

WEEKLY ECONOMIC INDICATORS

18 July 2025



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

During January to May 2025, tea production registered a year-on-year increase, largely attributed to improved production since March due to favourable weather conditions. According to the available provisional data, rubber production recorded a decline during the same period. Coconut production indicated a recovery with only a marginal decline reported in May 2025. However, coconut production remained below the year-on-year levels for the period January to May 2025.

In June 2025, Purchasing Managers' Indices indicated an expansion in both Manufacturing and Services activities.

During the period from 14 July to 18 July 2025, crude oil prices exhibited volatility. Improved economic prospects in the US and China, and concerns due to US tariffs and heightened geopolitical tensions in the Middle East contributed to these price developments. Overall, Brent and WTI crude oil prices decreased by US dollars 0.92 and US dollars 0.98 per barrel, respectively.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 18 July 2025 increased by 13 bps to 8.01 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) increased to 7.79 per cent on 18 July 2025 compared to 7.75 per cent at the end of last week.

The reserve money increased compared to the previous week mainly due to increase in currency in circulation.

The total outstanding market liquidity was a surplus of Rs. 87.01 bn by 18 July 2025, compared to a surplus of Rs.109.50 bn by the end of last week.

By 18 July 2025, the All Share Price Index (ASPI) increased by 2.33 per cent to 18,973.70 points and the S&P SL 20 Index increased by 3.08 per cent to 5,655.43 points, compared to the index values of last week.

Fiscal Sector

During the five months ending May 2025, government revenue and grants increased to Rs. 1,942.4 bn compared to Rs. 1,619.2 bn in the corresponding period of 2024.

Total expenditure and net lending increased to Rs. 2,179.0 bn during the five months ending May 2025 compared to Rs. 1,986.0 bn in the corresponding period of 2024.

During the five months ending May 2025, overall budget deficit decreased to Rs.236.6 bn compared to Rs. 366.8 bn recorded in the same period of 2024.

During the five months ending May 2025, net domestic financing decreased to Rs. 298.6 bn compared to Rs. 394.4 bn in the corresponding period of 2024. Foreign financing recorded a net repayment of Rs. 62.0 bn during the five months ending May 2025 compared to a net repayment of Rs. 27.6 bn recorded in corresponding period of 2024.

During the week, T-Bill yield rates in the primary market increased marginally while secondary market T-Bill and T-Bond yield rates remained broadly stable.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by 3 per cent compared to the previous week.

In the reporting week, the auctions for T-Bills and T-Bonds experienced oversubscription rates of approximately 1.8 and 1.6 times, respectively.

The total volume of secondary market transactions in T-Bills and T-Bonds increased by 16.1 per cent in the reporting week compared to the week before.

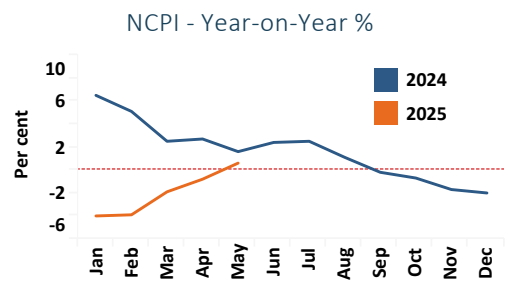
External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 3.0 per cent as of 18 July 2025.

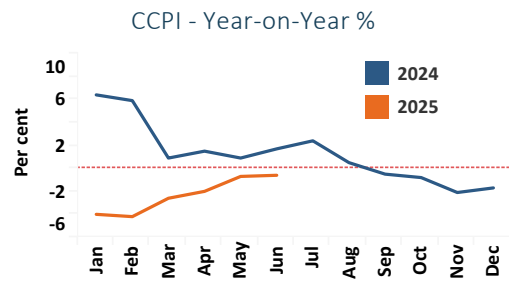
REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2024	2025	
	May	April	May
National Consumer Price Index (NCPI) - Headline	206.3	206.5	207.5
Monthly Change %	(0.9)	0.2	0.5
Annual Average Change %	3.7	(0.7)	(0.8)
Year-on-Year Change %	1.6	(0.8)	0.6
National Consumer Price Index (NCPI) - Core	193.6	193.7	194.2
Annual Average Change %	3.3	1.4	1.2
Year-on-Year Change %	3.1	(0.1)	0.3



CCPI (2021=100)	2024	2025	
	June	May	June
Colombo Consumer Price Index (CCPI) - Headline	195.6	192.8	194.5
Monthly Change %	0.8	0.8	0.9
Annual Average Change %	3.1	(1.2)	(1.4)
Year-on-Year Change %	1.7	(0.7)	(0.6)
Colombo Consumer Price Index (CCPI) - Core	177.4	179.2	180.1
Annual Average Change %	2.8	2.4	2.1
Year-on-Year Change %	4.4	1.2	1.5



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	235.00	235.00	235.00	235.00	250.00	240.00	240.00	240.00
Kekulu (Red)	195.00	215.00	203.00	203.00	200.00	220.00	220.00	220.00
Beans	520.00	587.50	450.00	430.00	570.00	637.50	500.00	480.00
Cabbage	230.00	325.00	225.00	214.00	286.00	375.00	275.00	264.00
Carrot	314.00	387.50	337.50	280.00	364.00	462.50	387.50	330.00
Tomato	350.00	275.00	121.25	78.00	400.00	325.00	172.50	116.00
Pumpkin	184.00	120.00	120.00	116.00	234.00	170.00	170.00	166.00
Snake Gourd	192.00	130.00	180.00	126.00	238.00	180.00	230.00	176.00
Brinjal	206.00	412.50	387.50	270.00	256.00	462.50	437.50	320.00
Green Chilli	530.00	537.50	475.00	380.00	580.00	587.50	525.00	430.00
Lime	560.00	250.00	212.50	196.00	660.00	300.00	262.50	246.00
Red Onion (Local)	341.20	369.25	358.25	369.40	380.00	n.a.	n.a.	n.a.
Big Onion (Imported)	199.00	93.00	105.75	84.80	254.00	130.00	140.00	120.00
Potato (Local)	403.00	327.50	306.75	328.00	450.00	362.50	360.00	394.00
Dried Chilli (Imported)	776.60	556.25	547.50	532.60	850.00	700.00	600.00	600.00
Red Dhal	283.40	250.00	245.75	245.00	300.00	270.00	270.00	270.00
Egg White (Each)	46.80	33.75	30.25	28.00	47.70	34.25	30.75	28.50
Coconut (Each)	93.80	158.75	130.00	139.00	120.00	220.00	183.75	183.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	229.80	238.00	236.25	233.60
Kekulu (White)	198.40	209.00	200.50	199.60
Kekulu (Red)	198.20	212.00	194.75	201.60
Nadu	209.80	219.50	208.00	211.60

n.a. - not available

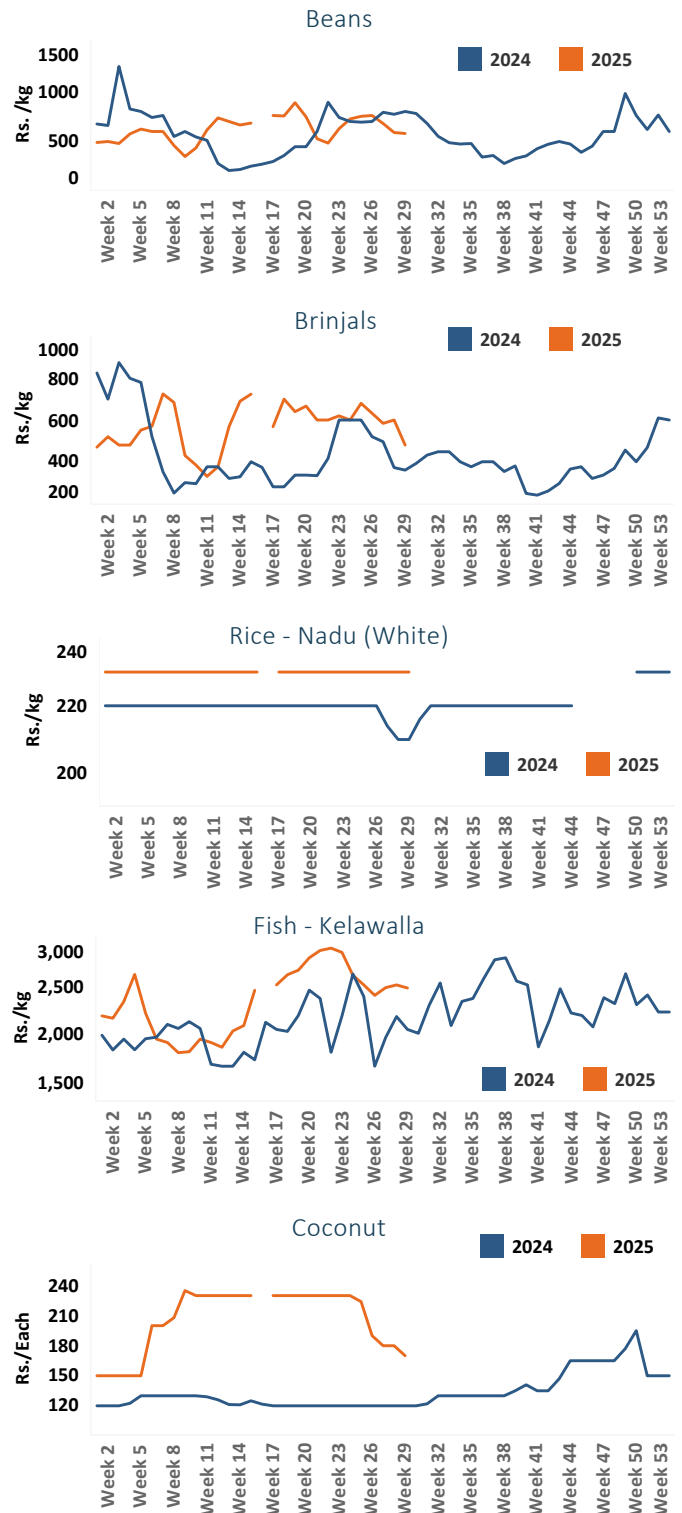
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	239.00	239.00
Kekulu (Red)	215.00	215.00
Beans	330.00	327.00
Cabbage	226.25	178.00
Carrot	352.50	255.00
Tomato	57.50	55.80
Pumpkin	84.50	78.60
Snake Gourd	92.50	95.00
Brinjal	305.00	256.00
Ash Plantain	60.00	60.00
Red Onion (Local)	293.75	278.00
Red Onion (Imported)	272.50	275.00
Big Onion (Imported)	97.25	96.80
Potato (Local)	245.00	250.00
Potato (Imported)	154.00	163.40
Dried Chilli (Imported)	617.50	550.00
Coconut (Each)	115.00	115.00

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	220.00	210.00
Beans	590.00	580.00
Cabbage	360.00	352.00
Carrot	470.00	416.00
Tomato	175.00	136.00
Pumpkin	195.00	192.00
Snake Gourd	320.00	304.00
Brinjal	600.00	480.00
Green Chilli	800.00	720.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	150.00	140.00
Potato (Local)	380.00	380.00
Potato (Imported)	205.00	200.00
Dried Chilli (Imported)	760.00	800.00
Red Dhal	280.00	280.00
Sugar White	230.00	240.00
Egg White (Each)	34.00	34.00
Coconut (Each)	180.00	170.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,425.00	1,360.00	1,225.00	1,170.00	1,790.00	1,760.00	2,520.00	2,488.00
Balaya	925.00	950.00	825.00	n.a.	1,015.00	n.a.	1,266.67	1,215.00
Salaya	625.00	600.00	615.00	565.00	745.00	707.50	680.00	748.00
Hurulla	1,000.00	987.50	957.50	952.00	1,160.00	1,166.00	1,150.00	1,220.00

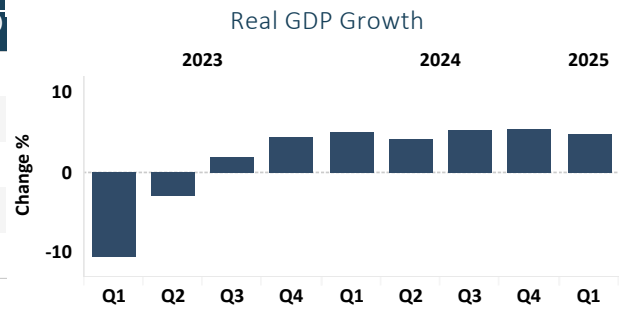
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1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023 ^{(a)(b)}	2024 ^(b)	2024 Q1 ^{(a)(b)}	2025 Q1 ^(b)
Agriculture	1.6	1.2	0.9	(0.7)
Industry	(9.2)	11.0	11.2	9.7
Services	(0.2)	2.4	2.5	2.8
Taxes less subsidies on products	2.6	10.6	9.6	8.3
GDP	(2.3)	5.0	5.1	4.8

(a) Revised

(b) Provisional

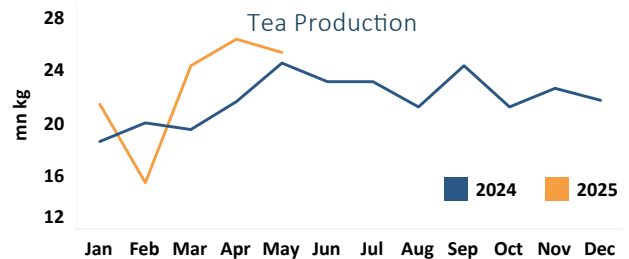


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	May		% Change
	2024 ^(a)	2025 ^(a)	
Tea (mn kg)	24.6	25.4	2.9
Rubber (mn kg)	5.3	4.5	(15.0)
Coconut (mn nuts)	260.4	257.2	(1.2)

(a) Provisional



Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

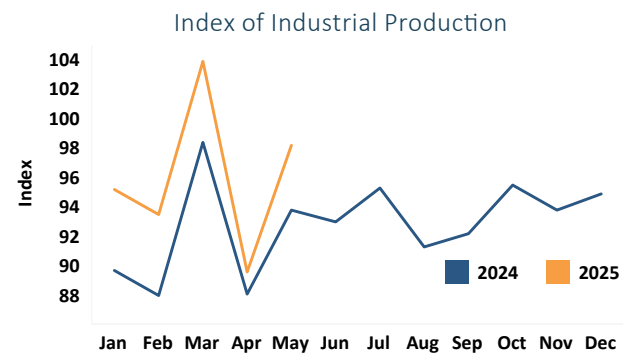
1.5 Index of Industrial Production (IIP) (2015 = 100) ^(a)

Item	May		% Change
	2024 ^(b)	2025 ^(c)	
Index of Industrial Production	93.8	98.2	4.7
Food Products	105.5	111.0	5.2
Wearing Apparel	80.0	85.7	7.2
Other non-metallic mineral products	93.9	104.7	11.6
Coke and refined petroleum products	86.6	110.9	28.1
Rubber and plastic products	86.0	81.0	(5.8)
Chemicals and chemical products	83.5	77.8	(6.8)
Beverages	121.9	121.5	(0.3)

(a) Major 7 sub divisions

(b) Revised

(c) Provisional



Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI) ^(a)

PMI Manufacturing	2024		2025	
	May	Jun	May	Jun
Index	58.2	56.6	55.5	51.9



PMI Services	2024		2025	
	May	Jun	May	Jun
Business Activity Index	55.0	63.5	57.0	61.9



PMI Construction	2024		2025	
	Apr	May	Apr	May
Total activity Index	31.9	54.5	41.4	59.7



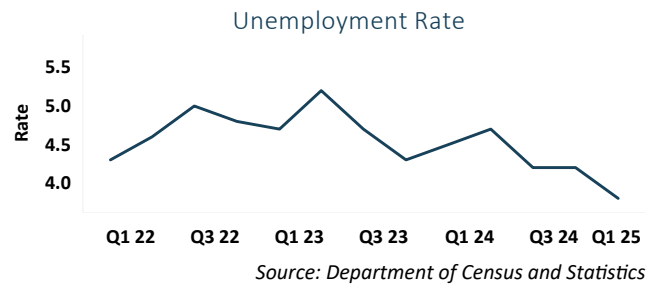
(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment ^(a)

Item	2024	2024 Q1	2025 Q1
Labour Force Participation Rate	47.4	47.1	49.7
Unemployment Rate	4.4	4.5	3.8

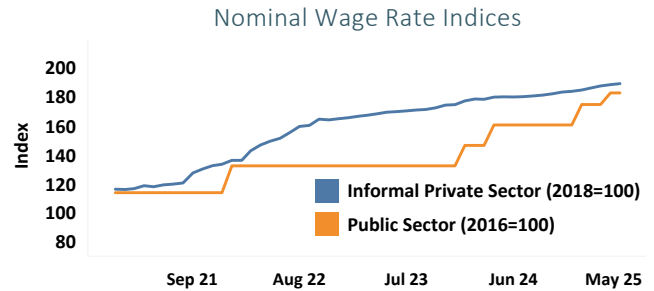
Employed Persons by Sectors ^(b) (as a % of Total Employment)

	2024	2023 Q4	2024 Q4
Agriculture	26.0	26.5	26.8
Industry	25.6	25.3	25.7
Services	48.5	48.2	47.6



1.8 Wage Rate Indices

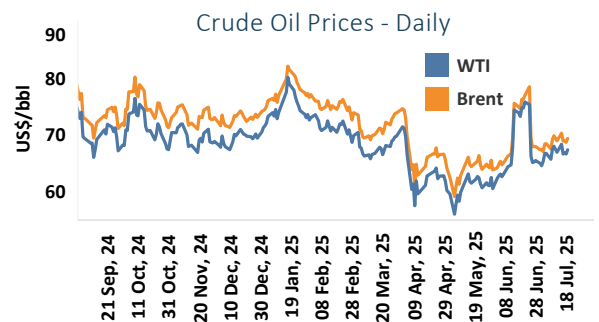
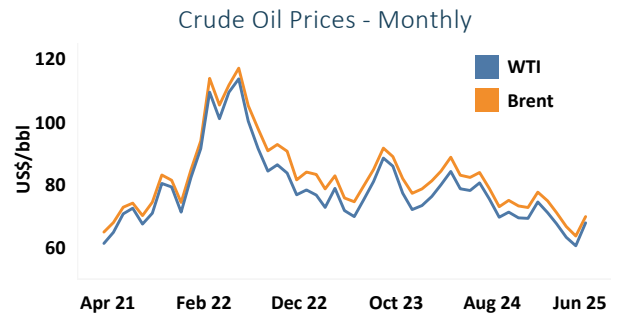
Item	2024 May	2025 May	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	161.3	183.4	13.7
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	180.7	189.8	5.1
Agriculture	179.1	191.2	6.8
Industry	180.7	189.4	4.8
Services	182.4	188.9	3.6



1.9 Average Crude Oil Prices

Month	2024			2025		
	Futures Prices (US\$/bbl)			Futures Prices (US\$/bbl)		
	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	76.32
March	84.57	80.23	82.76	71.41	67.88	83.33
April	88.99	84.47	86.00	66.96	63.54	83.47
May	83.28	78.97	88.49	63.96	60.86	75.75
June	82.58	78.42	92.88	70.13	68.14	
July	84.14	80.85	87.57			
August	79.03	75.71	-			
September	73.27	69.93	87.38			
October	75.29	71.55	81.75			
November	73.51	69.73	76.72			
December	73.02	69.57	77.50			

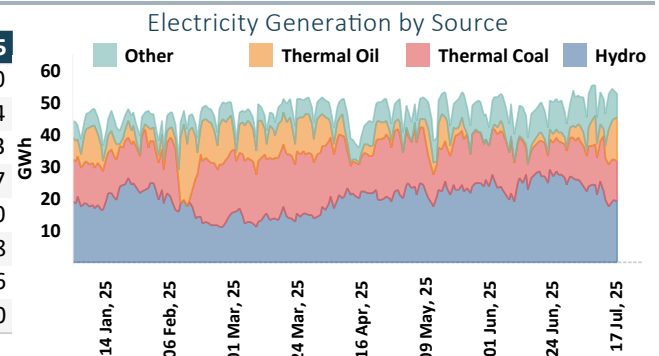
Date	2024		2025	
12-Jul	85.62	82.97	-	-
13-Jul	-	-	-	-
14-Jul	-	-	70.43	68.49
15-Jul	85.10	82.26	69.06	66.76
16-Jul	84.62	81.67	69.07	66.99
17-Jul	83.66	80.69	68.83	66.77
18-Jul	85.41	83.35	69.51	67.51



Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	14-Jul-25	15-Jul-25	16-Jul-25	17-Jul-25
Peak Demand (MW)	2,750.00	2,732.50	2,690.20	2,731.90
Total Energy (GWh)	53.26	54.45	54.07	53.24
Hydro (GWh)	17.55	19.32	19.57	18.93
Thermal Coal (GWh)	13.01	13.03	12.93	12.97
Thermal Oil (GWh)	11.40	12.06	12.23	13.60
Wind (GWh)	3.55	2.47	2.63	1.48
Solar (GWh)	7.58	7.40	6.51	6.06
Biomass (GWh)	0.18	0.18	0.20	0.20



Source: Ceylon Electricity Board

(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.

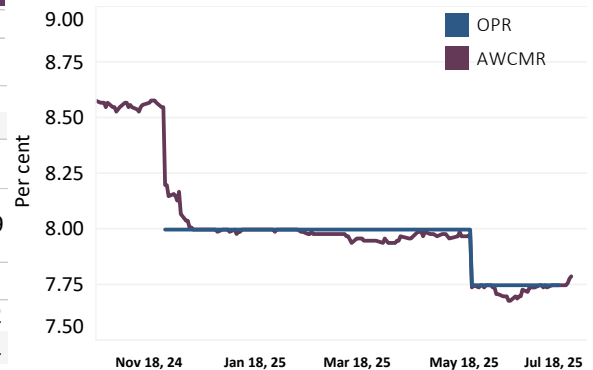
(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	-	7.75	7.75
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	8.50	7.25	7.25
Standing Lending Facility Rate (SLFR)	9.50	8.25	8.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	8.75	7.75	7.79
Treasury Bill Yields (Primary Market)			
91 Day	9.55	7.60	7.62
182 Day	9.78	7.84	7.91
364 Day	10.07	7.99	8.04
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	9.12	7.88	8.01

OPR and AWCMR



	May 2024	April 2025	May 2025
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 21.00	2.50 - 12.00	2.50 - 12.00
	May 2024	April 2025	May 2025
Average Weighted Deposit Rate (AWDR)	9.05	7.08	6.98
Average Weighted Fixed Deposit Rate (AWFDR)	11.36	8.74	8.56
	May 2024	April 2025	May 2025
Average Weighted New Deposit Rate (AWNDR)	7.32	6.24	6.23
Average Weighted New Fixed Deposit Rate (AWNFRD)	7.64	6.78	6.62
Average Weighted Lending Rate (AWLR)	12.81	11.70	11.67
Average Weighted New Lending Rate (AWNLR)	12.09	10.54	10.56
	May 2024	April 2025	May 2025
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.75	7.00	6.75

Treasury Bond Auction	04 Years 03 Months 11-July-2025	07 Years 11 Months 11-July-2025	09 Years 02 Months 11-July-2025
Coupon Rate	10.35	9.00	10.25
Weighted Average Yield	9.46	10.67	10.81

Bank wise Average Weighted Prime Lending Rate

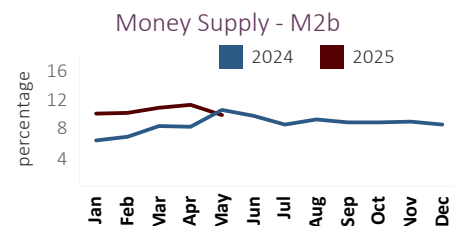
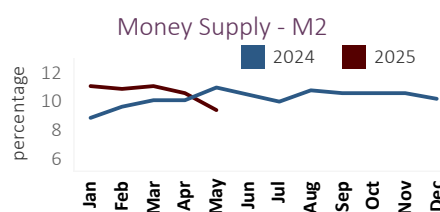
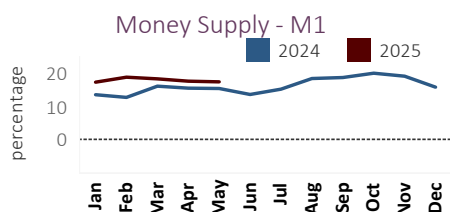
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.50	8.45	Cargills Bank	9.43	8.94
People's Bank	7.62	8.04	HSBC	8.29	8.46
Hatton National Bank	8.10	7.68	Standard Chartered Bank	7.81	7.75
Commercial Bank of Ceylon	8.07	8.48	Citi Bank ^(b)	8.25	8.25
Sampath Bank	7.99	7.42	Deutsche Bank	7.56	8.33
Seylan Bank	9.65	9.08	Habib Bank ^(b)	8.45	8.45
Union Bank of Colombo	7.79	8.04	Indian Bank	9.22	9.22
Pan Asia Banking Corporation	7.86	8.45	Indian Overseas Bank	8.22	8.22
Nations Trust Bank	7.94	7.84	MCB Bank	8.22	8.80
DFCC Bank	9.63	9.34	State Bank of India ^(b)	9.22	9.22
NDB Bank	8.02	7.63	Public Bank ^(b)	9.50	9.50
Amana Bank	7.44	8.30	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 basis points.

(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

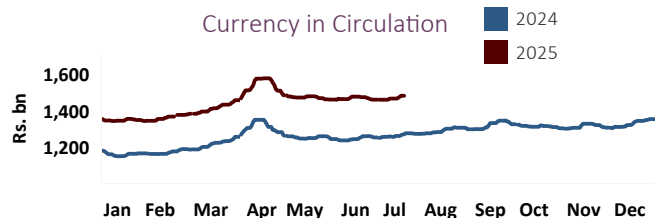
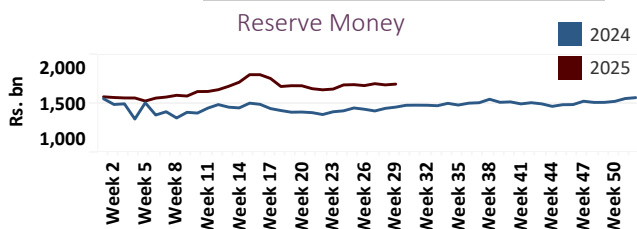
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	May 2024	Apr 2025	May 2025 ^(a)	May 2024	Apr 2025	May 2025 ^(a)
Reserve Money	1,396.2	1,677.7	1,651.1	(10.4)	17.6	18.3
M1	1,732.6	2,048.1	2,038.6	15.7	17.9	17.7
M2	12,029.8	13,128.8	13,165.6	11.0	10.6	9.4
M2b	13,616.4	14,931.9	14,965.5	10.6	11.3	9.9
Net Foreign Assets of the Banking System ^{(b) (c)}	93.9	989.5	945.5	111.2	1,970.8	906.5
Monetary Authorities	(248.0)	433.0	461.5	74.6	237.3	286.1
Commercial Banks ^(c)	342.0	556.5	484.0	144.5	112.1	41.5
Domestic Banking Units (DBUs)	(245.0)	(162.4)	(256.8)	27.4	44.4	-4.8
Offshore Banking Units (OBUs) ^(c)	587.0	718.9	740.8	23.0	29.7	26.2
Net Domestic Assets of the Banking System ^{(b) (c)}	13,522.4	13,942.4	14,020.0	2.9	3.5	3.7
Net Credit to the Government ^(c)	8,155.3	8,379.1	8,449.2	0.5	1.8	3.6
Central Bank	1,864.2	1,749.5	1,872.6	(40.3)	(10.4)	0.5
Commercial Banks ^(c)	6,291.1	6,629.6	6,576.6	26.1	5.6	4.5
DBUs ^(c)	6,132.9	6,560.6	6,507.6	30.6	7.3	6.1
OBUs	158.2	69.0	69.0	(45.5)	(58.1)	(56.4)
Credit to Public Corporations	701.2	653.9	638.0	(35.6)	(6.8)	(9.0)
DBUs	647.8	601.5	585.4	(37.7)	(7.3)	(9.6)
OBUs	53.4	52.4	52.6	10.5	0.3	(1.6)
Credit to the Private Sector	7,437.9	8,501.6	8,634.6	6.3	15.2	16.1
DBUs	6,904.1	7,929.4	8,045.6	6.1	15.7	16.5
OBUs	533.8	572.2	588.9	8.4	9.1	10.3
Other Items (Net) ^(c)	(2,771.9)	(3,592.3)	(3,701.8)	9.2	(26.7)	(33.5)



2.3 Reserve Money and Currency in Circulation

	09-Jul-2025	17-Jul-2025		11-Jul-2025	18-Jul-2025
Reserve Money (Rs. Mn)	1,694,006.83	1,702,133.36	Currency in Circulation (Rs. Mn)	1,471,058	1,486,358



2.4 Money Market Activity (Overnight)

Call Money Market	14-Jul-2025	15-Jul-2025	16-Jul-2025	17-Jul-2025	18-Jul-2025
AWCMR	7.75	7.75	7.76	7.78	7.79
Gross Volume (Rs. bn)	47.50	43.35	42.15	39.60	66.85
Repo Market	14-Jul-2025	15-Jul-2025	16-Jul-2025	17-Jul-2025	18-Jul-2025
Weighted Average Rate (% p.a.)	7.76	7.77	7.78	7.79	7.80
Gross Volume (Rs. bn)	11.77	52.52	52.05	62.58	76.68

2.5 CBSL Securities Portfolio

	14-Jul-2025	15-Jul-2025	16-Jul-2025	17-Jul-2025	18-Jul-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,567.6	1,572.5	1,572.5	1,571.9	1,571.4

(a) Provisional

(b) In relation to M2b

(c) Revised

2.6 Open Market Operations

Item	14.07.2025	15.07.2025	16.07.2025	17.07.2025	18.07.2025
Short-Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Long Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Standing Facility					
Standing Deposit Facility (Rs. bn)	114.19	95.82	94.06	89.35	87.06
Standing Lending Facility (Rs. bn)	5.15	11.56	7.56	3.44	0.05
Total Overnight Market Liquidity (Rs. bn)	109.03	84.26	86.50	85.91	87.01
Total Outstanding Market Liquidity (Rs. bn)^(a)	109.03	84.26	86.50	85.91	87.01

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

2.7.1 Credit Cards ^(a)

	December 2024	April 2025	May 2025 ^(b)
Total Number of Active Cards	2,008,456	2,055,494	2,064,810
Local (accepted only locally)	9,772	9,463	9,411
Global (accepted globally)	1,998,684	2,046,031	2,055,399
Outstanding balance (Rs.mn) - Credit Cards	157,957	159,836	158,037
Local (accepted only locally)	34,847	35,594	35,627
Global (accepted globally)	123,110	124,242	122,411

2.7.2 Commercial Paper Issues ^(c)

	December 2024	April 2025	May 2025 ^(b)
Total Issues - Cumulative ^(d) (Rs. bn)	3.1	1.4	1.6
Outstanding (as at end of the period) (Rs. bn)	0.9	1.4	1.6

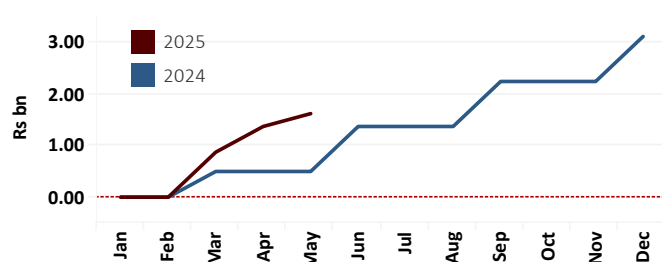
(a) Issued by Licensed Commercial Banks (LCBs)

(b) Provisional

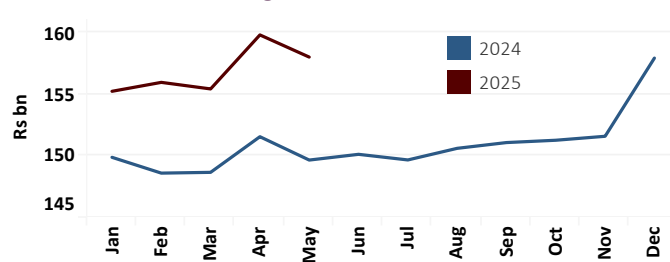
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(d) Year-to-date total

Commerical Papers Issues (Cumulative)



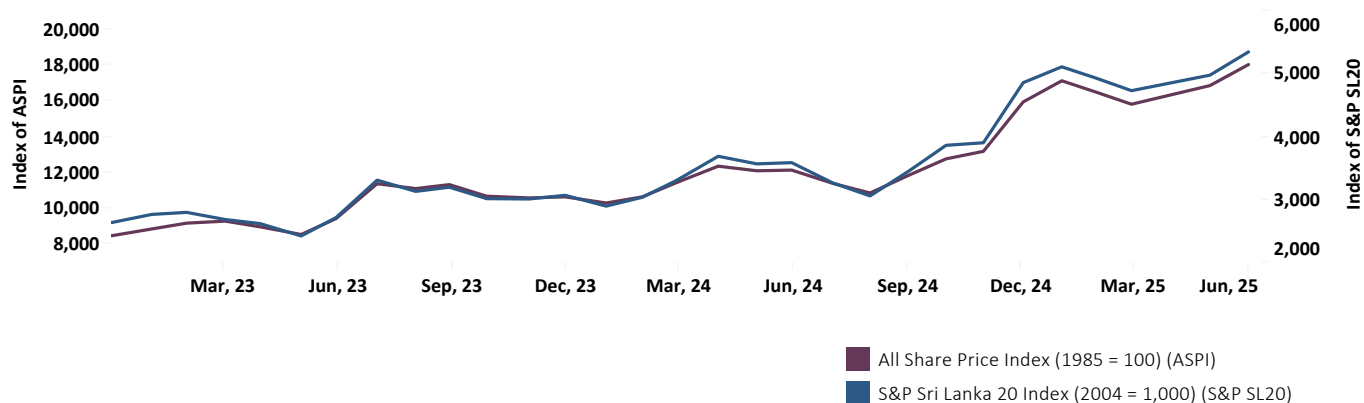
Outstanding Balance of Credit Cards



2.8 Share Market

	18-Jul-2024	11-Jul-2025	18-Jul-2025
All Share Price Index (1985 = 100) (ASPI)	11,768.45	18,541.26	18,973.70
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,439.46	5,486.50	5,655.43
Daily Turnover (Rs. mn)	1,126.14	10,228.86	7,601.43
Market Capitalisation (Rs.bn)	4,648.80	6,577.01	6,718.30
Foreign Purchases (Rs. mn)	545.51	96.49	1,990.93
Foreign Sales (Rs. mn)	91.07	1,320.39	1,617.03
Net Foreign Purchases (Rs. mn)	454.45	(1,223.90)	373.89

Share Market Indices - Month End

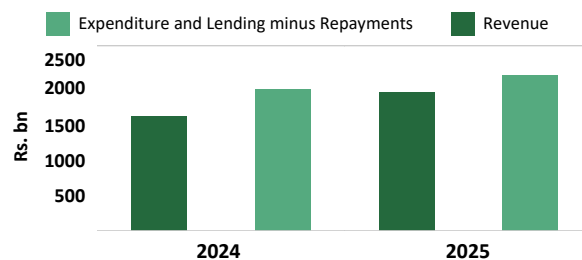


FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2024 Jan. - May.	2025 Jan. - May. ^(a)
Revenue and Grants	1,619.23	1,942.36
Revenue	1,616.78	1,939.87
Tax Revenue	1,491.25	1,802.48
Non Tax Revenue	125.53	137.38
Grants	2.45	2.49
Expenditure and Lending minus Repayments	1,986.04	2,178.99
Recurrent Expenditure	1,792.82	2,003.62
Capital and Lending minus Repayments	193.22	175.37
Primary Balance	554.24	742.92
Overall Budget Balance	(366.80)	(236.63)

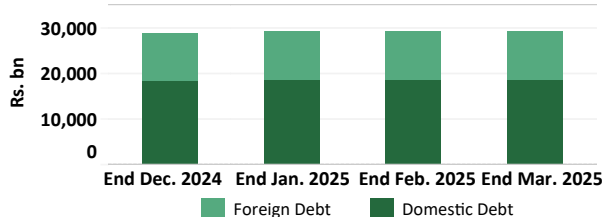
Government Fiscal Operations
January - May



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End 2024 ^{(a)(c)}	End March 2025 ^{(a)(c)}
Total Domestic Debt ^(d)	18,309.66	18,531.58
of which; Treasury Bills	4,061.55	4,096.41
Treasury Bonds	14,079.20	14,508.33
Total Foreign Debt ^{(e)(f)}	10,429.04	10,721.59
Total Outstanding Government Debt	28,738.70	29,253.17

Central Government Debt
End Dec. 2024 - End Mar. 2025



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

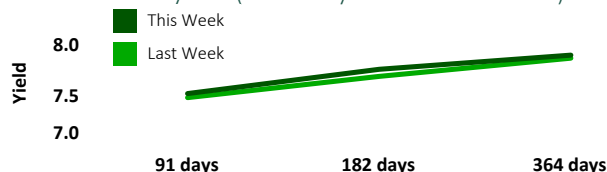
Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 17 July 2025

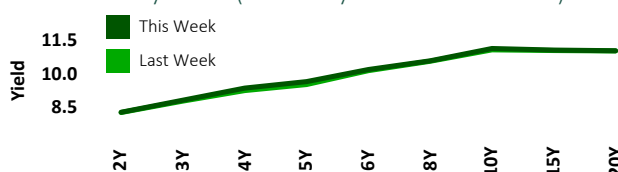
3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market ^(g) %		Secondary Market ^(h) %			
		Last Week	This Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	91 Day	7.60	7.62	7.59	7.44	7.52	7.48
	182 Day	7.84	7.91	7.82	7.69	7.76	7.69
	364 Day	7.99	8.04	7.95	7.85	7.90	7.87
	< 2 Years	-	-	8.38	8.21	8.29	8.28
	< 3 Years	-	-	8.90	8.77	8.83	8.79
Treasury Bonds	< 4 Years	-	9.46	9.42	9.32	9.37	9.26
	< 5 Years	-	-	9.76	9.57	9.66	9.53
	< 6 Years	-	-	10.28	10.12	10.20	10.15
	< 8 Years	-	10.67	10.66	10.53	10.59	10.57
	< 10 Years	-	10.81	11.26	11.01	11.14	11.08
	< 15 Years	-	-	11.18	10.96	11.07	11.05
	< 20 Years	-	-	11.12	10.96	11.04	11.03

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 17 July 2025

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.21	6.16
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	5.88	6.13
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	6.80	7.03
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	10.31	10.29
	15-May-36	Step-Up Macro-Linked Bonds due 2036	7.52	7.63
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	7.95	8.09
	15-Jun-38	USD Step-Up Bonds due 2038	6.43	6.45

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 17 July 2025)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,915,954	3,907,608
Treasury Bonds	15,024,315	15,093,913
of which T-Bills and T-Bonds held by Foreigners	95,619	98,189
Total	18,940,269	19,001,521

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Phase I, Price based Competitive Bidding Auction

Amount Offered	72,500	85,000
Total Bids Received	124,912	155,262
Amount Accepted	66,512	85,000

Phase II, Non-competitive Allocation

Amount Raised	300	5,999
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Treasury Bonds

Phases I, II and III

Amount Offered	-	200,000
Total Bids Received	-	316,243
Amount Accepted	-	142,238

Direct Issuance Window

Amount Raised	-	-
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Outright Transaction (Sales/Purchases)	149,402	130,757
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Repo Transaction (Sales/Purchases)	819,173	1,046,948
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Treasury Bonds

Outright Transaction (Sales/Purchases)	317,312	369,082
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Repo Transaction (Sales/Purchases)	811,852	889,270
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(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 18 July 2025

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8581	7.39	99.8618	7.19	0.0037
1 Month	99.3944	7.39	99.4082	7.22	0.0137
2 Month	98.7829	7.48	98.8076	7.32	0.0247
3 Month	98.1378	7.59	98.1740	7.44	0.0361
4 Month	97.5440	7.64	97.5860	7.50	0.0420
5 Month	96.9192	7.71	96.9739	7.57	0.0547
6 Month	96.2394	7.82	96.2927	7.70	0.0533
7 Month	95.6958	7.80	95.7579	7.68	0.0621
8 Month	95.0983	7.82	95.1661	7.70	0.0679
9 Month	94.4984	7.85	94.5680	7.74	0.0696
10 Month	93.9052	7.88	93.9797	7.77	0.0746
11 Month	93.3265	7.89	93.4075	7.79	0.0810
12 Month	92.6312	7.96	92.7300	7.84	0.0988

3.6 Two Way Quotes (Treasury Bonds) - 18 July 2025

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.00%2025A	10	1-Aug-25	14	100.1083	7.80	100.1172	7.58	0.0089
10.35%2025A	8	15-Oct-25	89	100.5517	7.83	100.6059	7.61	0.0542
06.75%2026A	5	15-Jan-26	181	99.4610	7.88	99.5402	7.72	0.0792
09.00%2026A	13	1-Feb-26	198	100.5496	7.93	100.6353	7.76	0.0857
05.35%2026A	15	1-Mar-26	226	98.4475	7.94	98.5441	7.78	0.0966
22.50%2026A	4	15-May-26	301	111.3077	8.02	111.4767	7.82	0.1690
11.00%2026A	11	1-Jun-26	318	102.4333	8.03	102.5972	7.84	0.1638
11.50%2026A	10	1-Aug-26	379	103.3426	8.07	103.5379	7.88	0.1953
11.25%2026A	3	15-Dec-26	515	103.9945	8.18	104.2175	8.01	0.2230
11.40%2027A	8	15-Jan-27	546	104.3044	8.27	104.5227	8.12	0.2183
18.00%2027A	5	1-May-27	652	115.6424	8.37	115.9186	8.22	0.2762
11.75%2027A	10	15-Jun-27	697	105.8106	8.38	106.1063	8.22	0.2957
07.80%2027A	7	15-Aug-27	758	98.7817	8.45	99.1166	8.27	0.3348
20.00%2027A	5	15-Sep-27	789	122.1672	8.53	122.5004	8.38	0.3333
10.30%2027A	8	15-Oct-27	819	103.4606	8.56	103.8167	8.39	0.3562
11.25%2027A	10	15-Dec-27	880	105.6379	8.60	106.0078	8.44	0.3699
18.00%2028A	6	15-Jan-28	911	120.3317	8.74	120.6995	8.59	0.3678
10.75%2028B	3	15-Feb-28	942	104.3927	8.80	104.6578	8.69	0.2651
10.75%2028A	10	15-Mar-28	971	104.4490	8.83	104.9745	8.61	0.5254
09.00%2028B	15	1-May-28	1,018	100.2729	8.88	100.5559	8.76	0.2830
09.00%2028A	15	1-Jul-28	1,079	100.1637	8.93	100.4704	8.81	0.3067
11.50%2028A	13	1-Sep-28	1,141	106.7159	8.98	107.0589	8.85	0.3430
11.00%2028A	4	15-Oct-28	1,185	105.4855	9.00	105.8112	8.89	0.3257
11.50%2028B	5	15-Dec-28	1,246	107.0675	9.04	107.3991	8.93	0.3315
13.00%2029A	15	1-Jan-29	1,263	110.8935	9.24	111.2350	9.13	0.3415
13.00%2029B	15	1-May-29	1,383	111.5068	9.31	111.8705	9.21	0.3636
11.75%2029A	5	15-Jun-29	1,428	107.4646	9.42	107.7760	9.33	0.3114
20.00%2029A	7	15-Jul-29	1,458	134.4456	9.44	134.8665	9.34	0.4209
11.00%2029A	7	15-Sep-29	1,520	105.0368	9.50	105.3402	9.41	0.3034
10.35%2029A	4	15-Oct-29	1,550	102.8876	9.50	103.1924	9.41	0.3049
11.00%2029B	5	15-Dec-29	1,611	105.1294	9.54	105.4904	9.44	0.3610
11.00%2030A	15	15-May-30	1,762	104.9203	9.69	105.5734	9.53	0.6531
11.00%2030B	6	15-Oct-30	1,915	104.7212	9.82	105.4780	9.64	0.7568
11.25%2031A	12	15-Mar-31	2,066	104.3438	10.21	105.0193	10.06	0.6755
18.00%2031A	9	15-May-31	2,127	133.1793	10.28	133.9968	10.12	0.8176
12.00%2031A	10	1-Dec-31	2,327	107.5721	10.34	108.3534	10.18	0.7813
08.00%2032A	20	1-Jan-32	2,358	88.3886	10.52	88.9613	10.39	0.5727
18.00%2032A	10	1-Jul-32	2,540	135.7272	10.60	136.5292	10.47	0.8020
09.00%2032A	20	1-Oct-32	2,632	92.1433	10.58	92.8320	10.43	0.6887
11.50%2032A	8	15-Dec-32	2,707	104.7013	10.57	105.3289	10.45	0.6277
11.20%2033A	15	15-Jan-33	2,738	102.5408	10.70	103.2341	10.56	0.6933
09.00%2033A	20	1-Jun-33	2,875	90.8240	10.75	91.3871	10.64	0.5630
13.25%2033A	20	1-Jul-33	2,905	113.1181	10.75	113.8070	10.63	0.6889
09.00%2033B	20	1-Nov-33	3,028	90.3166	10.79	90.9499	10.67	0.6333
13.25%2034A	20	1-Jan-34	3,089	110.6116	11.27	112.1788	11.00	1.5672
10.25%2034A	15	15-Sep-34	3,346	94.5434	11.21	95.8032	10.98	1.2598
11.50%2035A	20	15-Mar-35	3,527	101.0747	11.31	102.5482	11.06	1.4735
10.75%2037A	12	1-Jul-37	4,366	95.5640	11.44	97.3299	11.16	1.7659
10.50%2039A	20	15-Aug-39	5,141	96.9965	10.92	98.1358	10.76	1.1394
12.00%2041A	25	1-Jan-41	5,646	107.1074	11.03	108.2785	10.88	1.1712
09.00%2043A	30	1-Jun-43	6,527	83.9535	11.08	84.9727	10.93	1.0193
13.50%2044A	30	1-Jan-44	6,741	118.5495	11.11	119.9025	10.96	1.3529
13.50%2044B	30	1-Jun-44	6,893	118.2320	11.16	119.5891	11.01	1.3570
12.50%2045A	30	1-Mar-45	7,166	110.1437	11.21	111.8718	11.01	1.7281

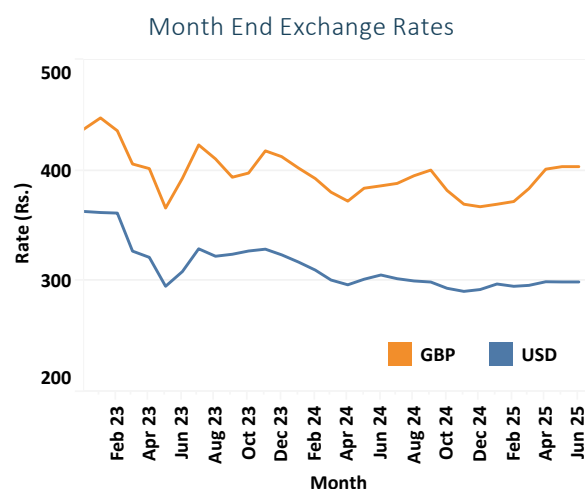
3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	605	98.3500	14.30	99.9682	10.80	1.6183
12%9%2028A	5	15-Apr-28	1,002	97.5923	14.30	99.9877	10.80	2.3954
12.4%7.5%5%2029A	5	15-Mar-29	1,336	98.1811	13.00	101.1776	12.00	2.9966
12%9%2029A	6	15-May-29	1,397	96.9210	13.00	99.9891	12.00	3.0682
12.4%7.5%5%2030A	5	15-Apr-30	1,732	97.8407	13.00	101.4484	12.00	3.6077
12%9%2030A	8	15-Jun-30	1,793	96.3094	13.00	99.9689	12.00	3.6595
12%9%2031A	8	15-Jan-31	2,007	96.0110	13.00	99.9588	12.00	3.9479
12.4%7.5%5%2031A	6	15-May-31	2,127	97.5297	13.00	101.6708	12.00	4.1410
12%9%2032A	8	15-Feb-32	2,403	95.5312	13.00	99.9587	12.00	4.4275
12.4%7.5%5%2032A	8	15-Jun-32	2,524	97.2305	13.00	101.8482	12.00	4.6177
12.4%7.5%5%2033A	9	15-Jan-33	2,738	97.0882	13.00	101.9307	12.00	4.8426
12%9%2033A	10	15-Mar-33	2,797	95.1282	13.00	99.9682	12.00	4.8400
12.4%7.5%5%2034A	10	15-Feb-34	3,134	96.8613	13.00	102.0913	12.00	5.2300
12%9%2034A	10	15-Apr-34	3,193	94.7813	13.00	99.9877	12.00	5.2064
12.4%7.5%5%2035A	10	15-Mar-35	3,527	96.6793	13.00	102.2417	12.00	5.5624
12%9%2035A	10	15-May-35	3,588	94.4691	13.00	99.9891	12.00	5.5200
12.4%7.5%5%2036A	12	15-Apr-36	3,924	96.5300	13.00	102.3891	12.00	5.8591
12%9%2036A	12	15-Jun-36	3,985	94.1693	13.00	99.9689	12.00	5.7996
12%9%2037A	13	15-Jan-37	4,199	94.0216	13.00	99.9588	12.00	5.9372
12.4%7.5%5%2037A	13	15-May-37	4,319	96.3825	13.00	102.5007	12.00	6.1182
12%9%2038A	15	15-Feb-38	4,595	93.7990	13.00	99.9587	12.00	6.1598
12.4%7.5%5%2038A	15	15-Jun-38	4,715	96.2314	13.00	102.5788	12.00	6.3474
1.00%2027A	4	15-Jul-27	727	93.4358	13.00	95.2461	12.00	1.8103
1.00%2029A	6	15-Jul-29	1,458	88.8945	13.00	91.8964	12.00	3.0020
1.00%2031A	8	15-Jul-31	2,188	85.3644	13.00	89.2432	12.00	3.8788
1.00%2033A	10	15-Jul-33	2,919	82.6204	13.00	87.1416	12.00	4.5212
0.50%2036A	11	15-Mar-36	3,893	77.0314	13.00	82.0207	12.00	4.9893
0.50%2037A	13	15-Sep-37	4,442	75.6835	13.00	80.8910	12.00	5.2075
0.50%2038A	14	15-Sep-38	4,807	74.9168	13.00	80.2405	12.00	5.3237
0.50%2039A	15	15-Sep-39	5,172	74.2409	13.00	79.6616	12.00	5.4207
0.50%2040A	16	15-Sep-40	5,538	73.6450	13.00	79.1464	12.00	5.5014
0.50%2041A	17	15-Sep-41	5,903	73.1197	13.00	78.6879	12.00	5.5682
0.50%2042A	18	15-Sep-42	6,268	72.6565	13.00	78.2798	12.00	5.6234
0.50%2043A	19	15-Sep-43	6,633	72.2481	13.00	77.9166	12.00	5.6685
01.00%2026A	2	15-Jul-26	362	96.1653	13.00	97.2327	12.00	1.0674
01.00%2028A	4	15-Jul-28	1,093	91.0219	13.00	93.4747	12.00	2.4528
01.00%2030A	6	15-Jul-30	1,823	87.0182	13.00	90.4936	12.00	3.4753
01.00%2032A	8	15-Jul-32	2,554	83.9061	13.00	88.1323	12.00	4.2261
01.00%2034A	10	15-Jul-34	3,284	81.4870	13.00	86.2618	12.00	4.7748

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	18-Jul-25			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	297.68	305.22	301.45	300.64	303.87
GBP	398.43	411.53	404.98	407.69	395.10
Yen	1.99	2.07	2.03	2.05	1.94
EURO	344.37	356.47	350.42	351.08	332.20
INR ^(b)			3.51	3.51	3.63
SDR as at 17-July-25			410.69	412.31	403.16



Central Bank Purchases and Sales (USD mn) ^(c)	2024 June	2025 May	2025 June
Purchases	-	260.8	119.5
Sales	57.0	4.0	7.3

Item	Year Ago	Week Ago	18-Jul-25
Average Daily Interbank Volume (USD mn)	25.68	33.85	42.47
(spot, tom and cash transactions among commercial banks)			

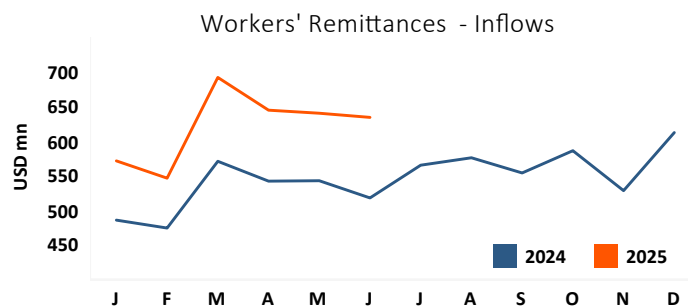
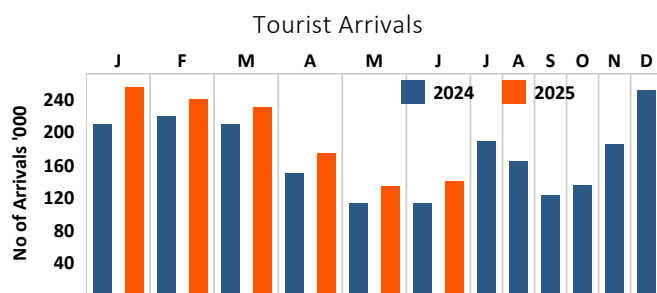
Forward Transactions

Forward Rates (Rs per USD) ^(d)			
1 Month	303.38	301.04	301.58
3 Month	302.76	302.27	302.61
Average Daily Interbank Forward Volume (USD mn)	7.78	19.50	16.93
Outstanding Forward Volume (USD mn) as at 17-July-25	649.26	944.31	898.01

4.2 Tourism & Workers' Remittances

		2024 June	2025 ^(e) June	2024 Jan. - Jun.	2025 ^(e) Jan. - Jun.	Y-o-Y % Change
Tourist Arrivals	Number	113,470	138,241	1,010,249	1,168,044	15.6
Earnings from Tourism	USD mn	151.1	169.5 ^(f)	1,556.6	1,712.6 ^(f)	10.0
	Rs. bn	45.9	50.8 ^(f)	480.9	509.1 ^(f)	5.9

		2024 June	2025 ^(e) June	2024 Jan. - Jun.	2025 ^(e) Jan. - Jun.	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	519.6	635.7	3,144.0	3,738.0	18.9
	Rs bn	157.9	190.7	964.2	1,113.2	15.5



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

4.3 Official Reserve Assets as at end June 2025^(a) (USD Mn)

Official Reserve Assets ^(b)	6,080
Foreign Currency Reserves	6,023
Reserve position in the IMF	4
SDRs	2
Gold	50
Other Reserve Assets	1

4.4 International Reserves & Foreign Currency Liquidity as at end May 2025^(a) (USD Mn)

Official Reserve Assets ^(b)	6,286
Foreign Currency Reserves	6,231
(a) Securities	2,763
(b) Total currency and deposits with	3,467
(i) other national central banks, BIS and IMF	1,787
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	1,680
Reserve position in the IMF	4
SDRs	2
Gold	50
Other Reserve Assets	(1)

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(2,040)	(183)	(239)	(1,618)
outflows (-) Principal	(1,179)	(106)	(88)	(985)
outflows (-) Interest	(861)	(77)	(151)	(633)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,766)	(194)	(820)	(2,753)
Short positions (-) ^(e)	(3,766)	(194)	(820)	(2,753)
Long positions (+)				
3. Other	(1)	(1)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(1)	(1)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

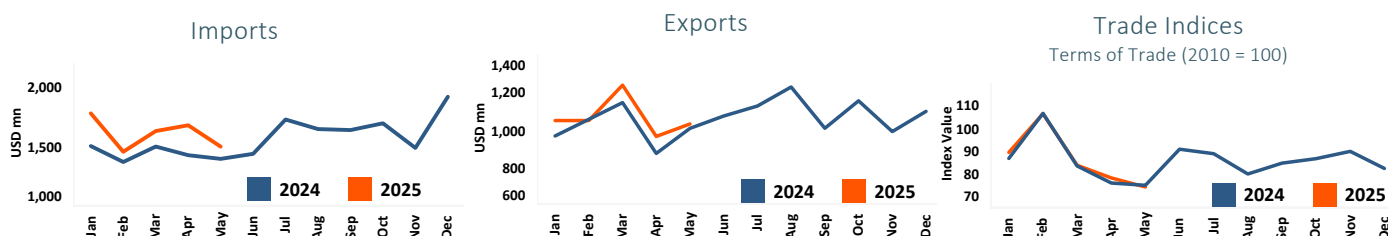
(e) A major share of SWAP outstanding will be rolled over.

4.5 External Trade ^(a)

Item	Jan. - May (USD mn)		% Change	Jan. - May (Rs. mn)		% Change
	2024	2025 ^(b)		2024	2025 ^(b)	
Exports	5,067.4	5,350.3	5.6	1,559,773.1	1,590,592.0	2.0
Agricultural	1,039.0	1,172.2	12.8	319,719.2	348,567.5	9.0
Industrial	4,006.8	4,160.8	3.8	1,233,454.4	1,236,879.9	0.3
Food, Beverages & Tobacco	260.9	326.9	25.3	80,200.7	97,186.3	21.2
Textiles and Garments	1,961.0	2,141.7	9.2	603,882.5	636,584.8	5.4
Petroleum Products	460.4	393.8	(14.4)	141,574.8	117,050.4	(17.3)
Leather, Rubber Products, etc.	430.0	396.5	(7.8)	132,422.5	117,856.3	(11.0)
Other	894.6	901.8	0.8	275,373.9	268,202.2	(2.6)
Mineral	10.2	8.6	(15.8)	3,121.3	2,547.2	(18.4)
Unclassified	11.3	8.7	(22.8)	3,478.2	2,597.4	(25.3)
Imports	7,237.8	8,080.1	11.6	2,227,951.9	2,402,468.7	7.8
Consumer Goods	1,287.4	1,896.6	47.3	396,625.2	564,066.5	42.2
Intermediate Goods	4,706.9	4,617.1	(1.9)	1,448,275.1	1,372,622.0	(5.2)
Investment Goods	1,238.6	1,558.1	25.8	381,534.1	463,317.8	21.4
Unclassified	4.9	8.3	68.7	1,517.5	2,462.5	62.3
Trade Balance	(2,170.4)	(2,729.8)		(668,178.8)	(811,876.6)	

4.6 Trade Indices (2010 = 100) ^{(a) (c)}

Item	Year Ago	Month Ago	2025 May
Total Exports			
Value	140.7	134.8	144.0
Quantity	184.0	197.1	186.7
Unit Value	76.5	68.4	77.1
Total Imports			
Value	125.7	150.9	134.9
Quantity	123.9	173.6	130.5
Unit Value	101.5	86.9	103.3
Terms of Trade	75.4	78.7	74.6



4.7 Commodity Prices

	USD			LKR		
	May		% Change	May		% Change
	2024	2025		2024	2025	
Colombo Tea Auctions						
Tea Prices (per kg)	4.28	3.89	(9.1)	1,283.03	1,164.29	(9.3)

Imports (CIF)						
Rice (per MT)	1,155.42	922.73	(20.1)	346,271.10	276,278.89	(20.2)
Sugar (per MT)	697.63	570.87	(18.2)	209,073.76	170,926.10	(18.2)
Wheat (per MT)	274.15	318.67	16.2	82,162.07	95,412.93	16.1
Crude Oil (per barrel)	88.49	75.75	(14.4)	26,519.77	22,681.77	(14.5)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in August 2024.