

WEEKLY ECONOMIC INDICATORS

29 November 2024



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

On year-on-year basis, Colombo Consumer Price Index (CCPI) (2021=100) based headline inflation remained in the negative territory for the third consecutive month, recording a deflation of 2.1 per cent in November 2024 compared to the deflation of 0.8 per cent in October 2024. Food category recorded an inflation of 0.6 per cent, while the Non-Food category recorded a deflation of 3.3 per cent. Further, the CCPI based core inflation moderated further to 2.7 per cent in November 2024 from 3.0 per cent in October 2024.

In October 2024, Purchasing Managers' Index for Construction Industry, as reflected by the Total Activity Index, increased on a month-on-month basis.

At the start of the period between 23rd and 29th November, 2024, crude oil prices sharply declined following reports of a ceasefire agreement between Israel and Hezbollah. However, by the end of the period, prices increased due to the accusations of breaches of the ceasefire and a delay in the OPEC+ meeting to determine its output policy. Overall, Brent and WTI prices fell by US dollars 1.82 and US dollars 2.15 per barrel, respectively, over the period.

Monetary Sector

On 27th November 2024, the Central Bank decided to further ease the monetary policy stance and set the newly introduced Overnight Policy Rate (OPR) at 8.00 per cent.

With this change, the effective reduction in the policy interest rate would be around 50 basis points.

With this transition to the single policy interest rate mechanism, SDFR and SLFR will no longer be considered policy interest rates of the Central Bank.

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 29th November 2024 increased by 2 bps to 9.10 per cent compared to the previous week.

Broad money (M_{2b}) expanded by 8.9 per cent, on a year-on-year basis, in October 2024.

Net Credit to the Government from the banking system decreased by Rs. 62.8 bn in October 2024.

Outstanding credit to public corporations increased by Rs. 8.8 bn in October 2024.

Outstanding credit extended to the private sector increased by Rs. 74.3 bn in October 2024 recording a year-on-year growth of 9.3 per cent.

The Average Weighted Call Money Rate (AWCMR) recorded as 8.15 per cent on 29th November 2024 compared to 8.57 per cent at the end of the last week.

The reserve money decreased compared to the previous week mainly due to decrease in the currency in circulation.

The total outstanding market liquidity was a surplus of Rs. 146.910 bn by 29th November 2024, compared to a surplus of Rs. 93.291 bn by the end of the last week.

By 29th November 2024, the All Share Price Index (ASPI) increased by 1.03 per cent to 13,188.99 points and the S&P SL 20 Index increased by 0.88 per cent to 3,905.17 points, compared to the index values of the last week.

Fiscal Sector

During the week, a notable decline was recorded in T-Bills, whereas T-Bonds exhibited a slightly mixed behavior.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by 5 per cent during the reporting week.

In the reporting week, the auction for T-Bills and T-Bond experienced oversubscription rate of approximately 2.8 and 2.4 times, respectively.

A decrease of 7.4 per cent was observed in the total volume of secondary market transactions in T-Bills and T-Bonds in the reporting week compared to the week before.

External Sector

During the year up to 29th November 2024, the Sri Lanka rupee appreciated against the US dollar by 11.3 per cent.

Gross Official Reserves (GOR) recorded a notable increase from US dollars 6.0 bn at end September 2024 to US dollars 6.5 bn at end October 2024 (including the swap facility with the People's Bank of China (PBOC)).

Earnings from exports increased by 7.7 per cent (year-on-year) to US dollars 10,676 mn during the ten months ending October 2024 as a result of increased earnings mainly from exports of petroleum products (114.0per cent), textiles and garments (4.3per cent), tea (9.2per cent), food, beverages and tobacco (22.1per cent), rubber products (10.1per cent), and coconut related products (22.1per cent), among others. Import expenditure increased by 10.7 per cent (year-on-year) to US dollars 15,421 mn during the ten months ending October 2024, mainly due to higher imports of Machinery and equipment (24.9per cent), textiles and textile articles (18.5per cent), chemical products (24.8per cent), and base metals (54.1per cent), among others. Accordingly, the deficit in the trade account widened to US dollars 4,745 mn during the ten months ending October 2024 from US dollars 4,024 mn in the corresponding period of 2023.

The export unit value index declined by 5.3 per cent, (year-on-year), in October 2024 mainly due to lower prices recorded in exports of industrial goods. The import unit value index in October 2024 declined by 6.9 per cent, (year-on-year), due to lower prices recorded in intermediate goods. Accordingly, the terms of trade improved by 1.8 per cent, (year-on-year) to 87.1 index points in October 2024.

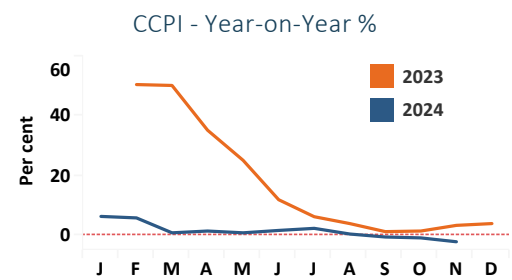
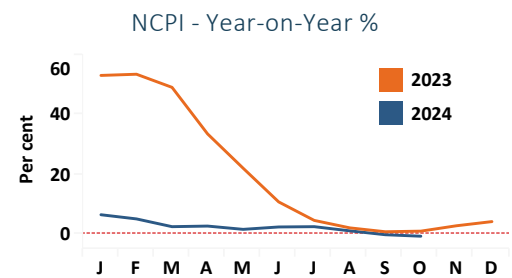
The average price of tea (in the Colombo auction) increased to US dollars 4.05 per kg in October 2024 from US dollars 3.49 per kg in October 2023. Meanwhile, the average import price of crude oil declined to US dollars 81.75 per barrel in October 2024 from US dollars 88.98 per barrel in October 2023.

REAL SECTOR

1.1 Price Indices

NCPI (2021=100)	2023		2024
	October	September	October
National Consumer Price Index (NCPI) - Headline	203.6	203.1	202.1
Monthly Change %	0.0	(0.5)	(0.5)
Annual Average Change %	-	2.7	2.5
Year-on-Year Change %	1.0	(0.2)	(0.7)
National Consumer Price Index (NCPI) - Core	189.2	192.5	192.4
Annual Average Change %	-	2.3	2.4
Year-on-Year Change %	0.6	1.9	1.7

CCPI (2021=100)	2023		2024
	November	October	November
Colombo Consumer Price Index (CCPI) - Headline	193.4	189.9	189.4
Monthly Change %	1.0	(0.5)	(0.3)
Annual Average Change %	-	2.2	1.7
Year-on-Year Change %	3.4	(0.8)	(2.1)
Colombo Consumer Price Index (CCPI) - Core	172.4	177.5	177.1
Annual Average Change %	-	2.9	3.1
Year-on-Year Change %	0.8	3.0	2.7



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	230.00	229.25	231.80	230.00	n.a.	245.00	243.00	240.00
Kekulu (Red)	183.75	205.00	210.20	218.00	210.00	210.00	220.00	235.00
Beans	625.00	275.00	452.00	500.00	675.00	325.00	502.00	550.00
Cabbage	312.50	95.00	56.00	76.00	377.50	145.00	92.00	122.00
Carrot	310.00	92.50	82.00	126.00	355.00	142.50	122.00	176.00
Tomato	350.00	205.00	200.00	242.00	400.00	255.00	250.00	292.00
Pumpkin	80.00	100.00	112.00	120.00	120.00	150.00	152.00	160.00
Snake Gourd	257.50	310.00	192.00	226.00	307.50	360.00	242.00	276.00
Brinjal	407.50	252.50	180.00	250.00	475.00	302.50	230.00	300.00
Green Chilli	787.50	362.50	196.00	480.00	837.50	412.50	246.00	560.00
Lime	1,000.00	475.00	520.00	510.00	1,300.00	525.00	620.00	610.00
Red Onion (Local)	346.25	314.75	315.40	286.20	500.00	400.00	404.00	400.00
Big Onion (Imported)	212.50	228.25	270.80	269.60	250.00	263.50	328.00	324.00
Potato (Local)	297.25	247.00	308.60	328.60	350.00	320.00	360.00	400.00
Dried Chilli (Imported)	1,067.00	703.00	708.40	703.00	1,150.00	830.00	830.00	830.00
Red Dhal	295.50	278.00	275.60	275.00	310.00	300.00	300.00	300.00
Egg White (Each)	41.00	34.75	36.00	38.80	41.50	35.25	36.50	39.30
Coconut (Each)	95.00	125.00	130.00	135.00	120.00	170.00	170.00	170.00

1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	227.50	227.25	231.60	234.20
Kekulu (White)	199.00	209.00	219.00	223.20
Kekulu (Red)	193.50	208.25	222.40	227.00
Nadu	211.00	220.00	229.00	232.20

n.a. - not available

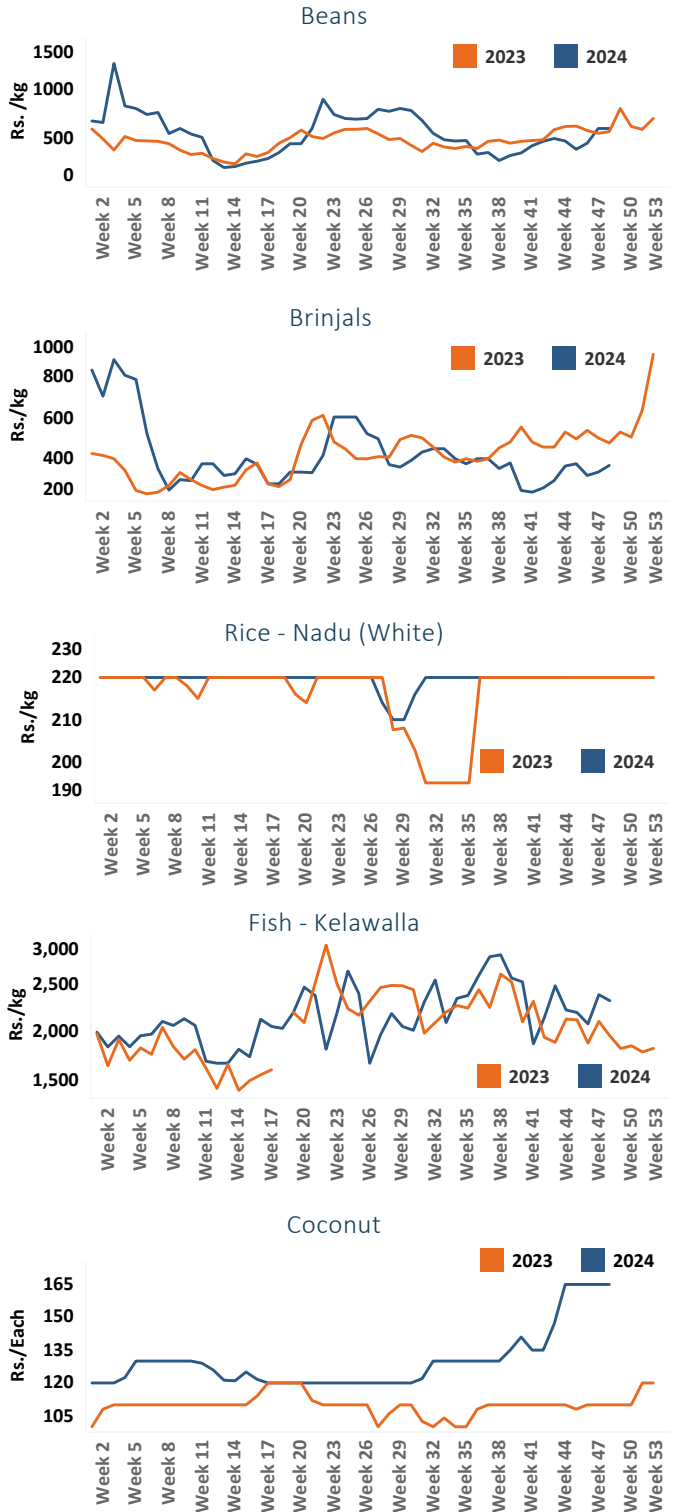
1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	235.00	235.00
Kekulu (Red)	215.00	220.00
Beans	432.60	419.00
Cabbage	71.60	90.00
Carrot	84.00	125.00
Tomato	170.00	232.00
Pumpkin	99.00	104.00
Snake Gourd	148.00	152.00
Brinjal	109.00	173.00
Ash Plantain	112.00	94.00
Red Onion (Local)	294.00	252.00
Red Onion (Imported)	351.00	317.00
Big Onion (Imported)	327.60	283.20
Potatoes (Local)	228.75	252.50
Potatoes (Imported)	163.20	199.60
Dried Chillies (Imported)	679.00	651.00
Coconut (Each)	112.40	112.40

1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	n.a.	n.a.
Kekulu (Red)	210.00	210.00
Beans	600.00	600.00
Cabbage	240.00	240.00
Carrot	232.00	224.00
Tomato	360.00	368.00
Pumpkin	220.00	220.00
Snake Gourd	344.00	328.00
Brinjal	336.00	368.00
Green Chilli	500.00	720.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	344.00	380.00
Potato (Local)	340.00	380.00
Potato (Imported)	260.00	280.00
Dried Chilli (Imported)	850.00	850.00
Red Dhal	300.00	300.00
Sugar White	260.00	260.00
Egg White (Each)	38.80	42.00
Coconut (Each)	165.00	165.00

Narahenpita Economic Centre - Retail Prices



1.2.5 Fish Markets

	Peliyagoda		Negombo		Narahenpita		Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,460.00	1,325.00	1,010.00	950.00	1,500.00	1,440.00	2,388.00	2,326.67
Balaya	830.00	825.00	666.67	600.00	860.00	780.00	1,073.33	1,066.67
Salaya	386.67	n.a.	302.00	395.00	438.00	500.00	500.00	500.00
Hurulla	1,010.00	650.00	720.00	720.00	900.00	885.00	1,175.00	880.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2022 ^{(a)(b)}	2023 ^(b)	2023 Q2 ^{(a)(b)}	2024 Q2 ^(b)
Agriculture	(4.2)	2.6	4.2	1.7
Industry	(16.0)	(9.2)	(11.7)	10.9
Services	(2.6)	(0.2)	(0.5)	2.5
Taxes less subsidies on products	(12.4)	2.8	6.9	2.8
GDP	(7.3)	(2.3)	(3.0)	4.7

(a) Revised
(b) Provisional

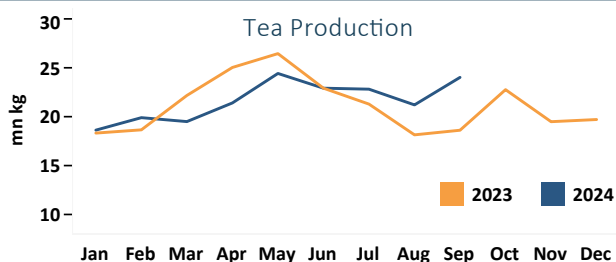


Source: Department of Census and Statistics

1.4 Agricultural Production

Item	September		% Change
	2023 ^(a)	2024 ^(a)	
Tea (mn kg)	18.7	24.1	28.9
Rubber (mn kg)	4.5	4.6	3.2
Coconut (mn nuts)	268.2	220.5	(17.8)

(a) Provisional

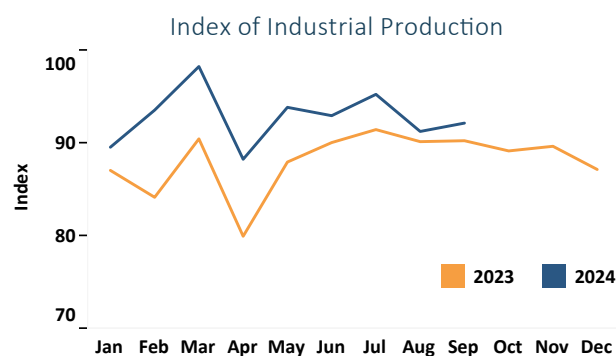


Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority

1.5 Index of Industrial Production (IIP) (2015 = 100)^(a)

Item	September		% Change
	2023 ^(b)	2024 ^(c)	
Index of Industrial Production	90.3	92.2	2.1
Food products	98.6	92.6	(6.1)
Wearing apparel	87.0	96.4	10.8
Other non-metallic mineral products	104.2	102.6	(1.6)
Coke and refined petroleum products	59.8	85.1	42.3
Rubber and plastic products	76.5	86.4	12.9
Chemicals and chemical products	75.2	77.2	2.8
Beverages	130.3	116.7	(10.4)

(a) Major 7 sub divisions
(b) Revised
(c) Provisional



Source: Department of Census and Statistics

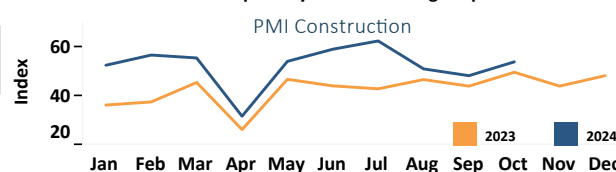
1.6 Purchasing Managers' Index (PMI)^(a)

PMI Manufacturing	2023		2024	
	Sep	Oct	Sep	Oct
Index	45.7	49.5	54.1	58.1

PMI Services	2023		2024	
	Sep	Oct	Sep	Oct
Business Activity Index	53.4	63.0	53.4	60.3

PMI Construction	2023		2024	
	Sep	Oct	Sep	Oct
Total Activity Index	44.3	50.0	48.6	54.3

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.



1.7 Employment (a)

Item	2023	2023 Q2	2024 Q2
Labour Force Participation rate	48.6	48.6	47.8
Unemployment rate	4.7	5.2	4.7

Employed Persons by Sectors (b) (as a % of Total Employment)

	2023	2023 Q2	2024 Q2
Agriculture	26.1	25.7	25.0
Industry	25.5	26.3	26.5
Services	48.4	48.1	48.5

1.8 Wage Rate Indices

Item	2023	2024	Change %
	September	September	
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	133.1	161.3	21.2
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	172.0	181.9	5.7
Agriculture	171.3	183.4	7.0
Industry	172.0	180.1	4.7
Services	172.9	184.3	6.6

1.9 Average Crude Oil Prices

Month	2023			2024		
	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^{(c)(d)}	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^{(c)(d)}
	Brent (Benchmark Price)	WTI (Benchmark Price)		Brent (Benchmark Price)	WTI (Benchmark Price)	
January	84.28	78.60	97.93	78.93	73.64	91.48
February	83.52	76.97	-	81.48	76.53	81.33
March	78.93	73.05	84.05	84.57	80.23	82.76
April	83.09	79.10	90.49	88.99	84.47	86.00
May	76.05	72.05	86.90	83.28	78.97	88.49
June	74.85	70.13	90.90	82.58	78.42	92.88
July	79.90	75.52	81.29	84.14	80.85	87.57
August	85.09	81.28	81.53	79.03	75.71	-
September	91.89	88.72	-	73.27	69.93	87.38
October	89.19	86.16	88.98	75.29	71.55	81.75
November	82.22	77.58	99.98	73.51	69.73	-
December	77.53	72.36	97.62	-	-	-

Date	2023	2024
23-Nov	80.66	75.97
24-Nov	81.69	76.69
25-Nov	-	-
26-Nov	-	-
27-Nov	80.74	75.67
28-Nov	80.31	75.19
29-Nov	82.13	76.93

1.10 Daily Electricity Generation

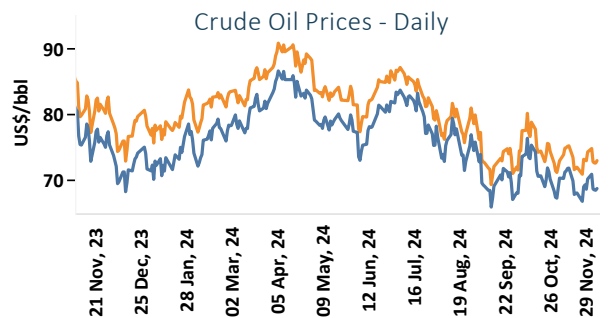
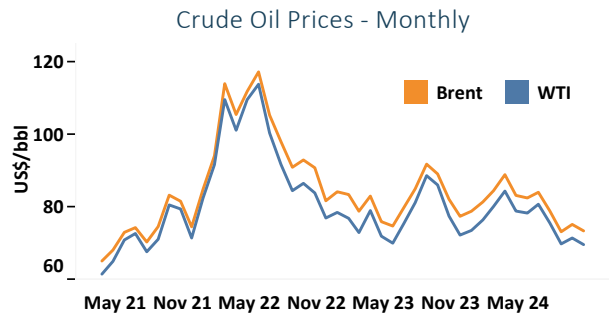
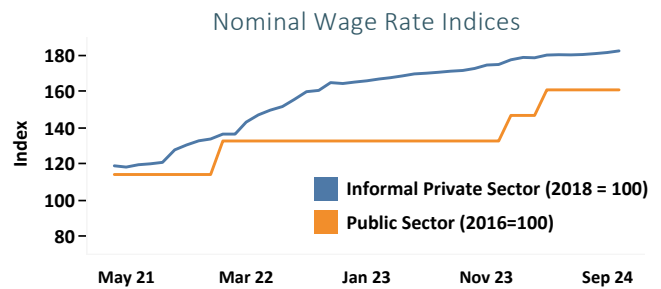
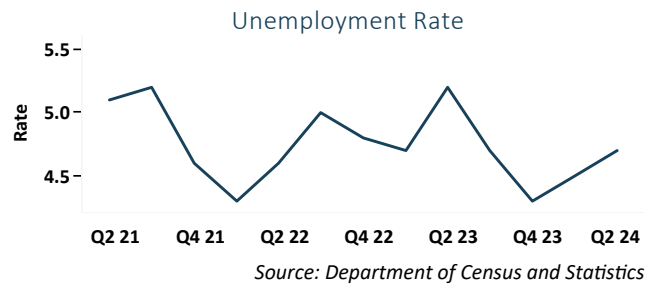
	25-Nov-24	26-Nov-24	27-Nov-24	28-Nov-24
Peak Demand (MW)	2,303.20	2,238.30	2,288.40	2,322.70
Total Energy (GWh)	45.21	46.12	44.31	43.48
Hydro	23.96	26.91	27.66	28.06
Thermal Coal	11.34	10.68	8.91	8.48
Thermal Oil	3.95	2.01	0.15	0.22
Wind	2.32	3.05	3.85	3.00
Solar	3.16	3.13	3.23	3.29
Biomass	0.47	0.34	0.50	0.43

(a) The household population aged 15 and above

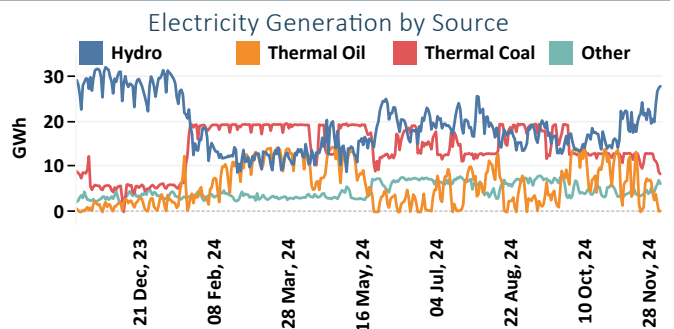
(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in the months of February, September 2023 and August 2024.

(d) Provisional



Sources: Bloomberg, Ceylon Petroleum Corporation

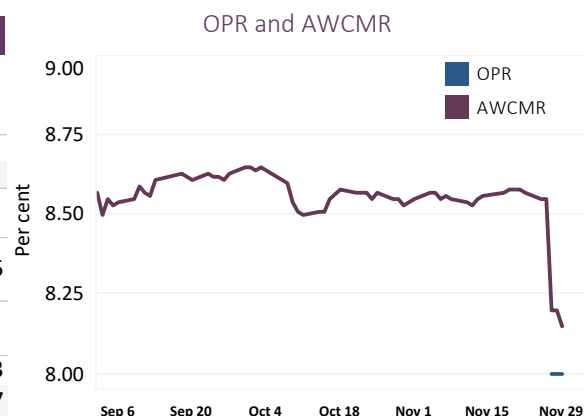


Source: Ceylon Electricity Board

MONETARY SECTOR

2.1 Interest Rates (% p.a.)

Policy Interest Rate	Year Ago	Week Ago	This Week
Overnight Policy Rate (OPR) ^(a)	-	-	8.00
Standing Facility Rates^(a)			
Standing Deposit Facility Rate (SDFR)	9.00	8.25	7.50
Standing Lending Facility Rate (SLFR)	10.00	9.25	8.50
Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	9.25	8.57	8.15
Treasury Bill Yields (Primary Market)			
91 Day	14.86	9.30	8.73
182 Day	14.52	9.60	8.97
364 Day	12.89	9.78	9.08
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	13.03	9.08	9.10



	October 2023	September 2024	October 2024
Savings Deposits	0.25 - 13.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	1.00 - 24.80	2.50 - 18.39	2.50 - 18.39
November 2023 October 2024 November 2024			
Average Weighted Deposit Rate (AWDR)	12.11	7.61	7.59
Average Weighted Fixed Deposit Rate (AWFDR)	15.54	9.46	9.36

	October 2023	September 2024	October 2024
Average Weighted New Deposit Rate (AWNDR)	11.51	7.18	7.18
Average Weighted New Fixed Deposit Rate (AWNDFDR)	11.78	7.27	7.23
Average Weighted Lending Rate (AWLR)	15.18	12.14	12.09
Average Weighted New Lending Rate (AWNLR)	15.98	11.33	11.15

	October 2023	September 2024	October 2024
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	8.50	7.75	7.75

Treasury Bond Auction	03 Years 10 Months 28-Nov-2024	06 Years 03 Months 28-Nov-2024	08 Years 11 Months 28-Nov-2024
Coupon Rate	11.00	11.25	9.00
Weighted Average Yield	10.62	11.28	11.40

Bank wise Average Weighted Prime Lending Rate

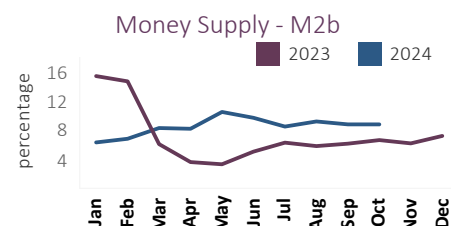
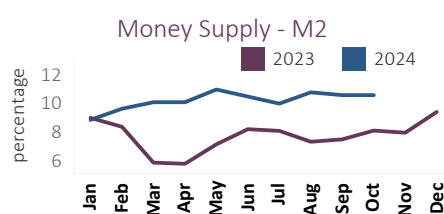
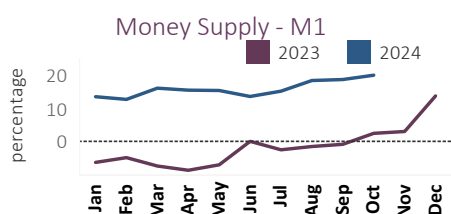
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	9.31	9.29	Cargills Bank	10.69	10.43
People's Bank	8.68	9.02	HSBC	9.04	8.73
Hatton National Bank	8.84	8.66	Standard Chartered Bank	9.23	9.15
Commercial Bank of Ceylon	9.36	9.41	Citi Bank	8.75	8.50
Sampath Bank	8.79	8.80	Deutsche Bank	8.74	8.72
Seylan Bank	10.05	10.81	Habib Bank ^(b)	9.64	9.64
Union Bank of Colombo	9.28	8.71	Indian Bank	10.14	10.14
Pan Asia Banking Corporation	8.80	8.67	Indian Overseas Bank ^(b)	9.60	9.60
Nations Trust Bank	9.08	9.02	MCB Bank	9.40	9.08
DFCC Bank	10.11	10.56	State Bank of India ^(b)	10.16	10.16
NDB Bank	8.65	8.80	Public Bank	8.61	11.75
Amana Bank	8.86	8.45	Bank of China	-	-

(a) With effect from 27 November 2024, the OPR is defined as the policy interest rate of the Central Bank. SDFR and SLFR are linked to the OPR with a margin of ± 50 basis points.

(b) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

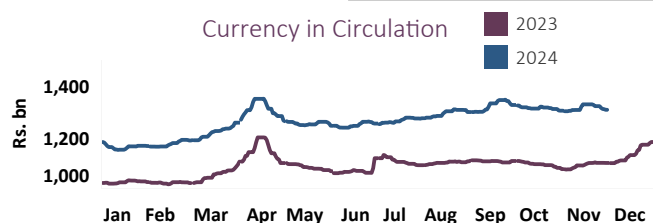
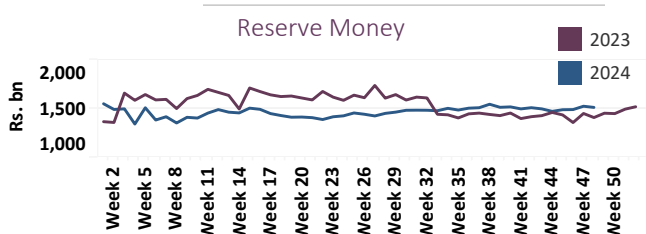
2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Oct 2023 ^(a)	Sep 2024	Oct 2024 ^(b)	Oct 2023 ^(a)	Sep 2024	Oct 2024 ^(b)
	Reserve Money	1,396.5	1,523.6	1,474.6	4.1	22.5
M1	1,497.7	1,809.4	1,801.7	2.8	19.0	20.3
M2	11,175.2	12,306.3	12,364.9	8.1	10.6	10.6
M2b	12,859.4	13,949.9	14,008.6	6.8	8.9	8.9
Net Foreign Assets of the Banking System ^(c)	(523.1)	356.8	407.3	72.1	163.7	177.9
Monetary Authorities	(919.1)	(52.4)	18.6	43.8	94.7	102.0
Commercial Banks	396.0	409.2	388.7	266.4	(4.0)	(1.8)
Domestic Banking Units (DBUs)	(270.3)	(258.3)	(242.7)	48.2	4.1	10.2
Offshore Banking Units (OBUs)	666.3	667.4	631.4	134.9	(4.0)	(5.2)
Net Domestic Assets of the Banking System ^(c)	13,382.5	13,593.1	13,601.4	(3.9)	1.7	1.6
Net Credit to the Government	7,692.4	8,016.4	7,953.5	7.2	2.9	3.4
Central Bank	2,353.6	1,745.7	1,674.2	(29.8)	(28.0)	(28.9)
Commercial Banks	5,338.8	6,270.6	6,279.3	39.5	16.9	17.6
DBUs	5,093.5	6,109.0	6,120.5	50.7	19.4	20.2
OBUs	245.3	161.7	158.8	(45.1)	(33.6)	(35.3)
Credit to Public Corporations	1,115.3	657.4	666.2	(37.3)	(40.5)	(40.3)
DBUs	1,057.6	607.0	616.0	(38.1)	(42.0)	(41.8)
OBUs	57.7	50.3	50.1	(17.7)	(12.6)	(13.1)
Credit to the Private Sector	7,200.5	7,796.6	7,870.9	(4.4)	8.9	9.3
DBUs	6,676.3	7,229.8	7,301.2	(2.3)	8.6	9.4
OBUs	524.2	566.8	569.7	(24.9)	12.4	8.7
Other Items (Net)	(2,625.8)	(2,877.2)	(2,889.3)	(2.3)	(7.0)	(10.0)



2.3 Reserve Money and Currency in Circulation

	21-Nov-2024	28-Nov-2024	22-Nov-2024	29-Nov-2024
Reserve Money (Rs. Mn)	1,526,973.73	1,514,980.07	1,326,430	1,312,211



2.4 Money Market Activity (Overnight)

Call Money Market	25-Nov-2024	26-Nov-2024	27-Nov-2024	28-Nov-2024	29-Nov-2024
AWCMR	8.55	8.55	8.20	8.20	8.15
Gross Volume (Rs. bn)	7.25	10.55	6.35	6.75	5.00
Repo Market	25-Nov-2024	26-Nov-2024	27-Nov-2024	28-Nov-2024	29-Nov-2024
Weighted Average Rate (% p.a.)	8.65	8.68	8.34	8.28	8.20
Gross Volume (Rs. bn)	64.65	52.34	35.93	51.81	57.93

2.5 CBSL Securities Portfolio

	25-Nov-2024	26-Nov-2024	27-Nov-2024	28-Nov-2024	29-Nov-2024
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,516	2,516	2,516	2,516	2,516
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,497	1,497	1,496	1,505	1,477

(a) Revised

(b) Provisional

(c) In relation to M2b

2.6 Open Market

Item	25.11.2024	26.11.2024	27.11.2024	28.11.2024	29.11.2024
Short-Term Auction					
Repo Amount Offered (Rs. bn)					
Reverse Repo Amount Offered (Rs. bn)	30.00	30.00	40.00	30.00	50.00
Tenure (No. of Days)	1	1	7	1	1
Bids Received (Rs. bn)	23.74	20.88	43.00	39.80	22.50
Amount Accepted (Rs. bn)	23.74	20.88	40.00	30.00	22.50
Minimum Accepted Rate (% p.a.)	8.26	8.26	8.26	8.07	8.01
Maximum Accepted Rate (% p.a.)	8.60	8.58	8.88	8.25	8.20
Weighted Average Yield Rate (% p.a.)	8.49	8.43	8.70	8.16	8.12
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)					
Outright Purchase Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Long Term Auction					
Repo Amount Offered (Rs. bn)					
Reverse Repo Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Standing Facility					
Standing Deposit Facility (Rs. bn)	203.931	201.520	211.705	192.062	210.086
Standing Lending Facility (Rs. bn)	0.275	0.000	0.000	0.000	4.406
Total Overnight Market Liquidity (Rs. bn)	179.916	140.645	181.705	169.562	186.910
Total Outstanding Market Liquidity (Rs. bn)^(a)	139.916	140.645	141.705	129.562	146.910

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards and Commercial Paper Issues

2.7.1 Credit Cards ^(a)

	December 2023	September 2024	October 2024 ^(b)
Total Number of Active Cards	1,917,085	1,936,336	1,942,989
Local (accepted only locally)	10,768	10,029	9,930
Global (accepted globally)	1,906,317	1,926,307	1,933,059
Outstanding balance (Rs.mn) - Credit Cards	151,373	151,105	151,293
Local (accepted only locally)	35,838	34,145	34,221
Global (accepted globally)	115,534	116,960	117,072

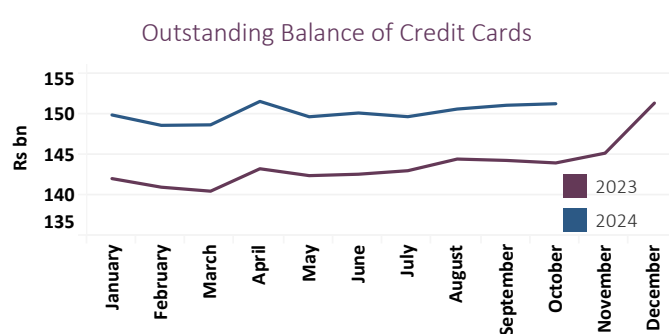
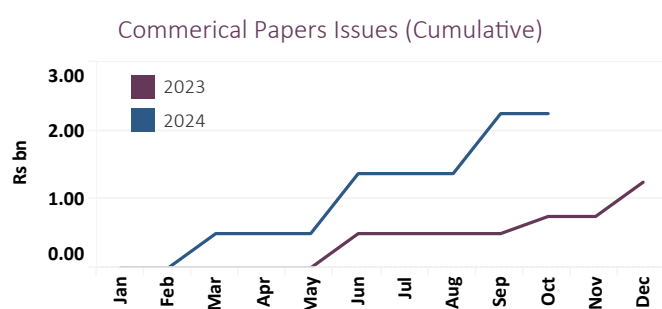
2.7.2 Commercial Paper Issues ^(c)

	December 2023	September 2024	October 2024 ^(b)
Total Issues - Cumulative ^(d) (Rs. bn)	1.3	2.3	2.3
Outstanding (as at end of the period) (Rs. bn)	0.7	0.9	0.9

(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

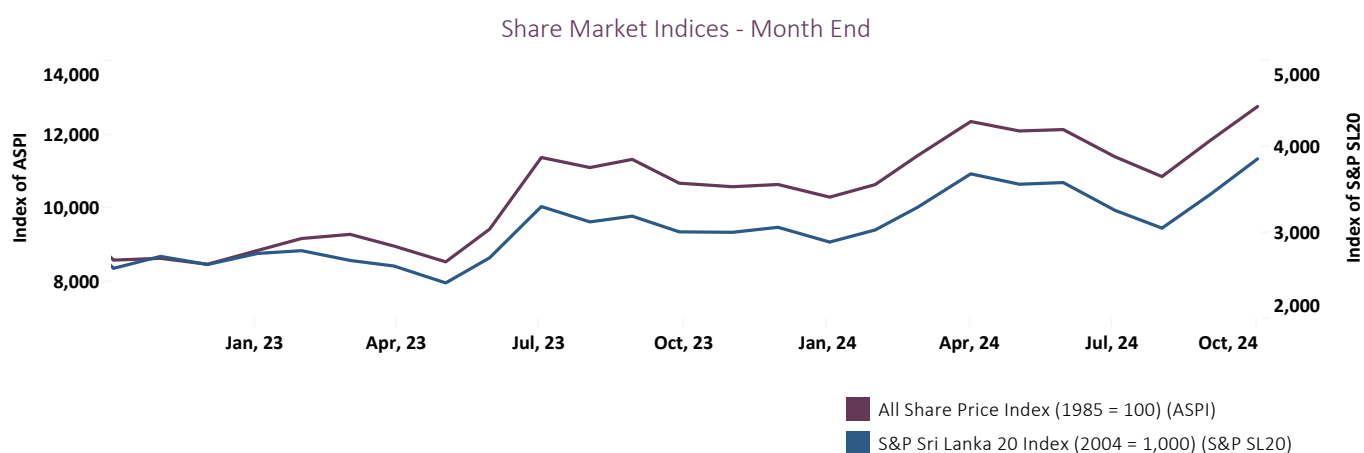
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(d) Year-to-date total



2.8 Share Market

	29-Nov-2023	22-Nov-2024	29-Nov-2024
All Share Price Index (1985 = 100) (ASPI)	10,513.28	13,054.27	13,188.99
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	2,977.76	3,871.23	3,905.17
Daily Turnover (Rs. mn)	735.60	1,904.79	3,720.57
Market Capitalisation (Rs.bn)	4,241.80	4,744.68	4,782.14
Foreign Purchases (Rs. mn)	39.18	83.67	230.78
Foreign Sales (Rs. mn)	56.11	66.78	612.69
Net Foreign Purchases (Rs. mn)	(16.92)	16.89	(381.92)

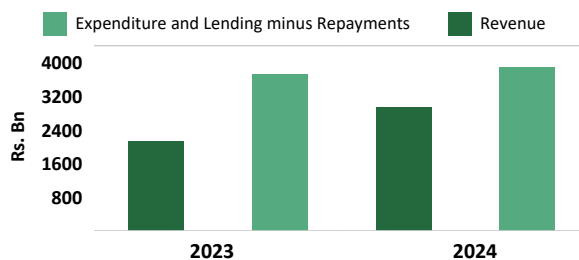


FISCAL SECTOR

3.1 Government Finance (Rs. Bn)

Item	2023	2024
	Jan. - Sep.	Jan. - Sep. ^(a)
Revenue and Grants	2,118.76	2,927.79
Revenue	2,110.49	2,918.31
Tax Revenue	1,933.98	2,688.57
Non Tax Revenue	176.51	229.73
Grants	8.27	9.48
Expenditure and Lending minus Repayments	3,732.33	3,897.77
Recurrent Expenditure	3,327.68	3,434.58
Capital and Lending minus Repayments	404.65	463.19
Primary Balance	123.76	784.89
Overall Budget Balance	(1,613.58)	(969.99)

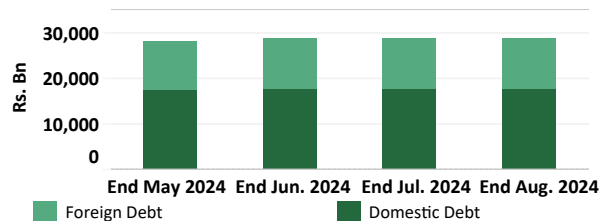
Government Fiscal Operations
January - September



3.2 Outstanding Central Government Debt (Rs. Bn)^(b)

Item	End ^{(a)(c)}	End Aug. ^{(a)(c)}
	2023	2024
Total Domestic Debt ^(d)	17,051.85	17,725.91
of which; Treasury Bills	4,017.04	3,916.60
Treasury Bonds	12,002.34	13,122.37
Total Foreign Debt ^{(e)(f)}	11,644.09	10,980.85
Total Outstanding Government Debt	28,695.95	28,706.76

Central Government Debt
End May 2024 - End Aug. 2024



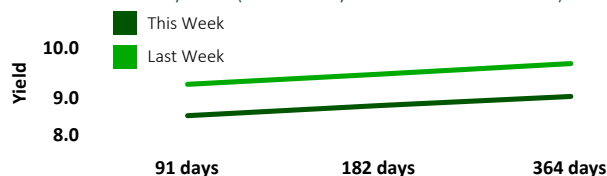
Sources : Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

3.3 Government Securities - Primary and Secondary Market Yield Rates

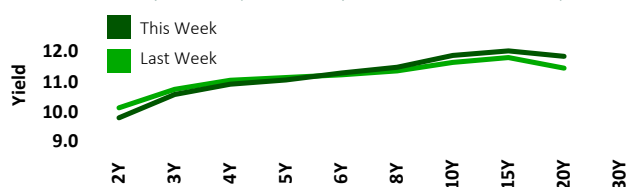
3.3.1 Treasury Bills and Treasury Bonds for the week ending - 28 November 2024

Security	Maturity	Primary Market ^(g) %			Secondary Market ^(h) %			
		Last Week	This Week	Buying	This Week		Last Week	
					Selling	Average		
Treasury Bills	91 Day	9.30	8.73	8.81	8.52	8.66	9.28	
	182 Day	9.60	8.97	8.98	8.74	8.86	9.48	
	364 Day	9.78	9.08	9.19	8.90	9.04	9.69	
	< 2 Years	-	-	9.93	9.66	9.80	10.13	
	< 3 Years	-	-	10.67	10.47	10.57	10.74	
	< 4 Years	-	10.62	11.01	10.81	10.91	11.04	
	< 5 Years	-	-	11.15	10.94	11.05	11.13	
	< 6 Years	-	-	11.41	11.15	11.28	11.22	
Treasury Bonds	< 8 Years	-	11.28	11.63	11.31	11.47	11.35	
	< 10 Years	-	11.40	12.10	11.62	11.86	11.63	
	< 15 Years	-	-	12.28	11.74	12.01	11.79	
	< 20 Years	-	-	11.92	11.74	11.83	11.44	
	< 30 Years	-	-	-	-	-	-	

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs have been classified under foreign debt and resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) Primary market transactions during the week ending 28 November 2024

(h) Average of the secondary market quotes

3.3.2 International Sovereign Bonds

Security	Maturity Date	Coupon Rate	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	03-Jun-25	6.125	-	-
	03-Nov-25	6.850	-	-
	18-July-26	6.825	36.30	35.83
	11-May-27	6.200	24.96	24.58
	18-Apr-28	6.750	20.26	19.86
	14-Mar-29	7.850	19.24	18.99
	28-Mar-30	7.550	17.20	16.98

3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 28 November 2024)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	4,030,644	4,035,928
Treasury Bonds	13,502,314	13,502,314
of which T-Bills and T-Bonds held by Foreigners	55,545	58,405
Total	17,532,958	17,538,242

Primary Market Activities ^(a)	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Phase I, Price based Competitive Bidding Auction		
Amount Offered	145,000	125,000
Total Bids Received	329,500	355,628
Amount Accepted	145,000	125,000
Phase II, Non-competitive Allocation		
Amount Raised	14,500	12,500
Treasury Bonds		
Phases I, II and III		
Amount Offered	-	205,000
Total Bids Received	-	486,322
Amount Accepted	-	205,000
Direct Issuance Window		
Amount Raised	-	-

Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	199,095	177,665
Repo Transaction (Sales/Purchases)	786,141	652,865
Treasury Bonds		
Outright Transaction (Sales/Purchases)	357,694	247,622
Repo Transaction (Sales/Purchases)	1,019,663	1,109,805

(a) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 29 November 2024

Remaining Maturity		Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days		99.8375	8.46	99.8424	8.21	0.0049
1 Month		99.3069	8.47	99.3272	8.22	0.0203
2 Month		98.6052	8.58	98.6403	8.36	0.0351
3 Month		97.8689	8.71	97.9245	8.48	0.0556
4 Month		97.1710	8.83	97.2418	8.60	0.0709
5 Month		96.4718	8.88	96.5620	8.64	0.0902
6 Month		95.7419	8.90	95.8382	8.69	0.0963
7 Month		95.0672	8.99	95.1808	8.78	0.1135
8 Month		94.3807	9.03	94.5153	8.80	0.1345
9 Month		93.6418	9.15	93.8594	8.82	0.2176
10 Month		92.9680	9.18	93.2108	8.84	0.2428
11 Month		92.3063	9.19	92.5580	8.87	0.2517
12 Month		91.6380	9.13	91.8780	8.84	0.2400

3.6 Two Way Quotes (Treasury Bonds) - 29 November 2024

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
06.00%2024A	10	1-Dec-24	2	99.9822	8.99	99.9845	8.58	0.0023
22.50%2025A	3	15-Jan-25	47	101.5705	9.28	101.6427	8.76	0.0722
10.25%2025A	10	15-Mar-25	106	100.2058	9.33	100.3664	8.78	0.1607
09.00%2025A	12	1-May-25	153	99.8231	9.37	100.0442	8.83	0.2212
17.00%2025A	3	1-Jun-25	184	103.7036	9.33	103.9462	8.84	0.2426
18.00%2025A	3	1-Jul-25	214	104.8178	9.36	105.0935	8.89	0.2757
11.00%2025A	10	1-Aug-25	245	100.8702	9.59	101.1810	9.11	0.3109
10.35%2025A	8	15-Oct-25	320	100.5856	9.61	100.9842	9.13	0.3987
06.75%2026A	5	15-Jan-26	412	97.0059	9.60	97.3035	9.31	0.2976
09.00%2026A	13	1-Feb-26	429	99.3516	9.58	99.6775	9.28	0.3258
05.35%2026A	15	1-Mar-26	457	95.0447	9.63	95.3711	9.33	0.3263
22.50%2026A	4	15-May-26	532	117.1259	9.64	117.5251	9.38	0.3992
11.00%2026A	11	1-Jun-26	549	101.8028	9.68	102.1970	9.40	0.3942
11.50%2026A	10	1-Aug-26	610	102.7119	9.69	103.1319	9.41	0.4199
11.25%2026A	3	15-Dec-26	746	102.7439	9.73	103.1955	9.49	0.4516
11.40%2027A	8	15-Jan-27	777	102.3396	10.14	102.8578	9.86	0.5183
18.00%2027A	5	1-May-27	883	116.0009	10.35	116.5813	10.10	0.5804
11.75%2027A	10	15-Jun-27	928	102.9612	10.39	103.6551	10.08	0.6939
07.80%2027A	7	15-Aug-27	989	93.8993	10.43	94.6366	10.10	0.7373
20.00%2027A	5	15-Sep-27	1,020	122.7013	10.40	123.3532	10.16	0.6519
10.30%2027A	8	15-Oct-27	1,050	99.6314	10.44	100.3018	10.17	0.6704
11.25%2027A	10	15-Dec-27	1,111	102.0724	10.43	102.6347	10.22	0.5623
18.00%2028A	6	15-Jan-28	1,142	119.2749	10.58	119.9868	10.34	0.7119
10.75%2028B	3	15-Feb-28	1,173	100.4032	10.59	100.9424	10.39	0.5393
10.75%2028A	10	15-Mar-28	1,202	100.4073	10.59	100.9192	10.40	0.5118
09.00%2028B	15	1-May-28	1,249	95.3642	10.65	95.9161	10.44	0.5519
09.00%2028A	15	1-Jul-28	1,310	95.0875	10.68	95.6623	10.48	0.5748
11.50%2028A	13	1-Sep-28	1,372	102.2777	10.73	103.0943	10.47	0.8166
11.00%2028A	4	15-Oct-28	1,416	100.8713	10.71	101.4658	10.52	0.5944
11.50%2028B	5	15-Dec-28	1,477	102.3229	10.77	103.0922	10.54	0.7693
13.00%2029A	15	1-Jan-29	1,494	106.5470	10.96	107.5782	10.66	1.0312
13.00%2029B	15	1-May-29	1,614	106.9451	10.97	108.0406	10.67	1.0955
11.75%2029A	5	15-Jun-29	1,659	102.8630	10.93	103.6496	10.71	0.7866
20.00%2029A	7	15-Jul-29	1,689	131.8731	11.01	132.9879	10.75	1.1148
11.00%2029A	7	15-Sep-29	1,751	100.1014	10.96	100.9752	10.73	0.8738
11.00%2030A	15	15-May-30	1,993	99.5379	11.11	100.5451	10.86	1.0072
11.00%2030B	6	15-Oct-30	2,146	99.3080	11.16	100.4903	10.88	1.1822
11.25%2031A	12	15-Mar-31	2,297	99.3139	11.40	100.4959	11.13	1.1820
18.00%2031A	9	15-May-31	2,358	129.4602	11.43	131.0967	11.12	1.6365
12.00%2031A	10	1-Dec-31	2,558	102.6398	11.44	104.0976	11.14	1.4578
08.00%2032A	20	1-Jan-32	2,589	83.1375	11.54	84.5206	11.22	1.3831
18.00%2032A	10	1-Jul-32	2,771	131.8607	11.57	133.8083	11.25	1.9477
09.00%2032A	20	1-Oct-32	2,863	86.8585	11.59	88.3915	11.26	1.5330
11.20%2033A	15	15-Jan-33	2,969	96.5858	11.86	98.7217	11.44	2.1359
09.00%2033A	20	1-Jun-33	3,106	84.8875	11.87	86.9012	11.45	2.0137
13.25%2033A	20	1-Jul-33	3,136	107.1686	11.89	109.5376	11.47	2.3690
09.00%2033B	20	1-Nov-33	3,259	84.3013	11.90	86.3600	11.48	2.0587
13.25%2034A	20	1-Jan-34	3,320	105.9258	12.15	109.0339	11.61	3.1081
10.25%2034A	15	15-Sep-34	3,577	89.1998	12.16	92.0756	11.62	2.8758
11.50%2035A	20	15-Mar-35	3,758	96.0291	12.18	99.1332	11.64	3.1040
10.50%2039A	20	15-Aug-39	5,372	88.4063	12.21	91.8277	11.67	3.4214
12.00%2041A	25	1-Jan-41	5,877	101.4918	11.79	102.7691	11.61	1.2773
09.00%2043A	30	1-Jun-43	6,758	79.0360	11.81	80.0501	11.65	1.0141
13.50%2044A	30	1-Jan-44	6,972	112.4523	11.84	113.8116	11.68	1.3593
13.50%2044B	30	1-Jun-44	7,124	112.2399	11.88	113.8142	11.69	1.5742
12.50%2045A	30	1-Mar-45	7,397	104.6105	11.89	106.1097	11.70	1.4992

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation Programme

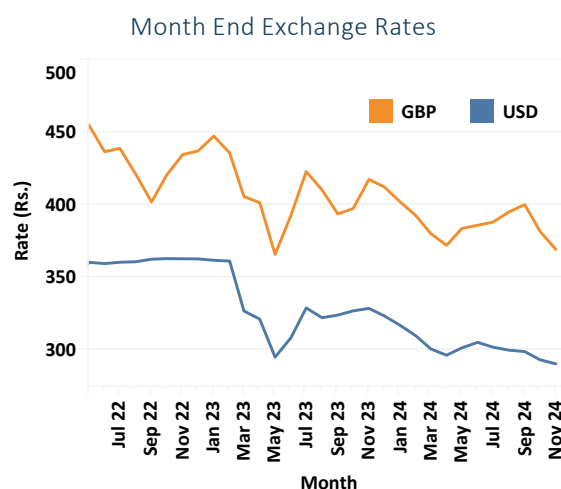
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	836	95.6662	13.03	102.0218	11.95	6.3556
12%9%2028A	5	15-Apr-28	1,233	94.5149	13.03	102.9630	11.95	8.4480
12.4%7.5%5%2029A	5	15-Mar-29	1,567	94.8018	13.03	104.8770	11.95	10.0752
12%9%2029A	6	15-May-29	1,628	93.2149	13.04	103.4912	11.96	10.2764
12.4%7.5%5%2030A	5	15-Apr-30	1,963	93.8253	13.04	105.5674	11.96	11.7421
12%9%2030A	8	15-Jun-30	2,024	92.1949	13.04	104.0604	11.96	11.8654
12%9%2031A	8	15-Jan-31	2,238	91.7568	13.04	104.3895	11.96	12.6326
12.4%7.5%5%2031A	6	15-May-31	2,358	92.8420	13.04	106.0583	11.96	13.2163
12%9%2032A	8	15-Feb-32	2,634	90.7243	13.04	104.6489	11.96	13.9246
12.4%7.5%5%2032A	8	15-Jun-32	2,755	92.4777	13.04	106.9745	11.96	14.4968
12.4%7.5%5%2033A	9	15-Jan-33	2,969	92.1715	13.04	107.2775	11.96	15.1060
12%9%2033A	10	15-Mar-33	3,028	90.0023	13.04	105.0785	11.96	15.0762
12.4%7.5%5%2034A	10	15-Feb-34	3,365	91.8388	13.04	107.9872	11.96	16.1484
12%9%2034A	10	15-Apr-34	3,424	89.5634	13.04	105.6329	11.96	16.0695
12.4%7.5%5%2035A	10	15-Mar-35	3,758	91.0806	13.05	108.1569	11.97	17.0763
12%9%2035A	10	15-May-35	3,819	88.9091	13.05	105.8460	11.97	16.9369
12.4%7.5%5%2036A	12	15-Apr-36	4,155	90.6965	13.05	108.5823	11.97	17.8858
12%9%2036A	12	15-Jun-36	4,216	88.4350	13.05	106.1181	11.97	17.6831
12%9%2037A	13	15-Jan-37	4,430	88.2736	13.05	106.3251	11.97	18.0515
12.4%7.5%5%2037A	13	15-May-37	4,550	90.3716	13.05	108.9719	11.97	18.6003
12%9%2038A	15	15-Feb-38	4,826	87.9454	13.05	106.6079	11.97	18.6625
12.4%7.5%5%2038A	15	15-Jun-38	4,946	90.6802	13.05	109.6274	11.97	18.9472
1.00%2025A	2	15-Jul-25	228	99.1423	13.05	101.7248	11.97	2.5825
1.00%2027A	4	15-Jul-27	958	97.6919	13.05	104.8028	11.97	7.1110
1.00%2029A	6	15-Jul-29	1,689	96.6094	13.05	107.3623	11.97	10.7530
1.00%2031A	8	15-Jul-31	2,419	95.6624	13.05	109.3166	11.97	13.6542
1.00%2033A	10	15-Jul-33	3,150	94.9236	13.05	110.8766	11.97	15.9530

EXTERNAL SECTOR

4.1 Exchange Rate

Item (Rs Per Unit) ^(a)	29-Nov-24			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	286.32	295.05	290.68	290.95	329.19
GBP	362.34	376.47	369.41	366.42	418.88
Yen	1.90	1.97	1.94	1.88	2.24
EURO	300.79	313.55	307.17	304.95	362.47
INR ^(b)			3.44	3.44	3.95
SDR as at 28-November-24			382.47	381.85	438.72

Central Bank Purchases and Sales (USD mn) ^(c)	2023		2024	
	October	September	September	October
Purchases	108.0		108.5	189.5
Sales	-		12.5	-



Item	Year Ago	Week Ago	29-Nov-24
Average Daily Interbank Volume (USD mn) (spot, tom and cash transactions among commercial banks)	40.49	77.99	54.68

Forward Transactions

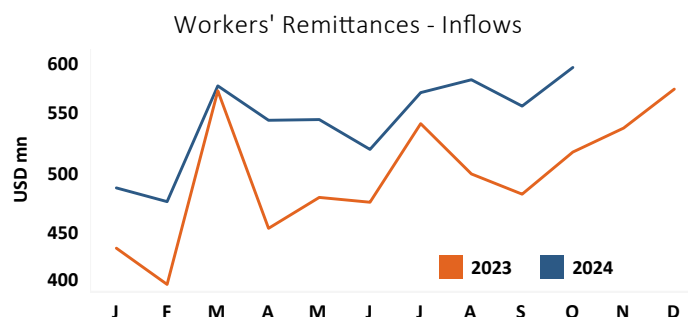
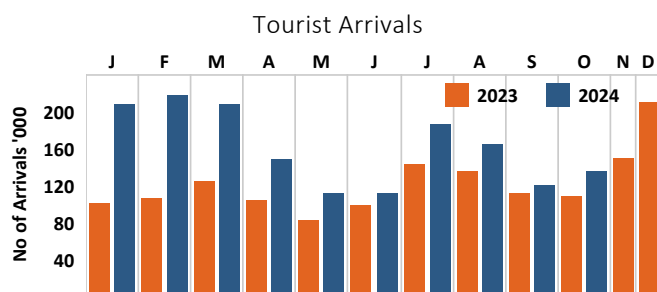
Forward Rates (Rs per USD)^(d)

1 Month	330.86	291.97	291.68
3 Month	334.84	292.86	292.55
Average Daily Interbank Forward Volume (USD mn)	29.86	38.82	31.20
Outstanding Forward Volume (USD mn) as at 28-November-24	591.84	687.23	774.23

4.2 Tourism & Workers' Remittances

		2023		2024		Y-o-Y % Change
		October	October ^(e)	Jan. - Oct.	Jan. - Oct. ^(e)	
Tourist Arrivals	Number	109,199	135,907	1,125,455	1,620,715	44.0
Earnings from Tourism	USD mn	136.7	185.6 ^(f)	1,593.4	2,533.7 ^(f)	59.0
	Rs. bn	44.4	54.5 ^(f)	523.1	774.5 ^(f)	48.0

		2023		2024		Y-o-Y % Change
		October	October ^(e)	Jan - Oct.	Jan. - Oct. ^(e)	
Workers' Remittances (Inflows)	USD mn	517.4	587.7	4,862.5	5,431.5	11.7
	Rs bn	168.0	172.7	1,588.2	1,650.0	3.9



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2024.

4.3 International Reserves & Foreign Currency Liquidity as at end October 2024^(a) (USD Mn)

Official Reserve Assets ^(b)	6,472
Foreign Currency Reserves	6,388
(a) Securities	2,278
(b) Total currency and deposits with	4,110
(i) other national central banks, BIS and IMF	2,218
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	1,892
Reserve position in the IMF	4
SDRs	38
Gold	42
Other Reserve Assets	1

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(c) (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits ^(d)	(1,425)	(245)	(220)	(961)
outflows (-) Principal	(846)	(142)	(155)	(549)
outflows (-) Interest	(579)	(103)	(65)	(411)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,656)	(314)	(2,123)	(1,219)
Short positions (-) ^(e)	(3,656)	(314)	(2,123)	(1,219)
Long positions (+)				
3. Other	(8)	(8)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(8)	(8)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) This mainly includes the predetermined outflows.

(d) Includes projected short-term net drains after the announcement of the suspension of selected external debt servicing by the Government for an interim period.

(e) A major share of SWAP outstanding will be rolled over.

4.4 External Trade ^(a)

Item	Jan. - Oct. (USD mn)			Jan. - Oct. (Rs. mn)		
	2023	2024 ^(b)	% Change	2023	2024 ^(b)	% Change
Exports	9,910.0	10,676.1	7.7	3,244,196.6	3,245,530.8	0.0
Agricultural	2,145.1	2,290.0	6.8	700,957.6	695,792.5	(0.7)
Industrial	7,721.5	8,342.4	8.0	2,528,959.9	2,536,471.5	0.3
Food, Beverages & Tobacco	444.7	542.8	22.1	145,199.7	164,809.1	13.5
Textiles and Garments	4,042.8	4,215.4	4.3	1,325,193.8	1,281,746.4	(3.3)
Petroleum Products	423.1	905.5	114.0	138,944.6	275,130.9	98.0
Leather, Rubber Products, etc.	807.5	874.6	8.3	264,408.9	266,056.5	0.6
Other	2,003.4	1,804.1	(9.9)	655,213.0	548,728.6	(16.3)
Mineral	20.3	21.5	6.0	6,725.9	6,529.7	(2.9)
Unclassified	23.1	22.2	(4.0)	7,553.1	6,737.1	(10.8)
Imports	13,933.9	15,420.7	10.7	4,550,382.6	4,687,265.2	3.0
Consumer Goods	2,506.0	2,748.5	9.7	817,038.5	835,837.9	2.3
Intermediate Goods	9,190.5	9,869.6	7.4	3,003,450.7	2,999,817.6	(0.1)
Investment Goods	2,222.2	2,795.5	25.8	725,021.3	849,438.5	17.2
Unclassified	15.2	7.1	(53.3)	4,872.1	2,171.2	(55.4)
Trade Balance	(4,023.9)	(4,744.6)		(1,306,186.0)	(1,441,734.4)	

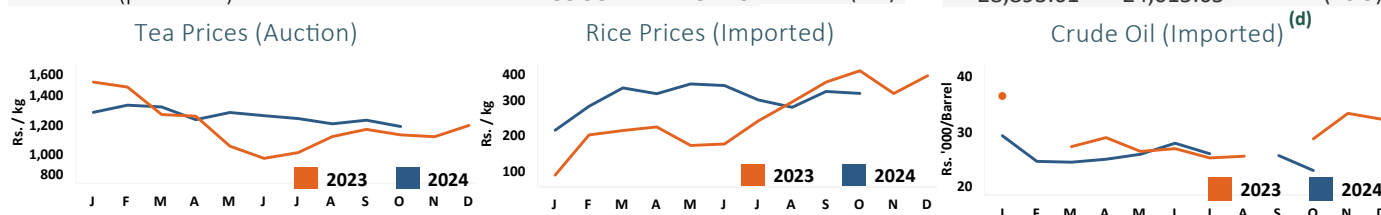
4.5 Trade Indices (2010 = 100) ^{(a) (c)}

Item	Year Ago	Month Ago	2024 October
Total Exports			
Value	129.2	140.8	161.2
Quantity	151.2	180.6	199.2
Unit Value	85.4	78.0	80.9
Total Imports			
Value	144.1	147.3	152.4
Quantity	144.5	160.9	164.1
Unit Value	99.8	91.6	92.9
Terms of Trade	85.6	85.2	87.1



4.6 Commodity Prices

	USD			LKR		
	October 2023	October 2024	% Change	October 2023	October 2024	% Change
Colombo Tea Auctions						
Tea Prices (per kg)	3.49	4.05	16.0	1,133.44	1,189.38	4.9
Imports (CIF)						
Rice (per MT)	1,181.87	1,087.08	(8.0)	383,790.37	319,368.86	(16.8)
Sugar (per MT)	771.61	632.02	(18.1)	250,564.66	185,678.91	(25.9)
Wheat (per MT)	280.60	272.89	(2.7)	91,119.80	80,172.00	(12.0)
Crude Oil (per barrel)	88.98	81.75	(8.1)	28,893.61	24,015.65	(16.9)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in February and September 2023 and August 2024.