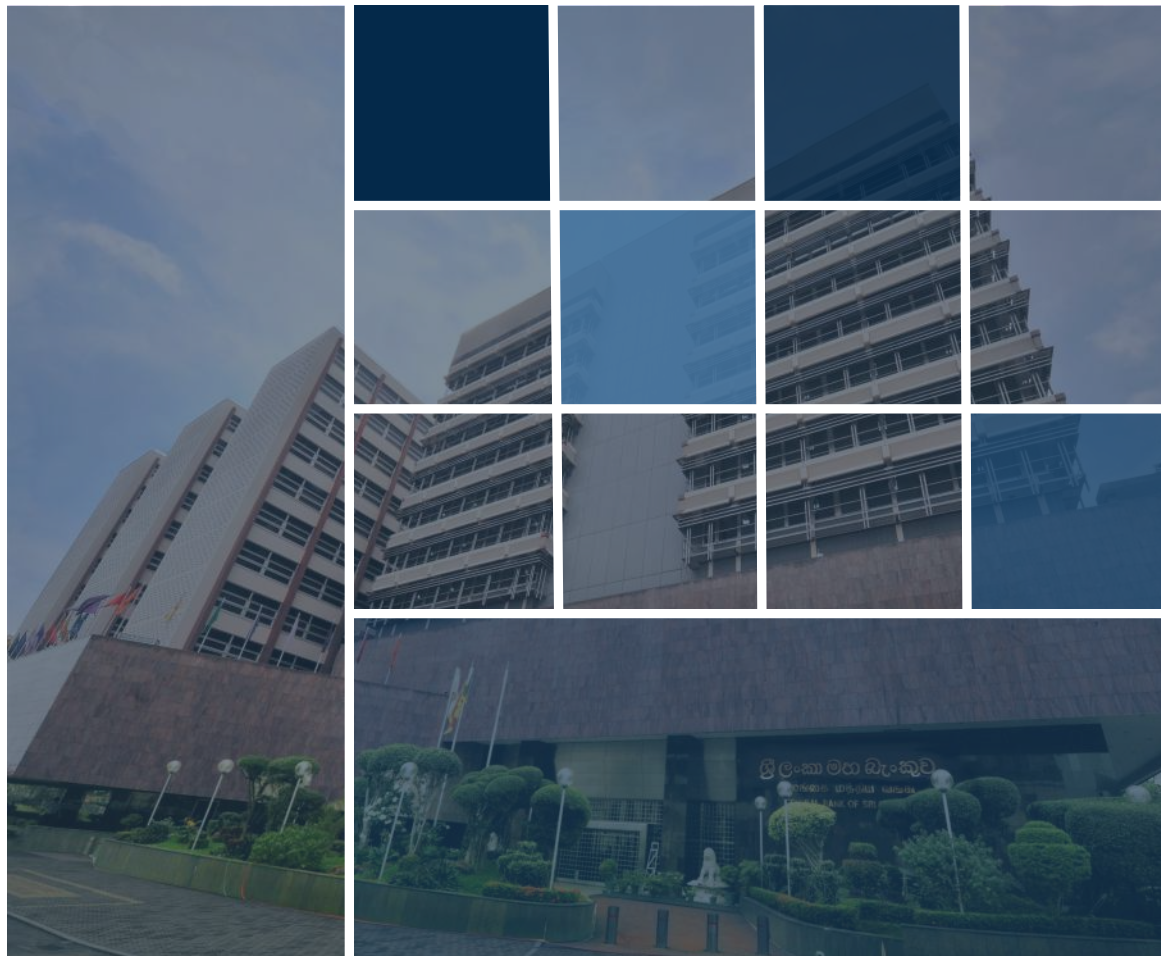


Weekly Economic Indicators

29th October 2021



Highlights of the Week

Real Sector

CCPI based headline inflation (Y-o-Y) increased to 7.6 per cent in October 2021 from 5.7 per cent in September 2021 due to the monthly increases of prices of items in both Food and Non-food categories. Meanwhile, Food inflation (Y-o-Y) and Non-food inflation (Y-o-Y) recorded at 12.8 per cent and 5.4 per cent, respectively, in October 2021.

During the period under review (23.10.2021 to 29.10.2021), crude oil prices largely showed a decreasing trend. At the beginning of the week, prices decreased due to higher than expected increase in crude oil stockpiles and fuel inventories of the US. However, crude oil prices rose moderately at the end of the week with the rising global fuel demand. Overall, both Brent and WTI prices decreased by US dollars 1.59 and US dollars 1.67 per barrel, respectively, during the period.

Monetary Sector

Weekly AWPR for the week ending 29th October 2021 increased by 59 bps to 7.82 per cent compared to the previous week.

The reserve money decreased compared to the previous week mainly due to the decrease in currency in circulation and decrease in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a deficit of Rs. 183.954 bn by end of this week, compared to a deficit of Rs.171.839 bn by the end of last week.

By 29th October 2021, the All Share Price Index (ASPI) increased by 2.50 per cent to 10,162.93 points and the S&P SL 20 Index increased by 2.85 per cent to 3,708.52 points, compared to the index values of last week.

External Sector

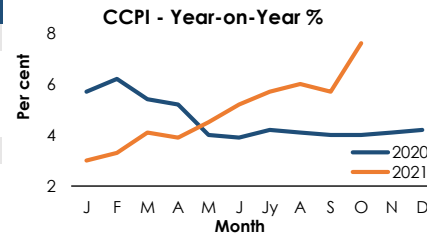
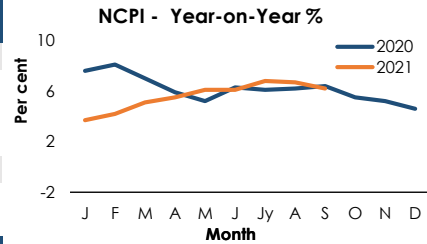
During the year up to 29th October 2021, the Sri Lankan rupee depreciated against the US dollar by 7.7 per cent. Given the cross currency exchange rate movements, the Sri Lankan rupee appreciated against the Japanese yen by 1.7 per cent while depreciating against the pound sterling by 8.6 per cent, the Indian rupee by 5.6 per cent and the Euro by 2.7 per cent during this period.

The gross official reserves were estimated at US dollars 2,704.2 mn as at end September 2021.

Real Sector

1.1 Price Indices

NCPI(2013=100)	September 2021	Month Ago	Year Ago
National Consumer Price Index (NCPI) - Headline	147.5	147.1	138.9
Monthly Change %	0.3	0.3	0.8
Annual Average Change %	5.5	5.5	6.2
Year - on - Year Change %	6.2	6.7	6.4
National Consumer Price Index (NCPI) - Core	147.2	146.5	140.4
Annual Average Change %	4.4	4.4	4.3
Year - on - Year Change %	4.8	4.7	4.8
CCPI(2013=100)	October 2021	Month Ago	Year Ago
Colombo Consumer Price Index (CCPI) - Headline	146.9	144.1	136.5
Monthly Change %	1.9	0.4	0.1
Annual Average Change %	4.8	4.5	4.6
Year - on - Year Change %	7.6	5.7	4.0
Colombo Consumer Price Index (CCPI) - Core	147.9	146.0	139.2
Annual Average Change %	3.6	3.3	3.4
Year - on - Year Change %	6.3	5.0	3.0



Source: Department of Census and Statistics

1.2 Prices

1.2.1 Pettah Market

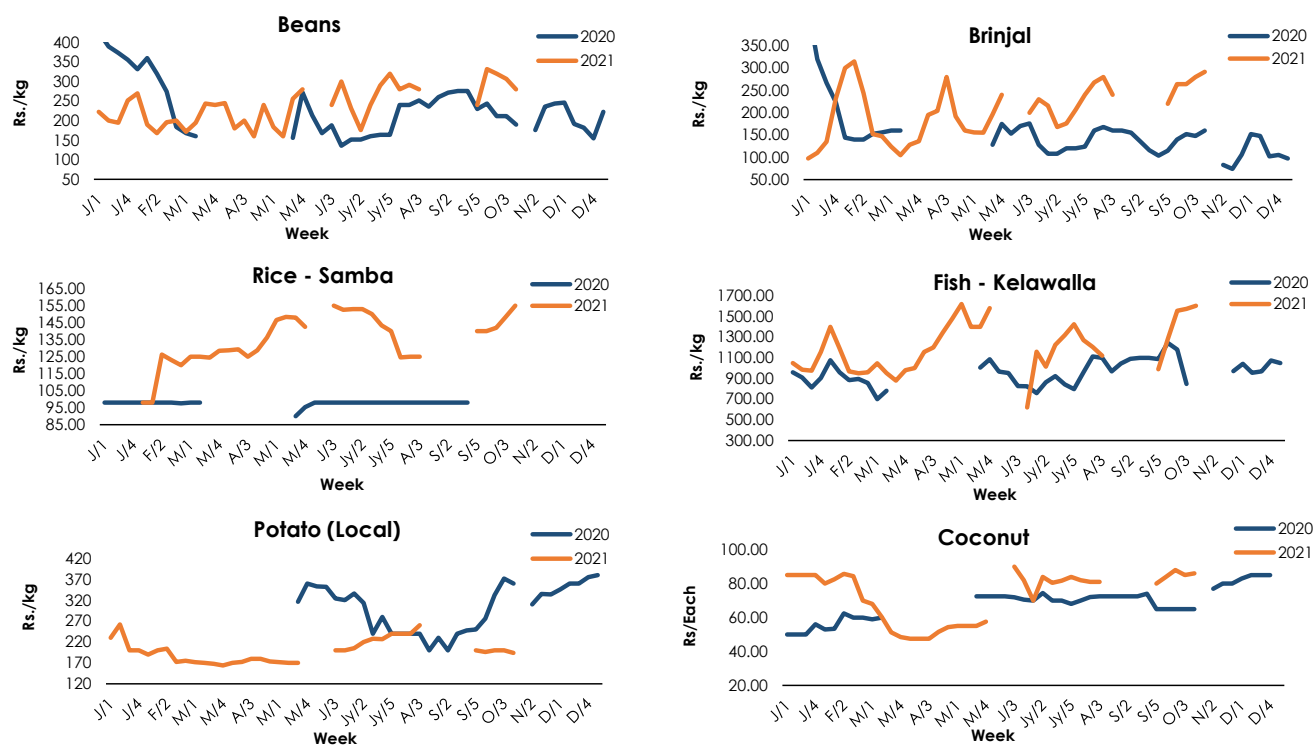
Food Item	Average Wholesale Prices				Average Retail Prices			
	This Week	Week Ago	Month Ago	Year Ago ^(a)	This Week	Week Ago	Month Ago	Year Ago ^(a)
	Rs./kg				Rs./kg			
Rice								
Samba	142.00	136.39	120.50	n.a.	n.a.	n.a.	n.a.	n.a.
Kekulu (Red)	102.83	101.06	95.30	n.a.	105.00	105.00	n.a.	n.a.
Vegetables								
Beans	198.00	225.00	160.00	n.a.	238.00	273.33	200.00	n.a.
Cabbage	96.00	95.00	95.00	n.a.	136.00	130.00	128.00	n.a.
Carrot	126.00	80.00	78.00	n.a.	162.00	106.67	100.00	n.a.
Tomato	157.00	60.00	59.00	n.a.	196.00	80.00	79.00	n.a.
Pumpkin	53.00	60.00	55.00	n.a.	77.00	80.00	80.00	n.a.
Snake Gourd	150.00	150.00	100.00	n.a.	190.00	190.00	130.00	n.a.
Brinjal	158.00	153.33	159.00	n.a.	210.00	200.00	198.00	n.a.
Other Foods								
Red Onion (Local)	219.40	215.00	219.86	n.a.	n.a.	243.33	260.00	n.a.
Big Onion (Imported)	189.27	156.16	118.17	n.a.	200.00	183.33	130.00	n.a.
Potato (Local)	161.17	148.81	135.63	n.a.	178.00	165.00	160.00	n.a.
Dried Chilli (Imported)	495.33	491.11	507.33	n.a.	530.00	530.00	530.00	n.a.
Dhal	216.33	223.61	232.33	n.a.	230.00	230.00	n.a.	n.a.
Egg - White (Each)	19.00	19.00	14.30	n.a.	19.50	19.50	14.80	n.a.
Coconut (Each)	75.00	73.00	75.00	n.a.	n.a.	75.00	n.a.	n.a.
Green Chilli	114.00	141.67	108.00	n.a.	146.00	196.67	144.00	n.a.
Lime	435.00	350.00	271.00	n.a.	484.00	400.00	323.00	n.a.
Fish ^(b)								
Kelawalla	810.00	750.00	676.67	n.a.	n.a.	n.a.	n.a.	n.a.
Balaya	384.00	425.00	358.00	n.a.	n.a.	n.a.	n.a.	n.a.
Salaya	117.50	206.67	205.00	n.a.	n.a.	n.a.	n.a.	n.a.
Hurulla	333.33	440.00	540.00	n.a.	n.a.	n.a.	n.a.	n.a.

(a) Pettah market was not in operation during last week of October 2020.

(b) In Peliyagoda Fisheries Trade Centre retail trade activities were not carried out since 21st October 2020.

n.a - not available

Narahenpita Economic Centre-Retail Prices (a)



(a) Retail trade activities were not carried out in Narahenpita Economic Centre from 23rd August to 30th September 2021.

1.2.2 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	This Week	Week Ago
Rice		
Samba	147.00	142.00
Kekulu (Red)	111.00	106.00
Vegetables		
Beans	162.00	175.00
Cabbage	69.50	86.67
Carrot	130.50	105.00
Tomato	144.38	67.50
Pumpkin	34.50	34.17
Snake Gourd	140.00	131.67
Brinjal	187.50	173.33
Ash Plantain	47.00	47.50
Other Foods		
Red Onion (Local)	175.50	195.83
Big Onion (Imported)	157.50	150.83
Potato (Local)	148.75	139.17
Dried Chilli (Imported)	467.50	517.50
Coconut (Each)	62.40	61.83

1.2.4 Marandagamula Market

Average Wholesale Price of Rice				
Item (Rs./kg)	This Week	Week Ago	Month Ago	Year Ago
Samba	143.20	136.33	121.00	111.25
Kekulu (White)	112.60	110.33	100.40	92.75
Kekulu (Red)	102.50	101.33	96.40	93.00
Nadu	122.60	118.33	109.70	100.00

1.2.3 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	This Week	Week Ago
Rice		
Samba	155.00	148.33
Kekulu (Red)	105.00	105.00
Vegetables		
Beans	280.00	306.67
Cabbage	196.00	180.00
Carrot	208.00	146.67
Tomato	224.00	133.33
Pumpkin	104.00	100.00
Snake Gourd	252.00	226.67
Brinjal	292.00	280.00
Ash Plantain	n.a.	n.a.
Other Foods		
Red Onion (Local)	293.33	315.00
Big Onion (Imported)	203.33	190.00
Potato (Local)	194.00	200.00
Potato (Imported)	170.00	153.33
Dried Chilli (Imported)	594.00	560.00
Dhal	250.00	250.00
Sugar - White	122.60	122.33
Egg - White (Each)	20.40	20.17
Coconut (Each)	86.00	85.00
Green Chilli	240.00	240.00
Fish		
Kelawalla	1,604.00	1,573.33
Balaya	545.00	560.00
Salaya	244.00	286.67
Hurulla	650.00	620.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2010) Prices - Growth Rates in value added terms

Item	2019	2020	2021		% Change
	Annual ^{(a)(b)}	Annual ^(a)	1 st Qtr ^{(a)(b)}	2 nd Qtr ^(a)	
Agriculture	1.0	(2.4)	6.1	8.1	
Industry	2.6	(6.9)	5.5	22.1	
Services	2.2	(1.5)	3.0	7.5	
Taxes less subsidies on products	2.4	(8.0)	11.2	30.3	
GDP	2.3	(3.6)	4.3	12.3	

(a) Provisional (b) Revised



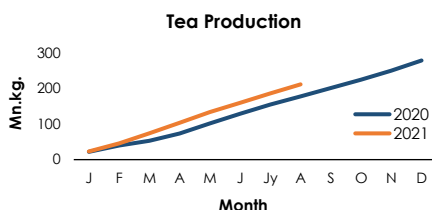
Source: Department of Census and Statistics

1.4 Agricultural Production

Item	Unit	2020 Jan - Aug ^(a)	2021 Jan - Aug ^(b)	%Change
Tea	(mn kg)	179.4	211.5	17.9
Rubber	(mn kg)	50.2	56.3	12.1
Coconut	(mn Nuts)	1,848.3	2,034.6	10.1

(a) Revised

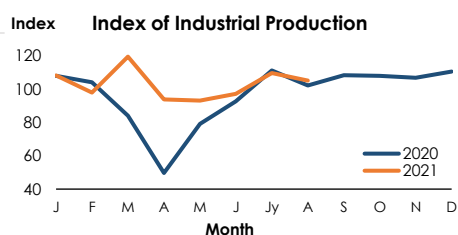
(b) Provisional



1.5 Index of Industrial Production (IIP) (2015 = 100) ^(a)

Item	August		% Change
	2020 ^(b)	2021 ^(c)	
Index of Industrial Production (IIP)	102.3	105.2	2.9
Food products	107.0	105.5	(1.4)
Wearing apparel	78.2	95.4	21.9
Other non-metallic mineral products	126.9	144.5	13.9
Coke and refined petroleum products	112.2	114.8	2.4
Rubber and plastic products	94.2	92.8	(1.4)
Chemicals and chemical products	117.5	94.6	(19.5)
Beverages	109.9	95.2	(13.4)

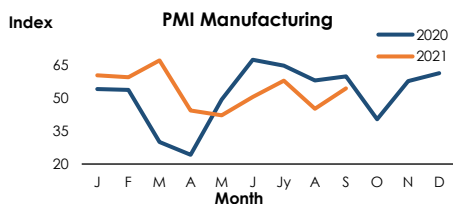
(a) Major 7 sub divisions (b) Revised (c) Provisional



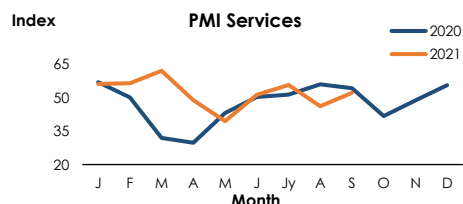
Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)

Month/Year	PMI Manufacturing			
	Aug 2020	Sep 2020	Aug 2021	Sep 2021
Index	57.9	59.8	45.1	54.3



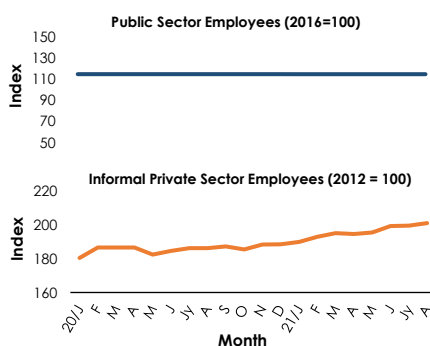
Month/Year	PMI Services			
	Aug 2020	Sep 2020	Aug 2021	Sep 2021
Index	56.0	54.3	46.2	52.2



1.7 Wages and Employment

1.7.1 Wage Rate Indices

Item	2020 August	2021 August	% Change
Public Sector Employees (2016 = 100) - Nominal	114.6	114.6	-
Informal Private Sector Employees (2012 = 100) - Nominal	186.3	201.1	8.0
Agriculture	195.8	205.6	5.0
Industry	189.1	204.8	8.4
Services	179.5	195.6	9.0



1.7.2 Employment^(a)

Item	2020 2 nd Qtr	2021 ^(b) 2 nd Qtr	2020 Annual
Labour Force Participation rate	50.2	49.8	50.6
Unemployment rate	5.4	5.1	5.5

Item	2019 4 th Qtr	2020 4 th Qtr	2020 Annual
------	-----------------------------	-----------------------------	----------------

Employed Persons by Sectors^(c) (as a % of Total Employment)

Agriculture	27.1	29.0	27.1
Industry	26.9	26.2	26.9
Services	46.1	44.8	46.0

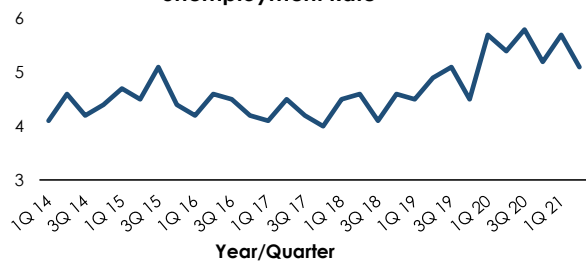
(a) The working age population aged 15 and above

Source: Department of Census and Statistics

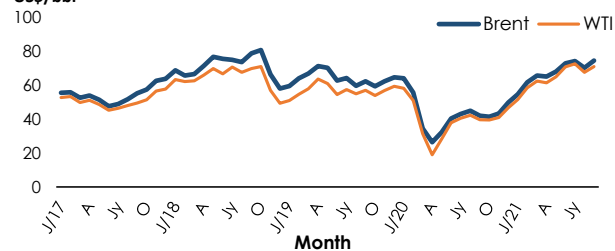
(b) Provisional

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4

Rate **Unemployment Rate**



US\$/bbl **Crude Oil Prices**



1.8 Average Crude Oil Prices

Month	2020			2021		
	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^(*)	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^(*)
	Brent (Benchmark price)	WTI (Benchmark price)		Brent (Benchmark price)	WTI (Benchmark price)	
January	64.28	58.28	70.44	54.85	51.65	57.65
February	55.86	51.04	63.68	61.82	58.63	64.07
March	34.63	31.42	37.67	65.89	62.60	-
April	26.46	19.03	19.56	65.22	61.61	66.44
May	32.28	28.41	25.44	68.24	65.13	68.47
June	40.43	37.89	38.35	73.11	71.01	-
July	43.07	40.64	46.23	74.41	72.79	68.92
August	45.07	42.40	47.74	70.45	67.76	74.88
September	42.02	39.67	44.05	74.70	71.21	-
October	41.55	39.55	41.77	-	-	-
November	43.48	40.99	45.88	-	-	-
December	49.91	46.82	51.89	-	-	-
Date	2020		2021			
23 October	42.47	40.63	-	-	-	-
24 October	-	-	-	-	-	-
25 October	-	-	86.12	84.57	-	-
26 October	41.30	39.32	85.86	83.57	-	-
27 October	40.51	38.62	85.77	83.97	-	-
28 October	40.56	38.85	82.73	81.02	-	-
29 October	39.45	37.67	84.53	82.90	-	-

Sources: Bloomberg
Ceylon Petroleum Corporation

(*) CPC import prices are not directly comparable with futures prices of WTI and Brent as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, part of the imports of CPC are on a term contract basis. Crude Oil was not imported in March, June and September 2021.

Monetary Sector

2.1 Interest Rates (% p.a.)

Item	Week Ending 29-Oct-2021	Week Ago	Year Ago
Policy Interest Rates			
Standing Deposit Facility Rate	5.00	5.00	4.50
Standing Lending Facility Rate	6.00	6.00	5.50
Average Weighted Call Money Rate (AWCMR) (Weekly Average)	5.91	5.90	4.53
Treasury Bill Yields (Primary Market)			
91-Day	8.43	8.39	4.57
182-Day	-	8.16	4.69
364-Day	8.18	8.17	4.96
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	7.82	7.23	5.85
	Sep-21	Month Ago	Year Ago
Savings Deposits	0.10-6.25	0.10-6.00	0.10-7.00
One Year Fixed Deposits	0.25-15.00	0.25-15.00	0.25-15.00
	Oct-21	Month Ago	Year Ago
Average Weighted Deposit Rate (AWDR)	4.79	4.75	6.23
Average Weighted Fixed Deposit Rate (AWFDR)	5.70	5.64	7.59
	Sep-21	Month Ago	Year Ago
Average Weighted New Deposit Rate (AWNDR)	5.53	5.19	5.31
Average Weighted New Fixed Deposit Rate (AWNFRD)	5.69	5.35	5.46
	Sep-21	Month Ago	Year Ago
Average Weighted Lending Rate (AWLR)	9.37	9.38	11.21
Average Weighted New Lending Rate (AWNLR)	8.14	8.04	8.82
National Savings Bank (NSB)			
	Sep-21	Month Ago	Year Ago
Savings Deposits	3.50	3.50	3.50
One Year Fixed Deposits	5.50	5.00	5.50

Treasury Bond Auction	03 Yrs 04 Mon 28-Oct-2021	06 Yrs 10 Mon 28-Oct-2021
Coupon rate	10.25	11.50
Weighted Average Yield	9.94	11.61

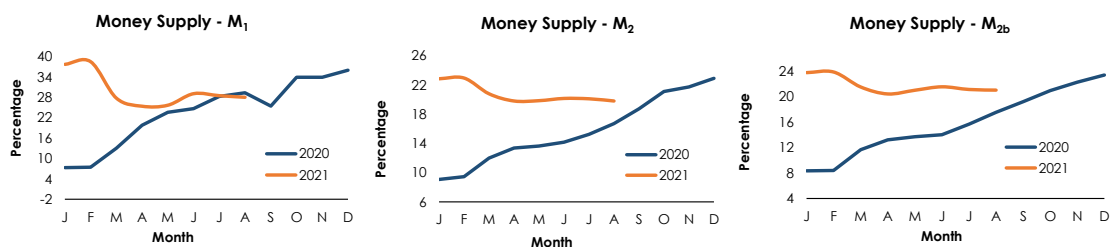
Bank wise- AWPR	Week ending 29-Oct-2021	Week Ago	Bank wise- AWPR	Week ending 29-Oct-2021	Week Ago
Bank of Ceylon	7.24	6.95	Cargills Bank	8.25	7.48
People's Bank ^(a)	6.71	6.71	HSBC	9.32	9.04
Hatton National Bank	7.69	7.31	Standard Chartered Bank	6.68	7.36
Commercial Bank of Ceylon	7.24	6.98	Citi Bank	7.75	7.39
Sampath Bank	7.72	7.33	Deutsche Bank	5.91	6.17
Seylan Bank	6.84	6.54	Habib Bank	6.89	5.20
Union Bank of Colombo	7.75	7.35	Indian Bank ^(a)	8.00	8.00
Pan Asia Banking Corporation	7.93	8.39	Indian Overseas Bank ^(a)	6.82	6.82
Nations Trust Bank	7.63	6.62	MCB Bank	6.96	6.87
DFCC Bank ^(a)	6.46	6.46	State Bank of India	8.25	7.00
NDB Bank	8.50	7.05	Public Bank ^(a)	6.67	6.67
Amana Bank	8.23	7.78			

(a) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

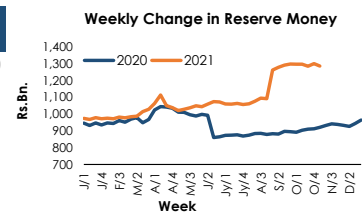
Item	Rs. bn			Annual Change (%)		
	2021 August ^(a)	Month Ago	Year Ago ^(b)	2021 August ^(a)	Month Ago	Year Ago ^(b)
Reserve Money	1,089.3	1,063.9	879.8	23.8	21.1	(3.7)
M ₁	1,355.2	1,317.0	1,058.5	28.0	28.5	29.4
M ₂	9,412.4	9,269.6	7,858.4	19.8	20.1	16.7
M _{2b}	10,513.6	10,303.6	8,692.0	21.0	21.1	17.5
Net Foreign Assets of the Banking System ^(c)	(701.0)	(699.4)	(19.6)	(3,481.4)	(1,330.2)	(117.6)
Monetary Authorities	(83.9)	10.3	822.4	(110.2)	(98.7)	(3.1)
Commercial Banks	(617.1)	(709.6)	(842.0)	26.7	14.9	(14.2)
Domestic Banking Units (DBUs)	(345.3)	(433.4)	(435.6)	20.7	(6.7)	(26.7)
Offshore Banking Units (OBUs)	(271.8)	(276.3)	(406.4)	33.1	35.4	(3.3)
Net Domestic Assets of the Banking System ^(c)	11,214.6	11,003.0	8,711.6	28.7	28.6	19.6
Net Credit to the Government	5,682.1	5,513.4	3,834.9	48.2	45.7	39.3
Monetary Authorities	1,534.4	1,418.0	534.6	187.0	157.8	52.5
Commercial Banks	4,147.7	4,095.4	3,300.3	25.7	26.7	37.4
DBUs	3,735.4	3,667.8	2,806.2	33.1	33.1	41.1
OBUs	412.3	427.6	494.1	(16.6)	(10.5)	19.6
Credit to Public Corporations	1,136.9	1,140.9	1,022.9	11.1	16.1	37.0
DBUs	656.3	653.7	581.1	12.9	17.4	26.2
OBUs	480.6	487.2	441.8	8.8	14.5	54.4
Credit to the Private Sector	6,795.5	6,661.5	5,906.3	15.1	14.3	5.2
DBUs	6,267.1	6,163.1	5,462.8	14.7	14.5	4.9
OBUs	528.4	498.3	443.4	19.2	12.2	8.0
Other Items (Net)	(2,399.9)	(2,312.8)	(2,052.5)	(16.9)	(13.5)	(12.2)

(a) Provisional (b) Revised (c) In relation to M_{2b}



2.3 Weekly change in Reserve Money

Item	28-Oct-2021	21-Oct-2021	Change
Reserve Money (Rs. mn)	1,285,793.31	1,299,907.31	(14,114.00)



2.4 Money Market Activity (Overnight)

Item	25-Oct-2021	26-Oct-2021	27-Oct-2021	28-Oct-2021	29-Oct-2021
Call Money Market					
Weighted Average Rate (% p.a.)	5.90	5.90	5.90	5.90	5.93
Gross Volume (Rs. mn)	51,000	44,754	59,580	57,200	66,250
Repo Market					
Weighted Average Rate (% p.a.)	5.94	5.93	5.94	5.96	5.97
Gross Volume (Rs. mn)	9,053	7,551	5,202	7,553	9,823

2.5 CBSL Securies Portfolio

Item	25-Oct-2021	26-Oct-2021	27-Oct-2021	28-Oct-2021	29-Oct-2021
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. mn)	1,469,842.03	1,469,842.03	1,469,842.03	1,469,842.03	1,466,842.03
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. mn)	1,404,066.83	1,411,740.04	1,412,082.42	1,411,725.47	1,449,286.87

2.6 Open Market Operations

Item	25.10.2021		26.10.2021		27.10.2021		28.10.2021		29.10.2021	
Short-Term Auction										
Repo Amount Offered (Rs. bn)	25.00	25.000	25.000	15.000	25.000	15.000	25.000	30.000	25.000	30.000
Reverse Repo Amount Offered (Rs. bn)										
Tenure (No. of Days)	1	7	1	7	1	7	1	6	1	7
Bids Received (Rs. bn)	7.710	9.000	14.485	8.000	15.355	0.000	18.680	25.400	17.261	22.000
Amount Accepted (Rs. bn)	7.710	9.000	14.485	8.000	15.355	-	18.680	25.400	17.261	22.000
Minimum Accepted Rate (% p.a.)	5.95	5.99	5.98	5.99	5.98	-	5.98	5.97	5.98	5.98
Maximum Accepted Rate (% p.a.)	5.99	5.99	5.99	5.99	5.99	-	5.99	5.98	5.99	5.99
Weighted Average Yield Rate (% p.a.)	5.98	5.99	5.99	5.99	5.99	-	5.99	5.98	5.99	5.98
Outright Auctions										
Outright Sales Amount Offered (Rs. bn)										
Outright Purchase Amount Offered (Rs. bn)										
Settlement Date										
Maturity Date										
Tenure (No. of Days)										
Bids Received (Rs. bn)										
Amount Accepted (Rs. bn)										
Minimum Accepted Rate (% p.a.)										
Maximum Accepted Rate (% p.a.)										
Weighted Average Yield Rate (% p.a.)										
Long Term Auction										
Repo Amount Offered (Rs. bn)										
Reverse Repo Amount Offered (Rs. bn)										
Settlement Date										
Maturity Date										
Tenure (No. of Days)										
Bids Received (Rs. bn)										
Amount Accepted (Rs. bn)										
Minimum Accepted Rate (% p.a.)										
Maximum Accepted Rate (% p.a.)										
Weighted Average Yield Rate (% p.a.)										
Liquidity Support Facility Auction										
Reverse Repo Amount Offered (Rs. bn)										
Settlement Date										
Maturity Date										
Tenure (No. of Days)										
Bids Received (Rs. bn)										
Amount Accepted (Rs. bn)										
Minimum Accepted Rate (% p.a.)										
Maximum Accepted Rate (% p.a.)										
Weighted Average Yield Rate (% p.a.)										
Standing Facility										
Standing Deposit Facility (Rs. bn)		91.618		84.071		84.540		84.377		79.552
Standing Lending Facility (Rs. bn)		251.006		262.734		257.639		265.429		261.667
Total Overnight Market Liquidity (Rs. bn)		(142.678)		(156.178)		(157.744)		(136.972)		(142.854)
Total Outstanding Market Liquidity (Rs. bn)**		(173.178)		(177.678)		(171.244)		(175.472)		(183.954)

** Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards ^(a)

Item	2020	2021	2021
	End Dec	End July	End August ^(b)
Total Number of Active Cards	1,879,255	1,941,431	1,949,378
Local (accepted only locally)	17,291	16,454	16,364
Global (accepted globally)	1,861,964	1,924,977	1,933,014
Outstanding balance (Rs.mn)	117,260	121,663	121,797
Local (accepted only locally)	32,760	34,825	34,875
Global (accepted globally)	84,500	86,838	86,923

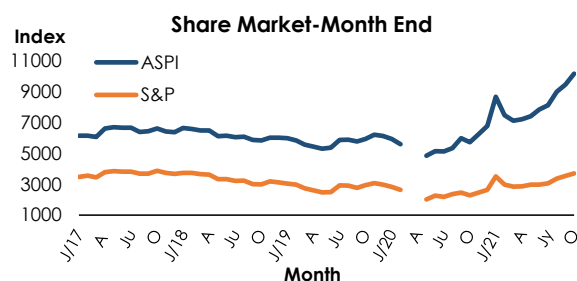
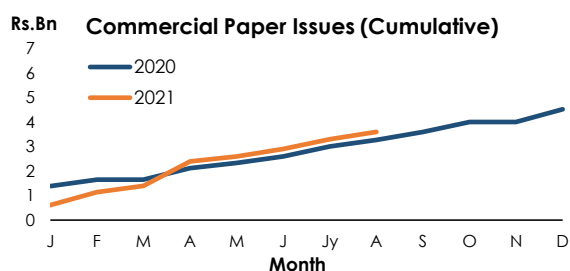
(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

2.8 Commercial Paper Issues ^(a)

Item (Rs. bn.)	2020	2021	2021
	End Dec	End July	End August ^(b)
Total Issues - Cumulative ^(c)	4.5	3.3	3.6
Outstanding (as at end of the period)	1.5	1.6	1.6

(a) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(b) Provisional (c) Year-to-date total



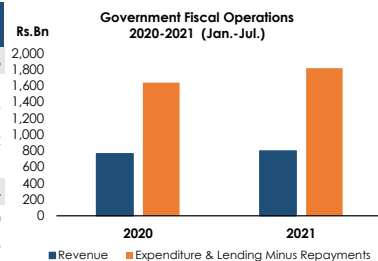
2.9 Share Market

Item	As at 29-Oct-2021	As at 22-Oct-2021	Year Ago
All Share Price Index (1985 = 100) (ASPI)	10,162.93	9,915.22	5,726.59
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,708.52	3,605.72	2,282.20
Daily Turnover (Weekly Average)(Rs. mn)	5,555.06	3,825.98	1,249.06
Market Capitalisation (Rs.bn)	4,529.29	4,418.43	2,494.26
Foreign Purchases (Rs. mn)	29.11	63.41	29.63
Foreign Sales (Rs. mn)	432.25	171.92	497.26
Net Foreign Purchases (Rs. mn)	(403.15)	(108.51)	(467.64)

Fiscal Sector

3.1 Government Finance (Rs.Bn)

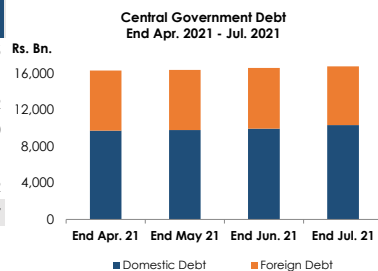
Item	2020 Jan-July ^(a)	2021 Jan-July ^(b)	Rs. Bn
Revenue and Grants	765.4	799.8	
Revenue	763.2	798.9	
Tax	670.4	716.7	
Non tax	92.8	82.2	
Grants	2.1	0.9	
Expenditure & Lending Minus Repayments	1,637.9	1,814.4	
Recurrent	1,457.7	1,578.0	
Capital & Lending Minus Repayments	180.2	236.3	



(a) Excluding the adjustments for fiscal sector statistics of 2019 as announced in the Budget Speech for 2020.
(b) Provisional

3.2 Outstanding Central Government Debt (Rs.Bn) ^(a)

Item	End 2020	End July 2021 ^(b)	Rs. Bn.
Total domestic debt	9,065.1	10,317.5	
of which			
Treasury bills	1,620.7	2,006.2	
Treasury bonds	5,713.3	6,257.0	
Rupee loans	24.1	24.1	
Total foreign debt	6,052.2	6,434.2	
Total outstanding govt. debt	15,117.2	16,751.7	



(a) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs and ISBs of the Sri Lankan Government have been classified under foreign debt and resident holdings of outstanding SLDBs and ISBs of the Sri Lankan Government have been classified under domestic debt.

(b) Provisional

Sources : Ministry of Finance, Central Bank of Sri Lanka

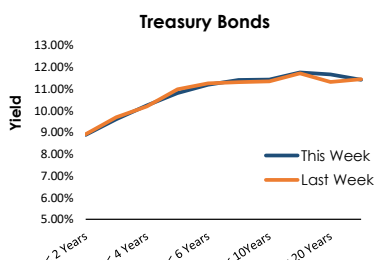
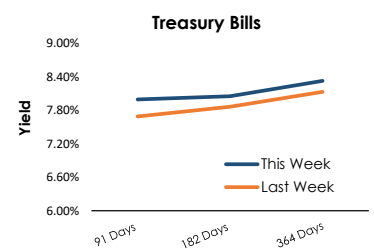
3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 27th October 2021

Security	Maturity	Primary Market ^(a) %		Secondary Market ^(b) %			
		This Week	Last Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	91 Day	8.43	8.39	8.15	7.84	8.00	7.69
	182 Day	-	8.16	8.28	7.83	8.05	7.87
	364 Day	8.18	8.17	8.62	8.04	8.33	8.13
Treasury Bonds	< 2 Years	-	-	9.09	8.69	8.89	8.92
	< 3 Years	-	-	9.81	9.40	9.61	9.70
	< 4 Years	-	-	10.51	9.98	10.25	10.20
	< 5 Years	-	-	11.04	10.58	10.81	10.99
	< 6 Years	-	-	11.49	10.90	11.20	11.25
	< 8 Years	-	-	11.78	11.04	11.41	11.31
	< 10 Years	-	-	11.76	11.10	11.43	11.35
	< 15 Years	-	-	12.10	11.42	11.76	11.72
	< 20 Years	-	-	11.98	11.36	11.67	11.33
	< 30 Years	-	-	11.68	11.18	11.43	11.45

(a) Primary market transactions during the week ending 27th October 2021
(b) Average of the secondary market quotes

T-bill secondary market yield curve has shifted upwards and T-bond secondary market yield curve has shown fluctuations along the curve during this week compared to the previous week.

Security	Maturity Date	Coupon Rate %	Secondary Market %	
			This Week	Last Week
Treasury Bills	18-Jan-22	5.75	31.53	49.21
	25-Jul-22	5.88	30.90	44.94
	18-Apr-23	5.75	34.42	40.41
	14-Mar-24	6.85	27.47	30.53
	28-Jun-24	6.35	24.61	27.48
	03-Jun-25	6.13	20.46	22.51
	03-Nov-25	6.85	20.19	21.97
	18-Jul-26	6.83	18.71	20.28
	11-May-27	6.20	16.70	18.20
	18-Apr-28	6.75	16.20	17.53
International Sovereign Bonds	14-Mar-29	7.85	16.62	18.08
	28-Mar-30	7.55	15.57	16.77



3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending - 27th October 2021)

Item	Volume in Rs Mn	
	This Week	Last Week
Outstanding Stock of Government Securities		
Treasury Bills	2,216,063.65	2,214,084.65
Treasury Bonds ^(a)	6,528,119.35	6,479,117.91
Total	8,744,183.00	8,693,202.56
T-bills and T-bonds held by Foreigners	1,829.88	1,869.34
Sri Lanka Development Bonds (SLDBs)	467,186.16	461,296.40

The outstanding stock of T-bills and T-bonds held by foreigners has decreased by 2.11 per cent in rupee terms during the reporting week compared to the previous week.

Primary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Amount Offered	56,500.00	74,500.00
Total Bids Received	215,286.00	215,183.00
Total Bids Accepted	56,500.00	74,500.00
Treasury Bonds		
Amount Offered	-	-
Total Bids Received	-	-
Total Bids Accepted	-	-

Weekly T-bill auction was oversubscribed by 3.8 times during the reporting week.

Secondary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	76,882.18	47,570.11
Repo Transaction (Sales/Purchases)	238,798.38	140,116.38
Treasury Bonds		
Outright Transaction (Sales/Purchases)	69,185.30	114,840.56
Repo Transaction (Sales/Purchases)	875,658.14	510,703.78

The total volume of secondary market transactions in T-bills and T-bonds has increased by 55.00 per cent in the reporting week compared to the previous week.

a) Includes Treasury bonds amounting to Rs. 56,662.21 million issued to settle dues of CPC, out of which 25,216.61 million and 31,445.60 million are due to mature on 01.01.2022 and 01.01.2032, respectively.

3.5 Two Way Quotes (Treasury Bills) - 29th October 2021

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.87	6.93	99.87	6.69	0.00
1 Month	99.41	7.17	99.43	6.94	0.02
2 Month	98.76	7.56	98.80	7.29	0.04
3 Month	98.07	7.82	98.13	7.60	0.05
4 Month	97.42	7.84	97.50	7.60	0.08
5 Month	96.73	7.95	96.83	7.71	0.10
6 Month	96.04	8.04	96.17	7.76	0.14
7 Month	95.38	8.03	95.53	7.78	0.14
8 Month	94.67	8.10	94.86	7.81	0.19
9 Month	93.99	8.13	94.18	7.87	0.19
10 Month	93.23	8.23	93.51	7.89	0.28
11 Month	92.50	8.30	92.85	7.91	0.35
12 Month	91.70	8.42	92.16	7.95	0.46

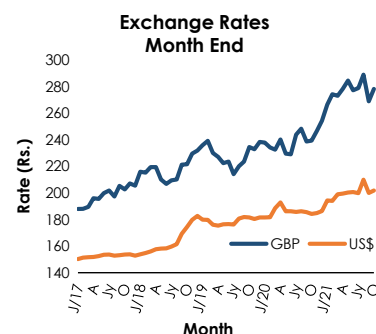
3.6 Two Way Quotes (Treasury Bonds) - 29th October 2021

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.50%2021A	5	15-Dec-21	47	100.47	7.45	100.54	6.96	0.06
08.00%2022A	10	01-Jan-22	64	100.02	7.70	100.09	7.30	0.07
10.70%2022A	3	15-Mar-22	137	100.99	7.89	101.19	7.36	0.20
11.20%2022A	9	01-Jul-22	245	101.90	8.20	102.28	7.63	0.38
10.00%2022A	8	01-Oct-22	337	101.29	8.50	101.84	7.88	0.55
05.75%2022A	3	15-Nov-22	382	97.32	8.47	97.77	8.01	0.45
07.90%2022A	3	15-Dec-22	412	99.20	8.64	99.76	8.11	0.56
08.65%2023A	3	15-Jan-23	443	99.93	8.69	100.42	8.26	0.49
10.00%2023A	6	15-Mar-23	502	101.56	8.76	102.09	8.35	0.53
11.50%2023A	6	15-May-23	563	103.72	8.86	104.33	8.45	0.60
10.20%2023A	5	15-Jul-23	624	102.00	8.90	102.56	8.54	0.57
09.00%2023A	10	01-Sep-23	672	99.95	9.01	100.50	8.69	0.55
11.20%2023A	9	01-Sep-23	672	103.37	9.15	104.00	8.78	0.63
07.00%2023A	20	01-Oct-23	702	96.33	9.12	96.86	8.81	0.53
06.30%2023A	3	15-Nov-23	747	94.78	9.15	95.36	8.83	0.58
11.60%2023A	5	15-Dec-23	777	104.35	9.29	105.00	8.96	0.65
11.40%2024A	10	01-Jan-24	794	103.87	9.37	104.74	8.94	0.87
10.90%2024A	5	15-Mar-24	868	103.18	9.37	104.20	8.89	1.01
10.25%2024A	5	15-Jun-24	960	101.90	9.41	102.96	8.95	1.07
11.00%2024A	8	01-Aug-24	1,007	103.49	9.52	104.56	9.08	1.08
09.85%2024A	5	15-Sep-24	1,052	100.80	9.52	101.81	9.11	1.01
06.00%2024A	10	01-Dec-24	1,129	90.63	9.57	91.80	9.10	1.17
10.25%2025A	10	15-Mar-25	1,233	100.82	9.95	101.82	9.60	1.00
09.00%2025A	12	01-May-25	1,280	97.00	10.04	98.21	9.61	1.21
11.00%2025A	10	01-Aug-25	1,372	103.04	10.00	104.39	9.57	1.36
10.35%2025A	8	15-Oct-25	1,447	100.92	10.06	102.38	9.61	1.46
06.75%2026A	5	15-Jan-26	1,539	88.43	10.19	89.95	9.71	1.52
09.00%2026A	13	01-Feb-26	1,556	95.16	10.43	96.61	9.99	1.45
05.35%2026A	15	01-Mar-26	1,584	82.93	10.33	84.60	9.79	1.67
11.00%2026A	11	01-Jun-26	1,676	101.80	10.49	103.81	9.94	2.01
11.50%2026A	10	01-Aug-26	1,737	102.82	10.72	104.74	10.21	1.91
11.40%2027A	8	15-Jan-27	1,904	101.65	10.97	103.34	10.54	1.69
11.75%2027A	10	15-Jun-27	2,055	103.14	10.98	105.44	10.44	2.30
07.80%2027A	7	15-Aug-27	2,116	86.55	10.99	88.47	10.50	1.92
10.30%2027A	8	15-Oct-27	2,177	96.12	11.21	98.26	10.70	2.14
11.25%2027A	10	15-Dec-27	2,238	100.58	11.11	102.82	10.61	2.24
10.75%2028A	10	15-Mar-28	2,329	96.32	11.58	100.10	10.72	3.78
09.00%2028B	15	01-May-28	2,376	88.40	11.59	92.00	10.74	3.60
09.00%2028A	15	01-Jul-28	2,437	88.93	11.41	91.20	10.88	2.28
11.50%2028A	13	01-Sep-28	2,499	99.50	11.60	101.71	11.13	2.21
13.00%2029A	15	01-Jan-29	2,621	107.53	11.43	110.62	10.83	3.09
13.00%2029B	15	01-May-29	2,741	106.43	11.69	111.12	10.80	4.69
11.00%2030A	15	15-May-30	3,120	95.68	11.81	99.06	11.17	3.38
11.25%2031A	12	15-Mar-31	3,424	96.81	11.82	102.09	10.88	5.29
08.00%2032A	20	01-Jan-32	3,716	80.35	11.29	83.30	10.73	2.95
09.00%2032A	20	01-Oct-32	3,990	82.84	11.84	87.05	11.07	4.21
11.20%2033A	15	15-Jan-33	4,096	96.02	11.84	99.19	11.32	3.17
09.00%2033A	20	01-Jun-33	4,233	81.99	11.90	85.81	11.22	3.81
13.25%2033A	20	01-Jul-33	4,263	108.26	11.92	112.99	11.22	4.73
09.00%2033B	20	01-Nov-33	4,386	81.55	11.93	85.52	11.23	3.97
13.25%2034A	20	01-Jan-34	4,447	108.19	11.95	113.19	11.23	5.00
10.25%2034A	15	15-Sep-34	4,704	90.26	11.73	94.27	11.09	4.01
11.50%2035A	20	15-Mar-35	4,885	96.81	11.98	101.75	11.24	4.94
10.50%2039A	20	15-Aug-39	6,499	87.94	12.17	92.46	11.50	4.52
12.00%2041A	25	01-Jan-41	7,004	103.41	11.55	107.47	11.05	4.06
09.00%2043A	30	01-Jun-43	7,885	79.53	11.60	82.90	11.10	3.37
13.50%2044A	30	01-Jan-44	8,099	114.55	11.65	119.13	11.15	4.59
13.50%2044B	30	01-Jun-44	8,251	114.18	11.70	118.76	11.20	4.58
12.50%2045A	30	01-Mar-45	8,524	105.90	11.75	110.21	11.25	4.31

External Sector

4.1 Exchange Rates

Item	Week Ending - 29-Oct-2021			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
(Rs Per Unit) ^(a)					
USD	198.50	203.00	200.75	200.75	184.29
GBP	272.34	281.14	276.74	277.00	239.62
Yen	1.74	1.81	1.77	1.76	1.77
Euro	230.91	239.45	235.18	234.20	216.62
INR ^(b)			2.70	2.69	2.48
SDR	As at 28-Oct-2021		282.74	283.68	260.45
Central Bank Purchases and Sales ^(c) (US\$ Mn.)	September 2021		Month Ago	Year Ago	
Purchases	35.99		49.38	56.00	
Sales	34.81		225.50	1.25	



Item	Week Ending	Week Ago	Year Ago
	29-Oct-2021		
Average Daily Interbank Volume (US\$ mn)	25.45	30.88	42.75

(spot, tom and cash transactions among commercial banks)

Forward Transactions

Forward Rates (Rs per US\$) ^(d)	Week Ending	Week Ago	Year Ago	
	29-Oct-2021			
1 Month	200.00	200.35	184.50	
3 Months	200.79	201.35	184.53	
Average Daily Interbank Forward Volume (US\$ mn)	13.99	24.33	25.12	
Outstanding Forward Volume (US\$ mn)	As at 28-Oct-2021	781.44	819.99	1,925.44

(a) Commercial Bank Avg. Middle Rate (prevailing at 9.30a.m.)

(b) Central Bank indicative rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

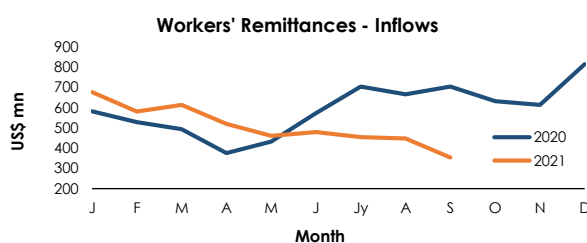
4.2 Tourism & Workers' Remittances

Item		2020	2021 ^(a)	2020	2021 ^(a)	% Change
		September	September	Jan-Sep	Jan-Sep	
Tourist Arrivals	Number	-	13,547	507,311	37,924	(92.5)
Earnings from Tourism	US\$ mn	-	18.2 ^(c)	681.9 ^(b)	51.0 ^(c)	(92.5)
	Rs. bn	-	3.7 ^(c)	124.1 ^(b)	10.2 ^(c)	(91.8)
Workers' Remittances (Inflows)	US\$ mn	702.7	353.2	5,048.8	4,577.5	(9.3)
	Rs. bn	130.0	71.3	935.5	903.1	(3.5)

(a) Provisional

(b) Revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2020

(c) May be revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2021



4.3 International Reserves & Foreign Currency Liquidity as at end September 2021 ^(a)

Official Reserve Assets (USD mn)	
Official Reserve Assets ^(b)	2,704.2
(1) Foreign currency reserves	2,129.2
(a) Securities	365.3
(b) Total currency and deposits with	1,763.9
(i) other national central banks, BIS and IMF	897.0
(ii) banks headquartered inside the reporting country of which located abroad	1.2
(iii) banks headquartered outside the reporting country	865.7
(2) Reserve position in the IMF	67.4
(3) SDRs	127.9 ^(c)
(4) Gold	378.4
(5) Other reserve assets	1.2

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(d) (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits	(6,721.0)	(492.9)	(553.9)	(5,674.3)
outflows (-) Principal	(5,337.8)	(382.8)	(351.9)	(4,603.2)
Interest	(1,383.2)	(110.1)	(202.0)	(1,071.1)
inflows (+) Principal				
Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(581.0)	(101.0)	(35.0)	(445.0)
(i) Short positions (-) ^(e)	(581.0)	(101.0)	(35.0)	(445.0)
(ii) Long positions (+)				
3. Other	(0.04)	(0.04)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(0.04)	(0.04)		

(a) Provisional

(b) This does not include the swap facility signed with the People's Bank of China (PBoC) of RMB 10 bn (equivalent to approximately US\$ 1.5 bn)

(c) Of the IMF's allocation of SDR 554.8 million received by Sri Lanka on 23rd August 2021, a large portion was converted into US dollars

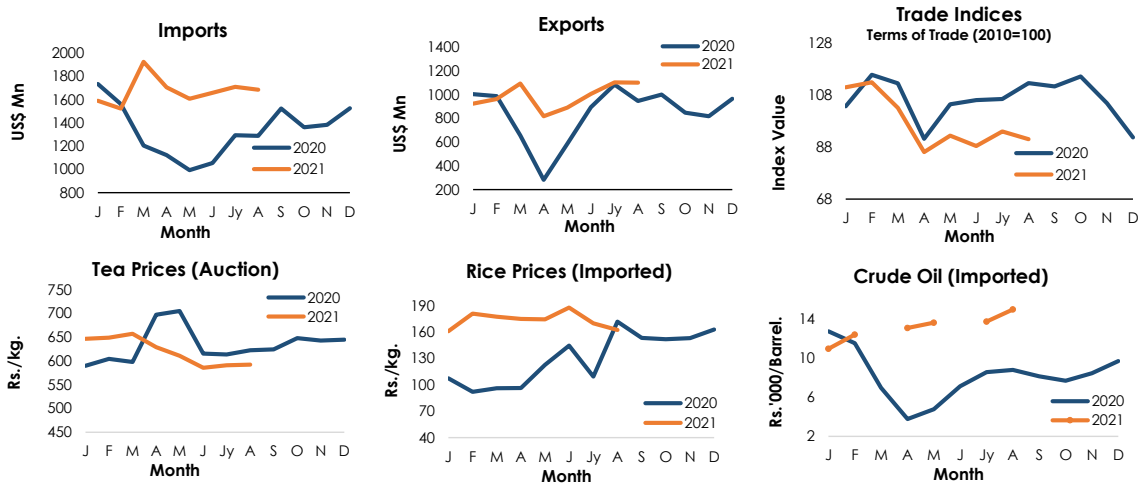
(d) This includes only the predetermined outflows.

(e) A major share of SWAP outstanding will be rolled over.

4.4 External Trade

Item	USD mn			Rs mn		
	Jan-Aug 2020	Jan-Aug 2021 ^(a)	% Change	Jan-Aug 2020	Jan-Aug 2021 ^(a)	% Change
Exports	6,445.0	7,903.0	22.6	1,190,988.4	1,560,600.7	31.0
Agricultural	1,516.0	1,765.5	16.5	281,026.2	348,748.6	24.1
Industrial	4,905.4	6,093.2	24.2	905,597.0	1,203,101.0	32.9
Food, Beverages and Tobacco	302.9	354.0	16.9	56,101.8	69,934.1	24.7
Textiles and Garments	2,853.1	3,434.8	20.4	526,420.2	677,958.4	28.8
Petroleum Products	268.1	294.9	10.0	49,292.6	58,337.9	18.4
Leather, Rubber products etc.	527.1	715.5	35.7	97,454.7	141,311.2	45.0
Other	954.2	1,294.1	35.6	176,327.7	255,559.4	44.9
Mineral	14.3	30.7	115.3	2,642.8	6,061.4	129.4
Other	9.3	13.6	45.5	1,722.3	2,689.7	56.2
Imports	10,257.4	13,411.5	30.7	1,899,962.3	2,647,742.9	39.4
Consumer Goods	2,300.3	2,579.3	12.1	426,775.4	509,061.2	19.3
Intermediate Goods	5,692.4	7,942.4	39.5	1,053,720.9	1,567,874.4	48.8
Investment Goods	2,253.2	2,882.3	27.9	417,363.1	569,314.5	36.4
Other	11.4	7.6	(33.8)	2,102.8	1,492.8	(29.0)
Trade Balance	(3,812.4)	(5,508.5)	-	(708,973.9)	(1,087,142.2)	-

(a) Provisional



4.5 Trade Indices (2010=100) (a)

Item	2021 Aug ^(b)	Month Ago ^(b)	Year Ago
Total Exports			
Value	153.2	153.6	131.8
Quantity	170.7	163.1	149.9
Unit Value	89.7	94.2	88.0
Total Imports			
Value	151.0	153.0	115.4
Quantity	153.1	152.7	147.8
Unit Value	98.6	100.2	78.1
Terms of Trade	91.0	93.9	112.7

(a) In US\$ Terms (b) Provisional

4.6 Commodity Prices

Item	2020 Aug	2021 Aug ^(a)	% Change	2020 Aug	2021 Aug ^(a)	% Change
Colombo Tea Auction		US\$/kg			Rs/kg	
Tea Prices	3.37	2.95	(12.2)	622.40	592.28	(4.8)
Imports (C I F)		US\$/MT			Rs/MT	
Rice	929.19	810.19	(12.8)	171,800.90	162,439.83	(5.4)
Sugar	405.97	529.15	30.3	75,060.86	106,092.64	41.3
Wheat	250.52	311.48	24.3	46,320.44	62,451.43	34.8
Crude Oil		US\$/Barrel			Rs/Barrel	
	47.74	74.88	56.86	8,826.44	15,013.62	70.10

(a) Provisional