

WEEKLY ECONOMIC INDICATORS

10 January 2025



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

Index of Industrial Production (IIP) in November 2024 increased by 4.7 per cent to 93.8 compared to November 2023, mainly contributed by the increases reported in the manufacture of Food products (7.4 per cent), Wearing apparel (6.5 per cent) and Chemical products (18.6 per cent).

Between 06th and 10th of January, 2025, crude oil prices showed mixed performance. Prices increased due to winter demand, China's economic stimulus measures, growing concerns over supply disruptions and tightening sanctions amid low oil stockpiles. However, in the middle of the week, prices declined pressured by a stronger dollar and large builds in US fuel inventories. Overall, Brent and WTI prices increased by US dollars 0.51 and US dollars 0.04 per barrel, respectively, during the period.

Monetary Sector

Broad money (M2b) expanded by 9.0 per cent, on a year-on-year basis, in November 2024.

Net Credit to the Government from the banking system increased by Rs. 157.2 bn in November 2024.

Outstanding credit to public corporations decreased by Rs. 7.2 bn in November 2024.

Outstanding credit extended to the private sector increased by Rs. 96.6 bn in November 2024 recording a year-on-year growth of 9.7 per cent.

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 10th January 2025 decreased by 16 bps to 8.74 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) recorded as 8.00 per cent on 10th January 2025 compared to 7.99 per cent at the end of last week.

The reserve money decreased compared to the previous week mainly due to decrease in currency in circulation and deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a surplus of Rs. 130.255 bn 10th January 2025, compared to a surplus of Rs. 140.156 bn by the end of last week.

By 10th January 2025, the All Share Price Index (ASPI) decreased by 0.77 per cent to 15,926.00 points and the S&P SL 20 Index decreased by 1.07 per cent to 4,808.29 points, compared to the index values of the last week.

Fiscal Sector

During the eleven months ending November 2024, government revenue and grants increased to Rs. 3,664.6 bn compared to Rs. 2,771.4 bn in the corresponding period of 2023.

Total expenditure and net lending increased to Rs. 4,881.9 bn from January to November 2024 compared to Rs. 4,791.7 bn in the corresponding period of 2023.

During the period from January to November 2024, overall budget deficit decreased to Rs. 1,217.3 bn compared to Rs. 2,020.3 bn recorded in the corresponding period of 2023.

During the period from January to November 2024, net domestic financing decreased to Rs. 889.5 bn compared to Rs. 1,993.8 bn in the corresponding period of 2023. Net foreign financing increased to Rs. 327.8 bn during eleven months ending November 2024 compared to Rs. 26.4 bn recorded in corresponding period of 2023.

During the week, a slight reduction was observed in the T-Bill yield rates in both the primary and secondary markets, while T-Bond yields remained broadly stable.

The rupee value of T-Bills and T-Bonds held by foreign investors decreased by 2 per cent during the reporting week.

In the reporting week, the auction for T-Bills and T-Bonds experienced oversubscription rate of approximately 3 and 2 times, respectively.

A decrease of approximately 11.5 per cent was observed in the total volume of secondary market transactions in T-Bills and T-Bonds in the reporting week compared to the week before.

External Sector

During the year up to 10th January 2025, the Sri Lanka rupee depreciated against the US dollar by 1.0 per cent.

Earnings from tourism amounted to US dollars 362.1 mn in December 2024, compared to US dollars 272.9 mn in November 2024 and US dollars 269.3 mn in December 2023.

Workers' remittances amounted to US dollars 613.8 mn in December 2024, compared to US dollars 530.1 mn in November 2024 and US dollars 569.7 mn in December 2023.

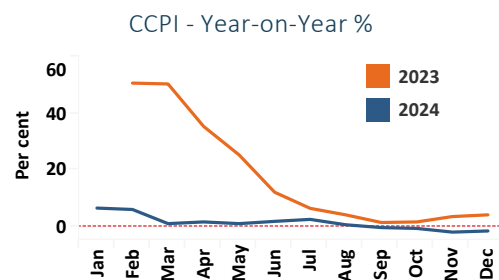
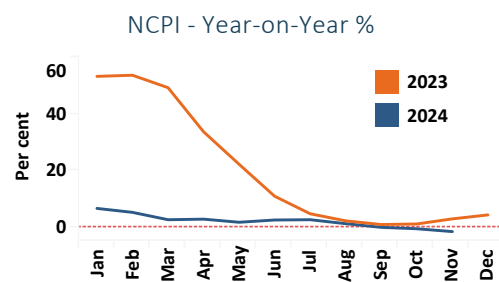
The gross official reserves were provisionally estimated at US dollars 6,091 mn as at end December 2024. This includes proceeds from the PBOC swap arrangement.

REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2023		2024
	November	October	November
National Consumer Price Index (NCPI) - Headline	206.0	202.1	202.4
Monthly Change %	1.2	(0.5)	0.1
Annual Average Change %	-	2.5	2.2
Year-on-Year Change %	2.8	(0.7)	(1.7)
National Consumer Price Index (NCPI) - Core	189.3	192.4	192.2
Annual Average Change %	-	2.4	2.5
Year-on-Year Change %	0.8	1.7	1.5

CCPI (2021=100)	2023		2024
	December	November	December
Colombo Consumer Price Index (CCPI) - Headline	195.1	189.4	191.7
Monthly Change %	0.9	(0.3)	1.2
Annual Average Change %	17.4	1.7	1.2
Year-on-Year Change %	4.0	(2.1)	(1.7)
Colombo Consumer Price Index (CCPI) - Core	172.5	177.1	177.1
Annual Average Change %	14.5	3.1	3.3
Year-on-Year Change %	0.6	2.7	2.7



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	235.00	243.00	235.00	235.00	250.00	260.00	n.a.	250.00
Kekulu (Red)	183.00	228.80	215.00	215.00	200.00	252.00	n.a.	n.a.
Beans	525.00	540.00	380.00	280.00	575.00	590.00	430.00	330.00
Cabbage	452.50	148.00	132.00	142.00	502.50	198.00	186.00	192.00
Carrot	881.25	152.00	220.00	202.00	962.50	198.00	270.00	252.00
Tomato	350.00	222.00	260.00	276.00	400.00	272.00	310.00	326.00
Pumpkin	130.00	140.00	172.00	128.00	180.00	180.00	218.00	178.00
Snake Gourd	180.00	330.00	200.00	168.00	232.50	380.00	250.00	218.00
Brinjal	425.00	240.00	390.00	280.00	475.00	290.00	440.00	330.00
Green Chilli	1,000.00	870.00	840.00	710.00	1,100.00	960.00	940.00	810.00
Lime	212.50	320.00	170.00	150.00	262.50	420.00	220.00	200.00
Red Onion (Local)	350.00	n.a.	n.a.	n.a.	400.00	n.a.	n.a.	n.a.
Big Onion (Imported)	416.00	212.80	160.80	183.60	493.50	276.20	188.40	218.00
Potato (Local)	335.00	357.20	350.00	353.40	400.00	446.00	400.00	412.00
Dried Chilli (Imported)	1,000.00	726.60	760.00	731.80	1,100.00	800.00	900.00	900.00
Red Dhal	300.00	272.00	273.20	273.40	315.00	290.00	290.00	290.00
Egg White (Each)	47.75	35.40	32.80	36.40	48.25	35.90	33.30	36.90
Coconut (Each)	90.00	146.00	164.00	169.00	120.00	180.00	182.00	190.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	234.00	234.60	237.80	240.60
Kekulu (White)	197.00	215.00	216.75	227.60
Kekulu (Red)	187.00	n.a.	n.a.	n.a.
Nadu	203.50	225.00	227.80	234.20

n.a. - not available

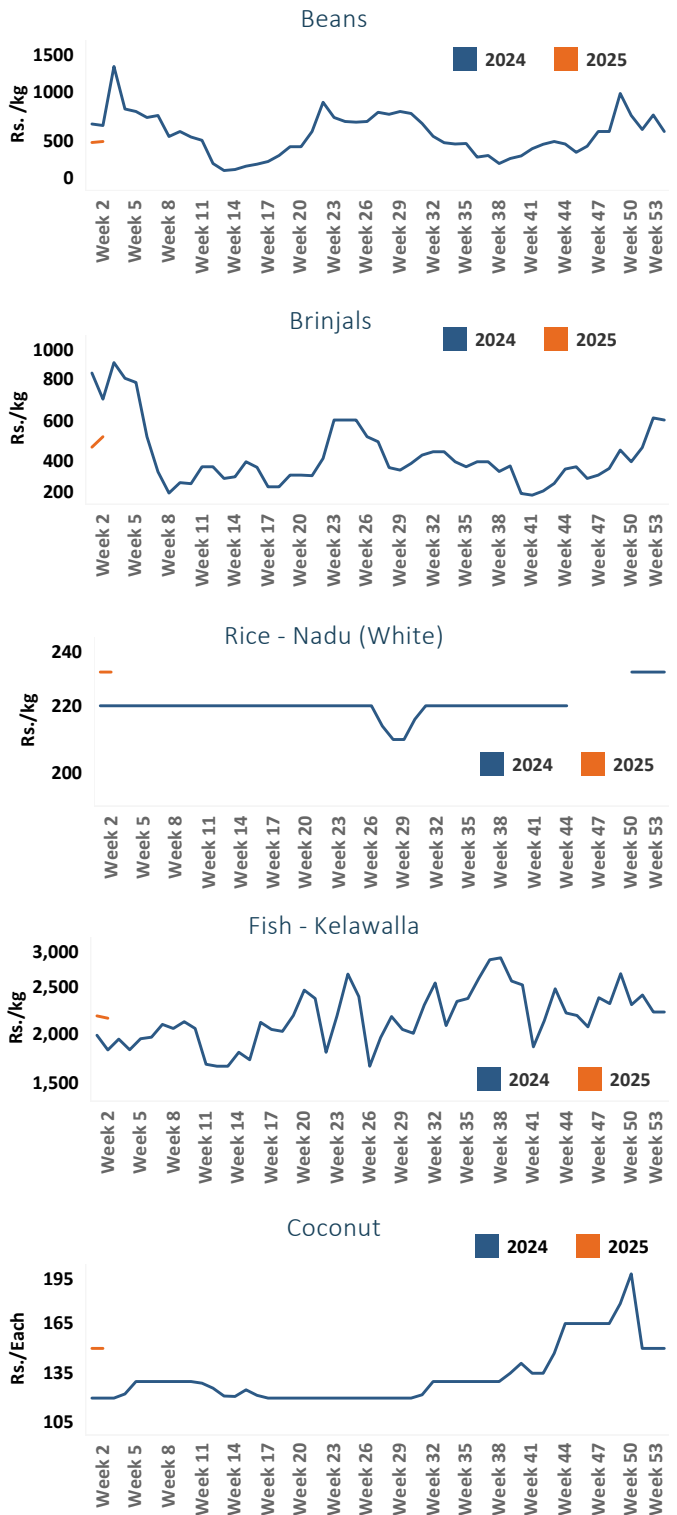
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	236.00	235.00
Kekulu (Red)	n.a.	n.a.
Beans	285.00	251.00
Cabbage	125.00	92.00
Carrot	216.00	164.00
Tomato	297.00	259.00
Pumpkin	136.00	112.00
Snake Gourd	126.00	156.00
Brinjal	326.00	229.00
Ash Plantain	120.00	115.00
Red Onion (Local)	274.00	257.00
Red Onion (Imported)	369.00	383.00
Big Onion (Imported)	197.00	193.60
Potatoes (Local)	315.00	321.67
Potatoes (Imported)	181.00	156.20
Dried Chillies (Imported)	679.00	685.00
Coconut (Each)	122.60	120.00

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	230.00	230.00
Kekulu (Red)	220.00	220.00
Beans	490.00	500.00
Cabbage	370.00	360.00
Carrot	420.00	336.00
Tomato	420.00	448.00
Pumpkin	240.00	240.00
Snake Gourd	400.00	400.00
Brinjal	470.00	520.00
Green Chilli	1,050.00	1,000.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	240.00	240.00
Potato (Local)	480.00	480.00
Potato (Imported)	260.00	240.00
Dried Chilli (Imported)	850.00	800.00
Red Dhal	300.00	300.00
Sugar White	250.00	250.00
Egg White (Each)	36.00	37.00
Coconut (Each)	150.00	150.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

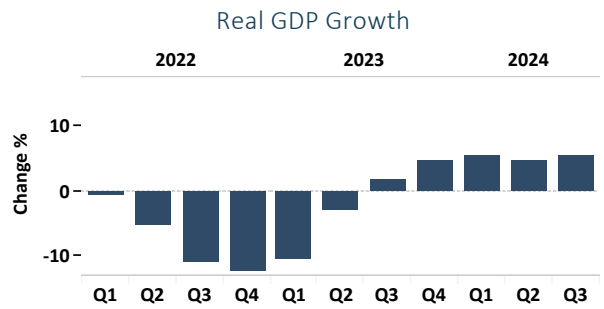
	Peliyagoda		Negombo		Narahenpita		Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,110.00	1,200.00	1,040.00	950.00	1,552.00	1,484.00	2,220.00	2,176.00
Balaya	676.00	630.00	650.00	600.00	850.00	785.00	1,000.00	904.00
Salaya	437.50	306.00	417.50	352.00	557.50	484.00	520.00	468.00
Hurulla	1,000.00	912.50	820.00	826.67	980.00	1,006.67	1,280.00	1,100.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2022 ^{(a)(b)}	2023 ^(b)	2023 Q3 ^{(a)(b)}	2024 Q3 ^(b)
Agriculture	(4.2)	2.6	4.2	3.0
Industry	(16.0)	(9.2)	(0.7)	10.8
Services	(2.6)	(0.2)	1.7	2.6
Taxes less subsidies on products	(12.4)	2.8	8.5	13.3
GDP	(7.3)	(2.3)	1.6	5.5

(a) Revised
(b) Provisional

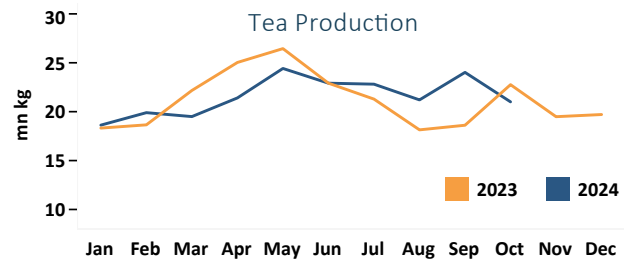


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	October		% Change
	2023 ^(a)	2024 ^(a)	
Tea (mn kg)	22.9	21.1	(7.5)
Rubber (mn kg)	3.7	5.2	38.0
Coconut (mn nuts)	268.1	203.8	(24.0)

(a) Provisional

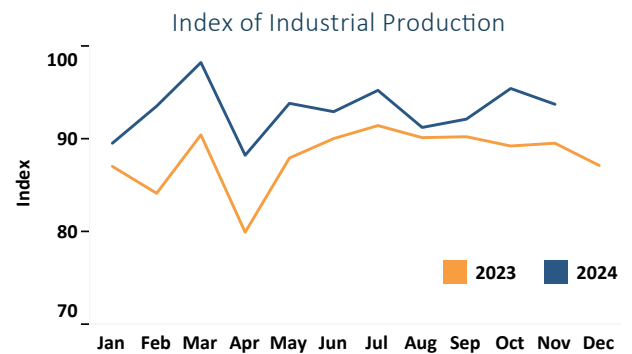


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

1.5 Index of Industrial Production (IIP) (2015 = 100)^(a)

Item	November		% Change
	2023 ^(b)	2024 ^(c)	
Index of Industrial Production	89.6	93.8	4.7
Food products	91.6	98.4	7.4
Wearing apparel	85.9	91.5	6.5
Other non-metallic mineral products	99.9	99.4	(0.6)
Coke and refined petroleum products	106.2	87.0	(18.1)
Rubber and plastic products	80.9	85.3	5.4
Chemicals and chemical products	65.4	77.5	18.6
Beverages	131.1	129.5	(1.2)

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



Source: Department of Census and Statistics

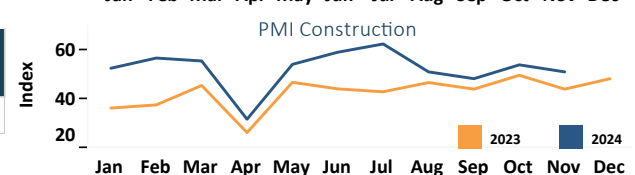
1.6 Purchasing Managers' Index (PMI)^(a)

PMI Manufacturing	2023		2024	
	Oct	Nov	Oct	Nov
Index	49.5	57.0	58.1	53.3

PMI Services	2023		2024	
	Oct	Nov	Oct	Nov
Business Activity Index	63.0	63.6	60.3	60.5

PMI Construction	2023		2024	
	Oct	Nov	Oct	Nov
Total Activity Index	50.0	44.3	54.3	51.4

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

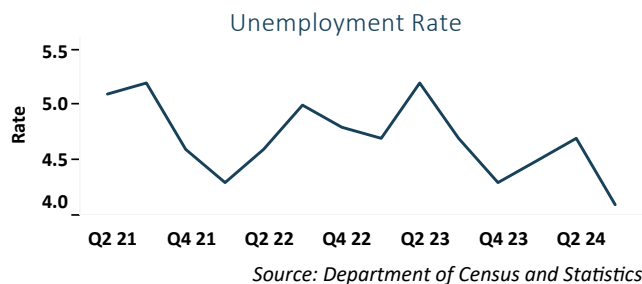


1.7 Employment (a)

Item	2023	2023 Q3	2024 Q3
Labour Force Participation rate	48.6	48.8	46.6
Unemployment rate	4.7	4.7	4.1

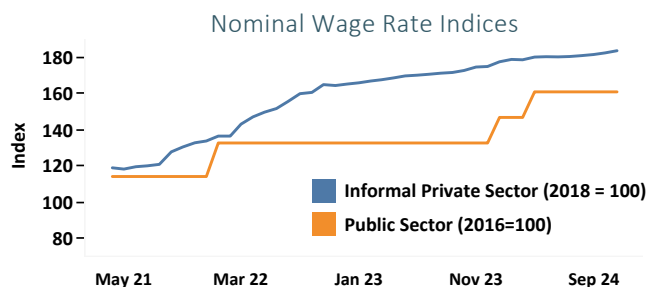
Employed Persons by Sectors (b) (as a % of Total Employment)

	2023	2023 Q2	2024 Q2
Agriculture	26.1	25.7	25.0
Industry	25.5	26.3	26.5
Services	48.4	48.1	48.5



1.8 Wage Rate Indices

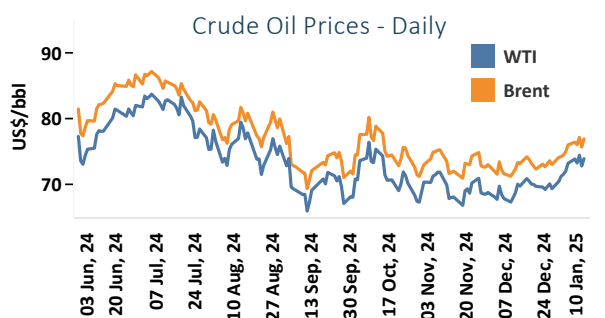
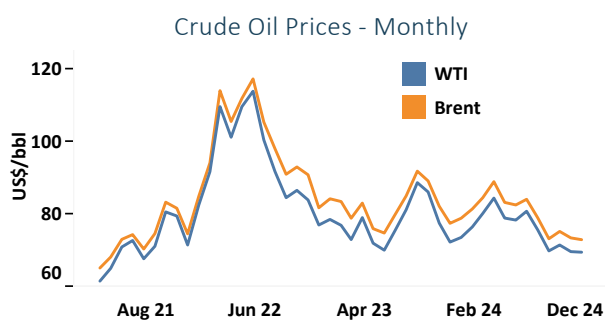
Item	2023	2024	Change %
	September	September	
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	133.1	161.3	21.2
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	172.0	181.9	5.7
Agriculture	171.3	183.4	7.0
Industry	172.0	180.1	4.7
Services	172.9	184.3	6.6



1.9 Average Crude Oil Prices

Month	2023			2024		
	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^{(c)(d)}	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^{(c)(d)}
	Brent (Benchmark Price)	WTI (Benchmark Price)		Brent (Benchmark Price)	WTI (Benchmark Price)	
January	84.28	78.60	97.93	78.93	73.64	91.48
February	83.52	76.97	-	81.48	76.53	81.33
March	78.93	73.05	84.05	84.57	80.23	82.76
April	83.09	79.10	90.49	88.99	84.47	86.00
May	76.05	72.05	86.90	83.28	78.97	88.49
June	74.85	70.13	90.90	82.58	78.42	92.88
July	79.90	75.52	81.29	84.14	80.85	87.57
August	85.09	81.28	81.53	79.03	75.71	-
September	91.89	88.72	-	73.27	69.93	87.38
October	89.19	86.16	88.98	75.29	71.55	81.75
November	82.22	77.58	99.98	73.51	69.73	76.72
December	77.53	72.36	97.62	73.02	69.57	-

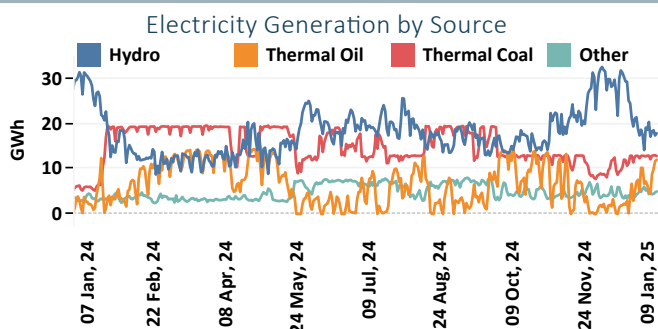
Date	2023 / 2024		2024 / 2025	
04-Jan	78.54	73.12	-	-
05-Jan	77.77	72.49	-	-
06-Jan	-	-	76.56	74.04
07-Jan	-	-	76.20	73.43
08-Jan	78.44	73.48	77.29	74.60
09-Jan	76.37	70.91	75.85	72.98
10-Jan	77.83	72.48	77.07	74.08



Sources: Bloomberg, Ceylon Petroleum Corporation

1.10 Daily Electricity Generation

	06-Jan-25	07-Jan-25	08-Jan-25	09-Jan-25
Peak Demand (MW)	2,495.50	2,536.00	2,565.00	2,584.70
Total Energy (GWh)	44.88	46.45	47.38	48.29
Hydro	18.39	18.70	17.52	18.00
Thermal Coal	12.99	13.09	13.10	12.95
Thermal Oil	8.84	10.00	11.78	12.11
Wind	0.86	0.92	1.30	1.57
Solar	3.56	3.55	3.50	3.47
Biomass	0.23	0.20	0.18	0.19



Source: Ceylon Electricity Board

(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

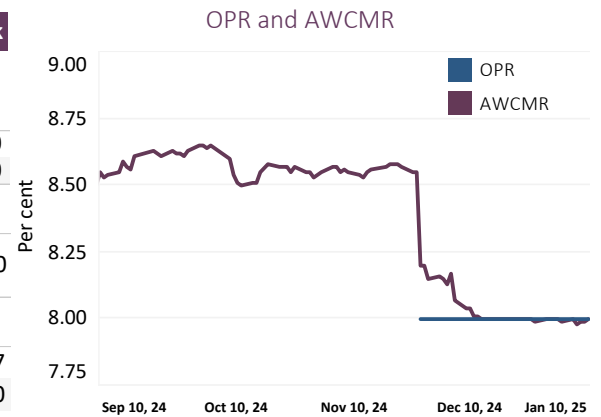
(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in the months of February, September 2023 and August 2024.

(d) Provisional

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	-	8.00	8.00
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	9.00	7.50	7.50
Standing Lending Facility Rate (SLFR)	10.00	8.50	8.50
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	9.10	7.99	8.00
Treasury Bill Yields (Primary Market)			
91 Day	14.27	8.55	8.47
182 Day	14.09	8.72	8.60
364 Day	12.93	8.94	8.90
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	11.87	8.90	8.74



	November 2023	October 2024	November 2024
Savings Deposits	0.25 - 13.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	1.00 - 22.00	2.50 - 18.39	2.50 - 18.39
December 2023 November 2024 December 2024			
Average Weighted Deposit Rate (AWDR)	11.64	7.59	7.53
Average Weighted Fixed Deposit Rate (AWFDR)	14.88	9.36	9.27
November 2023 October 2024 November 2024			
Average Weighted New Deposit Rate (AWNDR)	11.54	7.18	7.15
Average Weighted New Fixed Deposit Rate (AWNFR)	11.82	7.23	7.19
Average Weighted Lending Rate (AWLR)	14.66	12.09	12.06
Average Weighted New Lending Rate (AWNLR)	15.17	11.15	11.02
National Savings Banks (NSB)			
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	8.50	7.75	7.75

Treasury Bond Auction	03 Years 09 Months 09-Jan-2025	05 Years 09 Months 09-Jan-2025	08 Years 10 Months 09-Jan-2025
Coupon Rate	11.00	11.00	9.00
Weighted Average Yield	10.42	11.23	11.47

Bank wise Average Weighted Prime Lending Rate

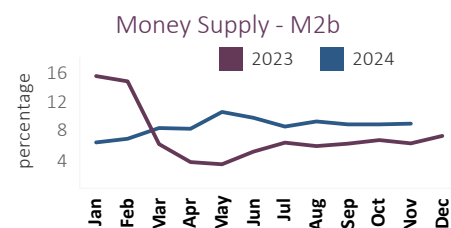
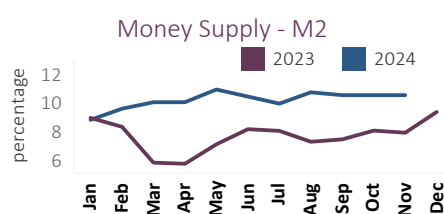
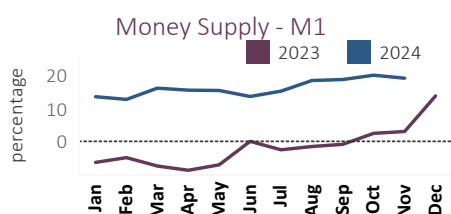
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	9.28	9.11	Cargills Bank	9.99	9.75
People's Bank	8.73	10.00	HSBC	8.81	9.05
Hatton National Bank	9.01	8.42	Standard Chartered Bank	8.99	8.66
Commercial Bank of Ceylon	9.20	9.43	Citi Bank ^(b)	8.25	8.25
Sampath Bank	8.18	9.43	Deutsche Bank	8.14	8.29
Seylan Bank	10.67	9.71	Habib Bank	9.89	9.70
Union Bank of Colombo	8.97	8.77	Indian Bank	10.11	9.92
Pan Asia Banking Corporation ^(b)	10.06	10.06	Indian Overseas Bank ^(b)	9.61	9.61
Nations Trust Bank	8.95	8.34	MCB Bank ^(b)	9.11	9.11
DFCC Bank	9.76	9.56	State Bank of India	9.69	9.17
NDB Bank	9.44	8.45	Public Bank	9.07	8.40
Amana Bank	8.20	8.10	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 basis points.

(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

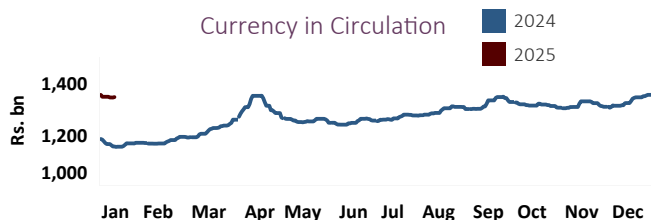
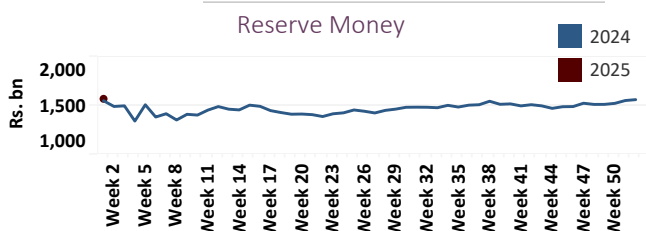
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Nov 2023 ^(a)	Oct 2024	Nov 2024 ^(b)	Nov 2023 ^(a)	Oct 2024	Nov 2024 ^(b)
	Reserve Money	1,411.2	1,474.6	1,498.0	7.0	5.6
M1	1,507.0	1,801.7	1,799.8	3.4	20.3	19.4
M2	11,243.6	12,364.9	12,436.5	7.9	10.6	10.6
M2b	12,929.5	14,008.6	14,086.9	6.3	8.9	9.0
Net Foreign Assets of the Banking System ^(c)	(572.3)	407.3	439.6	69.4	177.9	176.8
Monetary Authorities	(887.1)	18.6	91.0	45.9	102.0	110.3
Commercial Banks	314.8	388.7	348.6	236.6	(1.8)	10.7
Domestic Banking Units (DBUs)	(320.7)	(242.7)	(247.5)	38.7	10.2	22.8
Offshore Banking Units (OBUs)	635.5	631.4	596.1	116.9	(5.2)	(6.2)
Net Domestic Assets of the Banking System ^(c)	13,501.8	13,601.4	13,647.3	(3.8)	1.6	1.1
Net Credit to the Government	7,722.5	7,953.5	8,110.8	5.9	3.4	5.0
Central Bank ^(d)	2,317.4	1,674.2	1,803.1	(31.2)	(28.9)	(22.2)
Commercial Banks	5,405.1	6,279.3	6,307.7	37.8	17.6	16.7
DBUs	5,174.8	6,120.5	6,147.2	47.9	20.2	18.8
OBUs	230.4	158.8	160.5	(45.6)	(35.3)	(30.3)
Credit to Public Corporations	1,125.4	666.2	658.9	(36.1)	(40.3)	(41.4)
DBUs	1,067.0	616.0	607.8	(37.2)	(41.8)	(43.0)
OBUs	58.4	50.1	51.2	(6.1)	(13.1)	(12.4)
Credit to the Private Sector	7,263.9	7,870.9	7,967.5	(3.1)	9.3	9.7
DBUs	6,737.8	7,301.2	7,378.8	(1.0)	9.4	9.5
OBUs	526.1	569.7	588.7	(24.5)	8.7	11.9
Other Items (Net)	(2,609.9)	(2,889.3)	(3,089.9)	(3.6)	(10.0)	(18.4)



2.3 Reserve Money and Currency in Circulation

	02-Jan-2025	09-Jan-2025	03-Jan-2025	10-Jan-2025
Reserve Money (Rs. Mn)	1,572,064.27	1,565,101.63	1,351,312	1,350,050



2.4 Money Market Activity (Overnight)

Call Money Market	06-Jan-2025	07-Jan-2025	08-Jan-2025	09-Jan-2025	10-Jan-2025
AWCMR	8.00	7.98	7.99	7.99	8.00
Gross Volume (Rs. bn)	9.60	2.21	18.40	10.95	15.35
Repo Market	06-Jan-2025	07-Jan-2025	08-Jan-2025	09-Jan-2025	10-Jan-2025
Weighted Average Rate (% p.a.)	8.10	8.03	8.03	8.06	8.00
Gross Volume (Rs. bn)	43.63	14.81	18.70	11.01	39.20

2.5 CBSL Securities Portfolio

	06-Jan-2025	07-Jan-2025	08-Jan-2025	09-Jan-2025	10-Jan-2025
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,516	2,516	2,516	2,516	2,516
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,501	1,501	1,500	1,500	1,500

(a) Revised

(b) Provisional

(c) In relation to M2b

(d) The notable increase in net credit to the Government by the Central Bank during November 2024 was primarily due to the change in method used to estimate the fair value of the Treasury bond holding of the Central Bank.

2.6 Open Market Operations

Item	06.01.2025	07.01.2025	08.01.2025	09.01.2025	10.01.2025
Short-Term Auction					
Repo Amount Offered (Rs. bn)					
Reverse Repo Amount Offered (Rs. bn)		15.00			15.00
Tenure (No. of Days)		3			5
Bids Received (Rs. bn)		6.48			1.86
Amount Accepted (Rs. bn)		6.48			1.86
Minimum Accepted Rate (% p.a.)		8.01			8.13
Maximum Accepted Rate (% p.a.)		8.18			8.15
Weighted Average Yield Rate (% p.a.)		8.06			8.14
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)					
Outright Purchase Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Long Term Auction					
Repo Amount Offered (Rs. bn)					
Reverse Repo Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Standing Facility					
Standing Deposit Facility (Rs. bn)	162.727	142.725	144.499	142.544	132.289
Standing Lending Facility (Rs. bn)	0.000	0.030	0.540	0.435	0.174
Total Overnight Market Liquidity (Rs. bn)	162.727	136.215	144.959	142.109	130.255
Total Outstanding Market Liquidity (Rs. bn)^(a)	142.727	136.215	138.479	135.629	130.255

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commercial Paper Issues

2.7.1 Credit Cards ^(a)

	December 2023	October 2024	November 2024 ^(b)
Total Number of Active Cards	1,917,085	1,942,989	1,951,654
Local (accepted only locally)	10,768	9,930	9,862
Global (accepted globally)	1,906,317	1,933,059	1,941,792
Outstanding balance (Rs.mn) - Credit Cards	151,373	151,293	151,614
Local (accepted only locally)	35,838	34,221	33,501
Global (accepted globally)	115,534	117,072	118,113

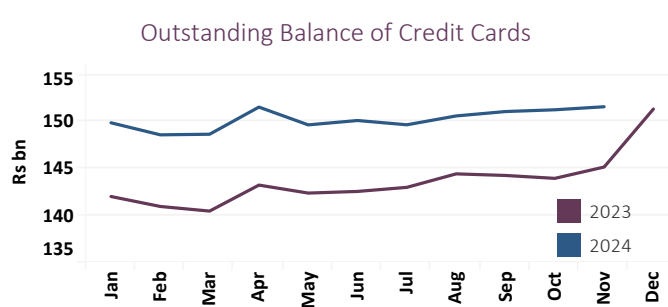
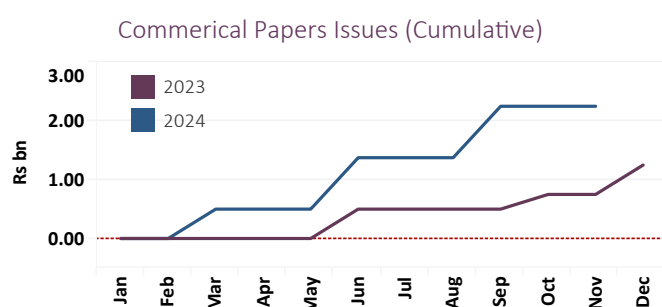
2.7.2 Commercial Paper Issues ^(c)

	December 2023	October 2024	November 2024 ^(b)
Total Issues - Cumulative ^(d) (Rs. bn)	1.3	2.3	2.3
Outstanding (as at end of the period) (Rs. bn)	0.7	0.9	0.9

(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

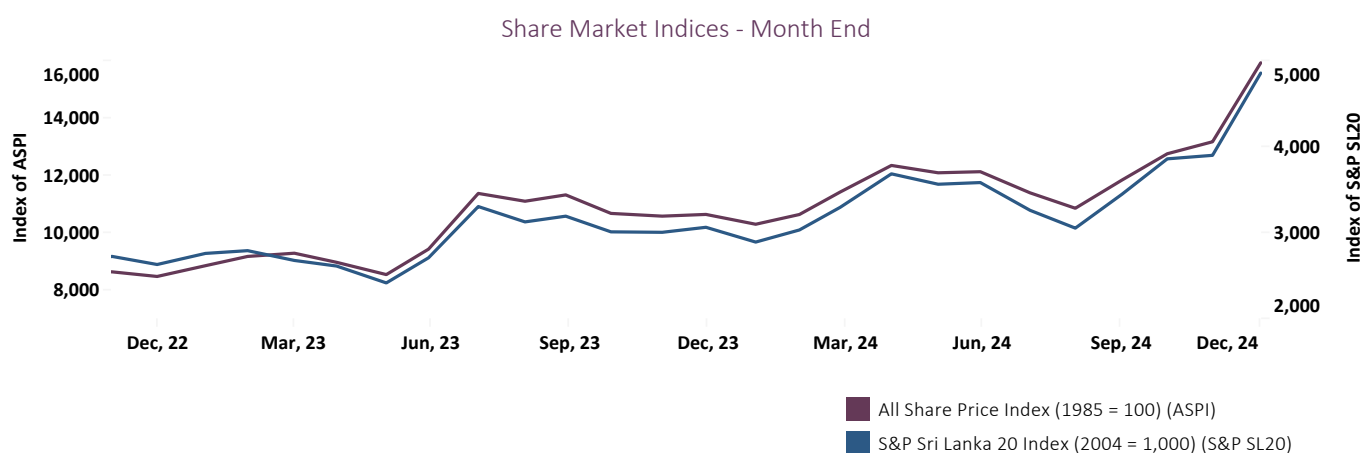
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(d) Year-to-date total



2.8 Share Market

	10-Jan-2024	03-Jan-2025	10-Jan-2025
All Share Price Index (1985 = 100) (ASPI)	10,665.84	16,049.42	15,926.00
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,051.79	4,860.33	4,808.29
Daily Turnover (Rs. mn)	523.02	11,485.20	3,723.01
Market Capitalisation (Rs.bn)	4,269.62	5,745.71	5,698.13
Foreign Purchases (Rs. mn)	28.85	444.93	86.46
Foreign Sales (Rs. mn)	135.05	302.95	186.97
Net Foreign Purchases (Rs. mn)	(106.20)	141.98	(100.51)

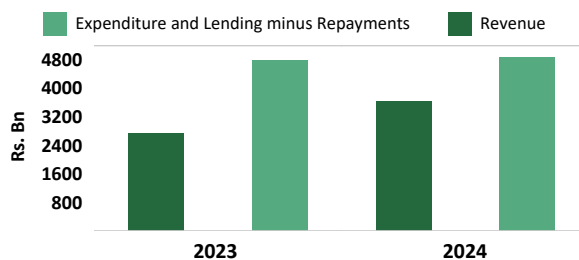


FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2023	2024
	Jan. - Nov.	Jan. - Nov. ^(a)
Revenue and Grants	2,771.36	3,664.64
Revenue	2,757.98	3,650.90
Tax Revenue	2,511.98	3,370.46
Non Tax Revenue	246.01	280.45
Grants	13.38	13.74
Expenditure and Lending minus Repayments	4,791.66	4,881.94
Recurrent Expenditure	4,292.75	4,276.03
Capital and Lending minus Repayments	498.91	605.91
Primary Balance	331.42	927.85
Overall Budget Balance	(2,020.30)	(1,217.30)

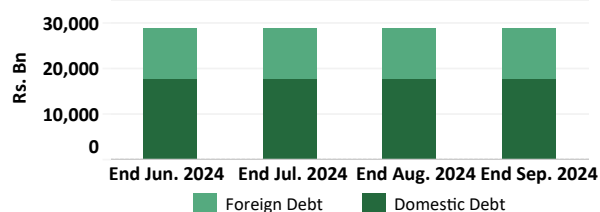
Government Fiscal Operations
January - November



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End (a)(c)	End Sep. (a)(c)
	2023	2024
Total Domestic Debt ^(d)	17,051.85	17,595.05
of which; Treasury Bills	4,017.04	3,932.09
Treasury Bonds	12,002.34	13,198.51
Total Foreign Debt ^{(e)(f)}	11,644.09	10,979.60
Total Outstanding Government Debt	28,695.95	28,574.65

Central Government Debt
End Jun. 2024 - End Sep. 2024



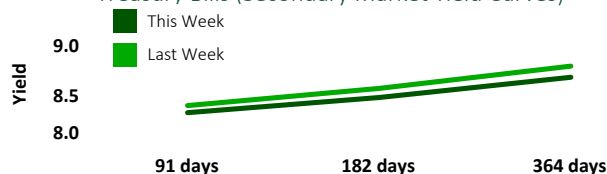
Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 09 January 2025

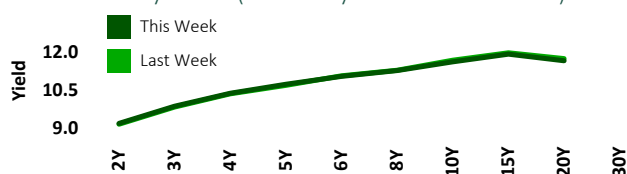
3.3.1 Treasury Bills and Treasury Bonds

Security	Maturity	Primary Market %		Secondary Market %			
		Last Week	This Week	This Week	Average	Last Week	
				Buying	Selling	Average	
Treasury Bills	91 Day	8.55	8.47	8.43	8.25	8.34	8.41
	182 Day	8.72	8.60	8.57	8.41	8.49	8.58
	364 Day	8.94	8.90	8.77	8.61	8.69	8.80
	< 2 Years	-	-	9.36	9.18	9.27	9.24
	< 3 Years	-	-	9.99	9.85	9.92	9.89
	< 4 Years	10.42	10.42	10.51	10.32	10.41	10.39
	< 5 Years	-	-	10.83	10.66	10.75	10.71
	< 6 Years	-	11.23	11.18	10.93	11.05	11.07
Treasury Bonds	< 8 Years	-	-	11.39	11.15	11.27	11.28
	< 10 Years	11.47	11.47	11.76	11.44	11.60	11.66
	< 15 Years	-	-	12.10	11.68	11.89	11.94
	< 20 Years	-	-	11.75	11.52	11.64	11.72
	< 30 Years	-	-	-	-	-	-

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs have been classified under foreign debt and resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 09 January 2025

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Description	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	15-Apr-28	4.00% PDI Bonds due 2028	6.43	6.45
	15-Jan-30	Step-Up Macro-Linked Bonds due 2030	7.55	7.40
	15-Mar-33	Step-Up Macro-Linked Bonds due 2033	7.90	7.83
	15-Jun-35	Step-Up Governance-Linked Bonds due 2035	9.46	9.71
	15-May-36	Step-Up Macro-Linked Bonds due 2036	8.38	8.17
	15-Feb-38	Step-Up Macro-Linked Bonds due 2038	8.63	8.39
	15-Jun-38	USD Step-Up Bonds due 2038	6.18	6.21

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 09 January 2025)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	4,070,414	4,073,155
Treasury Bonds	14,223,362	14,223,362
of which T-Bills and T-Bonds held by Foreigners	68,525	67,225
Total	18,293,776	18,296,517

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	168,000	102,000
Total Bids Received	405,775	292,910
Amount Accepted	168,000	102,000
Phase II, Non-competitive Allocation		
Amount Raised	16,800	10,200
Treasury Bonds		
Phases I, II and III		
Amount Offered	80,000	190,000
Total Bids Received	225,476	390,720
Amount Accepted	80,000	179,252
Direct Issuance Window		
Amount Raised	4,500	11,930

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	213,981	268,669
Repo Transaction (Sales/Purchases)	611,827	508,242
Treasury Bonds		
Outright Transaction (Sales/Purchases)	435,454	376,754
Repo Transaction (Sales/Purchases)	1,230,981	1,050,839

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 10 January 2024

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.8438	8.14	99.8487	7.88	0.0049
1 Month	99.3293	8.19	99.3481	7.96	0.0188
2 Month	98.6563	8.26	98.6915	8.04	0.0351
3 Month	97.9432	8.40	97.9816	8.24	0.0384
4 Month	97.3046	8.40	97.3495	8.26	0.0449
5 Month	96.6350	8.45	96.6952	8.29	0.0602
6 Month	95.9026	8.55	95.9670	8.41	0.0644
7 Month	95.2894	8.57	95.3654	8.42	0.0760
8 Month	94.6347	8.60	94.7211	8.45	0.0864
9 Month	93.9846	8.63	94.0805	8.48	0.0959
10 Month	93.3390	8.66	93.4495	8.51	0.1105
11 Month	92.7078	8.68	92.8287	8.52	0.1209
12 Month	91.9447	8.76	92.0726	8.61	0.1278

3.6 Two Way Quotes (Treasury Bonds) - 10 January 2024

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
22.50%2025A	3	15-Jan-25	5	100.1724	8.83	100.1770	8.53	0.0045
10.25%2025A	10	15-Mar-25	64	100.1815	8.91	100.2356	8.61	0.0541
09.00%2025A	12	1-May-25	111	99.9727	8.94	100.0578	8.66	0.0851
17.00%2025A	3	1-Jun-25	142	102.9714	8.95	103.0670	8.71	0.0956
18.00%2025A	3	1-Jul-25	172	104.0968	8.97	104.2161	8.72	0.1192
11.00%2025A	10	1-Aug-25	203	101.0352	9.04	101.1760	8.78	0.1408
10.35%2025A	8	15-Oct-25	278	100.8911	9.07	101.0808	8.81	0.1896
06.75%2026A	5	15-Jan-26	370	97.7837	9.09	97.9797	8.88	0.1961
09.00%2026A	13	1-Feb-26	387	99.9586	9.03	100.1383	8.85	0.1798
05.35%2026A	15	1-Mar-26	415	95.9468	9.17	96.1527	8.97	0.2059
22.50%2026A	4	15-May-26	490	116.3847	9.23	116.6328	9.05	0.2481
11.00%2026A	11	1-Jun-26	507	102.1551	9.30	102.3419	9.15	0.1868
11.50%2026A	10	1-Aug-26	568	103.0988	9.31	103.3171	9.16	0.2183
11.25%2026A	3	15-Dec-26	704	103.0912	9.45	103.3561	9.30	0.2649
11.40%2027A	8	15-Jan-27	735	103.3337	9.54	103.6781	9.35	0.3444
18.00%2027A	5	1-May-27	841	116.7503	9.70	117.1202	9.53	0.3699
11.75%2027A	10	15-Jun-27	886	104.3073	9.71	104.7223	9.52	0.4150
07.80%2027A	7	15-Aug-27	947	95.6002	9.75	95.9947	9.57	0.3945
20.00%2027A	5	15-Sep-27	978	123.3379	9.85	123.7031	9.71	0.3652
10.30%2027A	8	15-Oct-27	1,008	101.0650	9.84	101.4718	9.67	0.4068
11.25%2027A	10	15-Dec-27	1,069	103.3603	9.89	103.6949	9.76	0.3346
18.00%2028A	6	15-Jan-28	1,100	120.2563	10.04	120.6640	9.90	0.4077
10.75%2028B	3	15-Feb-28	1,131	101.6273	10.12	101.9240	10.00	0.2967
10.75%2028A	10	15-Mar-28	1,160	101.5435	10.16	101.8876	10.03	0.3442
09.00%2028B	15	1-May-28	1,207	96.5239	10.26	96.8382	10.14	0.3143
09.00%2028A	15	1-Jul-28	1,268	96.0171	10.39	96.5936	10.19	0.5765
11.50%2028A	13	1-Sep-28	1,330	103.9981	10.35	104.0075	10.15	0.6094
11.00%2028A	4	15-Oct-28	1,374	101.7888	10.40	102.2531	10.25	0.4643
11.50%2028B	5	15-Dec-28	1,435	103.2269	10.47	103.7577	10.31	0.5308
13.00%2029A	15	1-Jan-29	1,452	107.5164	10.63	108.2513	10.41	0.7349
13.00%2029B	15	1-May-29	1,572	107.7697	10.69	108.5545	10.47	0.7848
11.75%2029A	5	15-Jun-29	1,617	103.4683	10.74	103.9818	10.60	0.5135
20.00%2029A	7	15-Jul-29	1,647	132.3869	10.75	133.2347	10.55	0.8477
11.00%2029A	7	15-Sep-29	1,709	100.7467	10.78	101.2915	10.63	0.5448
11.00%2030A	15	15-May-30	1,951	99.8696	11.03	100.6406	10.83	0.7710
11.00%2030B	6	15-Oct-30	2,104	99.3116	11.16	100.1730	10.95	0.8614
11.25%2031A	12	15-Mar-31	2,255	100.2274	11.19	101.3762	10.93	1.1487
18.00%2031A	9	15-May-31	2,316	129.8548	11.28	131.1038	11.04	1.2490
12.00%2031A	10	1-Dec-31	2,516	103.1019	11.33	104.3098	11.08	1.2079
08.00%2032A	20	1-Jan-32	2,547	84.1196	11.36	85.2301	11.10	1.1105
18.00%2032A	10	1-Jul-32	2,729	132.5983	11.40	133.8962	11.19	1.2980
09.00%2032A	20	1-Oct-32	2,821	87.8592	11.40	89.0764	11.14	1.2172
11.20%2033A	15	15-Jan-33	2,927	98.8093	11.43	100.0480	11.19	1.2386
09.00%2033A	20	1-Jun-33	3,064	86.9885	11.45	87.9630	11.25	0.9745
13.25%2033A	20	1-Jul-33	3,094	109.5365	11.46	110.6805	11.26	1.1440
09.00%2033B	20	1-Nov-33	3,217	86.4506	11.48	87.4481	11.28	0.9975
13.25%2034A	20	1-Jan-34	3,278	106.5780	12.03	108.8706	11.63	2.2925
10.25%2034A	15	15-Sep-34	3,535	89.8423	12.05	91.9668	11.65	2.1246
11.50%2035A	20	15-Mar-35	3,716	96.6154	12.08	98.9652	11.67	2.3498
10.50%2039A	20	15-Aug-39	5,330	89.1322	12.10	91.8002	11.68	2.6680
12.00%2041A	25	1-Jan-41	5,835	102.5041	11.65	104.5484	11.38	2.0442
09.00%2043A	30	1-Jun-43	6,716	79.5184	11.74	80.7803	11.54	1.2619
13.50%2044A	30	1-Jan-44	6,930	113.0739	11.76	114.8693	11.55	1.7954
13.50%2044B	30	1-Jun-44	7,082	112.8139	11.80	114.8294	11.56	2.0155
12.50%2045A	30	1-Mar-45	7,355	105.2071	11.81	107.1272	11.58	1.9201

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation Programme

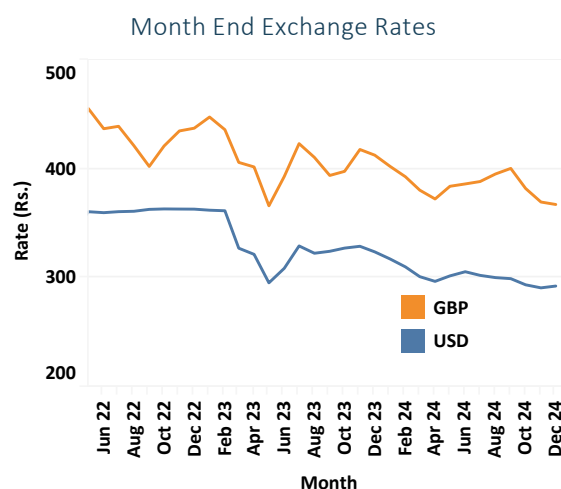
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	794	97.5117	13.00	100.5036	12.00	2.9918
12%9%2028A	5	15-Apr-28	1,191	96.6183	13.00	100.6995	12.00	4.0812
12.4%7.5%5%2029A	5	15-Mar-29	1,525	97.2265	13.00	102.1596	12.00	4.9331
12%9%2029A	6	15-May-29	1,586	95.8318	13.00	100.8634	12.00	5.0316
12.4%7.5%5%2030A	5	15-Apr-30	1,921	96.7424	13.00	102.5403	12.00	5.7980
12%9%2030A	8	15-Jun-30	1,982	95.1657	13.00	101.0248	12.00	5.8591
12%9%2031A	8	15-Jan-31	2,196	94.8519	13.00	101.1115	12.00	6.2597
12.4%7.5%5%2031A	6	15-May-31	2,316	96.3229	13.00	102.8790	12.00	6.5561
12%9%2032A	8	15-Feb-32	2,592	94.2765	13.00	101.2095	12.00	6.9330
12.4%7.5%5%2032A	8	15-Jun-32	2,713	96.0000	13.00	103.2186	12.00	7.2186
12.4%7.5%5%2033A	9	15-Jan-33	2,927	95.8409	13.00	103.3804	12.00	7.5395
12%9%2033A	10	15-Mar-33	2,986	93.7848	13.00	101.3073	12.00	7.5225
12.4%7.5%5%2034A	10	15-Feb-34	3,323	95.5527	13.00	103.6349	12.00	8.0821
12%9%2034A	10	15-Apr-34	3,382	93.3754	13.00	101.4120	12.00	8.0366
12.4%7.5%5%2035A	10	15-Mar-35	3,716	95.2697	13.00	103.8291	12.00	8.5594
12%9%2035A	10	15-May-35	3,777	93.0117	13.00	101.4964	12.00	8.4847
12.4%7.5%5%2036A	12	15-Apr-36	4,113	95.0482	13.00	104.0258	12.00	8.9776
12%9%2036A	12	15-Jun-36	4,174	92.7119	13.00	101.5861	12.00	8.8742
12%9%2037A	13	15-Jan-37	4,388	92.5762	13.00	101.6390	12.00	9.0628
12.4%7.5%5%2037A	13	15-May-37	4,508	94.8660	13.00	107.0698	12.00	12.2039
12%9%2038A	15	15-Feb-38	4,784	92.3131	13.00	106.0961	12.00	13.7830
12.4%7.5%5%2038A	15	15-Jun-38	4,904	94.7555	13.00	107.3679	12.00	12.6124
1.00%2025A	2	15-Jul-25	186	98.4934	13.00	99.4940	12.00	1.0006
1.00%2027A	4	15-Jul-27	916	93.9123	13.00	97.2256	12.00	3.3133
1.00%2029A	6	15-Jul-29	1,647	90.3581	13.00	95.4454	12.00	5.0873
1.00%2031A	8	15-Jul-31	2,377	87.5919	13.00	94.0381	12.00	6.4462
1.00%2033A	10	15-Jul-33	3,108	85.4438	13.00	92.9299	12.00	7.4861
0.50%2036A	11	15-Mar-36	4,082	83.7815	13.01	95.3463	12.00	11.5648
0.50%2037A	13	15-Sep-37	4,631	82.9702	13.01	94.9982	12.00	12.0281
0.50%2038A	14	15-Sep-38	4,996	82.6069	13.01	94.9015	12.00	12.2946
0.50%2039A	15	15-Sep-39	5,361	82.3717	13.01	94.7449	12.00	12.3732
0.50%2040A	16	15-Sep-40	5,727	82.2350	13.01	94.7463	12.00	12.5113
0.50%2041A	17	15-Sep-41	6,092	82.1073	13.01	95.0250	12.00	12.9178
0.50%2042A	18	15-Sep-42	6,457	81.9344	13.01	94.9531	12.00	13.0187
0.50%2043A	19	15-Sep-43	6,822	81.7879	13.01	94.8279	12.00	13.0399
01.00%2026A	2	15-Jul-26	551	93.4365	13.01	104.2887	12.00	10.8522
01.00%2028A	4	15-Jul-28	1,282	91.0092	13.01	102.5232	12.00	11.5140
01.00%2030A	6	15-Jul-30	2,012	89.1336	13.01	101.1352	12.00	12.0016
01.00%2032A	8	15-Jul-32	2,743	87.6867	13.01	100.0461	12.00	12.3594
01.00%2034A	10	15-Jul-34	3,473	86.5732	13.01	99.1939	12.00	12.6207

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	10-Jan-25			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	290.64	299.21	294.92	293.36	322.69
GBP	355.99	369.77	362.88	363.69	410.08
Yen	1.83	1.90	1.86	1.87	2.23
EURO	297.62	309.97	303.79	301.62	352.90
INR ^(b)			3.44	3.42	3.88
SDR as at 09-Jan-25			384.17	381.40	430.77

Central Bank Purchases and Sales (USD mn) ^(c)	2023		2024	
	December	November	December	December
Purchases	113.0	327.0	231.3	
Sales	-	-	22.5	



Item	Year Ago	Week Ago	10-Jan-25
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	31.71	51.30	55.85

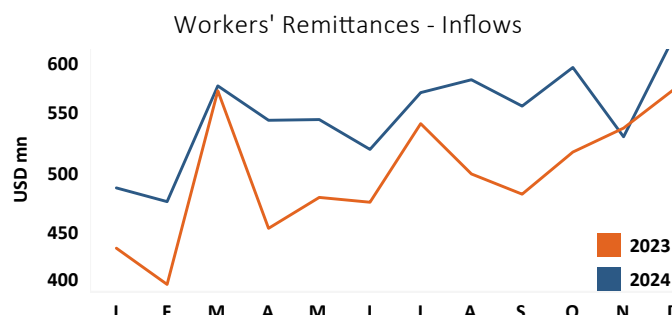
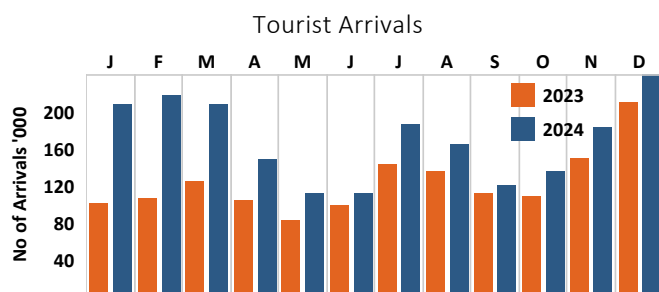
Forward Transactions

Forward Rates (Rs per USD) ^(d)			
1 Month	324.11	293.54	295.85
3 Month	327.12	294.15	296.89
Average Daily Interbank Forward Volume (USD mn)	20.55	21.50	30.66
Outstanding Forward Volume (USD mn) as at 09-Jan-25	587.02	755.93	731.24

4.2 Tourism & Workers' Remittances

		2023		2024		Y-o-Y % Change
		December	December ^(e)	Jan. - Dec.	Jan. - Dec. ^(e)	
Tourist Arrivals	Number	210,352	248,592	1,487,303	2,053,465	38.1
Earnings from Tourism	USD mn	269.3	362.1 ^(f)	2,068.0	3,168.6 ^(f)	53.2
	Rs. bn	88.0	105.6 ^(f)	678.5	959.8 ^(f)	41.5

		2023		2024		Y-o-Y % Change
		December	December ^(e)	Jan - Dec.	Jan. - Dec. ^(e)	
Workers' Remittances (Inflows)	USD mn	569.7	613.8	5,969.6	6,575.4	10.1
	Rs bn	186.2	179.0	1,950.8	1,983.8	1.7



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2024.

4.3 Official Reserve Assets as at end December 2024^(a) (USD Mn)

Official Reserve Assets ^(b)	6,091
Foreign Currency Reserves	6,044
Reserve position in the IMF	4
SDRs	3
Gold	40
Other Reserve Assets	1

4.4 International Reserves & Foreign Currency Liquidity as at end November 2024^(a)(USD Mn)

Official Reserve Assets ^(b)	6,451
Foreign Currency Reserves	6,408
(a) Securities	2,281
(b) Total currency and deposits with	4,127
(i) other national central banks, BIS and IMF	2,173
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	1,954
Reserve position in the IMF	4
SDRs	3
Gold	40
Other Reserve Assets	(3)

Predetermined Short-Term Net Drains on Foreign Currency Assets^(c) (USD mn)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(1,363)	(151)	(180)	(1,032)
outflows (-) Principal	(822)	(100)	(84)	(637)
outflows (-) Interest	(541)	(51)	(96)	(394)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(2,061)	(252)	(547)	(1,262)
Short positions (-) ^(e)	(2,061)	(252)	(547)	(1,262)
Long positions (+)				
3. Other	(7)	(7)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(7)	(7)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability

(c) This mainly includes the predetermined outflows.

(d) These net drains do not include debt servicing terms finalised in December 2024.

(e) A major share of SWAP outstanding will be rolled over.

4.5 External Trade ^(a)

Item	Jan. - Nov. (USD mn)			Jan. - Nov. (Rs. mn)		
	2023	2024 ^(b)	% Change	2023	2024 ^(b)	% Change
Exports	10,909.0	11,670.2	7.0	3,572,109.4	3,535,831.0	(1.0)
Agricultural	2,359.9	2,518.0	6.7	771,464.5	762,356.2	(1.2)
Industrial	8,486.8	9,105.3	7.3	2,780,188.7	2,759,249.7	(0.8)
Food, Beverages & Tobacco	495.0	594.0	20.0	161,711.3	179,757.9	11.2
Textiles and Garments	4,439.0	4,613.4	3.9	1,455,244.2	1,397,967.5	(3.9)
Petroleum Products	478.3	975.5	104.0	157,055.9	295,584.5	88.2
Leather, Rubber Products, etc.	890.5	954.6	7.2	291,650.9	289,401.9	(0.8)
Other	2,184.1	1,967.8	(9.9)	714,526.5	596,537.9	(16.5)
Mineral	36.5	23.0	(37.1)	12,039.7	6,956.9	(42.2)
Unclassified	25.7	24.0	(6.7)	8,416.6	7,268.2	(13.6)
Imports	15,322.6	16,917.0	10.4	5,006,225.0	5,124,198.6	2.4
Consumer Goods	2,771.2	3,068.1	10.7	904,083.4	929,163.4	2.8
Intermediate Goods	10,058.2	10,789.7	7.3	3,288,301.9	3,268,493.7	(0.6)
Investment Goods	2,477.5	3,051.6	23.2	808,821.7	924,229.2	14.3
Unclassified	15.7	7.6	(51.6)	5,018.1	2,312.3	(53.9)
Trade Balance	(4,413.6)	(5,246.7)		(1,434,115.7)	(1,588,367.6)	

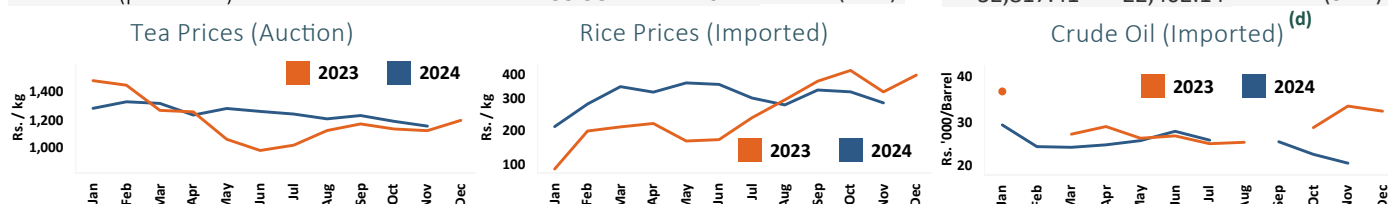
4.6 Trade Indices (2010 = 100) ^{(a) (c)}

Item	Year	Month	2024
	Ago	Ago	November
Total Exports			
Value	139.0	161.2	138.4
Quantity	155.0	199.2	158.9
Unit Value	89.7	80.9	87.1
Total Imports			
Value	124.3	152.4	133.9
Quantity	127.6	164.1	139.0
Unit Value	97.4	92.9	96.4
Terms of Trade	92.1	87.1	90.4



4.7 Commodity Prices

	USD			LKR		
	November 2023	November 2024	% Change	November 2023	November 2024	% Change
Colombo Tea Auctions						
Tea Prices (per kg)	3.42	3.95	15.5	1,121.19	1,154.37	3.0
Imports (CIF)						
Rice (per MT)	972.33	979.88	0.8	319,168.87	286,133.85	(10.4)
Sugar (per MT)	771.89	630.98	(18.3)	253,372.02	184,252.17	(27.3)
Wheat (per MT)	325.06	280.70	(13.6)	106,701.42	81,968.35	(23.2)
Crude Oil (per barrel)	99.98	76.72	(23.3)	32,817.41	22,402.14	(31.7)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in February and September 2023 and August 2024.