

WEEKLY ECONOMIC INDICATORS

28 February 2025



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

On year-on-year basis, Colombo Consumer Price Index (CCPI) (2021=100) based headline inflation remained in the negative territory for the sixth consecutive month, recording a deflation of 4.2 per cent in February 2025 compared to the deflation of 4.0 per cent in January 2025. The Non-Food category recorded a deflation of 6.1 per cent, while Food category recorded a deflation of 0.2 per cent. Meanwhile, the CCPI based core inflation decelerated further to 0.7 per cent in February 2025 from 1.2 per cent in January 2025.

In January 2025, Purchasing Managers' Index for Construction Industry, as reflected by the Total Activity Index, further expanded on a month-on-month basis.

During the period from 24th to 28th of February, 2025, crude oil prices exhibited a volatile behaviour. A larger-than-expected increase in US fuel inventories exerted some downward pressure on prices, whilst supply concerns emanated through US sanctions on Iran and the license cancellation of a major US oil company constrained the price decline. Overall, during the period under review, Brent and WTI crude prices decreased by US dollars 0.35 and US dollars 0.28 per barrel, respectively.

Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 28th February 2025 decreased by 3 bps to 8.36 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) remained unchanged at 7.98 per cent on 28th February 2025 compared to the end of last week.

The reserve money decreased compared to the previous week mainly due to the decrease in deposits held by the commercial banks with Central Bank.

The total outstanding market liquidity was a surplus of Rs.172.65 bn by 28th February 2025, compared to a surplus of Rs. 150.59 bn by the end of last week.

By 28th February 2025, the All Share Price Index (ASPI) decreased by 2.43 per cent to 16,478.67 points and the S&P SL 20 Index decreased by 2.61 per cent to 4,931.17 points, compared to the index values of the last week.

Fiscal Sector

During the week, a slight reduction was observed in the T-Bill yield rates in the primary market, while in the secondary market both T-Bills and T-Bond yields remained broadly stable.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by 2 per cent in comparison to the previous week.

In the reporting week, the auctions for T-Bills and T-Bonds experienced oversubscription rate of approximately 2 and 4.6 times.

A decrease of 19 per cent was observed in the total volume of secondary market transactions in T-Bills and T-Bonds in the reporting week compared to the week before.

External Sector

During the year up to 28th February 2025, the Sri Lanka rupee depreciated against the US dollar by 1.0 per cent.

Earnings from tourism amounted to US dollars 400.7 mn in January 2025, compared to US dollars 362.1 mn in December 2024 and US dollars 341.8 mn in January 2024.

The gross official reserves were provisionally estimated at US dollars 6,065 mn as at end January 2025. This includes proceeds from the PBOC swap arrangement.

Earnings from exports increased by 8.5 per cent (year-on-year) to US dollars 1,053 mn in January 2025 as a result of increased earnings mainly from exports of textiles and garments (21.0%), among others. Import expenditure increased by 18.1 per cent (year-on-year) to US dollars 1,786 mn in January 2025 mainly due to higher imports of machinery and equipment (44.5%), cereals and milling industry products (139.9%), wheat and maize (152.7%) and oils and fats (145.0%), among others. Accordingly, the deficit in the trade account widened to US dollars 733 mn during January 2025 from US dollars 541 mn in the corresponding month of 2024.

The export unit value index increased by 7.3 per cent, (year-on-year), in January 2025 due to higher prices recorded in all major categories of exports. The import unit value index increased by 4.1 per cent, (year-on-year), mainly due to higher prices recorded in investment goods. Accordingly, the terms of trade improved by 3.0 per cent, (year-on-year) to 89.9 index points in January 2025.

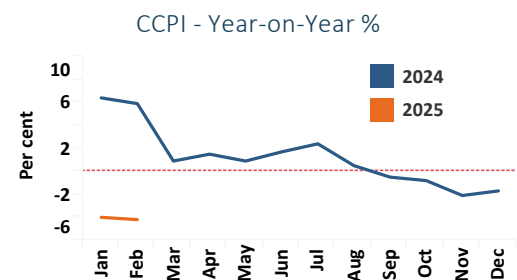
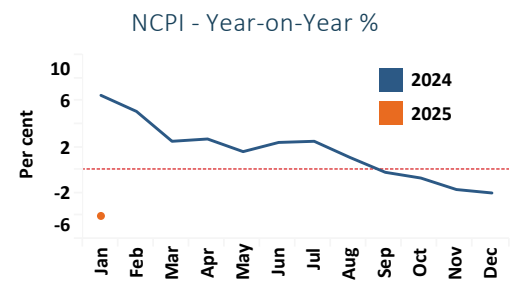
The average price of tea (in the Colombo auction) increased to US dollars 4.08 per kg in January 2025 from US dollars 4.00 per kg in January 2024. The average import price of crude oil decreased by 16.8 per cent (year-on-year) to US dollars 76.14 per barrel in January 2025.

REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2024		2025
	January	December	January
National Consumer Price Index (NCPI) - Headline	215.0	204.6	206.4
Monthly Change %	3.0	1.1	0.9
Annual Average Change %	13.4	1.6	0.7
Year-on-Year Change %	6.5	(2.0)	(4.0)
National Consumer Price Index (NCPI) - Core	193.9	192.1	193.6
Annual Average Change %	12.3	2.5	2.3
Year-on-Year Change %	2.2	1.3	(0.2)

CCPI (2021=100)	2024		2025
	February	January	February
Colombo Consumer Price Index (CCPI) - Headline	200.6	192.6	192.2
Monthly Change %	0.0	0.5	(0.2)
Annual Average Change %	11.3	0.4	(0.5)
Year-on-Year Change %	5.9	(4.0)	(4.2)
Colombo Consumer Price Index (CCPI) - Core	177.2	178.4	178.5
Annual Average Change %	8.5	3.2	3.0
Year-on-Year Change %	2.8	1.2	0.7



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	233.00	n.a.	248.00	242.25	250.00	250.00	260.00	260.00
Kekulu (Red)	177.00	n.a.	218.00	218.00	190.00	n.a.	230.00	230.00
Beans	410.00	570.00	270.00	182.50	460.00	620.00	320.00	230.00
Cabbage	357.50	142.00	308.00	312.50	407.50	192.00	358.00	362.50
Carrot	417.50	296.00	680.00	825.00	467.50	346.00	730.00	925.00
Tomato	565.00	264.00	126.00	125.00	615.00	314.00	176.00	175.00
Pumpkin	250.00	120.00	166.00	160.00	300.00	170.00	212.00	210.00
Snake Gourd	245.00	192.00	174.00	100.00	295.00	242.00	224.00	150.00
Brinjal	165.00	332.00	520.00	162.50	215.00	382.00	570.00	212.50
Green Chilli	632.50	1,120.00	1,220.00	1,100.00	682.50	1,220.00	1,320.00	1,200.00
Lime	120.00	114.00	100.00	100.00	180.00	180.00	150.00	150.00
Red Onion (Local)	234.00	n.a.	221.25	205.00	350.00	n.a.	n.a.	n.a.
Big Onion (Imported)	368.00	185.60	125.80	112.75	450.00	228.00	162.00	152.50
Potato (Local)	342.50	398.60	358.40	329.00	365.00	462.00	446.00	390.00
Dried Chilli (Imported)	837.50	701.60	690.00	700.00	1,000.00	900.00	900.00	900.00
Red Dhal	295.00	272.20	262.80	260.50	320.00	290.00	280.00	280.00
Egg White (Each)	55.75	25.20	27.60	26.00	56.25	25.90	28.10	26.50
Coconut (Each)	92.00	190.00	195.00	186.25	120.00	212.00	226.00	230.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	227.00	237.60	236.20	236.00
Kekulu (White)	189.00	224.80	216.40	215.25
Kekulu (Red)	172.25	243.33	220.80	221.00
Nadu	191.50	227.80	226.00	224.50

n.a. - not available

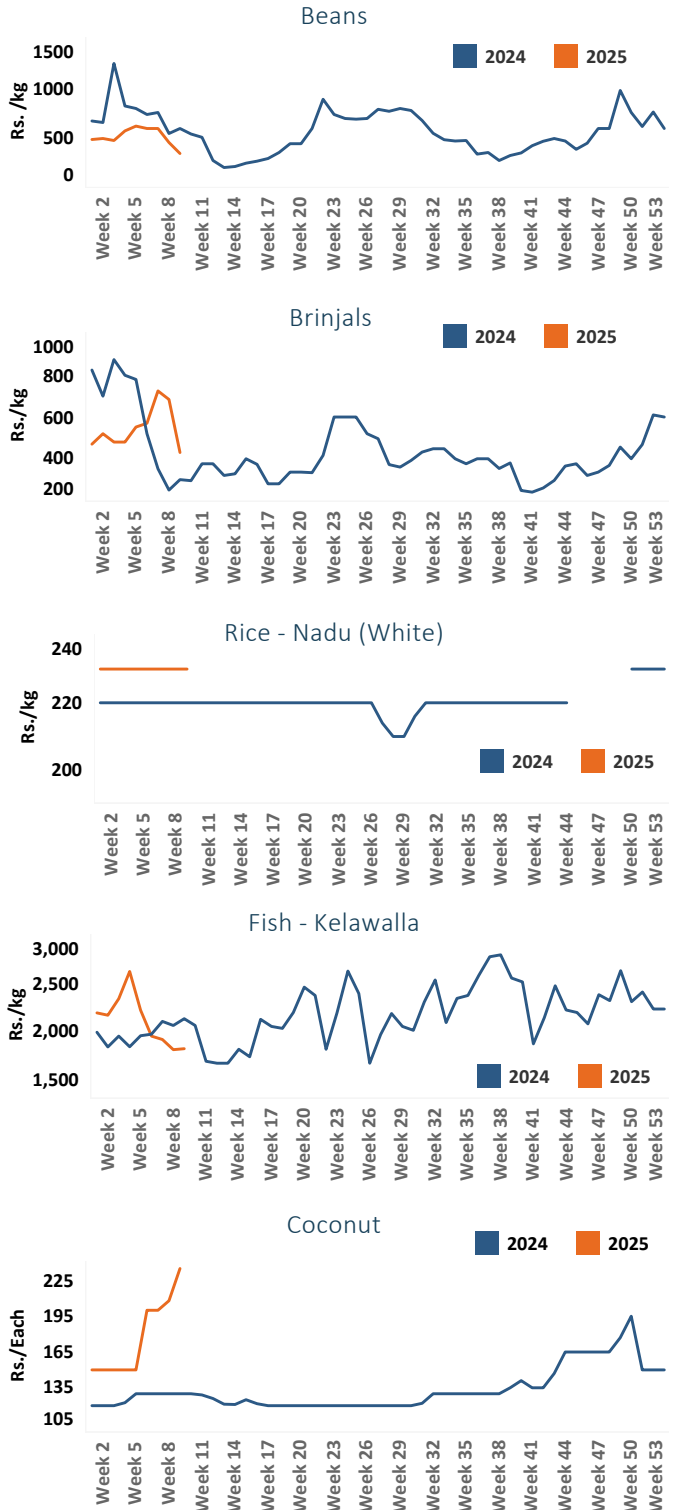
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	230.00	230.00
Kekulu (Red)	215.00	216.50
Beans	254.00	147.50
Cabbage	305.00	288.75
Carrot	596.00	756.25
Tomato	97.00	93.75
Pumpkin	143.60	116.25
Snake Gourd	172.00	116.25
Brinjal	405.00	136.25
Ash Plantain	128.00	128.75
Red Onion (Local)	277.00	225.00
Red Onion (Imported)	316.00	250.00
Big Onion (Imported)	152.60	124.00
Potatoes (Local)	275.00	277.50
Potatoes (Imported)	151.60	142.25
Dried Chillies (Imported)	605.00	613.00
Coconut (Each)	135.00	150.75

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	220.00	220.00
Beans	460.00	350.00
Cabbage	448.00	470.00
Carrot	980.00	1,025.00
Tomato	312.00	230.00
Pumpkin	224.00	215.00
Snake Gourd	392.00	360.00
Brinjal	684.00	430.00
Green Chilli	1,800.00	1,800.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	220.00	210.00
Potato (Local)	400.00	400.00
Potato (Imported)	200.00	200.00
Dried Chilli (Imported)	800.00	810.00
Red Dhal	300.00	300.00
Sugar White	240.00	240.00
Egg White (Each)	30.00	30.00
Coconut (Each)	208.00	235.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

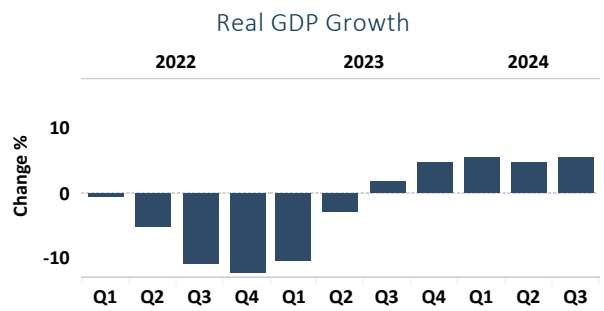
	Peliyagoda		Negombo		Narahenpita		Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	910.00	962.50	880.00	900.00	1,392.00	1,380.00	1,820.00	1,830.00
Balaya	550.00	550.00	580.00	500.00	780.00	700.00	815.00	886.67
Salaya	242.00	362.50	232.00	342.50	380.00	480.00	408.00	480.00
Hurulla	900.00	1,033.33	882.50	930.00	1,070.00	1,100.00	1,170.00	n.a.

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2022 ^{(a)(b)}	2023 ^(b)	2023 Q3 ^{(a)(b)}	2024 Q3 ^(b)
Agriculture	(4.2)	2.6	4.2	3.0
Industry	(16.0)	(9.2)	(0.7)	10.8
Services	(2.6)	(0.2)	1.7	2.6
Taxes less subsidies on products	(12.4)	2.8	8.5	13.3
GDP	(7.3)	(2.3)	1.6	5.5

(a) Revised
(b) Provisional

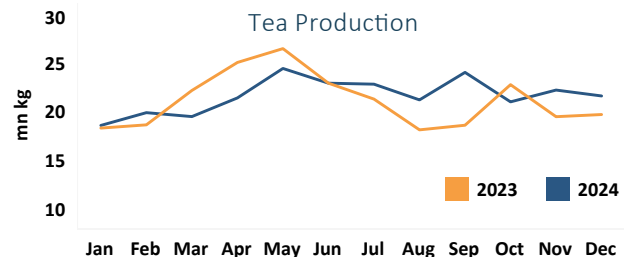


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	December 2023 ^(a)	December 2024 ^(a)	% Change
Tea (mn kg)	19.8	21.7	9.6
Rubber (mn kg)	3.4	4.5	32.4
Coconut (mn nuts)	254.1	170.1	(33.1)

(a) Provisional

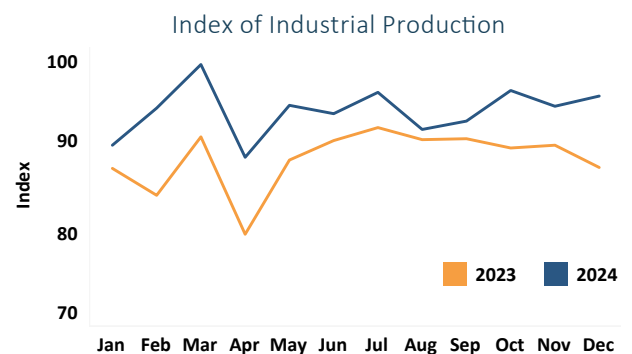


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

1.5 Index of Industrial Production (IIP) (2015 = 100)^(a)

Item	December 2023 ^(b)	December 2024 ^(c)	% Change
Index of Industrial Production	87.2	94.9	8.8
Food products	85.4	99.1	16.1
Wearing apparel	83.5	92.0	10.1
Other non-metallic mineral products	91.7	104.9	14.3
Coke and refined petroleum products	114.2	102.6	(10.2)
Rubber and plastic products	76.5	76.0	(0.7)
Chemicals and chemical products	65.5	77.0	17.6
Beverages	130.4	140.1	7.4

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)^(a)

PMI Manufacturing	2023	2024		2025
	Dec	Jan	Dec	Jan
Index	52.7	55.6	57.2	59.0

PMI Services	2023	2024		2025
	Dec	Jan	Dec	Jan
Business Activity Index	71.0	60.1	71.1	58.5

PMI Construction	2023	2024		2025
	Dec	Jan	Dec	Jan
Total Activity Index	48.6	52.9	51.4	52.9

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

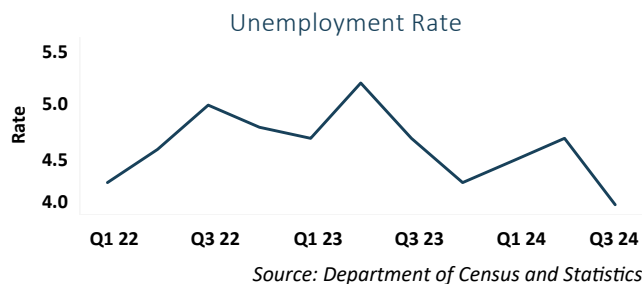


1.7 Employment (a)

Item	2023	2023 Q3	2024 Q3
Labour Force Participation rate	48.6	48.8	46.6
Unemployment rate	4.7	4.7	4.1

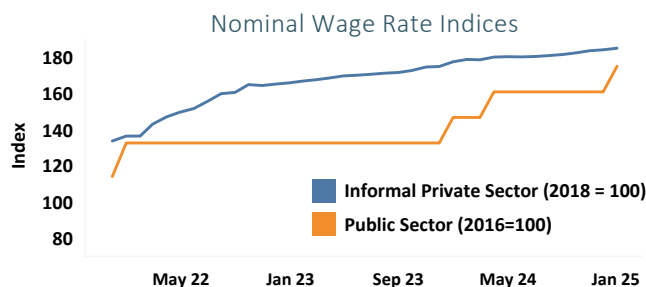
Employed Persons by Sectors (b) (as a % of Total Employment)

	2023	2023 Q2	2024 Q2
Agriculture	26.1	25.7	25.0
Industry	25.5	26.3	26.5
Services	48.4	48.1	48.5



1.8 Wage Rate Indices

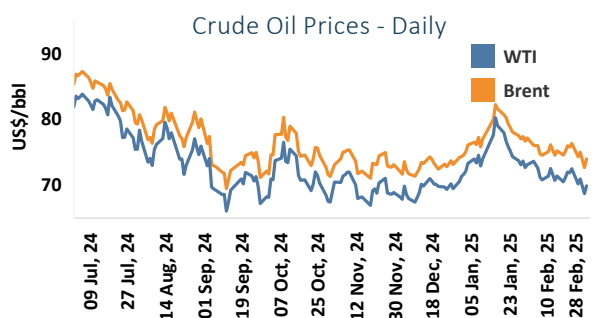
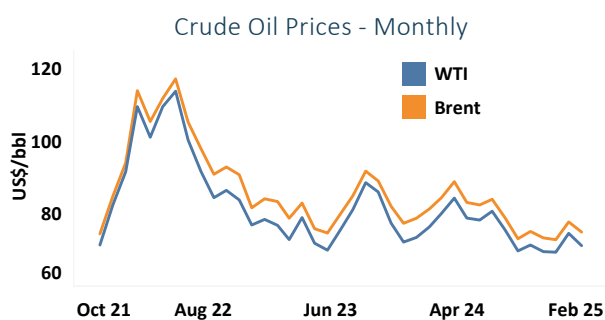
Item	2024	2025	Change %
	January	January	
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	147.2	175.4	19.2
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	177.9	185.4	4.2
Agriculture	176.7	186.3	5.4
Industry	178.0	184.9	3.9
Services	179.1	185.7	3.7



1.9 Average Crude Oil Prices

Month	2024			2025		
	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^{(c)(d)}	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^{(c)(d)}
	Brent (Benchmark Price)	WTI (Benchmark Price)		Brent (Benchmark Price)	WTI (Benchmark Price)	
January	78.93	73.64	91.48	77.90	74.77	76.14
February	81.48	76.53	81.33	75.12	71.37	-
March	84.57	80.23	82.76	-	-	-
April	88.99	84.47	86.00	-	-	-
May	83.28	78.97	88.49	-	-	-
June	82.58	78.42	92.88	-	-	-
July	84.14	80.85	87.57	-	-	-
August	79.03	75.71	-	-	-	-
September	73.27	69.93	87.38	-	-	-
October	75.29	71.55	81.75	-	-	-
November	73.51	69.73	76.72	-	-	-
December	73.02	69.57	77.50	-	-	-

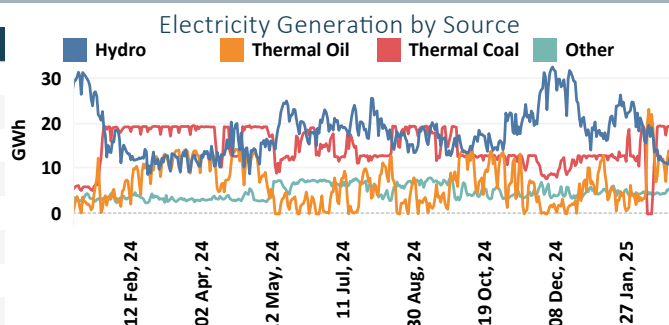
Date	2024	2025
22-Feb	83.11 78.02	- -
23-Feb	- -	- -
24-Feb	- -	74.39 70.27
25-Feb	- -	75.06 71.03
26-Feb	81.27 76.14	- -
27-Feb	82.60 77.67	72.74 68.81
28-Feb	83.33 78.54	74.04 69.99



Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	24-Feb-25	25-Feb-25	26-Feb-25	27-Feb-25
Peak Demand (MW)	2,775.60	2,676.60	2,639.20	2,631.60
Total Energy (GWh)	48.53	50.57	49.94	50.60
Hydro	11.16	11.12	12.59	13.54
Thermal Coal	19.47	19.54	19.48	19.51
Thermal Oil	12.00	14.08	11.78	11.85
Wind	1.77	1.91	2.29	2.03
Solar	3.64	3.39	3.42	3.27
Biomass	0.50	0.55	0.39	0.40



Source: Ceylon Electricity Board

(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

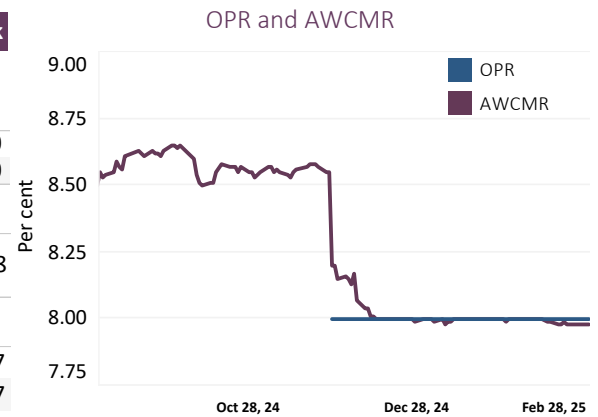
(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in the months of February, September 2023 and August 2024.

(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	-	8.00	8.00
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	9.00	7.50	7.50
Standing Lending Facility Rate (SLFR)	10.00	8.50	8.50
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	9.19	7.98	7.98
Treasury Bill Yields (Primary Market)			
91 Day	9.87	7.61	7.57
182 Day	9.95	7.90	7.87
364 Day	10.05	8.36	8.35
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	11.42	8.39	8.36



	December 2023	November 2024	December 2024
Savings Deposits	0.25 - 13.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	1.00 - 22.00	2.50 - 18.39	2.50 - 18.39
	January 2024	December 2024	January 2025
Average Weighted Deposit Rate (AWDR)	11.15	7.53	7.31
Average Weighted Fixed Deposit Rate (AWFDR)	14.28	9.27	8.97
	January 2024	December 2024	January 2025
Average Weighted New Deposit Rate (AWNDR)	10.86	6.52	6.26
Average Weighted New Fixed Deposit Rate (AWNFR)	11.12	6.57	6.62
Average Weighted Lending Rate (AWLR)	13.88	11.93	12.07
Average Weighted New Lending Rate (AWNLR)	13.91	10.77	10.69

National Savings Bank (NSB)	January 2024	December 2024	January 2025
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	8.00	7.00	7.00

Note: Commencing from January 2025, monthly deposit interest rates (AWDR, AWFDR, AWNDR, AWFNDR) for a given month will be published with a one-month lag, aligning with the standard practice for releasing monthly lending interest rates.

Treasury Bond Auction	04 Years 03 Months 27-Feb-2025	07 Years 09 Months 27-Feb-2025
Coupon Rate	11.75	11.50
Weighted Average Yield	10.63	11.41

Bank wise Average Weighted Prime Lending Rate

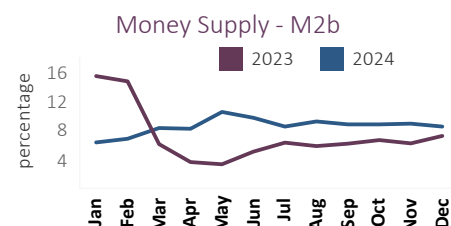
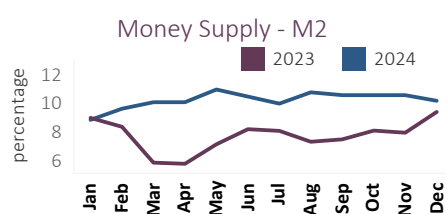
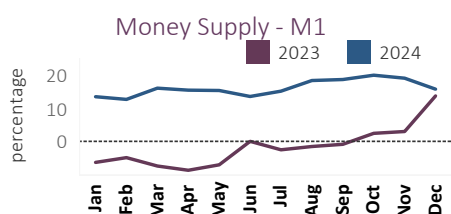
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	8.82	8.77	Cargills Bank	8.53	10.09
People's Bank	8.42	8.48	HSBC	8.18	8.73
Hatton National Bank	8.42	8.02	Standard Chartered Bank	8.37	8.34
Commercial Bank of Ceylon	8.90	8.80	Citi Bank ^(b)	8.25	8.25
Sampath Bank	8.40	8.11	Deutsche Bank	8.52	8.06
Seylan Bank	9.55	9.79	Habib Bank	9.42	9.41
Union Bank of Colombo	8.18	8.63	Indian Bank	9.66	9.66
Pan Asia Banking Corporation	9.44	8.50	Indian Overseas Bank ^(b)	9.42	9.42
Nations Trust Bank	8.07	7.89	MCB Bank ^(b)	8.66	8.66
DFCC Bank	9.62	9.72	State Bank of India	9.29	8.20
NDB Bank	7.92	8.61	Public Bank	8.14	8.64
Amana Bank	7.85	8.01	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 basis points.

(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

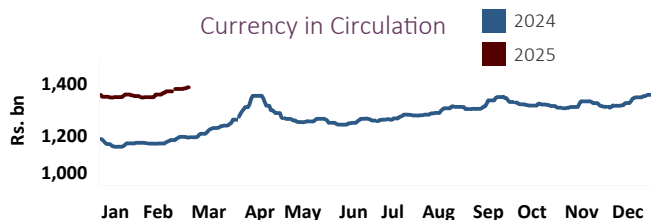
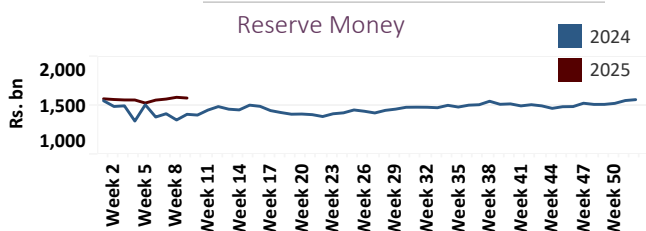
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Dec 2023 ^(a)	Nov 2024 ^(a)	Dec 2024 ^(b)	Dec 2023 ^(a)	Nov 2024 ^(a)	Dec 2024 ^(b)
	Reserve Money	1,328.7	1,498.0	1,539.3	(1.5)	6.1
M1	1,658.0	1,799.8	1,925.6	14.1	19.4	16.1
M2	11,485.1	12,436.5	12,660.6	9.4	10.6	10.2
M2b	13,189.1	14,086.9	14,321.7	7.3	9.0	8.6
Net Foreign Assets of the Banking System ^(c)	(456.1)	438.2	573.3	74.2	176.6	225.7
Monetary Authorities	(837.3)	91.0	222.5	48.1	110.3	126.6
Commercial Banks	381.2	347.2	350.8	349.3	10.3	(8.0)
Domestic Banking Units (DBUs)	(262.5)	(247.5)	(234.3)	39.4	22.8	10.8
Offshore Banking Units (OBUs)	643.8	594.8	585.1	129.5	(6.4)	(9.1)
Net Domestic Assets of the Banking System ^(c)	13,645.2	13,648.7	13,748.4	(2.9)	1.1	0.8
Net Credit to the Government	8,285.0	8,110.2	8,270.1	10.9	5.0	(0.2)
Central Bank	2,376.2	1,803.1	1,773.6	(30.8)	(22.2)	(25.4)
Commercial Banks	5,908.8	6,307.1	6,496.5	46.3	16.7	9.9
DBUs	5,689.3	6,146.6	6,437.5	56.3	18.8	13.2
OBUs	219.4	160.5	59.0	(45.0)	(30.3)	(73.1)
Credit to Public Corporations	769.8	658.9	656.7	(56.0)	(41.4)	(14.7)
DBUs	712.3	607.8	605.1	(57.8)	(43.0)	(15.1)
OBUs	57.5	51.2	51.6	(4.7)	(12.4)	(10.2)
Credit to the Private Sector	7,366.4	7,962.8	8,156.0	(0.6)	9.6	10.7
DBUs	6,834.8	7,374.1	7,560.2	1.5	9.4	10.6
OBUs	531.6	588.7	595.9	(21.7)	11.9	12.1
Other Items (Net)	(2,776.0)	(3,083.2)	(3,334.4)	(7.8)	(18.1)	(20.1)



2.3 Reserve Money and Currency in Circulation

	20-Feb-2025	27-Feb-2025	21-Feb-2025	28-Feb-2025
Reserve Money (Rs. Mn)	1,587,612.32	1,580,052.64	1,381,781	1,388,140
Currency in Circulation (Rs. Mn)				



2.4 Money Market Activity (Overnight)

	24-Feb-2025	25-Feb-2025	27-Feb-2025	28-Feb-2025
Call Money Market				
AWCMR	7.98	7.98	7.98	7.98
Gross Volume (Rs. bn)	26.20	25.05	29.95	23.60
Repo Market				
Weighted Average Rate (% p.a.)	8.00	7.98	8.00	8.00
Gross Volume (Rs. bn)	55.52	39.77	17.78	37.46

2.5 CBSL Securities Portfolio

	24-Feb-2025	25-Feb-2025	27-Feb-2025	28-Feb-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,512	2,512	2,512	2,512
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,493	1,493	1,492	1,491

(a) Revised
(b) Provisional
(c) In relation to M2b

2.6 Open Market Operations

Item	24.02.2025	25.02.2025	27.02.2025	28.02.2025
Short-Term Auction				
Repo Amount Offered (Rs. bn)				
Reverse Repo Amount Offered (Rs. bn)				
Tenure (No. of Days)				
Bids Received (Rs. bn)				
Amount Accepted (Rs. bn)				
Minimum Accepted Rate (% p.a.)				
Maximum Accepted Rate (% p.a.)				
Weighted Average Yield Rate (% p.a.)				
Outright Auctions				
Outright Sales Amount Offered (Rs. bn)				
Outright Purchase Amount Offered (Rs. bn)				
Settlement Date				
Maturity Date				
Tenure (No. of Days)				
Bids Received (Rs. bn)				
Amount Accepted (Rs. bn)				
Minimum Accepted Rate (% p.a.)				
Maximum Accepted Rate (% p.a.)				
Weighted Average Yield Rate (% p.a.)				
Long Term Auction				
Repo Amount Offered (Rs. bn)				
Reverse Repo Amount Offered (Rs. bn)				
Settlement Date				
Maturity Date				
Tenure (No. of Days)				
Bids Received (Rs. bn)				
Amount Accepted (Rs. bn)				
Minimum Accepted Rate (% p.a.)				
Maximum Accepted Rate (% p.a.)				
Weighted Average Yield Rate (% p.a.)				
Liquidity Support Facility Auction				
Reverse Repo Amount Offered (Rs. bn)				
Settlement Date				
Maturity Date				
Tenure (No. of Days)				
Bids Received (Rs. bn)				
Amount Accepted (Rs. bn)				
Minimum Accepted Rate (% p.a.)				
Maximum Accepted Rate (% p.a.)				
Weighted Average Yield Rate (% p.a.)				
Standing Facility				
Standing Deposit Facility (Rs. bn)	167.82	152.45	172.87	176.03
Standing Lending Facility (Rs. bn)	8.17	1.38	1.25	3.39
Total Overnight Market Liquidity (Rs. bn)	159.65	151.07	171.62	172.65
Total Outstanding Market Liquidity (Rs. bn)^(a)	159.65	151.07	171.62	172.65

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commercial Paper Issues

2.7.1 Credit Cards ^(a)

	December 2023	November 2024	December 2024 ^(b)
Total Number of Active Cards	1,917,085	1,951,654	1,970,130
Local (accepted only locally)	10,768	9,862	9,772
Global (accepted globally)	1,906,317	1,941,792	1,960,358
Outstanding balance (Rs.mn) - Credit Cards	151,373	151,614	157,957
Local (accepted only locally)	35,838	33,501	34,847
Global (accepted globally)	115,534	118,113	123,110

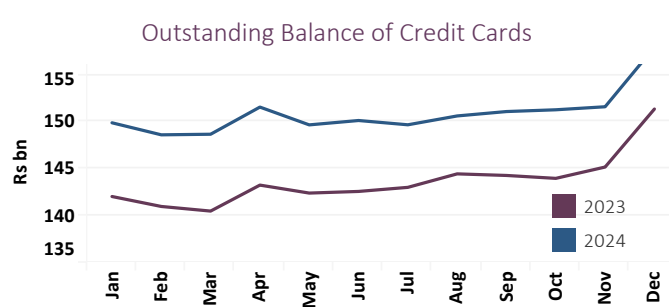
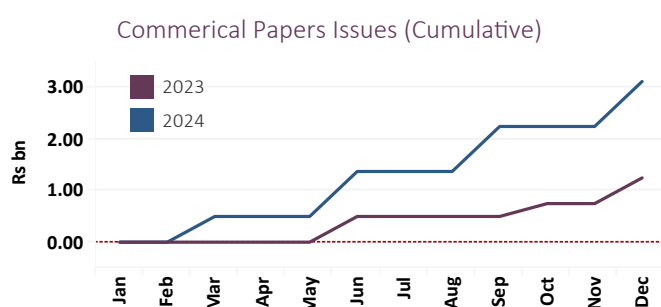
2.7.2 Commercial Paper Issues ^(c)

	December 2023	November 2024	December 2024 ^(b)
Total Issues - Cumulative ^(d) (Rs. bn)	1.3	2.3	3.1
Outstanding (as at end of the period) (Rs. bn)	0.7	0.9	0.9

^(a) Issued by Licensed Commercial Banks (LCBs) ^(b) Provisional

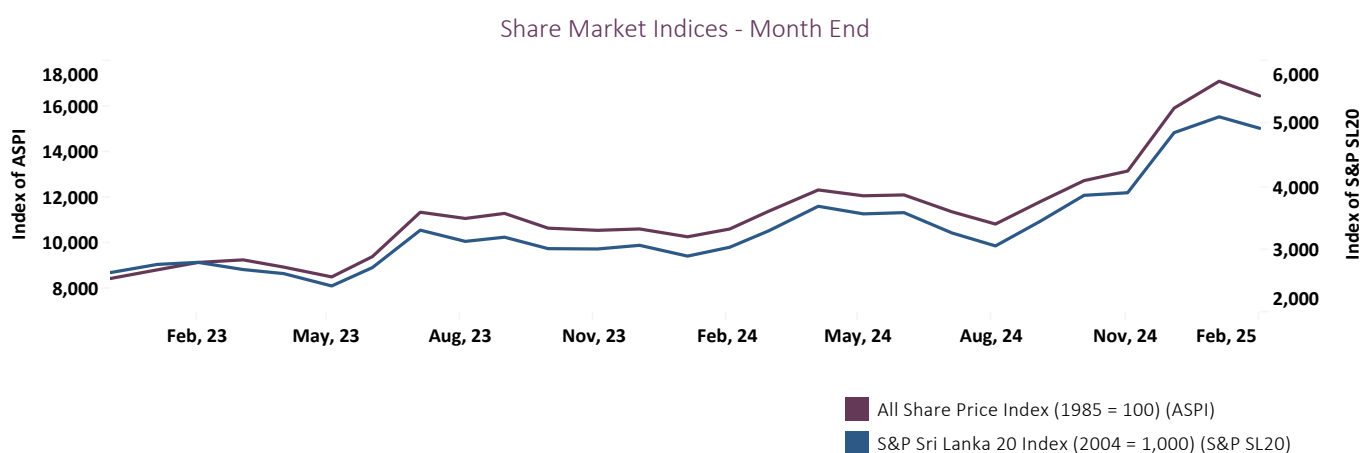
^(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

^(d) Year-to-date total



2.8 Share Market

	28-Feb-2024	21-Feb-2025	28-Feb-2025
All Share Price Index (1985 = 100) (ASPI)	10,678.30	16,889.31	16,478.67
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,056.97	5,063.27	4,931.17
Daily Turnover (Rs. mn)	1,293.62	3,516.77	1,721.19
Market Capitalisation (Rs.bn)	4,173.98	5,945.63	5,812.11
Foreign Purchases (Rs. mn)	73.48	164.26	334.53
Foreign Sales (Rs. mn)	167.40	914.03	324.76
Net Foreign Purchases (Rs. mn)	(93.92)	(749.78)	9.77

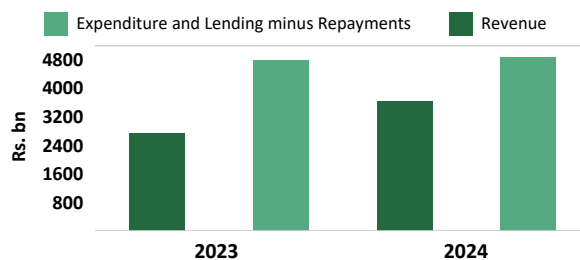


FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2023	2024
	Jan. - Nov.	Jan. - Nov. ^(a)
Revenue and Grants	2,771.36	3,664.64
Revenue	2,757.98	3,650.90
Tax Revenue	2,511.98	3,370.46
Non Tax Revenue	246.01	280.45
Grants	13.38	13.74
Expenditure and Lending minus Repayments	4,791.66	4,881.94
Recurrent Expenditure	4,292.75	4,276.03
Capital and Lending minus Repayments	498.91	605.91
Primary Balance	331.42	927.85
Overall Budget Balance	(2,020.30)	(1,217.30)

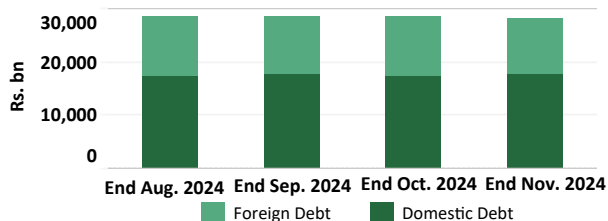
Government Fiscal Operations
January - November



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End 2023	2024 ^{(a)(c)}	
	End 2023 ^{(a)(c)}	End Oct.	End Nov.
Total Domestic Debt ^(d)	17,051.85	17,497.73	17,571.96
of which; Treasury Bills	4,017.04	4,036.93	4,028.34
Treasury Bonds	12,002.34	13,297.63	13,454.53
Total Foreign Debt ^{(e)(f)}	11,644.09	10,789.37	10,668.26
Total Outstanding Government Debt	28,695.95	28,287.10	28,240.22

Central Government Debt
End Aug. 2024 - End Nov. 2024



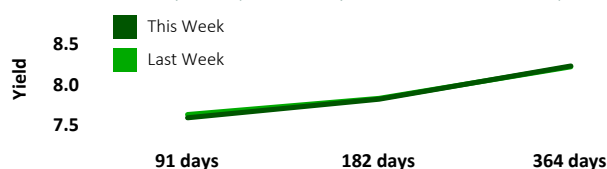
Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 27 February 2025

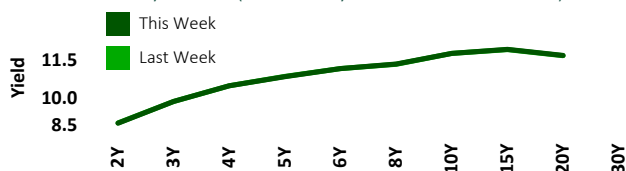
3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market %		Secondary Market %			
		Last Week	This Week	This Week		Last Week	
				Buying	Selling	Average	Average
Treasury Bills	91 Day	7.61	7.57	7.72	7.48	7.60	7.64
	182 Day	7.90	7.87	7.94	7.71	7.83	7.84
	364 Day	8.36	8.35	8.33	8.15	8.24	8.23
	< 2 Years	-	-	9.06	8.92	8.99	9.00
	< 3 Years	-	-	9.92	9.78	9.85	9.85
	< 4 Years	-	10.63	10.56	10.39	10.47	10.47
	< 5 Years	-	-	10.92	10.74	10.83	10.84
	< 6 Years	-	-	11.26	11.04	11.15	11.15
Treasury Bonds	< 8 Years	-	11.41	11.44	11.23	11.33	11.32
	< 10 Years	-	-	11.93	11.57	11.75	11.75
	< 15 Years	-	-	12.11	11.70	11.91	11.90
	< 20 Years	-	-	11.78	11.55	11.67	11.66
	< 30 Years	-	-	-	-	-	-

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs have been classified under foreign debt and resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 27 February 2025

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.30	6.28
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	5.78	5.76
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	6.89	6.92
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	9.92	9.97
	15-May-36	Step-Up Macro-Linked Bonds due 2036	7.48	7.53
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	7.73	7.76
	15-Jun-38	USD Step-Up Bonds due 2038	6.26	6.28

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 27 February 2025)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	4,107,543	4,124,775
Treasury Bonds	14,443,566	14,443,566
of which T-Bills and T-Bonds held by Foreigners	78,773	80,433
Total	18,551,109	18,568,341

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	115,000	140,000
Total Bids Received	273,302	286,167
Amount Accepted	115,000	140,000
Phase II, Non-competitive Allocation		
Amount Raised	11,500	11,318
Treasury Bonds		
Phases I, II and III		
Amount Offered	-	27,500
Total Bids Received	-	125,361
Amount Accepted	-	27,500
Direct Issuance Window		
Amount Raised	-	2,750

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	173,223	103,578
Repo Transaction (Sales/Purchases)	487,519	437,342
Treasury Bonds		
Outright Transaction (Sales/Purchases)	362,352	322,595
Repo Transaction (Sales/Purchases)	1,245,634	971,607

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 28 February 2025

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8558	7.51	99.8603	7.27	0.0045
1 Month	99.3867	7.49	99.4035	7.28	0.0168
2 Month	98.7692	7.56	98.7997	7.37	0.0306
3 Month	98.1270	7.64	98.1667	7.47	0.0397
4 Month	97.5259	7.70	97.5820	7.52	0.0561
5 Month	96.8892	7.79	96.9628	7.60	0.0736
6 Month	96.1723	7.96	96.3090	7.67	0.1366
7 Month	95.6034	7.97	95.6958	7.80	0.0924
8 Month	94.9747	8.03	95.0647	7.87	0.0900
9 Month	94.3430	8.08	94.4637	7.90	0.1206
10 Month	93.7067	8.15	93.8208	7.99	0.1141
11 Month	93.0872	8.19	93.1924	8.06	0.1052
12 Month	92.3591	8.27	92.4873	8.12	0.1281

3.6 Two Way Quotes (Treasury Bonds) - 28 February 2025

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
10.25%2025A	10	15-Mar-25	15	100.0743	8.07	100.0825	7.88	0.0082
09.00%2025A	12	1-May-25	62	100.1140	8.09	100.1471	7.90	0.0331
17.00%2025A	3	1-Jun-25	93	102.1280	8.16	102.1857	7.94	0.0577
18.00%2025A	3	1-Jul-25	123	103.1690	8.18	103.2421	7.97	0.0731
11.00%2025A	10	1-Aug-25	154	101.0781	8.31	101.1703	8.09	0.0922
10.35%2025A	8	15-Oct-25	229	101.1569	8.38	101.2784	8.18	0.1215
06.75%2026A	5	15-Jan-26	321	98.4893	8.56	98.6373	8.38	0.1479
09.00%2026A	13	1-Feb-26	338	100.4133	8.51	100.5669	8.34	0.1536
05.35%2026A	15	1-Mar-26	366	96.9138	8.63	97.0825	8.45	0.1688
22.50%2026A	4	15-May-26	441	115.3798	8.77	115.6000	8.60	0.2202
11.00%2026A	11	1-Jun-26	458	102.5979	8.75	102.7767	8.60	0.1788
11.50%2026A	10	1-Aug-26	519	103.5317	8.80	103.7415	8.64	0.2098
11.25%2026A	3	15-Dec-26	655	103.7927	8.90	104.0640	8.74	0.2713
11.40%2027A	8	15-Jan-27	686	104.0318	9.01	104.2891	8.86	0.2572
18.00%2027A	5	1-May-27	792	116.6950	9.31	117.0165	9.16	0.3214
11.75%2027A	10	15-Jun-27	837	104.5744	9.47	104.9920	9.27	0.4176
07.80%2027A	7	15-Aug-27	898	96.3117	9.51	96.7332	9.31	0.4215
20.00%2027A	5	15-Sep-27	929	123.1202	9.53	123.5017	9.38	0.3815
10.30%2027A	8	15-Oct-27	959	101.4211	9.66	101.8237	9.49	0.4026
11.25%2027A	10	15-Dec-27	1,020	103.6658	9.71	104.1232	9.52	0.4574
18.00%2028A	6	15-Jan-28	1,051	119.5818	9.99	119.9883	9.84	0.4065
10.75%2028B	3	15-Feb-28	1,082	101.7748	10.04	102.0578	9.93	0.2830
10.75%2028A	10	15-Mar-28	1,111	101.7424	10.07	101.9878	9.97	0.2454
09.00%2028B	15	1-May-28	1,158	96.9574	10.14	97.2127	10.04	0.2554
09.00%2028A	15	1-Jul-28	1,219	96.3473	10.31	96.8052	10.14	0.4579
11.50%2028A	13	1-Sep-28	1,281	103.4635	10.30	103.8005	10.18	0.3370
11.00%2028A	4	15-Oct-28	1,325	101.8592	10.36	102.1972	10.25	0.3379
11.50%2028B	5	15-Dec-28	1,386	103.2928	10.42	103.6791	10.29	0.3863
13.00%2029A	15	1-Jan-29	1,403	107.4734	10.57	108.0586	10.39	0.5852
13.00%2029B	15	1-May-29	1,523	107.8180	10.62	108.4445	10.44	0.6265
11.75%2029A	5	15-Jun-29	1,568	103.6074	10.67	104.0380	10.55	0.4306
20.00%2029A	7	15-Jul-29	1,598	131.6449	10.74	132.3213	10.57	0.6764
11.00%2029A	7	15-Sep-29	1,660	100.8443	10.76	101.2062	10.66	0.3619
11.00%2029B	5	15-Dec-29	1,751	100.6721	10.81	101.1209	10.69	0.4489
11.00%2030A	15	15-May-30	1,902	99.4986	11.12	100.5351	10.85	1.0365
11.00%2030B	6	15-Oct-30	2,055	99.5820	11.10	100.2918	10.92	0.7098
11.25%2031A	12	15-Mar-31	2,206	99.8347	11.29	100.7912	11.06	0.9564
18.00%2031A	9	15-May-31	2,267	129.2718	11.30	130.4972	11.07	1.2253
12.00%2031A	10	1-Dec-31	2,467	102.9689	11.35	104.0225	11.13	1.0536
08.00%2032A	20	1-Jan-32	2,498	84.2231	11.38	85.3201	11.12	1.0970
18.00%2032A	10	1-Jul-32	2,680	132.1314	11.41	133.3680	11.20	1.2367
09.00%2032A	20	1-Oct-32	2,772	87.8425	11.44	88.7982	11.23	0.9557
11.50%2032A	8	15-Dec-32	2,847	100.1131	11.47	101.1755	11.26	1.0624
11.20%2033A	15	15-Jan-33	2,878	98.5951	11.47	99.6536	11.26	1.0585
09.00%2033A	20	1-Jun-33	3,015	86.8662	11.50	88.2666	11.21	1.4005
13.25%2033A	20	1-Jul-33	3,045	109.0282	11.53	110.1795	11.32	1.1514
09.00%2033B	20	1-Nov-33	3,168	86.3299	11.53	87.5645	11.28	1.2346
13.25%2034A	20	1-Jan-34	3,229	109.2234	11.55	110.6865	11.30	1.4631
10.25%2034A	15	15-Sep-34	3,486	89.3738	12.16	92.1046	11.64	2.7309
11.50%2035A	20	15-Mar-35	3,667	96.1072	12.18	98.9972	11.67	2.8900
10.50%2039A	20	15-Aug-39	5,281	88.5683	12.20	91.8434	11.68	3.2751
12.00%2041A	25	1-Jan-41	5,786	98.4361	12.22	102.1037	11.70	3.6676
09.00%2043A	30	1-Jun-43	6,667	79.1651	11.80	81.7791	11.39	2.6140
13.50%2044A	30	1-Jan-44	6,881	111.9822	11.89	114.9131	11.54	2.9310
13.50%2044B	30	1-Jun-44	7,033	111.8419	11.91	114.8929	11.55	3.0511
12.50%2045A	30	1-Mar-45	7,306	104.1499	11.95	107.2512	11.56	3.1013

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation Programme

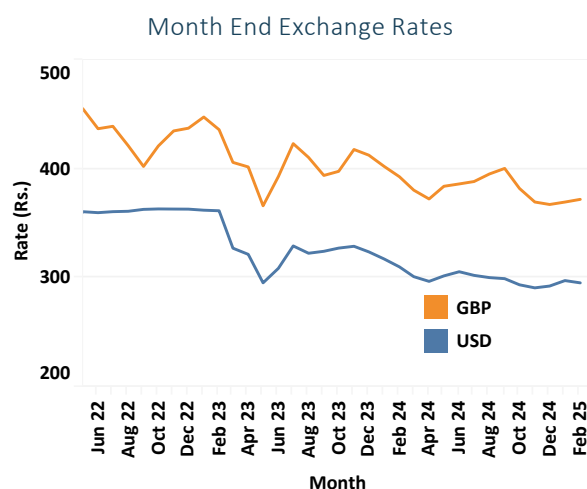
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	745	98.0297	13.00	100.1096	12.00	2.0799
12%9%2028A	5	15-Apr-28	1,142	97.6391	13.00	100.0997	12.00	2.4606
12.4%7.5%5%2029A	5	15-Mar-29	1,476	97.5692	13.00	100.7831	12.00	3.2139
12%9%2029A	6	15-May-29	1,537	97.2192	13.00	100.8290	12.00	3.6098
12.4%7.5%5%2030A	5	15-Apr-30	1,872	97.0226	13.00	100.9386	12.00	3.9160
12%9%2030A	8	15-Jun-30	1,933	96.7209	13.00	100.9839	12.00	4.2630
12%9%2031A	8	15-Jan-31	2,147	95.8049	13.00	100.2341	12.00	4.4291
12.4%7.5%5%2031A	6	15-May-31	2,267	96.4172	13.00	101.1143	12.00	4.6970
12%9%2032A	8	15-Feb-32	2,543	96.1833	13.00	101.1388	12.00	4.9555
12.4%7.5%5%2032A	8	15-Jun-32	2,664	96.0169	13.00	101.2287	12.00	5.2118
12.4%7.5%5%2033A	9	15-Jan-33	2,878	96.8227	13.00	102.2651	12.00	5.4424
12%9%2033A	10	15-Mar-33	2,937	95.7712	13.00	101.3437	12.00	5.5726
12.4%7.5%5%2034A	10	15-Feb-34	3,274	95.6326	13.00	101.3915	12.00	5.7589
12%9%2034A	10	15-Apr-34	3,333	95.4493	13.00	101.4300	12.00	5.9807
12.4%7.5%5%2035A	10	15-Mar-35	3,667	95.3453	13.00	101.4847	12.00	6.1393
12%9%2035A	10	15-May-35	3,728	95.1675	13.00	101.5044	12.00	6.3369
12.4%7.5%5%2036A	12	15-Apr-36	4,064	95.0848	13.00	101.5582	12.00	6.4733
12%9%2036A	12	15-Jun-36	4,125	94.9342	13.00	101.5827	12.00	6.6484
12%9%2037A	13	15-Jan-37	4,339	93.7031	13.00	100.3744	12.00	6.6713
12.4%7.5%5%2037A	13	15-May-37	4,459	94.8095	13.00	101.6527	12.00	6.8432
12%9%2038A	15	15-Feb-38	4,735	94.6950	13.00	103.3394	12.00	8.6445
12.4%7.5%5%2038A	15	15-Jun-38	4,855	94.6198	13.00	104.2751	12.00	9.6553
1.00%2025A	2	15-Jul-25	137	97.0829	13.00	103.0047	12.00	5.9219
1.00%2027A	4	15-Jul-27	867	95.7142	13.00	97.0443	12.00	1.3301
1.00%2029A	6	15-Jul-29	1,598	90.9400	13.00	93.8143	12.00	2.8743
1.00%2031A	8	15-Jul-31	2,328	87.2306	13.00	91.2599	12.00	4.0293
1.00%2033A	10	15-Jul-33	3,059	84.3463	13.00	89.2373	12.00	4.8909
0.50%2036A	11	15-Mar-36	4,033	80.3769	13.00	85.9054	12.00	5.5285
0.50%2037A	13	15-Sep-37	4,582	77.9110	13.00	84.6746	12.00	6.7636
0.50%2038A	14	15-Sep-38	4,947	77.0084	13.00	83.9958	12.00	6.9874
0.50%2039A	15	15-Sep-39	5,312	76.4021	13.00	83.5306	12.00	7.1286
0.50%2040A	16	15-Sep-40	5,678	75.8888	13.00	83.0990	12.00	7.2103
0.50%2041A	17	15-Sep-41	6,043	75.4539	13.00	82.7501	12.00	7.2962
0.50%2042A	18	15-Sep-42	6,408	75.0687	13.00	82.5090	12.00	7.4403
0.50%2043A	19	15-Sep-43	6,773	74.7140	13.00	82.2143	12.00	7.5003
0.100%2026A	2	15-Jul-26	502	86.3209	13.00	91.6013	12.00	5.2804
0.100%2028A	4	15-Jul-28	1,233	92.5214	13.00	96.8340	12.00	4.3126
0.100%2030A	6	15-Jul-30	1,963	88.7151	13.00	94.0226	12.00	5.3075
0.100%2032A	8	15-Jul-32	2,694	85.7592	13.00	91.7983	12.00	6.0392
0.100%2034A	10	15-Jul-34	3,424	83.4642	13.00	90.0391	12.00	6.5749

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	28-Feb-25			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	291.19	299.74	295.47	296.04	310.43
GBP	364.97	378.82	371.89	375.03	393.27
Yen	1.94	2.02	1.98	1.97	2.06
EURO	300.58	313.01	306.80	310.76	336.28
INR ^(b)			3.38	3.43	3.75
SDR as at 27-Feb-25			388.32	388.93	412.85

Central Bank Purchases and Sales (USD mn) ^(c)	2024		2025
	January	December	January
Purchases	245.3	231.3	47.3
Sales	-	22.5	35.0



Item	Year Ago	Week Ago	28-Feb-25
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	54.51	42.62	35.65

Forward Transactions

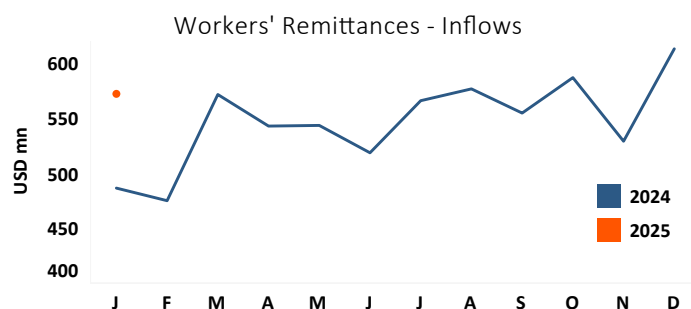
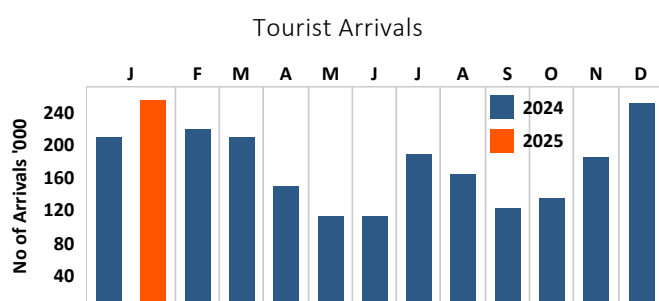
Forward Rates (Rs per USD) ^(d)

1 Month	311.88	296.43	296.23
3 Month	313.72	297.82	297.61
Average Daily Interbank Forward Volume (USD mn)	22.97	15.30	21.79
Outstanding Forward Volume (USD mn) as at 27-Feb-25	689.72	836.40	788.62

4.2 Tourism & Workers' Remittances

		2024 January	2025 January ^(e)	Y-o-Y % Change
Tourist Arrivals	Number	208,253	252,761	21.4
Earnings from Tourism	USD mn	341.8	400.7 ^(f)	17.2
	Rs. bn	109.8	118.7 ^(f)	8.1

		2024 January	2025 January ^(e)	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	487.6	573.0	17.5
	Rs bn	156.6	169.7	8.4



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025.

4.3 International Reserves & Foreign Currency Liquidity as at end January 2025^(a)(USD Mn)

Official Reserve Assets ^(b)	6,065
Foreign Currency Reserves	5,986
(a) Securities	2,108
(b) Total currency and deposits with	3,878
(i) other national central banks, BIS and IMF	1,715
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	2,163
Reserve position in the IMF	4
SDRs	32
Gold	42
Other Reserve Assets	1

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(1,974)	(150)	(500)	(1,323)
outflows (-) Principal	(1,128)	(33)	(402)	(693)
outflows (-) Interest	(846)	(118)	(99)	(630)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,583)	(257)	(536)	(2,789)
Short positions (-) ^(e)	(3,583)	(257)	(536)	(2,789)
Long positions (+)				
3. Other	(1)	(1)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(1)	(1)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) This mainly includes the predetermined outflows.

(d) These net drains include the outflows related to the restructuring terms agreed with the ISB holders in December 2024.

(e) A major share of SWAP outstanding will be rolled over.

4.4 External Trade ^(a)

Item	January (USD mn)			January (Rs. mn)		
	2024	2025 ^(b)	% Change	2024	2025 ^(b)	% Change
Exports	970.7	1,052.8	8.5	311,768.0	311,815.0	0.0
Agricultural	195.5	221.7	13.4	62,785.8	65,667.3	4.6
Industrial	771.5	828.3	7.4	247,777.3	245,331.1	(1.0)
Food, Beverages & Tobacco	44.0	55.9	27.1	14,127.7	16,553.1	17.2
Textiles and Garments	381.2	461.3	21.0	122,414.6	136,640.4	11.6
Petroleum Products	85.9	73.5	(14.4)	27,579.5	21,771.7	(21.1)
Leather, Rubber Products, etc.	84.3	75.9	(10.0)	27,074.5	22,473.0	(17.0)
Other	176.2	161.7	(8.2)	56,580.9	47,892.9	(15.4)
Mineral	1.5	1.1	(26.2)	464.2	317.1	(31.7)
Unclassified	2.3	1.7	(26.8)	740.8	499.6	(32.6)
Imports	1,511.8	1,785.5	18.1	485,541.8	528,836.3	8.9
Consumer Goods	281.3	380.2	35.1	90,357.3	112,613.9	24.6
Intermediate Goods	980.5	1,061.4	8.3	314,894.3	314,376.7	(0.2)
Investment Goods	249.4	340.1	36.4	80,109.7	100,740.7	25.8
Unclassified	0.6	3.7	566.1	180.6	1,105.0	512.0
Trade Balance	(541.1)	(732.7)		(173,773.8)	(217,021.2)	

4.5 Trade Indices (2010 = 100) ^{(a) (c)}

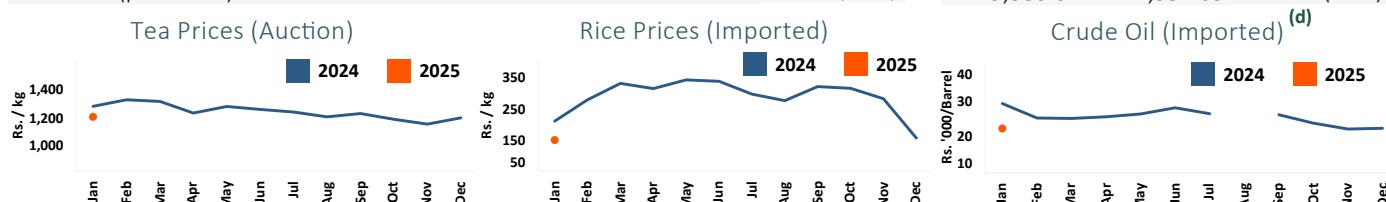
Item	Year Ago	Month Ago	2025 January
Total Exports			
Value	135.1	153.3	146.5
Quantity	194.0	196.8	196.1
Unit Value	69.6	77.9	74.7
Total Imports			
Value	135.3	172.2	159.8
Quantity	169.5	183.1	192.2
Unit Value	79.8	94.1	83.1
Terms of Trade	87.2	82.8	89.9



4.6 Commodity Prices

	USD			LKR		
	January 2024	January 2025	% Change	January 2024	January 2025	% Change
Colombo Tea Auctions						
Tea Prices (per kg)	4.00	4.08	2.0	1,284.03	1,207.64	(5.9)

Imports (CIF)	USD	% Change	LKR	% Change
Rice (per MT)	668.34	(22.2)	214,650.31	(28.2)
Sugar (per MT)	756.41	(18.8)	242,937.60	(25.2)
Wheat (per MT)	335.93	(15.7)	107,891.11	(22.2)
Crude Oil (per barrel)	91.48	(16.8)	29,380.61	(23.2)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in February and September 2023 and August 2024.