

WEEKLY ECONOMIC INDICATORS

12 September 2025



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

Index of Industrial Production (IIP) increased by 6.4 per cent in July 2025 to 101.4 compared to July 2024, mainly contributed by the increases reported in the manufacture of coke and refined petroleum products (166.7 per cent), wearing apparels (16.2 per cent) and other non-metallic mineral products (15.9 per cent).

At the beginning of the period between 8 to 12 September 2025, crude oil prices increased owing to expectations regarding potential additional sanctions on Russian crude oil supply and Israel attack on Hamas leadership in Qatar. However, prices declined at the end of the period owing to concerns about weakening US demand and broad oversupply. Overall, Brent and WTI crude oil price decreased by USD 0.36 per barrel and USD 0.69 per barrel respectively, during the period under review.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 12 September 2025 decreased by 3 bps to 8.13 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) remained unchanged at 7.86 per cent on 12 September 2025 compared to the end of last week.

The reserve money decreased compared to the previous week mainly due to decrease in deposits held by the commercial banks with the Central Bank and the decrease in currency in circulation.

The total outstanding market liquidity was a surplus of Rs. 178.58 bn by 12 September 2025, compared to a surplus of Rs. 144.37 bn by the end of last week.

By 12 September 2025, the All Share Price Index (ASPI) decreased by 1.81 per cent to 20,612.40 points and the S&P SL 20 Index decreased by 2.19 per cent to 5,873.12 points, compared to the index values of last week.

Fiscal Sector

During the week, T-Bill and T-Bond yield rates remained broadly stable.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by 2 per cent compared to the previous week.

In the reporting week, the auctions for T-Bills and T-Bonds experienced oversubscription rates of approximately 1.7 and 1.8 times, respectively.

The total volume of secondary market transactions in T-Bills and T-Bonds decreased by approximately 9 per cent per cent in the reporting week compared to the week before.

External Sector

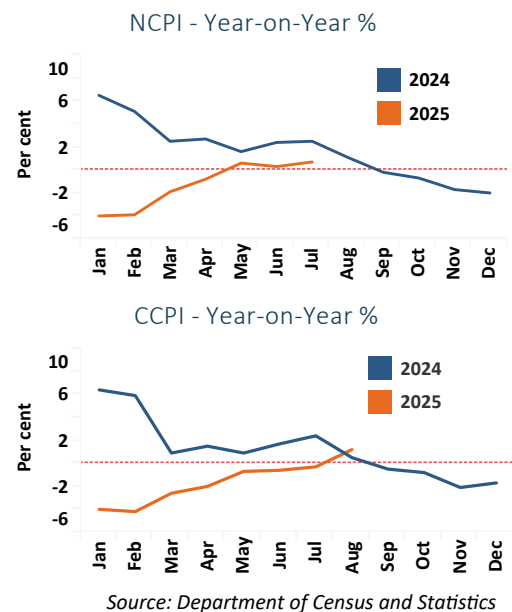
Year to date depreciation of Sri Lanka rupee against the US dollar was 3.1 per cent as of 12 September 2025.

REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2024	2025	
	July	June	July
National Consumer Price Index (NCPI) - Headline	206.9	208.7	208.3
Monthly Change %	(0.6)	0.6	(0.2)
Annual Average Change %	2.9	(0.9)	(1.1)
Year-on-Year Change %	2.5	0.3	0.7
National Consumer Price Index (NCPI) - Core	193.7	194.8	195.5
Annual Average Change %	2.5	0.9	0.7
Year-on-Year Change %	3.0	0.6	0.9

CCPI (2021=100)	2024	2025	
	August	July	August
Colombo Consumer Price Index (CCPI) - Headline	191.1	194.1	193.3
Monthly Change %	(1.8)	(0.2)	(0.4)
Annual Average Change %	2.5	(1.6)	(1.5)
Year-on-Year Change %	0.5	(0.3)	1.2
Colombo Consumer Price Index (CCPI) - Core	177.3	180.8	180.9
Annual Average Change %	2.7	1.9	1.8
Year-on-Year Change %	3.6	1.6	2.0



1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	233.00	235.60	238.00	238.00	245.00	250.00	250.00	250.00
Kekulu (Red)	205.00	202.60	203.00	197.00	210.00	220.00	220.00	215.00
Beans	170.00	480.00	362.50	260.00	220.00	530.00	412.50	310.00
Cabbage	184.00	172.00	200.00	162.00	234.00	222.00	250.00	212.00
Carrot	172.00	340.00	305.00	240.00	222.00	390.00	355.00	290.00
Tomato	152.00	110.00	165.00	128.00	202.00	162.00	222.50	174.00
Pumpkin	60.00	52.00	50.00	48.00	100.00	100.00	100.00	100.00
Snake Gourd	192.00	180.00	157.50	162.00	242.00	230.00	207.50	212.00
Brinjal	368.00	310.00	312.50	280.00	418.00	360.00	362.50	330.00
Green Chilli	162.00	106.00	142.50	142.00	212.00	156.00	192.50	192.00
Lime	220.00	200.00	405.00	850.00	270.00	250.00	452.50	910.00
Red Onion (Local)	317.00	249.40	241.00	251.40	334.00	300.00	250.00	310.00
Big Onion (Imported)	223.20	118.20	121.75	135.60	254.00	148.00	177.50	176.00
Potato (Local)	334.00	282.60	319.25	301.80	368.00	310.00	385.00	370.00
Dried Chilli (Imported)	705.00	525.00	625.00	618.40	830.00	600.00	700.00	700.00
Red Dhal	274.20	245.00	245.00	245.00	300.00	270.00	270.00	270.00
Egg White (Each)	37.80	30.60	27.00	26.40	38.30	31.10	27.50	26.90
Coconut (Each)	105.80	160.00	163.75	168.00	130.00	175.00	175.00	175.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	228.20	231.00	235.75	237.40
Kekulu (White)	207.80	198.80	190.50	194.60
Kekulu (Red)	207.00	191.00	189.50	188.80
Nadu	217.60	204.00	201.00	202.20

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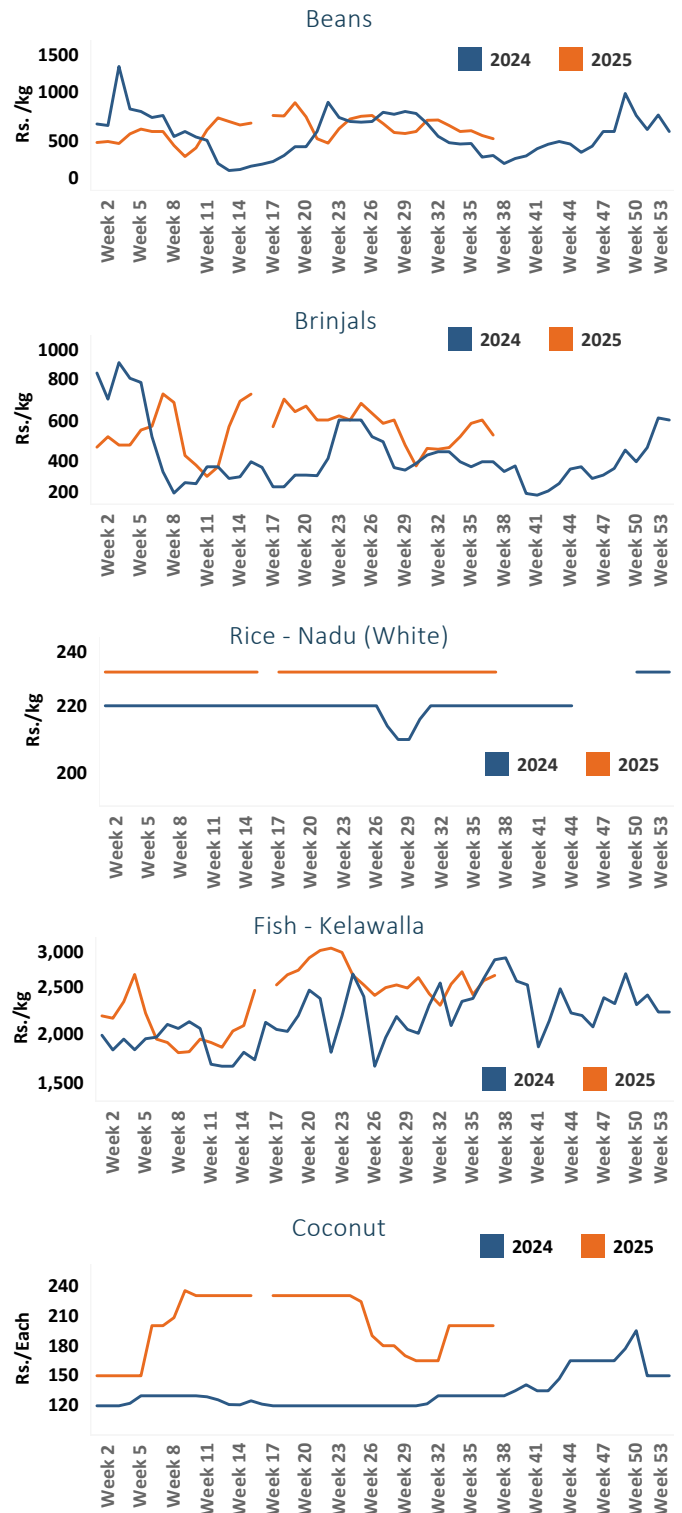
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	239.00	239.00
Kekulu (Red)	194.00	194.00
Beans	297.50	248.00
Cabbage	150.00	129.00
Carrot	203.75	225.00
Tomato	68.75	65.00
Pumpkin	36.50	38.40
Snake Gourd	140.00	142.00
Brinjal	327.50	252.00
Ash Plantain	61.25	68.00
Red Onion (Local)	198.75	203.00
Red Onion (Imported)	n.a.	n.a.
Big Onion (Imported)	121.75	111.60
Potato (Local)	238.75	240.00
Potato (Imported)	172.25	176.00
Dried Chilli (Imported)	613.75	623.00
Coconut (Each)	141.25	143.00

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	220.00	220.00
Beans	560.00	528.00
Cabbage	330.00	340.00
Carrot	420.00	396.00
Tomato	270.00	240.00
Pumpkin	92.50	92.00
Snake Gourd	350.00	328.00
Brinjal	600.00	528.00
Green Chilli	375.00	440.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	180.00	180.00
Potato (Local)	300.00	300.00
Potato (Imported)	250.00	250.00
Dried Chilli (Imported)	760.00	760.00
Red Dhal	280.00	280.00
Sugar White	237.50	240.00
Egg White (Each)	30.50	30.00
Coconut (Each)	200.00	200.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,500.00	1,500.00	1,300.00	1,350.00	1,980.00	1,980.00	2,565.00	2,618.00
Balaya	833.33	870.00	830.00	n.a.	1,050.00	n.a.	1,100.00	1,165.00
Salaya	412.50	540.00	345.00	468.00	482.50	604.00	640.00	726.00
Hurulla	1,050.00	900.00	1,000.00	970.00	1,220.00	1,200.00	1,326.67	1,170.00

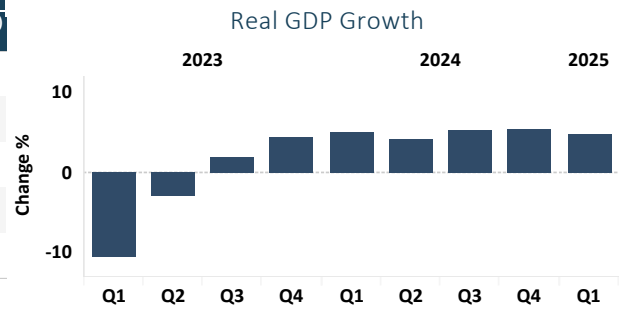
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1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023 ^{(a)(b)}	2024 ^(b)	2024 Q1 ^{(a)(b)}	2025 Q1 ^(b)
Agriculture	1.6	1.2	0.9	(0.7)
Industry	(9.2)	11.0	11.2	9.7
Services	(0.2)	2.4	2.5	2.8
Taxes less subsidies on products	2.6	10.6	9.6	8.3
GDP	(2.3)	5.0	5.1	4.8

(a) Revised

(b) Provisional

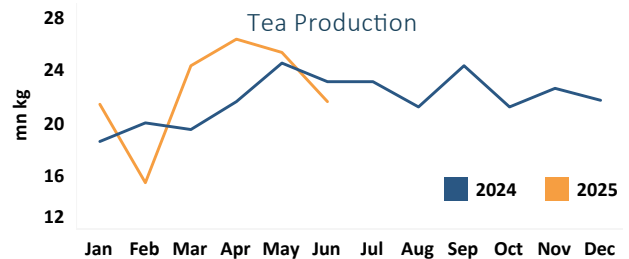


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	June		% Change
	2024 ^(a)	2025 ^(a)	
Tea (mn kg)	23.2	21.7	(6.3)
Rubber (mn kg)	5.6	4.6	(19.2)
Coconut (mn nuts)	244.6	289.5	18.3

(a) Provisional



Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

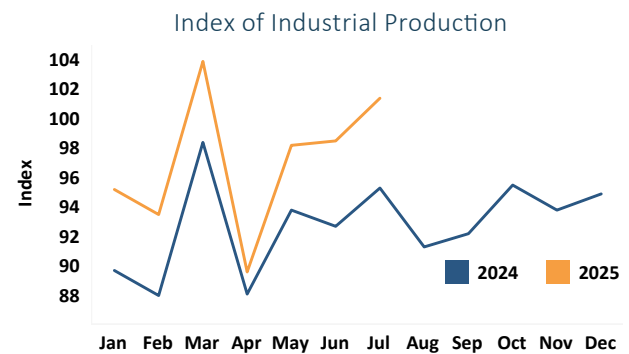
1.5 Index of Industrial Production (IIP) (2015 = 100) ^(a)

Item	July		% Change
	2024 ^(b)	2025 ^(c)	
Index of Industrial Production	95.3	101.4	6.4
Food Products	105.7	99.4	(5.9)
Wearing Apparel	93.7	108.9	16.2
Other non-metallic mineral products	98.8	114.5	15.9
Coke and refined petroleum products	44.5	118.6	166.7
Rubber and plastic products	94.6	84.8	(10.3)
Chemicals and chemical products	84.0	88.4	5.2
Beverages	116.2	125.7	8.2

(a) Major 7 sub divisions

(b) Revised

(c) Provisional



Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI) ^(a)

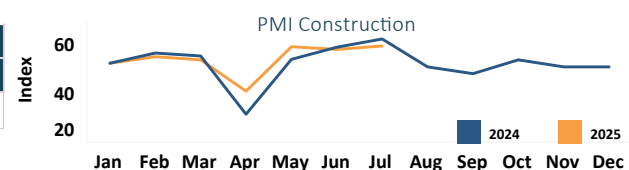
PMI Manufacturing	2024		2025	
	Jun	Jul	Jun	Jul
Index	56.6	59.5	51.9	62.2



PMI Services	2024		2025	
	Jun	Jul	Jun	Jul
Business Activity Index	63.5	71.1	61.9	70.1



PMI Construction	2024		2025	
	Jun	Jul	Jun	Jul
Total activity Index	59.5	62.9	58.6	60.0



(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment ^(a)

Item	2024	2024 Q1	2025 Q1
Labour Force Participation Rate	47.4	47.1	49.7
Unemployment Rate	4.4	4.5	3.8

Employed Persons by Sectors ^(b) (as a % of Total Employment)

	2024	2024 Q4	2025 Q1
Agriculture	26.0	26.8	23.4
Industry	25.6	25.7	26.2
Services	48.5	47.6	50.3

1.8 Wage Rate Indices

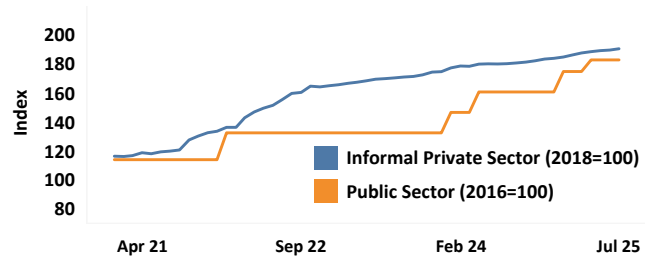
Item	2024 July	2025 July	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	161.3	183.4	13.7
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	180.8	191.1	5.7
Agriculture	182.1	192.8	5.9
Industry	179.1	190.4	6.3
Services	183.2	190.7	4.1

Unemployment Rate



Source: Department of Census and Statistics

Nominal Wage Rate Indices

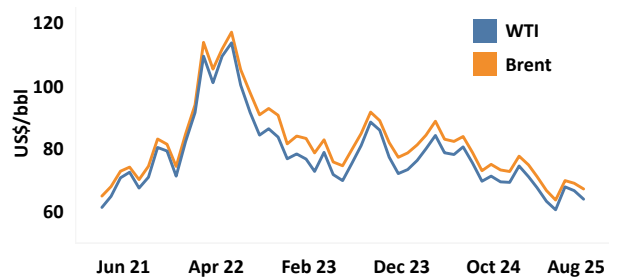


1.9 Average Crude Oil Prices

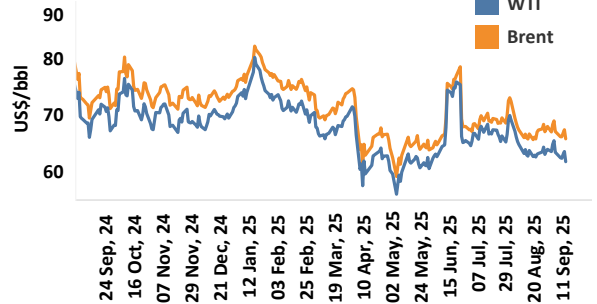
Month	2024			2025		
	Futures Prices (US\$/bbl)			Futures Prices (US\$/bbl)		
	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	76.32
March	84.57	80.23	82.76	71.41	67.88	83.33
April	88.99	84.47	86.00	66.96	63.54	83.47
May	83.28	78.97	88.49	63.96	60.86	75.75
June	82.58	78.42	92.88	70.13	68.14	70.79
July	84.14	80.85	87.57	69.29	66.94	66.70
August	79.03	75.71	-	67.47	64.23	-
September	73.27	69.93	87.38	-	-	-
October	75.29	71.55	81.75	-	-	-
November	73.51	69.73	76.72	-	-	-
December	73.02	69.57	77.50	-	-	-

Date	2024	2025
06-Sep	72.86	69.33
07-Sep	-	-
08-Sep	-	66.28
09-Sep	72.04	68.68
10-Sep	71.87	68.70
11-Sep	69.57	66.18
12-Sep	70.91	67.52

Crude Oil Prices - Monthly



Crude Oil Prices - Daily

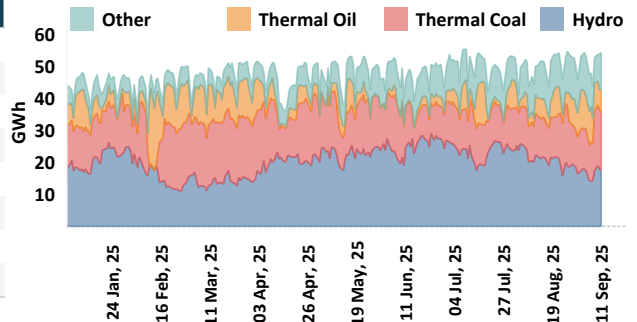


Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	08-Sep-25	09-Sep-25	10-Sep-25	11-Sep-25
Peak Demand (MW)	2,753.90	2,749.00	2,778.20	2,836.10
Total Energy (GWh)	53.21	54.77	54.47	55.26
Hydro (GWh)	17.69	19.25	18.13	17.36
Thermal Coal (GWh)	18.16	18.60	18.49	18.53
Thermal Oil (GWh)	9.06	7.46	6.34	6.95
Wind (GWh)	0.55	1.55	3.19	3.34
Solar (GWh)	7.57	7.20	7.92	8.40
Biomass (GWh)	0.16	0.72	0.41	0.68

Electricity Generation by Source



Source: Ceylon Electricity Board

(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.

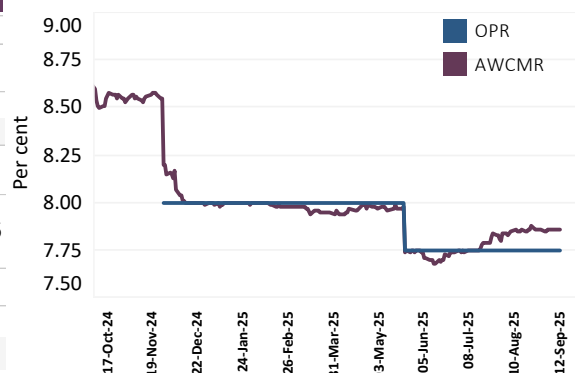
(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	-	7.75	7.75
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	8.25	7.25	7.25
Standing Lending Facility Rate (SLFR)	9.25	8.25	8.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	8.56	7.86	7.86
Treasury Bill Yields (Primary Market)			
91 Day	9.99	7.58	7.58
182 Day	10.24	7.89	7.89
364 Day	10.07	8.03	8.02
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	9.23	8.16	8.13

OPR and AWCMR



	June 2024	May 2025	June 2025
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 21.00	2.50 - 12.00	2.50 - 12.00
	July 2024	June 2025	July 2025
Average Weighted Deposit Rate (AWDR)	8.04	6.93	6.88
Average Weighted Fixed Deposit Rate (AWFDR)	9.90	8.52	8.46
	July 2024	June 2025	July 2025
Average Weighted New Deposit Rate (AWNDR)	7.32	6.26	6.24
Average Weighted New Fixed Deposit Rate (AWNFRD)	7.39	6.85	6.90
Average Weighted Lending Rate (AWLR)	12.25	11.56	11.50
Average Weighted New Lending Rate (AWNLR)	11.52	10.28	10.40
	July 2024	June 2025	July 2025
National Savings Bank (NSB)			
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.75	6.75	6.75

Treasury Bond Auction	04 Years 10 Months 11-Sep-2025	7 Years 01 Month 11-Sep-2025	9 Years 09 Months 11-Sep-2025
Coupon Rate	9.75	9.00	10.70
Weighted Average Yield	9.76	10.45	10.96

Bank wise Average Weighted Prime Lending Rate

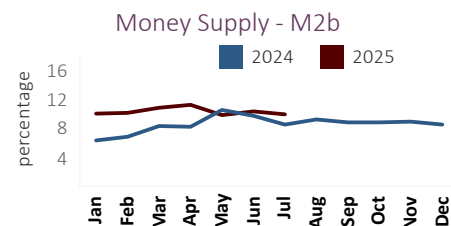
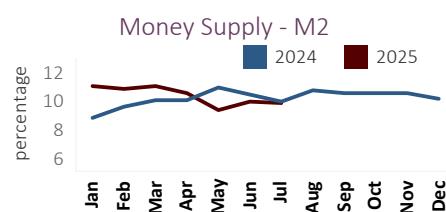
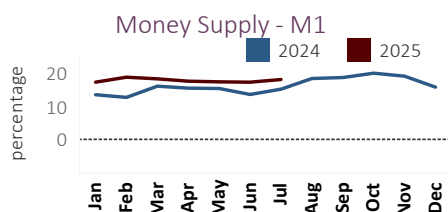
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.46	8.52	Cargills Bank ^(b)	8.80	8.80
People's Bank	8.33	8.35	HSBC	8.58	7.77
Hatton National Bank	8.52	8.66	Standard Chartered Bank	7.82	8.13
Commercial Bank of Ceylon	8.59	8.74	Citi Bank ^(b)	8.25	8.25
Sampath Bank	8.06	8.05	Deutsche Bank	8.00	7.43
Seylan Bank	8.98	9.47	Habib Bank ^(b)	8.02	8.02
Union Bank of Colombo	9.11	9.21	Indian Bank	9.02	9.10
Pan Asia Banking Corporation	8.88	8.74	Indian Overseas Bank ^(b)	8.60	8.60
Nations Trust Bank	7.85	8.07	MCB Bank	8.62	8.10
DFCC Bank	9.29	9.81	State Bank of India	9.02	9.09
NDB Bank	7.44	7.77	Public Bank	8.22	8.41
Amana Bank ^(b)	7.56	7.56	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 bps.

(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

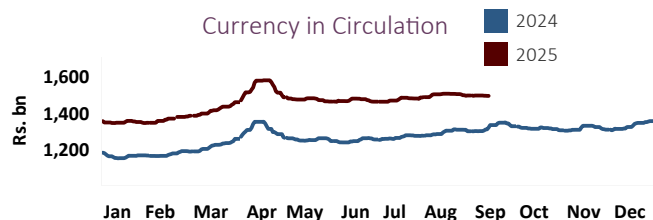
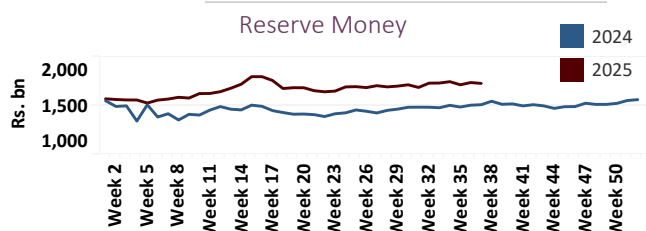
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Jul 2024	Jun 2025	Jul 2025 ^(a)	Jul 2024	Jun 2025	Jul 2025 ^(a)
Reserve Money	1,455.1	1,660.1	1,688.4	5.9	17.1	16.0
M1	1,768.6	2,079.8	2,094.4	15.5	17.6	18.4
M2	12,193.2	13,337.4	13,400.7	10.0	10.0	9.9
M2b	13,824.6	15,175.8	15,205.8	8.6	10.4	10.0
Net Foreign Assets of the Banking System ^(b)	220.2	889.6	878.4	131.1	393.6	298.8
Monetary Authorities	(201.2)	424.2	441.4	79.5	279.0	319.3
Commercial Banks	421.5	465.4	437.0	53.0	11.6	3.7
Domestic Banking Units (DBUs)	(198.3)	(294.2)	(369.4)	44.2	(33.1)	(86.3)
Offshore Banking Units (OBUs)	619.8	759.6	806.4	(1.7)	19.0	30.1
Net Domestic Assets of the Banking System ^(b)	13,604.4	14,286.2	14,327.4	1.3	5.3	5.3
Net Credit to the Government ^(c)	8,152.6	8,496.2	8,535.9	(4.6)	5.0	4.7
Central Bank	1,806.0	1,821.3	1,850.7	(43.7)	(0.2)	2.5
Commercial Banks ^(c)	6,346.5	6,674.9	6,685.2	18.8	6.6	5.3
DBUs ^(c)	6,187.4	6,605.6	6,615.1	23.2	8.2	6.9
OBUs	159.2	69.3	70.1	(50.3)	(56.9)	(56.0)
Credit to Public Corporations	672.1	636.8	603.6	(39.1)	(10.2)	(10.2)
DBUs	618.8	584.1	550.3	(40.8)	(10.9)	(11.1)
OBUs	53.3	52.8	53.3	(9.0)	(2.5)	(0.1)
Credit to the Private Sector	7,572.6	8,856.1	9,057.6	6.9	17.9	19.6
DBUs	7,000.3	8,256.4	8,449.1	6.9	18.6	20.7
OBUs	572.3	599.7	608.5	6.8	8.8	6.3
Other Items (Net) ^(c)	(2,792.9)	(3,703.0)	(3,869.7)	15.5	(35.0)	(38.6)



2.3 Reserve Money and Currency in Circulation

	03-Sep-2025	11-Sep-2025		04-Sep-2025	12-Sep-2025
Reserve Money (Rs. Mn)	1,738,396.60	1,729,683.44	Currency in Circulation (Rs. Mn)	1,498,652	1,496,665



2.4 Money Market Activity (Overnight)

Call Money Market	08-Sep-2025	09-Sep-2025	10-Sep-2025	11-Sep-2025	12-Sep-2025
AWCMR	7.86	7.86	7.86	7.86	7.86
Gross Volume (Rs. bn)	25.80	24.85	27.25	37.30	36.55
Repo Market	08-Sep-2025	09-Sep-2025	10-Sep-2025	11-Sep-2025	12-Sep-2025
Weighted Average Rate (% p.a.)	7.87	7.87	7.87	7.87	7.86
Gross Volume (Rs. bn)	72.00	53.09	54.49	52.50	80.94

2.5 CBSL Securities Portfolio

	08-Sep-2025	09-Sep-2025	10-Sep-2025	11-Sep-2025	12-Sep-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,556.9	1,556.6	1,556.1	1,556.0	1,554.9

(a) Provisional

(b) In relation to M2b

(c) Revised

2.6 Open Market Operations

Item	08.09.2025	09.09.2025	10.09.2025	11.09.2025	12.08.2025
Short-Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Long Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Standing Facility					
Standing Deposit Facility (Rs. bn)	155.89	161.26	160.60	169.57	178.63
Standing Lending Facility (Rs. bn)	0.00	0.38	0.00	0.00	0.05
Total Overnight Market Liquidity (Rs. bn)	155.89	160.88	160.60	169.57	178.58
Total Outstanding Market Liquidity (Rs. bn)^(a)	155.89	160.88	160.60	169.57	178.58

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

2.7.1 Credit Cards ^(a)

	December 2024	May 2025 ^(b)	June 2025 ^(c)
Total Number of Active Cards	2,008,456	2,064,810	2,075,744
Local (accepted only locally)	9,772	9,411	9,287
Global (accepted globally)	1,998,684	2,055,399	2,066,457
Outstanding balance (Rs.mn) - Credit Cards	157,957	160,370	160,909
Local (accepted only locally)	34,847	35,627	36,128
Global (accepted globally)	123,110	124,743	124,781

2.7.2 Commercial Paper Issues ^(d)

	December 2024	May 2025	June 2025 ^(b)
Total Issues - Cumulative ^(e) (Rs. bn)	3.1	1.6	3.2
Outstanding (as at end of the period) (Rs. bn)	0.9	1.6	2.3

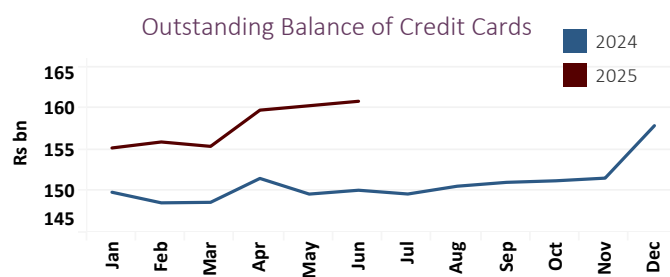
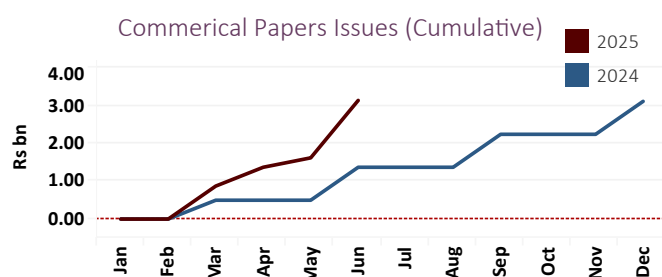
(a) Issued by Licensed Commercial Banks (LCBs)

(b) Revised

(c) Provisional

(d) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

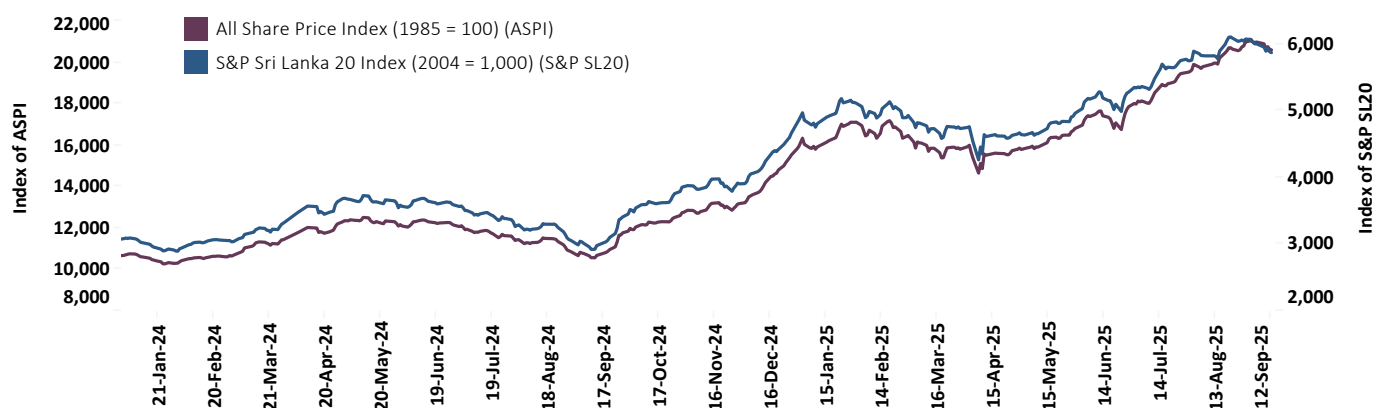
(e) Year-to-date total



2.8 Share Market

	12-Sep-2024	04-Sep-2025	12-Sep-2025
All Share Price Index (1985 = 100) (ASPI)	10,567.26	20,991.98	20,612.40
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	2,925.32	6,004.60	5,873.12
Daily Turnover (Rs. mn)	1,147.52	5,665.38	5,847.91
Market Capitalisation (Rs.bn)	3,939.11	7,443.42	7,312.61
Foreign Purchases (Rs. mn)	26.01	101.12	40.57
Foreign Sales (Rs. mn)	12.52	91.99	1,197.79
Net Foreign Purchases (Rs. mn)	13.49	9.13	(1,157.22)

Share Market Indices - Daily

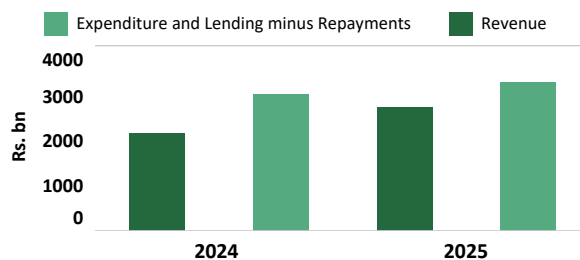


FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2024 Jan. - Jul.	2025 Jan. - Jul. (a)
Revenue and Grants	2,161.80	2,734.86
Revenue	2,155.95	2,729.36
Tax Revenue	1,976.68	2,533.88
Non Tax Revenue	179.26	195.48
Grants	5.86	5.50
Expenditure and Lending minus Repayments	3,034.44	3,290.97
Recurrent Expenditure	2,672.96	3,000.77
Capital and Lending minus Repayments	361.48	290.20
Primary Balance	519.37	973.63
Overall Budget Balance	(872.64)	(556.11)

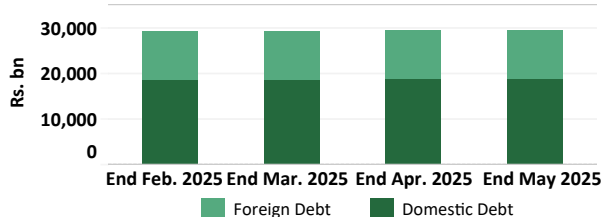
Government Fiscal Operations
January - July



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End 2024 (a)(c)	End May 2025 (a)(c)
Total Domestic Debt ^(d)	18,309.66	18,625.20
of which; Treasury Bills	4,061.55	3,937.89
Treasury Bonds	14,079.20	14,755.84
Total Foreign Debt ^{(e)(f)}	10,429.04	10,811.36
Total Outstanding Government Debt	28,738.70	29,436.55

Central Government Debt
End Feb. 2025 - End May 2025



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

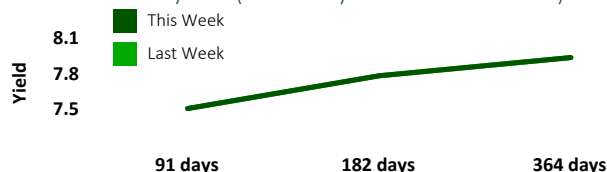
Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 11 September 2025

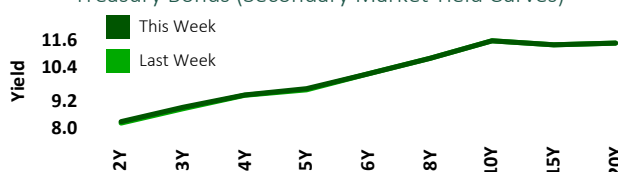
3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market ^(g) %		Secondary Market ^(h) %			
		Last Week	This Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	91 Day	7.58	7.58	7.58	7.45	7.51	7.51
	182 Day	7.89	7.89	7.84	7.72	7.78	7.78
	364 Day	8.03	8.02	7.99	7.87	7.93	7.93
	< 2 Years	-	-	8.56	8.40	8.48	8.43
Treasury Bonds	< 3 Years	-	-	9.06	8.94	8.98	8.93
	< 4 Years	-	-	9.46	9.36	9.41	9.40
	< 5 Years	-	9.76	9.69	9.57	9.63	9.59
	< 6 Years	-	-	10.25	10.09	10.15	10.15
	< 8 Years	-	10.45	10.78	10.61	10.69	10.69
	< 10 Years	-	10.96	11.44	11.16	11.30	11.30
	< 15 Years	-	-	11.26	11.07	11.16	11.16
	< 20 Years	-	-	11.30	11.14	11.22	11.22

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 11 September 2025

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.00	5.89
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	5.32	4.76
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	6.63	6.26
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	9.95	9.65
	15-May-36	Step-Up Macro-Linked Bonds due 2036	7.41	7.00
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	7.82	7.42
	15-Jun-38	USD Step-Up Bonds due 2038	6.44	6.45

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 11 September 2025)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,830,173	3,799,844
Treasury Bonds	15,091,039	15,091,039
of which T-Bills and T-Bonds held by Foreigners	112,509	115,290
Total	18,921,212	18,890,883

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Phase I, Price based Competitive Bidding Auction

Amount Offered	74,000	77,000
Total Bids Received	119,205	128,602
Amount Accepted	49,655	59,175

Phase II, Non-competitive Allocation

Amount Raised	-	-
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Treasury Bonds

Phases I, II and III

Amount Offered	-	155,000
Total Bids Received	-	271,481
Amount Accepted	-	116,161

Direct Issuance Window

Amount Raised	-	7,000
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Outright Transaction (Sales/Purchases)	138,359	116,795
Repo Transaction (Sales/Purchases)	709,313	667,922

Treasury Bonds

Outright Transaction (Sales/Purchases)	232,758	196,271
Repo Transaction (Sales/Purchases)	1,123,553	1,024,587

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 12 September 2025

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8581	7.39	99.8617	7.20	0.0036
1 Month	99.3939	7.40	99.4077	7.23	0.0137
2 Month	98.7808	7.49	98.8046	7.34	0.0237
3 Month	98.1414	7.58	98.1716	7.45	0.0301
4 Month	97.5412	7.65	97.5840	7.51	0.0428
5 Month	96.9114	7.73	96.9652	7.60	0.0537
6 Month	96.2297	7.84	96.2839	7.72	0.0542
7 Month	95.6700	7.85	95.7347	7.72	0.0647
8 Month	95.0752	7.86	95.1490	7.73	0.0738
9 Month	94.4661	7.90	94.5481	7.77	0.0820
10 Month	93.8761	7.92	93.9634	7.80	0.0872
11 Month	93.2939	7.93	93.3897	7.81	0.0958
12 Month	92.6029	7.99	92.7007	7.87	0.0979

3.6 Two Way Quotes (Treasury Bonds) - 12 September 2025

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
10.35%2025A	8	15-Oct-25	33	100.1978	7.81	100.2183	7.59	0.0206
06.75%2026A	5	15-Jan-26	125	99.5969	7.88	99.6591	7.70	0.0622
09.00%2026A	13	1-Feb-26	142	100.3526	7.98	100.4240	7.79	0.0714
05.35%2026A	15	1-Mar-26	170	98.8171	7.95	98.8978	7.77	0.0807
22.50%2026A	4	15-May-26	245	109.2395	8.06	109.3898	7.85	0.1503
11.00%2026A	11	1-Jun-26	262	101.9704	8.08	102.1172	7.87	0.1468
11.50%2026A	10	1-Aug-26	323	102.7935	8.14	102.9494	7.96	0.1559
11.25%2026A	3	15-Dec-26	459	103.5200	8.22	103.7361	8.04	0.2161
11.40%2027A	8	15-Jan-27	490	103.8515	8.28	104.0652	8.12	0.2137
18.00%2027A	5	1-May-27	596	114.3092	8.43	114.5639	8.27	0.2546
11.75%2027A	10	15-Jun-27	641	105.3155	8.41	105.6431	8.22	0.3276
07.80%2027A	7	15-Aug-27	702	98.7593	8.51	99.0942	8.31	0.3348
20.00%2027A	5	15-Sep-27	733	120.4590	8.68	120.7622	8.53	0.3032
10.30%2027A	8	15-Oct-27	763	103.0207	8.68	103.3824	8.49	0.3616
11.25%2027A	10	15-Dec-27	824	105.0535	8.72	105.4434	8.53	0.3898
18.00%2028A	6	15-Jan-28	855	118.9198	8.85	119.2830	8.69	0.3632
10.75%2028B	3	15-Feb-28	886	103.9559	8.89	104.2452	8.76	0.2893
10.75%2028A	10	15-Mar-28	915	104.0114	8.93	104.2786	8.81	0.2672
09.00%2028B	15	1-May-28	962	100.0059	8.99	100.3155	8.85	0.3096
09.00%2028A	15	1-Jul-28	1,023	99.9416	9.01	100.2721	8.88	0.3305
11.50%2028A	13	1-Sep-28	1,085	106.2170	9.06	106.6160	8.91	0.3990
11.00%2028A	4	15-Oct-28	1,129	105.0601	9.08	105.4509	8.94	0.3907
11.50%2028B	5	15-Dec-28	1,190	106.5638	9.11	106.8685	9.01	0.3047
13.00%2029A	15	1-Jan-29	1,207	110.4286	9.25	110.7566	9.14	0.3280
13.00%2029B	15	1-May-29	1,327	111.2489	9.28	111.5413	9.19	0.2924
11.75%2029A	5	15-Jun-29	1,372	107.1488	9.44	107.4495	9.34	0.3007
20.00%2029A	7	15-Jul-29	1,402	133.2938	9.45	133.7149	9.34	0.4210
11.00%2029A	7	15-Sep-29	1,464	104.8558	9.51	105.1460	9.43	0.2902
10.35%2029A	4	15-Oct-29	1,494	102.7480	9.52	103.1125	9.41	0.3645
11.00%2029B	5	15-Dec-29	1,555	104.9531	9.55	105.3458	9.44	0.3927
11.00%2030A	15	15-May-30	1,706	104.8001	9.69	105.2852	9.56	0.4851
09.75%2030A	5	1-Jul-30	1,753	100.1608	9.70	100.5933	9.59	0.4325
11.00%2030B	6	15-Oct-30	1,859	104.9549	9.74	105.5414	9.59	0.5864
11.25%2031A	12	15-Mar-31	2,010	104.7134	10.11	105.2891	9.98	0.5757
18.00%2031A	9	15-May-31	2,071	133.0617	10.18	133.8207	10.03	0.7590
12.00%2031A	10	1-Dec-31	2,271	107.9141	10.24	108.6778	10.08	0.7637
08.00%2032A	20	1-Jan-32	2,302	88.8416	10.46	89.5807	10.28	0.7391
18.00%2032A	10	1-Jul-32	2,484	135.5505	10.54	136.4823	10.38	0.9318
09.00%2032A	20	1-Oct-32	2,576	92.2580	10.58	93.0507	10.41	0.7927
11.50%2032A	8	15-Dec-32	2,651	104.7376	10.54	105.4069	10.41	0.6693
11.20%2033A	15	15-Jan-33	2,682	102.3044	10.73	103.0812	10.58	0.7767
09.00%2033A	20	1-Jun-33	2,819	90.7933	10.78	91.5297	10.63	0.7364
13.25%2033A	20	1-Jul-33	2,849	112.5236	10.82	113.3746	10.67	0.8511
09.00%2033B	20	1-Nov-33	2,972	90.1791	10.84	90.8570	10.71	0.6779
13.25%2034A	20	1-Jan-34	3,033	109.7477	11.40	111.4553	11.10	1.7076
10.25%2034A	15	15-Sep-34	3,290	94.5258	11.23	95.7441	11.01	1.2183
11.50%2035A	20	15-Mar-35	3,471	99.8836	11.52	101.5801	11.23	1.6964
10.70%2035A	10	15-Jun-35	3,563	96.0009	11.38	97.2705	11.16	1.2696
10.75%2037A	12	1-Jul-37	4,310	94.5118	11.61	96.4589	11.30	1.9471
10.50%2039A	20	15-Aug-39	5,085	96.0326	11.06	96.8901	10.94	0.8576
12.00%2041A	25	1-Jan-41	5,590	106.4213	11.11	107.4317	10.98	1.0104
09.00%2043A	30	1-Jun-43	6,471	83.0104	11.23	83.9249	11.09	0.9146
13.50%2044A	30	1-Jan-44	6,685	117.1481	11.26	118.4059	11.12	1.2578
13.50%2044B	30	1-Jun-44	6,837	116.8263	11.31	118.5348	11.12	1.7086
12.50%2045A	30	1-Mar-45	7,110	108.5250	11.40	110.0366	11.22	1.5116

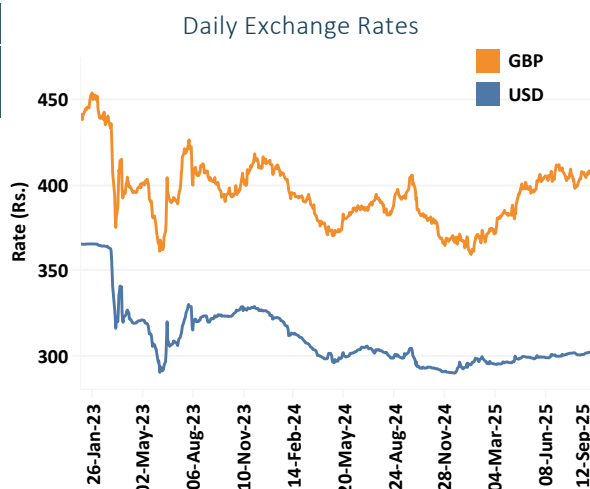
3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%69%2027A	4	15-Mar-27	549	98.3499	13.08	99.9666	11.93	1.6167
12%69%2028A	5	15-Apr-28	946	97.5945	13.08	99.9855	11.93	2.3910
12.4%7.5%5%2029A	5	15-Mar-29	1,280	98.1821	13.00	101.1754	12.00	2.9933
12%69%2029A	6	15-May-29	1,341	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,676	97.8414	13.00	101.4469	12.00	3.6055
12%69%2030A	8	15-Jun-30	1,737	96.3089	13.00	99.9679	12.00	3.6590
12%69%2031A	8	15-Jan-31	1,951	96.0119	13.00	99.9578	12.00	3.9459
12.4%7.5%5%2031A	6	15-May-31	2,071	97.5295	13.00	101.6715	12.00	4.1420
12%69%2032A	8	15-Feb-32	2,347	95.5324	13.00	99.9576	12.00	4.4251
12.4%7.5%5%2032A	8	15-Jun-32	2,468	97.2310	13.00	101.8465	12.00	4.6155
12.4%7.5%5%2033A	9	15-Jan-33	2,682	97.0864	13.00	101.9314	12.00	4.8450
12%69%2033A	10	15-Mar-33	2,741	95.1265	13.00	99.9666	12.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	3,078	96.8625	13.00	102.0926	12.00	5.2301
12%69%2034A	10	15-Apr-34	3,137	94.7824	13.00	99.9855	12.00	5.2031
12.4%7.5%5%2035A	10	15-Mar-35	3,471	96.6787	13.00	102.2433	12.00	5.5646
12%69%2035A	10	15-May-35	3,532	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,868	96.5299	13.00	102.3882	12.00	5.8583
12%69%2036A	12	15-Jun-36	3,929	94.1686	13.00	99.9679	12.00	5.7993
12%69%2037A	13	15-Jan-37	4,143	94.0231	13.00	99.9578	12.00	5.9346
12.4%7.5%5%2037A	13	15-May-37	4,263	96.3849	13.00	102.5013	12.00	6.1164
12%69%2038A	15	15-Feb-38	4,539	93.7980	13.00	99.9576	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,659	96.2327	13.00	102.5777	12.00	6.3450
1.00%2027A	4	15-Jul-27	671	93.4366	13.00	95.2466	12.00	1.8100
1.00%2029A	6	15-Jul-29	1,402	88.8950	13.00	91.8965	12.00	3.0016
1.00%2031A	8	15-Jul-31	2,132	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,863	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,837	77.0300	13.00	82.0188	12.00	4.9888
0.50%2037A	13	15-Sep-37	4,386	75.6827	13.00	80.8891	12.00	5.2064
0.50%2038A	14	15-Sep-38	4,751	74.9159	13.00	80.2386	12.00	5.3226
0.50%2039A	15	15-Sep-39	5,116	74.2400	13.00	79.6596	12.00	5.4196
0.50%2040A	16	15-Sep-40	5,482	73.6440	13.00	79.1443	12.00	5.5003
0.50%2041A	17	15-Sep-41	5,847	73.1185	13.00	78.6856	12.00	5.5671
0.50%2042A	18	15-Sep-42	6,212	72.6552	13.00	78.2774	12.00	5.6222
0.50%2043A	19	15-Sep-43	6,577	72.2468	13.00	77.9142	12.00	5.6674
01.00%2026A	2	15-Jul-26	306	96.1738	13.00	97.2379	12.00	1.0641
01.00%2028A	4	15-Jul-28	1,037	91.0229	13.00	93.4741	12.00	2.4512
01.00%2030A	6	15-Jul-30	1,767	87.0187	13.00	90.4926	12.00	3.4739
01.00%2032A	8	15-Jul-32	2,498	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	3,228	81.4867	13.00	86.2603	12.00	4.7736

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	12-Sep-25			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	298.12	305.65	301.89	302.06	301.05
GBP	403.00	415.52	409.26	405.69	392.66
Yen	2.01	2.08	2.05	2.04	2.11
EURO	348.17	359.72	353.94	352.04	331.48
INR ^(b)			3.42	3.43	3.58
SDR as at 11-Sep.-25			413.59	412.74	404.94



Central Bank Purchases and Sales (USD mn) ^(c)	2024 August	2025 July	2025 August
Purchases	148.5	81.8	142.5
Sales	-	-	-

Item	Year Ago	Week Ago	12-Sep-25
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	39.67	73.38	64.00

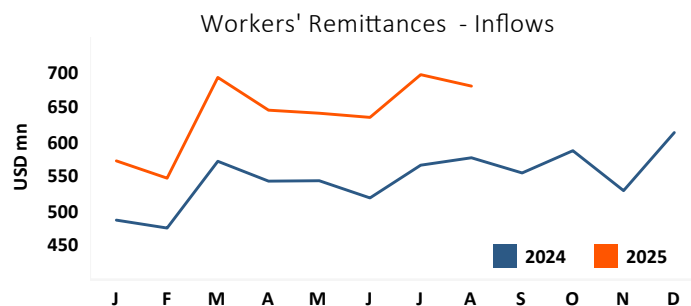
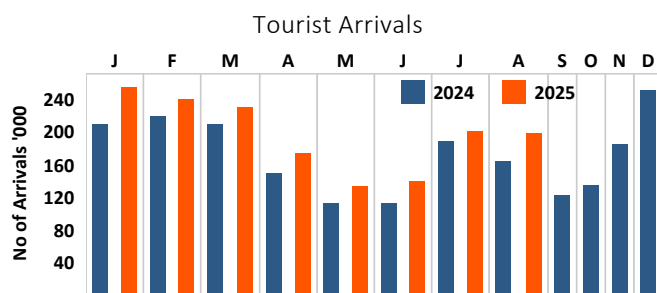
Forward Transactions

Forward Rates (Rs per USD) ^(d)			
1 Month	301.10	302.73	302.55
3 Month	302.08	303.78	303.69
Average Daily Interbank Forward Volume (USD mn)	15.06	26.44	24.48
Outstanding Forward Volume (USD mn) as at 11-Sep.-25	678.50	1,021.79	1,018.36

4.2 Tourism & Workers' Remittances

		2024 August	2025 ^(e) August	2024 Jan. - Aug.	2025 ^(e) Jan. - Aug.	Y-o-Y % Change
Tourist Arrivals	Number	164,609	198,235	1,362,668	1,566,523	15.0
Earnings from Tourism	USD mn	282.1	258.9 ^(f)	2,167.0	2,290.0 ^(f)	5.7
	Rs. bn	84.8	78.1 ^(f)	665.4	683.1 ^(f)	2.7

		2024 August	2025 ^(e) August	2024 Jan. - Aug.	2025 ^(e) Jan. - Aug.	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	577.5	680.8	4,288.2	5,116.0	19.3
	Rs bn	173.6	205.2	1,310.0	1,528.4	16.7



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

4.3 Official Reserve Assets as at end August 2025^(a)(USD Mn)

Official Reserve Assets ^(b)	6,166
Foreign Currency Reserves	6,107
Reserve position in the IMF	4
SDRs	1
Gold	52
Other Reserve Assets	1

4.4 International Reserves & Foreign Currency Liquidity as at end July 2025^(a)(USD Mn)

Official Reserve Assets ^(b)	6,147
Foreign Currency Reserves	6,063
(a) Securities	2,850
(b) Total currency and deposits with	3,213
(i) other national central banks, BIS and IMF	1,691
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	1,522
Reserve position in the IMF	4
SDRs	29
Gold	50
Other Reserve Assets	1

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(2,064)	(158)	(175)	(1,731)
outflows (-) Principal	(1,189)	(36)	(81)	(1,072)
outflows (-) Interest	(875)	(122)	(94)	(659)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,846)	(513)	(611)	(2,721)
Short positions (-) ^(e)	(3,846)	(513)	(611)	(2,721)
Long positions (+)				
3. Other	(2)	(2)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(2)	(2)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

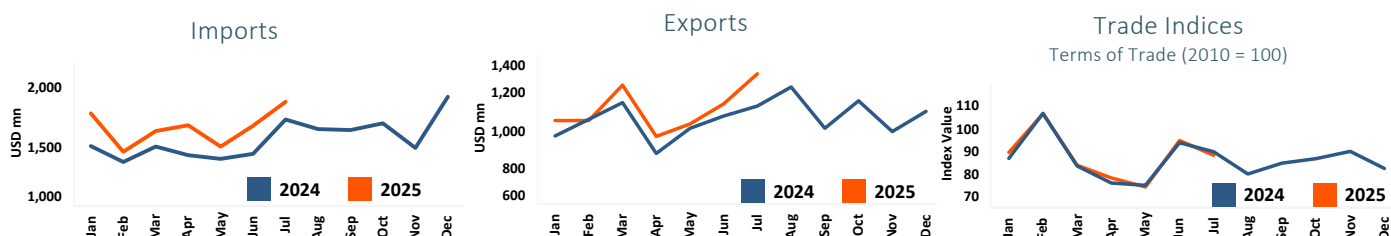
(e) A major share of SWAP outstanding will be rolled over.

4.5 External Trade ^(a)

Item	Jan. - Jul. (USD mn)		% Change	Jan. - Jul. (Rs. mn)		% Change
	2024	2025 ^(b)		2024	2025 ^(b)	
Exports	7,274.7	7,794.3	7.1	2,230,315.2	2,325,147.8	4.3
Agricultural	1,545.9	1,737.7	12.4	473,705.5	518,520.0	9.5
Industrial	5,698.1	6,029.1	5.8	1,747,216.3	1,798,400.6	2.9
Food, Beverages & Tobacco	364.7	495.8	35.9	111,726.9	147,953.3	32.4
Textiles and Garments	2,852.7	3,087.2	8.2	874,789.6	920,740.4	5.3
Petroleum Products	626.5	580.4	(7.4)	192,038.1	173,149.7	(9.8)
Leather, Rubber Products, etc.	596.8	576.1	(3.5)	183,093.7	171,842.8	(6.1)
Other	1,257.3	1,289.5	2.6	385,568.0	384,714.4	(0.2)
Mineral	14.8	12.6	(14.9)	4,526.8	3,762.5	(16.9)
Unclassified	15.9	15.0	(5.9)	4,866.6	4,464.7	(8.3)
Imports	10,418.5	11,644.4	11.8	3,194,202.5	3,473,708.4	8.8
Consumer Goods	1,857.5	2,795.6	50.5	569,823.6	834,267.2	46.4
Intermediate Goods	6,700.8	6,568.5	(2.0)	2,053,990.6	1,959,049.6	(4.6)
Investment Goods	1,854.8	2,271.3	22.5	568,735.0	677,694.3	19.2
Unclassified	5.4	9.1	69.4	1,653.4	2,697.3	63.1
Trade Balance	(3,143.8)	(3,850.1)		(963,887.4)	(1,148,560.6)	

4.6 Trade Indices (2010 = 100) ^{(a) (c)}

Item	Year Ago	Month Ago	2025 July
Total Exports			
Value	157.3	158.9	181.2
Quantity	190.6	185.8	217.4
Unit Value	82.5	85.5	83.4
Total Imports			
Value	155.2	150.5	168.5
Quantity	169.6	167.5	179.1
Unit Value	91.5	89.9	94.1
Terms of Trade	90.2	95.1	88.6

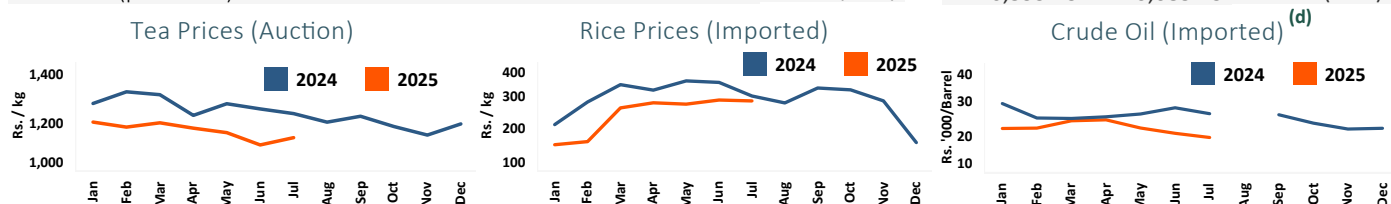


4.7 Commodity Prices

	USD			LKR		
	July		% Change	July		% Change
	2024	2025		2024	2025	
Colombo Tea Auctions						
Tea Prices (per kg)	4.09	3.80	(7.1)	1,242.44	1,143.73	(7.9)

Imports (CIF)

Rice (per MT)	990.34	949.75	(4.1)	300,821.63	285,989.85	(4.9)
Sugar (per MT)	656.96	551.92	(16.0)	199,554.45	166,194.67	(16.7)
Wheat (per MT)	321.10	291.15	(9.3)	97,536.17	87,671.64	(10.1)
Crude Oil (per barrel)	87.57	66.70	(23.8)	26,599.79	20,085.19	(24.5)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in August 2024.