WEEKLY ECONOMIC INDICATORS

19 September 2025

Statistics Department

Central Bank of Sri Lanka

Highlights of the Week

Real Sector

The Sri Lankan Economy grew by 4.9 per cent in Q2 2025 compared to 4.1 per cent growth in Q2 2024. Accordingly, Agriculture activities, Industry activities and Services activities grew by 2.0, 5.8 and 3.9 per cent, respectively. Furthermore, Taxes less Subsidies on Products recorded a 13.5 per cent increase.

During January to July 2025, tea production recorded a moderate year-on-year increase, despite a decline in July 2025 production. According to available provisional data, rubber production declined during January to July 2025 and also during the month of July. Coconut production showed a steady growth, recording a notable year-on-year increase in July 2025. However, production during January to July 2025 remained below the corresponding period in 2024.

In August 2025, Purchasing Managers' Indices (PMIs) indicated an expansion in both Manufacturing and Services activities.

At the beginning of the period between 15 to 19 September 2025, crude oil prices increased owing to potential supply disruptions following Ukrainian drone attacks on Russian oil refineries. Prices declined later as data showed a rise in US diesel stockpiles, raising demand concerns. Overall, Brent price broadly remained stable while WTI price increased by US dollars 0.62 per barrel during the period under review.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 19 September 2025 decreased by 06 bps to 8.07 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) remained unchanged at 7.86 per cent on 19 September 2025 compared to the end of last week.

The reserve money increased compared to the previous week mainly due to increase in currency in circulation.

The total outstanding market liquidity was a surplus of Rs. 126.81 bn by 19 September 2025, compared to a surplus of Rs. 178.58 bn by the end of last week.

By 19 September 2025, the All Share Price Index (ASPI) increased by 2.29 per cent to 21,085.09 points and the S&P SL 20 Index increased by 2.09 per cent to 5,996.16 points, compared to the index values of last week.

Fiscal Sector

During the week, T-Bill and T-Bond yield rates remained broadly stable.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by 4 per cent compared to the previous week.

In the reporting week, the auction for T-Bills experienced an oversubscription rate of approximately 1.7 times.

The total volume of secondary market transactions in T-Bills and T-Bonds increased by approximately 40.5 per cent in the reporting week compared to the week before.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 3.1 per cent as of 19 September 2025.

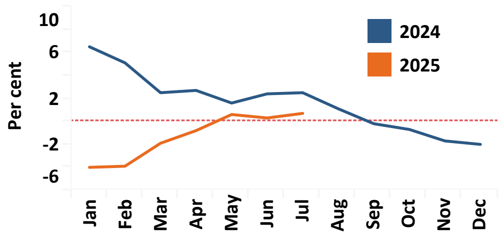
REAL SECTOR

1.1 Price Indices

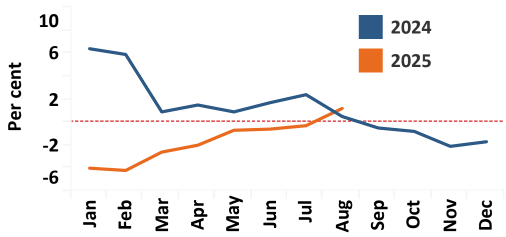
NCPI (2021=100)	2024 July	2025 June	2025 July
National Consumer Price Index (NCPI) - Headline	206.9	208.7	208.3
Monthly Change %	(0.6)	0.6	(0.2)
Annual Average Change %	2.9	(0.9)	(1.1)
Year-on-Year Change %	2.5	0.3	0.7
National Consumer Price Index (NCPI) - Core	193.7	194.8	195.5
Annual Average Change %	2.5	0.9	0.7
Year-on-Year Change %	3.0	0.6	0.9

CCPI (2021=100)	2024 August	2025 July	2025 August
Colombo Consumer Price Index (CCPI) - Headline	191.1	194.1	193.3
Monthly Change %	(1.8)	(0.2)	(0.4)
Annual Average Change %	2.5	(1.6)	(1.5)
Year-on-Year Change %	0.5	(0.3)	1.2
Colombo Consumer Price Index (CCPI) - Core	177.3	180.8	180.9
Annual Average Change %	2.7	1.9	1.8
Year-on-Year Change %	3.6	1.6	2.0

NCPI - Year-on-Year %



CCPI - Year-on-Year %



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	233.00	235.00	238.00	240.60	245.00	250.00	250.00	250.00
Kekulu (Red)	205.00	203.00	197.00	198.00	210.00	220.00	215.00	215.00
Beans	200.00	420.00	260.00	320.00	250.00	470.00	310.00	370.00
Cabbage	180.00	150.00	162.00	122.00	230.00	200.00	212.00	172.00
Carrot	150.00	336.00	240.00	170.00	200.00	386.00	290.00	220.00
Tomato	150.00	96.00	128.00	150.00	200.00	146.00	174.00	200.00
Pumpkin	60.00	46.00	48.00	40.00	100.00	100.00	100.00	100.00
Snake Gourd	186.67	150.00	162.00	154.00	236.67	200.00	212.00	204.00
Brinjal	253.33	320.00	280.00	220.00	300.00	370.00	330.00	270.00
Green Chilli	170.00	136.00	142.00	134.00	220.00	186.00	192.00	184.00
Lime	300.00	170.00	850.00	1,000.00	350.00	250.00	910.00	1,100.00
Red Onion (Local)	325.00	229.60	251.40	267.00	350.00	300.00	310.00	350.00
Big Onion (Imported)	235.00	100.60	135.60	139.40	273.33	150.00	176.00	160.00
Potato (Local)	325.00	282.80	301.80	283.60	350.00	338.00	370.00	330.00
Dried Chilli (Imported)	730.00	580.00	618.40	617.00	830.00	660.00	700.00	700.00
Red Dhal	275.00	245.00	245.00	245.00	300.00	270.00	270.00	270.00
Egg White (Each)	32.33	28.40	26.40	28.60	32.83	28.90	26.90	29.10
Coconut (Each)	107.00	160.00	168.00	170.00	130.00	171.00	175.00	175.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	232.33	230.20	237.40	238.40
Kekulu (White)	209.33	196.40	194.60	196.20
Kekulu (Red)	210.00	191.00	188.80	190.20
Nadu	219.00	203.00	202.20	202.80

n.a. - not available

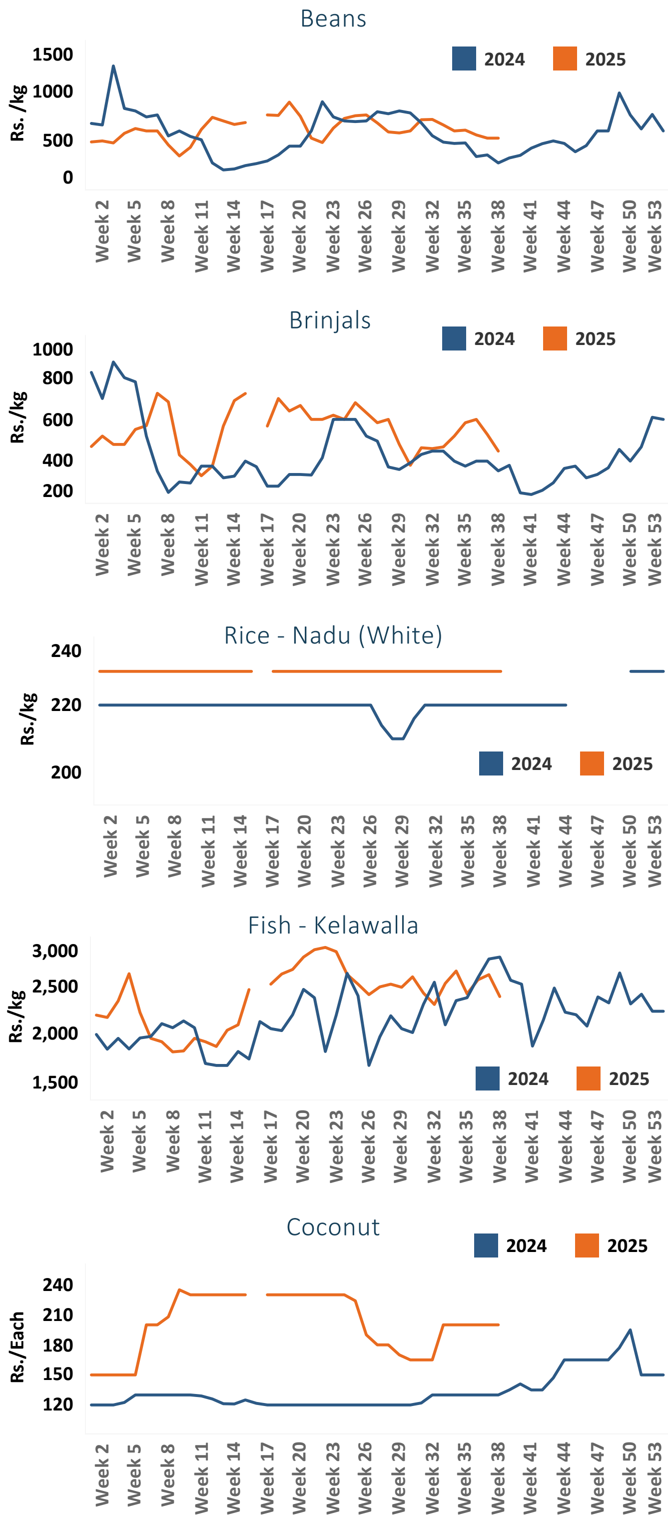
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	239.00	239.00
Kekulu (Red)	194.00	194.00
Beans	248.00	321.00
Cabbage	129.00	105.00
Carrot	225.00	158.60
Tomato	65.00	120.00
Pumpkin	38.40	36.20
Snake Gourd	142.00	152.00
Brinjal	252.00	202.00
Ash Plantain	68.00	69.20
Red Onion (Local)	203.00	187.00
Red Onion (Imported)	n.a.	n.a.
Big Onion (Imported)	111.60	133.20
Potato (Local)	240.00	200.60
Potato (Imported)	176.00	175.80
Dried Chilli (Imported)	623.00	623.00
Coconut (Each)	143.00	141.00

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	220.00	220.00
Beans	528.00	528.00
Cabbage	340.00	328.00
Carrot	396.00	384.00
Tomato	240.00	280.00
Pumpkin	92.00	88.00
Snake Gourd	328.00	336.00
Brinjal	528.00	448.00
Green Chilli	440.00	400.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	180.00	180.00
Potato (Local)	300.00	360.00
Potato (Imported)	250.00	240.00
Dried Chilli (Imported)	760.00	760.00
Red Dhal	280.00	280.00
Sugar White	240.00	230.00
Egg White (Each)	30.00	30.40
Coconut (Each)	200.00	200.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,500.00	1,380.00	1,350.00	1,480.00	1,980.00	2,130.00	2,618.00	2,392.00
Balaya	870.00	920.00	n.a.	870.00	n.a.	1,080.00	1,165.00	1,233.33
Salaya	540.00	266.00	468.00	268.00	604.00	412.00	726.00	480.00
Hurulla	900.00	900.00	970.00	860.00	1,200.00	1,050.00	1,170.00	1,140.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023 [(a)(b)]	2024 [(b)]	2024 Q2 [(a)(b)]	2025 Q2 [(b)]
Agriculture	1.6	1.2	2.7	2.0
Industry	(9.2)	11.0	9.7	5.8
Services	(0.2)	2.4	1.9	3.9
Taxes less subsidies on products	2.6	10.6	2.6	13.5
GDP	(2.3)	5.0	4.1	4.9

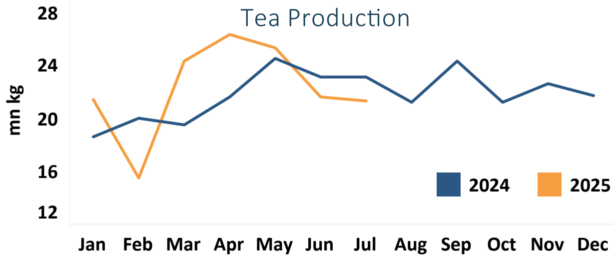
(a) Revised
(b) Provisional

Source: Department of Census and Statistics

1.4 Agricultural Production

Item	July		% Change
	2024 [(a)]	2025 [(a)]	
Tea (mn kg)	23.2	21.4	(7.9)
Rubber (mn kg)	6.2	4.5	(27.8)
Coconut (mn nuts)	227.0	285.3	25.7

(a) Provisional

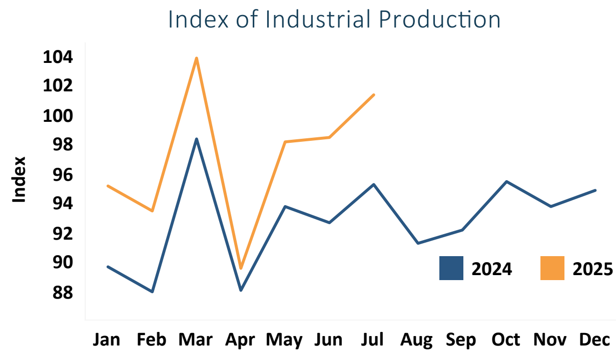


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

1.5 Index of Industrial Production (IIP) (2015 = 100)[(a)]

Item	July		% Change
	2024 [(b)]	2025 [(c)]	
Index of Industrial Production	95.3	101.4	6.4
Food Products	105.7	99.4	(5.9)
Wearing Apparel	93.7	108.9	16.2
Other non-metalic mineral products	98.8	114.5	15.9
Coke and refined petroleum products	44.5	118.6	166.7
Rubber and plastic products	94.6	84.8	(10.3)
Chemicals and chemical products	84.0	88.4	5.2
Beverages	116.2	125.7	8.2

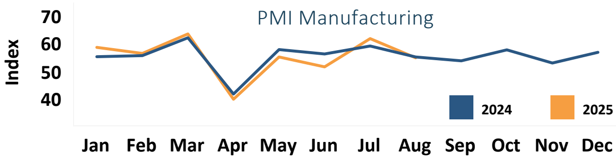
(a) Major 7 sub divisions
(b) Revised
(c) Provisional



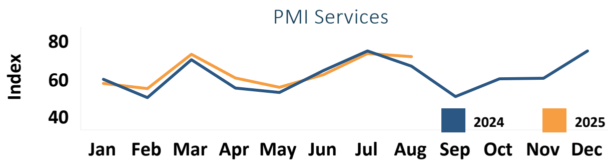
Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)[(a)]

PMI Manufacturing	2024		2025	
	Jul	Aug	Jul	Aug
Index	59.5	55.5	62.2	55.2

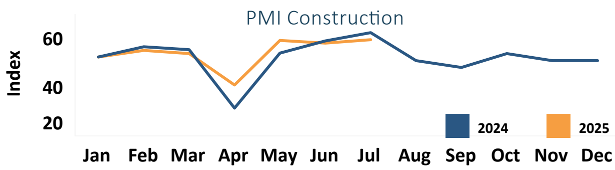


PMI Services	2024		2025	
	Jul	Aug	Jul	Aug
Business Activity Index	71.1	65.2	70.1	68.9



PMI Construction	2024		2025	
	Jun	Jul	Jun	Jul
Total activity Index	59.5	62.9	58.6	60.0

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

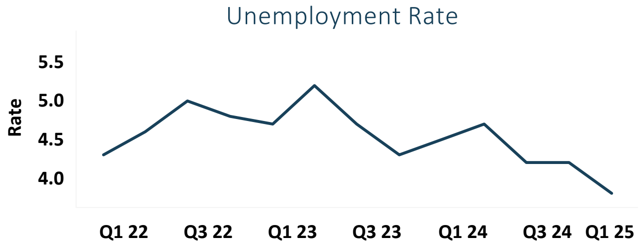


1.7 Employment [(a)]

Item	2024	2024 Q1	2025 Q1
Labour Force Participation Rate	47.4	47.1	49.7
Unemployment Rate	4.4	4.5	3.8

Employed Persons by Sectors [(b)] (as a % of Total Employment)

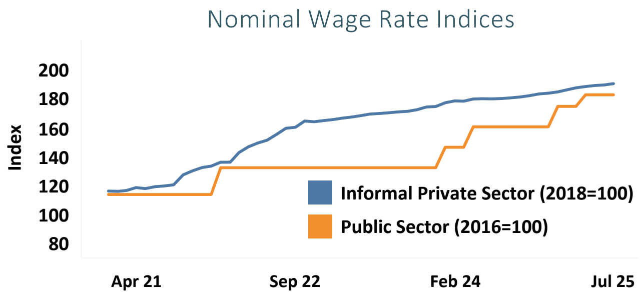
	2024	2024 Q4	2025 Q1
Agriculture	26.0	26.8	23.4
Industry	25.6	25.7	26.2
Services	48.5	47.6	50.3



Source: Department of Census and Statistics

1.8 Wage Rate Indices

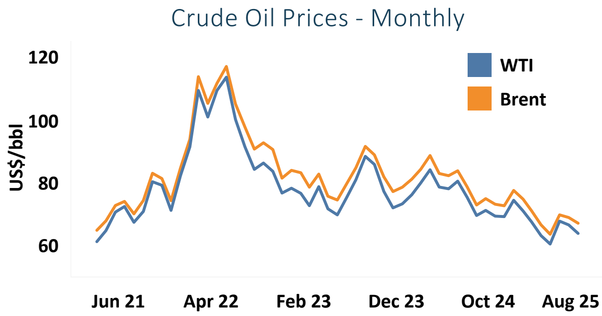
Item	2024 July	2025 July	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	161.3	183.4	13.7
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	180.8	191.1	5.7
Agriculture	182.1	192.8	5.9
Industry	179.1	190.4	6.3
Services	183.2	190.7	4.1

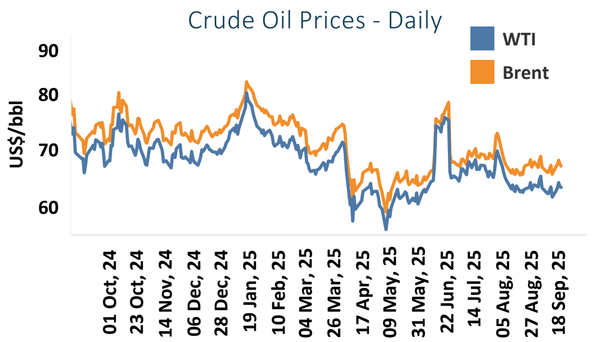


1.9 Average Crude Oil Prices

Month	2024 Futures Prices (US$/bbl) Brent (Benchmark Price)	2024 Futures Prices (US$/bbl) WTI (Benchmark Price)	2024 CPC Import Prices (DAP) (US$/bbl)[(c)(d)]	2025 Futures Prices (US$/bbl) Brent (Benchmark Price)	2025 Futures Prices (US$/bbl) WTI (Benchmark Price)	2025 CPC Import Prices (DAP) (US$/bbl)[(c)(d)]
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	76.32
March	84.57	80.23	82.76	71.41	67.88	83.33
April	88.99	84.47	86.00	66.96	63.54	83.47
May	83.28	78.97	88.49	63.96	60.86	75.75
June	82.58	78.42	92.88	70.13	68.14	70.79
July	84.14	80.85	87.57	69.29	66.94	66.70
August	79.03	75.71	-	67.47	64.23	
September	73.27	69.93	87.38			
October	75.29	71.55	81.75			
November	73.51	69.73	76.72			
December	73.02	69.57	77.50			

Date	2024		2025	
13-Sep	72.28	69.32	-	-
14-Sep	-	-	-	-
15-Sep	-	-	67.27	62.99
16-Sep	-	-	67.64	63.48
17-Sep	-	-	68.40	64.46
18-Sep	73.53	71.03	67.69	63.76
19-Sep	73.14	70.28	67.36	63.61

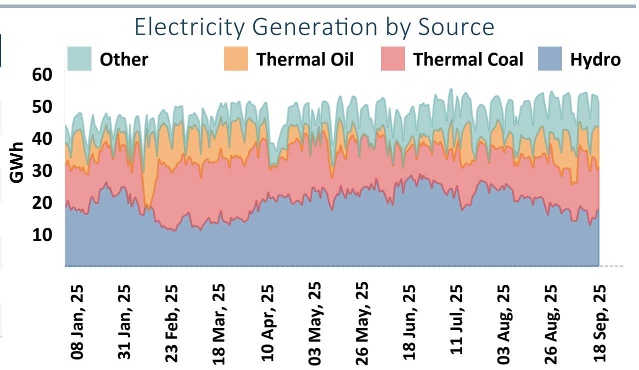




Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	15-Sep-25	16-Sep-25	17-Sep-25	18-Sep-25
Peak Demand (MW)	2,806.70	2,765.30	2,634.40	2,654.00
Total Energy (GWh)	54.17	53.60	53.80	51.85
Hydro (GWh)	15.24	15.07	17.26	18.21
Thermal Coal (GWh)	19.18	18.89	12.94	13.00
Thermal Oil (GWh)	7.33	9.74	13.51	12.33
Wind (GWh)	4.08	3.75	2.69	3.01
Solar (GWh)	7.93	5.74	6.74	4.87
Biomass (GWh)	0.41	0.41	0.67	0.41



Source: Ceylon Electricity Board

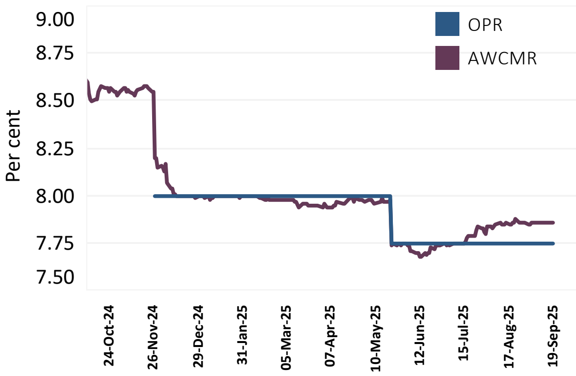
(a) The household population aged 15 and above
(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4
(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.
(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) [(a)]	-	7.75	7.75
Standing Facility Rates[(a)]			
Standing Deposit Facility Rate (SDFR)	8.25	7.25	7.25
Standing Lending Facility Rate (SLFR)	9.25	8.25	8.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	8.62	7.86	7.86
Treasury Bill Yields (Primary Market)			
91 Day	10.49	7.58	7.57
182 Day	10.76	7.89	7.89
364 Day	10.07	8.02	8.02
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	9.38	8.13	8.07

OPR and AWCMR



	July 2024	June 2025	July 2025
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 21.00	2.50 - 12.00	2.50 - 12.00

	July 2024	June 2025	July 2025
Average Weighted Deposit Rate (AWDR)	8.04	6.93	6.88
Average Weighted Fixed Deposit Rate (AWFDR)	9.90	8.52	8.46

	July 2024	June 2025	July 2025
Average Weighted New Deposit Rate (AWNDR)	7.32	6.26	6.24
Average Weighted New Fixed Deposit Rate (AWNFDR)	7.39	6.85	6.90
Average Weighted Lending Rate (AWLR)	12.25	11.56	11.50
Average Weighted New Lending Rate (AWNLR)	11.52	10.28	10.40

National Savings Bank (NSB)	July 2024	June 2025	July 2025
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.75	6.75	6.75

Treasury Bond Auction	04 Years 10 Months 11-Sep-2025	7 Years 01 Month 11-Sep-2025	9 Years 09 Months 11-Sep-2025
Coupon Rate	9.75	9.00	10.70
Weighted Average Yield	9.76	10.45	10.96

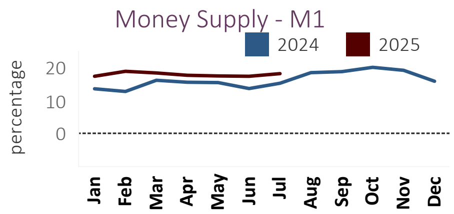
Bank wise Average Weighted Prime Lending Rate

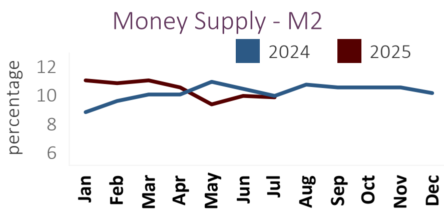
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.52	8.42	Cargills Bank	8.80	8.91
People's Bank	8.35	7.99	HSBC	7.77	8.29
Hatton National Bank	8.66	8.97	Standard Chartered Bank	8.13	7.94
Commercial Bank of Ceylon	8.74	8.55	Citi Bank [(b)]	8.25	8.25
Sampath Bank	8.05	7.52	Deutsche Bank	7.43	8.36
Seylan Bank	9.47	8.96	Habib Bank [(b)]	8.02	8.02
Union Bank of Colombo	9.21	8.13	Indian Bank [(b)]	9.10	9.10
Pan Asia Banking Corporation	8.74	8.77	Indian Overseas Bank	8.60	8.10
Nations Trust Bank	8.07	8.11	MCB Bank [(b)]	8.10	8.10
DFCC Bank	9.81	9.69	State Bank of India [(b)]	9.09	9.09
NDB Bank	7.77	8.24	Public Bank	8.41	8.95
Amana Bank	7.56	7.74	Bank of China	-	-

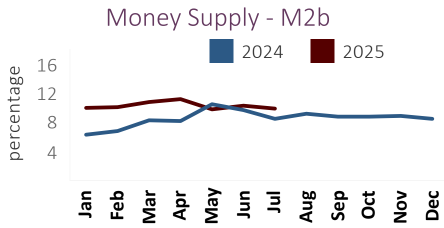
(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.
(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Jul 2024	Jun 2025	Jul 2025[(a)]	Jul 2024	Jun 2025	Jul 2025[(a)]
Reserve Money	1,455.1	1,660.1	1,688.4	5.9	17.1	16.0
M1	1,768.6	2,079.8	2,094.4	15.5	17.6	18.4
M2	12,193.2	13,337.4	13,400.7	10.0	10.0	9.9
M2b	13,824.6	15,175.8	15,205.8	8.6	10.4	10.0
Net Foreign Assets of the Banking System [(b)]	220.2	889.6	878.4	131.1	393.6	298.8
Monetary Authorities	(201.2)	424.2	441.4	79.5	279.0	319.3
Commercial Banks	421.5	465.4	437.0	53.0	11.6	3.7
Domestic Banking Units (DBUs)	(198.3)	(294.2)	(369.4)	44.2	(33.1)	(86.3)
Offshore Banking Units (OBUs)	619.8	759.6	806.4	(1.7)	19.0	30.1
Net Domestic Assets of the Banking System [(b)]	13,604.4	14,286.2	14,327.4	1.3	5.3	5.3
Net Credit to the Government [(c)]	8,152.6	8,496.2	8,535.9	(4.6)	5.0	4.7
Central Bank	1,806.0	1,821.3	1,850.7	(43.7)	(0.2)	2.5
Commercial Banks [(c)]	6,346.5	6,674.9	6,685.2	18.8	6.6	5.3
DBUs [(c)]	6,187.4	6,605.6	6,615.1	23.2	8.2	6.9
OBUs	159.2	69.3	70.1	(50.3)	(56.9)	(56.0)
Credit to Public Corporations	672.1	636.8	603.6	(39.1)	(10.2)	(10.2)
DBUs	618.8	584.1	550.3	(40.8)	(10.9)	(11.1)
OBUs	53.3	52.8	53.3	(9.0)	(2.5)	(0.1)
Credit to the Private Sector	7,572.6	8,856.1	9,057.6	6.9	17.9	19.6
DBUs	7,000.3	8,256.4	8,449.1	6.9	18.6	20.7
OBUs	572.3	599.7	608.5	6.8	8.8	6.3
Other Items (Net) [(c)]	(2,792.9)	(3,703.0)	(3,869.7)	15.5	(35.0)	(38.6)



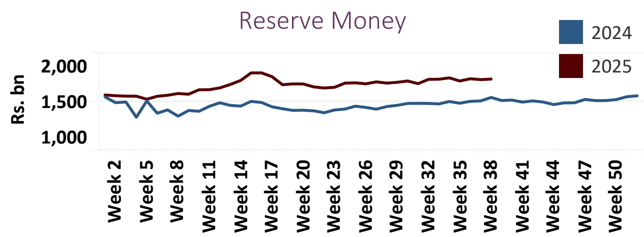


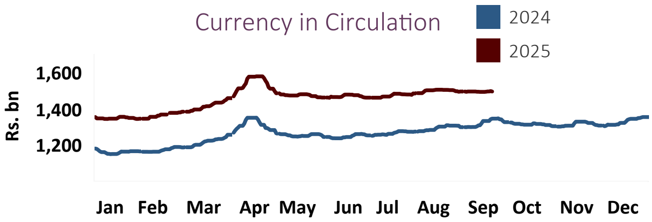


2.3 Reserve Money and Currency in Circulation

	11-Sep-2025	18-Sep-2025
Reserve Money (Rs. Mn)	1,729,683.44	1,734,967.66

	12-Sep-2025	19-Sep-2025
Currency in Circulation (Rs. Mn)	1,496,665	1,498,632





2.4 Money Market Activity (Overnight)

Call Money Market	15-Sep-2025	16-Sep-2025	17-Sep-2025	18-Sep-2025	19-Sep-2025
AWCMR	7.86	7.86	7.86	7.86	7.86
Gross Volume (Rs. bn)	44.75	38.40	32.88	49.10	46.38

Repo Market	15-Sep-2025	16-Sep-2025	17-Sep-2025	18-Sep-2025	19-Sep-2025
Weighted Average Rate (% p.a.)	7.87	7.88	7.87	7.87	7.87
Gross Volume (Rs. bn)	88.65	65.65	87.24	85.77	93.54

2.5 CBSL Securities Portfolio

	15-Sep-2025	16-Sep-2025	17-Sep-2025	18-Sep-2025	19-Sep-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,566.7	1,597.2	1,566.6	1,576.5	1,577.4

(a) Provisional
(b) In relation to M2b
(c) Revised

2.6 Open Market Operations

Item	15.09.2025	16.09.2025	17.09.2025	18.09.2025	19.08.2025
Short-Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Long Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Standing Facility					
Standing Deposit Facility (Rs. bn)	152.01	152.49	150.86	143.75	149.01
Standing Lending Facility (Rs. bn)	4.10	21.07	13.19	10.25	22.20
Total Overnight Market Liquidity (Rs. bn)	**147.91**	**131.42**	**137.67**	**133.50**	**126.81**
Total Outstanding Market Liquidity (Rs. bn)[(a)]	**147.91**	**131.42**	**137.67**	**133.50**	**126.81**

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

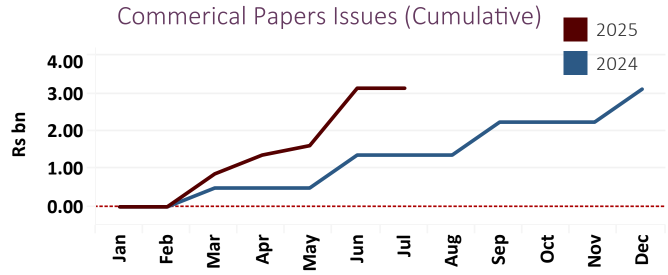
2.7.1 Credit Cards [(a)]

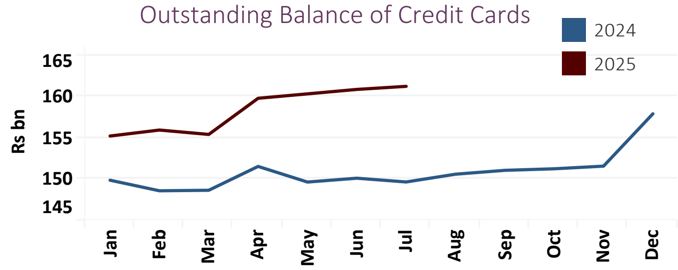
	December 2024	June 2025	July 2025 [(b)]
Total Number of Active Cards	2,008,456	2,075,744	2,088,069
Local (accepted only locally)	9,772	9,287	9,142
Global (accepted globally)	1,998,684	2,066,457	2,078,927
Outstanding balance (Rs.mn) - Credit Cards	157,957	160,909	161,282
Local (accepted only locally)	34,847	36,128	36,609
Global (accepted globally)	123,110	124,781	124,673

2.7.2 Commercial Paper Issues [(c)]

	December 2024	June 2025	July 2025 [(b)]
Total Issues - Cumulative[(d)] (Rs. bn)	3.1	3.2	3.2
Outstanding (as at end of the period) (Rs. bn)	0.9	2.3	2.3

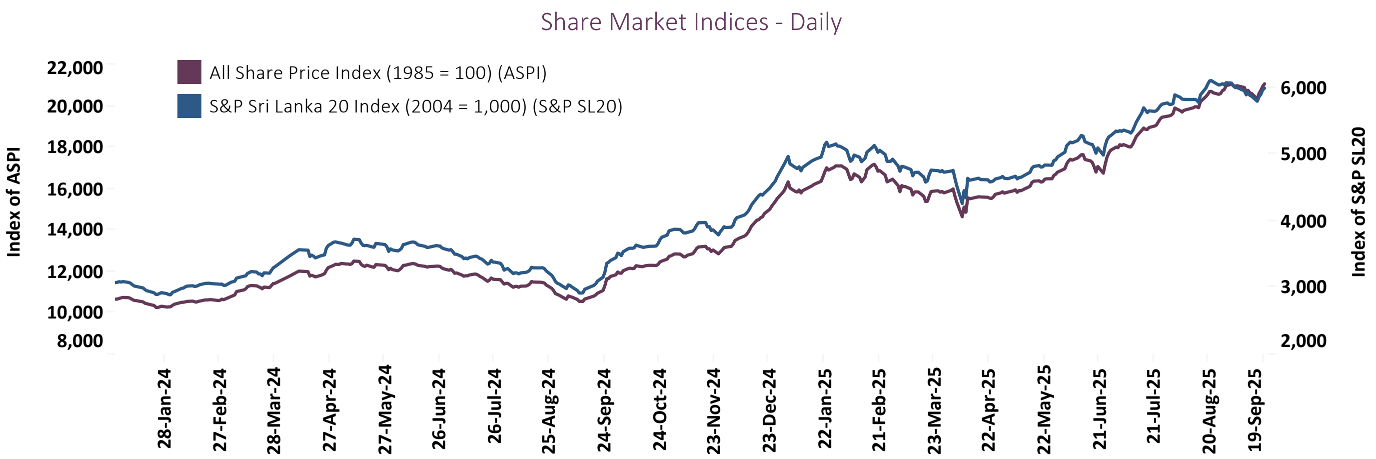
(a) Issued by Licensed Commercial Banks (LCBs)
(b) Provisional
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)
(d) Year-to-date total





2.8 Share Market

	19-Sep-2024	12-Sep-2025	19-Sep-2025
All Share Price Index (1985 = 100) (ASPI)	10,884.57	20,612.40	21,085.09
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,061.76	5,873.12	5,996.16
Daily Turnover (Rs. mn)	1,228.73	5,847.91	6,509.69
Market Capitalisation (Rs.bn)	4,044.96	7,312.61	7,479.23
Foreign Purchases (Rs. mn)	25.09	40.57	75.68
Foreign Sales (Rs. mn)	64.05	1,197.79	17.47
Net Foreign Purchases (Rs. mn)	(38.96)	(1,157.22)	58.21

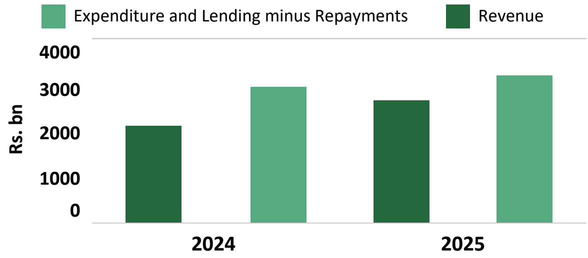


FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2024 Jan. - Jul.	2025 Jan. - Jul. (a)
Revenue and Grants	2,161.80	2,734.86
Revenue	2,155.95	2,729.36
Tax Revenue	1,976.68	2,533.88
Non Tax Revenue	179.26	195.48
Grants	5.86	5.50
Expenditure and Lending minus Repayments	3,034.44	3,290.97
Recurrent Expenditure	2,672.96	3,000.77
Capital and Lending minus Repayments	361.48	290.20
Primary Balance	519.37	973.63
Overall Budget Balance	(872.64)	(556.11)

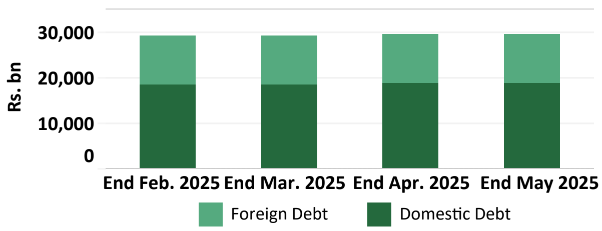
Government Fiscal Operations
January - July



3.2 Outstanding Central Government Debt (Rs. Bn)[b]

Item	End 2024 (a)(c)	End May 2025 (a)(c)
Total Domestic Debt [d]	18,309.66	18,625.20
of which; Treasury Bills	4,061.55	3,937.89
Treasury Bonds	14,079.20	14,755.84
Total Foreign Debt [e][f]	10,429.04	10,811.36
Total Outstanding Government Debt	28,738.70	29,436.55

Central Government Debt
End Feb. 2025 - End May 2025



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

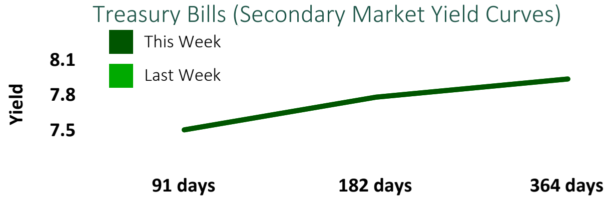
Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 18 September 2025

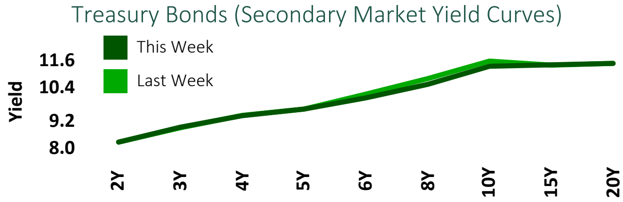
3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market (g) %		Secondary Market (h) %			
		Last Week	This Week	This Week Buying	This Week Selling	This Week Average	Last Week Average
Treasury Bills	91 Day	7.58	7.57	7.57	7.45	7.51	7.51
	182 Day	7.89	7.89	7.84	7.72	7.78	7.78
	364 Day	8.02	8.02	7.98	7.87	7.93	7.93
Treasury Bonds	< 2 Years	-	-	8.57	8.40	8.48	8.48
	< 3 Years	-	-	9.06	8.94	9.00	8.98
	< 4 Years	-	-	9.45	9.36	9.40	9.41
	< 5 Years	9.76	-	9.68	9.57	9.63	9.63
	< 6 Years	-	-	10.09	9.95	10.02	10.15
	< 8 Years	10.45	-	10.58	10.41	10.49	10.69
	< 10 Years	10.96	-	11.23	11.01	11.12	11.30
	< 15 Years	-	-	11.26	11.07	11.17	11.16
	< 20 Years	-	-	11.30	11.14	11.22	11.22

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional
(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)
(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.
(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.
(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.
(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.
(g) Primary market transactions during the week ending 18 September 2025 (h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	5.89	5.73
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	4.76	4.56
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	6.26	6.07
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	9.65	9.53
	15-May-36	Step-Up Macro-Linked Bonds due 2036	7.00	6.72
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	7.42	7.15
	15-Jun-38	USD Step-Up Bonds due 2038	6.45	6.46

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 18 September 2025)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,799,844	3,776,424
Treasury Bonds	15,091,039	15,214,201
of which T-Bills and T-Bonds held by Foreigners	115,290	120,278
Total	18,890,883	18,990,625

Primary Market Activities[(a)]	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	77,000	75,000
Total Bids Received	128,602	124,578
Amount Accepted	59,175	54,002
Phase II, Non-competitive Allocation		
Amount Raised	-	3,257
Treasury Bonds		
Phases I, II and III		
Amount Offered	155,000	-
Total Bids Received	271,481	-
Amount Accepted	116,161	-
Direct Issuance Window		
Amount Raised	7,000	-

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	116,795	88,940
Repo Transaction (Sales/Purchases)	667,922	1,068,509
Treasury Bonds		
Outright Transaction (Sales/Purchases)	196,271	361,848
Repo Transaction (Sales/Purchases)	1,024,587	1,299,540

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 19 September 2025

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8581	7.39	99.8617	7.20	0.0036
1 Month	99.3939	7.40	99.4077	7.23	0.0137
2 Month	98.7808	7.49	98.8046	7.34	0.0237
3 Month	98.1390	7.59	98.1704	7.46	0.0313
4 Month	97.5456	7.63	97.5879	7.50	0.0424
5 Month	96.9134	7.73	96.9700	7.58	0.0566
6 Month	96.2302	7.84	96.2821	7.72	0.0519
7 Month	95.6720	7.84	95.7347	7.72	0.0627
8 Month	95.0774	7.85	95.1482	7.73	0.0708
9 Month	94.4678	7.90	94.5473	7.78	0.0795
10 Month	93.8779	7.91	93.9625	7.80	0.0845
11 Month	93.2959	7.93	93.3877	7.81	0.0918
12 Month	92.6072	7.98	92.7025	7.87	0.0953

3.6 Two Way Quotes (Treasury Bonds) - 19 September 2025

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
10.35%2025A	8	15-Oct-25	26	100.1549	7.81	100.1712	7.59	0.0163
06.75%2026A	5	15-Jan-26	118	99.6157	7.88	99.6746	7.70	0.0589
09.00%2026A	13	1-Feb-26	135	100.3360	7.96	100.3989	7.79	0.0629
05.35%2026A	15	1-Mar-26	163	98.8605	7.95	98.9382	7.77	0.0776
22.50%2026A	4	15-May-26	238	108.9925	8.05	109.1385	7.84	0.1460
11.00%2026A	11	1-Jun-26	255	101.9291	8.07	102.0623	7.87	0.1332
11.50%2026A	10	1-Aug-26	316	102.7329	8.14	102.8856	7.96	0.1527
11.25%2026A	3	15-Dec-26	452	103.4583	8.23	103.6501	8.07	0.1919
11.40%2027A	8	15-Jan-27	483	103.7979	8.28	104.0087	8.12	0.2109
18.00%2027A	5	1-May-27	589	114.1568	8.43	114.4201	8.27	0.2633
11.75%2027A	10	15-Jun-27	634	105.2614	8.41	105.5856	8.22	0.3242
07.80%2027A	7	15-Aug-27	695	98.7685	8.51	99.1004	8.31	0.3318
20.00%2027A	5	15-Sep-27	726	120.2782	8.68	120.5785	8.53	0.3003
10.30%2027A	8	15-Oct-27	756	102.9982	8.68	103.3567	8.49	0.3585
11.25%2027A	10	15-Dec-27	817	105.0145	8.72	105.4012	8.53	0.3868
18.00%2028A	6	15-Jan-28	848	118.7782	8.85	119.1385	8.69	0.3604
10.75%2028B	3	15-Feb-28	879	103.9405	8.89	104.2122	8.76	0.2717
10.75%2028A	10	15-Mar-28	908	103.9832	8.93	104.2486	8.81	0.2653
09.00%2028B	15	1-May-28	955	100.0153	8.99	100.3152	8.85	0.3000
09.00%2028A	15	1-Jul-28	1,016	99.9412	9.01	100.2697	8.88	0.3285
11.50%2028A	13	1-Sep-28	1,078	106.1774	9.06	106.5742	8.91	0.3967
11.00%2028A	4	15-Oct-28	1,122	105.0166	9.09	105.4050	8.94	0.3884
11.50%2028B	5	15-Dec-28	1,183	106.5304	9.11	106.8559	9.00	0.3255
13.00%2029A	15	1-Jan-29	1,200	110.4055	9.24	110.7022	9.14	0.2967
13.00%2029B	15	1-May-29	1,320	111.2341	9.27	111.4928	9.19	0.2587
11.75%2029A	5	15-Jun-29	1,365	107.1586	9.42	107.4176	9.34	0.2590
20.00%2029A	7	15-Jul-29	1,395	133.1532	9.45	133.5723	9.34	0.4190
11.00%2029A	7	15-Sep-29	1,457	104.8627	9.51	105.1114	9.43	0.2487
10.35%2029A	4	15-Oct-29	1,487	102.8031	9.50	103.0697	9.42	0.2666
11.00%2029B	5	15-Dec-29	1,548	105.0010	9.53	105.3305	9.44	0.3295
11.00%2030A	15	15-May-30	1,699	104.9047	9.66	105.2887	9.56	0.3840
09.75%2030A	5	1-Jul-30	1,746	100.2939	9.66	100.6717	9.56	0.3778
11.00%2030B	6	15-Oct-30	1,852	105.0452	9.71	105.5624	9.59	0.5172
11.25%2031A	12	15-Mar-31	2,003	105.1700	10.00	105.6774	9.88	0.5074
18.00%2031A	9	15-May-31	2,064	133.7514	10.03	134.4621	9.89	0.7107
12.00%2031A	10	1-Dec-31	2,264	108.6114	10.09	109.3316	9.94	0.7202
08.00%2032A	20	1-Jan-32	2,295	89.8379	10.23	90.5427	10.06	0.7048
18.00%2032A	10	1-Jul-32	2,477	136.7358	10.32	137.6865	10.16	0.9507
09.00%2032A	20	1-Oct-32	2,569	93.1687	10.39	93.9304	10.23	0.7616
11.50%2032A	8	15-Dec-32	2,644	105.3880	10.41	106.0151	10.29	0.6272
11.20%2033A	15	15-Jan-33	2,675	103.0106	10.59	103.9998	10.40	0.9892
09.00%2033A	20	1-Jun-33	2,812	91.4156	10.66	92.2805	10.48	0.8650
13.25%2033A	20	1-Jul-33	2,842	113.2911	10.68	114.3778	10.49	1.0867
09.00%2033B	20	1-Nov-33	2,965	90.8250	10.72	91.6649	10.55	0.8399
13.25%2034A	20	1-Jan-34	3,026	112.8864	10.85	114.1231	10.64	1.2367
10.25%2034A	15	15-Sep-34	3,283	96.4891	10.87	97.3835	10.71	0.8944
11.50%2035A	20	15-Mar-35	3,464	99.8829	11.52	101.5774	11.23	1.6945
10.70%2035A	10	15-Jun-35	3,556	96.0295	11.38	97.2899	11.16	1.2605
10.75%2037A	12	1-Jul-37	4,303	94.5150	11.61	96.4607	11.30	1.9457
10.50%2039A	20	15-Aug-39	5,078	96.0314	11.06	96.8885	10.94	0.8571
12.00%2041A	25	1-Jan-41	5,583	106.4171	11.11	107.4270	10.98	1.0098
09.00%2043A	30	1-Jun-43	6,464	83.0171	11.23	83.9314	11.09	0.9143
13.50%2044A	30	1-Jan-44	6,678	117.1413	11.26	118.3986	11.12	1.2573
13.50%2044B	30	1-Jun-44	6,830	116.8222	11.31	118.5301	11.12	1.7079
12.50%2045A	30	1-Mar-45	7,103	108.5170	11.40	110.0282	11.22	1.5112

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

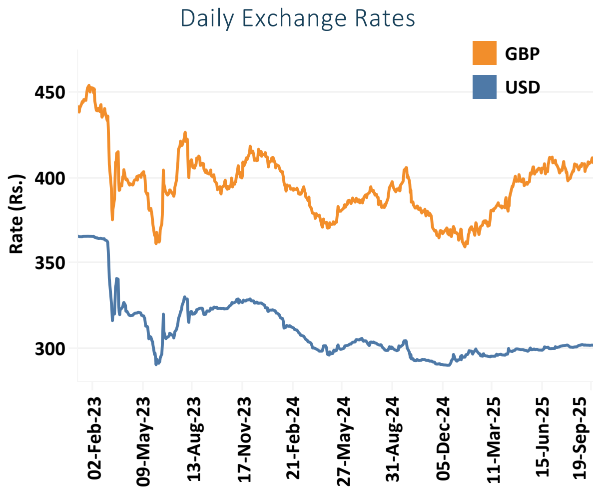
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	542	98.3499	13.08	99.9666	11.93	1.6167
12%9%2028A	5	15-Apr-28	939	97.5945	13.08	99.9855	11.93	2.3910
12.4%7.5%5%2029A	5	15-Mar-29	1,273	98.1821	13.00	101.1754	12.00	2.9933
12%9%2029A	6	15-May-29	1,334	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,669	97.8414	13.00	101.4469	12.00	3.6055
12%9%2030A	8	15-Jun-30	1,730	96.3089	13.00	99.9679	12.00	3.6590
12%9%2031A	8	15-Jan-31	1,944	96.0119	13.00	99.9578	12.00	3.9459
12.4%7.5%5%2031A	6	15-May-31	2,064	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	2,340	95.5324	13.00	99.9576	12.00	4.4251
12.4%7.5%5%2032A	8	15-Jun-32	2,461	97.2310	13.00	101.8465	12.00	4.6155
12.4%7.5%5%2033A	9	15-Jan-33	2,675	97.0864	13.00	101.9314	12.00	4.8450
12%9%2033A	10	15-Mar-33	2,734	95.1265	13.00	99.9666	12.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	3,071	96.8625	13.00	102.0926	12.00	5.2301
12%9%2034A	10	15-Apr-34	3,130	94.7824	13.00	99.9855	12.00	5.2031
12.4%7.5%5%2035A	10	15-Mar-35	3,464	96.6787	13.00	102.2433	12.00	5.5646
12%9%2035A	10	15-May-35	3,525	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,861	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,922	94.1686	13.00	99.9679	12.00	5.7993
12%9%2037A	13	15-Jan-37	4,136	94.0231	13.00	99.9578	12.00	5.9346
12.4%7.5%5%2037A	13	15-May-37	4,256	96.3849	13.00	102.5013	12.00	6.1164
12%9%2038A	15	15-Feb-38	4,532	93.7980	13.00	99.9576	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,652	96.2327	13.00	102.5777	12.00	6.3450
1.00%2027A	4	15-Jul-27	664	93.4366	13.00	95.2466	12.00	1.8100
1.00%2029A	6	15-Jul-29	1,395	88.8950	13.00	91.8965	12.00	3.0016
1.00%2031A	8	15-Jul-31	2,125	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,856	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,830	77.0300	13.00	82.0188	12.00	4.9888
0.50%2037A	13	15-Sep-37	4,379	75.6827	13.00	80.8891	12.00	5.2064
0.50%2038A	14	15-Sep-38	4,744	74.9159	13.00	80.2386	12.00	5.3226
0.50%2039A	15	15-Sep-39	5,109	74.2400	13.00	79.6596	12.00	5.4196
0.50%2040A	16	15-Sep-40	5,475	73.6440	13.00	79.1443	12.00	5.5003
0.50%2041A	17	15-Sep-41	5,840	73.1185	13.00	78.6856	12.00	5.5671
0.50%2042A	18	15-Sep-42	6,205	72.6552	13.00	78.2774	12.00	5.6222
0.50%2043A	19	15-Sep-43	6,570	72.2468	13.00	77.9142	12.00	5.6674
01.00%2026A	2	15-Jul-26	299	96.1738	13.00	97.2379	12.00	1.0641
01.00%2028A	4	15-Jul-28	1,030	91.0229	13.00	93.4741	12.00	2.4512
01.00%2030A	6	15-Jul-30	1,760	87.0187	13.00	90.4926	12.00	3.4739
01.00%2032A	8	15-Jul-32	2,491	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	3,221	81.4867	13.00	86.2603	12.00	4.7736

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) [a]	19-Sep-25			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	298.28	305.81	302.04	301.89	303.89
GBP	402.80	415.46	409.13	409.26	400.87
Yen	2.01	2.08	2.04	2.05	2.12
EURO	350.22	361.68	355.95	353.94	337.32
INR [b]			3.43	3.42	3.63
SDR as at 18-Sep.-25			415.86	413.59	406.95

Central Bank Purchases and Sales (USD mn) [c]	2024 August	2025 July	2025 August
Purchases	148.5	81.8	142.5
Sales	-	-	-

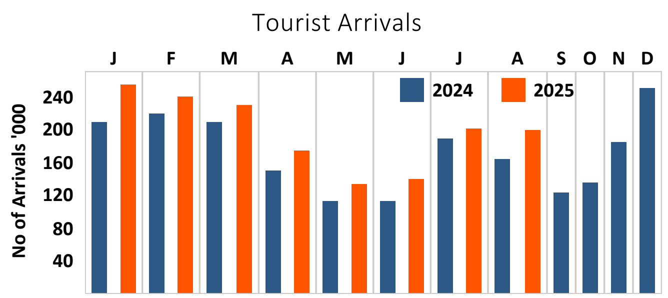


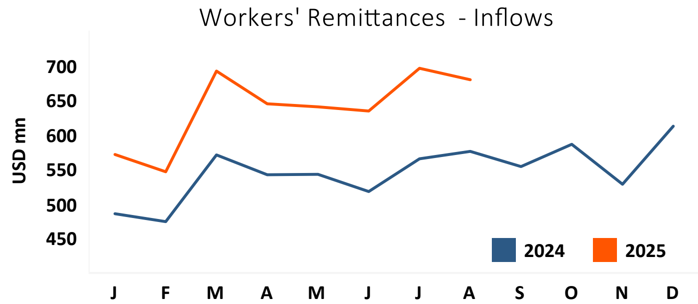
Item	Year Ago	Week Ago	19-Sep-25
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	44.04	64.00	48.83
Forward Transactions			
Forward Rates (Rs per USD) [d]			
1 Month	302.74	302.55	302.59
3 Month	305.33	303.69	-
Average Daily Interbank Forward Volume (USD mn)	16.96	24.48	21.60
Outstanding Forward Volume (USD mn) as at 18-Sep.-25	641.31	1,018.36	976.93

4.2 Tourism & Workers' Remittances

		2024 August	2025 August (e)	2024 Jan. - Aug.	2025 Jan. - Aug. (e)	Y-o-Y % Change
Tourist Arrivals	Number	164,609	198,235	1,362,668	1,566,523	15.0
Earnings from Tourism	USD mn	282.1	258.9 (f)	2,167.0	2,290.0 (f)	5.7
	Rs. bn	84.8	78.1 (f)	665.4	683.1 (f)	2.7

		2024 August	2025 August (e)	2024 Jan. - Aug.	2025 Jan. - Aug. (e)	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	577.5	680.8	4,288.2	5,116.0	19.3
	Rs bn	173.6	205.2	1,310.0	1,528.4	16.7





(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)
(b) Central Bank middle exchange rate
(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.
(d) Weekly average based on actual transactions.
(e) Provisional
(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

4.3 Official Reserve Assets as at end August 2025[a] (USD Mn)

Official Reserve Assets [b]	6,166
Foreign Currency Reserves	6,107
Reserve position in the IMF	4
SDRs	1
Gold	52
Other Reserve Assets	1

4.4 International Reserves & Foreign Currency Liquidity as at end July 2025[a] (USD Mn)

Official Reserve Assets [b]	6,147
Foreign Currency Reserves	6,063
(a) Securities	2,850
(b) Total currency and deposits with	3,213
(i) other national central banks, BIS and IMF	1,691
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	1,522
Reserve position in the IMF	4
SDRs	29
Gold	50
Other Reserve Assets	1

Predetermined Short-Term Net Drains on Foreign Currency Assets [c] (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits [d]	**(2,064)**	**(158)**	**(175)**	**(1,731)**
outflows (-) Principal	(1,189)	(36)	(81)	(1,072)
outflows (-) Interest	(875)	(122)	(94)	(659)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	**(3,846)**	**(513)**	**(611)**	**(2,721)**
Short positions (–) [e]	(3,846)	(513)	(611)	(2,721)
Long positions (+)				
3. Other	**(2)**	**(2)**		
inflows related to reverse repos (+)				
outflows related to repos (–)				
other accounts payable (–)	(2)	(2)		

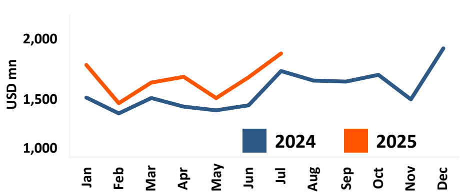
(a) Provisional
(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability
(c) This mainly includes the predetermined outflows.
(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.
(e) A major share of SWAP outstanding will be rolled over.

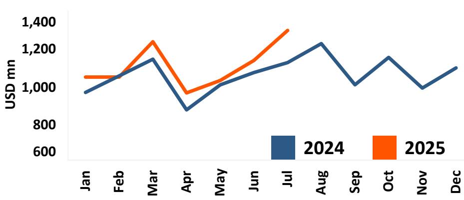
4.5 External Trade [a]

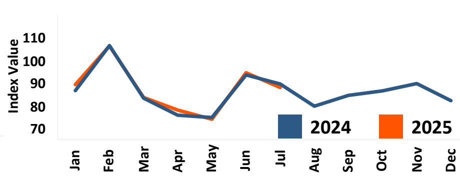
Item	Jan. - Jul. (USD mn)		% Change	Jan. - Jul. (Rs. mn)		% Change
	2024	2025 [b]		2024	2025 [b]	
Exports	7,274.7	7,794.3	7.1	2,230,315.2	2,325,147.8	4.3
Agricultural	1,545.9	1,737.7	12.4	473,705.5	518,520.0	9.5
Industrial	5,698.1	6,029.1	5.8	1,747,216.3	1,798,400.6	2.9
Food, Beverages & Tobacco	364.7	495.8	35.9	111,726.9	147,953.3	32.4
Textiles and Garments	2,852.7	3,087.2	8.2	874,789.6	920,740.4	5.3
Petroleum Products	626.5	580.4	(7.4)	192,038.1	173,149.7	(9.8)
Leather, Rubber Products, etc.	596.8	576.1	(3.5)	183,093.7	171,842.8	(6.1)
Other	1,257.3	1,289.5	2.6	385,568.0	384,714.4	(0.2)
Mineral	14.8	12.6	(14.9)	4,526.8	3,762.5	(16.9)
Unclassified	15.9	15.0	(5.9)	4,866.6	4,464.7	(8.3)
Imports	10,418.5	11,644.4	11.8	3,194,202.5	3,473,708.4	8.8
Consumer Goods	1,857.5	2,795.6	50.5	569,823.6	834,267.2	46.4
Intermediate Goods	6,700.8	6,568.5	(2.0)	2,053,990.6	1,959,049.6	(4.6)
Investment Goods	1,854.8	2,271.3	22.5	568,735.0	677,694.3	19.2
Unclassified	5.4	9.1	69.4	1,653.4	2,697.3	63.1
Trade Balance	(3,143.8)	(3,850.1)		(963,887.4)	(1,148,560.6)	

4.6 Trade Indices (2010 = 100) [a] [c]

Item	Year Ago	Month Ago	2025 July
Total Exports			
Value	157.3	158.9	181.2
Quantity	190.6	185.8	217.4
Unit Value	82.5	85.5	83.4
Total Imports			
Value	155.2	150.5	168.5
Quantity	169.6	167.5	179.1
Unit Value	91.5	89.9	94.1
Terms of Trade	90.2	95.1	88.6

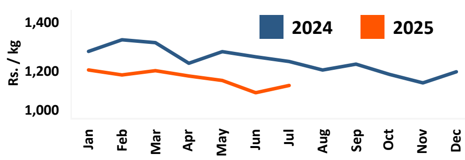


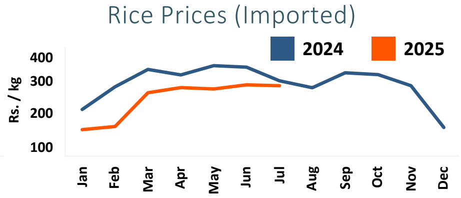


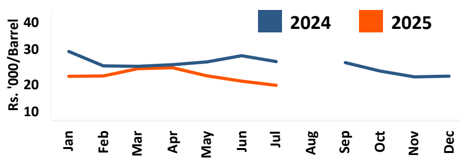


4.7 Commodity Prices

	USD			LKR		
	July		% Change	July		% Change
	2024	2025		2024	2025	
Colombo Tea Auctions						
Tea Prices (per kg)	4.09	3.80	(7.1)	1,242.44	1,143.73	(7.9)
Imports (CIF)						
Rice (per MT)	990.34	949.75	(4.1)	300,821.63	285,989.85	(4.9)
Sugar (per MT)	656.96	551.92	(16.0)	199,554.45	166,194.67	(16.7)
Wheat (per MT)	321.10	291.15	(9.3)	97,536.17	87,671.64	(10.1)
Crude Oil (per barrel)	87.57	66.70	(23.8)	26,599.79	20,085.19	(24.5)







(a) Values in some tables have been rounded off to the nearest final digit.
(b) Provisional *(c) In USD Terms*
(d) Crude oil was not imported in August 2024.