

WEEKLY ECONOMIC INDICATORS

01 August 2025



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

Based on Colombo Consumer Price Index (CCPI), deflation continued to ease in July 2025, recording a deflation of 0.3 per cent. The Non-Food category recorded a deflation of 1.2 per cent, while Food category recorded an inflation of 1.5 per cent. Meanwhile, the CCPI based core inflation accelerated marginally to 1.6 per cent in July 2025 from 1.5 per cent recorded in June 2025.

In June 2025, Purchasing Managers' Index (PMI) for Construction Industry, as reflected by the Total Activity Index, expanded on a month-on-month basis.

During the period from 28 July to 01 August 2025, crude oil prices rose amidst heightened concerns over supply disruptions following the US President's shortened deadline for Russia to end the war in Ukraine. However, prices stabilised later in the week as markets assessed the effects of new US tariffs. Overall, Brent and WTI crude oil price increased by US dollars 3.85 per barrel and US dollars 3.89 per barrel respectively, during the review period.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 01 August 2025 decreased by 03 bps to 8.07 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) remained unchanged at 7.84 per cent on 01 August 2025 compared to the end of last week.

The reserve money decreased compared to the previous week mainly due to decrease in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs. 76.29 bn by 01 August 2025, compared to a surplus of Rs.93.89 bn by the end of last week.

By 01 August 2025, the All Share Price Index (ASPI) increased by 2.29 per cent to 19,914.25 points and the S&P SL 20 Index increased by 2.43 per cent to 5,894.75 points, compared to the index values of last week.

Fiscal Sector

During the week, T-Bill and T-Bond yield rates remained broadly stable.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by 2 per cent compared to the previous week.

In the reporting week, the auctions for T-Bills and T-Bonds experienced oversubscription rates of approximately 2.1 and 1.7 times, respectively.

The total volume of secondary market transactions in T-Bills and T-Bonds decreased by approximately 7.4 per cent in the reporting week compared to the week before.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 3.2 per cent as of 01 August 2025.

The gross official reserves were provisionally estimated at US dollars 6,081 million as at end June 2025. This includes proceeds from the PBOC swap arrangement.

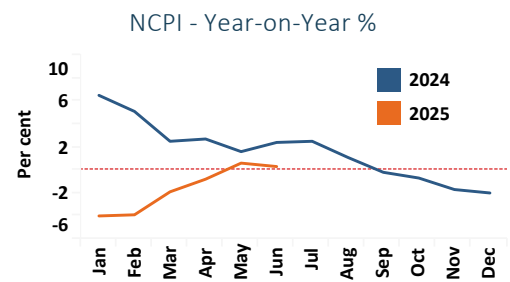
The merchandise trade deficit widened to US dollars 3,270 mn during the first half of 2025, compared to US dollars 2,540 mn recorded in the corresponding period of 2024. Export earnings increased by 5.7 per cent (year-on-year) to US dollars 6,492 mn, while Import expenditure increased by 12.4 per cent (year-on-year) to US dollars 9,762 mn during the first half of 2025 compared to the first half of 2024.

The terms of trade improved by 1.0 per cent (year-on-year) to 95.1 index points in June 2025, as the decline in import prices outpaced the decline in export prices.

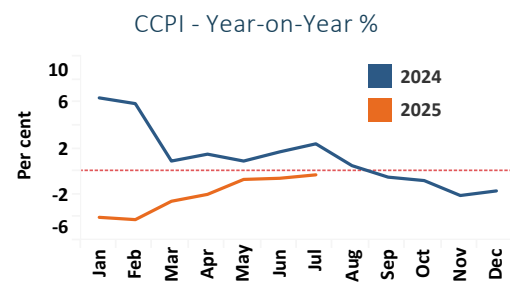
REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2024	2025	
	June	May	June
National Consumer Price Index (NCPI) - Headline	208.1	207.5	208.7
Monthly Change %	0.9	0.5	0.6
Annual Average Change %	3.0	(0.8)	(0.9)
Year-on-Year Change %	2.4	0.6	0.3
National Consumer Price Index (NCPI) - Core	193.7	194.2	194.8
Annual Average Change %	2.7	1.2	0.9
Year-on-Year Change %	3.9	0.3	0.6



CCPI (2021=100)	2024	2025	
	July	June	July
Colombo Consumer Price Index (CCPI) - Headline	194.7	194.5	194.1
Monthly Change %	(0.5)	0.9	(0.2)
Annual Average Change %	2.8	(1.4)	(1.6)
Year-on-Year Change %	2.4	(0.6)	(0.3)
Colombo Consumer Price Index (CCPI) - Core	177.9	180.1	180.8
Annual Average Change %	2.7	2.1	1.9
Year-on-Year Change %	4.4	1.5	1.6



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	230.00	237.40	235.00	236.20	240.00	248.00	240.00	244.00
Kekulu (Red)	195.00	208.60	203.00	203.00	210.00	228.00	220.00	220.00
Beans	450.00	470.00	350.00	570.00	500.00	520.00	400.00	620.00
Cabbage	298.00	210.00	180.00	142.00	348.00	260.00	230.00	192.00
Carrot	288.00	246.00	270.00	290.00	338.00	296.00	320.00	340.00
Tomato	196.00	126.00	84.00	120.00	246.00	176.00	126.00	170.00
Pumpkin	160.00	128.00	98.00	80.00	200.00	172.00	144.00	120.00
Snake Gourd	164.00	156.00	126.00	152.00	206.00	206.00	176.00	202.00
Brinjal	290.00	370.00	240.00	300.00	340.00	420.00	290.00	350.00
Green Chilli	400.00	490.00	320.00	230.00	450.00	540.00	370.00	280.00
Lime	500.00	200.00	178.00	176.00	600.00	250.00	228.00	226.00
Red Onion (Local)	336.20	374.20	369.00	274.20	370.00	n.a.	400.00	295.00
Big Onion (Imported)	181.40	103.00	93.80	95.80	232.00	140.00	122.00	134.00
Potato (Local)	391.40	294.00	341.40	331.80	454.00	358.00	438.00	400.00
Dried Chilli (Imported)	779.80	610.00	525.00	525.00	850.00	620.00	600.00	600.00
Red Dhal	277.00	248.20	245.00	245.00	300.00	270.00	270.00	270.00
Egg White (Each)	39.60	30.40	26.00	28.20	40.60	30.90	26.50	28.70
Coconut (Each)	95.00	138.00	154.00	163.00	120.00	200.00	175.00	175.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	225.80	236.60	234.00	233.80
Kekulu (White)	197.00	205.80	198.40	198.20
Kekulu (Red)	191.60	207.20	194.20	194.80
Nadu	206.80	218.00	212.00	207.80

n.a. - not available

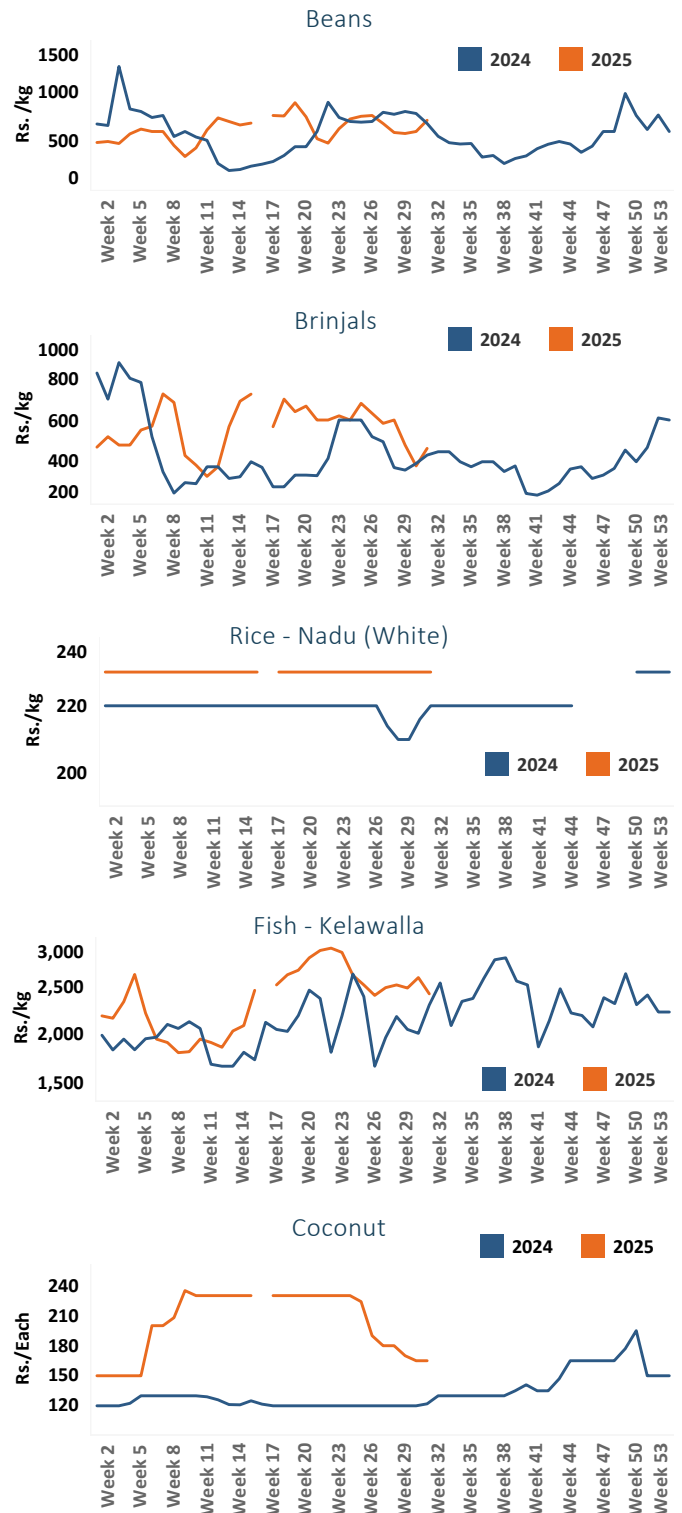
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	239.00	239.00
Kekulu (Red)	215.00	215.00
Beans	432.00	539.00
Cabbage	143.00	131.00
Carrot	270.00	261.00
Tomato	91.60	93.00
Pumpkin	47.80	51.20
Snake Gourd	89.00	112.00
Brinjal	243.00	246.00
Ash Plantain	57.60	66.60
Red Onion (Local)	231.25	203.75
Red Onion (Imported)	273.00	230.00
Big Onion (Imported)	84.20	101.80
Potato (Local)	307.50	290.00
Potato (Imported)	149.50	156.50
Dried Chilli (Imported)	535.00	514.60
Coconut (Each)	110.60	118.60

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	210.00	210.00
Beans	600.00	712.00
Cabbage	344.00	328.00
Carrot	400.00	392.00
Tomato	160.00	200.00
Pumpkin	164.00	128.00
Snake Gourd	336.00	352.00
Brinjal	380.00	464.00
Green Chilli	660.00	600.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	140.00	140.00
Potato (Local)	380.00	440.00
Potato (Imported)	200.00	200.00
Dried Chilli (Imported)	800.00	800.00
Red Dhal	280.00	280.00
Sugar White	240.00	240.00
Egg White (Each)	30.00	30.80
Coconut (Each)	165.00	165.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,480.00	1,320.00	1,150.00	1,150.00	1,740.00	1,740.00	2,596.00	2,428.00
Balaya	933.33	1,000.00	850.00	875.00	1,050.00	1,060.00	1,330.00	1,284.00
Salaya	520.00	300.00	514.00	370.00	670.00	510.00	682.00	512.00
Hurulla	860.00	850.00	810.00	625.00	1,017.50	840.00	1,115.00	1,184.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023 ^{(a)(b)}	2024 ^(b)	2024 Q1 ^{(a)(b)}	2025 Q1 ^(b)
Agriculture	1.6	1.2	0.9	(0.7)
Industry	(9.2)	11.0	11.2	9.7
Services	(0.2)	2.4	2.5	2.8
Taxes less subsidies on products	2.6	10.6	9.6	8.3
GDP	(2.3)	5.0	5.1	4.8

(a) Revised

(b) Provisional

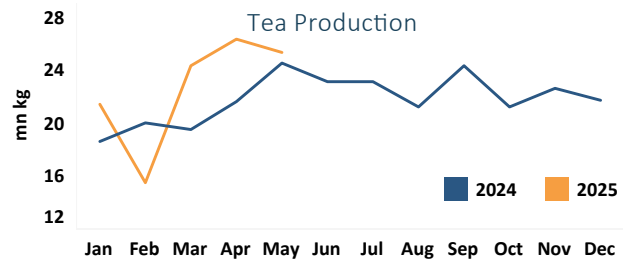


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	May		% Change
	2024 ^(a)	2025 ^(a)	
Tea (mn kg)	24.6	25.4	2.9
Rubber (mn kg)	5.3	4.5	(15.0)
Coconut (mn nuts)	260.4	257.2	(1.2)

(a) Provisional



Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

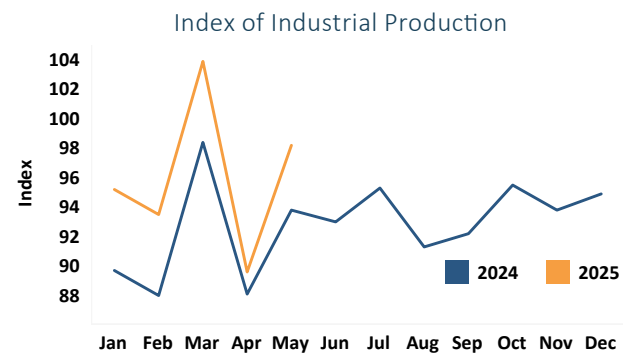
1.5 Index of Industrial Production (IIP) (2015 = 100) ^(a)

Item	May		% Change
	2024 ^(b)	2025 ^(c)	
Index of Industrial Production	93.8	98.2	4.7
Food Products	105.5	111.0	5.2
Wearing Apparel	80.0	85.7	7.2
Other non-metallic mineral products	93.9	104.7	11.6
Coke and refined petroleum products	86.6	110.9	28.1
Rubber and plastic products	86.0	81.0	(5.8)
Chemicals and chemical products	83.5	77.8	(6.8)
Beverages	121.9	121.5	(0.3)

(a) Major 7 sub divisions

(b) Revised

(c) Provisional



Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI) ^(a)

PMI Manufacturing	2024		2025	
	May	Jun	May	Jun
Index	58.2	56.6	55.5	51.9



PMI Services	2024		2025	
	May	Jun	May	Jun
Business Activity Index	55.0	63.5	57.0	61.9



PMI Construction	2024		2025	
	May	Jun	May	Jun
Total activity Index	54.5	59.5	59.7	58.6



(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment ^(a)

Item	2024	2024 Q1	2025 Q1
Labour Force Participation Rate	47.4	47.1	49.7
Unemployment Rate	4.4	4.5	3.8

Employed Persons by Sectors ^(b) (as a % of Total Employment)

	2024	2024 Q4	2025 Q1
Agriculture	26.0	26.8	23.4
Industry	25.6	25.7	26.2
Services	48.5	47.6	50.3

1.8 Wage Rate Indices

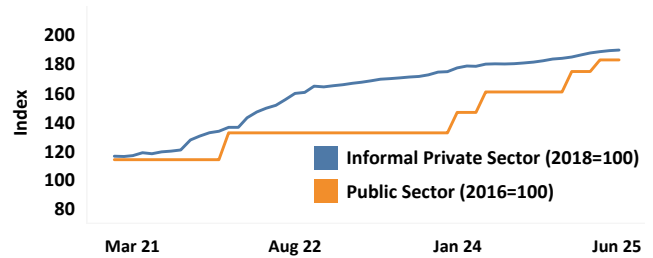
Item	2024 June	2025 June	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	161.3	183.4	13.7
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	180.6	190.2	5.3
Agriculture	181.0	191.8	5.9
Industry	179.6	189.5	5.5
Services	182.5	190.1	4.1

Unemployment Rate



Source: Department of Census and Statistics

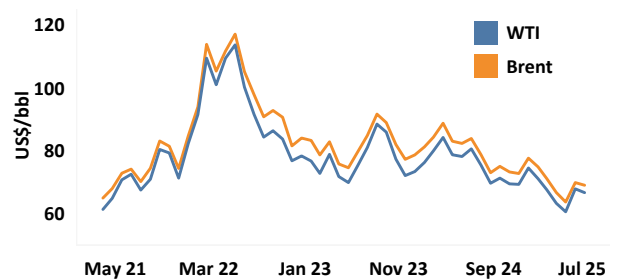
Nominal Wage Rate Indices



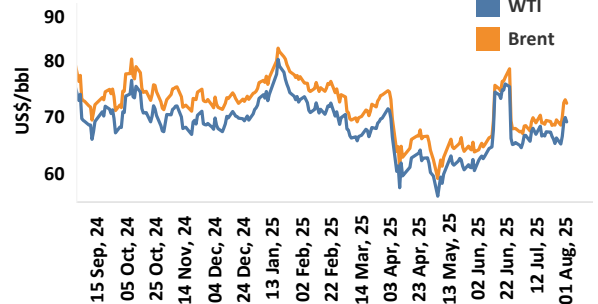
1.9 Average Crude Oil Prices

Month	2024			2025		
	Futures Prices (US\$/bbl)			Futures Prices (US\$/bbl)		
	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	76.32
March	84.57	80.23	82.76	71.41	67.88	83.33
April	88.99	84.47	86.00	66.96	63.54	83.47
May	83.28	78.97	88.49	63.96	60.86	75.75
June	82.58	78.42	92.88	70.13	68.14	70.79
July	84.14	80.85	87.57	69.29	66.94	
August	79.03	75.71	-			
September	73.27	69.93	87.38			
October	75.29	71.55	81.75			
November	73.51	69.73	76.72			
December	73.02	69.57	77.50			

Crude Oil Prices - Monthly



Crude Oil Prices - Daily

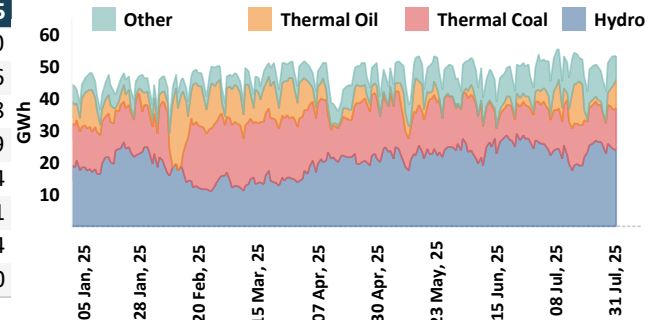


Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	28-Jul-25	29-Jul-25	30-Jul-25	31-Jul-25
Peak Demand (MW)	2,722.20	2,780.10	2,785.50	2,738.50
Total Energy (GWh)	51.58	53.10	53.58	53.86
Hydro (GWh)	25.90	25.10	24.33	24.08
Thermal Coal (GWh)	12.27	12.38	12.05	13.09
Thermal Oil (GWh)	3.45	5.79	7.47	8.94
Wind (GWh)	1.31	1.02	1.23	1.61
Solar (GWh)	8.43	8.56	8.38	5.74
Biomass (GWh)	0.22	0.25	0.13	0.40

Electricity Generation by Source



Source: Ceylon Electricity Board

(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

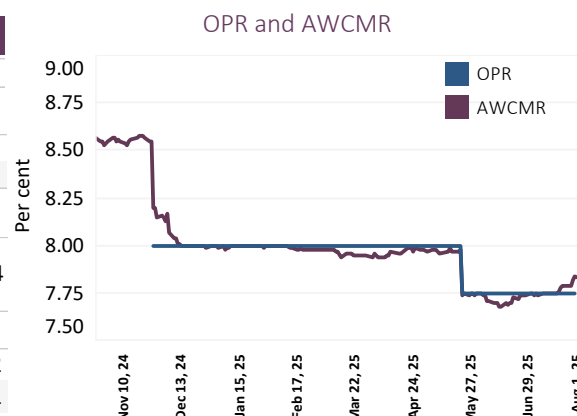
(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.

(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	-	7.75	7.75
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	8.25	7.25	7.25
Standing Lending Facility Rate (SLFR)	9.25	8.25	8.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	8.56	7.84	7.84
Treasury Bill Yields (Primary Market)			
91 Day	9.14	7.62	7.62
182 Day	9.34	7.91	7.91
364 Day	9.95	8.03	8.03
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	9.04	8.10	8.07



	May 2024	April 2025	May 2025
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 21.00	2.50 - 12.00	2.50 - 12.00
	June 2024	May 2025	June 2025
Average Weighted Deposit Rate (AWDR)	8.38	6.98	6.93
Average Weighted Fixed Deposit Rate (AWFDR)	10.39	8.56	8.52
	June 2024	May 2025	June 2025
Average Weighted New Deposit Rate (AWNDR)	7.24	6.23	6.26
Average Weighted New Fixed Deposit Rate (AWNFR)	7.32	6.62	6.85
Average Weighted Lending Rate (AWLR)	12.47	11.67	11.56
Average Weighted New Lending Rate (AWNLR)	11.45	10.56	10.28
	June 2024	May 2025	June 2025
National Savings Bank (NSB)			
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.75	6.75	6.75

Treasury Bond Auction	04 Years 11 Months 29-July-2025	11 Years 11 Months 29-July-2025
Coupon Rate	9.75	10.75
Weighted Average Yield	9.77	11.08

Bank wise Average Weighted Prime Lending Rate

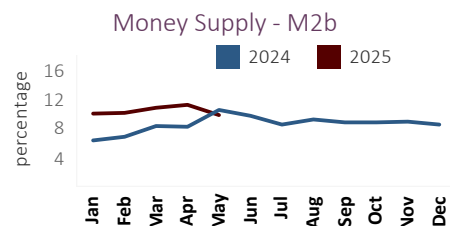
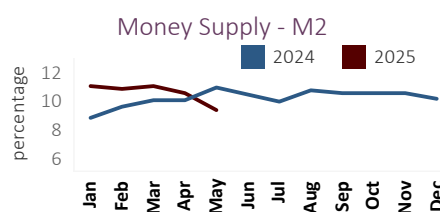
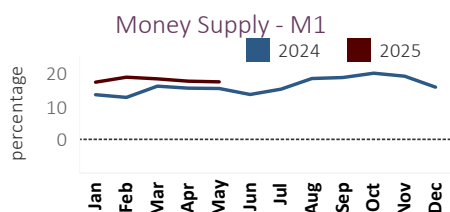
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.39	8.48	Cargills Bank	8.34	9.04
People's Bank	8.16	7.90	HSBC	9.72	8.27
Hatton National Bank	8.06	8.12	Standard Chartered Bank	7.89	7.95
Commercial Bank of Ceylon	8.30	8.50	Citi Bank ^(b)	8.25	8.25
Sampath Bank	7.40	8.28	Deutsche Bank	8.14	8.16
Seylan Bank	9.42	9.13	Habib Bank ^(b)	8.45	8.45
Union Bank of Colombo	8.45	8.31	Indian Bank	9.22	9.22
Pan Asia Banking Corporation	9.27	7.57	Indian Overseas Bank	8.22	8.72
Nations Trust Bank	7.98	7.88	MCB Bank ^(b)	8.40	8.40
DFCC Bank	9.75	9.32	State Bank of India	9.22	9.22
NDB Bank	7.65	7.93	Public Bank	7.51	9.35
Amana Bank	9.01	7.48	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 basis points.

(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

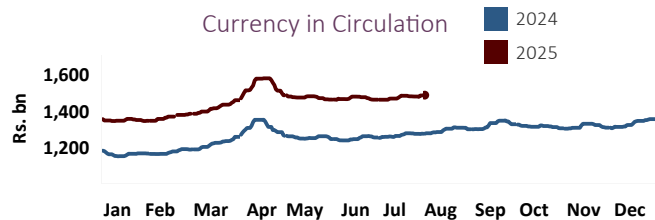
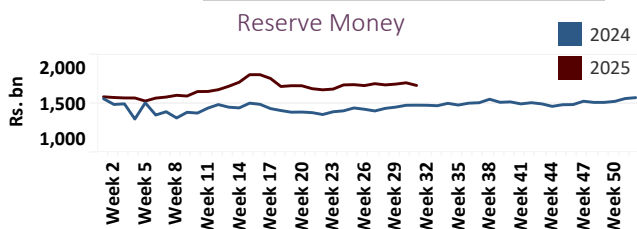
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	May 2024	Apr 2025	May 2025 ^(a)	May 2024	Apr 2025	May 2025 ^(a)
Reserve Money	1,396.2	1,677.7	1,651.1	(10.4)	17.6	18.3
M1	1,732.6	2,048.1	2,038.6	15.7	17.9	17.7
M2	12,029.8	13,128.8	13,165.6	11.0	10.6	9.4
M2b	13,616.4	14,931.9	14,965.5	10.6	11.3	9.9
Net Foreign Assets of the Banking System ^{(b) (c)}	93.9	989.5	945.5	111.2	1,970.8	906.5
Monetary Authorities	(248.0)	433.0	461.5	74.6	237.3	286.1
Commercial Banks ^(c)	342.0	556.5	484.0	144.5	112.1	41.5
Domestic Banking Units (DBUs)	(245.0)	(162.4)	(256.8)	27.4	44.4	-4.8
Offshore Banking Units (OBUs) ^(c)	587.0	718.9	740.8	23.0	29.7	26.2
Net Domestic Assets of the Banking System ^{(b) (c)}	13,522.4	13,942.4	14,020.0	2.9	3.5	3.7
Net Credit to the Government ^(c)	8,155.3	8,379.1	8,449.2	0.5	1.8	3.6
Central Bank	1,864.2	1,749.5	1,872.6	(40.3)	(10.4)	0.5
Commercial Banks ^(c)	6,291.1	6,629.6	6,576.6	26.1	5.6	4.5
DBUs ^(c)	6,132.9	6,560.6	6,507.6	30.6	7.3	6.1
OBUs	158.2	69.0	69.0	(45.5)	(58.1)	(56.4)
Credit to Public Corporations	701.2	653.9	638.0	(35.6)	(6.8)	(9.0)
DBUs	647.8	601.5	585.4	(37.7)	(7.3)	(9.6)
OBUs	53.4	52.4	52.6	10.5	0.3	(1.6)
Credit to the Private Sector	7,437.9	8,501.6	8,634.6	6.3	15.2	16.1
DBUs	6,904.1	7,929.4	8,045.6	6.1	15.7	16.5
OBUs	533.8	572.2	588.9	8.4	9.1	10.3
Other Items (Net) ^(c)	(2,771.9)	(3,592.3)	(3,701.8)	9.2	(26.7)	(33.5)



2.3 Reserve Money and Currency in Circulation

	24-Jul-2025	31-Jul-2025	25-Jul-2025	01-Aug-2025
Reserve Money (Rs. Mn)	1,715,480.81	1,688,418.94	1,482,268	1,489,765
Currency in Circulation (Rs. Mn)				



2.4 Money Market Activity (Overnight)

Call Money Market	28-Jul-2025	29-Jul-2025	30-Jul-2025	31-Jul-2025	01-Aug-2025
AWCMR	7.83	7.83	7.81	7.80	7.84
Gross Volume (Rs. bn)	15.65	18.80	10.25	27.21	32.45
Repo Market	28-Jul-2025	29-Jul-2025	30-Jul-2025	31-Jul-2025	01-Aug-2025
Weighted Average Rate (% p.a.)	7.86	7.86	7.86	7.83	7.86
Gross Volume (Rs. bn)	42.35	49.36	50.37	44.70	41.41

2.5 CBSL Securities Portfolio

	28-Jul-2025	29-Jul-2025	30-Jul-2025	31-Jul-2025	01-Aug-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,568.7	1,567.7	1,568.2	1,567.9	1,567.7

(a) Provisional

(b) In relation to M2b

(c) Revised

2.6 Open Market Operations

Item	28.07.2025	29.07.2025	30.07.2025	31.07.2025	01.08.2025
Short-Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Long Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Standing Facility					
Standing Deposit Facility (Rs. bn)	102.87	90.21	106.24	115.00	86.62
Standing Lending Facility (Rs. bn)	0.00	0.00	0.00	0.90	10.33
Total Overnight Market Liquidity (Rs. bn)	102.87	90.21	106.24	114.10	76.29
Total Outstanding Market Liquidity (Rs. bn)^(a)	102.87	90.21	106.24	114.10	76.29

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

2.7.1 Credit Cards^(a)

	December 2024	April 2025	May 2025 ^(b)
Total Number of Active Cards	2,008,456	2,055,494	2,064,810
Local (accepted only locally)	9,772	9,463	9,411
Global (accepted globally)	1,998,684	2,046,031	2,055,399
Outstanding balance (Rs.mn) - Credit Cards	157,957	159,836	158,037
Local (accepted only locally)	34,847	35,594	35,627
Global (accepted globally)	123,110	124,242	122,411

2.7.2 Commercial Paper Issues^(c)

	December 2024	April 2025	May 2025 ^(b)
Total Issues - Cumulative ^(d) (Rs. bn)	3.1	1.4	1.6
Outstanding (as at end of the period) (Rs. bn)	0.9	1.4	1.6

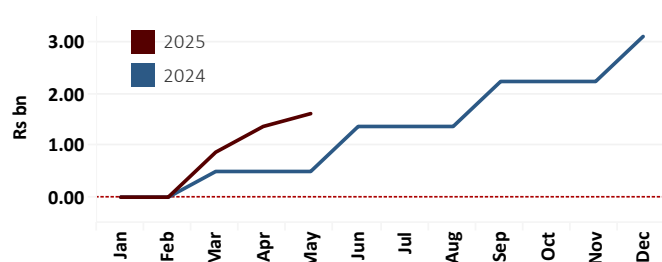
(a) Issued by Licensed Commercial Banks (LCBs)

(b) Provisional

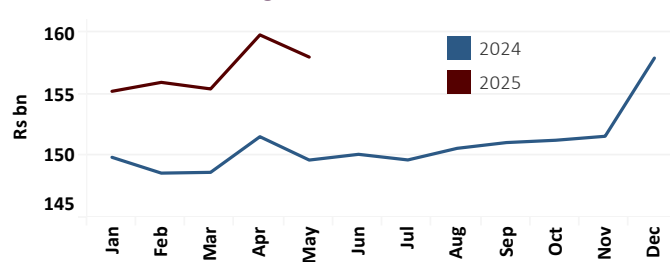
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(d) Year-to-date total

Commerical Papers Issues (Cumulative)



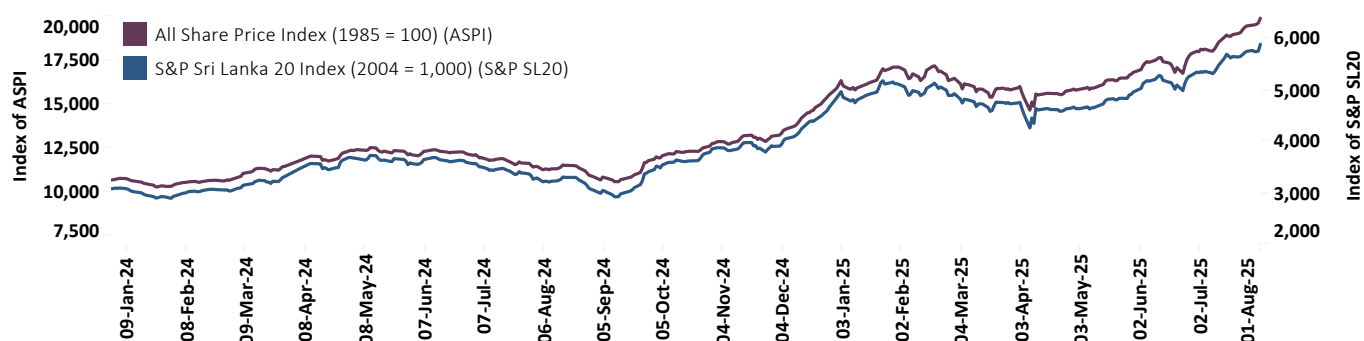
Outstanding Balance of Credit Cards



2.8 Share Market

	01-Aug-2024	25-Jul-2025	01-Aug-2025
All Share Price Index (1985 = 100) (ASPI)	11,439.70	19,467.71	19,914.25
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,281.62	5,755.04	5,894.75
Daily Turnover (Rs. mn)	756.78	4,220.80	7,366.96
Market Capitalisation (Rs.bn)	4,519.44	6,864.95	6,974.74
Foreign Purchases (Rs. mn)	70.66	137.93	67.18
Foreign Sales (Rs. mn)	48.62	135.29	211.15
Net Foreign Purchases (Rs. mn)	22.04	2.64	(143.97)

Share Market Indices - Daily

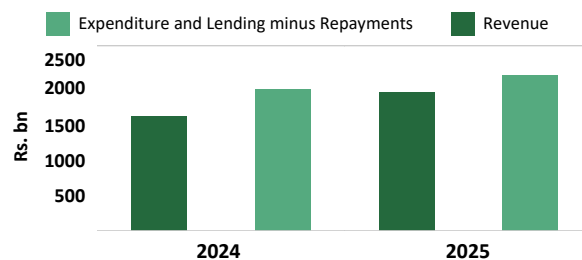


FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2024 Jan. - May.	2025 Jan. - May. ^(a)
Revenue and Grants	1,619.23	1,942.36
Revenue	1,616.78	1,939.87
Tax Revenue	1,491.25	1,802.48
Non Tax Revenue	125.53	137.38
Grants	2.45	2.49
Expenditure and Lending minus Repayments	1,986.04	2,178.99
Recurrent Expenditure	1,792.82	2,003.62
Capital and Lending minus Repayments	193.22	175.37
Primary Balance	554.24	742.92
Overall Budget Balance	(366.80)	(236.63)

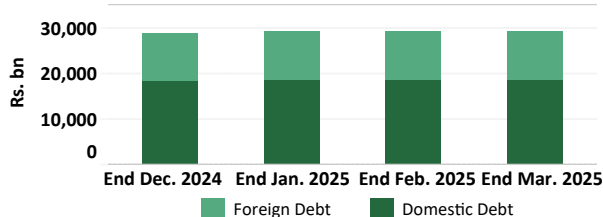
Government Fiscal Operations
January - May



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End 2024 ^{(a)(c)}	End March 2025 ^{(a)(c)}
Total Domestic Debt ^(d)	18,309.66	18,531.58
of which; Treasury Bills	4,061.55	4,096.41
Treasury Bonds	14,079.20	14,508.33
Total Foreign Debt ^{(e)(f)}	10,429.04	10,721.59
Total Outstanding Government Debt	28,738.70	29,253.17

Central Government Debt
End Dec. 2024 - End Mar. 2025



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

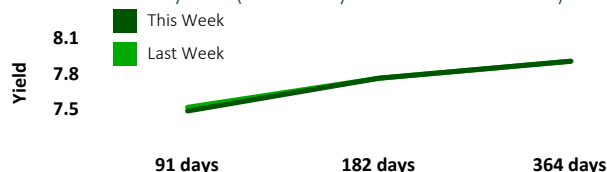
Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 31 July 2025

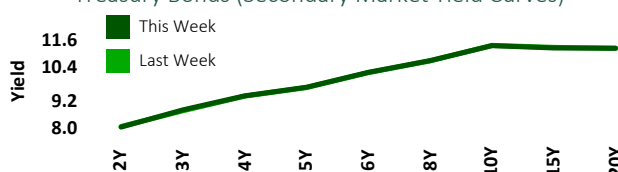
3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market ^(g) %		Secondary Market ^(h) %			
		Last Week	This Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	91 Day	7.62	7.62	7.56	7.42	7.49	7.52
	182 Day	7.91	7.91	7.82	7.70	7.76	7.76
	364 Day	8.03	8.03	7.96	7.83	7.90	7.90
Treasury Bonds	< 2 Years	-	-	8.37	8.21	8.29	8.31
	< 3 Years	-	-	8.95	8.84	8.89	8.86
	< 4 Years	-	-	9.42	9.33	9.38	9.37
	< 5 Years	-	9.77	9.75	9.62	9.68	9.67
	< 6 Years	-	-	10.28	10.13	10.20	10.19
	< 8 Years	-	-	10.67	10.54	10.61	10.60
	< 10 Years	-	-	11.26	11.01	11.13	11.14
	< 12 Years	-	11.08	-	-	-	-
	< 15 Years	-	-	11.16	10.94	11.05	11.07
	< 20 Years	-	-	11.12	10.96	11.04	11.04

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 31 July 2025

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.00	6.10
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	5.84	5.76
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	6.74	6.87
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	9.96	10.00
	15-May-36	Step-Up Macro-Linked Bonds due 2036	7.39	7.36
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	7.80	7.77
	15-Jun-38	USD Step-Up Bonds due 2038	6.45	6.46

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 31 July 2025)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,902,531	3,855,742
Treasury Bonds	15,093,913	15,093,913
of which T-Bills and T-Bonds held by Foreigners	97,784	99,448
Total	18,996,444	18,949,655

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Phase I, Price based Competitive Bidding Auction

Amount Offered	111,000	92,500
Total Bids Received	183,437	195,843
Amount Accepted	19,874	66,128

Phase II, Non-competitive Allocation

Amount Raised	56,934	23,005
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Treasury Bonds

Phases I, II and III

Amount Offered	-	122,000
Total Bids Received	-	206,863
Amount Accepted	-	71,056

Direct Issuance Window

Amount Raised	-	-
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Outright Transaction (Sales/Purchases)	129,542	128,900
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Repo Transaction (Sales/Purchases)	1,063,945	991,777
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Treasury Bonds

Outright Transaction (Sales/Purchases)	288,680	271,648
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Repo Transaction (Sales/Purchases)	1,164,455	1,058,868
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(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 01 August 2025

Remaining Maturity		Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days		99.8581	7.39	99.8616	7.21	0.0034
1 Month		99.3944	7.39	99.4071	7.24	0.0127
2 Month		98.7829	7.48	98.8056	7.33	0.0227
3 Month		98.1463	7.56	98.1788	7.42	0.0325
4 Month		97.5499	7.62	97.5958	7.47	0.0459
5 Month		96.9226	7.71	96.9821	7.55	0.0596
6 Month		96.2385	7.82	96.2941	7.70	0.0556
7 Month		95.6938	7.80	95.7533	7.69	0.0595
8 Month		95.0968	7.82	95.1669	7.70	0.0701
9 Month		94.4893	7.86	94.5614	7.75	0.0721
10 Month		93.9016	7.88	93.9843	7.77	0.0827
11 Month		93.3176	7.90	93.4094	7.78	0.0919
12 Month		92.6286	7.96	92.7351	7.83	0.1065

3.6 Two Way Quotes (Treasury Bonds) - 01 August 2025

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
10.35%2025A	8	15-Oct-25	75	100.4642	7.81	100.5060	7.61	0.0418
06.75%2026A	5	15-Jan-26	167	99.5011	7.86	99.5747	7.70	0.0735
09.00%2026A	13	1-Feb-26	184	100.5182	7.92	100.5987	7.76	0.0804
05.35%2026A	15	1-Mar-26	212	98.5475	7.93	98.6384	7.77	0.0909
22.50%2026A	4	15-May-26	287	110.7968	8.02	110.9580	7.82	0.1612
11.00%2026A	11	1-Jun-26	304	102.3308	8.02	102.4877	7.83	0.1569
11.50%2026A	10	1-Aug-26	365	103.2309	8.07	103.4082	7.89	0.1773
11.25%2026A	3	15-Dec-26	501	103.8867	8.18	104.0966	8.02	0.2099
11.40%2027A	8	15-Jan-27	532	104.2364	8.24	104.4496	8.09	0.2132
18.00%2027A	5	1-May-27	638	115.3688	8.35	115.6519	8.19	0.2831
11.75%2027A	10	15-Jun-27	683	105.7681	8.34	106.0940	8.16	0.3259
07.80%2027A	7	15-Aug-27	744	98.9532	8.37	99.2462	8.21	0.2930
20.00%2027A	5	15-Sep-27	775	121.8437	8.51	122.1301	8.38	0.2864
10.30%2027A	8	15-Oct-27	805	103.3904	8.57	103.6902	8.42	0.2998
11.25%2027A	10	15-Dec-27	866	105.5211	8.62	105.8333	8.47	0.3122
18.00%2028A	6	15-Jan-28	897	120.0887	8.72	120.4513	8.57	0.3626
10.75%2028B	3	15-Feb-28	928	104.3576	8.79	104.6161	8.68	0.2585
10.75%2028A	10	15-Mar-28	957	104.3634	8.84	104.6088	8.74	0.2454
09.00%2028B	15	1-May-28	1,004	100.2058	8.90	100.4701	8.79	0.2643
09.00%2028A	15	1-Jul-28	1,065	100.1437	8.94	100.4500	8.82	0.3064
11.50%2028A	13	1-Sep-28	1,127	106.6501	8.98	106.9695	8.86	0.3194
11.00%2028A	4	15-Oct-28	1,171	105.4195	9.01	105.6850	8.91	0.2655
11.50%2028B	5	15-Dec-28	1,232	106.9541	9.05	107.2225	8.96	0.2684
13.00%2029A	15	1-Jan-29	1,249	110.9671	9.18	111.2443	9.09	0.2772
13.00%2029B	15	1-May-29	1,369	111.6755	9.23	111.9699	9.15	0.2944
11.75%2029A	5	15-Jun-29	1,414	107.4895	9.39	107.7275	9.32	0.2380
20.00%2029A	7	15-Jul-29	1,444	134.3939	9.38	134.7725	9.29	0.3786
11.00%2029A	7	15-Sep-29	1,506	105.1412	9.46	105.3941	9.39	0.2529
10.35%2029A	4	15-Oct-29	1,536	102.9661	9.47	103.2939	9.38	0.3278
11.00%2029B	5	15-Dec-29	1,597	105.1874	9.52	105.5507	9.42	0.3634
11.00%2030A	15	15-May-30	1,748	104.8826	9.69	105.3939	9.56	0.5113
09.75%2030A	5	1-Jul-30	1,795	100.1374	9.71	100.6771	9.57	0.5397
11.00%2030B	6	15-Oct-30	1,901	104.5298	9.86	105.0545	9.73	0.5248
11.25%2031A	12	15-Mar-31	2,052	104.4868	10.18	104.9531	10.07	0.4663
18.00%2031A	9	15-May-31	2,113	133.0152	10.28	133.7235	10.14	0.7083
12.00%2031A	10	1-Dec-31	2,313	107.6545	10.32	108.2723	10.19	0.6178
08.00%2032A	20	1-Jan-32	2,344	88.3888	10.53	88.9591	10.40	0.5703
18.00%2032A	10	1-Jul-32	2,526	135.4360	10.63	136.1994	10.50	0.7634
09.00%2032A	20	1-Oct-32	2,618	92.2406	10.57	92.8599	10.43	0.6193
11.50%2032A	8	15-Dec-32	2,693	104.6988	10.56	105.3186	10.44	0.6198
11.20%2033A	15	15-Jan-33	2,724	102.6920	10.67	103.3552	10.54	0.6631
09.00%2033A	20	1-Jun-33	2,861	90.8700	10.75	91.4104	10.64	0.5405
13.25%2033A	20	1-Jul-33	2,891	113.0111	10.76	113.6973	10.64	0.6862
09.00%2033B	20	1-Nov-33	3,014	90.3377	10.79	90.8787	10.69	0.5410
13.25%2034A	20	1-Jan-34	3,075	110.4005	11.30	112.0183	11.02	1.6178
10.25%2034A	15	15-Sep-34	3,332	94.6714	11.19	95.9095	10.97	1.2381
11.50%2035A	20	15-Mar-35	3,513	100.9805	11.33	102.3991	11.08	1.4186
10.75%2037A	12	1-Jul-37	4,352	95.3762	11.47	97.2621	11.17	1.8859
10.50%2039A	20	15-Aug-39	5,127	96.8350	10.95	97.7940	10.81	0.9590
12.00%2041A	25	1-Jan-41	5,632	106.8984	11.06	108.0652	10.91	1.1668
09.00%2043A	30	1-Jun-43	6,513	83.7930	11.10	84.8086	10.95	1.0156
13.50%2044A	30	1-Jan-44	6,727	118.3043	11.14	119.6522	10.99	1.3478
13.50%2044B	30	1-Jun-44	6,879	117.9914	11.19	119.7995	10.99	1.8081
12.50%2045A	30	1-Mar-45	7,152	110.9820	11.11	112.4359	10.94	1.4539

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

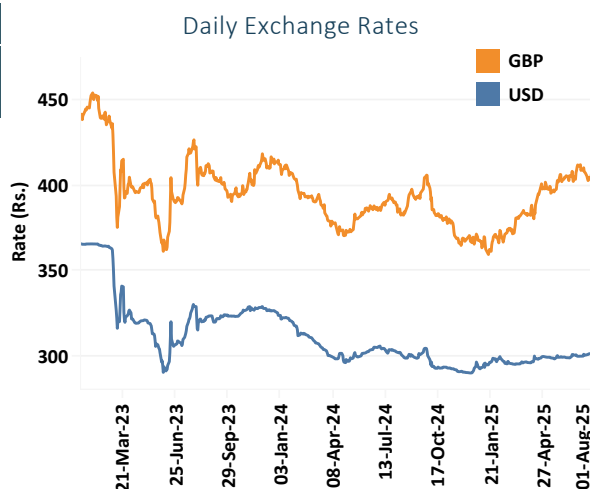
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%69%2027A	4	15-Mar-27	591	98.3500	13.65	99.9673	11.40	1.6174
12%69%2028A	5	15-Apr-28	988	97.5935	13.65	99.9865	11.40	2.3931
12.4%7.5%5%2029A	5	15-Mar-29	1,322	98.1816	13.00	101.1764	12.00	2.9948
12%69%2029A	6	15-May-29	1,383	96.9215	13.00	99.9887	12.00	3.0672
12.4%7.5%5%2030A	5	15-Apr-30	1,718	97.8411	13.00	101.4476	12.00	3.6065
12%69%2030A	8	15-Jun-30	1,779	96.3091	13.00	99.9683	12.00	3.6592
12%69%2031A	8	15-Jan-31	1,993	96.0115	13.00	99.9582	12.00	3.9468
12.4%7.5%5%2031A	6	15-May-31	2,113	97.5296	13.00	101.6712	12.00	4.1416
12%69%2032A	8	15-Feb-32	2,389	95.5318	13.00	99.9581	12.00	4.4262
12.4%7.5%5%2032A	8	15-Jun-32	2,510	97.2307	13.00	101.8473	12.00	4.6165
12.4%7.5%5%2033A	9	15-Jan-33	2,724	97.0873	13.00	101.9311	12.00	4.8438
12%69%2033A	10	15-Mar-33	2,783	95.1273	13.00	99.9673	12.00	4.8400
12.4%7.5%5%2034A	10	15-Feb-34	3,120	96.8619	13.00	102.0920	12.00	5.2300
12%69%2034A	10	15-Apr-34	3,179	94.7819	13.00	99.9865	12.00	5.2046
12.4%7.5%5%2035A	10	15-Mar-35	3,513	96.6790	13.00	102.2425	12.00	5.5636
12%69%2035A	10	15-May-35	3,574	94.4686	13.00	99.9887	12.00	5.5200
12.4%7.5%5%2036A	12	15-Apr-36	3,910	96.5300	13.00	102.3886	12.00	5.8587
12%69%2036A	12	15-Jun-36	3,971	94.1689	13.00	99.9683	12.00	5.7994
12%69%2037A	13	15-Jan-37	4,185	94.0224	13.00	99.9582	12.00	5.9358
12.4%7.5%5%2037A	13	15-May-37	4,305	96.3838	13.00	102.5010	12.00	6.1173
12%69%2038A	15	15-Feb-38	4,581	93.7985	13.00	99.9581	12.00	6.1596
12.4%7.5%5%2038A	15	15-Jun-38	4,701	96.2321	13.00	102.5782	12.00	6.3461
1.00%2027A	4	15-Jul-27	713	93.4362	13.00	95.2464	12.00	1.8101
1.00%2029A	6	15-Jul-29	1,444	88.8947	13.00	91.8965	12.00	3.0017
1.00%2031A	8	15-Jul-31	2,174	85.3645	13.00	89.2431	12.00	3.8786
1.00%2033A	10	15-Jul-33	2,905	82.6204	13.00	87.1413	12.00	4.5210
0.50%2036A	11	15-Mar-36	3,879	77.0307	13.00	82.0197	12.00	4.9890
0.50%2037A	13	15-Sep-37	4,428	75.6831	13.00	80.8900	12.00	5.2069
0.50%2038A	14	15-Sep-38	4,793	74.9163	13.00	80.2395	12.00	5.3231
0.50%2039A	15	15-Sep-39	5,158	74.2404	13.00	79.6605	12.00	5.4201
0.50%2040A	16	15-Sep-40	5,524	73.6444	13.00	79.1453	12.00	5.5008
0.50%2041A	17	15-Sep-41	5,889	73.1191	13.00	78.6867	12.00	5.5676
0.50%2042A	18	15-Sep-42	6,254	72.6558	13.00	78.2785	12.00	5.6227
0.50%2043A	19	15-Sep-43	6,619	72.2474	13.00	77.9153	12.00	5.6679
01.00%2026A	2	15-Jul-26	348	96.1698	13.00	97.2355	12.00	1.0657
01.00%2028A	4	15-Jul-28	1,079	91.0225	13.00	93.4744	12.00	2.4519
01.00%2030A	6	15-Jul-30	1,809	87.0185	13.00	90.4931	12.00	3.4746
01.00%2032A	8	15-Jul-32	2,540	83.9061	13.00	88.1316	12.00	4.2254
01.00%2034A	10	15-Jul-34	3,270	81.4868	13.00	86.2610	12.00	4.7741

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	01-Aug-25			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	298.17	305.79	301.98	301.81	302.44
GBP	391.93	405.16	398.55	407.25	388.86
Yen	1.97	2.04	2.00	2.05	2.02
EURO	338.53	350.70	344.61	354.37	327.52
INR ^(b)			3.45	3.49	3.61
SDR as at 31-July-25			409.46	414.10	401.68

Central Bank Purchases and Sales (USD mn) ^(c)	2024 June	2025 May	2025 June
Purchases	-	260.8	119.5
Sales	57.0	4.0	7.3



Item	Year Ago	Week Ago	01-Aug-25
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	39.22	41.36	49.57

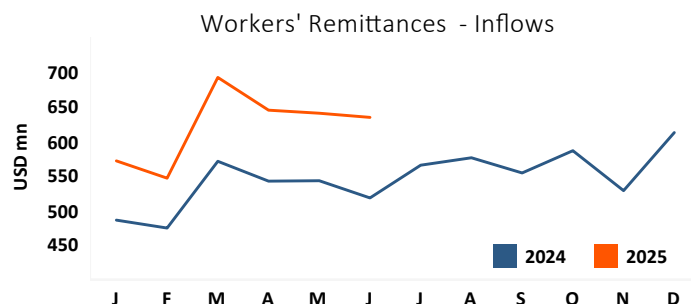
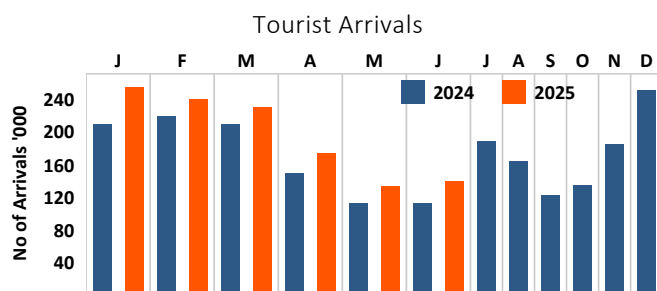
Forward Transactions

Forward Rates (Rs per USD) ^(d)			
1 Month	303.34	302.32	302.58
3 Month	-	303.05	303.65
Average Daily Interbank Forward Volume (USD mn)	15.73	14.85	23.02
Outstanding Forward Volume (USD mn) as at 31-July-25	625.76	896.34	918.25

4.2 Tourism & Workers' Remittances

		2024 June	2025 ^(e) June	2024 Jan. - Jun.	2025 ^(e) Jan. - Jun.	Y-o-Y % Change
Tourist Arrivals	Number	113,470	138,241	1,010,249	1,168,044	15.6
Earnings from Tourism	USD mn	151.1	169.5 ^(f)	1,556.6	1,712.6 ^(f)	10.0
	Rs. bn	45.9	50.8 ^(f)	480.9	509.1 ^(f)	5.9

		2024 June	2025 ^(e) June	2024 Jan. - Jun.	2025 ^(e) Jan. - Jun.	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	519.6	635.7	3,144.0	3,738.0	18.9
	Rs bn	157.9	190.7	964.2	1,113.2	15.5



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

4.3 International Reserves & Foreign Currency Liquidity as at end June 2025 ^(a) (USD Mn)

Official Reserve Assets ^(b)	6,081
Foreign Currency Reserves	6,025
(a) Securities	2,887
(b) Total currency and deposits with	3,137
(i) other national central banks, BIS and IMF	2,341
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	796
Reserve position in the IMF	4
SDRs	2
Gold	50
Other Reserve Assets	0.3

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(2,053)	(86)	(279)	(1,689)
outflows (-) Principal	(1,193)	(52)	(100)	(1,041)
outflows (-) Interest	(860)	(34)	(179)	(648)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,870)	(306)	(783)	(2,781)
Short positions (-) ^(e)	(3,870)	(306)	(783)	(2,781)
Long positions (+)				
3. Other	(1)	(1)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(1)	(1)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

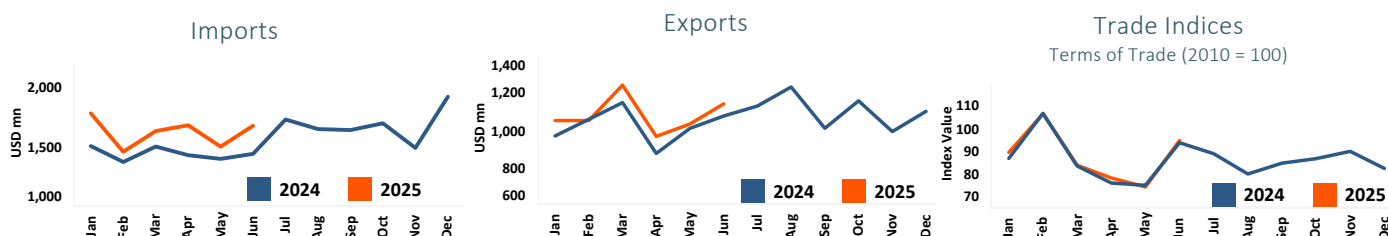
(e) A major share of SWAP outstanding will be rolled over.

4.4 External Trade ^(a)

Item	Jan. - Jun. (USD mn)		% Change	Jan. - Jun. (Rs. mn)		% Change
	2024	2025 ^(b)		2024	2025 ^(b)	
Exports	6,144.4	6,492.1	5.7	1,886,986.1	1,933,028.8	2.4
Agricultural	1,281.0	1,427.5	11.4	393,244.8	425,127.8	8.1
Industrial	4,837.2	5,044.5	4.3	1,485,719.8	1,501,927.4	1.1
Food, Beverages & Tobacco	312.6	407.6	30.4	95,904.5	121,403.7	26.6
Textiles and Garments	2,408.1	2,605.8	8.2	739,741.4	775,773.8	4.9
Petroleum Products	533.1	465.3	(12.7)	163,669.9	138,479.4	(15.4)
Leather, Rubber Products, etc.	517.6	483.3	(6.6)	159,022.5	143,875.1	(9.5)
Other	1,065.8	1,082.5	1.6	327,381.4	322,395.4	(1.5)
Mineral	12.4	10.1	(18.2)	3,786.5	3,013.4	(20.4)
Unclassified	13.8	10.0	(28.0)	4,235.1	2,960.2	(30.1)
Imports	8,684.4	9,762.2	12.4	2,667,452.9	2,906,930.5	9.0
Consumer Goods	1,534.2	2,315.5	50.9	471,622.2	689,695.2	46.2
Intermediate Goods	5,634.2	5,575.6	(1.0)	1,730,017.5	1,660,091.5	(4.0)
Investment Goods	1,510.9	1,862.6	23.3	464,267.5	554,626.4	19.5
Unclassified	5.0	8.5	69.3	1,545.7	2,517.6	62.9
Trade Balance	(2,540.0)	(3,270.1)		(780,466.8)	(973,901.7)	

4.5 Trade Indices (2010 = 100) ^{(a) (c)}

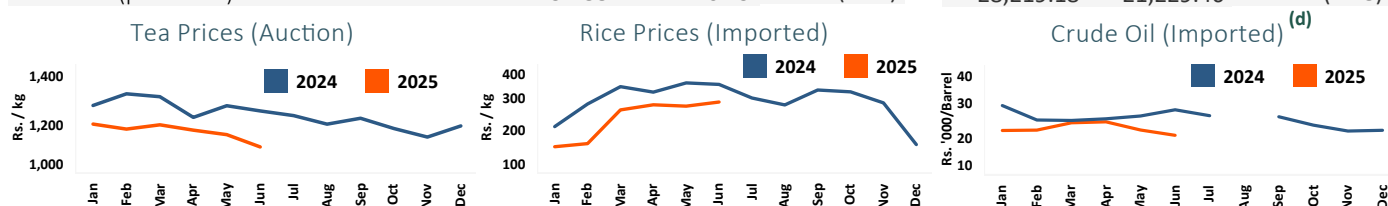
Item	Year Ago	Month Ago	2025 June
Total Exports			
Value	149.9	144.0	158.9
Quantity	172.5	186.7	185.8
Unit Value	86.9	77.1	85.5
Total Imports			
Value	129.5	134.9	150.5
Quantity	140.3	130.5	167.5
Unit Value	92.3	103.3	89.9
Terms of Trade	94.2	74.6	95.1



4.6 Commodity Prices

	USD			LKR		
	June		% Change	June		% Change
	2024	2025		2024	2025	
Colombo Tea Auctions						
Tea Prices (per kg)	4.15	3.71	(10.6)	1,261.67	1,113.82	(11.7)

Imports (CIF)						
Rice (per MT)	1,124.84	962.57	(14.4)	341,741.11	288,677.24	(15.5)
Sugar (per MT)	672.38	559.77	(16.7)	204,276.00	167,875.34	(17.8)
Wheat (per MT)	317.96	319.79	0.6	96,599.82	95,904.18	(0.7)
Crude Oil (per barrel)	92.88	70.79	(23.8)	28,219.18	21,229.46	(24.8)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in August 2024.