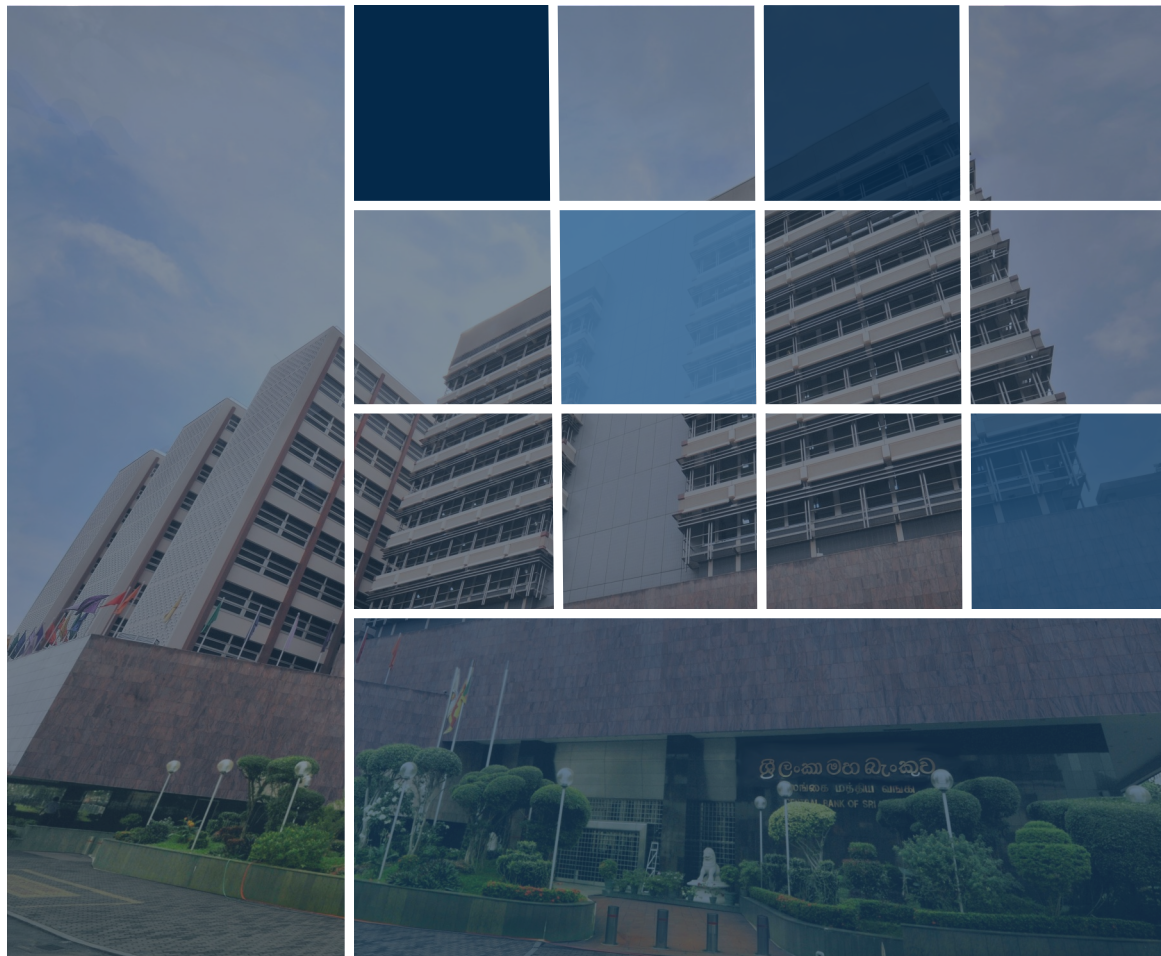


Weekly Economic Indicators

22nd October 2021



Highlights of the Week

Real Sector

NCPI based headline inflation (Y-o-Y) decreased to 6.2 per cent in September 2021 from 6.7 per cent in August 2021 due to the statistical effect of the high base prevailed in September 2020. Meanwhile, Food inflation (Y-o-Y) and Non-food inflation (Y-o-Y) recorded at 10.0 per cent and 3.0 per cent, respectively, in September 2021.

During the period under review (16.10.2021 to 22.10.2021), crude oil prices reflected a mixed performance. Although crude oil prices increased at the beginning of the week supported by higher demand driven by the recovery from COVID-19 pandemic and increased usage of fuel oil and diesel for power generation, prices fell towards the latter part of the week mainly due to the easing of coal and gas prices as well as the forecast for a warm US winter. Overall, both Brent and WTI prices decreased by US dollars 0.92 and US dollars 0.79 per barrel, respectively, during the period.

Monetary Sector

Weekly AWPR for the week ending 22nd October 2021 increased by 28 bps to 7.23 per cent compared to the previous week.

The reserve money increased compared to the previous week mainly due to the increase in currency in circulation and increase in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a deficit of Rs. 171.839 bn by end of this week, compared to a deficit of Rs. 151.620 bn by the end of last week.

By 22nd October 2021, the All Share Price Index (ASPI) increased by 3.03 per cent to 9,915.22 points and the S&P SL 20 Index increased by 1.67 per cent to 3,605.72 points, compared to the index values of last week.

External Sector

During the year up to 22nd October 2021, the Sri Lankan rupee depreciated against the US dollar by 7.3 per cent. Given the cross currency exchange rate movements, the Sri Lankan rupee appreciated against the Japanese yen by 2.6 per cent while depreciating against the pound sterling by 8.3 per cent, the Indian rupee by 5.2 per cent and the Euro by 1.8 per cent during this period.

Earnings from exports increased by 22.6 per cent (Y-o-Y) to US dollars 7,903 mn during the eight months ending August 2021 mainly as a result of increased earnings from exports of textiles and garments (20.4%), rubber products (39.4%) and machinery and mechanical appliances (57.1%). Import expenditure increased significantly by 30.7 per cent (Y-o-Y) to US dollars 13,411.5 mn during the eight months ending August largely due to higher imports of largely due to higher imports of fuel (41.7%), machinery and equipment (37.6%) and textile and textile articles (33.4%). Accordingly, the deficit in the trade account widened to US dollars 5,508.5 mn during the eight months ending August 2021 from US dollars 3,812.4 mn in the corresponding period of 2020.

The export unit value index increased by 2.0 per cent (Y-o-Y) in August 2021 due to higher prices registered in all major categories of exports. The import unit value index in August 2021 increased by 26.3 per cent (Y-o-Y) due to higher prices recorded in all major categories of imports. Accordingly, the terms of trade decreased by 19.2 per cent (Y-o-Y) to 91.0 index points in August 2021.

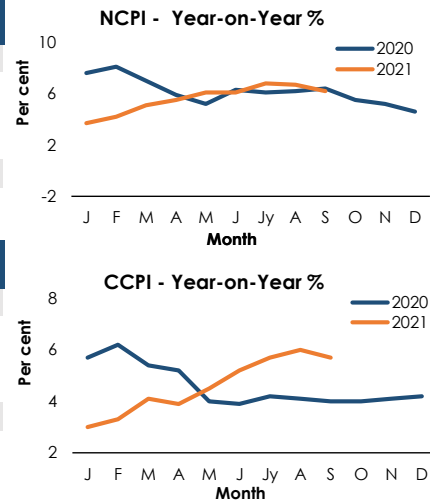
The average price of tea (in the Colombo auction) decreased to US dollars 2.95 per kg in August 2021 from US dollars 3.37 per kg in August 2020.

The import price of crude oil increased by 56.9 per cent in August 2021 (Y-o-Y).

Real Sector

1.1 Price Indices

NCPI(2013=100)	September 2021	Month Ago	Year Ago
National Consumer Price Index (NCPI) - Headline	147.5	147.1	138.9
Monthly Change %	0.3	0.3	0.8
Annual Average Change %	5.5	5.5	6.2
Year - on - Year Change %	6.2	6.7	6.4
National Consumer Price Index (NCPI) - Core	147.2	146.5	140.4
Annual Average Change %	4.4	4.4	4.3
Year - on - Year Change %	4.8	4.7	4.8
CCPI(2013=100)	September 2021	Month Ago	Year Ago
Colombo Consumer Price Index (CCPI) - Headline	144.1	143.5	136.3
Monthly Change %	0.4	0.3	0.7
Annual Average Change %	4.5	4.3	4.7
Year - on - Year Change %	5.7	6.0	4.0
Colombo Consumer Price Index (CCPI) - Core	146.0	144.6	139.1
Annual Average Change %	3.3	3.2	3.6
Year - on - Year Change %	5.0	4.1	2.9



Source: Department of Census and Statistics

1.2 Prices

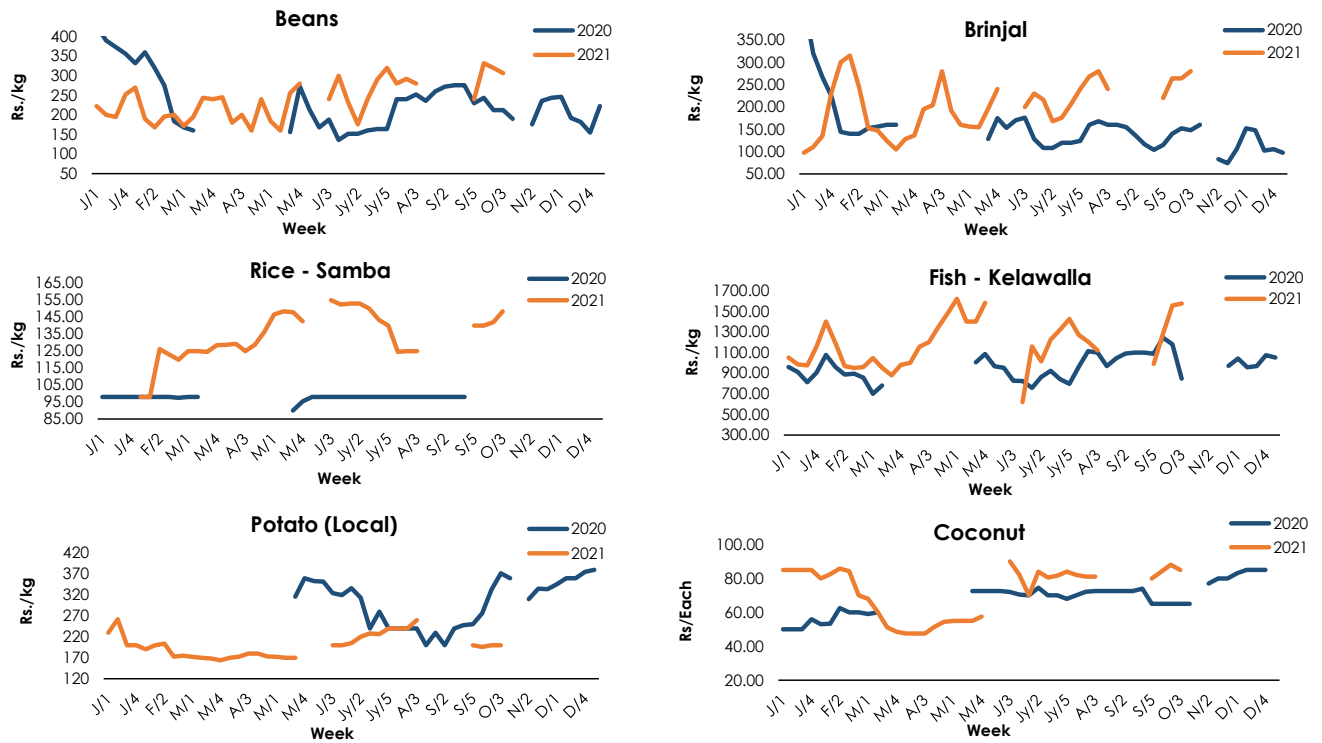
1.2.1 Pettah Market

Food Item	Average Wholesale Prices				Average Retail Prices			
	This Week	Week Ago	Month Ago	Year Ago	This Week	Week Ago	Month Ago	Year Ago
	Rs./kg				Rs./kg			
Rice								
Samba	136.39	134.33	108.50	106.00	n.a.	136.00	n.a.	110.00
Kekulu (Red)	101.06	99.73	93.75	90.00	105.00	105.00	n.a.	93.00
Vegetables								
Beans	225.00	232.00	115.00	188.33	273.33	282.00	145.00	226.67
Cabbage	95.00	98.00	97.50	85.83	130.00	128.00	128.75	135.83
Carrot	80.00	97.00	81.25	128.33	106.67	128.00	110.00	168.33
Tomato	60.00	73.00	82.50	58.75	80.00	104.00	110.00	90.83
Pumpkin	60.00	60.00	56.25	48.75	80.00	80.00	80.00	79.17
Snake Gourd	150.00	142.00	115.00	87.08	190.00	184.00	136.25	128.33
Brinjal	153.33	166.00	140.00	87.92	200.00	208.00	180.00	129.17
Other Foods								
Red Onion (Local)	215.00	214.70	240.46	264.38	243.33	260.00	282.50	294.17
Big Onion (Imported)	156.16	153.45	100.17	101.60	183.33	175.00	135.00	124.58
Potato (Local)	148.81	134.91	140.59	129.17	165.00	161.00	160.00	159.17
Dried Chilli (Imported)	491.11	491.27	498.33	410.00	530.00	530.00	530.00	450.00
Dhal	223.61	225.83	233.33	161.25	230.00	230.00	n.a.	170.75
Egg - White (Each)	19.00	17.50	14.50	13.50	19.50	18.00	15.38	14.50
Coconut (Each)	73.00	73.20	73.50	n.a.	75.00	75.00	85.00	80.00
Green Chilli	141.67	100.00	101.25	120.00	196.67	130.00	137.50	165.00
Lime	350.00	330.00	176.25	81.25	400.00	380.00	216.25	107.50
Fish ^(a)								
Kelawalla	750.00	875.00	750.00	475.00	n.a.	n.a.	n.a.	762.50
Balaya	425.00	376.00	372.50	350.00	n.a.	n.a.	n.a.	450.00
Salaya	206.67	183.33	145.00	180.00	n.a.	n.a.	n.a.	222.50
Hurulla	440.00	407.50	433.33	332.50	n.a.	n.a.	n.a.	432.50

(a) In Peliyagoda Fisheries Trade Centre retail trade activities were not carried out since 21st October 2020.

n.a - not available

Narahenpita Economic Centre-Retail Prices (a)



(a) Retail trade activities were not carried out in Narahenpita Economic Centre from 23rd August to 30th September 2021.

1.2.2 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	This Week	Week Ago
Rice		
Samba	142.00	136.00
Kekulu (Red)	106.00	98.00
Vegetables		
Beans	175.00	198.00
Cabbage	86.67	83.50
Carrot	105.00	90.00
Tomato	67.50	65.50
Pumpkin	34.17	35.00
Snake Gourd	131.67	113.33
Brinjal	173.33	181.00
Ash Plantain	47.50	43.50
Other Foods		
Red Onion (Local)	195.83	193.00
Big Onion (Imported)	150.83	120.00
Potato (Local)	139.17	127.50
Dried Chilli (Imported)	517.50	513.75
Coconut (Each)	61.83	61.10

1.2.4 Marandagahamula Market

Average Wholesale Price of Rice				
Item (Rs./kg)	This Week	Week Ago	Month Ago	Year Ago
Samba	136.33	131.60	107.75	107.00
Kekulu (White)	110.33	106.60	94.75	92.25
Kekulu (Red)	101.33	99.00	92.50	91.25
Nadu	118.33	112.40	103.50	99.00

1.2.3 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	This Week	Week Ago
Rice		
Samba	148.33	142.00
Kekulu (Red)	105.00	104.00
Vegetables		
Beans	306.67	320.00
Cabbage	180.00	176.00
Carrot	146.67	160.00
Tomato	133.33	132.00
Pumpkin	100.00	113.00
Snake Gourd	226.67	208.00
Brinjal	280.00	264.00
Ash Plantain	n.a.	n.a.
Other Foods		
Red Onion (Local)	315.00	345.00
Big Onion (Imported)	190.00	156.00
Potato (Local)	200.00	200.00
Potato (Imported)	153.33	154.00
Dried Chilli (Imported)	560.00	564.00
Dhal	250.00	252.00
Sugar - White	122.33	122.00
Egg - White (Each)	20.17	19.70
Coconut (Each)	85.00	88.00
Green Chilli	240.00	224.00
Fish		
Kelawalla	1,573.33	1,556.00
Balaya	560.00	445.00
Salaya	286.67	252.00
Hurulla	620.00	504.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2010) Prices - Growth Rates in value added terms

Item	2019	2020	2021	
	Annual ^{(a)(b)}	Annual ^(a)	1 st Qtr ^{(a)(b)}	2 nd Qtr ^(a)
Agriculture	1.0	(2.4)	6.1	8.1
Industry	2.6	(6.9)	5.5	22.1
Services	2.2	(1.5)	3.0	7.5
Taxes less subsidies on products	2.4	(8.0)	11.2	30.3
GDP	2.3	(3.6)	4.3	12.3

(a) Provisional (b) Revised



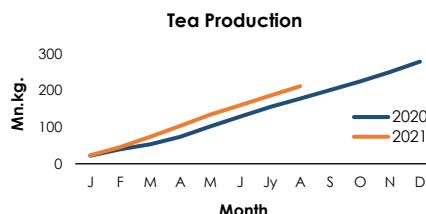
Source: Department of Census and Statistics

1.4 Agricultural Production

Item	Unit	2020 Jan - Aug ^(a)	2021 Jan - Aug ^(b)	%Change
Tea	(mn kg)	179.4	211.5	17.9
Rubber	(mn kg)	50.2	56.3	12.1
Coconut	(mn Nuts)	1,848.3	2,034.6	10.1

(a) Revised

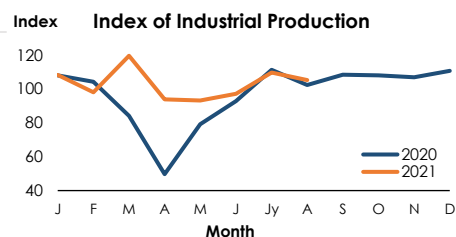
(b) Provisional



1.5 Index of Industrial Production (IIP) (2015 = 100) ^(a)

Item	August		% Change
	2020 ^(b)	2021 ^(c)	
Index of Industrial Production (IIP)	102.3	105.2	2.9
Food products	107.0	105.5	(1.4)
Wearing apparel	78.2	95.4	21.9
Other non-metallic mineral products	126.9	144.5	13.9
Coke and refined petroleum products	112.2	114.8	2.4
Rubber and plastic products	94.2	92.8	(1.4)
Chemicals and chemical products	117.5	94.6	(19.5)
Beverages	109.9	95.2	(13.4)

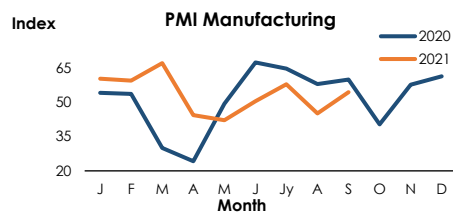
(a) Major 7 sub divisions (b) Revised (c) Provisional



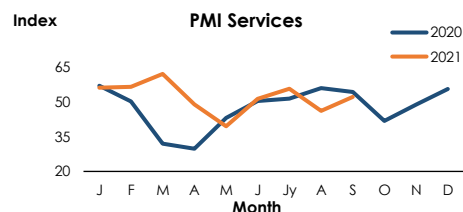
Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)

Month/Year	PMI Manufacturing			
	Aug 2020	Sep 2020	Aug 2021	Sep 2021
Index	57.9	59.8	45.1	54.3



Month/Year	PMI Services			
	Aug 2020	Sep 2020	Aug 2021	Sep 2021
Index	56.0	54.3	46.2	52.2



1.7 Wages and Employment

1.7.1 Wage Rate Indices

Item	2020 August	2021 August	% Change
Public Sector Employees (2016 = 100) - Nominal	114.6	114.6	-
Informal Private Sector Employees (2012 = 100) - Nominal	186.3	201.1	8.0
Agriculture	195.8	205.6	5.0
Industry	189.1	204.8	8.4
Services	179.5	195.6	9.0



1.7.2 Employment^(a)

Item	2020 2 nd Qtr	2021 ^(b) 2 nd Qtr	2020 Annual
Labour Force Participation rate	50.2	49.8	50.6
Unemployment rate	5.4	5.1	5.5

Item	2019 4 th Qtr	2020 4 th Qtr	2020 Annual
------	-----------------------------	-----------------------------	----------------

Employed Persons by Sectors^(c) (as a % of Total Employment)

Agriculture	27.1	29.0	27.1
Industry	26.9	26.2	26.9
Services	46.1	44.8	46.0

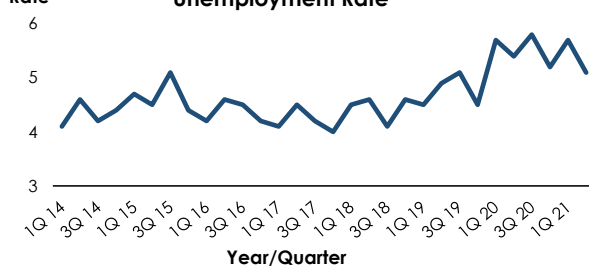
(a) The working age population - aged 15 and above

Source: Department of Census and Statistics

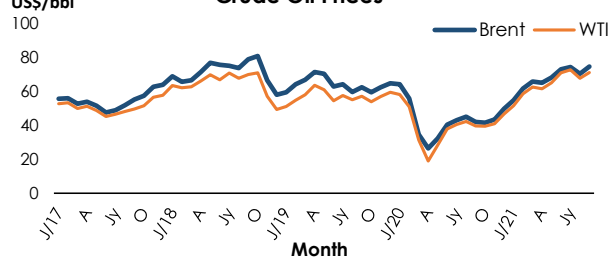
(b) Provisional

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4

Rate **Unemployment Rate**



US\$/bbl **Crude Oil Prices**



1.8 Average Crude Oil Prices

Month	2020			2021		
	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^(*)	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^(*)
	Brent (Benchmark price)	WTI (Benchmark price)		Brent (Benchmark price)	WTI (Benchmark price)	
January	64.28	58.28	70.44	54.85	51.65	57.65
February	55.86	51.04	63.68	61.82	58.63	64.07
March	34.63	31.42	37.67	65.89	62.60	-
April	26.46	19.03	19.56	65.22	61.61	66.44
May	32.28	28.41	25.44	68.24	65.13	68.47
June	40.43	37.89	38.35	73.11	71.01	-
July	43.07	40.64	46.23	74.41	72.79	68.92
August	45.07	42.40	47.74	70.45	67.76	74.88
September	42.02	39.67	44.05	74.70	71.21	-
October	41.55	39.55	41.77	-	-	-
November	43.48	40.99	45.88	-	-	-
December	49.91	46.82	51.89	-	-	-

Date	2020		2021	
16 October	42.84	40.70	-	-
17 October	-	-	-	-
18 October	-	-	85.72	83.45
19 October	42.79	40.74	-	-
20 October	42.30	40.48	-	-
21 October	42.90	41.46	85.97	83.87
22 October	41.55	39.78	84.80	82.66

Sources: Bloomberg
Ceylon Petroleum Corporation

(*) CPC import prices are not directly comparable with futures prices of WTI and Brent as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, part of the imports of CPC are on a term contract basis. Crude Oil was not imported in March, June and September 2021.

Monetary Sector

2.1 Interest Rates (% p.a.)

Item	Week Ending 22-Oct-2021	Week Ago	Year Ago
Policy Interest Rates			
Standing Deposit Facility Rate	5.00	5.00	4.50
Standing Lending Facility Rate	6.00	6.00	5.50
Average Weighted Call Money Rate (AWCMR) (Weekly Average)	5.90	5.92	4.53
Treasury Bill Yields (Primary Market)			
91-Day	8.39	8.04	-
182-Day	8.16	-	3.87
364-Day	8.17	-	4.13
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	7.23	6.95	5.72
	Aug-21	Month Ago	Year Ago
Savings Deposits	0.10-6.00	0.10-6.00	0.20-7.00
One Year Fixed Deposits	0.25-15.00	0.25-15.00	2.00-15.00
	Sep-21	Month Ago	Year Ago
Average Weighted Deposit Rate (AWDR)	4.75	4.75	6.44
Average Weighted Fixed Deposit Rate (AWFDR)	5.64	5.62	7.90
	Aug-21	Month Ago	Year Ago
Average Weighted New Deposit Rate (AWNDR)	5.19	4.99	5.49
Average Weighted New Fixed Deposit Rate (AWNFRD)	5.35	5.15	5.66
	Aug-21	Month Ago	Year Ago
Average Weighted Lending Rate (AWLR)	9.38	9.45	11.84
Average Weighted New Lending Rate (AWNLR)	8.04	8.09	9.12
National Savings Bank (NSB)			
	Aug-21	Month Ago	Year Ago
Savings Deposits	3.50	3.50	3.50
One Year Fixed Deposits	5.00	5.00	5.75

Treasury Bond Auction	02 Yrs 02 Mon 12-Oct-2021	05 Yrs 03 Mon 12-Oct-2021	11 Yrs 12-Oct-2021
Coupon rate	11.60	11.40	9.00
Weighted Average Yield	9.36	11.14	11.23

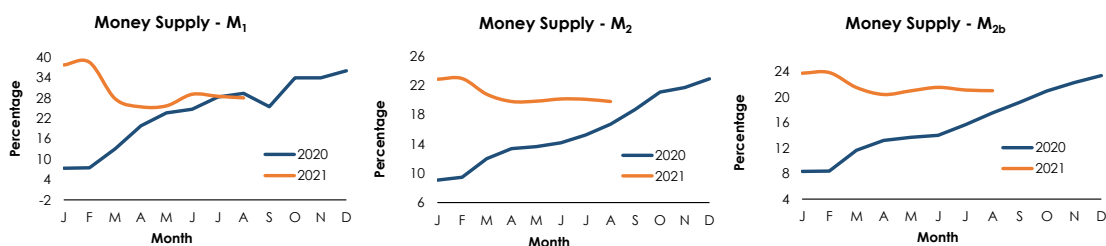
Bank wise- AWPR	Week ending 22-Oct-2021	Week Ago	Bank wise- AWPR	Week ending 22-Oct-2021	Week Ago
Bank of Ceylon	6.95	6.76	Cargills Bank	7.48	7.21
People's Bank	6.71	6.84	HSBC	9.04	8.59
Hatton National Bank	7.31	6.68	Standard Chartered Bank	7.36	7.16
Commercial Bank of Ceylon	6.98	6.65	Citi Bank	7.39	6.39
Sampath Bank	7.33	7.12	Deutsche Bank	6.17	6.23
Seylan Bank	6.54	6.89	Habib Bank ^(a)	5.20	5.20
Union Bank of Colombo	7.35	6.87	Indian Bank ^(a)	8.00	8.00
Pan Asia Banking Corporation ^(a)	8.39	8.39	Indian Overseas Bank ^(a)	6.82	6.82
Nations Trust Bank	6.62	6.88	MCB Bank	6.87	6.52
DFCC Bank	6.46	7.34	State Bank of India	7.00	6.29
NDB Bank	7.05	7.00	Public Bank	6.67	6.67
Amana Bank ^(a)	7.78	7.78			

(a) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

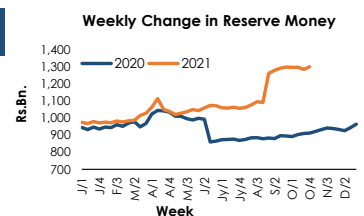
Item	Rs. bn			Annual Change (%)		
	2021 August ^(a)	Month Ago	Year Ago ^(b)	2021 August ^(a)	Month Ago	Year Ago ^(b)
Reserve Money	1,089.3	1,063.9	879.8	23.8	21.1	(3.7)
M ₁	1,355.2	1,317.0	1,058.5	28.0	28.5	29.4
M ₂	9,412.4	9,269.6	7,858.4	19.8	20.1	16.7
M _{2b}	10,513.6	10,303.6	8,692.0	21.0	21.1	17.5
Net Foreign Assets of the Banking System ^(c)	(701.0)	(699.4)	(19.6)	(3,481.4)	(1,330.2)	(117.6)
Monetary Authorities	(83.9)	10.3	822.4	(110.2)	(98.7)	(3.1)
Commercial Banks	(617.1)	(709.6)	(842.0)	26.7	14.9	(14.2)
Domestic Banking Units (DBUs)	(345.3)	(433.4)	(435.6)	20.7	(6.7)	(26.7)
Offshore Banking Units (OBUs)	(271.8)	(276.3)	(406.4)	33.1	35.4	(3.3)
Net Domestic Assets of the Banking System ^(c)	11,214.6	11,003.0	8,711.6	28.7	28.6	19.6
Net Credit to the Government	5,682.1	5,513.4	3,834.9	48.2	45.7	39.3
Monetary Authorities	1,534.4	1,418.0	534.6	187.0	157.8	52.5
Commercial Banks	4,147.7	4,095.4	3,300.3	25.7	26.7	37.4
DBUs	3,735.4	3,667.8	2,806.2	33.1	33.1	41.1
OBUs	412.3	427.6	494.1	(16.6)	(10.5)	19.6
Credit to Public Corporations	1,136.9	1,140.9	1,022.9	11.1	16.1	37.0
DBUs	656.3	653.7	581.1	12.9	17.4	26.2
OBUs	480.6	487.2	441.8	8.8	14.5	54.4
Credit to the Private Sector	6,795.5	6,661.5	5,906.3	15.1	14.3	5.2
DBUs	6,267.1	6,163.1	5,462.8	14.7	14.5	4.9
OBUs	528.4	498.3	443.4	19.2	12.2	8.0
Other Items (Net)	(2,399.9)	(2,312.8)	(2,052.5)	(16.9)	(13.5)	(12.2)

(a) Provisional (b) Revised (c) In relation to M_{2b}



2.3 Weekly change in Reserve Money

Item	21-Oct-2021	14-Oct-2021	Change
Reserve Money (Rs. mn)	1,299,907.31	1,284,078.45	15,828.86



2.4 Money Market Activity (Overnight)

Item	18-Oct-2021	21-Oct-2021	22-Oct-2021
Call Money Market			
Weighted Average Rate (% p.a.)	5.91	5.90	5.88
Gross Volume (Rs. mn)	59,250	66,550	45,050
Repo Market			
Weighted Average Rate (% p.a.)	5.93	5.92	5.93
Gross Volume (Rs. mn)	13,987	11,462	10,685

2.5 CBSL Securites Portfolio

Item	18-Oct-2021	21-Oct-2021	22-Oct-2021
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. mn)	1,469,842.03	1,469,842.03	1,469,842.03
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. mn)	1,410,818.59	1,410,400.53	1,410,733.76

2.6 Open Market Operations

Item	18-Oct-2021	21-Oct-2021	22-Oct-2021
Short-Term Auction			
Repo Amount Offered (Rs. bn)	25.000	25.000	25.000
Reverse Repo Amount Offered (Rs. bn)			
Tenure (No. of Days)	7	7	7
Bids Received (Rs. bn)	14.000	28.000	21.000
Amount Accepted (Rs. bn)	14.000	25.000	21.000
Minimum Accepted Rate (% p.a.)	5.99	5.98	5.97
Maximum Accepted Rate (% p.a.)	5.99	5.98	5.99
Weighted Average Yield Rate (% p.a.)	5.99	5.98	5.98
Outright Auctions			
Outright Sales Amount Offered (Rs. bn)			
Outright Purchase Amount Offered (Rs. bn)			
Settlement Date			
Maturity Date			
Tenure (No. of Days)			
Bids Received (Rs. bn)			
Amount Accepted (Rs. bn)			
Minimum Accepted Rate (% p.a.)			
Maximum Accepted Rate (% p.a.)			
Weighted Average Yield Rate (% p.a.)			
Long Term Auction			
Repo Amount Offered (Rs. bn)		25.000	25.000
Reverse Repo Amount Offered (Rs. bn)			
Settlement Date		22-Oct-2021	25-Oct-2021
Maturity Date		05-Nov-2021	08-Nov-2021
Tenure (No. of Days)		14	14
Bids Received (Rs. bn)		20.000	-
Amount Accepted (Rs. bn)		20.000	-
Minimum Accepted Rate (% p.a.)		6.05	-
Maximum Accepted Rate (% p.a.)		6.05	-
Weighted Average Yield Rate (% p.a.)		6.05	-
Liquidity Support Facility Auction			
Reverse Repo Amount Offered (Rs. bn)			
Settlement Date			
Maturity Date			
Tenure (No. of Days)			
Bids Received (Rs. bn)			
Amount Accepted (Rs. bn)			
Minimum Accepted Rate (% p.a.)			
Maximum Accepted Rate (% p.a.)			
Weighted Average Yield Rate (% p.a.)			
Standing Facility			
Standing Deposit Facility (Rs. bn)	102.996	101.338	92.633
Standing Lending Facility (Rs. bn)	202.577	225.858	247.972
Total Overnight Market Liquidity (Rs. bn)	(85.581)	(99.520)	(134.339)
Total Outstanding Market Liquidity (Rs. bn)**	(168.831)	(171.770)	(171.839)

** Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards ^(a)

Item	2020	2021	2021
	End Dec	End July	End August ^(b)
Total Number of Active Cards	1,879,255	1,941,431	1,949,378
Local (accepted only locally)	17,291	16,454	16,364
Global (accepted globally)	1,861,964	1,924,977	1,933,014
Outstanding balance (Rs.mn)	117,260	121,663	121,797
Local (accepted only locally)	32,760	34,825	34,875
Global (accepted globally)	84,500	86,838	86,923

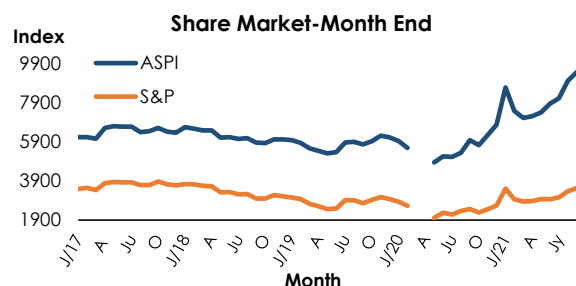
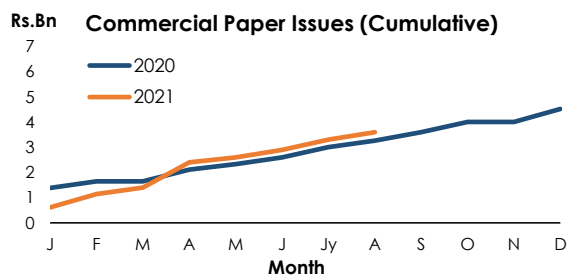
(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

2.8 Commercial Paper Issues ^(a)

Item (Rs. bn.)	2020	2021	2021
	End Dec	End July	End August ^(b)
Total Issues - Cumulative ^(c)	4.5	3.3	3.6
Outstanding (as at end of the period)	1.5	1.6	1.6

(a) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(b) Provisional (c) Year-to-date total



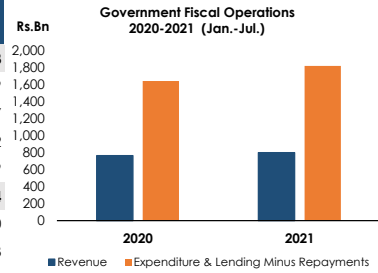
2.9 Share Market

Item	As at 22-Oct-2021	As at 15-Oct-2021	Year Ago
All Share Price Index (1985 = 100) (ASPI)	9,915.22	9,623.81	5,768.94
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,605.72	3,546.61	2,297.88
Daily Turnover (Weekly Average)(Rs. mn)	3,825.98	2,831.01	2,413.11
Market Capitalisation (Rs.bn)	4,418.43	4,288.57	2,511.16
Foreign Purchases (Rs. mn)	63.41	38.39	350.16
Foreign Sales (Rs. mn)	171.92	37.24	354.57
Net Foreign Purchases (Rs. mn)	(108.51)	1.15	(4.41)

Fiscal Sector

3.1 Government Finance (Rs.Bn)

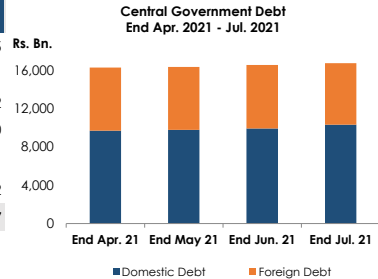
Item	2020 Jan-July ^(a)	2021 Jan-July ^(b)
Revenue and Grants	765.4	799.8
Revenue	763.2	798.9
Tax	670.4	716.7
Non tax	92.8	82.2
Grants	2.1	0.9
Expenditure & Lending Minus Repayments	1,637.9	1,814.4
Recurrent	1,457.7	1,578.0
Capital & Lending Minus Repayments	180.2	236.3



(a) Excluding the adjustments for fiscal sector statistics of 2019 as announced in the Budget Speech for 2020.
(b) Provisional

3.2 Outstanding Central Government Debt (Rs.Bn) ^(a)

Item	End 2020	End July 2021 ^(b)
Total domestic debt	9,065.1	10,317.5
of which		
Treasury bills	1,620.7	2,006.2
Treasury bonds	5,713.3	6,257.0
Rupee loans	24.1	24.1
Total foreign debt	6,052.2	6,434.2
Total outstanding govt. debt	15,117.2	16,751.7



(a) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs and ISBs of the Sri Lankan Government have been classified under foreign debt and resident holdings of outstanding SLDBs and ISBs of the Sri Lankan Government have been classified under domestic debt.

(b) Provisional

Sources : Ministry of Finance, Central Bank of Sri Lanka

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 18th October 2021

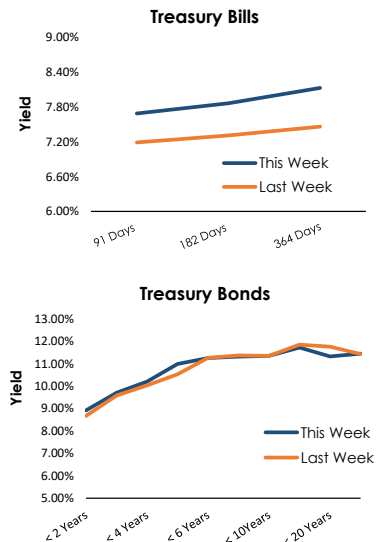
Security	Maturity	Primary Market ^(a) %		Secondary Market ^(b) %			
		This Week	Last Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	91 Day	8.39	8.04	7.87	7.51	7.69	7.19
	182 Day	8.16	-	8.10	7.63	7.87	7.31
	364 Day	8.17	-	8.44	7.83	8.13	7.46
Treasury Bonds	< 2 Years	-	9.36	9.11	8.72	8.92	8.67
	< 3 Years	-	-	9.92	9.48	9.70	9.58
	< 4 Years	-	-	10.48	9.92	10.20	10.03
	< 5 Years	-	11.14	11.20	10.77	10.99	10.52
	< 6 Years	-	-	11.55	10.96	11.25	11.26
	< 8 Years	-	-	11.66	10.97	11.31	11.37
	< 10 Years	-	-	11.65	11.05	11.35	11.35
	< 15 Years	-	11.23	12.01	11.43	11.72	11.85
	< 20 Years	-	-	11.58	11.08	11.33	11.75
	< 30 Years	-	-	11.70	11.20	11.45	11.43

(a) Primary market transactions during the week ending 18th October 2021

(b) Average of the secondary market quotes

T-Bill secondary market yield curve has shifted upwards and T-Bond secondary market yield curve has shown fluctuations along the curve during this week compared to the previous week.

Security	Maturity Date	Coupon Rate %	Secondary Market %	
			This Week	Last Week
International Sovereign Bonds	18-Jan-22	5.75	49.21	-
	25-Jul-22	5.88	44.94	49.70
	18-Apr-23	5.75	40.41	41.77
	14-Mar-24	6.85	30.53	31.50
	28-Jun-24	6.35	27.48	28.25
	3-Jun-25	6.13	22.51	23.19
	3-Nov-25	6.85	21.97	22.60
	18-Jul-26	6.83	20.28	21.01
	11-May-27	6.20	18.20	18.82
	18-Apr-28	6.75	17.53	18.13
International Sovereign Bonds	14-Mar-29	7.85	18.08	18.61
	28-Mar-30	7.55	16.77	17.27



3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending - 18th October 2021)

Item	Volume in Rs Mn	
	This Week	Last Week
Outstanding Stock of Government Securities		
Treasury Bills	2,214,084.65	2,213,708.40
Treasury Bonds ^(a)	6,479,117.91	6,468,284.00
Total	8,693,202.56	8,681,992.40
T-bills and T-bonds held by Foreigners	1,869.34	1,861.77
Sri Lanka Development Bonds (SLDBs)	461,296.40	461,082.00

The outstanding stock of T-Bills and T-Bonds held by foreigners has increased by 0.41 per cent in rupee terms during the reporting week compared to the previous week.

Primary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Amount Offered	74,500.00	85,000.00
Total Bids Received	215,183.00	139,085.00
Total Bids Accepted	74,500.00	50,416.00
Treasury Bonds		
Amount Offered	-	100,000.00
Total Bids Received	-	151,648.00
Total Bids Accepted	-	80,093.00

Weekly T-Bill auction was oversubscribed by 2.9 times during the reporting week.

Secondary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	47,570.11	58,307.67
Repo Transaction (Sales/Purchases)	140,116.38	207,646.22
Treasury Bonds		
Outright Transaction (Sales/Purchases)	114,840.56	86,581.17
Repo Transaction (Sales/Purchases)	510,703.78	864,330.94

The total volume of secondary market transactions in T-Bills and T-Bonds has decreased by 33.17 per cent in the reporting week compared to the previous week.

a) Includes Treasury bonds amounting to Rs. 56,662.21 million issued to settle dues of CPC, out of which 25,216.61 million and 31,445.60 million are due to mature on 01.01.2022 and 01.01.2032, respectively.

3.5 Two Way Quotes (Treasury Bills) - 22nd October 2021

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.87	6.74	99.88	6.48	0.00
1 Month	99.42	7.07	99.44	6.77	0.02
2 Month	98.77	7.49	98.82	7.16	0.05
3 Month	98.02	8.04	98.11	7.68	0.09
4 Month	97.42	7.84	97.52	7.53	0.10
5 Month	96.74	7.93	96.87	7.62	0.13
6 Month	96.02	8.07	96.24	7.63	0.22
7 Month	95.47	7.88	95.66	7.54	0.19
8 Month	94.78	7.93	95.02	7.58	0.23
9 Month	94.13	7.94	94.36	7.63	0.23
10 Month	93.36	8.08	93.70	7.66	0.34
11 Month	92.62	8.17	93.04	7.70	0.42
12 Month	91.72	8.40	92.31	7.79	0.60

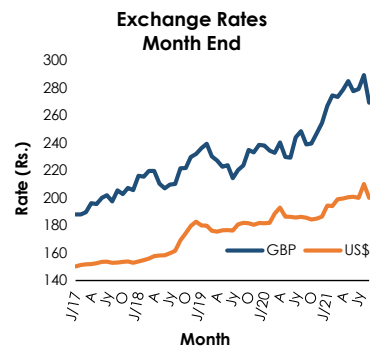
3.6 Two Way Quotes (Treasury Bonds) - 22nd October 2021

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
11.50%2021A	5	15-Dec-21	54	100.61	7.01	100.65	6.75	0.04
08.00%2022A	10	1-Jan-22	71	100.03	7.65	100.09	7.33	0.06
10.70%2022A	3	15-Mar-22	144	101.03	7.93	101.22	7.46	0.19
11.20%2022A	9	1-Jul-22	252	101.92	8.25	102.30	7.69	0.38
10.00%2022A	8	1-Oct-22	344	101.32	8.50	101.87	7.89	0.55
05.75%2022A	3	15-Nov-22	389	97.23	8.51	97.72	8.02	0.48
07.90%2022A	3	15-Dec-22	419	99.17	8.66	99.76	8.11	0.58
08.65%2023A	3	15-Jan-23	450	99.84	8.77	100.36	8.32	0.51
10.00%2023A	6	15-Mar-23	509	101.56	8.78	102.10	8.36	0.54
11.50%2023A	6	15-May-23	570	103.66	8.94	104.29	8.51	0.63
10.20%2023A	5	15-Jul-23	631	101.79	9.04	102.41	8.66	0.62
09.00%2023A	10	1-Sep-23	679	99.92	9.04	100.49	8.70	0.57
11.20%2023A	9	1-Sep-23	679	103.39	9.16	104.02	8.79	0.64
07.00%2023A	20	1-Oct-23	709	96.09	9.24	96.69	8.89	0.60
06.30%2023A	3	15-Nov-23	754	94.52	9.27	95.07	8.96	0.55
11.60%2023A	5	15-Dec-23	784	103.99	9.49	104.56	9.20	0.57
11.40%2024A	10	1-Jan-24	801	103.29	9.68	104.20	9.23	0.91
10.90%2024A	5	15-Mar-24	875	102.62	9.64	103.67	9.15	1.05
10.25%2024A	5	15-Jun-24	967	101.27	9.68	102.37	9.21	1.10
11.00%2024A	8	1-Aug-24	1,014	102.73	9.84	103.85	9.38	1.12
09.85%2024A	5	15-Sep-24	1,059	99.90	9.88	100.85	9.50	0.95
06.00%2024A	10	1-Dec-24	1,136	89.98	9.81	90.97	9.41	0.99
10.25%2025A	10	15-Mar-25	1,240	100.26	10.15	101.50	9.71	1.24
09.00%2025A	12	1-May-25	1,287	95.78	10.46	97.27	9.93	1.49
11.00%2025A	10	1-Aug-25	1,379	101.72	10.43	103.36	9.90	1.64
10.35%2025A	8	15-Oct-25	1,454	99.70	10.44	101.58	9.86	1.88
06.75%2026A	5	15-Jan-26	1,546	87.32	10.53	89.22	9.93	1.90
09.00%2026A	13	1-Feb-26	1,563	94.24	10.71	96.12	10.13	1.89
05.35%2026A	15	1-Mar-26	1,591	81.73	10.70	83.60	10.09	1.88
11.00%2026A	11	1-Jun-26	1,683	100.44	10.87	102.60	10.27	2.17
11.50%2026A	10	1-Aug-26	1,744	101.69	11.03	103.65	10.50	1.96
11.40%2027A	8	15-Jan-27	1,911	100.01	11.39	101.23	11.08	1.22
11.75%2027A	10	15-Jun-27	2,062	101.56	11.36	103.92	10.80	2.36
07.80%2027A	7	15-Aug-27	2,123	85.37	11.29	87.32	10.79	1.95
10.30%2027A	8	15-Oct-27	2,184	94.65	11.56	96.95	11.01	2.30
11.25%2027A	10	15-Dec-27	2,245	98.60	11.57	101.18	10.97	2.58
10.75%2028A	10	15-Mar-28	2,336	95.65	11.73	98.92	10.99	3.27
09.00%2028B	15	1-May-28	2,383	87.45	11.81	91.49	10.85	4.04
09.00%2028A	15	1-Jul-28	2,444	88.12	11.59	90.78	10.98	2.65
11.50%2028A	13	1-Sep-28	2,506	98.93	11.73	102.39	10.99	3.47
13.00%2029A	15	1-Jan-29	2,628	105.54	11.83	108.31	11.28	2.76
13.00%2029B	15	1-May-29	2,748	105.36	11.90	110.21	10.97	4.85
11.00%2030A	15	15-May-30	3,127	94.80	11.98	98.32	11.31	3.51
11.25%2031A	12	15-Mar-31	3,431	96.35	11.90	101.13	11.05	4.77
08.00%2032A	20	1-Jan-32	3,723	79.90	11.38	82.39	10.90	2.49
09.00%2032A	20	1-Oct-32	3,997	82.39	11.92	86.10	11.24	3.71
11.20%2033A	15	15-Jan-33	4,103	95.03	12.01	98.16	11.49	3.12
09.00%2033A	20	1-Jun-33	4,240	80.64	12.15	84.37	11.47	3.73
13.25%2033A	20	1-Jul-33	4,270	106.63	12.17	111.26	11.47	4.63
09.00%2033B	20	1-Nov-33	4,393	80.18	12.18	84.06	11.48	3.88
13.25%2034A	20	1-Jan-34	4,454	106.53	12.20	111.42	11.48	4.89
10.25%2034A	15	15-Sep-34	4,711	89.13	11.92	93.06	11.28	3.94
11.50%2035A	20	15-Mar-35	4,892	95.22	12.23	100.04	11.49	4.82
10.50%2039A	20	15-Aug-39	6,506	86.33	12.42	91.29	11.67	4.96
12.00%2041A	25	1-Jan-41	7,011	103.40	11.55	107.47	11.05	4.06
09.00%2043A	30	1-Jun-43	7,892	79.52	11.60	82.89	11.10	3.37
13.50%2044A	30	1-Jan-44	8,106	114.55	11.65	119.14	11.15	4.59
13.50%2044B	30	1-Jun-44	8,258	114.18	11.70	118.76	11.20	4.58
12.50%2045A	30	1-Mar-45	8,531	105.90	11.75	110.21	11.25	4.31

External Sector

4.1 Exchange Rates

Item	Week Ending - 22-Oct-2021			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
(Rs Per Unit) ^(a)					
USD	198.50	203.00	200.75	200.75	184.29
GBP	272.60	281.40	277.00	274.41	242.00
Yen	1.73	1.80	1.76	1.77	1.76
Euro	229.94	238.46	234.20	233.58	218.24
INR ^(b)			2.69	2.70	2.50
SDR	As at 21-Oct-2021		283.68	282.48	261.91
Central Bank Purchases and Sales ^(c) (US\$ Mn.)		September 2021	Month Ago	Year Ago	
Purchases		35.99	49.38	56.00	
Sales		34.81	225.50	1.25	



Item	Week Ending	Week Ago	Year Ago
	22-Oct-2021		

Average Daily Interbank Volume (US\$ mn) 30.88 17.10 55.35

(spot, tom and cash transactions among commercial banks)

Forward Transactions

Forward Rates (Rs per US\$) ^(d)				
1 Month		200.35	201.01	184.58
3 Months		201.35	201.29	184.59
Average Daily Interbank Forward Volume (US\$ mn)		24.33	24.59	31.67
Outstanding Forward Volume (US\$ mn)	As at 21-Oct-2021	819.99	779.44	1,892.96

(a) Commercial Bank Avg. Middle Rate (prevailing at 9.30a.m.)

(b) Central Bank indicative rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

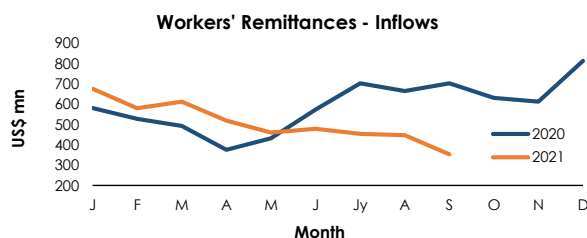
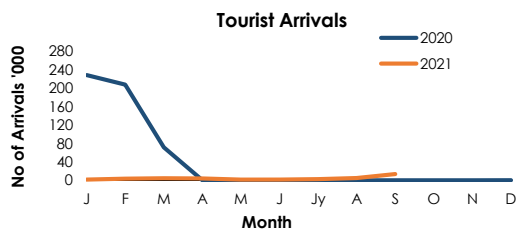
4.2 Tourism & Workers' Remittances

Item		2020	2021 ^(a)	2020	2021 ^(a)	% Change
		September	September	Jan-Sep	Jan-Sep	
Tourist Arrivals	Number	-	13,547	507,311	37,924	(92.5)
Earnings from Tourism	US\$ mn	-	18.2 ^(c)	681.9 ^(b)	51.0 ^(c)	(92.5)
	Rs. bn	-	3.7 ^(c)	124.1 ^(b)	10.2 ^(c)	(91.8)
Workers' Remittances (Inflows)	US\$ mn	702.7	353.2	5,048.8	4,577.5	(9.3)
	Rs. bn	130.0	71.3	935.5	903.1	(3.5)

(a) Provisional

(b) Revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2020

(c) May be revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2021



4.3 Official Reserve Assets as at end September 2021 ^{(a) (b)}

Official Reserve Assets (USD Mn)	2,581.3
(1) Foreign Currency Reserves	2,006.4
(2) Reserve position in the IMF	67.4
(3) SDRs	127.9 ^(c)
(4) Gold	378.4
(5) Other Reserve Assets	1.1

(a) Provisional

(b) This does not include the swap facility signed with the People's Bank of China (PBoC) of RMB 10 bn (equivalent to approximately US\$ 1.5 bn)

(c) Of the IMF's allocation of SDR 554.8 mn received by Sri Lanka on 23rd August 2021, a large portion was converted into US dollars

4.4 International Reserves & Foreign Currency Liquidity as at end August 2021 ^{(a) (b)}

Official Reserve Assets (USD mn)	
Official Reserve Assets	3,543.5
(1) Foreign currency reserves	2,954.2
(a) Securities	375.9
(b) Total currency and deposits with	2,578.3
(i) other national central banks, BIS and IMF	1,452.2
(ii) banks headquartered inside the reporting country of which located abroad	1.2
(iii) banks headquartered outside the reporting country	1,124.9
(2) Reserve position in the IMF	68.2
(3) SDRs	129.3 ^(c)
(4) Gold	390.6
(5) Other reserve assets	1.2

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(d) (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits	(7,242.7)	(1,417.2)	(607.3)	(5,218.2)
outflows (-) Principal	(5,881.9)	(1,202.3)	(353.4)	(4,326.2)
Interest	(1,360.8)	(214.9)	(253.9)	(892.1)
inflows (+) Principal				
Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(556.0)	(50.0)	(111.0)	(395.0)
(i) Short positions (-) ^(e)	(556.0)	(50.0)	(111.0)	(395.0)
(ii) Long positions (+)				
3. Other	(6.3)	(6.3)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(6.3)	(6.3)		

(a) Provisional

(b) This does not include the swap facility signed with the People's Bank of China (PBoC) of RMB 10 bn (equivalent to approximately US\$ 1.5 bn)

(c) Of the IMF's allocation of SDR 554.8 million received by Sri Lanka on 23rd August 2021, a large portion was converted into US dollars

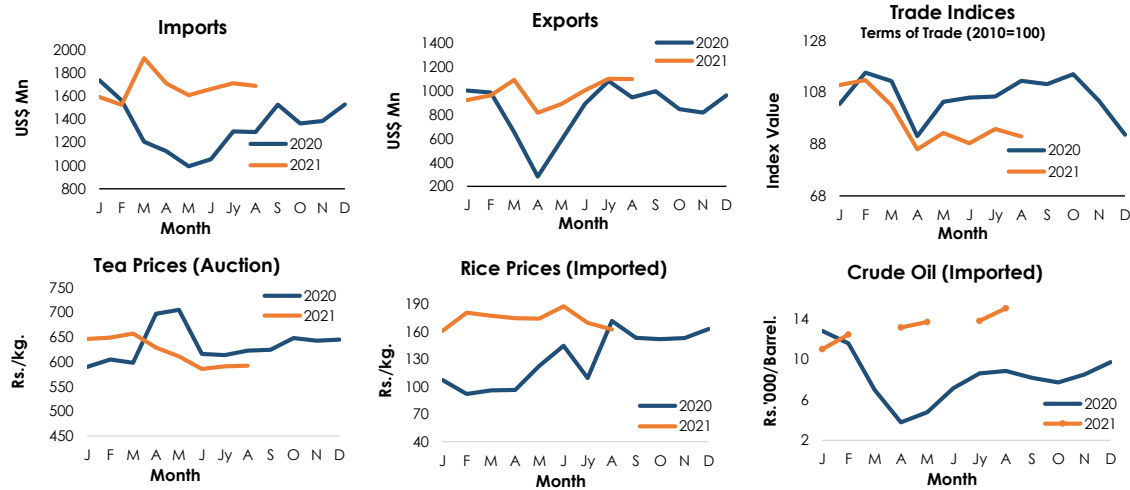
(d) This includes only the predetermined outflows.

(e) A major share of SWAP outstanding will be rolled over.

4.5 External Trade

Item	USD mn			Rs mn		
	Jan-Aug 2020	Jan-Aug 2021 ^(a)	% Change	Jan-Aug 2020	Jan-Aug 2021 ^(a)	% Change
Exports	6,445.0	7,903.0	22.6	1,190,988.4	1,560,600.7	31.0
Agricultural	1,516.0	1,765.5	16.5	281,026.2	348,748.6	24.1
Industrial	4,905.4	6,093.2	24.2	905,597.0	1,203,101.0	32.9
Food, Beverages and Tobacco	302.9	354.0	16.9	56,101.8	69,934.1	24.7
Textiles and Garments	2,853.1	3,434.8	20.4	526,420.2	677,958.4	28.8
Petroleum Products	268.1	294.9	10.0	49,292.6	58,337.9	18.4
Leather, Rubber products etc.	527.1	715.5	35.7	97,454.7	141,311.2	45.0
Other	954.2	1,294.1	35.6	176,327.7	255,559.4	44.9
Mineral	14.3	30.7	115.3	2,642.8	6,061.4	129.4
Other	9.3	13.6	45.5	1,722.3	2,689.7	56.2
Imports	10,257.4	13,411.5	30.7	1,899,962.3	2,647,742.9	39.4
Consumer Goods	2,300.3	2,579.3	12.1	426,775.4	509,061.2	19.3
Intermediate Goods	5,692.4	7,942.4	39.5	1,053,720.9	1,567,874.4	48.8
Investment Goods	2,253.2	2,882.3	27.9	417,363.1	569,314.5	36.4
Other	11.4	7.6	(33.8)	2,102.8	1,492.8	(29.0)
Trade Balance	(3,812.4)	(5,508.5)	-	(708,973.9)	(1,087,142.2)	-

(a) Provisional



4.6 Trade Indices (2010=100) ^(a)

Item	2021 Aug ^(b)	Month Ago ^(b)	Year Ago
Total Exports			
Value	153.2	153.6	131.8
Quantity	170.7	163.1	149.9
Unit Value	89.7	94.2	88.0
Total Imports			
Value	151.0	153.0	115.4
Quantity	153.1	152.7	147.8
Unit Value	98.6	100.2	78.1
Terms of Trade	91.0	93.9	112.7

(a) In US\$ Terms (b) Provisional

4.7 Commodity Prices

Item	2020 Aug	2021 Aug ^(a)	% Change	2020 Aug	2021 Aug ^(a)	% Change
Colombo Tea Auction		US\$/kg			Rs/kg	
Tea Prices	3.37	2.95	(12.2)	622.40	592.28	(4.8)
Imports (C I F)		US\$/MT			Rs/MT	
Rice	929.19	810.19	(12.8)	171,800.90	162,439.83	(5.4)
Sugar	405.97	529.15	30.3	75,060.86	106,092.64	41.3
Wheat	250.52	311.48	24.3	46,320.44	62,451.43	34.8
Crude Oil	47.74	74.88	56.86	8,826.44	15,013.62	70.10

(a) Provisional