market concerns over potential supply disruptions stemming from Russia-Ukraine tensions. However, prices declined in the mid-week owing to increased US fuel inventories. Overall, Brent price declined by US dollars 0.10 per barrel while WTI crude oil price increased by US dollars 0.42 per barrel, during the period under review.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 02 January 2026 increased by 13 bps to 9.07 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) was 8.04 per cent on 02 January 2026 compared to 8.02 per cent at the end of last week

The reserve money increased compared to the previous week mainly due to increase in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs. 134.48 bn by 02 January 2026, compared to a surplus of Rs. 111.66 bn by the end of last week.

By 02 January 2026, the All Share Price Index (ASPI) increased by 3.60 per cent to 22,864.08 points and the S&P SL 20 Index increased by 2.39 per cent to 6,186.09 points, compared to the index values of last week.

Fiscal Sector

During the week, T-Bill and T-Bond yield rates remained broadly stable except for a small increase observed in the T-Bills.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by 1 per cent compared to the previous week.

In the reporting week, the auction for T-Bills experienced an oversubscription rate of approximately 1.2 times and T-Bonds experienced an oversubscription rate of approximately 1.8 times.

The total volume of secondary market transactions in T-Bills and T-Bonds increased by approximately 50.7 per cent in the reporting week compared to the week before.

External Sector

Year to date appreciation of Sri Lanka rupee against the US dollar was 0.1 per cent as of 02 January 2026.

The net purchases by the Central Bank of Sri Lanka from the domestic foreign exchange market amounted to US dollars 222.5 mn in December 2025.

The gross official reserves were provisionally estimated at US dollars 6,034 mn as at end November 2025. This includes proceeds from the People's Bank of China (PBOC) swap arrangement.

The merchandise trade deficit widened to US dollars 6,912 mn during the first eleven months ending in November 2025, compared to US dollars 5,247 mn recorded in the corresponding period of 2024.

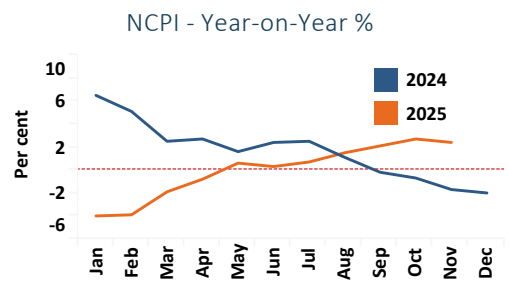
Export earnings increased by 6.4 per cent (year-on-year) to US dollars 12,413 mn, while Import expenditure increased by 14.2 per cent (year-on-year) to US dollars 19,325 mn during the first eleven months ending in November 2025 compared to the same period of 2024.

The terms of trade deteriorated by 1.7 per cent (year-on-year) to 89.3 index points in November 2025, as the increase in import prices exceeded the increase in the export prices.

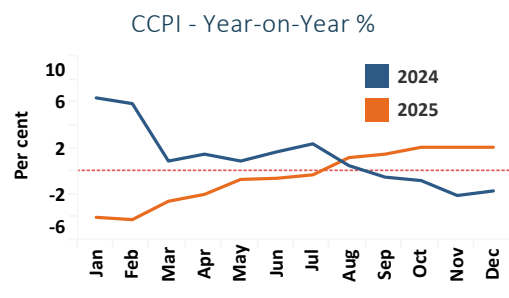
REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2024	2025	
	November	October	November
National Consumer Price Index (NCPI) - Headline	202.4	207.5	207.2
Monthly Change %	0.1	0.0	(0.1)
Annual Average Change %	2.2	(0.6)	(0.2)
Year-on-Year Change %	(1.7)	2.7	2.4
National Consumer Price Index (NCPI) - Core	192.2	196.4	196.4
Annual Average Change %	2.5	0.7	0.8
Year-on-Year Change %	1.5	2.1	2.2



CCPI (2021=100)	2024	2025	
	December	November	December
Colombo Consumer Price Index (CCPI) - Headline	191.7	193.4	195.8
Monthly Change %	1.2	(0.2)	1.2
Annual Average Change %	1.2	(0.8)	(0.5)
Year-on-Year Change %	(1.7)	2.1	2.1
Colombo Consumer Price Index (CCPI) - Core	177.1	181.3	181.8
Annual Average Change %	3.3	1.6	1.6
Year-on-Year Change %	2.7	2.4	2.7



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	235.00	240.00	248.00	248.00	n.a.	250.00	260.00	260.00
Kekulu (Red)	215.00	205.50	210.00	210.00	n.a.	215.00	220.00	220.00
Beans	380.00	900.00	900.00	720.00	430.00	987.50	1,000.00	820.00
Cabbage	132.00	212.50	262.50	290.00	186.00	262.50	312.50	340.00
Carrot	220.00	387.50	205.00	270.00	270.00	437.50	255.00	320.00
Tomato	260.00	237.50	625.00	430.00	310.00	287.50	687.50	530.00
Pumpkin	172.00	95.00	122.50	128.00	218.00	145.00	177.50	200.00
Snake Gourd	200.00	400.00	537.50	460.00	250.00	450.00	587.50	510.00
Brinjal	390.00	287.50	537.50	430.00	440.00	337.50	587.50	480.00
Green Chilli	840.00	462.50	1,175.00	920.00	940.00	537.50	1,275.00	1,020.00
Lime	170.00	550.00	237.50	200.00	220.00	675.00	287.50	250.00
Red Onion (Local)	n.a.	333.33	304.25	n.a.	n.a.	n.a.	n.a.	n.a.
Big Onion (Imported)	160.80	172.00	152.75	182.80	188.40	192.50	210.00	242.00
Potato (Local)	350.00	377.33	329.00	332.20	400.00	370.00	395.00	384.00
Dried Chilli (Imported)	760.00	743.75	725.00	725.00	900.00	750.00	750.00	750.00
Red Dhal	273.20	251.25	250.00	250.00	290.00	270.00	270.00	270.00
Egg White (Each)	32.80	37.50	38.00	34.80	33.30	38.00	38.50	35.30
Coconut (Each)	164.00	182.50	150.00	150.00	182.00	208.75	170.00	170.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	237.80	248.25	256.00	255.00
Kekulu (White)	216.75	200.00	208.75	206.60
Kekulu (Red)	n.a.	201.50	208.75	208.40
Nadu	227.80	212.25	219.25	217.40

n.a. - not available

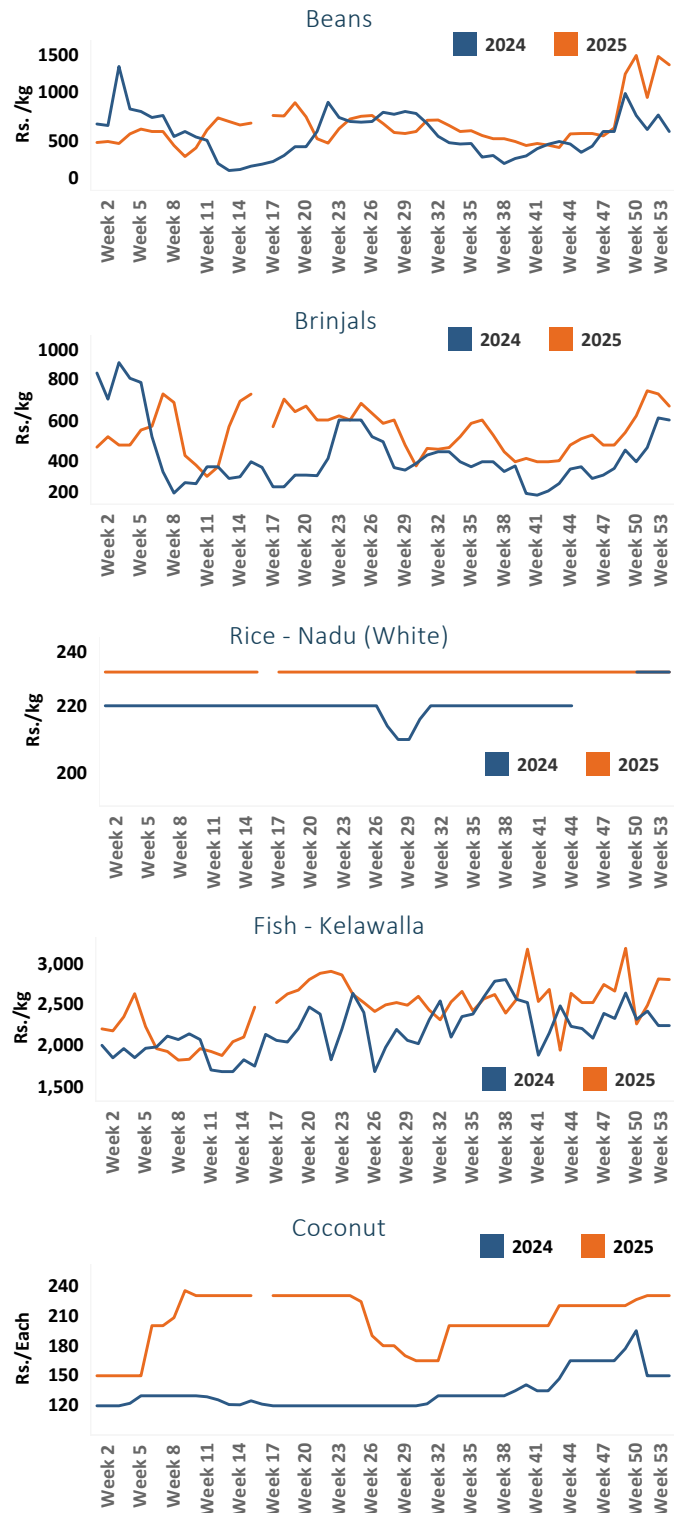
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	239.00	239.00
Kekulu (Red)	193.00	193.00
Beans	812.50	715.00
Cabbage	238.75	223.00
Carrot	175.00	254.00
Tomato	526.25	342.00
Pumpkin	88.25	104.00
Snake Gourd	365.00	269.00
Brinjal	562.50	475.00
Ash Plantain	171.25	182.00
Red Onion (Local)	192.50	216.25
Red Onion (Imported)	301.67	325.00
Big Onion (Imported)	140.00	173.00
Potato (Local)	210.00	286.25
Potato (Imported)	165.75	148.20
Dried Chilli (Imported)	785.00	747.50
Coconut (Each)	122.50	121.00

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	220.00	220.00
Beans	1,350.00	1,150.00
Cabbage	480.00	480.00
Carrot	400.00	400.00
Tomato	850.00	675.00
Pumpkin	180.00	170.00
Snake Gourd	600.00	600.00
Brinjal	725.00	650.00
Green Chilli	1,475.00	1,300.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	240.00	240.00
Potato (Local)	380.00	380.00
Potato (Imported)	220.00	220.00
Dried Chilli (Imported)	960.00	960.00
Red Dhal	260.00	260.00
Sugar White	221.25	220.00
Egg White (Each)	42.25	40.00
Coconut (Each)	230.00	230.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,775.00	1,675.00	1,383.33	1,480.00	2,100.00	2,204.00	2,807.50	2,800.00
Balaya	937.50	900.00	n.a.	880.00	n.a.	1,150.00	1,140.00	1,065.00
Salaya	n.a.	450.00	520.00	562.00	633.33	682.00	595.00	505.00
Hurulla	850.00	1,080.00	1,055.00	900.00	1,310.00	1,130.00	933.33	1,300.00

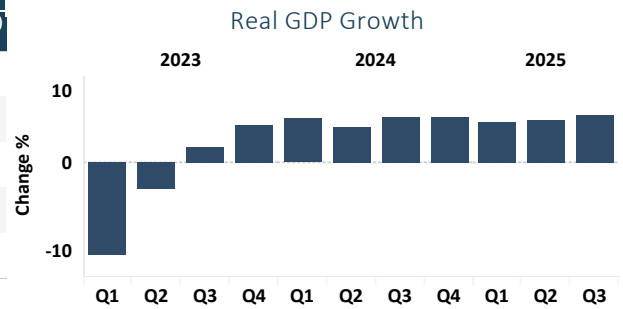
n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023 ^{(a)(b)}	2024 ^(b)	2024 Q3 ^{(a)(b)}	2025 Q3 ^(b)
Agriculture	1.6	1.2	3.7	3.6
Industry	(9.2)	11.0	10.1	8.1
Services	(0.2)	2.4	2.6	3.5
Taxes less subsidies on products	2.6	10.6	13.6	13.9
GDP	(2.3)	5.0	5.3	5.4

(a) Revised

(b) Provisional

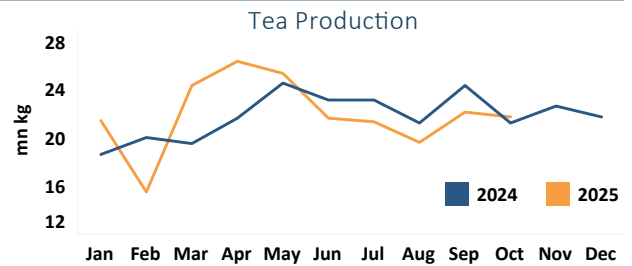


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	October		% Change
	2024 ^(a)	2025 ^(a)	
Tea (mn kg)	21.3	21.8	2.3
Rubber (mn kg)	5.6	5.4	(3.7)
Coconut (mn nuts)	203.8	292.0	43.3

(a) Provisional



Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

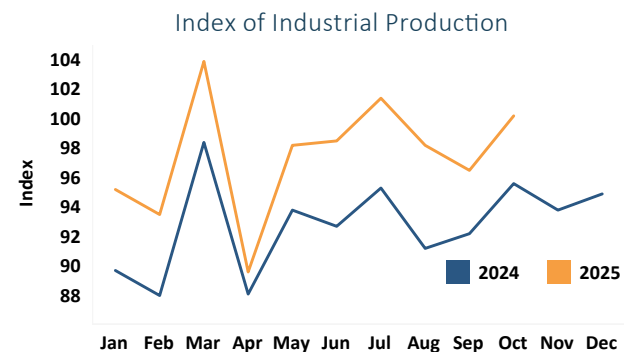
1.5 Index of Industrial Production (IIP) (2015 = 100) ^(a)

Item	October		% Change
	2024 ^(b)	2025 ^(c)	
Index of Industrial Production	95.6	100.2	4.8
Food Products	95.8	101.3	5.8
Wearing Apparels	92.0	104.6	13.7
Other non-metallic mineral products	102.8	127.3	23.8
Coke and refined petroleum products	104.6	94.6	(9.6)
Rubber and plastic products	98.8	81.6	(17.4)
Chemicals and chemical products	75.9	82.1	8.2
Beverages	125.5	126.2	0.6

(a) Major 7 sub divisions

(b) Revised

(c) Provisional



Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI) ^(a)

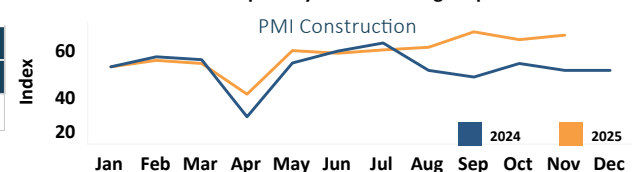
PMI Manufacturing	2024		2025	
	Oct	Nov	Oct	Nov
Index	58.1	53.3	61.0	55.5



PMI Services	2024		2025	
	Oct	Nov	Oct	Nov
Business Activity Index	60.3	60.5	66.0	50.5



PMI Construction	2024		2025	
	Oct	Nov	Oct	Nov
Total activity Index	54.3	51.4	64.3	66.2



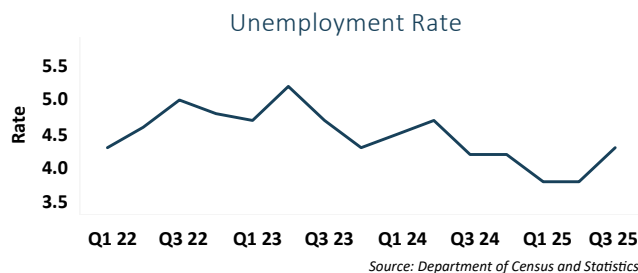
(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment ^(a)

Item	2024	2024 Q3	2025 Q3
Labour Force Participation Rate	47.4	46.9	49.9
Unemployment Rate	4.4	4.2	4.3

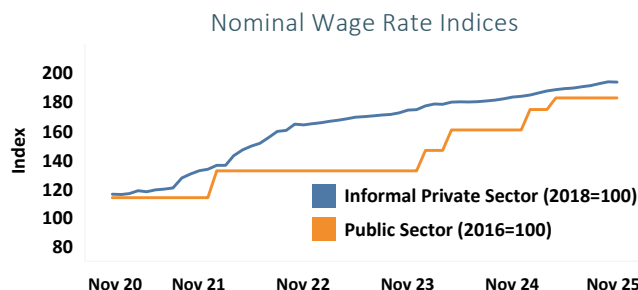
Employed Persons by Sectors ^(b) (as a % of Total Employment)

	2024	2025 Q1	2025 Q2
Agriculture	26.0	23.4	25.7
Industry	25.6	26.2	25.3
Services	48.5	50.3	49.0



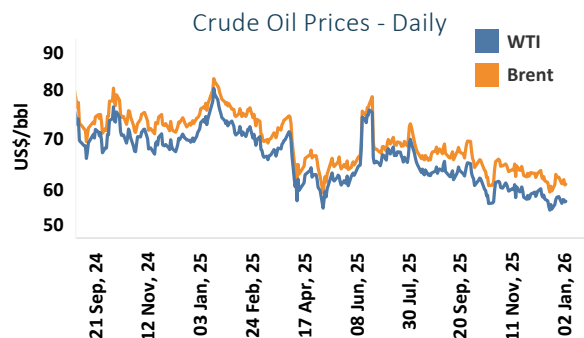
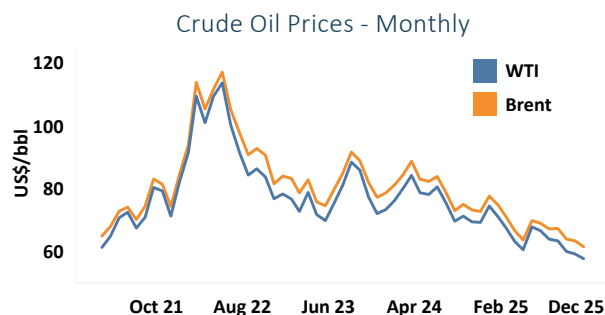
1.8 Wage Rate Indices

Item	2024 November	2025 November	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	161.3	183.4	13.7
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	184.0	194.3	5.6
Agriculture	184.9	195.7	5.8
Industry	183.4	194.2	5.9
Services	184.6	192.8	4.5



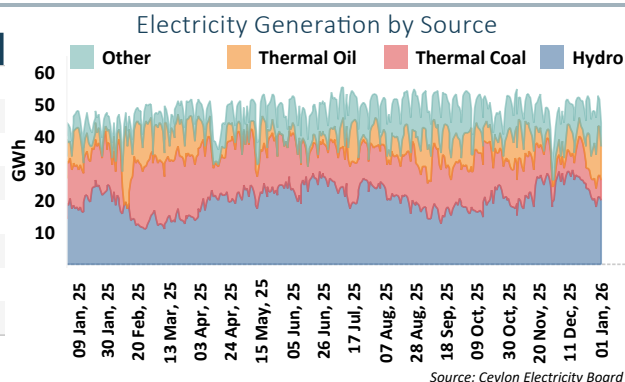
1.9 Average Crude Oil Prices

Month	2024			2025		
	Futures Prices (US\$/bbl)			Futures Prices (US\$/bbl)		
	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	76.32
March	84.57	80.23	82.76	71.41	67.88	83.33
April	88.99	84.47	86.00	66.96	63.54	83.47
May	83.28	78.97	88.49	63.96	60.86	75.75
June	82.58	78.42	92.88	70.13	68.14	70.79
July	84.14	80.85	87.57	69.29	66.94	66.70
August	79.03	75.71	-	67.47	64.23	66.84
September	73.27	69.93	87.38	67.63	63.69	73.51
October	75.29	71.55	81.75	64.25	60.33	72.86
November	73.51	69.73	76.72	63.69	59.51	72.59
December	73.02	69.57	77.50	61.81	58.02	-
Date	2024/2025		2025/2026			
27-Dec	73.21	69.56	-	-	-	-
28-Dec	-	-	-	-	-	-
29-Dec	-	-	61.09	57.14	-	-
30-Dec	74.28	70.66	61.63	57.89	-	-
31-Dec	74.39	71.43	61.92	57.89	-	-
01-Jan	74.64	71.72	60.85	57.42	-	-
02-Jan	75.13	72.20	60.99	57.56	-	-



1.10 Daily Electricity Generation

	29-Dec-25	30-Dec-25	31-Dec-25	01-Jan-26
Peak Demand (MW)	2,764.30	2,800.70	2,653.60	2,285.20
Total Energy (GWh)	51.84	52.87	52.07	44.65
Hydro (GWh)	20.64	21.26	21.38	20.11
Thermal Coal (GWh)	6.49	6.48	6.54	6.48
Thermal Oil (GWh)	14.80	15.71	15.46	10.57
Wind (GWh)	2.02	1.21	0.63	0.83
Solar (GWh)	7.80	8.13	8.03	6.63
Biomass (GWh)	0.10	0.08	0.04	0.03



(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.

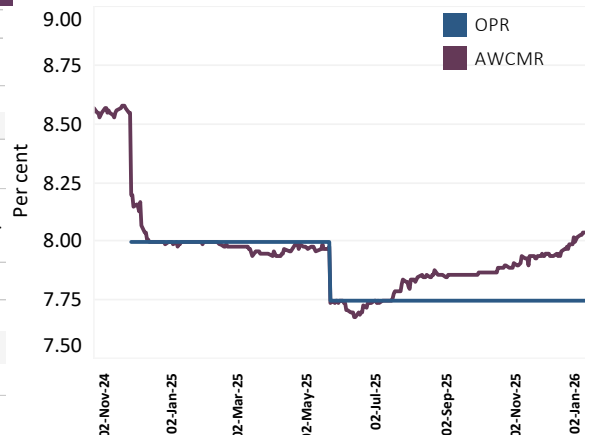
(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	8.00	7.75	7.75
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	7.50	7.25	7.25
Standing Lending Facility Rate (SLFR)	8.50	8.25	8.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	8.00	8.02	8.04
Treasury Bill Yields (Primary Market)^(b)			
91 Day	8.55	7.55	7.74
182 Day	8.72	7.95	8.27
364 Day	8.94	8.19	8.45
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.90	8.94	9.07

OPR and AWCMR



	November 2024	October 2025	November 2025
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 18.39	2.50 - 12.00	2.50 - 12.00
Average Weighted Deposit Rate (AWDR)	7.59	6.79	6.77
Average Weighted Fixed Deposit Rate (AWFDR)	9.36	8.32	8.31
Average Weighted New Deposit Rate (AWNDR)	7.15	5.94	6.03
Average Weighted New Fixed Deposit Rate (AWNFRD)	7.19	6.63	6.53
Average Weighted Lending Rate (AWLR)	12.06	11.37	11.37
Average Weighted New Lending Rate (AWNLR)	11.02	10.46	10.47
Average Weighted SME Rate (AWSR) ^(c)	12.63	11.46	11.43
Average Weighted New SME Rate (AWNSR) ^(c)	11.84	11.00	10.92
National Savings Bank (NSB)			
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.75	6.75	6.75

Treasury Bond Auction ^(b)	4 Years 06 Months 30-Dec-2025	11 Years 06 Months 30-Dec-2025
Coupon Rate	9.75	10.75
Weighted Average Yield	9.80	10.90

Bank wise Average Weighted Prime Lending Rate

	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.73	8.78	Cargills Bank	10.49	10.88
People's Bank	9.12	10.13	HSBC	8.41	8.64
Hatton National Bank	8.78	9.03	Standard Chartered Bank	8.64	7.59
Commercial Bank of Ceylon	8.77	9.26	Citi Bank ^(d)	8.25	8.25
Sampath Bank	11.20	8.85	Deutsche Bank	8.36	8.08
Seylan Bank	9.82	9.24	Habib Bank ^(d)	8.02	8.02
Union Bank of Colombo	10.28	11.04	Indian Bank	11.53	10.44
Pan Asia Banking Corporation	10.15	9.87	Indian Overseas Bank ^(d)	8.44	8.44
Nations Trust Bank	9.28	9.31	MCB Bank	8.69	8.50
DFCC Bank	9.77	9.96	State Bank of India	9.44	9.32
NDB Bank ^(d)	8.90	8.90	Public Bank	10.03	10.05
Amana Bank ^(d)	9.42	9.42	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.

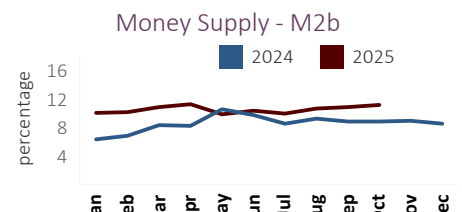
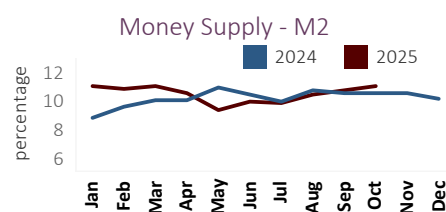
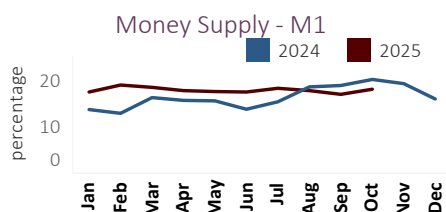
(b) Rates are sourced from the Public Debt Management Office (PDMO)

(c) AWSR reflects interest rates on all outstanding rupee loans extended by licensed banks to the MSME sector, while AWNSR captures rates on new rupee loans granted during a given month extended by licensed banks to the MSME sector. Both exclude government's refinance schemes and non-performing loans of the banks. AWSR and AWNSR are computed based on the SME survey conducted by the Economic Research Department of the Central Bank of Sri Lanka. This survey uses the criterion of annual turnover of not exceeding Rs. 1 billion to define MSMEs, in line with the standard definition.

(d) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Oct 2024	Sep 2025	Oct 2025 ^(a)	Oct 2024	Sep 2025	Oct 2025 ^(a)
Reserve Money	1,474.6	1,695.3	1,727.3	5.6	11.3	17.1
M1	1,801.7	2,119.4	2,129.6	20.3	17.1	18.2
M2	12,364.9	13,641.4	13,742.4	10.6	10.8	11.1
M2b	14,008.6	15,465.0	15,577.8	8.9	10.9	11.2
Net Foreign Assets of the Banking System ^(b)	407.3	964.4	948.0	177.9	170.3	132.8
Monetary Authorities	18.6	567.0	579.5	102.0	1,182.5	3,013.1
Commercial Banks	388.7	397.4	368.5	(1.8)	(2.9)	(5.2)
Domestic Banking Units (DBUs)	(242.7)	(454.5)	(474.2)	10.2	(76.0)	(95.4)
Offshore Banking Units (OBUs)	631.4	851.9	842.8	(5.2)	27.6	33.5
Net Domestic Assets of the Banking System ^(b)	13,601.4	14,500.6	14,629.8	1.6	6.7	7.6
Net Credit to the Government	7,953.5	8,280.8	8,178.9	3.4	3.3	2.8
Central Bank	1,674.2	1,801.3	1,813.0	(28.9)	3.2	8.3
Commercial Banks	6,279.3	6,479.5	6,365.9	17.6	3.3	1.4
DBUs	6,120.5	6,408.5	6,294.1	20.2	4.9	2.8
OBUs	158.8	71.0	71.8	(35.3)	(56.1)	(54.8)
Credit to Public Corporations/SOBEs	666.2	608.8	586.9	(40.3)	(7.4)	(11.9)
DBUs	616.0	555.6	534.1	(41.8)	(8.5)	(13.3)
OBUs	50.1	53.2	52.8	(13.1)	5.6	5.3
Credit to the Private Sector	7,870.9	9,520.7	9,766.8	9.3	22.1	24.1
DBUs	7,301.2	8,935.4	9,183.1	9.4	23.6	25.8
OBUs	569.7	585.3	583.7	8.7	3.3	2.5
Other Items (Net)	(2,889.3)	(3,909.7)	(3,902.8)	(10.0)	(35.9)	(35.1)



2.3 Reserve Money and Currency in Circulation

	24-Dec-2025	01-Jan-2026		26-Dec-2025	02-Jan-2026
Reserve Money (Rs. Mn)	1,812,376.49	1,848,475.42	Currency in Circulation (Rs. Mn)	1,566,882.23	1,566,395.05

Reserve Money

Currency in Circulation

2.4 Money Market Activity (Overnight)

Call Money Market	29-Dec-2025	30-Dec-2025	31-Dec-2025	01-Jan-2026	02-Jan-2026
AWCMR	8.03	8.03	8.04	8.04	8.04
Gross Volume (Rs. bn)	53.52	34.53	25.53	29.07	53.58
Repo Market	29-Dec-2025	30-Dec-2025	31-Dec-2025	01-Jan-2026	02-Jan-2026
Weighted Average Rate (% p.a.)	8.06	8.06	8.06	8.05	8.05
Gross Volume (Rs. bn)	99.07	148.57	121.15	117.82	130.60

2.5 CBSL Securities Portfolio

	29-Dec-2025	30-Dec-2025	31-Dec-2025	01-Jan-2026	02-Jan-2026
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,599.4	1,600.1	1,599.8	1,603.3	1,602.9

(a) Provisional

(b) In relation to M2b

2.6 Open Market Operations

Item	29.12.2025	30.12.2025	31.12.2025	01.01.2026	02.01.2026
Short-Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Long Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Standing Facility					
Standing Deposit Facility (Rs. bn)	148.88	143.26	176.29	128.14	134.48
Standing Lending Facility (Rs. bn)	30.28	19.00	1.11	0.00	0.00
Total Overnight Market Liquidity (Rs. bn)	118.60	124.26	175.18	128.14	134.48
Total Outstanding Market Liquidity (Rs. bn)^(a)	118.60	124.26	175.18	128.14	134.48

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

2.7.1 Credit Cards^(a)

	December 2024	September 2025	October 2025 ^(b)
Total Number of Active Cards	2,008,456	2,117,378	2,133,417
Local (accepted only locally)	9,772	9,036	8,998
Global (accepted globally)	1,998,684	2,108,342	2,124,419
Outstanding balance (Rs.mn) - Credit Cards	157,957	165,652	166,910
Local (accepted only locally)	34,847	37,481	37,844
Global (accepted globally)	123,110	128,171	129,066

2.7.2 Commercial Paper Issues^(c)

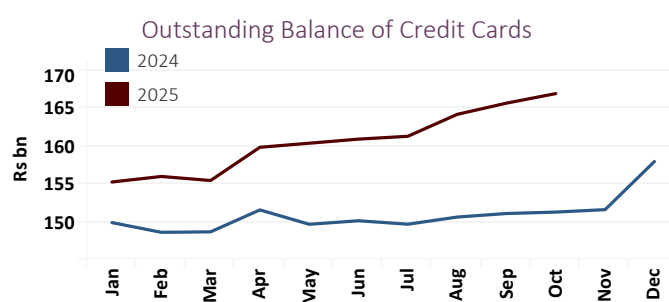
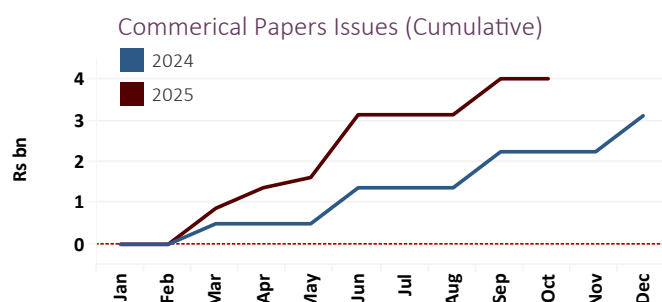
	December 2024	September 2025	October 2025 ^(b)
Total Issues - Cumulative ^(d) (Rs. bn)	3.1	4.0	4.0
Outstanding (as at end of the period) (Rs. bn)	0.9	2.3	1.8

(a) Issued by Licensed Commercial Banks (LCBs)

(b) Provisional

(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

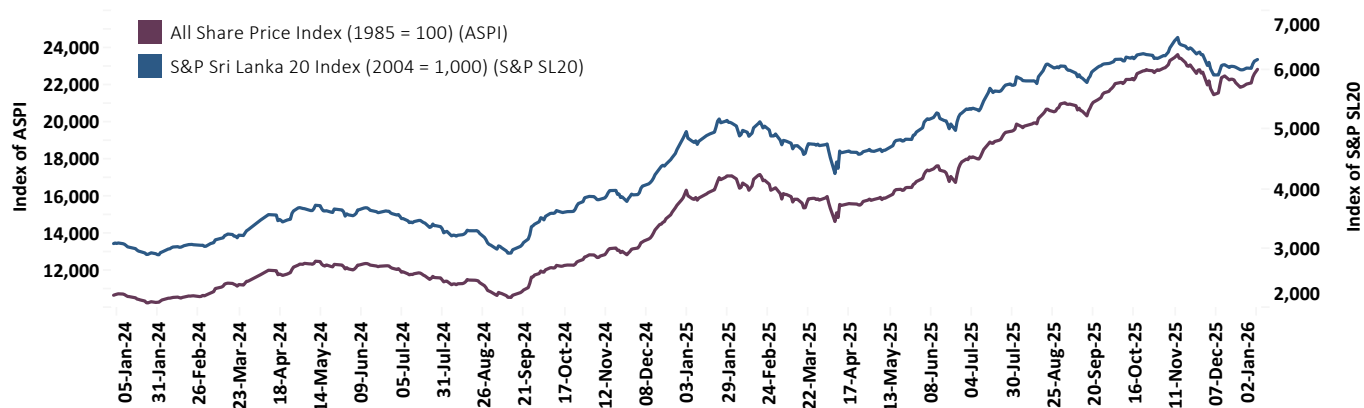
(d) Year-to-date total



2.8 Share Market

	02-Jan-2025	26-Dec-2025	02-Jan-2026
All Share Price Index (1985 = 100) (ASPI)	16,348.55	22,068.84	22,864.08
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	4,971.87	6,041.53	6,186.09
Daily Turnover (Rs. mn)	12,861.90	2,708.24	5,166.50
Market Capitalisation (Rs.bn)	5,847.31	7,917.37	8,160.50
Foreign Purchases (Rs. mn)	485.38	35.57	146.24
Foreign Sales (Rs. mn)	396.74	16.67	233.96
Net Foreign Purchases (Rs. mn)	88.64	18.91	(87.72)

Share Market Indices - Daily



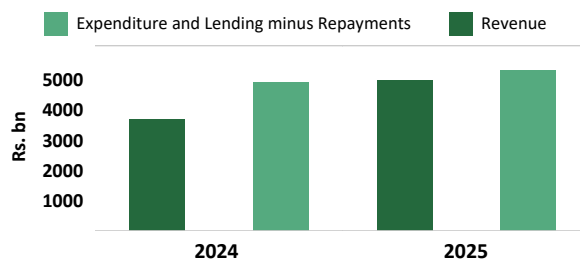
Source: Colombo Stock Exchange

FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2024 Jan. - Nov.	2025 Jan. - Nov. ^(a)
Revenue and Grants	3,664.64	4,961.76
Revenue	3,650.90	4,945.78
Tax Revenue	3,370.46	4,611.50
Non Tax Revenue	280.45	334.28
Grants	13.74	15.98
Expenditure and Lending minus Repayments	4,881.94	5,287.36
Recurrent Expenditure	4,276.03	4,641.74
Capital and Lending minus Repayments	605.91	645.62
Primary Balance	927.85	1,941.76
Overall Budget Balance	(1,217.30)	(325.60)

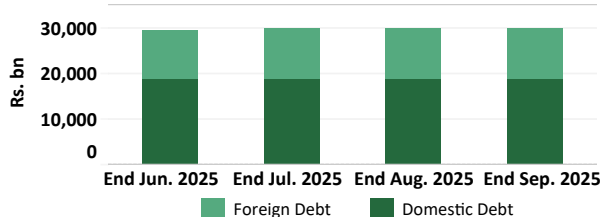
Government Fiscal Operations
January - November



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End 2024 ^{(a)(c)}	2025 (a)(c) End Sep.
Total Domestic Debt ^(d)	18,309.66	18,701.46
of which; Treasury Bills	4,061.55	3,741.63
Treasury Bonds	14,079.20	15,097.99
Total Foreign Debt ^{(e)(f)}	10,429.04	10,974.34
Total Outstanding Government Debt	28,738.70	29,675.81

Central Government Debt
End Jun. 2025 - End Sep. 2025



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

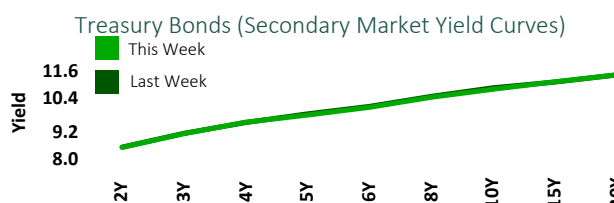
Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

3.3 Government Securities - Primary and Secondary Market Yield Rates for the Week Ending - 01 January 2026

3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market ^(g) %		Secondary Market ^(h) %			
		Last Week	This Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	91 Day	7.55	7.74	7.78	7.51	7.64	7.61
	182 Day	7.95	8.27	7.99	7.79	7.89	7.83
	364 Day	8.19	8.45	8.19	7.98	8.09	8.05
Treasury Bonds	< 2 Years	-	-	8.75	8.59	8.67	8.68
	< 3 Years	-	-	9.22	9.08	9.15	9.16
	< 4 Years	-	-	9.61	9.50	9.55	9.54
	< 5 Years	-	9.80	9.87	9.73	9.80	9.84
	< 6 Years	-	-	10.15	10.00	10.07	10.10
	< 8 Years	-	-	10.48	10.35	10.42	10.45
	< 10 Years	-	-	10.76	10.64	10.70	10.75
	< 12 Years	-	10.90	-	-	-	-
	< 15 Years	-	-	11.03	10.88	10.96	10.95
	< 20 Years	-	-	11.30	11.09	11.20	11.20

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 01 January 2026

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	5.90	5.92
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	4.57	4.58
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	6.20	6.22
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	9.30	9.30
	15-May-36	Step-Up Macro-Linked Bonds due 2036	6.49	6.50
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	6.95	6.96
	15-Jun-38	USD Step-Up Bonds due 2038	6.58	6.61

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions for the Week Ending - 01 January 2026

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,148,712	3,137,874
Treasury Bonds	15,567,478	15,613,160
of which T-Bills and T-Bonds held by Foreigners	140,428	141,366
Total	18,716,190	18,751,034

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Phase I, Price based Competitive Bidding Auction

Amount Offered	150,000	120,000
Total Bids Received	196,115	147,415
Amount Accepted	82,454	57,392

Phase II, Non-competitive Allocation

Amount Raised	1,006	1,000
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Treasury Bonds

Phases I, II and III

Amount Offered	-	55,000.00
Total Bids Received	-	97,643.00
Amount Accepted	-	43,182.00

Direct Issuance Window

Amount Raised	-	2,500
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Outright Transaction (Sales/Purchases)	77,441	78,083
Repo Transaction (Sales/Purchases)	521,743	679,685

Treasury Bonds

Outright Transaction (Sales/Purchases)	279,058	352,920
Repo Transaction (Sales/Purchases)	1,208,132	2,033,635

Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 02 January 2026

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8549	7.56	99.8594	7.32	0.0045
1 Month	99.3765	7.61	99.3933	7.41	0.0168
2 Month	98.7499	7.68	98.7800	7.49	0.0301
3 Month	98.0861	7.81	98.1354	7.60	0.0493
4 Month	97.4840	7.83	97.5432	7.64	0.0592
5 Month	96.8423	7.91	96.9081	7.74	0.0657
6 Month	96.1224	8.07	96.1890	7.92	0.0666
7 Month	95.5461	8.08	95.6397	7.90	0.0936
8 Month	94.9234	8.11	95.0349	7.92	0.1115
9 Month	94.3018	8.15	94.4347	7.95	0.1329
10 Month	93.6886	8.17	93.8362	7.97	0.1476
11 Month	93.0833	8.20	93.2436	7.99	0.1603
12 Month	92.3830	8.25	92.5669	8.03	0.1839

3.6 Two Way Quotes (Treasury Bonds) - 02 January 2026

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
06.75%2026A	5	15-Jan-26	13	99.9510	7.89	99.9589	7.68	0.0079
09.00%2026A	13	01-Feb-26	30	100.0561	8.01	100.0774	7.75	0.0213
05.35%2026A	15	01-Mar-26	58	99.5578	8.00	99.5915	7.79	0.0337
22.50%2026A	4	15-May-26	133	104.9905	8.26	105.0860	8.01	0.0955
11.00%2026A	11	01-Jun-26	150	101.0652	8.25	101.1475	8.05	0.0824
11.50%2026A	10	01-Aug-26	211	101.7729	8.29	101.9110	8.04	0.1381
11.25%2026A	3	15-Dec-26	347	102.5347	8.41	102.7217	8.20	0.1870
11.40%2027A	8	15-Jan-27	378	102.9033	8.41	103.1135	8.19	0.2102
18.00%2027A	5	01-May-27	484	111.5653	8.57	111.7756	8.41	0.2103
11.75%2027A	10	15-Jun-27	529	104.3474	8.49	104.6192	8.30	0.2718
07.80%2027A	7	15-Aug-27	590	98.8482	8.57	99.0892	8.40	0.2410
20.00%2027A	5	15-Sep-27	621	117.2423	8.82	117.4638	8.69	0.2215
10.30%2027A	8	15-Oct-27	651	102.4649	8.76	102.7267	8.60	0.2618
11.25%2027A	10	15-Dec-27	712	104.2039	8.85	104.4558	8.71	0.2519
18.00%2028A	6	15-Jan-28	743	116.5124	8.94	116.8074	8.79	0.2951
10.75%2028B	3	15-Feb-28	774	103.2452	9.02	103.4972	8.89	0.2520
10.75%2028A	10	15-Mar-28	803	103.3048	9.04	103.5639	8.92	0.2591
09.00%2028B	15	01-May-28	850	99.8104	9.08	100.0828	8.95	0.2724
09.00%2028A	15	01-Jul-28	911	99.7805	9.10	100.0778	8.96	0.2973
11.50%2028A	13	01-Sep-28	973	105.4416	9.14	105.7821	9.00	0.3404
11.00%2028A	4	15-Oct-28	1,017	104.3908	9.16	104.7279	9.03	0.3371
11.50%2028B	5	15-Dec-28	1,078	105.7794	9.21	106.1303	9.08	0.3509
13.00%2029A	15	01-Jan-29	1,095	109.3519	9.35	109.7325	9.21	0.3806
13.00%2029B	15	01-May-29	1,215	110.1006	9.39	110.5193	9.25	0.4188
11.75%2029A	5	15-Jun-29	1,260	106.3283	9.55	106.6519	9.44	0.3237
20.00%2029A	7	15-Jul-29	1,290	130.9896	9.48	131.4125	9.36	0.4229
11.00%2029A	7	15-Sep-29	1,352	104.1386	9.63	104.4351	9.54	0.2965
10.35%2029A	4	15-Oct-29	1,382	102.2469	9.62	102.5915	9.51	0.3446
11.00%2029B	5	15-Dec-29	1,443	104.2754	9.67	104.6587	9.55	0.3833
09.50%2030A	4	01-Mar-30	1,519	99.6661	9.59	100.0570	9.48	0.3908
11.00%2030A	15	15-May-30	1,594	104.4142	9.73	104.8134	9.62	0.3992
09.75%2030A	5	01-Jul-30	1,641	100.1015	9.72	100.5627	9.59	0.4612
11.00%2030B	6	15-Oct-30	1,747	104.6410	9.75	105.1011	9.64	0.4601
11.25%2031A	12	15-Mar-31	1,898	104.9663	9.99	105.5719	9.85	0.6056
18.00%2031A	9	15-May-31	1,959	132.6477	9.99	133.4263	9.83	0.7787
12.00%2031A	10	01-Dec-31	2,159	108.5150	10.05	109.1717	9.91	0.6567
08.00%2032A	20	01-Jan-32	2,190	90.2391	10.22	90.8388	10.07	0.5998
18.00%2032A	10	01-Jul-32	2,372	135.6926	10.32	136.4278	10.20	0.7353
09.00%2032A	20	01-Oct-32	2,464	93.5323	10.35	94.1030	10.23	0.5707
11.50%2032A	8	15-Dec-32	2,539	105.3754	10.39	105.9628	10.28	0.5874
11.20%2033A	15	15-Jan-33	2,570	103.6022	10.46	104.2683	10.33	0.6661
09.00%2033A	20	01-Jun-33	2,707	92.2237	10.53	92.8838	10.40	0.6602
13.25%2033A	20	01-Jul-33	2,737	113.8959	10.52	114.6267	10.39	0.7308
09.00%2033B	20	01-Nov-33	2,860	91.6842	10.58	92.2869	10.46	0.6027
13.25%2034A	20	01-Jan-34	2,921	113.8862	10.63	114.6069	10.51	0.7207
10.25%2034A	15	15-Sep-34	3,178	97.4402	10.70	98.1836	10.57	0.7434
11.50%2035A	20	15-Mar-35	3,359	104.1122	10.78	104.7831	10.67	0.6709
10.70%2035A	10	15-Jun-35	3,451	99.3296	10.81	100.0714	10.69	0.7418
10.75%2037A	12	01-Jul-37	4,198	98.7729	10.94	99.7717	10.79	0.9988
10.50%2039A	25	15-Aug-39	4,973	96.1471	11.05	97.1695	10.90	1.0224
12.00%2041A	20	01-Jan-41	5,478	106.5029	11.10	107.5055	10.97	1.0026
09.00%2043A	30	01-Jun-43	6,359	83.1204	11.23	84.4500	11.03	1.3296
13.50%2044A	30	01-Jan-44	6,573	117.1006	11.26	118.9042	11.06	1.8036
13.50%2044B	30	01-Jun-44	6,725	116.7607	11.31	119.0181	11.06	2.2574
12.50%2045A	30	01-Mar-45	6,998	108.4580	11.40	109.9622	11.22	1.5042

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	437	98.3499	13.08	99.9666	11.93	1.6167
12%9%2028A	5	15-Apr-28	834	97.5945	13.08	99.9855	11.93	2.3910
12.4%7.5%5%2029A	5	15-Mar-29	1,168	98.1821	13.00	101.1754	12.00	2.9933
12%9%2029A	6	15-May-29	1,229	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,564	97.8414	13.00	101.4469	12.00	3.6055
12%9%2030A	8	15-Jun-30	1,625	96.3089	13.00	99.9679	12.00	3.6590
12%9%2031A	8	15-Jan-31	1,839	96.0119	13.00	99.9578	12.00	3.9459
12.4%7.5%5%2031A	6	15-May-31	1,959	97.5295	13.00	101.6715	12.00	4.2420
12%9%2032A	8	15-Feb-32	2,235	95.5324	13.00	99.9576	12.00	4.4251
12.4%7.5%5%2032A	8	15-Jun-32	2,356	97.2310	13.00	101.8465	12.00	4.6155
12.4%7.5%5%2033A	9	15-Jan-33	2,570	97.0864	13.00	101.9314	12.00	4.8450
12%9%2033A	10	15-Mar-33	2,629	95.1265	13.00	99.9666	12.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	2,966	96.8625	13.00	102.0926	12.00	5.2301
12%9%2034A	10	15-Apr-34	3,025	94.7824	13.00	99.9855	12.00	5.2031
12.4%7.5%5%2035A	10	15-Mar-35	3,359	96.6787	13.00	102.2433	12.00	5.5646
12%9%2035A	10	15-May-35	3,420	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,756	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,817	94.1686	13.00	99.9679	12.00	5.7993
12%9%2037A	13	15-Jan-37	4,031	94.0231	13.00	99.9578	12.00	5.9346
12.4%7.5%5%2037A	13	15-May-37	4,151	96.3849	13.00	102.5013	12.00	6.1164
12%9%2038A	15	15-Feb-38	4,427	93.7980	13.00	99.9576	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,547	96.2327	13.00	102.5777	12.00	6.3450
1.00%2027A	4	15-Jul-27	559	93.4366	13.00	95.2466	12.00	1.8100
1.00%2029A	6	15-Jul-29	1,290	88.8950	13.00	91.8965	12.00	3.0016
1.00%2031A	8	15-Jul-31	2,020	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,751	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,725	77.0300	13.00	82.0188	12.00	4.9888
0.50%2037A	13	15-Sep-37	4,274	75.6827	13.00	80.8891	12.00	5.2064
0.50%2038A	14	15-Sep-38	4,639	74.9159	13.00	80.2386	12.00	5.3226
0.50%2039A	15	15-Sep-39	5,004	74.2400	13.00	79.6596	12.00	5.4196
0.50%2040A	16	15-Sep-40	5,370	73.6440	13.00	79.1443	12.00	5.5003
0.50%2041A	17	15-Sep-41	5,735	73.1185	13.00	78.6856	12.00	5.5671
0.50%2042A	18	15-Sep-42	6,100	72.6552	13.00	78.2774	12.00	5.6222
0.50%2043A	19	15-Sep-43	6,465	72.2468	13.00	77.9142	12.00	5.6674
01.00%2026A	2	15-Jul-26	194	96.1738	13.00	97.2379	12.00	1.0641
01.00%2028A	4	15-Jul-28	925	91.0229	13.00	93.4741	12.00	2.4512
01.00%2030A	6	15-Jul-30	1,655	87.0187	13.00	90.4926	12.00	3.4739
01.00%2032A	8	15-Jul-32	2,386	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	3,116	81.4867	13.00	86.2603	12.00	4.7736

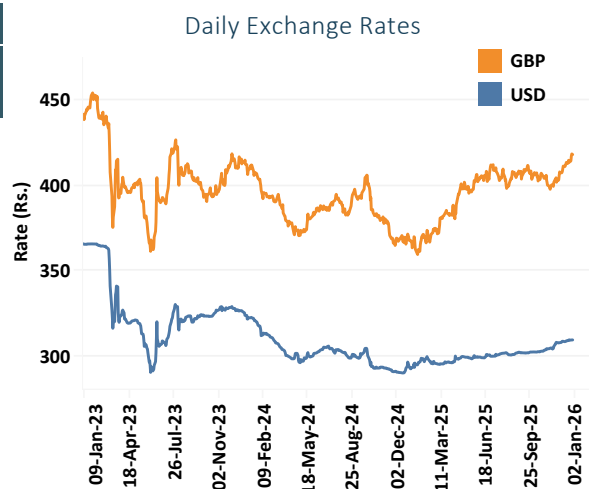
Source: Public Debt Management Office, Ministry of Finance, Planning and Economic Development

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	02-Jan-26			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	305.74	313.28	309.51	309.60	293.30
GBP	410.96	423.78	417.37	418.43	367.38
Yen	1.94	2.01	1.98	1.98	1.87
EURO	358.22	369.83	364.03	365.07	304.13
INR ^(b)			3.44	3.45	3.43
SDR as at 01-Jan.-26			424.52	424.65	382.11

Central Bank Purchases and Sales (USD mn) ^{(c) (d)}	2024 December	2025 November	2025 December
Purchases	231.3	90.8	250.8
Sales	22.5	16.5	28.3



Item	Year Ago	Week Ago	02-Jan-26
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	51.30	55.93	44.60

Forward Transactions

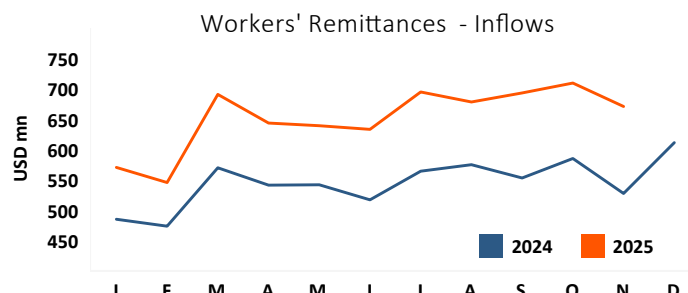
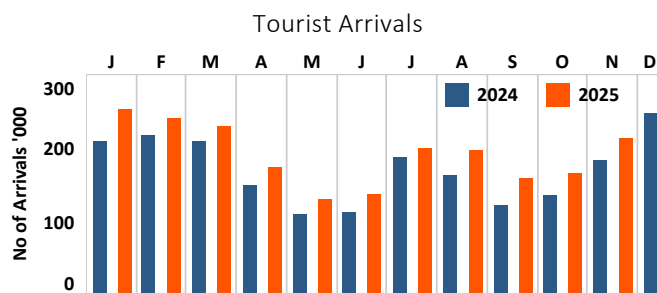
Forward Rates (Rs per USD) ^(e)

1 Month	293.54	310.58	310.82
3 Month	294.15	312.29	-
Average Daily Interbank Forward Volume (USD mn)	21.50	31.75	10.37
Outstanding Forward Volume (USD mn) as at 01-Jan.-26	755.93	707.69	622.54

4.2 Tourism & Workers' Remittances

		2024 November	2025 ^(f) November	2024 Jan. - Nov.	2025 ^(f) Jan. - Nov.	Y-o-Y % Change
Tourist Arrivals	Number	184,158	212,906	1,804,873	2,103,593	16.6
Earnings from Tourism	USD mn	272.9	251.6 ^(g)	2,806.5	2,910.6 ^(g)	3.7
	Rs. bn	79.7	77.1 ^(g)	854.2	871.9 ^(g)	2.1

		2024 November	2025 ^(f) November	2024 Jan. - Nov.	2025 ^(f) Jan. - Nov.	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	530.1	673.4	5,961.6	7,197.1	20.7
	Rs bn	154.8	206.3	1,804.8	2,160.8	19.7



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) From January 2026 onwards, the Central Bank foreign exchange intervention data will be published on value date basis instead of trade date basis as carried out so far. This will better reflect the movements of Gross Official Reserves through the intervention.

(e) Weekly average based on actual transactions.

(f) Provisional

(g) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

4.3 International Reserves & Foreign Currency Liquidity as at end November 2025^(a) (USD Mn)

Official Reserve Assets ^(b)	6,034
Foreign Currency Reserves	5,944
(a) Securities	3,153
(b) Total currency and deposits with	2,790
(i) other national central banks, BIS and IMF	1,681
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	1,109
Reserve position in the IMF	4
SDRs	2
Gold	85
Other Reserve Assets	0

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(2,094)	(181)	(258)	(1,656)
outflows (-) Principal	(1,215)	(106)	(98)	(1,011)
outflows (-) Interest	(880)	(75)	(160)	(644)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,794)	(1,846)	(880)	(1,069)
Short positions (-) ^(e)	(3,794)	(1,846)	(880)	(1,069)
Long positions (+)				
3. Other	(1)	(1)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(1)	(1)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

(e) A major share of SWAP outstanding will be rolled over.

4.4 External Trade ^(a)

Item	Jan. - Nov. (USD mn)		% Change	Jan. - Nov. (Rs. mn)		% Change
	2024	2025 ^(b)		2024	2025 ^(b)	
Exports	11,670.2	12,412.8	6.4	3,535,831.0	3,725,344.5	5.4
Agricultural	2,518.0	2,826.5	12.3	762,356.2	848,600.8	11.3
Industrial	9,105.3	9,542.2	4.8	2,759,249.7	2,863,524.0	3.8
Food, Beverages & Tobacco	594.0	829.5	39.7	179,757.9	249,117.8	38.6
Textiles and Garments	4,613.4	4,842.0	5.0	1,397,967.5	1,452,691.0	3.9
Petroleum Products	975.5	880.9	(9.7)	295,584.5	264,344.3	(10.6)
Leather, Rubber Products, etc.	954.6	904.2	(5.3)	289,401.9	271,307.5	(6.3)
Other	1,967.8	2,085.6	6.0	596,537.9	626,063.4	4.9
Mineral	23.0	21.7	(5.3)	6,956.9	6,532.8	(6.1)
Unclassified	24.0	22.3	(7.1)	7,268.2	6,686.9	(8.0)
Imports	16,917.0	19,324.7	14.2	5,124,198.6	5,802,870.4	13.2
Consumer Goods	3,068.1	4,908.0	60.0	929,163.4	1,474,988.0	58.7
Intermediate Goods	10,789.7	10,730.9	(0.5)	3,268,493.7	3,221,358.0	(1.4)
Investment Goods	3,051.6	3,673.3	20.4	924,229.2	1,102,814.3	19.3
Unclassified	7.6	12.4	63.8	2,312.3	3,710.2	60.5
Trade Balance	(5,246.7)	(6,912.0)		(1,588,367.6)	(2,077,525.9)	

4.5 Trade Indices (2010 = 100) ^{(a)(b)(c)}

Item	Year Ago	Month Ago	2025 November
Total Exports			
Value	138.4	160.0	145.8
Quantity	158.0	186.8	163.9
Unit Value	87.5	85.7	89.0
Total Imports			
Value	133.9	193.0	159.2
Quantity	139.0	193.7	159.8
Unit Value	96.4	99.7	99.6
Terms of Trade	90.8	86.0	89.3

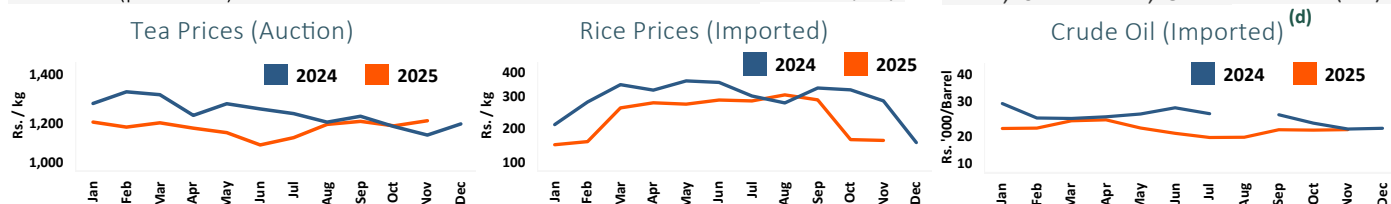


4.6 Commodity Prices

	USD			LKR		
	November		% Change	November		% Change
	2024	2025 ^(b)		2024	2025 ^(b)	
Colombo Tea Auctions						
Tea Prices (per kg)	3.95	3.96	0.3	1,154.37	1,213.20	5.1

Imports (CIF)

Rice (per MT)	979.88	545.31	(44.3)	286,133.85	167,052.71	(41.6)
Sugar (per MT)	630.98	516.35	(18.2)	184,252.17	158,182.17	(14.1)
Wheat (per MT)	280.70	279.91	(0.3)	81,968.35	85,749.64	4.6
Crude Oil (per barrel)	76.72	72.59	(5.4)	22,402.14	22,237.21	(0.7)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in August 2024.