

WEEKLY ECONOMIC INDICATORS

28 March 2025



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

Colombo Consumer Price Index (CCPI) in March 2025 signals easing of deflationary conditions, recording a slower year-on-year deflation of 2.6 per cent. The Non-Food category recorded a deflation of 4.1 per cent, while Food category recorded an inflation of 0.6 per cent. Meanwhile, the CCPI based core inflation remained unchanged at 0.7 per cent in March 2025.

In February 2025, Purchasing Managers' Index for Construction Industry, as reflected by the Total Activity Index, further expanded on a month-on-month basis.

The Unemployment rate decreased to 4.2 per cent in Q4 2024 from 4.3 per cent recorded in Q4 2023.

The Labour Force Participation Rate increased to 47.7 per cent in Q4 2024 from 47.1 per cent recorded in Q4 2023.

Between March 24th and 28th, 2025, crude oil prices followed a general upward trend, mainly driven by supply concerns following the US tariff threat on countries importing oil and gas from Venezuela. Overall, during the period under review, Brent and WTI crude prices increased by US dollars 2.09 and US dollars 1.80 per barrel, respectively.

Monetary Sector

On 26th March 2025, the Central Bank decided to maintain the Overnight Policy Rate (OPR) at 8.00 per cent.

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 28th March 2025 decreased by 1 bps to 8.43 per cent compared to the previous week.

Broad money (M2b) expanded by 10.2 per cent, on a year-on-year basis, in February 2025.

Net Credit to the Government from the banking system decreased by Rs. 46.2 bn in February 2025.

Outstanding credit to public corporations decreased by Rs. 0.7 bn in February 2025.

Outstanding credit extended to the private sector increased by Rs. 105.4 bn in February 2025 recording a year-on-year growth of 12.8 per cent.

The Average Weighted Call Money Rate (AWCMR) remained unchanged at 7.95 per cent on 28th March 2025 compared to the end of last week.

The reserve money increased compared to the previous week mainly due to increase in currency in circulation and the increase in deposits held by the commercial banks with Central Bank.

The total outstanding market liquidity was a surplus of Rs. 184.26 bn by 28th March 2025, compared to a surplus of Rs. 155.98 bn by the end of last week.

By 28th March 2025, the All Share Price Index (ASPI) decreased by 0.41 per cent to 15,814.82 points and the S&P SL 20 Index decreased by 0.67 per cent to 4,734.72 points, compared to the index values of the last week.

Fiscal Sector

During the week, the yield rates for T-Bills remained stable in both the primary and secondary markets, reflecting a similar trend in the secondary market for Treasury bonds.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by 2 per cent in comparison to the previous week.

In the reporting week, the auction for T-Bills experienced oversubscription rate of approximately 1.8 times.

An increase of 4.5 per cent was observed in the total volume of secondary market transactions in T-Bills and T-Bonds in the reporting week compared to the week before.

External Sector

During the year up to 28th March 2025, the Sri Lanka rupee depreciated against the US dollar by 1.3 per cent.

The gross official reserves were provisionally estimated at US dollars 6,086 mn as at end February 2025. This includes proceeds from the PBOC swap arrangement.

Export earnings increased by 3.7 per cent, (year-on-year), to US dollars 2,106 million during the two months ending February 2025 driven mainly by higher earnings from textiles and garments (10.7%), spices (51.0%), coconut Products (33.3%), and food, beverages, and tobacco (18.4%), among others. Meanwhile, import expenditure increased by 12.4 per cent (year-on-year) to US dollars 3,250 million during the two months ending February 2025, mainly due to higher imports of oils and fats (208.9%), machinery and equipment (13.2%), wheat and maize (208.0%), and cereals and milling industry products (106.8%), among others. As a result, the deficit in the trade account widened to US dollars 1,144 million during the two months ending February 2025 from US dollars 860 million in the corresponding period of 2024.

The export unit value index decreased by 6.3 per cent, (y-o-y), in February 2025 due to lower prices recorded in exports of industrial goods. The import unit value index in February 2025 declined by 5.1 per cent, (y-o-y), due to lower prices recorded in consumer, intermediate and investment goods. Accordingly, the terms of trade deteriorated by 1.2 per cent, (y-o-y) to 106.9 index points in February 2025.

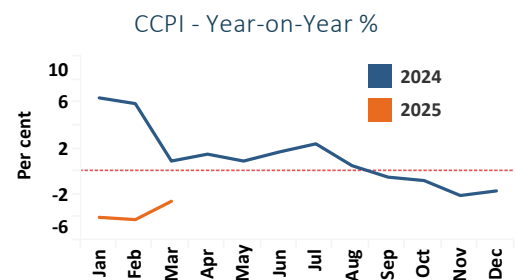
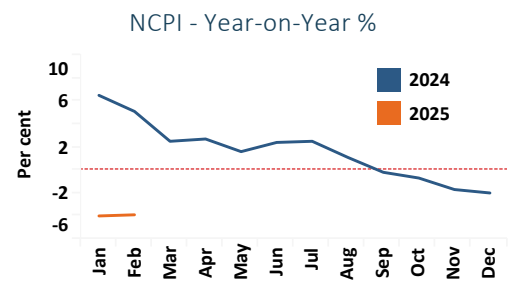
The average price of tea (in the Colombo auction) decreased to US dollars 4.00 per kg in February 2025 from US dollars 4.26 per kg in February 2024. Meanwhile, the average import price of crude oil declined to US dollars 76.32 per barrel in February 2025 from US dollars 81.33 per barrel in February 2024.

REAL SECTOR

1.1 Price Indices

| NCPI (2021=100) | 2024 | | 2025 |
|---|----------|---------|----------|
| | February | January | February |
| National Consumer Price Index (NCPI) - Headline | 214.5 | 206.4 | 206.2 |
| Monthly Change % | (0.2) | 0.9 | (0.1) |
| Annual Average Change % | 10.2 | 0.7 | 0.0 |
| Year-on-Year Change % | 5.1 | (4.0) | (3.9) |
| National Consumer Price Index (NCPI) - Core | 194.6 | 193.6 | 193.4 |
| Annual Average Change % | 9.2 | 2.3 | 2.0 |
| Year-on-Year Change % | 2.7 | (0.2) | (0.6) |

| CCPI (2021=100) | 2024 | | 2025 |
|--|-------|----------|-------|
| | March | February | March |
| Colombo Consumer Price Index (CCPI) - Headline | 196.7 | 192.2 | 191.6 |
| Monthly Change % | (1.9) | (0.2) | (0.3) |
| Annual Average Change % | 8.0 | (0.5) | (0.8) |
| Year-on-Year Change % | 0.9 | (4.2) | (2.6) |
| Colombo Consumer Price Index (CCPI) - Core | 177.3 | 178.5 | 178.6 |
| Annual Average Change % | 6.1 | 3.0 | 2.8 |
| Year-on-Year Change % | 3.1 | 0.7 | 0.7 |



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

| Item (Rs./kg) | Average Wholesale Prices | | | | Average Retail Prices | | | |
|-------------------------|--------------------------|-----------|----------|-----------|-----------------------|-----------|----------|-----------|
| | Year Ago | Month Ago | Week Ago | This Week | Year Ago | Month Ago | Week Ago | This Week |
| Samba | 235.00 | 240.33 | 235.00 | 235.00 | 250.00 | 255.00 | 240.00 | 240.00 |
| Kekulu (Red) | 180.00 | 217.00 | 215.00 | 215.00 | 200.00 | 226.67 | 220.00 | 220.00 |
| Beans | 122.50 | 170.00 | 500.00 | 470.00 | 177.50 | 216.67 | 550.00 | 520.00 |
| Cabbage | 225.00 | 326.67 | 230.00 | 246.00 | 275.00 | 376.67 | 280.00 | 296.00 |
| Carrot | 277.50 | 700.00 | 450.00 | 620.00 | 327.50 | 800.00 | 500.00 | 680.00 |
| Tomato | 175.00 | 146.67 | 240.00 | 200.00 | 225.00 | 196.67 | 290.00 | 250.00 |
| Pumpkin | 180.00 | 143.33 | 130.00 | 130.00 | 230.00 | 193.33 | 180.00 | 180.00 |
| Snake Gourd | 130.00 | 116.67 | 300.00 | 324.00 | 180.00 | 166.67 | 350.00 | 374.00 |
| Brinjal | 175.00 | 140.00 | 166.00 | 300.00 | 225.00 | 193.33 | 216.00 | 350.00 |
| Green Chilli | 170.00 | 1,066.67 | 640.00 | 480.00 | 220.00 | 1,166.67 | 740.00 | 540.00 |
| Lime | 290.00 | 100.00 | 132.00 | 116.00 | 352.50 | 150.00 | 188.00 | 174.00 |
| Red Onion (Local) | 250.25 | 203.33 | 185.00 | 150.00 | n.a. | n.a. | n.a. | n.a. |
| Big Onion (Imported) | 503.25 | 112.00 | 108.00 | 99.00 | 580.00 | 153.33 | 140.00 | 140.00 |
| Potato (Local) | 305.25 | 339.67 | 312.20 | 270.40 | 327.50 | 430.00 | 384.00 | 284.00 |
| Dried Chilli (Imported) | 733.00 | 666.67 | 600.00 | 595.00 | 850.00 | 833.33 | 700.00 | 700.00 |
| Red Dhal | 285.00 | 260.00 | 260.00 | 260.00 | 300.00 | 280.00 | 280.00 | 280.00 |
| Egg White (Each) | 43.00 | 27.00 | 27.40 | 24.40 | 43.50 | 27.50 | 28.10 | 24.90 |
| Coconut (Each) | 93.00 | 181.67 | 155.00 | 160.00 | 120.00 | 230.00 | 230.00 | 230.00 |

1.2.2 Marandagahamula Market

| Item (Rs./kg) | Average Wholesale Price of Rice | | | |
|----------------|---------------------------------|-----------|----------|-----------|
| | Year Ago | Month Ago | Week Ago | This Week |
| Samba | 232.25 | 236.00 | 237.00 | 237.00 |
| Kekulu (White) | 192.75 | 214.33 | 214.40 | 214.00 |
| Kekulu (Red) | 166.00 | 220.00 | 218.20 | 217.80 |
| Nadu | 196.25 | 221.67 | 219.40 | 224.60 |

n.a. - not available

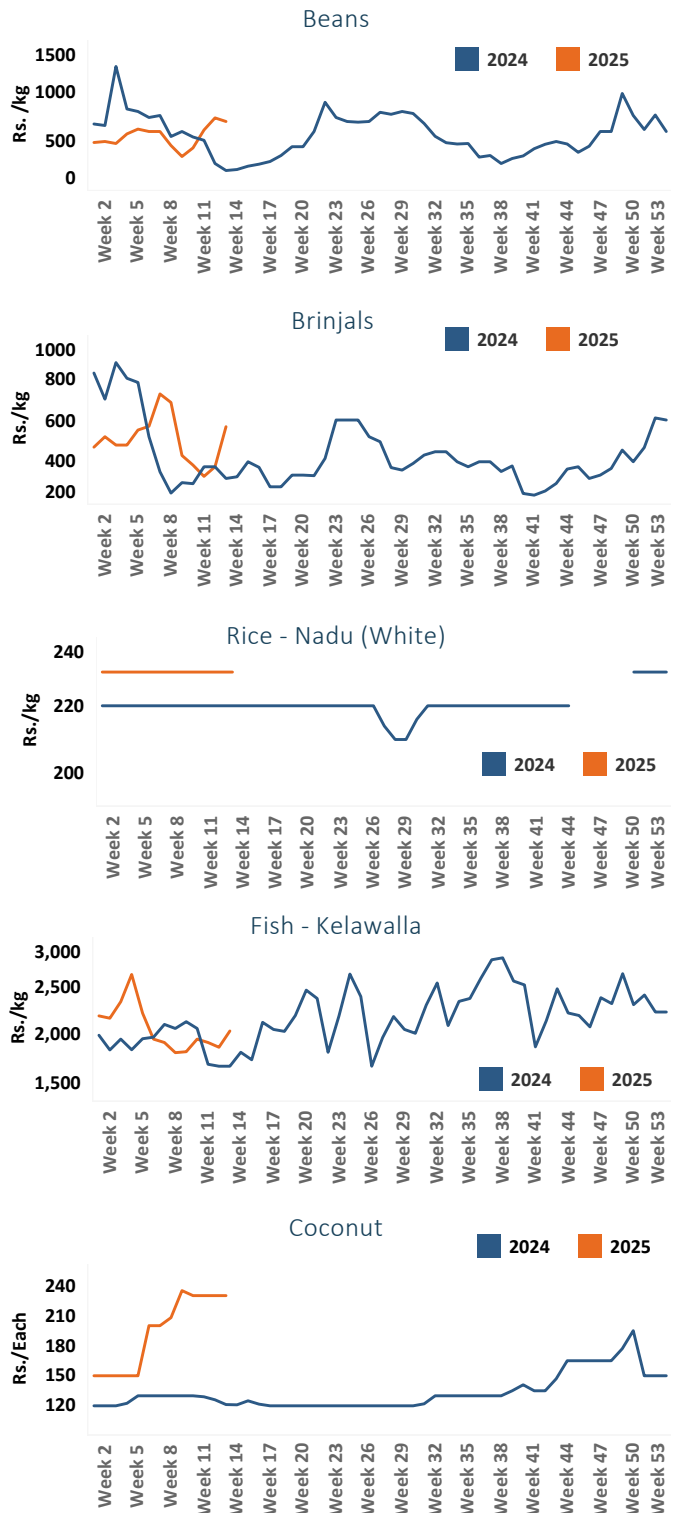
1.2.3 Dambulla Market

| Item (Rs./kg) | Average Wholesale Prices | |
|---------------------------|--------------------------|-----------|
| | Week Ago | This Week |
| Samba | 238.00 | 240.00 |
| Kekulu (Red) | 220.00 | 220.00 |
| Beans | 468.00 | 496.00 |
| Cabbage | 220.00 | 214.00 |
| Carrot | 487.00 | 538.00 |
| Tomato | 208.00 | 153.60 |
| Pumpkin | 115.00 | 141.00 |
| Snake Gourd | 227.00 | 253.00 |
| Brinjal | 193.00 | 299.00 |
| Ash Plantain | 112.00 | 119.00 |
| Red Onion (Local) | 200.00 | 198.00 |
| Red Onion (Imported) | 277.50 | 247.60 |
| Big Onion (Imported) | 109.60 | 122.60 |
| Potatoes (Local) | 241.00 | 247.50 |
| Potatoes (Imported) | 167.20 | 136.20 |
| Dried Chillies (Imported) | 612.50 | 607.00 |
| Coconut (Each) | 147.20 | 154.20 |

1.2.4 Narahenpita Economic Centre

| Item (Rs./kg) | Average Retail Prices | |
|-------------------------|-----------------------|-----------|
| | Week Ago | This Week |
| Nadu (White) | 230.00 | 230.00 |
| Kekulu (Red) | 220.00 | 220.00 |
| Beans | 736.00 | 700.00 |
| Cabbage | 392.00 | 376.00 |
| Carrot | 724.00 | 800.00 |
| Tomato | 408.00 | 360.00 |
| Pumpkin | 204.00 | 200.00 |
| Snake Gourd | 432.00 | 448.00 |
| Brinjal | 376.00 | 568.00 |
| Green Chilli | 1,080.00 | 1,000.00 |
| Red Onion (Local) | n.a. | n.a. |
| Big Onion (Imported) | 180.00 | 188.00 |
| Potato (Local) | 400.00 | 400.00 |
| Potato (Imported) | 200.00 | 200.00 |
| Dried Chilli (Imported) | 800.00 | 800.00 |
| Red Dhal | 300.00 | 300.00 |
| Sugar White | 240.00 | 240.00 |
| Egg White (Each) | 30.00 | 28.40 |
| Coconut (Each) | 230.00 | 230.00 |

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

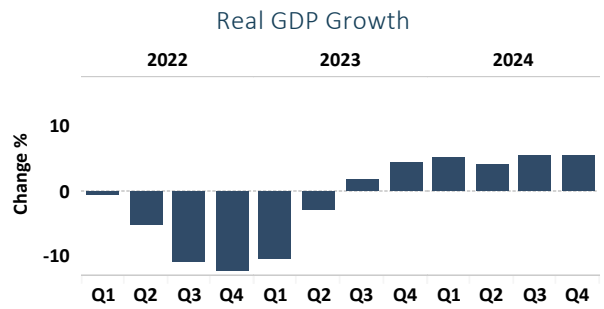
| | Peliyagoda | | Negombo | | Narahenpita | | Narahenpita | |
|-----------|-----------------------|-----------|-----------------------|-----------|--------------------|-----------|--------------------|-----------|
| | Avg. Wholesale Prices | | Avg. Wholesale Prices | | Avg. Retail Prices | | Avg. Retail Prices | |
| | Week Ago | This Week | Week Ago | This Week | Week Ago | This Week | Week Ago | This Week |
| Kelawalla | 940.00 | 1,140.00 | 908.00 | 830.00 | 1,494.00 | 1,310.00 | 1,876.00 | 2,044.00 |
| Balaya | 933.33 | 816.00 | 700.00 | 690.00 | 890.00 | 890.00 | 1,220.00 | 1,116.67 |
| Salaya | 402.00 | 330.00 | 412.00 | 358.00 | 538.00 | 492.00 | 544.00 | 490.00 |
| Hurulla | 1,075.00 | 850.00 | 920.00 | 876.00 | 1,100.00 | 1,068.00 | 1,410.00 | 1,144.00 |

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

| Item | Annual | | Quarterly | |
|----------------------------------|------------------------|---------------------|---------------------------|------------------------|
| | 2023 ^{(a)(b)} | 2024 ^(b) | 2023 Q4 ^{(a)(b)} | 2024 Q4 ^(b) |
| Agriculture | 1.6 | 1.2 | (1.2) | (2.2) |
| Industry | (9.2) | 11.0 | 7.7 | 13.1 |
| Services | (0.2) | 2.4 | 2.8 | 2.5 |
| Taxes less subsidies on products | 2.6 | 10.6 | 14.5 | 15.7 |
| GDP | (2.3) | 5.0 | 4.3 | 5.4 |

(a) Revised
(b) Provisional

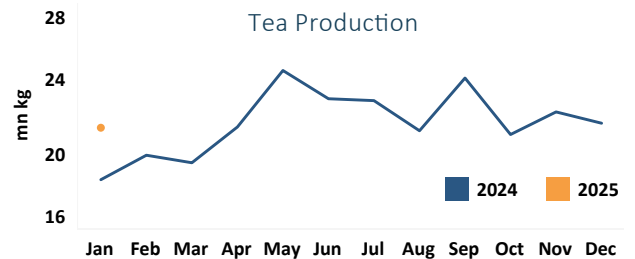


Source: Department of Census and Statistics

1.4 Agricultural Production

| Item | January 2024 ^(a) | January 2025 ^(a) | % Change |
|-------------------|-----------------------------|-----------------------------|----------|
| Tea (mn kg) | 18.7 | 21.5 | 14.6 |
| Rubber (mn kg) | 8.5 | 4.5 | (47.0) |
| Coconut (mn nuts) | 248.0 | 167.8 | (32.3) |

(a) Provisional

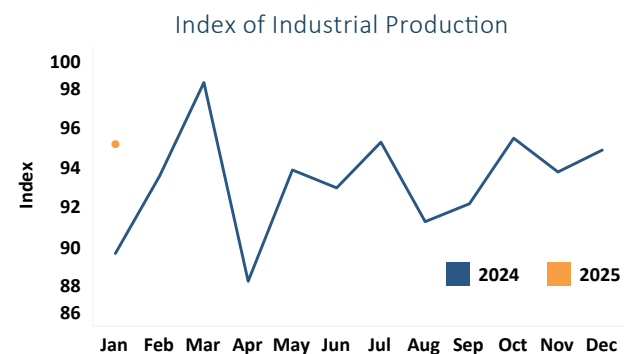


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

1.5 Index of Industrial Production (IIP) (2015 = 100)^(a)

| Item | January 2024 ^(b) | January 2025 ^(c) | % Change |
|-------------------------------------|-----------------------------|-----------------------------|----------|
| Index of Industrial Production | 89.7 | 95.2 | 6.1 |
| Food products | 96.4 | 97.7 | 1.4 |
| Wearing apparel | 92.5 | 94.0 | 1.6 |
| Other non-metallic mineral products | 84.3 | 111.4 | 32.2 |
| Coke and refined petroleum products | 92.1 | 112.8 | 22.5 |
| Rubber and plastic products | 90.3 | 81.1 | (10.2) |
| Chemicals and chemical products | 66.1 | 74.5 | 12.7 |
| Beverages | 119.6 | 108.2 | (9.5) |

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)^(a)

| PMI Manufacturing | 2024 | | 2025 | |
|-------------------|------|------|------|------|
| | Jan | Feb | Jan | Feb |
| Index | 55.6 | 56.0 | 59.0 | 56.8 |



| PMI Services | 2024 | | 2025 | |
|-------------------------|------|------|------|------|
| | Jan | Feb | Jan | Feb |
| Business Activity Index | 60.1 | 53.0 | 58.5 | 56.5 |



| PMI Construction | 2024 | | 2025 | |
|----------------------|------|------|------|------|
| | Jan | Feb | Jan | Feb |
| Total Activity Index | 52.9 | 57.1 | 52.9 | 55.6 |



(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

1.7 Employment ^(a)

| Item | 2023 | 2023 Q4 | 2024 Q4 |
|---------------------------------|------|---------|---------|
| Labour Force Participation rate | 48.6 | 47.1 | 47.7 |
| Unemployment rate | 4.7 | 4.3 | 4.2 |

Employed Persons by Sectors ^(b) (as a % of Total Employment)

| | 2023 | 2023 Q3 | 2024 Q3 |
|-------------|------|---------|---------|
| Agriculture | 26.1 | 25.4 | 26.4 |
| Industry | 25.5 | 25.0 | 25.4 |
| Services | 48.4 | 49.6 | 48.3 |

1.8 Wage Rate Indices

| Item | 2024 | 2025 | Change % |
|---|----------|----------|----------|
| | February | February | |
| Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal | 147.2 | 175.4 | 19.2 |
| Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal | 179.2 | 186.9 | 4.3 |
| Agriculture | 179.0 | 188.0 | 5.0 |
| Industry | 179.3 | 186.4 | 4.0 |
| Services | 179.3 | 186.7 | 4.1 |

1.9 Average Crude Oil Prices

| Month | 2024 | | | 2025 | | |
|-----------|---------------------------|-----------------------|--|---------------------------|-----------------------|--|
| | Futures Prices (US\$/bbl) | | CPC Import Prices (CIF) (US\$/bbl) ^{(c)(d)} | Futures Prices (US\$/bbl) | | CPC Import Prices (CIF) (US\$/bbl) ^{(c)(d)} |
| | Brent (Benchmark Price) | WTI (Benchmark Price) | | Brent (Benchmark Price) | WTI (Benchmark Price) | |
| January | 78.93 | 73.64 | 91.48 | 77.90 | 74.77 | 76.14 |
| February | 81.48 | 76.53 | 81.33 | 75.12 | 71.37 | 76.32 |
| March | 84.57 | 80.23 | 82.76 | 71.41 | 67.88 | - |
| April | 88.99 | 84.47 | 86.00 | - | - | - |
| May | 83.28 | 78.97 | 88.49 | - | - | - |
| June | 82.58 | 78.42 | 92.88 | - | - | - |
| July | 84.14 | 80.85 | 87.57 | - | - | - |
| August | 79.03 | 75.71 | - | - | - | - |
| September | 73.27 | 69.93 | 87.38 | - | - | - |
| October | 75.29 | 71.55 | 81.75 | - | - | - |
| November | 73.51 | 69.73 | 76.72 | - | - | - |
| December | 73.02 | 69.57 | 77.50 | - | - | - |

| Date | 2024 | 2025 |
|--------|-------|-------|
| 22-Mar | 85.40 | 80.68 |
| 23-Mar | - | - |
| 24-Mar | - | 71.89 |
| 25-Mar | 85.88 | 81.11 |
| 26-Mar | 86.90 | 82.15 |
| 27-Mar | 85.53 | 81.03 |
| 28-Mar | 86.43 | 81.79 |

1.10 Daily Electricity Generation

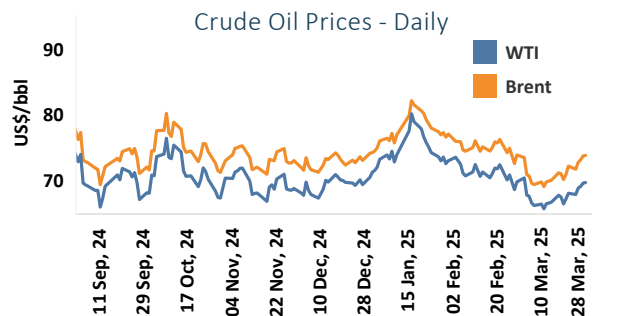
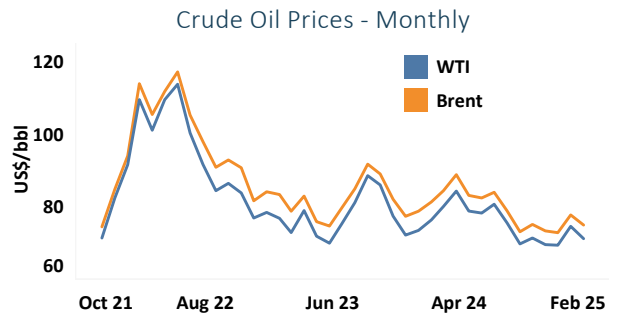
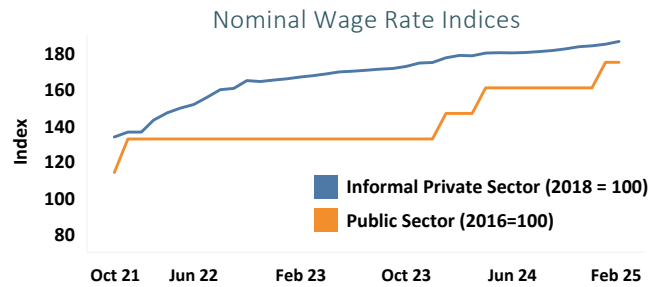
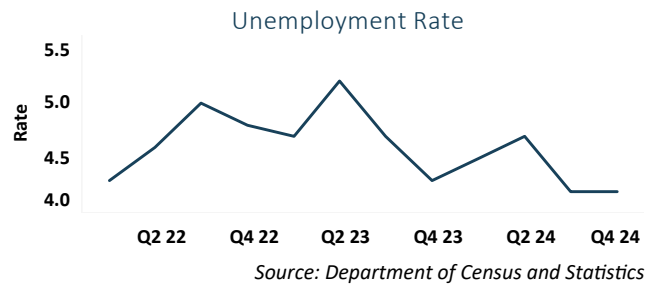
| | 24-Mar-25 | 25-Mar-25 | 26-Mar-25 | 27-Mar-25 |
|--------------------|-----------|-----------|-----------|-----------|
| Peak Demand (MW) | 2,766.30 | 2,597.60 | 2,667.30 | 2,741.00 |
| Total Energy (GWh) | 51.24 | 51.55 | 51.17 | 51.63 |
| Hydro | 15.13 | 14.42 | 15.21 | 15.24 |
| Thermal Coal | 19.64 | 19.43 | 19.64 | 18.75 |
| Thermal Oil | 10.19 | 11.74 | 10.86 | 12.45 |
| Wind | 1.13 | 0.67 | 0.12 | 0.13 |
| Solar | 4.92 | 4.90 | 4.91 | 4.88 |
| Biomass | 0.24 | 0.37 | 0.44 | 0.18 |

(a) The household population aged 15 and above

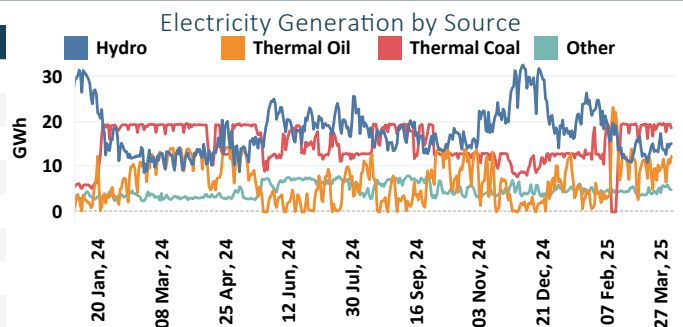
(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in the months of February, September 2023 and August 2024.

(d) Provisional



Sources: Bloomberg, Ceylon Petroleum Corporation

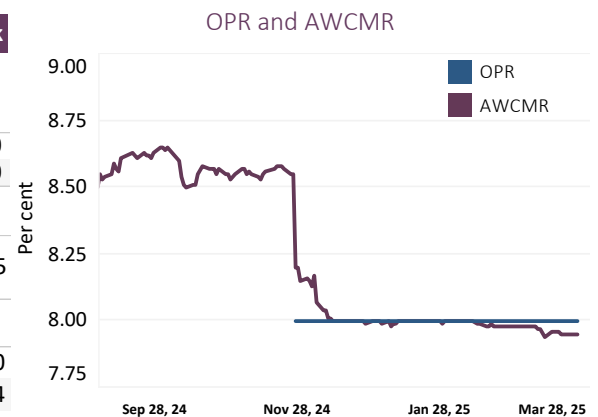


Source: Ceylon Electricity Board

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

| Policy Interest Rate | Year Ago | Week Ago | This Week |
|--|----------|----------|-----------|
| Overnight Policy Rate (OPR) ^(a) | - | 8.00 | 8.00 |
| Standing Facility Rates^(a) | | | |
| Standing Deposit Facility Rate (SDFR) | 8.50 | 7.50 | 7.50 |
| Standing Lending Facility Rate (SLFR) | 9.50 | 8.50 | 8.50 |
| Call Money Market | | | |
| Average Weighted Call Money Rate (AWCMR) (End of the Week) | 8.71 | 7.95 | 7.95 |
| Treasury Bill Yields (Primary Market) | | | |
| 91 Day | 10.07 | 7.50 | 7.50 |
| 182 Day | 10.23 | 7.84 | 7.84 |
| 364 Day | 10.28 | 8.25 | 8.25 |
| Licensed Commercial Banks | | | |
| Average Weighted Prime Lending Rate (AWPR) | 10.69 | 8.44 | 8.43 |



| | January 2024 | December 2024 | January 2025 |
|--|---------------|---------------|---------------|
| Savings Deposits | 0.25 - 12.00 | 0.25 - 9.00 | 0.25 - 9.00 |
| One Year Fixed Deposits | 2.00 - 22.00 | 2.50 - 18.39 | 2.50 - 18.39 |
| | February 2024 | January 2025 | February 2025 |
| Average Weighted Deposit Rate (AWDR) | 10.80 | 7.31 | 7.21 |
| Average Weighted Fixed Deposit Rate (AWFDR) | 13.77 | 8.97 | 8.84 |
| | February 2024 | January 2025 | February 2025 |
| Average Weighted New Deposit Rate (AWNDR) | 9.52 | 6.26 | 6.25 |
| Average Weighted New Fixed Deposit Rate (AWNFRD) | 9.77 | 6.62 | 6.51 |
| Average Weighted Lending Rate (AWLR) | 13.74 | 12.07 | 11.99 |
| Average Weighted New Lending Rate (AWNLR) | 13.44 | 10.69 | 10.45 |

| National Savings Bank (NSB) | January 2024 | December 2024 | January 2025 |
|-----------------------------|--------------|---------------|--------------|
| Savings Deposits | 3.00 | 3.00 | 3.00 |
| One Year Fixed Deposits | 8.00 | 7.00 | 7.00 |

Note: Commencing from January 2025, monthly deposit interest rates (AWDR, AWFDR, AWNDR, AWFNDR) for a given month will be published with a one-month lag, aligning with the standard practice for releasing monthly lending interest rates.

| Treasury Bond Auction | 04 Years 09 Months 12-Mar-2025 | 07 Years 09 Months 12-Mar-2025 | 09 Years 06 Months 12-Mar-2025 |
|------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Coupon Rate | 11.00 | 11.50 | 10.25 |
| Weighted Average Yield | 10.72 | 11.40 | 11.50 |

Bank wise Average Weighted Prime Lending Rate

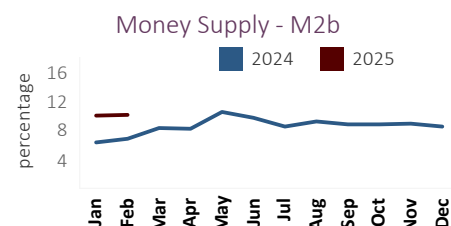
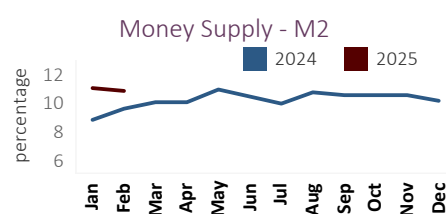
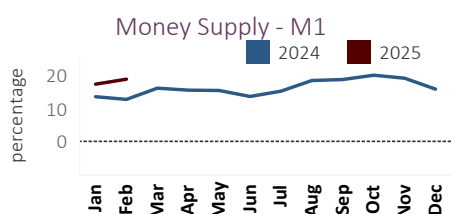
| | Week Ago | This Week | | Week Ago | This Week |
|------------------------------|----------|-----------|--------------------------|----------|-----------|
| Bank of Ceylon | 8.74 | 8.73 | Cargills Bank | 9.22 | 8.50 |
| People's Bank | 9.65 | 9.34 | HSBC | 10.28 | 8.76 |
| Hatton National Bank | 7.92 | 7.84 | Standard Chartered Bank | 8.26 | 8.33 |
| Commercial Bank of Ceylon | 8.65 | 8.89 | Citi Bank ^(b) | 8.25 | 8.25 |
| Sampath Bank | 8.98 | 8.99 | Deutsche Bank | 8.00 | 7.59 |
| Seylan Bank | 9.77 | 9.41 | Habib Bank | 8.76 | 8.45 |
| Union Bank of Colombo | 9.86 | 8.84 | Indian Bank | 9.45 | 9.45 |
| Pan Asia Banking Corporation | 8.09 | 8.62 | Indian Overseas Bank | 8.95 | 8.95 |
| Nations Trust Bank | 7.95 | 7.98 | MCB Bank | 8.96 | 8.95 |
| DFCC Bank | 9.97 | 8.89 | State Bank of India | 8.64 | 7.94 |
| NDB Bank | 8.00 | 9.64 | Public Bank | 11.44 | 11.27 |
| Amana Bank | 7.81 | 7.69 | Bank of China | - | - |

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 basis points.

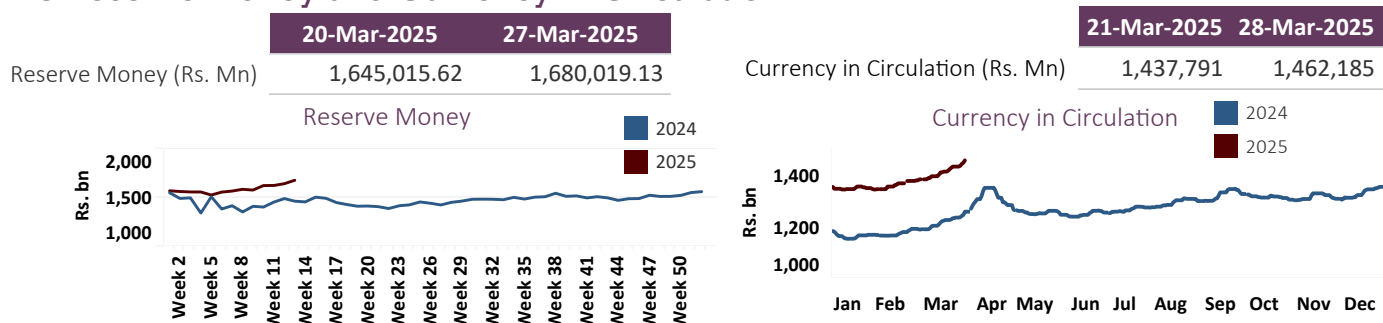
(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

| | Rs. bn | | | Annual Change (%) | | |
|--|-----------|-----------|---------------------|-------------------|--------|---------------------|
| | Feb | Jan | Feb | Feb | Jan | Feb |
| | 2024 | 2025 | 2025 ^(a) | 2024 | 2025 | 2025 ^(a) |
| Reserve Money | 1,413.7 | 1,567.0 | 1,589.6 | (6.0) | 5.3 | 12.4 |
| M1 | 1,626.8 | 1,889.3 | 1,938.3 | 13.0 | 17.6 | 19.1 |
| M2 | 11,567.0 | 12,725.5 | 12,825.9 | 9.6 | 11.1 | 10.9 |
| M2b | 13,201.1 | 14,439.1 | 14,543.8 | 6.9 | 10.1 | 10.2 |
| Net Foreign Assets of the Banking System ^(b) | (320.2) | 747.4 | 794.7 | 77.7 | 286.9 | 348.2 |
| Monetary Authorities | (686.1) | 266.6 | 316.4 | 54.1 | 135.8 | 146.1 |
| Commercial Banks | 365.9 | 480.8 | 478.4 | 494.6 | 39.3 | 30.7 |
| Domestic Banking Units (DBUs) | (233.8) | (180.0) | (160.9) | 47.7 | 40.4 | 31.2 |
| Offshore Banking Units (OBUs) | 599.7 | 660.7 | 639.3 | 18.0 | 2.1 | 6.6 |
| Net Domestic Assets of the Banking System ^(b) | 13,521.4 | 13,691.7 | 13,749.0 | (1.9) | 1.3 | 1.7 |
| Net Credit to the Government | 8,317.0 | 8,308.4 | 8,262.2 | 11.3 | (0.3) | (0.7) |
| Central Bank | 2,163.6 | 1,728.7 | 1,719.2 | (31.4) | (24.3) | (20.5) |
| Commercial Banks | 6,153.4 | 6,579.7 | 6,543.0 | 42.6 | 8.7 | 6.3 |
| DBUs | 5,964.5 | 6,518.9 | 6,484.6 | 50.7 | 11.4 | 8.7 |
| OBUs | 188.9 | 60.8 | 58.4 | (47.4) | (69.6) | (69.1) |
| Credit to Public Corporations | 733.0 | 648.0 | 647.3 | (57.2) | (13.3) | (11.7) |
| DBUs | 678.5 | 595.7 | 595.2 | (59.0) | (13.8) | (12.3) |
| OBUs | 54.5 | 52.2 | 52.0 | (7.1) | (6.7) | (4.5) |
| Credit to the Private Sector | 7,321.5 | 8,151.4 | 8,256.9 | 0.9 | 11.4 | 12.8 |
| DBUs | 6,791.9 | 7,556.0 | 7,666.8 | 2.3 | 11.6 | 12.9 |
| OBUs | 529.6 | 595.5 | 590.1 | (14.2) | 9.2 | 11.4 |
| Other Items (Net) | (2,850.1) | (3,416.1) | (3,417.3) | (7.0) | (18.6) | (19.9) |



2.3 Reserve Money and Currency in Circulation



2.4 Money Market Activity (Overnight)

| Call Money Market | 24-Mar-2025 | 25-Mar-2025 | 26-Mar-2025 | 27-Mar-2025 | 28-Mar-2025 |
|--------------------------------|-------------|-------------|-------------|-------------|-------------|
| AWCMR | 7.95 | 7.95 | 7.95 | 7.95 | 7.95 |
| Gross Volume (Rs. bn) | 11.05 | 13.80 | 23.75 | 16.43 | 12.60 |
| Repo Market | 24-Mar-2025 | 25-Mar-2025 | 26-Mar-2025 | 27-Mar-2025 | 28-Mar-2025 |
| Weighted Average Rate (% p.a.) | 7.97 | 7.98 | 7.98 | 7.97 | 7.97 |
| Gross Volume (Rs. bn) | 59.75 | 44.00 | 43.42 | 53.16 | 47.14 |

2.5 CBSL Securities Portfolio

| | 24-Mar-2025 | 25-Mar-2025 | 26-Mar-2025 | 27-Mar-2025 | 28-Mar-2025 |
|---|-------------|-------------|-------------|-------------|-------------|
| CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn) | 2,511.9 | 2,511.9 | 2,511.9 | 2,511.9 | 2,511.9 |
| CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn) | 1,531.1 | 1,534.1 | 1,533.5 | 1,533.0 | 1,532.0 |

(a) Provisional

(b) In relation to M2b

2.6 Open Market Operations

| Item | 24.03.2025 | 25.03.2025 | 26.03.2025 | 27.03.2025 | 28.03.2025 |
|--|---------------|---------------|---------------|---------------|---------------|
| Short-Term Auction | | | | | |
| Repo Amount Offered (Rs. bn) | | | | | |
| Reverse Repo Amount Offered (Rs. bn) | | | | | |
| Tenure (No. of Days) | | | | | |
| Bids Received (Rs. bn) | | | | | |
| Amount Accepted (Rs. bn) | | | | | |
| Minimum Accepted Rate (% p.a.) | | | | | |
| Maximum Accepted Rate (% p.a.) | | | | | |
| Weighted Average Yield Rate (% p.a.) | | | | | |
| Outright Auctions | | | | | |
| Outright Sales Amount Offered (Rs. bn) | | | | | |
| Outright Purchase Amount Offered (Rs. bn) | | | | | |
| Settlement Date | | | | | |
| Maturity Date | | | | | |
| Tenure (No. of Days) | | | | | |
| Bids Received (Rs. bn) | | | | | |
| Amount Accepted (Rs. bn) | | | | | |
| Minimum Accepted Rate (% p.a.) | | | | | |
| Maximum Accepted Rate (% p.a.) | | | | | |
| Weighted Average Yield Rate (% p.a.) | | | | | |
| Long Term Auction | | | | | |
| Repo Amount Offered (Rs. bn) | | | | | |
| Reverse Repo Amount Offered (Rs. bn) | | | | | |
| Settlement Date | | | | | |
| Maturity Date | | | | | |
| Tenure (No. of Days) | | | | | |
| Bids Received (Rs. bn) | | | | | |
| Amount Accepted (Rs. bn) | | | | | |
| Minimum Accepted Rate (% p.a.) | | | | | |
| Maximum Accepted Rate (% p.a.) | | | | | |
| Weighted Average Yield Rate (% p.a.) | | | | | |
| Liquidity Support Facility Auction | | | | | |
| Reverse Repo Amount Offered (Rs. bn) | | | | | |
| Settlement Date | | | | | |
| Maturity Date | | | | | |
| Tenure (No. of Days) | | | | | |
| Bids Received (Rs. bn) | | | | | |
| Amount Accepted (Rs. bn) | | | | | |
| Minimum Accepted Rate (% p.a.) | | | | | |
| Maximum Accepted Rate (% p.a.) | | | | | |
| Weighted Average Yield Rate (% p.a.) | | | | | |
| Standing Facility | | | | | |
| Standing Deposit Facility (Rs. bn) | 184.47 | 171.24 | 167.42 | 153.03 | 184.58 |
| Standing Lending Facility (Rs. bn) | 0.41 | 1.58 | 0.46 | 0.20 | 0.32 |
| Total Overnight Market Liquidity (Rs. bn) | 184.06 | 169.66 | 166.96 | 152.83 | 184.26 |
| Total Outstanding Market Liquidity (Rs. bn)^(a) | 184.06 | 169.66 | 166.96 | 152.83 | 184.26 |

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commercial Paper Issues

2.7.1 Credit Cards^(a)

| | December 2023 | December 2024 ^{(c)(d)} | January 2025 ^(b) |
|--|---------------|---------------------------------|-----------------------------|
| Total Number of Active Cards | 1,917,085 | 2,008,456 | 2,018,996 |
| Local (accepted only locally) | 10,768 | 9,772 | 9,670 |
| Global (accepted globally) | 1,906,317 | 1,998,684 | 2,009,326 |
| Outstanding balance (Rs.mn) - Credit Cards | 151,373 | 157,957 | 155,262 |
| Local (accepted only locally) | 35,838 | 34,847 | 34,427 |
| Global (accepted globally) | 115,534 | 123,110 | 120,836 |

2.7.2 Commercial Paper Issues^(e)

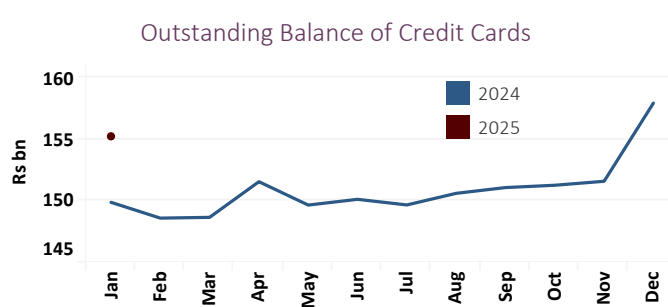
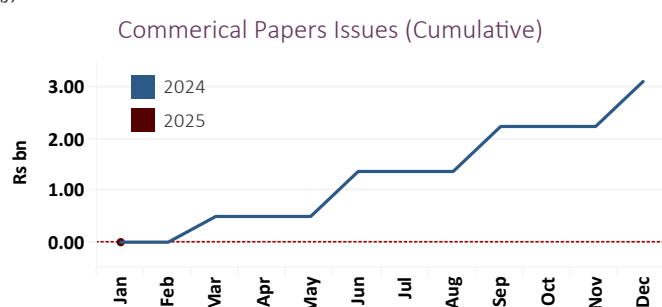
| | December 2023 | December 2024 | January 2025 ^(b) |
|---|---------------|---------------|-----------------------------|
| Total Issues - Cumulative ^(f) (Rs. bn) | 1.3 | 3.1 | 0.0 |
| Outstanding (as at end of the period) (Rs. bn) | 0.7 | 0.9 | 0.9 |

(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

(c) Revised (d) A few banks have made year-end adjustments in calculating the number of active cards

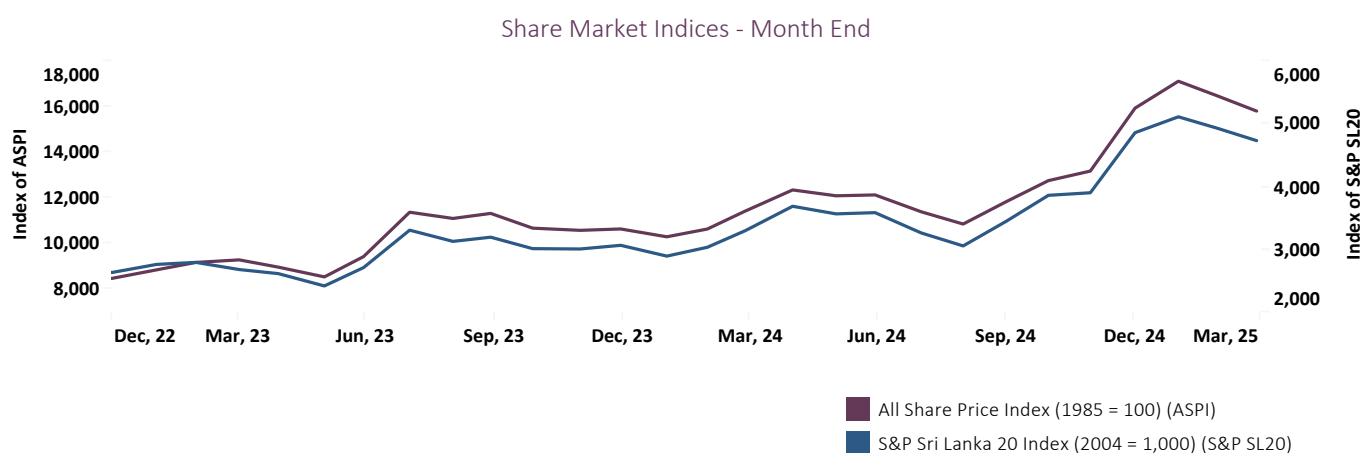
(e) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(f) Year-to-date total



2.8 Share Market

| | 28-Mar-2024 | 21-Mar-2025 | 28-Mar-2025 |
|--|-------------|-------------|-------------|
| All Share Price Index (1985 = 100) (ASPI) | 11,444.38 | 15,879.33 | 15,814.82 |
| S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20) | 3,317.62 | 4,766.57 | 4,734.72 |
| Daily Turnover (Rs. mn) | 2,961.55 | 1,662.95 | 1,656.43 |
| Market Capitalisation (Rs.bn) | 4,534.65 | 5,604.26 | 5,606.37 |
| Foreign Purchases (Rs. mn) | 267.11 | 112.54 | 170.57 |
| Foreign Sales (Rs. mn) | 185.35 | 252.73 | 218.73 |
| Net Foreign Purchases (Rs. mn) | 81.76 | (140.18) | (48.16) |

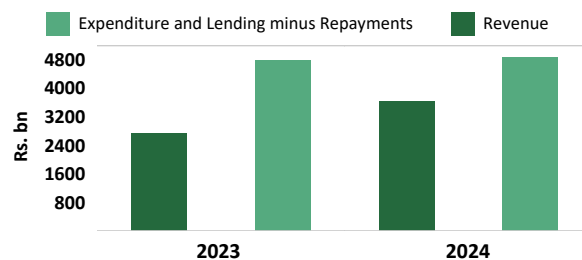


FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

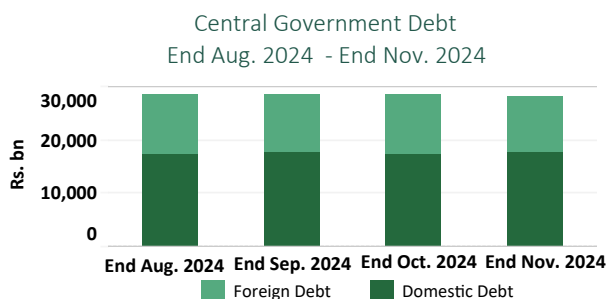
| Item | 2023 | 2024 |
|--|-------------|----------------------------|
| | Jan. - Nov. | Jan. - Nov. ^(a) |
| Revenue and Grants | 2,771.36 | 3,664.64 |
| Revenue | 2,757.98 | 3,650.90 |
| Tax Revenue | 2,511.98 | 3,370.46 |
| Non Tax Revenue | 246.01 | 280.45 |
| Grants | 13.38 | 13.74 |
| Expenditure and Lending minus Repayments | 4,791.66 | 4,881.94 |
| Recurrent Expenditure | 4,292.75 | 4,276.03 |
| Capital and Lending minus Repayments | 498.91 | 605.91 |
| Primary Balance | 331.42 | 927.85 |
| Overall Budget Balance | (2,020.30) | (1,217.30) |

Government Fiscal Operations
January - November



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

| Item | End 2023 | 2024 ^{(a)(c)} | |
|--------------------------------------|----------------------------|------------------------|-----------|
| | End 2023 ^{(a)(c)} | End Oct. | End Nov. |
| Total Domestic Debt ^(d) | 17,051.85 | 17,497.73 | 17,571.96 |
| of which; Treasury Bills | 4,017.04 | 4,036.93 | 4,028.34 |
| Treasury Bonds | 12,002.34 | 13,297.63 | 13,454.53 |
| Total Foreign Debt ^{(e)(f)} | 11,644.09 | 10,789.37 | 10,668.26 |
| Total Outstanding Government Debt | 28,695.95 | 28,287.10 | 28,240.22 |



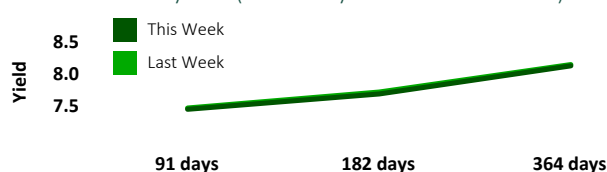
Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 27 March 2025

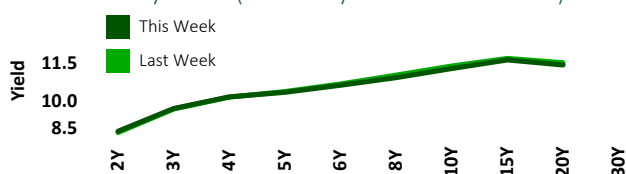
3.3.1 Treasury Bills and Treasury Bonds

| Security | Maturity | Primary Market % | | Secondary Market % | | | |
|----------------|------------|------------------|-----------|--------------------|---------|---------|-------------------|
| | | Last Week | This Week | Buying | Selling | Average | Last Week Average |
| Treasury Bills | 91 Day | 7.50 | 7.50 | 7.53 | 7.38 | 7.46 | 7.48 |
| | 182 Day | 7.84 | 7.84 | 7.78 | 7.62 | 7.70 | 7.73 |
| | 364 Day | 8.25 | 8.25 | 8.22 | 8.07 | 8.14 | 8.16 |
| | < 2 Years | - | - | 8.86 | 8.72 | 8.79 | 8.74 |
| | < 3 Years | - | - | 9.75 | 9.63 | 9.69 | 9.67 |
| | < 4 Years | - | - | 10.23 | 10.08 | 10.15 | 10.14 |
| | < 5 Years | - | - | 10.41 | 10.26 | 10.33 | 10.36 |
| | < 6 Years | - | - | 10.73 | 10.50 | 10.61 | 10.66 |
| Treasury Bonds | < 8 Years | - | - | 11.03 | 10.79 | 10.91 | 11.01 |
| | < 10 Years | - | - | 11.43 | 11.12 | 11.27 | 11.37 |
| | < 15 Years | - | - | 11.82 | 11.40 | 11.61 | 11.67 |
| | < 20 Years | - | - | 11.55 | 11.28 | 11.41 | 11.50 |
| | < 30 Years | - | - | - | - | - | - |

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs have been classified under foreign debt and resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 27 March 2025 (h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

| Security | Maturity Date | Description | Secondary Market | |
|-------------------------------|---------------|--|------------------|-----------|
| | | | Last Week | This Week |
| International Sovereign Bonds | 15-Apr-28 | 4.00% PDI Bonds due 2028 | 7.67 | 7.71 |
| | 15-Jan-30 | Step-Up Macro-Linked Bonds due 2030 | 6.07 | 6.22 |
| | 15-Mar-33 | Step-Up Macro-Linked Bonds due 2033 | 7.38 | 7.53 |
| | 15-Jun-35 | Step-Up Governance-Linked Bonds due 2035 | 10.17 | 10.32 |
| | 15-May-36 | Step-Up Macro-Linked Bonds due 2036 | 7.83 | 7.97 |
| | 15-Feb-38 | Step-Up Macro-Linked Bonds due 2038 | 8.04 | 8.21 |
| | 15-Jun-38 | USD Step-Up Bonds due 2038 | 7.64 | 7.68 |

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 27 March 2025)

| Item | Volume in Rs. Mn | |
|---|------------------|------------|
| | Last Week | This Week |
| Outstanding Stock of Government Securities | | |
| Treasury Bills | 4,129,915 | 4,131,590 |
| Treasury Bonds | 14,599,342 | 14,599,342 |
| of which T-Bills and T-Bonds held by Foreigners | 93,355 | 94,769 |
| Total | 18,729,257 | 18,730,932 |

| Primary Market Activities ^(a) | Volume in Rs. Mn | |
|--|------------------|-----------|
| | Last Week | This Week |
| Treasury Bills | | |
| Phase I, Price based Competitive Bidding Auction | | |
| Amount Offered | 143,000 | 100,500 |
| Total Bids Received | 302,844 | 181,909 |
| Amount Accepted | 143,000 | 73,380 |
| Phase II, Non-competitive Allocation | | |
| Amount Raised | 14,300 | 519 |
| Treasury Bonds | | |
| Phases I, II and III | | |
| Amount Offered | - | - |
| Total Bids Received | - | - |
| Amount Accepted | - | - |
| Direct Issuance Window | | |
| Amount Raised | - | - |

| Secondary Market Activities | Volume in Rs. Mn | |
|--|------------------|-----------|
| | Last Week | This Week |
| Treasury Bills | | |
| Outright Transaction (Sales/Purchases) | 175,940 | 167,083 |
| Repo Transaction (Sales/Purchases) | 490,088 | 952,123 |
| Treasury Bonds | | |
| Outright Transaction (Sales/Purchases) | 453,863 | 337,404 |
| Repo Transaction (Sales/Purchases) | 1,316,502 | 1,089,764 |

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 28 March 2025

| Remaining Maturity | Average Buying Price | Yield % | Average Selling Price | Yield % | Buying & Selling Spread |
|--------------------|----------------------|---------|-----------------------|---------|-------------------------|
| 1-7 Days | 99.8576 | 7.42 | 99.8616 | 7.21 | 0.0040 |
| 1 Month | 99.3934 | 7.41 | 99.4082 | 7.22 | 0.0148 |
| 2 Month | 98.7818 | 7.48 | 98.8100 | 7.31 | 0.0282 |
| 3 Month | 98.1210 | 7.66 | 98.1583 | 7.51 | 0.0373 |
| 4 Month | 97.5557 | 7.60 | 97.6024 | 7.45 | 0.0467 |
| 5 Month | 96.9250 | 7.70 | 96.9909 | 7.53 | 0.0659 |
| 6 Month | 96.2024 | 7.90 | 96.2788 | 7.73 | 0.0764 |
| 7 Month | 95.6733 | 7.84 | 95.7526 | 7.69 | 0.0793 |
| 8 Month | 95.0483 | 7.90 | 95.1229 | 7.78 | 0.0745 |
| 9 Month | 94.4173 | 7.97 | 94.5249 | 7.81 | 0.1076 |
| 10 Month | 93.7764 | 8.05 | 93.8761 | 7.92 | 0.0998 |
| 11 Month | 93.1560 | 8.10 | 93.2545 | 7.98 | 0.0984 |
| 12 Month | 92.4129 | 8.21 | 92.5326 | 8.07 | 0.1197 |

3.6 Two Way Quotes (Treasury Bonds) - 28 March 2025

| Treasury Bond By Series | Maturity Period (Years) | Maturity Date (DD/MM/YY) | Days to Maturity | Average Buying Price | Yield % | Average Selling Price | Yield % | Buying & Selling Spread |
|-------------------------|-------------------------|--------------------------|------------------|----------------------|---------|-----------------------|---------|-------------------------|
| 09.00%2025A | 12 | 1-May-25 | 34 | 100.0892 | 7.76 | 100.1076 | 7.57 | 0.0184 |
| 17.00%2025A | 3 | 1-Jun-25 | 65 | 101.5358 | 7.85 | 101.5751 | 7.64 | 0.0393 |
| 18.00%2025A | 3 | 1-Jul-25 | 95 | 102.5167 | 7.88 | 102.5717 | 7.68 | 0.0549 |
| 11.00%2025A | 10 | 1-Aug-25 | 126 | 100.9567 | 8.04 | 101.0332 | 7.82 | 0.0765 |
| 10.35%2025A | 8 | 15-Oct-25 | 201 | 101.1659 | 8.12 | 101.2729 | 7.92 | 0.1069 |
| 06.75%2026A | 5 | 15-Jan-26 | 293 | 98.8435 | 8.25 | 98.9644 | 8.09 | 0.1209 |
| 09.00%2026A | 13 | 1-Feb-26 | 310 | 100.5377 | 8.31 | 100.6490 | 8.17 | 0.1113 |
| 05.35%2026A | 15 | 1-Mar-26 | 338 | 97.3347 | 8.39 | 97.4633 | 8.24 | 0.1286 |
| 22.50%2026A | 4 | 15-May-26 | 413 | 114.7397 | 8.53 | 114.9082 | 8.39 | 0.1685 |
| 11.00%2026A | 11 | 1-Jun-26 | 430 | 102.6449 | 8.57 | 102.7925 | 8.44 | 0.1476 |
| 11.50%2026A | 10 | 1-Aug-26 | 491 | 103.5288 | 8.65 | 103.6998 | 8.52 | 0.1710 |
| 11.25%2026A | 3 | 15-Dec-26 | 627 | 103.8417 | 8.77 | 104.0741 | 8.63 | 0.2323 |
| 11.40%2027A | 8 | 15-Jan-27 | 658 | 104.1316 | 8.85 | 104.3419 | 8.73 | 0.2103 |
| 18.00%2027A | 5 | 1-May-27 | 764 | 116.5521 | 9.12 | 116.7892 | 9.01 | 0.2371 |
| 11.75%2027A | 10 | 15-Jun-27 | 809 | 105.0497 | 9.17 | 105.3758 | 9.01 | 0.3261 |
| 07.80%2027A | 7 | 15-Aug-27 | 870 | 97.0035 | 9.22 | 97.3340 | 9.06 | 0.3305 |
| 20.00%2027A | 5 | 15-Sep-27 | 901 | 122.9010 | 9.37 | 123.2416 | 9.23 | 0.3406 |
| 10.30%2027A | 8 | 15-Oct-27 | 931 | 101.8572 | 9.46 | 102.1950 | 9.31 | 0.3377 |
| 11.25%2027A | 10 | 15-Dec-27 | 992 | 103.8857 | 9.58 | 104.2321 | 9.43 | 0.3464 |
| 18.00%2028A | 6 | 15-Jan-28 | 1,023 | 119.8511 | 9.71 | 120.1418 | 9.61 | 0.2907 |
| 10.75%2028B | 3 | 15-Feb-28 | 1,054 | 102.2902 | 9.81 | 102.5406 | 9.71 | 0.2504 |
| 10.75%2028A | 10 | 15-Mar-28 | 1,083 | 102.1780 | 9.88 | 102.6580 | 9.69 | 0.4800 |
| 09.00%2028B | 15 | 1-May-28 | 1,130 | 97.6502 | 9.89 | 98.1064 | 9.72 | 0.4562 |
| 09.00%2028A | 15 | 1-Jul-28 | 1,191 | 97.3300 | 9.97 | 97.8478 | 9.78 | 0.5178 |
| 11.50%2028A | 13 | 1-Sep-28 | 1,253 | 104.2092 | 10.01 | 104.7514 | 9.83 | 0.5421 |
| 11.00%2028A | 4 | 15-Oct-28 | 1,297 | 102.5991 | 10.11 | 103.0179 | 9.97 | 0.4188 |
| 11.50%2028B | 5 | 15-Dec-28 | 1,358 | 104.1047 | 10.14 | 104.4879 | 10.01 | 0.3832 |
| 13.00%2029A | 15 | 1-Jan-29 | 1,375 | 108.5308 | 10.20 | 109.0247 | 10.05 | 0.4939 |
| 13.00%2029B | 15 | 1-May-29 | 1,495 | 108.9161 | 10.27 | 109.4412 | 10.12 | 0.5251 |
| 11.75%2029A | 5 | 15-Jun-29 | 1,540 | 104.7503 | 10.32 | 105.1362 | 10.21 | 0.3859 |
| 20.00%2029A | 7 | 15-Jul-29 | 1,570 | 133.2451 | 10.23 | 133.8144 | 10.10 | 0.5693 |
| 11.00%2029A | 7 | 15-Sep-29 | 1,632 | 102.1782 | 10.38 | 102.5734 | 10.26 | 0.3952 |
| 11.00%2029B | 5 | 15-Dec-29 | 1,723 | 102.2316 | 10.38 | 102.6837 | 10.26 | 0.4520 |
| 11.00%2030A | 15 | 15-May-30 | 1,874 | 101.7951 | 10.53 | 102.5116 | 10.35 | 0.7166 |
| 11.00%2030B | 6 | 15-Oct-30 | 2,027 | 101.6514 | 10.60 | 102.4700 | 10.40 | 0.8186 |
| 11.25%2031A | 12 | 15-Mar-31 | 2,178 | 102.0050 | 10.78 | 103.1060 | 10.53 | 1.1010 |
| 18.00%2031A | 9 | 15-May-31 | 2,239 | 131.5675 | 10.81 | 132.9018 | 10.56 | 1.3343 |
| 12.00%2031A | 10 | 1-Dec-31 | 2,439 | 105.3807 | 10.84 | 106.5635 | 10.60 | 1.1828 |
| 08.00%2032A | 20 | 1-Jan-32 | 2,470 | 85.7403 | 11.04 | 86.8530 | 10.78 | 1.1128 |
| 18.00%2032A | 10 | 1-Jul-32 | 2,652 | 134.0358 | 11.05 | 135.5512 | 10.80 | 1.5154 |
| 09.00%2032A | 20 | 1-Oct-32 | 2,744 | 89.6077 | 11.07 | 90.7504 | 10.83 | 1.1426 |
| 11.50%2032A | 8 | 15-Dec-32 | 2,819 | 102.1291 | 11.08 | 103.3590 | 10.84 | 1.2299 |
| 11.20%2033A | 15 | 15-Jan-33 | 2,850 | 100.1813 | 11.16 | 101.5272 | 10.90 | 1.3460 |
| 09.00%2033A | 20 | 1-Jun-33 | 2,987 | 88.5919 | 11.16 | 89.8710 | 10.90 | 1.2791 |
| 13.25%2033A | 20 | 1-Jul-33 | 3,017 | 111.2030 | 11.13 | 112.4212 | 10.92 | 1.2182 |
| 09.00%2033B | 20 | 1-Nov-33 | 3,140 | 88.1504 | 11.18 | 89.2594 | 10.96 | 1.1089 |
| 13.25%2034A | 20 | 1-Jan-34 | 3,201 | 111.1701 | 11.21 | 112.5619 | 10.97 | 1.3918 |
| 10.25%2034A | 15 | 15-Sep-34 | 3,458 | 91.5966 | 11.74 | 93.7491 | 11.34 | 2.1524 |
| 11.50%2035A | 20 | 15-Mar-35 | 3,639 | 98.8784 | 11.69 | 101.0194 | 11.33 | 2.1410 |
| 10.50%2039A | 20 | 15-Aug-39 | 5,253 | 90.8986 | 11.83 | 93.5653 | 11.42 | 2.6667 |
| 12.00%2041A | 25 | 1-Jan-41 | 5,758 | 100.8387 | 11.88 | 103.8197 | 11.47 | 2.9810 |
| 09.00%2043A | 30 | 1-Jun-43 | 6,639 | 81.7850 | 11.39 | 83.5186 | 11.13 | 1.7336 |
| 13.50%2044A | 30 | 1-Jan-44 | 6,853 | 115.3175 | 11.49 | 117.0574 | 11.29 | 1.7399 |
| 13.50%2044B | 30 | 1-Jun-44 | 7,005 | 115.1219 | 11.52 | 116.9786 | 11.31 | 1.8567 |
| 12.50%2045A | 30 | 1-Mar-45 | 7,278 | 107.3768 | 11.54 | 109.1459 | 11.33 | 1.7691 |

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation Programme

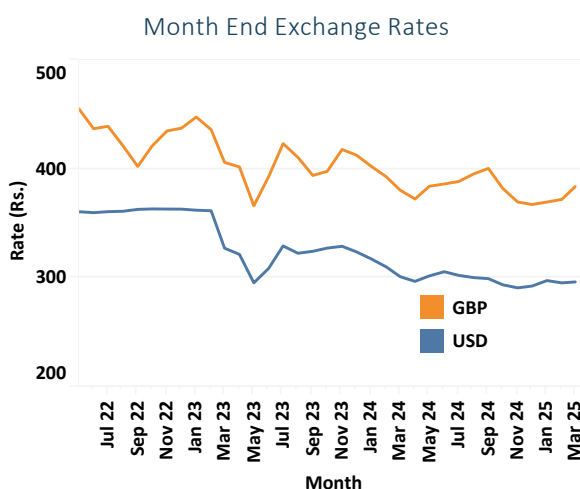
| Series | Maturity Period (Years) | Maturity Date (DD/MM/YY) | Days to Maturity | Average Buying Price | Yield % | Average Selling Price | Yield % | Buying & Selling Spread |
|------------------|-------------------------|--------------------------|------------------|----------------------|---------|-----------------------|---------|-------------------------|
| 12%99%2027A | 4 | 15-Mar-27 | 717 | 98.1778 | 13.00 | 100.0517 | 12.00 | 1.8740 |
| 12%99%2028A | 5 | 15-Apr-28 | 1,114 | 97.5953 | 13.00 | 100.0446 | 12.00 | 2.4492 |
| 12.4%7.5%5%2029A | 5 | 15-Mar-29 | 1,448 | 97.8785 | 13.00 | 101.0020 | 12.00 | 3.1236 |
| 12%99%2029A | 6 | 15-May-29 | 1,509 | 97.0387 | 13.00 | 100.3985 | 12.00 | 3.3598 |
| 12.4%7.5%5%2030A | 5 | 15-Apr-30 | 1,844 | 97.4232 | 13.00 | 101.2025 | 12.00 | 3.7793 |
| 12%99%2030A | 8 | 15-Jun-30 | 1,905 | 96.4905 | 13.00 | 100.4701 | 12.00 | 3.9796 |
| 12%99%2031A | 8 | 15-Jan-31 | 2,119 | 95.8898 | 13.00 | 100.0943 | 12.00 | 4.2045 |
| 12.4%7.5%5%2031A | 6 | 15-May-31 | 2,239 | 96.9523 | 13.00 | 101.3893 | 12.00 | 4.4370 |
| 12%99%2032A | 8 | 15-Feb-32 | 2,515 | 95.8461 | 13.00 | 100.5509 | 12.00 | 4.7048 |
| 12.4%7.5%5%2032A | 8 | 15-Jun-32 | 2,636 | 96.6091 | 13.00 | 101.5376 | 12.00 | 4.9285 |
| 12.4%7.5%5%2033A | 9 | 15-Jan-33 | 2,850 | 96.9449 | 13.00 | 102.1024 | 12.00 | 5.1575 |
| 12%99%2033A | 10 | 15-Mar-33 | 2,909 | 95.4510 | 13.00 | 100.6688 | 12.00 | 5.2178 |
| 12.4%7.5%5%2034A | 10 | 15-Feb-34 | 3,246 | 96.2438 | 13.00 | 101.7499 | 12.00 | 5.5062 |
| 12%99%2034A | 10 | 15-Apr-34 | 3,305 | 95.1070 | 13.00 | 100.7097 | 12.00 | 5.6028 |
| 12.4%7.5%5%2035A | 10 | 15-Mar-35 | 3,639 | 96.0215 | 13.00 | 101.8825 | 12.00 | 5.8611 |
| 12%99%2035A | 10 | 15-May-35 | 3,700 | 94.7971 | 13.00 | 100.7362 | 12.00 | 5.9391 |
| 12.4%7.5%5%2036A | 12 | 15-Apr-36 | 4,036 | 95.8044 | 13.00 | 101.9791 | 12.00 | 6.1747 |
| 12%99%2036A | 12 | 15-Jun-36 | 4,097 | 94.5367 | 13.00 | 100.7695 | 12.00 | 6.2328 |
| 12%99%2037A | 13 | 15-Jan-37 | 4,311 | 93.8535 | 13.00 | 100.1645 | 12.00 | 6.3109 |
| 12.4%7.5%5%2037A | 13 | 15-May-37 | 4,431 | 95.5814 | 13.00 | 102.0700 | 12.00 | 6.4886 |
| 12%99%2038A | 15 | 15-Feb-38 | 4,707 | 94.2425 | 13.00 | 101.6512 | 12.00 | 7.4087 |
| 12.4%7.5%5%2038A | 15 | 15-Jun-38 | 4,827 | 95.4159 | 13.00 | 103.4234 | 12.00 | 8.0075 |
| 1.00%2025A | 2 | 15-Jul-25 | 109 | 98.0354 | 13.00 | 101.1319 | 12.00 | 3.0965 |
| 1.00%2027A | 4 | 15-Jul-27 | 839 | 94.4820 | 13.00 | 96.0769 | 12.00 | 1.5949 |
| 1.00%2029A | 6 | 15-Jul-29 | 1,570 | 89.8446 | 13.00 | 92.8009 | 12.00 | 2.9563 |
| 1.00%2031A | 8 | 15-Jul-31 | 2,300 | 86.2406 | 13.00 | 90.2080 | 12.00 | 3.9673 |
| 1.00%2033A | 10 | 15-Jul-33 | 3,031 | 83.4388 | 13.00 | 88.1545 | 12.00 | 4.7157 |
| 0.50%2036A | 11 | 15-Mar-36 | 4,005 | 78.6800 | 13.00 | 83.9436 | 12.00 | 5.2636 |
| 0.50%2037A | 13 | 15-Sep-37 | 4,554 | 76.7793 | 13.00 | 82.7679 | 12.00 | 5.9886 |
| 0.50%2038A | 14 | 15-Sep-38 | 4,919 | 75.9480 | 13.00 | 82.1059 | 12.00 | 6.1579 |
| 0.50%2039A | 15 | 15-Sep-39 | 5,284 | 75.3098 | 13.00 | 81.5862 | 12.00 | 6.2763 |
| 0.50%2040A | 16 | 15-Sep-40 | 5,650 | 74.7578 | 13.00 | 81.1148 | 12.00 | 6.3570 |
| 0.50%2041A | 17 | 15-Sep-41 | 6,015 | 74.2800 | 13.00 | 80.7129 | 12.00 | 6.4329 |
| 0.50%2042A | 18 | 15-Sep-42 | 6,380 | 73.8578 | 13.00 | 80.3899 | 12.00 | 6.5321 |
| 0.50%2043A | 19 | 15-Sep-43 | 6,745 | 73.4780 | 13.00 | 80.0624 | 12.00 | 6.5844 |
| 01.00%2026A | 2 | 15-Jul-26 | 474 | 91.1418 | 13.00 | 94.3429 | 12.00 | 3.2011 |
| 01.00%2028A | 4 | 15-Jul-28 | 1,205 | 91.6897 | 13.00 | 95.0929 | 12.00 | 3.4032 |
| 01.00%2030A | 6 | 15-Jul-30 | 1,935 | 87.8025 | 13.00 | 92.2089 | 12.00 | 4.4064 |
| 01.00%2032A | 8 | 15-Jul-32 | 2,666 | 84.7823 | 13.00 | 89.9258 | 12.00 | 5.1435 |
| 01.00%2034A | 10 | 15-Jul-34 | 3,396 | 82.4360 | 13.00 | 88.1186 | 12.00 | 5.6826 |

EXTERNAL SECTOR

4.1 Exchange Rate

| Item (Rs Per Unit) ^(a) | 28-Mar-25 | | | Average Rate | |
|-----------------------------------|-------------|--------------|--------------|--------------|----------|
| | Buying Rate | Selling Rate | Average Rate | Week Ago | Year Ago |
| USD | 292.07 | 300.58 | 296.32 | 296.51 | 300.44 |
| GBP | 376.51 | 390.71 | 383.61 | 384.24 | 379.54 |
| Yen | 1.93 | 2.00 | 1.97 | 1.99 | 1.99 |
| EURO | 313.40 | 326.16 | 319.78 | 321.48 | 325.22 |
| INR ^(b) | | | 3.46 | 3.44 | 3.61 |
| SDR as at 27-Mar-25 | | | 393.13 | 394.21 | 400.19 |

| Central Bank Purchases and Sales (USD mn) ^(c) | 2024 | 2025 | 2025 |
|--|----------|---------|----------|
| | February | January | February |
| Purchases | 248.5 | 47.3 | 78.3 |
| Sales | 9.0 | 35.0 | 8.0 |



| Item | Year Ago | Week Ago | 28-Mar-25 |
|---|----------|----------|-----------|
| Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks) | 96.89 | 46.57 | 53.43 |

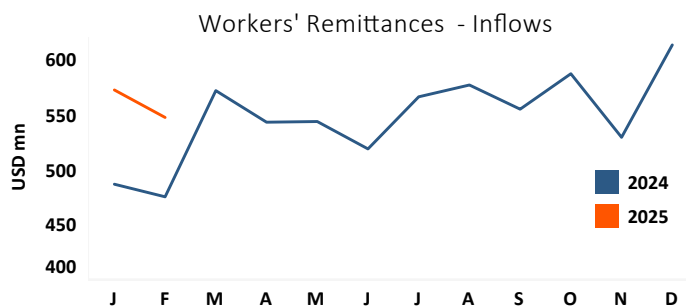
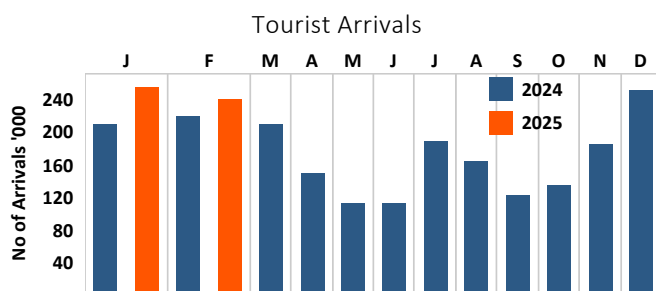
Forward Transactions

| Forward Rates (Rs per USD) ^(d) | | | |
|---|--------|--------|--------|
| 1 Month | 302.35 | 296.69 | 297.20 |
| 3 Month | 302.81 | 297.78 | - |
| Average Daily Interbank Forward Volume (USD mn) | 38.98 | 22.75 | 22.74 |
| Outstanding Forward Volume (USD mn) as at 27-Mar-25 | 741.90 | 721.39 | 724.94 |

4.2 Tourism & Workers' Remittances

| | | 2024 | 2025 ^(e) | 2024 | 2025 ^(e) | Y-o-Y % |
|-----------------------|--------|----------|----------------------|-------------|----------------------|---------|
| | | February | February | Jan. - Feb. | Jan. - Feb. | Change |
| Tourist Arrivals | Number | 218,350 | 240,217 | 426,603 | 492,978 | 15.6 |
| Earnings from Tourism | USD mn | 345.7 | 367.6 ^(f) | 687.5 | 768.2 ^(f) | 11.7 |
| | Rs. bn | 108.1 | 109.1 ^(f) | 217.8 | 227.8 ^(f) | 4.6 |

| | | 2024 | 2025 ^(e) | 2024 | 2025 ^(e) | Y-o-Y % |
|--------------------------------|--------|----------|---------------------|-------------|---------------------|---------|
| | | February | February | Jan. - Feb. | Jan. - Feb. | Change |
| Workers' Remittances (Inflows) | USD mn | 476.2 | 548.1 | 963.7 | 1,121.1 | 16.3 |
| | Rs bn | 148.8 | 162.7 | 305.4 | 332.4 | 8.8 |



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

4.3 International Reserves & Foreign Currency Liquidity as at end February 2025^(a)(USD Mn)

| | |
|---|-------|
| Official Reserve Assets ^(b) | 6,086 |
| Foreign Currency Reserves | 6,033 |
| (a) Securities | 2,094 |
| (b) Total currency and deposits with | 3,938 |
| (i) other national central banks, BIS and IMF | 1,752 |
| (ii) banks headquartered inside the reporting country of which located abroad | 0.1 |
| (iii) banks headquartered outside the reporting country | 2,186 |
| Reserve position in the IMF | 4 |
| SDRs | 5 |
| Gold | 43 |
| Other Reserve Assets | 1 |

| Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn) | | | | |
|---|----------------|--|--------------------------------|-------------------------------------|
| Item | Total | Maturity breakdown (residual maturity) | | |
| | | Up to 1 month | More than 1 and up to 3 months | More than 3 months and up to 1 year |
| 1. Foreign currency loans, securities, and deposits ^(d) | (2,019) | (120) | (636) | (1,262) |
| outflows (-) Principal | (1,160) | (61) | (488) | (611) |
| outflows (-) Interest | (858) | (59) | (148) | (651) |
| inflows (+) Principal | | | | |
| inflows (+) Interest | | | | |
| 2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps) | (3,736) | (287) | (535) | (2,913) |
| Short positions (-) ^(e) | (3,736) | (287) | (535) | (2,913) |
| Long positions (+) | | | | |
| 3. Other | (1) | (1) | | |
| inflows related to reverse repos (+) | | | | |
| outflows related to repos (-) | | | | |
| other accounts payable (-) | (1) | (1) | | |

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

(e) A major share of SWAP outstanding will be rolled over.

4.4 External Trade ^(a)

| Item | Jan. - Feb. (USD mn) | | | Jan. - Feb. (Rs. mn) | | |
|--------------------------------|----------------------|---------------------|----------|----------------------|---------------------|----------|
| | 2024 | 2025 ^(b) | % Change | 2024 | 2025 ^(b) | % Change |
| Exports | 2,030.0 | 2,105.7 | 3.7 | 642,889.9 | 624,328.7 | (2.9) |
| Agricultural | 417.4 | 451.0 | 8.0 | 132,149.7 | 133,708.8 | 1.2 |
| Industrial | 1,605.1 | 1,649.7 | 2.8 | 508,359.5 | 489,131.4 | (3.8) |
| Food, Beverages & Tobacco | 96.4 | 114.2 | 18.4 | 30,521.5 | 33,851.5 | 10.9 |
| Textiles and Garments | 803.4 | 889.7 | 10.7 | 254,409.1 | 263,765.7 | 3.7 |
| Petroleum Products | 177.3 | 154.6 | (12.8) | 56,159.4 | 45,845.9 | (18.4) |
| Leather, Rubber Products, etc. | 175.1 | 160.8 | (8.1) | 55,446.1 | 47,682.6 | (14.0) |
| Other | 352.9 | 330.5 | (6.4) | 111,823.3 | 97,985.8 | (12.4) |
| Mineral | 3.3 | 2.5 | (25.0) | 1,049.6 | 737.2 | (29.8) |
| Unclassified | 4.2 | 2.5 | (39.5) | 1,331.2 | 751.4 | (43.6) |
| Imports | 2,890.2 | 3,249.7 | 12.4 | 916,408.4 | 963,416.7 | 5.1 |
| Consumer Goods | 531.0 | 731.3 | 37.7 | 168,379.7 | 216,806.4 | 28.8 |
| Intermediate Goods | 1,820.7 | 1,901.4 | 4.4 | 577,539.4 | 563,677.9 | (2.4) |
| Investment Goods | 535.6 | 609.5 | 13.8 | 169,574.5 | 180,696.2 | 6.6 |
| Unclassified | 2.9 | 7.5 | 159.1 | 914.8 | 2,236.3 | 144.5 |
| Trade Balance | (860.2) | (1,144.0) | | (273,518.5) | (339,088.1) | |

4.5 Trade Indices (2010 = 100) ^{(a) (c)}

| Item | Year Ago | Month Ago | 2025 February |
|----------------------|----------|-----------|---------------|
| Total Exports | | | |
| Value | 147.4 | 146.5 | 146.6 |
| Quantity | 163.3 | 196.1 | 173.2 |
| Unit Value | 90.3 | 74.7 | 84.6 |
| Total Imports | | | |
| Value | 123.4 | 159.8 | 131.0 |
| Quantity | 147.9 | 192.2 | 165.6 |
| Unit Value | 83.4 | 83.1 | 79.2 |
| Terms of Trade | 107.1 | 89.9 | 106.9 |



4.6 Commodity Prices

| | USD | | | LKR | | |
|-----------------------------|---------------|---------------|----------|---------------|---------------|----------|
| | February 2024 | February 2025 | % Change | February 2024 | February 2025 | % Change |
| Colombo Tea Auctions | | | | | | |
| Tea Prices (per kg) | 4.26 | 4.00 | (6.1) | 1,331.95 | 1,187.06 | (10.9) |
| Imports (CIF) | | | | | | |
| Rice (per MT) | 904.58 | 550.78 | (39.1) | 282,753.21 | 163,473.87 | (42.2) |
| Sugar (per MT) | 737.72 | 583.40 | (20.9) | 230,597.40 | 173,154.96 | (24.9) |
| Wheat (per MT) | 328.63 | 321.45 | (2.2) | 102,722.52 | 95,408.69 | (7.1) |
| Crude Oil (per barrel) | 81.33 | 76.32 | (6.2) | 25,422.21 | 22,652.89 | (10.9) |



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in August 2024.