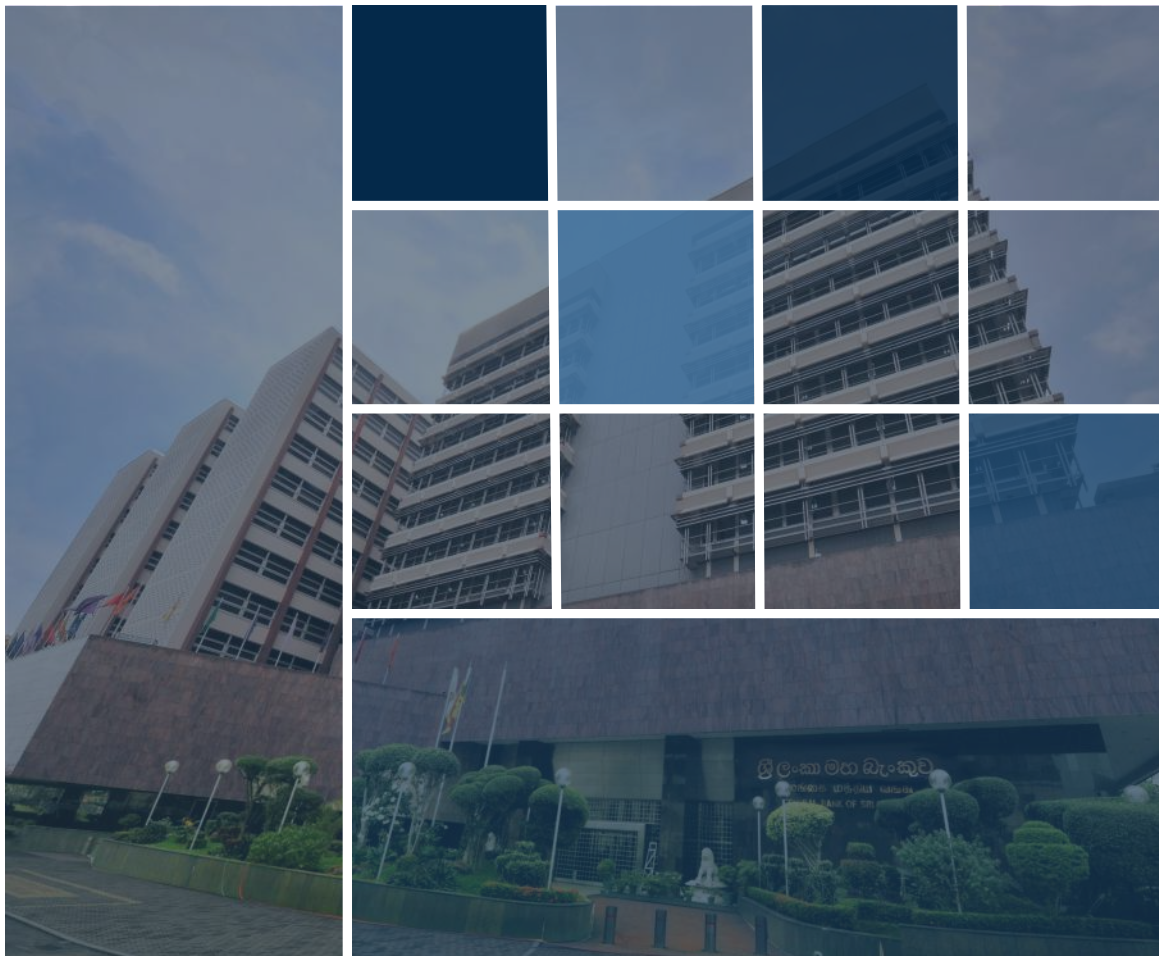


Weekly Economic Indicators

15th October 2021



Highlights of the Week

Real Sector

Purchasing Managers' Indices for both Manufacturing and Services activities expanded at a higher rate in September 2021, recording 54.3 and 52.2 respectively, compared to August 2021.

During the first eight months of 2021, domestic tea production increased notably in comparison to the corresponding period of the previous year owing to favourable weather conditions. Production of rubber also increased in response to high market prices while coconut production increased considerably due to the lagged effect of favourable weather conditions prevailed during the latter part of 2020.

IIP in August 2021 increased by 2.9 per cent to 105.2 compared to August 2020. Among the major sub divisions of the manufacturing industries, "Wearing apparel" (21.9 per cent) and "Other non-metallic mineral products" (13.9 per cent) have mainly contributed to this overall decrease.

During the period under review (09.10.2021 to 15.10.2021), crude oil prices reflected a mixed performance. Although crude oil prices increased at the beginning of the week supported by the rebounding global demand, prices remained broadly unchanged thereafter on concerns that higher energy costs could derail the global economic recovery and slowdown in demand. Towards the end of the period prices increased as Saudi Arabia dismissed calls for additional OPEC+ supply despite the increasing oil demand for power generation. Overall, both Brent and WTI prices increased by more than US dollars 1.00 per barrel during the period.

Monetary Sector

On 14th October 2021, the Central Bank decided to maintain the Standing Deposit Facility Rate (SDFR) and the Standing Lending Facility Rate (SLFR) at their current levels of 5.00 per cent and 6.00 per cent, respectively.

Weekly AWPR for the week ending 15th October 2021 increased by 24 bps to 6.95 per cent compared to the previous week.

The reserve money decreased compared to the previous week mainly due to the decrease in currency in circulation and decrease in deposits held by the commercial banks with the Central Bank.

The total outstanding market liquidity was a deficit of Rs. 151.620 bn by end of this week, compared to a deficit of Rs.119.864 bn by the end of last week.

By 15th October 2021, the All Share Price Index (ASPI) decreased by 0.57 per cent to 9,623.81 points and the S&P SL 20 Index decreased by 1.84 per cent to 3,546.61 points, compared to the index values of last week.

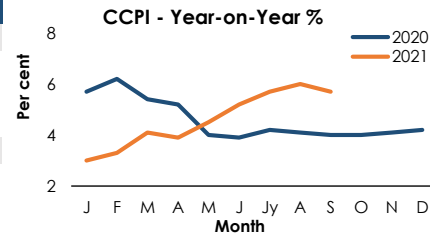
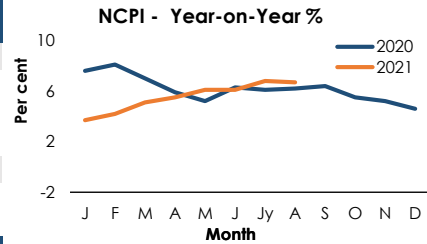
External Sector

During the year up to 15th October 2021, the Sri Lankan rupee depreciated against the US dollar by 7.4 per cent. Given the cross currency exchange rate movements, the Sri Lankan rupee appreciated against the Japanese yen by 2.3 per cent while depreciating against the pound sterling by 7.6 per cent, the Indian rupee by 5.6 per cent and the Euro by 1.8 per cent during this period.

Real Sector

1.1 Price Indices

NCPI(2013=100)	August 2021	Month Ago	Year Ago
National Consumer Price Index (NCPI) - Headline	147.1	146.6	137.8
Monthly Change %	0.3	0.6	0.4
Annual Average Change %	5.5	5.4	6.1
Year - on - Year Change %	6.7	6.8	6.2
National Consumer Price Index (NCPI) - Core	146.5	145.6	139.9
Annual Average Change %	4.4	4.4	4.4
Year - on - Year Change %	4.7	4.4	4.6
CCPI(2013=100)	September 2021	Month Ago	Year Ago
Colombo Consumer Price Index (CCPI) - Headline	144.1	143.5	136.3
Monthly Change %	0.4	0.3	0.7
Annual Average Change %	4.5	4.3	4.7
Year - on - Year Change %	5.7	6.0	4.0
Colombo Consumer Price Index (CCPI) - Core	146.0	144.6	139.1
Annual Average Change %	3.3	3.2	3.6
Year - on - Year Change %	5.0	4.1	2.9



Source: Department of Census and Statistics

1.2 Prices

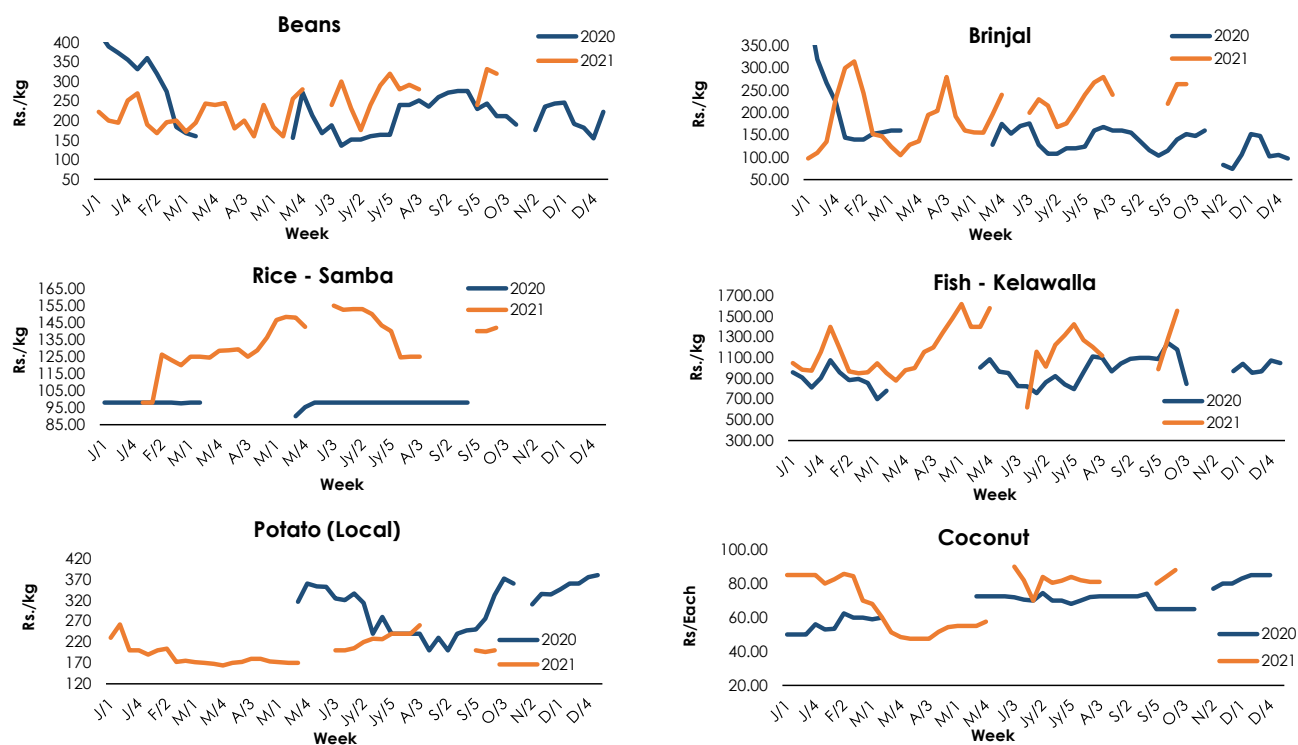
1.2.1 Pettah Market

Food Item	Average Wholesale Prices				Average Retail Prices			
	This Week	Week Ago	Month Ago	Year Ago	This Week	Week Ago	Month Ago	Year Ago
	Rs./kg				Rs./kg			
Rice								
Samba	134.33	134.17	102.90	106.00	136.00	136.00	n.a.	109.60
Kekulu (Red)	99.73	99.53	93.80	89.60	105.00	106.40	n.a.	93.00
Vegetables								
Beans	232.00	248.00	124.00	144.40	282.00	285.00	146.00	182.00
Cabbage	98.00	92.00	100.00	94.00	128.00	127.00	130.00	141.00
Carrot	97.00	85.00	92.00	117.33	128.00	112.00	120.00	156.67
Tomato	73.00	56.00	100.00	80.60	104.00	80.00	128.00	116.00
Pumpkin	60.00	56.00	63.00	54.67	80.00	80.00	86.00	84.40
Snake Gourd	142.00	104.00	120.00	101.00	184.00	134.00	140.00	140.00
Brinjal	166.00	160.00	128.00	79.73	208.00	200.00	168.00	116.67
Other Foods								
Red Onion (Local)	214.70	221.30	240.04	241.27	260.00	260.00	284.00	262.00
Big Onion (Imported)	153.45	148.23	110.62	136.60	175.00	170.00	144.00	172.33
Potato (Local)	134.91	141.12	158.64	131.87	161.00	160.00	174.00	164.40
Dried Chilli (Imported)	491.27	504.00	505.33	410.00	530.00	530.00	528.00	450.00
Dhal	225.83	230.50	236.00	154.40	230.00	n.a.	n.a.	163.00
Egg - White (Each)	17.50	15.90	14.90	14.50	18.00	16.40	15.40	15.50
Coconut (Each)	73.20	75.00	72.60	66.50	75.00	n.a.	85.00	79.50
Green Chilli	100.00	94.00	126.00	153.00	130.00	128.00	158.00	206.00
Lime	330.00	340.00	127.00	77.00	380.00	390.00	159.00	102.00
Fish ^(a)								
Kelawalla	875.00	n.a.	725.00	578.00	n.a.	n.a.	n.a.	802.00
Balaya	376.00	382.00	388.00	357.50	n.a.	n.a.	n.a.	457.50
Salaya	183.33	104.00	150.00	218.00	n.a.	n.a.	n.a.	268.00
Hurulla	407.50	328.00	433.33	395.00	n.a.	n.a.	n.a.	545.00

(a) In Peliyagoda Fisheries Trade Centre retail trade activities were not carried out since 21st October 2020.

n.a - not available

Narahenpita Economic Centre-Retail Prices (a)



(a) Retail trade activities were not carried out in Narahenpita Economic Centre from 23rd August to 30th September 2021.

1.2.2 Dambulla Market

Item (Rs./kg)	Average Wholesale Prices	
	This Week	Week Ago
Rice		
Samba	136.00	136.00
Kekulu (Red)	98.00	100.40
Vegetables		
Beans	198.00	207.00
Cabbage	83.50	71.00
Carrot	90.00	80.50
Tomato	65.50	53.50
Pumpkin	35.00	39.50
Snake Gourd	113.33	97.50
Brinjal	181.00	163.00
Ash Plantain	43.50	43.00
Other Foods		
Red Onion (Local)	193.00	189.00
Big Onion (Imported)	120.00	127.50
Potato (Local)	127.50	121.25
Dried Chilli (Imported)	513.75	513.13
Coconut (Each)	61.10	56.80

1.2.4 Marandagamula Market

Average Wholesale Price of Rice				
Item (Rs./kg)	This Week	Week Ago	Month Ago	Year Ago
Samba	131.60	127.70	100.50	108.00
Kekulu (White)	106.60	102.50	92.90	91.50
Kekulu (Red)	99.00	97.60	92.00	92.50
Nadu	112.40	110.40	95.60	98.00

1.2.3 Narahenpita Economic Centre

Item (Rs./kg)	Average Retail Prices	
	This Week	Week Ago
Rice		
Samba	142.00	140.00
Kekulu (Red)	104.00	101.00
Vegetables		
Beans	320.00	332.00
Cabbage	176.00	188.00
Carrot	160.00	152.00
Tomato	132.00	112.00
Pumpkin	113.00	108.00
Snake Gourd	208.00	192.00
Brinjal	264.00	264.00
Ash Plantain	n.a.	n.a.
Other Foods		
Red Onion (Local)	345.00	320.00
Big Onion (Imported)	156.00	162.00
Potato (Local)	200.00	196.00
Potato (Imported)	154.00	154.00
Dried Chilli (Imported)	564.00	584.00
Dhal	252.00	252.00
Sugar - White	122.00	122.00
Egg - White (Each)	19.70	18.50
Coconut (Each)	88.00	84.00
Green Chilli	224.00	240.00
Fish		
Kelawalla	1,556.00	1,280.00
Balaya	445.00	430.00
Salaya	252.00	164.00
Hurulla	504.00	465.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2010) Prices - Growth Rates in value added terms

Item	2019	2020	2021		% Change
	Annual ^{(a)(b)}	Annual ^(a)	1 st Qtr ^{(a)(b)}	2 nd Qtr ^(a)	
Agriculture	1.0	(2.4)	6.1	8.1	
Industry	2.6	(6.9)	5.5	22.1	
Services	2.2	(1.5)	3.0	7.5	
Taxes less subsidies on products	2.4	(8.0)	11.2	30.3	
GDP	2.3	(3.6)	4.3	12.3	

(a) Provisional (b) Revised



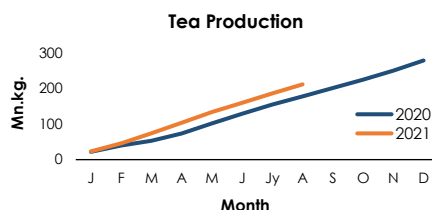
Source: Department of Census and Statistics

1.4 Agricultural Production

Item	Unit	2020 Jan - Aug ^(a)	2021 Jan - Aug ^(b)	%Change
Tea	(mn kg)	179.4	211.5	17.9
Rubber	(mn kg)	50.2	56.3	12.1
Coconut	(mn Nuts)	1,848.3	2,034.6	10.1

(a) Revised

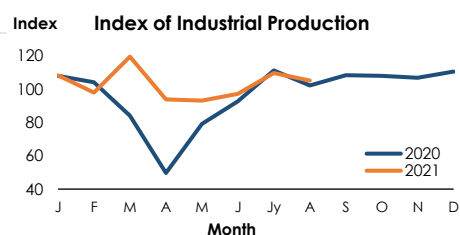
(b) Provisional



1.5 Index of Industrial Production (IIP) (2015 = 100) ^(a)

Item	August		% Change
	2020 ^(b)	2021 ^(c)	
Index of Industrial Production (IIP)	102.3	105.2	2.9
Food products	107.0	105.5	(1.4)
Wearing apparel	78.2	95.4	21.9
Other non-metallic mineral products	126.9	144.5	13.9
Coke and refined petroleum products	112.2	114.8	2.4
Rubber and plastic products	94.2	92.8	(1.4)
Chemicals and chemical products	117.5	94.6	(19.5)
Beverages	109.9	95.2	(13.4)

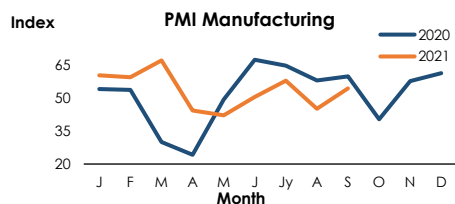
(a) Major 7 sub divisions (b) Revised (c) Provisional



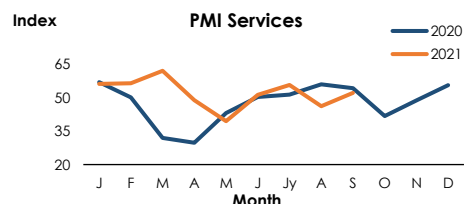
Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)

Month/Year	PMI Manufacturing			
	Aug 2020	Sep 2020	Aug 2021	Sep 2021
Index	57.9	59.8	45.1	54.3



Month/Year	PMI Services			
	Aug 2020	Sep 2020	Aug 2021	Sep 2021
Index	56.0	54.3	46.2	52.2



1.7 Wages and Employment

1.7.1 Wage Rate Indices

Item	2020 August	2021 August	% Change
Public Sector Employees (2016 = 100) - Nominal	114.6	114.6	-
Informal Private Sector Employees (2012 = 100) - Nominal	186.3	201.1	8.0
Agriculture	195.8	205.6	5.0
Industry	189.1	204.8	8.4
Services	179.5	195.6	9.0



1.7.2 Employment^(a)

Item	2020 2 nd Qtr	2021 ^(b) 2 nd Qtr	2020 Annual
Labour Force Participation rate	50.2	49.8	50.6
Unemployment rate	5.4	5.1	5.5

Item	2019 4 th Qtr	2020 4 th Qtr	2020 Annual
------	-----------------------------	-----------------------------	----------------

Employed Persons by Sectors^(c) (as a % of Total Employment)

Agriculture	27.1	29.0	27.1
Industry	26.9	26.2	26.9
Services	46.1	44.8	46.0

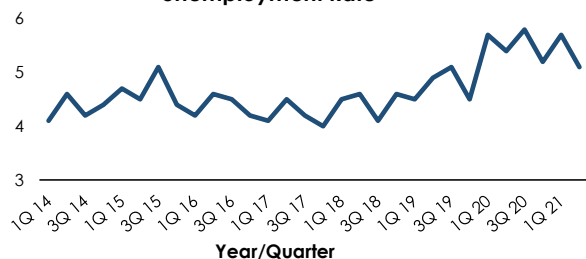
(a) The working age population aged 15 and above

Source: Department of Census and Statistics

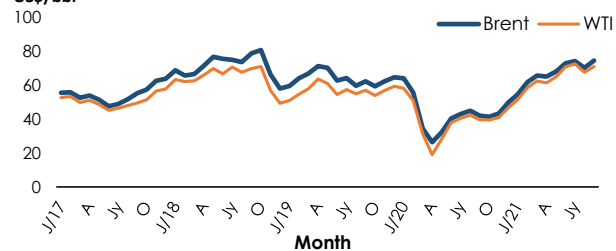
(b) Provisional

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4

Rate **Unemployment Rate**



US\$/bbl **Crude Oil Prices**



1.8 Average Crude Oil Prices

Month	2020			2021		
	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^(*)	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^(*)
	Brent (Benchmark price)	WTI (Benchmark price)		Brent (Benchmark price)	WTI (Benchmark price)	
January	64.28	58.28	70.44	54.85	51.65	57.65
February	55.86	51.04	63.68	61.82	58.63	64.07
March	34.63	31.42	37.67	65.89	62.60	-
April	26.46	19.03	19.56	65.22	61.61	66.44
May	32.28	28.41	25.44	68.24	65.13	68.47
June	40.43	37.89	38.35	73.11	71.01	-
July	43.07	40.64	46.23	74.41	72.79	68.92
August	45.07	42.40	47.74	70.45	67.76	74.88
September	42.02	39.67	44.05	74.70	71.21	-
October	41.55	39.55	41.77	-	-	-
November	43.48	40.99	45.88	-	-	-
December	49.91	46.82	51.89	-	-	-

Date	2020		2021	
09 October	43.25	41.14	-	-
10 October	-	-	-	-
11 October	-	-	83.13	80.44
12 October	42.41	40.18	83.44	80.26
13 October	41.72	39.43	83.36	80.62
14 October	42.36	40.10	83.27	80.51
15 October	43.35	41.03	84.38	81.63

Sources: Bloomberg
Ceylon Petroleum Corporation

(*) CPC import prices are not directly comparable with futures prices of WTI and Brent as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, part of the imports of CPC are on a term contract basis.

Monetary Sector

2.1 Interest Rates (% p.a.)

Item	Week Ending 15-Oct-2021	Week Ago	Year Ago
Policy Interest Rates			
Standing Deposit Facility Rate	5.00	5.00	4.50
Standing Lending Facility Rate	6.00	6.00	5.50
Average Weighted Call Money Rate (AWCMR) (Weekly Average)	5.92	5.91	4.53
Treasury Bill Yields (Primary Market)			
91-Day	8.04	7.15	4.59
182-Day	-	7.20	4.71
364-Day	-	7.28	4.99
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	6.95	6.71	6.51
	Aug-21	Month Ago	Year Ago
Savings Deposits	0.10-6.00	0.10-6.00	0.20-7.00
One Year Fixed Deposits	0.25-15.00	0.25-15.00	2.00-15.00
	Sep-21	Month Ago	Year Ago
Average Weighted Deposit Rate (AWDR)	4.75	4.75	6.44
Average Weighted Fixed Deposit Rate (AWFDR)	5.64	5.62	7.90
	Aug-21	Month Ago	Year Ago
Average Weighted New Deposit Rate (AWNDR)	5.19	4.99	5.49
Average Weighted New Fixed Deposit Rate (AWNFRD)	5.35	5.15	5.66
	Aug-21	Month Ago	Year Ago
Average Weighted Lending Rate (AWLR)	9.38	9.45	11.84
Average Weighted New Lending Rate (AWNLR)	8.04	8.09	9.12
National Savings Bank (NSB)			
	Aug-21	Month Ago	Year Ago
Savings Deposits	3.50	3.50	3.50
One Year Fixed Deposits	5.00	5.00	5.75

Treasury Bond Auction	02 Yrs 02 Mon 12-Oct-2021	05 Yrs 03 Mon 12-Oct-2021	11 Yrs 12-Oct-2021
Coupon rate	11.60	11.40	9.00
Weighted Average Yield	9.36	11.14	11.23

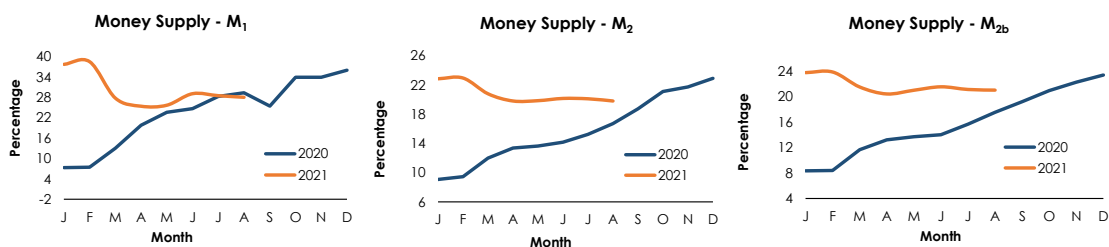
Bank wise- AWPR	Week ending 15-Oct-2021	Week Ago	Bank wise- AWPR	Week ending 15-Oct-2021	Week Ago
Bank of Ceylon	6.76	6.41	Cargills Bank	7.21	6.96
People's Bank	6.84	6.46	HSBC	8.59	8.15
Hatton National Bank	6.68	6.53	Standard Chartered Bank	7.16	6.76
Commercial Bank of Ceylon	6.65	6.49	Citi Bank	6.39	6.85
Sampath Bank	7.12	6.45	Deutsche Bank	6.23	5.72
Seylan Bank	6.89	6.41	Habib Bank ^(a)	5.20	5.20
Union Bank of Colombo	6.87	6.97	Indian Bank ^(a)	8.00	8.00
Pan Asia Banking Corporation ^(a)	8.39	8.39	Indian Overseas Bank ^(a)	6.82	6.82
Nations Trust Bank	6.88	6.27	MCB Bank	6.52	6.39
DFCC Bank	7.34	7.13	State Bank of India	6.29	7.60
NDB Bank ^(a)	7.00	7.00	Public Bank ^(a)	6.67	6.67
Amana Bank ^(a)	7.78	7.78			

(a) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

2.2 Money Supply

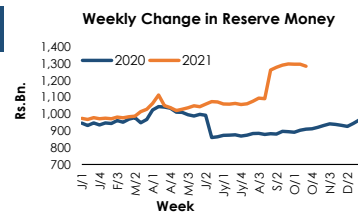
Item	Rs. bn			Annual Change (%)		
	2021 August ^(a)	Month Ago	Year Ago ^(b)	2021 August ^(a)	Month Ago	Year Ago ^(b)
Reserve Money	1,089.3	1,063.9	879.8	23.8	21.1	(3.7)
M ₁	1,355.2	1,317.0	1,058.5	28.0	28.5	29.4
M ₂	9,412.4	9,269.6	7,858.4	19.8	20.1	16.7
M _{2b}	10,513.6	10,303.6	8,692.0	21.0	21.1	17.5
Net Foreign Assets of the Banking System ^(c)	(701.0)	(699.4)	(19.6)	(3,481.4)	(1,330.2)	(117.6)
Monetary Authorities	(83.9)	10.3	822.4	(110.2)	(98.7)	(3.1)
Commercial Banks	(617.1)	(709.6)	(842.0)	26.7	14.9	(14.2)
Domestic Banking Units (DBUs)	(345.3)	(433.4)	(435.6)	20.7	(6.7)	(26.7)
Offshore Banking Units (OBUs)	(271.8)	(276.3)	(406.4)	33.1	35.4	(3.3)
Net Domestic Assets of the Banking System ^(c)	11,214.6	11,003.0	8,711.6	28.7	28.6	19.6
Net Credit to the Government	5,682.1	5,513.4	3,834.9	48.2	45.7	39.3
Monetary Authorities	1,534.4	1,418.0	534.6	187.0	157.8	52.5
Commercial Banks	4,147.7	4,095.4	3,300.3	25.7	26.7	37.4
DBUs	3,735.4	3,667.8	2,806.2	33.1	33.1	41.1
OBUs	412.3	427.6	494.1	(16.6)	(10.5)	19.6
Credit to Public Corporations	1,136.9	1,140.9	1,022.9	11.1	16.1	37.0
DBUs	656.3	653.7	581.1	12.9	17.4	26.2
OBUs	480.6	487.2	441.8	8.8	14.5	54.4
Credit to the Private Sector	6,795.5	6,661.5	5,906.3	15.1	14.3	5.2
DBUs	6,267.1	6,163.1	5,462.8	14.7	14.5	4.9
OBUs	528.4	498.3	443.4	19.2	12.2	8.0
Other Items (Net)	(2,399.9)	(2,312.8)	(2,052.5)	(16.9)	(13.5)	(12.2)

(a) Provisional (b) Revised (c) In relation to M_{2b}



2.3 Weekly change in Reserve Money

Item	14-Oct-2021	07-Oct-2021	Change
Reserve Money (Rs. mn)	1,284,078.45	1,296,743.18	(12,664.72)



2.4 Money Market Activity (Overnight)

Item	11-Oct-2021	12-Oct-2021	13-Oct-2021	14-Oct-2021	15-Oct-2021
Call Money Market					
Weighted Average Rate (% p.a.)	5.91	5.92	5.92	5.92	5.91
Gross Volume (Rs. mn)	58,500	57,250	55,550	52,850	61,100
Repo Market					
Weighted Average Rate (% p.a.)	5.93	5.93	5.93	5.93	5.93
Gross Volume (Rs. mn)	8,698	7,882	9,149	9,796	14,542

2.5 CBSL Securies Portfolio

Item	11-Oct-2021	12-Oct-2021	13-Oct-2021	14-Oct-2021	15-Oct-2021
CBSL Treasury Bill/Bond Holdings -Face Value (Rs. mn)	1,450,211.32	1,450,211.32	1,450,211.32	1,450,211.32	1,469,842.03
CBSL Treasury Bill/Bond Holdings -Book Value (Rs. mn)	1,395,175.39	1,395,387.40	1,395,520.44	1,394,967.58	1,409,450.18

2.6 Open Market Operations

Item	11-Oct-2021	12-Oct-2021	13-Oct-2021	14-Oct-2021	15-Oct-2021	
Short-Term Auction						
Repo Amount Offered (Rs. bn)	25.000	25.000	25.000	15.000	10.000	25.000
Reverse Repo Amount Offered (Rs. bn)						
Tenure (No. of Days)	7	3	2	4	7	7
Bids Received (Rs. bn)	0.200	0.150	7.270	4.000	3.000	10.250
Amount Accepted (Rs. bn)	0.200	0.150	7.270	4.000	3.000	10.250
Minimum Accepted Rate (% p.a.)	5.99	5.98	5.99	5.99	5.99	5.99
Maximum Accepted Rate (% p.a.)	5.99	5.98	5.99	5.99	5.99	5.99
Weighted Average Yield Rate (% p.a.)	5.99	5.98	5.99	5.99	5.99	5.99
Outright Auctions						
Outright Sales Amount Offered (Rs. bn)						
Outright Purchase Amount Offered (Rs. bn)						
Settlement Date						
Maturity Date						
Tenure (No. of Days)						
Bids Received (Rs. bn)						
Amount Accepted (Rs. bn)						
Minimum Accepted Rate (% p.a.)						
Maximum Accepted Rate (% p.a.)						
Weighted Average Yield Rate (% p.a.)						
Long Term Auction						
Repo Amount Offered (Rs. bn)				10.00		
Reverse Repo Amount Offered (Rs. bn)						
Settlement Date				15.10.2021		
Maturity Date				29.10.2021		
Tenure (No. of Days)				14		
Bids Received (Rs. bn)				10.00		
Amount Accepted (Rs. bn)				7.00		
Minimum Accepted Rate (% p.a.)				6.05		
Maximum Accepted Rate (% p.a.)				6.05		
Weighted Average Yield Rate (% p.a.)				6.05		
Liquidity Support Facility Auction						
Reverse Repo Amount Offered (Rs. bn)						
Settlement Date						
Maturity Date						
Tenure (No. of Days)						
Bids Received (Rs. bn)						
Amount Accepted (Rs. bn)						
Minimum Accepted Rate (% p.a.)						
Maximum Accepted Rate (% p.a.)						
Weighted Average Yield Rate (% p.a.)						
Standing Facility						
Standing Deposit Facility (Rs. bn)	85.578	88.441	98.930	106.018		116.080
Standing Lending Facility (Rs. bn)	129.730	131.605	144.783	147.818		188.650
Total Overnight Market Liquidity (Rs. bn)	(43.952)	(43.014)	(38.583)	(34.800)		(62.320)
Total Outstanding Market Liquidity (Rs. bn)**	(119.802)	(118.664)	(121.083)	(117.080)		(151.620)

** Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards ^(a)

Item	2020	2021	2021
	End Dec	End July	End August ^(b)
Total Number of Active Cards	1,879,255	1,941,431	1,949,378
Local (accepted only locally)	17,291	16,454	16,364
Global (accepted globally)	1,861,964	1,924,977	1,933,014
Outstanding balance (Rs.mn)	117,260	121,663	121,797
Local (accepted only locally)	32,760	34,825	34,875
Global (accepted globally)	84,500	86,838	86,923

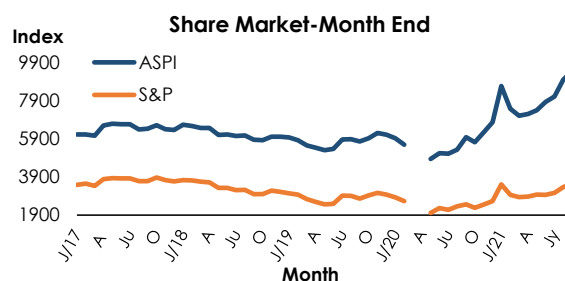
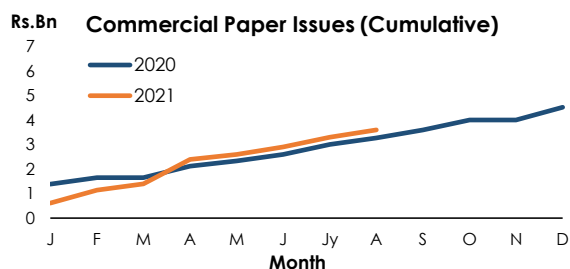
(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

2.8 Commercial Paper Issues ^(a)

Item (Rs. bn.)	2020	2021	2021
	End Dec	End July	End August ^(b)
Total Issues - Cumulative ^(c)	4.5	3.3	3.6
Outstanding (as at end of the period)	1.5	1.6	1.6

(a) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(b) Provisional (c) Year-to-date total



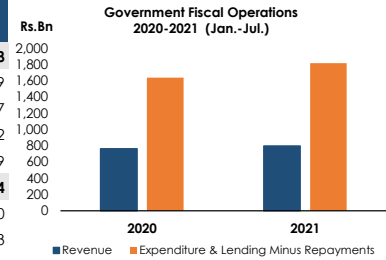
2.9 Share Market

Item	As at 15-Oct-2021	As at 08-Oct-2021	Year Ago
All Share Price Index (1985 = 100) (ASPI)	9,623.81	9,678.89	5,945.79
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,546.61	3,613.14	2,370.43
Daily Turnover (Weekly Average)(Rs. mn)	2,831.01	3,797.76	4,281.79
Market Capitalisation (Rs.bn)	4,288.57	4,313.12	2,588.14
Foreign Purchases (Rs. mn)	38.39	16.96	63.30
Foreign Sales (Rs. mn)	37.24	44.25	95.72
Net Foreign Purchases (Rs. mn)	1.15	(27.30)	(32.41)

Fiscal Sector

3.1 Government Finance (Rs. Bn)

Item	2020 Jan-July ^(a)	2021 Jan-July ^(b)	Rs. Bn
Revenue and Grants	765.4	799.8	
Revenue	763.2	798.9	
Tax	670.4	716.7	
Non tax	92.8	82.2	
Grants	2.1	0.9	
Expenditure & Lending Minus Repayments	1,637.9	1,814.4	
Recurrent	1,457.7	1,578.0	
Capital & Lending Minus Repayments	180.2	236.3	

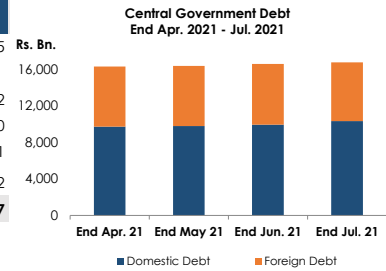


(a) Excluding the adjustments for fiscal sector statistics of 2019 as announced in the Budget Speech for 2020.

(b) Provisional

3.2 Outstanding Central Government Debt (Rs. Bn) ^(a)

Item	End 2020	End July 2021 ^(b)	Rs. Bn.
Total domestic debt	9,065.1	10,317.5	
of which			
Treasury bills	1,620.7	2,006.2	
Treasury bonds	5,713.3	6,257.0	
Rupee loans	24.1	24.1	
Total foreign debt	6,052.2	6,434.2	
Total outstanding govt. debt	15,117.2	16,751.7	



(a) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs and ISBs of the Sri Lankan Government have been classified under foreign debt and resident holdings of outstanding SLDBs and ISBs of the Sri Lankan Government have been classified under domestic debt.

(b) Provisional

Sources : Ministry of Finance, Central Bank of Sri Lanka

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 13th October 2021

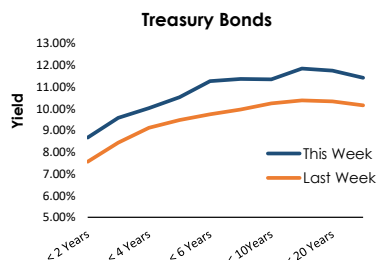
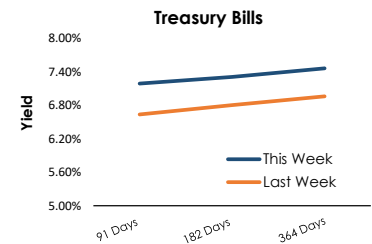
Security	Maturity	Primary Market ^(a) %		Secondary Market ^(b) %			
		This Week	Last Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	91 Day	8.04	7.15	7.33	7.05	7.19	6.64
	182 Day	-	7.20	7.47	7.16	7.31	6.80
	364 Day	-	7.28	7.66	7.26	7.46	6.96
Treasury Bonds	< 2 Years	9.36	-	8.92	8.42	8.67	7.56
	< 3 Years	-	-	9.84	9.33	9.58	8.44
	< 4 Years	-	-	10.30	9.75	10.03	9.12
	< 5 Years	11.14	-	10.81	10.24	10.52	9.48
	< 6 Years	-	-	11.52	11.01	11.26	9.74
	< 8 Years	-	-	11.69	11.04	11.37	9.97
	< 10 Years	-	-	11.69	11.01	11.35	10.25
	< 15 Years	11.23	-	12.13	11.57	11.85	10.38
	< 20 Years	-	-	12.07	11.44	11.75	10.34
	< 30 Years	-	-	11.68	11.18	11.43	10.16

(a) Primary market transactions during the week ending 13th October 2021

(b) Average of the secondary market quotes

Both T-bill and T-bond secondary market yield curves have shifted upwards during this week compared to the previous week.

Security	Maturity Date	Coupon Rate %	Secondary Market %	
			This Week	Last Week
International Sovereign Bonds	18-Jan-22	5.75	-	36.72
	25-Jul-22	5.88	49.70	41.83
	18-Apr-23	5.75	41.77	38.46
	14-Mar-24	6.85	31.50	30.04
	28-Jun-24	6.35	28.25	26.96
	03-Jun-25	6.13	23.19	22.43
	03-Nov-25	6.85	22.60	21.98
	18-Jul-26	6.83	21.01	20.39
	11-May-27	6.20	18.82	18.20
	18-Apr-28	6.75	18.13	17.57
International Sovereign Bonds	14-Mar-29	7.85	18.61	18.09
	28-Mar-30	7.55	17.27	16.79



3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending - 13th October 2021)

Item	Volume in Rs Mn	
	This Week	Last Week
Outstanding Stock of Government Securities		
Treasury Bills	2,213,708.40	2,213,498.32
Treasury Bonds ^(a)	6,468,284.00	6,468,284.00
Total	8,681,992.40	8,681,782.32
T-bills and T-bonds held by Foreigners	1,861.77	1,861.77
Sri Lanka Development Bonds (SLDBs)	461,082.00	461,220.32

The outstanding stock of T-bills and T-bonds held by foreigners has not changed during the reporting week compared to the previous week.

Primary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Amount Offered	85,000.00	65,700.00
Total Bids Received	139,085.00	105,065.00
Total Bids Accepted	50,416.00	47,438.00
Treasury Bonds		
Amount Offered	100,000.00	-
Total Bids Received	151,648.00	-
Total Bids Accepted	80,093.00	-

Weekly T-bill auction was oversubscribed by 1.6 times and T-bond auction was oversubscribed by 1.5 times during the reporting week.

Secondary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	58,307.67	41,935.43
Repo Transaction (Sales/Purchases)	207,646.22	279,085.24
Treasury Bonds		
Outright Transaction (Sales/Purchases)	86,581.17	176,075.15
Repo Transaction (Sales/Purchases)	864,330.94	668,449.98

The total volume of secondary market transactions in T-bills and T-bonds has increased by 4.40 per cent in the reporting week compared to the previous week.

a) Includes Treasury bonds amounting to Rs. 56,662.21 million issued to settle dues of CPC, out of which 25,216.61 million and 31,445.60 million are due to mature on 01.01.2022 and 01.01.2032, respectively.

3.5 Two Way Quotes (Treasury Bills) - 15th October 2021

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.87	6.94	99.87	6.64	0.01
1 Month	99.41	7.21	99.44	6.87	0.03
2 Month	98.78	7.44	98.83	7.13	0.05
3 Month	98.08	7.77	98.18	7.40	0.09
4 Month	97.49	7.62	97.59	7.33	0.10
5 Month	96.85	7.65	96.97	7.36	0.12
6 Month	96.10	7.90	96.32	7.47	0.21
7 Month	95.62	7.61	95.78	7.34	0.16
8 Month	94.99	7.63	95.15	7.38	0.16
9 Month	94.35	7.64	94.53	7.40	0.18
10 Month	93.67	7.71	93.89	7.44	0.22
11 Month	92.99	7.76	93.24	7.48	0.25
12 Month	92.04	8.07	92.47	7.63	0.43

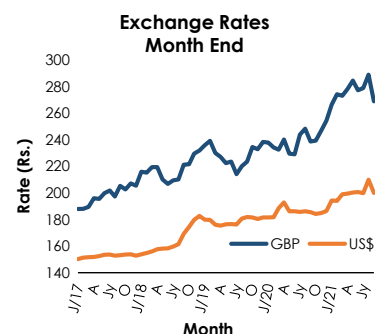
3.6 Two Way Quotes (Treasury Bonds) - 15th October 2021

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
09.45%2021A	7	15-Oct-21	0	-	6.63	-	6.18	-
11.50%2021A	5	15-Dec-21	61	100.69	7.01	100.74	6.75	0.05
08.00%2022A	10	01-Jan-22	78	100.04	7.65	100.10	7.33	0.07
10.70%2022A	3	15-Mar-22	151	101.15	7.78	101.33	7.36	0.17
11.20%2022A	9	01-Jul-22	259	102.06	8.13	102.41	7.63	0.35
10.00%2022A	8	01-Oct-22	351	101.52	8.31	101.98	7.81	0.46
05.75%2022A	3	15-Nov-22	396	97.40	8.30	97.83	7.87	0.43
07.90%2022A	3	15-Dec-22	426	99.38	8.45	99.96	7.93	0.57
08.65%2023A	3	15-Jan-23	457	100.04	8.60	100.43	8.26	0.40
10.00%2023A	6	15-Mar-23	516	101.65	8.73	102.15	8.35	0.50
11.50%2023A	6	15-May-23	577	103.87	8.81	104.46	8.42	0.59
10.20%2023A	5	15-Jul-23	638	102.07	8.88	102.63	8.53	0.57
09.00%2023A	10	01-Sep-23	686	99.98	9.00	100.57	8.66	0.58
11.20%2023A	9	01-Sep-23	686	103.49	9.12	104.15	8.74	0.66
07.00%2023A	20	01-Oct-23	716	96.31	9.10	96.94	8.73	0.63
06.30%2023A	3	15-Nov-23	761	94.74	9.12	95.38	8.77	0.64
11.60%2023A	5	15-Dec-23	791	104.33	9.33	104.90	9.05	0.56
11.40%2024A	10	01-Jan-24	808	103.75	9.46	104.53	9.08	0.78
10.90%2024A	5	15-Mar-24	882	103.04	9.46	103.97	9.03	0.93
10.25%2024A	5	15-Jun-24	974	101.70	9.50	102.68	9.08	0.98
11.00%2024A	8	01-Aug-24	1,021	103.16	9.67	104.12	9.28	0.96
09.85%2024A	5	15-Sep-24	1,066	100.21	9.76	101.15	9.39	0.93
06.00%2024A	10	01-Dec-24	1,143	89.91	9.82	90.87	9.43	0.95
10.25%2025A	10	15-Mar-25	1,247	100.66	10.01	101.91	9.58	1.26
09.00%2025A	12	01-May-25	1,294	96.26	10.28	97.64	9.80	1.39
11.00%2025A	10	01-Aug-25	1,386	102.47	10.19	103.98	9.71	1.52
10.35%2025A	8	15-Oct-25	1,461	100.13	10.31	101.89	9.77	1.76
06.75%2026A	5	15-Jan-26	1,553	87.77	10.38	89.58	9.80	1.81
09.00%2026A	13	01-Feb-26	1,570	94.79	10.53	96.63	9.98	1.85
05.35%2026A	15	01-Mar-26	1,598	82.39	10.46	84.13	9.90	1.74
11.00%2026A	11	01-Jun-26	1,690	101.23	10.65	103.16	10.12	1.94
11.50%2026A	10	01-Aug-26	1,751	102.84	10.72	104.61	10.25	1.77
11.40%2027A	8	15-Jan-27	1,918	100.80	11.19	102.12	10.85	1.33
11.75%2027A	10	15-Jun-27	2,069	102.29	11.19	104.19	10.74	1.90
07.80%2027A	7	15-Aug-27	2,130	85.60	11.23	87.33	10.78	1.74
10.30%2027A	8	15-Oct-27	2,191	95.54	11.35	97.44	10.89	1.90
11.25%2027A	10	15-Dec-27	2,252	99.03	11.47	100.89	11.04	1.86
10.75%2028A	10	15-Mar-28	2,343	97.00	11.42	99.48	10.86	2.48
09.00%2028B	15	01-May-28	2,390	88.46	11.56	91.90	10.75	3.45
09.00%2028A	15	01-Jul-28	2,451	89.16	11.34	91.39	10.83	2.22
11.50%2028A	13	01-Sep-28	2,513	100.38	11.41	103.01	10.86	2.63
13.00%2029A	15	01-Jan-29	2,635	107.43	11.45	109.74	11.00	2.31
13.00%2029B	15	01-May-29	2,755	107.16	11.55	111.64	10.71	4.48
11.00%2030A	15	15-May-30	3,134	96.47	11.66	100.67	10.88	4.20
11.25%2031A	12	15-Mar-31	3,438	97.73	11.65	101.81	10.93	4.09
08.00%2032A	20	01-Jan-32	3,730	80.31	11.29	82.46	10.88	2.15
09.00%2032A	20	01-Oct-32	4,004	83.25	11.76	85.57	11.33	2.32
11.20%2033A	15	15-Jan-33	4,110	95.52	11.93	98.26	11.47	2.74
09.00%2033A	20	01-Jun-33	4,247	82.64	11.78	85.06	11.34	2.42
13.25%2033A	20	01-Jul-33	4,277	109.10	11.79	112.14	11.35	3.04
09.00%2033B	20	01-Nov-33	4,400	82.20	11.81	84.76	11.35	2.57
13.25%2034A	20	01-Jan-34	4,461	106.53	12.20	111.43	11.48	4.90
10.25%2034A	15	15-Sep-34	4,718	89.12	11.92	93.06	11.28	3.94
11.50%2035A	20	15-Mar-35	4,899	95.22	12.23	100.05	11.49	4.82
10.50%2039A	20	15-Aug-39	6,513	86.33	12.42	91.29	11.67	4.96
12.00%2041A	25	01-Jan-41	7,018	103.40	11.55	107.47	11.05	4.06
09.00%2043A	30	01-Jun-43	7,899	79.52	11.60	82.89	11.10	3.37
13.50%2044A	30	01-Jan-44	8,113	114.55	11.65	119.14	11.15	4.59
13.50%2044B	30	01-Jun-44	8,265	114.17	11.70	118.76	11.20	4.58
12.50%2045A	30	01-Mar-45	8,538	105.91	11.75	110.22	11.25	4.31

External Sector

4.1 Exchange Rates

Item	Week Ending - 15-Oct-2021			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
(Rs Per Unit) ^(a)					
USD	198.50	203.00	200.75	200.75	184.73
GBP	270.03	278.79	274.41	273.26	240.43
Yen	1.73	1.80	1.77	1.80	1.75
Euro	229.33	237.84	233.58	232.76	217.00
INR ^(b)			2.70	2.71	2.52
SDR	As at 14-Oct-2021		282.48	282.24	260.14
Central Bank Purchases and Sales ^(c) (US\$ Mn.)		September 2021	Month Ago	Year Ago	
Purchases		35.99	49.38	56.00	
Sales		34.81	225.50	1.25	



Item	Week Ending	Week Ago	Year Ago
	15-Oct-2021		
Average Daily Interbank Volume (US\$ mn)	17.10	16.92	70.90

(spot, tom and cash transactions among commercial banks)

Forward Transactions

Forward Rates (Rs per US\$) ^(d)	Week Ending 15-Oct-2021	Week Ago	Year Ago	
1 Month	201.01	201.64	184.51	
3 Months	201.29	201.84	184.58	
Average Daily Interbank Forward Volume (US\$ mn)	24.59	18.70	53.42	
Outstanding Forward Volume (US\$ mn)	As at 14-Oct-2021	779.44	728.99	1,865.97

(a) Commercial Bank Avg. Middle Rate (prevailing at 9.30a.m.)

(b) Central Bank indicative rate

(c) Total monthly purchases and sales of foreign exchange by the Central Bank from commercial banks at market rates.

(d) Weekly average based on actual transactions.

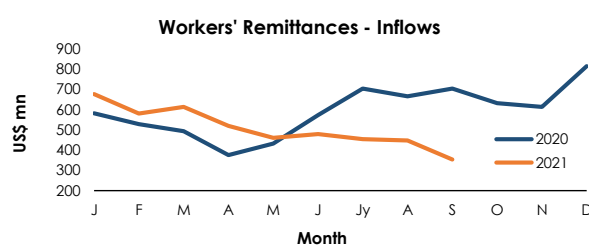
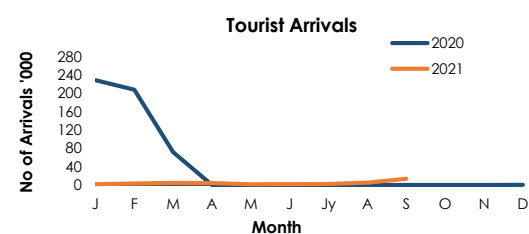
4.2 Tourism & Workers' Remittances

Item		2020	2021 ^(a)	2020	2021 ^(a)	% Change
		September	September	Jan-Sep	Jan-Sep	
Tourist Arrivals	Number	-	13,547	507,311	37,924	(92.5)
Earnings from Tourism	US\$ mn	-	18.2 ^(c)	681.9 ^(b)	51.0 ^(c)	(92.5)
	Rs. bn	-	3.7 ^(c)	124.1 ^(b)	10.2 ^(c)	(91.8)
Workers' Remittances (Inflows)	US\$ mn	702.7	353.2	5,048.8	4,577.5	(9.3)
	Rs. bn	130.0	71.3	935.5	903.1	(3.5)

(a) Provisional

(b) Revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2020

(c) May be revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2021



4.3 Official Reserve Assets as at end September 2021 ^{(a) (b)}

Official Reserve Assets (USD Mn)	2,581.3
(1) Foreign Currency Reserves	2,006.4
(2) Reserve position in the IMF	67.4
(3) SDRs	127.9 ^(c)
(4) Gold	378.4
(5) Other Reserve Assets	1.1

(a) Provisional

(b) This does not include the swap facility signed with the People's Bank of China (PBoC) of RMB 10 bn (equivalent to approximately US\$ 1.5 bn)

(c) Of the IMF's allocation of SDR 554.8 mn received by Sri Lanka on 23rd August 2021, a large portion was converted into US dollars

4.4 International Reserves & Foreign Currency Liquidity as at end August 2021 ^{(a) (b)}

Official Reserve Assets (USD mn)	
Official Reserve Assets	3,543.5
(1) Foreign currency reserves	2,954.2
(a) Securities	375.9
(b) Total currency and deposits with	2,578.3
(i) other national central banks, BIS and IMF	1,452.2
(ii) banks headquartered inside the reporting country of which located abroad	1.2
(iii) banks headquartered outside the reporting country	1,124.9
(2) Reserve position in the IMF	68.2
(3) SDRs	129.3 ^(c)
(4) Gold	390.6
(5) Other reserve assets	1.2

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(d) (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits	(7,242.7)	(1,417.2)	(607.3)	(5,218.2)
outflows (-) Principal	(5,881.9)	(1,202.3)	(353.4)	(4,326.2)
Interest	(1,360.8)	(214.9)	(253.9)	(892.1)
inflows (+) Principal				
Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(556.0)	(50.0)	(111.0)	(395.0)
(i) Short positions (-) ^(e)	(556.0)	(50.0)	(111.0)	(395.0)
(ii) Long positions (+)				
3. Other	(6.3)	(6.3)		
inflows related to reverse repos (+)				
outflows related to repos (-)				
other accounts payable (-)	(6.3)	(6.3)		

(a) Provisional

(b) This does not include the swap facility signed with the People's Bank of China (PBoC) of RMB 10 bn (equivalent to approximately US\$ 1.5 bn)

(c) Of the IMF's allocation of SDR 554.8 million received by Sri Lanka on 23rd August 2021, a large portion was converted into US dollars

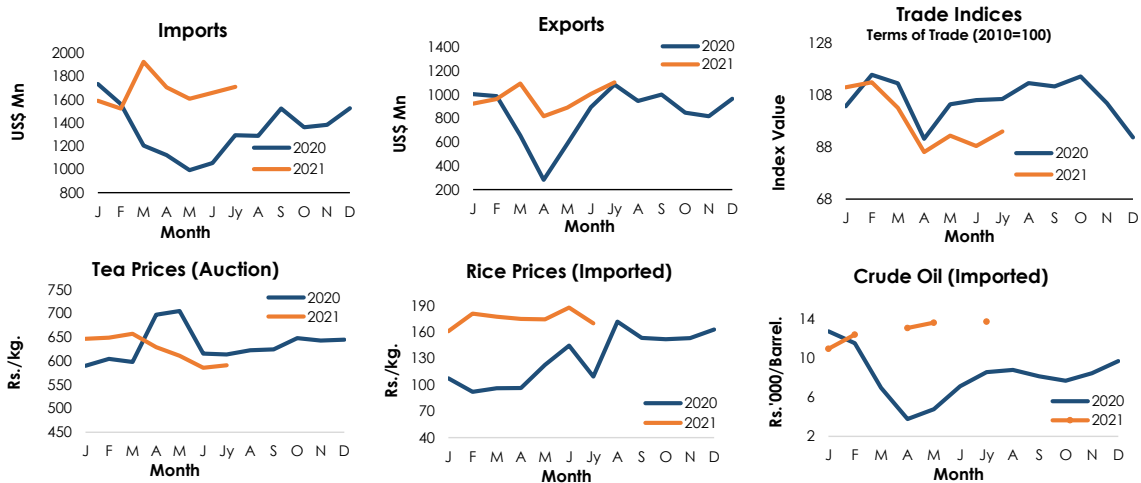
(d) This includes only the predetermined outflows.

(e) A major share of SWAP outstanding will be rolled over.

4.5 External Trade

Item	USD mn			Rs mn		
	Jan-Jul 2020	Jan-Jul 2021 ^(a)	% Change	Jan-Jul 2020	Jan-Jul 2021 ^(a)	% Change
Exports	5,497.8	6,802.6	23.7	1,015,851.6	1,339,969.3	31.9
Agricultural	1,300.1	1,526.0	17.4	241,115.6	300,742.8	24.7
Industrial	4,176.5	5,236.4	25.4	770,811.3	1,031,311.4	33.8
Food, Beverages and Tobacco	262.2	296.5	13.1	48,562.2	58,407.0	20.3
Textiles and Garments	2,413.0	2,941.5	21.9	445,059.4	579,058.5	30.1
Petroleum Products	246.2	248.6	1.0	45,231.9	49,061.7	8.5
Leather, Rubber products etc.	450.4	621.0	37.9	83,278.6	122,376.6	46.9
Other	804.7	1,128.7	40.3	148,679.3	222,407.6	49.6
Mineral	12.6	27.6	118.2	2,343.4	5,433.5	131.9
Other	8.6	12.5	46.4	1,581.3	2,481.6	56.9
Imports	8,968.3	11,724.8	30.7	1,661,617.8	2,309,571.9	39.0
Consumer Goods	2,071.7	2,255.0	8.8	384,505.5	444,050.0	15.5
Intermediate Goods	4,901.1	6,932.4	41.4	907,410.1	1,365,375.3	50.5
Investment Goods	1,984.3	2,530.6	27.5	367,633.0	498,804.3	35.7
Other	11.2	6.8	(39.4)	2,069.2	1,342.3	(35.1)
Trade Balance	(3,470.5)	(4,922.3)	-	(645,766.2)	(969,602.6)	-

(a) Provisional



4.6 Trade Indices (2010=100) ^(a)

Item	2021 July ^(b)	Month Ago ^(b)	Year Ago
Total Exports			
Value	153.6	140.2	151.0
Quantity	163.1	156.7	170.2
Unit Value	94.2	89.5	88.7
Total Imports			
Value	153.0	148.5	115.8
Quantity	152.7	146.7	138.7
Unit Value	100.2	101.2	83.5
Terms of Trade	93.9	88.4	106.2

(a) In US\$ Terms (b) Provisional

4.7 Commodity Prices

Item	2020 July	2021 July ^(a)	% Change	2020 July	2021 July ^(a)	% Change
Colombo Tea Auction		US\$/kg			Rs/kg	
Tea Prices	3.30	2.96	(10.5)	613.83	591.09	(3.7)
Imports (C I F)		US\$/MT			Rs/MT	
Rice	588.33	849.01	44.3	109,339.56	169,782.43	55.3
Sugar	403.24	623.64	54.7	74,941.49	124,713.91	66.4
Wheat	260.06	294.30	13.2	48,330.98	58,854.26	21.8
Crude Oil		US\$/Barrel			Rs/Barrel	
	46.23	68.92	49.08	8,592.25	13,782.71	60.41

(a) Provisional