

# WEEKLY ECONOMIC INDICATORS

27 September 2024



Statistics Department  
Central Bank of Sri Lanka

# Highlights of the Week

## Real Sector

On-year-on-year basis, National Consumer Price Index (NCPI) (2021=100) based headline inflation decelerated to 1.1 per cent in August 2024 from 2.5 per cent in July 2024. Food inflation recorded 2.3 per cent, while Non-Food inflation recorded 0.2 per cent. Further, the NCPI based core inflation decelerated to 2.3 per cent in August 2024 from 3.0 per cent in July 2024.

Between 21<sup>st</sup> September and 27<sup>th</sup> September, 2024, crude oil prices exhibited a general downward trend. Early in the period, prices were volatile due to concerns over slowing global demand growth and potential supply disruptions amid escalating conflicts in the Middle East. However, by the end of the week, prices fell sharply on expectations of increased supplies from Libya and OPEC+. Overall, Brent and WTI prices fell by US dollars 3.74 and US dollars 4.17 per barrel, respectively, during this period.

## Monetary Sector

On 27<sup>th</sup> September 2024, the Central Bank decided to maintain its Standing Deposit Facility Rate (SDFR) and the Standing Lending Facility Rate (SLFR) at the current levels of 8.25 per cent and 9.25 per cent, respectively.

Weekly Average Weighted Prime Lending Rate (AWPR) for the week ending 27<sup>th</sup> September 2024 decreased by 6 bps to 9.32 per cent compared to the previous week.

Broad money ( $M_{2b}$ ) expanded by 9.3 per cent, on a year-on-year basis, in August 2024.

Net Credit to the Government from the banking system decreased by Rs. 93.7 bn in August 2024.

Outstanding credit to public corporations decreased by Rs. 20.5 bn in August 2024.

Outstanding credit extended to the private sector increased by Rs. 135.2 bn in August 2024 recording a year-on-year growth of 8.7 per cent.

The Average Weighted Call Money Rate (AWCMR) recorded as 8.63 per cent on 27<sup>th</sup> September 2024 compared to 8.61 per cent at the end of the last week.

The reserve money decreased compared to the previous week mainly due to the decrease in the currency in circulation and the decrease in the deposits held by the commercial banks with Central Bank.

The total outstanding market liquidity was a surplus of Rs.27.432 bn by 27<sup>th</sup> September 2024, compared to a deficit of Rs.23.834 bn by the end of the last week.

By 27<sup>th</sup> September 2024, the All Share Price Index (ASPI) increased by 7.36 per cent to 11,773.88 points and the S&P SL 20 Index increased by 9.92 per cent to 3,409.90 points, compared to the index values of the last week.

## Fiscal Sector

During the seven months ending July 2024, government revenue and grants increased to Rs. 2,161.8 bn compared to Rs. 1,516.8 bn in the corresponding period of 2023.

Total expenditure and net lending increased to Rs. 3,034.4 bn from January to July 2024 compared to Rs. 2,987.7 bn in the corresponding period of 2023.

During the period from January to July 2024, overall budget deficit decreased to Rs. 872.6 bn compared to Rs. 1,470.9 bn recorded in the corresponding period of 2023.

During the period from January to July 2024, net domestic financing decreased to Rs. 789.3 bn compared to Rs. 1,404.5 bn in the corresponding period of 2023. Net foreign financing increased to Rs. 83.4 bn during seven months ending July 2024 compared to the Rs. 66.3 bn recorded in corresponding period of 2023.

During the week, there was a slight reduction in yield rates for Treasury Bills across both the primary and secondary markets, except for the 91-day Bills in the primary market. This led to a similar trend in the secondary market for Treasury Bonds, where the decline in yield rates was more substantial.

The rupee value of T-Bills and T-Bonds held by foreign investors remained stable during the week.

During the reporting week, T-Bill auction was oversubscribed by approximately twice.

An increase of approximately 20 per cent was observed in the total volume of secondary market transactions in T-Bills and T-Bonds in the reporting week compared to the week before.

## External Sector

During the year up to 27<sup>th</sup> September 2024, the Sri Lanka rupee appreciated against the US dollar by 7.9 per cent.

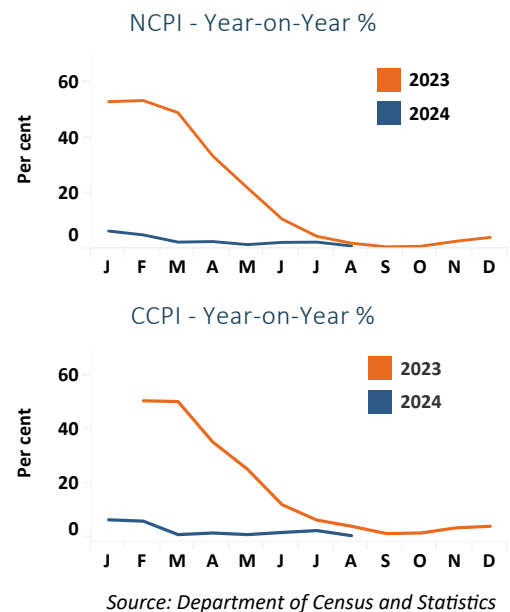
# REAL SECTOR

## 1.1 Price Indices

NCPI (2021=100)	2023	2024	
	August	July	August
National Consumer Price Index (NCPI) - Headline	201.9	206.9	204.1
Monthly Change %	0.0	(0.6)	(1.4)
Annual Average Change %	-	2.9	2.8
Year-on-Year Change %	2.1	2.5	1.1
National Consumer Price Index (NCPI) - Core	188.7	193.7	193.0
Annual Average Change %	-	2.5	2.3
Year-on-Year Change %	4.1	3.0	2.3

CCPI (2021=100)	2023	2024	
	August	July	August
Colombo Consumer Price Index (CCPI) - Headline	190.1	194.7	191.1
Monthly Change %	(0.1)	(0.5)	(1.8)
Annual Average Change %	-	2.8	2.5
Year-on-Year Change %	4.0	2.4	0.5
Colombo Consumer Price Index (CCPI) - Core	171.2	177.9	177.3
Annual Average Change %	-	2.7	2.7
Year-on-Year Change %	4.6	4.4	3.6



## 1.2 Prices

### 1.2.1 Pettah Market

Item (Rs./kg)	Average Wholesale Prices				Average Retail Prices			
	Year Ago	Month Ago	Week Ago	This Week	Year Ago	Month Ago	Week Ago	This Week
Samba	220.00	231.20	233.00	233.00	230.00	240.00	245.00	245.00
Kekulu (Red)	175.00	202.00	205.00	205.00	190.00	210.00	210.00	210.00
Beans	316.67	280.00	200.00	210.00	366.67	330.00	250.00	260.00
Cabbage	66.67	172.00	180.00	216.00	106.67	222.00	230.00	266.00
Carrot	120.00	180.00	150.00	146.00	160.00	228.00	200.00	196.00
Tomato	140.00	156.00	150.00	168.00	180.00	206.00	200.00	218.00
Pumpkin	55.00	86.00	60.00	60.00	100.00	126.00	100.00	100.00
Snake Gourd	193.33	184.00	186.67	196.00	233.33	234.00	236.67	246.00
Brinjal	333.33	220.00	253.33	210.00	383.33	270.00	300.00	260.00
Green Chilli	466.67	170.00	170.00	156.00	516.67	220.00	220.00	206.00
Lime	1,033.33	220.00	300.00	320.00	1,233.33	270.00	350.00	370.00
Red Onion (Local)	286.67	275.00	325.00	326.20	366.67	350.00	350.00	386.00
Big Onion (Imported)	172.67	222.60	235.00	240.20	200.00	264.00	273.33	281.00
Potato (Local)	218.00	355.40	325.00	328.40	303.33	400.00	350.00	362.00
Dried Chilli (Imported)	1,033.00	750.00	730.00	730.00	1,150.00	850.00	830.00	830.00
Red Dhal	299.67	270.40	275.00	277.40	330.00	292.00	300.00	300.00
Egg White (Each)	44.50	42.80	32.33	30.00	45.17	43.30	32.83	30.50
Coconut (Each)	85.00	105.00	107.00	107.00	120.00	120.00	130.00	130.00

### 1.2.2 Marandagahamula Market

Item (Rs./kg)	Average Wholesale Price of Rice			
	Year Ago	Month Ago	Week Ago	This Week
Samba	213.00	221.00	232.33	227.20
Kekulu (White)	186.00	197.60	209.33	209.60
Kekulu (Red)	178.00	195.00	210.00	210.00
Nadu	191.67	207.40	219.00	218.40

n.a. - not available

1.2.3 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	Week Ago	This Week
Samba	240.00	232.00
Kekulu (Red)	220.00	212.50
Beans	218.33	272.00
Cabbage	178.33	207.00
Carrot	153.33	171.00
Tomato	118.33	123.00
Pumpkin	46.00	53.40
Snake Gourd	153.33	161.00
Brinjal	228.33	196.00
Ash Plantain	181.67	164.00
Red Onion (Local)	258.33	250.00
Red Onion (Imported)	n.a.	n.a.
Big Onion (Imported)	238.67	241.50
Potatoes (Local)	190.00	236.00
Potatoes (Imported)	153.33	165.20
Dried Chillies (Imported)	698.33	666.50
Coconut (Each)	93.67	100.00

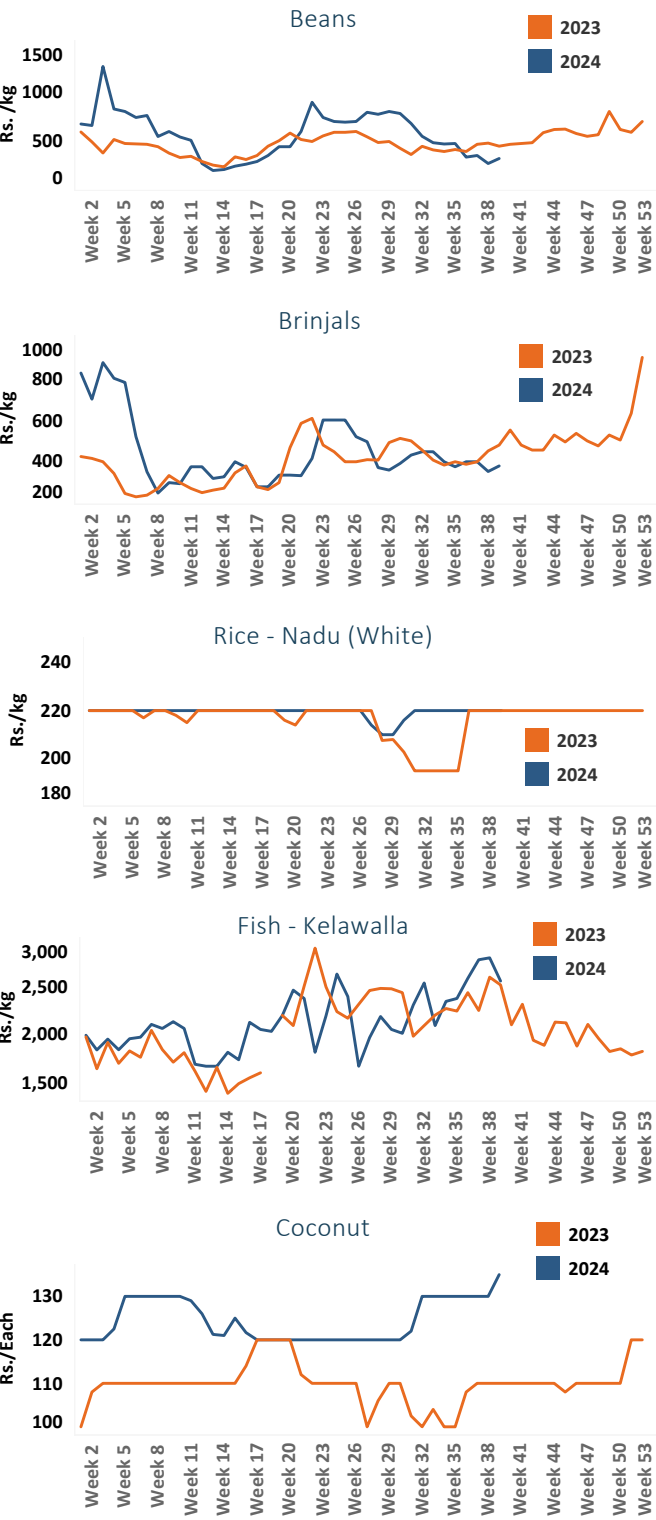
1.2.4 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	Week Ago	This Week
Nadu (White)	220.00	220.00
Kekulu (Red)	210.00	210.00
Beans	280.00	330.00
Cabbage	333.33	360.00
Carrot	240.00	290.00
Tomato	266.67	290.00
Pumpkin	120.00	120.00
Snake Gourd	320.00	330.00
Brinjal	353.33	380.00
Green Chilli	400.00	390.00
Red Onion (Local)	n.a.	n.a.
Big Onion (Imported)	250.00	285.00
Potato ( Local)	n.a.	480.00
Potato (Imported)	230.00	215.00
Dried Chilli (Imported)	850.00	850.00
Red Dhal	300.00	300.00
Sugar White	260.00	260.00
Egg White (Each)	36.00	32.75
Coconut (Each)	130.00	135.00

1.2.5 Fish Markets

	Peliyagoda				Negombo				Narahenpita			
	Avg. Wholesale Prices		Avg. Wholesale Prices		Avg. Retail Prices		Avg. Retail Prices		Avg. Retail Prices		Avg. Retail Prices	
	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week	Week Ago	This Week
Kelawalla	1,416.67	1,360.00	1,250.00	1,250.00	1,740.00	1,740.00	2,800.00	2,560.00				
Balaya	750.00	925.00	800.00	n.a.	980.00	n.a.	1,046.67	1,266.67				
Salaya	360.00	400.00	336.67	338.00	470.00	478.00	480.00	560.00				
Hurulla	1,000.00	950.00	703.33	675.00	890.00	880.00	n.a.	1,266.67				
n.a. - not available												

Narahenpita Economic Centre - Retail Prices

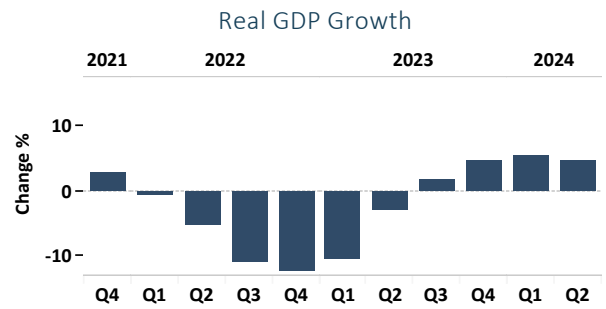


### 1.3 GDP by Industrial Origin at Constant (2015) Prices - Growth Rates

Item	Annual		Quarterly	
	2022 <sup>(a)(b)</sup>	2023 <sup>(b)</sup>	2023 Q2 <sup>(a)(b)</sup>	2024 Q2 <sup>(b)</sup>
Agriculture	(4.2)	2.6	4.2	1.7
Industry	(16.0)	(9.2)	(11.7)	10.9
Services	(2.6)	(0.2)	(0.5)	2.5
Taxes less subsidies on products	(12.4)	2.8	6.9	2.8
GDP	(7.3)	(2.3)	(3.0)	4.7

(a) Revised

(b) Provisional

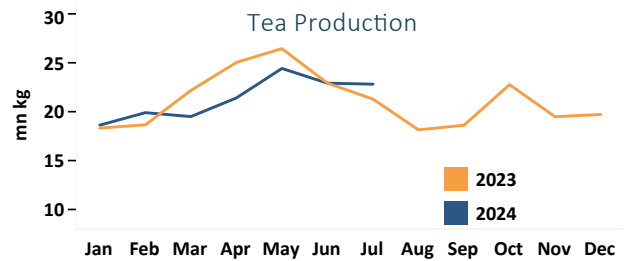


Source: Department of Census and Statistics

### 1.4 Agricultural Production

Item	July		% Change
	2023 <sup>(a)</sup>	2024 <sup>(a)</sup>	
Tea (mn kg)	21.4	22.9	7.1
Rubber (mn kg)	6.2	5.5	(10.5)
Coconut (mn nuts)	265.0	272.7	2.9

(a) Provisional



Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

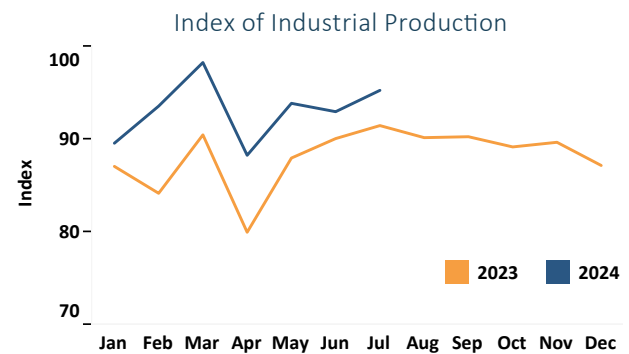
### 1.5 Index of Industrial Production (IIP) (2015 = 100) <sup>(a)</sup>

Item	July		% Change
	2023 <sup>(b)</sup>	2024 <sup>(c)</sup>	
Index of Industrial Production	91.5	95.3	4.1
Food products	94.5	106.5	12.6
Wearing apparel	88.3	92.3	4.6
Other non-metallic mineral products	104.4	98.7	(5.5)
Coke and refined petroleum products	116.0	44.5	(61.6)
Rubber and plastic products	77.6	94.6	21.9
Chemicals and chemical products	72.7	84.0	15.5
Beverages	100.2	116.2	16.0

(a) Major 7 sub divisions

(b) Revised

(c) Provisional



Source: Department of Census and Statistics

### 1.6 Purchasing Managers' Index (PMI) <sup>(a)</sup>

PMI Manufacturing	2023		2024	
	Jul	Aug	Jul	Aug
Index	44.6	49.3	59.5	55.5

PMI Services	2023		2024	
	Jul	Aug	Jul	Aug
Business Activity Index	67.5	58.9	71.1	65.2

PMI Construction	2023		2024	
	Jun	Jul	Jun	Jul
Total Activity Index	44.4	43.2	59.5	62.9

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI -Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.



## 1.7 Employment <sup>(a)</sup>

Item	2023	2023 Q1	2024 Q1
Labour Force Participation rate	48.6	49.9	47.1
Unemployment rate	4.7	4.7	4.5

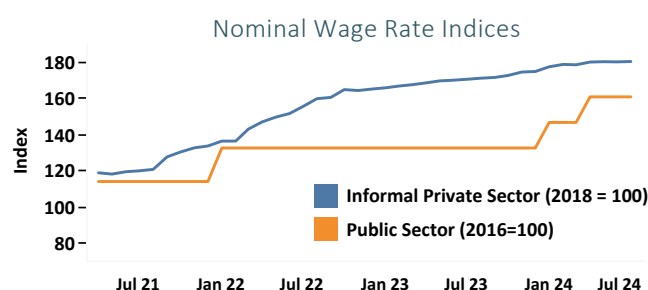
### Employed Persons by Sectors <sup>(b)</sup> (as a % of Total Employment)

	2023	2023 Q1	2024 Q1
Agriculture	26.1	26.7	25.8
Industry	25.5	25.5	24.7
Services	48.4	47.8	49.5



## 1.8 Wage Rate Indices

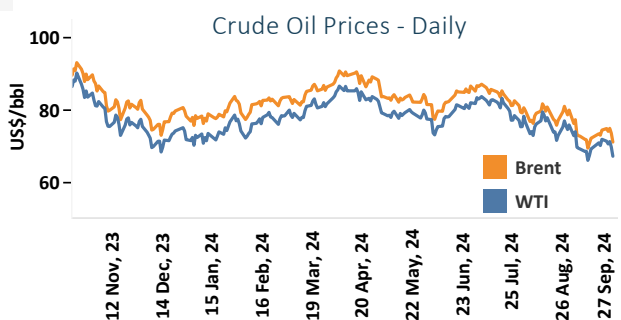
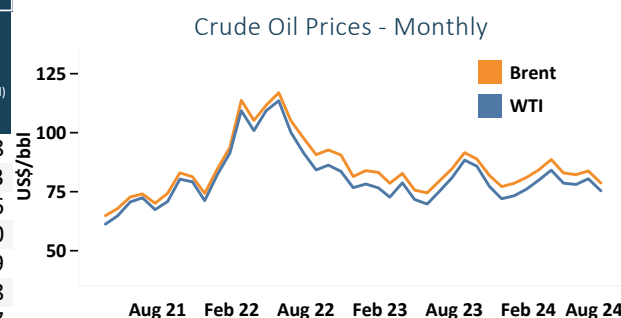
Item	2023 July	2024 July	Change %
Public Sector Employees' Wage Rate Index (2016 = 100) - Nominal	133.1	161.3	21.2
Informal Private Sector Employees' Wage Rate Index (2018 = 100) - Nominal	171.0	180.8	5.7
Agriculture	170.5	182.1	6.8
Industry	170.8	179.1	4.9
Services	172.0	183.2	6.5



## 1.9 Average Crude Oil Prices

Month	2023			2024		
	Futures Prices (US\$/bbl)			Futures Prices (US\$/bbl)		
	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (CIF) (US\$/bbl) <sup>(c)(d)</sup>	Brent (Benchmark Price)	WTI (Benchmark Price)	CPC Import Prices (CIF) (US\$/bbl) <sup>(c)(d)</sup>
January	84.28	78.60	97.93	78.93	73.64	91.48
February	83.52	76.97	-	81.48	76.53	81.33
March	78.93	73.05	84.05	84.57	80.23	82.76
April	83.09	79.10	90.49	88.99	84.47	86.00
May	76.05	72.05	86.90	83.28	78.97	88.49
June	74.85	70.13	90.90	82.58	78.42	92.88
July	79.90	75.52	81.29	84.14	80.85	87.57
August	85.09	81.28	81.53	79.03	75.71	-
September	91.89	88.72	-	-	-	-
October	89.19	86.16	88.98	-	-	-
November	82.22	77.58	99.98	-	-	-
December	77.53	72.36	97.62	-	-	-

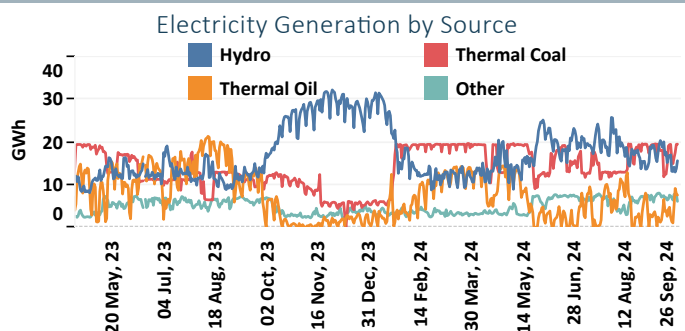
Date	2023		2024	
21-Sep	93.05	90.28	-	-
22-Sep	93.70	90.11	-	-
23-Sep	-	-	74.98	71.49
24-Sep	-	-	74.21	70.72
25-Sep	93.41	90.16	75.03	71.38
26-Sep	93.28	89.74	73.69	69.87
27-Sep	94.67	91.08	71.24	67.32



Sources: Bloomberg, Ceylon Petroleum Corporation

## 1.10 Daily Electricity Generation

	23-Sep-24	24-Sep-24	25-Sep-24	26-Sep-24
Peak Demand (MW)	2,434.50	2,564.40	2,618.40	2,673.00
Total Energy (GWh)	43.61	47.91	49.37	49.30
Hydro	14.15	13.01	13.81	15.66
Thermal Coal	16.36	17.60	19.51	19.56
Thermal Oil	5.12	9.16	7.93	7.59
Wind	4.95	5.01	4.89	3.23
Solar	2.82	2.89	2.89	2.90
Biomass	0.19	0.23	0.34	0.36



Source: Ceylon Electricity Board

(a) The household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

(c) CPC import prices are not directly comparable with futures prices of WTI and Brent, as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, a part of the imports of CPC is on a term contract basis. Crude oil was not imported in the months of February, September 2023 and August 2024.

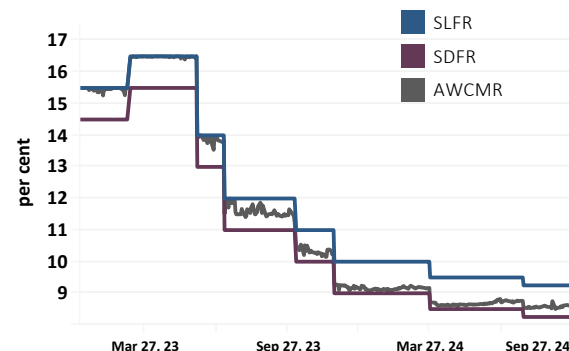
(d) Provisional

# MONETARY SECTOR

## 2.1 Interest Rates (% p.a.)

Policy Interest Rates	Year Ago	Week Ago	This Week
SDFR	11.00	8.25	8.25
SLFR	12.00	9.25	9.25
<b>Call Money Market</b>			
Average Weighted Call Money Rate (AWCMR) (End of the Week)	11.66	8.61	8.63
<b>Treasury Bill Yields (Primary Market)</b>			
91 Day	17.42	10.49	10.49
182 Day	15.13	10.76	10.72
364 Day	13.30	10.07	10.05
<b>Licensed Commercial Banks</b>			
Average Weighted Prime Lending Rate (AWPR)	14.67	9.38	9.32

Policy Interest Rates and Overnight Money Market Rates



	July 2023	June 2024	July 2024
Savings Deposits	0.25 - 12.00	0.25 - 9.00	0.25 - 9.00
One Year Fixed Deposits	1.00 - 24.80	2.50 - 21.00	2.50 - 21.00
	September 2023	August 2024	September 2024
Average Weighted Deposit Rate (AWDR)	13.39	7.87	7.70
Average Weighted Fixed Deposit Rate (AWFDR)	17.24	9.67	9.46
	August 2023	July 2024	August 2024
Average Weighted New Deposit Rate (AWNDR)	11.46	7.32	7.07
Average Weighted New Fixed Deposit Rate (AWNFRD)	11.81	7.39	7.15
Average Weighted Lending Rate (AWLR)	16.20	12.25	12.12
Average Weighted New Lending Rate (AWNLR)	17.89	11.52	11.23
	August 2023	July 2024	August 2024
Savings Deposits	3.00	3.00	3.00
One Year Fixed Deposits	9.00	7.75	7.75

Treasury Bond Auction	03 Years 05 Months 12-Sep-2024	04 Years 09 Months 12-Sep-2024	10 Years 12-Sep-2024
Coupon Rate	10.75	11.75	10.25
Weighted Average Yield	13.79	13.98	-

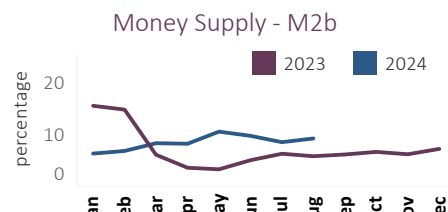
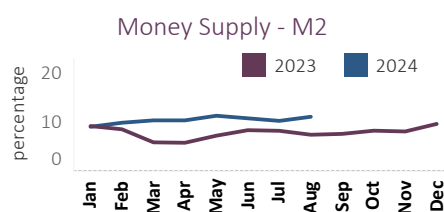
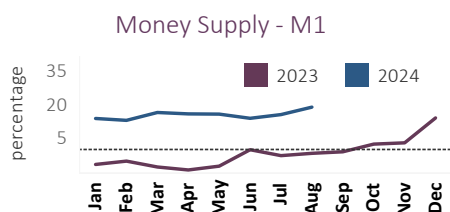
### Bank wise Average Weighted Prime Lending Rate

	Week Ago	This Week		Week Ago	This Week
Bank of Ceylon	9.48	9.38	Cargills Bank	9.73	10.56
People's Bank	10.13	9.45	HSBC	9.37	9.20
Hatton National Bank	9.77	9.13	Standard Chartered Bank	9.23	9.39
Commercial Bank of Ceylon	9.26	9.06	Citi Bank <sup>(a)</sup>	10.50	10.50
Sampath Bank	11.95	8.87	Deutsche Bank	9.09	8.86
Seylan Bank	10.73	9.76	Habib Bank	10.61	10.44
Union Bank of Colombo	9.14	9.29	Indian Bank	10.10	10.10
Pan Asia Banking Corporation	9.15	9.50	Indian Overseas Bank	9.60	9.60
Nations Trust Bank	9.17	9.15	MCB Bank	9.10	9.13
DFCC Bank	9.91	10.59	State Bank of India	10.36	10.75
NDB Bank	8.90	10.48	Public Bank	9.38	8.88
Amana Bank	8.92	9.17	Bank of China	-	-

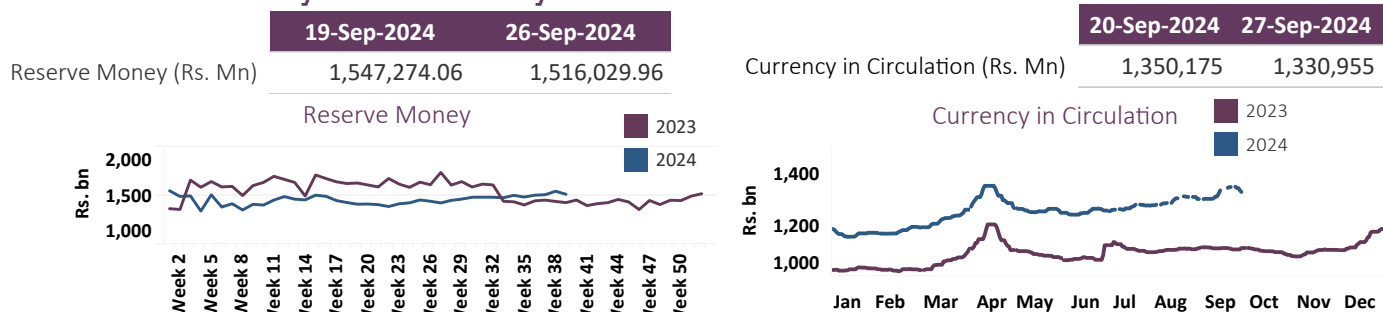
(a) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

## 2.2 Money Supply

	Rs. bn			Annual Change (%)		
	Aug 2023 <sup>(a)</sup>	Jul 2024	Aug 2024 <sup>(b)</sup>	Aug 2023 <sup>(a)</sup>	Jul 2024	Aug 2024 <sup>(b)</sup>
Reserve Money	1,407.3	1,455.1	1,485.7	1.5	5.9	5.6
M1	1,516.4	1,768.6	1,800.6	-1.2	15.5	18.7
M2	11,041.4	12,193.2	12,228.6	7.3	10.0	10.8
M2b	12,697.9	13,824.6	13,876.8	5.9	8.6	9.3
Net Foreign Assets of the Banking System <sup>(c)</sup>	-611.5	220.2	293.3	70.0	131.1	148.0
Monetary Authorities	-957.7	-201.2	-100.7	40.7	79.5	89.5
Commercial Banks	346.2	421.5	394.0	182.4	53.0	13.8
Domestic Banking Units (DBUs)	-290.2	-198.3	-236.0	51.4	44.2	18.7
Offshore Banking Units (OBUs)	636.4	619.8	630.0	260.4	-1.7	-1.0
Net Domestic Assets of the Banking System <sup>(c)</sup>	13,309.4	13,604.4	13,583.4	-5.1	1.3	2.1
Net Credit to the Government	8,465.3	8,152.6	8,058.8	21.1	-4.6	-4.8
Central Bank	3,054.7	1,806.0	1,754.9	-7.7	-43.7	-42.6
Commercial Banks	5,410.5	6,346.5	6,303.9	47.1	18.8	16.5
DBUs	5,141.0	6,187.4	6,145.8	60.0	23.2	19.5
OBUs	269.5	159.2	158.1	-42.2	-50.3	-41.3
Credit to Public Corporations	1,097.1	672.1	651.6	-35.5	-39.1	-40.6
DBUs	1,040.1	618.8	599.3	-34.1	-40.8	-42.4
OBUs	57.1	53.3	52.3	-53.0	-9.0	-8.3
Credit to the Private Sector	7,092.1	7,572.6	7,707.7	-6.9	6.9	8.7
DBUs	6,581.6	7,000.3	7,128.9	-4.4	6.9	8.3
OBUs	510.5	572.3	578.8	-29.8	6.8	13.4
Other Items (Net)	-3,345.2	-2,792.9	-2,834.7	-46.6	15.5	15.3



## 2.3 Reserve Money and Currency in Circulation



## 2.4 Money Market Activity (Overnight)

Call Money Market	23-Sep-2024	24-Sep-2024	25-Sep-2024	26-Sep-2024	27-Sep-2024
AWCMR	8.63	8.62	8.62	8.61	8.63
Gross Volume (Rs. bn)	12.78	15.75	6.85	5.25	10.80
Repo Market	23-Sep-2024	24-Sep-2024	25-Sep-2024	26-Sep-2024	27-Sep-2024
Weighted Average Rate (% p.a.)	8.85	8.92	8.92	8.95	8.93
Gross Volume (Rs. bn)	38.50	31.10	28.29	31.42	44.49

## 2.5 CBSL Securities Portfolio

	23-Sep-2024	24-Sep-2024	25-Sep-2024	26-Sep-2024	27-Sep-2024
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. bn)	2,516	2,516	2,516	2,516	2,516
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. bn)	1,321	1,321	1,328	1,339	1,361

(a) Revised

(b) Provisional

(c) In relation to M2b

## 2.6 Open Market

Item	23.09.2024	24.09.2025	25.09.2024	26.09.2024	27.09.2024
<b>Short-Term Auction</b>					
Repo Amount Offered (Rs. bn)					
Reverse Repo Amount Offered (Rs. bn)	40.00	40.00	40.00	75.00	30.00
Tenure (No. of Days)	1	1	1	6	1
Bids Received (Rs. bn)	52.96	51.67	40.17	79.00	20.09
Amount Accepted (Rs. bn)	40.00	40.00	40.00	75.00	20.09
Minimum Accepted Rate ( % p.a.)	8.56	8.61	8.26	8.51	8.26
Maximum Accepted Rate ( % p.a.)	8.70	8.70	8.70	9.10	8.70
Weighted Average Yield Rate ( % p.a.)	8.61	8.64	8.62	8.93	8.58
<b>Outright Auctions</b>					
Outright Sales Amount Offered (Rs. bn)					
Outright Purchase Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate ( % p.a.)					
Maximum Accepted Rate ( % p.a.)					
Weighted Average Yield Rate ( % p.a.)					
<b>Long Term Auction</b>					
Repo Amount Offered (Rs. bn)					
Reverse Repo Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate ( % p.a.)					
Maximum Accepted Rate ( % p.a.)					
Weighted Average Yield Rate ( % p.a.)					
<b>Liquidity Support Facility Auction</b>					
Reverse Repo Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate ( % p.a.)					
Maximum Accepted Rate ( % p.a.)					
Weighted Average Yield Rate ( % p.a.)					
<b>Standing Facility</b>					
Standing Deposit Facility (Rs. bn)	90.950	97.024	99.015	108.702	138.537
Standing Lending Facility (Rs. bn)	13.262	11.292	12.466	5.657	11.105
<b>Total Overnight Market Liquidity (Rs. bn)</b>	<b>37.688</b>	<b>45.732</b>	<b>(28.451)</b>	<b>82.955</b>	<b>102.432</b>
<b>Total Outstanding Market Liquidity (Rs. bn)<sup>(a)</sup></b>	<b>(25.112)</b>	<b>(17.068)</b>	<b>(28.451)</b>	<b>7.955</b>	<b>27.432</b>

(a) Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

## 2.7 Credit Cards and Commerical Paper Issues

### 2.7.1 Credit Cards <sup>(a)</sup>

	December 2023	June 2024	July 2024 <sup>(b)</sup>
Total Number of Active Cards	1,917,085	1,923,503	1,922,668
Local (accepted only locally)	10,768	10,275	10,197
Global (accepted globally)	1,906,317	1,913,228	1,912,471
Outstanding balance (Rs.mn) - Credit Cards	151,373	150,151	149,695
Local (accepted only locally)	35,838	34,554	34,338
Global (accepted globally)	115,534	115,597	115,357

### 2.7.2 Commercial Paper Issues <sup>(c)</sup>

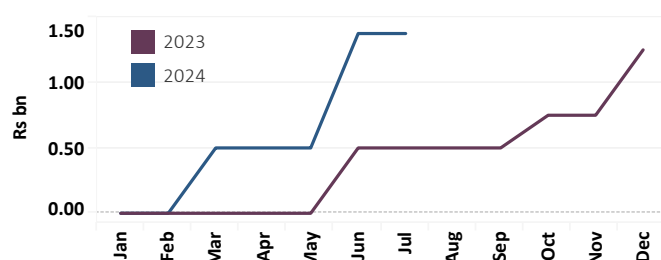
	December 2023	June 2024	July 2024 <sup>(b)</sup>
Total Issues - Cumulative <sup>(d)</sup> (Rs. bn)	1.3	1.4	1.4
Outstanding (as at end of the period) (Rs. bn)	0.7	0.9	0.9

(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

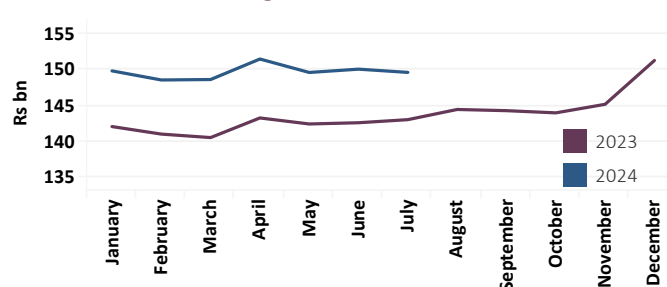
(c) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(d) Year-to-date total

Commerical Papers Issues (Cumulative)



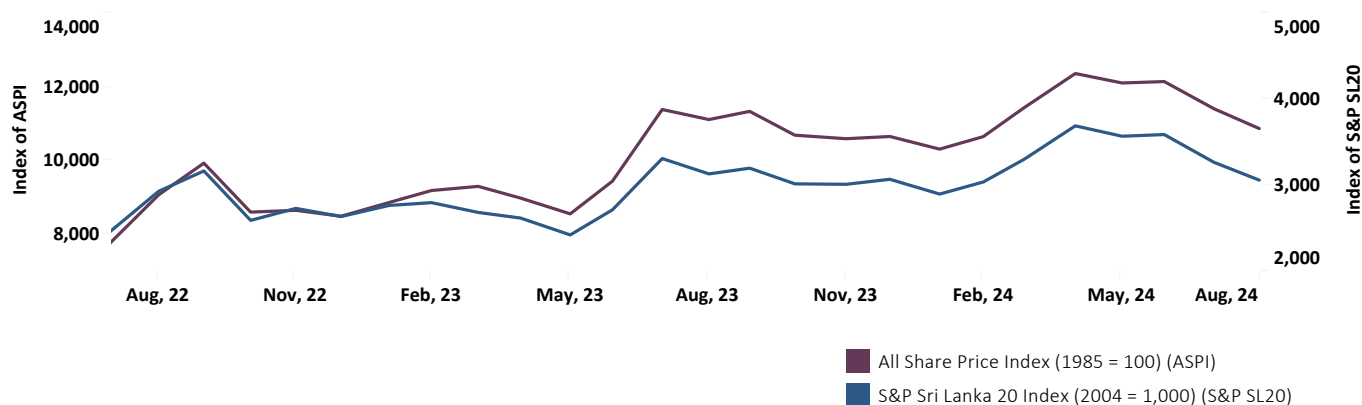
Outstanding Balance of Credit Cards



## 2.8 Share Market

	27-Sep-2023	20-Sep-2024	27-Sep-2024
All Share Price Index (1985 = 100) (ASPI)	11,335.61	10,966.51	11,773.88
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,197.72	3,102.20	3,409.90
Daily Turnover (Rs. mn)	1,394.03	1,397.02	2,946.25
Market Capitalisation (Rs.bn)	4,537.14	4,065.26	4,347.48
Foreign Purchases (Rs. mn)	171.06	7.81	195.96
Foreign Sales (Rs. mn)	168.25	19.86	126.21
Net Foreign Purchases (Rs. mn)	2.81	(12.05)	69.75

Share Market Indices - Month End

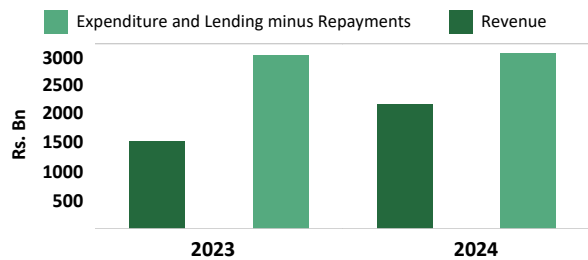


# FISCAL SECTOR

## 3.1 Government Finance (Rs. Bn)

Item	2023	2024 (a)
	Jan. - Jul.	Jan. - Jul.
Revenue and Grants	1,516.80	2,161.80
Revenue	1,512.83	2,155.95
Tax Revenue	1,376.87	1,976.68
Non Tax Revenue	135.96	179.26
Grants	3.97	5.86
Expenditure and Lending minus Repayments	2,987.67	3,034.44
Recurrent Expenditure	2,674.75	2,672.96
Capital and Lending minus Repayments	312.92	361.48
Primary Balance	(27.41)	519.37
Overall Budget Balance	(1,470.86)	(872.64)

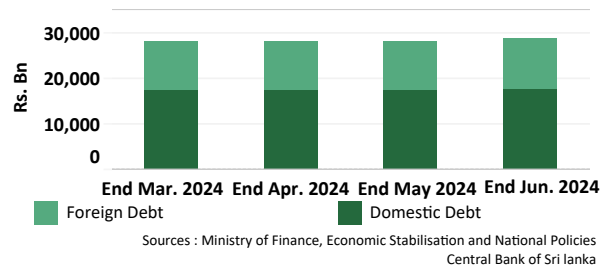
Government Fiscal Operations  
January - July



## 3.2 Outstanding Central Government Debt (Rs. Bn)<sup>(b)</sup>

Item	End (a)(c) 2023	End June (a)(c) 2024
Total Domestic Debt <sup>(d)</sup>	17,051.85	17,555.21
of which; Treasury Bills	4,017.04	3,883.09
Treasury Bonds	12,002.34	12,767.06
Total Foreign Debt <sup>(e)(f)</sup>	11,644.09	11,008.23
Total Outstanding Government Debt	28,695.95	28,563.45

Central Government Debt  
End Mar. 2024 - End Jun. 2024



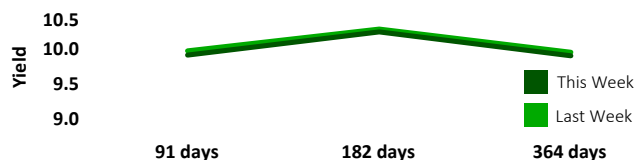
Sources : Ministry of Finance, Economic Stabilisation and National Policies  
Central Bank of Sri Lanka

## 3.3 Government Securities - Primary and Secondary Market Yield Rates

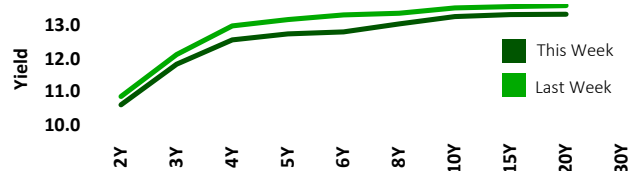
### 3.3.1 Treasury Bills and Treasury Bonds for the week ending - 26 September 2024

Security	Maturity	Primary Market <sup>(g)</sup> %			Secondary Market <sup>(h)</sup> %		
		Last Week	This Week	Buying	This Week Selling	Average	Last Week Average
Treasury Bills	91 Day	10.49	10.49	10.05	9.78	9.91	9.97
	182 Day	10.76	10.72	10.36	10.13	10.24	10.28
	364 Day	10.07	10.05	10.05	9.76	9.90	9.95
	< 2 Years	-	-	10.80	10.41	10.60	10.85
	< 3 Years	-	-	12.00	11.63	11.82	12.11
	< 4 Years	-	-	12.67	12.43	12.55	12.97
	< 5 Years	-	-	12.84	12.61	12.73	13.16
	< 6 Years	-	-	12.92	12.67	12.79	13.30
	< 8 Years	-	-	13.20	12.86	13.03	13.35
Treasury Bonds	< 10 Years	-	-	13.47	13.04	13.25	13.51
	< 15 Years	-	-	13.50	13.11	13.31	13.55
	< 20 Years	-	-	13.49	13.15	13.32	13.58
	< 30 Years	-	-	-	-	-	-

Treasury Bills (Secondary Market Yield Curves)



Treasury Bonds (Secondary Market Yield Curves)



(a) Provisional

(b) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs have been classified under foreign debt and resident holdings of outstanding ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits)

(c) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Economic Stabilization and National Policies. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalized as per the Interim Policy.

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.

(f) Foreign loan debt statistics are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Economic Stabilisation and National Policies.

(g) Primary market transactions during the week ending 26 September 2024

(h) Average of the secondary market quotes

### 3.3.2 International Sovereign Bonds

Security	Maturity Date	Coupon Rate	Secondary Market	
			Last Week	This Week
International Sovereign Bonds	14-Mar-24	6.850	-	-
	28-Jun-24	6.350	-	-
	03-Jun-25	6.125	-	-
	03-Nov-25	6.850	-	-
	18-July-26	6.825	44.49	44.73
	11-May-27	6.200	33.61	33.62
	18-Apr-28	6.750	27.31	27.45
	14-Mar-29	7.850	23.65	23.77
	28-Mar-30	7.550	23.20	22.59

### 3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending 26 September 2024)

Item	Volume in Rs. Mn	
	Last Week	This Week
Outstanding Stock of Government Securities		
Treasury Bills	3,922,741	3,917,443
Treasury Bonds <sup>(a)</sup>	13,237,014	13,237,013
of which T-Bills and T-Bonds held by Foreigners	39,392	39,396
Total	17,159,755	17,154,456

Primary Market Activities <sup>(b)</sup>	Volume in Rs. Mn	
	Last Week	This Week

#### Treasury Bills

##### Phase I, Price based Competitive Bidding Auction

Amount Offered	175,000	120,000
Total Bids Received	241,443	244,910
Amount Accepted	160,989	120,000

##### Phase II, Non-competitive Allocation

Amount Raised	79	12,000
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#### Treasury Bonds

##### Phases I, II and III

Amount Offered	-	-
Total Bids Received	-	-
Amount Accepted	-	-

##### Direct Issuance Window

Amount Raised	-	-
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Secondary Market Activities	Volume in Rs. Mn	
	Last Week	This Week

#### Treasury Bills

Outright Transaction (Sales/Purchases)	201,278	180,520
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Repo Transaction (Sales/Purchases)	396,154	519,362
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#### Treasury Bonds

Outright Transaction (Sales/Purchases)	328,497	414,779
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Repo Transaction (Sales/Purchases)	658,899	783,415
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(a) Includes Treasury Bonds amounting to Rs. 31,445.60 million issued to CPC to be matured on 01.01.2032.

(b) Limited to T-Bill and T-Bond issuances under regular issuance process.

3.5 Two Way Quotes (Treasury Bills) - 27 September 2024

Remaining Maturity		Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	1-7 Days	99.8209	9.33	99.8280	8.96	0.0071
	1 Month	99.2206	9.53	99.2485	9.19	0.0279
	2 Month	98.4067	9.82	98.4606	9.49	0.0539
3-4 Month	3 Month	97.5526	10.04	97.6181	9.76	0.0655
	4 Month	96.7309	10.25	96.8116	9.99	0.0807
	5 Month	95.9378	10.28	96.0356	10.02	0.0978
6-7 Month	6 Month	95.0887	10.33	95.1973	10.09	0.1086
	7 Month	94.4283	10.23	94.5551	9.98	0.1268
	8 Month	93.6985	10.20	93.8398	9.96	0.1413
9-11 Month	9 Month	93.0023	10.14	93.1606	9.90	0.1583
	10 Month	92.3050	10.12	92.4808	9.87	0.1759
	11 Month	91.6210	10.09	91.8384	9.80	0.2174
12 Month		90.8770	10.04	91.1116	9.76	0.2346

3.6 Two Way Quotes (Treasury Bonds) - 27 September 2024

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
22.00%2024A	2	15-Nov-24	49	101.4981	9.81	101.5448	9.49	0.0467
06.00%2024A	10	1-Dec-24	65	99.2800	9.93	99.3351	9.62	0.0551
22.50%2025A	3	15-Jan-25	110	103.4340	10.20	103.5583	9.80	0.1244
10.25%2025A	10	15-Mar-25	169	99.9845	10.25	100.1494	9.88	0.1649
09.00%2025A	12	1-May-25	216	99.3120	10.19	99.5045	9.85	0.1925
17.00%2025A	3	1-Jun-25	247	104.2695	10.24	104.4947	9.91	0.2252
18.00%2025A	3	1-Jul-25	277	105.4221	10.33	105.6806	9.99	0.2584
11.00%2025A	10	1-Aug-25	308	100.4308	10.42	100.7536	10.01	0.3229
10.35%2025A	8	15-Oct-25	383	99.9106	10.43	100.3313	10.00	0.4206
06.75%2026A	5	15-Jan-26	475	95.4764	10.55	95.9700	10.12	0.4935
09.00%2026A	13	1-Feb-26	492	98.0778	10.55	98.5322	10.18	0.4544
05.35%2026A	15	1-Mar-26	520	93.1372	10.65	93.6526	10.23	0.5154
22.50%2026A	4	15-May-26	595	117.2732	10.66	117.9679	10.24	0.6947
11.00%2026A	11	1-Jun-26	612	100.3228	10.76	100.8533	10.41	0.5305
11.50%2026A	10	1-Aug-26	673	101.0494	10.84	101.6489	10.48	0.5995
11.25%2026A	3	15-Dec-26	809	100.6578	10.89	101.3162	10.55	0.6585
11.40%2027A	8	15-Jan-27	840	100.1600	11.30	101.2075	10.78	1.0475
18.00%2027A	5	1-May-27	946	113.7025	11.71	114.8663	11.22	1.1638
11.75%2027A	10	15-Jun-27	991	100.0043	11.73	100.7582	11.40	0.7540
07.80%2027A	7	15-Aug-27	1,052	90.5059	11.77	91.2727	11.43	0.7669
20.00%2027A	5	15-Sep-27	1,083	119.6459	11.94	120.4735	11.64	0.8276
10.30%2027A	8	15-Oct-27	1,113	95.8914	11.94	96.6650	11.63	0.7736
11.25%2027A	10	15-Dec-27	1,174	98.2298	11.91	98.8638	11.67	0.6339
18.00%2028A	6	15-Jan-28	1,205	114.6467	12.43	115.5192	12.13	0.8725
10.75%2028B	3	15-Feb-28	1,236	95.8011	12.29	96.4287	12.06	0.6276
10.75%2028A	10	15-Mar-28	1,265	95.2996	12.46	96.1421	12.14	0.8425
09.00%2028B	15	1-May-28	1,312	89.9158	12.56	90.5796	12.31	0.6638
09.00%2028A	15	1-Jul-28	1,373	89.6736	12.51	90.2825	12.29	0.6090
11.50%2028A	13	1-Sep-28	1,435	96.5558	12.63	97.3171	12.38	0.7613
11.50%2028B	5	15-Dec-28	1,540	96.6838	12.52	97.3860	12.30	0.7022
13.00%2029A	15	1-Jan-29	1,557	100.6429	12.78	101.4603	12.53	0.8174
13.00%2029B	15	1-May-29	1,677	100.6272	12.81	101.5261	12.54	0.8989
11.75%2029A	5	15-Jun-29	1,722	97.3519	12.50	97.9976	12.31	0.6457
20.00%2029A	7	15-Jul-29	1,752	125.0636	12.82	125.9890	12.60	0.9253
11.00%2029A	7	15-Sep-29	1,814	93.8903	12.69	94.6857	12.46	0.7954
11.00%2030A	15	15-May-30	2,056	93.3336	12.68	94.0834	12.49	0.7498
11.00%2030B	6	15-Oct-30	2,209	92.3097	12.86	93.3220	12.61	1.0123
11.25%2031A	12	15-Mar-31	2,360	92.3916	13.02	93.5393	12.74	1.1478
18.00%2031A	9	15-May-31	2,421	121.8258	12.98	123.1700	12.71	1.3442
12.00%2031A	10	1-Dec-31	2,621	95.0250	13.08	96.4976	12.75	1.4725
08.00%2032A	20	1-Jan-32	2,652	76.1616	13.20	77.6393	12.82	1.4776
18.00%2032A	10	1-Jul-32	2,834	122.9458	13.18	124.9038	12.83	1.9580
09.00%2032A	20	1-Oct-32	2,926	80.1928	13.06	81.5051	12.75	1.3123
11.20%2033A	15	15-Jan-33	3,032	89.6641	13.28	91.2425	12.94	1.5784
09.00%2033A	20	1-Jun-33	3,169	77.6326	13.44	80.6369	12.75	3.0043
13.25%2033A	20	1-Jul-33	3,199	98.9950	13.44	101.5035	12.95	2.5086
09.00%2033B	20	1-Nov-33	3,322	77.0617	13.44	79.2191	12.95	2.1573
13.25%2034A	20	1-Jan-34	3,383	98.8943	13.45	101.4220	12.97	2.5277
10.25%2034A	15	15-Sep-34	3,640	82.6800	13.45	84.7472	13.02	2.0672
11.50%2035A	20	15-Mar-35	3,821	88.8670	13.52	91.1900	13.07	2.3230
10.50%2039A	20	15-Aug-39	5,435	80.7764	13.53	83.2496	13.08	2.4731
12.00%2041A	25	1-Jan-41	5,940	90.5445	13.44	92.4657	13.13	1.9213
09.00%2043A	30	1-Jun-43	6,821	69.7773	13.45	71.3851	13.14	1.6078
13.50%2044A	30	1-Jan-44	7,035	100.0814	13.48	102.3435	13.16	2.2621
13.50%2044B	30	1-Jun-44	7,187	100.0693	13.48	102.3416	13.16	2.2723
12.50%2045A	30	1-Mar-45	7,460	93.1787	13.49	95.3317	13.16	2.1530

3.7 Treasury Bonds issued pursuant to the Domestic Debt Optimisation Programme

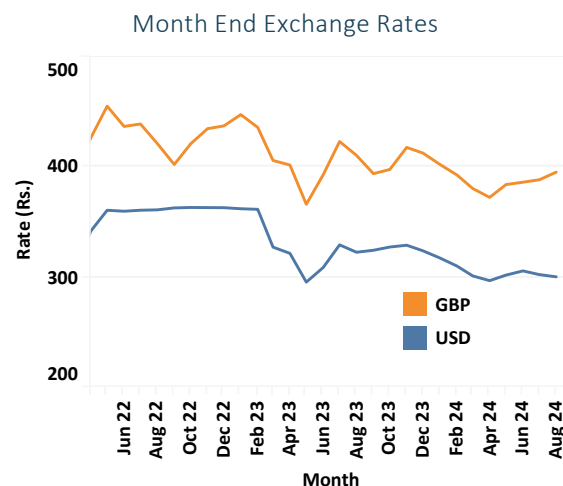
Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
12%9%2027A	4	15-Mar-27	899	95.0406	13.36	100.9477	11.60	5.9071
12%9%2028A	5	15-Apr-28	1,296	95.5477	13.38	103.2894	11.61	7.7417
12.4%7.5%5%2029A	5	15-Mar-29	1,630	95.5995	13.38	104.6212	11.61	9.0217
12%9%2029A	6	15-May-29	1,691	93.4903	13.40	102.8414	11.64	9.3512
12.4%7.5%5%2030A	5	15-Apr-30	2,026	93.7744	13.40	104.2721	11.64	10.4977
12%9%2030A	8	15-Jun-30	2,087	92.4591	13.42	103.1690	11.65	10.7099
12%9%2031A	8	15-Jan-31	2,301	92.2803	13.43	103.6512	11.66	11.3709
12.4%7.5%5%2031A	6	15-May-31	2,421	91.0059	13.44	102.9059	11.67	11.9000
12%9%2032A	8	15-Feb-32	2,697	89.5487	13.44	102.0623	11.67	12.5136
12.4%7.5%5%2032A	8	15-Jun-32	2,818	92.4300	13.44	105.4700	11.67	13.0399
12.4%7.5%5%2033A	9	15-Jan-33	3,032	91.9601	13.44	105.4660	11.67	13.5059
12%9%2033A	10	15-Mar-33	3,091	88.9239	13.44	102.5259	11.67	13.6020
12.4%7.5%5%2034A	10	15-Feb-34	3,428	92.5859	13.46	107.0224	11.69	14.4365
12%9%2034A	10	15-Apr-34	3,487	89.7866	13.47	104.2759	11.71	14.4894
12.4%7.5%5%2035A	10	15-Mar-35	3,821	89.7508	13.51	105.0053	11.74	15.2545
12%9%2035A	10	15-May-35	3,882	88.2823	13.51	103.5402	11.74	15.2579
12.4%7.5%5%2036A	12	15-Apr-36	4,218	89.4036	13.54	105.3716	11.77	15.9680
12%9%2036A	12	15-Jun-36	4,279	87.6301	13.54	103.4832	11.78	15.8531
12%9%2037A	13	15-Jan-37	4,493	87.7541	13.54	103.9555	11.78	16.2014
12.4%7.5%5%2037A	13	15-May-37	4,613	89.0896	13.54	105.7231	11.78	16.6335
12%9%2038A	15	15-Feb-38	4,889	87.4694	13.54	104.2153	11.78	16.7459
12.4%7.5%5%2038A	15	15-Jun-38	5,009	93.4647	13.54	108.4436	11.78	14.9789
1.00%2025A	2	15-Jul-25	291	99.1750	13.54	102.0781	11.78	2.9030
1.00%2027A	4	15-Jul-27	1,021	98.0529	13.54	104.4614	11.78	6.4085
1.00%2029A	6	15-Jul-29	1,752	97.3763	13.54	106.9804	11.78	9.6041
1.00%2031A	8	15-Jul-31	2,482	95.9040	13.54	108.1230	11.78	12.2189
1.00%2033A	10	15-Jul-33	3,213	94.6358	13.54	108.9008	11.78	14.2650

# EXTERNAL SECTOR

## 4.1 Exchange Rate

Item (Rs Per Unit) <sup>(a)</sup>	27-Sep-24			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	295.30	304.34	299.82	304.59	323.58
GBP	394.13	409.21	401.67	404.86	393.31
Yen	2.03	2.11	2.07	2.14	2.17
EURO	328.20	341.65	334.93	340.04	342.02
INR <sup>(b)</sup>			3.59	3.64	3.90
SDR as at 26-September-24			408.46	411.21	426.31

Central Bank Purchases and Sales (USD mn) <sup>(c)</sup>	2024		
	August	July	August
Purchases	296.5	121.0	148.5
Sales	467.0	-	-



Item	Year Ago	Week Ago	27-Sep-24
Average Daily Interbank Volume (USD mn)	44.20	48.22	46.40
(spot, tom and cash transactions among commercial banks)			

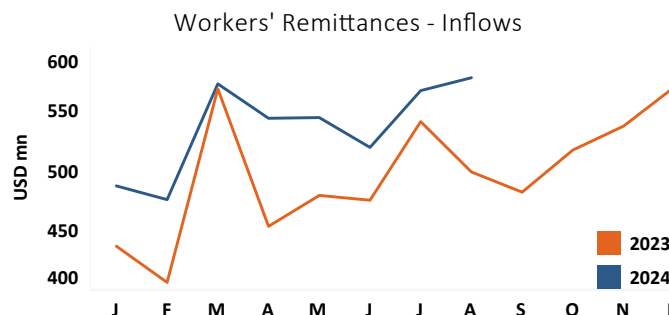
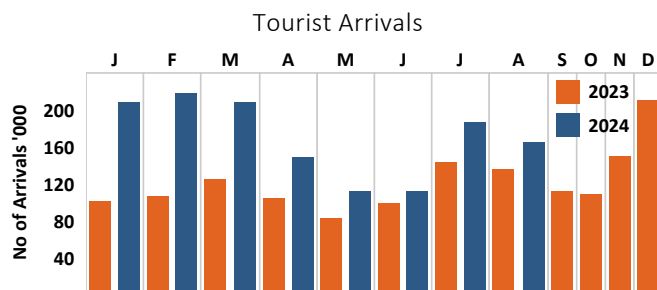
### Forward Transactions

Forward Rates (Rs per USD) <sup>(d)</sup>		Year Ago	Week Ago	27-Sep-24
1 Month		327.33	303.48	303.63
3 Month		334.02	307.90	305.37
Average Daily Interbank Forward Volume (USD mn)		33.10	12.10	14.04
Outstanding Forward Volume (USD mn)	as at 26-September-24	592.86	641.31	612.31

## 4.2 Tourism & Workers' Remittances

		2023 August	2024 August <sup>(e)</sup>	2023 Jan. - Aug.	2024 Jan. - Aug. <sup>(e)</sup>	Y-o-Y % Change
Tourist Arrivals	Number	136,405	164,609	904,318	1,362,668	50.7
Earnings from Tourism	USD mn	210.5	282.1 <sup>(f)</sup>	1,304.5	2,167.0 <sup>(f)</sup>	66.1
	Rs. bn	67.7	84.8 <sup>(f)</sup>	429.6	665.4 <sup>(f)</sup>	54.9

		2023 August	2024 August <sup>(e)</sup>	2023 Jan - Aug.	2024 Jan. - Aug. <sup>(e)</sup>	Y-o-Y % Change
Workers' Remittances (Inflows)	USD mn	499.2	577.5	3,862.7	4,288.2	11.0
	Rs bn	160.5	173.6	1,264.5	1,310.0	3.6



(a) Commercial Bank Average Middle Rate (prevailing at 9.30 a.m.)

(b) Central Bank middle exchange rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

(e) Provisional

(f) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2024.

### 4.3 Official Reserve Assets as at end August 2024<sup>(a)</sup>(USD Mn)

Official Reserve Assets <sup>(b)</sup>	5,954
Foreign Currency Reserves	5,912
Reserve position in the IMF	4
SDRs	0.1
Gold	38
Other Reserve Assets	1

### 4.4 International Reserves & Foreign Currency Liquidity as at end July 2024<sup>(a)</sup>(USD Mn)

Official Reserve Assets <sup>(b)</sup>	5,652
Foreign Currency Reserves	5,577
(a) Securities	1,914
(b) Total currency and deposits with	3,664
(i) other national central banks, BIS and IMF	2,249
(ii) banks headquartered inside the reporting country of which located abroad	0.1
(iii) banks headquartered outside the reporting country	1,414
Reserve position in the IMF	4
SDRs	33
Gold	37
Other Reserve Assets	1

Predetermined Short-Term Net Drains on Foreign Currency Assets <sup>(c)</sup> (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits <sup>(d)</sup>	(1,410)	(127)	(110)	(1,173)
outflows (-) Principal	(816)	(35)	(76)	(706)
outflows (-) Interest	(594)	(92)	(35)	(467)
inflows (+) Principal				
inflows (+) Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(3,261)	(247)	(471)	(2,543)
Short positions (-) <sup>(e)</sup>	(3,261)	(247)	(471)	(2,543)
Long positions (+)				
3. Other	(4)	(4)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(4)	(4)		

(a) Provisional

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability

(c) This mainly includes the predetermined outflows.

(d) Includes projected short-term net drains after the announcement of the suspension of selected external debt servicing by the Government for an interim period.

(e) A major share of SWAP outstanding will be rolled over.

## 4.5 External Trade <sup>(a)</sup>

Item	Jan. - Jul. (USD mn)			Jan. - Jul. (Rs. mn)		
	2023	2024 <sup>(b)</sup>	% Change	2023	2024 <sup>(b)</sup>	% Change
Exports	6,891.5	7,274.7	5.6	2,269,427.7	2,230,315.2	(1.7)
Agricultural	1,460.0	1,545.9	5.9	479,718.8	473,705.5	(1.3)
Industrial	5,402.0	5,698.1	5.5	1,779,918.0	1,747,216.3	(1.8)
Food, Beverages & Tobacco	298.5	364.7	22.2	98,007.0	111,726.9	14.0
Textiles and Garments	2,889.5	2,852.7	(1.3)	952,748.0	874,789.6	(8.2)
Petroleum Products	285.0	626.5	119.8	94,323.2	192,038.1	103.6
Leather, Rubber Products, etc.	550.7	596.8	8.4	181,453.8	183,093.7	0.9
Other	1,378.3	1,257.3	(8.8)	453,386.0	385,568.0	(15.0)
Mineral	13.7	14.8	8.3	4,584.8	4,526.8	(1.3)
Unclassified	15.8	15.9	0.5	5,206.1	4,866.6	(6.5)
Imports	9,548.1	10,418.5	9.1	3,133,327.3	3,194,202.5	1.9
Consumer Goods	1,760.2	1,857.5	5.5	576,133.2	569,823.6	(1.1)
Intermediate Goods	6,328.4	6,700.8	5.9	2,078,565.3	2,053,990.6	(1.2)
Investment Goods	1,448.5	1,854.8	28.1	475,146.8	568,735.0	19.7
Unclassified	10.9	5.4	(51.0)	3,482.1	1,653.4	(52.5)
Trade Balance	(2,656.6)	(3,143.8)		(863,899.6)	(963,887.4)	

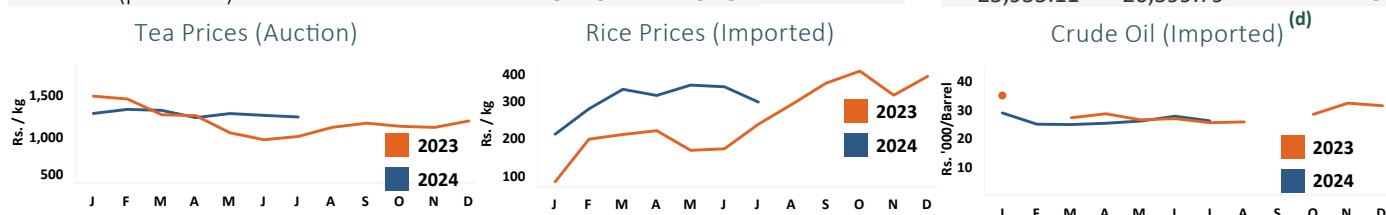
## 4.6 Trade Indices (2010 = 100) <sup>(a) (c)</sup>

Item	Year Ago	Month Ago	2024 July
<b>Total Exports</b>			
Value	142.0	149.9	157.3
Quantity	166.3	177.9	192.5
Unit Value	85.4	84.3	81.7
<b>Total Imports</b>			
Value	124.2	129.5	155.2
Quantity	131.4	140.3	169.6
Unit Value	94.5	92.3	91.5
Terms of Trade	90.3	91.3	89.3



## 4.7 Commodity Prices

	USD			LKR		
	2023	July 2024	% Change	2023	July 2024	% Change
<b>Colombo Tea Auctions</b>						
Tea Prices (per kg)	3.18	4.09	28.6	1,015.07	1,242.44	22.4
<b>Imports (CIF)</b>						
Rice (per MT)	755.70	990.34	31.0	241,288.96	300,821.63	24.7
Sugar (per MT)	755.62	656.96	(13.1)	241,260.96	199,554.45	(17.3)
Wheat (per MT)	353.78	321.10	(9.2)	112,957.92	97,536.17	(13.7)
Crude Oil (per barrel)	81.29	87.57	7.7	25,955.11	26,599.79	2.5



(a) Values in some tables have been rounded off to the nearest final digit.

(b) Provisional

(c) In USD Terms

(d) Crude oil was not imported in February and September 2023.