

# WEEKLY ECONOMIC INDICATORS

04 September 2025



Statistics Department  
Central Bank of Sri Lanka

# Highlights of the Week

## Real Sector

During the period ending 04 September 2025, crude oil prices increased as concerns about supply disruptions grew due to escalated conflicts between Russia and Ukraine. However, prices declined towards the end of the period owing to market expectations of another output increase ahead of the upcoming OPEC+ meeting. Overall, Brent and WTI crude oil prices broadly remained unchanged, during the period under review.

## Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 04 September 2025 increased by 19 bps to 8.16 per cent compared to the previous week.

Broad money (M2b) expanded by 10.0 per cent, on a year-on-year basis, in July 2025.

Net Credit to the Government from the banking system increased by Rs. 39.7 bn in July 2025.

Outstanding credit to public corporations decreased by Rs. 33.3 bn in July 2025.

Outstanding credit extended to the private sector increased by Rs. 201.5 bn in July 2025 recording a year-on-year growth of 19.6 per cent.

The Average Weighted Call Money Rate (AWCMR) remained unchanged at 7.86 per cent on 04 September 2025 compared to the end of last week.

The reserve money increased compared to the previous week mainly due to increase in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs.144.37 bn by 04 September 2025, compared to a surplus of Rs.146.54 bn by the end of last week.

By 04 September 2025, the All Share Price Index (ASPI) decreased by 0.03 per cent to 20,991.98 points and the S&P SL 20 Index decreased by 1.19 per cent to 6,004.60 points, compared to the index values of last week.

## Fiscal Sector

During the seven months ending July 2025, government revenue and grants increased to Rs. 2,734.9 bn compared to Rs. 2,161.8 bn in the corresponding period of 2024.

Total expenditure and net lending increased to Rs. 3,291.0 bn during the seven months ending July 2025 compared to Rs. 3,034.4 bn in the corresponding period of 2024.

During the seven months ending July 2025, overall budget deficit decreased to Rs. 556.1 bn compared to Rs. 872.6 bn recorded in the corresponding period of 2024.

During the seven months ending July 2025, net domestic financing decreased to Rs. 601.7 bn compared to Rs. 789.3 bn in the corresponding period of 2024. Foreign financing recorded a net repayment of Rs. 45.6 bn during the seven months ending July 2025 compared to the net foreign financing of Rs. 83.4 bn recorded in corresponding period of 2024.

Outstanding central government debt increased to Rs. 29,436.6 bn by end May of 2025 from Rs. 28,738.7 bn as at end 2024. By the end of May 2025, total outstanding domestic debt amounted to Rs. 18,625.2 bn while the rupee value of total outstanding foreign debt amounted to Rs. 10,811.4 bn.

During the week, T-Bill and T-Bond yield rates remained broadly stable.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by 4 per cent compared to the previous week.

In the reporting week, the auction for T-Bills experienced an oversubscription rate of approximately 1.6 times.

The total volume of secondary market transactions in T-Bills and T-Bonds decreased by approximately 15.7 per cent in the reporting week compared to the week before.

## External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 3.2 per cent as of 04 September 2025.

Workers' remittances amounted to US dollars 680.8 mn in August 2025, compared to US dollars 697.3 mn in July 2025 and US dollars 577.5 mn in August 2024.

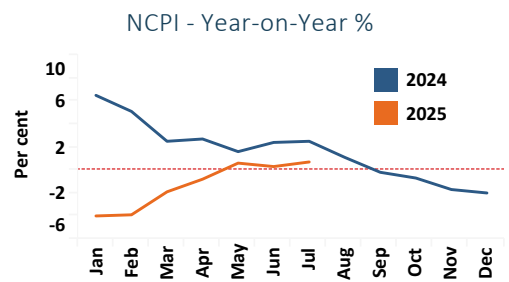
The net purchases by the Central Bank of Sri Lanka from the domestic foreign exchange market amounted to US dollars 142.5 mn in August 2025.

The gross official reserves were provisionally estimated at US dollars 6,166 mn as at end August 2025. This includes proceeds from the People's Bank of China (PBOC) swap arrangement.

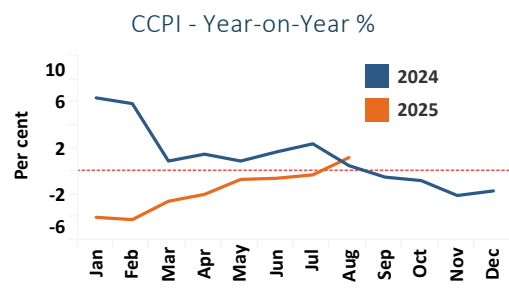
# REAL SECTOR

## 1.1 Price Indices

NCPI (2021=100)	2024	2025	
	July	June	July
National Consumer Price Index (NCPI) - Headline	206.9	208.7	208.3
Monthly Change %	(0.6)	0.6	(0.2)
Annual Average Change %	2.9	(0.9)	(1.1)
Year-on-Year Change %	2.5	0.3	0.7
National Consumer Price Index (NCPI) - Core	193.7	194.8	195.5
Annual Average Change %	2.5	0.9	0.7
Year-on-Year Change %	3.0	0.6	0.9



CCPI (2021=100)	2024	2025	
	August	July	August
Colombo Consumer Price Index (CCPI) - Headline	191.1	194.1	193.3
Monthly Change %	(1.8)	(0.2)	(0.4)
Annual Average Change %	2.5	(1.6)	(1.5)
Year-on-Year Change %	0.5	(0.3)	1.2
Colombo Consumer Price Index (CCPI) - Core	177.3	180.8	180.9
Annual Average Change %	2.7	1.9	1.8
Year-on-Year Change %	3.6	1.6	2.0



Source: Department of Census and Statistics

## 1.2 Prices

### 1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	232.00	238.00	235.60	238.00	243.80	250.00	250.00	250.00
Kekulu (Red)	204.80	203.00	199.80	203.00	211.20	220.00	220.00	220.00
Beans	210.00	562.50	400.00	362.50	260.00	612.50	450.00	412.50
Cabbage	212.00	177.50	180.00	200.00	262.00	227.50	230.00	250.00
Carrot	188.00	287.50	296.00	305.00	238.00	337.50	346.00	355.00
Tomato	146.00	120.00	180.00	165.00	196.00	170.00	230.00	222.50
Pumpkin	60.00	62.50	50.00	50.00	100.00	105.00	100.00	100.00
Snake Gourd	200.00	195.00	156.00	157.50	250.00	245.00	206.00	207.50
Brinjal	270.00	325.00	300.00	312.50	320.00	375.00	350.00	362.50
Green Chilli	160.00	175.00	92.00	142.50	210.00	225.00	150.00	192.50
Lime	270.00	162.50	400.00	405.00	320.00	212.50	450.00	452.50
Red Onion (Local)	303.60	241.50	216.80	241.00	342.00	300.00	250.00	250.00
Big Onion (Imported)	221.60	100.00	122.40	121.75	258.00	140.00	168.00	177.50
Potato (Local)	326.40	322.50	308.60	319.25	390.00	400.00	380.00	385.00
Dried Chilli (Imported)	717.00	518.75	615.00	625.00	854.00	600.00	700.00	700.00
Red Dhal	270.00	245.00	245.00	245.00	294.00	270.00	270.00	270.00
Egg White (Each)	41.00	31.50	27.20	27.00	41.50	32.00	27.70	27.50
Coconut (Each)	105.00	165.00	160.00	163.75	120.00	175.00	175.00	175.00

### 1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	223.40	231.75	231.20	235.75
Kekulu (White)	203.20	198.00	193.40	190.50
Kekulu (Red)	202.20	193.75	191.00	189.50
Nadu	212.00	207.00	199.40	201.00

n.a. - not available

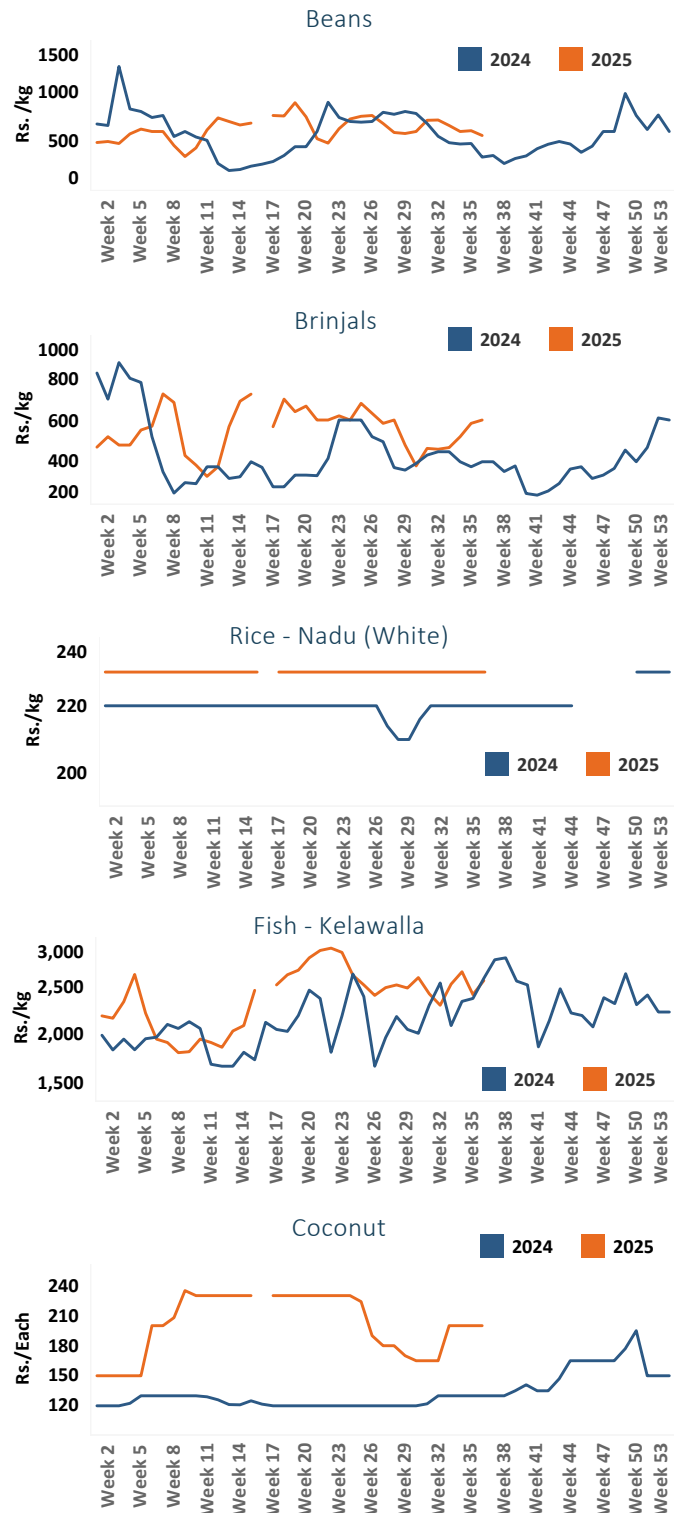
### 1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	239.00	239.00
Kekulu (Red)	194.00	194.00
Beans	354.00	297.50
Cabbage	162.00	150.00
Carrot	240.00	203.75
Tomato	147.00	68.75
Pumpkin	44.80	36.50
Snake Gourd	128.00	140.00
Brinjal	322.00	327.50
Ash Plantain	64.00	61.25
Red Onion (Local)	171.00	198.75
Red Onion (Imported)	n.a.	n.a.
Big Onion (Imported)	124.20	121.75
Potato (Local)	234.00	238.75
Potato (Imported)	167.60	172.25
Dried Chilli (Imported)	585.00	613.75
Coconut (Each)	142.20	141.25

### 1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	220.00	220.00
Beans	608.00	560.00
Cabbage	332.00	330.00
Carrot	520.00	420.00
Tomato	272.00	270.00
Pumpkin	112.00	92.50
Snake Gourd	320.00	350.00
Brinjal	584.00	600.00
Green Chilli	400.00	375.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	180.00	180.00
Potato (Local)	300.00	300.00
Potato (Imported)	250.00	250.00
Dried Chilli (Imported)	760.00	760.00
Red Dhal	280.00	280.00
Sugar White	230.00	237.50
Egg White (Each)	32.00	30.50
Coconut (Each)	200.00	200.00

### Narahenpita Economic Centre - Retail Prices



### 1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,420.00	1,500.00	1,300.00	1,300.00	1,980.00	1,980.00	2,420.00	2,565.00
Balaya	770.00	833.33	770.00	830.00	950.00	1,050.00	1,010.00	1,100.00
Salaya	366.00	412.50	354.00	345.00	490.00	482.50	560.00	640.00
Hurulla	725.00	1,050.00	846.67	1,000.00	1,060.00	1,220.00	n.a.	1,326.67

n.a. - not available

### 1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023 <sup>(a)(b)</sup>	2024 <sup>(b)</sup>	2024 Q1 <sup>(a)(b)</sup>	2025 Q1 <sup>(b)</sup>
Agriculture	1.6	1.2	0.9	(0.7)
Industry	(9.2)	11.0	11.2	9.7
Services	(0.2)	2.4	2.5	2.8
Taxes less subsidies on products	2.6	10.6	9.6	8.3
GDP	(2.3)	5.0	5.1	4.8

(a) Revised

(b) Provisional

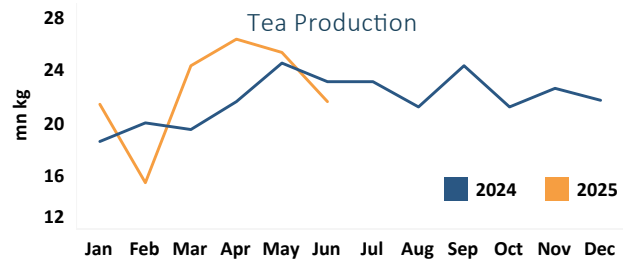


Source: Department of Census and Statistics

### 1.4 Agricultural Production

Item	June		% Change
	2024 <sup>(a)</sup>	2025 <sup>(a)</sup>	
Tea (mn kg)	23.2	21.7	(6.3)
Rubber (mn kg)	5.6	4.6	(19.2)
Coconut (mn nuts)	244.6	289.5	18.3

(a) Provisional



Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

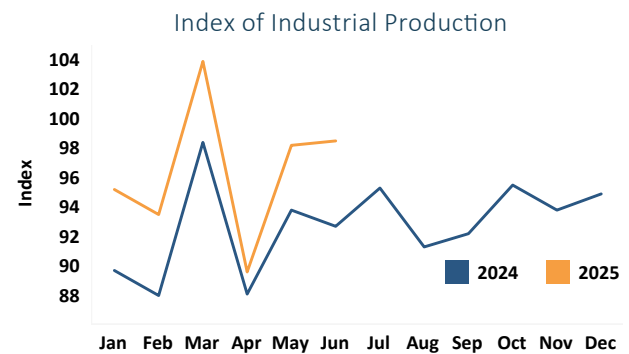
### 1.5 Index of Industrial Production (IIP) (2015 = 100) <sup>(a)</sup>

Item	June		% Change
	2024 <sup>(b)</sup>	2025 <sup>(c)</sup>	
Index of Industrial Production	92.7	98.5	6.2
Food Products	103.0	100.3	(2.6)
Wearing Apparel	82.0	101.7	24.0
Other non-metallic mineral products	93.8	112.7	20.2
Coke and refined petroleum products	80.7	109.3	35.4
Rubber and plastic products	80.4	76.1	(5.3)
Chemicals and chemical products	80.1	80.2	0.1
Beverages	116.5	122.0	4.7

(a) Major 7 sub divisions

(b) Revised

(c) Provisional



Source: Department of Census and Statistics

### 1.6 Purchasing Managers' Index (PMI) <sup>(a)</sup>

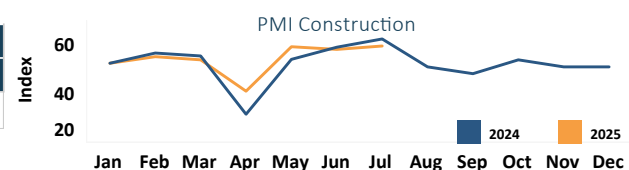
PMI Manufacturing	2024		2025	
	Jun	Jul	Jun	Jul
Index	56.6	59.5	51.9	62.2



PMI Services	2024		2025	
	Jun	Jul	Jun	Jul
Business Activity Index	63.5	71.1	61.9	70.1



PMI Construction	2024		2025	
	Jun	Jul	Jun	Jul
Total activity Index	59.5	62.9	58.6	60.0



(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

## 1.7 Employment <sup>(a)</sup>

Item	2024	2024 Q1	2025 Q1
Labour Force Participation Rate	47.4	47.1	49.7
Unemployment Rate	4.4	4.5	3.8

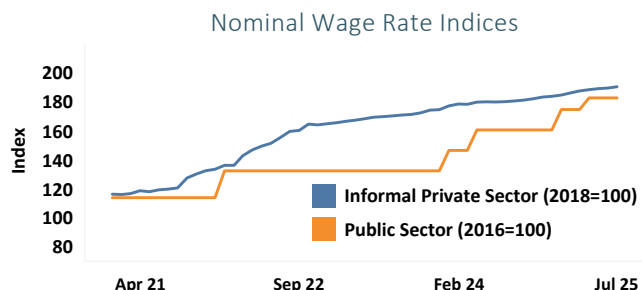
### Employed Persons by Sectors <sup>(b)</sup> (as a % of Total Employment)

	2024	2024 Q4	2025 Q1
Agriculture	26.0	26.8	23.4
Industry	25.6	25.7	26.2
Services	48.5	47.6	50.3



## 1.8 Wage Rate Indices

Item	2024 July	2025 July	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	161.3	183.4	13.7
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	180.8	191.1	5.7
Agriculture	182.1	192.8	5.9
Industry	179.1	190.4	6.3
Services	183.2	190.7	4.1

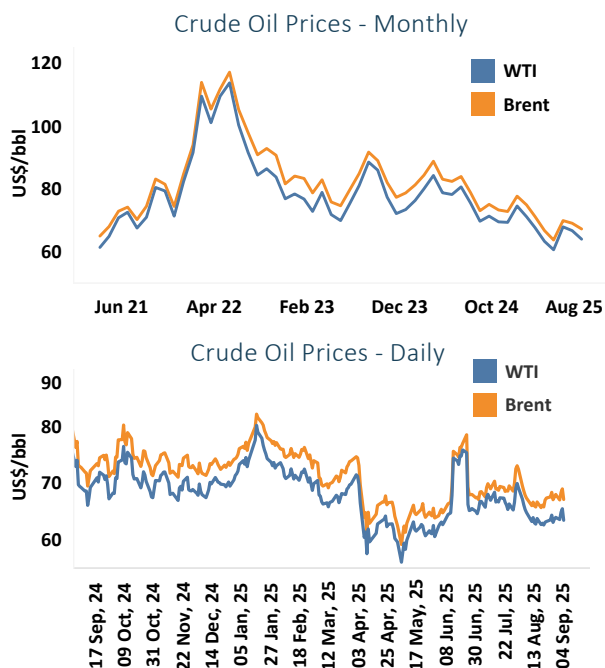


## 1.9 Average Crude Oil Prices

Month	2024			2025		
	Futures Prices (US\$/bbl)			Futures Prices (US\$/bbl)		
	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) <sup>(c)(d)</sup>	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) <sup>(c)(d)</sup>
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	76.32
March	84.57	80.23	82.76	71.41	67.88	83.33
April	88.99	84.47	86.00	66.96	63.54	83.47
May	83.28	78.97	88.49	63.96	60.86	75.75
June	82.58	78.42	92.88	70.13	68.14	70.79
July	84.14	80.85	87.57	69.29	66.94	66.70
August	79.03	75.71	-	67.47	64.23	-
September	73.27	69.93	87.38	-	-	-
October	75.29	71.55	81.75	-	-	-
November	73.51	69.73	76.72	-	-	-
December	73.02	69.57	77.50	-	-	-

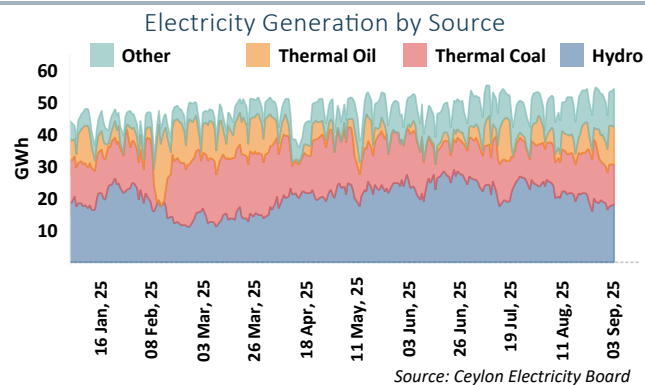
  

Date	2024		2025	
30-Aug	80.08	75.98	-	-
31-Aug	-	-	-	-
01-Sep	-	-	67.13	63.68
02-Sep	76.37	73.01	68.45	64.96
03-Sep	77.43	74.11	69.08	65.59
04-Sep	73.26	69.81	67.21	63.55



## 1.10 Daily Electricity Generation

	01-Sep-25	02-Sep-25	03-Sep-25
Peak Demand (MW)	2,818.80	2,830.50	2,762.90
Total Energy (GWh)	53.54	54.18	54.62
Hydro (GWh)	17.64	17.81	17.80
Thermal Coal (GWh)	13.01	13.03	12.94
Thermal Oil (GWh)	12.09	12.16	11.53
Wind (GWh)	2.14	2.21	3.84
Solar (GWh)	8.28	8.59	8.13
Biomass (GWh)	0.37	0.39	0.40



(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.

(d) Provisional

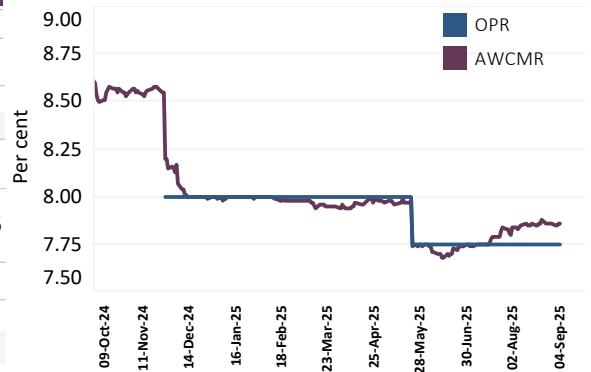


# MONETARY SECTOR

## 2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) <sup>(a)</sup>	-	7.75	7.75
<b>Standing Facility Rates<sup>(a)</sup></b>			
Standing Deposit Facility Rate (SDFR)	8.25	7.25	7.25
Standing Lending Facility Rate (SLFR)	9.25	8.25	8.25
<b>Call Money Market</b>			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	8.55	7.86	7.86
<b>Treasury Bill Yields (Primary Market)</b>			
91 Day	9.61	7.58	7.58
182 Day	9.94	7.89	7.89
364 Day	10.03	8.03	8.03
<b>Licensed Commercial Banks</b>			
Average Weighted Prime Lending Rate (AWPR)	9.32	7.97	8.16

OPR and AWCMR



	<b>June 2024</b>	<b>May 2025</b>	<b>June 2025</b>
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 21.00	2.50 - 12.00	2.50 - 12.00
	<b>July 2024</b>	<b>June 2025</b>	<b>July 2025</b>
Average Weighted Deposit Rate (AWDR)	8.04	6.93	6.88
Average Weighted Fixed Deposit Rate (AWFDR)	9.90	8.52	8.46
	<b>July 2024</b>	<b>June 2025</b>	<b>July 2025</b>
Average Weighted New Deposit Rate (AWNDR)	7.32	6.26	6.24
Average Weighted New Fixed Deposit Rate (AWNFRD)	7.39	6.85	6.90
Average Weighted Lending Rate (AWLR)	12.25	11.56	11.50
Average Weighted New Lending Rate (AWNLR)	11.52	10.28	10.40
	<b>July 2024</b>	<b>June 2025</b>	<b>July 2025</b>
<b>National Savings Bank (NSB)</b>			
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.75	6.75	6.75

Treasury Bond Auction	06 Years 5 Months 12-Aug-2025	9 Years 10 Months 12-Aug-2025
Coupon Rate	8.00	10.70
Weighted Average Yield	-	10.97

### Bank wise Average Weighted Prime Lending Rate

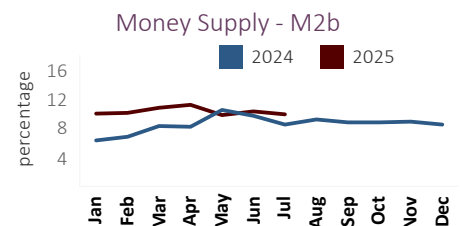
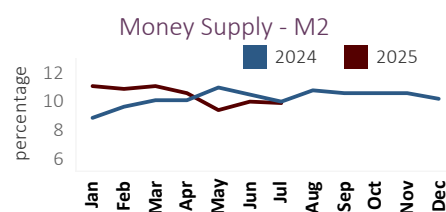
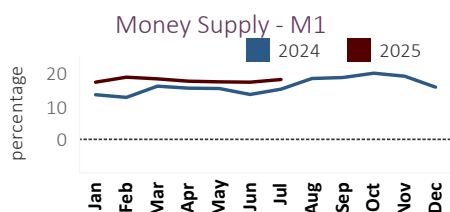
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.55	8.46	Cargills Bank	8.55	8.80
People's Bank	8.57	8.33	HSBC	8.13	8.58
Hatton National Bank	8.16	8.52	Standard Chartered Bank	7.82	7.82
Commercial Bank of Ceylon	8.67	8.59	Citi Bank <sup>(b)</sup>	8.25	8.25
Sampath Bank	8.14	8.06	Deutsche Bank	8.27	8.00
Seylan Bank	8.56	8.98	Habib Bank <sup>(b)</sup>	8.02	8.02
Union Bank of Colombo	7.88	9.11	Indian Bank <sup>(b)</sup>	9.02	9.02
Pan Asia Banking Corporation	8.02	8.88	Indian Overseas Bank	8.52	8.60
Nations Trust Bank	7.96	7.85	MCB Bank	8.02	8.62
DFCC Bank	9.52	9.29	State Bank of India	9.01	9.02
NDB Bank	7.66	7.44	Public Bank	8.32	8.22
Amana Bank <sup>(b)</sup>	7.56	7.56	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of  $\pm 50$  basis points.

(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

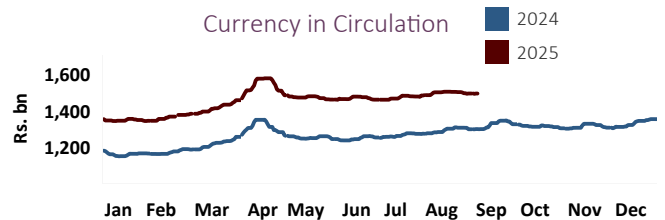
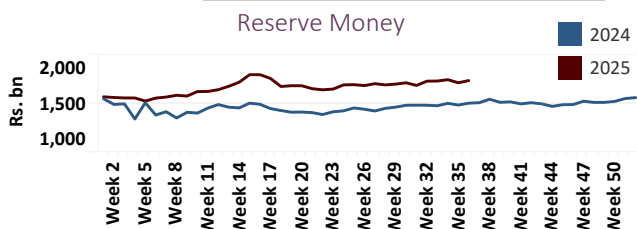
## 2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Jul 2024	Jun 2025	Jul 2025 <sup>(a)</sup>	Jul 2024	Jun 2025	Jul 2025 <sup>(a)</sup>
Reserve Money	1,455.1	1,660.1	1,688.4	5.9	17.1	16.0
M1	1,768.6	2,079.8	2,094.4	15.5	17.6	18.4
M2	12,193.2	13,337.4	13,400.7	10.0	10.0	9.9
M2b	13,824.6	15,175.8	15,205.8	8.6	10.4	10.0
Net Foreign Assets of the Banking System <sup>(b)</sup>	220.2	889.6	878.4	131.1	393.6	298.8
Monetary Authorities	(201.2)	424.2	441.4	79.5	279.0	319.3
Commercial Banks	421.5	465.4	437.0	53.0	11.6	3.7
Domestic Banking Units (DBUs)	(198.3)	(294.2)	(369.4)	44.2	(33.1)	(86.3)
Offshore Banking Units (OBUs)	619.8	759.6	806.4	(1.7)	19.0	30.1
Net Domestic Assets of the Banking System <sup>(b)</sup>	13,604.4	14,286.2	14,327.4	1.3	5.3	5.3
Net Credit to the Government <sup>(c)</sup>	8,152.6	8,496.2	8,535.9	(4.6)	5.0	4.7
Central Bank	1,806.0	1,821.3	1,850.7	(43.7)	(0.2)	2.5
Commercial Banks <sup>(c)</sup>	6,346.5	6,674.9	6,685.2	18.8	6.6	5.3
DBUs <sup>(c)</sup>	6,187.4	6,605.6	6,615.1	23.2	8.2	6.9
OBUs	159.2	69.3	70.1	(50.3)	(56.9)	(56.0)
Credit to Public Corporations	672.1	636.8	603.6	(39.1)	(10.2)	(10.2)
DBUs	618.8	584.1	550.3	(40.8)	(10.9)	(11.1)
OBUs	53.3	52.8	53.3	(9.0)	(2.5)	(0.1)
Credit to the Private Sector	7,572.6	8,856.1	9,057.6	6.9	17.9	19.6
DBUs	7,000.3	8,256.4	8,449.1	6.9	18.6	20.7
OBUs	572.3	599.7	608.5	6.8	8.8	6.3
Other Items (Net) <sup>(c)</sup>	(2,792.9)	(3,703.0)	(3,869.7)	15.5	(35.0)	(38.6)



## 2.3 Reserve Money and Currency in Circulation

	28-Aug-2025	03-Sep-2025	29-Aug-2025	04-Sep-2025
Reserve Money (Rs. Mn)	1,715,605.67	1,738,396.60	1,498,701	1,498,652
Currency in Circulation (Rs. Mn)				



## 2.4 Money Market Activity (Overnight)

Call Money Market	01-Sep-2025	02-Sep-2025	03-Sep-2025	04-Sep-2025
AWCMR	7.85	7.85	7.86	7.86
Gross Volume (Rs. bn)	23.25	16.40	31.95	40.38
Repo Market	01-Sep-2025	02-Sep-2025	03-Sep-2025	04-Sep-2025
Weighted Average Rate (% p.a.)	7.87	7.87	7.87	7.87
Gross Volume (Rs. bn)	78.85	78.17	64.28	67.79

## 2.5 CBSL Securities Portfolio

	01-Sep-2025	02-Sep-2025	03-Sep-2025	04-Sep-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,569.6	1,558.8	1,558.6	1,557.5

(a) Provisional

(b) In relation to M2b

(c) Revised



## 2.6 Open Market Operations

Item	01.09.2025	02.09.2025	03.09.2025	04.09.2025
<b>Short-Term Auction</b>				
Repo Amount Offered (Rs. bn)	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate ( % p.a.)	-	-	-	-
Maximum Accepted Rate ( % p.a.)	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-
<b>Outright Auctions</b>				
Outright Sales Amount Offered (Rs. bn)	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-
Settlement Date	-	-	-	-
Maturity Date	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate ( % p.a.)	-	-	-	-
Maximum Accepted Rate ( % p.a.)	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-
<b>Long Term Auction</b>				
Repo Amount Offered (Rs. bn)	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-
Settlement Date	-	-	-	-
Maturity Date	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate ( % p.a.)	-	-	-	-
Maximum Accepted Rate ( % p.a.)	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-
<b>Liquidity Support Facility Auction</b>				
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-
Settlement Date	-	-	-	-
Maturity Date	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate ( % p.a.)	-	-	-	-
Maximum Accepted Rate ( % p.a.)	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-
<b>Standing Facility</b>				
Standing Deposit Facility (Rs. bn)	126.43	127.35	138.97	144.52
Standing Lending Facility (Rs. bn)	0.00	0.00	0.18	0.15
<b>Total Overnight Market Liquidity (Rs. bn)</b>	<b>126.43</b>	<b>127.35</b>	<b>138.79</b>	<b>144.37</b>
<b>Total Outstanding Market Liquidity (Rs. bn)<sup>(a)</sup></b>	<b>126.43</b>	<b>127.35</b>	<b>138.79</b>	<b>144.37</b>

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

## 2.7 Credit Cards and Commerical Paper Issues

### 2.7.1 Credit Cards<sup>(a)</sup>

	December 2024	May 2025 <sup>(b)</sup>	June 2025 <sup>(c)</sup>
Total Number of Active Cards	2,008,456	2,064,810	2,075,744
Local (accepted only locally)	9,772	9,411	9,287
Global (accepted globally)	1,998,684	2,055,399	2,066,457
Outstanding balance (Rs.mn) - Credit Cards	157,957	160,370	160,909
Local (accepted only locally)	34,847	35,627	36,128
Global (accepted globally)	123,110	124,743	124,781

### 2.7.2 Commercial Paper Issues<sup>(d)</sup>

	December 2024	May 2025	June 2025 <sup>(b)</sup>
Total Issues - Cumulative <sup>(e)</sup> (Rs. bn)	3.1	1.6	3.2
Outstanding (as at end of the period) (Rs. bn)	0.9	1.6	2.3

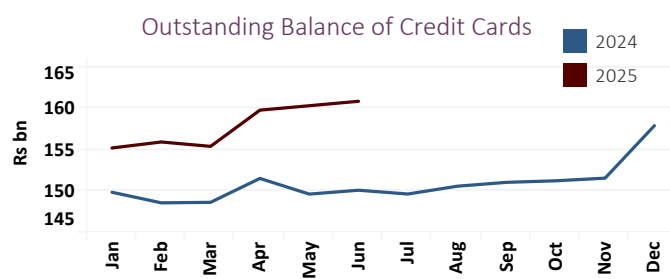
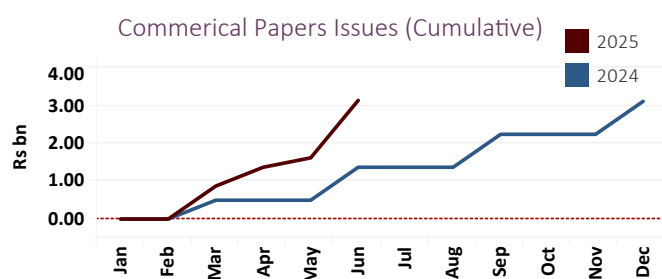
(a) Issued by Licensed Commercial Banks (LCBs)

(b) Revised

(c) Provisional

(d) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

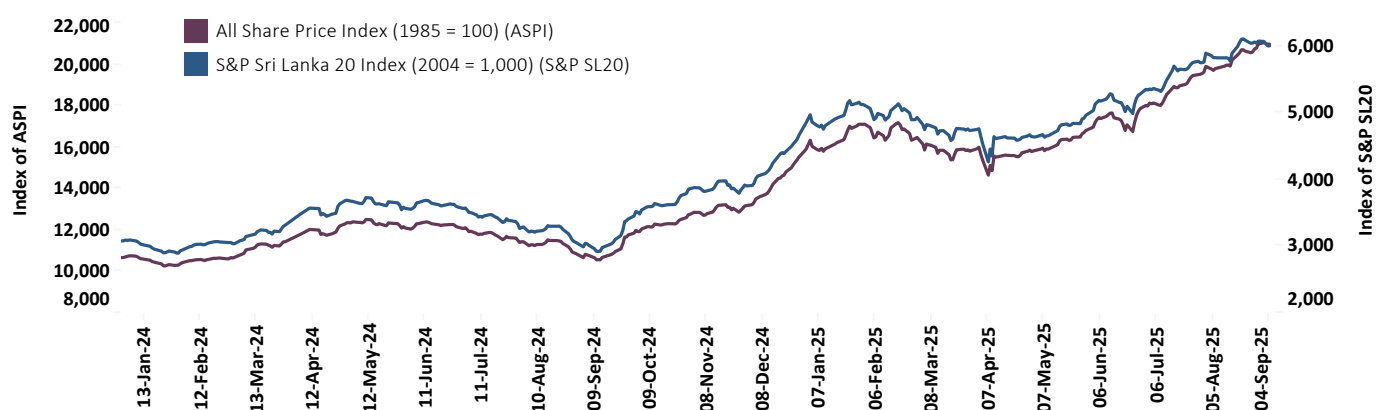
(e) Year-to-date total



## 2.8 Share Market

	04-Sep-2024	29-Aug-2025	04-Sep-2025
All Share Price Index (1985 = 100) (ASPI)	10,837.10	20,997.36	20,991.98
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,045.39	6,076.79	6,004.60
Daily Turnover (Rs. mn)	1,463.25	7,386.51	5,665.38
Market Capitalisation (Rs.bn)	4,294.07	7,425.45	7,443.42
Foreign Purchases (Rs. mn)	31.68	336.95	101.12
Foreign Sales (Rs. mn)	99.91	152.85	91.99
Net Foreign Purchases (Rs. mn)	(68.23)	184.10	9.13

Share Market Indices - Daily

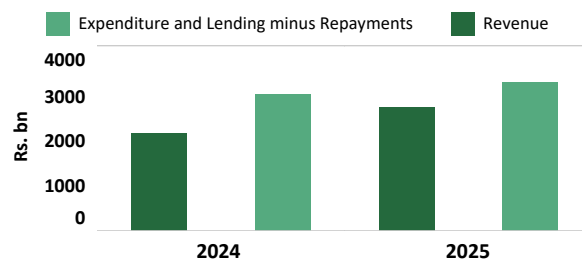


# FISCAL SECTOR

## 3.1 Government Finance (Rs. Bn)

Item	2024 Jan. - Jul.	2025 Jan. - Jul. (a)
Revenue and Grants	2,161.80	2,734.86
Revenue	2,155.95	2,729.36
Tax Revenue	1,976.68	2,533.88
Non Tax Revenue	179.26	195.48
Grants	5.86	5.50
Expenditure and Lending minus Repayments	3,034.44	3,290.97
Recurrent Expenditure	2,672.96	3,000.77
Capital and Lending minus Repayments	361.48	290.20
Primary Balance	519.37	973.63
Overall Budget Balance	(872.64)	(556.11)

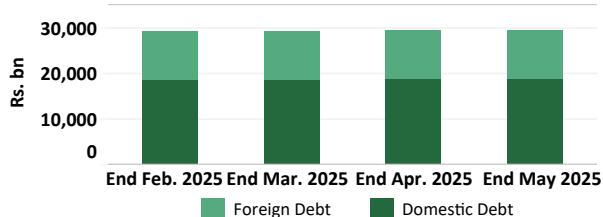
Government Fiscal Operations  
January - July



## 3.2 Outstanding Central Government Debt (Rs. Bn)<sup>(b)</sup>

Item	End 2024 (a)(c)	End May 2025 (a)(c)
Total Domestic Debt <sup>(d)</sup>	18,309.66	18,625.20
of which; Treasury Bills	4,061.55	3,937.89
Treasury Bonds	14,079.20	14,755.84
Total Foreign Debt <sup>(e)(f)</sup>	10,429.04	10,811.36
Total Outstanding Government Debt	28,738.70	29,436.55

Central Government Debt  
End Feb. 2025 - End May 2025



Sources : Ministry of Finance, Planning and Economic Development  
Central Bank of Sri Lanka

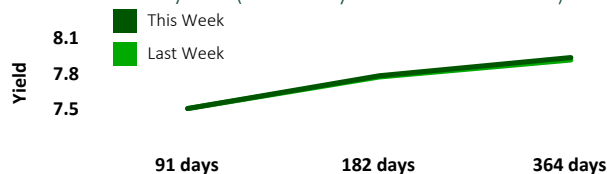
Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

## 3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 03 September 2025

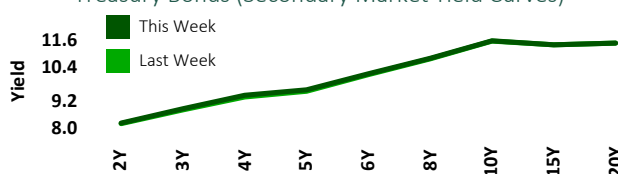
### 3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market <sup>(g)</sup> %		Secondary Market <sup>(h)</sup> %			
		Last Week	This Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	91 Day	7.58	7.58	7.58	7.45	7.51	7.51
	182 Day	7.89	7.89	7.85	7.72	7.78	7.77
	364 Day	8.03	8.03	7.99	7.88	7.93	7.91
Treasury Bonds	< 2 Years	-	-	8.52	8.35	8.43	8.41
	< 3 Years	-	-	8.99	8.86	8.93	8.89
	< 4 Years	-	-	9.45	9.35	9.40	9.34
	< 5 Years	-	-	9.66	9.53	9.59	9.54
	< 6 Years	-	-	10.22	10.07	10.15	10.12
	< 8 Years	-	-	10.77	10.60	10.69	10.67
	< 10 Years	-	-	11.44	11.16	11.30	11.29
	< 15 Years	-	-	11.26	11.07	11.16	11.16
	< 20 Years	-	-	11.30	11.14	11.22	11.22

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 03 September 2025

(h) Average of the secondary market quotes

### 3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	5.98	6.00
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	5.29	5.32
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	6.62	6.63
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	9.90	9.95
	15-May-36	Step-Up Macro-Linked Bonds due 2036	7.35	7.41
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	7.74	7.82
	15-Jun-38	USD Step-Up Bonds due 2038	6.45	6.44

### 3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 03 September 2025)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,847,479	3,830,173
Treasury Bonds	15,091,039	15,091,039
of which T-Bills and T-Bonds held by Foreigners	108,672	112,509
Total	18,938,518	18,921,212

Primary Market Activities <sup>(a)</sup>	Volume in Rs. Mn	
	Last Week	This Week

#### Treasury Bills

##### Phase I, Price based Competitive Bidding Auction

Amount Offered	82,000	74,000
Total Bids Received	158,005	119,205
Amount Accepted	51,140	49,655

##### Phase II, Non-competitive Allocation

Amount Raised	20,000	-
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#### Treasury Bonds

##### Phases I, II and III

Amount Offered	-	-
Total Bids Received	-	-
Amount Accepted	-	-

##### Direct Issuance Window

Amount Raised	-	-
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

#### Treasury Bills

Outright Transaction (Sales/Purchases)	129,825	138,359
Repo Transaction (Sales/Purchases)	899,874	709,313

#### Treasury Bonds

Outright Transaction (Sales/Purchases)	267,618	232,758
Repo Transaction (Sales/Purchases)	1,317,459	1,123,553

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 04 September 2025

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8581	7.39	99.8617	7.20	0.0036
1 Month	99.3939	7.40	99.4077	7.23	0.0137
2 Month	98.7808	7.49	98.8046	7.34	0.0237
3 Month	98.1414	7.58	98.1716	7.45	0.0301
4 Month	97.5452	7.63	97.5879	7.50	0.0428
5 Month	96.9124	7.73	96.9676	7.59	0.0552
6 Month	96.2256	7.85	96.2835	7.72	0.0579
7 Month	95.6700	7.85	95.7380	7.72	0.0680
8 Month	95.0752	7.86	95.1527	7.73	0.0775
9 Month	94.4661	7.90	94.5523	7.77	0.0861
10 Month	93.8761	7.92	93.9634	7.80	0.0872
11 Month	93.2939	7.93	93.3897	7.81	0.0958
12 Month	92.6012	7.99	92.7025	7.87	0.1013

3.6 Two Way Quotes (Treasury Bonds) - 04 September 2025

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
10.35%2025A	8	15-Oct-25	41	100.2472	7.81	100.2727	7.59	0.0255
06.75%2026A	5	15-Jan-26	133	99.5758	7.88	99.6418	7.70	0.0660
09.00%2026A	13	1-Feb-26	150	100.3743	7.99	100.4451	7.81	0.0708
05.35%2026A	15	1-Mar-26	178	98.7680	7.95	98.8522	7.77	0.0842
22.50%2026A	4	15-May-26	253	109.5285	8.06	109.6777	7.86	0.1492
11.00%2026A	11	1-Jun-26	270	102.0290	8.08	102.1750	7.88	0.1460
11.50%2026A	10	1-Aug-26	331	102.8630	8.14	103.0226	7.96	0.1596
11.25%2026A	3	15-Dec-26	467	103.5790	8.22	103.7910	8.05	0.2121
11.40%2027A	8	15-Jan-27	498	103.9223	8.28	104.1300	8.12	0.2078
18.00%2027A	5	1-May-27	604	114.4886	8.43	114.7491	8.27	0.2605
11.75%2027A	10	15-Jun-27	649	105.3776	8.41	105.7091	8.22	0.3315
07.80%2027A	7	15-Aug-27	710	98.8015	8.48	99.1049	8.30	0.3034
20.00%2027A	5	15-Sep-27	741	120.6810	8.66	120.9808	8.52	0.2998
10.30%2027A	8	15-Oct-27	771	103.0469	8.68	103.4121	8.49	0.3652
11.25%2027A	10	15-Dec-27	832	105.1195	8.71	105.5129	8.52	0.3934
18.00%2028A	6	15-Jan-28	863	119.1055	8.84	119.4485	8.69	0.3430
10.75%2028B	3	15-Feb-28	894	104.0485	8.87	104.3213	8.74	0.2728
10.75%2028A	10	15-Mar-28	923	104.1374	8.89	104.3700	8.78	0.2325
09.00%2028B	15	1-May-28	970	100.1076	8.94	100.3862	8.82	0.2786
09.00%2028A	15	1-Jul-28	1,031	100.0474	8.97	100.3630	8.84	0.3156
11.50%2028A	13	1-Sep-28	1,093	106.3606	9.03	106.7403	8.88	0.3797
11.00%2028A	4	15-Oct-28	1,137	105.1863	9.04	105.5484	8.91	0.3622
11.50%2028B	5	15-Dec-28	1,198	106.6893	9.08	107.0415	8.96	0.3521
13.00%2029A	15	1-Jan-29	1,215	110.4893	9.25	110.8193	9.14	0.3299
13.00%2029B	15	1-May-29	1,335	111.3031	9.28	111.5971	9.19	0.2940
11.75%2029A	5	15-Jun-29	1,380	107.2454	9.42	107.5109	9.34	0.2656
20.00%2029A	7	15-Jul-29	1,410	133.4934	9.44	133.9169	9.33	0.4235
11.00%2029A	7	15-Sep-29	1,472	104.9062	9.50	105.1775	9.42	0.2713
10.35%2029A	4	15-Oct-29	1,502	102.7667	9.52	103.1134	9.41	0.3467
11.00%2029B	5	15-Dec-29	1,563	105.0055	9.54	105.3866	9.43	0.3812
11.00%2030A	15	15-May-30	1,714	104.9837	9.65	105.4812	9.52	0.4976
09.75%2030A	5	1-Jul-30	1,761	100.3840	9.64	100.8602	9.52	0.4762
11.00%2030B	6	15-Oct-30	1,867	105.1723	9.69	105.7280	9.55	0.5556
11.25%2031A	12	15-Mar-31	2,018	104.8557	10.08	105.4612	9.94	0.6055
18.00%2031A	9	15-May-31	2,079	133.2565	10.16	134.0189	10.01	0.7624
12.00%2031A	10	1-Dec-31	2,279	108.0290	10.22	108.7475	10.07	0.7185
08.00%2032A	20	1-Jan-32	2,310	88.8998	10.44	89.6415	10.26	0.7417
18.00%2032A	10	1-Jul-32	2,492	135.5825	10.54	136.5163	10.39	0.9338
09.00%2032A	20	1-Oct-32	2,584	92.3930	10.55	93.1498	10.39	0.7568
11.50%2032A	8	15-Dec-32	2,659	104.8624	10.52	105.5745	10.38	0.7121
11.20%2033A	15	15-Jan-33	2,690	102.3624	10.72	103.1412	10.57	0.7788
09.00%2033A	20	1-Jun-33	2,827	90.8164	10.77	91.5137	10.63	0.6972
13.25%2033A	20	1-Jul-33	2,857	112.5480	10.82	113.4008	10.67	0.8527
09.00%2033B	20	1-Nov-33	2,980	90.1249	10.85	90.8753	10.70	0.7504
13.25%2034A	20	1-Jan-34	3,041	109.7654	11.40	111.4758	11.10	1.7105
10.25%2034A	15	15-Sep-34	3,298	94.5123	11.23	95.7666	11.00	1.2543
11.50%2035A	20	15-Mar-35	3,479	99.8770	11.52	101.5758	11.23	1.6988
10.70%2035A	10	15-Jun-35	3,571	95.0582	11.55	96.6944	11.26	1.6362
10.75%2037A	12	1-Jul-37	4,318	94.5087	11.61	96.5202	11.29	2.0115
10.50%2039A	20	15-Aug-39	5,093	96.0344	11.06	96.8925	10.94	0.8581
12.00%2041A	25	1-Jan-41	5,598	106.4267	11.11	107.4377	10.98	1.0110
09.00%2043A	30	1-Jun-43	6,479	83.0031	11.23	83.9180	11.09	0.9148
13.50%2044A	30	1-Jan-44	6,693	117.1565	11.26	118.4148	11.12	1.2583
13.50%2044B	30	1-Jun-44	6,845	116.8315	11.31	118.5409	11.12	1.7093
12.50%2045A	30	1-Mar-45	7,118	108.5347	11.40	110.0468	11.22	1.5121

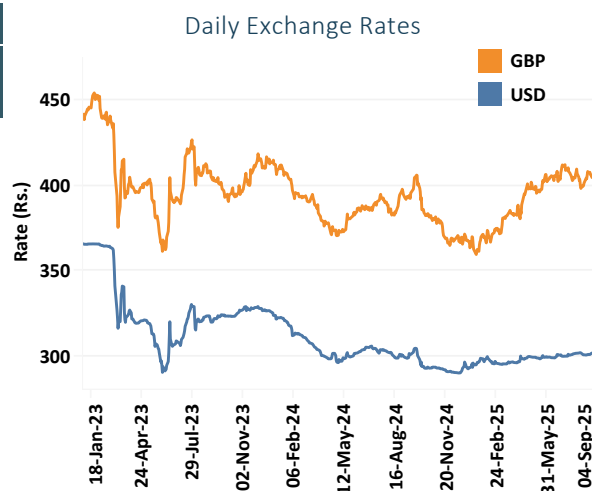
3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%69%2027A	4	15-Mar-27	557	98.3499	13.08	99.9666	11.93	1.6167
12%69%2028A	5	15-Apr-28	954	97.5945	13.08	99.9855	11.93	2.3910
12.4%7.5%5%2029A	5	15-Mar-29	1,288	98.1821	13.00	101.1754	12.00	2.9933
12%69%2029A	6	15-May-29	1,349	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,684	97.8414	13.00	101.4469	12.00	3.6055
12%69%2030A	8	15-Jun-30	1,745	96.3089	13.00	99.9679	12.00	3.6590
12%69%2031A	8	15-Jan-31	1,959	96.0119	13.00	99.9578	12.00	3.9459
12.4%7.5%5%2031A	6	15-May-31	2,079	97.5295	13.00	101.6715	12.00	4.1420
12%69%2032A	8	15-Feb-32	2,355	95.5324	13.00	99.9576	12.00	4.4251
12.4%7.5%5%2032A	8	15-Jun-32	2,476	97.2310	13.00	101.8465	12.00	4.6155
12.4%7.5%5%2033A	9	15-Jan-33	2,690	97.0864	13.00	101.9314	12.00	4.8450
12%69%2033A	10	15-Mar-33	2,749	95.1265	13.00	99.9666	12.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	3,086	96.8625	13.00	102.0926	12.00	5.2301
12%69%2034A	10	15-Apr-34	3,145	94.7824	13.00	99.9855	12.00	5.2031
12.4%7.5%5%2035A	10	15-Mar-35	3,479	96.6787	13.00	102.2433	12.00	5.5646
12%69%2035A	10	15-May-35	3,540	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,876	96.5299	13.00	102.3882	12.00	5.8583
12%69%2036A	12	15-Jun-36	3,937	94.1686	13.00	99.9679	12.00	5.7993
12%69%2037A	13	15-Jan-37	4,151	94.0231	13.00	99.9578	12.00	5.9346
12.4%7.5%5%2037A	13	15-May-37	4,271	96.3849	13.00	102.5013	12.00	6.1164
12%69%2038A	15	15-Feb-38	4,547	93.7980	13.00	99.9576	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,667	96.2327	13.00	102.5777	12.00	6.3450
1.00%2027A	4	15-Jul-27	679	93.4366	13.00	95.2466	12.00	1.8100
1.00%2029A	6	15-Jul-29	1,410	88.8950	13.00	91.8965	12.00	3.0016
1.00%2031A	8	15-Jul-31	2,140	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,871	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,845	77.0300	13.00	82.0188	12.00	4.9888
0.50%2037A	13	15-Sep-37	4,394	75.6827	13.00	80.8891	12.00	5.2064
0.50%2038A	14	15-Sep-38	4,759	74.9159	13.00	80.2386	12.00	5.3226
0.50%2039A	15	15-Sep-39	5,124	74.2400	13.00	79.6596	12.00	5.4196
0.50%2040A	16	15-Sep-40	5,490	73.6440	13.00	79.1443	12.00	5.5003
0.50%2041A	17	15-Sep-41	5,855	73.1185	13.00	78.6856	12.00	5.5671
0.50%2042A	18	15-Sep-42	6,220	72.6552	13.00	78.2774	12.00	5.6222
0.50%2043A	19	15-Sep-43	6,585	72.2468	13.00	77.9142	12.00	5.6674
01.00%2026A	2	15-Jul-26	314	96.1738	13.00	97.2379	12.00	1.0641
01.00%2028A	4	15-Jul-28	1,045	91.0229	13.00	93.4741	12.00	2.4512
01.00%2030A	6	15-Jul-30	1,775	87.0187	13.00	90.4926	12.00	3.4739
01.00%2032A	8	15-Jul-32	2,506	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	3,236	81.4867	13.00	86.2603	12.00	4.7736

# EXTERNAL SECTOR

## 4.1 Exchange Rate

Item (Rs Per Unit) <sup>(a)</sup>	04-Sep-25			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	298.29	305.83	302.06	302.39	299.10
GBP	399.40	411.99	405.69	408.30	392.10
Yen	2.00	2.07	2.04	2.06	2.06
EURO	346.28	357.80	352.04	352.69	330.62
INR <sup>(b)</sup>			3.43	3.45	3.56
SDR as at 03-Sep.-25			412.74	414.06	401.59



Central Bank Purchases and Sales (USD mn) <sup>(c)</sup>	2024 August	2025 July	2025 August
Purchases	148.5	81.8	142.5
Sales	-	-	-

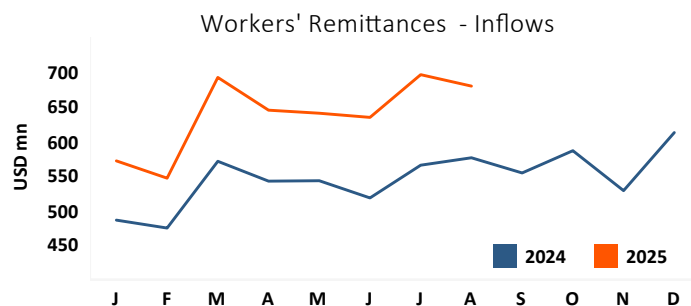
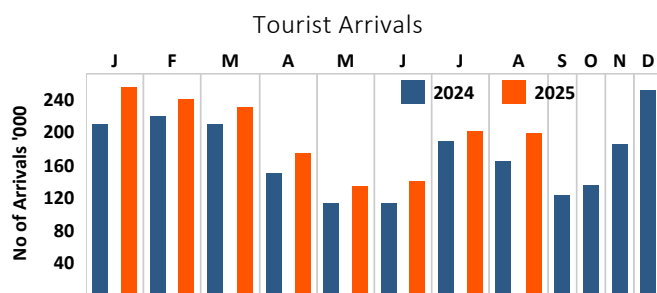
Item	Year Ago	Week Ago	04-Sep-25
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	58.24	65.07	73.38

### Forward Transactions

Forward Rates (Rs per USD) <sup>(d)</sup>			
1 Month	300.03	302.91	302.73
3 Month	301.31	304.11	303.78
Average Daily Interbank Forward Volume (USD mn)	19.54	41.73	26.44
Outstanding Forward Volume (USD mn) as at 03-Sep.-25	643.45	1,001.86	1,021.79

## 4.2 Tourism & Workers' Remittances

		2024 August	2025 <sup>(e)</sup> August	2024 Jan. - Aug.	2025 <sup>(e)</sup> Jan. - Aug.	Y-o-Y % Change
Tourist Arrivals	Number	164,609	198,235	1,362,668	1,566,523	15.0
Earnings from Tourism		2024 July	2025 July <sup>(e)</sup>	2024 Jan. - Jul.	2025 Jan. - Jul. <sup>(e)</sup>	Y-o-Y % Change
	USD mn	328.3	318.5 <sup>(f)</sup>	1,884.9	2,031.1 <sup>(f)</sup>	7.8
	Rs. bn	99.7	95.9 <sup>(f)</sup>	580.6	605.0 <sup>(f)</sup>	4.2
		2024 August	2025 <sup>(e)</sup> August	2024 Jan. - Aug.	2025 <sup>(e)</sup> Jan. - Aug.	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	577.5	680.8	4,288.2	5,116.0	19.3
	Rs bn	173.6	205.2	1,310.0	1,528.4	16.7



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.



### 4.3 Official Reserve Assets as at end August 2025<sup>(a)</sup>(USD Mn)

Official Reserve Assets <sup>(b)</sup>	6,166
Foreign Currency Reserves	6,107
Reserve position in the IMF	4
SDRs	1
Gold	52
Other Reserve Assets	1

### 4.4 International Reserves & Foreign Currency Liquidity as at end July 2025<sup>(a)</sup>(USD Mn)

Official Reserve Assets <sup>(b)</sup>	6,147
Foreign Currency Reserves	6,063
(a) Securities	2,850
(b) Total currency and deposits with	3,213
(i) other national central banks, BIS and IMF	1,691
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	1,522
Reserve position in the IMF	4
SDRs	29
Gold	50
Other Reserve Assets	1

#### Predetermined Short-Term Net Drains on Foreign Currency Assets <sup>(c)</sup> (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits <sup>(d)</sup>	(2,064)	(158)	(175)	(1,731)
outflows (-) Principal	(1,189)	(36)	(81)	(1,072)
outflows (-) Interest	(875)	(122)	(94)	(659)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,846)	(513)	(611)	(2,721)
Short positions (-) <sup>(e)</sup>	(3,846)	(513)	(611)	(2,721)
Long positions (+)				
3. Other	(2)	(2)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(2)	(2)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

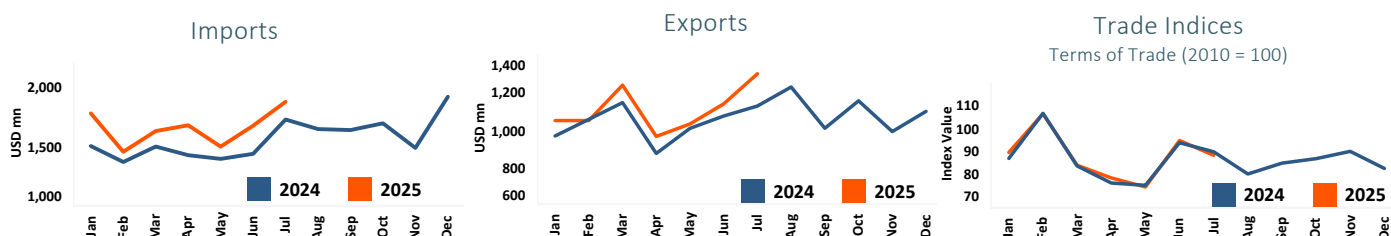
(e) A major share of SWAP outstanding will be rolled over.

## 4.5 External Trade <sup>(a)</sup>

Item	Jan. - Jul. (USD mn)		% Change	Jan. - Jul. (Rs. mn)		% Change
	2024	2025 <sup>(b)</sup>		2024	2025 <sup>(b)</sup>	
Exports	7,274.7	7,794.3	7.1	2,230,315.2	2,325,147.8	4.3
Agricultural	1,545.9	1,737.7	12.4	473,705.5	518,520.0	9.5
Industrial	5,698.1	6,029.1	5.8	1,747,216.3	1,798,400.6	2.9
Food, Beverages & Tobacco	364.7	495.8	35.9	111,726.9	147,953.3	32.4
Textiles and Garments	2,852.7	3,087.2	8.2	874,789.6	920,740.4	5.3
Petroleum Products	626.5	580.4	(7.4)	192,038.1	173,149.7	(9.8)
Leather, Rubber Products, etc.	596.8	576.1	(3.5)	183,093.7	171,842.8	(6.1)
Other	1,257.3	1,289.5	2.6	385,568.0	384,714.4	(0.2)
Mineral	14.8	12.6	(14.9)	4,526.8	3,762.5	(16.9)
Unclassified	15.9	15.0	(5.9)	4,866.6	4,464.7	(8.3)
Imports	10,418.5	11,644.4	11.8	3,194,202.5	3,473,708.4	8.8
Consumer Goods	1,857.5	2,795.6	50.5	569,823.6	834,267.2	46.4
Intermediate Goods	6,700.8	6,568.5	(2.0)	2,053,990.6	1,959,049.6	(4.6)
Investment Goods	1,854.8	2,271.3	22.5	568,735.0	677,694.3	19.2
Unclassified	5.4	9.1	69.4	1,653.4	2,697.3	63.1
Trade Balance	(3,143.8)	(3,850.1)		(963,887.4)	(1,148,560.6)	

## 4.6 Trade Indices (2010 = 100) <sup>(a) (c)</sup>

Item	Year Ago	Month Ago	2025 July
<b>Total Exports</b>			
Value	157.3	158.9	181.2
Quantity	190.6	185.8	217.4
Unit Value	82.5	85.5	83.4
<b>Total Imports</b>			
Value	155.2	150.5	168.5
Quantity	169.6	167.5	179.1
Unit Value	91.5	89.9	94.1
Terms of Trade	90.2	95.1	88.6

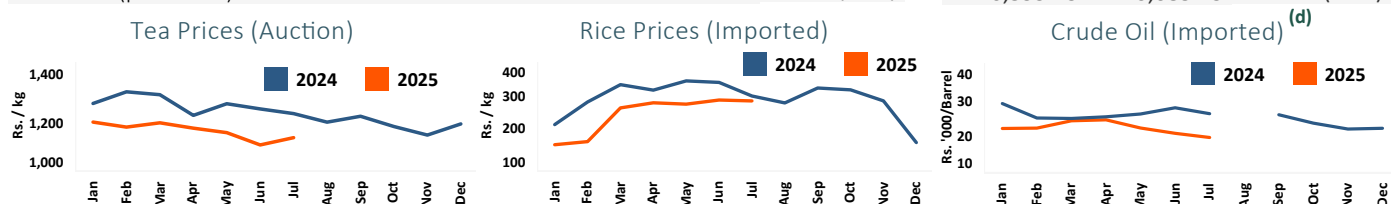


## 4.7 Commodity Prices

	USD			LKR		
	July		% Change	July		% Change
	2024	2025		2024	2025	
<b>Colombo Tea Auctions</b>						
Tea Prices (per kg)	4.09	3.80	(7.1)	1,242.44	1,143.73	(7.9)

### Imports (CIF)

Rice (per MT)	990.34	949.75	(4.1)	300,821.63	285,989.85	(4.9)
Sugar (per MT)	656.96	551.92	(16.0)	199,554.45	166,194.67	(16.7)
Wheat (per MT)	321.10	291.15	(9.3)	97,536.17	87,671.64	(10.1)
Crude Oil (per barrel)	87.57	66.70	(23.8)	26,599.79	20,085.19	(24.5)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in August 2024.