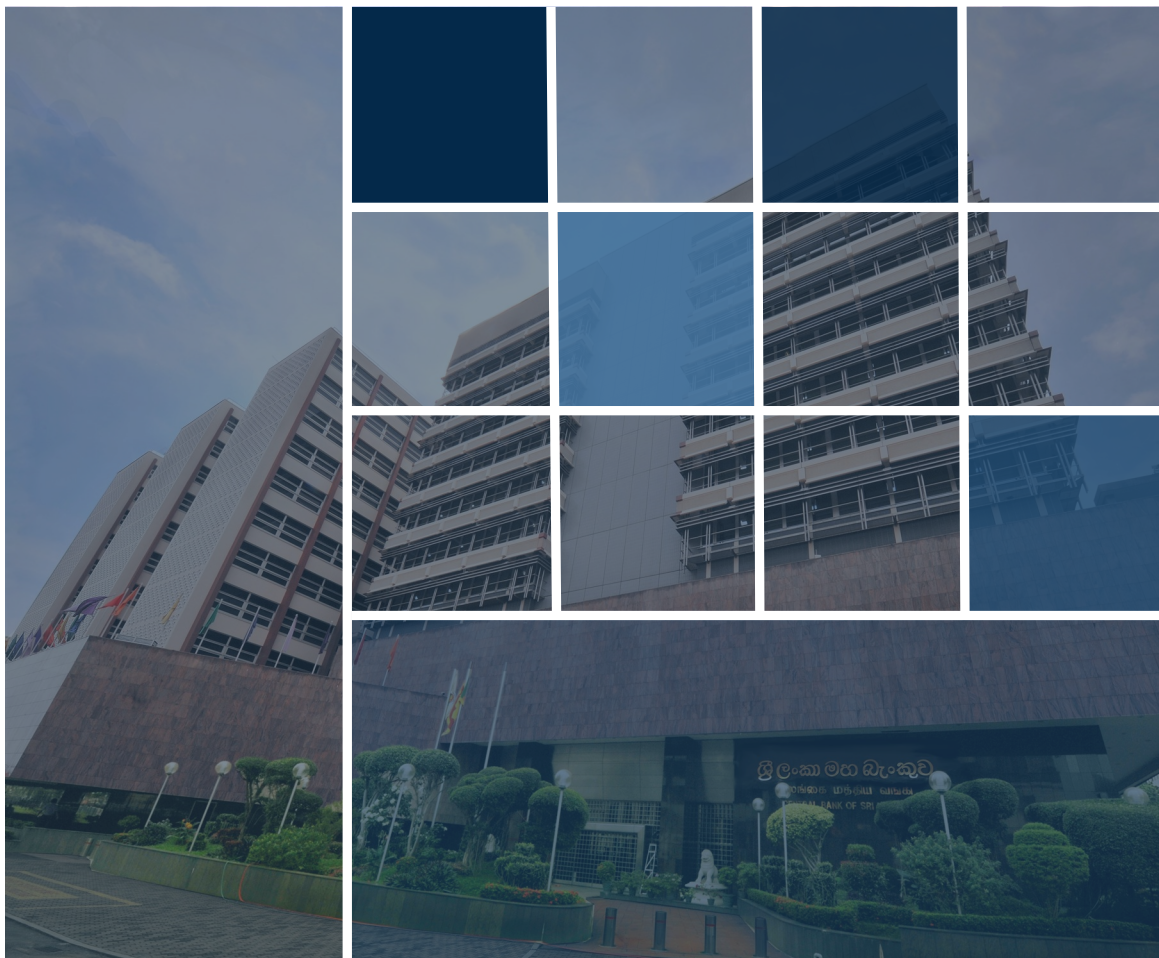


Weekly Economic Indicators

14th June 2018



Highlights of the Week

Real Sector

The IIP in April 2018 has decreased by 0.7 per cent in comparison with the corresponding month of 2017. Among the major sub divisions of the manufacturing industries; volume of products of 'other non-metallic mineral products' (-15.1%); 'Rubber and plastic products'(-14.0%); and 'furniture' (-10.7%) have contributed to the overall decrease in production during the month of April, 2018 compared to that of April, 2017 however 'wood and products of wood and cork except furniture; manufacture of articles of Straw and plaiting materials', 'chemicals & chemical products' and leather and related products' increased by 27.6%, 11.2% and 9.2% respectively during this period.

During the period, crude oil prices showed mixed performance. At the beginning of the period prices rose on cautious optimism over the outcome of the summit between the US President and North Korean leader. Subsequently, oil prices fell due to rising US supplies and the expectations that production cuts led by OPEC could be loosened. Later, crude oil prices rose once again over unexpected decline in the US crude inventories. Overall, Brent and WTI prices rose by US\$ 0.2 per barrel and US\$ 1.1 per barrel, respectively, within the period.

During the first four months of 2018, domestic tea production increased due to favourable weather conditions and high prices at the Colombo Tea Auction and production of rubber declined due to decreased auction prices. Meanwhile, coconut production declined considerably during the period, due to lagged effects of the drought that prevailed since 2016.

Monetary Sector

Weekly AWPR for the week ending 14 June 2018 increased by 11 bps to 11.33% compared to the previous week.

The total outstanding market liquidity increased to a deficit of Rs. 8.30 bn by end of the week, compared to a deficit of Rs. 11.90 bn by the end of last week.

By 14 June 2018, Both All Share Price Index (ASPI) and the S&P SL 20 Index decreased by 0.37% to 6,331 points and 3,527 points, respectively, compared to the previous week.

The reserve money increased compared to the previous week mainly due to increase in currency in circulation.

External Sector

During the year up to 14 June 2018 the Sri Lanka rupee depreciated against the US dollar (4.2 per cent). Given the cross currency exchange rate movements, the Sri Lanka rupee depreciated against the pound sterling (3.7 per cent), euro (3.0 per cent) and Japanese yen (6.3 per cent) while appreciated against the Indian rupee (1.1 per cent) during this period.

India, China, UK, Germany and France were the top five sources of tourist arrivals, accounting for 52.2 per cent of total tourist arrivals upto the month of May 2018.

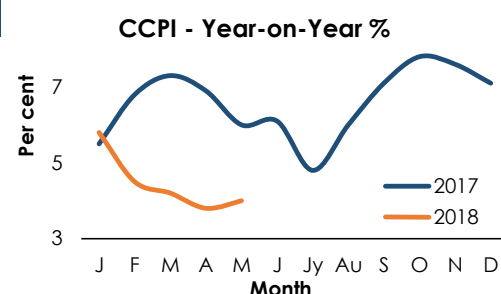
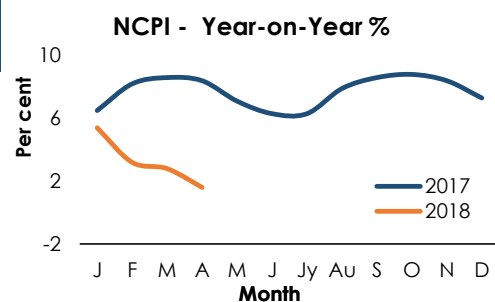
The gross official reserves were estimated at US dollars 8,769.0 million as at 31st May 2018.

Real Sector

1.1 Price Indices

Item (2013=100)	Apr 2018	Month Ago	Year Ago
National Consumer Price Index (NCPI) - Headline	122.9	122.8	121.0
Monthly Change %	0.1	-0.7	1.3
Annual Average Change %	6.1	6.7	6.0
Year - on - Year Change %	1.6	2.8	8.4
National Consumer Price Index (NCPI) - Core	124.8	124.6	122.5
Annual Average Change %	3.3	3.6	6.6
Year - on - Year Change %	1.9	1.9	5.9

Item (2013=100)	May 2018	Month Ago	Year Ago
Colombo Consumer Price Index (CCPI) - Headline	122.9	121.5	118.2
Monthly Change %	1.2	0.1	0.9
Annual Average Change %	5.7	5.9	5.4
Year - on - Year Change %	4.0	3.8	6.0
Colombo Consumer Price Index (CCPI) - Core	126.4	126.2	122.5
Annual Average Change %	4.5	4.7	5.5
Year - on - Year Change %	3.2	3.5	5.2



Source: Department of Census and Statistics

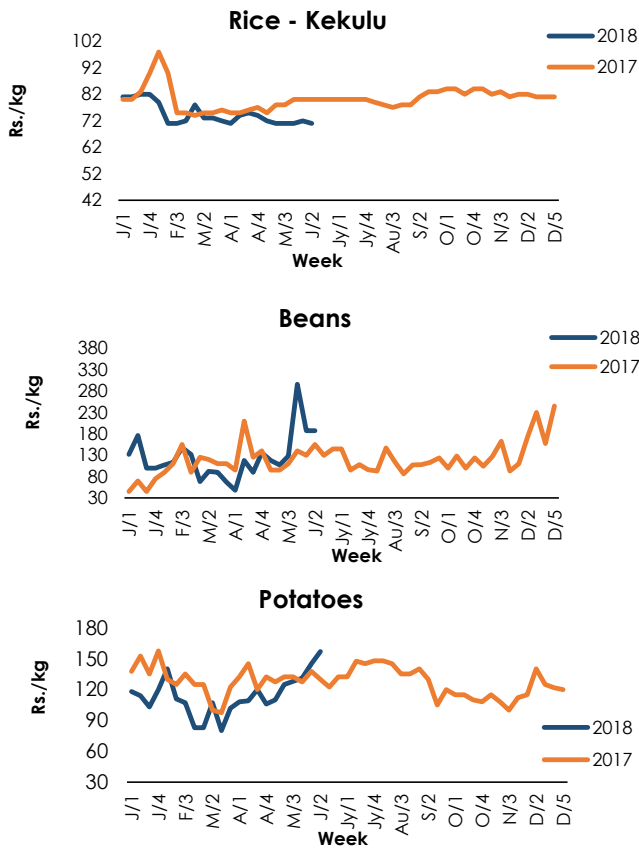
1.2 Prices

1.2.1 Pettah Market

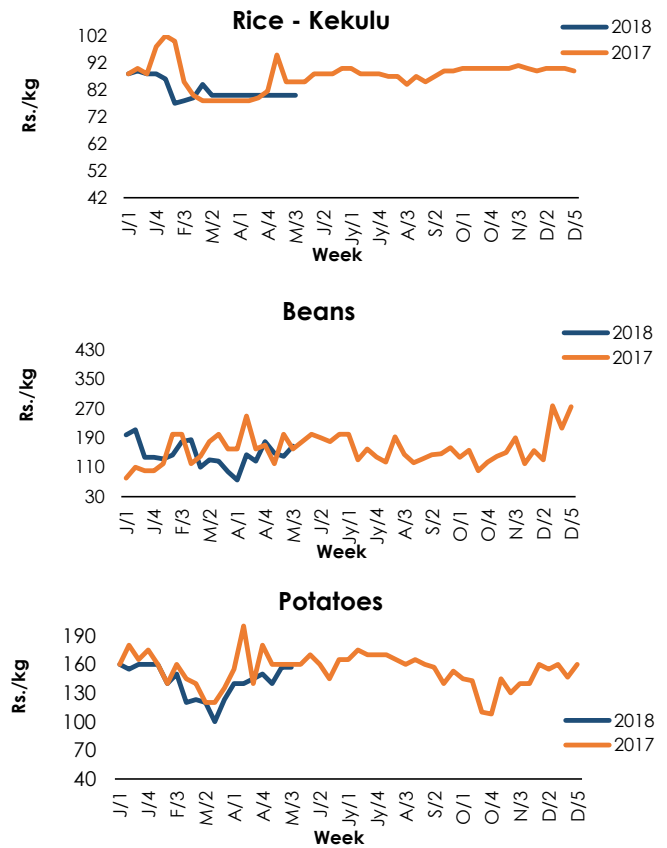
Food Item	Average Wholesale Prices				Average Retail Prices			
	Week Ending	Week	Month	Year Ago	Week Ending	Week	Month	Year Ago
	14 th Jun 2018	Ago	Ago	Annual Avg	14 th Jun 2018	Ago	Ago	Annual Avg
	Rs / Kg				Rs / Kg			
Rice								
Samba	106.00	106.00	105.00	94.82	113.00	113.00	111.75	99.92
Kekulu (Red)	71.00	72.00	71.00	80.30	80.00	78.00	80.00	86.84
Vegetables								
Beans	187.00	187.00	135.00	118.56	213.00	250.00	171.50	163.50
Cabbage	90.00	53.00	44.50	75.37	130.00	110.00	80.75	119.69
Carrots	243.00	210.00	142.75	120.95	293.00	280.00	179.25	163.42
Tomatoes	220.00	73.00	95.50	93.73	260.00	120.00	134.00	134.12
Pumpkins	25.00	33.00	29.50	61.84	50.00	57.00	52.25	90.00
Snake Gourd	120.00	115.00	87.25	96.74	150.00	150.00	127.50	134.00
Brinjals	187.00	120.00	71.00	94.90	230.00	180.00	108.25	132.54
Ash-Plantains	100.00	55.00	54.50	73.41	150.00	100.00	92.50	108.67
Other Foods								
Red-Onions (Local)	120.00	118.00	111.00	250.84	180.00	163.00	163.75	303.56
Big-Onions (Local)			n.a.	110.80			n.a.	137.20
Potatoes (N'Eliya)	157.00	145.00	124.00	127.34	200.00	170.00	136.00	155.00
Dried Chillies (Imported)	250.00	245.00	249.00	189.80	295.00	295.00	286.25	236.54
Dhal (Indian)	108.00	108.00	111.25	135.31	120.00	120.00	122.00	151.46
Eggs	14.70	14.30	11.00	11.96	15.50	15.20	12.00	12.63
Coconut (Each)	69.00	70.00	77.25	61.72	84.00	81.00	87.75	74.31
Fish*								
Kelawalla	650.00	600.00	570.00	540.63	920.00	850.00	882.50	807.87
Balaya	380.00	400.00	365.00	301.46	480.00	500.00	477.50	404.68
Salaya	250.00	200.00	145.00	116.88	350.00	250.00	200.00	179.79
Paraw (Small)	n.a.	680.00	450.00	538.02	n.a.	780.00	565.00	647.62

* Prices collected from the Fisheries Trade Centre, Peliyagoda.

Pettah Market-Wholesale Prices



Pettah Market-Retail Prices



1.2.2 Dambulla Market

Item (Rs / Kg)	Week Ending 13 th Jun 2018	
	Wholesale (Average)	Retail (Average)
Rice		
Samba	113.00	118.00
Kekulu (Red)	96.00	101.00
Vegetables		
Beans	187.25	233.13
Carrot	235.63	255.63
Tomatoes	146.25	166.25
Pumpkins	22.00	42.00
Snake Gourd	112.50	132.50
Ash-Plantains	43.75	63.75
Other Foods		
Red-Onions (Local)	113.75	126.25
Big-Onions (Local)	n.a	n.a
Potatoes (N'Eliya)	140.00	150.83
Dried Chillies(Imported)	248.75	258.75
Coconut (Each)	62.25	68.63

1.2.4 Marandagahamula Market

Average wholesale price of Rice				
Item (Rs / Kg)	Week Ending 14 th Jun 2018	Week Ago	Month Ago	Year Ago
Samba	100.63	102.20	98.98	92.96
Sudu Kekulu	78.00	78.90	78.21	83.16
Raw Red	74.50	75.30	75.40	80.21
Nadu	80.25	82.50	80.88	87.93

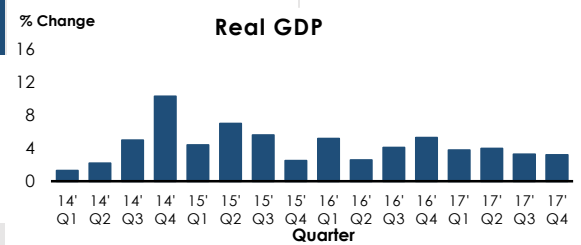
1.2.3 Narahenpita Economic Centre

Item (Rs / Kg)	Average Retail Prices	
	13 th Jun 2018	Week Ago
Rice		
Samba	108.33	108.33
Kekulu (Red)	78.67	72.67
Vegetables		
Beans	278.33	316.67
Cabbage	158.67	158.33
Carrots	318.33	258.33
Tomatoes	276.67	110.00
Pumpkins	56.67	58.33
Snake Gourd	198.33	196.67
Brinjals	238.33	156.67
Ash-Plantains	136.67	158.33
Other Foods		
Red-Onions (Imported)	176.67	176.67
Big-Onions (Imported)	88.33	86.67
Potatoes (Imported)	126.67	116.67
Dried Chillies (Imported)	276.67	263.33
Dhal (Indian)	116.67	118.33
Eggs (Red)(Each)	14.67	15.00
Coconut (Each)	83.33	73.33
Fish		
Kelawalla	886.67	856.67
Balaya	456.67	396.67
Salaya	276.67	276.67
Paraw (Small)	886.67	1,196.67

1.3 GDP by Industrial Origin at Constant (2010) Prices - Growth Rates in value added terms

Item	2016 Annual (a)(b)	2017 Annual (a)	2016 4 th Qtr (a)(b)	2017 4 th Qtr (a)
Agriculture	-3.8	-0.8	-6.2	7.1
Industry	5.8	3.9	5.6	2.7
Services	4.7	3.2	6.2	3.2
Taxes less subsidies on products	6.3	3.2	8.0	2.3
GDP	4.5	3.1	5.4	3.2

(a) Provisional (b) Revised

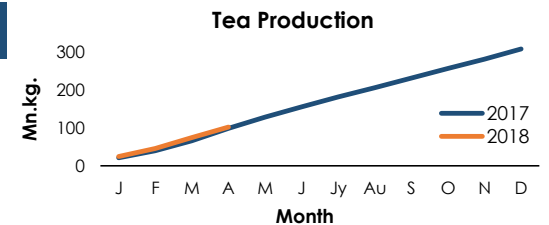


Source: Department of Census and Statistics

1.4 Agriculture Production

Item	Unit	2018 Jan-Apr(a)	2017 Jan-Apr	% Change
Tea	(Mn Kg)	101.74	99.37	2.38
Rubber	(Mn Kg)	26.22	30.89	-15.10
Coconut	(Mn Kg)	782.74	868.60	-9.89

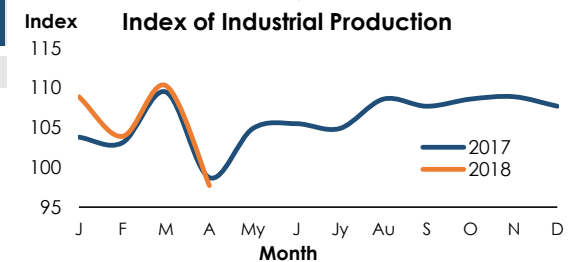
(a) Provisional



1.5 Index of Industrial Production (IIP) (2015 = 100) (a)

Item	2017 Apr (b)(c)	2018 Apr (c)	% Change
Index of Industrial Production (IIP)	98.3	97.7	-0.7
Food products	102.2	102.8	0.5
Wearing apparel	96.0	102.0	6.3
Other non-metallic mineral products	111.7	94.8	-15.1
Coke and refined petroleum products	93.4	96.0	2.7
Rubber and plastic products	95.6	82.2	-14.0
Chemicals and chemical products	71.9	78.5	9.2
Beverages	91.9	94.9	3.3

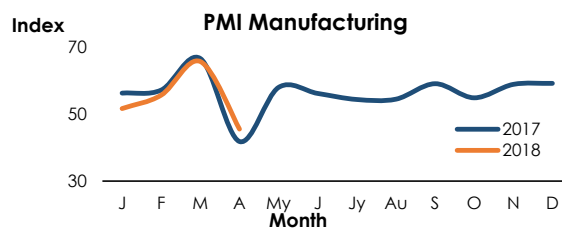
(a) Major 7 sub divisions (b) Revised (c) Provisional



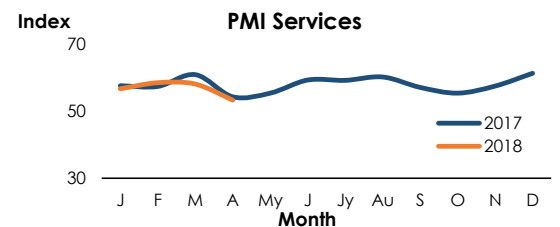
Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)

Month/Year	PMI Manufacturing			
	Apr. 2018	Mar. 2018	Apr. 2017	Mar. 2017
Index	45.5	65.6	41.8	66.5



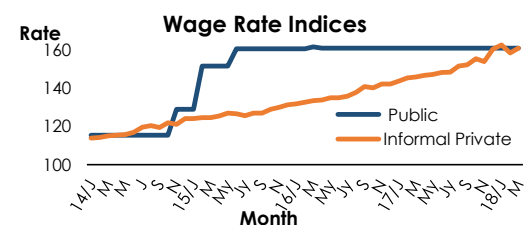
Month/Year	PMI Services			
	Apr. 2018	Mar. 2018	Apr. 2017	Mar. 2017
Index	53.2	58.0	54.2	60.8



1.7 Wages and Employment

1.7.1 Wage Rate Indices

Item	2018 March	2017 March	% Change
Public Sector Employees (2012 = 100)	160.8	160.8	0.0
Informal Private Sector Employees (2012 = 100)	160.7	145.7	10.3
Agriculture	160.1	144.7	10.7
Industry	168.5	151.3	11.4
Services	152.1	140.9	7.9



1.7.2 Employment (a)

Item	2016 4 th Qtr	2017 (b) 4 th Qtr	2017 (b)
Labour Force Participation rate	54.0	54.1	54.1
Unemployment rate	4.2	4.0	4.2

Employed Persons by Sectors (c) (as a % of total employment)

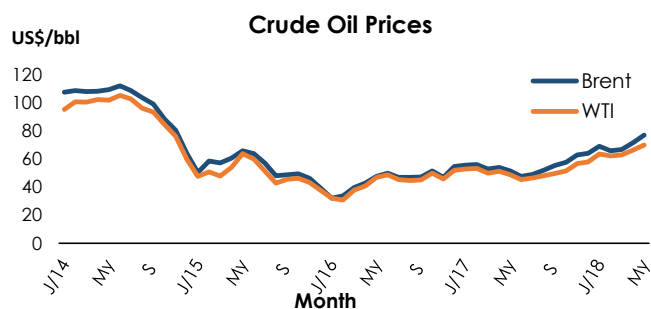
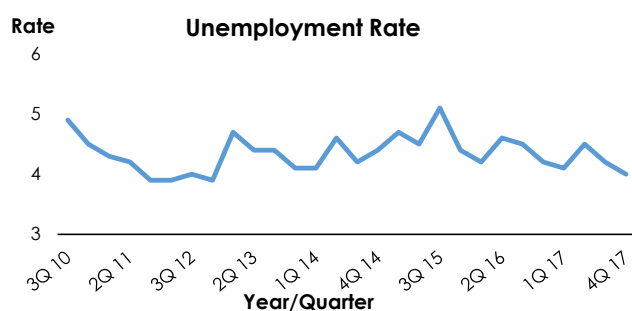
Agriculture	27.6	27.0	26.1
Industry	25.7	28.3	28.4
Services	46.7	44.7	45.5

(a) The working age population aged 15 and above

Source: Department of Census and Statistics

(b) Provisional

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4



1.8 Average Crude Oil Prices (a)

Month	2017			2018		
	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) (*)	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl) (*)
	Brent (Benchmark price)	WTI (Benchmark price)		Brent (Benchmark price)	WTI (Benchmark price)	
January	55.67	52.83	57.39	69.02	63.55	72.04
February	55.99	53.41	58.65	65.80	62.26	-
March	52.76	49.92	-	66.69	62.80	67.97
April	53.98	51.27	56.48	71.55	66.21	74.31
May	51.59	48.77	51.66	76.88	69.92	-
June	47.71	45.34	48.47	-	-	-
July	49.02	46.56	49.75	-	-	-
August	51.87	48.18	53.07	-	-	-
September	55.31	49.65	57.06	-	-	-
October	57.52	51.56	59.53	-	-	-
November	62.79	56.68	65.62	-	-	-
December	63.92	57.82	66.82	-	-	-
	2017			2018		
09 Jun	47.78	45.59		-	-	
10 Jun	-	-		-	-	
11 Jun	-	-		76.45	65.62	
12 Jun	48.39	46.07		76.54	66.24	
13 Jun	48.48	46.26		75.72	66.01	
14 Jun	48.28	45.95		76.66	66.69	

Sources: Bloomberg
Ceylon Petroleum Corporation

(a) Please note that crude oil prices are based on futures prices instead of spot prices, that have been published up to end 2017.

(*) CPC import prices are not directly comparable with futures prices of WTI and Brent as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also part of the imports of CPC are on a term contract basis.

Monetary Sector

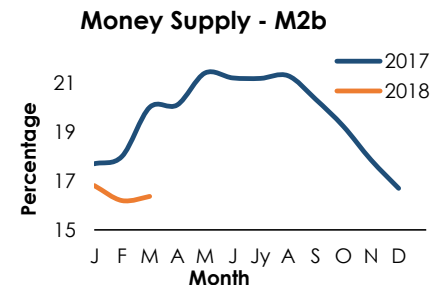
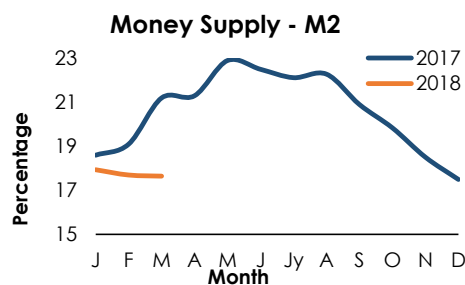
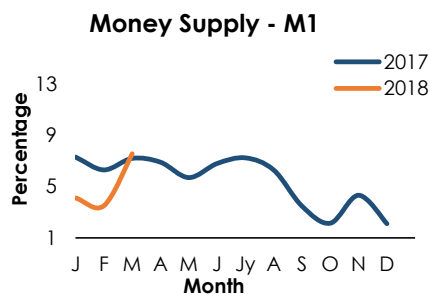
2.1 Interest Rates

Item	Week Ending 14 Jun 2018	Week Ago	Year Ago		
Policy Interest Rates					
Standing Deposit Facility Rate	7.25	7.25	7.25		
Standing Lending Facility Rate	8.50	8.50	8.75		
Average Weighted Call Money Rate (AWCMR) (Weekly Average)	8.35	8.08	8.75		
Sri Lanka Inter Bank Offered Rate (SLIBOR)					
1-day	8.37	8.14	8.75		
7-day	8.38	8.31	9.49		
1-Month	8.99	8.92	10.52		
3-Month	10.07	10.04	11.21		
6-Month	10.68	10.65	12.00		
12-Month	11.42	11.38	12.48		
Treasury Bill Yields					
91-day	8.34	8.34	9.60		
182-day	8.87	8.87	10.30		
364-day	9.44	9.49	10.50		
Licensed Commercial Banks					
Average Weighted Prime Lending Rate (AWPR)	11.33	11.22	12.08		
	Apr-2018	Month Ago	Year Ago		
Savings Deposits	0.50-09.50	0.50-09.50	0.50-9.00		
One Year Fixed Deposits	4.53-15.00	4.53-15.00	4.89-15.00		
	May-2018	Month Ago	Year Ago		
Average Weighted Deposit Rate (AWDR)	8.91	8.98	8.99		
Average Weighted Fixed Deposit Rate (AWFDR)	11.23	11.38	11.52		
	Apr-2018	Month Ago	Year Ago		
Average Weighted Lending Rate (AWLR)	14.13	14.04	13.52		
National Savings Bank (NSB)					
	Apr-2018	Month Ago	Year Ago		
Savings Deposits	4.00	4.00	4.25		
One Year Fixed Deposits	10.50	10.50	11.00		
Treasury Bond Auction		04 Y & 09 Months	09 Y & 09 Months		
		28/05/2018	28/05/2018		
Coupon rate	10.00		10.75		
Weighted Average Yield	10.51		10.72		
Bankwise- AWPR	Week ending 14 Jun 2018	Week Ago	Bankwise- AWPR	Week ending 14 Jun 2018	Week Ago
Bank of Ceylon	12.06	12.14	HSBC	9.39	9.39
People's Bank	11.62	11.55	Standard Chartered Bank	11.12	10.18
Hatton National Bank	11.86	11.64	Citi Bank	11.23	14.00
Commercial Bank of Ceylon	11.25	11.48	Deutsche Bank	9.96	10.36
Sampath Bank	13.69	12.01	Habib Bank	11.84	11.84
Seylan Bank	12.34	12.12	Indian Bank	12.83	12.83
Union Bank of Colombo	13.63	14.19	Indian Overseas Bank	13.34	13.34
Pan Asia Banking Corporation	16.50	15.50	MCB Bank	13.81	11.85
Nations Trust Bank	11.73	11.90	State Bank of India	10.73	10.73
DFCC Bank	13.61	13.55	Public Bank	13.50	13.08
NDB Bank	12.75	13.06	ICICI Bank	11.76	11.76
Amana Bank	12.59	12.56	Axis Bank	11.58	11.74
Cargills Bank	14.32	14.22			

2.2 Money Supply

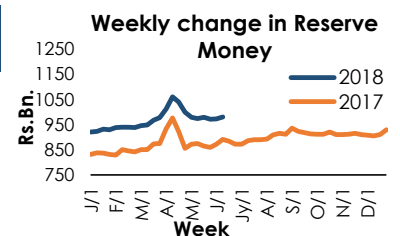
Item	Rs. bn			Annual Change (%)		
	2018 Mar(a)	Month Ago	Year Ago	2018 Mar(a)	Month Ago	Year Ago
Reserve Money	997.25	938.13	892.16	11.78	10.68	12.70
M1	841.18	770.85	782.02	7.56	3.53	7.18
M2	5,995.49	5,826.70	5,096.20	17.65	17.68	21.15
M2b	6,606.65	6,450.50	5,677.40	16.37	16.18	19.99
Net Foreign Assets of the Banking System (b)	106.18	115.96	-371.47	128.59	131.35	15.56
Monetary Authorities	858.70	869.19	536.73	59.99	78.64	13.25
Commercial Banks	-752.52	-753.23	-908.20	17.14	12.05	0.62
Domestic Banking Units (DBUs)	-337.23	-326.36	-320.37	-5.26	-1.94	1.25
Offshore Banking Units (OBUs)	-415.28	-426.87	-587.83	29.35	20.40	0.27
Net Domestic Assets of the Banking System (b)	6,500.46	6,334.54	6,048.87	7.47	6.97	16.96
Net Credit to the Government	2,278.46	2,245.72	2,214.55	2.89	2.45	13.33
Monetary Authorities	261.92	225.58	466.77	-43.89	-50.52	14.81
Commercial Banks	2,016.54	2,020.14	1,747.78	15.38	16.36	12.94
DBUs	1,650.65	1,653.63	1,352.98	22.00	19.78	18.55
OBUs	365.90	366.51	394.80	-7.32	3.06	-2.82
Credit to Public Corporations	535.14	523.91	553.42	-3.30	-2.03	7.49
DBUs	337.54	334.23	304.44	10.87	10.80	19.95
OBUs	197.60	189.68	248.98	-20.63	-18.64	-4.63
Credit to the Private Sector	5,043.95	4,921.62	4,375.20	15.29	14.64	20.38
DBUs	4,686.93	4,567.50	4,065.75	15.28	15.17	20.69
OBUs	357.02	354.12	309.44	15.38	8.18	16.40
Other Items (Net)	-1,357.09	-1,356.71	-1,094.29	-24.01	-23.53	-17.42

(a) Provisional (b) In relation to M2b



2.3 Weekly change in Reserve Money

Item	13 June 2018	Week Ago	Change
Reserve Money (Rs.Mn.)	981,758.04	980,092.78	1,665.27



2.4 Money Market Activity(Overnight)

Item	11.06.2018	12.06.2018	13.06.2018	14.06.2018
Call Money Market				
Weighted Average Rate (% p.a.)	8.34	8.32	8.33	8.42
Gross Volume (Rs. Mn)	21,600	20,690	16,275	26,592
Repo Market				
Weighted Average Rate (% p.a.)	8.35	8.38	8.40	8.41
Gross Volume (Rs. Mn)	8,650	6,850	4,800	4,343

2.5 CBSL Securites Portfolio

Item	11.06.2018	12.06.2018	13.06.2018	14.06.2018
CBSL Treasury Bill Holdings -Face Value (Rs. Mn)	35,191.00	35,191.00	35,191.00	35,191.00
CBSL Treasury Bill Holdings -Book Value (Rs. Mn)	34,326.19	34,335.34	34,344.48	34,353.70

2.6 Open Market Operations

Item	11.06.2018	12.06.2018	13.06.2018	14.06.2018
Short-Term Auction				
Repo Amount Offered (Rs. bn)	0.00	0.00	0.00	0.00
Reverse Repo Amount Offered (Rs. bn)	8.00	10.00	10.00	12.00
Tenure (No. of Days)	1	1	1	1
Bids Received (Rs. bn)	11.91	18.31	18.57	16.05
Amount Accepted (Rs. bn)	8.00	10.00	10.00	12.00
Minimum Accepted Rate (% p.a)	8.45	8.48	8.49	8.50
Maximum Accepted Rate (% p.a)	8.50	8.50	8.50	8.50
Weighted Average Yield Rate (% p.a.)	8.49	8.49	8.50	8.50
Outright Auctions				
Outright Sales Amount Offered (Rs. bn)				
Outright Purchase Amount Offered (Rs. bn)				
Settlement Date				
Maturity Date				
Tenure (No. of Days)				
Bids Received (Rs. bn)				
Amount Accepted (Rs. bn)				
Minimum Accepted Rate (% p.a)				
Maximum Accepted Rate (% p.a)				
Weighted Average Yield Rate (% p.a.)				
Long Term Auction				
Repo Amount Accepted (Rs. bn)				
Reverse Repo Amount Accepted (Rs. bn)				
Settlement Date				
Maturity Date				
Tenure (No. of Days)				
Bids Received (Rs. bn)				
Amount Accepted (Rs. bn)				
Minimum Accepted Rate (% p.a)				
Maximum Accepted Rate (% p.a)				
Weighted Average Yield Rate (% p.a.)				
Standing Facility				
Standing Deposit Facility (Rs. bn)	13.855	15.033	14.023	11.629
Standing Lending Facility (Rs. bn)	14.273	12.586	13.037	7.930
Total Outstanding Market Liquidity (Rs. bn)	-8.418	-7.553	-9.014	-8.301

2.7 Credit Cards (a)

Item	2018 End Apr (b)	2018 End Mar	2017 End Dec (c)
Total Number of Active Cards	1,519,303	1,502,710	1,459,883
Local (accepted only locally)	23,957	23,826	24,258
Global (accepted globally)	1,495,346	1,478,884	1,435,625
Outstanding balance (Rs.mn)	93,523	89,375	88,487
Local (accepted only locally)	699	692	725
Global (accepted globally)	92,824	88,683	87,762

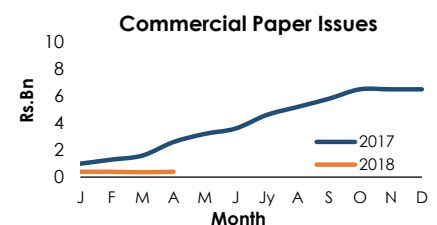
(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

2.8 Commercial Paper Issues (a)

Item (Rs. bn.)	2018 End Apr (b)	2018 End Mar (b)	2017 End Dec
Total Issues - Cumulative (c)	0.4	0.4	6.5
Outstanding (as at end of the period)	1.0	1.1	1.7

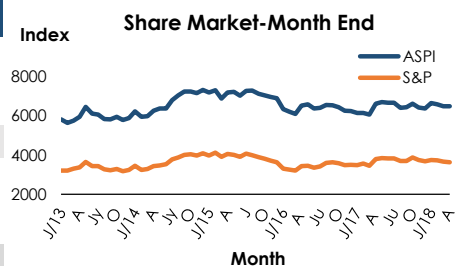
(a) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(b) Provisional (c) During the year



2.9 Share Market

Item	Week Ending 14 Jun 2018	Week Ago	Year Ago
All Share Price Index (1985 = 100) (ASPI)	6,331.1	6,354.9	6,669.7
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,526.9	3,539.9	3,872.7
Average Daily Turnover (Rs. mn)	501.0	566.9	854.5
Market Capitalisation (Rs.bn)	2,956.6	2,967.7	2,952.2
Foreign Purchases (Rs. mn)	56.3	72.5	385.8
Foreign Sales (Rs. mn)	88.8	60.1	366.9
Net Foreign Purchases (Rs. mn)	-32.5	12.5	18.9

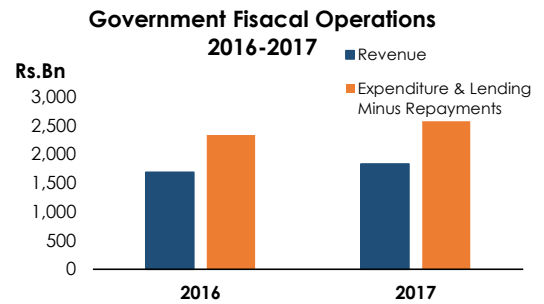


Fiscal Sector

3.1 Government Finance (Rs.bn)

Item	2016	2017 (a)
Revenue and Grants	1,693.6	1,839.6
Revenue	1,686.1	1,831.5
Tax	1,463.7	1,670.2
Non tax	222.4	161.4
Grants	7.5	8.0
Expenditure & Lending Minus Repayments	2,333.9	2,573.1
Recurrent	1,757.8	1,927.7
Capital & Lending Minus Repayments	576.1	645.4

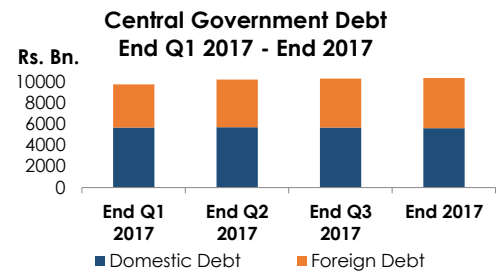
(a) Provisional



3.2 Outstanding Central Government Debt (Rs.bn)

Item	End 2016	2017 (a)
Total domestic debt	5,341.5	5,594.4
of which		
Treasury bills	779.6	697.2
Treasury bonds	3,714.8	3,822.6
Rupee loans	24.1	24.1
Total foreign debt	4,045.8	4,718.6
Total outstanding govt. debt	9,387.3	10,313.0

(a) Provisional



3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 13th June 2018

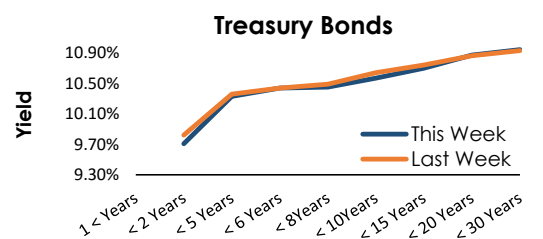
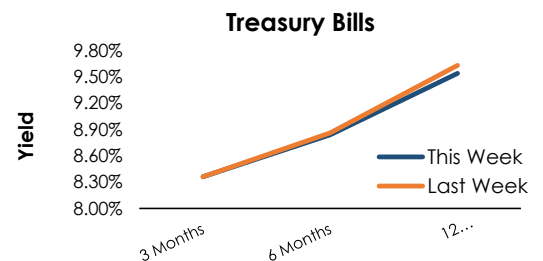
Security	Maturity	Primary Market(a)		Secondary Market			
		This Week	Last Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	3 Months	8.34%	8.34%	8.43%	8.26%	8.34%	8.36%
	6 Months	8.87%	8.87%	8.90%	8.76%	8.83%	8.84%
	12 Months	9.44%	9.49%	9.50%	9.38%	9.44%	9.54%
Treasury Bonds(b)	< 2 Years	-	-	9.72%	9.62%	9.67%	9.71%
	< 5 Years	-	10.51%	10.40%	10.31%	10.35%	10.33%
	< 6 Years	-	-	10.53%	10.41%	10.47%	10.44%
	< 8 Years	-	-	10.53%	10.44%	10.48%	10.45%
	< 10 Years	-	10.72%	10.66%	10.55%	10.61%	10.57%
	< 15 Years	-	-	10.75%	10.67%	10.71%	10.70%
	< 20 Years	-	-	10.98%	10.87%	10.92%	10.87%
	< 30 Years	-	-	11.05%	10.84%	10.94%	10.94%

(a) Primary market transactions during the week ending 06/06/2018

(b) Weighted Average Yield Rate is calculated, if there are two or more yield rates within same maturity period

The secondary market yield rates of T-bills and T-Bonds have shown a mixed behaviour during the reporting week.

Security	Maturity Date	Coupon Rate	Secondary Market	
			This Week	Last Week
International Sovereign Bonds	4-Oct-20	6.250%	5.37%	5.31%
	27-Jul-21	6.250%	5.78%	5.74%
	18-Jan-22	5.750%	5.99%	5.90%
	25-Jul-22	5.875%	6.09%	6.01%
	14-Jan-19	6.000%	4.57%	4.52%
	11-Apr-19	5.125%	4.65%	4.61%
	3-Jun-25	6.125%	6.98%	6.85%
	3-Nov-25	6.850%	7.06%	6.91%
	18-Jul-26	6.825%	7.20%	6.99%
	11-May-27	6.200%	7.17%	6.98%



3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week Ended - 13th June 2018)

Item	Volume in Rs Mn	
	This Week	Last Week
Outstanding Stock of Government Securities		
Treasury Bills	849,832.00	856,284.00
Treasury Bonds (a)	4,176,234.37	4,176,234.37
Total	5,026,066.36	5,032,518.36
T-bills and T-bonds held by Foreigners	301,733.48	304,456.21
Sri Lanka Development Bonds (SLDB)	603,699.88	599,586.32

The outstanding stock of T-bills and T-bonds held by foreigners has decreased by 0.89 per cent during the reporting week.

Primary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Amount Offered	12,000.00	10,000.00
Total Bids Received	48,525.00	55,688.00
Total Bids Accepted	12,000.00	10,000.00
Treasury Bonds		
Amount Offered	-	-
Total Bids Received	-	-
Total Bids Accepted	-	-

The weekly T-bill auction was over subscribed by 4.0 times during the reporting week

Secondary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Outright Transaction (Sales / Purchases)	22,702.91	23,451.02
Repo Transaction (Sales / Purchases)	158,270.48	190,062.26
Treasury Bonds		
Outright Transaction (Sales / Purchases)	70,353.08	165,090.91
Repo Transaction (Sales / Purchases)	600,661.24	671,900.64

The total secondary market transactions of T bills and T bonds decreased by 18.90 per cent in the reporting week compared to the previous week.

(a) Excludes Treasury bonds amounting to Rs. 69,787 million issued to settle dues of CPC and to capitalize Sri Lankan Airlines.

3.5 Two way Quotes (Treasury Bills) - 14/06/2018

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.85	7.99	99.85	7.81	0.00
1 Month	99.33	8.16	99.34	7.97	0.02
2 Month	98.64	8.28	98.67	8.11	0.03
3 Month	97.92	8.43	97.96	8.26	0.04
4 Month	97.20	8.53	97.24	8.39	0.04
5 Month	96.42	8.70	96.48	8.56	0.06
6 Month	95.61	8.90	95.68	8.76	0.07
7 Month	94.79	9.06	94.87	8.92	0.08
8 Month	93.94	9.21	94.05	9.06	0.10
9 Month	93.14	9.27	93.24	9.14	0.09
10 Month	92.33	9.33	92.42	9.22	0.09
11 Month	91.50	9.41	91.59	9.31	0.09
12 Month	90.64	9.49	90.76	9.37	0.12

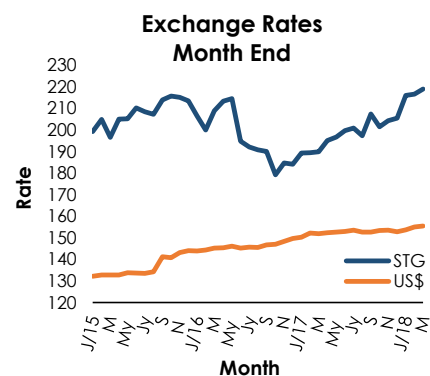
3.6 Two way Quotes (Treasury Bonds) - 14/06/2018

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
08.50%2018B	15	15-Jul-18	31	99.97	8.58	99.98	8.46	0.01
07.50%2018A	15	15-Aug-18	62	99.76	8.70	99.78	8.59	0.02
08.75%2018A	4	15-Oct-18	123	99.94	8.82	99.97	8.72	0.03
08.00%2018A	6	15-Nov-18	154	99.59	8.96	99.63	8.85	0.04
05.65%2019A	8	15-Jan-19	215	97.95	9.32	98.02	9.18	0.08
10.75%2019A	2	15-Jan-19	215	100.73	9.40	100.84	9.22	0.10
08.50%2019A	10	1-May-19	321	99.19	9.46	99.31	9.31	0.12
10.60%2019A	5	1-Jul-19	382	101.03	9.53	101.12	9.44	0.09
10.60%2019B	5	15-Sep-19	458	101.17	9.56	101.27	9.48	0.09
08.00%2019A	8	1-Nov-19	505	97.91	9.64	98.02	9.56	0.11
09.25%2020A	5	1-May-20	687	99.03	9.81	99.25	9.68	0.22
08.00%2020A	8	1-Jun-20	718	96.86	9.79	97.04	9.69	0.18
06.20%2020A	10	1-Aug-20	779	93.15	9.83	93.35	9.72	0.20
09.50%2020A	5	15-Dec-20	915	99.12	9.90	99.37	9.79	0.25
10.75%2021A	5	1-Mar-21	991	101.75	9.98	102.01	9.88	0.25
09.00%2021A	8	1-May-21	1,052	97.62	9.96	97.86	9.86	0.24
11.00%2021A	7	1-Aug-21	1,144	102.72	9.96	103.03	9.84	0.31
09.45%2021A	7	15-Oct-21	1,219	98.29	10.06	98.64	9.93	0.35
11.50%2021A	5	15-Dec-21	1,280	104.16	10.06	104.50	9.95	0.34
08.00%2022A	10	1-Jan-22	1,297	93.92	10.08	94.22	9.97	0.30
11.20%2022A	9	1-Jul-22	1,478	103.12	10.24	103.52	10.12	0.40
10.00%2022A	8	1-Oct-22	1,570	98.90	10.31	99.40	10.17	0.50
10.00%2023A	6	15-Mar-23	1,735	98.39	10.43	98.60	10.37	0.22
11.50%2023A	6	15-May-23	1,796	103.91	10.46	104.23	10.38	0.32
09.00%2023A	10	1-Sep-23	1,905	94.66	10.34	95.02	10.25	0.36
11.20%2023A	9	1-Sep-23	1,905	103.04	10.42	103.47	10.31	0.43
07.00%2023A	20	1-Oct-23	1,935	86.70	10.32	87.00	10.23	0.31
11.40%2024A	10	1-Jan-24	2,027	103.68	10.51	104.25	10.37	0.57
11.00%2024A	8	1-Aug-24	2,240	102.03	10.54	102.50	10.43	0.47
06.00%2024A	10	1-Dec-24	2,362	79.43	10.46	79.88	10.35	0.44
10.25%2025A	10	15-Mar-25	2,466	98.68	10.52	99.17	10.42	0.49
09.00%2025A	12	1-May-25	2,513	92.76	10.50	93.14	10.42	0.38
11.00%2025A	10	1-Aug-25	2,605	102.01	10.59	102.57	10.47	0.56
10.35%2025A	8	15-Oct-25	2,680	99.37	10.47	99.76	10.39	0.39
09.00%2026A	13	1-Feb-26	2,789	92.41	10.46	92.71	10.40	0.30
05.35%2026A	15	1-Mar-26	2,817	73.16	10.51	73.51	10.43	0.34
11.00%2026A	11	1-Jun-26	2,909	102.38	10.55	102.93	10.45	0.56
11.50%2026A	10	1-Aug-26	2,970	104.68	10.62	105.25	10.52	0.58
11.75%2027A	10	15-Jun-27	3,288	106.16	10.67	106.81	10.56	0.66
11.25%2027A	10	15-Dec-27	3,471	104.06	10.56	104.77	10.45	0.71
10.75%2028A	10	15-Mar-28	3,562	100.66	10.63	101.38	10.51	0.73
09.00%2028B	15	1-May-28	3,609	90.10	10.64	90.59	10.55	0.49
09.00%2028A	15	1-Jul-28	3,670	90.10	10.63	90.58	10.54	0.48
11.50%2028A	13	1-Sep-28	3,732	104.40	10.77	104.97	10.68	0.57
13.00%2029A	15	1-Jan-29	3,854	114.14	10.73	114.66	10.65	0.53
13.00%2029B	15	1-May-29	3,974	114.32	10.73	114.85	10.66	0.54
11.00%2030A	15	15-May-30	4,353	101.23	10.81	102.06	10.69	0.83
08.00%2032A	20	1-Jan-32	4,949	81.03	10.68	81.30	10.64	0.27
09.00%2032A	20	1-Oct-32	5,223	87.73	10.69	87.99	10.65	0.26
11.20%2033A	15	15-Jan-33	5,329	102.85	10.81	103.69	10.69	0.84
09.00%2033A	20	1-Jun-33	5,466	87.28	10.73	87.68	10.67	0.40
13.25%2033A	20	1-Jul-33	5,496	118.39	10.76	118.89	10.70	0.51
09.00%2033B	20	1-Nov-33	5,619	86.68	10.79	87.09	10.73	0.40
13.25%2034A	20	1-Jan-34	5,680	117.40	10.90	117.88	10.84	0.48
11.50%2035A	20	15-Mar-35	6,118	103.36	11.05	104.54	10.90	1.17
12.00%2041A	25	1-Jan-41	8,237	108.93	10.93	109.38	10.88	0.45
09.00%2043A	30	1-Jun-43	9,118	83.17	10.99	84.01	10.87	0.84
13.50%2044A	30	1-Jan-44	9,332	120.99	11.03	121.85	10.94	0.86
13.50%2044B	30	1-Jun-44	9,484	120.30	11.10	121.66	10.97	1.36
12.50%2045A	30	1-Mar-45	9,757	110.93	11.20	112.58	11.03	1.64

External Sector

4.1 Exchange Rates

Item (Rs Per Unit)(a)	Week Ending - 13 Jun 2018			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
US\$	157.83	160.93	159.38	158.63	152.70
STG	210.18	216.52	213.35	212.93	194.80
Yen	1.42	1.47	1.45	1.45	1.39
Euro	185.01	191.12	188.06	187.20	171.27
INR(1)			2.36	2.37	2.37
SDR (As at 13 June 2018)			226.51	225.76	210.94
Central Bank purchases and sales(b) (US\$ Mn.)			May 2018	Month Ago	Year Ago
Purchases			30.75	77.00	183.47
Sales			220.85	1.00	35.00



Item	Week Ending	Week Ago	Year Ago
	14 Jun 2018		
Average Daily Interbank Volume (US\$ Mn.) (spot, tom and cash transactions among commercial banks)	46.76	40.17	27.00

Forward Transactions

Forward Rates (US\$) (2)			
1 Month	160.12	159.40	153.85
3 Months	-	-	155.55
Average Daily Interbank Forward Volume (US\$ mn)	31.63	17.64	47.32
Outstanding Forward Volume (US\$ mn) (As at 13 Jun 2018)	2,377.01	2,291.26	1,411.02

(a) Commercial Bank Avg. Middle Rate (prevailing at 9.30a.m.)

(b) Central Bank purchases and sales of foreign exchange from commercial banks at market rates total for the Month

(1) Central Bank indicative rate (2) Weekly average based on actual transactions.

4.2 Tourism & Workers' Remittances

Item		2017	2018	2017	2018	% Change
		May	May (a)(b)	Jan - May	Jan - May (a)(b)	
Tourist Arrivals	Number	121,891	129,466	887,093	1,017,819	14.7
Earnings from Tourism(d)	US\$ Mn.	226.1 (c)	240.1	1,645.1 (c)	1,887.6	14.7
	Rs.bn.	34.4 (c)	37.9	248.7 (c)	293.4	18.0
Workers' Remittances (Inflows)	US\$ Mn.	487.9	541.2	2,399.4	2,519.7	5.0
	Rs. bn.	74.1	84.5	362.2	390.7	7.9

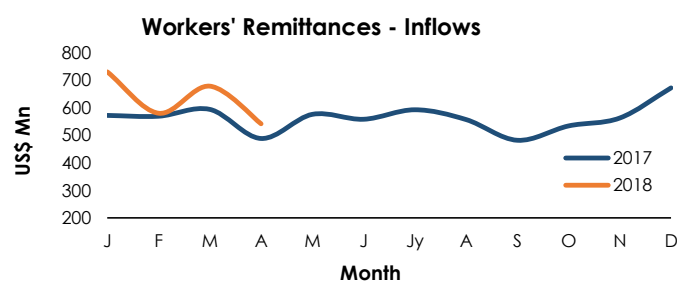
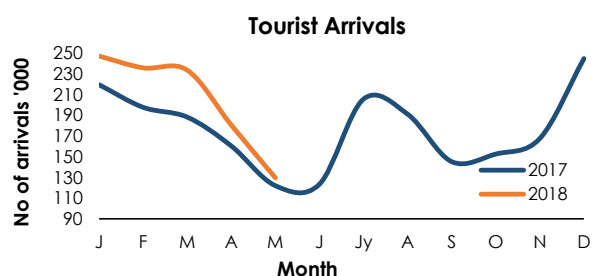
(a) Provisional

(b) May be revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2018

(c) Revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2017

(d) Revised

(e) February 2018 data has been revised based on revised data provided by a LCB



4.3 Official Reserve Assets as at 31st May 2018 (a)

Official Reserve Assets (USD Mn)	8,769.01
(1) Foreign Currency Reserves	7,860.96
(2) Reserve position in the IMF	67.79
(3) SDRs	5.25
(4) Gold	833.31
(5) Other Reserve Assets	1.70

(a) Provisional

4.4 International Reserves & foreign Currency Liquidity as at 27th April 2018 (a)

Official Reserve Assets (USD mn)	
Official Reserve Assets	9,935.77
(1) Foreign currency reserves	9,018.45
(a) Securities	4,661.86
(b) Total currency and deposits with	4,356.59
(i) other national central banks, BIS	3,542.22
(ii) banks headquartered inside the reporting country of which located abroad	1.25
(iii) banks headquartered outside the reporting country	813.12
(2) Reserve position in the IMF	68.81
(3) SDRs	5.32
(4) Gold	841.49
(5) Other reserve assets	1.70

Predetermined Short-Term Net Drains on Foreign Currency Assets (b)

Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits				
outflows (-) Principal	-5,433.81	-414.36	-1,459.98	-3,559.48
Interest	-1,553.58	-135.11	-262.55	-1,155.92
inflows (+) Principal				
Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)				
(i) Short positions (-)(c)	-975.24	-30.00	-235.00	-710.24
(ii) Long positions (+)				
3. Other (specify)	-0.13	-0.13		
inflows related to reverse repos (+)				
other accounts payable (-)	-0.13	-0.13		

(a) Provisional

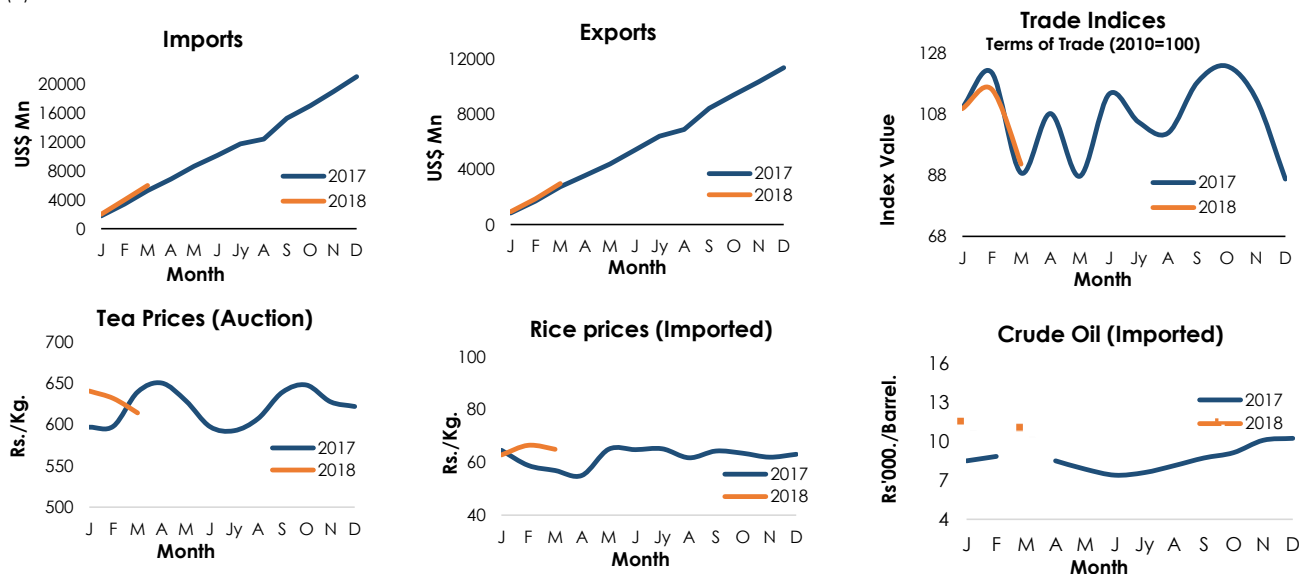
(b) This mainly includes only the predetermined outflows

(c) A major share of SWAP outstanding will be rolled over. This mainly includes SWAP arrangements with state banks which mobilised long-term foreign finance from international bond issuances

4.5 External Trade

Item	US\$ Mn			Rs Mn		
	Jan-Mar 2018(a)	Jan-Mar 2017	% Change	Jan-Mar 2018(a)	Jan-Mar 2017	% Change
Exports	2,988.68	2,774.34	7.73	462,766.23	418,429.68	10.60
Agricultural	653.09	655.89	-0.43	101,131.61	98,937.02	2.22
Industrial	2,321.95	2,106.59	10.22	359,521.98	317,702.99	13.16
Food, Beverages and Tobacco	121.53	76.51	58.84	18,806.62	11,541.99	62.94
Textiles and Garments	1,328.67	1,275.76	4.15	205,720.21	192,375.28	6.94
Petroleum Products	135.51	90.60	49.58	20,962.17	13,663.07	53.42
Leather, Rubber products etc.	266.83	240.41	10.99	41,318.43	36,265.96	13.93
Other	469.41	423.31	10.89	72,714.56	63,856.68	13.87
Mineral	8.42	7.25	16.11	1,304.08	1,094.27	19.17
Other	5.23	4.61	13.41	808.56	695.40	16.27
Imports	5,971.01	5,279.43	13.10	924,252.58	796,069.39	16.10
Consumer Goods	1,360.44	1,170.53	16.22	210,624.61	176,562.12	19.29
Intermediate Goods	3,351.39	2,806.49	19.42	518,768.98	423,159.22	22.59
Investment Goods	1,195.97	1,242.12	-3.72	185,072.91	187,294.88	-1.19
Other	63.21	60.29	4.84	9,786.09	9,053.16	8.10
Trade Balance	-2,982.32	-2,505.08	-	-461,486.35	-377,639.71	-

(a) Provisional



4.6 Trade Indices (2010=100) (a)

Item	2018(b) March	Month Ago (b)	Year Ago
Total Exports			
Value	154.2	127.4	145.0
Quantity	178.0	114.9	175.4
Unit Value	86.6	110.9	82.7
Total Imports			
Value	177.1	177.0	167.3
Quantity	187.4	185.6	180.7
Unit Value	94.5	95.4	92.6
Terms of Trade	91.7	116.3	89.3

(a) In US\$ Terms (b) Provisional (c) Revised

4.7 Commodity Prices

Item	2018 Mar (a)	2017 Mar	% Change	2018 Mar (a)	2017 Mar	% Change
	US\$ / Kg			Rs / Kg		
Colombo Tea Auction	3.94	4.22	-6.60	614.18	639.17	-3.9
Imports (C I F)	US\$ / MT			Rs / MT		
Rice	417.07	375.82	11.0	64,949.34	56,909.74	14.1
Sugar	421.74	580.89	-27.4	65,676.42	87,962.05	-25.3
Wheat	265.83	233.92	13.6	41,397.51	35,421.20	16.9
Crude Oil	US\$ / Barrel			Rs / Barrel		
	67.97	-	-	10,585.05	-	-

(a) Provisional