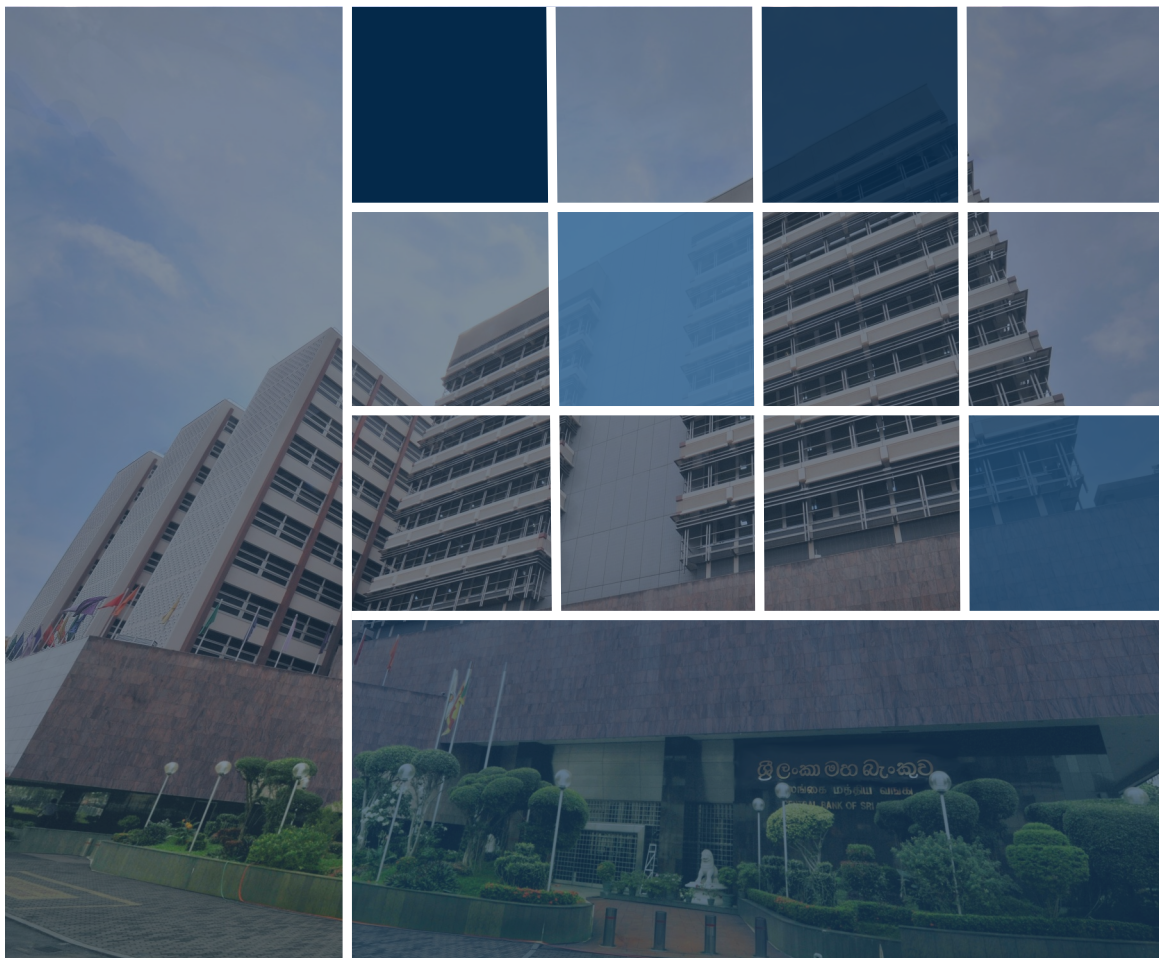


Weekly Economic Indicators

09th April 2021



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

During the period under review (02.04.2021 to 09.04.2021), crude oil prices showed a mixed performance. Earlier in the week, prices declined due to delays in reopening of Europe. Subsequently, prices increased marginally, mainly owing to weaker dollar and expectations that global oil inventories will continue to fall as demand accelerates. Overall, Brent and WTI prices fell by US dollars 1.12 per barrel and US dollars 1.29 per barrel, respectively, during the period.

Monetary Sector

On 08th April 2021, the Central Bank decided to maintain the Standing Deposit Facility Rate (SDFR) and the Standing Lending Facility Rate (SLFR) at their current levels of 4.50 per cent and 5.50 per cent, respectively.

Weekly AWPR for the week ending 09th April 2021 decreased by 35 bps to 5.43 per cent compared to the previous week.

The reserve money increased compared to the previous week mainly due to the increase in currency in circulation.

The total outstanding market liquidity was a surplus of Rs. 106.768 bn by the end of this week, compared to a surplus of Rs. 86.334 bn by the end of last week.

By 09th April 2021, the All Share Price Index (ASPI) increased by 3.68 per cent to 7,458.27 points and the S&P SL 20 Index increased by 5.33 per cent to 3,020.57 points, compared to the index values of last week.

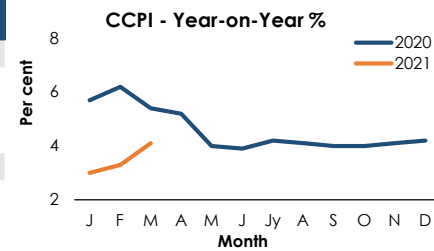
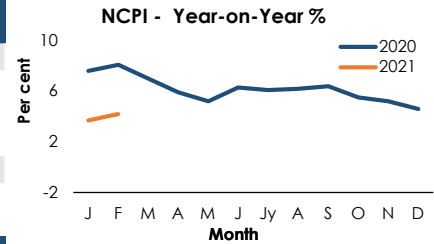
External Sector

During the year up to 09th April 2021 the Sri Lankan rupee depreciated against the US dollar (6.7 per cent). Given the cross currency exchange rate movements, the Sri Lankan rupee depreciated against the pound sterling (7.4 per cent), the Indian rupee (4.9 per cent), the Euro (3.6 per cent) and the Japanese yen (1.1 per cent) during this period.

Real Sector

1.1 Price Indices

NCPI(2013=100)	February 2021	Month Ago	Year Ago
National Consumer Price Index (NCPI) - Headline	142.8	142.1	137.0
Monthly Change %	0.5	0.6	0.0
Annual Average Change %	5.5	5.8	4.5
Year - on - Year Change %	4.2	3.7	8.1
National Consumer Price Index (NCPI) - Core	141.3	141.0	135.8
Annual Average Change %	4.2	4.2	5.5
Year - on - Year Change %	4.1	4.2	3.4
CCPI(2013=100)	March 2021	Month Ago	Year Ago
Colombo Consumer Price Index (CCPI) - Headline	138.9	139.1	133.4
Monthly Change %	(0.1)	0.3	(0.9)
Annual Average Change %	4.0	4.1	4.7
Year - on - Year Change %	4.1	3.3	5.4
Colombo Consumer Price Index (CCPI) - Core	141.1	140.4	136.9
Annual Average Change %	3.0	3.0	4.9
Year - on - Year Change %	3.1	2.6	2.9



Source: Department of Census and Statistics

1.2 Prices

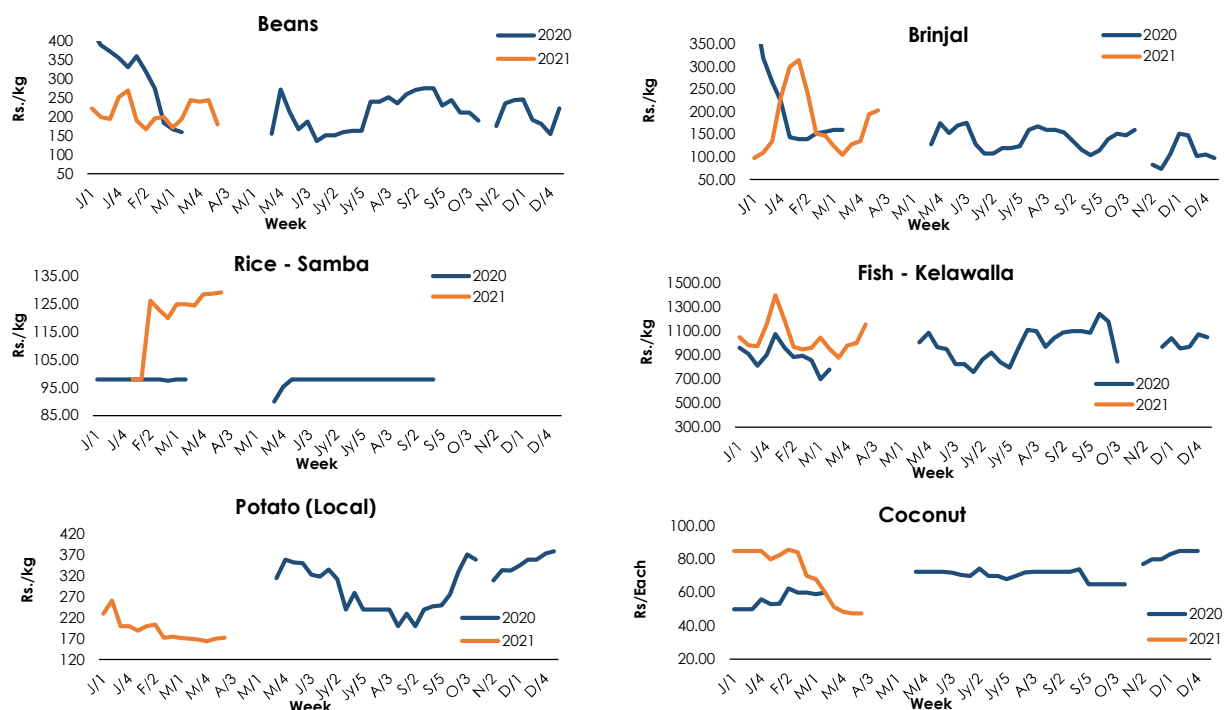
1.2.1 Pettah Market

Food Item	Average Wholesale Prices				Average Retail Prices			
	This Week	Week Ago	Month Ago	Year Ago	This Week	Week Ago	Month Ago	Year Ago
	Rs./kg				Rs./kg			
Rice								
Samba	121.60	121.88	115.00	97.00	128.00	128.25	129.50	n.a.
Kekulu (Red)	95.00	94.50	93.40	92.00	98.00	98.00	99.40	n.a.
Vegetables								
Beans	110.00	178.54	130.00	40.00	134.00	220.00	155.00	n.a.
Cabbage	91.00	94.17	105.00	41.67	124.00	118.75	118.00	n.a.
Carrot	118.00	133.75	136.67	65.00	150.00	158.75	155.00	n.a.
Tomato	84.00	81.25	199.67	35.00	124.00	110.00	232.00	n.a.
Pumpkin	60.00	58.75	80.67	45.00	80.00	80.00	100.00	n.a.
Snake Gourd	70.00	72.50	66.00	50.00	100.00	100.00	100.00	n.a.
Brinjal	163.00	141.67	46.00	41.67	198.00	181.25	75.00	n.a.
Other Foods								
Red Onion (Local)	262.20	185.50	260.00	266.67	304.00	211.67	298.00	n.a.
Big Onion (Imported)	63.00	61.06	127.00	110.00	85.00	80.00	148.75	n.a.
Potato (Local)	117.80	118.96	131.50	150.00	136.00	133.75	160.00	n.a.
Dried Chilli (Imported)	503.00	501.67	480.00	612.50	550.00	550.00	531.00	n.a.
Dhal	166.40	168.50	165.00	156.67	170.00	170.63	170.50	n.a.
Egg - White (Each)	13.20	14.00	15.90	11.00	14.20	14.75	16.90	n.a.
Coconut (Each)	n.a.	n.a.	n.a.	71.67	72.80	72.50	81.00	n.a.
Green Chilli	152.00	158.13	212.67	130.00	198.00	215.00	268.00	n.a.
Lime	69.00	72.50	71.00	150.00	100.00	102.50	100.00	n.a.
Fish ^(a)								
Kelawalla	695.00	517.50	536.00	400.00	n.a.	n.a.	n.a.	n.a.
Balaya	456.00	410.00	340.00	n.a.	n.a.	n.a.	n.a.	n.a.
Salaya	170.00	190.00	178.00	260.00	n.a.	n.a.	n.a.	n.a.
Hurulla	474.00	480.00	470.00	475.00	n.a.	n.a.	n.a.	n.a.

(a) In Peliyagoda Fisheries Trade Centre retail trade activities were not carried out since 21st October 2020.

n.a. - not available

Narahenpita Economic Centre-Retail Prices



1.2.2 Dambulla Market

Item (Rs./kg)	Average Prices - This Week	
	Wholesale	Retail
Rice		
Samba	125.00	127.00
Kekulu (Red)	95.00	97.00
Vegetables		
Beans	107.60	127.60
Cabbage	71.40	91.40
Carrot	119.00	139.00
Tomato	67.40	87.40
Pumpkin	52.20	72.20
Snake Gourd	65.80	85.80
Brinjal	167.00	187.00
Ash Plantain	46.40	66.40
Other Foods		
Red Onion (Local)	243.80	253.80
Big Onion (Imported)	69.20	83.20
Potato (Local)	119.00	129.00
Dried Chilli (Imported)	506.00	516.00
Coconut (Each)	65.20	70.20

1.2.4 Marandagamula Market

Average Wholesale Price of Rice				
Item (Rs./kg)	This Week	Week Ago	Month Ago	Year Ago
Samba	119.20	118.00	104.80	97.33
Kekulu (White)	93.40	93.00	92.00	91.83
Kekulu (Red)	95.60	96.38	96.00	89.00
Nadu	96.60	98.00	93.20	95.33

1.2.3 Narahenpita Economic Centre

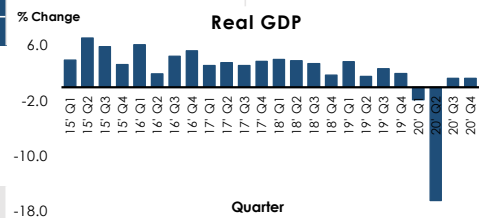
Item (Rs./kg)	Average Retail Prices	
	This Week	Week Ago
Rice		
Samba	129.30	128.75
Kekulu (Red)	101.10	101.25
Vegetables		
Beans	180.00	245.00
Cabbage	160.00	155.00
Carrot	180.00	190.00
Tomato	152.00	150.00
Pumpkin	112.00	110.00
Snake Gourd	168.00	155.00
Brinjal	204.00	195.00
Ash Plantain	116.00	125.00
Other Foods		
Red Onion (Local)	320.00	n.a.
Big Onion (Imported)	86.00	100.00
Potato (Local)	172.50	170.00
Potato (Imported)	101.67	n.a.
Dried Chilli (Imported)	578.00	565.00
Dhal	176.00	175.75
Sugar - White	109.40	108.75
Egg - White (Each)	15.00	15.00
Coconut (Each)	47.50	47.50
Green Chilli	316.00	275.00
Fish		
Kelawalla	1,156.00	1,000.00
Balaya	420.00	477.50
Salaya	302.00	285.00
Hurulla	690.00	600.00

n.a. - not available

1.3 GDP by Industrial Origin at Constant (2010) Prices - Growth Rates in value added terms

Item	2019	2020		
	Annual ^{(a)(b)}	Annual ^(a)	3 rd Qtr ^{(a)(b)}	4 th Qtr ^(a)
Agriculture	1.0	(2.4)	3.1	1.3
Industry	2.6	(6.9)	0.6	1.3
Services	2.2	(1.5)	2.1	1.9
Taxes less subsidies on products	2.4	(8.0)	(2.9)	(0.8)
GDP	2.3	(3.6)	1.3	1.3

(a) Provisional (b) Revised



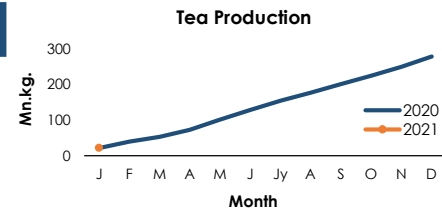
Source: Department of Census and Statistics

1.4 Agricultural Production

Item	Unit	2020 January ^(a)	2021 January ^(b)	%Change
Tea	(Mn kg)	21.9	23.0	5.0
Rubber	(Mn kg)	6.8	7.7	12.7
Coconut	(Mn Nuts)	234.2	229.7	(1.9)

(a) Revised

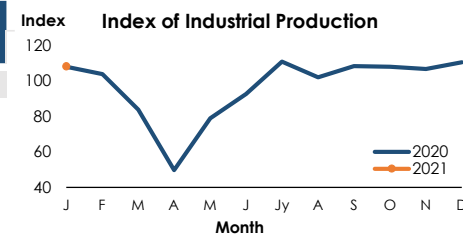
(b) Provisional



1.5 Index of Industrial Production (IIP) (2015 = 100) ^(a)

Item	January		% Change
	2020 ^(b)	2021 ^(c)	
Index of Industrial Production (IIP)	108.1	108.3	0.2
Food products	112.8	100.3	(11.2)
Wearing apparel	103.4	108.9	5.3
Other non-metallic mineral products	129.3	132.3	2.3
Coke and refined petroleum products	93.5	106.5	14.0
Rubber and plastic products	107.5	105.0	(2.4)
Chemicals and chemical products	84.6	82.3	(2.7)
Beverages	108.4	104.1	(4.0)

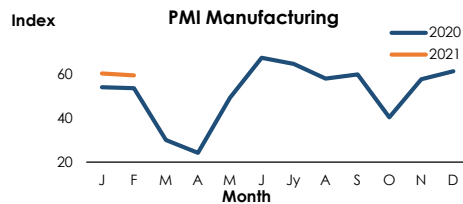
(a) Major 7 sub divisions (b) Revised (c) Provisional



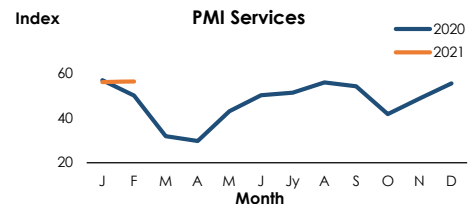
Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)

Month/Year	PMI Manufacturing			
	Jan 2020	Feb 2020	Jan 2021	Feb 2021
Index	54.0	53.6	60.2	59.4



Month/Year	PMI Services			
	Jan 2020	Feb 2020	Jan 2021	Feb 2021
Index	57.0	50.2	56.2	56.5



1.7 Wages and Employment

1.7.1 Wage Rate Indices

Item	2021 February	2020 February	% Change
Public Sector Employees (2016 = 100)	114.6	114.6	0.0
Informal Private Sector Employees (2012 = 100)	193.0	186.7	3.4
Agriculture	198.1	194.0	2.1
Industry	194.1	187.8	3.4
Services	189.8	182.4	4.0



1.7.2 Employment ^(a)

Item	2019 4 th Qtr	2020 ^(b) 4 th Qtr	2019 Annual
Labour Force Participation rate	51.9	50.1	52.3
Unemployment rate	4.5	5.2	4.8

Item	2019 3 rd Qtr	2020 ^(b) 3 rd Qtr	2019 ^(b) Annual
------	-----------------------------	--	-------------------------------

Employed Persons by Sectors ^(c) (as a % of Total Employment)

Agriculture	25.3	25.9	25.3
Industry	27.0	27.5	27.6
Services	47.7	46.7	47.1

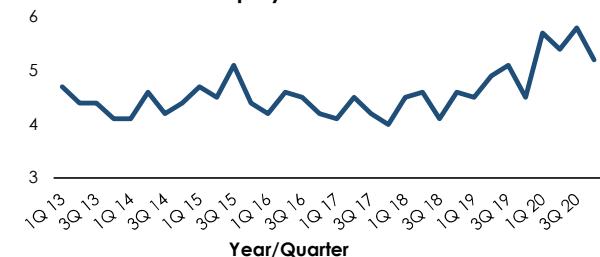
(a) The working age population aged 15 and above

Source: Department of Census and Statistics

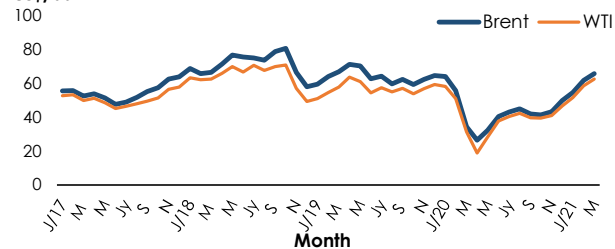
(b) Provisional

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4

Rate Unemployment Rate



US\$/bbl Crude Oil Prices



1.8 Average Crude Oil Prices

Month	2020			2021		
	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^(*)	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) ^(*)
	Brent (Benchmark price)	WTI (Benchmark price)		Brent (Benchmark price)	WTI (Benchmark price)	
January	64.28	58.28	70.44	54.85	51.65	57.65
February	55.86	51.04	63.68	61.82	58.63	64.07
March	34.63	31.42	37.67	65.89	62.60	
April	26.46	19.03	19.56			
May	32.28	28.41	25.44			
June	40.43	37.89	38.35			
July	43.07	40.64	46.23			
August	45.07	42.40	47.74			
September	42.02	39.67	44.05			
October	41.55	39.55	41.77			
November	43.48	40.99	45.88			
December	49.91	46.82	51.89			
Date	2020			2021		
3 April	29.35	23.88		-	-	
4 April	-	-		-	-	
5 April	-	-		64.38	61.04	
6 April	32.64	26.59		62.70	59.25	
7 April	33.76	26.91		62.71	59.28	
8 April	32.82	25.02		62.74	59.35	
9 April	33.73	26.26		63.26	59.75	

Sources: Bloomberg
Ceylon Petroleum Corporation

(*) CPC import prices are not directly comparable with futures prices of WTI and Brent as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also, part of the imports of CPC are on a term contract basis.

Monetary Sector

2.1 Interest Rates (% p.a.)

Item	Week Ending 9-Apr-2021	Week Ago	Year Ago
Policy Interest Rates			
Standing Deposit Facility Rate	4.50	4.50	6.00
Standing Lending Facility Rate	5.50	5.50	7.00
Average Weighted Call Money Rate (AWCMR) (Weekly Average)	4.64	4.62	6.50
Treasury Bill Yields (Primary Market)			
91-Day	5.08	5.05	-
182-Day	5.12	5.10	6.80
364-Day	5.15	-	7.00
Licensed Commercial Banks			
Average Weighted Prime Lending Rate (AWPR)	5.43	5.78	9.42
	Feb-21	Month Ago	Year Ago
Savings Deposits	0.10-7.00	0.10-7.00	0.25-8.25
One Year Fixed Deposits	0.25-15.00	0.25-15.00	3.50-15.00
	Mar-21	Month Ago	Year Ago
Average Weighted Deposit Rate (AWDR)	5.20	5.36	7.90
Average Weighted Fixed Deposit Rate (AWFDR)	6.29	6.53	9.65
	Feb-21	Month Ago	Year Ago
Average Weighted New Deposit Rate (AWNDR)	4.96	5.19	8.55
Average Weighted New Fixed Deposit Rate (AWNFRD)	5.09	5.30	8.82
	Feb-21	Month Ago	Year Ago
Average Weighted Lending Rate (AWLR)	10.08	10.17	13.36
Average Weighted New Lending Rate (AWNLR)	8.26	8.37	12.54
National Savings Bank (NSB)			
	Feb-21	Month Ago	Year Ago
Savings Deposits	3.50	3.50	4.00
One Year Fixed Deposits	5.00	5.25	8.75
Treasury Bond Auction			
	02 Yrs 05 Mon 9-Apr-21	07 Yrs 03 Mon 9-Apr-21	
Coupon rate	9.00		9.00
Weighted Average Yield	6.30		7.70

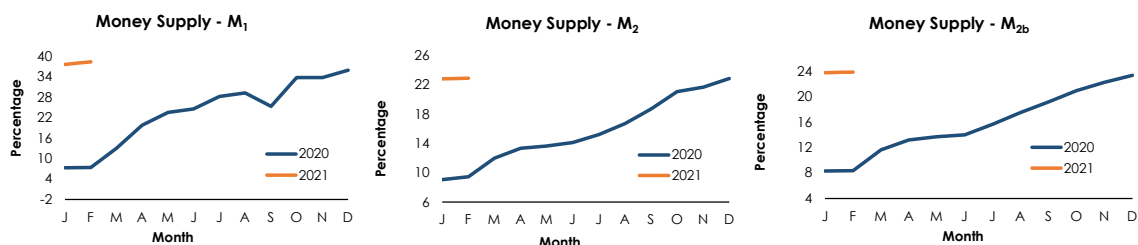
Bank wise- AWPR	Week ending 9-Apr-2021	Week Ago	Bank wise- AWPR	Week ending 9-Apr-2021	Week Ago
Bank of Ceylon	6.01	5.89	HSBC	6.13	6.57
People's Bank (a)	5.00	5.00	Standard Chartered Bank	6.63	6.55
Hatton National Bank	5.23	5.33	Citi Bank	4.86	4.92
Commercial Bank of Ceylon	5.76	5.62	Deutsche Bank	5.30	5.51
Sampath Bank	5.54	5.96	Habib Bank (a)	5.45	5.45
Seylan Bank	6.42	5.84	Indian Bank (a)	6.72	6.72
Union Bank of Colombo	5.83	5.99	Indian Overseas Bank (a)	6.82	6.82
Pan Asia Banking Corporation (a)	5.57	5.57	MCB Bank	5.72	5.47
Nations Trust Bank	5.49	5.78	State Bank of India	5.23	7.00
DFCC Bank	7.75	6.64	Public Bank	5.71	5.64
NDB Bank	5.04	5.00			
Amana Bank (a)	6.50	6.50			
Cargills Bank	6.27	6.14			

(a) The bank has not granted loans during this week to prime customers, hence the latest available rate has been provided.

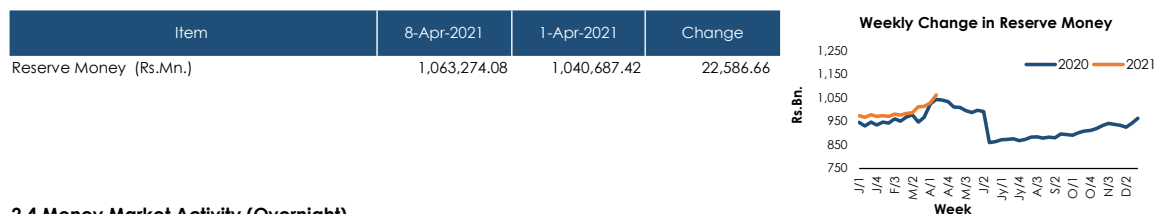
2.2 Money Supply

Item	Rs. bn			Annual Change (%)		
	2021 Feb ^(a)	Month Ago	Year Ago ^(b)	2021 Feb ^(a)	Month Ago	Year Ago ^(b)
Reserve Money	978.1	975.9	963.3	1.5	4.3	0.0
M ₁	1,199.9	1,183.1	866.2	38.5	37.7	7.5
M ₂	8,706.2	8,600.0	7,081.6	22.9	22.8	9.4
M _{2b}	9,650.9	9,532.7	7,793.0	23.8	23.7	8.4
Net Foreign Assets of the Banking System ^(c)	(385.7)	(321.1)	97.4	(496.1)	(458.9)	201.7
Monetary Authorities	393.9	417.9	971.0	(59.4)	(54.9)	40.5
Commercial Banks	(779.6)	(739.0)	(873.6)	10.8	11.6	(11.1)
Domestic Banking Units (DBUs)	(484.1)	(476.0)	(398.1)	(21.6)	(31.8)	(28.1)
Offshore Banking Units (OBUs)	(295.4)	(263.0)	(475.5)	37.9	44.7	0.1
Net Domestic Assets of the Banking System ^(c)	10,036.6	9,853.8	7,695.6	30.4	29.4	5.6
Net Credit to the Government	4,793.1	4,758.0	2,960.0	61.9	63.1	10.7
Monetary Authorities	996.5	924.3	308.4	223.1	175.8	(39.7)
Commercial Banks	3,796.7	3,833.6	2,651.6	43.2	48.5	22.7
DBUs	3,359.2	3,395.0	2,125.7	58.0	64.0	23.2
OBUs	437.5	438.6	525.9	(16.8)	(14.1)	20.8
Credit to Public Corporations	1,080.0	1,058.1	832.6	29.7	29.0	16.5
DBUs	619.6	611.2	491.3	26.1	25.3	13.0
OBUs	460.4	446.9	341.4	34.9	34.6	21.9
Credit to the Private Sector	6,276.0	6,196.6	5,822.0	7.8	6.9	4.8
DBUs	5,828.5	5,756.2	5,398.2	8.0	7.1	5.0
OBUs	447.5	440.4	423.8	5.6	4.4	2.4
Other Items (Net)	(2,112.6)	(2,158.9)	(1,919.0)	(10.1)	(12.5)	(15.6)

(a) Provisional (b) Revised (c) In relation to M_{2b}



2.3 Weekly change in Reserve Money



2.4 Money Market Activity (Overnight)

Item	5-Apr-2021	6-Apr-2021	7-Apr-2021	8-Apr-2021	9-Apr-2021
Call Money Market					
Weighted Average Rate (% p.a.)	4.63	4.64	4.64	4.65	4.65
Gross Volume (Rs. Mn)	31,775	26,425	32,850	26,350	24,225
Repo Market					
Weighted Average Rate (% p.a.)	4.65	4.66	4.66	4.66	4.69
Gross Volume (Rs. Mn)	9,875	24,739	16,142	28,133	26,339

2.5 CBSL Securies Portfolio

Item	5-Apr-2021	6-Apr-2021	7-Apr-2021	8-Apr-2021	9-Apr-2021
CBSL Treasury Bill Holdings -Face Value (Rs. Mn)	844,018.22	904,018.22	904,018.22	904,018.22	903,181.94
CBSL Treasury Bill Holdings -Book Value (Rs. Mn)	802,827.25	859,886.11	883,350.15	883,406.27	881,621.61

2.6 Open Market Operations

Item	5-Apr-2021	6-Apr-2021	7-Apr-2021	8-Apr-2021	9-Apr-2021
Short-Term Auction					
Repo Amount Offered (Rs. bn)					
Reverse Repo Amount Offered (Rs. bn)					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)					
Outright Purchase Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Long Term Auction					
Repo Amount Offered (Rs. bn)					
Reverse Repo Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Liquidity Support Facility Auction					
Reverse Repo Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a.)					
Maximum Accepted Rate (% p.a.)					
Weighted Average Yield Rate (% p.a.)					
Standing Facility					
Standing Deposit Facility (Rs. bn)	144.047	144.763	140.875	140.674	124.868
Standing Lending Facility (Rs. bn)	62.182	22.452	25.868	29.311	18.100
Total Overnight Market Liquidity (Rs. bn)	81.865	122.311	115.007	111.363	106.768
Total Outstanding Market Liquidity (Rs. bn)**	81.865	122.311	115.007	111.363	106.768

** Total Outstanding Market Liquidity represents overnight liquidity adjusted for outstanding amounts of term repo/reverse repo transactions of the Central Bank with market participants.

2.7 Credit Cards ^(a)

Item	2019 End Dec	2020 End Dec	2021 End Jan ^(b)
Total Number of Active Cards	1,829,927	1,879,255	1,894,284
Local (accepted only locally)	18,538	17,291	17,197
Global (accepted globally)	1,811,389	1,861,964	1,877,087
Outstanding balance (Rs.mn)	121,489	117,260	117,288
Local (accepted only locally)	31,386	32,760	32,891
Global (accepted globally)	90,103	84,500	84,397

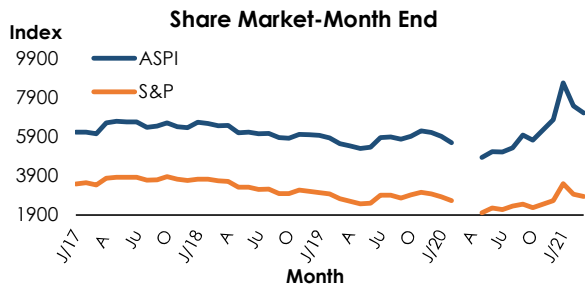
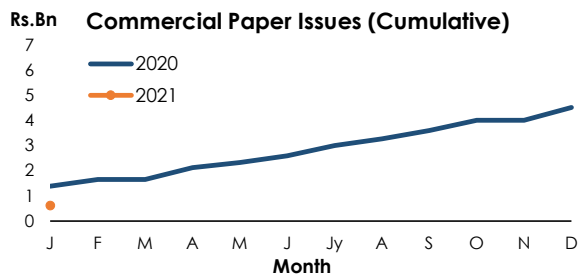
(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

2.8 Commercial Paper Issues ^(a)

Item (Rs. bn.)	2019 End Jan ^(b)	2020 End Dec	2021 End Jan ^(b)
Total Issues - Cumulative	3.4	4.5	0.6
Outstanding (as at end of the period)	1.4	2.5	2.7

(a) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(b) Provisional



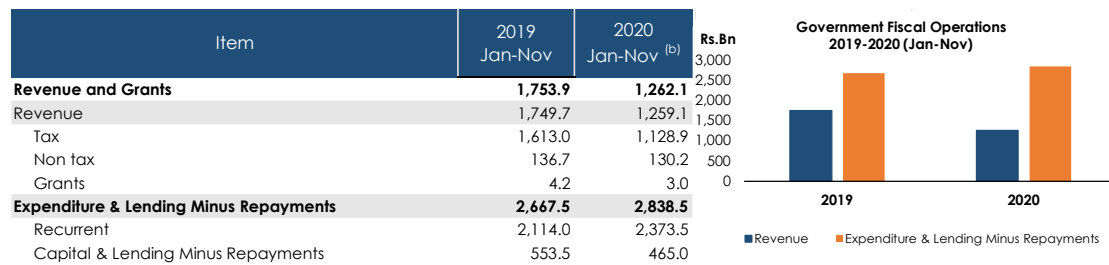
2.9 Share Market

Item	As at 9-Apr-2021	As at 1-Apr-2021	Year Ago ^(a)
All Share Price Index (1985 = 100) (ASPI)	7,458.27	7,193.28	n.a.
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,020.57	2,867.72	n.a.
Daily Turnover (Weekly Average)(Rs. mn)	3,453.79	2,989.53	n.a.
Market Capitalisation (Rs.bn)	3,258.60	3,142.71	n.a.
Foreign Purchases (Rs. mn)	35.31	14.51	n.a.
Foreign Sales (Rs. mn)	562.72	387.19	n.a.
Net Foreign Purchases (Rs. mn)	(527.41)	(372.69)	n.a.

(a) CSE did not function during the week due to the conditions prevailed within the country with the spread of COVID-19.

Fiscal Sector

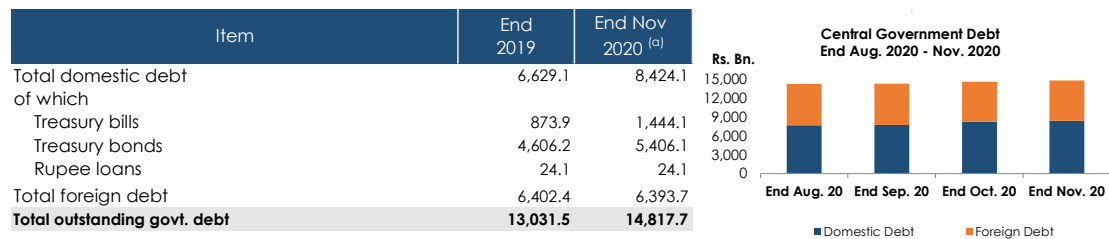
3.1 Government Finance (Rs.Bn) ^(a)



(a) As per the revisions announced by the Government to the provisional data for 2019 and estimates for 2020 in November 2020, some of the data presented here will be subject to adjustments appropriately

(b) Provisional

3.2 Outstanding Central Government Debt (Rs.Bn)



(a) Provisional

Sources : Ministry of Finance, Central Bank of Sri Lanka

3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 07th April 2021

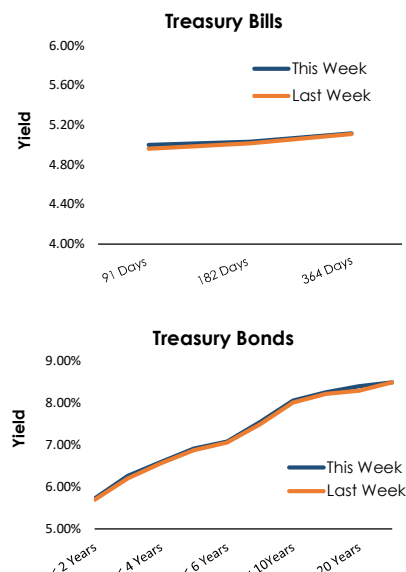
Security	Maturity	Primary Market ^(a) %		Secondary Market ^(b) %			
		This Week	Last Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	91 Day	5.08	5.05	5.05	4.95	5.00	4.96
	182 Day	5.12	5.10	5.09	4.98	5.03	5.01
	364 Day	5.15	-	5.17	5.06	5.11	5.11
Treasury Bonds	< 2 Years	-	-	5.78	5.67	5.73	5.70
	< 3 Years	-	6.30	6.33	6.21	6.27	6.21
	< 4 Years	-	-	6.66	6.53	6.60	6.57
	< 5 Years	-	7.05	6.99	6.84	6.92	6.88
	< 6 Years	-	-	7.16	7.02	7.09	7.06
	< 8 Years	-	7.58	7.65	7.46	7.55	7.50
	< 10 Years	-	-	8.18	7.96	8.07	8.02
	< 15 Years	-	-	8.38	8.15	8.26	8.22
	< 20 Years	-	-	8.52	8.30	8.41	8.30
	< 30 Years	-	-	8.65	8.36	8.51	8.51

(a) Primary market transactions during the week ending 07th April 2021

(b) Average of the secondary market quotes

T-bill and T-bond yield curves have remained broadly unchanged during the reporting week compared to the previous week.

Security	Maturity Date	Coupon Rate %	Secondary Market %	
			This Week	Last Week
International Sovereign Bonds	27-Jul-21	6.25	18.55	17.09
	18-Jan-22	5.75	22.78	23.24
	25-Jul-22	5.88	26.05	26.27
	18-Apr-23	5.75	25.91	26.63
	14-Mar-24	6.85	23.78	24.38
	28-Jun-24	6.35	21.73	22.31
	3-Jun-25	6.13	18.71	19.08
	3-Nov-25	6.85	18.77	19.21
	18-Jul-26	6.83	17.91	18.40
	11-May-27	6.20	15.91	16.34
	18-Apr-28	6.75	15.62	16.02
	14-Mar-29	7.85	16.30	16.72
	28-Mar-30	7.55	15.25	15.62



3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week ending - 07th April 2021)

Item	Volume in Rs Mn	
	This Week	Last Week
Outstanding Stock of Government Securities		
Treasury Bills	1,751,441.63	1,687,325.29
Treasury Bonds ^(a)	6,006,426.70	5,961,137.20
Total	7,757,868.33	7,648,462.49
T-bills and T-bonds held by Foreigners	6,197.67	6,197.67
Sri Lanka Development Bonds (SLDBs)	503,114.49	503,197.16

The outstanding stock of T-bills and T-bonds held by foreigners has remained same in rupee terms during the reporting week compared to the previous week.

Primary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Amount Offered	45,000.00	45,000.00
Total Bids Received	60,744.00	46,439.00
Total Bids Accepted	18,904.00	10,264.00
Treasury Bonds		
Amount Offered	-	60,000.00
Total Bids Received	-	70,341.00
Total Bids Accepted	-	27,441.00

Weekly T-bill auction was oversubscribed by 1.3 times during the reporting week compared to the previous week.

Secondary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Outright Transaction (Sales/Purchases)	34,544.52	26,454.17
Repo Transaction (Sales/Purchases)	186,129.31	230,762.68
Treasury Bonds		
Outright Transaction (Sales/Purchases)	179,553.62	79,404.29
Repo Transaction (Sales/Purchases)	625,972.16	720,376.12

The total volume of secondary market transactions in T-bills and T-bonds has decreased by 2.91 per cent in the reporting week compared to the previous week.

a) Includes Treasury bonds amounting to Rs. 56,662.21 million issued to settle dues of CPC, out of which 25,216.61 million and 31,445.60 million are due to mature on 01.01.2022 and 01.01.2032 respectively.

3.5 Two way Quotes (Treasury Bills) - 09th April 2021

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.91	4.79	99.91	4.66	0.00
1 Month	99.60	4.89	99.61	4.79	0.01
2 Month	99.19	4.94	99.21	4.84	0.02
3 Month	98.76	5.05	98.78	4.95	0.02
4 Month	98.34	5.05	98.37	4.95	0.03
5 Month	97.92	5.06	97.96	4.97	0.04
6 Month	97.49	5.10	97.54	5.00	0.05
7 Month	97.07	5.09	97.13	4.99	0.06
8 Month	96.64	5.10	96.71	5.00	0.07
9 Month	96.22	5.11	96.29	5.01	0.08
10 Month	95.78	5.14	95.87	5.03	0.09
11 Month	95.34	5.15	95.44	5.04	0.10
12 Month	94.89	5.18	94.99	5.08	0.10

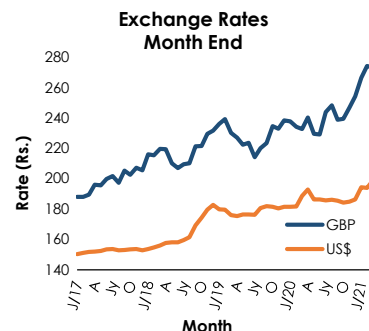
3.6 Two way Quotes (Treasury Bonds) - 09th April 2021

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
09.00%2021A	8	1-May-21	22	100.24	4.89	100.25	4.73	0.01
11.00%2021A	7	1-Aug-21	114	101.83	5.01	101.88	4.85	0.05
09.45%2021A	7	15-Oct-21	189	102.18	5.11	102.25	4.97	0.07
11.50%2021A	5	15-Dec-21	250	104.18	5.18	104.27	5.05	0.09
08.00%2022A	10	1-Jan-22	267	101.76	5.48	101.86	5.35	0.10
10.70%2022A	3	15-Mar-22	340	104.51	5.65	104.65	5.50	0.14
11.20%2022A	9	1-Jul-22	448	106.30	5.80	106.47	5.66	0.17
10.00%2022A	8	1-Oct-22	540	105.72	5.90	105.90	5.78	0.18
05.75%2022A	3	15-Nov-22	585	99.72	5.93	99.87	5.83	0.15
07.90%2022A	3	15-Dec-22	615	103.03	5.98	103.17	5.88	0.15
08.65%2023A	3	15-Jan-23	646	104.28	6.05	104.48	5.93	0.20
10.00%2023A	6	15-Mar-23	705	106.84	6.18	107.12	6.03	0.28
11.50%2023A	6	15-May-23	766	110.03	6.32	110.31	6.18	0.28
10.20%2023A	5	15-Jul-23	827	107.98	6.36	108.21	6.25	0.23
09.00%2023A	10	1-Sep-23	875	105.70	6.39	105.92	6.29	0.23
11.20%2023A	9	1-Sep-23	875	110.39	6.44	110.64	6.33	0.25
07.00%2023A	20	1-Oct-23	905	101.20	6.47	101.49	6.34	0.29
06.30%2023A	3	15-Nov-23	950	99.50	6.51	99.81	6.38	0.30
11.60%2023A	5	15-Dec-23	980	112.26	6.54	112.66	6.39	0.39
11.40%2024A	10	1-Jan-24	997	111.74	6.62	112.13	6.47	0.40
10.90%2024A	5	15-Mar-24	1,071	111.27	6.61	111.69	6.46	0.42
10.25%2024A	5	15-Jun-24	1,163	110.12	6.66	110.55	6.52	0.43
11.00%2024A	8	1-Aug-24	1,210	112.47	6.73	112.94	6.58	0.47
09.85%2024A	5	15-Sep-24	1,255	109.43	6.72	109.86	6.59	0.43
06.00%2024A	10	1-Dec-24	1,332	97.49	6.79	97.85	6.67	0.36
10.25%2025A	10	15-Mar-25	1,436	110.87	7.03	111.51	6.86	0.63
09.00%2025A	12	1-May-25	1,483	106.83	7.04	107.42	6.87	0.60
11.00%2025A	10	1-Aug-25	1,575	114.54	7.03	115.14	6.88	0.60
10.35%2025A	8	15-Oct-25	1,650	112.44	7.08	113.09	6.93	0.65
06.75%2026A	5	15-Jan-26	1,742	98.25	7.19	98.90	7.02	0.65
09.00%2026A	13	1-Feb-26	1,759	106.96	7.26	107.59	7.11	0.63
05.35%2026A	15	1-Mar-26	1,787	92.34	7.23	93.06	7.05	0.71
11.00%2026A	11	1-Jun-26	1,879	115.57	7.31	116.22	7.17	0.65
11.50%2026A	10	1-Aug-26	1,940	117.92	7.36	118.64	7.21	0.72
11.40%2027A	8	15-Jan-27	2,107	117.46	7.60	118.48	7.40	1.03
11.75%2027A	10	15-Jun-27	2,258	119.79	7.67	120.93	7.46	1.14
07.80%2027A	7	15-Aug-27	2,319	100.20	7.76	101.23	7.55	1.02
10.30%2027A	8	15-Oct-27	2,380	112.58	7.80	113.67	7.60	1.09
11.25%2027A	10	15-Dec-27	2,441	117.40	7.85	118.73	7.62	1.34
10.75%2028A	10	15-Mar-28	2,532	115.41	7.83	116.87	7.58	1.46
09.00%2028B	15	1-May-28	2,579	106.36	7.81	107.85	7.54	1.50
09.00%2028A	15	1-Jul-28	2,640	106.30	7.84	107.44	7.64	1.14
11.50%2028A	13	1-Sep-28	2,702	120.11	7.86	121.47	7.64	1.36
13.00%2029A	15	1-Jan-29	2,824	127.83	8.08	129.62	7.82	1.79
13.00%2029B	15	1-May-29	2,944	128.18	8.16	129.91	7.91	1.73
11.00%2030A	15	15-May-30	3,323	117.39	8.24	119.17	7.99	1.77
11.25%2031A	12	15-Mar-31	3,627	120.39	8.21	122.20	7.97	1.82
08.00%2032A	20	1-Jan-32	3,919	97.78	8.31	99.34	8.09	1.56
09.00%2032A	20	1-Oct-32	4,193	104.89	8.33	106.53	8.12	1.64
11.20%2033A	15	15-Jan-33	4,299	120.70	8.39	122.52	8.18	1.82
09.00%2033A	20	1-Jun-33	4,436	104.88	8.35	106.66	8.13	1.77
13.25%2033A	20	1-Jul-33	4,466	136.97	8.36	139.18	8.13	2.20
09.00%2033B	20	1-Nov-33	4,589	104.83	8.37	106.72	8.14	1.89
13.25%2034A	20	1-Jan-34	4,650	137.64	8.38	139.51	8.19	1.87
10.25%2034A	15	15-Sep-34	4,907	114.67	8.41	116.80	8.17	2.13
11.50%2035A	20	15-Mar-35	5,088	125.35	8.38	127.62	8.15	2.26
10.50%2039A	20	15-Aug-39	6,702	118.23	8.52	120.53	8.30	2.30
12.00%2041A	25	1-Jan-41	7,207	132.58	8.55	136.20	8.25	3.62
09.00%2043A	30	1-Jun-43	8,088	103.91	8.60	107.02	8.30	3.11
13.50%2044A	30	1-Jan-44	8,302	147.85	8.65	152.03	8.35	4.18
13.50%2044B	30	1-Jun-44	8,454	147.46	8.70	151.65	8.40	4.19
12.50%2045A	30	1-Mar-45	8,727	137.30	8.75	140.60	8.50	3.30

External Sector

4.1 Exchange Rates

Item	Week Ending -		9-Apr-2021	Average Rate	
(Rs Per Unit) ^(a)	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
USD	199.04	203.59	201.32	199.55	197.34
GBP	273.34	280.73	277.04	275.07	244.49
Yen	1.82	1.87	1.85	1.81	1.81
Euro	235.93	243.11	239.52	234.02	214.20
INR ⁽¹⁾			2.68	2.72	2.63
SDR	As at 8-Apr-2021		284.66	282.08	270.29
Central Bank Purchases and Sales ^(b) (US\$ Mn.)			Feb. 2021	Month Ago	Year Ago
Purchases			23.42	-	10.00
Sales			-	72.25	3.00



Item	Week Ending 9-Apr-2021	Week Ago	Year Ago
Average Daily Interbank Volume (US\$ Mn.)	30.58	31.79	41.41

(spot, tom and cash transactions among commercial banks)

Forward Transactions

Forward Rates (Rs per US\$) ⁽²⁾

1 Month	198.22	197.39	195.89
3 Months	-	195.00	191.53

Average Daily Interbank Forward Volume (US\$ Mn)

38.55	32.88	55.99
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Outstanding Forward Volume (US\$ Mn)

As at 8/Apr/2021

1,321.91	1,374.62	1,905.89
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(a) Commercial Bank Avg. Middle Rate (prevailing at 9.30a.m.)

(b) Central Bank purchases and sales of foreign exchange from commercial banks at market rates total for the Month

(1) Central Bank indicative rate (2) Weekly average based on actual transactions.

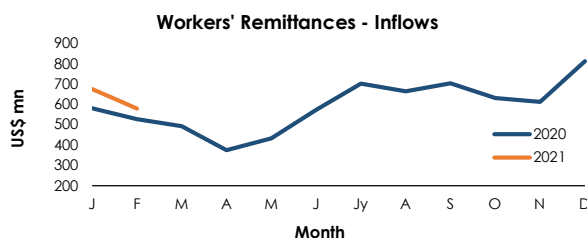
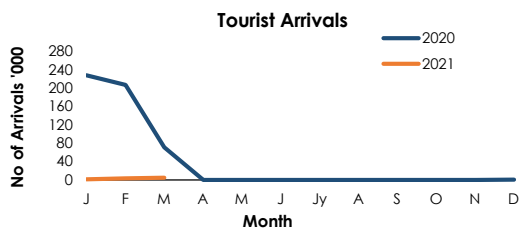
4.2 Tourism & Workers' Remittances

Item		2020 March	2021 ^(a) March	2020 Jan-Mar	2021 ^(a) Jan-Mar	% Change
Tourist Arrivals	Number	71,370	4,581	507,311	9,629	(98.1)
Earnings from Tourism	US\$ Mn.	95.9 ^(b)	6.2 ^(c)	681.9 ^(b)	12.9 ^(c)	(98.1)
	Rs.Bn.	17.8 ^(b)	1.2 ^(c)	124.1 ^(b)	2.5 ^(c)	(98.0)
		2020 February	2021 ^(a) February	2020 Jan-Feb	2021 ^(a) Jan-Feb	% Change
Workers' Remittances (Inflows)	US\$ Mn.	527.3	579.7	1,108.3	1,255.0	13.2
	Rs.Bn.	95.7	112.5	201.1	241.1	19.9

(a) Provisional

(b) Revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2020

(c) May be revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2021



4.3 Official Reserve Assets as at end March 2021 ^{(a) (b)}

Official Reserve Assets (USD Mn)	4,057.7
(1) Foreign Currency Reserves	3,618.2
(2) Reserve position in the IMF	67.8
(3) SDRs	2.7
(4) Gold	367.8
(5) Other Reserve Assets	1.1

(a) Provisional

(b) This does not include the swap facility signed with the People's Bank of China (PBoC) of RMB 10 bn (equivalent to approximately US\$ 1.5 bn)

4.4 International Reserves & Foreign Currency Liquidity as at end February 2021 ^(a)

Official Reserve Assets (USD mn)	
Official Reserve Assets	4,583.0
(1) Foreign currency reserves	4,125.5
(a) Securities	2,082.6
(b) Total currency and deposits with	2,042.9
(i) other national central banks, BIS and IMF	744.7
(ii) banks headquartered inside the reporting country of which located abroad	1.3
(iii) banks headquartered outside the reporting country	1,296.9
(2) Reserve position in the IMF	68.9
(3) SDRs	2.8
(4) Gold	381.4
(5) Other reserve assets	4.5

Predetermined Short-Term Net Drains on Foreign Currency Assets ^(b) (USD mn)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits	(6,690.9)	(910.5)	(1,155.0)	(4,625.5)
outflows (–) Principal	(5,286.8)	(692.7)	(905.4)	(3,688.7)
Interest	(1,404.1)	(217.8)	(249.6)	(936.8)
inflows (+) Principal				
Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)	(836.0)	(150.0)	(285.0)	(401.0)
(i) Short positions (–) ^(c)	(836.0)	(150.0)	(285.0)	(401.0)
(ii) Long positions (+)				
3. Other	(500.1)	(500.1)		
inflows related to reverse repos (+)				
outflows related to repos (–)	(500.0) ^(d)	(500.0) ^(d)		
other accounts payable (–)	(0.1)	(0.1)		

(a) Provisional.

(b) This includes only the predetermined outflows.

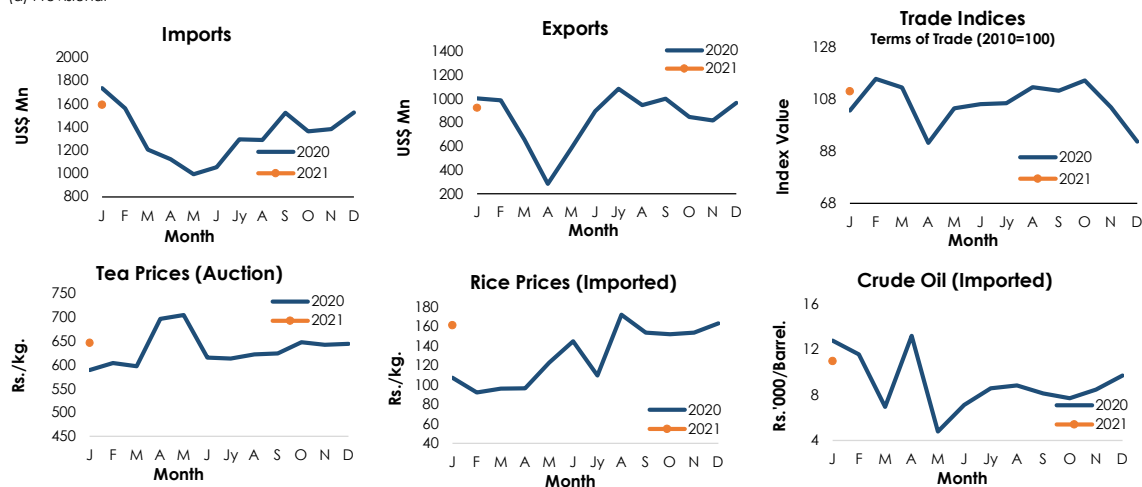
(c) A major share of SWAP outstanding will be rolled over.

(d) This is the projected settlement related to the repo facility with the Federal Reserve Bank. The gross official reserve position would not decline due to this transaction, since the securities pledged for the repo (the market value of which as at end February 2021 is US dollars 507 million) would be added to gross official reserves at the time of the maturity of the repo.

4.5 External Trade

Item	USD Mn			Rs Mn		
	January 2020	January 2021 ^(a)	% Change	January 2020	January 2021 ^(a)	% Change
Exports	1,004.9	924.4	(8.0)	182,289.8	176,091.8	(3.4)
Agricultural	188.7	199.9	5.9	34,239.5	38,088.8	11.2
Industrial	812.6	720.0	(11.4)	147,400.9	137,158.4	(6.9)
Food, Beverages and Tobacco	35.5	39.7	12.0	6,433.3	7,563.2	17.6
Textiles and Garments	474.0	423.0	(10.8)	85,991.7	80,575.7	(6.3)
Petroleum Products	82.8	34.4	(58.5)	15,020.2	6,552.7	(56.4)
Leather, Rubber products etc.	75.7	83.7	10.5	13,738.3	15,947.0	16.1
Other	144.5	139.2	(3.7)	26,217.3	26,519.8	1.2
Mineral	2.0	3.5	70.9	368.5	661.4	79.5
Other	1.5	1.0	(37.9)	281.0	183.2	(34.8)
Imports	1,735.3	1,591.6	(8.3)	314,794.6	303,184.9	(3.7)
Consumer Goods	371.8	345.6	(7.0)	67,439.3	65,829.5	(2.4)
Intermediate Goods	934.5	915.0	(2.1)	169,519.2	174,290.7	2.8
Investment Goods	428.2	330.1	(22.9)	77,679.3	62,878.4	(19.1)
Other	0.9	1.0	13.2	156.7	186.2	18.9
Trade Balance	(730.4)	(667.2)	-	(132,504.8)	(127,093.1)	-

(a) Provisional



4.6 Trade Indices (2010=100) ^(a)

Item		2021 Jan ^(b)	Month Ago ^(b)	Year Ago
Total Exports				
Value		128.7	134.2	139.9
Quantity		135.1	168.1	150.5
Unit Value		95.2	79.9	92.9
Total Imports				
Value		142.4	136.6	155.3
Quantity		165.8	156.9	173.1
Unit Value		85.9	87.1	89.7
Terms of Trade		110.9	91.7	103.6

(a) In US\$ Terms (b) Provisional

4.7 Commodity Prices

Item	2020 Jan	2021 Jan ^(a)	% Change	2020 Jan	2021 Jan ^(a)	% Change
Colombo Tea Auction		US\$ / kg			Rs / kg	
Tea Prices	3.25	3.39	4.4	589.83	646.41	9.6
Imports (C I F)		US\$ / MT			Rs / MT	
Rice	592.07	844.80	42.7	107,402.83	160,927.10	49.8
Sugar	359.75	465.71	29.5	65,260.06	88,714.66	35.9
Wheat	303.55	297.12	(2.1)	55,065.55	56,599.62	2.8
Crude Oil	70.44	57.65	(18.2)	12,777.35	10,980.91	(14.1)

(a) Provisional