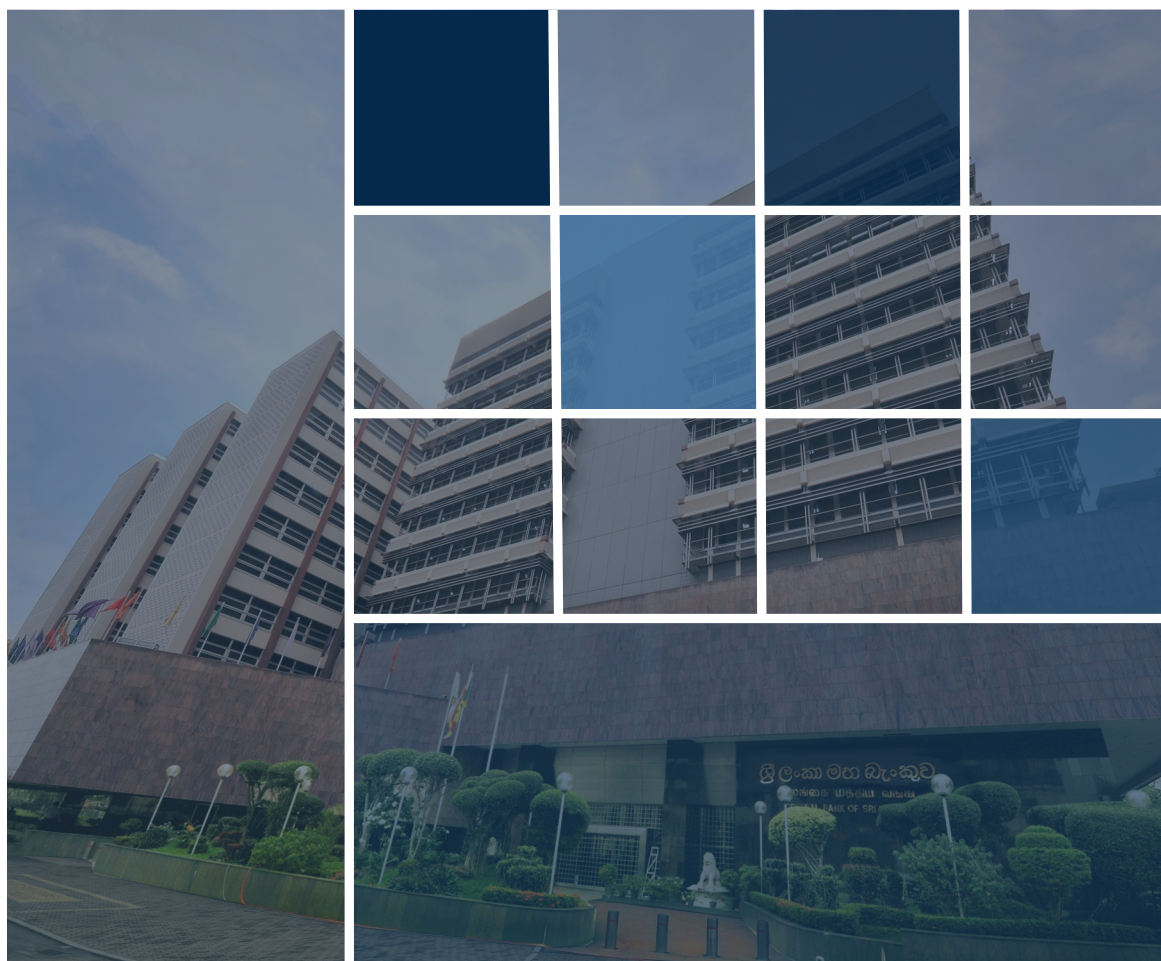


Weekly Economic Indicators

06th July 2018



Highlights of the Week

Real Sector

During the first five months of 2018, domestic tea production increased due to favourable weather conditions and high prices at the Colombo Tea Auction. Meanwhile, production of rubber declined considerably due to decreased auction prices. Coconut production continued to decline considerably during the period, due to lagged effects of the drought that prevailed since 2016.

During the period, crude oil prices followed a declining trend. At the beginning of the period Brent crude oil price fell due to rising output from OPEC while WTI price rose due to supply disruptions in Libya and Canada. However, prices subsequently fell as US president sent a tweet demanding that OPEC reduce prices for crude and amid threats to global growth ahead of a trade war between the US and China. Overall, Brent and WTI prices fell by US\$ 1.5 per barrel and US\$ 0.8 per barrel, respectively, within the period.

Monetary Sector

Weekly AWPR for the week ending 06 July 2018 remain unchanged at 11.33% compared to the previous week.

Broad money (M2b) expanded by 15.0 %, on a year-on-year basis, in May 2018.

Net Credit to the Government from the banking system showed an increase of Rs. 1.7 bn in May 2018.

Credit to public corporations recorded an increase of Rs. 27.3 bn in May 2018.

Credit extended to the private sector increased by Rs. 28.8 bn in May 2018.

The reserve money increased compared to the previous week mainly due to increase in currency in circulation and deposits held by commercial banks.

The total outstanding market liquidity decreased to a deficit of Rs. 22.83 bn by end of the week, compared to a deficit of Rs. 33.70 bn by the end of last week.

By 06 July 2018, the All Share Price Index (ASPI) decreased by 1.39% to 6,109 points and the S&P SL 20 Index decreased by 1.93% to 3,324 points, compared to the previous week.

External Sector

During the year up to 6 July 2018 the Sri Lanka rupee depreciated against the US dollar (3.8 per cent). Given the cross currency exchange rate movements, the Sri Lanka rupee depreciated against the pound sterling (2.0 per cent), euro (1.7 per cent) and Japanese yen (5.5 per cent) while appreciated against the Indian rupee (3.5 per cent) during this period.

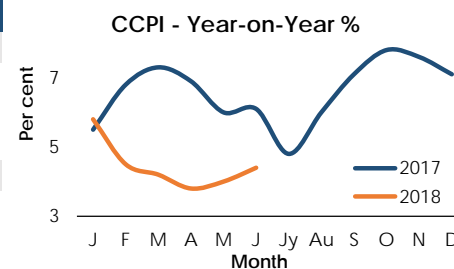
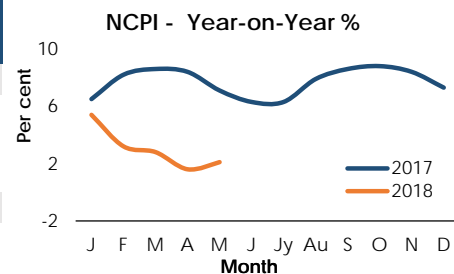
India, China, UK, Germany and France were the top five sources of tourist arrivals, accounting for 52.1 per cent of total tourist arrivals upto the month of June 2018.

The gross official reserves were estimated at US dollars 9,247.45 million as at 29th June 2018.

Real Sector

1.1 Price Indices

Item (2013=100)	May 2018	Month Ago	Year Ago
National Consumer Price Index (NCPI) - Headline	124.3	122.9	121.8
Monthly Change %	1.1	0.1	0.7
Annual Average Change %	5.7	6.1	6.1
Year - on - Year Change %	2.1	1.6	7.1
National Consumer Price Index (NCPI) - Core	125.1	124.8	123.0
Annual Average Change %	3.1	3.3	6.4
Year - on - Year Change %	1.7	1.9	4.7
Item (2013=100)	Jun 2018	Month Ago	Year Ago
Colombo Consumer Price Index (CCPI) - Headline	125.4	122.9	120.1
Monthly Change %	2.0	1.2	1.6
Annual Average Change %	5.6	5.7	5.5
Year - on - Year Change %	4.4	4.0	6.1
Colombo Consumer Price Index (CCPI) - Core	127.0	126.4	122.8
Annual Average Change %	4.4	4.5	5.5
Year - on - Year Change %	3.4	3.2	5.1



Source: Department of Census and Statistics

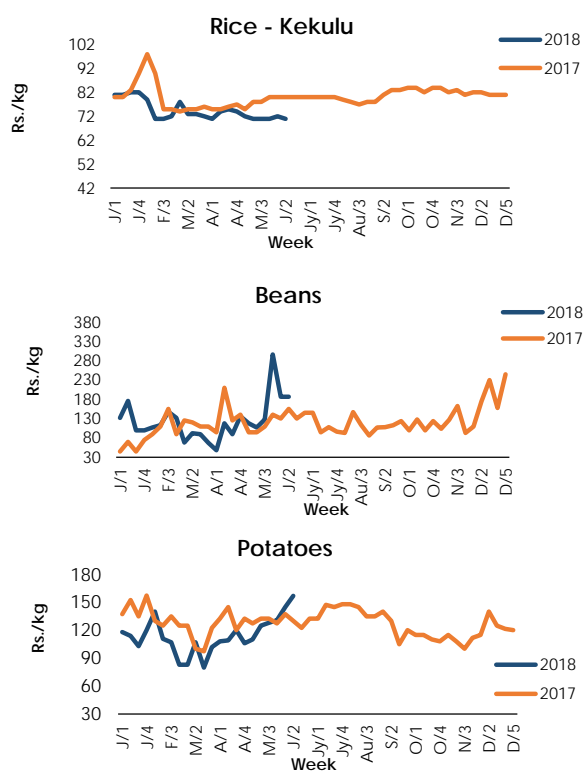
1.2 Prices

1.2.1 Pettah Market

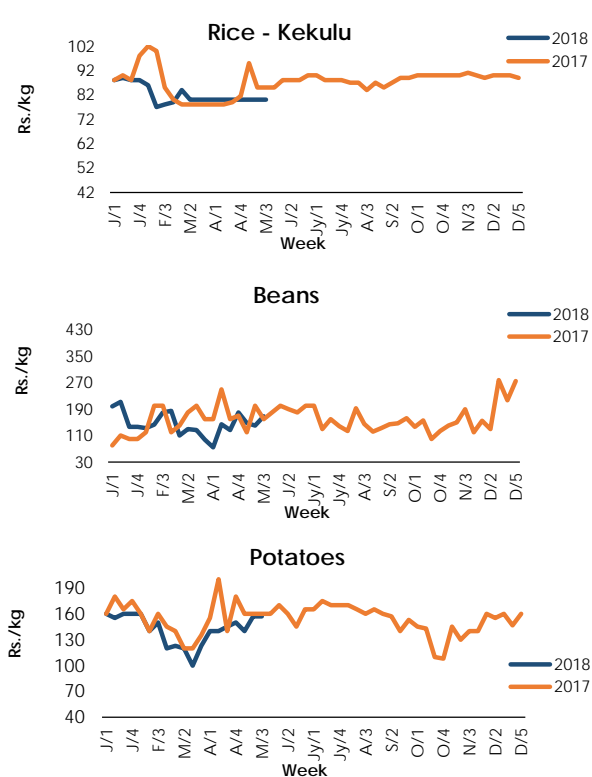
Food Item	Average Wholesale Prices				Average Retail Prices			
	Week Ending	Week	Month	Year	Week Ending	Week	Month	Year
	06 th Jul 2018	Ago	Ago	Ago Annual Avg	06 th Jul 2018	Ago	Ago	Annual Avg
	Rs / Kg				Rs / Kg			
Rice								
Samba	106.00	106.00	106.00	94.82	116.00	112.00	112.60	99.92
Kekulu (Red)	63.00	64.00	69.40	80.30	73.00	73.00	77.20	86.84
Vegetables								
Beans	190.00	208.00	218.60	118.56	250.00	260.00	274.60	163.50
Cabbage	147.00	156.00	102.20	75.37	200.00	205.00	146.00	119.69
Carrots	170.00	263.00	239.60	120.95	250.00	308.00	288.20	163.42
Tomatoes	213.00	220.00	160.60	93.73	275.00	260.00	201.00	134.12
Pumpkins	42.00	31.00	30.00	61.84	70.00	60.00	57.60	90.00
Snake Gourd	103.00	120.00	112.60	96.74	170.00	158.00	151.60	134.00
Brinjals	63.00	102.00	123.20	94.90	117.00	135.00	171.40	132.54
Ash-Plantains	70.00	93.00	77.20	73.41	110.00	120.00	118.60	108.67
Other Foods								
Red-Onions (Local)	140.00	130.00	124.20	250.84	185.00	157.00	170.00	303.56
Big-Onions (Local)	n.a.	n.a.	n.a.	110.80	n.a.	n.a.	n.a.	137.20
Potatoes (N'Eliya)	145.00	133.00	139.80	127.34	177.00	170.00	172.00	155.00
Dried Chillies (Imported)	255.00	255.00	250.60	189.80	295.00	300.00	294.00	236.54
Dhal (Indian)	104.00	107.00	97.87	135.31	120.00	120.00	120.60	151.46
Eggs	16.00	15.50	14.76	11.96	17.00	17.00	15.74	12.63
Coconut (Each)	57.00	65.00	69.60	61.72	72.00	80.00	83.00	74.31
Fish*								
Kelawalla	n.a.	680.00	630.00	540.63	n.a.	900.00	886.00	807.87
Balaya	320.00	300.00	346.00	301.46	420.00	400.00	446.00	404.68
Salaya	180.00	220.00	206.00	116.88	240.00	260.00	262.00	179.79
Paraw (Small)	n.a.	n.a.	690.00	538.02	n.a.	n.a.	790.00	647.62

* Prices collected from the Fisheries Trade Centre, Peliyagoda.

Pettah Market-Wholesale Prices



Pettah Market-Retail Prices



1.2.2 Dambulla Market

Item (Rs / Kg)	Week Ending 05 th Jul 2018	
	Wholesale (Average)	Retail (Average)
Rice		
Samba	107.75	113.00
Kekulu (Red)	68.50	74.00
Vegetables		
Beans	221.00	241.00
Carrot	191.00	209.00
Tomatoes	191.00	209.00
Pumpkins	28.00	48.00
Snake Gourd	75.50	93.50
Ash-Plantains	56.50	76.50
Other Foods		
Red-Onions (Local)	120.00	137.50
Big-Onions (Local)	n.a	n.a
Potatoes (N'Eliya)	128.13	140.63
Dried Chillies(Imported)	250.00	260.00
Coconut (Each)	55.50	62.20

1.2.4 Marandagahamula Market

Average wholesale price of Rice				
Item (Rs / Kg)	Week Ending 06 th Jul 2018	Week Ago	Month Ago	Year Ago
Samba	101.60	99.88	101.05	92.96
Sudu Kekulu	74.90	76.50	77.92	83.16
Raw Red	74.10	74.50	74.76	80.21
Nadu	76.50	80.00	81.26	87.93

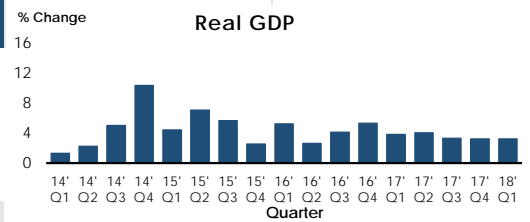
1.2.3 Narahenpita Economic Centre

Item (Rs / Kg)	Average Retail Prices	
	05 th Jul 2018	Week Ago
Rice		
Samba	106.67	108.33
Kekulu (Red)	78.33	78.33
Vegetables		
Beans	276.67	276.67
Cabbage	236.67	176.67
Carrots	276.67	356.67
Tomatoes	296.67	296.67
Pumpkins	78.33	76.67
Snake Gourd	180.00	196.67
Brinjals	136.67	236.67
Ash-Plantains	136.67	156.67
Other Foods		
Red-Onions (Imported)	176.67	176.67
Big-Onions (Imported)	93.33	93.33
Potatoes (Imported)	130.00	126.67
Dried Chillies (Imported)	276.67	276.67
Dhal (Indian)	113.33	116.67
Eggs (Red)(Each)	14.67	14.67
Coconut (Each)	83.33	83.33
Fish		
Kelawalla	976.67	976.67
Balaya	576.67	396.67
Salaya	316.67	276.67
Paraw (Small)	846.67	1,200.00

1.3 GDP by Industrial Origin at Constant (2010) Prices - Growth Rates in value added terms

Item	2016 Annual (a)(b)	2017 Annual (a) (b)	2017 1 st Qtr (a)(b)	2018 1 st Qtr (a)
Agriculture	-3.8	-0.8	-4.4	4.8
Industry	5.8	4.6	3.7	0.9
Services	4.7	3.2	4.3	4.4
Taxes less subsidies on products	6.3	3.2	2.3	1.2
GDP	4.5	3.3	3.4	3.2

(a) Provisional (b) Revised

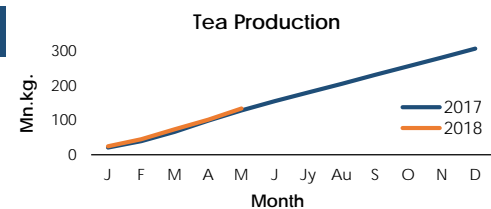


Source: Department of Census and Statistics

1.4 Agriculture Production

Item	Unit	2018 Jan-May(a)	2017 Jan-May	% Change
Tea	(Mn Kg)	134.56	128.83	4.45
Rubber	(Mn Kg)	32.75	38.44	-14.82
Coconut	(Mn Kg)	997.27	1,068.52	-6.67

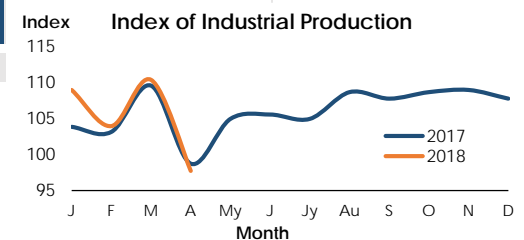
(a) Provisional



1.5 Index of Industrial Production (IIP) (2015 = 100) (a)

Item	2017 Apr (b)(c)	2018 Apr (c)	% Change
Index of Industrial Production (IIP)	98.3	97.7	-0.7
Food products	102.2	102.8	0.5
Wearing apparel	96.0	102.0	6.3
Other non-metallic mineral products	111.7	94.8	-15.1
Coke and refined petroleum products	93.4	96.0	2.7
Rubber and plastic products	95.6	82.2	-14.0
Chemicals and chemical products	71.9	78.5	9.2
Beverages	91.9	94.9	3.3

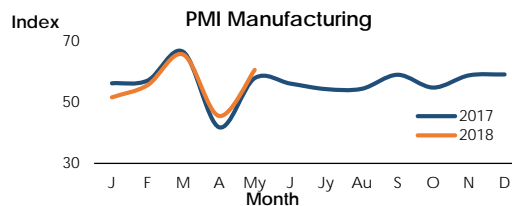
(a) Major 7 sub divisions (b) Revised (c) Provisional



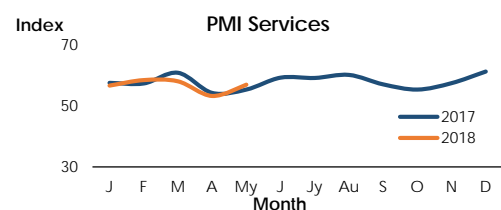
Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)

Month/Year	PMI Manufacturing			
	May 2018	Apr. 2018	May 2017	Apr. 2017
Index	60.6	45.5	57.9	41.8



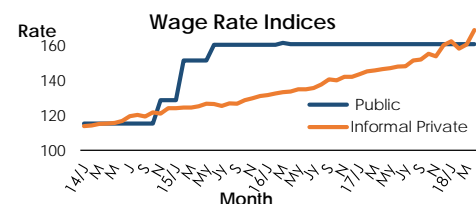
Month/Year	PMI Services			
	May 2018	Apr. 2018	May 2017	Apr. 2017
Index	56.9	53.2	55.3	54.2



1.7 Wages and Employment

1.7.1 Wage Rate Indices

Item	2018 April	2017 April	% Change
Public Sector Employees (2012 = 100)	161.0	160.8	0.0
Informal Private Sector Employees (2012 = 100)	168.9	146.5	15.2
Agriculture	170.9	147.1	16.2
Industry	171.4	152.3	12.6
Services	165.5	140.7	17.6



1.7.2 Employment (a)

Item	2016 4 th Qtr	2017 (b) 4 th Qtr	2017 (b)
Labour Force Participation rate	54.0	54.1	54.1
Unemployment rate	4.2	4.0	4.2

Employed Persons by Sectors (c) (as a % of total employment)

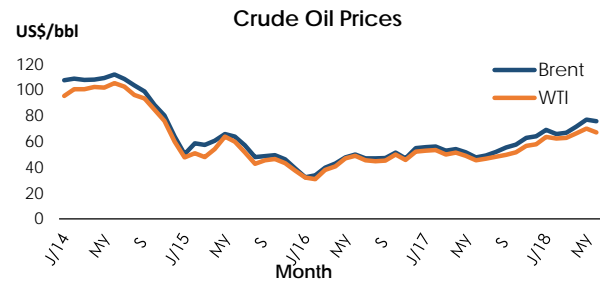
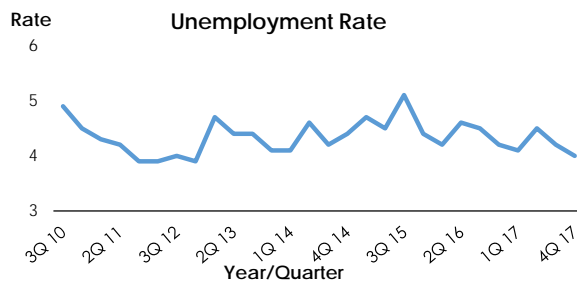
Agriculture	27.6	27.0	26.1
Industry	25.7	28.3	28.4
Services	46.7	44.7	45.5

(a) The working age population aged 15 and above

Source: Department of Census and Statistics

(b) Provisional

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4



1.8 Average Crude Oil Prices (a)

Month	2017			2018		
	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl)(*)	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl)(*)
	Brent (Benchmark price)	WTI (Benchmark price)		Brent (Benchmark price)	WTI (Benchmark price)	
January	55.67	52.83	57.39	69.02	63.55	72.04
February	55.99	53.41	58.65	65.80	62.26	-
March	52.76	49.92	-	66.69	62.80	67.97
April	53.98	51.27	56.48	71.55	66.21	74.31
May	51.59	48.77	51.66	76.88	69.92	80.68
June	47.71	45.34	48.47	75.70	66.93	-
July	49.02	46.56	49.75	-	-	-
August	51.87	48.18	53.07	-	-	-
September	55.31	49.65	57.06	-	-	-
October	57.52	51.56	59.53	-	-	-
November	62.79	56.68	65.62	-	-	-
December	63.92	57.82	66.82	-	-	-
	2017			2018		
30 Jun	47.61	45.19	-	-	-	-
01 Jun	-	-	-	-	-	-
02 Jun	-	-	-	78.60	73.54	-
03 Jun	48.90	46.25	-	77.88	74.60	-
04 Jun	49.44	46.86	-	78.09	74.74	-
05 Jun	49.66	47.07	-	77.71	73.93	-
06 Jun	48.02	45.36	-	77.09	72.78	-

Sources: Bloomberg
Ceylon Petroleum Corporation

(a) Please note that crude oil prices are based on futures prices instead of spot prices, that have been published up to end 2017.

(*) CPC import prices are not directly comparable with futures prices of WTI and Brent as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also part of the imports of CPC are on a term contract basis.

Monetary Sector

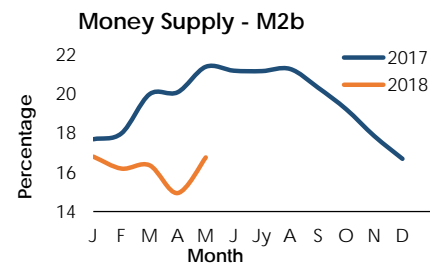
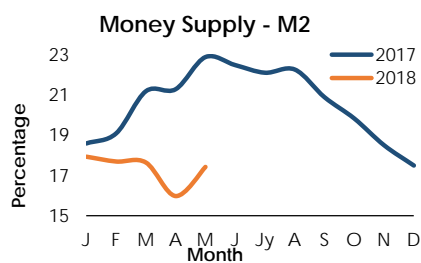
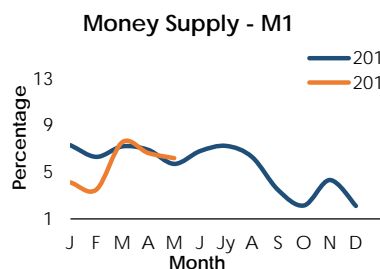
2.1 Interest Rates

Item	Week Ending 06 Jul 2018	Week Ago	Year Ago		
Policy Interest Rates					
Standing Deposit Facility Rate	7.25	7.25	7.25		
Standing Lending Facility Rate	8.50	8.50	8.75		
Average Weighted Call Money Rate (AWCMR) (Weekly Average)	8.49	8.48	8.75		
Sri Lanka Inter Bank Offered Rate (SLIBOR)					
1-day	8.50	8.50	8.75		
7-day	8.72	8.69	9.51		
1-Month	9.01	9.03	10.51		
3-Month	10.02	10.02	11.30		
6-Month	10.76	10.76	12.00		
12-Month	11.50	11.47	12.47		
Treasury Bill Yields					
91-day	8.35	-	9.60		
182-day	8.85	-	10.29		
364-day	9.43	9.39	10.47		
Licensed Commercial Banks					
Average Weighted Prime Lending Rate (AWPR)	11.33	11.33	11.70		
	May-2018	Month Ago	Year Ago		
Savings Deposits (a)	0.50-9.50	0.50-09.50	0.50-9.00		
One Year Fixed Deposits	4.53-15.00	4.53-15.00	4.89-15.00		
	Jun-2018	Month Ago	Year Ago		
Average Weighted Deposit Rate (AWDR)	8.92	8.91	9.13		
Average Weighted Fixed Deposit Rate (AWFDR)	11.26	11.23	11.66		
	May-2018	Month Ago	Year Ago		
Average Weighted Lending Rate (AWLR)	14.06	14.13	13.57		
National Savings Bank (NSB)					
	May-2018	Month Ago	Year Ago		
Savings Deposits	4.00	4.00	4.25		
One Year Fixed Deposits	10.50	10.50	11.00		
Treasury Bond Auction					
	04 Y & 09 Months		09 Y & 09 Months		
	28/05/2018		28/05/2018		
Coupon rate	10.00		10.75		
Weighted Average Yield	10.51		10.72		
(a) Revised					
Bankwise- AWPR	Week ending 06 Jul 2018	Week Ago	Bankwise- AWPR	Week ending 06 Jul 2018	Week Ago
Bank of Ceylon	12.27	11.96	HSBC	9.15	9.39
People's Bank	11.27	11.51	Standard Chartered Bank	10.78	10.85
Hatton National Bank	11.53	11.16	Citi Bank	9.84	9.74
Commercial Bank of Ceylon	11.65	11.00	Deutsche Bank	10.04	9.80
Sampath Bank	11.84	11.56	Habib Bank	11.70	11.84
Seylan Bank	13.29	11.90	Indian Bank	12.70	12.83
Union Bank of Colombo	14.68	13.80	Indian Overseas Bank	13.20	13.34
Pan Asia Banking Corporation	15.50	16.49	MCB Bank	13.92	11.74
Nations Trust Bank	11.64	11.61	State Bank of India	10.65	10.73
DFCC Bank	12.97	13.15	Public Bank	13.00	13.13
NDB Bank	12.51	12.06	ICICI Bank	10.26	10.26
Amana Bank	11.92	12.60	Axis Bank	11.33	11.60
Cargills Bank	13.76	14.26			

2.2 Money Supply

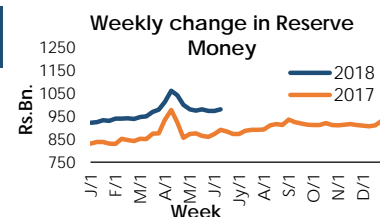
Item	Rs. bn			Annual Change (%)		
	2018 May(a)	Month Ago	Year Ago	2018 May(a)	Month Ago	Year Ago
Reserve Money	973.37	1,000.06	859.79	13.21	12.93	17.26
M1	790.97	812.55	741.78	6.63	6.19	5.69
M2	6,047.72	6,043.71	5,214.38	15.98	17.43	22.95
M2b	6,670.95	6,691.73	5,803.17	14.95	16.77	21.37
Net Foreign Assets of the Banking System (b)	74.40	119.45	-318.52	123.36	135.04	31.87
Monetary Authorities	810.90	835.20	544.02	49.06	63.38	28.74
Commercial Banks	-736.51	-715.76	-862.55	14.61	16.00	3.09
Domestic Banking Units (DBUs)	-327.35	-339.96	-317.00	-3.26	-5.79	4.09
Offshore Banking Units (OBUs)	-409.16	-375.80	-545.54	25.00	29.19	2.51
Net Domestic Assets of the Banking System (b)	6,596.55	6,572.28	6,121.69	7.76	8.25	16.63
Net Credit to the Government	2,324.23	2,322.49	2,239.74	3.77	5.27	13.95
Monetary Authorities	291.38	291.83	414.65	-29.73	-38.83	1.83
Commercial Banks	2,032.84	2,030.66	1,825.09	11.38	17.43	17.11
DBUs	1,650.33	1,656.01	1,453.50	13.54	22.82	25.23
OBUs	382.52	374.64	371.59	2.94	-1.63	-6.59
Credit to Public Corporations (c)	608.32	581.02	580.69	4.76	0.85	16.50
DBUs (c)	379.35	362.16	330.93	14.63	12.68	21.91
OBUs	228.97	218.86	249.76	-8.32	-14.08	10.03
Credit to the Private Sector (c)	5,073.26	5,044.46	4,406.02	15.14	15.29	18.65
DBUs (c)	4,721.95	4,684.42	4,100.40	15.16	15.18	19.13
OBUs	351.31	360.05	305.63	14.95	16.80	12.50
Other Items (Net)	-1,409.26	-1,375.68	-1,104.76	-27.56	-26.66	-18.93

(a) Provisional (b) In relation to M2b (c) Revised



2.3 Weekly change in Reserve Money

Item	05 Jul 2018	Week Ago	Change
Reserve Money (Rs.Mn.)	1,006,776.68	995,144.89	11,631.79



2.4 Money Market Activity(Overnight)

Item	02.07.2018	03.07.2018	04.07.2018	05.07.2018	06.07.2018
Call Money Market					
Weighted Average Rate (% p.a.)	8.48	8.49	8.49	8.48	8.48
Gross Volume (Rs. Mn)	20,105	22,230	18,655	16,128	15,680
Repo Market					
Weighted Average Rate (% p.a.)	NA	8.45	8.46	8.47	8.35
Gross Volume (Rs. Mn)	NA	5,518	241	2,189	14,395

2.5 CBSL Securites Portfolio

Item	02.07.2018	03.07.2018	04.07.2018	05.07.2018	06.07.2018
CBSL Treasury Bill Holdings -Face Value (Rs. Mn)	172,211.34	35,775.77	35,836.77	38,480.77	38,480.77
CBSL Treasury Bill Holdings -Book Value (Rs. Mn)	170,707.30	35,093.16	35,164.48	37,775.33	37,784.21

2.6 Open Market Operations

Item	02.07.2018	03.07.2018				04.07.2018				05.07.2018				06.07.2018			
Short-Term Auction																	
Repo Amount Offered (Rs. bn)	0.00	0.00				0.00					0.00				0.00		
Reverse Repo Amount Offered (Rs. bn)	48.00	40.00				45.00					40.00				38.00		
Tenure (No. of Days)	1	1				1					1				1		
Bids Received (Rs. bn)	39.36	38.24				41.26					51.73				45.64		
Amount Accepted (Rs. bn)	39.36	38.24				41.26					40.00				38.00		
Minimum Accepted Rate (% p.a)	8.40	8.35				8.30					8.30				8.35		
Maximum Accepted Rate (% p.a)	8.50	8.50				8.50					8.50				8.48		
Weighted Average Yield Rate (% p.a.)	8.46	8.44				8.41					8.38				8.39		
Outright Auctions																	
Outright Sales Amount Offered (Rs. bn)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Outright Purchase Amount Offered (Rs. bn)		5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	4.00	4.00	4.00	
Settlement Date		04.07.2018	04.07.2018	04.07.2018	04.07.2018	05.07.2018	05.07.2018	05.07.2018	05.07.2018	05.07.2018	06.07.2018	06.07.2018	06.07.2018	06.07.2018	09.07.2018	09.07.2018	
Maturity Date		20.07.2018	27.07.2018	03.08.2018	10.08.2018	10.08.2018	10.08.2018	31.08.2018	07.09.2018	14.09.2018	09.11.2018	30.11.2018	30.11.2018	23.11.2018	30.11.2018	07.12.2018	
Tenure (No. of Days)		16	23	30	37	36	57	64	71	126	147	161	168	137	144	151	
Bids Received (Rs. bn)		0.06	0.00	0.00	0.00	0.00	1.33	0.02	1.30	0.00	1.17	0.00	0.00	1.06	0.10	0.50	
Amount Accepted (Rs. bn)		0.06	0.00	0.00	0.00	0.00	1.33	0.02	1.30	0.00	0.00	0.00	0.00	1.06	0.10	0.50	
Minimum Accepted Rate (% p.a)		8.30	0.00	0.00	0.00	0.00	8.30	8.35	8.31	0.00	n.a	0.00	0.00	8.55	8.71	8.65	
Maximum Accepted Rate (% p.a)		8.30	0.00	0.00	0.00	0.00	8.30	8.35	8.31	0.00	n.a	0.00	0.00	8.70	8.71	8.67	
Weighted Average Yield Rate (% p.a.)		8.30	0.00	0.00	0.00	0.00	8.30	8.35	8.31	0.00	n.a	0.00	0.00	8.60	8.71	8.66	
Long Term Auction																	
Repo Amount Accepted (Rs. bn)																	
Reverse Repo Amount Accepted (Rs. bn)																	
Settlement Date																	
Maturity Date																	
Tenure (No. of Days)																	
Bids Received (Rs. bn)																	
Amount Accepted (Rs. bn)																	
Minimum Accepted Rate (% p.a)																	
Maximum Accepted Rate (% p.a)																	
Weighted Average Yield Rate (% p.a.)																	
Standing Facility																	
Standing Deposit Facility (Rs. bn)	20.945	19.809				23.488					20.142				27.687		
Standing Lending Facility (Rs. bn)	18.450	17.235				12.825					17.600				12.513		
Total Outstanding Market Liquidity (Rs. bn)	-36.867	-35.668				-30.597					-37.458				-22.826		

2.7 Credit Cards (a)

Item	2018 End Apr (b)	2018 End Mar	2017 End Dec (c)
Total Number of Active Cards	1,519,303	1,502,710	1,459,883
Local (accepted only locally)	23,957	23,826	24,258
Global (accepted globally)	1,495,346	1,478,884	1,435,625
Outstanding balance (Rs.mn)	93,523	89,375	88,487
Local (accepted only locally)	699	692	725
Global (accepted globally)	92,824	88,683	87,762

(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

2.8 Commercial Paper Issues (a)

Item (Rs. bn.)	2018 End Apr (b)	2018 End Mar (b)	2017 End Dec
Total Issues - Cumulative (c)	0.4	0.4	6.5
Outstanding (as at end of the period)	1.0	1.1	1.7

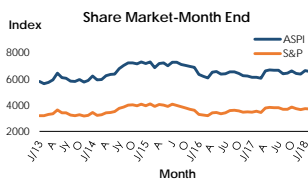
(a) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(b) Provisional (c) During the year



2.9 Share Market

Item	Week Ending 06 Jul 2018	Week Ago	Year Ago
All Share Price Index (1985 = 100) (ASPI)	6,108.7	6,194.6	6,714.3
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,323.5	3,388.9	3,905.5
Average Daily Turnover (Rs. mn)	570.0	735.8	750.1
Market Capitalisation (Rs. bn)	2,853.6	2,893.8	3,045.3
Foreign Purchases (Rs. mn)	403.2	443.2	148.8
Foreign Sales (Rs. mn)	564.2	594.9	90.7
Net Foreign Purchases (Rs. mn)	-161.0	-151.7	58.1

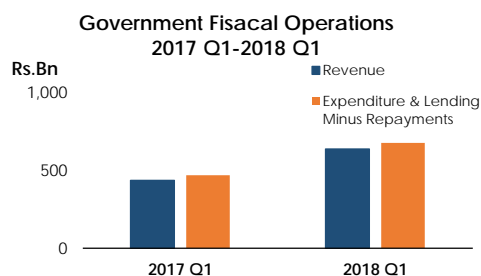


Fiscal Sector

3.1 Government Finance (Rs.bn)

Item	2017 Q1	2018 Q1 (a)
Revenue and Grants	436.7	469.4
Revenue	436.0	469.1
Tax	415.1	425.3
Non tax	20.9	43.8
Grants	0.7	0.3
Expenditure & Lending Minus Repayments	636.3	675.2
Recurrent	484.2	527.5
Capital & Lending Minus Repayments	152.1	147.7

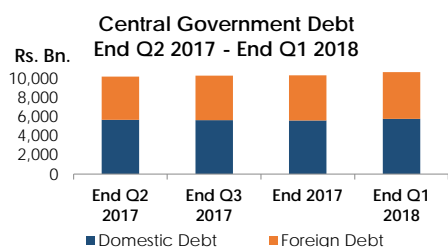
(a) Provisional



3.2 Outstanding Central Government Debt (Rs.bn)

Item	End 2017	End 2018 Q1(a)
Total domestic debt	5,594.4	5,770.9
of which		
Treasury bills	697.2	787.7
Treasury bonds	3,822.6	3,872.8
Rupee loans	24.1	24.1
Total foreign debt	4,718.6	4,883.2
Total outstanding govt. debt	10,313.0	10,654.1

(a) Provisional



3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 04th July 2018

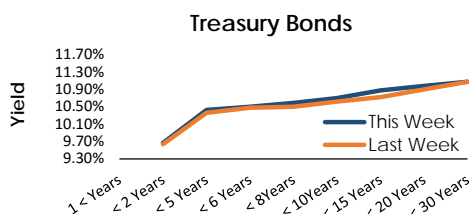
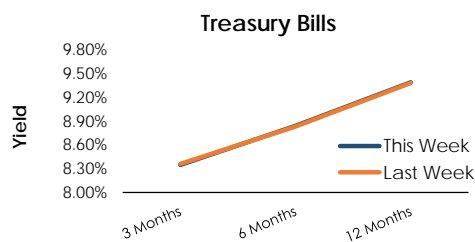
Security	Maturity	Primary Market(a)		Secondary Market			
		This Week	Last Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	3 Months	8.35%	-	8.43%	8.28%	8.35%	8.36%
	6 Months	8.85%	-	8.91%	8.77%	8.84%	8.83%
	12 Months	9.43%	9.39%	9.44%	9.33%	9.39%	9.38%
Treasury Bonds(b)	< 2 Years	-	-	9.72%	9.62%	9.67%	9.64%
	< 5 Years	-	-	10.46%	10.39%	10.43%	10.36%
	< 6 Years	-	-	10.55%	10.44%	10.50%	10.48%
	< 8 Years	-	-	10.64%	10.53%	10.59%	10.50%
	< 10 Years	-	-	10.75%	10.66%	10.70%	10.62%
	< 15 Years	-	-	10.93%	10.83%	10.88%	10.72%
	< 20 Years	-	-	11.03%	10.92%	10.98%	10.90%
< 30 Years	-	-	11.16%	11.00%	11.08%	11.08%	

(a) Primary market transactions during the week ending 04/07/2018

(b) Weighted Average Yield Rate is calculated, if there are two or more yield rates within same maturity period

The secondary market yield rates of T-bills have shown a mixed behaviour whereas secondary market yield rates of T-Bonds have shown an increase during the reporting week.

Security	Maturity Date	Coupon Rate	Secondary Market	
			This Week	Last Week
International Sovereign Bonds	4-Oct-20	6.250%	5.52%	5.56%
	27-Jul-21	6.250%	5.88%	5.88%
	18-Jan-22	5.750%	6.20%	6.15%
	25-Jul-22	5.875%	6.28%	6.23%
	14-Jan-19	6.000%	4.84%	4.86%
	11-Apr-19	5.125%	5.03%	4.96%
	3-Jun-25	6.125%	7.26%	7.19%
	3-Nov-25	6.850%	7.37%	7.29%
	18-Jul-26	6.825%	7.48%	7.40%
	11-May-27	6.200%	7.53%	7.43%



3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week Ended - 06th July 2018)

Item	Volume in Rs Mn	
	This Week	Last Week
Outstanding Stock of Government Securities		
Treasury Bills	837,087.82	833,166.00
Treasury Bonds (a)	4,189,359.77	4,189,359.77
Total	5,026,447.59	5,022,525.76
T-bills and T-bonds held by Foreigners	294,674.00	295,348.09
Sri Lanka Development Bonds (SLDB)	579,259.20	599,857.81

The outstanding stock of T-bills and T-bonds held by foreigners has decreased by 0.23 per cent during the reporting week.

Primary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Amount Offered	15,000.00	14,000.00
Total Bids Received	31,013.00	25,003.00
Total Bids Accepted	11,026.00	10,133.00
Treasury Bonds		
Amount Offered	-	-
Total Bids Received	-	-
Total Bids Accepted	-	-

The weekly T-bill auction was over subscribed by 2.1 times during the reporting week.

Secondary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Outright Transaction (Sales / Purchases)	20,064.87	18,704.43
Repo Transaction (Sales / Purchases)	163,836.00	160,428.11
Treasury Bonds		
Outright Transaction (Sales / Purchases)	50,519.24	35,377.17
Repo Transaction (Sales / Purchases)	662,942.50	475,671.93

The total secondary market transactions of T bills and T bonds increased by 30.02 per cent in the reporting week compared to the previous week.

(a) Excludes Treasury bonds amounting to Rs. 56,662 million issued to settle dues of CPC.

3.5 Two way Quotes (Treasury Bills) - 06/07/2018

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.85	8.03	99.85	7.86	0.00
1 Month	99.33	8.20	99.34	8.03	0.01
2 Month	98.64	8.30	98.66	8.12	0.03
3 Month	97.92	8.45	97.96	8.28	0.04
4 Month	97.19	8.55	97.23	8.41	0.05
5 Month	96.41	8.73	96.48	8.57	0.07
6 Month	95.59	8.94	95.66	8.80	0.07
7 Month	94.78	9.07	94.88	8.91	0.09
8 Month	93.97	9.17	94.08	9.00	0.11
9 Month	93.17	9.23	93.28	9.09	0.11
10 Month	92.36	9.29	92.47	9.16	0.11
11 Month	91.52	9.38	91.63	9.26	0.10
12 Month	90.66	9.47	90.78	9.35	0.12

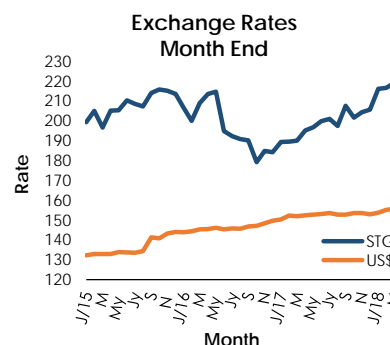
3.6 Two way Quotes (Treasury Bonds) - 06/07/2018

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
08.50%2018B	15	15-Jul-18	9	99.99	8.45	100.00	8.30	0.00
07.50%2018A	15	15-Aug-18	40	99.86	8.50	99.88	8.39	0.01
08.75%2018A	4	15-Oct-18	101	99.97	8.68	100.01	8.54	0.04
08.00%2018A	6	15-Nov-18	132	99.67	8.85	99.73	8.68	0.06
05.65%2019A	8	15-Jan-19	193	98.25	9.13	98.34	8.96	0.08
10.75%2019A	2	15-Jan-19	193	100.78	9.18	100.88	8.98	0.10
08.50%2019A	10	1-May-19	299	99.32	9.35	99.45	9.18	0.13
10.60%2019A	5	1-Jul-19	360	100.94	9.58	101.05	9.46	0.11
10.60%2019B	5	15-Sep-19	436	101.06	9.61	101.18	9.51	0.12
08.00%2019A	8	1-Nov-19	483	97.89	9.72	98.01	9.62	0.12
09.25%2020A	5	1-May-20	665	99.04	9.83	99.23	9.71	0.20
08.00%2020A	8	1-Jun-20	696	96.89	9.82	97.06	9.72	0.17
06.20%2020A	10	1-Aug-20	757	93.29	9.86	93.49	9.74	0.20
09.50%2020A	5	15-Dec-20	893	99.07	9.93	99.31	9.82	0.24
10.75%2021A	5	1-Mar-21	969	101.60	10.04	101.82	9.94	0.22
09.00%2021A	8	1-May-21	1,030	97.41	10.07	97.68	9.96	0.26
11.00%2021A	7	1-Aug-21	1,122	102.33	10.09	102.64	9.98	0.31
09.45%2021A	7	15-Oct-21	1,197	98.21	10.10	98.55	9.97	0.35
11.50%2021A	5	15-Dec-21	1,258	103.81	10.16	104.16	10.04	0.35
08.00%2022A	10	1-Jan-22	1,275	93.77	10.17	94.07	10.06	0.30
11.20%2022A	9	1-Jul-22	1,456	102.87	10.30	103.21	10.20	0.35
10.00%2022A	8	1-Oct-22	1,548	98.72	10.37	99.09	10.26	0.37
10.00%2023A	6	15-Mar-23	1,713	98.28	10.47	98.49	10.41	0.21
11.50%2023A	6	15-May-23	1,774	103.75	10.49	104.05	10.41	0.30
09.00%2023A	10	1-Sep-23	1,883	94.33	10.44	94.53	10.39	0.20
11.20%2023A	9	1-Sep-23	1,883	102.79	10.48	103.13	10.39	0.35
07.00%2023A	20	1-Oct-23	1,913	86.33	10.45	86.54	10.39	0.22
11.40%2024A	10	1-Jan-24	2,005	103.48	10.55	103.90	10.45	0.41
11.00%2024A	8	1-Aug-24	2,218	101.91	10.56	102.39	10.45	0.48
06.00%2024A	10	1-Dec-24	2,340	79.25	10.54	79.63	10.44	0.39
10.25%2025A	10	15-Mar-25	2,444	98.23	10.62	98.80	10.50	0.57
09.00%2025A	12	1-May-25	2,491	92.39	10.59	92.92	10.47	0.53
11.00%2025A	10	1-Aug-25	2,583	101.69	10.65	102.32	10.52	0.63
10.35%2025A	8	15-Oct-25	2,658	98.60	10.63	99.13	10.52	0.53
09.00%2026A	13	1-Feb-26	2,767	91.64	10.63	92.01	10.56	0.37
05.35%2026A	15	1-Mar-26	2,795	72.75	10.64	73.08	10.56	0.32
11.00%2026A	11	1-Jun-26	2,887	101.67	10.68	102.26	10.57	0.59
11.50%2026A	10	1-Aug-26	2,948	104.29	10.69	104.85	10.59	0.56
11.75%2027A	10	15-Jun-27	3,266	105.74	10.73	106.29	10.64	0.55
11.25%2027A	10	15-Dec-27	3,449	103.10	10.72	103.60	10.63	0.50
10.75%2028A	10	15-Mar-28	3,540	99.98	10.75	100.62	10.64	0.65
09.00%2028B	15	1-May-28	3,587	89.72	10.71	90.21	10.63	0.49
09.00%2028A	15	1-Jul-28	3,648	89.36	10.77	89.90	10.67	0.55
11.50%2028A	13	1-Sep-28	3,710	103.98	10.84	104.61	10.74	0.63
13.00%2029A	15	1-Jan-29	3,832	113.11	10.87	113.72	10.78	0.61
13.00%2029B	15	1-May-29	3,952	113.23	10.88	113.87	10.79	0.64
11.00%2030A	15	15-May-30	4,331	100.64	10.90	101.50	10.77	0.86
08.00%2032A	20	1-Jan-32	4,927	79.66	10.92	80.14	10.84	0.48
09.00%2032A	20	1-Oct-32	5,201	86.19	10.93	86.71	10.85	0.51
11.20%2033A	15	15-Jan-33	5,307	101.59	10.98	102.70	10.83	1.11
09.00%2033A	20	1-Jun-33	5,444	85.74	10.96	86.30	10.88	0.55
13.25%2033A	20	1-Jul-33	5,474	116.50	10.98	117.24	10.89	0.74
09.00%2033B	20	1-Nov-33	5,597	85.35	11.00	85.97	10.90	0.62
13.25%2034A	20	1-Jan-34	5,658	116.43	11.02	117.30	10.91	0.87
11.50%2035A	20	15-Mar-35	6,096	103.36	11.05	104.34	10.93	0.98
12.00%2041A	25	1-Jan-41	8,215	107.52	11.09	108.67	10.96	1.15
09.00%2043A	30	1-Jun-43	9,096	82.28	11.11	83.17	10.99	0.90
13.50%2044A	30	1-Jan-44	9,310	119.99	11.13	121.19	11.01	1.20
13.50%2044B	30	1-Jun-44	9,462	119.73	11.16	121.08	11.02	1.35
12.50%2045A	30	1-Mar-45	9,735	110.02	11.30	112.50	11.03	2.48

External Sector

4.1 Exchange Rates

Item (Rs Per Unit)(a)	Week Ending - 06 Jul 2018			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
US\$	157.15	160.25	158.70	158.22	153.48
STG	206.59	212.90	209.74	207.26	198.51
Yen	1.41	1.46	1.44	1.43	1.36
Euro	182.43	188.51	185.47	183.74	174.03
INR(1)			2.31	2.30	2.37
SDR	(As at 05 Jul 2018)		223.43	222.92	212.84
Central Bank purchases and sales(b) (US\$ Mn.)		May 2018	Month Ago	Year Ago	
Purchases		30.75	77.00	183.47	
Sales		220.85	1.00	35.00	



Item	Week Ending	Week Ago	Year Ago
	06 Jul 2018		

Average Daily Interbank Volume (US\$ Mn.) 37.43 71.54 37.26

(spot, tom and cash transactions among commercial banks)

Forward Transactions

Forward Rates (US\$) (2)

1 Month	159.37	159.41	154.63
3 Months	160.93	160.83	-

Average Daily Interbank Forward Volume (US\$ mn) 21.12 30.00 25.49

Outstanding Forward Volume (US\$ mn) (As at 05 Jul 2018) 2,266.27 2,334.74 1,348.36

(a) Commercial Bank Avg. Middle Rate (prevailing at 9.30a.m.)

(b) Central Bank purchases and sales of foreign exchange from commercial banks at market rates total for the Month

(1) Central Bank indicative rate (2) Weekly average based on actual transactions.

4.2 Tourism & Workers' Remittances

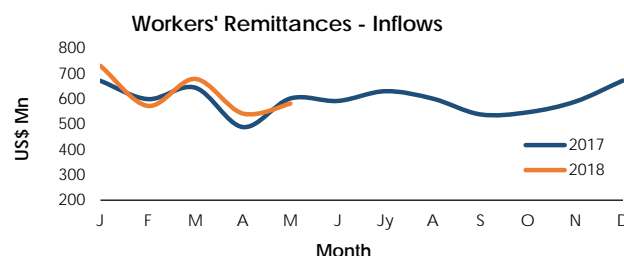
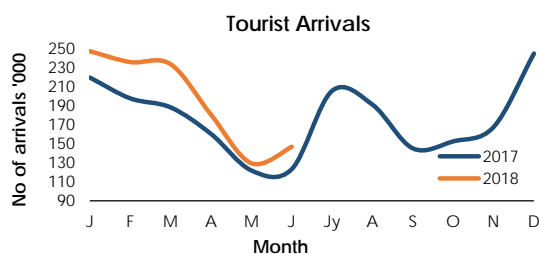
Item		2017	2018	2017	2018	% Change
		Jun	Jun (a)(b)	Jan - Jun	Jan - Jun (a)(b)	
Tourist Arrivals	Number	123,351	146,828	1,010,444	1,164,647	15.3
Earnings from Tourism(d)	US\$ Mn.	228.8 (c)	272.3	1,873.9 (c)	2,159.9	15.3
	Rs.bn.	35.0 (c)	43.3	283.6 (c)	336.7	18.7
Workers' Remittances (Inflows)	US\$ Mn.	600.7	580.4	3,000.1	3,100.1	3.3
	Rs. bn.	91.5	91.6	453.7	482.4	6.3

(a) Provisional

(b) May be revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2018

(c) Revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2017

(d) Revised



4.3 Official Reserve Assets as at 29th Jun 2018 (a)

Official Reserve Assets (USD Mn)	9,247.45
(1) Foreign Currency Reserves	8,377.22
(2) Reserve position in the IMF	67.31
(3) SDRs	2.12
(4) Gold	799.98
(5) Other Reserve Assets	0.83

(a) Provisional

4.4 International Reserves & foreign Currency Liquidity as at 31st May 2018 (a)

Official Reserve Assets (USD mn)	
Official Reserve Assets	8,808.92
(1) Foreign currency reserves	7,904.85
(a) Securities	4,728.53
(b) Total currency and deposits with	3,176.32
(i) other national central banks, BIS	1,312.33
(ii) banks headquartered inside the reporting country of which located abroad	1.19
(iii) banks headquartered outside the reporting country	1,862.80
(2) Reserve position in the IMF	67.79
(3) SDRs	2.14
(4) Gold	833.31
(5) Other reserve assets	0.83

Predetermined Short-Term Net Drains on Foreign Currency Assets (USD mn)(b)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits				
outflows (-) Principal	-5,446.25	-222.79	-1,314.30	-3,909.17
Interest	-1,412.49	-59.92	-250.70	-1,101.87
inflows (+) Principal				
Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)				
(i) Short positions (-)(c)	-945.24	-160.00	-308.43	-476.81
(ii) Long positions (+)				
3. Other (specify)				
inflows related to reverse repos (+)	-0.12	-0.12		
other accounts payable (-)	-0.12	-0.12		

(a) Provisional

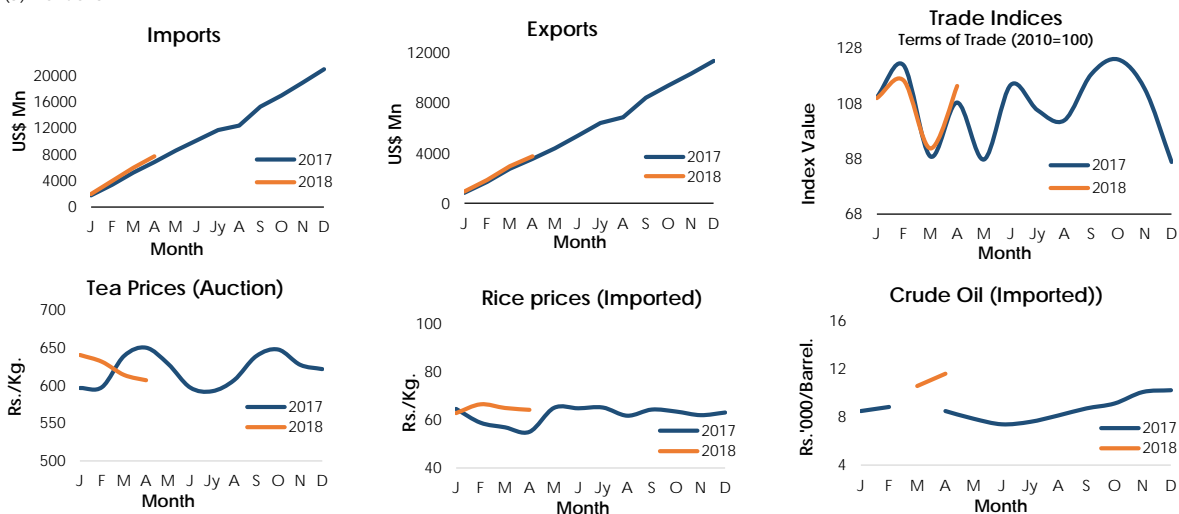
(b) This mainly includes only the predetermined outflows

(c) A major share of SWAP outstanding will be rolled over. This mainly includes SWAP arrangements with state banks which mobilised long-term foreign finance from international bond issuances

4.5 External Trade

Item	US\$ Mn			Rs Mn		
	Jan-Apr 2018(a)	Jan-Apr 2017	% Change	Jan-Apr 2018(a)	Jan-Apr 2017	% Change
Exports	3,783.74	3,569.00	6.02	586,902.17	539,027.21	8.88
Agricultural	843.39	851.71	-0.98	130,844.71	128,654.55	1.70
Industrial	2,923.27	2,701.45	8.21	453,408.54	407,978.70	11.14
Food, Beverages and Tobacco	155.04	101.43	52.85	24,039.31	15,323.88	56.87
Textiles and Garments	1,667.23	1,626.29	2.52	258,580.19	245,571.60	5.30
Petroleum Products	173.23	120.11	44.22	26,850.31	18,142.17	48.00
Leather, Rubber products etc.	332.89	297.66	11.84	51,633.17	44,953.19	14.86
Other	594.88	555.96	7.00	92,305.55	83,987.87	9.90
Mineral	10.34	9.95	3.98	1,604.36	1,503.31	6.72
Other	6.74	5.90	14.30	1,044.58	890.65	17.28
Imports	7,764.63	6,883.31	12.80	1,204,301.38	1,039,473.75	15.86
Consumer Goods	1,780.05	1,515.61	17.45	276,139.75	228,931.41	20.62
Intermediate Goods	4,329.82	3,692.19	17.27	671,537.24	557,573.12	20.44
Investment Goods	1,590.66	1,614.61	-1.48	246,698.83	243,824.54	1.18
Other	64.10	60.89	5.27	9,925.56	9,144.67	8.54
Trade Balance	-3,980.90	-3,314.30	-	-617,399.21	-500,446.54	-

(a) Provisional



4.6 Trade Indices (2010=100) (a)

Item	2018(b) Apr	Month Ago (b)	Year Ago
Total Exports			
Value	110.7	154.2	110.6
Quantity	101.3	178.0	110.3
Unit Value	109.2	86.6	100.3
Total Imports			
Value	160.5	177.1	143.5
Quantity	168.0	187.4	156.0
Unit Value	95.5	94.5	92.0
Terms of Trade	114.3	91.7	109.0

(a) In US\$ Terms (b) Provisional (c) Revised

4.7 Commodity Prices

Item	2018 Apr (a)	2017 Apr	% Change	2018 Apr (a)	2017 Apr	% Change
	US\$ / Kg			Rs / Kg		
Colombo Tea Auction	3.89	4.28	-9.2	607.47	650.10	-6.6
Imports (C I F)	US\$ / MT			Rs / MT		
Rice	411.02	362.67	13.3	64,174.41	55,038.95	16.6
Sugar	405.95	570.03	-28.8	63,383.22	86,506.89	-26.7
Wheat	261.63	225.91	15.8	40,849.55	34,283.56	19.2
Crude Oil	US\$ / Barrel			Rs / Barrel		
	74.31	56.48	31.6	11,602.36	8,571.40	35.4

(a) Provisional