

# WEEKLY ECONOMIC INDICATORS

07 August 2025



Statistics Department  
Central Bank of Sri Lanka

# Highlights of the Week

## Real Sector

During the period from 04 to 07 August 2025, crude oil prices fell driven by oversupply concerns following OPEC+'s planned September output hike. Easing fears of further sanctions on Russian crude also added to the downward pressure. Overall, Brent and WTI crude oil price decreased by US dollars 2.08 per barrel and US dollars 2.32 per barrel respectively, during the period under review.

## Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 07 August 2025 increased by 18 bps to 8.25 per cent compared to the previous week.

Broad money ( $M_{2b}$ ) expanded by 10.4 per cent, on a year-on-year basis, in June 2025.

Net Credit to the Government from the banking system increased by Rs. 47.0 bn in June 2025.

Outstanding credit to public corporations decreased by Rs. 1.1 bn in June 2025.

Outstanding credit extended to the private sector increased by Rs. 221.6 bn in June 2025 recording a year-on-year growth of 17.9 per cent.

The Average Weighted Call Money Rate (AWCMR) increased to 7.85 per cent on 07 August 2025 compared to 7.84 per cent at the end of last week.

The reserve money increased compared to the previous week mainly due to increase in currency in circulation and deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs. 88.52 bn by 07 August 2025, compared to a surplus of Rs. 76.29 bn by the end of last week.

By 07 August 2025, the All Share Price Index (ASPI) decreased by 0.44 per cent to 19,826.57 points and the S&P SL 20 Index decreased by 1.18 per cent to 5,825.39 points, compared to the index values of last week.

## Fiscal Sector

During the six months ending June 2025, government revenue and grants increased to Rs. 2,325.1 bn compared to Rs. 1,864.6 bn in the corresponding period of 2024.

Total expenditure and net lending increased to Rs. 2,730.7 bn during the six months ending June 2025 compared to Rs. 2,463.3 bn in the corresponding period of 2024.

During the six months ending June 2025, overall budget deficit decreased to Rs. 405.6 bn compared to Rs. 598.7 bn recorded in the corresponding period of 2024.

During the six months ending June 2025, net domestic financing increased to Rs. 525.6 bn compared to Rs. 515.8 bn in the corresponding period of 2024. Foreign financing recorded a net repayment of Rs. 120.0 bn during the six months ending June 2025 compared to the net foreign financing of Rs. 82.9 bn recorded in corresponding period of 2024.

Outstanding central government debt increased to Rs. 29,480.4 bn by end April of 2025 from Rs. 28,738.7 bn as at end 2024. By the end of April 2025, total outstanding domestic debt amounted to Rs. 18,629.9 bn while the rupee value of total outstanding foreign debt amounted to Rs. 10,850.5 bn.

During the week, T-Bill and T-Bond yield rates remained broadly stable.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by 9 per cent compared to the previous week.

In the reporting week, the auction for T-Bills experienced an oversubscription rate of approximately 2 times.

The total volume of secondary market transactions in T-Bills and T-Bonds decreased by approximately 15 per cent in the reporting week compared to the week before.

## External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 2.7 per cent as of 07 August 2025.

Earnings from tourism amounted to US dollars 318.5 mn in July 2025, compared to US dollars 169.5 mn in June 2025 and US dollars 328.3 mn in July 2024.

Workers' remittances amounted to US dollars 697.3 mn in July 2025, compared to US dollars 635.7 mn in June 2025 and US dollars 566.8 mn in July 2024.

The net purchases by the CBSL from the domestic foreign exchange market amounted to US dollars 81.8 mn in July 2025.

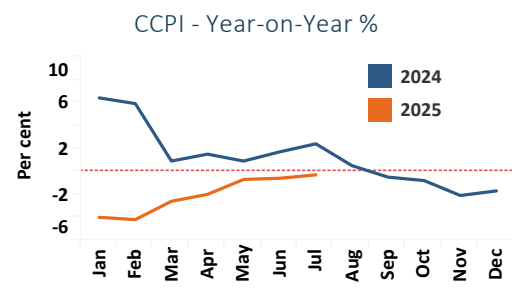
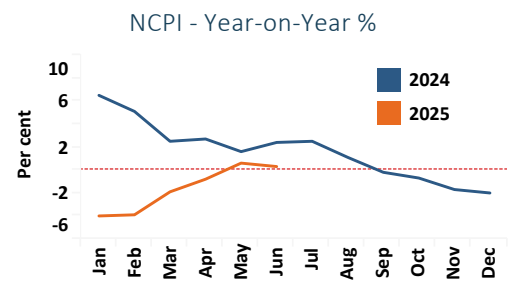
The gross official reserves were provisionally estimated at US dollars 6,144 mn as at end July 2025. This includes proceeds from the People's Bank of China (PBOC) swap arrangement.

# REAL SECTOR

## 1.1 Price Indices

NCPI (2021=100)	2024	2025	
	June	May	June
National Consumer Price Index (NCPI) - Headline	208.1	207.5	208.7
Monthly Change %	0.9	0.5	0.6
Annual Average Change %	3.0	(0.8)	(0.9)
Year-on-Year Change %	2.4	0.6	0.3
National Consumer Price Index (NCPI) - Core	193.7	194.2	194.8
Annual Average Change %	2.7	1.2	0.9
Year-on-Year Change %	3.9	0.3	0.6

CCPI (2021=100)	2024	2025	
	July	June	July
Colombo Consumer Price Index (CCPI) - Headline	194.7	194.5	194.1
Monthly Change %	(0.5)	0.9	(0.2)
Annual Average Change %	2.8	(1.4)	(1.6)
Year-on-Year Change %	2.4	(0.6)	(0.3)
Colombo Consumer Price Index (CCPI) - Core	177.9	180.1	180.8
Annual Average Change %	2.7	2.1	1.9
Year-on-Year Change %	4.4	1.5	1.6



Source: Department of Census and Statistics

## 1.2 Prices

### 1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	230.00	235.00	236.20	238.00	240.00	240.00	244.00	250.00
Kekulu (Red)	193.40	203.00	203.00	203.00	210.00	220.00	220.00	220.00
Beans	390.00	450.00	570.00	562.50	440.00	500.00	620.00	612.50
Cabbage	262.00	225.00	142.00	177.50	320.00	275.00	192.00	227.50
Carrot	260.00	337.50	290.00	287.50	310.00	387.50	340.00	337.50
Tomato	208.00	121.25	120.00	120.00	258.00	172.50	170.00	170.00
Pumpkin	152.00	120.00	80.00	62.50	200.00	170.00	120.00	105.00
Snake Gourd	176.00	180.00	152.00	195.00	220.00	230.00	202.00	245.00
Brinjal	264.00	387.50	300.00	325.00	314.00	437.50	350.00	375.00
Green Chilli	336.00	475.00	230.00	175.00	386.00	525.00	280.00	225.00
Lime	440.00	212.50	176.00	162.50	540.00	262.50	226.00	212.50
Red Onion (Local)	292.20	358.25	274.20	241.50	370.00	n.a.	295.00	300.00
Big Onion (Imported)	187.80	105.75	95.80	100.00	220.00	140.00	134.00	140.00
Potato (Local)	393.60	306.75	331.80	322.50	463.00	360.00	400.00	400.00
Dried Chilli (Imported)	778.20	547.50	525.00	518.75	850.00	600.00	600.00	600.00
Red Dhal	276.00	245.75	245.00	245.00	300.00	270.00	270.00	270.00
Egg White (Each)	36.80	30.25	28.20	31.50	37.30	30.75	28.70	32.00
Coconut (Each)	97.20	130.00	163.00	165.00	120.00	183.75	175.00	175.00

### 1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	222.00	236.25	233.80	231.75
Kekulu (White)	195.60	200.50	198.20	198.00
Kekulu (Red)	190.00	194.75	194.80	193.75
Nadu	205.00	208.00	207.80	207.00

n.a. - not available

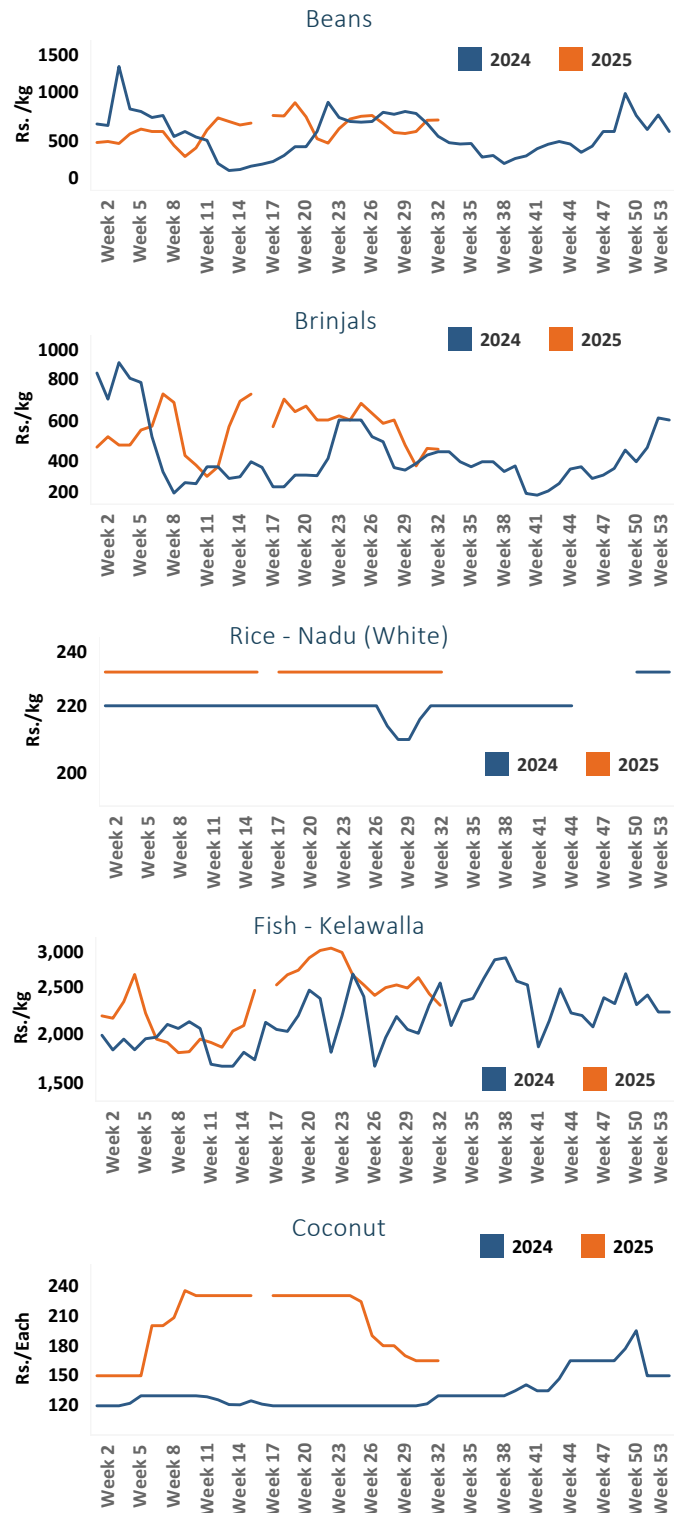
### 1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	239.00	239.00
Kekulu (Red)	215.00	215.00
Beans	539.00	517.50
Cabbage	131.00	163.75
Carrot	261.00	316.25
Tomato	93.00	72.50
Pumpkin	51.20	47.75
Snake Gourd	112.00	108.75
Brinjal	246.00	218.75
Ash Plantain	66.60	62.50
Red Onion (Local)	203.75	153.75
Red Onion (Imported)	230.00	176.25
Big Onion (Imported)	101.80	109.50
Potato (Local)	290.00	265.00
Potato (Imported)	156.50	144.00
Dried Chilli (Imported)	514.60	545.00
Coconut (Each)	118.60	118.75

### 1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	210.00	210.00
Beans	712.00	715.00
Cabbage	328.00	350.00
Carrot	392.00	440.00
Tomato	200.00	205.00
Pumpkin	128.00	115.00
Snake Gourd	352.00	310.00
Brinjal	464.00	460.00
Green Chilli	600.00	540.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	140.00	140.00
Potato (Local)	440.00	440.00
Potato (Imported)	200.00	200.00
Dried Chilli (Imported)	800.00	800.00
Red Dhal	280.00	280.00
Sugar White	240.00	240.00
Egg White (Each)	30.80	32.00
Coconut (Each)	165.00	165.00

### Narahenpita Economic Centre - Retail Prices



### 1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,320.00	1,287.50	1,150.00	1,150.00	1,740.00	1,740.00	2,428.00	2,310.00
Balaya	1,000.00	783.33	875.00	850.00	1,060.00	1,050.00	1,284.00	1,200.00
Salaya	300.00	350.00	370.00	377.50	510.00	512.50	512.00	500.00
Hurulla	850.00	787.50	625.00	715.00	840.00	905.00	1,184.00	1,050.00

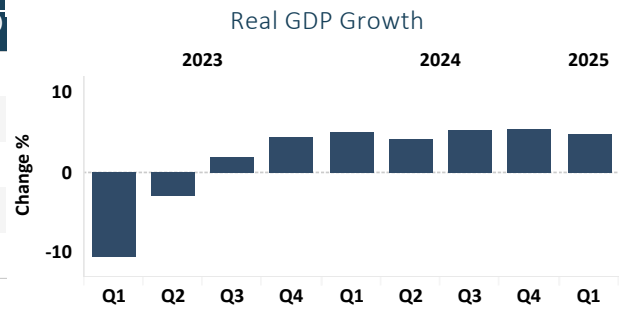
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### 1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023 <sup>(a)(b)</sup>	2024 <sup>(b)</sup>	2024 Q1 <sup>(a)(b)</sup>	2025 Q1 <sup>(b)</sup>
Agriculture	1.6	1.2	0.9	(0.7)
Industry	(9.2)	11.0	11.2	9.7
Services	(0.2)	2.4	2.5	2.8
Taxes less subsidies on products	2.6	10.6	9.6	8.3
GDP	(2.3)	5.0	5.1	4.8

(a) Revised

(b) Provisional

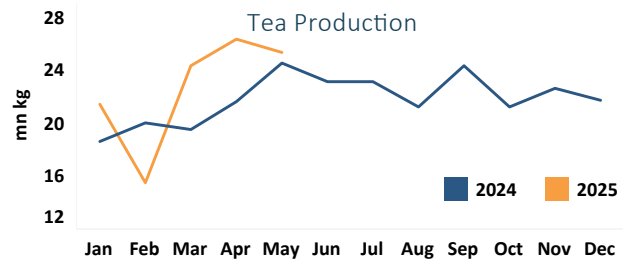


Source: Department of Census and Statistics

### 1.4 Agricultural Production

Item	May		% Change
	2024 <sup>(a)</sup>	2025 <sup>(a)</sup>	
Tea (mn kg)	24.6	25.4	2.9
Rubber (mn kg)	5.3	4.5	(15.0)
Coconut (mn nuts)	260.4	257.2	(1.2)

(a) Provisional



Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

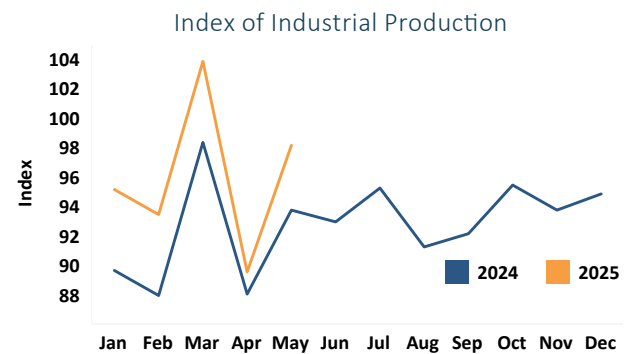
### 1.5 Index of Industrial Production (IIP) (2015 = 100) <sup>(a)</sup>

Item	May		% Change
	2024 <sup>(b)</sup>	2025 <sup>(c)</sup>	
Index of Industrial Production	93.8	98.2	4.7
Food Products	105.5	111.0	5.2
Wearing Apparel	80.0	85.7	7.2
Other non-metallic mineral products	93.9	104.7	11.6
Coke and refined petroleum products	86.6	110.9	28.1
Rubber and plastic products	86.0	81.0	(5.8)
Chemicals and chemical products	83.5	77.8	(6.8)
Beverages	121.9	121.5	(0.3)

(a) Major 7 sub divisions

(b) Revised

(c) Provisional



Source: Department of Census and Statistics

### 1.6 Purchasing Managers' Index (PMI) <sup>(a)</sup>

PMI Manufacturing	2024		2025	
	May	Jun	May	Jun
Index	58.2	56.6	55.5	51.9



PMI Services	2024		2025	
	May	Jun	May	Jun
Business Activity Index	55.0	63.5	57.0	61.9



PMI Construction	2024		2025	
	May	Jun	May	Jun
Total activity Index	54.5	59.5	59.7	58.6



(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

## 1.7 Employment <sup>(a)</sup>

Item	2024	2024 Q1	2025 Q1
Labour Force Participation Rate	47.4	47.1	49.7
Unemployment Rate	4.4	4.5	3.8

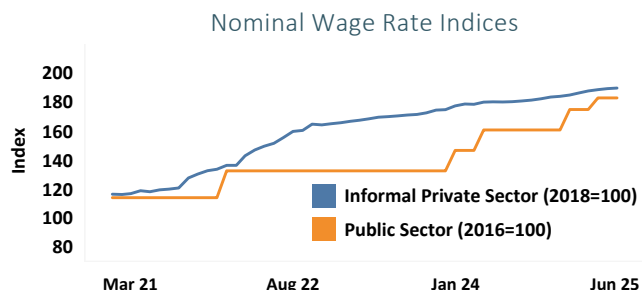
### Employed Persons by Sectors <sup>(b)</sup> (as a % of Total Employment)

	2024	2024 Q4	2025 Q1
Agriculture	26.0	26.8	23.4
Industry	25.6	25.7	26.2
Services	48.5	47.6	50.3



## 1.8 Wage Rate Indices

Item	2024 June	2025 June	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	161.3	183.4	13.7
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	180.6	190.2	5.3
Agriculture	181.0	191.8	5.9
Industry	179.6	189.5	5.5
Services	182.5	190.1	4.1

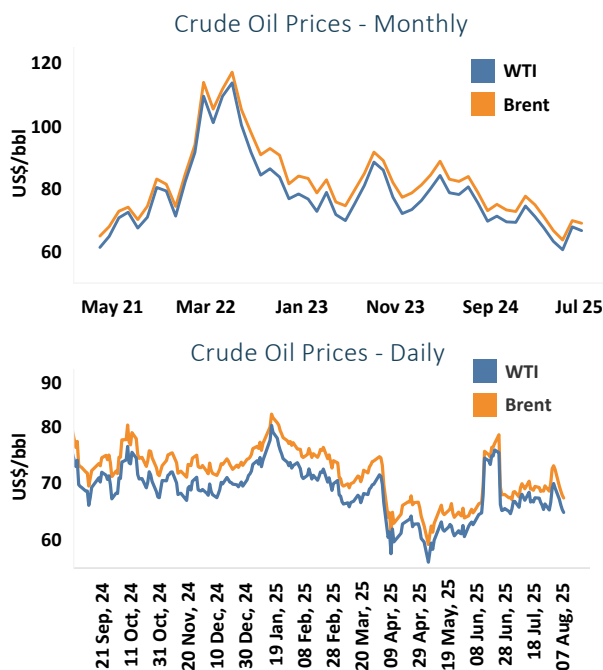


## 1.9 Average Crude Oil Prices

Month	2024			2025		
	Futures Prices (US\$/bbl)			Futures Prices (US\$/bbl)		
	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) <sup>(c)(d)</sup>	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) <sup>(c)(d)</sup>
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	76.32
March	84.57	80.23	82.76	71.41	67.88	83.33
April	88.99	84.47	86.00	66.96	63.54	83.47
May	83.28	78.97	88.49	63.96	60.86	75.75
June	82.58	78.42	92.88	70.13	68.14	70.79
July	84.14	80.85	87.57	69.29	66.94	
August	79.03	75.71	-			
September	73.27	69.93	87.38			
October	75.29	71.55	81.75			
November	73.51	69.73	76.72			
December	73.02	69.57	77.50			

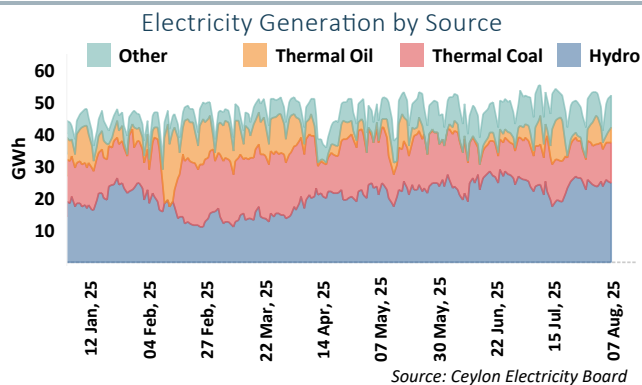
  

Date	2024		2025	
02-Aug	79.94	76.74	-	-
03-Aug	-	-	-	-
04-Aug	-	-	69.55	67.25
05-Aug	76.94	73.55	68.71	66.25
06-Aug	77.27	74.13	67.97	65.45
07-Aug	76.40	73.06	67.47	64.93



## 1.10 Daily Electricity Generation

	04-Aug-25	05-Aug-25	06-Aug-25
Peak Demand (MW)	2,662.30	2,667.40	2,681.20
Total Energy (GWh)	50.27	51.29	52.45
Hydro (GWh)	26.09	25.56	24.81
Thermal Coal (GWh)	11.39	12.10	12.94
Thermal Oil (GWh)	2.31	2.84	4.45
Wind (GWh)	2.31	3.00	1.79
Solar (GWh)	7.83	7.65	8.08
Biomass (GWh)	0.34	0.14	0.38



(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

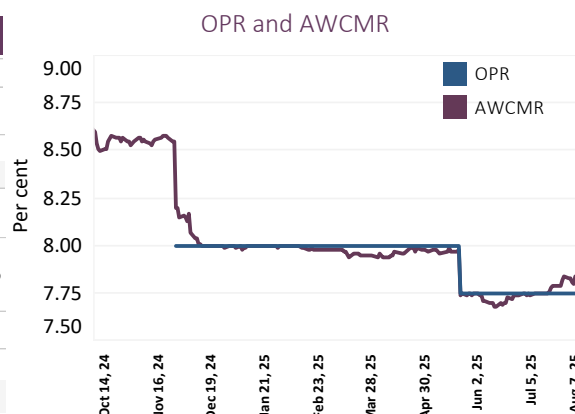
(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.

(d) Provisional

# MONETARY SECTOR

## 2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) <sup>(a)</sup>	-	7.75	7.75
<b>Standing Facility Rates<sup>(a)</sup></b>			
Standing Deposit Facility Rate (SDFR)	8.25	7.25	7.25
Standing Lending Facility Rate (SLFR)	9.25	8.25	8.25
<b>Call Money Market</b>			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	8.54	7.84	7.85
<b>Treasury Bill Yields (Primary Market)</b>			
91 Day	9.22	7.62	7.61
182 Day	9.56	7.91	7.91
364 Day	10.06	8.03	8.03
<b>Licensed Commercial Banks</b>			
Average Weighted Prime Lending Rate (AWPR)	9.05	8.07	8.25



	June 2024	May 2025	June 2025
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 21.00	2.50 - 12.00	2.50 - 12.00
	June 2024	May 2025	June 2025
Average Weighted Deposit Rate (AWDR)	8.38	6.98	6.93
Average Weighted Fixed Deposit Rate (AWFDR)	10.39	8.56	8.52
	June 2024	May 2025	June 2025
Average Weighted New Deposit Rate (AWNDR)	7.24	6.23	6.26
Average Weighted New Fixed Deposit Rate (AWNFR)	7.32	6.62	6.85
Average Weighted Lending Rate (AWLR)	12.47	11.67	11.56
Average Weighted New Lending Rate (AWNLR)	11.45	10.56	10.28
	June 2024	May 2025	June 2025
<b>National Savings Bank (NSB)</b>			
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.75	6.75	6.75

Treasury Bond Auction	04 Years 11 Months 29-July-2025	11 Years 11 Months 29-July-2025
Coupon Rate	9.75	10.75
Weighted Average Yield	9.77	11.08

### Bank wise Average Weighted Prime Lending Rate

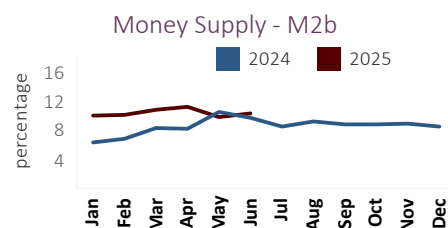
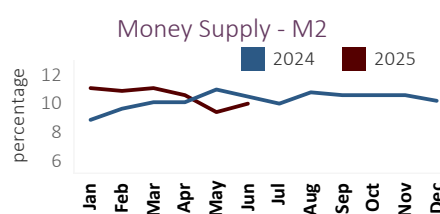
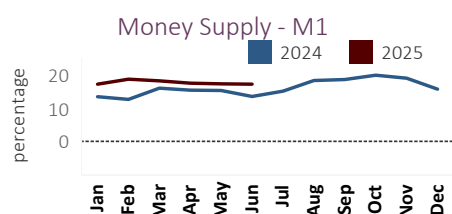
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.48	8.45	Cargills Bank	9.04	8.64
People's Bank	7.90	8.50	HSBC	8.27	8.30
Hatton National Bank	8.12	8.32	Standard Chartered Bank	7.95	7.90
Commercial Bank of Ceylon	8.50	8.69	Citi Bank <sup>(b)</sup>	8.25	8.25
Sampath Bank	8.28	8.15	Deutsche Bank	8.16	9.70
Seylan Bank	9.13	8.98	Habib Bank	8.45	8.02
Union Bank of Colombo	8.31	8.74	Indian Bank	9.22	9.06
Pan Asia Banking Corporation <sup>(b)</sup>	7.57	7.57	Indian Overseas Bank	8.72	8.52
Nations Trust Bank	7.88	7.94	MCB Bank	8.40	8.02
DFCC Bank	9.32	9.35	State Bank of India	9.22	9.14
NDB Bank	7.93	9.00	Public Bank <sup>(b)</sup>	9.35	9.35
Amana Bank	7.48	7.35	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of  $\pm 50$  basis points.

(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

## 2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Jun 2024	May 2025	Jun 2025 <sup>(a)</sup>	Jun 2024	May 2025	Jun 2025 <sup>(a)</sup>
Reserve Money	1,417.7	1,651.1	1,660.1	(1.3)	18.3	17.1
M1	1,768.4	2,038.6	2,079.8	13.9	17.7	17.6
M2	12,121.5	13,165.6	13,337.4	10.5	9.4	10.0
M2b	13,747.9	14,965.5	15,175.8	9.8	9.9	10.4
Net Foreign Assets of the Banking System <sup>(b)</sup>	180.2	945.5	889.6	122.3	906.5	393.6
Monetary Authorities	(236.9)	461.5	424.2	75.4	286.1	279.0
Commercial Banks	417.2	484.0	465.4	169.1	41.5	11.6
Domestic Banking Units (DBUs)	(221.0)	(256.8)	(294.2)	43.1	(4.8)	(33.1)
Offshore Banking Units (OBUs)	638.2	740.8	759.6	17.5	26.2	19.0
Net Domestic Assets of the Banking System <sup>(b)</sup>	13,567.7	14,020.0	14,286.2	1.8	3.7	5.3
Net Credit to the Government <sup>(c)</sup>	8,089.7	8,449.2	8,496.2	(2.1)	3.6	5.0
Central Bank	1,825.8	1,872.6	1,821.3	(42.6)	0.5	(0.2)
Commercial Banks <sup>(c)</sup>	6,263.9	6,576.6	6,674.9	23.2	4.5	6.6
DBUs <sup>(c)</sup>	6,103.2	6,507.6	6,605.6	27.6	6.1	8.2
OBUs	160.8	69.0	69.3	(46.4)	(56.4)	(56.9)
Credit to Public Corporations	709.4	638.0	636.8	(35.7)	(9.0)	(10.2)
DBUs	655.3	585.4	584.1	(37.5)	(9.6)	(10.9)
OBUs	54.1	52.6	52.8	(0.9)	(1.6)	(2.5)
Credit to the Private Sector	7,512.4	8,634.6	8,856.1	6.2	16.1	17.9
DBUs	6,961.0	8,045.6	8,256.4	6.2	16.5	18.6
OBUs	551.4	588.9	599.7	6.0	10.3	8.8
Other Items (Net) <sup>(c)</sup>	(2,743.8)	(3,701.8)	(3,703.0)	11.8	(33.5)	(35.0)



## 2.3 Reserve Money and Currency in Circulation

	31-Jul-2025	06-Aug-2025		01-Aug-2025	07-Aug-2025
Reserve Money (Rs. Mn)	1,688,418.94	1,732,298.58	Currency in Circulation (Rs. Mn)	1,489,765	1,505,274

Reserve Money

Currency in Circulation

## 2.4 Money Market Activity (Overnight)

Call Money Market	04-Aug-2025	05-Aug-2025	06-Aug-2025	07-Aug-2025
AWCMR	7.84	7.83	7.84	7.85
Gross Volume (Rs. bn)	34.20	24.40	31.35	35.89
Repo Market	04-Aug-2025	05-Aug-2025	06-Aug-2025	07-Aug-2025
Weighted Average Rate (% p.a.)	7.86	7.86	7.86	7.86
Gross Volume (Rs. bn)	34.40	32.62	29.78	35.49

## 2.5 CBSL Securities Portfolio

	04-Aug-2025	05-Aug-2025	06-Aug-2025	07-Aug-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,565.6	1,566.1	1,566.9	1,565.3

(a) Provisional

(b) In relation to M2b

(c) Revised

## 2.6 Open Market Operations

Item	04.08.2025	05.08.2025	06.08.2025	07.08.2025
<b>Short-Term Auction</b>				
Repo Amount Offered (Rs. bn)	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate ( % p.a.)	-	-	-	-
Maximum Accepted Rate ( % p.a.)	-	-	-	-
Weighted Average Yield Rate ( % p.a.)	-	-	-	-
<b>Outright Auctions</b>				
Outright Sales Amount Offered (Rs. bn)	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-
Settlement Date	-	-	-	-
Maturity Date	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate ( % p.a.)	-	-	-	-
Maximum Accepted Rate ( % p.a.)	-	-	-	-
Weighted Average Yield Rate ( % p.a.)	-	-	-	-
<b>Long Term Auction</b>				
Repo Amount Offered (Rs. bn)	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-
Settlement Date	-	-	-	-
Maturity Date	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate ( % p.a.)	-	-	-	-
Maximum Accepted Rate ( % p.a.)	-	-	-	-
Weighted Average Yield Rate ( % p.a.)	-	-	-	-
<b>Liquidity Support Facility Auction</b>				
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-
Settlement Date	-	-	-	-
Maturity Date	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate ( % p.a.)	-	-	-	-
Maximum Accepted Rate ( % p.a.)	-	-	-	-
Weighted Average Yield Rate ( % p.a.)	-	-	-	-
<b>Standing Facility</b>				
Standing Deposit Facility (Rs. bn)	94.15	93.46	92.05	88.52
Standing Lending Facility (Rs. bn)	0.12	0.15	0.00	0.00
<b>Total Overnight Market Liquidity (Rs. bn)</b>	<b>94.03</b>	<b>93.31</b>	<b>92.05</b>	<b>88.52</b>
<b>Total Outstanding Market Liquidity (Rs. bn)<sup>(a)</sup></b>	<b>94.03</b>	<b>93.31</b>	<b>92.05</b>	<b>88.52</b>

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with

## 2.7 Credit Cards and Commerical Paper Issues

### 2.7.1 Credit Cards <sup>(a)</sup>

	December 2024	April 2025	May 2025 <sup>(b)</sup>
Total Number of Active Cards	2,008,456	2,055,494	2,064,810
Local (accepted only locally)	9,772	9,463	9,411
Global (accepted globally)	1,998,684	2,046,031	2,055,399
Outstanding balance (Rs.mn) - Credit Cards	157,957	159,836	158,037
Local (accepted only locally)	34,847	35,594	35,627
Global (accepted globally)	123,110	124,242	122,411

### 2.7.2 Commercial Paper Issues <sup>(c)</sup>

	December 2024	April 2025	May 2025 <sup>(b)</sup>
Total Issues - Cumulative <sup>(d)</sup> (Rs. bn)	3.1	1.4	1.6
Outstanding (as at end of the period) (Rs. bn)	0.9	1.4	1.6

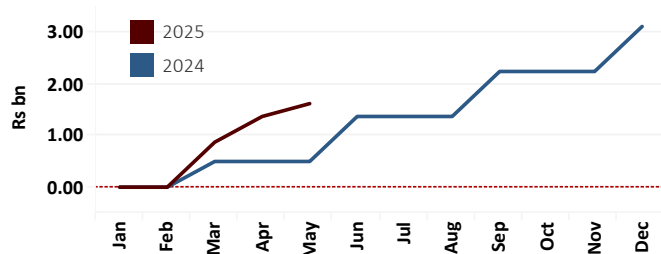
(a) Issued by Licensed Commercial Banks (LCBs)

(b) Provisional

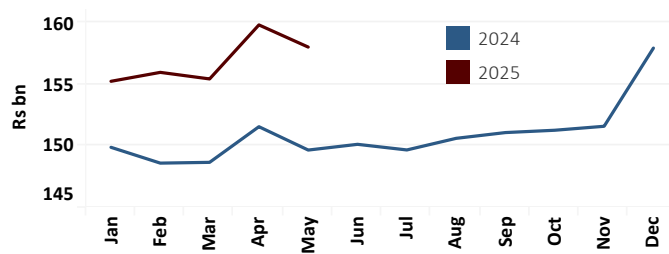
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(d) Year-to-date total

Commerical Papers Issues (Cumulative)



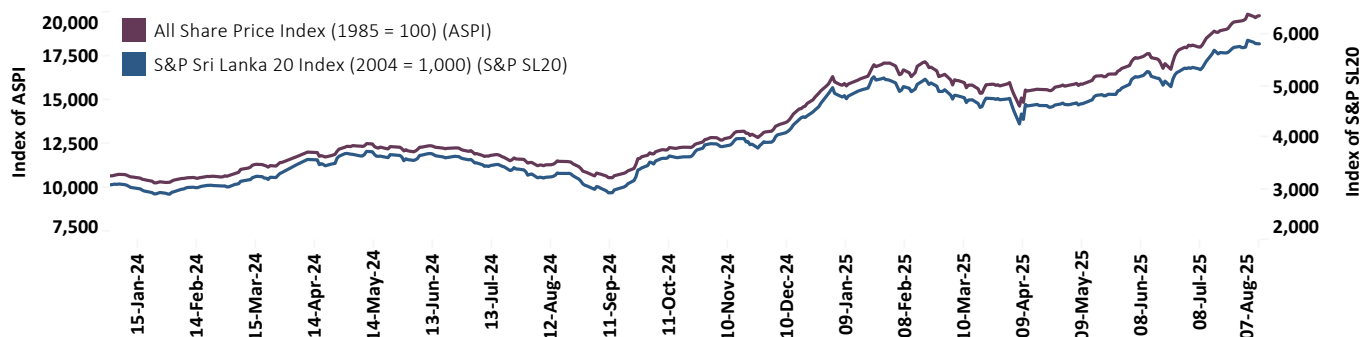
Outstanding Balance of Credit Cards



## 2.8 Share Market

	07-Aug-2024	01-Aug-2025	07-Aug-2025
All Share Price Index (1985 = 100) (ASPI)	11,294.71	19,914.25	19,826.57
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,223.91	5,894.75	5,825.39
Daily Turnover (Rs. mn)	320.25	7,366.96	3,263.76
Market Capitalisation (Rs.bn)	4,463.95	6,974.74	6,940.23
Foreign Purchases (Rs. mn)	2.27	67.18	108.27
Foreign Sales (Rs. mn)	25.63	211.15	81.25
Net Foreign Purchases (Rs. mn)	(23.36)	(143.97)	27.02

Share Market Indices - Daily

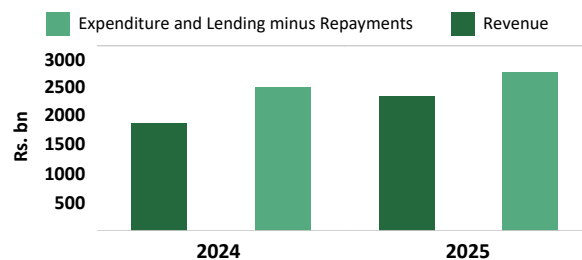


# FISCAL SECTOR

## 3.1 Government Finance (Rs. Bn)

Item	2024 Jan. - Jun.	2025 Jan. - Jun. (a)
Revenue and Grants	1,864.61	2,325.10
Revenue	1,860.63	2,321.72
Tax Revenue	1,709.31	2,152.09
Non Tax Revenue	151.33	169.63
Grants	3.98	3.39
Expenditure and Lending minus Repayments	2,463.31	2,730.71
Recurrent Expenditure	2,218.44	2,506.83
Capital and Lending minus Repayments	244.86	223.88
Primary Balance	543.41	858.99
Overall Budget Balance	(598.70)	(405.60)

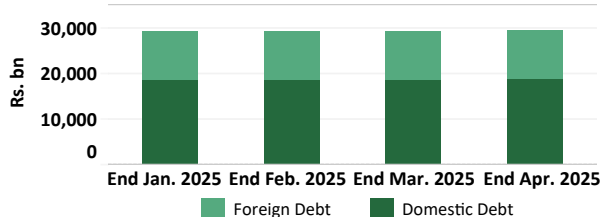
Government Fiscal Operations  
January - June



## 3.2 Outstanding Central Government Debt (Rs. Bn)<sup>(b)</sup>

Item	End 2024 (a)(c)	End April 2025 (a)(c)
Total Domestic Debt (d)	18,309.66	18,629.86
of which; Treasury Bills	4,061.55	3,961.75
Treasury Bonds	14,079.20	14,619.75
Total Foreign Debt (e)(f)	10,429.04	10,850.53
Total Outstanding Government Debt	28,738.70	29,480.39

Central Government Debt  
End Jan. 2025 - End Apr. 2025



Sources : Ministry of Finance, Planning and Economic Development  
Central Bank of Sri Lanka

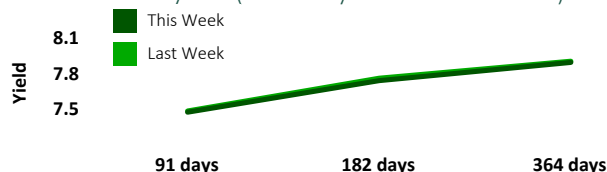
Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

## 3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 06 August 2025

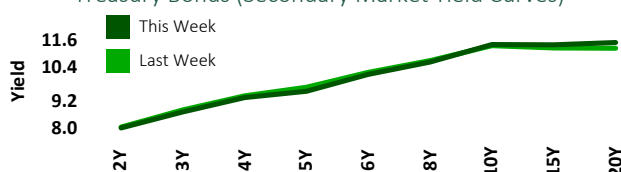
### 3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market <sup>(g)</sup> %		Secondary Market <sup>(h)</sup> %			
		Last Week	This Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	91 Day	7.62	7.61	7.55	7.41	7.48	7.49
	182 Day	7.91	7.91	7.80	7.69	7.74	7.76
	364 Day	8.03	8.03	7.95	7.83	7.89	7.90
	< 2 Years	-	-	8.34	8.17	8.26	8.29
	< 3 Years	-	-	8.88	8.76	8.82	8.89
Treasury Bonds	< 4 Years	-	-	9.36	9.28	9.32	9.38
	< 5 Years	9.77	-	9.60	9.48	9.54	9.68
	< 6 Years	-	-	10.20	10.06	10.13	10.20
	< 8 Years	-	-	10.62	10.50	10.56	10.61
	< 10 Years	-	-	11.30	11.04	11.17	11.13
	< 12 Years	11.08	-	-	-	-	-
	< 15 Years	-	-	11.29	11.02	11.16	11.05
	< 20 Years	-	-	11.42	11.06	11.24	11.04

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 06 August 2025

(h) Average of the secondary market quotes

### 3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.10	6.14
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	5.76	5.85
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	6.87	7.06
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	10.00	10.18
	15-May-36	Step-Up Macro-Linked Bonds due 2036	7.36	7.44
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	7.77	7.86
	15-Jun-38	USD Step-Up Bonds due 2038	6.46	6.46

### 3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 06 August 2025)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,855,742	3,842,295
Treasury Bonds	15,093,913	15,072,507
of which T-Bills and T-Bonds held by Foreigners	99,448	108,204
Total	18,949,655	18,914,802

Primary Market Activities <sup>(a)</sup>	Volume in Rs. Mn	
	Last Week	This Week

#### Treasury Bills

##### Phase I, Price based Competitive Bidding Auction

Amount Offered	92,500	82,000
Total Bids Received	195,843	167,486
Amount Accepted	66,128	82,000

##### Phase II, Non-competitive Allocation

Amount Raised	23,005	-
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#### Treasury Bonds

##### Phases I, II and III

Amount Offered	122,000	-
Total Bids Received	206,863	-
Amount Accepted	71,056	-

##### Direct Issuance Window

Amount Raised	-	-
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

#### Treasury Bills

Outright Transaction (Sales/Purchases)	128,900	127,862
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Repo Transaction (Sales/Purchases)	991,777	775,990
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#### Treasury Bonds

Outright Transaction (Sales/Purchases)	271,648	332,042
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Repo Transaction (Sales/Purchases)	1,058,868	847,742
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(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

## 3.5 Two Way Quotes (Treasury Bills) - 07 August 2025

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8581	7.39	99.8617	7.20	0.0036
1 Month	99.3944	7.39	99.4077	7.23	0.0132
2 Month	98.7830	7.47	98.8071	7.32	0.0241
3 Month	98.1487	7.55	98.1812	7.41	0.0325
4 Month	97.5546	7.60	97.5945	7.48	0.0399
5 Month	96.9216	7.71	96.9789	7.56	0.0573
6 Month	96.2464	7.80	96.2997	7.69	0.0533
7 Month	95.6947	7.80	95.7482	7.70	0.0535
8 Month	95.1002	7.81	95.1636	7.71	0.0634
9 Month	94.4959	7.85	94.5581	7.76	0.0621
10 Month	93.9028	7.88	93.9800	7.77	0.0773
11 Month	93.3212	7.89	93.4071	7.79	0.0859
12 Month	92.6372	7.95	92.7368	7.83	0.0997

## 3.6 Two Way Quotes (Treasury Bonds) - 07 August 2025

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
10.35%2025A	8	15-Oct-25	69	100.4251	7.81	100.4675	7.59	0.0424
06.75%2026A	5	15-Jan-26	161	99.5151	7.86	99.5940	7.68	0.0790
09.00%2026A	13	1-Feb-26	178	100.5015	7.91	100.5864	7.73	0.0849
05.35%2026A	15	1-Mar-26	206	98.5882	7.93	98.6852	7.75	0.0970
22.50%2026A	4	15-May-26	281	110.5830	8.01	110.7556	7.80	0.1726
11.00%2026A	11	1-Jun-26	298	102.2819	8.03	102.4484	7.82	0.1664
11.50%2026A	10	1-Aug-26	359	103.1800	8.07	103.3764	7.86	0.1964
11.25%2026A	3	15-Dec-26	495	103.8772	8.15	104.0839	7.99	0.2067
11.40%2027A	8	15-Jan-27	526	104.1994	8.23	104.4281	8.07	0.2287
18.00%2027A	5	1-May-27	632	115.2853	8.32	115.5735	8.16	0.2882
11.75%2027A	10	15-Jun-27	677	105.7205	8.34	106.0484	8.16	0.3279
07.80%2027A	7	15-Aug-27	738	98.9622	8.37	99.2590	8.20	0.2968
20.00%2027A	5	15-Sep-27	769	121.7670	8.48	122.0765	8.34	0.3095
10.30%2027A	8	15-Oct-27	799	103.4415	8.53	103.7601	8.37	0.3186
11.25%2027A	10	15-Dec-27	860	105.5730	8.58	105.8939	8.43	0.3209
18.00%2028A	6	15-Jan-28	891	119.9928	8.71	120.3476	8.56	0.3549
10.75%2028B	3	15-Feb-28	922	104.4724	8.73	104.7646	8.61	0.2922
10.75%2028A	10	15-Mar-28	951	104.4519	8.79	104.7596	8.66	0.3077
09.00%2028B	15	1-May-28	998	100.3868	8.83	100.6645	8.71	0.2776
09.00%2028A	15	1-Jul-28	1,059	100.3069	8.87	100.6128	8.75	0.3060
11.50%2028A	13	1-Sep-28	1,121	106.7687	8.92	107.1208	8.80	0.3520
11.00%2028A	4	15-Oct-28	1,165	105.5987	8.93	105.9397	8.81	0.3410
11.50%2028B	5	15-Dec-28	1,226	107.1087	8.99	107.4594	8.87	0.3507
13.00%2029A	15	1-Jan-29	1,243	110.9560	9.17	111.2567	9.07	0.3007
13.00%2029B	15	1-May-29	1,363	111.7044	9.21	111.9628	9.14	0.2584
11.75%2029A	5	15-Jun-29	1,408	107.6710	9.33	107.8858	9.26	0.2148
20.00%2029A	7	15-Jul-29	1,438	134.3899	9.35	134.7301	9.27	0.3402
11.00%2029A	7	15-Sep-29	1,500	105.3753	9.39	105.6003	9.32	0.2251
10.35%2029A	4	15-Oct-29	1,530	103.1267	9.42	103.4293	9.33	0.3026
11.00%2029B	5	15-Dec-29	1,591	105.4162	9.45	105.7386	9.36	0.3224
11.00%2030A	15	15-May-30	1,742	105.4268	9.55	105.8318	9.45	0.4049
09.75%2030A	5	1-Jul-30	1,789	100.6601	9.57	101.0467	9.47	0.3867
11.00%2030B	6	15-Oct-30	1,895	105.3472	9.66	105.8392	9.54	0.4920
11.25%2031A	12	15-Mar-31	2,046	105.1267	10.03	105.6284	9.91	0.5018
18.00%2031A	9	15-May-31	2,107	133.8517	10.10	134.5507	9.97	0.6990
12.00%2031A	10	1-Dec-31	2,307	108.1991	10.20	108.9737	10.04	0.7746
08.00%2032A	20	1-Jan-32	2,338	88.8405	10.43	89.4606	10.29	0.6201
18.00%2032A	10	1-Jul-32	2,520	135.9374	10.53	136.8337	10.38	0.8963
09.00%2032A	20	1-Oct-32	2,612	92.5952	10.49	93.1794	10.37	0.5842
11.50%2032A	8	15-Dec-32	2,687	105.3009	10.44	105.8532	10.34	0.5523
11.20%2033A	15	15-Jan-33	2,718	102.6330	10.68	103.2775	10.55	0.6445
09.00%2033A	20	1-Jun-33	2,855	91.1081	10.70	91.6963	10.58	0.5883
13.25%2033A	20	1-Jul-33	2,885	113.1250	10.74	113.8439	10.61	0.7189
09.00%2033B	20	1-Nov-33	3,008	90.6015	10.74	91.1946	10.63	0.5932
13.25%2034A	20	1-Jan-34	3,069	110.4016	11.30	112.0177	11.02	1.6161
10.25%2034A	15	15-Sep-34	3,326	94.6388	11.20	95.8877	10.97	1.2488
11.50%2035A	20	15-Mar-35	3,507	100.4903	11.41	102.1237	11.13	1.6334
10.75%2037A	12	1-Jul-37	4,346	95.0548	11.52	97.1208	11.19	2.0661
10.50%2039A	20	15-Aug-39	5,121	96.0327	11.06	97.5015	10.85	1.4687
12.00%2041A	25	1-Jan-41	5,626	105.5936	11.23	107.6091	10.96	2.0155
09.00%2043A	30	1-Jun-43	6,507	82.3255	11.33	84.3189	11.03	1.9934
13.50%2044A	30	1-Jan-44	6,721	115.8880	11.41	118.8539	11.08	2.9659
13.50%2044B	30	1-Jun-44	6,873	115.1192	11.51	118.8605	11.09	3.7412
12.50%2045A	30	1-Mar-45	7,146	106.7824	11.61	110.6389	11.15	3.8565

## 3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation &amp; External Debt Restructuring Programme

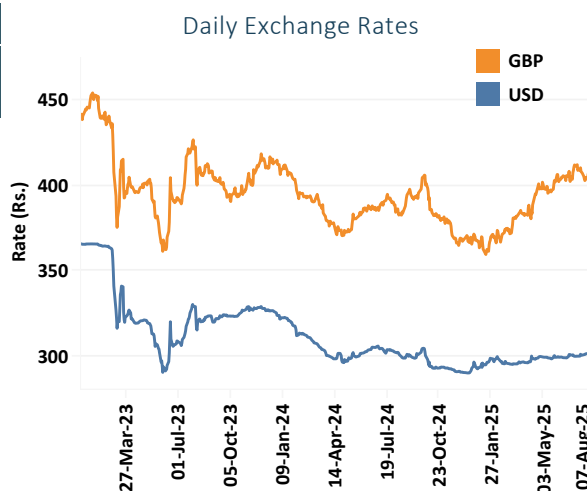
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	585	98.3499	13.17	99.9667	11.85	1.6168
12%9%2028A	5	15-Apr-28	982	97.5944	13.17	99.9857	11.85	2.3913
12.4%7.5%5%2029A	5	15-Mar-29	1,316	98.1820	13.00	101.1755	12.00	2.9935
12%9%2029A	6	15-May-29	1,377	96.9218	13.00	99.9884	12.00	3.0666
12.4%7.5%5%2030A	5	15-Apr-30	1,712	97.8414	13.00	101.4470	12.00	3.6056
12%9%2030A	8	15-Jun-30	1,773	96.3089	13.00	99.9679	12.00	3.6590
12%9%2031A	8	15-Jan-31	1,987	96.0118	13.00	99.9578	12.00	3.9460
12.4%7.5%5%2031A	6	15-May-31	2,107	97.5295	13.00	101.6715	12.00	4.1420
12%9%2032A	8	15-Feb-32	2,383	95.5323	13.00	99.9576	12.00	4.4253
12.4%7.5%5%2032A	8	15-Jun-32	2,504	97.2309	13.00	101.8466	12.00	4.6156
12.4%7.5%5%2033A	9	15-Jan-33	2,718	97.0866	13.00	101.9314	12.00	4.8448
12%9%2033A	10	15-Mar-33	2,777	95.1266	13.00	99.9667	12.00	4.8401
12.4%7.5%5%2034A	10	15-Feb-34	3,114	96.8624	13.00	102.0925	12.00	5.2300
12%9%2034A	10	15-Apr-34	3,173	94.7824	13.00	99.9857	12.00	5.2033
12.4%7.5%5%2035A	10	15-Mar-35	3,507	96.6787	13.00	102.2432	12.00	5.5645
12%9%2035A	10	15-May-35	3,568	94.4683	13.00	99.9884	12.00	5.5201
12.4%7.5%5%2036A	12	15-Apr-36	3,904	96.5299	13.00	102.3883	12.00	5.8584
12%9%2036A	12	15-Jun-36	3,965	94.1686	13.00	99.9679	12.00	5.7993
12%9%2037A	13	15-Jan-37	4,179	94.0230	13.00	99.9578	12.00	5.9348
12.4%7.5%5%2037A	13	15-May-37	4,299	96.3847	13.00	102.5013	12.00	6.1166
12%9%2038A	15	15-Feb-38	4,575	93.7981	13.00	99.9576	12.00	6.1596
12.4%7.5%5%2038A	15	15-Jun-38	4,695	96.2326	13.00	102.5778	12.00	6.3452
1.00%2027A	4	15-Jul-27	707	93.4366	13.00	95.2466	12.00	1.8100
1.00%2029A	6	15-Jul-29	1,438	88.8949	13.00	91.8965	12.00	3.0016
1.00%2031A	8	15-Jul-31	2,168	85.3645	13.00	89.2430	12.00	3.8784
1.00%2033A	10	15-Jul-33	2,899	82.6204	13.00	87.1411	12.00	4.5208
0.50%2036A	11	15-Mar-36	3,873	77.0301	13.00	82.0190	12.00	4.9888
0.50%2037A	13	15-Sep-37	4,422	75.6828	13.00	80.8893	12.00	5.2065
0.50%2038A	14	15-Sep-38	4,787	74.9160	13.00	80.2387	12.00	5.3227
0.50%2039A	15	15-Sep-39	5,152	74.2401	13.00	79.6597	12.00	5.4197
0.50%2040A	16	15-Sep-40	5,518	73.6440	13.00	79.1444	12.00	5.5004
0.50%2041A	17	15-Sep-41	5,883	73.1186	13.00	78.6858	12.00	5.5672
0.50%2042A	18	15-Sep-42	6,248	72.6553	13.00	78.2776	12.00	5.6223
0.50%2043A	19	15-Sep-43	6,613	72.2468	13.00	77.9144	12.00	5.6675
01.00%2026A	2	15-Jul-26	342	96.1732	13.00	97.2376	12.00	1.0644
01.00%2028A	4	15-Jul-28	1,073	91.0229	13.00	93.4741	12.00	2.4513
01.00%2030A	6	15-Jul-30	1,803	87.0187	13.00	90.4927	12.00	3.4740
01.00%2032A	8	15-Jul-32	2,534	83.9062	13.00	88.1310	12.00	4.2248
01.00%2034A	10	15-Jul-34	3,264	81.4867	13.00	86.2604	12.00	4.7736

# EXTERNAL SECTOR

## 4.1 Exchange Rate

Item (Rs Per Unit) <sup>(a)</sup>	07-Aug-25			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	297.05	304.72	300.88	301.98	302.14
GBP	395.15	408.14	401.65	398.55	383.96
Yen	2.00	2.08	2.04	2.00	2.06
EURO	344.71	356.66	350.68	344.61	329.76
INR <sup>(b)</sup>			3.43	3.45	3.60
SDR as at 06-Aug.-25			410.35	409.46	403.47

Central Bank Purchases and Sales (USD mn) <sup>(c)</sup>	2024 July	2025 June	2025 July
Purchases	121.0	119.5	81.8
Sales	-	7.3	-



Item	Year Ago	Week Ago	07-Aug-25
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	33.41	49.57	84.75

### Forward Transactions

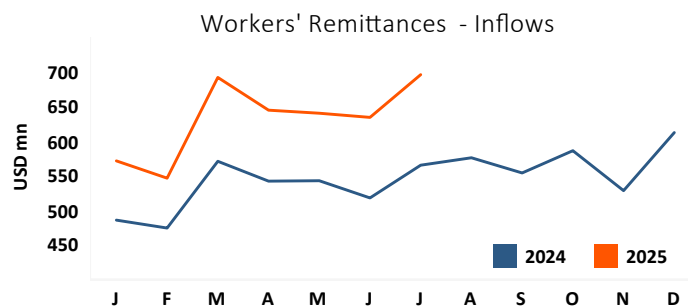
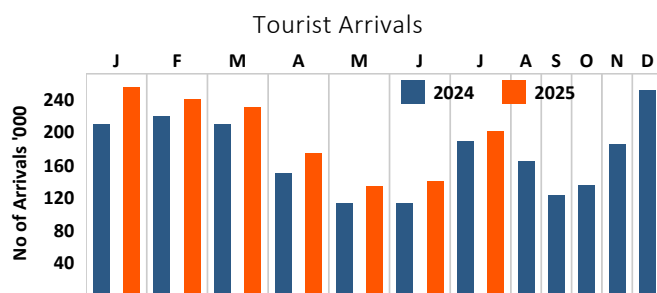
#### Forward Rates (Rs per USD) <sup>(d)</sup>

1 Month	302.85	302.58	301.58
3 Month	304.12	303.65	302.62
Average Daily Interbank Forward Volume (USD mn)	15.64	23.02	30.53
Outstanding Forward Volume (USD mn) as at 06-Aug.-25	609.18	918.25	913.37

## 4.2 Tourism & Workers' Remittances

		2024 July	2025 <sup>(e)</sup> July	2024 Jan. - Jul.	2025 <sup>(e)</sup> Jan. - Jul.	Y-o-Y % Change
Tourist Arrivals	Number	187,810	200,244	1,198,059	1,368,288	14.2
Earnings from Tourism	USD mn	328.3	318.5 <sup>(f)</sup>	1,884.9	2,031.1 <sup>(f)</sup>	7.8
	Rs. bn	99.7	95.9 <sup>(f)</sup>	580.6	605.0 <sup>(f)</sup>	4.2

		2024 July	2025 <sup>(e)</sup> July	2024 Jan. - Jul.	2025 <sup>(e)</sup> Jan. - Jul.	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	566.8	697.3	3,710.8	4,435.2	19.5
	Rs bn	172.2	210.0	1,136.4	1,323.2	16.4



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

### 4.3 Official Reserve Assets as at end July 2025 <sup>(a)</sup> (USD Mn)

Official Reserve Assets <sup>(b)</sup>	6,144
Foreign Currency Reserves	6,060
Reserve position in the IMF	4
SDRs	29
Gold	50
Other Reserve Assets	1

### 4.4 International Reserves & Foreign Currency Liquidity as at end June 2025 <sup>(a)</sup> (USD Mn)

Official Reserve Assets <sup>(b)</sup>	6,081
Foreign Currency Reserves	6,025
(a) Securities	2,887
(b) Total currency and deposits with	3,137
(i) other national central banks, BIS and IMF	2,341
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	796
Reserve position in the IMF	4
SDRs	2
Gold	50
Other Reserve Assets	0.3

#### Predetermined Short-Term Net Drains on Foreign Currency Assets <sup>(c)</sup> (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits <sup>(d)</sup>	(2,053)	(86)	(279)	(1,689)
outflows (-) Principal	(1,193)	(52)	(100)	(1,041)
outflows (-) Interest	(860)	(34)	(179)	(648)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,870)	(306)	(783)	(2,781)
Short positions (-) <sup>(e)</sup>	(3,870)	(306)	(783)	(2,781)
Long positions (+)				
3. Other	(1)	(1)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(1)	(1)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

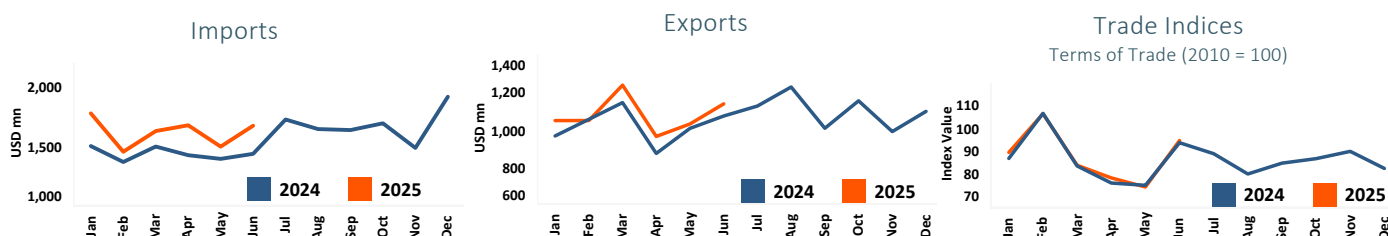
(e) A major share of SWAP outstanding will be rolled over.

## 4.5 External Trade <sup>(a)</sup>

Item	Jan. - Jun. (USD mn)		% Change	Jan. - Jun. (Rs. mn)		% Change
	2024	2025 <sup>(b)</sup>		2024	2025 <sup>(b)</sup>	
Exports	6,144.4	6,492.1	5.7	1,886,986.1	1,933,028.8	2.4
Agricultural	1,281.0	1,427.5	11.4	393,244.8	425,127.8	8.1
Industrial	4,837.2	5,044.5	4.3	1,485,719.8	1,501,927.4	1.1
Food, Beverages & Tobacco	312.6	407.6	30.4	95,904.5	121,403.7	26.6
Textiles and Garments	2,408.1	2,605.8	8.2	739,741.4	775,773.8	4.9
Petroleum Products	533.1	465.3	(12.7)	163,669.9	138,479.4	(15.4)
Leather, Rubber Products, etc.	517.6	483.3	(6.6)	159,022.5	143,875.1	(9.5)
Other	1,065.8	1,082.5	1.6	327,381.4	322,395.4	(1.5)
Mineral	12.4	10.1	(18.2)	3,786.5	3,013.4	(20.4)
Unclassified	13.8	10.0	(28.0)	4,235.1	2,960.2	(30.1)
Imports	8,684.4	9,762.2	12.4	2,667,452.9	2,906,930.5	9.0
Consumer Goods	1,534.2	2,315.5	50.9	471,622.2	689,695.2	46.2
Intermediate Goods	5,634.2	5,575.6	(1.0)	1,730,017.5	1,660,091.5	(4.0)
Investment Goods	1,510.9	1,862.6	23.3	464,267.5	554,626.4	19.5
Unclassified	5.0	8.5	69.3	1,545.7	2,517.6	62.9
Trade Balance	(2,540.0)	(3,270.1)		(780,466.8)	(973,901.7)	

## 4.6 Trade Indices (2010 = 100) <sup>(a) (c)</sup>

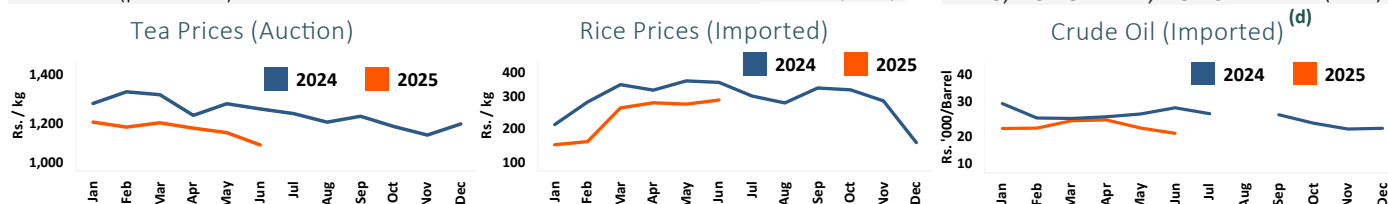
Item	Year Ago	Month Ago	2025 June
<b>Total Exports</b>			
Value	149.9	144.0	158.9
Quantity	172.5	186.7	185.8
Unit Value	86.9	77.1	85.5
<b>Total Imports</b>			
Value	129.5	134.9	150.5
Quantity	140.3	130.5	167.5
Unit Value	92.3	103.3	89.9
Terms of Trade	94.2	74.6	95.1



## 4.7 Commodity Prices

	USD			LKR		
	June		% Change	June		% Change
	2024	2025		2024	2025	
<b>Colombo Tea Auctions</b>						
Tea Prices (per kg)	4.15	3.71	(10.6)	1,261.67	1,113.82	(11.7)

<b>Imports (CIF)</b>						
Rice (per MT)	1,124.84	962.57	(14.4)	341,741.11	288,677.24	(15.5)
Sugar (per MT)	672.38	559.77	(16.7)	204,276.00	167,875.34	(17.8)
Wheat (per MT)	317.96	319.79	0.6	96,599.82	95,904.18	(0.7)
Crude Oil (per barrel)	92.88	70.79	(23.8)	28,219.18	21,229.46	(24.8)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in August 2024.