

# WEEKLY ECONOMIC INDICATORS

04 October 2024



Statistics Department  
Central Bank of Sri Lanka

# Highlights of the Week

## Real Sector

On year-on-year basis, Colombo Consumer Price Index (CCPI) (2021=100) based headline inflation entered into negative territory, recording a deflation of 0.5 per cent in September 2024. Food category recorded a deflation of 0.3 per cent, while the Non-Food category recorded a deflation of 0.5 per cent. Further, the CCPI based core inflation declined to 3.3 per cent in September 2024 from 3.6 per cent in August 2024.

The Unemployment rate decreased to 4.7 per cent in Q2 2024 from 5.2 per cent recorded in Q2 2023.

The Labour Force Participation Rate decreased to 47.8 per cent in Q2 2024 from 48.6 per cent recorded in Q2 2023.

In August 2024, Purchasing Managers' Index for Construction, as reflected by the Total Activity Index, indicates an expansion in construction activities on a month-on-month basis.

Between 30<sup>th</sup> September and 04<sup>th</sup> October, 2024, crude oil prices exhibited sharp upturns due to intensifying concerns over supply disruptions in the Middle East, despite potential supply flows from OPEC+ and Libya. Overall, Brent and WTI prices increased by US dollars 5.48 and US dollars 5.46 per barrel, respectively, during this period.

## Monetary Sector

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 04<sup>th</sup> October 2024 decreased by 19 bps to 9.13 per cent compared to the previous week.

The Average Weighted Call Money Rate (AWCMR) recorded as 8.64 per cent on 04<sup>th</sup> October 2024 compared to 8.63 per cent at the end of the last week.

The reserve money increased compared to the previous week mainly due to the increase in the deposits held by the commercial banks with Central Bank.

The total outstanding market liquidity was a surplus of Rs. 35.920 bn by 04<sup>th</sup> October 2024, compared to a surplus of Rs.27.432 bn by the end of the last week.

By 04<sup>th</sup> October 2024, the All Share Price Index (ASPI) increased by 2.37 per cent to 12,053.49 points and the S&P SL 20 Index increased by 3.91 per cent to 3,543.22 points, compared to the index values of the last week.

## Fiscal Sector

During the week, yield rates for Treasury Bills saw a modest reduction in both the primary and secondary markets, with a similar trend being prominently observed in the secondary market for Treasury Bonds.

The rupee value of T-Bills and T-Bonds held by foreign investors increased by 11 per cent during the week.

During the reporting week, T-Bill auction was oversubscribed by 2.4 times.

An increase of approximately 43.5 per cent was observed in the total volume of secondary market transactions in T-Bills and T-Bonds in the reporting week compared to the week before.

## External Sector

During the year up to 04<sup>th</sup> October 2024, the Sri Lanka rupee appreciated against the US dollar by 9.6 per cent.

Earnings from exports increased by 6.1 per cent (year-on-year) to US dollars 8,499 mn during the eight months ending August 2024 as a result of increased earnings mainly from exports of petroleum products (115.7 per cent), rubber products (12.8 per cent), food, beverages and tobacco (20.7 per cent), tea (8.3 per cent), and coconut related products (21.5 per cent), among others. Import expenditure increased by 10.0 per cent (year-on-year) to US dollars 12,073 mn during the eight months ending August 2024, mainly due to higher imports of textiles and textile articles (16.1 per cent), machinery and equipment (18.0 per cent) and chemical products (24.5 per cent), among others. Accordingly, the deficit in the trade account widened to US dollars 3,573 mn during the eight months ending August 2024 from US dollars 2,964 mn in the corresponding period of 2023.

The export unit value index declined by 0.5 per cent, (year-on-year), in August 2024 due to lower prices recorded in exports of industrial goods. The import unit value index in August 2024 declined by 3.3 per cent, (year-on-year), due to lower prices recorded in investment goods. Accordingly, the terms of trade improved by 2.9 per cent, (year-on-year) to 80.2 index points in August 2024.

The average price of tea (in the Colombo auction) increased to US dollars 4.02 per kg in August 2024 from US dollars 3.49 per kg in August 2023.

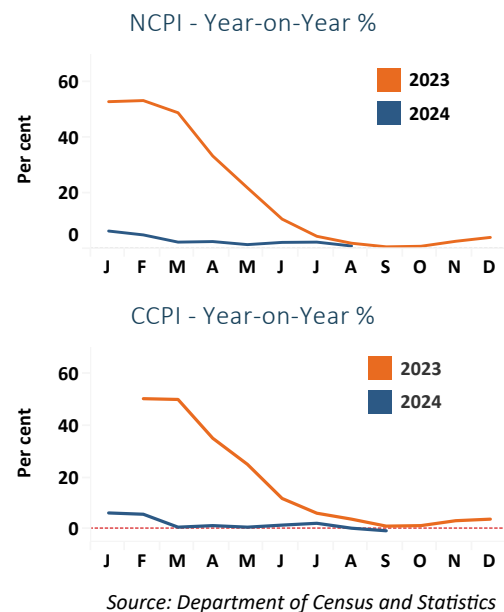
# REAL SECTOR

## 1.1 Price Indices

NCPI (2021=100)	2023	2024	
	August	July	August
National Consumer Price Index (NCPI) - Headline	201.9	206.9	204.1
Monthly Change %	0.0	(0.6)	(1.4)
Annual Average Change %	-	2.9	2.8
Year-on-Year Change %	2.1	2.5	1.1
National Consumer Price Index (NCPI) - Core	188.7	193.7	193.0
Annual Average Change %	-	2.5	2.3
Year-on-Year Change %	4.1	3.0	2.3

CCPI (2021=100)	2023	2024	
	September	August	September
Colombo Consumer Price Index (CCPI) - Headline	191.8	191.1	190.9
Monthly Change %	0.9	(1.8)	(0.1)
Annual Average Change %	-	2.5	2.4
Year-on-Year Change %	1.3	0.5	(0.5)
Colombo Consumer Price Index (CCPI) - Core	172.0	177.3	177.6
Annual Average Change %	-	2.7	2.8
Year-on-Year Change %	1.9	3.6	3.3



## 1.2 Prices

### 1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	220.00	232.00	233.00	229.60	230.00	244.00	245.00	245.00
Kekulu (Red)	175.00	205.25	205.00	203.00	190.00	211.50	210.00	210.00
Beans	312.50	200.00	210.00	230.00	362.50	250.00	260.00	280.00
Cabbage	70.00	215.00	216.00	166.00	120.00	265.00	266.00	216.00
Carrot	135.00	185.00	146.00	104.00	180.00	235.00	196.00	154.00
Tomato	140.00	145.00	168.00	236.00	180.00	195.00	218.00	286.00
Pumpkin	56.25	60.00	60.00	56.00	115.00	100.00	100.00	100.00
Snake Gourd	205.00	195.00	196.00	158.00	245.00	245.00	246.00	206.00
Brinjal	310.00	275.00	210.00	200.00	355.00	325.00	260.00	250.00
Green Chilli	412.50	150.00	156.00	142.00	462.50	200.00	206.00	192.00
Lime	1,075.00	275.00	320.00	350.00	1,275.00	325.00	370.00	400.00
Red Onion (Local)	304.50	307.50	326.20	310.40	350.00	340.00	386.00	400.00
Big Onion (Imported)	219.25	222.50	240.20	217.80	228.25	257.50	281.00	260.00
Potato (Local)	236.50	328.75	328.40	288.80	312.50	387.50	362.00	370.00
Dried Chilli (Imported)	1,033.00	715.00	730.00	713.80	1,150.00	855.00	830.00	830.00
Red Dhal	297.50	270.50	277.40	278.00	325.00	295.00	300.00	300.00
Egg White (Each)	45.75	40.75	30.00	29.80	46.25	41.25	30.50	30.30
Coconut (Each)	85.00	105.00	107.00	107.00	120.00	120.00	130.00	130.00

### 1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	213.00	223.50	227.20	226.00
Kekulu (White)	187.00	203.00	209.60	208.20
Kekulu (Red)	176.75	202.50	210.00	209.20
Nadu	193.25	211.50	218.40	217.80

n.a. - not available

### 1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	232.00	238.00
Kekulu (Red)	212.50	217.00
Beans	272.00	234.00
Cabbage	207.00	137.00
Carrot	171.00	93.00
Tomato	123.00	197.00
Pumpkin	53.40	54.80
Snake Gourd	161.00	137.00
Brinjal	196.00	128.00
Ash Plantain	164.00	153.00
Red Onion (Local)	250.00	224.00
Red Onion (Imported)	n.a.	n.a.
Big Onion (Imported)	241.50	235.60
Potatoes (Local)	236.00	193.00
Potatoes (Imported)	165.20	158.80
Dried Chillies (Imported)	666.50	673.80
Coconut (Each)	100.00	97.00

#### 1.2.4 Narahenpita Economic Centre

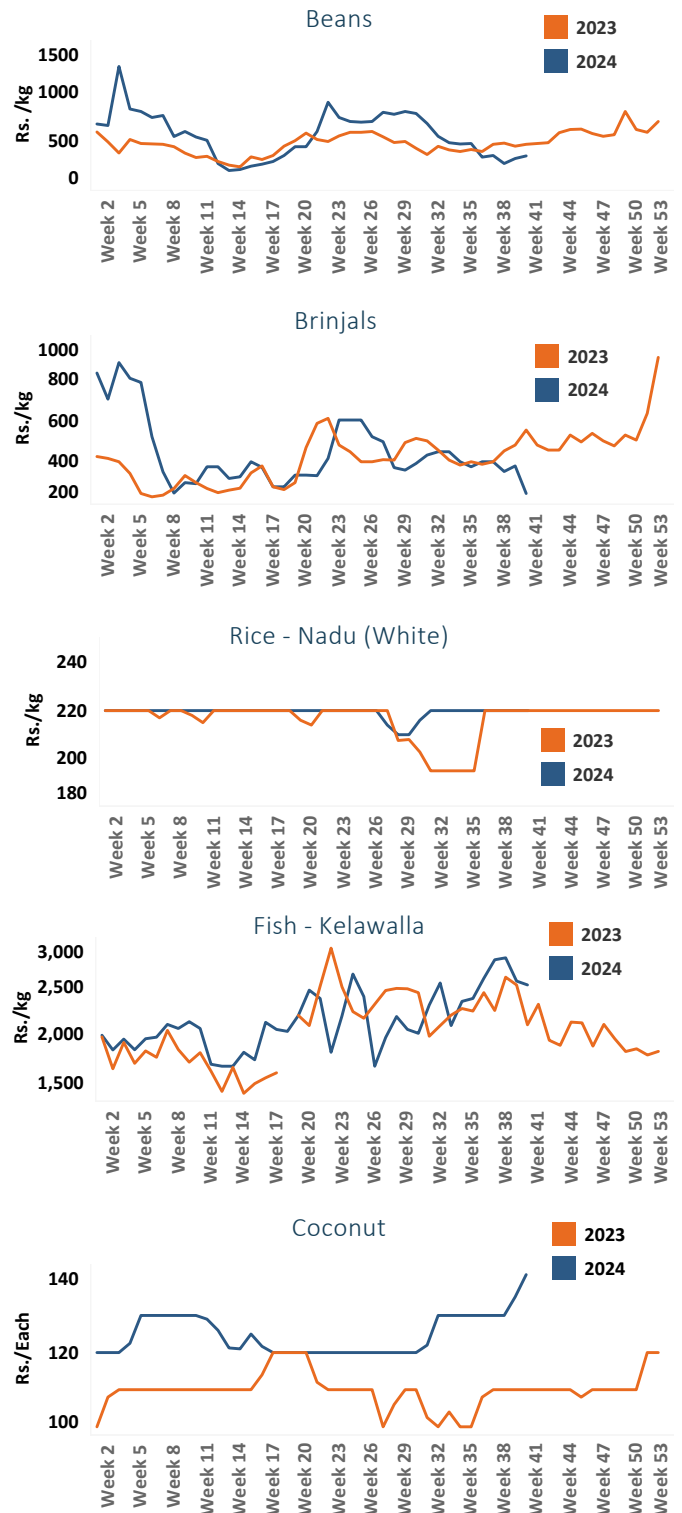
Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	220.00	220.00
Kekulu (Red)	210.00	210.00
Beans	330.00	356.00
Cabbage	360.00	326.00
Carrot	290.00	196.00
Tomato	290.00	320.00
Pumpkin	120.00	120.00
Snake Gourd	330.00	328.00
Brinjal	380.00	248.00
Green Chilli	390.00	324.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	285.00	292.00
Potato ( Local)	480.00	480.00
Potato (Imported)	215.00	220.00
Dried Chilli (Imported)	850.00	820.00
Red Dhal	300.00	300.00
Sugar White	260.00	260.00
Egg White (Each)	32.75	28.80
Coconut (Each)	135.00	141.00

### 1.2.5 Fish Markets

	Peliyagoda		Negombo				Narahenpita	
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,360.00	1,120.00	1,250.00	1,210.00	1,740.00	1,700.00	2,560.00	2,520.00
Balaya	925.00	825.00	n.a.	690.00	n.a.	863.33	1,266.67	1,100.00
Salaya	400.00	300.00	338.00	246.00	478.00	384.00	560.00	416.00
Hurulla	950.00	687.50	675.00	603.33	880.00	776.67	1,266.67	1,070.00

n.a. - not available

## Narahenpita Economic Centre - Retail Prices



### 1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2022 <sup>(a)(b)</sup>	2023 <sup>(b)</sup>	2023 Q2 <sup>(a)(b)</sup>	2024 Q2 <sup>(b)</sup>
Agriculture	(4.2)	2.6	4.2	1.7
Industry	(16.0)	(9.2)	(11.7)	10.9
Services	(2.6)	(0.2)	(0.5)	2.5
Taxes less subsidies on products	(12.4)	2.8	6.9	2.8
GDP	(7.3)	(2.3)	(3.0)	4.7

(a) Revised

(b) Provisional

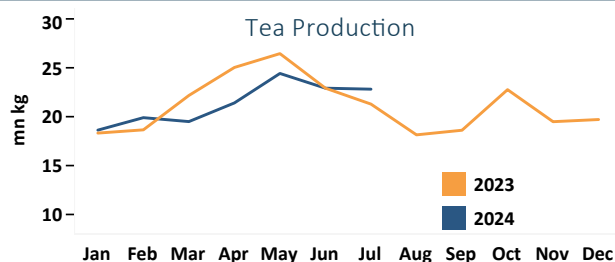


Source: Department of Census and Statistics

### 1.4 Agricultural Production

Item	July		% Change
	2023 <sup>(a)</sup>	2024 <sup>(a)</sup>	
Tea (mn kg)	21.4	22.9	7.1
Rubber (mn kg)	6.2	5.5	(10.5)
Coconut (mn nuts)	265.0	272.7	2.9

(a) Provisional



Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

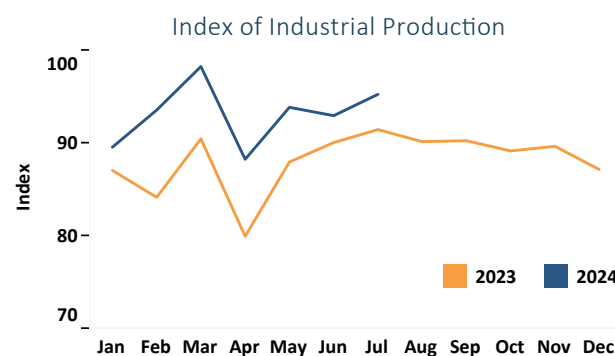
### 1.5 Index of Industrial Production (IIP) (2015 = 100) <sup>(a)</sup>

Item	July		% Change
	2023 <sup>(b)</sup>	2024 <sup>(c)</sup>	
Index of Industrial Production	91.5	95.3	4.1
Food products	94.5	106.5	12.6
Wearing apparel	88.3	92.3	4.6
Other non-metallic mineral products	104.4	98.7	(5.5)
Coke and refined petroleum products	116.0	44.5	(61.6)
Rubber and plastic products	77.6	94.6	21.9
Chemicals and chemical products	72.7	84.0	15.5
Beverages	100.2	116.2	16.0

(a) Major 7 sub divisions

(b) Revised

(c) Provisional



Source: Department of Census and Statistics

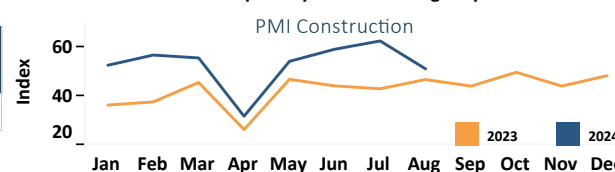
### 1.6 Purchasing Managers' Index (PMI) <sup>(a)</sup>

PMI Manufacturing	2023		2024	
	Jul	Aug	Jul	Aug
Index	44.6	49.3	59.5	55.5

PMI Services	2023		2024	
	Jul	Aug	Jul	Aug
Business Activity Index	67.5	58.9	71.1	65.2

PMI Construction	2023		2024	
	Jul	Aug	Jul	Aug
Total Activity Index	43.2	47.0	62.9	51.4

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.



## 1.7 Employment <sup>(a)</sup>

Item	2023	2023 Q2	2024 Q2
Labour Force Participation rate	48.6	48.6	47.8
Unemployment rate	4.7	5.2	4.7

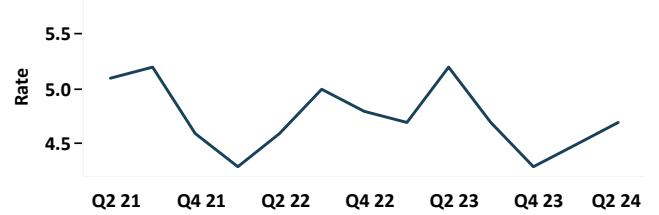
### Employed Persons by Sectors <sup>(b)</sup> (as a % of Total Employment)

	2023	2023 Q1	2024 Q1
Agriculture	26.1	26.7	25.8
Industry	25.5	25.5	24.7
Services	48.4	47.8	49.5

## 1.8 Wage Rate Indices

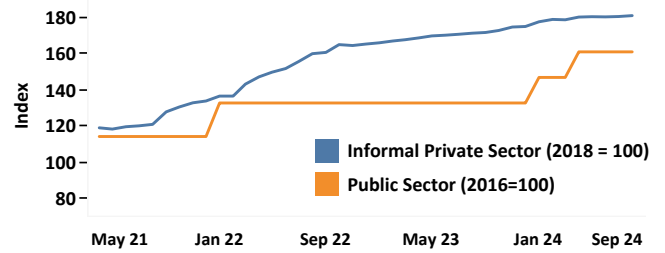
Item	2023 August	2024 August	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	133.1	161.3	21.2
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	171.6	181.3	5.7
Agriculture	170.5	182.7	7.1
Industry	171.9	179.6	4.5
Services	172.4	184.1	6.8

Unemployment Rate



Source: Department of Census and Statistics

Nominal Wage Rate Indices



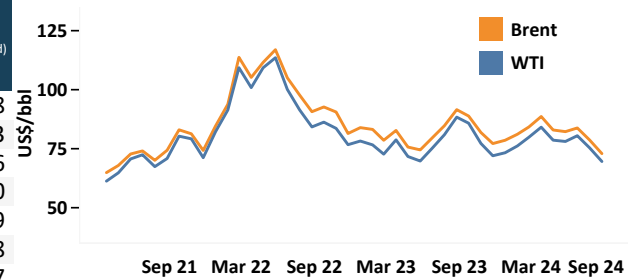
## 1.9 Average Crude Oil Prices

Month	2023			2024		
	Futures Prices (US\$/bbl)			Futures Prices (US\$/bbl)		
	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (CIF) (US\$/bbl) <sup>(c)(d)</sup>	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (CIF) (US\$/bbl) <sup>(c)(d)</sup>
January	84.28	78.60	97.93	78.93	73.64	91.48
February	83.52	76.97	-	81.48	76.53	81.33
March	78.93	73.05	84.05	84.57	80.23	82.76
April	83.09	79.10	90.49	88.99	84.47	86.00
May	76.05	72.05	86.90	83.28	78.97	88.49
June	74.85	70.13	90.90	82.58	78.42	92.88
July	79.90	75.52	81.29	84.14	80.85	87.57
August	85.09	81.28	81.53	79.03	75.71	-
September	91.89	88.72	-	73.27	69.93	-
October	89.19	86.16	88.98	-	-	-
November	82.22	77.58	99.98	-	-	-
December	77.53	72.36	97.62	-	-	-

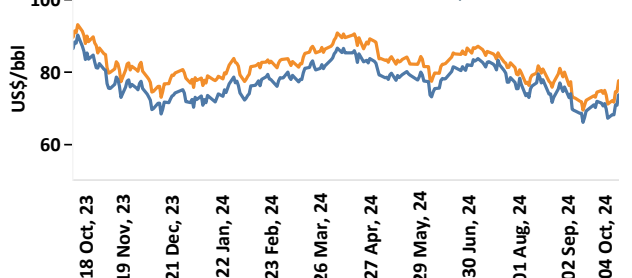
  

Date	2023		2024	
30-Sep	-	-	72.22	68.34
01-Oct	-	-	71.77	68.27
02-Oct	92.48	91.08	74.66	71.01
03-Oct	90.07	88.18	74.65	70.90
04-Oct	91.16	89.56	77.70	73.80

Crude Oil Prices - Monthly



Crude Oil Prices - Daily

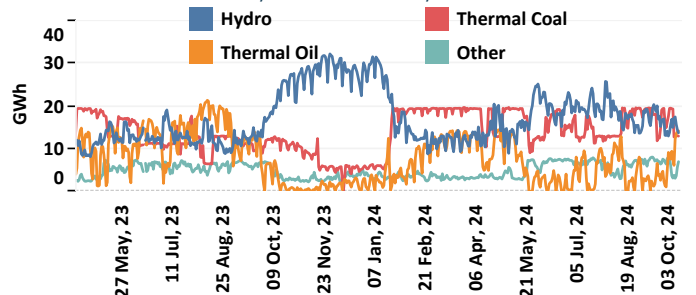


Sources: Bloomberg, Ceylon Petroleum Corporation

## 1.10 Daily Electricity Generation

	30-Sep-24	01-Oct-24	02-Oct-24	03-Oct-24
Peak Demand (MW)	2,452.10	2,522.40	2,543.90	2,582.10
Total Energy (GWh)	46.23	46.36	47.61	48.31
Hydro	17.50	15.70	14.46	13.78
Thermal Coal	12.99	13.07	13.08	13.00
Thermal Oil	12.31	13.59	13.99	14.23
Wind	0.35	0.52	2.62	3.91
Solar	2.74	3.15	3.12	3.08
Biomass	0.34	0.33	0.34	0.30

Electricity Generation by Source



Source: Ceylon Electricity Board

(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in the months of February, September 2023 and August 2024.

(d) Provisional



# MONETARY SECTOR

## 2.1 Interest Rates (% p.a.)

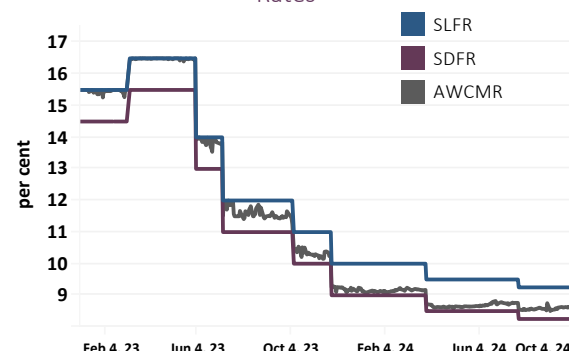
Policy Interest Rates	Year Ago	Week Ago	This Week
SDFR	11.00	8.25	8.25
SLFR	12.00	9.25	9.25

Call Money Market			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	11.25	8.63	8.64

Treasury Bill Yields (Primary Market)			
91 Day	17.22	10.49	10.06
182 Day	15.09	10.72	10.37
364 Day	13.16	10.05	10.04

Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	14.30	9.32	9.13

Policy Interest Rates and Overnight Money Market Rates



	August 2023	July 2024	August 2024
Savings Deposits	0.25 - 12.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	1.00 - 24.80	2.50 - 21.00	2.50 - 21.00

	September 2023	August 2024	September 2024
Average Weighted Deposit Rate (AWDR)	13.39	7.87	7.70
Average Weighted Fixed Deposit Rate (AWFDR)	17.24	9.67	9.46

	August 2023	July 2024	August 2024
Average Weighted New Deposit Rate (AWNDR)	11.46	7.32	7.07
Average Weighted New Fixed Deposit Rate (AWNFRD)	11.81	7.39	7.15
Average Weighted Lending Rate (AWLR)	16.20	12.25	12.12
Average Weighted New Lending Rate (AWNLR)	17.89	11.52	11.23

National Savings Banks (NSB)	August 2023	July 2024	August 2024
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	9.00	7.75	7.75

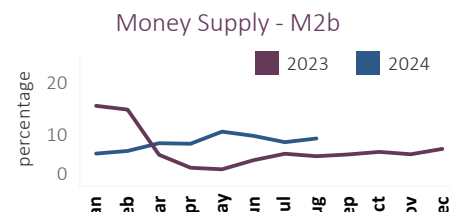
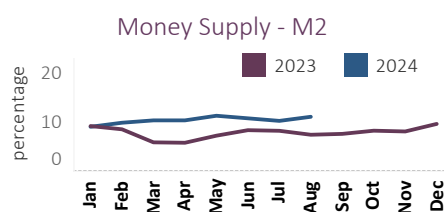
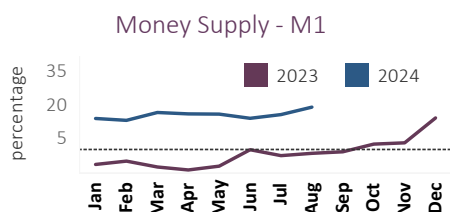
Treasury Bond Auction	03 Years 05 Months 12-Sep-2024	04 Years 09 Months 12-Sep-2024	10 Years 12-Sep-2024
Coupon Rate	10.75	11.75	10.25
Weighted Average Yield	13.79	13.98	-

Bank wise Average Weighted Prime Lending Rate					
	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	9.38	9.48	Cargills Bank <sup>(a)</sup>	10.56	10.56
People's Bank	9.45	9.53	HSBC	9.20	9.04
Hatton National Bank	9.13	8.91	Standard Chartered Bank	9.39	9.23
Commercial Bank of Ceylon	9.06	9.47	Citi Bank <sup>(a)</sup>	10.50	10.50
Sampath Bank	8.87	8.42	Deutsche Bank	8.86	8.78
Seylan Bank	9.76	10.13	Habib Bank	10.44	10.53
Union Bank of Colombo	9.29	9.77	Indian Bank	10.10	10.19
Pan Asia Banking Corporation	9.50	10.39	Indian Overseas Bank <sup>(a)</sup>	9.60	9.60
Nations Trust Bank	9.15	9.19	MCB Bank	9.13	9.02
DFCC Bank	10.59	9.96	State Bank of India	10.75	10.57
NDB Bank <sup>(a)</sup>	10.48	10.48	Public Bank	8.88	10.32
Amana Bank	9.17	8.95	Bank of China	-	-

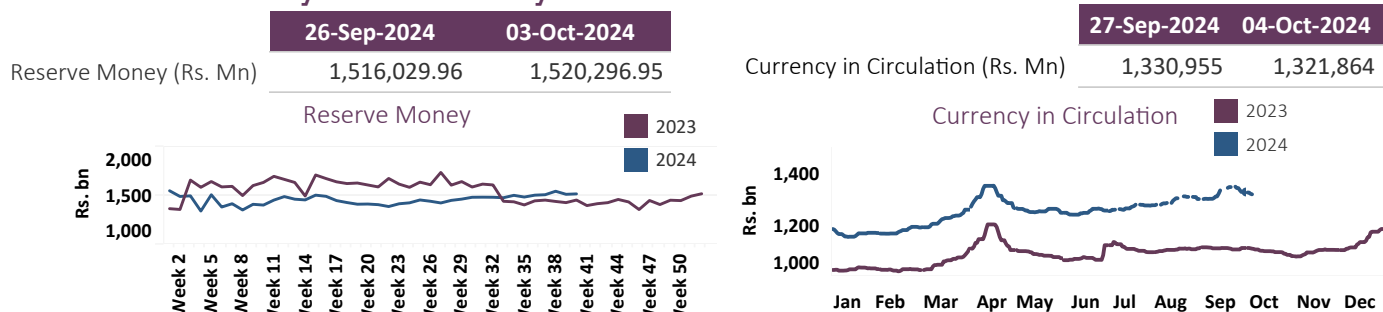
(a) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

## 2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Aug 2023 <sup>(a)</sup>	Jul 2024	Aug 2024 <sup>(b)</sup>	Aug 2023 <sup>(a)</sup>	Jul 2024	Aug 2024 <sup>(b)</sup>
Reserve Money	1,407.3	1,455.1	1,485.7	1.5	5.9	5.6
M1	1,516.4	1,768.6	1,800.6	-1.2	15.5	18.7
M2	11,041.4	12,193.2	12,228.6	7.3	10.0	10.8
M2b	12,697.9	13,824.6	13,876.8	5.9	8.6	9.3
Net Foreign Assets of the Banking System <sup>(c)</sup>	-611.5	220.2	293.3	70.0	131.1	148.0
Monetary Authorities	-957.7	-201.2	-100.7	40.7	79.5	89.5
Commercial Banks	346.2	421.5	394.0	182.4	53.0	13.8
Domestic Banking Units (DBUs)	-290.2	-198.3	-236.0	51.4	44.2	18.7
Offshore Banking Units (OBUs)	636.4	619.8	630.0	260.4	-1.7	-1.0
Net Domestic Assets of the Banking System <sup>(c)</sup>	13,309.4	13,604.4	13,583.4	-5.1	1.3	2.1
Net Credit to the Government	8,465.3	8,152.6	8,058.8	21.1	-4.6	-4.8
Central Bank	3,054.7	1,806.0	1,754.9	-7.7	-43.7	-42.6
Commercial Banks	5,410.5	6,346.5	6,303.9	47.1	18.8	16.5
DBUs	5,141.0	6,187.4	6,145.8	60.0	23.2	19.5
OBUs	269.5	159.2	158.1	-42.2	-50.3	-41.3
Credit to Public Corporations	1,097.1	672.1	651.6	-35.5	-39.1	-40.6
DBUs	1,040.1	618.8	599.3	-34.1	-40.8	-42.4
OBUs	57.1	53.3	52.3	-53.0	-9.0	-8.3
Credit to the Private Sector	7,092.1	7,572.6	7,707.7	-6.9	6.9	8.7
DBUs	6,581.6	7,000.3	7,128.9	-4.4	6.9	8.3
OBUs	510.5	572.3	578.8	-29.8	6.8	13.4
Other Items (Net)	-3,345.2	-2,792.9	-2,834.7	-46.6	15.5	15.3



## 2.3 Reserve Money and Currency in Circulation



## 2.4 Money Market Activity (Overnight)

Call Money Market	30-Sep-2024	01-Oct-2024	02-Oct-2024	03-Oct-2024	04-Oct-2024
AWCMR	8.65	8.65	8.64	8.65	8.64
Gross Volume (Rs. bn)	5.02	9.80	10.55	6.05	6.80
Repo Market	30-Sep-2024	01-Oct-2024	02-Oct-2024	03-Oct-2024	04-Oct-2024
Weighted Average Rate (% p.a.)	8.79	8.74	8.76	8.78	8.77
Gross Volume (Rs. bn)	85.80	116.69	99.30	83.12	60.19

## 2.5 CBSL Securities Portfolio

	30-Sep-2024	01-Oct-2024	02-Oct-2024	03-Oct-2024	04-Oct-2024
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,516	2,516	2,516	2,516	2,516
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,363	1,376	1,376	1,376	1,399

(a) Revised

(b) Provisional

(c) In relation to M2b



## 2.6 Open Market

Item	30.09.2024	01.10.2024	02.10.2024	03.10.2024	04.10.2024
<b>Short-Term Auction</b>					
Repo Amount Offered (Rs. bn)					
Reverse Repo Amount Offered (Rs. bn)	40.00	60.00	75.00	40.00	40.00
Tenure (No. of Days)	1	1	7	1	3
Bids Received (Rs. bn)	39.07	24.29	89.00	34.87	18.91
Amount Accepted (Rs. bn)	39.07	24.29	75.00	34.87	18.91
Minimum Accepted Rate ( % p.a.)	8.27	8.26	8.60	8.26	8.26
Maximum Accepted Rate ( % p.a.)	8.70	8.68	9.06	8.68	8.65
Weighted Average Yield Rate ( % p.a.)	8.59	8.46	8.87	8.48	8.38
<b>Outright Auctions</b>					
Outright Sales Amount Offered (Rs. bn)					
Outright Purchase Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate ( % p.a.)					
Maximum Accepted Rate ( % p.a.)					
Weighted Average Yield Rate ( % p.a.)					
<b>Long Term Auction</b>					
Repo Amount Offered (Rs. bn)					
Reverse Repo Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate ( % p.a.)					
Maximum Accepted Rate ( % p.a.)					
Weighted Average Yield Rate ( % p.a.)					
<b>Liquidity Support Facility Auction</b>					
Reverse Repo Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate ( % p.a.)					
Maximum Accepted Rate ( % p.a.)					
Weighted Average Yield Rate ( % p.a.)					
<b>Standing Facility</b>					
Standing Deposit Facility (Rs. bn)	144.425	109.074	126.708	134.473	131.765
Standing Lending Facility (Rs. bn)	16.712	2.210	0.881	0.825	0.000
<b>Total Overnight Market Liquidity (Rs. bn)</b>	<b>88.648</b>	<b>7.574</b>	<b>90.962</b>	<b>114.743</b>	<b>110.920</b>
<b>Total Outstanding Market Liquidity (Rs. bn)<sup>(a)</sup></b>	<b>13.648</b>	<b>7.574</b>	<b>15.962</b>	<b>39.743</b>	<b>35.920</b>

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

## 2.7 Credit Cards and Commerical Paper Issues

### 2.7.1 Credit Cards <sup>(a)</sup>

	December 2023	July 2024	August 2024 <sup>(b)</sup>
Total Number of Active Cards	1,917,085	1,922,668	1,928,378
Local (accepted only locally)	10,768	10,197	10,108
Global (accepted globally)	1,906,317	1,912,471	1,918,270
Outstanding balance (Rs.mn) - Credit Cards	151,373	149,695	150,637
Local (accepted only locally)	35,838	34,338	34,416
Global (accepted globally)	115,534	115,357	116,221

### 2.7.2 Commercial Paper Issues <sup>(c)</sup>

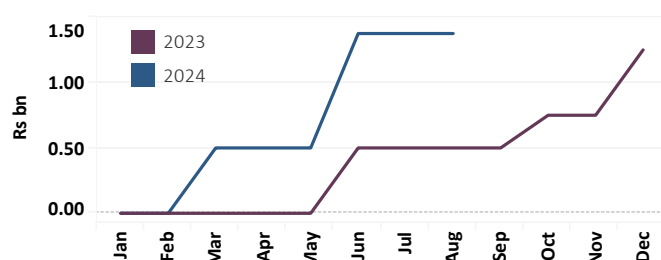
	December 2023	July 2024	August 2024 <sup>(b)</sup>
Total Issues - Cumulative <sup>(d)</sup> (Rs. bn)	1.3	1.4	1.4
Outstanding (as at end of the period) (Rs. bn)	0.7	0.9	0.9

(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

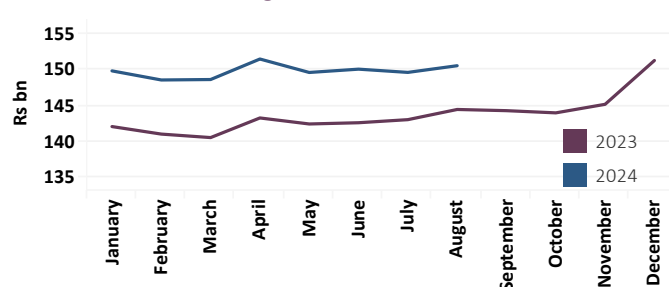
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(d) Year-to-date total

Commerical Papers Issues (Cumulative)



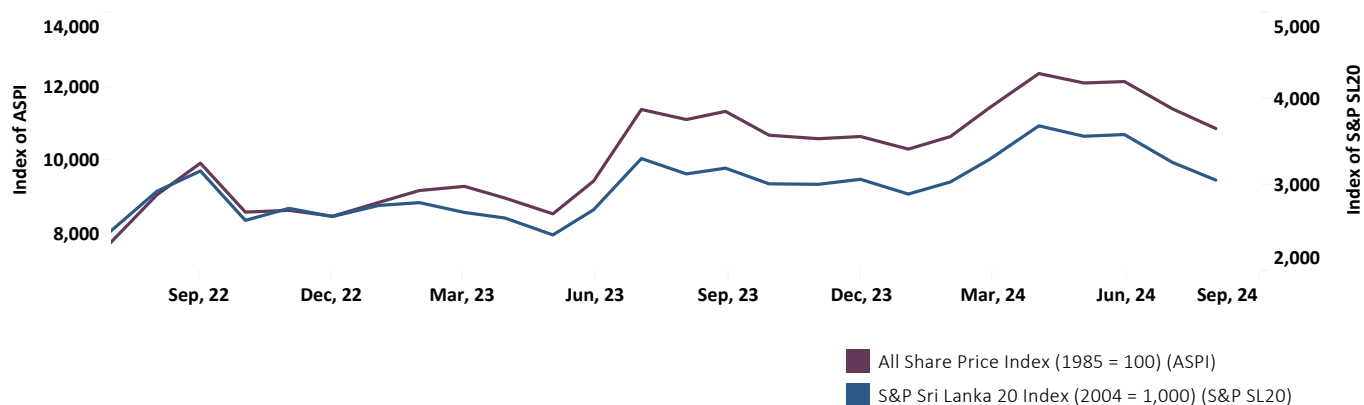
Outstanding Balance of Credit Cards



## 2.8 Share Market

	04-Oct-2023	27-Sep-2024	04-Oct-2024
All Share Price Index (1985 = 100) (ASPI)	11,080.79	11,773.88	12,053.49
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,121.29	3,409.90	3,543.22
Daily Turnover (Rs. mn)	874.30	2,946.25	2,831.35
Market Capitalisation (Rs.bn)	4,450.83	4,347.48	4,414.45
Foreign Purchases (Rs. mn)	71.68	195.96	109.13
Foreign Sales (Rs. mn)	129.22	126.21	100.84
Net Foreign Purchases (Rs. mn)	(57.54)	69.75	8.29

Share Market Indices - Month End

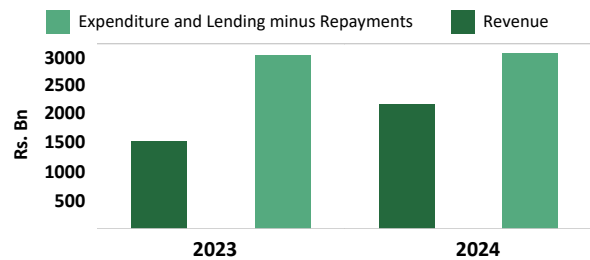


# FISCAL SECTOR

## 3.1 Government Finance (Rs. Bn)

Item	2023	2024 (a)
	Jan. - Jul.	Jan. - Jul.
Revenue and Grants	1,516.80	2,161.80
Revenue	1,512.83	2,155.95
Tax Revenue	1,376.87	1,976.68
Non Tax Revenue	135.96	179.26
Grants	3.97	5.86
Expenditure and Lending minus Repayments	2,987.67	3,034.44
Recurrent Expenditure	2,674.75	2,672.96
Capital and Lending minus Repayments	312.92	361.48
Primary Balance	(27.41)	519.37
Overall Budget Balance	(1,470.86)	(872.64)

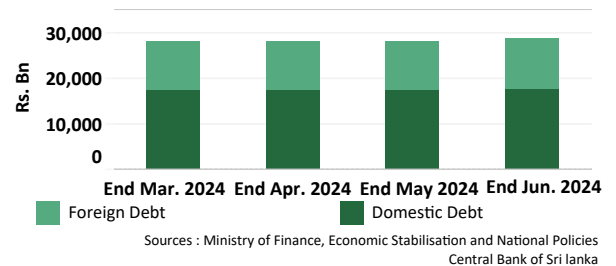
Government Fiscal Operations  
January - July



## 3.2 Outstanding Central Government Debt (Rs. Bn)<sup>(b)</sup>

Item	End (a)(c) 2023	End June (a)(c) 2024
Total Domestic Debt <sup>(d)</sup>	17,051.85	17,555.21
of which; Treasury Bills	4,017.04	3,883.09
Treasury Bonds	12,002.34	12,767.06
Total Foreign Debt <sup>(e)(f)</sup>	11,644.09	11,008.23
Total Outstanding Government Debt	28,695.95	28,563.45

Central Government Debt  
End Mar. 2024 - End Jun. 2024

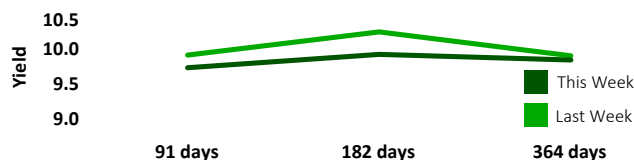


## 3.3 Government Securities - Primary and Secondary Market Yield Rates

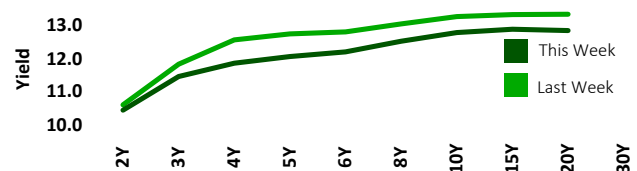
### 3.3.1 Treasury Bills and Treasury Bonds for the week ending - 03 October 2024

Security	Maturity	Primary Market <sup>(g)</sup> %			Secondary Market <sup>(h)</sup> %		
		Last Week	This Week	Buying	This Week Selling	Average	Last Week Average
Treasury Bills	91 Day	10.49	10.06	9.87	9.60	9.73	9.91
	182 Day	10.72	10.37	10.05	9.80	9.92	10.24
	364 Day	10.05	10.04	9.96	9.73	9.84	9.90
	< 2 Years	-	-	10.62	10.25	10.44	10.60
	< 3 Years	-	-	11.60	11.31	11.45	11.82
	< 4 Years	-	-	11.97	11.73	11.85	12.55
	< 5 Years	-	-	12.17	11.93	12.05	12.73
	< 6 Years	-	-	12.30	12.09	12.19	12.79
	< 8 Years	-	-	12.67	12.34	12.51	13.03
	< 10 Years	-	-	12.95	12.59	12.77	13.25
Treasury Bonds	< 15 Years	-	-	13.02	12.71	12.87	13.31
	< 20 Years	-	-	12.94	12.71	12.83	13.32
	< 30 Years	-	-	-	-	-	-
	< 30 Years	-	-	-	-	-	-

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs have been classified under foreign debt and resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Economic Stabilization and National Policies. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Economic Stabilisation and National Policies.

(g) Primary market transactions during the week ending 03 October 2024

(h) Average of the secondary market quotes

### 3.3.2 International Sovereign Bonds

Security	Maturity Date	Coupon Rate	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	14-Mar-24	6.850	-	-
	28-Jun-24	6.350	-	-
	03-Jun-25	6.125	-	-
	03-Nov-25	6.850	-	-
	18-July-26	6.825	44.73	43.47
	11-May-27	6.200	33.62	32.47
	18-Apr-28	6.750	27.45	26.61
	14-Mar-29	7.850	23.77	23.00
	28-Mar-30	7.550	22.59	20.32

### 3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 03 October 2024)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,917,443	3,934,777
Treasury Bonds <sup>(a)</sup>	13,237,013	13,237,013
of which T-Bills and T-Bonds held by Foreigners	39,396	43,794
Total	17,154,456	17,171,790

Primary Market Activities <sup>(b)</sup>	Volume in Rs. Mn	
	Last Week	This Week

#### Treasury Bills

##### Phase I, Price based Competitive Bidding Auction

Amount Offered	120,000	142,500
Total Bids Received	244,910	338,870
Amount Accepted	120,000	142,500

##### Phase II, Non-competitive Allocation

Amount Raised	12,000	14,250
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#### Treasury Bonds

##### Phases I, II and III

Amount Offered	-	-
Total Bids Received	-	-
Amount Accepted	-	-

##### Direct Issuance Window

Amount Raised	-	-
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

#### Treasury Bills

Outright Transaction (Sales/Purchases)	180,520	225,259
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Repo Transaction (Sales/Purchases)	519,362	853,868
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#### Treasury Bonds

Outright Transaction (Sales/Purchases)	414,779	456,496
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Repo Transaction (Sales/Purchases)	783,415	1,188,798
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(a) Includes Treasury Bonds amounting to Rs. 31,445.60 million issued to CPC to be matured on 01.01.2032.

(b) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 04 October 2024

Remaining Maturity		Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days		99.8261	9.06	99.8308	8.81	0.0047
1 Month		99.2404	9.29	99.2617	9.03	0.0213
2 Month		98.4506	9.55	98.4942	9.28	0.0436
3 Month		97.5943	9.86	97.6670	9.56	0.0727
4 Month		96.8475	9.87	96.9280	9.61	0.0805
5 Month		96.0627	9.95	96.1611	9.69	0.0985
6 Month		95.2200	10.04	95.3562	9.74	0.1362
7 Month		94.5358	10.02	94.6713	9.76	0.1355
8 Month		93.7999	10.03	93.9525	9.76	0.1525
9 Month		93.0906	10.01	93.2556	9.75	0.1650
10 Month		92.3955	9.99	92.5717	9.74	0.1762
11 Month		91.7220	9.96	91.8987	9.72	0.1767
12 Month		90.9412	9.96	91.1439	9.72	0.2026

3.6 Two Way Quotes (Treasury Bonds) - 04 October 2024

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
22.00%2024A	2	15-Nov-24	42	101.2942	9.71	101.3381	9.36	0.0439
06.00%2024A	10	1-Dec-24	58	99.3665	9.86	99.4290	9.46	0.0625
22.50%2025A	3	15-Jan-25	103	103.2612	10.03	103.4003	9.55	0.1391
10.25%2025A	10	15-Mar-25	162	100.0445	10.09	100.2467	9.62	0.2021
09.00%2025A	12	1-May-25	209	99.3737	10.12	99.6314	9.65	0.2577
17.00%2025A	3	1-Jun-25	240	104.1596	10.23	104.4600	9.77	0.3004
18.00%2025A	3	1-Jul-25	270	105.3321	10.27	105.6528	9.84	0.3207
11.00%2025A	10	1-Aug-25	301	100.5034	10.31	100.8589	9.85	0.3556
10.35%2025A	8	15-Oct-25	376	99.9926	10.35	100.4447	9.88	0.4521
06.75%2026A	5	15-Jan-26	468	95.5376	10.55	96.0474	10.10	0.5098
09.00%2026A	13	1-Feb-26	485	98.0914	10.56	98.5948	10.14	0.5034
05.35%2026A	15	1-Mar-26	513	93.2521	10.63	93.7615	10.21	0.5095
22.50%2026A	4	15-May-26	588	117.0907	10.66	117.8824	10.17	0.7917
11.00%2026A	11	1-Jun-26	605	100.4792	10.66	101.0334	10.29	0.5542
11.50%2026A	10	1-Aug-26	666	101.2825	10.69	101.9093	10.31	0.6268
11.25%2026A	3	15-Dec-26	802	100.8991	10.76	101.5546	10.42	0.6554
11.40%2027A	8	15-Jan-27	833	100.3053	11.23	101.3139	10.72	1.0086
18.00%2027A	5	1-May-27	939	114.0623	11.52	115.1550	11.06	1.0928
11.75%2027A	10	15-Jun-27	984	100.2314	11.63	100.8915	11.34	0.6601
07.80%2027A	7	15-Aug-27	1,045	90.8697	11.63	91.6359	11.29	0.7662
20.00%2027A	5	15-Sep-27	1,076	120.4110	11.61	121.1823	11.34	0.7713
10.30%2027A	8	15-Oct-27	1,106	96.6465	11.64	97.4234	11.33	0.7769
11.25%2027A	10	15-Dec-27	1,167	98.9336	11.64	99.5265	11.42	0.5929
18.00%2028A	6	15-Jan-28	1,198	116.0693	11.91	116.8889	11.64	0.8196
10.75%2028B	3	15-Feb-28	1,229	96.9002	11.88	97.5228	11.65	0.6227
10.75%2028A	10	15-Mar-28	1,258	96.6546	11.96	97.3720	11.69	0.7174
09.00%2028B	15	1-May-28	1,305	91.3667	12.04	92.0795	11.77	0.7128
09.00%2028A	15	1-Jul-28	1,366	91.0968	12.01	91.7428	11.78	0.6459
11.50%2028A	13	1-Sep-28	1,428	98.0228	12.14	98.9174	11.85	0.8946
11.50%2028B	5	15-Dec-28	1,533	98.1648	12.06	98.8488	11.84	0.6840
13.00%2029A	15	1-Jan-29	1,550	102.3308	12.26	103.2627	11.98	0.9319
13.00%2029B	15	1-May-29	1,670	102.4883	12.27	103.4762	11.98	0.9879
11.75%2029A	5	15-Jun-29	1,715	98.5853	12.14	99.2832	11.94	0.6979
20.00%2029A	7	15-Jul-29	1,745	127.2908	12.27	128.3031	12.02	1.0123
11.00%2029A	7	15-Sep-29	1,807	95.5794	12.21	96.3113	12.01	0.7319
11.00%2030A	15	15-May-30	2,049	94.7028	12.33	95.4434	12.14	0.7406
11.00%2030B	6	15-Oct-30	2,202	94.3914	12.34	95.1987	12.14	0.8073
11.25%2031A	12	15-Mar-31	2,353	94.0432	12.62	95.4272	12.29	1.3841
18.00%2031A	9	15-May-31	2,414	123.7679	12.59	125.5287	12.25	1.7608
12.00%2031A	10	1-Dec-31	2,614	97.2218	12.59	98.6757	12.28	1.4539
08.00%2032A	20	1-Jan-32	2,645	77.9512	12.75	79.3497	12.40	1.3985
18.00%2032A	10	1-Jul-32	2,827	125.5286	12.71	127.2518	12.41	1.7232
09.00%2032A	20	1-Oct-32	2,919	81.8097	12.69	83.2129	12.37	1.4032
11.20%2033A	15	15-Jan-33	3,025	91.9130	12.80	93.5922	12.45	1.6793
09.00%2033A	20	1-Jun-33	3,162	80.3953	12.81	81.9250	12.47	1.5297
13.25%2033A	20	1-Jul-33	3,192	102.2338	12.81	104.0432	12.47	1.8093
09.00%2033B	20	1-Nov-33	3,315	79.8315	12.82	81.3912	12.48	1.5597
13.25%2034A	20	1-Jan-34	3,376	100.9400	13.06	103.2096	12.64	2.2696
10.25%2034A	15	15-Sep-34	3,633	84.5130	13.07	86.5931	12.65	2.0802
11.50%2035A	20	15-Mar-35	3,814	90.8774	13.13	93.1125	12.71	2.2351
10.50%2039A	20	15-Aug-39	5,428	82.9171	13.14	85.3182	12.72	2.4010
12.00%2041A	25	1-Jan-41	5,933	93.5728	12.95	95.1881	12.70	1.6153
09.00%2043A	30	1-Jun-43	6,814	72.3214	12.97	73.7506	12.70	1.4292
13.50%2044A	30	1-Jan-44	7,028	103.6874	12.97	105.6206	12.71	1.9332
13.50%2044B	30	1-Jun-44	7,180	103.6948	12.97	105.6378	12.71	1.9430
12.50%2045A	30	1-Mar-45	7,453	96.6087	12.97	98.4529	12.71	1.8442

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation Programme

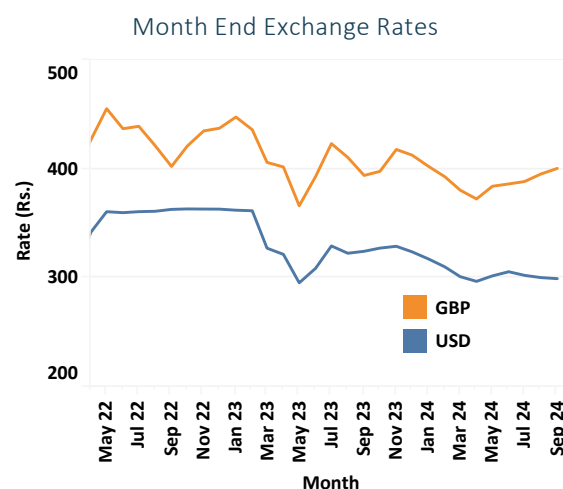
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	892	95.0406	13.23	100.9477	11.60	5.9071
12%9%2028A	5	15-Apr-28	1,289	95.5477	13.25	103.2894	11.61	7.7417
12.4%7.5%5%2029A	5	15-Mar-29	1,623	95.5995	13.25	104.6212	11.61	9.0217
12%9%2029A	6	15-May-29	1,684	93.4903	13.28	102.8414	11.64	9.3512
12.4%7.5%5%2030A	5	15-Apr-30	2,019	93.7744	13.28	104.2721	11.64	10.4977
12%9%2030A	8	15-Jun-30	2,080	92.4591	13.29	103.1690	11.65	10.7099
12%9%2031A	8	15-Jan-31	2,294	92.2803	13.30	103.6512	11.66	11.3709
12.4%7.5%5%2031A	6	15-May-31	2,414	91.0059	13.31	102.9059	11.67	11.9000
12%9%2032A	8	15-Feb-32	2,690	89.5487	13.31	102.0623	11.67	12.5136
12.4%7.5%5%2032A	8	15-Jun-32	2,811	92.4300	13.31	105.4700	11.67	13.0399
12.4%7.5%5%2033A	9	15-Jan-33	3,025	91.9601	13.31	105.4660	11.67	13.5059
12%9%2033A	10	15-Mar-33	3,084	88.9239	13.31	102.5259	11.67	13.6020
12.4%7.5%5%2034A	10	15-Feb-34	3,421	92.5859	13.34	107.0224	11.69	14.4365
12%9%2034A	10	15-Apr-34	3,480	89.7866	13.34	104.2759	11.71	14.4894
12.4%7.5%5%2035A	10	15-Mar-35	3,814	89.7508	13.38	105.0053	11.74	15.2545
12%9%2035A	10	15-May-35	3,875	88.2823	13.39	103.5402	11.74	15.2579
12.4%7.5%5%2036A	12	15-Apr-36	4,211	89.4036	13.41	105.3716	11.77	15.9680
12%9%2036A	12	15-Jun-36	4,272	87.6301	13.42	103.4832	11.78	15.8531
12%9%2037A	13	15-Jan-37	4,486	87.7541	13.42	103.9555	11.78	16.2014
12.4%7.5%5%2037A	13	15-May-37	4,606	89.0896	13.42	105.7231	11.78	16.6335
12%9%2038A	15	15-Feb-38	4,882	87.4694	13.42	104.2153	11.78	16.7459
12.4%7.5%5%2038A	15	15-Jun-38	5,002	93.4647	13.42	108.4436	11.78	14.9789
1.00%2025A	2	15-Jul-25	284	99.1750	13.42	102.0781	11.78	2.9030
1.00%2027A	4	15-Jul-27	1,014	98.0529	13.42	104.4614	11.78	6.4085
1.00%2029A	6	15-Jul-29	1,745	97.3763	13.42	106.9804	11.78	9.6041
1.00%2031A	8	15-Jul-31	2,475	95.9040	13.42	108.1230	11.78	12.2189
1.00%2033A	10	15-Jul-33	3,206	94.6358	13.42	108.9008	11.78	14.2650

# EXTERNAL SECTOR

## 4.1 Exchange Rate

Item (Rs Per Unit) <sup>(a)</sup>	04-Oct-24			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	289.49	298.50	294.00	299.82	323.51
GBP	378.55	393.46	386.01	401.67	390.85
Yen	1.97	2.05	2.01	2.07	2.17
EURO	317.68	330.85	324.26	334.93	338.79
INR <sup>(b)</sup>			3.52	3.59	3.89
SDR as at 03-October-24			396.58	408.46	423.24

Central Bank Purchases and Sales (USD mn) <sup>(c)</sup>	2023	2024	2024
	August	July	August
Purchases	296.5	121.0	148.5
Sales	467.0	-	-



Item	Year Ago	Week Ago	04-Oct-24
Average Daily Interbank Volume (USD mn)	35.67	46.40	78.30
(spot, tom and cash transactions among commercial banks)			

### Forward Transactions

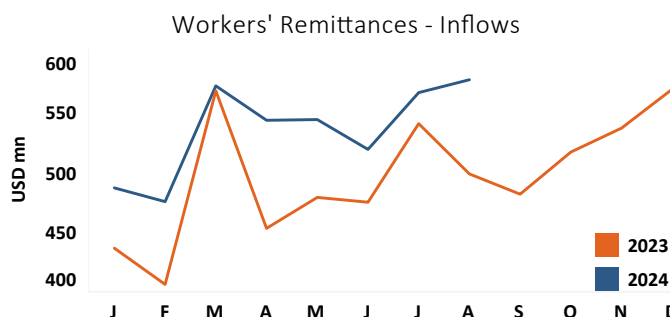
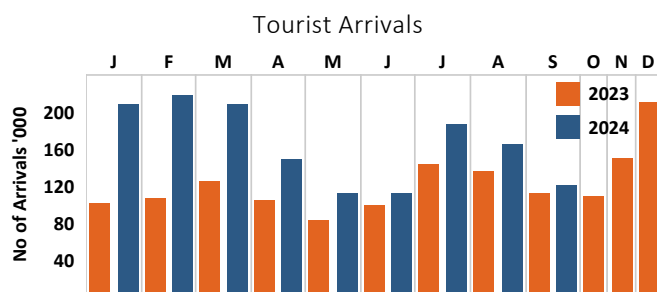
#### Forward Rates (Rs per USD) <sup>(d)</sup>

1 Month	326.83	303.63	298.00
3 Month	331.51	305.37	297.69
Average Daily Interbank Forward Volume (USD mn)	29.15	14.04	23.10
Outstanding Forward Volume (USD mn) as at 03-October-24	561.51	612.31	524.26

## 4.2 Tourism & Workers' Remittances

		2023 September	2024 September <sup>(e)</sup>	2023 Jan. - Sep.	2024 Jan. - Sep. <sup>(e)</sup>	Y-o-Y % Change
Tourist Arrivals	Number	111,938	122,140	1,016,256	1,484,808	46.1
Earnings from Tourism	USD mn	152.2	181.0 <sup>(f)</sup>	1,456.7	2,348.0 <sup>(f)</sup>	61.2
	Rs. bn	49.1	54.5 <sup>(f)</sup>	478.7	719.9 <sup>(f)</sup>	50.4

		2023 August	2024 August <sup>(e)</sup>	2023 Jan - Aug.	2024 Jan. - Aug. <sup>(e)</sup>	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	499.2	577.5	3,862.7	4,288.2	11.0
	Rs bn	160.5	173.6	1,264.5	1,310.0	3.6



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2024.



### 4.3 International Reserves & Foreign Currency Liquidity as at end August 2024 <sup>(a)</sup> (USD Mn)

Official Reserve Assets <sup>(b)</sup>	5,959
Foreign Currency Reserves	5,916
(a) Securities	2,139
(b) Total currency and deposits with	3,777
(i) other national central banks, BIS and IMF	2,125
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	1,652
Reserve position in the IMF	4
SDRs	0.2
Gold	38
Other Reserve Assets	1

Predetermined Short-Term Net Drains on Foreign Currency Assets <sup>(c)</sup> (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits <sup>(d)</sup>	<b>(1,424)</b>	<b>(83)</b>	<b>(272)</b>	<b>(1,070)</b>
outflows (-) Principal	(824)	(59)	(156)	(608)
outflows (-) Interest	(600)	(24)	(115)	(461)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	<b>(3,629)</b>	<b>(278)</b>	<b>(507)</b>	<b>(2,844)</b>
Short positions (-) <sup>(e)</sup>	(3,629)	(278)	(507)	(2,844)
Long positions (+)				
3. Other	<b>(5)</b>	<b>(5)</b>		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(5)	(5)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) This mainly includes the predetermined outflows.

(d) Includes projected short-term net drains after the announcement of the suspension of selected external debt servicing by the Government for an interim period.

(e) A major share of SWAP outstanding will be rolled over.

## 4.4 External Trade <sup>(a)</sup>

Item	Jan. - Aug. (USD mn) <sup>(b)</sup>			Jan. - Aug. (Rs. mn) <sup>(b)</sup>		
	2023	2024	% Change	2023	2024	% Change
Exports	8,010.1	8,499.1	6.1	2,629,157.6	2,598,470.1	(1.2)
Agricultural	1,702.9	1,804.0	5.9	557,825.3	551,312.5	(1.2)
Industrial	6,273.6	6,658.6	6.1	2,060,228.4	2,036,026.1	(1.2)
Food, Beverages & Tobacco	354.4	427.7	20.7	115,987.8	130,669.1	12.7
Textiles and Garments	3,325.7	3,364.8	1.2	1,093,032.5	1,028,758.5	(5.9)
Petroleum Products	325.7	702.5	115.7	107,385.3	214,887.3	100.1
Leather, Rubber Products, etc.	635.8	704.3	10.8	208,830.0	215,428.6	3.2
Other	1,632.0	1,459.3	(10.6)	534,992.8	446,282.7	(16.6)
Mineral	15.7	18.8	19.8	5,225.5	5,717.4	9.4
Unclassified	17.9	17.7	(1.1)	5,878.4	5,414.0	(7.9)
Imports	10,974.1	12,072.5	10.0	3,591,902.2	3,691,516.2	2.8
Consumer Goods	2,028.3	2,176.3	7.3	662,340.3	665,678.8	0.5
Intermediate Goods	7,185.5	7,750.0	7.9	2,354,183.8	2,369,452.8	0.6
Investment Goods	1,747.9	2,140.3	22.4	571,437.0	654,578.5	14.5
Unclassified	12.4	5.9	(52.5)	3,941.0	1,806.1	(54.2)
Trade Balance	(2,964.0)	(3,573.4)		(962,744.7)	(1,093,046.1)	

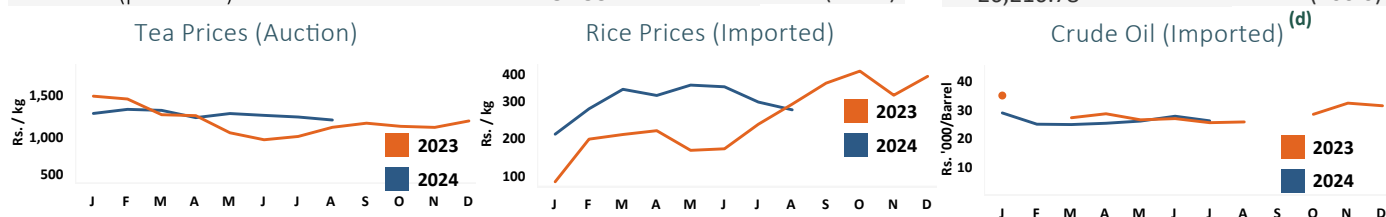
## 4.5 Trade Indices (2010 = 100) <sup>(a) (c)</sup>

Item	Year Ago	Month Ago	2024 August
<b>Total Exports</b>			
Value	155.7	157.3	170.4
Quantity	201.8	192.5	221.9
Unit Value	77.1	81.7	76.8
<b>Total Imports</b>			
Value	127.6	155.2	148.0
Quantity	129.0	169.6	154.7
Unit Value	98.9	91.5	95.7
Terms of Trade	78.0	89.3	80.3



## 4.6 Commodity Prices

	USD			LKR		
	August 2023	August 2024	% Change	August 2023	August 2024	% Change
<b>Colombo Tea Auctions</b>						
Tea Prices (per kg)	3.49	4.02	15.2	1,122.04	1,207.37	7.6
<b>Imports (CIF)</b>						
Rice (per MT)	917.93	931.17	1.4	295,185.69	279,973.36	(5.2)
Sugar (per MT)	757.73	639.55	(15.6)	243,669.03	192,290.94	(21.1)
Wheat (per MT)	478.78	296.50	(38.1)	153,964.12	89,147.42	(42.1)
Crude Oil (per barrel)	81.53	-	(100.0)	26,216.78	-	(100.0)



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in February and September 2023 and August 2024.