

WEEKLY ECONOMIC INDICATORS

11 April 2025



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

During January to February 2025, tea production recorded a year-on-year decline, due to reduced production in February primarily attributed to dry weather conditions. According to the available provisional data, rubber production also recorded a decline during January to February 2025. Coconut production, which exhibited a downward trend throughout 2024, recorded a significant year-on-year decline during January to February 2025 as well.

Index of Industrial Production (IIP) in February 2025 increased by 6.3 per cent to 93.5 compared to February 2024, mainly contributed by the increases reported in the manufacture of Food products (12.2 per cent), Other non-metallic mineral products (26.1 per cent) and Wearing apparels (1.7 per cent).

Between 07 and 11 April, 2025, crude oil prices exhibited a volatile behaviour, mainly due to growing uncertainties regarding US new tariff policy. In the middle of the week, prices fell to their lowest levels in over four years, yet bounced back following the announcement of a temporary suspension of newly announced US tariffs for many countries, except China. Overall, during the period under review, Brent and WTI crude prices decreased by US dollars 1.00 and 0.79 per barrel, respectively.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 11 April 2025 increased by 10 bps to 8.63 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) increased to 7.97 per cent on 11 April 2025 compared to 7.94 per cent at the end of last week.

The reserve money increased compared to the previous week mainly due to increase in currency in circulation and the increase in deposits held by the commercial banks with Central Bank.

The total outstanding market liquidity was a surplus of Rs. 61.71 bn by 11 April 2025, compared to a surplus of Rs. 191.21 bn by the end of last week.

By 11 April 2025, the All Share Price Index (ASPI) increased by 0.99 per cent to 15,526.20 points and the S&P SL 20 Index increased by 1.79 per cent to 4,614.54 points, compared to the index values of the last week.

Fiscal Sector

For the year 2024, government revenue and grants increased to Rs. 4,090.8 bn compared to Rs. 3,074.3 bn recorded in the year 2023.

Total expenditure and net lending increased to Rs. 6,130.7 bn for the year 2024 compared to Rs. 5,356.6 bn recorded in the year 2023.

During the period from January to December 2024, overall budget deficit decreased to Rs. 2,039.9 bn compared to Rs. 2,282.3 bn recorded in the year 2023.

During the year 2024, net domestic financing decreased to Rs. 1,706.7 bn compared to Rs. 1,787.6 bn in the year 2023. Net foreign financing amounted to Rs. 333.2 bn during the year 2024, compared to the net foreign financing of Rs. 494.7 bn recorded in the year 2023.

Outstanding central government debt increased to Rs. 28,738.7 bn by end December of 2024 from Rs. 28,695.9 bn as at end 2023. By the end of year 2024, total outstanding domestic debt amounted to Rs. 18,309.7 bn while the rupee value of total outstanding foreign debt amounted to Rs. 10,429.0 bn.

During the week, the yield rates for Treasury bills in the primary market remained unchanged, whereas in the secondary market, both T-Bill and T-Bond yield rates experienced a slight increase.

The rupee value of T-Bills and T-Bonds held by foreign investors decreased by 9 per cent in comparison to the previous week.

In the reporting week, the auctions for T-Bills and T-Bonds experienced oversubscription rate of approximately 1.7 and 2.8 times, respectively.

An increase of 8.3 per cent was observed in the total volume of secondary market transactions in T-Bills and T-Bonds in the reporting week compared to the week before.

External Sector

Year to date depreciation of Sri Lanka rupee against the US dollar was 2.1 per cent as of 11 April 2025.

Earnings from tourism amounted to US dollars 354.0 mn in March 2025, compared to US dollars 367.6 mn in February 2025 and US dollars 338.4 mn in March 2024.

Workers' remittances amounted to US dollars 693.3 mn in March 2025, compared to US dollars 548.1 mn in February 2025 and US dollars 572.4 mn in March 2024.

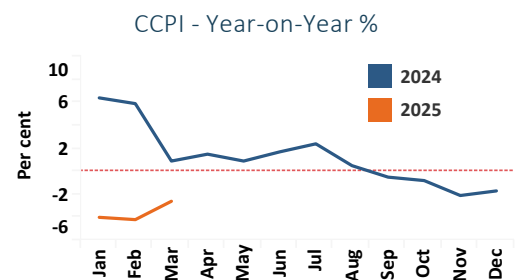
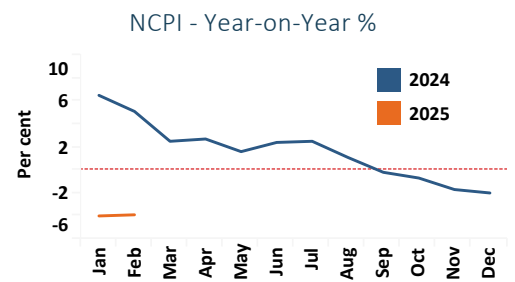
The gross official reserves were provisionally estimated at US dollars 6,517 mn as at end March 2025. This includes proceeds from the PBOC swap arrangement.

REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2024	2025	
	February	January	February
National Consumer Price Index (NCPI) - Headline	214.5	206.4	206.2
Monthly Change %	(0.2)	0.9	(0.1)
Annual Average Change %	10.2	0.7	0.0
Year-on-Year Change %	5.1	(4.0)	(3.9)
National Consumer Price Index (NCPI) - Core	194.6	193.6	193.4
Annual Average Change %	9.2	2.3	2.0
Year-on-Year Change %	2.7	(0.2)	(0.6)

CCPI (2021=100)	2024	2025	
	March	February	March
Colombo Consumer Price Index (CCPI) - Headline	196.7	192.2	191.6
Monthly Change %	(1.9)	(0.2)	(0.3)
Annual Average Change %	8.0	(0.5)	(0.8)
Year-on-Year Change %	0.9	(4.2)	(2.6)
Colombo Consumer Price Index (CCPI) - Core	177.3	178.5	178.6
Annual Average Change %	6.1	3.0	2.8
Year-on-Year Change %	3.1	0.7	0.7



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	240.00	235.00	235.00	235.00	260.00	240.00	240.00	240.00
Kekulu (Red)	183.00	215.00	215.00	215.00	210.00	220.00	220.00	220.00
Beans	173.33	387.50	487.50	510.00	216.67	437.50	537.50	560.00
Cabbage	126.67	262.50	190.00	190.00	200.00	312.50	240.00	240.00
Carrot	220.00	637.50	462.50	350.00	270.00	687.50	512.50	400.00
Tomato	130.00	167.50	275.00	490.00	200.00	217.50	325.00	540.00
Pumpkin	156.67	130.00	160.00	176.00	200.00	180.00	200.00	220.00
Snake Gourd	130.00	250.00	262.50	300.00	180.00	300.00	312.50	350.00
Brinjal	246.67	157.50	500.00	500.00	300.00	207.50	550.00	550.00
Green Chilli	180.00	825.00	550.00	580.00	240.00	925.00	600.00	640.00
Lime	533.33	127.50	105.00	108.00	583.33	185.00	157.50	162.00
Red Onion (Local)	285.33	218.33	246.25	276.00	n.a.	n.a.	n.a.	300.00
Big Onion (Imported)	449.67	115.50	118.25	121.40	526.00	150.00	161.25	155.00
Potato (Local)	284.00	305.75	290.75	283.60	363.33	362.50	330.00	306.00
Dried Chilli (Imported)	675.00	600.00	571.25	552.00	850.00	700.00	700.00	700.00
Red Dhal	283.00	260.00	260.00	260.00	300.00	280.00	280.00	280.00
Egg White (Each)	45.00	29.50	33.00	38.80	45.50	30.00	33.50	39.30
Coconut (Each)	92.00	163.75	170.00	170.00	120.00	220.00	195.00	196.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	236.67	236.00	237.00	236.20
Kekulu (White)	193.00	213.50	214.00	214.00
Kekulu (Red)	164.00	219.00	217.00	215.40
Nadu	202.00	220.25	224.00	223.80

n.a. - not available

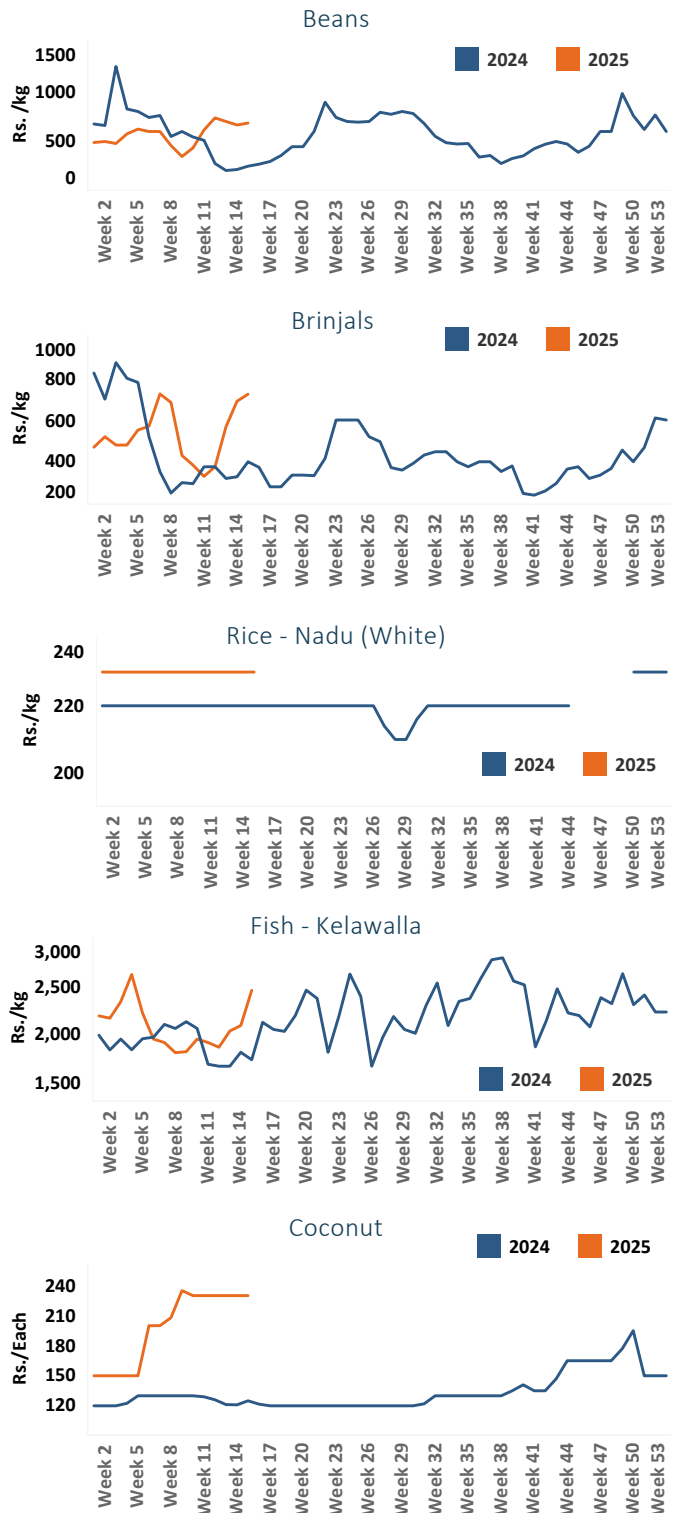
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	240.00	240.00
Kekulu (Red)	220.00	220.00
Beans	462.50	498.00
Cabbage	210.00	202.00
Carrot	430.00	304.00
Tomato	216.25	455.00
Pumpkin	148.75	169.00
Snake Gourd	226.25	227.00
Brinjal	491.25	520.00
Ash Plantain	118.75	108.00
Red Onion (Local)	215.00	262.00
Red Onion (Imported)	229.00	261.25
Big Onion (Imported)	111.50	129.80
Potatoes (Local)	245.00	221.00
Potatoes (Imported)	158.75	149.75
Dried Chillies (Imported)	581.67	528.33
Coconut (Each)	149.00	158.00

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	220.00	220.00
Beans	665.00	684.00
Cabbage	340.00	356.00
Carrot	670.00	552.00
Tomato	400.00	632.00
Pumpkin	205.00	240.00
Snake Gourd	380.00	444.00
Brinjal	690.00	724.00
Green Chilli	900.00	1,000.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	180.00	185.00
Potato (Local)	400.00	n.a.
Potato (Imported)	200.00	200.00
Dried Chilli (Imported)	800.00	800.00
Red Dhal	300.00	300.00
Sugar White	240.00	240.00
Egg White (Each)	35.00	40.00
Coconut (Each)	230.00	230.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

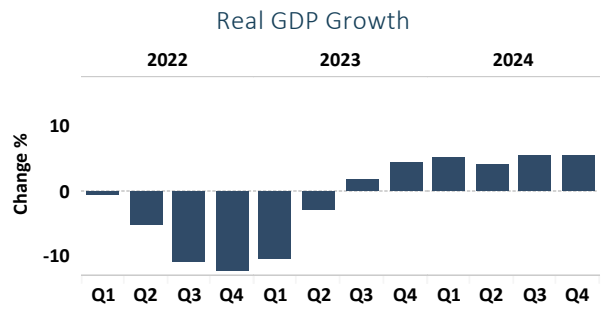
	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,162.50	1,550.00	850.00	1,140.00	1,317.50	1,688.00	2,100.00	2,464.00
Balaya	825.00	1,090.00	n.a.	800.00	n.a.	1,020.00	1,032.50	1,346.67
Salaya	300.00	380.00	327.50	404.00	447.50	546.00	475.00	532.00
Hurulla	925.00	1,150.00	866.67	937.50	1,066.67	1,100.00	1,230.00	1,430.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2023 ^{(a)(b)}	2024 ^(b)	2023 Q4 ^{(a)(b)}	2024 Q4 ^(b)
Agriculture	1.6	1.2	(1.2)	(2.2)
Industry	(9.2)	11.0	7.7	13.1
Services	(0.2)	2.4	2.8	2.5
Taxes less subsidies on products	2.6	10.6	14.5	15.7
GDP	(2.3)	5.0	4.3	5.4

(a) Revised
(b) Provisional

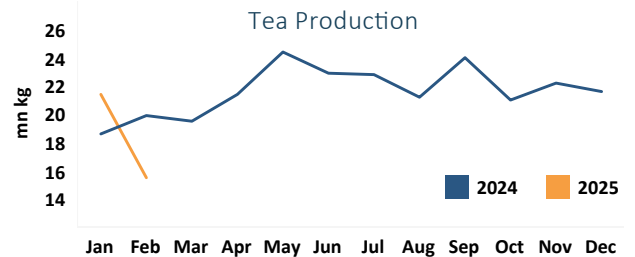


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	February		% Change
	2024 ^(a)	2025 ^(a)	
Tea (mn kg)	20.0	15.6	(22.0)
Rubber (mn kg)	5.6	5.3	(5.0)
Coconut (mn nuts)	260.5	178.1	(31.6)

(a) Provisional

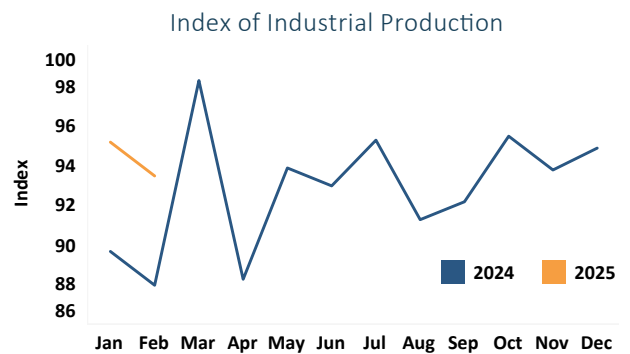


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

1.5 Index of Industrial Production (IIP) (2015 = 100)^(a)

Item	February		% Change
	2024 ^(b)	2025 ^(c)	
Index of Industrial Production	88.0	93.5	6.3
Food products	86.8	97.4	12.2
Wearing apparel	85.1	86.6	1.7
Other non-metallic mineral products	90.0	113.5	26.1
Coke and refined petroleum products	108.3	95.1	(12.2)
Rubber and plastic products	92.4	88.0	(4.7)
Chemicals and chemical products	85.8	73.4	(14.4)
Beverages	111.2	111.7	0.4

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)^(a)

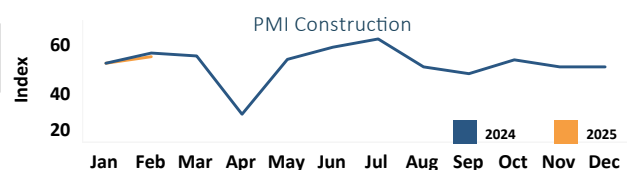
PMI Manufacturing	2024		2025	
	Jan	Feb	Jan	Feb
Index	55.6	56.0	59.0	56.8



PMI Services	2024		2025	
	Jan	Feb	Jan	Feb
Business Activity Index	60.1	53.0	58.5	56.5



PMI Construction	2024		2025	
	Jan	Feb	Jan	Feb
Total Activity Index	52.9	57.1	52.9	55.6



(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment (a)

Item	2023	2023 Q4	2024 Q4
Labour Force Participation rate	48.6	47.1	47.7
Unemployment rate	4.7	4.3	4.2

Employed Persons by Sectors (b) (as a % of Total Employment)

	2023	2023 Q3	2024 Q3
Agriculture	26.1	25.4	26.4
Industry	25.5	25.0	25.4
Services	48.4	49.6	48.3

1.8 Wage Rate Indices

Item	2024	2025	Change %
	February	February	
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	147.2	175.4	19.2
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	179.2	186.9	4.3
Agriculture	179.0	188.0	5.0
Industry	179.3	186.4	4.0
Services	179.3	186.7	4.1

1.9 Average Crude Oil Prices

Month	2024			2025		
	Futures Prices (US\$/bbl)		CPC Import Prices (DAP) (US\$/bbl) ^{(c),(d)}	Futures Prices (US\$/bbl)		CPC Import Prices (DAP) (US\$/bbl) ^{(c),(d)}
	Brent (Benchmark Price)	WTI (Benchmark Price)		Brent (Benchmark Price)	WTI (Benchmark Price)	
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	76.32
March	84.57	80.23	82.76	71.41	67.88	
April	88.99	84.47	86.00			
May	83.28	78.97	88.49			
June	82.58	78.42	92.88			
July	84.14	80.85	87.57			
August	79.03	75.71	-			
September	73.27	69.93	87.38			
October	75.29	71.55	81.75			
November	73.51	69.73	76.72			
December	73.02	69.57	77.50			

Date	2024		2025	
05-Apr	90.90	86.71	-	-
06-Apr	-	-	-	-
07-Apr	-	-	64.03	60.54
08-Apr	89.58	85.48	64.89	61.49
09-Apr	90.63	86.64	61.07	57.67
10-Apr	89.60	85.40	64.97	62.02
11-Apr	-	-	63.03	59.75

1.10 Daily Electricity Generation

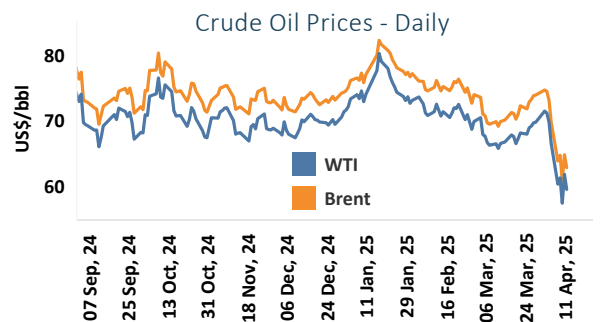
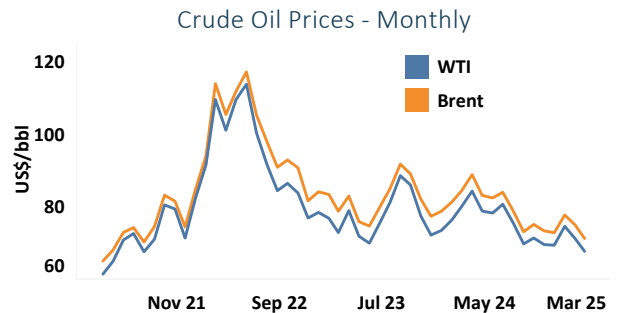
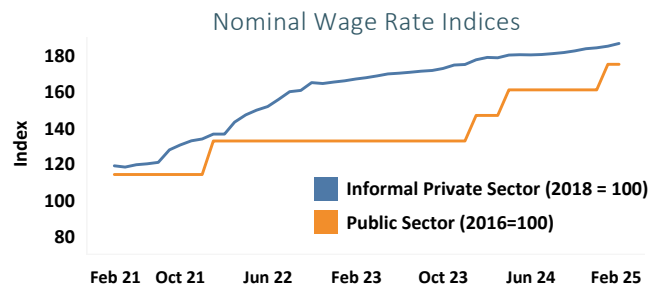
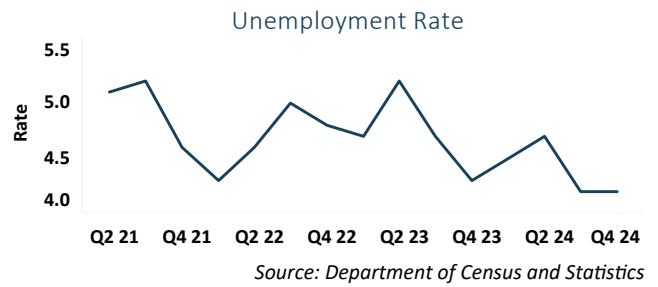
	07-Apr-25	08-Apr-25	09-Apr-25	10-Apr-25
Peak Demand (MW)	2,628.60	2,712.70	2,657.40	2,475.80
Total Energy (GWh)	49.20	50.29	51.60	51.37
Hydro	19.78	21.09	20.30	20.54
Thermal Coal	18.74	18.98	19.45	18.87
Thermal Oil	5.19	5.02	6.68	3.67
Wind	0.18	0.15	0.23	3.19
Solar	4.98	4.99	4.87	4.83
Biomass	0.34	0.06	0.06	0.28

(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in August 2024.

(d) Provisional

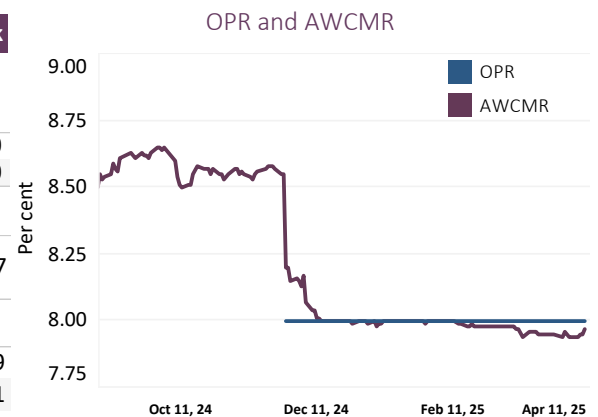


Sources: Bloomberg, Ceylon Petroleum Corporation

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	-	8.00	8.00
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	8.50	7.50	7.50
Standing Lending Facility Rate (SLFR)	9.50	8.50	8.50
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	8.63	7.94	7.97
Treasury Bill Yields (Primary Market)			
91 Day	10.10	7.59	7.59
182 Day	10.27	7.91	7.91
364 Day	10.27	8.31	8.31
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	10.63	8.53	8.63



	February 2024	January 2025	February 2025
Savings Deposits	0.25 - 12.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	2.00 - 22.00	2.50 - 18.39	2.50 - 12.00
February 2024 January 2025 February 2025			
Average Weighted Deposit Rate (AWDR)	10.80	7.31	7.21
Average Weighted Fixed Deposit Rate (AWFDR)	13.77	8.97	8.84
February 2024 January 2025 February 2025			
Average Weighted New Deposit Rate (AWNDR)	9.52	6.26	6.25
Average Weighted New Fixed Deposit Rate (AWNFDNR)	9.77	6.62	6.51
February 2024 January 2025 February 2025			
Average Weighted Lending Rate (AWLR)	13.74	12.07	11.99
Average Weighted New Lending Rate (AWNLR)	13.44	10.69	10.45

National Savings Bank (NSB)	February 2024	January 2025	February 2025
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	7.75	7.00	7.00

Note: Commencing from January 2025, monthly deposit interest rates (AWDR, AWFDR, AWNDR, AWFNDR) for a given month will be published with a one-month lag, aligning with the standard practice for releasing monthly lending interest rates.

Treasury Bond Auction	04 Years 08 Months 10-Apr-2025	09 Years 05 Months 10-Apr-2025
Coupon Rate	11.00	10.25
Weighted Average Yield	10.64	11.21

Bank wise Average Weighted Prime Lending Rate

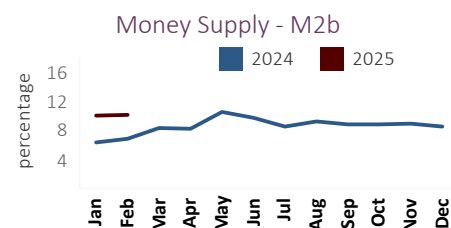
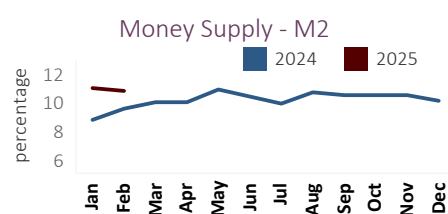
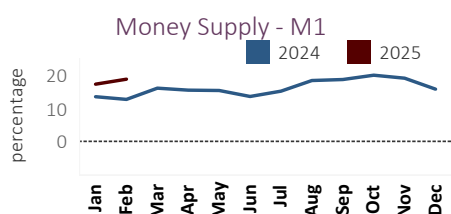
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.64	8.72	Cargills Bank	9.83	8.94
People's Bank	8.35	10.04	HSBC	8.15	8.92
Hatton National Bank	8.35	7.83	Standard Chartered Bank	8.35	8.50
Commercial Bank of Ceylon	9.00	8.51	Citi Bank ^(b)	8.25	8.25
Sampath Bank	9.16	8.23	Deutsche Bank	8.39	8.61
Seylan Bank	9.13	9.45	Habib Bank	8.68	8.39
Union Bank of Colombo	8.46	8.25	Indian Bank	9.41	9.39
Pan Asia Banking Corporation	8.43	10.39	Indian Overseas Bank ^(b)	8.89	8.89
Nations Trust Bank	7.96	7.96	MCB Bank ^(b)	8.77	8.77
DFCC Bank	9.83	8.67	State Bank of India	9.51	9.39
NDB Bank	8.15	8.47	Public Bank	11.00	9.53
Amana Bank	7.69	7.65	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 basis points.

(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

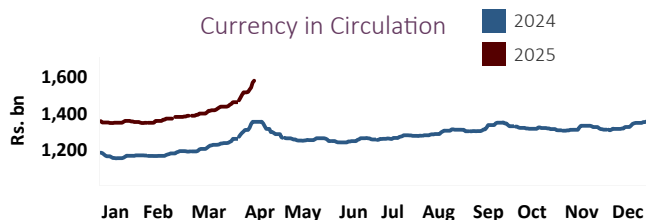
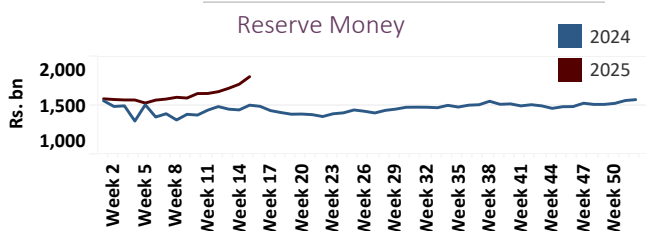
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Feb 2024	Jan 2025	Feb 2025 ^(a)	Feb 2024	Jan 2025	Feb 2025 ^(a)
Reserve Money	1,413.7	1,567.0	1,589.6	(6.0)	5.3	12.4
M1	1,626.8	1,889.3	1,938.3	13.0	17.6	19.1
M2	11,567.0	12,725.5	12,825.9	9.6	11.1	10.9
M2b	13,201.1	14,439.1	14,543.8	6.9	10.1	10.2
Net Foreign Assets of the Banking System ^(b)	(320.2)	747.4	794.7	77.7	286.9	348.2
Monetary Authorities	(686.1)	266.6	316.4	54.1	135.8	146.1
Commercial Banks	365.9	480.8	478.4	494.6	39.3	30.7
Domestic Banking Units (DBUs)	(233.8)	(180.0)	(160.9)	47.7	40.4	31.2
Offshore Banking Units (OBUs)	599.7	660.7	639.3	18.0	2.1	6.6
Net Domestic Assets of the Banking System ^(b)	13,521.4	13,691.7	13,749.0	(1.9)	1.3	1.7
Net Credit to the Government	8,317.0	8,308.4	8,262.2	11.3	(0.3)	(0.7)
Central Bank	2,163.6	1,728.7	1,719.2	(31.4)	(24.3)	(20.5)
Commercial Banks	6,153.4	6,579.7	6,543.0	42.6	8.7	6.3
DBUs	5,964.5	6,518.9	6,484.6	50.7	11.4	8.7
OBUs	188.9	60.8	58.4	(47.4)	(69.6)	(69.1)
Credit to Public Corporations	733.0	648.0	647.3	(57.2)	(13.3)	(11.7)
DBUs	678.5	595.7	595.2	(59.0)	(13.8)	(12.3)
OBUs	54.5	52.2	52.0	(7.1)	(6.7)	(4.5)
Credit to the Private Sector	7,321.5	8,151.4	8,256.9	0.9	11.4	12.8
DBUs	6,791.9	7,556.0	7,666.8	2.3	11.6	12.9
OBUs	529.6	595.5	590.1	(14.2)	9.2	11.4
Other Items (Net)	(2,850.1)	(3,416.1)	(3,417.3)	(7.0)	(18.6)	(19.9)



2.3 Reserve Money and Currency in Circulation

	03-Apr-2025	10-Apr-2025	04-Apr-2025	11-Apr-2025
Reserve Money (Rs. Mn)	1,721,402.50	1,798,490.58	1,515,827	1,579,772
Currency in Circulation (Rs. Mn)				



2.4 Money Market Activity (Overnight)

Call Money Market	07-Apr-2025	08-Apr-2025	09-Apr-2025	10-Apr-2025	11-Apr-2025
AWCMR	7.94	7.94	7.95	7.95	7.97
Gross Volume (Rs. bn)	13.90	11.35	23.50	31.60	34.75
Repo Market	07-Apr-2025	08-Apr-2025	09-Apr-2025	10-Apr-2025	11-Apr-2025
Weighted Average Rate (% p.a.)	7.98	7.96	7.96	7.95	7.95
Gross Volume (Rs. bn)	15.10	22.37	15.49	37.50	92.55

2.5 CBSL Securities Portfolio

	07-Apr-2025	08-Apr-2025	09-Apr-2025	10-Apr-2025	11-Apr-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,511.9	2,511.9	2,511.9	2,511.9	2,511.9
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,523.5	1,523.1	1,514.7	1,516.5	1,513.5

(a) Provisional

(b) In relation to M2b

2.6 Open Market Operations

Item	07.04.2025	08.04.2025	09.04.2025	10.04.2025	11.04.2025
Short-Term Auction					
Repo Amount Offered (Rs. bn)					
Reverse Repo Amount Offered (Rs. bn)					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)					
Outright Purchase Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Long Term Auction					
Repo Amount Offered (Rs. bn)					
Reverse Repo Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Standing Facility					
Standing Deposit Facility (Rs. bn)	202.98	190.90	177.65	135.25	90.39
Standing Lending Facility (Rs. bn)	0.15	0.02	0.01	0.04	28.68
Total Overnight Market Liquidity (Rs. bn)	202.83	190.88	177.65	135.21	61.71
Total Outstanding Market Liquidity (Rs. bn)^(a)	202.83	190.88	177.65	135.21	61.71

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commercial Paper Issues

2.7.1 Credit Cards^(a)

	December 2024	January 2025	February 2025 ^(b)
Total Number of Active Cards	2,008,456	2,018,996	2,020,766
Local (accepted only locally)	9,772	9,670	9,595
Global (accepted globally)	1,998,684	2,009,326	2,011,171
Outstanding balance (Rs.mn) - Credit Cards	157,957	155,262	155,987
Local (accepted only locally)	34,847	34,427	34,385
Global (accepted globally)	123,110	120,836	121,602

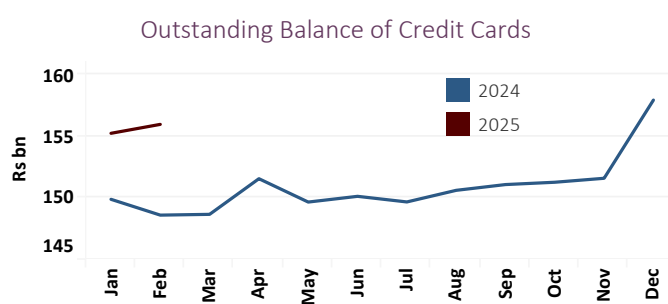
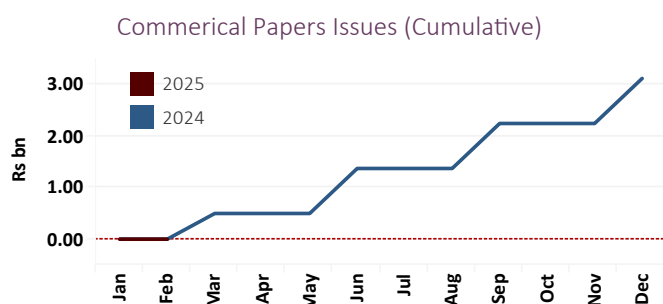
2.7.2 Commercial Paper Issues^(c)

	December 2024	January 2025	February 2025 ^(b)
Total Issues - Cumulative ^(d) (Rs. bn)	3.1	0.0	0.0
Outstanding (as at end of the period) (Rs. bn)	0.9	0.9	0.9

(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

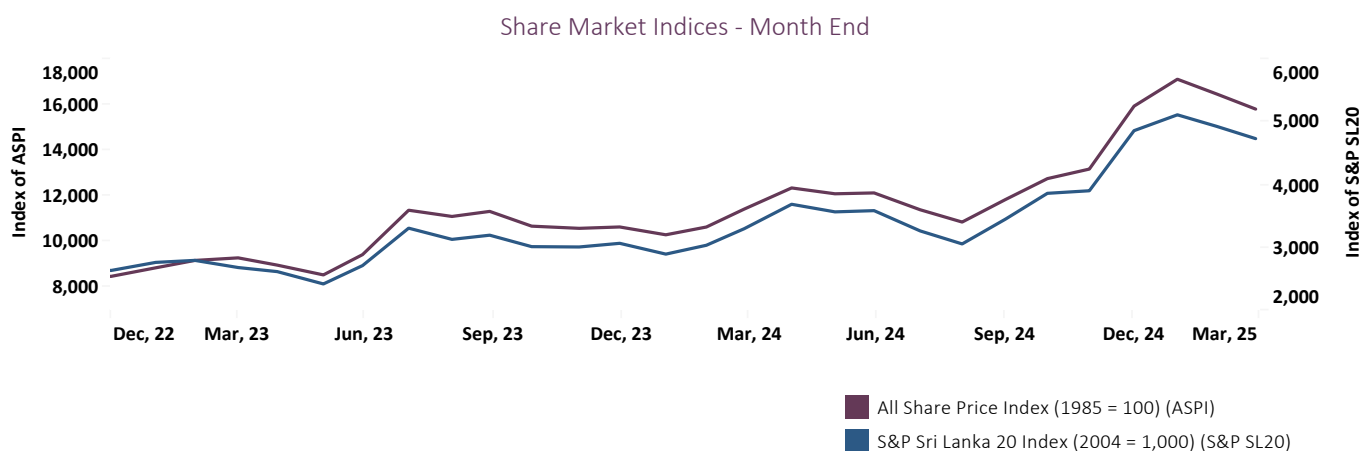
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(d) Year-to-date total



2.8 Share Market

	10-Apr-2024	04-Apr-2025	11-Apr-2025
All Share Price Index (1985 = 100) (ASPI)	12,033.10	15,373.35	15,526.20
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,572.68	4,533.35	4,614.54
Daily Turnover (Rs. mn)	2,964.01	3,170.43	1,588.52
Market Capitalisation (Rs.bn)	4,696.53	5,480.68	5,534.65
Foreign Purchases (Rs. mn)	49.27	195.56	84.26
Foreign Sales (Rs. mn)	64.57	25.84	229.67
Net Foreign Purchases (Rs. mn)	(15.30)	169.73	(145.41)

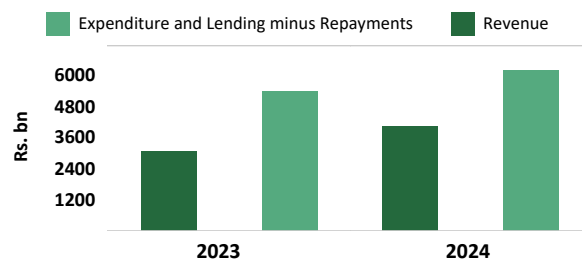


FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2023	2024
	Jan. - Dec.	Jan. - Dec. ^(a)
Revenue and Grants	3,074.32	4,090.81
Revenue	3,048.82	4,030.84
Tax Revenue	2,720.56	3,704.58
Non Tax Revenue	328.26	326.26
Grants	25.50	59.97
Expenditure and Lending minus Repayments	5,356.59	6,130.74
Recurrent Expenditure	4,699.68	5,339.94
Capital and Lending minus Repayments	656.91	790.80
Primary Balance	173.33	649.57
Overall Budget Balance	(2,282.27)	(2,039.93)

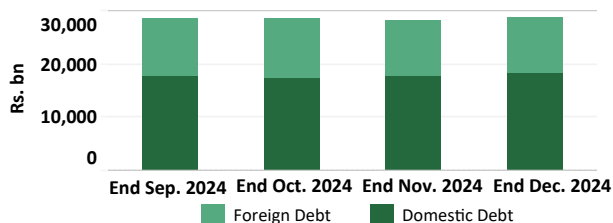
Government Fiscal Operations
January - December



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End 2023 ^{(a)(c)}	End 2024 ^{(a)(c)}
Total Domestic Debt ^(d)	17,051.85	18,309.66
of which; Treasury Bills	4,017.04	4,061.55
Treasury Bonds	12,002.34	14,079.20
Total Foreign Debt ^{(e)(f)}	11,644.09	10,429.04
Total Outstanding Government Debt	28,695.95	28,738.70

Central Government Debt
End Sep. 2024 - End Dec. 2024



Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

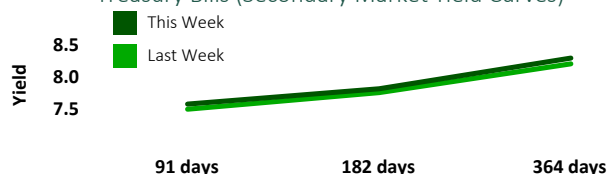
Note: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and presents Outstanding Central Government Debt table (Table No. 3.2) based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014)

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 10 April 2025

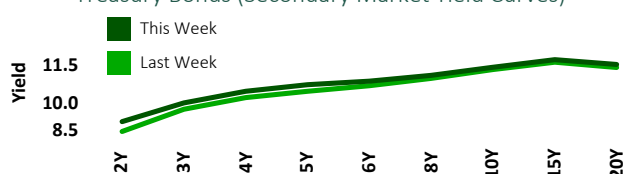
3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market ^(g) %		Secondary Market ^(h) %			Last Week Average
		Last Week	This Week	This Week			
				Buying	Selling	Average	
Treasury Bills	91 Day	7.59	7.59	7.70	7.49	7.59	7.51
	182 Day	7.91	7.91	7.96	7.71	7.83	7.77
	364 Day	8.31	8.31	8.40	8.23	8.31	8.22
	< 2 Years	-	-	9.33	9.18	9.25	8.86
	< 3 Years	-	-	10.07	9.91	9.99	9.74
Treasury Bonds	< 4 Years	-	-	10.53	10.37	10.45	10.20
	< 5 Years	-	10.64	10.82	10.61	10.71	10.45
	< 6 Years	-	-	10.98	10.71	10.85	10.67
	< 8 Years	-	-	11.22	10.93	11.08	10.96
	< 10 Years	-	11.21	11.58	11.22	11.40	11.31
	< 15 Years	-	-	11.93	11.47	11.70	11.60
	< 20 Years	-	-	11.68	11.34	11.51	11.39

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 10 April 2025

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.34	6.67
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	6.86	8.06
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	8.33	8.72
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	11.09	11.44
	15-May-36	Step-Up Macro-Linked Bonds due 2036	8.71	9.34
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	8.89	9.45
	15-Jun-38	USD Step-Up Bonds due 2038	6.28	6.39

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 10 April 2025)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	4,100,926	4,034,065
Treasury Bonds	14,599,342	14,599,342
of which T-Bills and T-Bonds held by Foreigners	97,855	89,289
Total	18,700,268	18,633,407

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Phase I, Price based Competitive Bidding Auction

Amount Offered	140,000	80,000
Total Bids Received	182,621	139,309
Amount Accepted	78,021	3,751

Phase II, Non-competitive Allocation

Amount Raised	-	23,006
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Treasury Bonds

Phases I, II and III

Amount Offered	-	100,000
Total Bids Received	-	275,000
Amount Accepted	-	100,000

Direct Issuance Window

Amount Raised	-	10,000
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

Treasury Bills

Outright Transaction (Sales/Purchases)	129,791	177,460
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Repo Transaction (Sales/Purchases)	812,255	815,647
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Treasury Bonds

Outright Transaction (Sales/Purchases)	305,262	346,088
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Repo Transaction (Sales/Purchases)	856,058	938,799
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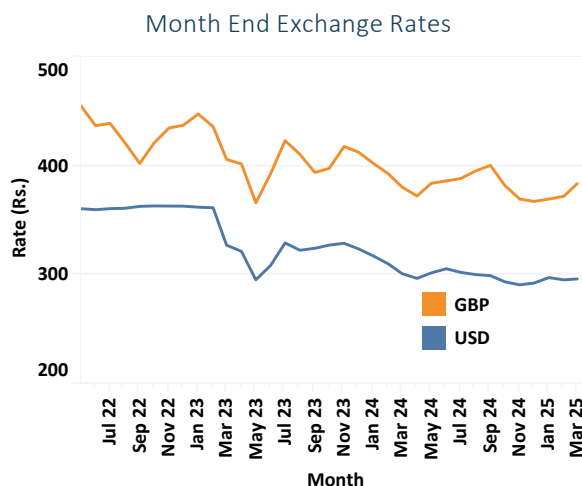
(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	11-Apr-25			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	294.29	303.12	298.71	296.83	298.51
GBP	381.72	396.13	388.93	388.72	378.39
Yen	2.04	2.12	2.08	2.03	1.97
EURO	331.75	344.40	338.07	328.62	324.02
INR ^(b)			3.47	3.48	3.59
SDR as at 10-Apr-25			403.39	396.63	396.45

Central Bank Purchases and Sales (USD mn) ^(c)	2024 March	2025 February	2025 March
Purchases	715.1	78.3	401.9
Sales	-	8.0	-



Item	Year Ago	Week Ago	11-Apr-25
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	67.10	83.50	55.99

Forward Transactions

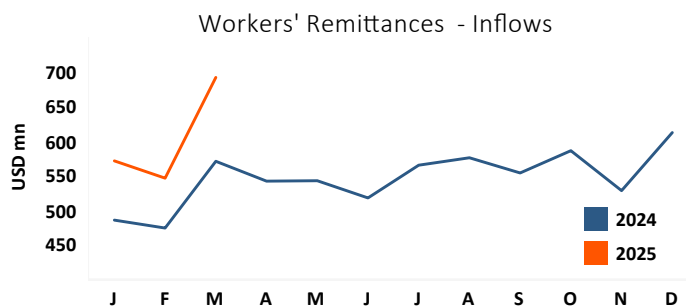
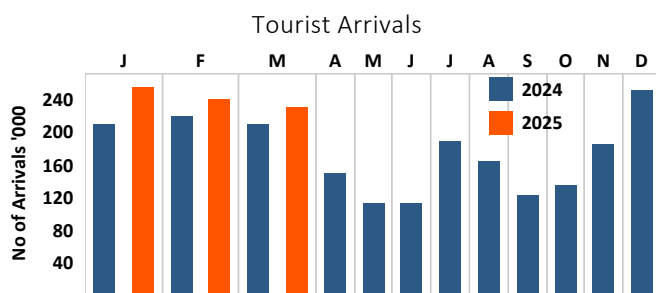
Forward Rates (Rs per USD) ^(d)

1 Month	299.41	296.80	299.41
3 Month	300.22	297.96	301.50
Average Daily Interbank Forward Volume (USD mn)	30.37	27.13	31.85
Outstanding Forward Volume (USD mn) as at 10-Apr-25	826.01	737.59	728.09

4.2 Tourism & Workers' Remittances

		2024 March	2025 ^(e) March	2024 Jan. - Mar.	2025 ^(e) Jan. - Mar.	Y-o-Y % Change
Tourist Arrivals	Number	209,181	229,298	635,784	722,276	13.6
Earnings from Tourism	USD mn	338.4	354.0 ^(f)	1,025.9	1,122.3 ^(f)	9.4
	Rs. bn	103.4	104.8 ^(f)	321.3	332.5 ^(f)	3.5

		2024 March	2025 ^(e) March	2024 Jan. - Mar.	2025 ^(e) Jan. - Mar.	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	572.4	693.3	1,536.1	1,814.4	18.1
	Rs bn	175.0	205.2	480.4	537.6	11.9



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

4.3 Official Reserve Assets as at end March 2025^(a)(USD Mn)

Official Reserve Assets ^(b)	6,517
Foreign Currency Reserves	6,462
Reserve position in the IMF	4
SDRs	3
Gold	47
Other Reserve Assets	1

4.4 International Reserves & Foreign Currency Liquidity as at end February 2025^(a)(USD Mn)

Official Reserve Assets ^(b)	6,086
Foreign Currency Reserves	6,033
(a) Securities	2,094
(b) Total currency and deposits with	3,938
(i) other national central banks, BIS and IMF	1,752
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	2,186
Reserve position in the IMF	4
SDRs	5
Gold	43
Other Reserve Assets	1

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(2,019)	(120)	(636)	(1,262)
outflows (-) Principal	(1,160)	(61)	(488)	(611)
outflows (-) Interest	(858)	(59)	(148)	(651)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,736)	(287)	(535)	(2,913)
Short positions (-) ^(e)	(3,736)	(287)	(535)	(2,913)
Long positions (+)				
3. Other	(1)	(1)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(1)	(1)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

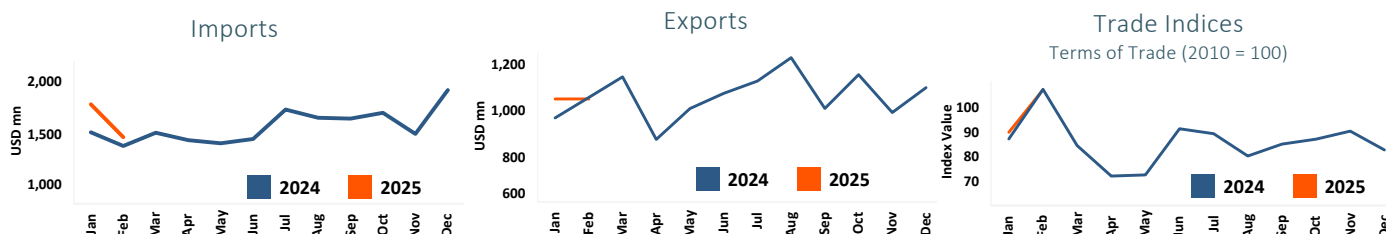
(e) A major share of SWAP outstanding will be rolled over.

4.5 External Trade ^(a)

Item	Jan. - Feb. (USD mn)			Jan. - Feb. (Rs. mn)		
	2024	2025 ^(b)	% Change	2024	2025 ^(b)	% Change
Exports	2,030.0	2,105.7	3.7	642,889.9	624,328.7	(2.9)
Agricultural	417.4	451.0	8.0	132,149.7	133,708.8	1.2
Industrial	1,605.1	1,649.7	2.8	508,359.5	489,131.4	(3.8)
Food, Beverages & Tobacco	96.4	114.2	18.4	30,521.5	33,851.5	10.9
Textiles and Garments	803.4	889.7	10.7	254,409.1	263,765.7	3.7
Petroleum Products	177.3	154.6	(12.8)	56,159.4	45,845.9	(18.4)
Leather, Rubber Products, etc.	175.1	160.8	(8.1)	55,446.1	47,682.6	(14.0)
Other	352.9	330.5	(6.4)	111,823.3	97,985.8	(12.4)
Mineral	3.3	2.5	(25.0)	1,049.6	737.2	(29.8)
Unclassified	4.2	2.5	(39.5)	1,331.2	751.4	(43.6)
Imports	2,890.2	3,249.7	12.4	916,408.4	963,416.7	5.1
Consumer Goods	531.0	731.3	37.7	168,379.7	216,806.4	28.8
Intermediate Goods	1,820.7	1,901.4	4.4	577,539.4	563,677.9	(2.4)
Investment Goods	535.6	609.5	13.8	169,574.5	180,696.2	6.6
Unclassified	2.9	7.5	159.1	914.8	2,236.3	144.5
Trade Balance	(860.2)	(1,144.0)		(273,518.5)	(339,088.1)	

4.6 Trade Indices (2010 = 100) ^{(a) (c)}

Item	Year Ago	Month Ago	2025 February
Total Exports			
Value	147.4	146.5	146.6
Quantity	163.3	196.1	173.2
Unit Value	90.3	74.7	84.6
Total Imports			
Value	123.4	159.8	131.0
Quantity	147.9	192.2	165.6
Unit Value	83.4	83.1	79.2
Terms of Trade	107.1	89.9	106.9



4.7 Commodity Prices

USD			LKR		
February		% Change	February		% Change
2024	2025		2024	2025	

Colombo Tea Auctions

Tea Prices (per kg)	4.26	4.00	(6.1)	1,331.95	1,187.06	(10.9)
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Imports (CIF)

Rice (per MT)	904.58	550.78	(39.1)	282,753.21	163,473.87	(42.2)
Sugar (per MT)	737.72	583.40	(20.9)	230,597.40	173,154.96	(24.9)
Wheat (per MT)	328.63	321.45	(2.2)	102,722.52	95,408.69	(7.1)
Crude Oil (per barrel)	81.33	76.32	(6.2)	25,422.21	22,652.89	(10.9)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in August 2024.