

WEEKLY ECONOMIC INDICATORS

11 July 2025



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

Index of Industrial Production (IIP) increased by 4.7 per cent in May 2025 to 98.2 compared to May 2024, mainly contributed by the increases reported in the manufacture of other non-metallic mineral products (11.6 per cent), wearing apparels (7.2 per cent) and food products (5.2 per cent).

During the period from 05 July to 11 July 2025, crude oil prices exhibited an upward trend, driven by forecasts of reduced US output and renewed Houthi attacks on Red Sea shipping routes. However, prices later declined owing to growing concerns that new US tariffs could hinder global economic growth. Overall, Brent and WTI crude oil prices increased by US dollars 1.43 and US dollars 1.23 per barrel, respectively.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 11 July 2025 decreased by 18 bps to 7.88 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) increased to 7.75 per cent on 11 July 2025 compared to 7.74 per cent at the end of last week.

The reserve money decreased compared to the previous week mainly due to decrease in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs.109.50 bn by 11 July 2025, compared to a surplus of Rs.96.53 bn by the end of last week.

By 11 July 2025, the All Share Price Index (ASPI) increased by 2.17 per cent to 18,541.26 points and the S&P SL 20 Index increased by 2.25 per cent to 5,486.50 points, compared to the index values of last week.

Fiscal Sector

During the week, T-Bill yield rates in the primary market increased marginally while secondary market T-Bill and T-Bond yield rates remained broadly stable.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by 2 per cent compared to the previous week.

In the reporting week, the T-Bill auction was oversubscribed by 1.7 times.

The total volume of secondary market transactions in T-Bills and T-Bonds declined by 20.2 per cent in the reporting week compared to the week before.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 2.7 per cent as of 11 July 2025.

Workers' remittances amounted to US dollars 635.7 mn in June 2025, compared to US dollars 641.7 mn in May 2025 and US dollars 519.6 mn in June 2024.

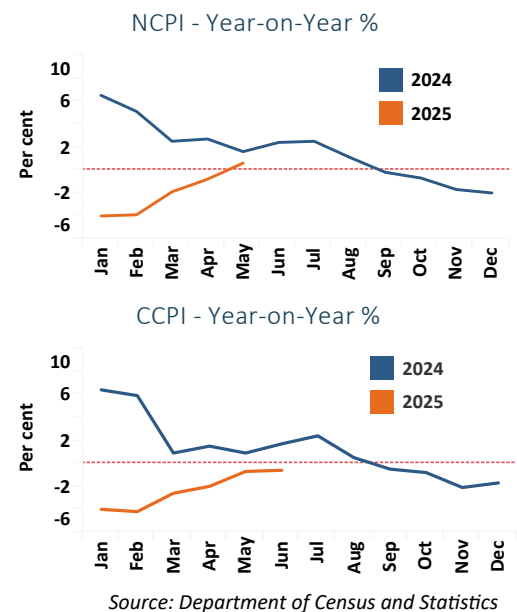
The gross official reserves were provisionally estimated at US dollars 6,080 mn as at end June 2025. This includes proceeds from the PBOC swap arrangement.

REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2024 May	2025	
		April	May
National Consumer Price Index (NCPI) - Headline	206.3	206.5	207.5
Monthly Change %	(0.9)	0.2	0.5
Annual Average Change %	3.7	(0.7)	(0.8)
Year-on-Year Change %	1.6	(0.8)	0.6
National Consumer Price Index (NCPI) - Core	193.6	193.7	194.2
Annual Average Change %	3.3	1.4	1.2
Year-on-Year Change %	3.1	(0.1)	0.3

CCPI (2021=100)	2024 June	2025	
		May	June
Colombo Consumer Price Index (CCPI) - Headline	195.6	192.8	194.5
Monthly Change %	0.8	0.8	0.9
Annual Average Change %	3.1	(1.2)	(1.4)
Year-on-Year Change %	1.7	(0.7)	(0.6)
Colombo Consumer Price Index (CCPI) - Core	177.4	179.2	180.1
Annual Average Change %	2.8	2.4	2.1
Year-on-Year Change %	4.4	1.2	1.5



1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	235.60	235.00	237.40	235.00	250.00	240.00	248.00	240.00
Kekulu (Red)	193.60	215.00	208.60	203.00	200.00	220.00	228.00	220.00
Beans	550.00	466.67	470.00	450.00	600.00	516.67	520.00	500.00
Cabbage	218.00	406.67	210.00	225.00	268.00	456.67	260.00	275.00
Carrot	314.00	633.33	246.00	337.50	366.00	683.33	296.00	387.50
Tomato	228.00	516.67	126.00	121.25	278.00	566.67	176.00	172.50
Pumpkin	150.00	100.00	128.00	120.00	200.00	150.00	172.00	170.00
Snake Gourd	206.00	250.00	156.00	180.00	256.00	300.00	206.00	230.00
Brinjal	180.00	433.33	370.00	387.50	230.00	483.33	420.00	437.50
Green Chilli	410.00	650.00	490.00	475.00	460.00	700.00	540.00	525.00
Lime	700.00	350.00	200.00	212.50	800.00	408.33	250.00	262.50
Red Onion (Local)	377.00	350.00	374.20	358.25	416.67	n.a.	n.a.	n.a.
Big Onion (Imported)	193.20	103.67	103.00	105.75	250.00	130.00	140.00	140.00
Potato (Local)	363.40	292.00	294.00	306.75	425.00	350.00	358.00	360.00
Dried Chilli (Imported)	787.40	550.00	610.00	547.50	850.00	700.00	620.00	600.00
Red Dhal	284.00	252.00	248.20	245.75	300.00	270.00	270.00	270.00
Egg White (Each)	48.80	35.00	30.40	30.25	49.30	35.50	30.90	30.75
Coconut (Each)	93.00	166.67	138.00	130.00	120.00	236.67	200.00	183.75

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	230.60	242.33	236.60	236.25
Kekulu (White)	202.00	211.00	205.80	200.50
Kekulu (Red)	200.60	212.33	207.20	194.75
Nadu	211.00	222.67	218.00	208.00

n.a. - not available

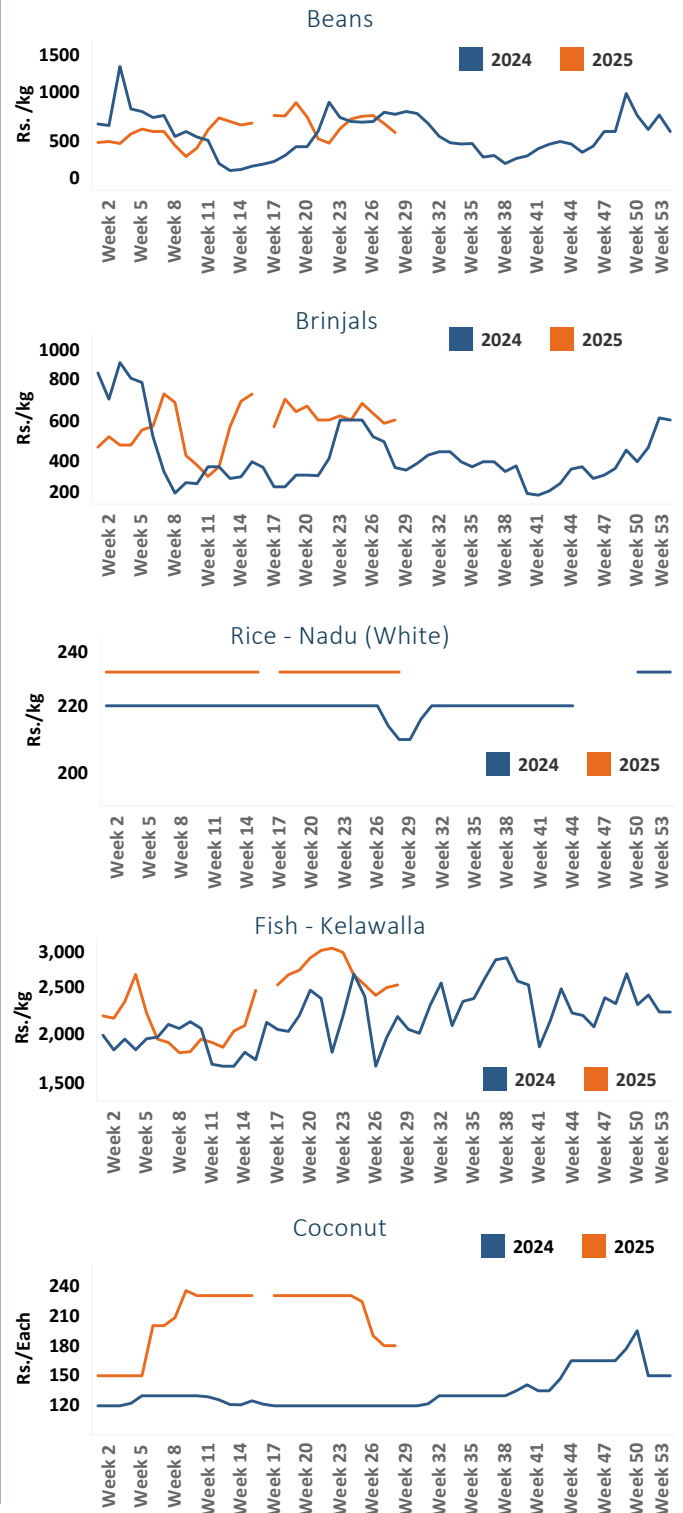
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	239.00	239.00
Kekulu (Red)	215.80	215.00
Beans	418.00	330.00
Cabbage	212.00	226.25
Carrot	260.00	352.50
Tomato	91.00	57.50
Pumpkin	113.00	84.50
Snake Gourd	98.00	92.50
Brinjal	346.00	305.00
Ash Plantain	57.00	60.00
Red Onion (Local)	348.33	293.75
Red Onion (Imported)	313.00	272.50
Big Onion (Imported)	96.80	97.25
Potato (Local)	250.00	245.00
Potato (Imported)	154.20	154.00
Dried Chilli (Imported)	n.a.	617.50
Coconut (Each)	111.00	115.00

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	220.00	220.00
Beans	680.00	590.00
Cabbage	376.00	360.00
Carrot	440.00	470.00
Tomato	248.00	175.00
Pumpkin	204.00	195.00
Snake Gourd	360.00	320.00
Brinjal	584.00	600.00
Green Chilli	800.00	800.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	150.00	150.00
Potato (Local)	380.00	380.00
Potato (Imported)	220.00	205.00
Dried Chilli (Imported)	760.00	760.00
Red Dhal	280.00	280.00
Sugar White	230.00	230.00
Egg White (Each)	34.00	34.00
Coconut (Each)	180.00	180.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,440.00	1,425.00	1,220.00	1,225.00	1,758.00	1,790.00	2,492.00	2,520.00
Balaya	1,000.00	925.00	820.00	825.00	990.00	1,015.00	1,224.00	1,266.67
Salaya	590.00	625.00	536.00	615.00	662.00	745.00	668.00	680.00
Hurulla	1,140.00	1,000.00	1,135.00	957.50	1,400.00	1,160.00	n.a.	1,150.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023 ^{(a)(b)}	2024 ^(b)	2024 Q1 ^{(a)(b)}	2025 Q1 ^(b)
Agriculture	1.6	1.2	0.9	(0.7)
Industry	(9.2)	11.0	11.2	9.7
Services	(0.2)	2.4	2.5	2.8
Taxes less subsidies on products	2.6	10.6	9.6	8.3
GDP	(2.3)	5.0	5.1	4.8

(a) Revised

(b) Provisional

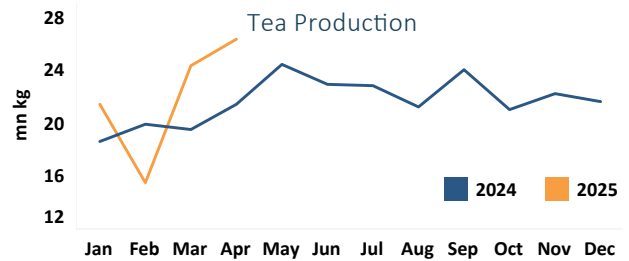


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	April		% Change
	2024 ^(a)	2025 ^(a)	
Tea (mn kg)	21.5	26.4	23.0
Rubber (mn kg)	5.5	4.9	(10.8)
Coconut (mn kg)	253.5	237.7	(6.2)

(a) Provisional



Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

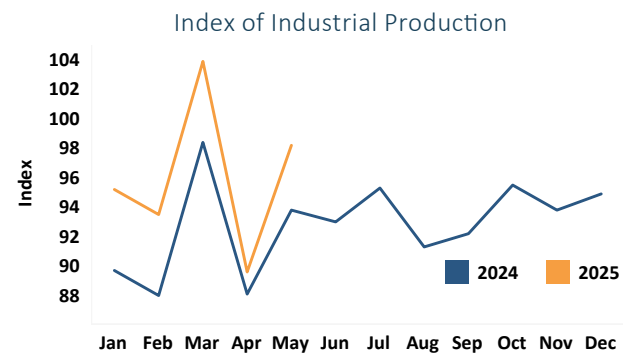
1.5 Index of Industrial Production (IIP) (2015 = 100) ^(a)

Item	May		% Change
	2024 ^(b)	2025 ^(c)	
Index of Industrial Production	93.8	98.2	4.7
Food Products	105.5	111.0	5.2
Wearing Apparel	80.0	85.7	7.2
Other non-metallic mineral products	93.9	104.7	11.6
Coke and refined petroleum products	86.6	110.9	28.1
Rubber and plastic products	86.0	81.0	(5.8)
Chemicals and chemical products	83.5	77.8	(6.8)
Beverages	121.9	121.5	(0.3)

(a) Major 7 sub divisions

(b) Revised

(c) Provisional



Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI) ^(a)

PMI Manufacturing	2024		2025	
	Apr	May	Apr	May
Index	42.0	58.2	40.1	55.5



PMI Services	2024		2025	
	Apr	May	Apr	May
Business Activity Index	56.7	55.0	60.6	57.0



PMI Construction	2024		2025	
	Apr	May	Apr	May
Total Activity Index	31.9	54.5	41.4	59.7



(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment ^(a)

Item	2024	2024 Q1	2025 Q1
Labour Force Participation Rate	47.4	47.1	49.7
Unemployment rate	4.4	4.5	3.8

Employed Persons by Sectors ^(b) (as a % of Total Employment)

	2024	2023 Q4	2024 Q4
Agriculture	26.0	26.5	26.8
Industry	25.6	25.3	25.7
Services	48.5	48.2	47.6

1.8 Wage Rate Indices

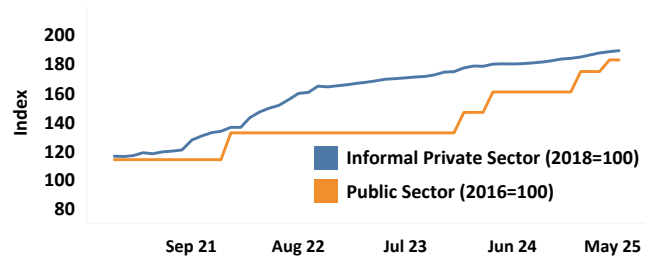
Item	2024 May	2025 May	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	161.3	183.4	13.7
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	180.7	189.8	5.1
Agriculture	179.1	191.2	6.8
Industry	180.7	189.4	4.8
Services	182.4	188.9	3.6

Unemployment Rate



Source: Department of Census and Statistics

Nominal Wage Rate Indices

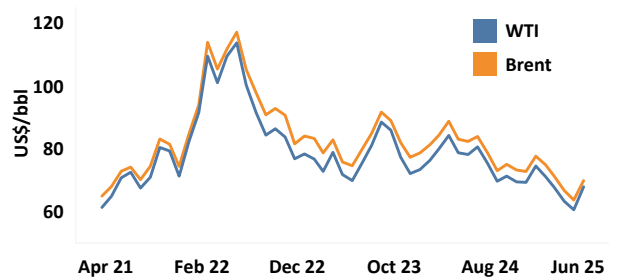


1.9 Average Crude Oil Prices

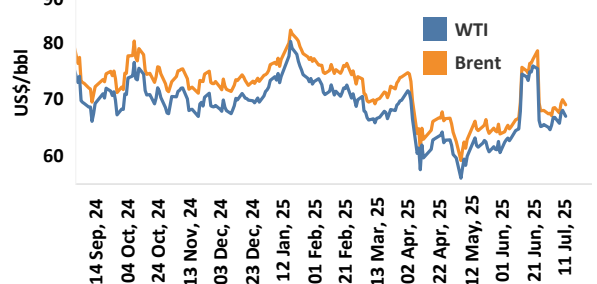
Month	2024			2025		
	Futures Prices (US\$/bbl)			Futures Prices (US\$/bbl)		
	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	76.32
March	84.57	80.23	82.76	71.41	67.88	83.33
April	88.99	84.47	86.00	66.96	63.54	83.47
May	83.28	78.97	88.49	63.96	60.86	75.75
June	82.58	78.42	92.88	70.13	68.14	
July	84.14	80.85	87.57			
August	79.03	75.71	-			
September	73.27	69.93	87.38			
October	75.29	71.55	81.75			
November	73.51	69.73	76.72			
December	73.02	69.57	77.50			

Date	2024		2025	
05-Jul	87.23	83.82	-	-
06-Jul	-	-	-	-
07-Jul	-	-	67.66	65.84
08-Jul	86.31	82.76	69.31	67.59
09-Jul	85.60	82.17	69.99	68.13
10-Jul	84.68	81.49	-	-
11-Jul	85.81	82.79	69.09	67.07

Crude Oil Prices - Monthly



Crude Oil Prices - Daily

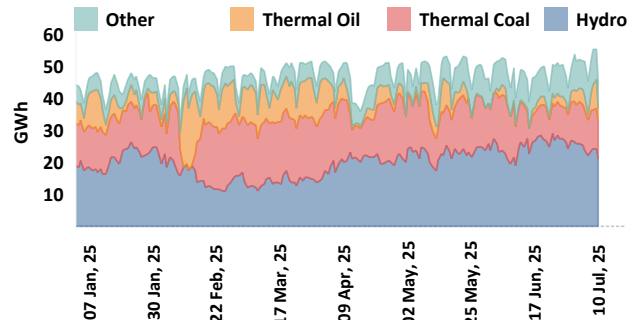


Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	07-Jul-25	08-Jul-25	09-Jul-25	10-Jul-25
Peak Demand (MW)	2,786.60	2,818.10	2,783.80	2,356.10
Total Energy (GWh)	53.09	55.35	55.55	45.55
Hydro (GWh)	23.64	24.10	24.21	21.42
Thermal Coal (GWh)	12.97	12.52	12.97	11.28
Thermal Oil (GWh)	5.62	7.96	8.59	4.27
Wind (GWh)	4.10	2.91	1.97	1.09
Solar (GWh)	6.73	7.78	7.56	7.39
Biomass (GWh)	0.04	0.09	0.25	0.10

Electricity Generation by Source



Source: Ceylon Electricity Board

(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.

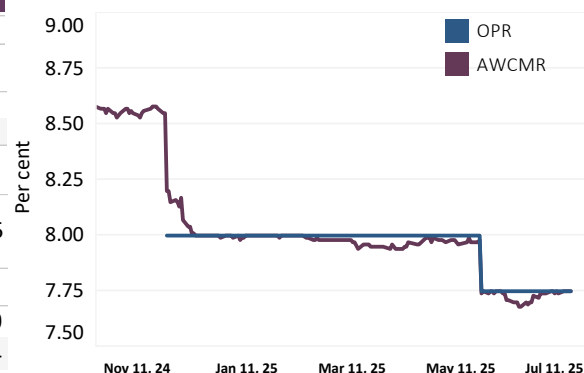
(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	-	7.75	7.75
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	8.50	7.25	7.25
Standing Lending Facility Rate (SLFR)	9.50	8.25	8.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	8.70	7.74	7.75
Treasury Bill Yields (Primary Market)			
91 Day	9.91	7.55	7.60
182 Day	10.10	7.78	7.84
364 Day	10.21	7.94	7.99
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	8.85	8.06	7.88

OPR and AWCMR



	May 2024	April 2025	May 2025
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 21.00	2.50 - 12.00	2.50 - 12.00
	May 2024	April 2025	May 2025
Average Weighted Deposit Rate (AWDR)	9.05	7.08	6.98
Average Weighted Fixed Deposit Rate (AWFDR)	11.36	8.74	8.56
	May 2024	April 2025	May 2025
Average Weighted New Deposit Rate (AWNDR)	7.32	6.24	6.23
Average Weighted New Fixed Deposit Rate (AWNFRD)	7.64	6.78	6.62
Average Weighted Lending Rate (AWLR)	12.81	11.70	11.67
Average Weighted New Lending Rate (AWNLR)	12.09	10.54	10.56
	May 2024	April 2025	May 2025
National Savings Bank (NSB)			
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.75	7.00	6.75

Treasury Bond Auction	04 Years 03 Months 11-July-2025	07 Years 11 Months 11-July-2025	09 Years 02 Months 11-July-2025
Coupon Rate	10.35	9.00	10.25
Weighted Average Yield	9.46	10.67	10.81

Bank wise Average Weighted Prime Lending Rate

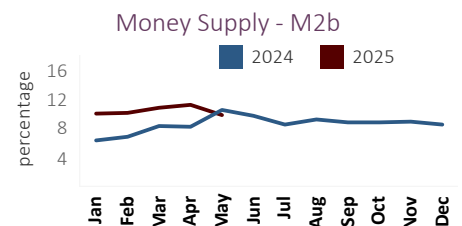
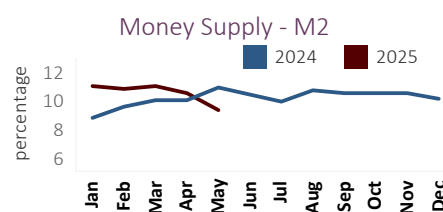
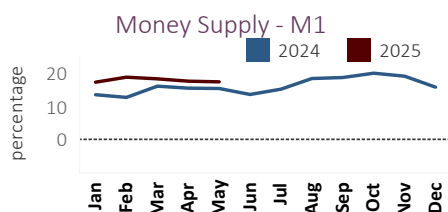
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.51	8.50	Cargills Bank ^(b)	9.43	9.43
People's Bank	8.57	7.62	HSBC	7.83	8.29
Hatton National Bank	7.82	8.10	Standard Chartered Bank	7.96	7.81
Commercial Bank of Ceylon	8.69	8.07	Citi Bank ^(b)	8.25	8.25
Sampath Bank	7.85	7.99	Deutsche Bank	10.05	7.56
Seylan Bank	9.09	9.65	Habib Bank ^(b)	8.45	8.45
Union Bank of Colombo	8.15	7.79	Indian Bank	9.32	9.22
Pan Asia Banking Corporation	8.91	7.86	Indian Overseas Bank	8.89	8.22
Nations Trust Bank	7.90	7.94	MCB Bank ^(b)	8.22	8.22
DFCC Bank	9.78	9.63	State Bank of India	9.15	9.22
NDB Bank	8.40	8.02	Public Bank	9.79	9.50
Amana Bank	7.35	7.44	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 basis points.

(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

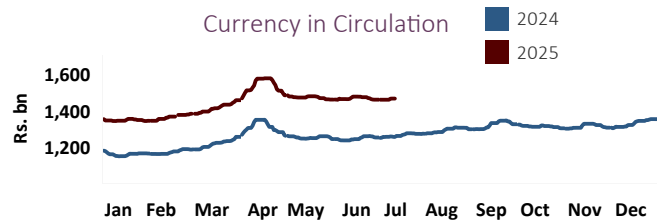
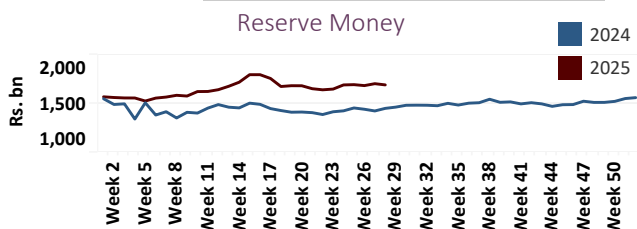
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	May 2024	Apr 2025	May 2025 ^(a)	May 2024	Apr 2025	May 2025 ^(a)
Reserve Money	1,396.2	1,677.7	1,651.1	(10.4)	17.6	18.3
M1	1,732.6	2,048.1	2,038.6	15.7	17.9	17.7
M2	12,029.8	13,128.8	13,165.6	11.0	10.6	9.4
M2b	13,616.4	14,931.9	14,965.5	10.6	11.3	9.9
Net Foreign Assets of the Banking System ^{(b) (c)}	93.9	989.5	945.5	111.2	1,970.8	906.5
Monetary Authorities	(248.0)	433.0	461.5	74.6	237.3	286.1
Commercial Banks ^(c)	342.0	556.5	484.0	144.5	112.1	41.5
Domestic Banking Units (DBUs)	(245.0)	(162.4)	(256.8)	27.4	44.4	-4.8
Offshore Banking Units (OBUs) ^(c)	587.0	718.9	740.8	23.0	29.7	26.2
Net Domestic Assets of the Banking System ^{(b) (c)}	13,522.4	13,942.4	14,020.0	2.9	3.5	3.7
Net Credit to the Government ^(c)	8,155.3	8,379.1	8,449.2	0.5	1.8	3.6
Central Bank	1,864.2	1,749.5	1,872.6	(40.3)	(10.4)	0.5
Commercial Banks ^(c)	6,291.1	6,629.6	6,576.6	26.1	5.6	4.5
DBUs ^(c)	6,132.9	6,560.6	6,507.6	30.6	7.3	6.1
OBUs	158.2	69.0	69.0	(45.5)	(58.1)	(56.4)
Credit to Public Corporations	701.2	653.9	638.0	(35.6)	(6.8)	(9.0)
DBUs	647.8	601.5	585.4	(37.7)	(7.3)	(9.6)
OBUs	53.4	52.4	52.6	10.5	0.3	(1.6)
Credit to the Private Sector	7,437.9	8,501.6	8,634.6	6.3	15.2	16.1
DBUs	6,904.1	7,929.4	8,045.6	6.1	15.7	16.5
OBUs	533.8	572.2	588.9	8.4	9.1	10.3
Other Items (Net) ^(c)	(2,771.9)	(3,592.3)	(3,701.8)	9.2	(26.7)	(33.5)



2.3 Reserve Money and Currency in Circulation

	03-Jul-2025	09-Jul-2025	04-Jul-2025	11-Jul-2025
Reserve Money (Rs. Mn)	1,706,435.83	1,694,006.83	1,464,782	1,471,058
Currency in Circulation (Rs. Mn)				



2.4 Money Market Activity (Overnight)

Call Money Market	07-Jul-2025	08-Jul-2025	09-Jul-2025	11-Jul-2025
AWCMR	7.75	7.75	7.75	7.75
Gross Volume (Rs. bn)	19.35	28.60	46.80	43.98
Repo Market	07-Jul-2025	08-Jul-2025	09-Jul-2025	11-Jul-2025
Weighted Average Rate (% p.a.)	7.75	7.75	7.76	7.77
Gross Volume (Rs. bn)	31.82	24.22	25.83	17.24

2.5 CBSL Securities Portfolio

	07-Jul-2025	08-Jul-2025	09-Jul-2025	11-Jul-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,570.3	1,572.9	1,569.3	1,568.7

(a) Provisional

(b) In relation to M2b

(c) Revised

2.6 Open Market Operations

Item	07.07.2025	08.07.2025	09.07.2025	11.07.2025
Short-Term Auction				
Repo Amount Offered (Rs. bn)	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-
Outright Auctions				
Outright Sales Amount Offered (Rs. bn)	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-
Settlement Date	-	-	-	-
Maturity Date	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-
Long Term Auction				
Repo Amount Offered (Rs. bn)	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-
Settlement Date	-	-	-	-
Maturity Date	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-
Liquidity Support Facility Auction				
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-
Settlement Date	-	-	-	-
Maturity Date	-	-	-	-
Tenure (No. of Days)	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-
Standing Facility				
Standing Deposit Facility (Rs. bn)	88.79	104.96	95.37	109.70
Standing Lending Facility (Rs. bn)	0.23	0.00	1.43	0.20
Total Overnight Market Liquidity (Rs. bn)	88.57	104.96	93.94	109.50
Total Outstanding Market Liquidity (Rs. bn)^(a)	88.57	104.96	93.94	109.50

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

2.7.1 Credit Cards^(a)

	December 2024	April 2025	May 2025 ^(b)
Total Number of Active Cards	2,008,456	2,055,494	2,064,810
Local (accepted only locally)	9,772	9,463	9,411
Global (accepted globally)	1,998,684	2,046,031	2,055,399
Outstanding balance (Rs.mn) - Credit Cards	157,957	159,836	158,037
Local (accepted only locally)	34,847	35,594	35,627
Global (accepted globally)	123,110	124,242	122,411

2.7.2 Commercial Paper Issues^(c)

	December 2024	April 2025	May 2025 ^(b)
Total Issues - Cumulative ^(d) (Rs. bn)	3.1	1.4	1.6
Outstanding (as at end of the period) (Rs. bn)	0.9	1.4	1.6

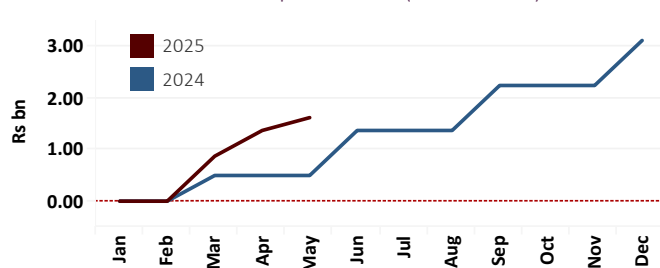
(a) Issued by Licensed Commercial Banks (LCBs)

(b) Provisional

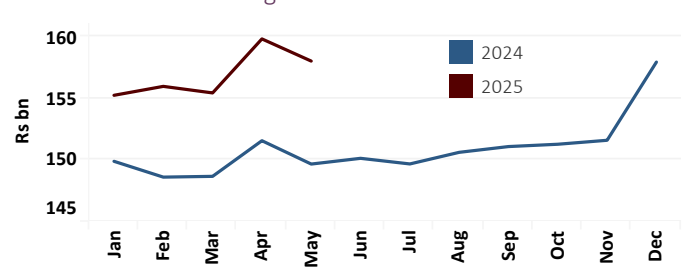
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(d) Year-to-date total

Commerical Papers Issues (Cumulative)



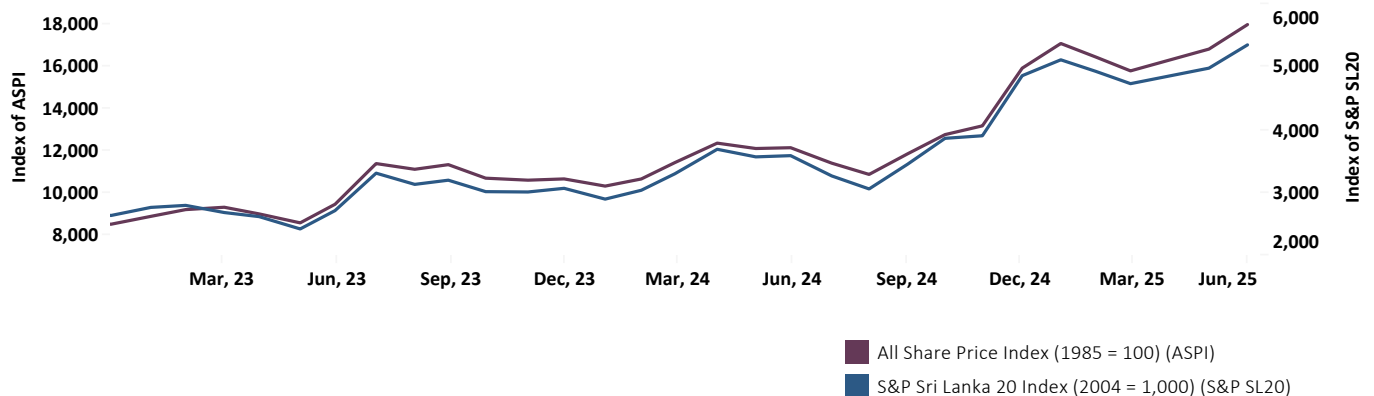
Outstanding Balance of Credit Cards



2.8 Share Market

	11-Jul-2024	04-Jul-2025	11-Jul-2025
All Share Price Index (1985 = 100) (ASPI)	11,802.26	18,148.34	18,541.26
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,435.48	5,366.03	5,486.50
Daily Turnover (Rs. mn)	541.22	6,762.20	10,228.86
Market Capitalisation (Rs.bn)	4,627.14	6,462.01	6,577.01
Foreign Purchases (Rs. mn)	24.35	1,158.15	96.49
Foreign Sales (Rs. mn)	95.64	1,140.93	1,320.39
Net Foreign Purchases (Rs. mn)	(71.29)	17.21	(1,223.90)

Share Market Indices - Month End

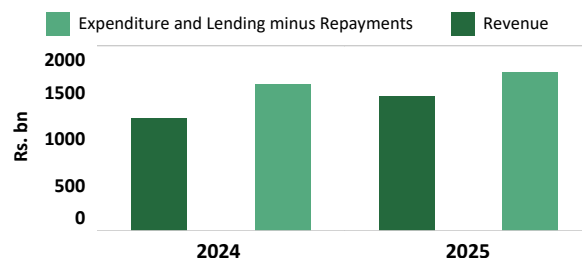


FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2024 Jan. - Apr.	2025 Jan. - Apr. ^(a)
Revenue and Grants	1,218.07	1,454.67
Revenue	1,216.03	1,453.30
Tax Revenue	1,117.76	1,349.07
Non Tax Revenue	98.27	104.23
Grants	2.04	1.37
Expenditure and Lending minus Repayments	1,579.17	1,716.28
Recurrent Expenditure	1,419.26	1,603.38
Capital and Lending minus Repayments	159.90	112.90
Primary Balance	365.02	532.73
Overall Budget Balance	(361.10)	(261.61)

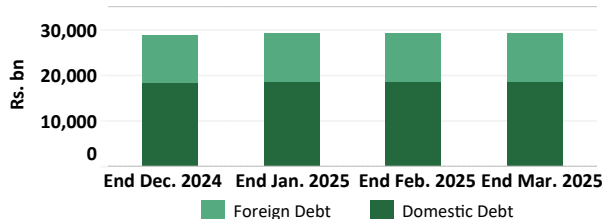
Government Fiscal Operations
January - April



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End 2024 ^{(a)(c)}	End March 2025 ^{(a)(c)}
Total Domestic Debt ^(d)	18,309.66	18,531.58
of which; Treasury Bills	4,061.55	4,096.41
Treasury Bonds	14,079.20	14,508.33
Total Foreign Debt ^{(e)(f)}	10,429.04	10,721.59
Total Outstanding Government Debt	28,738.70	29,253.17

Central Government Debt
End Dec. 2024 - End Mar. 2025



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

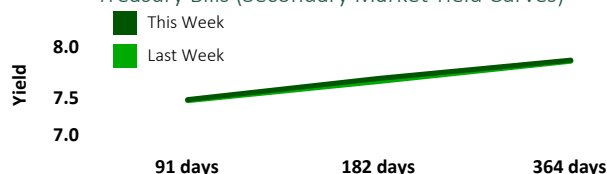
Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 09 July 2025

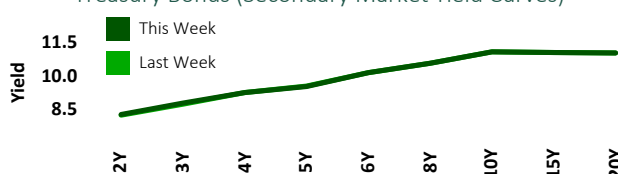
3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market ^(g) %		Secondary Market ^(h) %			
		Last Week	This Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	91 Day	7.55	7.60	7.56	7.41	7.48	7.47
	182 Day	7.78	7.84	7.76	7.62	7.69	7.66
	364 Day	7.94	7.99	7.94	7.81	7.87	7.86
	< 2 Years	-	-	8.36	8.20	8.28	8.25
Treasury Bonds	< 3 Years	-	-	8.87	8.75	8.79	8.74
	< 4 Years	9.41	-	9.36	9.27	9.26	9.26
	< 5 Years	-	-	9.60	9.46	9.53	9.55
	< 6 Years	10.00	-	10.23	10.08	10.15	10.15
	< 8 Years	10.68	-	10.63	10.50	10.57	10.57
	< 10 Years	-	-	11.22	10.95	11.08	11.08
	< 15 Years	10.83	-	11.16	10.94	11.05	11.05
	< 20 Years	-	-	11.11	10.95	11.03	11.03

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 09 July 2025

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.13	6.21
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	5.65	5.88
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	6.67	6.80
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	10.13	10.31
	15-May-36	Step-Up Macro-Linked Bonds due 2036	7.38	7.52
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	7.78	7.95
	15-Jun-38	USD Step-Up Bonds due 2038	6.45	6.43

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 09 July 2025)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,920,611	3,915,954
Treasury Bonds	15,024,315	15,024,315
of which T-Bills and T-Bonds held by Foreigners	93,924	95,619
Total	18,944,926	18,940,269

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Phase I, Price based Competitive Bidding Auction

Amount Offered	113,000	72,500
Total Bids Received	177,481	124,912
Amount Accepted	113,000	66,512

Phase II, Non-competitive Allocation

Amount Raised	7,971	300
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Treasury Bonds

Phases I, II and III

Amount Offered	295,000	-
Total Bids Received	628,458	-
Amount Accepted	240,738	-

Direct Issuance Window

Amount Raised	18,000	-
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Outright Transaction (Sales/Purchases)	163,218	149,402
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Repo Transaction (Sales/Purchases)	1,072,239	819,173
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Treasury Bonds

Outright Transaction (Sales/Purchases)	398,129	317,312
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Repo Transaction (Sales/Purchases)	994,866	811,852
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(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 11 July 2025

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8587	7.36	99.8627	7.15	0.0040
1 Month	99.3965	7.37	99.4122	7.17	0.0158
2 Month	98.7880	7.44	98.8146	7.28	0.0267
3 Month	98.1475	7.55	98.1836	7.40	0.0361
4 Month	97.5618	7.58	97.6036	7.45	0.0419
5 Month	96.9418	7.66	96.9967	7.51	0.0549
6 Month	96.2626	7.77	96.3298	7.62	0.0672
7 Month	95.7187	7.75	95.7942	7.61	0.0755
8 Month	95.1239	7.77	95.2047	7.64	0.0809
9 Month	94.5125	7.83	94.6058	7.69	0.0933
10 Month	93.9267	7.85	94.0237	7.71	0.0970
11 Month	93.3446	7.86	93.4442	7.74	0.0997
12 Month	92.6441	7.94	92.7601	7.81	0.1160

3.6 Two Way Quotes (Treasury Bonds) - 11 July 2025

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.00%2025A	10	1-Aug-25	21	100.1631	7.80	100.1765	7.58	0.0134
10.35%2025A	8	15-Oct-25	96	100.5982	7.83	100.6565	7.61	0.0583
06.75%2026A	5	15-Jan-26	188	99.4416	7.88	99.5240	7.72	0.0824
09.00%2026A	13	1-Feb-26	205	100.5692	7.92	100.6612	7.75	0.0920
05.35%2026A	15	1-Mar-26	233	98.4006	7.94	98.5006	7.78	0.1001
22.50%2026A	4	15-May-26	308	111.5640	8.02	111.7364	7.82	0.1724
11.00%2026A	11	1-Jun-26	325	102.4925	8.02	102.6499	7.84	0.1574
11.50%2026A	10	1-Aug-26	386	103.4045	8.07	103.5921	7.88	0.1876
11.25%2026A	3	15-Dec-26	522	104.1023	8.14	104.3285	7.98	0.2262
11.40%2027A	8	15-Jan-27	553	104.4091	8.24	104.6308	8.08	0.2217
18.00%2027A	5	1-May-27	659	115.8247	8.36	116.1182	8.20	0.2935
11.75%2027A	10	15-Jun-27	704	105.8688	8.38	106.1661	8.22	0.2972
07.80%2027A	7	15-Aug-27	765	98.7682	8.45	99.1090	8.27	0.3408
20.00%2027A	5	15-Sep-27	796	122.4129	8.49	122.7495	8.34	0.3365
10.30%2027A	8	15-Oct-27	826	103.5039	8.55	103.8475	8.38	0.3435
11.25%2028A	10	15-Dec-27	887	105.6645	8.61	106.0336	8.44	0.3691
18.00%2028A	6	15-Jan-28	918	120.5219	8.72	120.8911	8.57	0.3692
10.75%2028B	3	15-Feb-28	949	104.4775	8.78	104.7601	8.66	0.2826
10.75%2028A	10	15-Mar-28	978	104.5049	8.81	104.7701	8.70	0.2651
09.00%2028B	15	1-May-28	1,025	100.3375	8.85	100.6267	8.73	0.2893
09.00%2028A	15	1-Jul-28	1,086	100.2609	8.90	100.5503	8.78	0.2894
11.50%2028A	13	1-Sep-28	1,148	106.8009	8.96	107.1256	8.84	0.3248
11.00%2028A	4	15-Oct-28	1,192	105.5567	8.99	105.9059	8.87	0.3492
11.50%2028B	5	15-Dec-28	1,253	107.1620	9.02	107.5004	8.91	0.3384
13.00%2029A	15	1-Jan-29	1,270	110.9494	9.24	111.2926	9.13	0.3432
13.00%2029B	15	1-May-29	1,390	111.5564	9.31	111.9251	9.21	0.3686
11.75%2029A	5	15-Jun-29	1,435	107.5702	9.40	107.8874	9.30	0.3172
20.00%2029A	7	15-Jul-29	1,465	134.6608	9.42	135.0481	9.33	0.3872
11.00%2029A	7	15-Sep-29	1,527	105.5167	9.37	105.8124	9.28	0.2957
10.35%2029A	4	15-Oct-29	1,557	102.9889	9.47	103.3130	9.38	0.3242
11.00%2029B	5	15-Dec-29	1,618	105.7047	9.39	106.0493	9.30	0.3446
11.00%2030A	15	15-May-30	1,769	105.0353	9.67	105.6913	9.50	0.6560
11.00%2030B	6	15-Oct-30	1,922	104.8387	9.79	105.5636	9.62	0.7249
11.25%2031A	12	15-Mar-31	2,073	104.6128	10.15	105.2592	10.01	0.6464
18.00%2031A	9	15-May-31	2,134	133.4192	10.25	134.1320	10.11	0.7129
12.00%2031A	10	1-Dec-31	2,334	107.7925	10.30	108.5408	10.15	0.7484
08.00%2032A	20	1-Jan-32	2,365	88.3678	10.52	88.9437	10.39	0.5759
18.00%2032A	10	1-Jul-32	2,547	135.8015	10.60	136.6052	10.47	0.8037
09.00%2032A	20	1-Oct-32	2,639	92.1633	10.57	92.8855	10.42	0.7221
11.50%2032A	8	15-Dec-32	2,714	104.7932	10.55	105.4297	10.43	0.6365
11.20%2033A	15	15-Jan-33	2,745	102.7042	10.67	103.3900	10.53	0.6857
09.00%2033A	20	1-Jun-33	2,882	91.0492	10.70	91.6999	10.57	0.6507
13.25%2033A	20	1-Jul-33	2,912	113.3712	10.71	114.1250	10.58	0.7538
09.00%2033B	20	1-Nov-33	3,035	90.5143	10.75	91.2052	10.61	0.6908
13.25%2034A	20	1-Jan-34	3,096	110.7472	11.25	112.3777	10.97	1.6305
10.25%2034A	15	15-Sep-34	3,353	94.8464	11.16	96.2723	10.90	1.4259
11.50%2035A	20	15-Mar-35	3,534	101.3667	11.26	102.8977	11.00	1.5310
10.75%2037A	12	1-Jul-37	4,373	95.6901	11.42	97.4606	11.14	1.7704
10.50%2039A	20	15-Aug-39	5,148	97.0782	10.91	98.3084	10.73	1.2302
12.00%2041A	25	1-Jan-41	5,653	107.2129	11.02	108.3862	10.87	1.1733
09.00%2043A	30	1-Jun-43	6,534	84.0345	11.07	85.0556	10.92	1.0211
13.50%2044A	30	1-Jan-44	6,748	118.5614	11.11	119.9148	10.96	1.3534
13.50%2044B	30	1-Jun-44	6,900	118.2413	11.16	119.5988	11.01	1.3575
12.50%2045A	30	1-Mar-45	7,173	110.1434	11.21	111.8721	11.01	1.7287

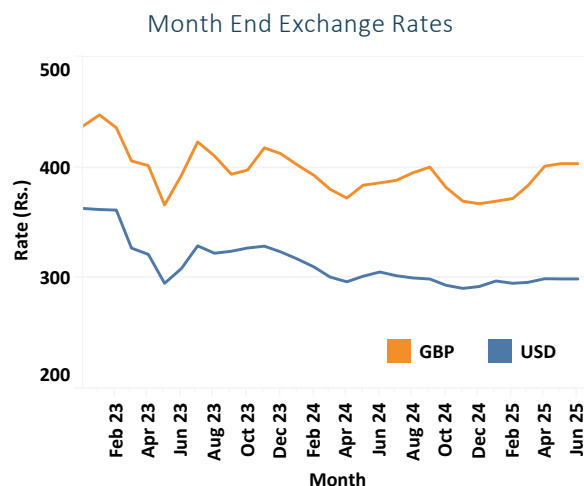
3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation & External Debt Restructuring Programme

Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	612	98.3492	14.30	99.9667	10.80	1.6175
12%9%2028A	5	15-Apr-28	1,009	97.5943	14.30	99.9856	10.80	2.3914
12.4%7.5%5%2029A	5	15-Mar-29	1,343	98.1816	13.00	101.1754	12.00	2.9938
12%9%2029A	6	15-May-29	1,404	96.9213	13.00	99.9886	12.00	3.0672
12.4%7.5%5%2030A	5	15-Apr-30	1,739	97.8409	13.00	101.4469	12.00	3.6060
12%9%2030A	8	15-Jun-30	1,800	96.3085	13.00	99.9683	12.00	3.6598
12%9%2031A	8	15-Jan-31	2,014	96.0113	13.00	99.9578	12.00	3.9465
12.4%7.5%5%2031A	6	15-May-31	2,134	97.5282	13.00	101.6711	12.00	4.1429
12%9%2032A	8	15-Feb-32	2,410	95.5326	13.00	99.9583	12.00	4.4257
12.4%7.5%5%2032A	8	15-Jun-32	2,531	97.2298	13.00	101.8460	12.00	4.6161
12.4%7.5%5%2033A	9	15-Jan-33	2,745	97.0859	13.00	101.9318	12.00	4.8459
12%9%2033A	10	15-Mar-33	2,804	95.1267	13.00	99.9675	12.00	4.8408
12.4%7.5%5%2034A	10	15-Feb-34	3,141	96.8617	13.00	102.0924	12.00	5.2307
12%9%2034A	10	15-Apr-34	3,200	94.7829	13.00	99.9865	12.00	5.2036
12.4%7.5%5%2035A	10	15-Mar-35	3,534	96.6779	13.00	102.2432	12.00	5.5653
12%9%2035A	10	15-May-35	3,595	94.4681	13.00	99.9890	12.00	5.5209
12.4%7.5%5%2036A	12	15-Apr-36	3,931	96.5290	13.00	102.3879	12.00	5.8589
12%9%2036A	12	15-Jun-36	3,992	94.1686	13.00	99.9687	12.00	5.8001
12%9%2037A	13	15-Jan-37	4,206	94.0228	13.00	99.9579	12.00	5.9351
12.4%7.5%5%2037A	13	15-May-37	4,326	96.3836	13.00	102.5006	12.00	6.1170
12%9%2038A	15	15-Feb-38	4,602	93.7985	13.00	99.9598	12.00	6.1613
12.4%7.5%5%2038A	15	15-Jun-38	4,722	96.2314	13.00	102.5787	12.00	6.3472
1.00%2025A	2	15-Jul-25	4	99.2259	13.00	99.4341	12.00	0.2082
1.00%2027A	4	15-Jul-27	734	93.4358	13.00	95.2461	12.00	1.8103
1.00%2029A	6	15-Jul-29	1,465	88.8945	13.00	91.8964	12.00	3.0020
1.00%2031A	8	15-Jul-31	2,195	85.3644	13.00	89.2432	12.00	3.8788
1.00%2033A	10	15-Jul-33	2,926	82.6204	13.00	87.1416	12.00	4.5212
0.50%2036A	11	15-Mar-36	3,900	77.0314	13.00	82.0207	12.00	4.9893
0.50%2037A	13	15-Sep-37	4,449	75.6835	13.00	80.8910	12.00	5.2075
0.50%2038A	14	15-Sep-38	4,814	74.9168	13.00	80.2405	12.00	5.3237
0.50%2039A	15	15-Sep-39	5,179	74.2409	13.00	79.6616	12.00	5.4207
0.50%2040A	16	15-Sep-40	5,545	73.6450	13.00	79.1464	12.00	5.5014
0.50%2041A	17	15-Sep-41	5,910	73.1197	13.00	78.6879	12.00	5.5682
0.50%2042A	18	15-Sep-42	6,275	72.6565	13.00	78.2798	12.00	5.6234
0.50%2043A	19	15-Sep-43	6,640	72.2481	13.00	77.9166	12.00	5.6685
01.00%2026A	2	15-Jul-26	369	96.1653	13.00	97.2327	12.00	1.0674
01.00%2028A	4	15-Jul-28	1,100	91.0219	13.00	93.4747	12.00	2.4528
01.00%2030A	6	15-Jul-30	1,830	87.0182	13.00	90.4936	12.00	3.4753
01.00%2032A	8	15-Jul-32	2,561	83.9061	13.00	88.1323	12.00	4.2261
01.00%2034A	10	15-Jul-34	3,291	81.4870	13.00	86.2618	12.00	4.7748

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	11-Jul-25			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	296.85	304.44	300.64	300.08	303.69
GBP	401.06	414.31	407.69	409.86	390.58
Yen	2.01	2.08	2.05	2.08	1.88
EURO	345.02	357.14	351.08	353.23	329.14
INR ^(b)			3.51	3.51	3.64
SDR as at 09-July-25			412.31	412.95	402.09



Central Bank Purchases and Sales (USD mn) ^(c)	2024 June	2025 May	2025 June
Purchases	-	260.8	119.5
Sales	57.0	4.0	7.3

Item	Year Ago	Week Ago	11-Jul-25
Average Daily Interbank Volume (USD mn)	42.65	53.98	33.85
(spot, tom and cash transactions among commercial banks)			

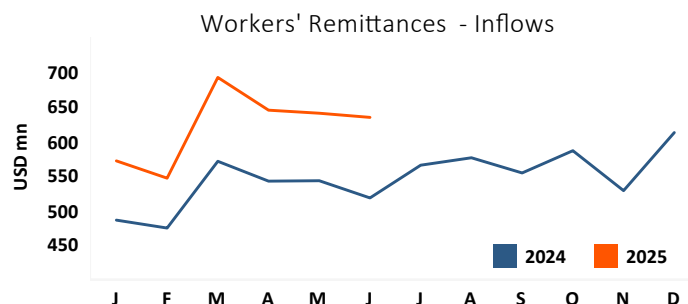
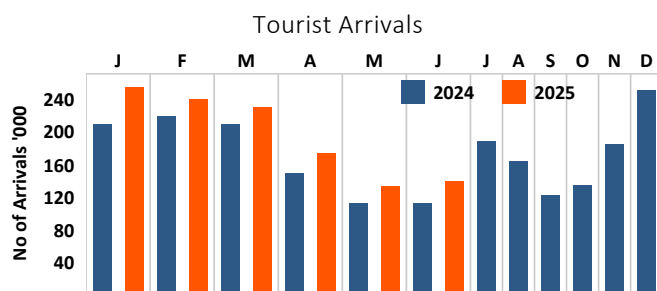
Forward Transactions

Forward Rates (Rs per USD) ^(d)			
1 Month	304.82	300.44	301.04
3 Month	306.12	301.46	302.27
Average Daily Interbank Forward Volume (USD mn)	25.95	25.48	19.50
Outstanding Forward Volume (USD mn) as at 09-July-25	671.25	946.97	944.31

4.2 Tourism & Workers' Remittances

		2024 June	2025 ^(e) June	2024 Jan. - Jun.	2025 ^(e) Jan. - Jun.	Y-o-Y % Change
Tourist Arrivals	Number	113,470	138,241	1,010,249	1,168,044	15.6
Earnings from Tourism	USD mn	151.1	169.5 ^(f)	1,556.6	1,712.6 ^(f)	10.0
	Rs. bn	45.9	50.8 ^(f)	480.9	509.1 ^(f)	5.9

		2024 June	2025 ^(e) June	2024 Jan. - Jun.	2025 ^(e) Jan. - Jun.	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	519.6	635.7	3,144.0	3,738.0	18.9
	Rs bn	157.9	190.7	964.2	1,113.2	15.5



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

4.3 Official Reserve Assets as at end June 2025^(a) (USD Mn)

Official Reserve Assets ^(b)	6,080
Foreign Currency Reserves	6,023
Reserve position in the IMF	4
SDRs	2
Gold	50
Other Reserve Assets	1

4.4 International Reserves & Foreign Currency Liquidity as at end May 2025^(a) (USD Mn)

Official Reserve Assets ^(b)	6,286
Foreign Currency Reserves	6,231
(a) Securities	2,763
(b) Total currency and deposits with	3,467
(i) other national central banks, BIS and IMF	1,787
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	1,680
Reserve position in the IMF	4
SDRs	2
Gold	50
Other Reserve Assets	(1)

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(2,040)	(183)	(239)	(1,618)
outflows (-) Principal	(1,179)	(106)	(88)	(985)
outflows (-) Interest	(861)	(77)	(151)	(633)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,766)	(194)	(820)	(2,753)
Short positions (-) ^(e)	(3,766)	(194)	(820)	(2,753)
Long positions (+)				
3. Other	(1)	(1)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(1)	(1)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

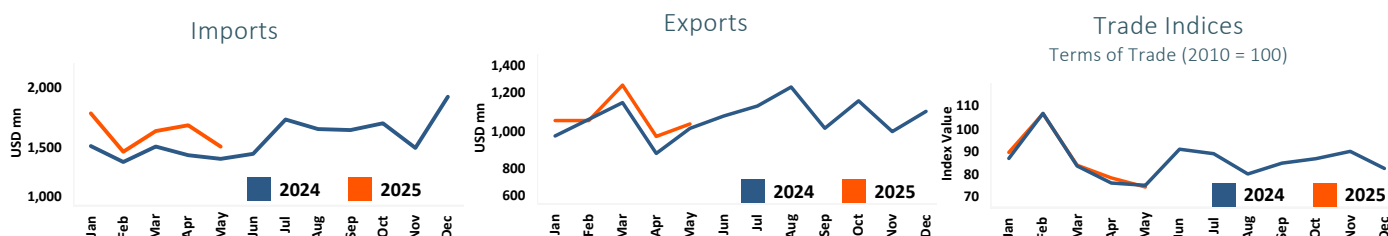
(e) A major share of SWAP outstanding will be rolled over.

4.5 External Trade ^(a)

Item	Jan. - May (USD mn)		% Change	Jan. - May (Rs. mn)		% Change
	2024	2025 ^(b)		2024	2025 ^(b)	
Exports	5,067.4	5,350.3	5.6	1,559,773.1	1,590,592.0	2.0
Agricultural	1,039.0	1,172.2	12.8	319,719.2	348,567.5	9.0
Industrial	4,006.8	4,160.8	3.8	1,233,454.4	1,236,879.9	0.3
Food, Beverages & Tobacco	260.9	326.9	25.3	80,200.7	97,186.3	21.2
Textiles and Garments	1,961.0	2,141.7	9.2	603,882.5	636,584.8	5.4
Petroleum Products	460.4	393.8	(14.4)	141,574.8	117,050.4	(17.3)
Leather, Rubber Products, etc.	430.0	396.5	(7.8)	132,422.5	117,856.3	(11.0)
Other	894.6	901.8	0.8	275,373.9	268,202.2	(2.6)
Mineral	10.2	8.6	(15.8)	3,121.3	2,547.2	(18.4)
Unclassified	11.3	8.7	(22.8)	3,478.2	2,597.4	(25.3)
Imports	7,237.8	8,080.1	11.6	2,227,951.9	2,402,468.7	7.8
Consumer Goods	1,287.4	1,896.6	47.3	396,625.2	564,066.5	42.2
Intermediate Goods	4,706.9	4,617.1	(1.9)	1,448,275.1	1,372,622.0	(5.2)
Investment Goods	1,238.6	1,558.1	25.8	381,534.1	463,317.8	21.4
Unclassified	4.9	8.3	68.7	1,517.5	2,462.5	62.3
Trade Balance	(2,170.4)	(2,729.8)		(668,178.8)	(811,876.6)	

4.6 Trade Indices (2010 = 100) ^{(a) (c)}

Item	Year Ago	Month Ago	2025 May
Total Exports			
Value	140.7	134.8	144.0
Quantity	184.0	197.1	186.7
Unit Value	76.5	68.4	77.1
Total Imports			
Value	125.7	150.9	134.9
Quantity	123.9	173.6	130.5
Unit Value	101.5	86.9	103.3
Terms of Trade	75.4	78.7	74.6



4.7 Commodity Prices

	USD			LKR		
	May		% Change	May		% Change
	2024	2025		2024	2025	
Colombo Tea Auctions						
Tea Prices (per kg)	4.28	3.89	(9.1)	1,283.03	1,164.29	(9.3)

Imports (CIF)						
Rice (per MT)	1,155.42	922.73	(20.1)	346,271.10	276,278.89	(20.2)
Sugar (per MT)	697.63	570.87	(18.2)	209,073.76	170,926.10	(18.2)
Wheat (per MT)	274.15	318.67	16.2	82,162.07	95,412.93	16.1
Crude Oil (per barrel)	88.49	75.75	(14.4)	26,519.77	22,681.77	(14.5)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in August 2024.