WEEKLY ECONOMIC INDICATORS

15 August 2025

Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

During the first half of 2025, tea production recorded an overall year-on-year increase, despite the decline in June production due to adverse weather conditions. According to the available provisional data, rubber production recorded a decline during the same period. Coconut production showed a recovery, recording a notable year-on-year increase in June 2025. However, output remained below year-on-year levels during the first half of 2025.

Index of Industrial Production increased by 6.2 per cent in June 2025 to 98.5 compared to June 2024, mainly contributed by the increases reported in the manufacture of coke and refined petroleum products (35.4 per cent), wearing apparels (24.0 per cent) and other non-metallic mineral products (20.2 per cent).

In July 2025, Purchasing Managers' Indices indicated an expansion in both Manufacturing and Services activities.

During the week ending 15 Aug 2025, crude oil prices exhibited a mixed performance. Although prices increased amidst global trade and political uncertainties, further gains were capped by expectations of declining consumption following the conclusion of seasonal summer demand and increased US crude stockpiles. Overall, Brent and WTI crude oil price increased by US dollars 0.65 per barrel and US dollars 0.53 per barrel respectively, during the period under review.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 15 August 2025 decreased by 16 bps to 8.09 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) increased to 7.86 per cent on 15 August 2025 compared to 7.85 per cent at the end of last week.

The reserve money increased compared to the previous week mainly due to increase in currency in circulation.

The total outstanding market liquidity was a surplus of Rs. 88.33 bn by 15 August 2025, compared to a surplus of Rs. 88.52 bn by the end of last week.

By 15 August 2025, the All Share Price Index (ASPI) increased by 1.98 per cent to 20,218.36 points and the S&P SL 20 Index increased by 1.19 per cent to 5,894.84 points, compared to the index values of last week.

Fiscal Sector

During the week, T-Bill and T-Bond yield rates remained broadly stable.

The rupee value of T-Bills and T-Bonds held by foreign investors remained stable compared to the previous week.

In the reporting week, the auctions for T-Bills and T-Bonds experienced oversubscription rates of approximately 2 times.

The total volume of secondary market transactions in T-Bills and T-Bonds decreased by approximately 9 per cent in the reporting week compared to the week before.

External Sector

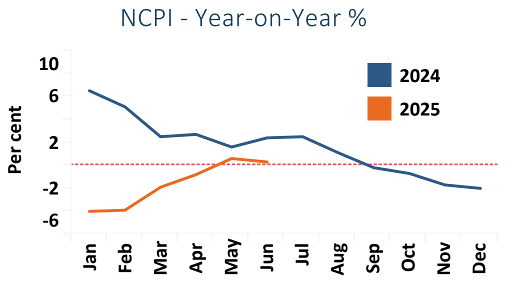
Year to date depreciation of Sri Lanka rupee against the US dollar was 2.8 per cent as of 15 August 2025.

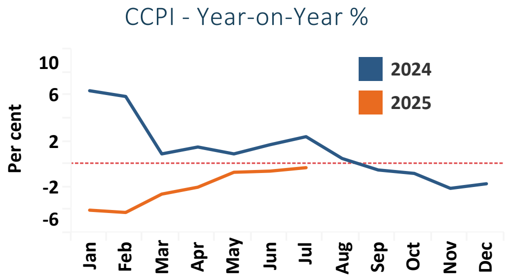
REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2024	2025	
	June	May	June
National Consumer Price Index (NCPI) - Headline	208.1	207.5	208.7
Monthly Change %	0.9	0.5	0.6
Annual Average Change %	3.0	(0.8)	(0.9)
Year-on-Year Change %	2.4	0.6	0.3
National Consumer Price Index (NCPI) - Core	193.7	194.2	194.8
Annual Average Change %	2.7	1.2	0.9
Year-on-Year Change %	3.9	0.3	0.6

CCPI (2021=100)	2024	2025	
	July	June	July
Colombo Consumer Price Index (CCPI) - Headline	194.7	194.5	194.1
Monthly Change %	(0.5)	0.9	(0.2)
Annual Average Change %	2.8	(1.4)	(1.6)
Year-on-Year Change %	2.4	(0.6)	(0.3)
Colombo Consumer Price Index (CCPI) - Core	177.9	180.1	180.8
Annual Average Change %	2.7	2.1	1.9
Year-on-Year Change %	4.4	1.5	1.6





Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	230.00	235.00	238.00	235.60	240.00	240.00	250.00	250.00
Kekulu (Red)	193.00	203.00	203.00	202.60	210.00	220.00	220.00	220.00
Beans	340.00	430.00	562.50	480.00	390.00	480.00	612.50	530.00
Cabbage	212.00	214.00	177.50	172.00	262.00	264.00	227.50	222.00
Carrot	230.00	280.00	287.50	340.00	280.00	330.00	337.50	390.00
Tomato	180.00	78.00	120.00	110.00	230.00	116.00	170.00	162.00
Pumpkin	150.00	116.00	62.50	52.00	200.00	166.00	105.00	100.00
Snake Gourd	188.00	126.00	195.00	180.00	226.00	176.00	245.00	230.00
Brinjal	220.00	270.00	325.00	310.00	270.00	320.00	375.00	360.00
Green Chilli	240.00	380.00	175.00	106.00	290.00	430.00	225.00	156.00
Lime	420.00	196.00	162.50	200.00	520.00	246.00	212.50	250.00
Red Onion (Local)	279.80	369.40	241.50	249.40	375.00	n.a.	300.00	300.00
Big Onion (Imported)	199.80	84.80	100.00	118.20	227.60	120.00	140.00	148.00
Potato (Local)	394.60	328.00	322.50	282.60	463.00	394.00	400.00	310.00
Dried Chilli (Imported)	775.00	532.60	518.75	525.00	850.00	600.00	600.00	600.00
Red Dhal	274.00	245.00	245.00	245.00	300.00	270.00	270.00	270.00
Egg White (Each)	36.00	28.00	31.50	30.60	36.50	28.50	32.00	31.10
Coconut (Each)	99.60	139.00	165.00	160.00	120.00	183.00	175.00	175.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	219.80	233.60	231.75	231.00
Kekulu (White)	197.40	199.60	198.00	198.80
Kekulu (Red)	190.60	201.60	193.75	191.00
Nadu	202.40	211.60	207.00	204.00

n.a. - not available

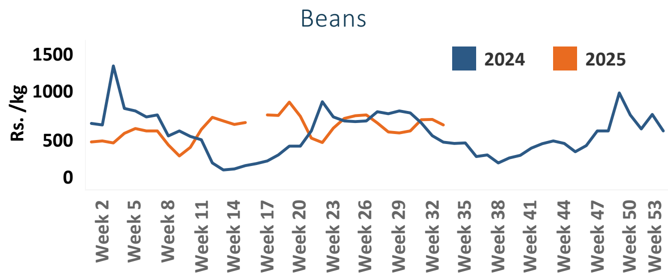
1.2.3 Dambulla Market

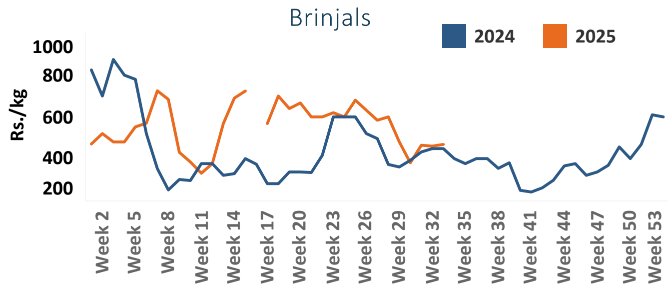
Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	239.00	239.00
Kekulu (Red)	215.00	215.00
Beans	517.50	430.00
Cabbage	163.75	144.00
Carrot	316.25	406.00
Tomato	72.50	66.60
Pumpkin	47.75	35.20
Snake Gourd	108.75	123.00
Brinjal	218.75	230.00
Ash Plantain	62.50	64.00
Red Onion (Local)	153.75	183.00
Red Onion (Imported)	176.25	228.33
Big Onion (Imported)	109.50	114.20
Potato (Local)	265.00	271.00
Potato (Imported)	144.00	156.40
Dried Chilli (Imported)	545.00	549.00
Coconut (Each)	118.75	138.60

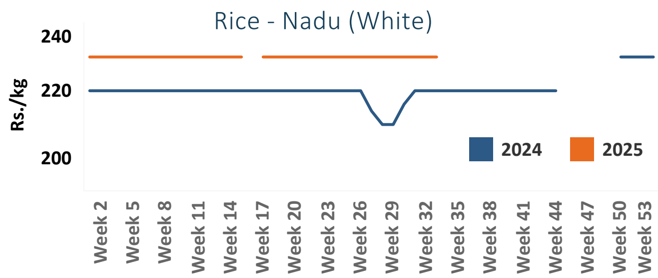
1.2.4 Narahenpita Economic Centre

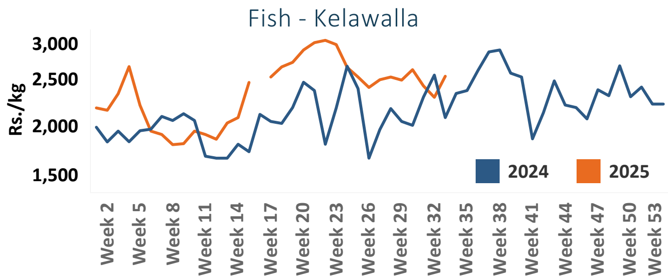
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	210.00	218.00
Beans	715.00	660.00
Cabbage	350.00	368.00
Carrot	440.00	592.00
Tomato	205.00	196.00
Pumpkin	115.00	132.00
Snake Gourd	310.00	400.00
Brinjal	460.00	468.00
Green Chilli	540.00	416.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	140.00	164.00
Potato (Local)	440.00	356.00
Potato (Imported)	200.00	230.00
Dried Chilli (Imported)	800.00	760.00
Red Dhal	280.00	268.00
Sugar White	240.00	240.00
Egg White (Each)	32.00	32.60
Coconut (Each)	165.00	200.00

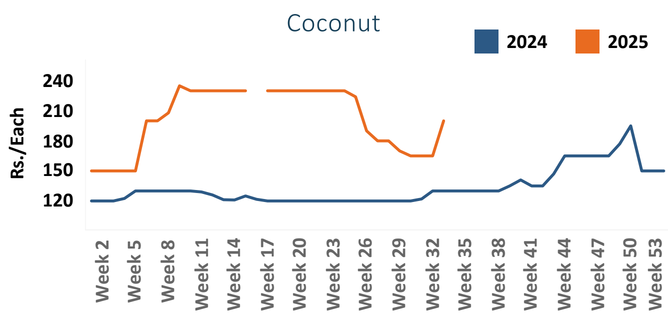
Narahenpita Economic Centre - Retail Prices











1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,287.50	1,530.00	1,150.00	1,200.00	1,740.00	1,790.00	2,310.00	2,528.00
Balaya	783.33	1,037.50	850.00	n.a.	1,050.00	n.a.	1,200.00	1,230.00
Salaya	350.00	490.00	377.50	460.00	512.50	606.00	500.00	676.00
Hurulla	787.50	816.67	715.00	870.00	905.00	1,090.00	1,050.00	n.a.

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023[(a)(b)]	2024 [(b)]	2024 Q1[(a)(b)]	2025 Q1[(b)]
Agriculture	1.6	1.2	0.9	(0.7)
Industry	(9.2)	11.0	11.2	9.7
Services	(0.2)	2.4	2.5	2.8
Taxes less subsidies on products	2.6	10.6	9.6	8.3
GDP	(2.3)	5.0	5.1	4.8

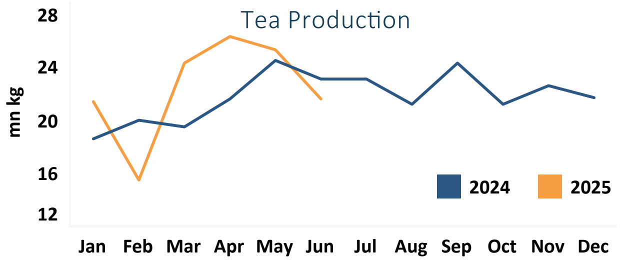
(a) Revised
(b) Provisional

Source: Department of Census and Statistics

1.4 Agricultural Production

Item	June		%
	2024 [(a)]	2025 [(a)]	Change
Tea (mn kg)	23.2	21.7	(6.3)
Rubber (mn kg)	5.6	4.6	(19.2)
Coconut (mn nuts)	244.6	289.5	18.3

(a) Provisional

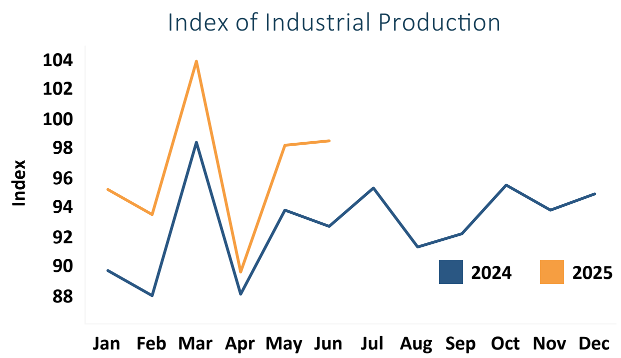


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

1.5 Index of Industrial Production (IIP) (2015 = 100)[(a)]

Item	June		%
	2024 [(b)]	2025 [(c)]	Change
Index of Industrial Production	92.7	98.5	6.2
Food Products	103.0	100.3	(2.6)
Wearing Apparel	82.0	101.7	24.0
Other non-metalic mineral products	93.8	112.7	20.2
Coke and refined petroleum products	80.7	109.3	35.4
Rubber and plastic products	80.4	76.1	(5.3)
Chemicals and chemical products	80.1	80.2	0.1
Beverages	116.5	122.0	4.7

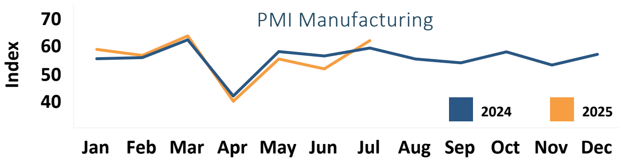
(a) Major 7 sub divisions
(b) Revised
(c) Provisional



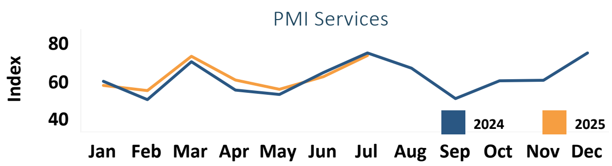
Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)[(a)]

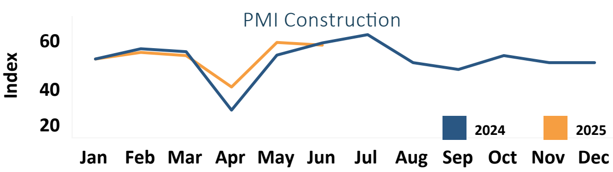
PMI Manufacturing	2024		2025	
	Jun	Jul	Jun	Jul
Index	56.6	59.5	51.9	62.2



PMI Services	2024		2025	
	Jun	Jul	Jun	Jul
Business Activity Index	63.5	71.1	61.9	70.1



PMI Construction	2024		2025	
	May	Jun	May	Jun
Total activity Index	54.5	59.5	59.7	58.6



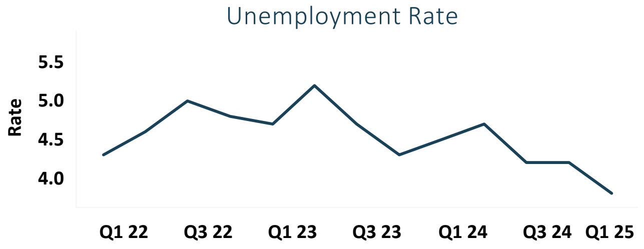
(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment [(a)]

Item	2024	2024 Q1	2025 Q1
Labour Force Participation Rate	47.4	47.1	49.7
Unemployment Rate	4.4	4.5	3.8

Employed Persons by Sectors [(b)] (as a % of Total Employment)

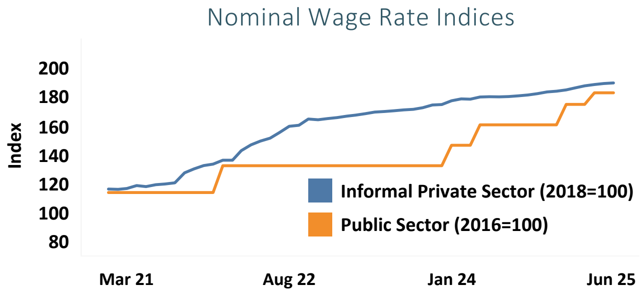
	2024	2024 Q4	2025 Q1
Agriculture	26.0	26.8	23.4
Industry	25.6	25.7	26.2
Services	48.5	47.6	50.3



Source: Department of Census and Statistics

1.8 Wage Rate Indices

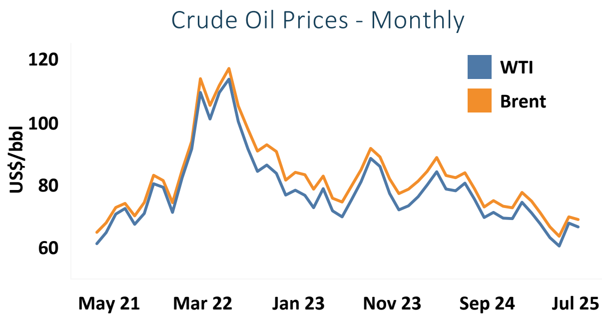
Item	2024 June	2025 June	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	161.3	183.4	13.7
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	180.6	190.2	5.3
Agriculture	181.0	191.8	5.9
Industry	179.6	189.5	5.5
Services	182.5	190.1	4.1

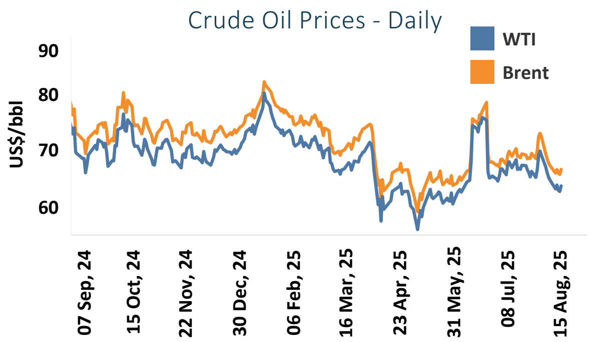


1.9 Average Crude Oil Prices

Month	2024 Futures Prices (US$/bbl) Brent (Benchmark Price)	2024 Futures Prices (US$/bbl) WTI (Benchmark Price)	2024 CPC Import Prices (DAP) (US$/bbl)[(c)(d)]	2025 Futures Prices (US$/bbl) Brent (Benchmark Price)	2025 Futures Prices (US$/bbl) WTI (Benchmark Price)	2025 CPC Import Prices (DAP) (US$/bbl)[(c)(d)]
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	76.32
March	84.57	80.23	82.76	71.41	67.88	83.33
April	88.99	84.47	86.00	66.96	63.54	83.47
May	83.28	78.97	88.49	63.96	60.86	75.75
June	82.58	78.42	92.88	70.13	68.14	70.79
July	84.14	80.85	87.57	69.29	66.94	
August	79.03	75.71	-			
September	73.27	69.93	87.38			
October	75.29	71.55	81.75			
November	73.51	69.73	76.72			
December	73.02	69.57	77.50			

Date	2024		2025	
09-Aug	79.21	76.24	-	-
10-Aug	-	-	-	-
11-Aug	-	-	66.13	63.34
12-Aug	79.81	77.12	66.75	64.03
13-Aug	81.82	79.58	66.09	63.09
14-Aug	80.99	78.72	65.89	62.88
15-Aug	79.78	77.08	66.78	63.87

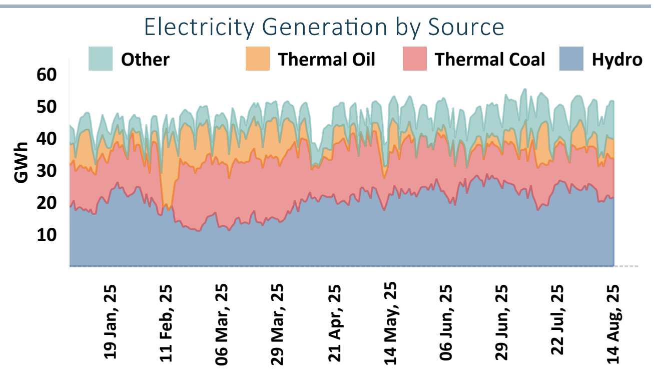




Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	11-Aug-25	12-Aug-25	13-Aug-25	14-Aug-25
Peak Demand (MW)	2,593.60	2,620.80	2,682.10	2,679.30
Total Energy (GWh)	50.35	50.61	52.09	52.22
Hydro (GWh)	22.28	22.10	20.94	21.46
Thermal Coal (GWh)	13.06	12.97	12.98	12.53
Thermal Oil (GWh)	5.74	5.01	6.24	5.92
Wind (GWh)	3.47	4.12	3.85	4.28
Solar (GWh)	5.69	6.24	7.96	7.81
Biomass (GWh)	0.11	0.18	0.12	0.21



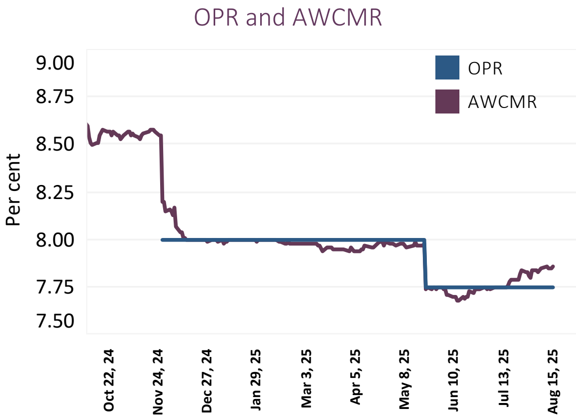
Source: Ceylon Electricity Board

(a) The household population aged 15 and above
(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4
(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.
(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) [(a)]	-	7.75	7.75
Standing Facility Rates [(a)]			
Standing Deposit Facility Rate (SDFR)	8.25	7.25	7.25
Standing Lending Facility Rate (SLFR)	9.25	8.25	8.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	8.57	7.85	7.86
Treasury Bill Yields (Primary Market)			
91 Day	9.39	7.61	7.60
182 Day	9.68	7.91	7.90
364 Day	10.03	8.03	8.03
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	9.07	8.25	8.09



	June 2024	May 2025	June 2025
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 21.00	2.50 - 12.00	2.50 - 12.00

	June 2024	May 2025	June 2025
Average Weighted Deposit Rate (AWDR)	8.38	6.98	6.93
Average Weighted Fixed Deposit Rate (AWFDR)	10.39	8.56	8.52

	June 2024	May 2025	June 2025
Average Weighted New Deposit Rate (AWNDR)	7.24	6.23	6.26
Average Weighted New Fixed Deposit Rate (AWNFDR)	7.32	6.62	6.85
Average Weighted Lending Rate (AWLR)	12.47	11.67	11.56
Average Weighted New Lending Rate (AWNLR)	11.45	10.56	10.28

National Savings Bank (NSB)	June 2024	May 2025	June 2025
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.75	6.75	6.75

Treasury Bond Auction	06 Years 5 Months 12-Aug-2025	9 Years 10 Months 12-Aug-2025
Coupon Rate	8.00	10.70
Weighted Average Yield	-	10.97

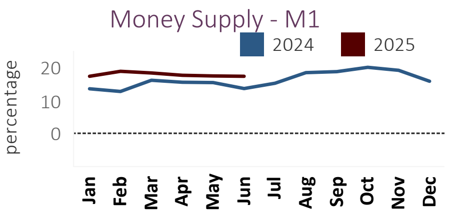
Bank wise Average Weighted Prime Lending Rate

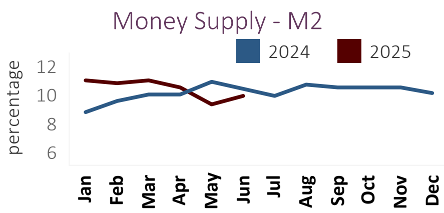
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.45	8.49	Cargills Bank [(b)]	8.64	8.64
People's Bank	8.50	8.02	HSBC	8.30	8.44
Hatton National Bank	8.32	8.23	Standard Chartered Bank	7.90	7.96
Commercial Bank of Ceylon	8.69	8.82	Citi Bank [(b)]	8.25	8.25
Sampath Bank	8.15	7.74	Deutsche Bank	9.70	7.40
Seylan Bank	8.98	8.91	Habib Bank [(b)]	8.02	8.02
Union Bank of Colombo	8.74	8.36	Indian Bank	9.06	9.02
Pan Asia Banking Corporation	7.57	8.52	Indian Overseas Bank [(b)]	8.52	8.52
Nations Trust Bank	7.94	8.19	MCB Bank [(b)]	8.02	8.02
DFCC Bank	9.35	9.22	State Bank of India	9.14	9.75
NDB Bank	9.00	7.69	Public Bank	9.35	7.75
Amana Bank	7.35	7.50	Bank of China	-	-

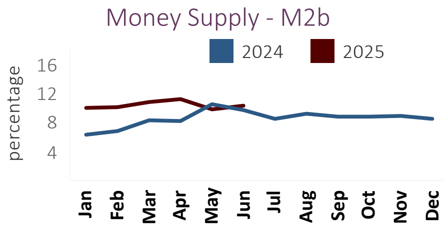
(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 basis points.
(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Jun 2024	May 2025	Jun 2025 (a)	Jun 2024	May 2025	Jun 2025 (a)
Reserve Money	1,417.7	1,651.1	1,660.1	(1.3)	18.3	17.1
M1	1,768.4	2,038.6	2,079.8	13.9	17.7	17.6
M2	12,121.5	13,165.6	13,337.4	10.5	9.4	10.0
M2b	13,747.9	14,965.5	15,175.8	9.8	9.9	10.4
Net Foreign Assets of the Banking System (b)	180.2	945.5	889.6	122.3	906.5	393.6
Monetary Authorities	(236.9)	461.5	424.2	75.4	286.1	279.0
Commercial Banks	417.2	484.0	465.4	169.1	41.5	11.6
Domestic Banking Units (DBUs)	(221.0)	(256.8)	(294.2)	43.1	(4.8)	(33.1)
Offshore Banking Units (OBUs)	638.2	740.8	759.6	17.5	26.2	19.0
Net Domestic Assets of the Banking System (b)	13,567.7	14,020.0	14,286.2	1.8	3.7	5.3
Net Credit to the Government (c)	8,089.7	8,449.2	8,496.2	(2.1)	3.6	5.0
Central Bank	1,825.8	1,872.6	1,821.3	(42.6)	0.5	(0.2)
Commercial Banks (c)	6,263.9	6,576.6	6,674.9	23.2	4.5	6.6
DBUs (c)	6,103.2	6,507.6	6,605.6	27.6	6.1	8.2
OBUs	160.8	69.0	69.3	(46.4)	(56.4)	(56.9)
Credit to Public Corporations	709.4	638.0	636.8	(35.7)	(9.0)	(10.2)
DBUs	655.3	585.4	584.1	(37.5)	(9.6)	(10.9)
OBUs	54.1	52.6	52.8	(0.9)	(1.6)	(2.5)
Credit to the Private Sector	7,512.4	8,634.6	8,856.1	6.2	16.1	17.9
DBUs	6,961.0	8,045.6	8,256.4	6.2	16.5	18.6
OBUs	551.4	588.9	599.7	6.0	10.3	8.8
Other Items (Net) (c)	(2,743.8)	(3,701.8)	(3,703.0)	11.8	(33.5)	(35.0)



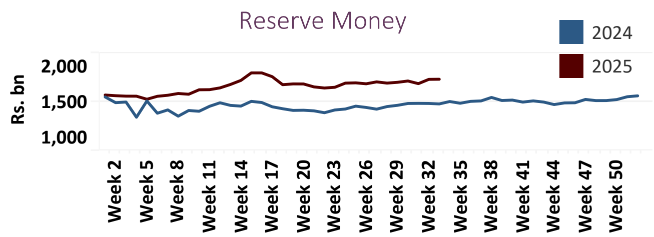


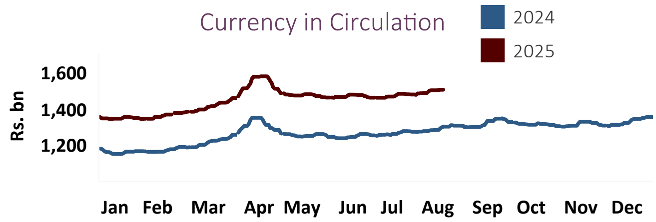


2.3 Reserve Money and Currency in Circulation

	06-Aug-2025	14-Aug-2025
Reserve Money (Rs. Mn)	1,732,298.58	1,733,505.76

	07-Aug-2025	15-Aug-2025
Currency in Circulation (Rs. Mn)	1,505,274	1,508,471





2.4 Money Market Activity (Overnight)

Call Money Market	11-Aug-2025	12-Aug-2025	13-Aug-2025	14-Aug-2025	15-Aug-2025
AWCMR	7.86	7.85	7.85	7.85	7.86
Gross Volume (Rs. bn)	21.25	22.85	26.93	28.00	49.28

Repo Market	11-Aug-2025	12-Aug-2025	13-Aug-2025	14-Aug-2025	15-Aug-2025
Weighted Average Rate (% p.a.)	7.86	7.86	7.86	7.86	7.86
Gross Volume (Rs. bn)	52.94	47.10	43.20	62.42	82.91

2.5 CBSL Securities Portfolio

	11-Aug-2025	12-Aug-2025	13-Aug-2025	14-Aug-2025	15-Aug-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,562.2	1,562.0	1,562.8	1,562.1	1,569.8

(a) Provisional
(b) In relation to M2b
(c) Revised

2.6 Open Market Operations

Item	11.08.2025	12.08.2025	13.08.2025	14.08.2025	15.08.2025
Short-Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Long Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Standing Facility					
Standing Deposit Facility (Rs. bn)	110.73	98.60	114.91	118.77	105.02
Standing Lending Facility (Rs. bn)	0.05	0.71	6.74	0.61	16.70
Total Overnight Market Liquidity (Rs. bn)	**110.68**	**97.89**	**108.18**	**118.16**	**88.33**
Total Outstanding Market Liquidity (Rs. bn)[(a)]	**110.68**	**97.89**	**108.18**	**118.16**	**88.33**

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

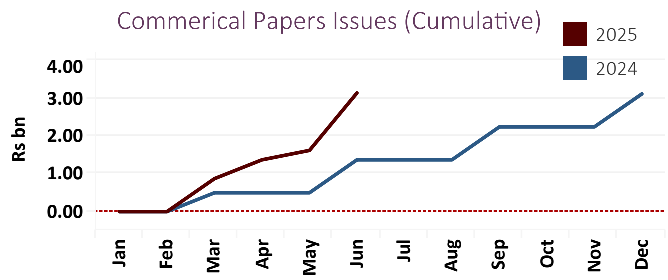
2.7.1 Credit Cards [(a)]

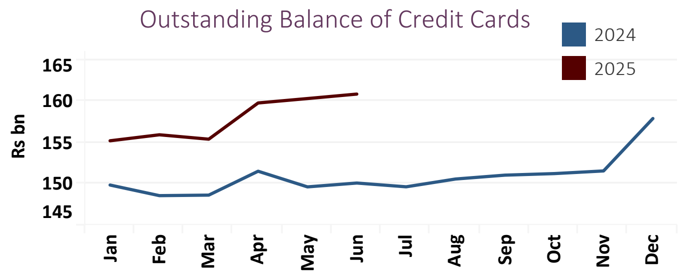
	December 2024	May 2025 [(b)]	June 2025 [(c)]
Total Number of Active Cards	2,008,456	2,064,810	2,075,744
Local (accepted only locally)	9,772	9,411	9,287
Global (accepted globally)	1,998,684	2,055,399	2,066,457
Outstanding balance (Rs.mn) - Credit Cards	157,957	160,370	160,909
Local (accepted only locally)	34,847	35,627	36,128
Global (accepted globally)	123,110	124,743	124,781

2.7.2 Commercial Paper Issues [(d)]

	December 2024	May 2025	June 2025 [(b)]
Total Issues - Cumulative [(e)] (Rs. bn)	3.1	1.6	3.2
Outstanding (as at end of the period) (Rs. bn)	0.9	1.6	2.3

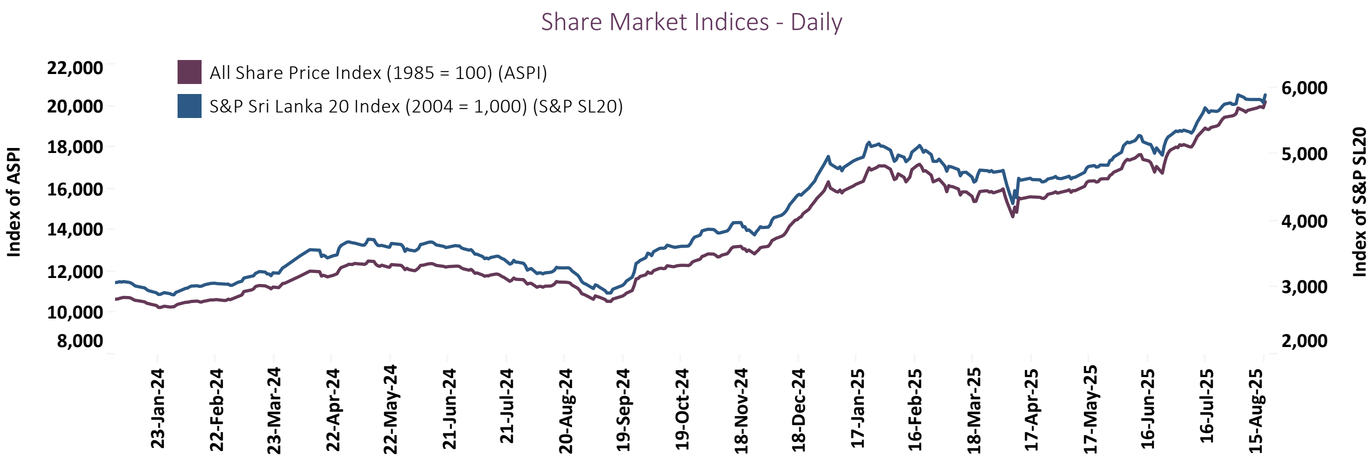
(a) Issued by Licensed Commercial Banks (LCBs)
(b) Revised
(c) Provisional
(d) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)
(e) Year-to-date total





2.8 Share Market

	15-Aug-2024	07-Aug-2025	15-Aug-2025
All Share Price Index (1985 = 100) (ASPI)	11,531.31	19,826.57	20,218.36
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,308.89	5,825.39	5,894.84
Daily Turnover (Rs. mn)	776.06	3,263.76	9,540.01
Market Capitalisation (Rs.bn)	4,563.32	6,940.23	7,121.51
Foreign Purchases (Rs. mn)	6.44	108.27	189.78
Foreign Sales (Rs. mn)	120.12	81.25	208.54
Net Foreign Purchases (Rs. mn)	(113.68)	27.02	(18.76)

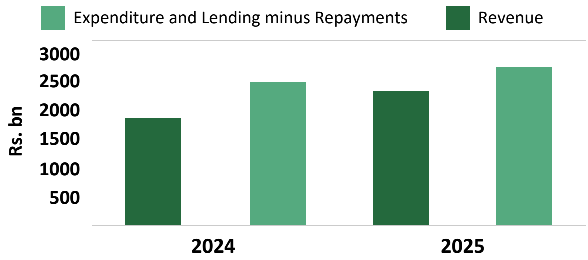


FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2024 Jan. - Jun.	2025 Jan. - Jun. (a)
Revenue and Grants	1,864.61	2,325.10
Revenue	1,860.63	2,321.72
Tax Revenue	1,709.31	2,152.09
Non Tax Revenue	151.33	169.63
Grants	3.98	3.39
Expenditure and Lending minus Repayments	2,463.31	2,730.71
Recurrent Expenditure	2,218.44	2,506.83
Capital and Lending minus Repayments	244.86	223.88
Primary Balance	543.41	858.99
Overall Budget Balance	(598.70)	(405.60)

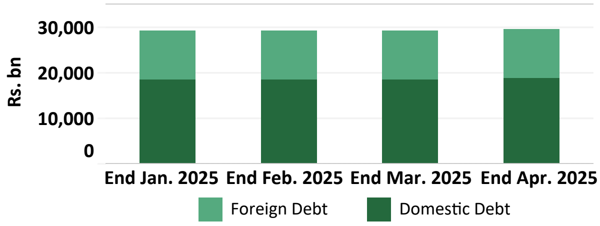
Government Fiscal Operations
January - June



3.2 Outstanding Central Government Debt (Rs. Bn)(b)

Item	End 2024 (a)(c)	End April 2025 (a)(c)
Total Domestic Debt (d)	18,309.66	18,629.86
of which; Treasury Bills	4,061.55	3,961.75
Treasury Bonds	14,079.20	14,619.75
Total Foreign Debt (e)(f)	10,429.04	10,850.53
Total Outstanding Government Debt	28,738.70	29,480.39

Central Government Debt
End Jan. 2025 - End Apr. 2025



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

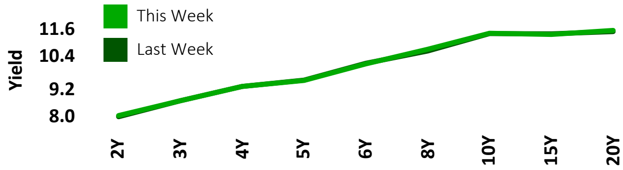
3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 14 August 2025

3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market (g) %		Secondary Market (h) %			
		Last Week	This Week	This Week Buying	This Week Selling	This Week Average	Last Week Average
Treasury Bills	91 Day	7.61	7.60	7.57	7.44	7.50	7.48
	182 Day	7.91	7.90	7.82	7.70	7.76	7.74
	364 Day	8.03	8.03	7.96	7.85	7.91	7.89
Treasury Bonds	< 2 Years	-	-	8.38	8.22	8.30	8.26
	< 3 Years	-	-	8.88	8.75	8.82	8.82
	< 4 Years	-	-	9.36	9.28	9.32	9.32
	< 5 Years	-	-	9.59	9.46	9.53	9.54
	< 6 Years	-	-	10.18	10.04	10.11	10.13
	< 8 Years	-	-	10.69	10.55	10.62	10.56
	< 10 Years	-	10.97	11.31	11.05	11.18	11.17
	< 15 Years	-	-	11.27	11.00	11.14	11.16
	< 20 Years	-	-	11.47	11.08	11.28	11.24

Treasury Bills (Secondary Market Yield Curves)

Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional
(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)
(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.
(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.
(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.
(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.
(g) Primary market transactions during the week ending 14 August 2025 (h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.14	5.99
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	5.85	5.36
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	7.06	6.62
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	10.18	9.90
	15-May-36	Step-Up Macro-Linked Bonds due 2036	7.44	7.27
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	7.86	7.68
	15-Jun-38	USD Step-Up Bonds due 2038	6.46	6.47

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 14 August 2025)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,842,295	3,843,251
Treasury Bonds	15,072,507	15,072,507
of which T-Bills and T-Bonds held by Foreigners	108,204	107,913
Total	18,914,802	18,915,758

Primary Market Activities[a]	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	82,000	103,500
Total Bids Received	167,486	206,437
Amount Accepted	82,000	103,500
Phase II, Non-competitive Allocation		
Amount Raised	8,200	10,350
Treasury Bonds		
Phases I, II and III		
Amount Offered	-	65,000
Total Bids Received	-	134,197
Amount Accepted	-	18,533
Direct Issuance Window		
Amount Raised	-	-

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	127,862	117,954
Repo Transaction (Sales/Purchases)	775,990	733,616
Treasury Bonds		
Outright Transaction (Sales/Purchases)	332,042	226,387
Repo Transaction (Sales/Purchases)	847,742	816,189

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 15 August 2025

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8581	7.39	99.8617	7.20	0.0036
1 Month	99.3944	7.39	99.4077	7.23	0.0132
2 Month	98.7830	7.47	98.8071	7.32	0.0241
3 Month	98.1427	7.57	98.1752	7.44	0.0325
4 Month	97.5514	7.61	97.5922	7.48	0.0408
5 Month	96.9182	7.72	96.9763	7.57	0.0581
6 Month	96.2381	7.82	96.2946	7.70	0.0565
7 Month	95.6878	7.81	95.7440	7.71	0.0562
8 Month	95.0893	7.83	95.1549	7.72	0.0656
9 Month	94.4877	7.87	94.5523	7.77	0.0646
10 Month	93.8979	7.89	93.9743	7.78	0.0764
11 Month	93.3166	7.90	93.4005	7.79	0.0840
12 Month	92.6260	7.96	92.7179	7.85	0.0919

3.6 Two Way Quotes (Treasury Bonds) - 15 August 2025

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
10.35%2025A	8	15-Oct-25	61	100.3736	7.81	100.4112	7.59	0.0376
06.75%2026A	5	15-Jan-26	153	99.5338	7.86	99.6091	7.68	0.0753
09.00%2026A	13	1-Feb-26	170	100.4696	7.92	100.5542	7.73	0.0846
05.35%2026A	15	1-Mar-26	198	98.6426	7.93	98.7359	7.75	0.0934
22.50%2026A	4	15-May-26	273	110.2917	8.01	110.4593	7.80	0.1677
11.00%2026A	11	1-Jun-26	290	102.2210	8.03	102.3832	7.82	0.1621
11.50%2026A	10	1-Aug-26	351	103.1079	8.07	103.2943	7.87	0.1864
11.25%2026A	3	15-Dec-26	487	103.8087	8.16	104.0193	7.99	0.2106
11.40%2027A	8	15-Jan-27	518	104.1357	8.23	104.3612	8.07	0.2255
18.00%2027A	5	1-May-27	624	115.0823	8.34	115.3668	8.17	0.2844
11.75%2027A	10	15-Jun-27	669	105.6558	8.34	105.9800	8.16	0.3243
07.80%2027A	7	15-Aug-27	730	98.9760	8.37	99.2697	8.20	0.2938
20.00%2027A	5	15-Sep-27	761	121.5474	8.49	121.8420	8.35	0.2946
10.30%2027A	8	15-Oct-27	791	103.4113	8.53	103.7269	8.37	0.3156
11.25%2027A	10	15-Dec-27	852	105.5240	8.58	105.8422	8.43	0.3182
18.00%2028A	6	15-Jan-28	883	119.8261	8.71	120.1780	8.56	0.3518
10.75%2028B	3	15-Feb-28	914	104.4336	8.74	104.7091	8.62	0.2755
10.75%2028A	10	15-Mar-28	943	104.4584	8.78	104.7437	8.66	0.2853
09.00%2028B	15	1-May-28	990	100.3992	8.82	100.6839	8.70	0.2847
09.00%2028A	15	1-Jul-28	1,051	100.3202	8.86	100.6243	8.74	0.3040
11.50%2028A	13	1-Sep-28	1,113	106.7310	8.92	107.0807	8.80	0.3497
11.00%2028A	4	15-Oct-28	1,157	105.6053	8.92	105.9056	8.81	0.3003
11.50%2028B	5	15-Dec-28	1,218	107.1035	8.98	107.4524	8.86	0.3489
13.00%2029A	15	1-Jan-29	1,235	110.8924	9.17	111.1914	9.07	0.2990
13.00%2029B	15	1-May-29	1,355	111.6475	9.21	111.9046	9.14	0.2571
11.75%2029A	5	15-Jun-29	1,400	107.6448	9.32	107.8669	9.26	0.2221
20.00%2029A	7	15-Jul-29	1,430	134.2249	9.35	134.5633	9.27	0.3384
11.00%2029A	7	15-Sep-29	1,492	105.3173	9.40	105.5446	9.33	0.2274
10.35%2029A	4	15-Oct-29	1,522	103.1049	9.42	103.3764	9.35	0.2715
11.00%2029B	5	15-Dec-29	1,583	105.3693	9.45	105.7084	9.36	0.3391
11.00%2030A	15	15-May-30	1,734	105.4601	9.54	105.9175	9.42	0.4573
09.75%2030A	5	1-Jul-30	1,781	100.6742	9.57	101.1111	9.46	0.4370
11.00%2030B	6	15-Oct-30	1,887	105.3657	9.65	105.8908	9.52	0.5251
11.25%2031A	12	15-Mar-31	2,038	105.1967	10.01	105.6811	9.90	0.4843
18.00%2031A	9	15-May-31	2,099	133.7911	10.10	134.4618	9.97	0.6707
12.00%2031A	10	1-Dec-31	2,299	108.1771	10.20	108.9497	10.04	0.7726
08.00%2032A	20	1-Jan-32	2,330	88.9500	10.41	89.5695	10.27	0.6195
18.00%2032A	10	1-Jul-32	2,512	135.9528	10.52	136.7479	10.38	0.7950
09.00%2032A	20	1-Oct-32	2,604	92.7303	10.47	93.3143	10.34	0.5840
11.50%2032A	8	15-Dec-32	2,679	105.3901	10.42	105.9159	10.32	0.5258
11.20%2033A	15	15-Jan-33	2,710	102.6747	10.67	103.3701	10.53	0.6954
09.00%2033A	20	1-Jun-33	2,847	91.1883	10.69	91.8173	10.56	0.6290
13.25%2033A	20	1-Jul-33	2,877	113.0975	10.74	113.8495	10.61	0.7520
09.00%2033B	20	1-Nov-33	3,000	90.6176	10.74	91.2316	10.62	0.6140
13.25%2034A	20	1-Jan-34	3,061	110.3808	11.30	111.9942	11.02	1.6134
10.25%2034A	15	15-Sep-34	3,318	94.6114	11.21	95.8578	10.98	1.2464
11.50%2035A	20	15-Mar-35	3,499	100.4940	11.41	102.1252	11.13	1.6312
10.70%2035A	10	15-Jun-35	3,591	95.5295	11.46	97.1474	11.18	1.6179
10.75%2037A	12	1-Jul-37	4,338	94.7482	11.57	96.9929	11.21	2.2447
10.50%2039A	20	15-Aug-39	5,113	95.6160	11.13	97.0740	10.91	1.4580
12.00%2041A	25	1-Jan-41	5,618	105.5866	11.23	107.6010	10.96	2.0144
09.00%2043A	30	1-Jun-43	6,499	82.3312	11.33	84.3240	11.03	1.9928
13.50%2044A	30	1-Jan-44	6,713	115.8778	11.41	118.8425	11.08	2.9647
13.50%2044B	30	1-Jun-44	6,865	115.1122	11.51	118.8519	11.09	3.7397
12.50%2045A	30	1-Mar-45	7,138	105.1545	11.82	109.5067	11.28	4.3522

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

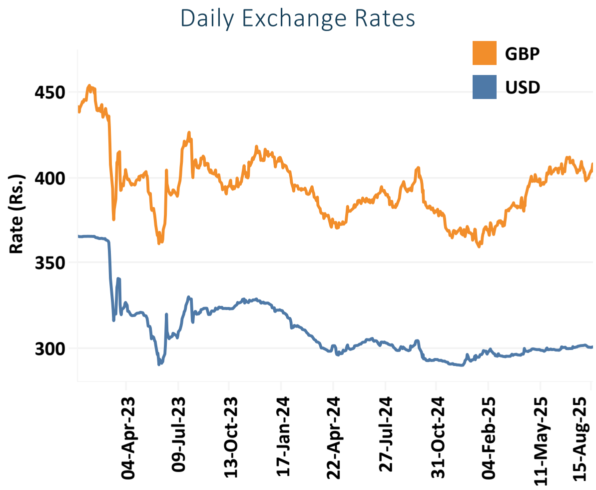
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	577	98.3499	13.08	99.9666	11.93	1.6167
12%9%2028A	5	15-Apr-28	974	97.5945	13.08	99.9855	11.93	2.3910
12.4%7.5%5%2029A	5	15-Mar-29	1,308	98.1821	13.00	101.1754	12.00	2.9933
12%9%2029A	6	15-May-29	1,369	96.9219	13.00	99.9883	12.00	3.0664
12.4%7.5%5%2030A	5	15-Apr-30	1,704	97.8414	13.00	101.4469	12.00	3.6055
12%9%2030A	8	15-Jun-30	1,765	96.3089	13.00	99.9679	12.00	3.6590
12%9%2031A	8	15-Jan-31	1,979	96.0119	13.00	99.9578	12.00	3.9459
12.4%7.5%5%2031A	6	15-May-31	2,099	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	2,375	95.5324	13.00	99.9576	12.00	4.4251
12.4%7.5%5%2032A	8	15-Jun-32	2,496	97.2310	13.00	101.8465	12.00	4.6155
12.4%7.5%5%2033A	9	15-Jan-33	2,710	97.0864	13.00	101.9314	12.00	4.8450
12%9%2033A	10	15-Mar-33	2,769	95.1265	13.00	99.9666	12.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	3,106	96.8625	13.00	102.0926	12.00	5.2301
12%9%2034A	10	15-Apr-34	3,165	94.7824	13.00	99.9855	12.00	5.2031
12.4%7.5%5%2035A	10	15-Mar-35	3,499	96.6787	13.00	102.2433	12.00	5.5646
12%9%2035A	10	15-May-35	3,560	94.4682	13.00	99.9883	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,896	96.5299	13.00	102.3882	12.00	5.8583
12%9%2036A	12	15-Jun-36	3,957	94.1686	13.00	99.9679	12.00	5.7993
12%9%2037A	13	15-Jan-37	4,171	94.0231	13.00	99.9578	12.00	5.9346
12.4%7.5%5%2037A	13	15-May-37	4,291	96.3849	13.00	102.5013	12.00	6.1164
12%9%2038A	15	15-Feb-38	4,567	93.7980	13.00	99.9576	12.00	6.1595
12.4%7.5%5%2038A	15	15-Jun-38	4,687	96.2327	13.00	102.5777	12.00	6.3450
1.00%2027A	4	15-Jul-27	699	93.4366	13.00	95.2466	12.00	1.8100
1.00%2029A	6	15-Jul-29	1,430	88.8950	13.00	91.8965	12.00	3.0016
1.00%2031A	8	15-Jul-31	2,160	85.3646	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,891	82.6204	13.00	87.1411	12.00	4.5207
0.50%2036A	11	15-Mar-36	3,865	77.0300	13.00	82.0188	12.00	4.9888
0.50%2037A	13	15-Sep-37	4,414	75.6827	13.00	80.8891	12.00	5.2064
0.50%2038A	14	15-Sep-38	4,779	74.9159	13.00	80.2386	12.00	5.3226
0.50%2039A	15	15-Sep-39	5,144	74.2400	13.00	79.6596	12.00	5.4196
0.50%2040A	16	15-Sep-40	5,510	73.6440	13.00	79.1443	12.00	5.5003
0.50%2041A	17	15-Sep-41	5,875	73.1185	13.00	78.6856	12.00	5.5671
0.50%2042A	18	15-Sep-42	6,240	72.6552	13.00	78.2774	12.00	5.6222
0.50%2043A	19	15-Sep-43	6,605	72.2468	13.00	77.9142	12.00	5.6674
01.00%2026A	2	15-Jul-26	334	96.1738	13.00	97.2379	12.00	1.0641
01.00%2028A	4	15-Jul-28	1,065	91.0229	13.00	93.4741	12.00	2.4512
01.00%2030A	6	15-Jul-30	1,795	87.0187	13.00	90.4926	12.00	3.4739
01.00%2032A	8	15-Jul-32	2,526	83.9062	13.00	88.1309	12.00	4.2247
01.00%2034A	10	15-Jul-34	3,256	81.4867	13.00	86.2603	12.00	4.7736

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) [a]	15-Aug-25 Buying Rate	15-Aug-25 Selling Rate	15-Aug-25 Average Rate	Average Rate Week Ago	Average Rate Year Ago
USD	297.35	304.87	301.11	300.88	299.14
GBP	401.53	414.18	407.85	401.65	383.93
Yen	2.01	2.08	2.05	2.04	2.03
EURO	345.41	356.79	351.10	350.68	329.34
INR [b]			3.43	3.43	3.56
SDR as at 14-Aug.-25			412.30	410.35	400.85

Central Bank Purchases and Sales (USD mn) [c]	2024 July	2025 June	2025 July
Purchases	121.0	119.5	81.8
Sales	-	7.3	-

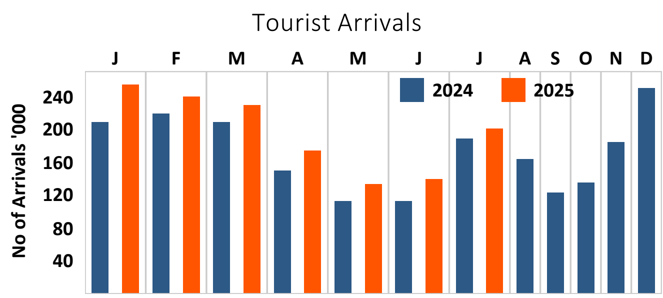


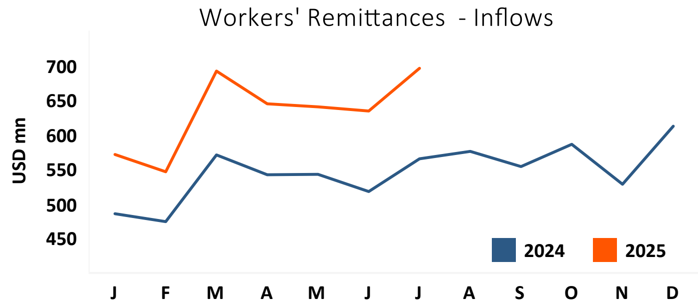
Item	Year Ago	Week Ago	15-Aug-25
Average Daily Interbank Volume (USD mn)	51.23	84.75	47.98
(spot, tom and cash transactions among commercial banks)			
Forward Transactions			
Forward Rates (Rs per USD) [d]			
1 Month	300.21	301.58	301.44
3 Month	301.70	302.62	302.69
Average Daily Interbank Forward Volume (USD mn)	11.95	30.53	25.76
Outstanding Forward Volume (USD mn) as at 14-Aug.-25	611.24	913.37	890.12

4.2 Tourism & Workers' Remittances

		2024 July	2025 July (e)	2024 Jan. - Jul.	2025 Jan. - Jul. (e)	Y-o-Y % Change
Tourist Arrivals	Number	187,810	200,244	1,198,059	1,368,288	14.2
Earnings from Tourism	USD mn	328.3	318.5 (f)	1,884.9	2,031.1 (f)	7.8
	Rs. bn	99.7	95.9 (f)	580.6	605.0 (f)	4.2

		2024 July	2025 July (e)	2024 Jan. - Jul.	2025 Jan. - Jul. (e)	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	566.8	697.3	3,710.8	4,435.2	19.5
	Rs bn	172.2	210.0	1,136.4	1,323.2	16.4





(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)
(b) Central Bank middle exchange rate
(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.
(d) Weekly average based on actual transactions.
(e) Provisional
(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

4.3 Official Reserve Assets as at end July 2025 [(a)] (USD Mn)

Official Reserve Assets [(b)]	6,144
Foreign Currency Reserves	6,060
Reserve position in the IMF	4
SDRs	29
Gold	50
Other Reserve Assets	1

4.4 International Reserves & Foreign Currency Liquidity as at end June 2025 [(a)] (USD Mn)

Official Reserve Assets [(b)]	6,081
Foreign Currency Reserves	6,025
(a) Securities	2,887
(b) Total currency and deposits with	3,137
(i) other national central banks, BIS and IMF	2,341
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	796
Reserve position in the IMF	4
SDRs	2
Gold	50
Other Reserve Assets	0.3

Predetermined Short-Term Net Drains on Foreign Currency Assets [(c)] (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits [(d)]	**(2,053)**	**(86)**	**(279)**	**(1,689)**
outflows (-) Principal	(1,193)	(52)	(100)	(1,041)
outflows (-) Interest	(860)	(34)	(179)	(648)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	**(3,870)**	**(306)**	**(783)**	**(2,781)**
Short positions (–) [(e)]	(3,870)	(306)	(783)	(2,781)
Long positions (+)				
3. Other	**(1)**	**(1)**		
inflows related to reverse repos (+)				
outflows related to repos (–)				
other accounts payable (–)	(1)	(1)		

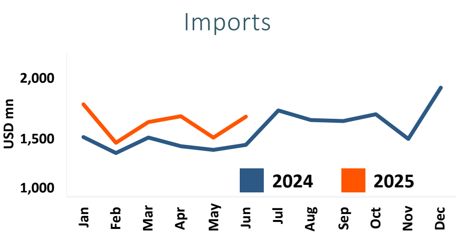
(a) Provisional
(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability
(c) This mainly includes the predetermined outflows.
(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.
(e) A major share of SWAP outstanding will be rolled over.

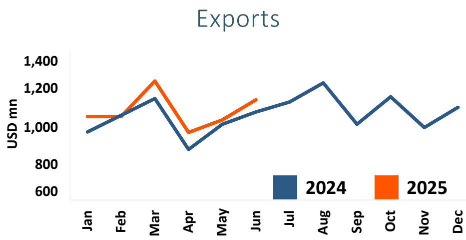
4.5 External Trade [a]

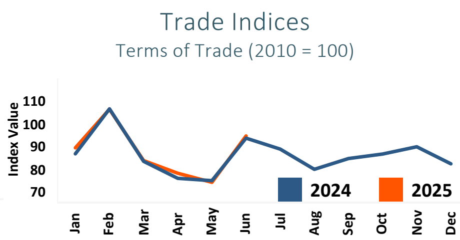
Item	Jan. - Jun. (USD mn) 2024	Jan. - Jun. (USD mn) 2025[b]	% Change	Jan. - Jun. (Rs. mn) 2024	Jan. - Jun. (Rs. mn) 2025[b]	% Change
Exports	6,144.4	6,492.1	5.7	1,886,986.1	1,933,028.8	2.4
Agricultural	1,281.0	1,427.5	11.4	393,244.8	425,127.8	8.1
Industrial	4,837.2	5,044.5	4.3	1,485,719.8	1,501,927.4	1.1
Food, Beverages & Tobacco	312.6	407.6	30.4	95,904.5	121,403.7	26.6
Textiles and Garments	2,408.1	2,605.8	8.2	739,741.4	775,773.8	4.9
Petroleum Products	533.1	465.3	(12.7)	163,669.9	138,479.4	(15.4)
Leather, Rubber Products, etc.	517.6	483.3	(6.6)	159,022.5	143,875.1	(9.5)
Other	1,065.8	1,082.5	1.6	327,381.4	322,395.4	(1.5)
Mineral	12.4	10.1	(18.2)	3,786.5	3,013.4	(20.4)
Unclassified	13.8	10.0	(28.0)	4,235.1	2,960.2	(30.1)
Imports	8,684.4	9,762.2	12.4	2,667,452.9	2,906,930.5	9.0
Consumer Goods	1,534.2	2,315.5	50.9	471,622.2	689,695.2	46.2
Intermediate Goods	5,634.2	5,575.6	(1.0)	1,730,017.5	1,660,091.5	(4.0)
Investment Goods	1,510.9	1,862.6	23.3	464,267.5	554,626.4	19.5
Unclassified	5.0	8.5	69.3	1,545.7	2,517.6	62.9
Trade Balance	(2,540.0)	(3,270.1)		(780,466.8)	(973,901.7)	

4.6 Trade Indices (2010 = 100) [a] [c]

Item	Year Ago	Month Ago	2025 June
Total Exports			
Value	149.9	144.0	158.9
Quantity	172.5	186.7	185.8
Unit Value	86.9	77.1	85.5
Total Imports			
Value	129.5	134.9	150.5
Quantity	140.3	130.5	167.5
Unit Value	92.3	103.3	89.9
Terms of Trade	94.2	74.6	95.1

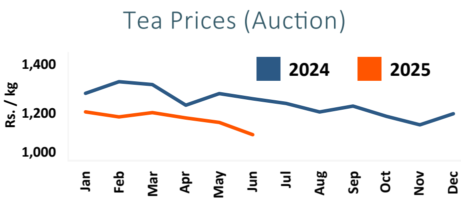


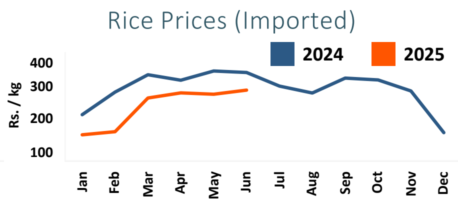


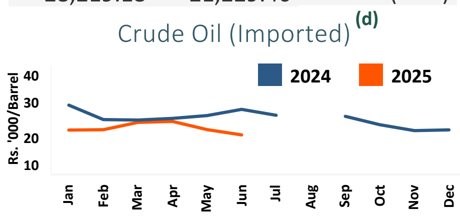


4.7 Commodity Prices

Item	USD June 2024	USD June 2025	USD % Change	LKR June 2024	LKR June 2025	LKR % Change
Colombo Tea Auctions						
Tea Prices (per kg)	4.15	3.71	(10.6)	1,261.67	1,113.82	(11.7)
Imports (CIF)						
Rice (per MT)	1,124.84	962.57	(14.4)	341,741.11	288,677.24	(15.5)
Sugar (per MT)	672.38	559.77	(16.7)	204,276.00	167,875.34	(17.8)
Wheat (per MT)	317.96	319.79	0.6	96,599.82	95,904.18	(0.7)
Crude Oil (per barrel)	92.88	70.79	(23.8)	28,219.18	21,229.46	(24.8)







(a) Values in some tables have been rounded off to the nearest final digit.
(b) Provisional
(c) In USD Terms
(d) Crude oil was not imported in August 2024.