

WEEKLY ECONOMIC INDICATORS

04 July 2025



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

Based on CCPI, deflation continued to ease in June 2025, recording a deflation of 0.6 per cent. The Non-Food category recorded a deflation of 2.8 per cent, while Food category recorded an inflation of 4.3 per cent. Meanwhile, the CCPI based core inflation accelerated to 1.5 per cent in June 2025 from 1.2 per cent recorded in May 2025.

In May 2025, Purchasing Managers' Index for Construction Industry, as reflected by the Total Activity Index, expanded on a month-on-month basis.

The Unemployment rate decreased to 3.8 per cent in Q1 2025 from 4.5 per cent recorded in Q1 2024.

The Labour Force Participation Rate increased to 49.7 per cent in Q1 2025 from 47.1 per cent recorded in Q1 2024.

During the period from 30 June to 04 July 2025, crude oil prices remained relatively stable amidst expectations of an OPEC+ output increase in August and concerns over a potential economic slowdown due to prospective US tariff hikes. However, slight upward pressure was observed due to uncertainty stemming from indications of Iran's measures that could restrict international oversight of its nuclear programme. Overall, Brent and WTI crude oil prices increased by US dollars 1.10 and US dollars 1.76 per barrel, respectively.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 04 July 2025 decreased by 5 bps to 8.06 per cent compared to the previous week.

Broad money (M2b) expanded by 9.9 per cent, on a year-on-year basis, in May 2025.

Net Credit to the Government from the banking system increased by Rs. 70.1 bn in May 2025.

Outstanding credit to public corporations decreased by Rs. 16.0 bn in May 2025.

Outstanding credit extended to the private sector increased by Rs. 132.9 bn in May 2025 recording a year-on-year growth of 16.1 per cent.

The Average Weighted Call Money Rate (AWCMR) remained unchanged at 7.74 per cent on 04 July 2025 compared to the end of last week.

The reserve money increased compared to the previous week mainly due to increase in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs.96.53 bn by 04 July 2025, compared to a surplus of Rs.128.78 bn by the end of last week.

By 04 July 2025, the All Share Price Index (ASPI) increased by 1.54 per cent to 18,148.34 points and the S&P SL 20 Index increased by 1.57 per cent to 5,366.03 points, compared to the index values of last week.

Fiscal Sector

Outstanding central government debt increased to Rs. 29,253.2 bn by end March of 2025 from Rs. 28,738.7 bn as at end 2024. By the end of March 2025, total outstanding domestic debt amounted to Rs. 18,531.6 bn while the rupee value of total outstanding foreign debt amounted to Rs. 10,721.6 bn.

During the week, the yield rates for both T-Bill and T-Bond remained broadly stable.

The rupee value of T-Bills and T-Bonds held by foreign investors decreased by 1 per cent compared to the previous week.

In the reporting week, the auctions for T-Bills and T-Bonds experienced an oversubscription rate of approximately 1.6 and 2.1 times.

The total volume of secondary market transactions in T-Bills and T-Bonds decreased by approximately 4.9 per cent in the reporting week compared to the week before.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 2.5 per cent as of 04 July 2025.

Earnings from tourism amounted to US dollars 169.5 mn in June 2025, compared to US dollars 164.1 mn in May 2025 and US dollars 151.1 mn in June 2024.

The net purchases by the CBSL from the domestic foreign exchange market amounted to US dollars 112.3 mn in June 2025.

The gross official reserves were provisionally estimated at US dollars 6,286 mn as at end May 2025. This includes proceeds from the PBOC swap arrangement.

Export earnings increased by 5.6 per cent, (y-o-y), to US dollars 5,350 mn during the five months ending May 2025 mainly driven by higher earnings from textiles and garments (9.2%), food, beverages, and tobacco (25.3%), spices (55.8%), tea (7.9%) and coconut related products (25.3%) among others. Meanwhile, import expenditure increased by 11.6% (y-o-y) to US dollars 8,080 mn during the five months ending May 2025, mainly due to higher imports of personal vehicles (919.5%), machinery and equipment (22.9%), oils and fats (130.1%), transport equipment (157.1%), and dairy products (88.1%) among others. As a result, the deficit in the trade account widened to US dollars 2,730 mn during the five months ending May 2025 from US dollars 2,170 mn in the corresponding period of 2024.

The export unit value index marginally increased by 0.9 per cent, (y-o-y), in May 2025 due to higher prices recorded in exports of agricultural and mineral goods. Meanwhile, the import unit value index in May 2025 increased by 1.8 per cent, (y-o-y), due to higher prices recorded in consumer and investment goods. Accordingly, as the increase in import prices exceeded the increase in export prices, the terms of trade deteriorated by 1.0 per cent, (y-o-y) to 74.6 index points in May 2025.

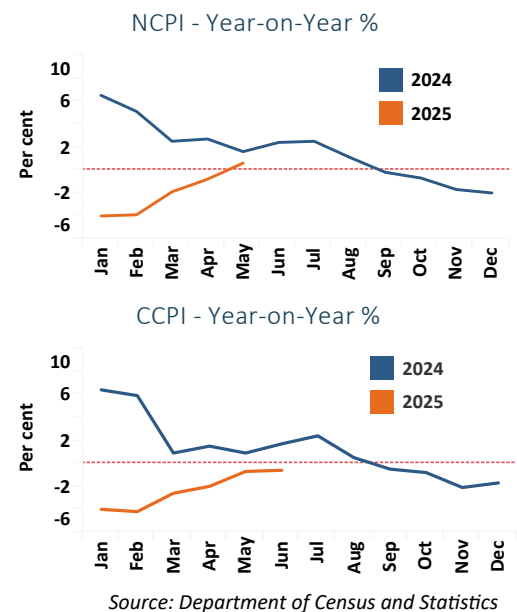
The average price of tea (in the Colombo auction) decreased to US dollars 3.89 per kg in May 2025 from US dollars 4.28 per kg in May 2024. Meanwhile, the average import price of crude oil declined to US dollars 75.75 per barrel in May 2025 from US dollars 88.49 per barrel in May 2024.

REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2024	2025	
	May	April	May
National Consumer Price Index (NCPI) - Headline	206.3	206.5	207.5
Monthly Change %	(0.9)	0.2	0.5
Annual Average Change %	3.7	(0.7)	(0.8)
Year-on-Year Change %	1.6	(0.8)	0.6
National Consumer Price Index (NCPI) - Core	193.6	193.7	194.2
Annual Average Change %	3.3	1.4	1.2
Year-on-Year Change %	3.1	(0.1)	0.3

CCPI (2021=100)	2024	2025	
	June	May	June
Colombo Consumer Price Index (CCPI) - Headline	195.6	192.8	194.5
Monthly Change %	0.8	0.8	0.9
Annual Average Change %	3.1	(1.2)	(1.4)
Year-on-Year Change %	1.7	(0.7)	(0.6)
Colombo Consumer Price Index (CCPI) - Core	177.4	179.2	180.1
Annual Average Change %	2.8	2.4	2.1
Year-on-Year Change %	4.4	1.2	1.5



1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	235.00	235.00	235.00	237.40	250.00	240.00	240.00	248.00
Kekulu (Red)	190.00	215.00	213.00	208.60	200.00	220.00	220.00	228.00
Beans	570.00	400.00	580.00	470.00	620.00	450.00	630.00	520.00
Cabbage	184.00	345.00	198.00	210.00	234.00	395.00	244.00	260.00
Carrot	376.00	612.50	296.00	246.00	426.00	662.50	346.00	296.00
Tomato	370.00	562.50	200.00	126.00	420.00	612.50	250.00	176.00
Pumpkin	150.00	130.00	120.00	128.00	200.00	180.00	170.00	172.00
Snake Gourd	220.00	205.00	150.00	156.00	270.00	255.00	200.00	206.00
Brinjal	302.00	350.00	380.00	370.00	352.00	400.00	430.00	420.00
Green Chilli	166.00	687.50	530.00	490.00	216.00	737.50	580.00	540.00
Lime	740.00	300.00	200.00	200.00	840.00	350.00	250.00	250.00
Red Onion (Local)	400.00	319.50	374.20	374.20	n.a.	n.a.	n.a.	n.a.
Big Onion (Imported)	190.20	96.75	93.80	103.00	260.00	150.00	130.00	140.00
Potato (Local)	346.20	304.25	293.20	294.00	450.00	350.00	338.00	358.00
Dried Chilli (Imported)	778.20	550.00	613.40	610.00	850.00	700.00	680.00	620.00
Red Dhal	283.40	250.00	250.00	248.20	300.00	270.00	270.00	270.00
Egg White (Each)	50.60	31.25	31.80	30.40	51.30	31.75	32.30	30.90
Coconut (Each)	93.00	173.75	150.00	138.00	120.00	250.00	204.00	200.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	232.20	241.25	239.00	236.60
Kekulu (White)	199.60	211.00	207.80	205.80
Kekulu (Red)	199.80	214.00	211.60	207.20
Nadu	211.00	221.50	219.00	218.00

n.a. - not available

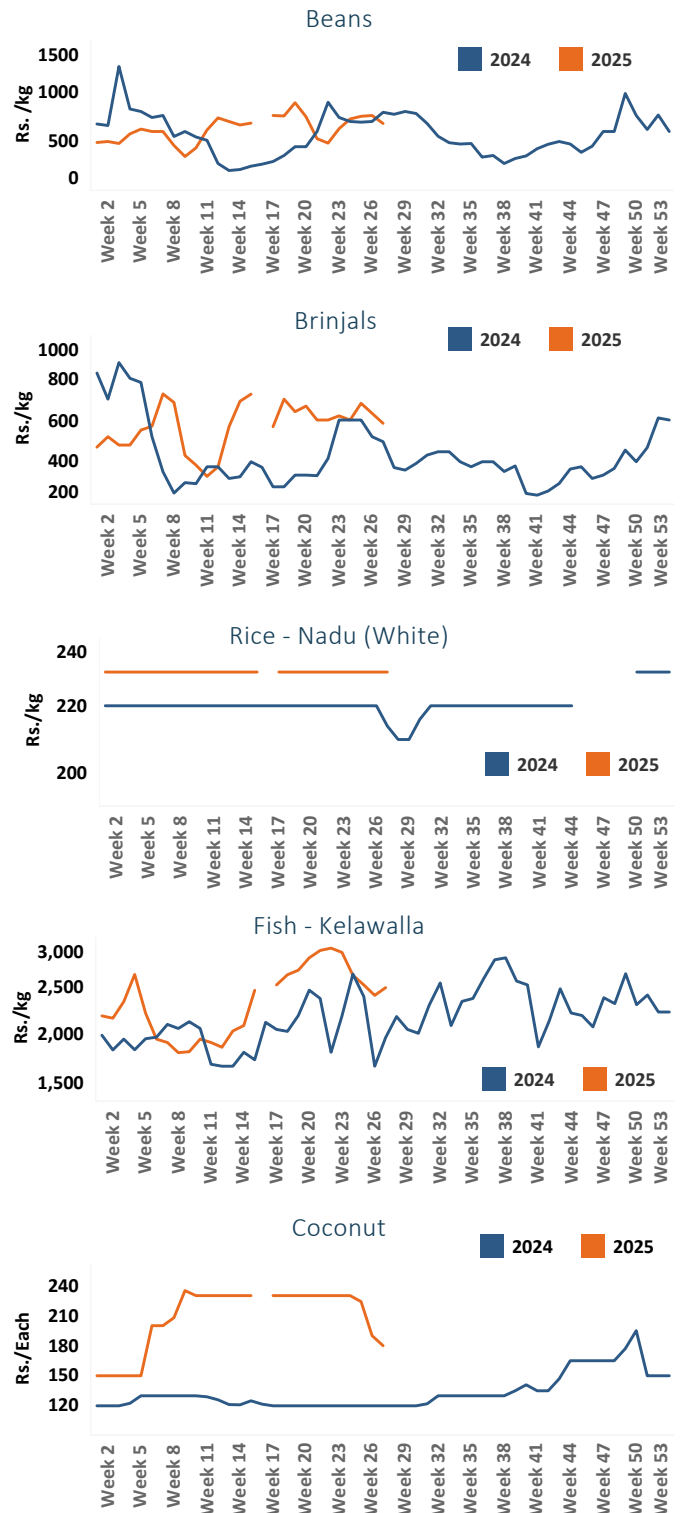
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	239.00	239.00
Kekulu (Red)	217.00	215.80
Beans	475.00	418.00
Cabbage	194.00	212.00
Carrot	299.00	260.00
Tomato	183.00	91.00
Pumpkin	120.60	113.00
Snake Gourd	104.00	98.00
Brinjal	302.00	346.00
Ash Plantain	64.00	57.00
Red Onion (Local)	353.33	348.33
Red Onion (Imported)	296.25	313.00
Big Onion (Imported)	99.00	96.80
Potatoes (Local)	260.00	250.00
Potatoes (Imported)	148.60	154.20
Dried Chillies (Imported)	575.00	n.a.
Coconut (Each)	127.60	111.00

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	220.00	220.00
Beans	760.00	680.00
Cabbage	440.00	376.00
Carrot	528.00	440.00
Tomato	408.00	248.00
Pumpkin	208.00	204.00
Snake Gourd	360.00	360.00
Brinjal	632.00	584.00
Green Chilli	800.00	800.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	150.00	150.00
Potato (Local)	380.00	380.00
Potato (Imported)	220.00	220.00
Dried Chilli (Imported)	760.00	760.00
Red Dhal	280.00	280.00
Sugar White	230.00	230.00
Egg White (Each)	34.00	34.00
Coconut (Each)	190.00	180.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,330.00	1,440.00	1,200.00	1,220.00	1,740.00	1,758.00	2,412.00	2,492.00
Balaya	1,012.50	1,000.00	920.00	820.00	1,100.00	990.00	1,160.00	1,224.00
Salaya	676.00	590.00	648.00	536.00	766.00	662.00	784.00	668.00
Hurulla	1,350.00	1,140.00	1,190.00	1,135.00	1,390.00	1,400.00	n.a.	n.a.

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023 ^{(a)(b)}	2024 ^(b)	2024 Q1 ^{(a)(b)}	2025 Q1 ^(b)
Agriculture	1.6	1.2	0.9	(0.7)
Industry	(9.2)	11.0	11.2	9.7
Services	(0.2)	2.4	2.5	2.8
Taxes less subsidies on products	2.6	10.6	9.6	8.3
GDP	(2.3)	5.0	5.1	4.8

(a) Revised

(b) Provisional

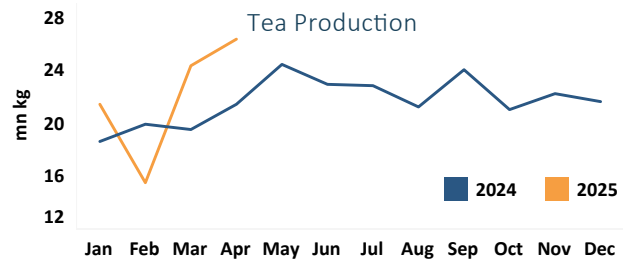


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	April		% Change
	2024 ^(a)	2025 ^(a)	
Tea (mn kg)	21.5	26.4	23.0
Rubber (mn kg)	5.5	4.9	(10.8)
Coconut (mn kg)	253.5	237.7	(6.2)

(a) Provisional



Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

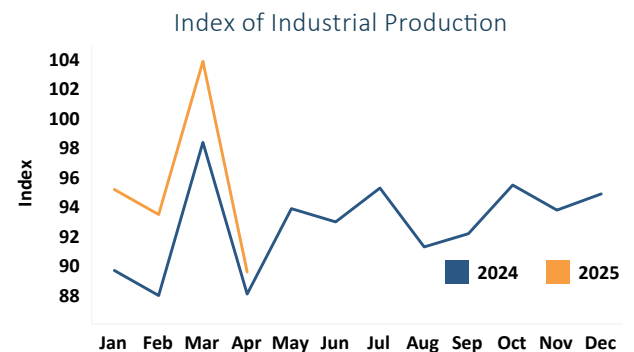
1.5 Index of Industrial Production (IIP) (2015 = 100) ^(a)

Item	April		% Change
	2024 ^(b)	2025 ^(c)	
Index of Industrial Production	88.1	89.6	1.7
Food Products	98.4	95.9	(2.5)
Wearing Apparel	73.5	75.3	2.5
Other non-metallic mineral products	81.4	98.5	21.1
Coke and refined petroleum products	106.2	107.0	0.8
Rubber and plastic products	71.8	76.8	6.9
Chemicals and chemical products	77.5	75.0	(3.2)
Beverages	109.0	126.3	15.9

(a) Major 7 sub divisions

(b) Revised

(c) Provisional



Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI) ^(a)

PMI Manufacturing	2024		2025	
	Apr	May	Apr	May
Index	42.0	58.2	40.1	55.5



PMI Services	2024		2025	
	Apr	May	Apr	May
Business Activity Index	56.7	55.0	60.6	57.0



PMI Construction	2024		2025	
	Apr	May	Apr	May
Total Activity Index	31.9	54.5	41.4	59.7



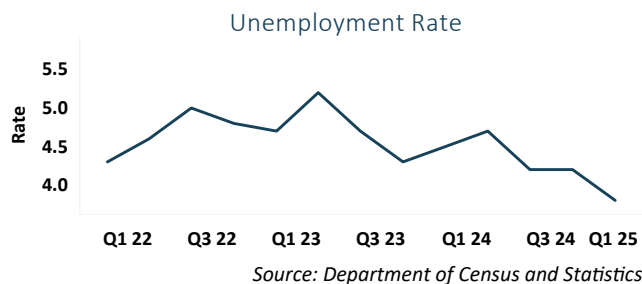
(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment ^(a)

Item	2024	2024 Q1	2025 Q1
Labour Force Participation Rate	47.4	47.1	49.7
Unemployment rate	4.4	4.5	3.8

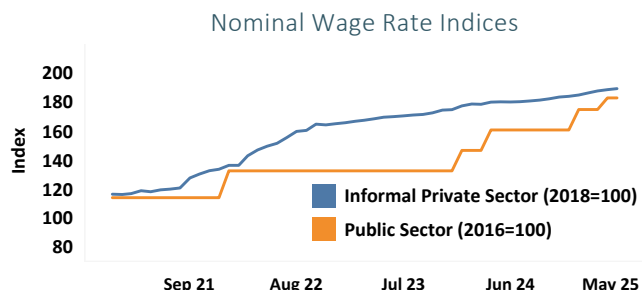
Employed Persons by Sectors ^(b) (as a % of Total Employment)

	2024	2023 Q4	2024 Q4
Agriculture	26.0	26.5	26.8
Industry	25.6	25.3	25.7
Services	48.5	48.2	47.6



1.8 Wage Rate Indices

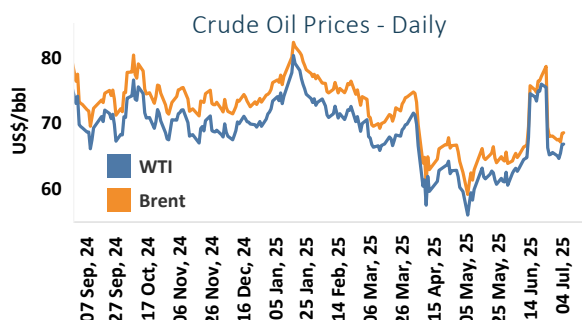
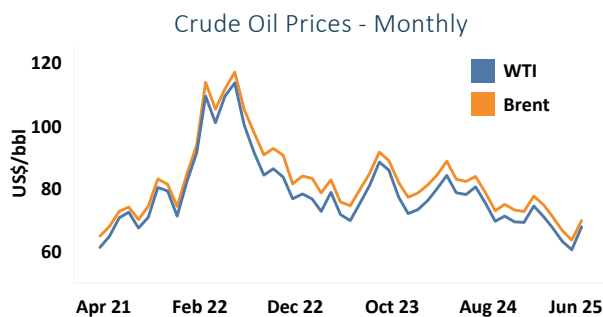
Item	2024 May	2025 May	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	161.3	183.4	13.7
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	180.7	189.8	5.1
Agriculture	179.1	191.2	6.8
Industry	180.7	189.4	4.8
Services	182.4	188.9	3.6



1.9 Average Crude Oil Prices

Month	2024			2025		
	Futures Prices (US\$/bbl)			Futures Prices (US\$/bbl)		
	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (DAP) (US\$/bbl) ^{(c)(d)}
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	76.32
March	84.57	80.23	82.76	71.41	67.88	83.33
April	88.99	84.47	86.00	66.96	63.54	83.47
May	83.28	78.97	88.49	63.96	60.86	75.75
June	82.58	78.42	92.88	70.13	68.14	
July	84.14	80.85	87.57			
August	79.03	75.71	-			
September	73.27	69.93	87.38			
October	75.29	71.55	81.75			
November	73.51	69.73	76.72			
December	73.02	69.57	77.50			

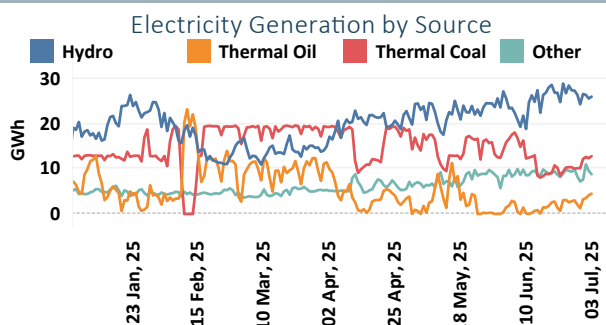
Date	2024		2025	
28-Jun	86.73	82.11	-	-
29-Jun	-	-	-	-
30-Jun	-	-	67.50	65.12
01-Jul	85.33	81.88	67.61	64.71
02-Jul	86.82	83.52	67.19	65.51
03-Jul	86.60	83.13	68.51	66.85
04-Jul	86.90	83.42	68.60	66.88



Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	30-Jun-25	01-Jul-25	02-Jul-25	03-Jul-25
Peak Demand (MW)	2,777.60	2,696.70	2,733.90	2,721.00
Total Energy (GWh)	50.00	54.05	52.11	52.52
Hydro	26.78	26.57	25.75	26.19
Thermal Coal	12.28	12.73	12.43	12.90
Thermal Oil	3.26	3.55	4.18	4.52
Wind	2.54	4.02	3.53	2.94
Solar	5.09	7.05	6.10	5.91
Biomass	0.05	0.12	0.12	0.06



Source: Ceylon Electricity Board

(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

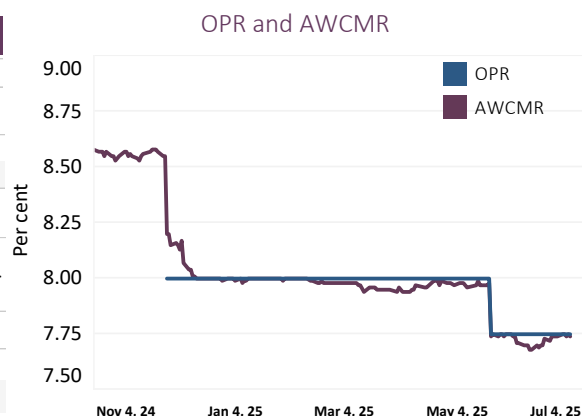
(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.

(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	-	7.75	7.75
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	8.50	7.25	7.25
Standing Lending Facility Rate (SLFR)	9.50	8.25	8.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	8.76	7.74	7.74
Treasury Bill Yields (Primary Market)			
91 Day	10.07	7.55	7.55
182 Day	10.19	7.75	7.78
364 Day	10.31	7.94	7.94
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	9.04	8.11	8.06



	April 2024	March 2025	April 2025
Savings Deposits	0.25 - 9.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.50 - 21.00	2.50 - 12.00	2.50 - 12.00
	May 2024	April 2025	May 2025
Average Weighted Deposit Rate (AWDR)	9.05	7.08	6.98
Average Weighted Fixed Deposit Rate (AWFDR)	11.36	8.74	8.56
	May 2024	April 2025	May 2025
Average Weighted New Deposit Rate (AWNDR)	7.32	6.24	6.23
Average Weighted New Fixed Deposit Rate (AWNFRD)	7.64	6.78	6.62
Average Weighted Lending Rate (AWLR)	12.81	11.70	11.67
Average Weighted New Lending Rate (AWNLR)	12.09	10.54	10.56
	May 2024	April 2025	May 2025
National Savings Bank (NSB)			
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.75	7.00	6.75

Treasury Bond Auction	04 Years 03 Months 27-June-2025	05 Years 08 Months 27-June-2025	08 Years 04 Months 27-June-2025	12 Years 27-June-2025
Coupon Rate	10.35	11.25	9.00	10.75
Weighted Average Yield	9.41	10.00	10.68	10.83

Bank wise Average Weighted Prime Lending Rate

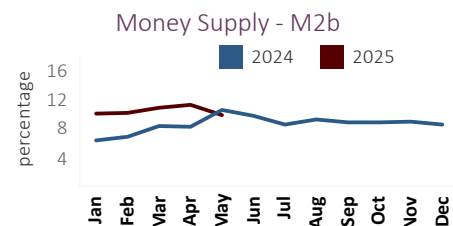
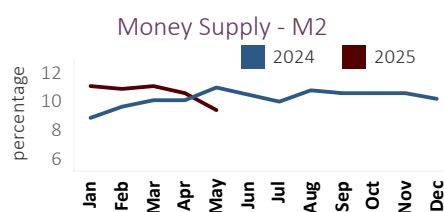
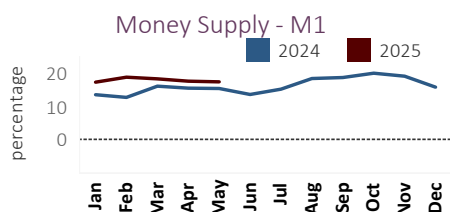
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.65	8.51	Cargills Bank	8.30	9.43
People's Bank	8.00	8.57	HSBC	8.13	7.83
Hatton National Bank	7.73	7.82	Standard Chartered Bank	7.97	7.96
Commercial Bank of Ceylon	8.53	8.69	Citi Bank ^(b)	8.25	8.25
Sampath Bank	8.81	7.85	Deutsche Bank	7.97	10.05
Seylan Bank	9.99	9.09	Habib Bank ^(b)	8.45	8.45
Union Bank of Colombo	8.18	8.15	Indian Bank	10.37	9.32
Pan Asia Banking Corporation	8.80	8.91	Indian Overseas Bank ^(b)	8.89	8.89
Nations Trust Bank	8.07	7.90	MCB Bank	8.45	8.22
DFCC Bank	9.49	9.78	State Bank of India	9.43	9.15
NDB Bank	8.17	8.40	Public Bank	9.55	9.79
Amana Bank	7.51	7.35	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 basis points.

(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

	Rs. bn			Annual Change (%)		
	May 2024	Apr 2025	May 2025 ^(a)	May 2024	Apr 2025	May 2025 ^(a)
Reserve Money	1,396.2	1,677.7	1,651.1	(10.4)	17.6	18.3
M1	1,732.6	2,048.1	2,038.6	15.7	17.9	17.7
M2	12,029.8	13,128.8	13,165.6	11.0	10.6	9.4
M2b	13,616.4	14,931.9	14,965.5	10.6	11.3	9.9
Net Foreign Assets of the Banking System ^{(b) (c)}	93.9	989.5	945.5	111.2	1,970.8	906.5
Monetary Authorities	(248.0)	433.0	461.5	74.6	237.3	286.1
Commercial Banks ^(c)	342.0	556.5	484.0	144.5	112.1	41.5
Domestic Banking Units (DBUs)	(245.0)	(162.4)	(256.8)	27.4	44.4	-4.8
Offshore Banking Units (OBUs) ^(c)	587.0	718.9	740.8	23.0	29.7	26.2
Net Domestic Assets of the Banking System ^{(b) (c)}	13,522.4	13,942.4	14,020.0	2.9	3.5	3.7
Net Credit to the Government ^(c)	8,155.3	8,379.1	8,449.2	0.5	1.8	3.6
Central Bank	1,864.2	1,749.5	1,872.6	(40.3)	(10.4)	0.5
Commercial Banks ^(c)	6,291.1	6,629.6	6,576.6	26.1	5.6	4.5
DBUs ^(c)	6,132.9	6,560.6	6,507.6	30.6	7.3	6.1
OBUs	158.2	69.0	69.0	(45.5)	(58.1)	(56.4)
Credit to Public Corporations	701.2	653.9	638.0	(35.6)	(6.8)	(9.0)
DBUs	647.8	601.5	585.4	(37.7)	(7.3)	(9.6)
OBUs	53.4	52.4	52.6	10.5	0.3	(1.6)
Credit to the Private Sector	7,437.9	8,501.6	8,634.6	6.3	15.2	16.1
DBUs	6,904.1	7,929.4	8,045.6	6.1	15.7	16.5
OBUs	533.8	572.2	588.9	8.4	9.1	10.3
Other Items (Net) ^(c)	(2,771.9)	(3,592.3)	(3,701.8)	9.2	(26.7)	(33.5)



2.3 Reserve Money and Currency in Circulation

	26-Jun-2025	03-Jul-2025		27-Jun-2025	04-Jul-2025
Reserve Money (Rs. Mn)	1,686,868.45	1,706,435.83	Currency in Circulation (Rs. Mn)	1,465,108	1,464,782

Reserve Money

Currency in Circulation

2.4 Money Market Activity (Overnight)

Call Money Market	30-Jun-2025	01-Jul-2025	02-Jul-2025	03-Jul-2025	04-Jul-2025
AWCMR	7.75	7.75	7.74	7.75	7.74
Gross Volume (Rs. bn)	9.48	32.40	23.03	27.48	18.15
Repo Market	30-Jun-2025	01-Jul-2025	02-Jul-2025	03-Jul-2025	04-Jul-2025
Weighted Average Rate (% p.a.)	7.75	7.76	7.75	7.75	7.75
Gross Volume (Rs. bn)	58.46	32.10	38.16	35.92	33.10

2.5 CBSL Securities Portfolio

	30-Jun-2025	01-Jul-2025	02-Jul-2025	03-Jul-2025	04-Jul-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,508.9	2,508.9	2,508.9	2,508.9	2,508.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,566.4	1,574.8	1,571.5	1,571.2	1,571.1

(a) Provisional

(b) In relation to M2b

(c) Revised

2.6 Open Market Operations

Item	30.06.2025	01.07.2025	02.07.2025	03.07.2025	04.07.2025
Short-Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Long Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Standing Facility					
Standing Deposit Facility (Rs. bn)	143.74	110.76	99.35	91.10	96.57
Standing Lending Facility (Rs. bn)	5.62	0.00	0.00	0.05	0.04
Total Overnight Market Liquidity (Rs. bn)	138.12	110.76	99.35	91.05	96.53
Total Outstanding Market Liquidity (Rs. bn)^(a)	138.12	110.76	99.35	91.05	96.53

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

2.7.1 Credit Cards^(a)

	December 2024	March 2025	April 2025 ^(b)
Total Number of Active Cards	2,008,456	2,038,682	2,055,494
Local (accepted only locally)	9,772	9,530	9,463
Global (accepted globally)	1,998,684	2,029,152	2,046,031
Outstanding balance (Rs.mn) - Credit Cards	157,957	155,455	159,836
Local (accepted only locally)	34,847	34,609	35,594
Global (accepted globally)	123,110	120,846	124,242

2.7.2 Commercial Paper Issues^(c)

	December 2024	March 2025	April 2025 ^(b)
Total Issues - Cumulative ^(d) (Rs. bn)	3.1	0.9	1.4
Outstanding (as at end of the period) (Rs. bn)	0.9	0.9	1.4

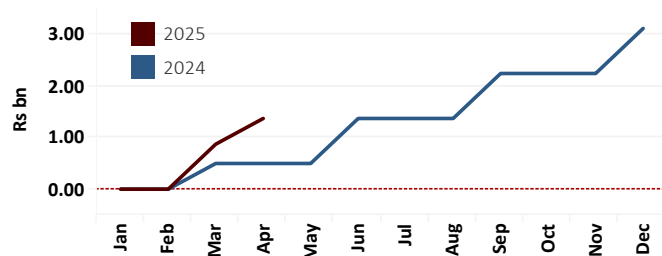
(a) Issued by Licensed Commercial Banks (LCBs)

(b) Provisional

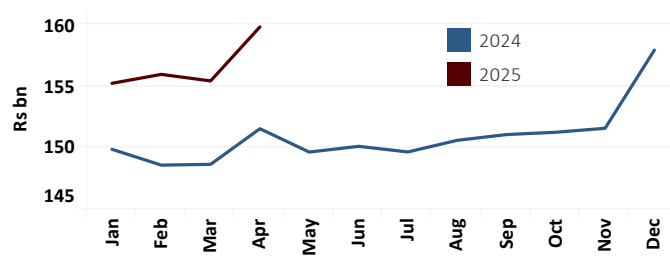
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(d) Year-to-date total

Commerical Papers Issues (Cumulative)



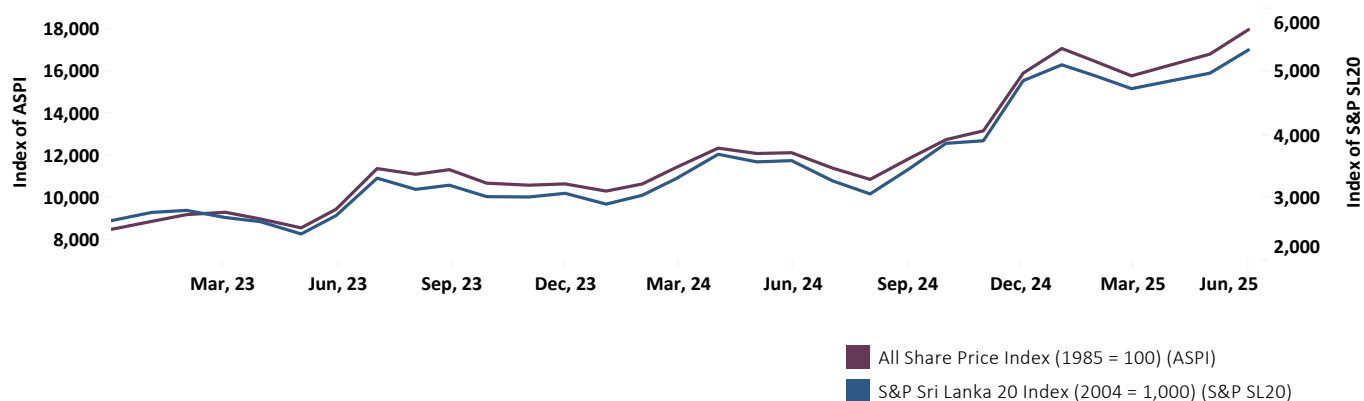
Outstanding Balance of Credit Cards



2.8 Share Market

	04-Jul-2024	27-Jun-2025	04-Jul-2025
All Share Price Index (1985 = 100) (ASPI)	11,926.59	17,872.74	18,148.34
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,505.25	5,283.06	5,366.03
Daily Turnover (Rs. mn)	1,960.07	5,135.97	6,762.20
Market Capitalisation (Rs.bn)	4,681.16	6,390.82	6,462.01
Foreign Purchases (Rs. mn)	991.01	128.92	1,158.15
Foreign Sales (Rs. mn)	18.63	570.39	1,140.93
Net Foreign Purchases (Rs. mn)	972.37	(441.47)	17.21

Share Market Indices - Month End

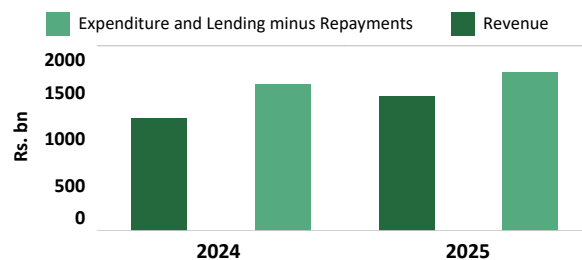


FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2024 Jan. - Apr.	2025 Jan. - Apr. ^(a)
Revenue and Grants	1,218.07	1,454.67
Revenue	1,216.03	1,453.30
Tax Revenue	1,117.76	1,349.07
Non Tax Revenue	98.27	104.23
Grants	2.04	1.37
Expenditure and Lending minus Repayments	1,579.17	1,716.28
Recurrent Expenditure	1,419.26	1,603.38
Capital and Lending minus Repayments	159.90	112.90
Primary Balance	365.02	532.73
Overall Budget Balance	(361.10)	(261.61)

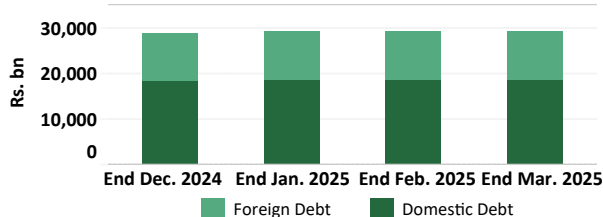
Government Fiscal Operations
January - April



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End 2024 ^{(a)(c)}	End March 2025 ^{(a)(c)}
Total Domestic Debt ^(d)	18,309.66	18,531.58
of which; Treasury Bills	4,061.55	4,096.41
Treasury Bonds	14,079.20	14,508.33
Total Foreign Debt ^{(e)(f)}	10,429.04	10,721.59
Total Outstanding Government Debt	28,738.70	29,253.17

Central Government Debt
End Dec. 2024 - End Mar. 2025



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

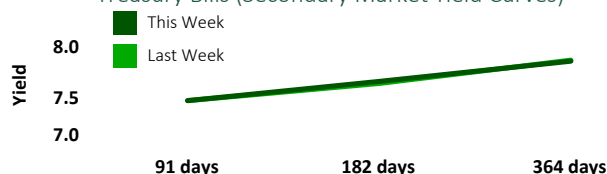
Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 03 July 2025

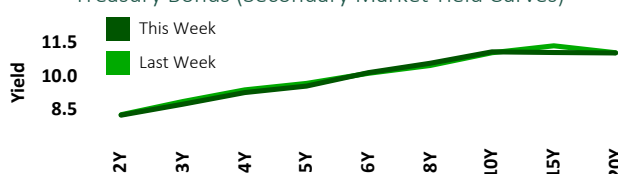
3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market ^(g) %		Secondary Market ^(h) %			
		Last Week	This Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	91 Day	7.55	7.55	7.55	7.40	7.47	7.47
	182 Day	7.75	7.78	7.74	7.58	7.66	7.64
	364 Day	7.94	7.94	7.92	7.80	7.86	7.87
Treasury Bonds	< 2 Years	-	-	8.33	8.17	8.25	8.27
	< 3 Years	-	-	8.80	8.68	8.74	8.86
	< 4 Years	-	9.41	9.31	9.21	9.26	9.38
	< 5 Years	-	-	9.62	9.49	9.55	9.67
	< 6 Years	-	10.00	10.21	10.08	10.15	10.12
	< 8 Years	-	10.68	10.63	10.50	10.57	10.47
	< 10 Years	-	-	11.21	10.95	11.08	11.04
	< 15 Years	-	10.83	11.16	10.94	11.05	11.35
	< 20 Years	-	-	11.11	10.95	11.03	11.04

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 03 July 2025

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.53	6.13
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	6.18	5.65
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	7.29	6.67
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	10.55	10.13
	15-May-36	Step-Up Macro-Linked Bonds due 2036	7.90	7.38
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	8.26	7.78
	15-Jun-38	USD Step-Up Bonds due 2038	6.41	6.45

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 03 July 2025)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,920,506	3,920,611
Treasury Bonds	15,039,061	15,024,315
of which T-Bills and T-Bonds held by Foreigners	95,067	93,924
Total	18,959,567	18,944,926

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Phase I, Price based Competitive Bidding Auction

Amount Offered	65,000	113,000
Total Bids Received	120,929	177,481
Amount Accepted	60,485	113,000

Phase II, Non-competitive Allocation

Amount Raised	1,068	7,971
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Treasury Bonds

Phases I, II and III

Amount Offered	-	295,000
Total Bids Received	-	628,458
Amount Accepted	-	240,738

Direct Issuance Window

Amount Raised	-	18,000
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Outright Transaction (Sales/Purchases)	206,670	163,218
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Repo Transaction (Sales/Purchases)	1,176,495	1,072,239
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Treasury Bonds

Outright Transaction (Sales/Purchases)	343,624	398,129
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Repo Transaction (Sales/Purchases)	1,036,673	994,866
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(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 04 July 2025

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8587	7.36	99.8627	7.15	0.0040
1 Month	99.3965	7.37	99.4122	7.17	0.0158
2 Month	98.7879	7.44	98.8146	7.28	0.0268
3 Month	98.1499	7.54	98.1848	7.40	0.0349
4 Month	97.5616	7.58	97.6095	7.43	0.0479
5 Month	96.9444	7.65	97.0064	7.49	0.0620
6 Month	96.2742	7.74	96.3461	7.59	0.0719
7 Month	95.7321	7.73	95.8108	7.58	0.0787
8 Month	95.1460	7.74	95.2311	7.60	0.0851
9 Month	94.5291	7.80	94.6095	7.68	0.0804
10 Month	93.9425	7.82	94.0344	7.70	0.0919
11 Month	93.3590	7.85	93.4540	7.73	0.0949
12 Month	92.6612	7.92	92.7644	7.80	0.1031

3.6 Two Way Quotes (Treasury Bonds) - 04 July 2025

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.00%2025A	10	1-Aug-25	28	100.2184	7.80	100.2363	7.58	0.0179
10.35%2025A	8	15-Oct-25	103	100.6451	7.83	100.7075	7.61	0.0624
06.75%2026A	5	15-Jan-26	195	99.4186	7.88	99.5041	7.72	0.0854
09.00%2026A	13	1-Feb-26	212	100.5925	7.91	100.6846	7.74	0.0921
05.35%2026A	15	1-Mar-26	240	98.3539	7.94	98.4568	7.78	0.1030
22.50%2026A	4	15-May-26	315	111.8330	8.00	112.0093	7.81	0.1763
11.00%2026A	11	1-Jun-26	332	102.5525	8.02	102.7242	7.82	0.1717
11.50%2026A	10	1-Aug-26	393	103.4669	8.06	103.6463	7.89	0.1794
11.25%2026A	3	15-Dec-26	529	104.1728	8.13	104.4019	7.96	0.2291
11.40%2027A	8	15-Jan-27	560	104.4762	8.22	104.7008	8.07	0.2246
18.00%2027A	5	1-May-27	666	116.0078	8.34	116.3044	8.18	0.2966
11.75%2027A	10	15-Jun-27	711	105.9261	8.38	106.2261	8.22	0.3000
07.80%2027A	7	15-Aug-27	772	98.7561	8.45	99.0998	8.27	0.3437
20.00%2027A	5	15-Sep-27	803	122.5473	8.51	122.9009	8.36	0.3536
10.30%2027A	8	15-Oct-27	833	103.5661	8.53	103.9125	8.37	0.3464
11.25%2027A	10	15-Dec-27	894	105.7272	8.60	106.0780	8.44	0.3508
18.00%2028A	6	15-Jan-28	925	120.6566	8.72	121.0288	8.57	0.3721
10.75%2028B	3	15-Feb-28	956	104.5254	8.77	104.8041	8.65	0.2787
10.75%2028A	10	15-Mar-28	985	104.6174	8.78	104.8724	8.67	0.2550
09.00%2028B	15	1-May-28	1,032	100.3868	8.83	100.6563	8.72	0.2695
09.00%2028A	15	1-Jul-28	1,093	100.4015	8.84	100.6864	8.73	0.2850
11.50%2028A	13	1-Sep-28	1,155	107.0042	8.90	107.3456	8.78	0.3414
11.00%2028A	4	15-Oct-28	1,199	105.7408	8.93	106.0852	8.81	0.3444
11.50%2028B	5	15-Dec-28	1,260	107.3655	8.97	107.6621	8.87	0.2966
13.00%2029A	15	1-Jan-29	1,277	111.0682	9.22	111.4447	9.10	0.3765
13.00%2029B	15	1-May-29	1,397	111.6538	9.30	112.0107	9.20	0.3568
11.75%2029A	5	15-Jun-29	1,442	107.7277	9.36	107.9955	9.28	0.2678
20.00%2029A	7	15-Jul-29	1,472	134.8147	9.42	135.2200	9.32	0.4053
11.00%2029A	7	15-Sep-29	1,534	105.3319	9.42	105.5927	9.35	0.2608
10.35%2029A	4	15-Oct-29	1,564	103.0297	9.46	103.3257	9.38	0.2960
11.00%2029B	5	15-Dec-29	1,625	105.3916	9.48	105.7360	9.39	0.3444
11.00%2030A	15	15-May-30	1,776	105.2030	9.63	105.7678	9.49	0.5647
11.00%2030B	6	15-Oct-30	1,929	104.9921	9.76	105.6851	9.60	0.6931
11.25%2031A	12	15-Mar-31	2,080	104.8257	10.11	105.3263	9.99	0.5006
18.00%2031A	9	15-May-31	2,141	133.5029	10.25	134.2177	10.11	0.7149
12.00%2031A	10	1-Dec-31	2,341	107.9742	10.27	108.6441	10.13	0.6699
08.00%2032A	20	1-Jan-32	2,372	88.3473	10.52	88.9243	10.39	0.5770
18.00%2032A	10	1-Jul-32	2,554	135.8763	10.60	136.6817	10.47	0.8054
09.00%2032A	20	1-Oct-32	2,646	92.2707	10.55	92.9066	10.41	0.6359
11.50%2032A	8	15-Dec-32	2,721	104.8757	10.54	105.4267	10.43	0.5510
11.20%2033A	15	15-Jan-33	2,752	102.7036	10.67	103.3906	10.53	0.6870
09.00%2033A	20	1-Jun-33	2,889	91.0380	10.70	91.6895	10.57	0.6516
13.25%2033A	20	1-Jul-33	2,919	113.3977	10.71	114.1527	10.58	0.7550
09.00%2033B	20	1-Nov-33	3,042	90.5442	10.74	91.1815	10.62	0.6373
13.25%2034A	20	1-Jan-34	3,103	110.7682	11.25	112.4009	10.97	1.6328
10.25%2034A	15	15-Sep-34	3,360	94.9561	11.13	96.3064	10.89	1.3502
11.50%2035A	20	15-Mar-35	3,541	101.4157	11.25	102.9495	10.99	1.5338
10.75%2037A	12	1-Jul-37	4,380	95.6921	11.42	97.4637	11.14	1.7716
10.50%2039A	20	15-Aug-39	5,155	97.0734	10.91	98.3044	10.73	1.2310
12.00%2041A	25	1-Jan-41	5,660	107.2220	11.02	108.3958	10.87	1.1739
09.00%2043A	30	1-Jun-43	6,541	84.0317	11.07	85.0530	10.92	1.0213
13.50%2044A	30	1-Jan-44	6,755	118.5738	11.11	119.9277	10.96	1.3539
13.50%2044B	30	1-Jun-44	6,907	118.2511	11.16	119.6091	11.01	1.3580
12.50%2045A	30	1-Mar-45	7,180	110.1437	11.21	111.8730	11.01	1.7293

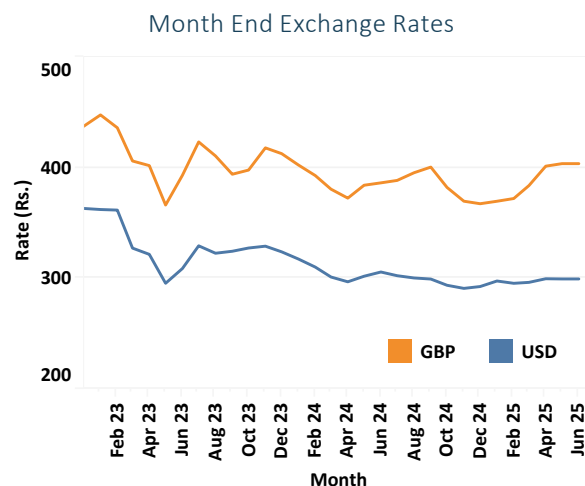
3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation Programme

Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	619	98.3492	14.30	99.9667	10.80	1.6175
12%9%2028A	5	15-Apr-28	1,016	97.5943	14.30	99.9856	10.80	2.3914
12.4%7.5%5%2029A	5	15-Mar-29	1,350	98.1816	13.00	101.1754	12.00	2.9938
12%9%2029A	6	15-May-29	1,411	96.9213	13.00	99.9886	12.00	3.0672
12.4%7.5%5%2030A	5	15-Apr-30	1,746	97.8409	13.00	101.4469	12.00	3.6060
12%9%2030A	8	15-Jun-30	1,807	96.3085	13.00	99.9683	12.00	3.6598
12%9%2031A	8	15-Jan-31	2,021	96.0113	13.00	99.9578	12.00	3.9465
12.4%7.5%5%2031A	6	15-May-31	2,141	97.5282	13.00	101.6711	12.00	4.1429
12%9%2032A	8	15-Feb-32	2,417	95.5326	13.00	99.9583	12.00	4.4257
12.4%7.5%5%2032A	8	15-Jun-32	2,538	97.2298	13.00	101.8460	12.00	4.6161
12.4%7.5%5%2033A	9	15-Jan-33	2,752	97.0859	13.00	101.9318	12.00	4.8459
12%9%2033A	10	15-Mar-33	2,811	95.1267	13.00	99.9675	12.00	4.8408
12.4%7.5%5%2034A	10	15-Feb-34	3,148	96.8617	13.00	102.0924	12.00	5.2307
12%9%2034A	10	15-Apr-34	3,207	94.7829	13.00	99.9865	12.00	5.2036
12.4%7.5%5%2035A	10	15-Mar-35	3,541	96.6779	13.00	102.2432	12.00	5.5653
12%9%2035A	10	15-May-35	3,602	94.4681	13.00	99.9890	12.00	5.5209
12.4%7.5%5%2036A	12	15-Apr-36	3,938	96.5290	13.00	102.3879	12.00	5.8589
12%9%2036A	12	15-Jun-36	3,999	94.1686	13.00	99.9687	12.00	5.8001
12%9%2037A	13	15-Jan-37	4,213	94.0228	13.00	99.9579	12.00	5.9351
12.4%7.5%5%2037A	13	15-May-37	4,333	96.3836	13.00	102.5006	12.00	6.1170
12%9%2038A	15	15-Feb-38	4,609	93.7985	13.00	99.9598	12.00	6.1613
12.4%7.5%5%2038A	15	15-Jun-38	4,729	96.2314	13.00	102.5787	12.00	6.3472
1.00%2025A	2	15-Jul-25	11	99.2259	13.00	99.4341	12.00	0.2082
1.00%2027A	4	15-Jul-27	741	93.4358	13.00	95.2461	12.00	1.8103
1.00%2029A	6	15-Jul-29	1,472	88.8945	13.00	91.8964	12.00	3.0020
1.00%2031A	8	15-Jul-31	2,202	85.3644	13.00	89.2432	12.00	3.8788
1.00%2033A	10	15-Jul-33	2,933	82.6204	13.00	87.1416	12.00	4.5212
0.50%2036A	11	15-Mar-36	3,907	77.0314	13.00	82.0207	12.00	4.9893
0.50%2037A	13	15-Sep-37	4,456	75.6835	13.00	80.8910	12.00	5.2075
0.50%2038A	14	15-Sep-38	4,821	74.9168	13.00	80.2405	12.00	5.3237
0.50%2039A	15	15-Sep-39	5,186	74.2409	13.00	79.6616	12.00	5.4207
0.50%2040A	16	15-Sep-40	5,552	73.6450	13.00	79.1464	12.00	5.5014
0.50%2041A	17	15-Sep-41	5,917	73.1197	13.00	78.6879	12.00	5.5682
0.50%2042A	18	15-Sep-42	6,282	72.6565	13.00	78.2798	12.00	5.6234
0.50%2043A	19	15-Sep-43	6,647	72.2481	13.00	77.9166	12.00	5.6685
01.00%2026A	2	15-Jul-26	376	96.1653	13.00	97.2327	12.00	1.0674
01.00%2028A	4	15-Jul-28	1,107	91.0219	13.00	93.4747	12.00	2.4528
01.00%2030A	6	15-Jul-30	1,837	87.0182	13.00	90.4936	12.00	3.4753
01.00%2032A	8	15-Jul-32	2,568	83.9061	13.00	88.1323	12.00	4.2261
01.00%2034A	10	15-Jul-34	3,298	81.4870	13.00	86.2618	12.00	4.7748

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	04-Jul-25			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	296.13	304.02	300.08	300.02	304.30
GBP	403.08	416.64	409.86	412.35	387.97
Yen	2.04	2.11	2.08	2.08	1.89
EURO	346.93	359.52	353.23	351.00	328.29
INR ^(b)			3.51	3.50	3.64
SDR as at 03-July-25			412.95	412.41	399.61



Central Bank Purchases and Sales (USD mn) ^(c)	2024 June	2025 May	2025 June
Purchases	-	260.8	119.5
Sales	57.0	4.0	7.3

Item	Year Ago	Week Ago	04-Jul-25
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	43.93	43.15	53.98

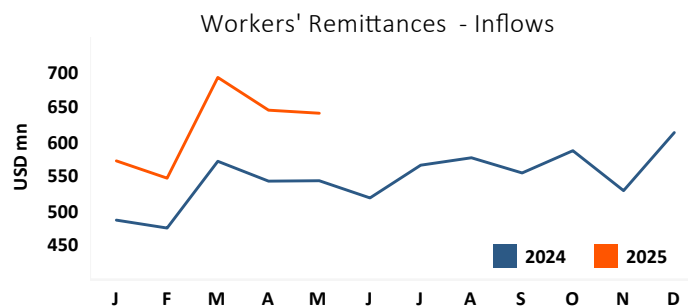
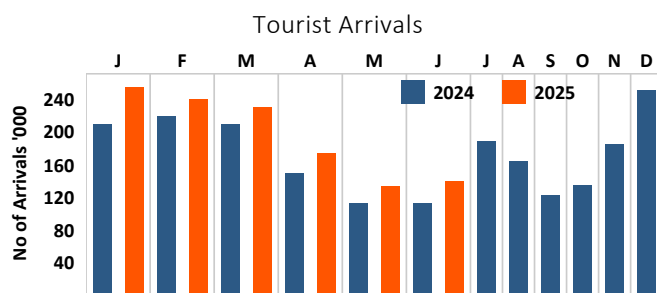
Forward Transactions

Forward Rates (Rs per USD) ^(d)			
1 Month	305.61	300.99	300.44
3 Month	307.98	301.92	301.46
Average Daily Interbank Forward Volume (USD mn)	27.39	29.68	25.48
Outstanding Forward Volume (USD mn) as at 03-July-25	656.35	930.57	946.97

4.2 Tourism & Workers' Remittances

		2024 June	2025 ^(e) June	2024 Jan. - Jun.	2025 ^(e) Jan. - Jun.	Y-o-Y % Change
Tourist Arrivals	Number	113,470	138,241	1,010,249	1,168,044	15.6
Earnings from Tourism	USD mn	151.1	169.5 ^(f)	1,556.6	1,712.6 ^(f)	10.0
	Rs. bn	45.9	50.8 ^(f)	480.9	509.1 ^(f)	5.9

		2024 May	2025 ^(e) May	2024 Jan. - May	2025 ^(e) Jan. - May	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	544.4	641.7	2,624.4	3,102.2	18.2
	Rs bn	163.2	192.1	806.4	922.6	14.4



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

4.3 International Reserves & Foreign Currency Liquidity as at end May 2025 ^(a) (USD Mn)

Official Reserve Assets ^(b)	6,286
Foreign Currency Reserves	6,231
(a) Securities	2,763
(b) Total currency and deposits with	3,467
(i) other national central banks, BIS and IMF	1,787
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	1,680
Reserve position in the IMF	4
SDRs	2
Gold	50
Other Reserve Assets	(1)

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(2,040)	(183)	(239)	(1,618)
outflows (-) Principal	(1,179)	(106)	(88)	(985)
outflows (-) Interest	(861)	(77)	(151)	(633)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,766)	(194)	(820)	(2,753)
Short positions (-) ^(e)	(3,766)	(194)	(820)	(2,753)
Long positions (+)				
3. Other	(1)	(1)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(1)	(1)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

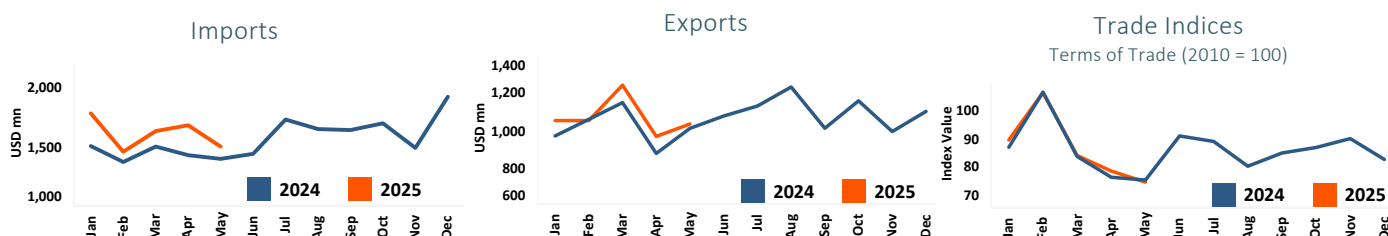
(e) A major share of SWAP outstanding will be rolled over.

4.4 External Trade ^(a)

Item	Jan. - May (USD mn)		% Change	Jan. - May (Rs. mn)		% Change
	2024	2025 ^(b)		2024	2025 ^(b)	
Exports	5,067.4	5,350.3	5.6	1,559,773.1	1,590,592.0	2.0
Agricultural	1,039.0	1,172.2	12.8	319,719.2	348,567.5	9.0
Industrial	4,006.8	4,160.8	3.8	1,233,454.4	1,236,879.9	0.3
Food, Beverages & Tobacco	260.9	326.9	25.3	80,200.7	97,186.3	21.2
Textiles and Garments	1,961.0	2,141.7	9.2	603,882.5	636,584.8	5.4
Petroleum Products	460.4	393.8	(14.4)	141,574.8	117,050.4	(17.3)
Leather, Rubber Products, etc.	430.0	396.5	(7.8)	132,422.5	117,856.3	(11.0)
Other	894.6	901.8	0.8	275,373.9	268,202.2	(2.6)
Mineral	10.2	8.6	(15.8)	3,121.3	2,547.2	(18.4)
Unclassified	11.3	8.7	(22.8)	3,478.2	2,597.4	(25.3)
Imports	7,237.8	8,080.1	11.6	2,227,951.9	2,402,468.7	7.8
Consumer Goods	1,287.4	1,896.6	47.3	396,625.2	564,066.5	42.2
Intermediate Goods	4,706.9	4,617.1	(1.9)	1,448,275.1	1,372,622.0	(5.2)
Investment Goods	1,238.6	1,558.1	25.8	381,534.1	463,317.8	21.4
Unclassified	4.9	8.3	68.7	1,517.5	2,462.5	62.3
Trade Balance	(2,170.4)	(2,729.8)		(668,178.8)	(811,876.6)	

4.5 Trade Indices (2010 = 100) ^{(a) (c)}

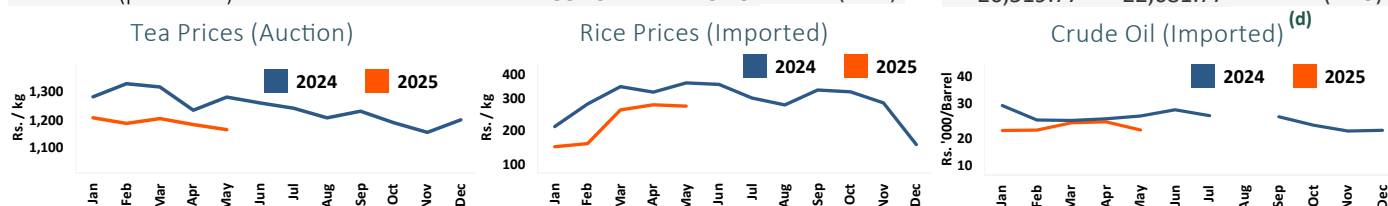
Item	Year Ago	Month Ago	2025 May
Total Exports			
Value	140.7	134.8	144.0
Quantity	184.0	197.1	186.7
Unit Value	76.5	68.4	77.1
Total Imports			
Value	125.7	150.9	134.9
Quantity	123.9	173.6	130.5
Unit Value	101.5	86.9	103.3
Terms of Trade	75.4	78.7	74.6



4.6 Commodity Prices

	USD			LKR		
	May		% Change	May		% Change
	2024	2025		2024	2025	
Colombo Tea Auctions						
Tea Prices (per kg)	4.28	3.89	(9.1)	1,283.03	1,164.29	(9.3)

Imports (CIF)						
Rice (per MT)	1,155.42	922.73	(20.1)	346,271.10	276,278.89	(20.2)
Sugar (per MT)	697.63	570.87	(18.2)	209,073.76	170,926.10	(18.2)
Wheat (per MT)	274.15	318.67	16.2	82,162.07	95,412.93	16.1
Crude Oil (per barrel)	88.49	75.75	(14.4)	26,519.77	22,681.77	(14.5)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in August 2024.