# WEEKLY ECONOMIC INDICATORS





## Highlights of the Week



#### **Real Sector**

During 2024, tea production recorded an overall year-on-year increase, with the rebound in production during the third and fourth quarters owing to improved weather conditions. Rubber production improved in 2024, rebounding from the negative growth in the second quarter, caused by adverse weather conditions that disrupted tapping operations, and achieving a notable year-on-year increase in December. Coconut production continued to trend downwards throughout 2024, experiencing a significant year-on-year decline in December as well.

The Index of Industrial Production (IIP) in December 2024 increased by 8.8 per cent to 94.9 compared to December 2023, mainly contributed by the increases reported in the manufacture of Food products (16.1 per cent), Wearing apparel (10.1 per cent) and Other non-metallic mineral products (14.3 per cent).

During the period from 10<sup>th</sup> to 14<sup>th</sup> of February, 2025, crude oil prices exhibited a volatile behavior. The uncertainties surrounding the broader impact of US tariffs exerted some upward pressure on prices, while a potential peace deal between Ukraine and Russia capped the price increase. Overall, both Brent and WTI prices recorded marginal increases, during the period under review.



#### Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 14<sup>th</sup> February 2025 decreased by 17 bps to 8.42 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) decreased to 7.99 per cent on 14<sup>th</sup> February 2025 compared to 8.00 per cent at the end of last week.

The reserve money increased compared to the previous week mainly due to increase in currency in circulation.

The total outstanding market liquidity was a surplus of Rs. 175.088 bn by 14<sup>th</sup> February 2025, compared to a surplus of Rs. 144.294 bn by the end of last week.

By 14<sup>th</sup> February 2025, the All Share Price Index (ASPI) increased by 1.21 per cent to 16,936.69 points and the S&P SL 20 Index increased by 0.86 per cent to 5,035.21 points, compared to the index values of the last week.



#### Fiscal Sector

During the week, a slight reduction was observed in the T-Bill yield rates in both the primary and secondary markets, while T-Bond yields remained broadly stable.

The rupee value of T-Bills and T-Bonds held by foreign investors remained broadly unchanged in comparison to the previous week.

In the reporting week, the auctions for T-Bills and T-Bonds experienced oversubscription rate of approximately 2.3 and 2.8 times.

A decrease of 14.1 per cent was observed in the total volume of secondary market transactions in T-Bills and T-Bonds in the reporting week compared to the week before.



#### **External Sector**

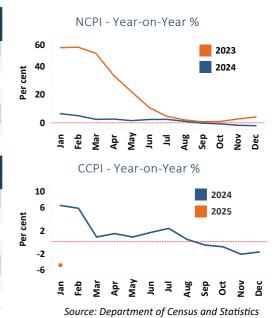
During the year up to 14<sup>th</sup> February 2025, the Sri Lanka rupee depreciated against the US dollar by 1.3 per cent.

## **REAL SECTOR**

#### 1.1 Price Indices

NCPI (2021=100)	2023	20	24
NCPI (2021=100)	December	November	December
National Consumer Price Index (NCPI) - Headline	208.8	202.4	204.6
Monthly Change %	1.4	0.1	1.1
Annual Average Change %	16.5	2.2	1.6
Year-on-Year Change %	4.2	(1.7)	(2.0)
National Consumer Price Index (NCPI) - Core	189.7	192.2	192.1
Annual Average Change %	15.8	2.5	2.5
Year-on-Year Change %	0.9	1.5	1.3

CCPI (2021=100)	20	2025	
CCP1 (2021=100)	January	December	January
Colombo Consumer Price Index (CCPI) - Headline	200.7	191.7	192.6
Monthly Change %	2.9	1.2	0.5
Annual Average Change %	14.2	1.2	0.4
Year-on-Year Change %	6.4	(1.7)	(4.0)
Colombo Consumer Price Index (CCPI) - Core	176.2	177.1	178.4
Annual Average Change %	11.3	3.3	3.2
Year-on-Year Change %	2.2	2.7	1.2



#### 1.2 Prices

#### 1.2.1 Pettah Market

thous (Do (los)	Average Wholesale Prices				Average Retail Prices			
Item (Rs./kg)	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	233.00	n.a.	250.00	250.00	250.00	250.00	252.50	260.00
Kekulu (Red)	175.00	n.a.	220.00	219.00	190.00	n.a.	230.00	230.00
	oo	212.00	450.00	275.00	605.00	252.00	500.00	425.00
Beans	575.00	310.00	450.00	375.00	625.00	360.00	500.00	425.00
Cabbage	400.00	150.00	200.00	270.00	450.00	200.00	250.00	320.00
Carrot	675.00	260.00	425.00	650.00	775.00	310.00	475.00	700.00
Tomato	737.50	233.33	212.50	175.00	787.50	283.33	262.50	225.00
Pumpkin	337.50	100.00	120.00	120.00	387.50	150.00	170.00	170.00
Snake Gourd	230.00	160.00	205.00	250.00	280.00	210.00	255.00	300.00
Brinjal	200.00	283.33	350.00	550.00	250.00	333.33	400.00	600.00
Green Chilli	800.00	1,000.00	1,150.00	1,250.00	900.00	1,100.00	1,250.00	1,350.00
Lime	120.00	200.00	120.00	105.00	180.00	250.00	180.00	157.50
Red Onion (Local)	300.00	n.a.	n.a.	n.a.	350.00	n.a.	n.a.	n.a.
Big Onion (Imported)	358.25	179.33	129.75	123.75	405.00	210.00	180.00	160.00
Potato (Local)	332.25	366.67	359.25	375.00	345.75	450.00	455.00	450.00
Dried Chilli (Imported)	875.00	717.00	656.25	668.75	1,000.00	900.00	900.00	900.00
Red Dhal	297.00	273.00	265.75	262.00	320.00	290.00	287.50	280.00
Egg White (Each)	56.25	32.67	31.50	31.50	56.75	33.17	32.13	32.00
Coconut (Each)	92.00	173.33	190.00	192.50	120.00	190.00	220.00	220.00

#### 1.2.2 Marandagahamula Market

	Average Wholesale Price of Rice					
Item (Rs./kg)	Year Ago	Month Ago	Week Ago	This Week		
Samba	226.00	242.00	236.50	236.00		
Kekulu (White)	188.75	229.33	216.25	216.00		
Kekulu (Red)	173.50	n.a.	234.25	224.00		
Nadu	192.00	233.33	226.00	226.25		

n.a. - not available

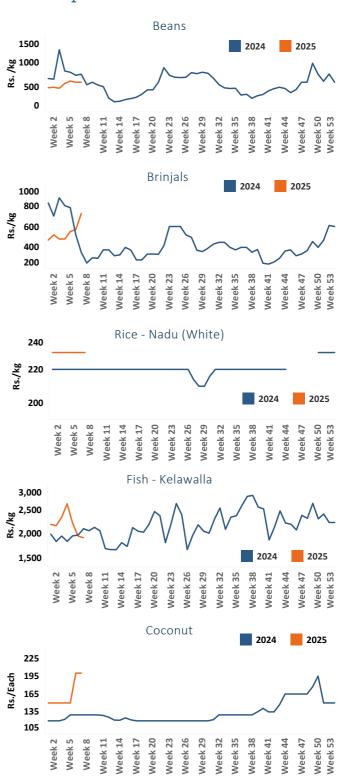
#### 1.2.3 Dambulla Market

Itam (Da /lan)	Average Wholesale Prices			
Item (Rs./kg)	Week Ago	This Week		
Samba	239.33	240.00		
Kekulu (Red)	222.67	218.33		
Beans	437.50	383.75		
Cabbage	213.75	250.00		
Carrot	407.50	675.00		
Tomato	126.25	107.50		
Pumpkin	100.00	106.25		
Snake Gourd	217.50	227.50		
Brinjal	450.00	508.75		
Ash Plantain	131.25	117.50		
Red Onion (Local)	225.00	257.50		
Red Onion (Imported)	337.50	317.50		
Big Onion (Imported)	140.25	145.75		
Potatoes (Local)	238.75	250.00		
Potatoes (Imported)	138.25	165.75		
Dried Chillies (Imported)	645.00	592.50		
Coconut (Each)	147.50	142.50		

#### 1.2.4 Narahenpita Economic Centre

Itom (Do /kg)	Average Reta	ail Prices
Item (Rs./kg)	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	n.a.	220.00
Beans	600.00	600.00
Cabbage	360.00	390.00
Carrot	590.00	875.00
Tomato	400.00	375.00
Pumpkin	195.00	200.00
Snake Gourd	390.00	390.00
Brinjal	570.00	725.00
Green Chilli	1,500.00	1,800.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	220.00	220.00
Potato ( Local)	520.00	360.00
Potato (Imported)	200.00	200.00
Dried Chilli (Imported)	850.00	800.00
Red Dhal	300.00	300.00
Sugar White	240.00	230.00
Egg White (Each)	35.00	35.00
Coconut (Each)	200.00	200.00

#### Narahenpita Economic Centre - Retail Prices



#### 1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,025.00	1,025.00	1,020.00	925.00	1,620.00	1,380.00	1,960.00	1,925.00
Balaya	612.50	600.00	550.00	n.a.	745.00	n.a.	960.00	880.00
Salaya	295.00	287.50	302.50	250.00	445.00	382.50	465.00	440.00
Hurulla	783.33	1,000.00	683.33	710.00	873.33	890.00	1,166.67	1,113.33

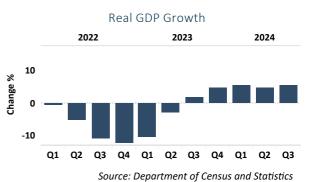
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#### 1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Industry (16.0) (9.2) (0.7) 10 Services (2.6) (0.2) 1.7 2 Taxes less subsidies on products (12.4) 2.8 8.5 13		-				
Industry (16.0) (9.2) (0.7) 10 Services (2.6) (0.2) 1.7 2 Taxes less subsidies on products (12.4) 2.8 8.5 13	Item					
Services (2.6) (0.2) 1.7 2.7 Taxes less subsidies on products (12.4) 2.8 8.5 13	Agriculture	(4.2)	2.6	4.2	3.0	
Taxes less subsidies on products (12.4) 2.8 8.5 13	Industry	(16.0)	(9.2)	(0.7)	10.8	
	Services	(2.6)	(0.2)	1.7	2.6	
GDP (73) (23) 16	Taxes less subsidies on products	(12.4)	2.8	8.5	13.3	
(7.5) (2.5) 1.0 .	GDP	(7.3)	(2.3)	1.6	5.5	



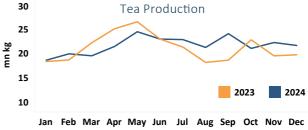
<sup>(</sup>b) Provisional



#### 1.4 Agricultural Production

ltem	Decem 2023 <sup>(a)</sup>	December 2023 <sup>(a)</sup> 2024 <sup>(a)</sup>		
Tea (mn kg)	19.8	21.7	9.6	
Rubber (mn kg)	3.4	4.5	32.4	
Coconut (mn nuts)	254.1	170.1	(33.1)	

(a) Provisional



Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

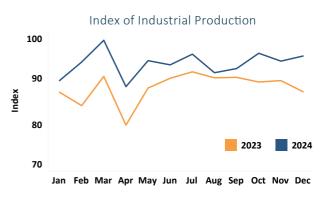
## 1.5 Index of Industrial Production (IIP) $(2015 = 100)^{(a)}$

ltem	Decen 2023 <sup>(b)</sup>	nber 2024 <sup>(c)</sup>	% Change
Index of Industrial Production	87.2	94.9	8.8
Food products	85.4	99.1	16.1
Wearing apparel	83.5	92.0	10.1
Other non-metallic mineral products	91.7	104.9	14.3
Coke and refined petroleum products	114.2	102.6	(10.2)
Rubber and plastic products	76.5	76.0	(0.7)
Chemicals and chemical products	65.5	77.0	17.6
Beverages	130.4	140.1	7.4

(a) Major 7 sub divisions

(b) Revised

(c) Provisional



Source: Department of Census and Statistics

## 1.6 Purchasing Managers' Index (PMI)<sup>(a)</sup>

PMI Manufacturing	2023		202	4
Pivii ivianuiacturing	Nov	Dec	Nov	Dec
Index	57.0	52.7	53.3	57.2

PMI Services	202	:3	2024	
PIVII Sel VICES	Nov	Dec	Nov	Dec
Business Activity Index	63.6	71.0	60.5	71.1

PMI Construction	202	3	2024		
Pivii Construction	Nov	Dec	Nov	Dec	
Total Activity Index	44.3	48.6	51.4	51.4	

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.



Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec PMI Services



Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

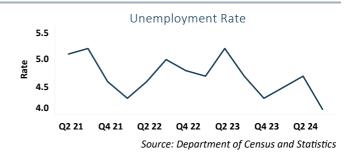
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#### 1.7 Employment (a)

Item	2023	2023 Q3	2024 Q3
Labour Force Participation rate	48.6	48.8	46.6
Unemployment rate	4.7	4.7	4.1

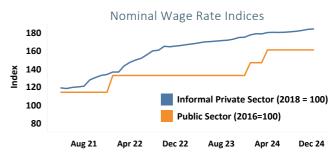
#### Employed Persons by Sectors (b) (as a % of Total Employment)

	2023	2023 Q2	2024 Q2
Agriculture	26.1	25.7	25.0
Industry	25.5	26.3	26.5
Services	48.4	48.1	48.5



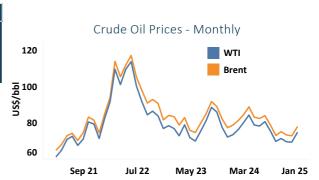
1.8 Wage Rate Indices

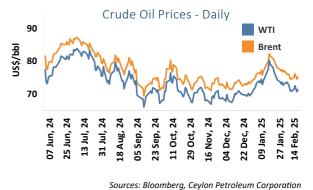
ltem	2023	2024	Change
Item	December	December	%
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	133.1	161.3	21.2
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	175.3	184.5	5.2
Agriculture	173.7	186.0	7.1
Industry	175.8	183.8	4.6
Services	176.2	184.4	4.7



	1.9 Average Crude Oil Prices —————								
			2024		2025				
	Futures Pric	es (US\$/bbl)		Futures Pric	es (US\$/bbl)				
	Month	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (CIF) (US\$/bbl) <sup>(c)(d)</sup>	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (CIF) (US\$/bbl) <sup>(c)(d)</sup>		
	January	78.93	73.64	91.48	77.90	74.77	-		
	February	81.48	76.53	81.33					
	March	84.57	80.23	82.76					
	April	88.99	84.47	86.00					
	May	83.28	78.97	88.49					
	June	82.58	78.42	92.88					
	July	84.14	80.85	87.57					
	August	79.03	75.71	-					
	September	73.27	69.93	87.38					
	October	75.29	71.55	81.75					
	November	73.51	69.73	76.72					
	December	73.02	69.57	77.50					

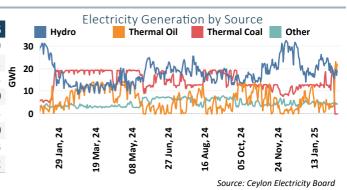
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Date	2	2024			5
08-Feb	79.48	74.10		-	-
09-Feb	81.57	76.26		-	-
10-Feb	-	-		75.14	71.46
11-Feb	-	-		76.18	72.60
12-Feb	81.82	76.43		-	-
13-Feb	82.05	77.01		74.60	70.81
14-Feb	82.47	77.67		75.27	71.47





1.10 Daily Electricity Generation

_			
10-Feb-25	11-Feb-25	12-Feb-25	13-Feb-25
2,376.10	2,600.50	2,376.00	2,553.40
44.36	47.96	42.00	46.31
18.63	19.79	17.26	19.25
0.00	0.00	0.00	0.00
20.32	23.36	19.55	22.23
1.35	1.07	1.20	0.70
3.65	3.36	3.60	3.63
0.41	0.38	0.39	0.52
	2,376.10 44.36 18.63 0.00 20.32 1.35 3.65	2,376.10     2,600.50       44.36     47.96       18.63     19.79       0.00     0.00       20.32     23.36       1.35     1.07       3.65     3.36	2,376.10     2,600.50     2,376.00       44.36     47.96     42.00       18.63     19.79     17.26       0.00     0.00     0.00       20.32     23.36     19.55       1.35     1.07     1.20       3.65     3.36     3.60



(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in the months of February, September 2023 and August 2024. (d) Provisional

## **MONETARY SECTOR**

#### 2.1 Interest Rates (% p.a.) -

Savings Deposits

One Year Fixed Deposits

2.1 Interest Rates (% p.a.)							
Policy Interest Rate	Year Ago	Week Ago	This Week			OPR and AWCMI	₹
Overnight Policy Rate (OPR) (a)	-	8.00	8.00	9.00			OPR
Standing Facility Rates (a)				8.75			AWCMR
Standing Deposit Facility Rate (SDFR)	9.00	7.50	7.50		~~	~	
Standing Lending Facility Rate (SLFR)	10.00	8.50	8.50	<b>≠</b> 8.50	N	r	
Call Money Market				Per cent			
Average Weighted Call Money Rate	9.14	8.00	7.99	<sup>윤</sup> 8.25			
(AWCMR) (End of the Week)						٣	
Treasury Bill Yields (Primary Market)				8.00			
91 Day	9.79	7.79	7.69	7.75			
182 Day	9.86		7.94			Oct 14, 24 Dec	14, 24 Feb 14, 25
364 Day	10.02	8.43	8.42			•	
Licensed Commercial Banks							
Average Weighted Prime Lending Rate (	AWPR) 11.6	1 8.59	8.42				
			D	ecembe	er 2023	November 2024	December 2024
Savings Deposits				0.25 -	13.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits				1.00 -	22.00	2.50 - 18.39	2.50 - 18.39
			D	ecemb	er 2023	November 2024	December 2024
Average Weighted Deposit Rate (AWDR)				11.0	64	7.59	7.53
Average Weighted Fixed Deposit Rate (A	(WFDR)			14.8	88	9.36	9.27
				Decemb	er 2023	November 2024	December 2024
Average Weighted New Deposit Rate (A	WNDR)			11.	06	7.15	6.52
Average Weighted New Fixed Deposit Ra	ate (AWNFDR)			11.	33	7.19	6.57
Average Weighted Lending Rate (AWLR				14.	21	12.06	11.93
Average Weighted New Lending Rate (A	WNLR)			14.	38	11.02	10.77
National Savings Bank (NSB)			_D	ecembe	r 2023	November 2024	December 2024
Tracional Savings Dank (1430)			_ []	CCITIOC		146VCIIIDCI 2024	December 2024

3.00

8.00

3.00

7.75

3.00

7.00

Treasury Bond Auction	03 Years 07 Months 13-Feb-2025	05 Years 08 Months 13-Feb-2025	
Coupon Rate	11.50	11.00	
Weighted Average Yield	10.31	11.23	

ank wise Average Weighted Prime Lending Rate							
	Week Ago	This Week		Week Ago	This Week		
Bank of Ceylon	8.88	8.87	Cargills Bank	9.30	10.31		
People's Bank	10.00	8.68	HSBC	8.98	8.79		
Hatton National Bank	8.36	8.27	Standard Chartered Bank	8.45	8.58		
Commercial Bank of Ceylon	9.01	9.07	Citi Bank <sup>(b)</sup>	8.25	8.25		
Sampath Bank	8.84	10.77	Deutsche Bank	7.92	8.15		
Seylan Bank	9.78	9.59	Habib Bank	9.42	9.16		
Union Bank of Colombo	8.46	8.59	Indian Bank	9.66	9.66		
Pan Asia Banking Corporation	8.31	9.08	Indian Overseas Bank(b)	9.42	9.42		
Nations Trust Bank	7.97	8.00	MCB Bank (b)	8.66	8.66		
DFCC Bank	9.24	10.00	State Bank of India	9.70	8.95		
NDB Bank	9.15	8.19	Public Bank	8.48	11.00		
Amana Bank	8.08	8.00	Bank of China	-	-		

<sup>(</sup>a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of  $\pm$  50 basis points.

<sup>(</sup>b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

### 2.2 Money Supply

, , , ,	Rs. bn			Annual Change (%)		
	Dec	Nov	Dec	Dec	Nov	Dec
	2023 <sup>(a)</sup>	2024 <sup>(a)</sup>	2024 <sup>(b)</sup>	2023 <sup>(a)</sup>	2024 <sup>(a)</sup>	2024 <sup>(b)</sup>
Reserve Money	1,328.7	1,498.0	1,539.3	(1.5)	6.1	15.8
M1	1,658.0	1,799.8	1,925.6	14.1	19.4	16.1
M2	11,485.1	12,436.5	12,660.6	9.4	10.6	10.2
M2b	13,189.1	14,086.9	14,321.7	7.3	9.0	8.6
Net Foreign Assets of the Banking System (c)	(456.1)	438.2	573.3	74.2	176.6	225.7
Monetary Authorities	(837.3)	91.0	222.5	48.1	110.3	126.6
Commercial Banks	381.2	347.2	350.8	349.3	10.3	(8.0)
Domestic Banking Units (DBUs)	(262.5)	(247.5)	(234.3)	39.4	22.8	10.8
Offshore Banking Units (OBUs)	643.8	594.8	585.1	129.5	(6.4)	(9.1)
Net Domestic Assets of the Banking System (c)	13,645.2	13,648.7	13,748.4	(2.9)	1.1	0.8
Net Credit to the Government	8,285.0	8,110.2	8,270.1	10.9	5.0	(0.2)
Central Bank	2,376.2	1,803.1	1,773.6	(30.8)	(22.2)	(25.4)
Commercial Banks	5,908.8	6,307.1	6,496.5	46.3	16.7	9.9
DBUs	5,689.3	6,146.6	6,437.5	56.3	18.8	13.2
OBUs	219.4	160.5	59.0	(45.0)	(30.3)	(73.1)
Credit to Public Corporations	769.8	658.9	656.7	(56.0)	(41.4)	(14.7)
DBUs	712.3	607.8	605.1	(57.8)	(43.0)	(15.1)
OBUs	57.5	51.2	51.6	(4.7)	(12.4)	(10.2)
Credit to the Private Sector	7,366.4	7,962.8	8,156.0	(0.6)	9.6	10.7
DBUs	6,834.8	7,374.1	7,560.2	1.5	9.4	10.6
OBUs	531.6	588.7	595.9	(21.7)	11.9	12.1
Other Items (Net)	(2,776.0)	(3,083.2)	(3,334.4)	(7.8)	(18.1)	(20.1)



#### 2.3 Reserve Money and Currency in Circulation

2.0 Reserve Money and Carrency in Circulation					
	06-Feb-2025	13-Feb-2025	07-Feb-2025 14-Feb-2025		
Reserve Money (Rs. Mn)	1,559,064.35	1,569,630.99	Currency in Circulation (Rs. Mn) 1,359,901 1,372,511		
2,000 1,500 1,000	Reserve Money  11.14  14.25  15.25  16.25  17.25  1	2024 2025 2025 2025	Currency in Circulation 2024 2025 2025 1,400 1,000		
Week Week	Wee Wee	Wee Wee	Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec		

## 2.4 Money Market Activity (Overnight)

Call Money Market	10-Feb-2025	11-Feb-2025	13-Feb-2025	14-Feb-2025
AWCMR	8.00	8.00	7.99	7.99
Gross Volume (Rs. bn)	16.60	10.20	19.50	36.05
Repo Market	10-Feb-2025	11-Feb-2025	13-Feb-2025	14-Feb-2025
Repo Market Weighted Average Rate (% p.a.)	<b>10-Feb-2025</b> 8.00	<b>11-Feb-2025</b> 8.01	<b>13-Feb-2025</b> 8.03	<b>14-Feb-2025</b> 8.06

#### 2.5 CBSL Securities Portfolio

	10-Feb-2025	11-Feb-2025	13-Feb-2025	14-Feb-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,512	2,512	2,512	2,512
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,488	1,488	1,488	1,487

<sup>(</sup>a) Revised

<sup>(</sup>b) Provisional

<sup>(</sup>c) In relation to M2b

#### 2.6 Open Market Operations

ltem	10.02.2025	11.02.2025	13.02.2025	14.02.2025
Short-Term Auction				
Repo Amount Offered (Rs. bn)				
Reverse Repo Amount Offered (Rs. bn)				
Tenure (No. of Days)				
Bids Received (Rs. bn)				
Amount Accepted (Rs. bn)				
Minimum Accepted Rate ( % p.a.)				
Maximum Accepted Rate ( % p.a.)				
Weighted Average Yield Rate (% p.a.)				
Outright Auctions				
Outright Sales Amount Offered (Rs. bn)				
Outright Purchase Amount Offered (Rs. bn)				
Settlement Date				
Maturity Date				
Tenure (No. of Days)				
Bids Received (Rs. bn)				
Amount Accepted (Rs. bn)				
Minimum Accepted Rate ( % p.a.)				
Maximum Accepted Rate ( % p.a.)				
Weighted Average Yield Rate (% p.a.)				
Long Term Auction				
Repo Amount Offered (Rs. bn)				
Reverse Repo Amount Offered (Rs. bn)				
Settlement Date				
Maturity Date				
Tenure (No. of Days)				
Bids Received (Rs. bn)				
Amount Accepted (Rs. bn)				
Minimum Aaccepted Rate ( % p.a.)				
Maximum Aaccepted Rate ( % p.a.)				
Weighted Average Yield Rate (% p.a.)				
Liquidity Support Facility Auction				
Reverse Repo Amount Offered (Rs. bn)				
Settlement Date				
Maturity Date				
Tenure (No. of Days)				
Bids Received (Rs. bn)				
Amount Accepted (Rs. bn)				
Minimum Accepted Rate ( % p.a.)				
Maximum Accepted Rate ( % p.a.)				
Weighted Average Yield Rate (% p.a.)				
Standing Facility				
Standing Deposit Facility (Rs. bn)	156.33	165.09	173.22	182.82
Standing Lending Facility (Rs. bn)	2.81	1.59	1.67	7.73
Total Overnight Market Liquidity (Rs. bn)	153.52	163.50	171.55	175.09
Total Outstanding Market Liquidity (Rs. bn) <sup>(a)</sup>	153.52	163.50	171.55	175.09
rotal Outstallding Ivializet Liquidity (KS. DN)	155.52	200.00	1, 1.55	2,3.03

<sup>(</sup>a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

## 2.7 Credit Cards and Commerical Paper Issues -

## 2.7.1 Credit Cards (a)

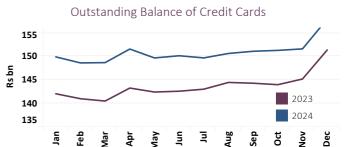
	December 2023	November 2024	December 2024(b)
Total Number of Active Cards	1,917,085	1,951,654	1,970,130
Local (accepted only locally)	10,768	9,862	9,772
Global (accepted globally)	1,906,317	1,941,792	1,960,358
Outstanding balance (Rs.mn) - Credit Cards	151,373	151,614	157,957
Local (accepted only locally)	35,838	33,501	34,847
Global (accepted globally)	115,534	118,113	123,110

2.7.2 Commercial Paper Issues (c)	December 2023	November 2024	December 2024 (b)
Total Issues - Cumulative (d) (Rs. bn)	1.3	2.3	3.1
Outstanding (as at end of the period) (Rs. bn)	0.7	0.9	0.9

<sup>(</sup>a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

<sup>(</sup>d) Year-to-date total





#### 2.8 Share Market

	14-Feb-2024	07-Feb-2025	14-Feb-2025
All Share Price Index (1985 = 100) (ASPI)	10,531.48	16,734.68	16,936.69
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,024.26	4,992.14	5,035.21
Daily Turnover (Rs. mn)	695.11	2,061.97	4,894.84
Market Capitalisation (Rs.bn)	4,103.14	5,947.75	5,999.78
Foreign Purchases (Rs. mn)	35.98	65.63	353.46
Foreign Sales (Rs. mn)	104.05	140.96	867.02
Net Foreign Purchases (Rs. mn)	(68.07)	(75.33)	(513.56)

#### Share Market Indices - Month End

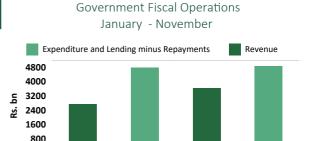


<sup>(</sup>c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

### FISCAL SECTOR

#### 3.1 Government Finance (Rs. Bn)

ltem	2023 Jan Nov.	2024 Jan Nov.
Revenue and Grants	2,771.36	3,664.64
Revenue	2,757.98	3,650.90
Tax Revenue	2,511.98	3,370.46
Non Tax Revenue	246.01	280.45
Grants	13.38	13.74
Expenditure and Lending minus Repayments	4,791.66	4,881.94
Recurrent Expenditure	4,292.75	4,276.03
Capital and Lending minus Repayments	498.91	605.91
Primary Balance	331.42	927.85
Overall Budget Balance	(2,020.30)	(1,217.30)

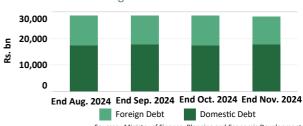


Central Government Debt End Aug. 2024 - End Nov. 2024

2023

#### 3.2 Outstanding Central Government Debt (Rs. Bn)<sup>(b)</sup>

Item	End <sub>(a)(c)</sub> 2023	202	<b>4</b> (a)(c)
item	2023	End Oct.	End Nov.
Total Domestic Debt <sup>(d)</sup>	17,051.85	17,497.73	17,571.96
of which; Treasury Bills	4,017.04	4,036.93	4,028.34
Treasury Bonds	12,002.34	13,297.63	13,454.53
Total Foreign Debt (e)(f)	11,644.09	10,789.37	10,668.26
Total Outstanding Government Debt	28,695.95	28,287.10	28,240.22



Sources: Ministry of Finance, Planning and Economic Development

2024

## 3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 13 February 2025

3.3.1 Treasury Bills and Treasury Bonds

		Primary I	Market %		Secondary		%
Security	Maturity	Last Week	This Week	Buying	This Week Selling	Average	Last Week Average
	91 Day	7.79	7.69	7.78	7.54	7.66	7.69
Treasury Bills	182 Day	8.00	7.94	7.97	7.78	7.87	7.89
	364 Day	8.43	8.42	8.36	8.17	8.26	8.30
	< 2 Years	-	-	9.11	8.97	9.04	9.06
	< 3 Years	-	-	10.02	9.89	9.96	9.98
	< 4 Years	-	10.31	10.59	10.42	10.51	10.48
	< 5 Years	-	-	10.96	10.76	10.86	10.83
	< 6 Years	-	11.23	11.29	11.07	11.18	11.16
	< 8 Years	-	-	11.44	11.22	11.33	11.32
Treasury Bonds	< 10 Years	-	-	11.93	11.57	11.75	11.74
	< 15 Years	-	-	12.10	11.70	11.90	11.90
	< 20 Years	-	-	11.77	11.55	11.66	11.66
	< 30 Years		-	-	-	-	-





a) Provisional

- (b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs have been classified under foreign debt and resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)
- (c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.
- (d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.
- (e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports.

  Authority were absorbed into central government debt.
- (f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.
- (g) Primary market transactions during the week ending 13 February 2025  $\,$
- (h) Average of the secondary market quotes

#### 3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market Last Week	This Week
	15-Apr-28	4.00% PDI Bonds due 2028	6.28	6.35
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	5.97	5.95
International	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	6.92	7.01
Sovereign Bonds	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	9.76	10.02
201140	15-May-36	Step-Up Macro-Linked Bonds due 2036	7.45	7.58
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	7.70	7.81
	15-Jun-38	USD Step-Up Bonds due 2038	6.23	6.22

## 3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 13 February 2025)

Item	Volume in I	Rs. Mn
iteiii	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	4,114,373	4,115,395
Treasury Bonds	14,372,316	14,372,316
of which T-Bills and T-Bonds held by Foreigners	77,957	77,980
Total	18,486,689	18,487,711

Primary Market Activities <sup>(a)</sup>	Volume in	Rs. Mn
- Timaly Market Activities	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	180,000	157,500
Total Bids Received	398,753	357,009
Amount Accepted	180,000	157,500
Phase II, Non-competitive Allocation		
Amount Raised	18,000	7,106
Treasury Bonds		
Phases I, II and III		
Amount Offered	-	67,500
Total Bids Received	-	185,962
Amount Accepted	-	67,500
Direct Issuance Window		
		2 750
Amount Raised	-	3,750

Consultant Bankot Buth thing	Volume in	Rs. Mn
Secondary Market Activities	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	165,773	186,596
Repo Transaction (Sales/Purchases) Treasury Bonds	451,409	360,075
Outright Transaction (Sales/Purchases)	322,973	269,433
Repo Transaction (Sales/Purchases)	1,110,055	945,284

<sup>(</sup>a) Limited to T-Bill and T-Bond issuances under regular issuance process.

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8550	7.55	99.8600	7.29	0.0051
1 Month	99.3821	7.54	99.3989	7.34	0.0168
2 Month	98.7555	7.65	98.7877	7.45	0.0322
3 Month	98.0926	7.78	98.1517	7.53	0.0591
4 Month	97.4985	7.78	97.5518	7.61	0.0533
5 Month	96.8699	7.84	96.9347	7.67	0.0648
6 Month	96.1700	7.97	96.2626	7.77	0.0926
7 Month	95.6034	7.97	95.6826	7.82	0.0792
8 Month	94.9799	8.02	95.0610	7.88	0.0811
9 Month	94.3240	8.11	94.4306	7.95	0.1065
10 Month	93.6913	8.17	93.7891	8.04	0.0978
11 Month	93.0617	8.22	93.1580	8.10	0.0963
12 Month	92.2875	8.36	92.4531	8.16	0.1655

3.6 Two Way Quotes (Treasury Bonds) - 14 February 2025

Turana Banda	Adamster Barrier	Manustra Data	B	A		A C.III		Daniela a O Calli
Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
10.25%2025A	10	15-Mar-25	29	100.1008	8.61	100.1191	8.39	0.0183
09.00%2025A	12	1-May-25	76	100.0286	8.64	100.0752	8.42	0.0466
17.00%2025A	3	1-Jun-25	107	102.3245	8.59	102.3928	8.37	0.0683
18.00%2025A	3	1-Jul-25	137	103.4084	8.52	103.4915	8.30	0.0830
11.00%2025A	10	1-Aug-25	168	101.0070	8.71	101.1066	8.49	0.0996
10.35%2025A	8	15-Oct-25	243	100.9862	8.75	101.1274	8.53	0.1412
06.75%2026A	5	15-Jan-26	335	98.2413	8.78	98.3608	8.64	0.1195
09.00%2026A	13	1-Feb-26	352	100.3052	8.66	100.4190	8.53	0.1137
05.35%2026A	15	1-Mar-26	380	96.6056	8.83	96.7562	8.67	0.1506
22.50%2026A	4	15-May-26	455	115.6835	8.90	115.8872	8.74	0.2037
11.00%2026A	11	1-Jun-26	472	102.4914	8.90	102.6749	8.75	0.1835
11.50%2026A	10	1-Aug-26	533	103.4226	8.95	103.5988	8.82	0.1762
11.25%2026A	3	15-Dec-26	669	103.4424	9.15	103.6591	9.02	0.2167
11.40%2027A	8	15-Jan-27	700	103.6234	9.28	103.8662	9.15	0.2428
18.00%2027A	5	1-May-27	806	116.4397	9.55	116.7494	9.40	0.3096
11.75%2027A	10	15-Jun-27	851	104.2245	9.67	104.5828	9.50	0.3584
07.80%2027A	7	15-Aug-27	912	95.7565	9.75	96.0958	9.59	0.3392
20.00%2027A	5	15-Sep-27	943	122,7759	9.78	123.1125	9.65	0.3366
10.30%2027A	8	15-Oct-27	973	101.1264	9.80	101.4746	9.65	0.3482
11.25%2027A	10	15-Dec-27	1,034	103.3514	9.85	103.7412	9.70	0.3898
18.00%2028A	6	15-Jan-28	1,065	119.6020	10.07	119.9508	9.94	0.3487
10.75%2028B	3	15-Feb-28	1,096	101.6681	10.09	101.9312	9.99	0.2631
10.75%2028A	10	15-Mar-28	1,125	101.5877	10.13	101.8354	10.04	0.2477
09.00%2028B	15	1-May-28	1,172	96.6984	10.13	96.9912	10.11	0.2928
09.00%2028B	15	1-Jul-28	1,233	96.1624	10.22	96.6683	10.11	0.5058
11.50%2028A	13	1-Sep-28	1,295	103.3135	10.35	103.8091	10.19	0.4956
11.00%2028A	4	15-Oct-28	1,339	101.7466	10.40	102.1554	10.13	0.4087
11.50%2028B	5	15-Dec-28	1,400	103.2375	10.40	103.6538	10.31	0.4163
13.00%2029A	15	1-Jan-29	1,417	107.3448	10.63	107.9992	10.43	0.6544
13.00%2029B	15	1-May-29	1,537	107.6637	10.68	108.3638	10.43	0.7001
11.75%2029A	5	15-Jun-29	1,582	103.3641	10.75	103.8977	10.40	0.5336
20.00%2029A	7	15-Jul-29	1,612	131.6041	10.80	132.4338	10.60	0.8297
11.00%2029A	7	15-Sep-29	1,674	100.5569	10.84	101.0378	10.70	0.4809
11.00%2029A	5	15-Dec-29	1,765	100.3357	10.90	101.2642	10.65	0.9285
11.00%2030A	15	15-May-30	1,916	99.5973	11.09	100.3062	10.03	0.7089
11.00%2030A	6	15-Oct-30	2,069	99.2364	11.18	100.0295	10.99	0.7930
11.25%2031A	12	15-Mar-31	2,220	99.8137	11.29	100.8483	11.05	1.0346
18.00%2031A	9	15-May-31	2,281	129.2851	11.32	130.4143	11.11	1.1292
12.00%2031A	10	1-Dec-31	2,481	102.9659	11.35	104.1609	11.10	1.1950
08.00%2032A	20	1-Jan-32	2,512	84.1674	11.38	85.2679	11.12	1.1005
18.00%2032A	10	1-Jul-32	2,694	131.9956	11.45	133.1384	11.26	1.1428
09.00%2032A	20	1-Oct-32	2,786	87.7782	11.44	88.7432	11.23	0.9650
11.20%2033A	15	15-Jan-33	2,892	98.6994	11.45	99.6699	11.26	0.9705
09.00%2033A	20	1-Jun-33	3,029	87.0220	11.46	87.9412	11.27	0.9192
13.25%2033A	20	1-Jul-33	3,059	109.3892	11.47	110.4671	11.28	1.0779
09.00%2033B	20	1-Nov-33	3,182	86.2917	11.53	87.4293	11.30	1.1376
13.25%2034A	20	1-Jan-34	3,243	106.5674	12.02	108.7318	11.64	2.1643
10.25%2034A	15	15-Sep-34	3,500	89.9111	12.02	91.9174	11.67	2.0063
11.50%2035A	20	15-Mar-35	3,681	96.6478	12.03	98.9276	11.68	2.2798
10.50%2033A 10.50%2039A	20	15-Aug-39	5,001	89.1825	12.10	91.7144	11.70	
12.00%2041A	25	1-Jan-41	5,800	102.0206	11.71	103.4878	11.51	
09.00%2041A	30	1-Jan-41 1-Jun-43	6,681	79.5408	11.71	80.8016	11.51	1.2608
13.50%2044A	30	1-Juli-43	6.895	113.0288	11.74	114.8216	11.55	1.7927
13.50%2044A	30	1-Jan-44 1-Jun-44	7,047	112.7828	11.80	114.7953	11.55	2.0125
12.50%2045A	30	1-Mar-45	7,320	105.0575	11.83	106.9354	11.60	1.8779
12.JU/02U43A	30	1-10101-45	7,320	103.03/5	11.03	100.5354	11.00	1.0//9

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation Programme

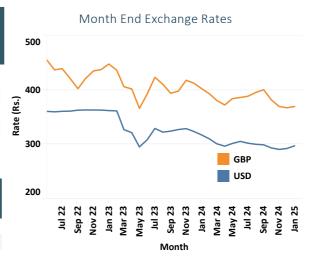
Series	Maturity Period	Maturity Date	Days to	Average Buying	Yield %	Average Selling	Yield %	Buying & Selling
	(Years)	(DD/MM/YY)	Maturity	Price		Price		Spread
12%9%2027A	4	15-Mar-27	759		13.00	100.0970	12.00	2.1261
12%9%2028A	5 5	15-Apr-28	1,156 1,490		13.00	100.0970	12.00	2.1261 2.5002
12.4%7.5%5%2029A 12%9%2029A	6	15-Mar-29 15-May-29	1,490	97.5942 97.5341	13.00 13.00	100.0944 100.7847	12.00 12.00	3.2506
12.4%7.5%5%2030A	5	15-Apr-30	1,886		13.00	100.7847	12.00	3.6440
12%9%2030A	8	15-Jun-30	1,947		13.00	100.9460	12.00	3.9476
12%9%2031A	8	15-Jan-31	2,161	96.7006	13.00	100.9927	12.00	4.2921
12.4%7.5%5%2031A	6	15-May-31	2,281	95.7944	13.00	100.2501	12.00	4.4557
12%9%2032A	8	15-Feb-32	2,557	96.4033	13.00	101.1275	12.00	4.7243
12.4%7.5%5%2032A	8	15-Jun-32	2,678	96.1522	13.00	101.1323	12.00	4.9801
12.4%7.5%5%2033A	9	15-Jan-33	2,892	96.0129	13.00	101.2478	12.00	5.2349
12%9%2033A	10	15-Mar-33	2,951	96.8276	13.00	102.2910	12.00	5.4634
12.4%7.5%5%2034A	10	15-Feb-34	3,288	95.7363	13.00	101.3311	12.00	5,5948
12%9%2034A	10	15-Apr-34	3,347	95.6141	13.00	101.3929	12.00	5.7788
12.4%7.5%5%2035A	10	15-Mar-35	3,681	95.4253	13.00	101.4247	12.00	
12%9%2035A	10	15-May-35	3,742		13.00	101.4789	12.00	
12.4%7.5%5%2036A	12	15-Apr-36	4,078		13.00	101.5062	12.00	
12%9%2036A	12	15-Jun-36	4,139		13.00	101.5591	12.00	
12%9%2037A	13	15-Jan-37	4,353	94.9298	13.00	101.5915	12.00	6.6617
12.4%7.5%5%2037A	13	15-May-37	4,473		13.00	100.3904	12.00	6.6831
12%9%2038A	15	15-May-37	4,749		13.00	103.5652	12.00	8.7612
12.4%7.5%5%2038A	15	15-Jun-38	4,749		13.00	106.2657	12.00	
1.00%2025A	2	15-Juli-36 15-Jul-25	4,809		13.00	106.2657	12.00	
			881					
1.00%2027A	4	15-Jul-27			13.00	102.8927	12.00	
1.00%2029A	6	15-Jul-29	1,612		13.00	96.9460	12.00	1.3696
1.00%2031A	8	15-Jul-31	2,342		13.00	93.7390	12.00	
1.00%2033A	10	15-Jul-33	3,073		13.00	91.2029	12.00	4.0502
0.50%2036A	11	15-Mar-36	4,047	84.2888	13.00	89.1948	12.00	
0.50%2037A	13	15-Sep-37	4,596		13.00	85.8474	12.00	5.5389
0.50%2038A	14	15-Sep-38	4,961	77.8526	13.00	84.6244	12.00	6.7718
0.50%2039A	15	15-Sep-39	5,326		13.00	83.9501	12.00	6.9943
0.50%2040A	16	15-Sep-40	5,692	76.3544	13.00	83.4889	12.00	
0.50%2041A	17	15-Sep-41	6,057	75.8456	13.00	83.0609	12.00	7.2153
0.50%2042A	18	15-Sep-42	6,422	75.4146	13.00	82.7151	12.00	7.3005
0.50%2043A	19	15-Sep-43	6,787	75.0328	13.00	82.4768	12.00	
01.00%2026A	2	15-Jul-26	516	74.6812	13.00	82.1846	12.00	7.5035
01.00%2028A	4	15-Jul-28	1,247	86.1626	13.00	91.4892	12.00	5.3266
01.00%2030A	6	15-Jul-30	1,977	92.4015	13.00	96.7479	12.00	4.3464
01.00%2032A	8	15-Jul-32	2,708		13.00	93.9570	12.00	
01.00%2034A	10	15-Jul-34	3,438	85.6921	13.00	91.7490	12.00	6.0569
			-,					

## **EXTERNAL SECTOR**

#### 4.1 Exchange Rate

	14-Feb-25			Average Rate		
Item (Rs Per Unit)	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago	
USD	291.58	300.12	295.85	298.57	313.22	
GBP	364.80	378.47	371.64	371.28	394.60	
Yen	1.90	1.97	1.94	1.97	2.08	
EURO	303.02	315.59	309.31	310.05	335.63	
INR (b)			3.42	3.41	3.77	
SDR as at 13-Feb-25			387.85	389.96	415.33	

Central Bank Purchases and Sales (USD mn) <sup>(c)</sup>	2024 January	2024 December	2025 January
Purchases	245.3	231.3	47.3
Sales	-	22.5	35.0



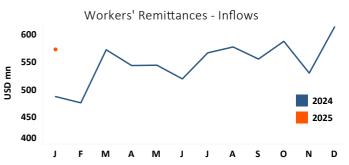
ltem	Year Ago	Week Ago	14-Feb-25
Average Daily Interbank Volume (USD mn)	38.75	52.85	50.35
(spot, tom and cash transactions among commercial banks)			
Forward Transactions			
Forward Rates (Rs per USD) (d)			
1 Month	314.18	299.25	297.63
3 Month	-	300.27	299.05
Average Daily Interbank Forward Volume (USD mn)	24.13	36.44	18.06
Outstanding Forward Volume (USD mn) as at 13-Feb-25	699.31	858.82	826.29

## 4.2 Tourism & Workers' Remittances

		2024		2025		Y-o-Y %	
		Januar	у	January <sup>(e)</sup>		Change	
Tourist Arrivals	Number	208,25	3	252,761		21.40	
		2023	<b>2024</b> <sup>(e)</sup>	2023	<b>2024</b> <sup>(e)</sup>	Y-o-Y %	
		December	December	Jan Dec.	Jan Dec.	Change	
Earnings from Tourism	USD mn	269.3	362.1 (f)	2,068.0	<b>3,168.7</b> (f	)	53.2
	Rs. bn	88.0	105.6 <sup>(f)</sup>	678.4	959.7 <sup>(f</sup>	=)	41.5
		2024		2025		Y-o-Y %	

	2024	2025	Y-o-Y %
	January	January <sup>(e)</sup>	Change
Workers' Remittances (Inflows) USD mn	487.6	573.0	17.5
Rs bn	156.6	169.7	8.4





- (a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)
- (b) Central Bank middle exchange rate
- (c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.
- (d) Weekly average based on actual transactions.
- (e) Provisiona
- (f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2024.

## 4.3 Official Reserve Assets as at end January 2025 <sup>(a)</sup>(USD Mn)

Official Reserve Assets (b)	6,065
Foreign Currency Reserves	5,986
Reserve position in the IMF	4
SDRs	32
Gold	42
Other Reserve Assets	1

## 4.4 International Reserves & Foreign Currency Liquidity as at end December 2024<sup>(a)</sup>(USD Mn)

	•	
Official Reserve Assets <sup>(b)</sup>		6,122
Foreign Currency Reserves		6,048
(a) Securities		2,298
(b) Total currency and deposits with		3,749
(i) other national central banks, BIS and IMF		2,795
(ii) banks headquartered inside the reporting country of which located abroad		0.1
(iii) banks headquartered outside the reporting country		954
Reserve position in the IMF		4
SDRs		3
Gold		40
Other Reserve Assets		28

Predetermined Short-Term Net Drains on Foreign Currency Assets <sup>(c)</sup> (USD mn)						
Maturity breakdown (re						
Item	Total	Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year		
1. Foreign currency loans, securities, and deposits <sup>(d)</sup>	(2,009)	(86)	(272)	(1,651)		
outflows (-) Principal	(1,143)	(50)	(94)	(1,000)		
outflows (-) Interest	(866)	(36)	(178)	(652)		
inflows (+) Principal						
inflows (+) Interest						

2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,548)	(289)	(546)	(2,713)
Short positions (–) <sup>(e)</sup>	(3,548)	(289)	(546)	(2,713)
Long positions (+)				
3. Other	(4)	(4)		
inflows related to reverse repos (+)				
outflows related to repos (–)				
other accounts payable (–)	(4)	(4)		

<sup>(</sup>a) Provisional

<sup>(</sup>b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability

<sup>(</sup>c) This mainly includes the predetermined outflows.

<sup>(</sup>d) These net drains do not include debt servicing terms finalised in December 2024.

<sup>(</sup>e) A major share of SWAP outstanding will be rolled over.

#### 4.4 External Trade (a)

lkows	Jan Dec. (USD mn)		% Change	Jan Dec. (Rs. mn)		% Change
Item	2023	2024 <sup>(b)</sup>	% Change	2023	2024	% Change
Exports	11,910.7	12,772.0	7.2	3,899,426.9	3,857,194.9	(1.1)
Agricultural	2,566.5	2,774.5	8.1	838,967.1	837,175.3	
Industrial	9,277.8	9,946.9	7.2	3,038,614.5	3,004,711.5	(1.1)
Food, Beverages & Tobacco	539.3	651.5	20.8	176,185.3	196,546.3	
Textiles and Garments	4,878.9	5,061.0	3.7	1,598,979.4	1,528,517.4	(4.4)
Petroleum Products	539.4	1,063.4	97.2	177,013.6	321,223.7	81.5
Leather, Rubber Products, etc.	973.4	1,037.7	6.6	318,756.0	313,666.6	(1.6)
Other	2,346.8	2,133.1	(9.1)	767,680.1	644,757.6	(16.0)
Mineral	38.4	24.5	(36.2)	12,680.0	7,411.6	
Unclassified	28.0	26.1	(6.7)	9,165.3	7,896.6	(13.8)
Imports	16,811.1	18,841.4	12.1	5,492,605.8	5,685,530.9	3.5
Consumer Goods	3,043.9	3,465.7	13.9	993,211.8	1,045,134.5	5.2
Intermediate Goods	11,006.6	11,914.5	8.2	3,598,166.1	3,596,591.0	0.0
Investment Goods	2,744.6	3,448.2	25.6	896,095.7	1,039,913.5	16.0
Unclassified	16.0	13.0	(18.8)	5,132.2	3,891.9	(24.2)
Trade Balance	(4,900.4)	(6,069.4)		(1,593,179.0)	(1,828,336.0)	

## $4.5 \text{ Trade Indices } (2010 = 100)^{(a) (c)}$

	Itom	Year	Month	2024
	Item	Ago	Ago	December
Total Exports				
Value		139.4	138.4	153.3
Quantity		167.0	158.9	196.8
Unit Value		83.5	87.1	77.9
Total Imports				
Value		133.2	133.9	172.2
Quantity		141.2	139.0	183.1
Unit Value		94.3	96.4	94.1
Terms of Trade		88.5	90.4	82.8



2023 2024	600					
Jan May Jun Jun Jun Oct Dec	Jan Feb Mar	Apr May Jun	Aug Sep Oct Nov Dec	Jan Feb Mar	Apr May Jun Jul	Aug Sep Oct Nov
1.6 Commodity Prices						
		USD	%		LKR	%
	Decem	ber	Change	Dece	mber	Change
	2023	2024	Change	2023	2024	Change
Colombo Tea Auctions						
Tea Prices (per kg)	3.66	4.11	12.3	1,196.50	1,200.09	0.3
mports (CIF)						
Rice (per MT)	1,131.54	550.64	(51.3)	369,721.54	160,610.58	(56.6)
Sugar (per MT)	788.62	620.05	(21.4)	257,674.95	180,856.85	(29.8)
Wheat (per MT)	320.27	282.00	(11.9)	104,644.73	82,253.76	(21.4)
Crude Oil (per barrel)	97.62	77.50	(20.6)	31,895.17	22,604.70	(29.1)
Tea Prices (Auction)	Rice P	rices (Impo	rted)	Cru	de Oil (Impor	ted) <sup>(d)</sup>
2023 2024	350				_	_
1,400	₩ 250	$\sim$		30 000, 20	2023	2024
1,000	S. 150		2023 2024	20		
	50	_		± 10		
Jan May Jun Jul Jul Oct Dec	Jan Feb Mar	Apr May Jun	Aug Sep Oct Nov Dec	Jan Feb Mar	Apr May Jun	Aug Sep Oct

<sup>(</sup>a) Values in some tables have been rounded off to the nearest final digit.

<sup>(</sup>b) Provisional (c) In USD Terms

<sup>(</sup>d) Crude oil was not imported in February and September 2023 and August 2024.