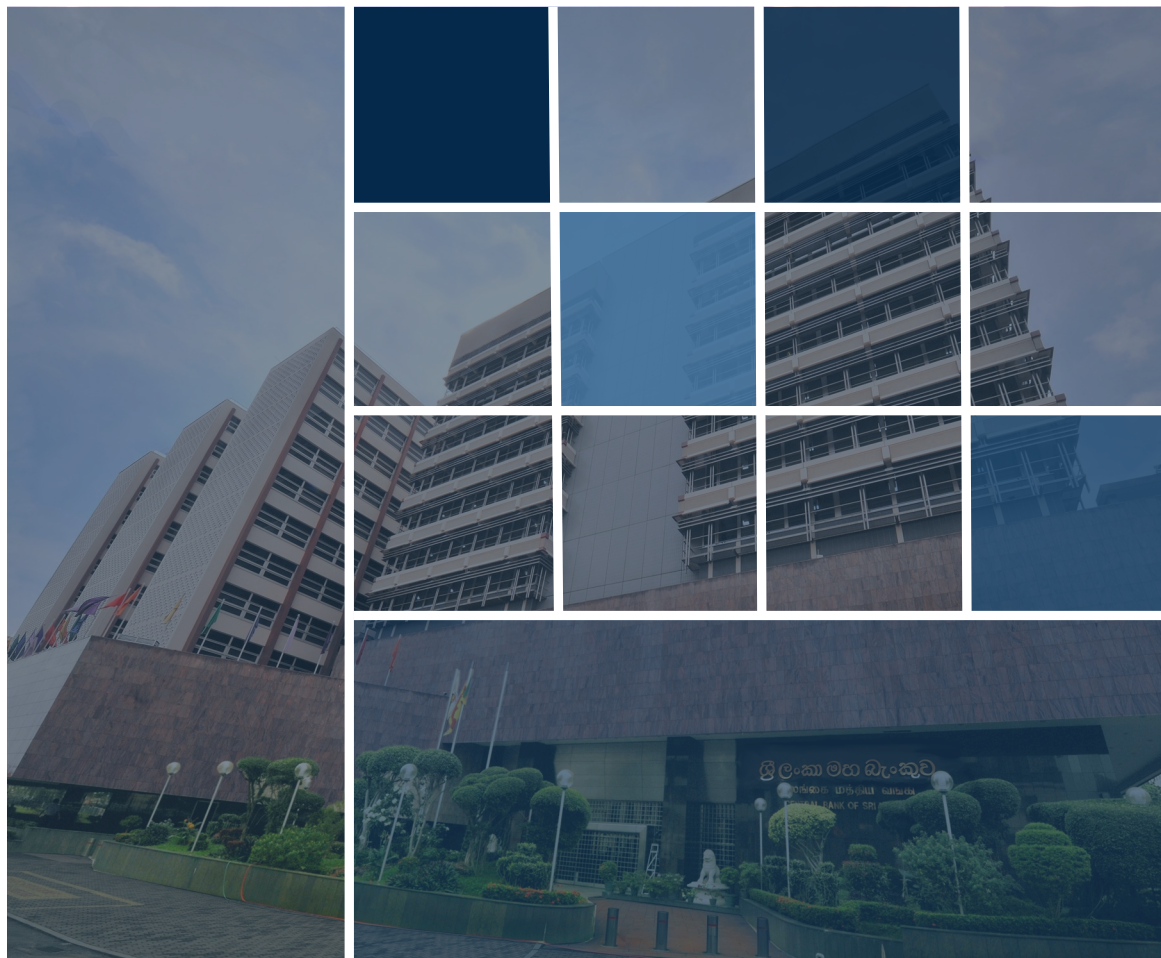


Weekly Economic Indicators

08th June 2018



Highlights of the Week

Real Sector

During the period, crude oil prices showed mixed performance. At the beginning of the week prices fell due to higher US oil production and expectations of increase in supplies from OPEC over the potential supply shortfalls from Iran and Venezuela. However, towards the end of the week prices rose supported by supply disruptions in Venezuela where the state-owned oil firm is struggling to clear a backlog of around 24 million barrels of crude oil to be shipped to customers. Overall, Brent and WTI prices rose by US\$ 0.6 per barrel and US\$ 0.2 per barrel, respectively, within the period.

Monetary Sector

Weekly AWPR for the week ending 8 June 2018 declined by 20 bps to 11.22% compared to the previous week.

The reserve money increased compared to the previous week mainly due to increase in deposits held by commercial banks.

The total outstanding market liquidity decreased to a deficit of Rs. 11.90 bn by end of the week, compared to a deficit of Rs. 17.98 bn by the end of last week.

By 8 June 2018, the All Share Price Index (ASPI) decreased by 0.72% to 6,355 points and the S&P SL 20 Index decreased by 1.15% to 3,540 points, compared to the previous week

External Sector

During the year up to 8 June 2018 the Sri Lanka rupee depreciated against the US dollar (3.8 per cent). Given the cross currency exchange rate movements, the Sri Lanka rupee depreciated against the pound sterling (3.6 per cent), euro (2.6 per cent) and Japanese yen (6.3 per cent) while appreciated against the Indian rupee (0.6 per cent) during this period.

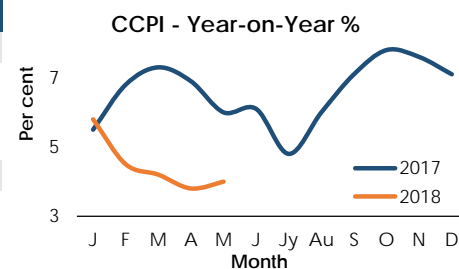
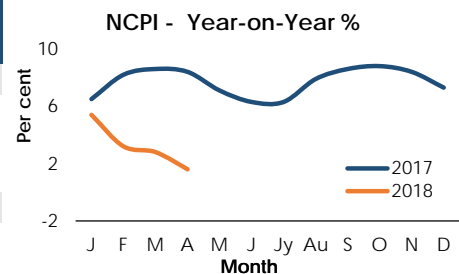
India, China, UK, Germany and France were the top five sources of tourist arrivals, accounting for 52.2 per cent of total tourist arrivals upto the month of May 2018.

The gross official reserves were estimated at US dollars 8,769.0 million as at 31st May 2018.

Real Sector

1.1 Price Indices

Item (2013=100)	Apr 2018	Month Ago	Year Ago
National Consumer Price Index (NCPI) - Headline	122.9	122.8	121.0
Monthly Change %	0.1	-0.7	1.3
Annual Average Change %	6.1	6.7	6.0
Year - on - Year Change %	1.6	2.8	8.4
National Consumer Price Index (NCPI) - Core	124.8	124.6	122.5
Annual Average Change %	3.3	3.6	6.6
Year - on - Year Change %	1.9	1.9	5.9
Item (2013=100)	May 2018	Month Ago	Year Ago
Colombo Consumer Price Index (CCPI) - Headline	122.9	121.5	118.2
Monthly Change %	1.2	0.1	0.9
Annual Average Change %	5.7	5.9	5.4
Year - on - Year Change %	4.0	3.8	6.0
Colombo Consumer Price Index (CCPI) - Core	126.4	126.2	122.5
Annual Average Change %	4.5	4.7	5.5
Year - on - Year Change %	3.2	3.5	5.2



Source: Department of Census and Statistics

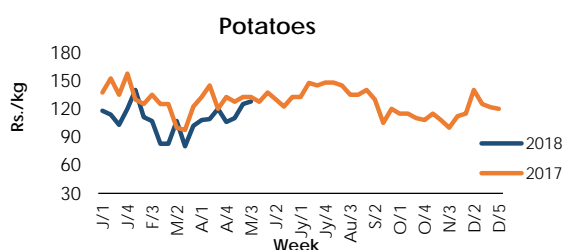
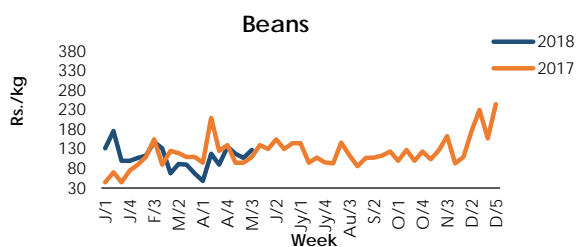
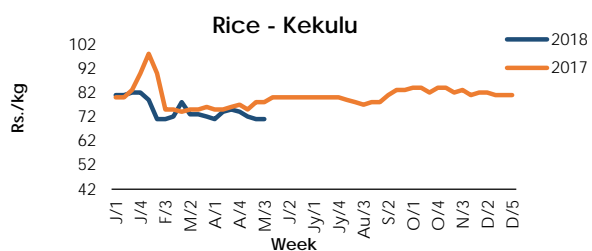
1.2 Prices

1.2.1 Pettah Market

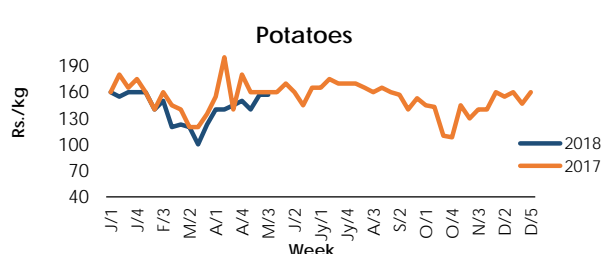
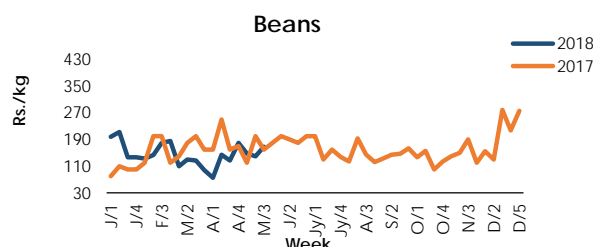
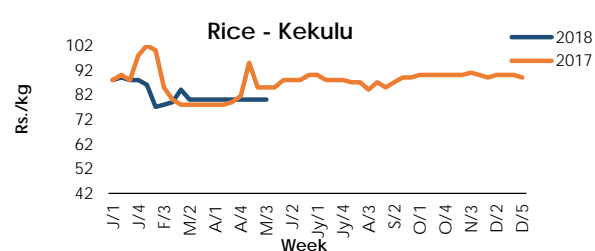
Food Item	Average Wholesale Prices				Average Retail Prices			
	Week Ending	Week Ago	Month Ago	Year Ago Annual Avg	Week Ending	Week Ago	Month Ago	Year Ago Annual Avg
	08 th Jun 2018				08 th Jun 2018			
Rs / Kg				Rs / Kg				
Rice								
Samba	106.00	106.00	105.00	94.82	113.00	111.00	111.75	99.92
Kekulu (Red)	72.00	71.00	71.00	80.30	78.00	80.00	80.00	86.84
Vegetables								
Beans	187.00	296.00	135.00	118.56	250.00	343.00	171.50	163.50
Cabbage	53.00	85.00	44.50	75.37	110.00	135.00	80.75	119.69
Carrots	210.00	225.00	142.75	120.95	280.00	260.00	179.25	163.42
Tomatoes	73.00	90.00	95.50	93.73	120.00	125.00	134.00	134.12
Pumpkins	33.00	30.00	29.50	61.84	57.00	58.00	52.25	90.00
Snake Gourd	115.00	108.00	87.25	96.74	150.00	150.00	127.50	134.00
Brinjals	120.00	114.00	71.00	94.90	180.00	152.00	108.25	132.54
Ash-Plantains	55.00	63.00	54.50	73.41	100.00	103.00	92.50	108.67
Other Foods								
Red-Onions (Local)	118.00	130.00	111.00	250.84	163.00	170.00	163.75	303.56
Big-Onions (Local)	n.a.	n.a.	n.a.	110.80	n.a.	n.a.	n.a.	137.20
Potatoes (N'Eliya)	145.00	131.00	124.00	127.34	170.00	160.00	136.00	155.00
Dried Chillies (Imported)	245.00	248.00	249.00	189.80	295.00	285.00	286.25	236.54
Dhal (Indian)	108.00	109.00	111.25	135.31	120.00	123.00	122.00	151.46
Eggs	14.30	14.30	11.00	11.96	15.20	15.00	12.00	12.63
Coconut (Each)	70.00	78.00	77.25	61.72	81.00	90.00	87.75	74.31
Fish*								
Kelawalla	600.00	520.00	570.00	540.63	850.00	780.00	882.50	807.87
Balaya	400.00	300.00	365.00	301.46	500.00	400.00	477.50	404.68
Salaya	200.00	160.00	145.00	116.88	250.00	200.00	200.00	179.79
Paraw (Small)	680.00	n.a.	450.00	538.02	780.00	n.a.	565.00	647.62

* Prices collected from the Fisheries Trade Centre, Peliyagoda.

Pettah Market-Wholesale Prices



Pettah Market-Retail Prices



1.2.2 Dambulla Market

Item (Rs / Kg)	Week Ending 07 th Jun 2018	
	Wholesale (Average)	Retail (Average)
Rice		
Samba	108.00	113.00
Kekulu (Red)	69.00	74.00
Vegetables		
Beans	235.00	255.00
Carrot	205.00	225.00
Tomatoes	71.50	91.50
Pumpkins	16.90	36.90
Snake Gourd	104.50	124.50
Ash-Plantains	45.50	65.50
Other Foods		
Red-Onions (Local)	107.50	119.50
Big-Onions (Local)	n.a	n.a
Potatoes (N'Eliya)	125.00	135.00
Dried Chillies(Imported)	251.00	261.50
Coconut (Each)	64.90	70.20

1.2.4 Marandagahamula Market

Average wholesale price of Rice				
Item (Rs / Kg)	Week Ending 08 th Jun 2018	Week Ago	Month Ago	Year Ago
Samba	102.20	101.00	98.98	92.96
Sudu Kekulu	78.90	78.50	78.21	83.16
Raw Red	75.30	74.63	75.40	80.21
Nadu	82.50	82.25	80.88	87.93

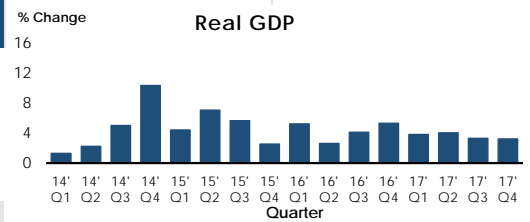
1.2.3 Narahenpita Economic Centre

Item (Rs / Kg)	Average Retail Prices	
	07 th Jun 2018	Week Ago
Rice		
Samba	108.33	109.00
Kekulu (Red)	72.67	81.00
Vegetables		
Beans	316.67	398.00
Cabbage	158.33	148.00
Carrots	258.33	278.00
Tomatoes	110.00	199.00
Pumpkins	58.33	59.00
Snake Gourd	196.67	159.00
Brinjals	156.67	138.00
Ash-Plantains	158.33	139.00
Other Foods		
Red-Onions (Imported)	176.67	197.00
Big-Onions (Imported)	86.67	78.00
Potatoes (Imported)	116.67	88.00
Dried Chillies (Imported)	263.33	278.00
Dhal (Indian)	118.33	119.00
Eggs (Red)(Each)	15.00	12.00
Coconut (Each)	73.33	73.00
Fish		
Kelawalla	856.67	797.00
Balaya	396.67	478.00
Salaya	276.67	277.00
Paraw (Small)	1,196.67	897.00

1.3 GDP by Industrial Origin at Constant (2010) Prices - Growth Rates in value added terms

Item	2016 Annual (a)(b)	2017 Annual (a)	2016 4 th Qtr (a)(b)	2017 4 th Qtr (a)
Agriculture	-3.8	-0.8	-6.2	7.1
Industry	5.8	3.9	5.6	2.7
Services	4.7	3.2	6.2	3.2
Taxes less subsidies on products	6.3	3.2	8.0	2.3
GDP	4.5	3.1	5.4	3.2

(a) Provisional (b) Revised

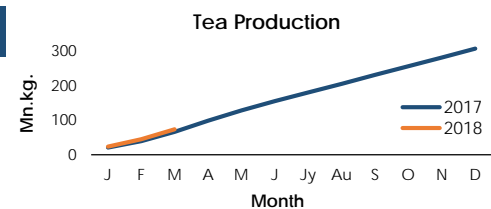


Source: Department of Census and Statistics

1.4 Agriculture Production

Item	Unit	2018 Jan-Mar(a)	2017 Jan-Mar	% Change
Tea	(Mn Kg)	73.83	66.58	10.88
Rubber	(Mn Kg)	20.12	23.35	-13.81
Coconut	(Mn Kg)	581.45	683.16	-14.89

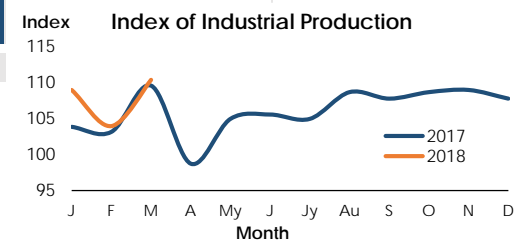
(a) Provisional



1.5 Index of Industrial Production (IIP) (2015 = 100) (a)

Item	2017 Mar (b)	2018 Mar (c)	% Change
Index of Industrial Production (IIP)	110.1	110.3	0.1
Food products	109.3	112.9	3.2
Wearing apparel	112.6	121.2	7.6
Other non-metallic mineral products	124.3	124.7	0.3
Coke and refined petroleum products	93.8	36.2	-61.4
Rubber and plastic products	112.0	117.3	4.7
Chemicals and chemical products	107.2	115.9	8.1
Beverages	99.1	115.6	16.6

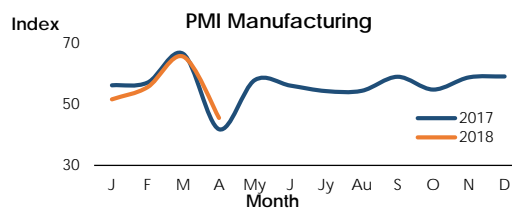
(a) Major 7 sub divisions (b) Revised (c) Provisional



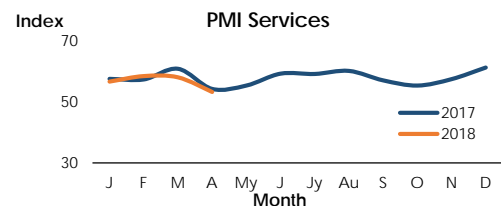
Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)

Month/Year	PMI Manufacturing			
	Apr. 2018	Mar. 2018	Apr. 2017	Mar. 2017
Index	45.5	65.6	41.8	66.5



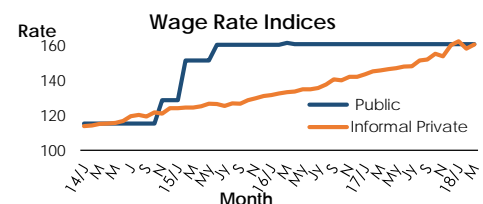
Month/Year	PMI Services			
	Apr. 2018	Mar. 2018	Apr. 2017	Mar. 2017
Index	53.2	58.0	54.2	60.8



1.7 Wages and Employment

1.7.1 Wage Rate Indices

Item	2018 March	2017 March	% Change
Public Sector Employees (2012 = 100)	160.8	160.8	0.0
Informal Private Sector Employees (2012 = 100)	160.7	145.7	10.3
Agriculture	160.1	144.7	10.7
Industry	168.5	151.3	11.4
Services	152.1	140.9	7.9



1.7.2 Employment (a)

Item	2016 4 th Qtr	2017 (b) 4 th Qtr	2017 (b)
Labour Force Participation rate	54.0	54.1	54.1
Unemployment rate	4.2	4.0	4.2

Employed Persons by Sectors (c) (as a % of total employment)

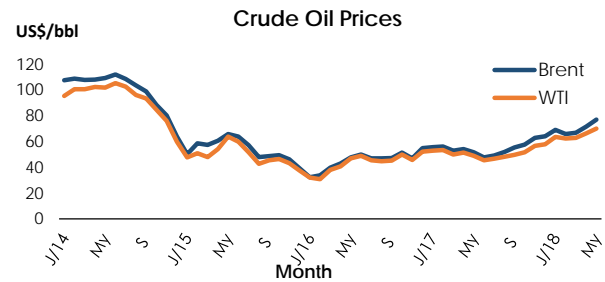
Agriculture	27.6	27.0	26.1
Industry	25.7	28.3	28.4
Services	46.7	44.7	45.5

(a) The working age population aged 15 and above

Source: Department of Census and Statistics

(b) Provisional

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4



1.8 Average Crude Oil Prices (a)

Month	2017			2018		
	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl)(*)	Futures Prices (US\$/bbl)		CPC Import Prices (CIF) (US\$/bbl)(*)
	Brent (Benchmark price)	WTI (Benchmark price)		Brent (Benchmark price)	WTI (Benchmark price)	
January	55.67	52.83	57.39	69.02	63.55	72.04
February	55.99	53.41	58.65	65.80	62.26	-
March	52.76	49.92	-	66.69	62.80	67.97
April	53.98	51.27	56.48	71.55	66.21	74.31
May	51.59	48.77	51.66	76.88	69.92	-
June	47.71	45.34	48.47	-	-	-
July	49.02	46.56	49.75	-	-	-
August	51.87	48.18	53.07	-	-	-
September	55.31	49.65	57.06	-	-	-
October	57.52	51.56	59.53	-	-	-
November	62.79	56.68	65.62	-	-	-
December	63.92	57.82	66.82	-	-	-
	2017			2018		
02 Jun	50.43	48.09		-	-	
03 Jun	-	-		-	-	
04 Jun	-	-		76.67	65.85	
05 Jun	49.99	47.74		75.66	65.12	
06 Jun	49.29	47.20		75.42	65.72	
07 Jun	49.98	48.04		75.54	64.93	
08 Jun	47.86	45.64		77.23	66.03	

Sources: Bloomberg
Ceylon Petroleum Corporation

(a) Please note that crude oil prices are based on futures prices instead of spot prices, that have been published up to end 2017.

(*) CPC import prices are not directly comparable with futures prices of WTI and Brent as CPC's import prices include freight charges and the price is weighted for average prices of different types of crude oil. Also part of the imports of CPC are on a term contract basis.

Monetary Sector

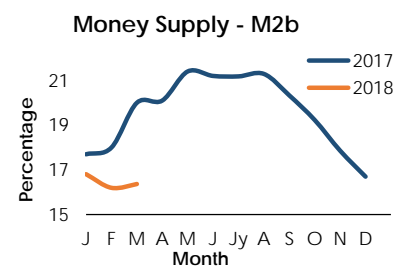
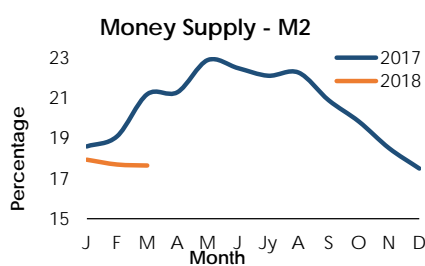
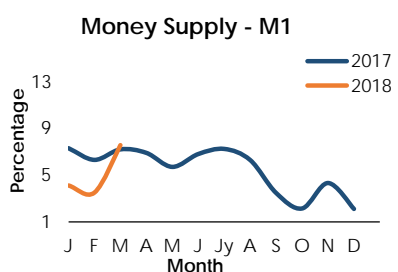
2.1 Interest Rates

Item	Week Ending 08 Jun 2018	Week Ago	Year Ago		
Policy Interest Rates					
Standing Deposit Facility Rate	7.25	7.25	7.25		
Standing Lending Facility Rate	8.50	8.50	8.75		
Average Weighted Call Money Rate (AWCMR) (Weekly Average)	8.08	7.92	8.75		
Sri Lanka Inter Bank Offered Rate (SLIBOR)					
1-day	8.14	7.95	8.75		
7-day	8.31	8.26	9.52		
1-Month	8.92	8.78	10.70		
3-Month	10.04	10.01	11.21		
6-Month	10.65	10.60	11.99		
12-Month	11.38	11.34	12.45		
Treasury Bill Yields					
91-day	8.34	8.34	9.60		
182-day	8.87	8.93	10.34		
364-day	9.49	9.62	10.61		
Licensed Commercial Banks					
Average Weighted Prime Lending Rate (AWPR)	11.22	11.42	11.40		
	Apr-2018	Month Ago	Year Ago		
Savings Deposits	0.50-09.50	0.50-09.50	0.50-9.00		
One Year Fixed Deposits	4.53-15.00	4.53-15.00	4.89-15.00		
	May-2018	Month Ago	Year Ago		
Average Weighted Deposit Rate (AWDR)	8.91	8.98	8.99		
Average Weighted Fixed Deposit Rate (AWFDR)	11.23	11.38	11.52		
	Apr-2018	Month Ago	Year Ago		
Average Weighted Lending Rate (AWLR)	14.13	14.04	13.52		
National Savings Bank (NSB)					
	Apr-2018	Month Ago	Year Ago		
Savings Deposits	4.00	4.00	4.25		
One Year Fixed Deposits	10.50	10.50	11.00		
Treasury Bond Auction					
	04 Y & 09 Months		09 Y & 09 Months		
	28/05/2018		28/05/2018		
Coupon rate	10.00		10.75		
Weighted Average Yield	10.51		10.72		
Bankwise- AWPR					
	Week ending 08 Jun 2018	Week Ago		Week ending 08 Jun 2018	Week Ago
Bank of Ceylon	12.14	12.17	HSBC	9.39	9.39
People's Bank	11.55	11.68	Standard Chartered Bank	10.18	11.16
Hatton National Bank	11.64	11.38	Citi Bank	14.00	10.91
Commercial Bank of Ceylon	11.48	11.21	Deutsche Bank	10.36	9.42
Sampath Bank	12.01	12.18	Habib Bank	11.84	11.77
Seylan Bank	12.12	12.90	Indian Bank	12.83	12.77
Union Bank of Colombo	14.19	14.00	Indian Overseas Bank	13.34	13.27
Pan Asia Banking Corporation	15.50	15.50	MCB Bank	11.85	11.76
Nations Trust Bank	11.90	11.62	State Bank of India	10.73	10.76
DFCC Bank	13.55	12.89	Public Bank	13.08	13.25
NDB Bank	13.06	12.12	ICICI Bank	11.76	10.31
Amana Bank	12.56	12.56	Axis Bank	11.74	12.13
Cargills Bank	14.22	13.34			

2.2 Money Supply

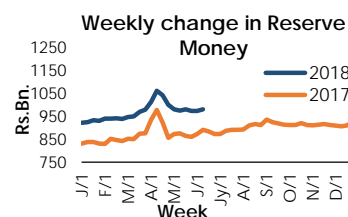
Item	Rs. bn			Annual Change (%)		
	2018 Mar(a)	Month Ago	Year Ago	2018 Mar(a)	Month Ago	Year Ago
Reserve Money	997.25	938.13	892.16	11.78	10.68	12.70
M1	841.18	770.85	782.02	7.56	3.53	7.18
M2	5,995.49	5,826.70	5,096.20	17.65	17.68	21.15
M2b	6,606.65	6,450.50	5,677.40	16.37	16.18	19.99
Net Foreign Assets of the Banking System (b)	106.18	115.96	-371.47	128.59	131.35	15.56
Monetary Authorities	858.70	869.19	536.73	59.99	78.64	13.25
Commercial Banks	-752.52	-753.23	-908.20	17.14	12.05	0.62
Domestic Banking Units (DBUs)	-337.23	-326.36	-320.37	-5.26	-1.94	1.25
Offshore Banking Units (OBUs)	-415.28	-426.87	-587.83	29.35	20.40	0.27
Net Domestic Assets of the Banking System (b)	6,500.46	6,334.54	6,048.87	7.47	6.97	16.96
Net Credit to the Government	2,278.46	2,245.72	2,214.55	2.89	2.45	13.33
Monetary Authorities	261.92	225.58	466.77	-43.89	-50.52	14.81
Commercial Banks	2,016.54	2,020.14	1,747.78	15.38	16.36	12.94
DBUs	1,650.65	1,653.63	1,352.98	22.00	19.78	18.55
OBUs	365.90	366.51	394.80	-7.32	3.06	-2.82
Credit to Public Corporations	535.14	523.91	553.42	-3.30	-2.03	7.49
DBUs	337.54	334.23	304.44	10.87	10.80	19.95
OBUs	197.60	189.68	248.98	-20.63	-18.64	-4.63
Credit to the Private Sector	5,043.95	4,921.62	4,375.20	15.29	14.64	20.38
DBUs	4,686.93	4,567.50	4,065.75	15.28	15.17	20.69
OBUs	357.02	354.12	309.44	15.38	8.18	16.40
Other Items (Net)	-1,357.09	-1,356.71	-1,094.29	-24.01	-23.53	-17.42

(a) Provisional (b) In relation to M2b



2.3 Weekly change in Reserve Money

Item	07 Jun 2018	Week Ago	Change
Reserve Money (Rs.Mn.)	980,092.78	973,369.65	6,723.13



2.4 Money Market Activity(Overnight)

Item	04.06.2018	05.06.2018	06.06.2018	07.06.2018	08.06.2018
Call Money Market					
Weighted Average Rate (% p.a.)	7.95	7.95	8.04	8.21	8.26
Gross Volume (Rs. Mn)	12,210	18,750	19,850	14,830	19,260
Repo Market					
Weighted Average Rate (% p.a.)	7.96	7.98	8.08	8.25	8.31
Gross Volume (Rs. Mn)	12,413	17,663	4,795	2,000	5,178

2.5 CBSL Securites Portfolio

Item	04.06.2018	05.06.2018	06.06.2018	07.06.2018	08.06.2018
CBSL Treasury Bill Holdings -Face Value (Rs. Mn)	35,191.00	35,191.00	35,191.00	35,191.00	35,191.00
CBSL Treasury Bill Holdings -Book Value (Rs. Mn)	34,261.27	34,269.67	34,278.83	34,287.99	34,297.14

2.6 Open Market Operations

Item	04.06.2018	05.06.2018	06.06.2018	07.06.2018	08.06.2018
Short-Term Auction					
Repo Amount Offered (Rs. bn)	0.00	0.00	0.00	0.00	0.00
Reverse Repo Amount Offered (Rs. bn)	8.00	12.00	10.00	13.00	15.00
Tenure (No. of Days)	1	1	1	1	1
Bids Received (Rs. bn)	32.23	32.72	22.32	24.11	15.05
Amount Accepted (Rs. bn)	8.00	12.00	10.00	13.00	15.00
Minimum Accepted Rate (% p.a)	8.48	8.50	8.50	8.50	8.40
Maximum Accepted Rate (% p.a)	8.50	8.50	8.50	8.50	8.50
Weighted Average Yield Rate (% p.a.)	8.50	8.50	8.50	8.50	8.47
Outright Auctions					
Outright Sales Amount Offered (Rs. bn)					
Outright Purchase Amount Offered (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a)					
Maximum Accepted Rate (% p.a)					
Weighted Average Yield Rate (% p.a.)					
Long Term Auction					
Repo Amount Accepted (Rs. bn)					
Reverse Repo Amount Accepted (Rs. bn)					
Settlement Date					
Maturity Date					
Tenure (No. of Days)					
Bids Received (Rs. bn)					
Amount Accepted (Rs. bn)					
Minimum Accepted Rate (% p.a)					
Maximum Accepted Rate (% p.a)					
Weighted Average Yield Rate (% p.a.)					
Standing Facility					
Standing Deposit Facility (Rs. bn)	17.398	14.388	11.437	13.496	6.848
Standing Lending Facility (Rs. bn)	22.583	18.207	14.706	15.033	3.750
Total Outstanding Market Liquidity (Rs. bn)	-13.185	-15.819	-13.269	-14.537	-11.902

2.7 Credit Cards (a)

Item	2018 End Apr (b)	2018 End Mar	2017 End Dec (c)
Total Number of Active Cards	1,519,303	1,502,710	1,459,883
Local (accepted only locally)	23,957	23,826	24,258
Global (accepted globally)	1,495,346	1,478,884	1,435,625
Outstanding balance (Rs.mn)	93,523	89,375	88,487
Local (accepted only locally)	699	692	725
Global (accepted globally)	92,824	88,683	87,762

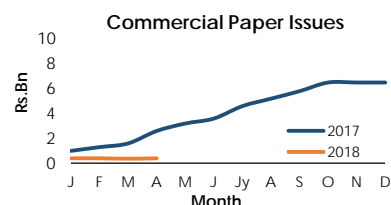
(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

2.8 Commercial Paper Issues (a)

Item (Rs. bn.)	2018 End Apr (b)	2018 End Mar (b)	2017 End Dec
Total Issues - Cumulative (c)	0.4	0.4	6.5
Outstanding (as at end of the period)	1.0	1.1	1.7

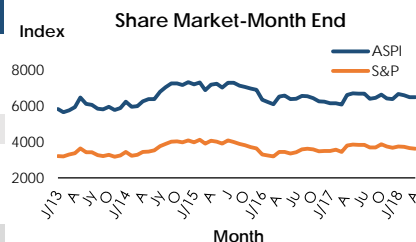
(a) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(b) Provisional (c) During the year



2.9 Share Market

Item	Week Ending 08 Jun 2018	Week Ago	Year Ago
All Share Price Index (1985 = 100) (ASPI)	6,354.9	6,401.0	6,664.0
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,539.9	3,581.2	3,833.7
Average Daily Turnover (Rs. mn)	566.9	1,303.8	868.2
Market Capitalisation (Rs.bn)	2,967.7	2,989.2	2,949.6
Foreign Purchases (Rs. mn)	72.5	591.6	1,620.3
Foreign Sales (Rs. mn)	60.1	357.0	1,304.1
Net Foreign Purchases (Rs. mn)	12.5	234.6	316.3

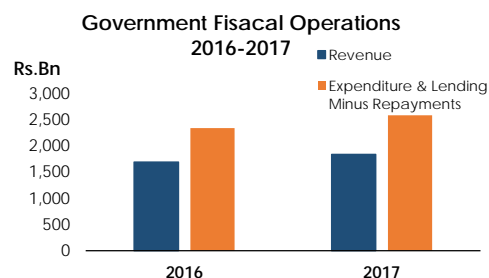


Fiscal Sector

3.1 Government Finance (Rs.bn)

Item	2016	2017 (a)
Revenue and Grants	1,693.6	1,839.6
Revenue	1,686.1	1,831.5
Tax	1,463.7	1,670.2
Non tax	222.4	161.4
Grants	7.5	8.0
Expenditure & Lending Minus Repayments	2,333.9	2,573.1
Recurrent	1,757.8	1,927.7
Capital & Lending Minus Repayments	576.1	645.4

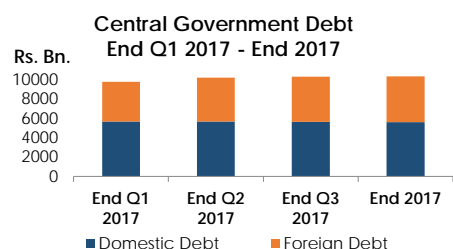
(a) Provisional



3.2 Outstanding Central Government Debt (Rs.bn)

Item	End 2016	2017 (a)
Total domestic debt	5,341.5	5,594.4
of which		
Treasury bills	779.6	697.2
Treasury bonds	3,714.8	3,822.6
Rupee loans	24.1	24.1
Total foreign debt	4,045.8	4,718.6
Total outstanding govt. debt	9,387.3	10,313.0

(a) Provisional



3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending - 06th June 2018

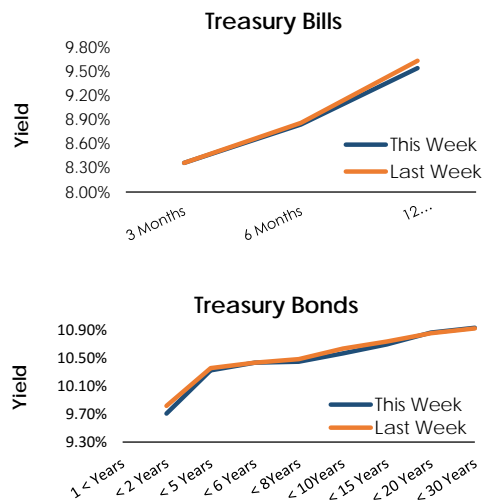
Security	Maturity	Primary Market(a)		Secondary Market			
		This Week	Last Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	3 Months	8.34%	8.34%	8.45%	8.27%	8.36%	8.36%
	6 Months	8.87%	8.93%	8.91%	8.77%	8.84%	8.86%
	12 Months	9.49%	9.62%	9.60%	9.47%	9.54%	9.63%
Treasury Bonds(b)	< 2 Years	-	-	9.76%	9.66%	9.71%	9.82%
	< 5 Years	-	10.51%	10.38%	10.28%	10.33%	10.36%
	< 6 Years	-	-	10.50%	10.38%	10.44%	10.44%
	< 8 Years	-	-	10.50%	10.40%	10.45%	10.49%
	< 10 Years	-	10.72%	10.62%	10.52%	10.57%	10.64%
	< 15 Years	-	-	10.74%	10.66%	10.70%	10.74%
	< 20 Years	-	-	10.91%	10.82%	10.87%	10.86%
< 30 Years	-	-	11.04%	10.84%	10.94%	10.93%	

(a) Primary market transactions during the week ending 06/06/2018

(b) Weighted Average Yield Rate is calculated, if there are two or more yield rates within same maturity period

The secondary market yield rates of T-bills and T-Bonds have shown a mixed behaviour during the reporting week.

Security	Maturity Date	Coupon Rate	Secondary Market	
			This Week	Last Week
International Sovereign Bonds	4-Oct-20	6.250%	5.31%	5.22%
	27-Jul-21	6.250%	5.74%	5.65%
	18-Jan-22	5.750%	5.90%	5.83%
	25-Jul-22	5.875%	6.01%	5.95%
	14-Jan-19	6.000%	4.52%	4.44%
	11-Apr-19	5.125%	4.61%	4.48%
	3-Jun-25	6.125%	6.85%	6.70%
	3-Nov-25	6.850%	6.91%	6.78%
	18-Jul-26	6.825%	6.99%	6.87%
	11-May-27	6.200%	6.98%	6.86%



3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week Ended - 06th June 2018)

Item	Volume in Rs Mn	
	This Week	Last Week
Outstanding Stock of Government Securities		
Treasury Bills	856,284.00	878,599.53
Treasury Bonds (a)	4,176,234.37	4,177,060.87
Total	5,032,518.36	5,055,660.39
T-bills and T-bonds held by Foreigners	304,456.21	307,289.19
Sri Lanka Development Bonds (SLDB)	599,586.32	597,422.73

The outstanding stock of T-bills and T-bonds held by foreigners has decreased by 0.92 per cent during the reporting week.

Primary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Amount Offered	10,000.00	12,000.00
Total Bids Received	55,688.00	66,297.00
Total Bids Accepted	10,000.00	12,000.00
Treasury Bonds		
Amount Offered	-	90,000.00
Total Bids Received	-	218,382.00
Total Bids Accepted	-	90,000.00

The weekly T-bill auction was over subscribed by 5.6 times during the reporting week.

Secondary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Outright Transaction (Sales / Purchases)	23,451.02	24,890.81
Repo Transaction (Sales / Purchases)	190,062.26	173,202.03
Treasury Bonds		
Outright Transaction (Sales / Purchases)	165,090.91	69,765.55
Repo Transaction (Sales / Purchases)	671,900.64	456,725.14

The total secondary market transactions of T bills and T bonds increased by 44.98 per cent in the reporting week compared to the previous week.

(a) Excludes Treasury bonds amounting to Rs. 69,787 million issued to settle dues of CPC and to capitalize Sri Lankan Airlines.

3.5 Two way Quotes (Treasury Bills) - 08/06/2018

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.85	7.99	99.85	7.81	0.00
1 Month	99.33	8.16	99.34	7.97	0.02
2 Month	98.64	8.28	98.67	8.11	0.03
3 Month	97.92	8.43	97.96	8.25	0.04
4 Month	97.20	8.53	97.24	8.39	0.04
5 Month	96.42	8.71	96.48	8.57	0.06
6 Month	95.60	8.91	95.67	8.78	0.07
7 Month	94.78	9.07	94.87	8.92	0.09
8 Month	93.94	9.22	94.04	9.06	0.10
9 Month	93.12	9.30	93.22	9.16	0.10
10 Month	92.28	9.39	92.38	9.28	0.09
11 Month	91.44	9.47	91.53	9.37	0.09
12 Month	90.55	9.59	90.67	9.46	0.12

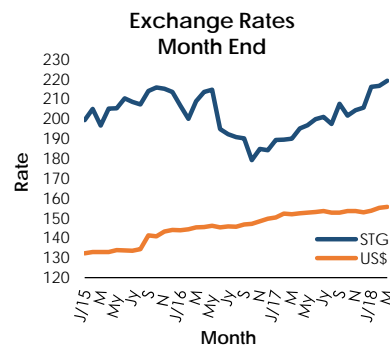
3.6 Two way Quotes (Treasury Bonds) - 08/06/2018

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
08.50%2018B	15	15-Jul-18	37	99.96	8.58	99.98	8.46	0.01
07.50%2018A	15	15-Aug-18	68	99.74	8.70	99.76	8.59	0.02
08.75%2018A	4	15-Oct-18	129	99.94	8.82	99.97	8.72	0.03
08.00%2018A	6	15-Nov-18	160	99.57	8.97	99.62	8.85	0.05
05.65%2019A	8	15-Jan-19	221	97.90	9.29	97.98	9.15	0.08
10.75%2019A	2	15-Jan-19	221	100.74	9.42	100.86	9.22	0.12
08.50%2019A	10	1-May-19	327	99.16	9.48	99.29	9.32	0.13
10.60%2019A	5	1-Jul-19	388	100.94	9.63	101.04	9.54	0.09
10.60%2019B	5	15-Sep-19	464	101.07	9.66	101.17	9.58	0.10
08.00%2019A	8	1-Nov-19	511	97.76	9.74	97.85	9.67	0.09
09.25%2020A	5	1-May-20	693	98.97	9.85	99.17	9.73	0.20
08.00%2020A	8	1-Jun-20	724	96.82	9.80	96.98	9.71	0.16
06.20%2020A	10	1-Aug-20	785	93.06	9.85	93.27	9.74	0.21
09.50%2020A	5	15-Dec-20	921	99.07	9.92	99.34	9.80	0.27
10.75%2021A	5	1-Mar-21	997	101.75	9.99	102.00	9.88	0.26
09.00%2021A	8	1-May-21	1,058	97.58	9.98	97.80	9.89	0.22
11.00%2021A	7	1-Aug-21	1,150	102.80	9.93	103.07	9.83	0.27
09.45%2021A	7	15-Oct-21	1,225	98.32	10.05	98.64	9.93	0.32
11.50%2021A	5	15-Dec-21	1,286	104.22	10.04	104.53	9.94	0.30
08.00%2022A	10	1-Jan-22	1,303	93.99	10.04	94.25	9.95	0.25
11.20%2022A	9	1-Jul-22	1,484	103.21	10.21	103.70	10.07	0.48
10.00%2022A	8	1-Oct-22	1,576	98.96	10.30	99.48	10.14	0.52
10.00%2023A	6	15-Mar-23	1,741	98.47	10.41	98.67	10.35	0.20
11.50%2023A	6	15-May-23	1,802	104.02	10.43	104.37	10.34	0.35
09.00%2023A	10	1-Sep-23	1,911	94.71	10.33	95.07	10.23	0.36
11.20%2023A	9	1-Sep-23	1,911	103.15	10.40	103.68	10.26	0.53
07.00%2023A	20	1-Oct-23	1,941	86.79	10.28	87.10	10.20	0.31
11.40%2024A	10	1-Jan-24	2,033	103.82	10.47	104.33	10.35	0.50
11.00%2024A	8	1-Aug-24	2,246	102.22	10.49	102.64	10.40	0.42
06.00%2024A	10	1-Dec-24	2,368	79.55	10.42	79.94	10.32	0.39
10.25%2025A	10	15-Mar-25	2,472	98.86	10.48	99.26	10.40	0.40
09.00%2025A	12	1-May-25	2,519	92.98	10.45	93.29	10.38	0.31
11.00%2025A	10	1-Aug-25	2,611	102.12	10.56	102.59	10.47	0.47
10.35%2025A	8	15-Oct-25	2,686	99.49	10.45	99.95	10.36	0.45
09.00%2026A	13	1-Feb-26	2,795	92.56	10.43	92.86	10.37	0.30
05.35%2026A	15	1-Mar-26	2,823	73.23	10.49	73.58	10.41	0.34
11.00%2026A	11	1-Jun-26	2,915	102.47	10.53	102.99	10.44	0.51
11.50%2026A	10	1-Aug-26	2,976	104.77	10.61	105.35	10.50	0.58
11.75%2027A	10	15-Jun-27	3,294	106.32	10.64	106.98	10.53	0.66
11.25%2027A	10	15-Dec-27	3,477	104.36	10.51	104.97	10.41	0.61
10.75%2028A	10	15-Mar-28	3,568	100.91	10.59	101.67	10.47	0.76
09.00%2028B	15	1-May-28	3,615	90.30	10.60	90.73	10.53	0.42
09.00%2028A	15	1-Jul-28	3,676	90.23	10.60	90.72	10.52	0.49
11.50%2028A	13	1-Sep-28	3,738	104.63	10.74	105.30	10.63	0.68
13.00%2029A	15	1-Jan-29	3,860	114.37	10.69	114.79	10.63	0.41
13.00%2029B	15	1-May-29	3,980	114.56	10.70	114.99	10.64	0.42
11.00%2030A	15	15-May-30	4,359	101.34	10.80	102.21	10.67	0.87
08.00%2032A	20	1-Jan-32	4,955	81.01	10.68	81.29	10.64	0.27
09.00%2032A	20	1-Oct-32	5,229	87.72	10.69	87.99	10.65	0.26
11.20%2033A	15	15-Jan-33	5,335	102.85	10.81	103.69	10.69	0.84
09.00%2033A	20	1-Jun-33	5,472	87.27	10.73	87.68	10.67	0.40
13.25%2033A	20	1-Jul-33	5,502	118.39	10.76	118.90	10.70	0.51
09.00%2033B	20	1-Nov-33	5,625	86.68	10.79	87.08	10.73	0.40
13.25%2034A	20	1-Jan-34	5,686	117.41	10.90	117.88	10.84	0.48
11.50%2035A	20	15-Mar-35	6,124	103.56	11.03	104.54	10.90	0.98
12.00%2041A	25	1-Jan-41	8,243	108.93	10.93	109.38	10.88	0.45
09.00%2043A	30	1-Jun-43	9,124	83.18	10.99	84.01	10.87	0.84
13.50%2044A	30	1-Jan-44	9,338	120.98	11.03	121.84	10.94	0.86
13.50%2044B	30	1-Jun-44	9,490	120.31	11.10	126.95	10.47	6.64
12.50%2045A	30	1-Mar-45	9,763	111.40	11.15	112.58	11.03	1.18

External Sector

4.1 Exchange Rates

Item (Rs Per Unit)(a)	Week Ending - 08 Jun 2018			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
US\$	157.08	160.18	158.63	158.10	152.69
STG	209.75	216.10	212.93	209.94	197.11
Yen	1.42	1.47	1.45	1.45	1.40
Euro	184.16	190.25	187.20	184.82	172.07
INR(1)			2.37	2.35	2.37
SDR (As at 07 Jun 2018)			225.76	223.96	211.28
Central Bank purchases and sales(b) (US\$ Mn.)		May 2018	Month Ago	Year Ago	
Purchases		30.75	77.00	183.47	
Sales		220.85	1.00	35.00	



Item	Week Ending	Week Ago	Year Ago
	08 Jun 2018		

Average Daily Interbank Volume (US\$ Mn.) 40.17 38.10 21.26

(spot, tom and cash transactions among commercial banks)

Forward Transactions

Forward Rates (US\$) (2)			
1 Month	159.40	158.91	153.88
3 Months	-	160.43	155.81
Average Daily Interbank Forward Volume (US\$ mn)	17.64	41.52	37.47
Outstanding Forward Volume (US\$ mn) (As at 07 Jun 2018)	2,291.26	2,242.66	1,340.02

(a) Commercial Bank Avg. Middle Rate (prevailing at 9.30a.m.)

(b) Central Bank purchases and sales of foreign exchange from commercial banks at market rates total for the Month

(1) Central Bank indicative rate (2) Weekly average based on actual transactions.

4.2 Tourism & Workers' Remittances

Item		2017	2018	2017	2018	% Change
		May	May (a)(b)	Jan - May	Jan - May (a)(b)	
Tourist Arrivals	Number	121,891	129,466	887,093	1,017,819	14.7
Earnings from Tourism(d)	US\$ Mn.	226.1 (c)	240.1	1,645.1 (c)	1,887.6	14.7
	Rs.bn.	34.4 (c)	37.9	248.7 (c)	293.4	18.0
Workers' Remittances (Inflows)	US\$ Mn.	487.9	541.2	2,399.4	2,519.7	5.0
	Rs. bn.	74.1	84.5	362.2	390.7	7.9

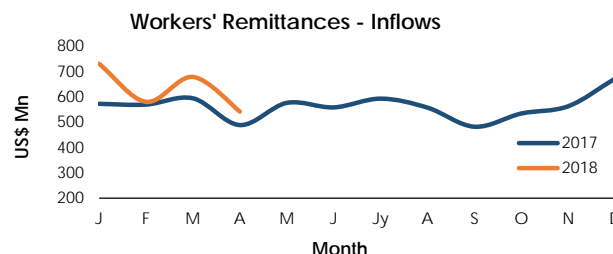
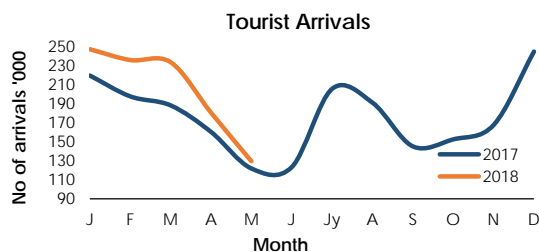
(a) Provisional

(b) May be revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2018

(c) Revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2017

(d) Revised

(e) February 2018 data has been revised based on revised data provided by a LCB



4.3 Official Reserve Assets as at 31st May 2018 (a)

Official Reserve Assets (USD Mn)	8,769.01
(1) Foreign Currency Reserves	7,860.96
(2) Reserve position in the IMF	67.79
(3) SDRs	5.25
(4) Gold	833.31
(5) Other Reserve Assets	1.70

(a) Provisional

4.4 International Reserves & foreign Currency Liquidity as at 27th April 2018 (a)

Official Reserve Assets (USD mn)	
Official Reserve Assets	9,935.77
(1) Foreign currency reserves	9,018.45
(a) Securities	4,661.86
(b) Total currency and deposits with	4,356.59
(i) other national central banks, BIS	3,542.22
(ii) banks headquartered inside the reporting country of which located abroad	1.25
(iii) banks headquartered outside the reporting country	813.12
(2) Reserve position in the IMF	68.81
(3) SDRs	5.32
(4) Gold	841.49
(5) Other reserve assets	1.70

Predetermined Short-Term Net Drains on Foreign Currency Assets (b)				
Item	Total	Maturity breakdown (residual maturity)		
		Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits				
outflows (-) Principal	-5,433.81	-414.36	-1,459.98	-3,559.48
Interest	-1,553.58	-135.11	-262.55	-1,155.92
inflows (+) Principal				
Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)				
(i) Short positions (-)(c)	-975.24	-30.00	-235.00	-710.24
(ii) Long positions (+)				
3. Other (specify)				
inflows related to reverse repos (+)				
other accounts payable (-)	-0.13	-0.13		

(a) Provisional

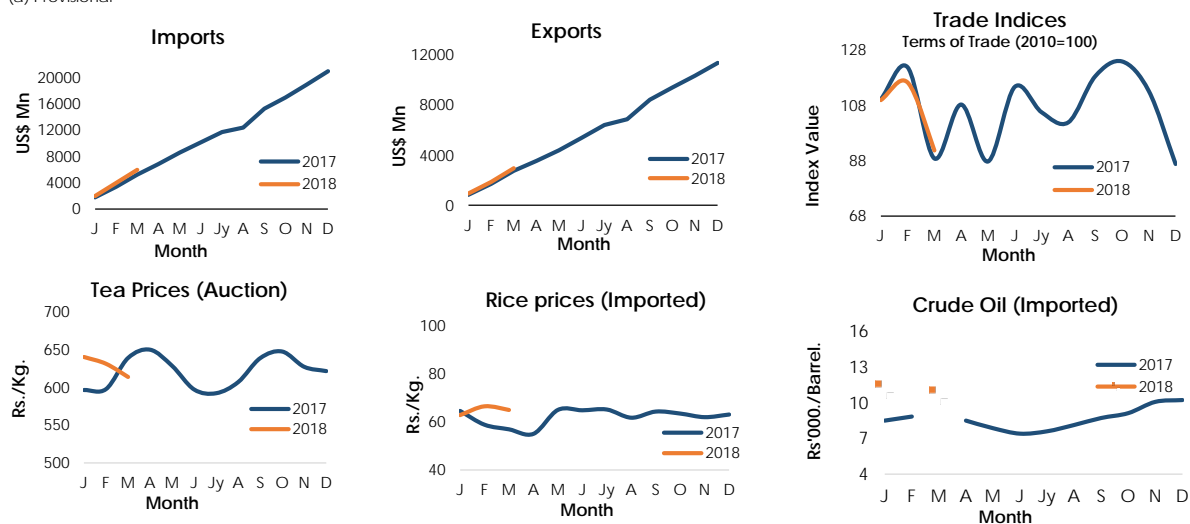
(b) This mainly includes only the predetermined outflows

(c) A major share of SWAP outstanding will be rolled over. This mainly includes SWAP arrangements with state banks which mobilised long-term foreign finance from international bond issuances

4.5 External Trade

Item	US\$ Mn			Rs Mn		
	Jan-Mar 2018(a)	Jan-Mar 2017	% Change	Jan-Mar 2018(a)	Jan-Mar 2017	% Change
Exports	2,988.68	2,774.34	7.73	462,766.23	418,429.68	10.60
Agricultural	653.09	655.89	-0.43	101,131.61	98,937.02	2.22
Industrial	2,321.95	2,106.59	10.22	359,521.98	317,702.99	13.16
Food, Beverages and Tobacco	121.53	76.51	58.84	18,806.62	11,541.99	62.94
Textiles and Garments	1,328.67	1,275.76	4.15	205,720.21	192,375.28	6.94
Petroleum Products	135.51	90.60	49.58	20,962.17	13,663.07	53.42
Leather, Rubber products etc.	266.83	240.41	10.99	41,318.43	36,265.96	13.93
Other	469.41	423.31	10.89	72,714.56	63,856.68	13.87
Mineral	8.42	7.25	16.11	1,304.08	1,094.27	19.17
Other	5.23	4.61	13.41	808.56	695.40	16.27
Imports	5,971.01	5,279.43	13.10	924,252.58	796,069.39	16.10
Consumer Goods	1,360.44	1,170.53	16.22	210,624.61	176,562.12	19.29
Intermediate Goods	3,351.39	2,806.49	19.42	518,768.98	423,159.22	22.59
Investment Goods	1,195.97	1,242.12	-3.72	185,072.91	187,294.88	-1.19
Other	63.21	60.29	4.84	9,786.09	9,053.16	8.10
Trade Balance	-2,982.32	-2,505.08	-	-461,486.35	-377,639.71	-

(a) Provisional



4.6 Trade Indices (2010=100) (a)

Item	2018(b) March	Month Ago (b)	Year Ago
Total Exports			
Value	154.2	127.4	145.0
Quantity	178.0	114.9	175.4
Unit Value	86.6	110.9	82.7
Total Imports			
Value	177.1	177.0	167.3
Quantity	187.4	185.6	180.7
Unit Value	94.5	95.4	92.6
Terms of Trade	91.7	116.3	89.3

(a) In US\$ Terms (b) Provisional (c) Revised

4.7 Commodity Prices

Item	2018 Mar (a)	2017 Mar	% Change	2018 Mar (a)	2017 Mar	% Change
	US\$ / Kg			Rs / Kg		
Colombo Tea Auction	3.94	4.22	-6.60	614.18	639.17	-3.9
Imports (C I F)	US\$ / MT			Rs / MT		
Rice	417.07	375.82	11.0	64,949.34	56,909.74	14.1
Sugar	421.74	580.89	-27.4	65,676.42	87,962.05	-25.3
Wheat	265.83	233.92	13.6	41,397.51	35,421.20	16.9
Crude Oil	US\$ / Barrel			Rs / Barrel		
	67.97	-	-	10,585.05	-	-

(a) Provisional