WEEKLY ECONOMIC INDICATORS

23 May 2025

Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

Based on the NCPI, the deflationary conditions continued to ease further in April 2025, recording a deflation of 0.8 per cent. The Non-Food category recorded a deflation of 3.7 per cent, while the Food category recorded an inflation of 2.9 per cent. Meanwhile, the NCPI based core deflation declined to 0.1 per cent in April 2025 from 0.6 per cent in March 2025.

During Q1 2025, tea production recorded a year-on-year increase, largely attributed to improved production in March due to favourable weather conditions. According to the available provisional data, rubber production recorded a decline during Q1 2025. Coconut production, which declined steadily throughout 2024, showed signs of recovery in March 2025 compared to the earlier months of the year. However, production during Q1 2025 remained significantly lower than the same period in 2024.

During the period ending 23 May 2025, crude oil prices initially rose due to supply concerns stemming from the breakdown in US-Iran nuclear negotiations and the potential for conflict between Israel and Iran. However, prices later declined, pressured by a stronger US dollar and expectations of increased output from OPEC+. Overall, during the period under review, Brent and WTI crude prices fell by USD 1.19 and USD 1.53 per barrel, respectively.

Monetary Sector

Effective 22 May 2025, the Central Bank reduced the Overnight Policy Rate (OPR) by 25 bps to 7.75 per cent.

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 23 May 2025 decreased by 11 bps to 8.47 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) decreased to 7.75 per cent on 23 May 2025 compared to 7.97 per cent at the end of last week.

The reserve money decreased compared to the previous week mainly due to decrease in currency in circulation and the decrease in deposits held by the commercial banks with Central Bank.

The total outstanding market liquidity was a surplus of Rs.157.78 bn by 23 May 2025, compared to a surplus of Rs. 157.85 bn by the end of last week.

By 23 May 2025, the All Share Price Index (ASPI) increased by 0.70 per cent to 16,494.46 points and the S&P SL 20 Index increased by 0.44 per cent to 4,842.08 points, compared to the index values of the last week.

Fiscal Sector

During the week, the yield rates for both T-Bills and T-Bonds showed a slight decrease, with the exception for the 91-day T-Bill in the primary market.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by 1 per cent in comparison to the previous week.

In the reporting week, the auctions for T-Bills experienced oversubscription rate of approximately 2.4 times.

The total volume of secondary market transactions in T-Bills and T-Bonds increased by 65.3 per cent in the reporting week compared to the week before.

External Sector

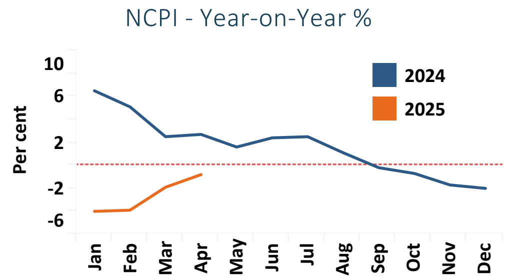
Year to date depreciation of Sri Lanka rupee against the US dollar was 2.3 per cent as of 23 May 2025.

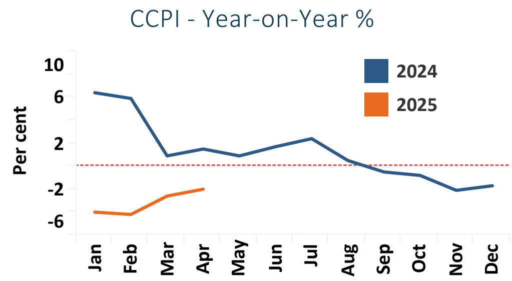
REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2024	2025	
	April	March	April
National Consumer Price Index (NCPI) - Headline	208.2	206.0	206.5
Monthly Change %	(0.9)	(0.1)	0.2
Annual Average Change %	5.2	(0.4)	(0.7)
Year-on-Year Change %	2.7	(1.9)	(0.8)
National Consumer Price Index (NCPI) - Core	193.9	193.3	193.7
Annual Average Change %	4.6	1.7	1.4
Year-on-Year Change %	3.0	(0.6)	(0.1)

CCPI (2021=100)	2024	2025	
	April	March	April
Colombo Consumer Price Index (CCPI) - Headline	195.2	191.6	191.2
Monthly Change %	(0.8)	(0.3)	(0.2)
Annual Average Change %	5.7	(0.8)	(1.1)
Year-on-Year Change %	1.5	(2.6)	(2.0)
Colombo Consumer Price Index (CCPI) - Core	177.3	178.6	178.8
Annual Average Change %	4.4	2.8	2.6
Year-on-Year Change %	3.4	0.7	0.8





Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	235.00	235.00	235.00	235.00	250.00	240.00	240.00	240.00
Kekulu (Red)	185.00	215.00	215.00	215.00	200.00	220.00	220.00	220.00
Beans	416.67	425.00	600.00	230.00	466.67	475.00	650.00	280.00
Cabbage	60.00	260.00	400.00	300.00	100.00	310.00	450.00	350.00
Carrot	133.33	425.00	750.00	720.00	186.67	475.00	800.00	770.00
Tomato	153.33	575.00	833.33	620.00	196.67	625.00	883.33	670.00
Pumpkin	83.33	180.00	213.33	166.00	133.33	230.00	263.33	196.00
Snake Gourd	300.00	300.00	400.00	330.00	350.00	350.00	450.00	380.00
Brinjal	200.00	312.50	400.00	320.00	250.00	362.50	450.00	370.00
Green Chilli	176.67	375.00	210.00	216.00	226.67	425.00	260.00	266.00
Lime	1,033.33	145.00	233.33	260.00	1,166.67	195.00	283.33	310.00
Red Onion (Local)	334.67	260.00	294.33	300.00	413.33	n.a.	n.a.	n.a.
Big Onion (Imported)	144.67	99.00	87.33	93.60	191.33	140.00	160.00	120.00
Potato (Local)	256.00	306.50	312.33	300.00	313.33	380.00	393.33	350.00
Dried Chilli (Imported)	750.00	556.25	569.33	565.00	800.00	700.00	700.00	700.00
Red Dhal	279.00	259.50	250.67	252.00	300.00	280.00	270.00	270.00
Egg White (Each)	45.00	23.00	22.00	26.60	45.50	23.50	22.50	27.10
Coconut (Each)	92.33	177.50	180.00	180.00	120.00	195.00	186.67	192.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	233.67	236.00	244.00	240.80
Kekulu (White)	199.00	211.00	215.00	214.40
Kekulu (Red)	186.00	215.25	215.33	213.00
Nadu	205.33	223.50	224.00	221.80

n.a. - not available

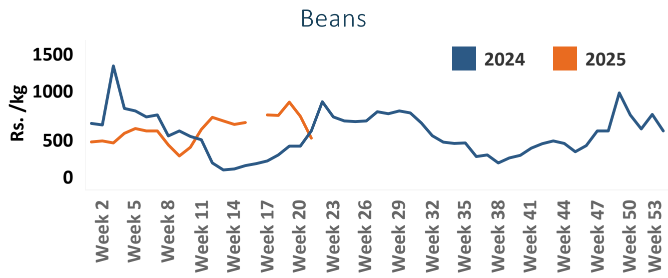
1.2.3 Dambulla Market

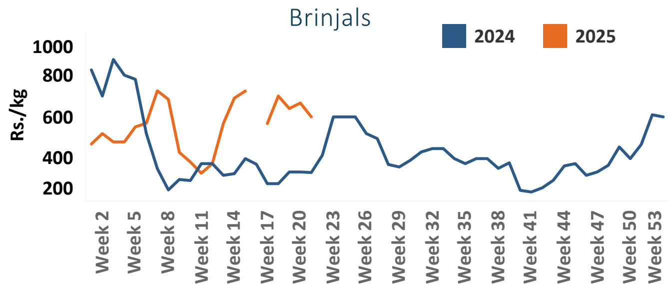
Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	239.00	239.00
Kekulu (Red)	217.00	217.00
Beans	476.67	238.00
Cabbage	385.00	281.00
Carrot	805.00	640.00
Tomato	513.33	510.00
Pumpkin	155.00	128.00
Snake Gourd	248.33	204.00
Brinjal	341.67	330.00
Ash Plantain	85.00	68.00
Red Onion (Local)	230.00	283.33
Red Onion (Imported)	310.00	323.00
Big Onion (Imported)	97.67	92.20
Potatoes (Local)	231.67	240.00
Potatoes (Imported)	192.67	180.40
Dried Chillies (Imported)	532.50	535.00
Coconut (Each)	148.33	154.60

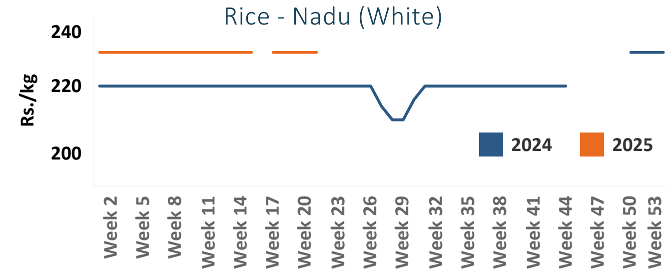
1.2.4 Narahenpita Economic Centre

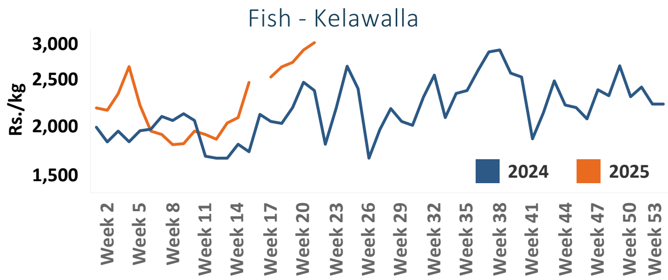
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	220.00	220.00
Beans	746.67	528.00
Cabbage	633.33	556.00
Carrot	966.67	940.00
Tomato	866.67	880.00
Pumpkin	250.00	264.00
Snake Gourd	533.33	528.00
Brinjal	666.67	600.00
Green Chilli	600.00	540.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	200.00	140.00
Potato (Local)	400.00	270.00
Potato (Imported)	220.00	n.a.
Dried Chilli (Imported)	760.00	760.00
Red Dhal	300.00	280.00
Sugar White	240.00	230.00
Egg White (Each)	25.00	31.80
Coconut (Each)	230.00	230.00

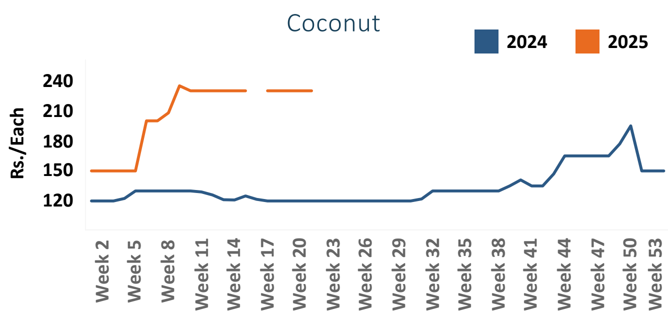
Narahenpita Economic Centre - Retail Prices











1.2.5 Fish Markets

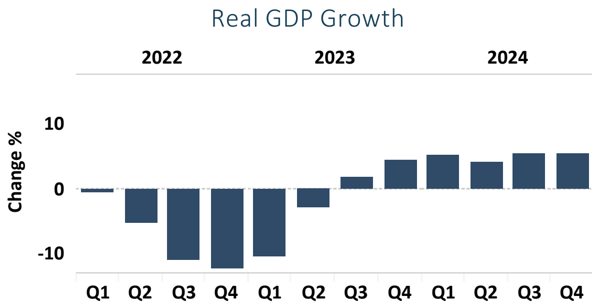
	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,625.00	1,720.00	1,300.00	1,380.00	1,840.00	1,932.00	2,800.00	2,876.00
Balaya	1,300.00	1,310.00	n.a.	n.a.	n.a.	n.a.	1,590.00	1,580.00
Salaya	340.00	476.00	300.00	462.00	460.00	606.00	570.00	648.00
Hurulla	n.a.	1,400.00	n.a.	n.a.	n.a.	n.a.	n.a.	1,660.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023[(a)(b)]	2024 [(b)]	2023 Q4[(a)(b)]	2024 Q4[(b)]
Agriculture	1.6	1.2	(1.2)	(2.2)
Industry	(9.2)	11.0	7.7	13.1
Services	(0.2)	2.4	2.8	2.5
Taxes less subsidies on products	2.6	10.6	14.5	15.7
GDP	(2.3)	5.0	4.3	5.4

(a) Revised
(b) Provisional

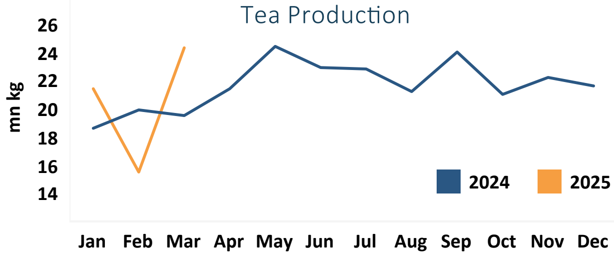


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	March		% Change
	2024 (a)	2025 (a)	
Tea (mn kg)	19.6	24.4	24.8
Rubber (mn kg)	6.5	4.1	(36.8)
Coconut (mn nuts)	282.4	217.1	(23.1)

(a) Provisional

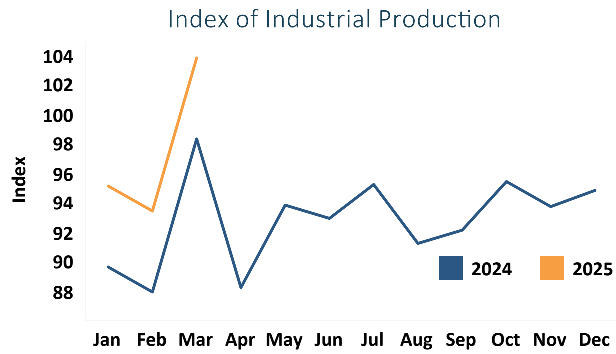


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

1.5 Index of Industrial Production (IIP) (2015 = 100)[(a)]

Item	March		% Change
	2024 [(b)]	2025 [(c)]	
Index of Industrial Production	98.4	103.9	5.6
Food products	105.8	113.4	7.2
Wearing apparel	80.1	94.9	18.6
Other non-metallic mineral products	106.7	107.8	1.1
Coke and refined petroleum products	108.7	116.9	7.6
Rubber and plastic products	95.6	87.5	(8.4)
Chemicals and chemical products	85.6	77.3	(9.7)
Beverages	135.9	125.7	(7.5)

(a) Major 7 sub divisions
(b) Revised
(c) Provisional

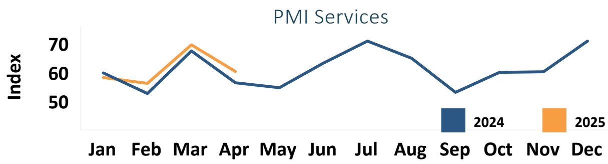


Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)[(a)]

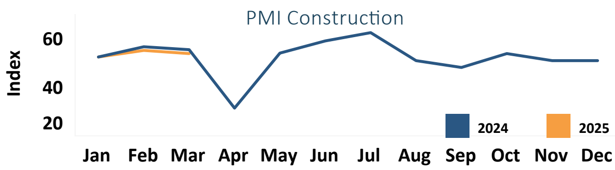
PMI Manufacturing	2024		2025	
	Mar	Apr	Mar	Apr
Index	62.5	42.0	63.9	40.1

PMI Services	2024		2025	
	Mar	Apr	Mar	Apr
Business Activity Index	67.7	56.7	69.8	60.6



PMI Construction	2024		2025	
	Feb	Mar	Feb	Mar
Total Activity Index	57.1	55.9	55.6	54.3

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.



1.7 Employment [a]

Item	2024	2023 Q4	2024 Q4
Labour Force Participation rate	47.4	47.1	47.7
Unemployment rate	4.4	4.3	4.2

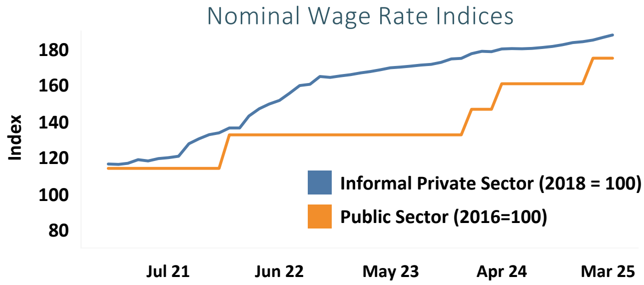
Employed Persons by Sectors [b] (as a % of Total Employment)

	2024	2023 Q4	2024 Q4
Agriculture	26.0	26.5	26.8
Industry	25.6	25.3	25.7
Services	48.5	48.2	47.6

Source: Department of Census and Statistics

1.8 Wage Rate Indices

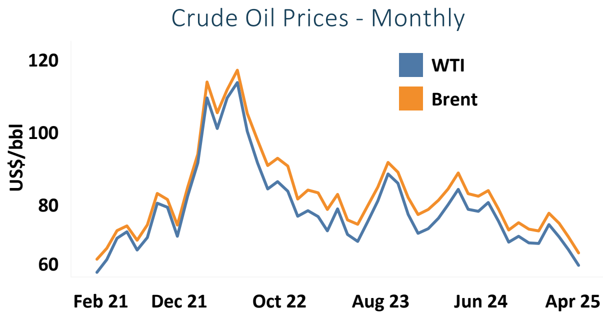
Item	2024 March	2025 March	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	147.2	175.4	19.2
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	179.0	188.2	5.1
Agriculture	178.5	189.8	6.3
Industry	178.6	187.5	5.0
Services	180.6	187.9	4.0

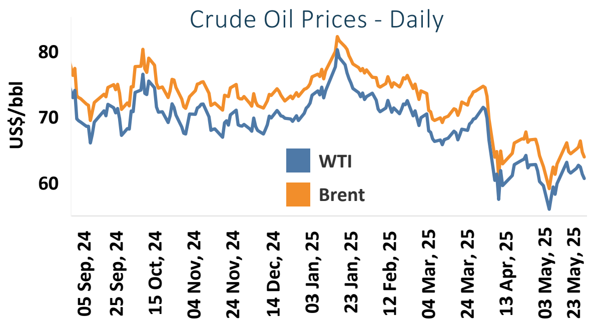


1.9 Average Crude Oil Prices

Month	2024 Futures Prices (US$/bbl) Brent (Benchmark Price)	2024 Futures Prices (US$/bbl) WTI (Benchmark Price)	2024 CPC Import Prices (DAP) (US$/bbl)[c][d]	2025 Futures Prices (US$/bbl) Brent (Benchmark Price)	2025 Futures Prices (US$/bbl) WTI (Benchmark Price)	2025 CPC Import Prices (DAP) (US$/bbl)[c][d]
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	76.32
March	84.57	80.23	82.76	71.41	67.88	83.33
April	88.99	84.47	86.00	66.96	63.54	83.47
May	83.28	78.97	88.49			
June	82.58	78.42	92.88			
July	84.14	80.85	87.57			
August	79.03	75.71	-			
September	73.27	69.93	87.38			
October	75.29	71.55	81.75			
November	73.51	69.73	76.72			
December	73.02	69.57	77.50			

Date	2024		2025	
17-May	83.57	79.37	-	-
18-May	-	-	-	-
19-May	-	-	65.26	62.35
20-May	84.25	80.23	65.54	62.82
21-May	83.36	79.62	66.49	62.56
22-May	82.31	79.26	64.79	61.47
23-May	-	-	64.07	60.82

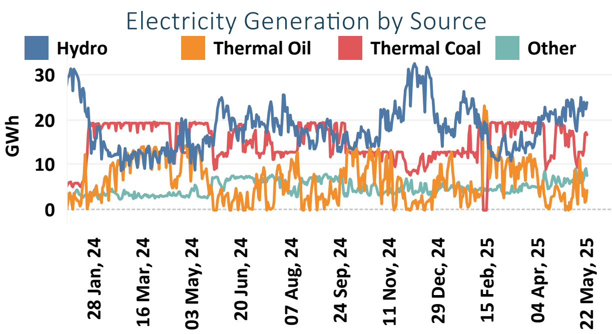




Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

Item	19-May-25	20-May-25	21-May-25	22-May-25
Peak Demand (MW)	2,616.70	2,675.20	2,728.00	2,772.50
Total Energy (GWh)	49.89	50.74	51.71	53.35
Hydro	24.19	22.73	22.63	24.10
Thermal Coal	13.45	17.08	17.41	16.88
Thermal Oil	4.72	1.76	2.08	4.45
Wind	2.81	3.84	4.36	2.54
Solar	4.37	5.07	4.99	5.20
Biomass	0.34	0.25	0.24	0.18



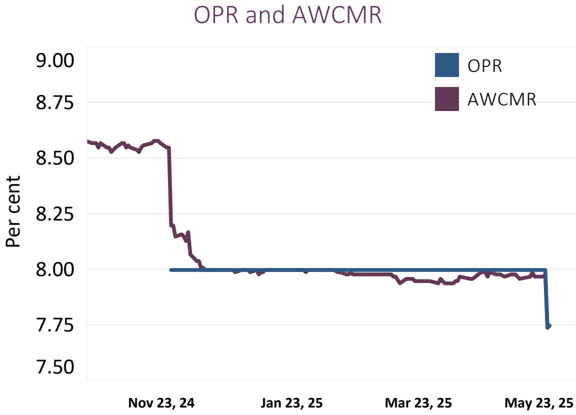
Source: Ceylon Electricity Board

(a) The household population aged 15 and above
(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4
(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.
(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) [(a)]	-	8.00	7.75
Standing Facility Rates[(a)]			
Standing Deposit Facility Rate (SDFR)	8.50	7.50	7.25
Standing Lending Facility Rate (SLFR)	9.50	8.50	8.25
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	8.64	7.97	7.75
Treasury Bill Yields (Primary Market)			
91 Day	8.76	7.65	7.65
182 Day	9.17	7.98	7.97
364 Day	9.29	8.30	8.29
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	9.68	8.58	8.47



	March 2024	February 2025	March 2025
Savings Deposits	0.25 - 10.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.00 - 21.00	2.50 - 12.00	2.50 - 12.00

	March 2024	February 2025	March 2025
Average Weighted Deposit Rate (AWDR)	10.30	7.21	7.15
Average Weighted Fixed Deposit Rate (AWFDR)	13.10	8.84	8.79

	March 2024	February 2025	March 2025
Average Weighted New Deposit Rate (AWNDR)	7.61	6.25	6.33
Average Weighted New Fixed Deposit Rate (AWNFDR)	7.73	6.51	6.75
Average Weighted Lending Rate (AWLR)	13.43	11.99	11.80
Average Weighted New Lending Rate (AWNLR)	12.96	10.45	10.46

National Savings Bank (NSB)	March 2024	February 2025	March 2025
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.75	7.00	7.00

Note: Commencing from January 2025, monthly deposit interest rates (AWDR, AWFDR, AWNDR, AWNFDR) for a given month are published with a one-month lag, aligning with the standard practice for releasing monthly lending interest rates.

Treasury Bond Auction	04 Years 05 Month 09-May-2025	08 Years 06 Months 09-May-2025
Coupon Rate	10.35	9.00
Weighted Average Yield	10.22	10.97

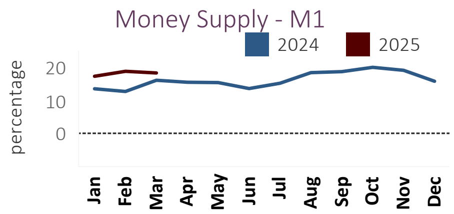
Bank wise Average Weighted Prime Lending Rate

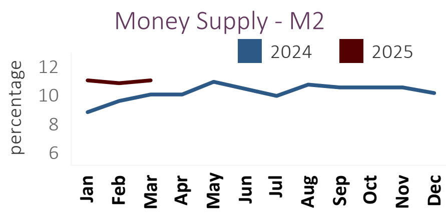
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.65	8.84	Cargills Bank	9.14	8.73
People's Bank	9.33	8.40	HSBC	8.80	8.51
Hatton National Bank	8.15	8.21	Standard Chartered Bank	8.25	8.53
Commercial Bank of Ceylon	8.65	9.06	Citi Bank [(b)]	8.25	8.25
Sampath Bank	9.46	7.94	Deutsche Bank	8.17	8.29
Seylan Bank	9.48	9.41	Habib Bank [(b)]	8.63	8.63
Union Bank of Colombo	8.19	8.86	Indian Bank	9.58	10.05
Pan Asia Banking Corporation	8.24	10.53	Indian Overseas Bank [(b)]	8.89	8.89
Nations Trust Bank	8.11	8.06	MCB Bank	8.47	8.72
DFCC Bank	9.89	9.98	State Bank of India	9.50	9.50
NDB Bank	9.10	8.19	Public Bank	7.86	10.09
Amana Bank [(b)]	7.58	7.58	Bank of China	-	-

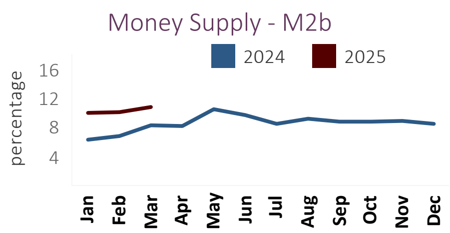
(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 basis points.
(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Mar 2024	Feb 2025	Mar 2025 (a)	Mar 2024	Feb 2025	Mar 2025 (a)
Reserve Money	1,405.6	1,589.6	1,668.6	(1.3)	12.4	18.7
M1	1,720.5	1,938.3	2,039.9	16.4	19.1	18.6
M2	11,737.5	12,825.9	13,040.9	10.1	10.9	11.1
M2b	13,324.6	14,543.8	14,777.7	8.4	10.2	10.9
Net Foreign Assets of the Banking System (b)	(172.2)	794.7	940.3	85.3	348.2	646.1
Monetary Authorities	(499.4)	316.4	424.0	60.2	146.1	184.9
Commercial Banks	327.3	478.4	516.3	307.8	30.7	57.8
Domestic Banking Units (DBUs)	(218.1)	(160.9)	(161.2)	47.3	31.2	26.1
Offshore Banking Units (OBUs)	545.4	639.3	677.6	10.3	6.6	24.2
Net Domestic Assets of the Banking System (b)	13,496.8	13,749.0	13,837.4	0.2	1.7	2.5
Net Credit to the Government	8,256.6	8,262.2	8,357.7	9.1	(0.7)	1.2
Central Bank	2,068.3	1,719.2	1,785.3	(35.6)	(20.5)	(13.7)
Commercial Banks	6,188.2	6,543.0	6,572.4	42.0	6.3	6.2
DBUs	6,015.3	6,484.6	6,501.5	49.1	8.7	8.1
OBUs	172.9	58.4	70.9	(46.6)	(69.1)	(59.0)
Credit to Public Corporations	713.2	647.3	649.5	(55.6)	(11.7)	(8.9)
DBUs	660.0	595.2	597.8	(57.5)	(12.3)	(9.4)
OBUs	53.2	52.0	51.7	(2.5)	(4.5)	(2.8)
Credit to the Private Sector	7,393.4	8,256.9	8,430.1	3.6	12.8	14.0
DBUs	6,865.0	7,666.8	7,842.9	4.2	12.9	14.2
OBUs	528.4	590.1	587.2	(4.1)	11.4	11.1
Other Items (Net)	(2,866.3)	(3,417.3)	(3,599.9)	(0.7)	(19.9)	(25.6)



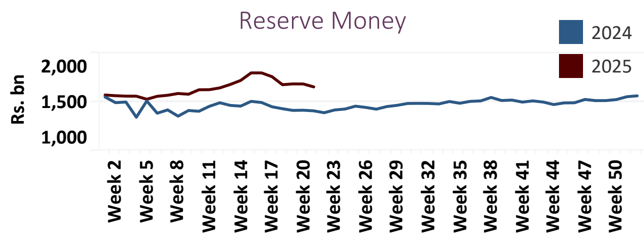


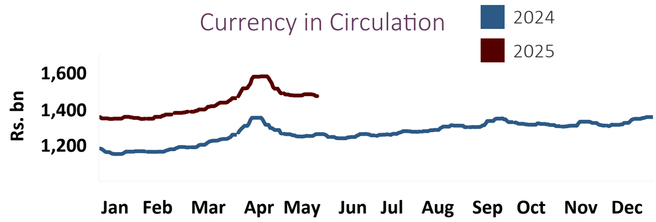


2.3 Reserve Money and Currency in Circulation

	15-May-2025	22-May-2025
Reserve Money (Rs. Mn)	1,685,216.50	1,655,095.21

	16-May-2025	23-May-2025
Currency in Circulation (Rs. Mn)	1,483,630	1,473,313





2.4 Money Market Activity (Overnight)

Call Money Market	19-May-2025	20-May-2025	21-May-2025	22-May-2025	23-May-2025
AWCMR	7.97	7.97	7.98	7.74	7.75
Gross Volume (Rs. bn)	40.48	41.15	51.65	32.08	16.40

Repo Market	19-May-2025	20-May-2025	21-May-2025	22-May-2025	23-May-2025
Weighted Average Rate (% p.a.)	7.98	7.98	7.98	7.75	7.75
Gross Volume (Rs. bn)	64.49	73.38	64.69	44.47	28.67

2.5 CBSL Securities Portfolio

	19-May-2025	20-May-2025	21-May-2025	22-May-2025	23-May-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,509.4	2,509.4	2,509.4	2,509.4	2,509.4
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,529.3	1,537.1	1,535.2	1,534.6	1,535.5

(a) Provisional
(b) In relation to M2b

2.6 Open Market Operations

Item	19.05.2025	20.05.2025	21.05.2025	22.05.2025	23.05.2025
Short-Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)	-	-	-	-	-
Outright Purchase Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Long Term Auction					
Repo Amount Offered (Rs. bn)	-	-	-	-	-
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)	-	-	-	-	-
Settlement Date	-	-	-	-	-
Maturity Date	-	-	-	-	-
Tenure (No. of Days)	-	-	-	-	-
Bids Received (Rs. bn)	-	-	-	-	-
Amount Accepted (Rs. bn)	-	-	-	-	-
Minimum Accepted Rate (% p.a.)	-	-	-	-	-
Maximum Accepted Rate (% p.a.)	-	-	-	-	-
Weighted Average Yield Rate (% p.a.)	-	-	-	-	-
Standing Facility					
Standing Deposit Facility (Rs. bn)	158.62	176.11	177.30	181.35	157.94
Standing Lending Facility (Rs. bn)	0.71	2.00	14.16	7.68	0.16
Total Overnight Market Liquidity (Rs. bn)	**157.91**	**174.11**	**163.15**	**173.67**	**157.78**
Total Outstanding Market Liquidity (Rs. bn)[(a)]	**157.91**	**2.00**	**163.15**	**173.67**	**157.78**

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commerical Paper Issues

2.7.1 Credit Cards [(a)]

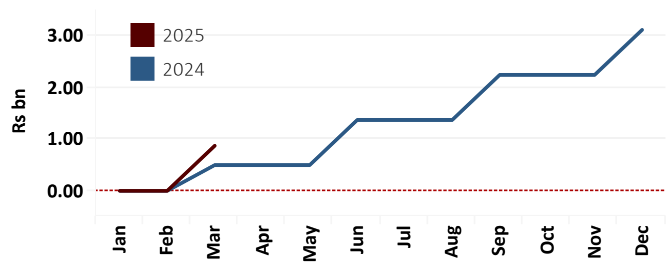
	December 2024	February 2025 [(b)]	March 2025 [(c)]
Total Number of Active Cards	2,008,456	2,026,871	2,038,682
Local (accepted only locally)	9,772	9,595	9,530
Global (accepted globally)	1,998,684	2,017,276	2,029,152
Outstanding balance (Rs.mn) - Credit Cards	157,957	155,987	155,455
Local (accepted only locally)	34,847	34,385	34,609
Global (accepted globally)	123,110	121,602	120,846

2.7.2 Commercial Paper Issues [(d)]

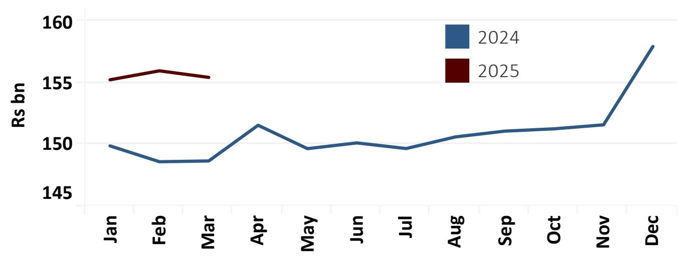
	December 2024	February 2025	March 2025 [(c)]
Total Issues - Cumulative [(e)] (Rs. bn)	3.1	0.0	0.9
Outstanding (as at end of the period) (Rs. bn)	0.9	0.9	0.9

(a) Issued by Licensed Commercial Banks (LCBs) (b) Revised
(c) Provisional
(d) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)
(e) Year-to-date total

Commerical Papers Issues (Cumulative)



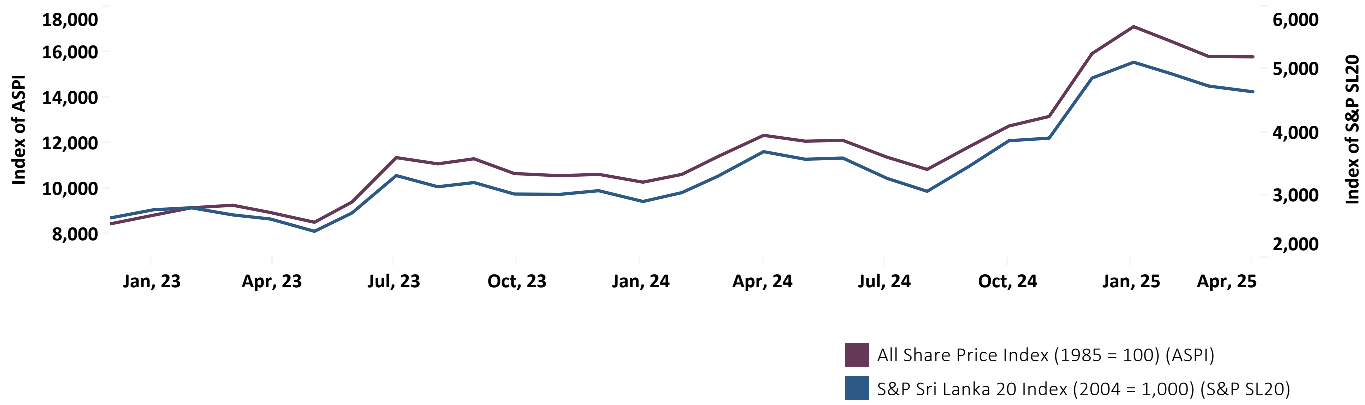
Outstanding Balance of Credit Cards



2.8 Share Market

	22-May-2024	16-May-2025	23-May-2025
All Share Price Index (1985 = 100) (ASPI)	12,348.84	16,379.39	16,494.46
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,666.89	4,820.67	4,842.08
Daily Turnover (Rs. mn)	1,462.20	3,114.18	3,743.42
Market Capitalisation (Rs.bn)	4,874.40	5,875.53	5,935.79
Foreign Purchases (Rs. mn)	49.66	346.14	353.30
Foreign Sales (Rs. mn)	106.30	188.91	197.36
Net Foreign Purchases (Rs. mn)	(56.64)	157.23	155.94

Share Market Indices - Month End

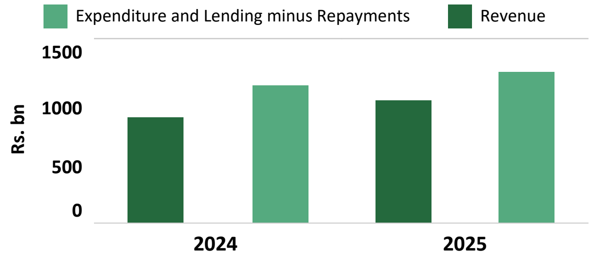


FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2024 Jan. - Mar.	2025 Jan. - Mar.[a]
Revenue and Grants	916.24	1,067.40
Revenue	915.22	1,066.34
Tax Revenue	837.40	985.88
Non Tax Revenue	77.83	80.46
Grants	1.02	1.06
Expenditure and Lending minus Repayments	1,197.55	1,301.85
Recurrent Expenditure	1,084.48	1,219.79
Capital and Lending minus Repayments	113.07	82.06
Primary Balance	315.89	397.47
Overall Budget Balance	(281.31)	(234.46)

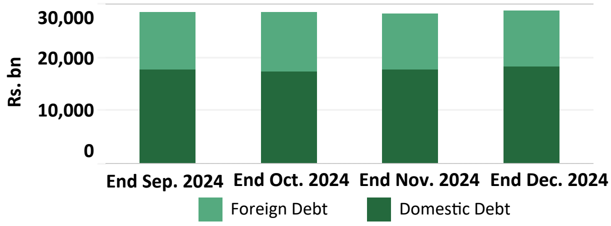
Government Fiscal Operations
January - March



3.2 Outstanding Central Government Debt (Rs. Bn)[b]

Item	End 2023 [a](c)	End 2024 [a](c)
Total Domestic Debt [d]	17,051.85	18,309.66
of which; Treasury Bills	4,017.04	4,061.55
Treasury Bonds	12,002.34	14,079.20
Total Foreign Debt [e](f)	11,644.09	10,429.04
Total Outstanding Government Debt	28,695.95	28,738.70

Central Government Debt
End Sep. 2024 - End Dec. 2024



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

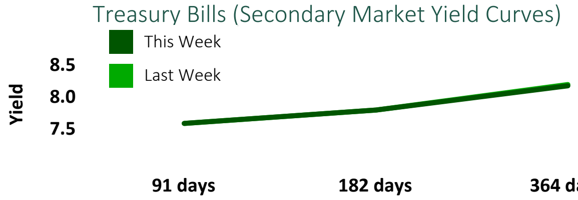
Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 22 May 2025

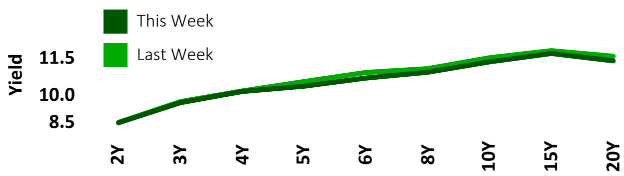
3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market[g] %		Secondary Market[h] %			
		Last Week	This Week	This Week Buying	This Week Selling	This Week Average	Last Week Average
Treasury Bills	91 Day	7.65	7.65	7.67	7.51	7.59	7.59
	182 Day	7.98	7.97	7.89	7.72	7.80	7.80
	364 Day	8.30	8.29	8.24	8.13	8.18	8.20
Treasury Bonds	< 2 Years	-	-	8.98	8.84	8.91	8.92
	< 3 Years	-	-	9.77	9.63	9.70	9.74
	< 4 Years	10.22	-	10.19	10.08	10.14	10.16
	< 5 Years	-	-	10.41	10.29	10.35	10.53
	< 6 Years	-	-	10.73	10.60	10.67	10.89
	< 8 Years	10.97	-	10.99	10.80	10.90	11.04
	< 10 Years	-	-	11.45	11.17	11.31	11.47
	< 15 Years	-	-	11.87	11.42	11.64	11.75
	< 20 Years	-	-	11.50	11.20	11.35	11.53

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional
(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)
(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.
(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.
(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.
(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.
(g) Primary market transactions during the week ending 22 May 2025 (h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.66	6.67
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	6.97	7.05
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	7.87	7.94
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	10.59	10.83
	15-May-36	Step-Up Macro-Linked Bonds due 2036	8.44	8.47
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	8.68	8.73
	15-Jun-38	USD Step-Up Bonds due 2038	6.30	6.36

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 22 May 2025)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,929,723	3,929,473
Treasury Bonds	14,758,428	14,846,429
of which T-Bills and T-Bonds held by Foreigners	89,676	90,224
Total	18,688,151	18,775,902

Primary Market Activities[a]	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	173,000	157,500
Total Bids Received	356,486	377,388
Amount Accepted	173,000	157,500
Phase II, Non-competitive Allocation		
Amount Raised	17,300	15,750
Treasury Bonds		
Phases I, II and III		
Amount Offered	80,000	-
Total Bids Received	238,238	-
Amount Accepted	80,000	-
Direct Issuance Window		
Amount Raised	8,000	-

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	123,283	154,422
Repo Transaction (Sales/Purchases)	527,541	912,442
Treasury Bonds		
Outright Transaction (Sales/Purchases)	256,882	368,713
Repo Transaction (Sales/Purchases)	665,583	1,165,259

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 23 May 2025

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8570	7.44	99.8614	7.22	0.0044
1 Month	99.3873	7.48	99.4061	7.25	0.0188
2 Month	98.7664	7.58	98.8006	7.37	0.0342
3 Month	98.1247	7.64	98.1649	7.48	0.0401
4 Month	97.5193	7.72	97.5695	7.56	0.0502
5 Month	96.8950	7.78	96.9613	7.61	0.0663
6 Month	96.2232	7.85	96.3056	7.67	0.0824
7 Month	95.6258	7.93	95.7043	7.78	0.0785
8 Month	95.0000	7.98	95.0804	7.85	0.0804
9 Month	94.3785	8.03	94.4835	7.87	0.1050
10 Month	93.7311	8.12	93.8280	7.98	0.0969
11 Month	93.1098	8.16	93.1993	8.05	0.0895
12 Month	92.4086	8.22	92.5112	8.10	0.1026

3.6 Two Way Quotes (Treasury Bonds) - 23 May 2025

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
17.00%2025A	3	1-Jun-25	9	100.2122	7.78	100.2177	7.57	0.0056
18.00%2025A	3	1-Jul-25	39	101.0246	7.85	101.0487	7.65	0.0241
11.00%2025A	10	1-Aug-25	70	100.5318	7.94	100.5753	7.72	0.0436
10.35%2025A	8	15-Oct-25	145	100.8518	8.05	100.9301	7.85	0.0783
06.75%2026A	5	15-Jan-26	237	99.0601	8.25	99.1707	8.07	0.1106
09.00%2026A	13	1-Feb-26	254	100.4677	8.26	100.5719	8.10	0.1042
05.35%2026A	15	1-Mar-26	282	97.7508	8.39	97.8895	8.20	0.1387
22.50%2026A	4	15-May-26	357	112.9256	8.45	113.0921	8.28	0.1666
11.00%2026A	11	1-Jun-26	374	102.4056	8.49	102.5405	8.36	0.1349
11.50%2026A	10	1-Aug-26	435	103.2045	8.59	103.3314	8.48	0.1269
11.25%2026A	3	15-Dec-26	571	103.6318	8.71	103.8199	8.58	0.1880
11.40%2027A	8	15-Jan-27	602	103.7982	8.85	103.9623	8.75	0.1641
18.00%2027A	5	1-May-27	708	115.5157	9.09	115.7440	8.97	0.2283
11.75%2027A	10	15-Jun-27	753	104.6273	9.23	104.9505	9.06	0.3232
07.80%2027A	7	15-Aug-27	814	97.0635	9.28	97.3746	9.12	0.3111
20.00%2027A	5	15-Sep-27	845	121.7111	9.32	122.0172	9.19	0.3061
10.30%2027A	8	15-Oct-27	875	101.7923	9.44	102.0942	9.30	0.3019
11.25%2027A	10	15-Dec-27	936	103.9690	9.46	104.2801	9.33	0.3111
18.00%2028A	6	15-Jan-28	967	118.9877	9.68	119.2705	9.57	0.2828
10.75%2028B	3	15-Feb-28	998	102.4438	9.70	102.6700	9.60	0.2261
10.75%2028A	10	15-Mar-28	1,027	102.4371	9.73	102.8918	9.54	0.4546
09.00%2028B	15	1-May-28	1,074	97.9408	9.82	98.3494	9.65	0.4086
09.00%2028A	15	1-Jul-28	1,135	97.7850	9.84	98.2165	9.67	0.4315
11.50%2028A	13	1-Sep-28	1,197	104.4197	9.88	104.9148	9.70	0.4951
11.00%2028A	4	15-Oct-28	1,241	102.9606	9.94	103.2670	9.84	0.3064
11.50%2028B	5	15-Dec-28	1,302	104.4652	9.98	104.8059	9.86	0.3407
13.00%2029A	15	1-Jan-29	1,319	108.5002	10.12	108.8129	10.02	0.3127
13.00%2029B	15	1-May-29	1,439	108.7844	10.23	109.1542	10.12	0.3698
11.75%2029A	5	15-Jun-29	1,484	105.0814	10.19	105.3812	10.10	0.2998
20.00%2029A	7	15-Jul-29	1,514	132.2353	10.25	132.6763	10.14	0.4410
11.00%2029A	7	15-Sep-29	1,576	102.5782	10.24	102.8826	10.15	0.3044
10.35%2029A	4	15-Oct-29	1,606	100.4372	10.22	100.7606	10.13	0.3235
11.00%2029B	5	15-Dec-29	1,667	102.5313	10.29	102.8987	10.19	0.3674
11.00%2030A	15	15-May-30	1,818	102.3471	10.38	102.7683	10.27	0.4212
11.00%2030B	6	15-Oct-30	1,971	102.2672	10.43	102.7116	10.33	0.4444
11.25%2031A	12	15-Mar-31	2,122	102.4093	10.68	102.9348	10.55	0.5254
18.00%2031A	9	15-May-31	2,183	131.5097	10.72	132.2724	10.58	0.7627
12.00%2031A	10	1-Dec-31	2,383	105.8201	10.74	106.4303	10.61	0.6102
08.00%2032A	20	1-Jan-32	2,414	86.4921	10.92	87.1809	10.76	0.6888
18.00%2032A	10	1-Jul-32	2,596	134.4623	10.90	135.4040	10.74	0.9417
09.00%2032A	20	1-Oct-32	2,688	90.5112	10.90	91.2816	10.74	0.7704
11.50%2032A	8	15-Dec-32	2,763	102.9841	10.91	103.8371	10.74	0.8530
11.20%2033A	15	15-Jan-33	2,794	100.6023	11.08	101.5763	10.89	0.9740
09.00%2033A	20	1-Jun-33	2,931	89.3726	11.03	90.1413	10.87	0.7687
13.25%2033A	20	1-Jul-33	2,961	111.2858	11.10	112.3824	10.91	1.0966
09.00%2033B	20	1-Nov-33	3,084	88.9373	11.05	89.6588	10.90	0.7215
13.25%2034A	20	1-Jan-34	3,145	108.6192	11.63	110.5554	11.30	1.9362
10.25%2034A	15	15-Sep-34	3,402	93.1255	11.46	94.6772	11.18	1.5518
11.50%2035A	20	15-Mar-35	3,583	100.2892	11.44	101.7226	11.20	1.4334
10.50%2039A	20	15-Aug-39	5,197	90.7992	11.85	93.5330	11.43	2.7338
12.00%2041A	25	1-Jan-41	5,702	104.7233	11.34	106.9655	11.05	2.2422
09.00%2043A	30	1-Jun-43	6,583	81.2119	11.49	83.1479	11.19	1.9360
13.50%2044A	30	1-Jan-44	6,797	115.0811	11.51	117.6907	11.21	2.6096
13.50%2044B	30	1-Jun-44	6,949	114.9071	11.55	117.5538	11.24	2.6468
12.50%2045A	30	1-Mar-45	7,222	106.8297	11.61	109.4747	11.29	2.6449

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation Programme

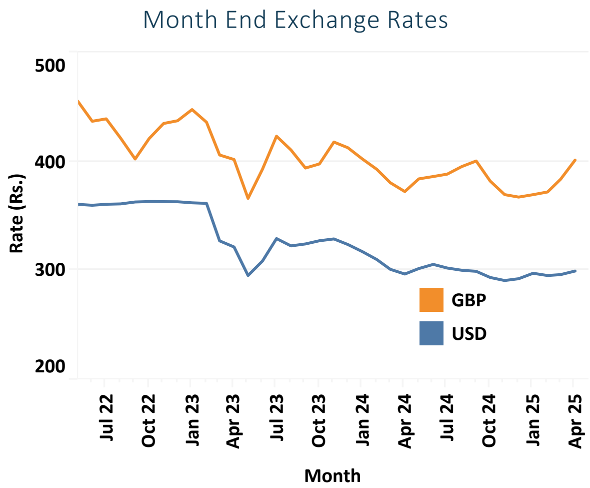
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	661	98.3457	13.00	99.9681	12.00	1.6224
12%9%2028A	5	15-Apr-28	1,058	97.5924	13.00	99.9869	12.00	2.3945
12.4%7.5%5%2029A	5	15-Mar-29	1,392	98.1791	13.00	101.1762	12.00	2.9972
12%9%2029A	6	15-May-29	1,453	96.9183	13.00	99.9901	12.00	3.0717
12.4%7.5%5%2030A	5	15-Apr-30	1,788	97.8378	13.00	101.4472	12.00	3.6093
12%9%2030A	8	15-Jun-30	1,849	96.3068	13.00	99.9710	12.00	3.6641
12%9%2031A	8	15-Jan-31	2,063	96.0084	13.00	99.9586	12.00	3.9502
12.4%7.5%5%2031A	6	15-May-31	2,183	97.5220	13.00	101.6689	12.00	4.1469
12%9%2032A	8	15-Feb-32	2,459	95.5333	13.00	99.9626	12.00	4.4293
12.4%7.5%5%2032A	8	15-Jun-32	2,580	97.2240	13.00	101.8440	12.00	4.6200
12.4%7.5%5%2033A	9	15-Jan-33	2,794	97.0839	13.00	101.9334	12.00	4.8496
12%9%2033A	10	15-Mar-33	2,853	95.1282	13.00	99.9729	12.00	4.8448
12.4%7.5%5%2034A	10	15-Feb-34	3,190	96.8573	13.00	102.0912	12.00	5.2339
12%9%2034A	10	15-Apr-34	3,249	94.7846	13.00	99.9921	12.00	5.2075
12.4%7.5%5%2035A	10	15-Mar-35	3,583	96.6738	13.00	102.2423	12.00	5.5684
12%9%2035A	10	15-May-35	3,644	94.4678	13.00	99.9927	12.00	5.5249
12.4%7.5%5%2036A	12	15-Apr-36	3,980	96.5247	13.00	102.3867	12.00	5.8620
12%9%2036A	12	15-Jun-36	4,041	94.1693	13.00	99.9733	12.00	5.8040
12%9%2037A	13	15-Jan-37	4,255	94.0206	13.00	99.9591	12.00	5.9385
12.4%7.5%5%2037A	13	15-May-37	4,375	96.3765	13.00	102.4970	12.00	6.1205
12%9%2038A	15	15-Feb-38	4,651	93.8009	13.00	99.9712	12.00	6.1703
12.4%7.5%5%2038A	15	15-Jun-38	4,771	96.2249	13.00	102.5839	12.00	6.3589
1.00%2025A	2	15-Jul-25	53	99.2036	13.00	99.4347	12.00	0.2311
1.00%2027A	4	15-Jul-27	783	93.4314	13.00	95.2433	12.00	1.8119
1.00%2029A	6	15-Jul-29	1,514	88.8919	13.00	91.8958	12.00	3.0039
1.00%2031A	8	15-Jul-31	2,244	85.3632	13.00	89.2443	12.00	3.8810
1.00%2033A	10	15-Jul-33	2,975	82.6204	13.00	87.1440	12.00	4.5237
0.50%2036A	11	15-Mar-36	3,949	77.0386	13.00	82.0303	12.00	4.9917
0.50%2037A	13	15-Sep-37	4,498	75.6879	13.00	80.9009	12.00	5.2131
0.50%2038A	14	15-Sep-38	4,863	74.9211	13.00	80.2507	12.00	5.3295
0.50%2039A	15	15-Sep-39	5,228	74.2458	13.00	79.6724	12.00	5.4266
0.50%2040A	16	15-Sep-40	5,594	73.6506	13.00	79.1578	12.00	5.5072
0.50%2041A	17	15-Sep-41	5,959	73.1258	13.00	78.6999	12.00	5.5741
0.50%2042A	18	15-Sep-42	6,324	72.6631	13.00	78.2926	12.00	5.6294
0.50%2043A	19	15-Sep-43	6,689	72.2552	13.00	77.9298	12.00	5.6746
01.00%2026A	2	15-Jul-26	418	96.1198	13.00	97.2046	12.00	1.0848
01.00%2028A	4	15-Jul-28	1,149	91.0163	13.00	93.4779	12.00	2.4616
01.00%2030A	6	15-Jul-30	1,879	87.0156	13.00	90.4989	12.00	3.4833
01.00%2032A	8	15-Jul-32	2,610	83.9058	13.00	88.1393	12.00	4.2335
01.00%2034A	10	15-Jul-34	3,340	81.4885	13.00	86.2702	12.00	4.7818

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) [a]	23-May-25			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	295.18	303.58	299.38	298.48	299.65
GBP	395.40	409.53	402.47	397.40	381.13
Yen	2.05	2.13	2.09	2.06	1.92
EURO	332.35	345.05	338.70	334.39	325.40
INR [b]			3.48	3.50	3.60
SDR as at 22-May-25			406.24	402.91	396.80

Central Bank Purchases and Sales (USD mn) [c]	2024 April	2025 March	2025 April
Purchases	469.5	401.9	169.8
Sales	50.0	-	9.0

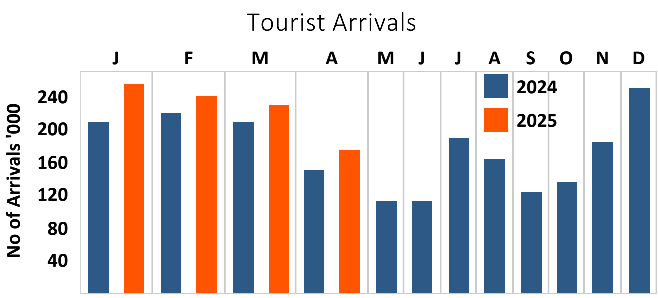


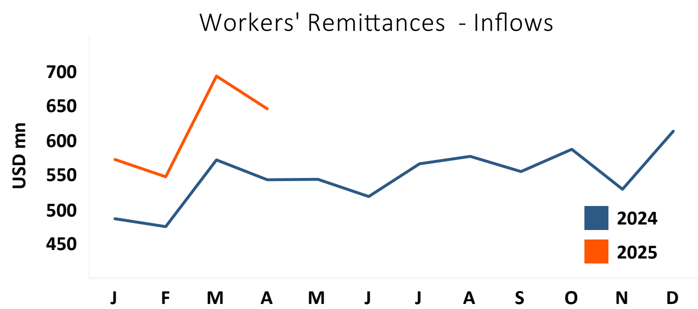
Item	Year Ago	Week Ago	23-May-25
Average Daily Interbank Volume (USD mn)	26.34	70.84	60.50
(spot, tom and cash transactions among commercial banks)			
Forward Transactions			
Forward Rates (Rs per USD) [d]			
1 Month	300.71	299.36	300.04
3 Month	302.75	300.53	301.27
Average Daily Interbank Forward Volume (USD mn)	13.15	21.65	38.87
Outstanding Forward Volume (USD mn) as at 22-May-25	679.49	648.54	768.78

4.2 Tourism & Workers' Remittances

		2024 April	2025 April [e]	2024 Jan. - Apr.	2025 Jan. - Apr. [e]	Y-o-Y % Change
Tourist Arrivals	Number	148,867	174,608	784,651	896,884	14.3
Earnings from Tourism	USD mn	225.7	256.7 [f]	1,251.6	1,379.0 [f]	10.2
	Rs. bn	67.6	76.6 [f]	388.8	409.2 [f]	5.2

		2024 April	2025 April [e]	2024 Jan. - Apr.	2025 Jan. - Apr. [e]	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	543.8	646.1	2,079.9	2,460.5	18.3
	Rs bn	162.8	192.9	643.2	730.4	13.6





(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)
(b) Central Bank middle exchange rate
(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.
(d) Weekly average based on actual transactions.
(e) Provisional
(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

4.3 Official Reserve Assets as at end April 2025 [a] (USD Mn)

Official Reserve Assets [b]	6,326
Foreign Currency Reserves	6,241
Reserve position in the IMF	4
SDRs	30
Gold	50
Other Reserve Assets	1

4.4 International Reserves & Foreign Currency Liquidity as at end March 2025 [a] (USD Mn)

Official Reserve Assets [b]	6,531
Foreign Currency Reserves	6,467
(a) Securities	1,613
(b) Total currency and deposits with	4,854
(i) other national central banks, BIS and IMF	2,382
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	2,472
Reserve position in the IMF	4
SDRs	3
Gold	47
Other Reserve Assets	9

Predetermined Short-Term Net Drains on Foreign Currency Assets [c] (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits [d]	**(2,023)**	**(386)**	**(428)**	**(1,209)**
outflows (-) Principal	(1,157)	(345)	(244)	(569)
outflows (-) Interest	(866)	(41)	(184)	(640)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	**(3,732)**	**(250)**	**(479)**	**(3,004)**
Short positions (–) [e]	(3,732)	(250)	(479)	(3,004)
Long positions (+)				
3. Other	**(1)**	**(1)**		
inflows related to reverse repos (+)				
outflows related to repos (–)				
other accounts payable (–)	(1)	(1)		

(a) Provisional
(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability
(c) This mainly includes the predetermined outflows.
(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.
(e) A major share of SWAP outstanding will be rolled over.

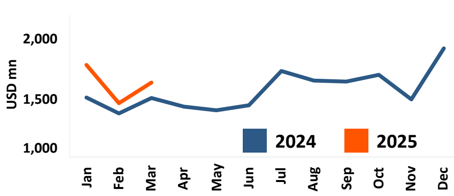
4.5 External Trade (a)

Item	Jan. - Mar. (USD mn) 2024	Jan. - Mar. (USD mn) 2025 (b)	% Change	Jan. - Mar. (Rs. mn) 2024	Jan. - Mar. (Rs. mn) 2025 (b)	% Change
Exports	3,178.5	3,347.4	5.3	993,940.4	991,756.2	(0.2)
Agricultural	639.3	711.3	11.3	199,974.3	210,740.1	5.4
Industrial	2,526.9	2,626.9	4.0	790,106.8	778,269.2	(1.5)
Food, Beverages & Tobacco	161.9	200.4	23.8	50,521.9	59,379.7	17.5
Textiles and Garments	1,248.3	1,386.6	11.1	390,404.2	410,806.0	5.2
Petroleum Products	279.2	259.0	(7.2)	87,296.5	76,734.3	(12.1)
Leather, Rubber Products, etc.	274.7	256.0	(6.8)	85,911.0	75,842.2	(11.7)
Other	562.8	524.9	(6.7)	175,973.3	155,507.0	(11.6)
Mineral	6.1	4.9	(20.7)	1,910.0	1,438.5	(24.7)
Unclassified	6.2	4.4	(28.9)	1,949.3	1,308.4	(32.9)
Imports	4,397.9	4,887.0	11.1	1,377,259.4	1,447,910.6	5.1
Consumer Goods	801.9	1,097.4	36.8	251,204.3	325,144.6	29.4
Intermediate Goods	2,830.9	2,857.1	0.9	886,328.4	846,472.1	(4.5)
Investment Goods	761.8	924.7	21.4	238,698.8	273,969.7	14.8
Unclassified	3.3	7.8	139.0	1,028.0	2,324.2	126.1
Trade Balance	(1,219.4)	(1,539.6)		(383,319.0)	(456,154.4)	

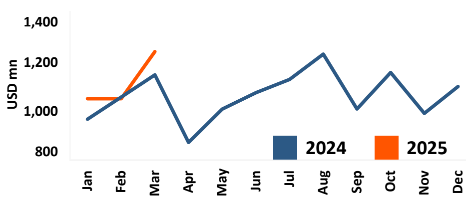
4.6 Trade Indices (2010 = 100) (a) (c)

Item	Year Ago	Month Ago	2025 March
Total Exports			
Value	159.8	146.6	172.8
Quantity	198.0	173.2	219.1
Unit Value	80.7	84.6	78.9
Total Imports			
Value	134.9	131.0	146.5
Quantity	140.2	165.6	156.5
Unit Value	96.2	79.2	93.7
Terms of Trade	83.9	106.9	84.2

Imports

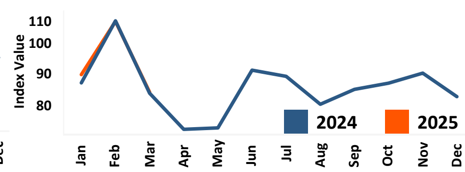


Exports



Trade Indices

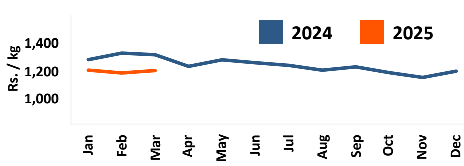
Terms of Trade (2010 = 100)



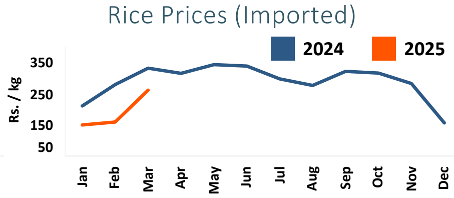
4.7 Commodity Prices

	USD March 2024	USD March 2025	USD % Change	LKR March 2024	LKR March 2025	LKR % Change
Colombo Tea Auctions						
Tea Prices (per kg)	4.32	4.07	(5.8)	1,320.08	1,204.64	(8.7)
Imports (CIF)						
Rice (per MT)	1,095.98	895.36	(18.3)	335,003.79	264,944.75	(20.9)
Sugar (per MT)	723.10	582.86	(19.4)	221,025.10	172,474.66	(22.0)
Wheat (per MT)	316.35	296.14	(6.4)	96,696.94	87,630.30	(9.4)
Crude Oil (per barrel)	82.76	83.33	0.7	25,297.87	24,658.10	(2.5)

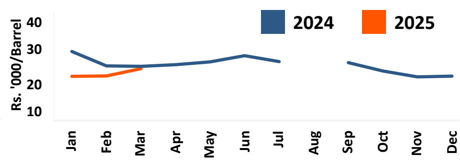
Tea Prices (Auction)



Rice Prices (Imported)



Crude Oil (Imported) (d)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in August 2024.