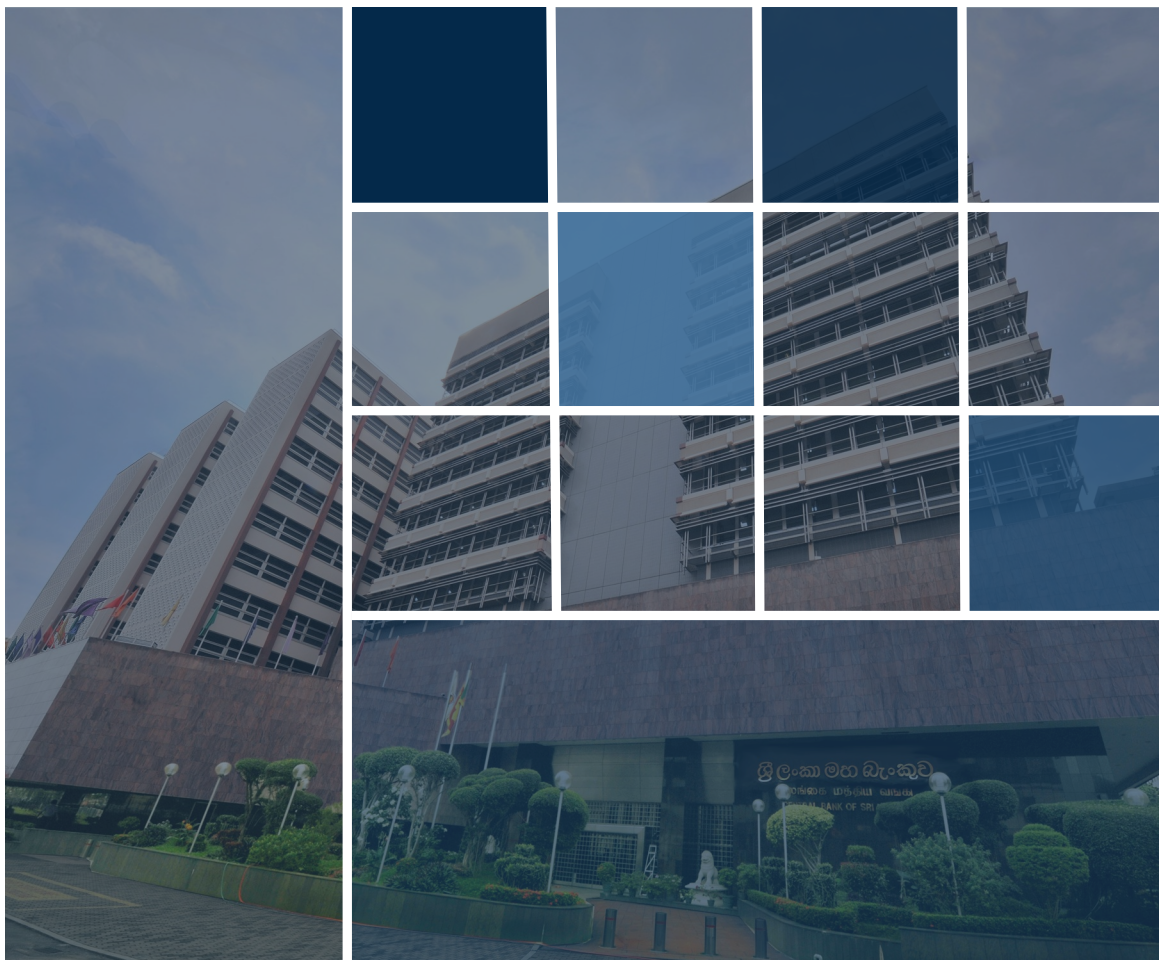


Weekly Economic Indicators

08th December 2017



Statistics Department
Central Bank of Sri Lanka

Highlights of the Week

Real Sector

At the beginning of December, crude oil spot prices rose after OPEC and other oil producers agreed to extend the output cuts that were due to expire next March until the end of 2018. However, later prices fell due to rising US oil production. Total US oil rig count increased to 749 compared to 477 active rigs recorded a year ago. Subsequently, crude oil prices fell as US crude production increased by 25,000 barrels per day (bpd) to 9.71 million bpd, the highest level since early 1970s. At the end of the week crude oil prices rose as one of the Nigeria's two main oil unions threatened to launch a nationwide strike from 18th December. Overall, both Brent and WTI prices fell by US\$ 1.6 per barrel, within the period.

Monetary Sector

Weekly AWPR for the week ending 08 December 2017 increased by 15 bps to 11.58% compared to the previous week.

The reserve money increased compared to the previous week mainly due to increase in currency in circulation and deposits held by the commercial banks.

The total outstanding market liquidity decreased to a surplus of Rs. 22.90 bn by end of the week, compared to Rs. 28.60 bn by the end of last week.

By 08 December 2017, the All Share Price Index (ASPI) decreased by 0.57% to 6,375 points and the S&P SL20 Index decreased by 0.32% to 3,713 points, compared to the previous week.

External Sector

During the year up to 08 December 2017 the Sri Lanka rupee depreciated against the US dollar (2.3 per cent). Given the cross currency exchange rate movements, the Sri Lanka rupee depreciated against the Pound Sterling (10.9 per cent), Euro (12.5 per cent), Japanese Yen (4.9 per cent) and Indian rupee (7.1 per cent) during this period.

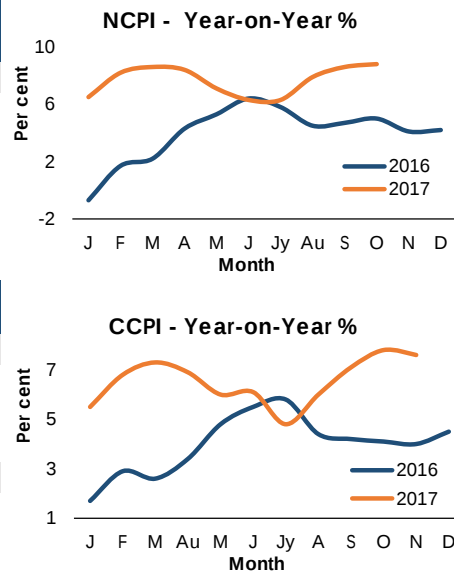
India, China, UK, Germany and France were the top five sources of tourist arrivals, accounting for 52.0 per cent of total tourist arrivals upto the month of November 2017.

The gross official reserves were estimated at US dollars 7,319.40 million as at 30th November 2017.

Real Sector

1.1 Price Indices

Item (2013=100)	Oct 2017	Month Ago	Year Ago
National Consumer Price Index (NCPI)	124.8	123.3	114.7
Monthly Change %	1.2	0.8	1.1
Annual Average Change %	7.1	6.8	4.0
Year - on - Year Change %	8.8	8.6	5.0
Core Inflation - (NCPI)	123.1	123.1	118.2
Annual Average Change %	5.6	5.7	5.7
Year - on - Year Change %	4.1	4.6	5.7
Item (2013=100)	Nov 2017	Month Ago	Year Ago
Colombo Consumer Price Index (CCPI)	122.2	120.8	113.6
Monthly Change %	1.2	0.9	1.3
Annual Average Change %	6.4	6.1	4.0
Year - on - Year Change %	7.6	7.8	4.0
Core Inflation - (CCPI)	124.7	123.4	118.5
Annual Average Change %	6.0	6.0	4.5
Year - on - Year Change %	5.2	5.8	4.8



Source: Department of Census and Statistics

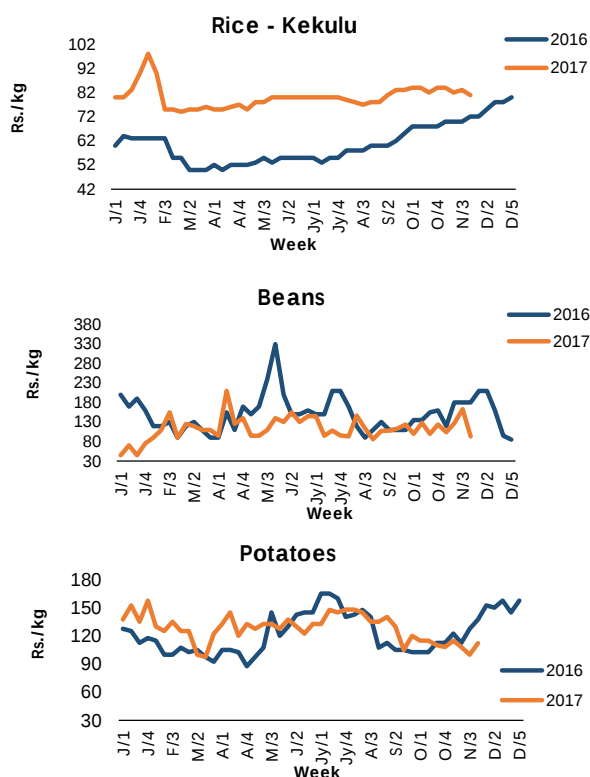
1.2 Prices

1.2.1 Pettah Market

Food Item	Average Wholesale Prices				Average Retail Prices			
	Week Ending 08 th Dec 2017	Week Ago	Month Ago	Year Ago Annual Avg	Week Ending 08 th Dec 2017	Week Ago	Month Ago	Year Ago Annual Avg
Rs / Kg								
Rice								
Samba	103.00	106.00	104.60	80.97	110.00	112.00	110.60	90.39
Kekulu (Red)	82.00	82.00	82.40	60.29	90.00	89.00	90.00	68.73
Vegetables								
Beans	175.00	110.00	119.40	147.16	230.00	135.00	147.00	179.12
Cabbage	90.00	106.00	101.80	76.62	130.00	155.00	144.20	115.10
Carrots	125.00	118.00	149.40	121.42	160.00	164.00	188.40	158.24
Tomatoes	55.00	58.00	76.80	75.00	90.00	95.00	117.60	107.06
Pumpkins	60.00	51.00	59.60	60.29	80.00	73.00	85.50	83.33
Snake Gourd	105.00	112.00	119.60	76.18	140.00	148.00	154.20	112.94
Brinjals	120.00	116.00	140.20	66.57	160.00	148.00	174.00	103.92
Ash-Plantains	80.00	95.00	86.60	67.65	120.00	133.00	122.60	95.69
Other Foods								
Red-Onions (Local)	400.00	383.00	394.00	92.66	460.00	435.00	455.60	131.74
Big-Onions (Local)	n.a.	n.a.	142.50	74.50	n.a.	n.a.	167.50	96.47
Potatoes (N'Eliya)	115.00	140.00	115.00	122.58	155.00	160.00	143.00	146.23
Dried Chilies (Imported)	210.00	210.00	211.70	293.68	250.00	255.00	248.00	350.78
Dhal (Indian)	118.00	114.00	121.80	160.16	130.00	133.00	139.40	171.41
Eggs	13.00	13.00	12.80	14.30	14.00	14.00	13.80	14.79
Coconut (Each)	80.00	80.00	78.80	34.69	85.00	90.00	91.20	47.60
Fish*								
Kelawalla	620.00	600.00	482.50	508.20	900.00	900.00	753.33	682.00
Balaya	350.00	300.00	240.00	327.29	450.00	400.00	353.33	424.79
Salaya	160.00	160.00	127.50	141.43	200.00	220.00	186.67	197.14
Paraw (Small)	500.00	600.00	501.25	540.36	600.00	700.00	593.33	638.54

* Prices collected from the Fisheries Trade Centre, Peliyagoda.

Pettah Market-Wholesale Prices



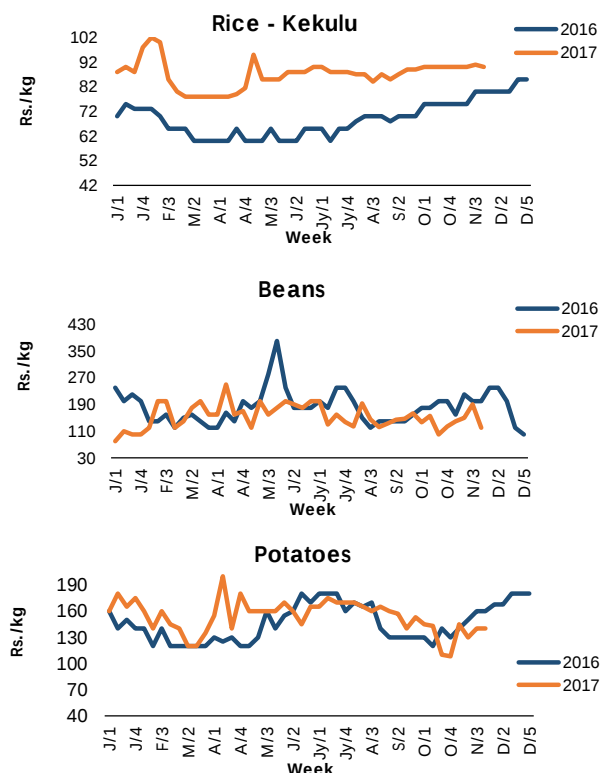
1.2.2 Dambulla Market

Item (Rs / Kg)	Week Ending 07 th Dec 2017	
	Wholesale (Average)	Retail (Average)
Rice		
Samba	107.00	111.00
Kekulu (Red)	85.00	89.00
Vegetables		
Beans	167.50	187.50
Carrot	132.50	152.50
Tomatoes	44.38	63.75
Pumpkins	48.13	67.50
Snake Gourd	87.50	105.00
Ash-Plantains	71.88	90.00
Other Foods		
Red-Onions (Local)	362.50	378.75
Big-Onions (Local)	n.a.	n.a.
Potatoes (N'Elia)	100.25	110.88
Dried Chilies(Imported)	204.38	217.50
Coconut (Each)	73.38	80.50

1.2.4 Marandagamula Market

Average wholesale price of Rice				
Item (Rs / Kg)	Week Ending 08 th Dec 2017	Week Ago	Month Ago	Year Ago
Samba	103.70	102.88	102.00	77.58
Sudu Kekulu	88.30	87.75	86.50	62.91
Raw Red	83.80	83.13	82.90	59.59
Nadu	95.80	95.00	94.24	66.62

Pettah Market-Retail Prices



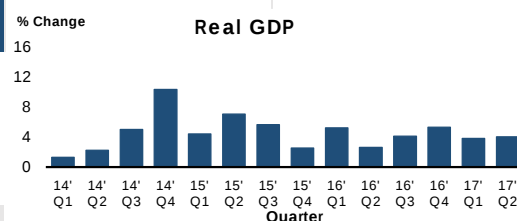
1.2.3 Narahenpita Economic Centre

Item (Rs / Kg)	Average Retail Prices	
	08 th Dec 2017	Week Ago
Rice		
Samba	110.00	110.00
Kekulu (Red)	90.00	85.00
Vegetables		
Beans	280.00	240.00
Cabbage	200.00	200.00
Carrots	200.00	300.00
Tomatoes	120.00	140.00
Pumpkins	120.00	120.00
Snake Gourd	200.00	180.00
Brinjals	180.00	240.00
Ash-Plantains	140.00	140.00
Other Foods		
Red-Onions (Imported)	400.00	400.00
Big-Onions (Imported)	140.00	125.00
Potatoes (Imported)	70.00	100.00
Dried Chilies (Imported)	220.00	250.00
Dhal (Indian)	125.00	150.00
Eggs (Red)(Each)	14.00	14.00
Coconut (Each)	75.00	85.00
Fish		
Kelawalla	620.00	540.00
Balaya	350.00	300.00
Salaya	160.00	120.00
Paraw (Small)	550.00	420.00

1.3 GDP by Industrial Origin at Constant (2010) Prices - Growth Rates in value added terms

Item	2015 Annual (a)(b)	2016 Annual (a)	2016 2 nd Qtr (a)(b)	2017 2 nd Qtr (a)
Agriculture	4.8	-4.2	-5.7	-2.9
Industry	2.1	6.7	2.0	5.2
Services	5.7	4.2	3.6	4.5
Taxes less subsidies on products	7.5	6.2	3.1	3.1
GDP	4.8	4.4	2.4	4.0

(a) Provisional (b) Revised

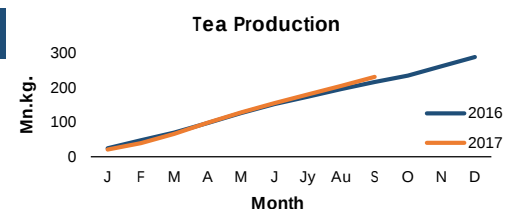


Source: Department of Census and Statistics

1.4 Agriculture Production

Item	Unit	2017(a) Jan - Sep	2016 Jan - Sep	% Change
Tea	(Mn Kg)	231.24	218.98	5.60
Rubber	(Mn Kg)	65.05	63.89	1.81
Coconut	(Mn Kg)	1,908.14	2,257.67	-15.48

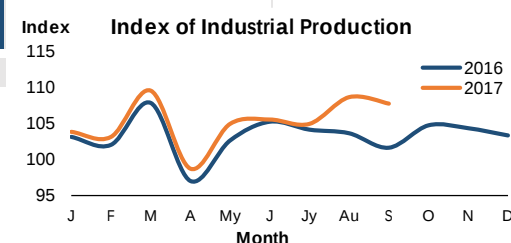
(a) Provisional



1.5 Index of Industrial Production (IIP) (2015 = 100) (a)

Item	2017 Sep(b)	2016 Sep	% Change
Index of Industrial Production (IIP)	107.7	101.6	6.0
Food products	107.8	100.5	7.3
Wearing apparel	107.7	103.7	3.8
Other non-metallic mineral products	108.7	104.8	3.7
Coke and refined petroleum products	105.8	96.5	9.6
Rubber and plastic products	110.4	100.3	10.2
Chemicals and chemical products	100.0	91.0	9.9
Beverages	91.0	105.6	-13.9

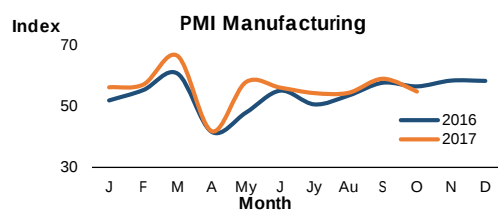
(a) Major 7 sub divisions (b) Provisional



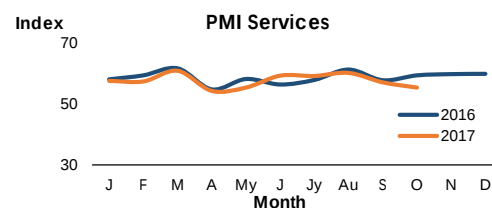
Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)

Month/Year	PMI Manufacturing			
	Oct. 2017	Sep. 2017	Oct. 2016	Sep. 2016
Index	54.8	59.0	56.5	57.7



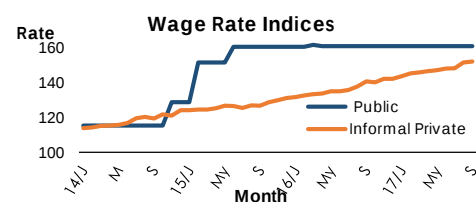
Month/Year	PMI Services			
	Oct. 2017	Sep. 2017	Oct. 2016	Sep. 2016
Index	55.3	57.0	59.3	57.7



1.7 Wages and Employment

1.7.1 Wages rate Indices

Item	2017 September	2016 September	% Change
Public Sector Employees (2012 = 100)	160.8	160.8	0.0
Informal Private Sector Employees (2012 = 100)	151.4	137.7	9.9
Agriculture	151.2	136.4	10.8
Industry	157.5	141.9	11.0
Services	145.6	134.3	8.5



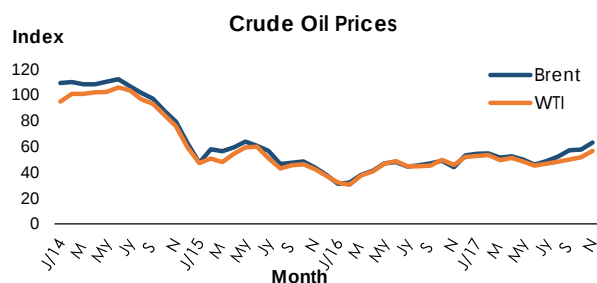
Employed Persons by Sectors (c) (as a % of total employment)

(a) The working age population aged 15 and above

(b) Provisional

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4

Source: Department of Census and Statistics



Sources: Reuters
Ceylon Petroleum Corporation

Monetary Sector

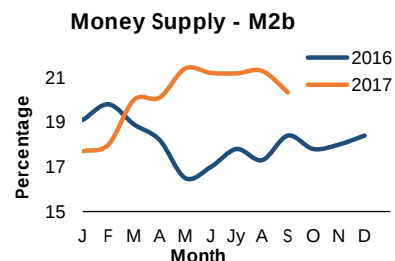
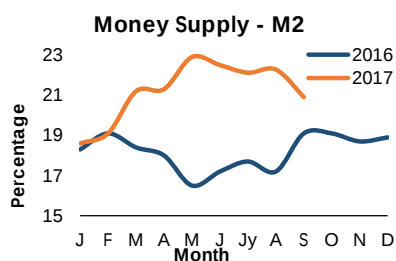
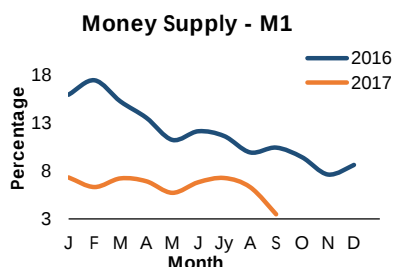
2.1 Interest Rates

Item			Week Ending 08 Dec 2017	Week Ago	Year Ago	
Policy Interest Rates						
Standing Deposit Facility Rate			7.25	7.25	7.00	
Standing Lending Facility Rate			8.75	8.75	8.50	
Average Weighted Call Money Rate (AWCMR) (Weekly Average)			8.13	8.13	8.40	
Sri Lanka Inter Bank Offered Rate (SLIBOR)						
1-day			8.15	8.15	8.43	
7-day			8.34	8.33	9.50	
1-Month			9.06	9.13	10.54	
3-Month			10.04	10.05	10.92	
6-Month			11.76	11.72	11.50	
12-Month			12.17	12.17	12.00	
Treasury Bill Yields (Excluding 10% withholding tax)						
91-day			7.97	8.20	8.60	
182-day			8.76	8.88	9.56	
364-day			9.34	9.44	10.10	
Licensed Commercial Banks						
Average Weighted Prime Lending Rate (AWPR)			11.58	11.43	11.82	
			Oct-17	Month Ago	Year Ago	
Savings Deposits			0.50-09.50	0.50-09.50	0.50-9.00	
One Year Fixed Deposits			4.89-15.00	4.89-15.00	4.50-15.00	
			Nov-17	Month Ago	Year Ago	
Average Weighted Deposit Rate (AWDR)			9.19	9.22	8.00	
Average Weighted Fixed Deposit Rate (AWFDR)			11.69	11.72	10.25	
			Oct-17	Month Ago	Year Ago	
Average Weighted Lending Rate (AWLR)			13.89	13.83	13.08	
National Savings Bank (NSB)						
			Oct-17	Month Ago	Year Ago	
Savings Deposits			4.00	4.00	4.25	
One Year Fixed Deposits			11.00	11.00	11.00	
Treasury Bond Auction			05 Y & 05 Months		09 Y & 06 Months	
			29/11/2017		29/11/2017	
Coupon rate			11.50		11.75	
Weighted Average Yield (Excluding 10% withholding tax)			10.20		10.36	
Bankwise- AWPR	Week ending 08 Dec 2017	Week Ago	Bankwise- AWPR		Week ending 08 Dec 2017	Week Ago
Bank of Ceylon	12.23	12.24	HSBC		9.10	9.17
People's Bank	12.70	12.83	Standard Chartered Bank		10.90	11.38
Hatton National Bank	12.12	11.98	Citi Bank		11.00	10.90
Commercial Bank of Ceylon	11.80	11.47	Deutsche Bank		9.75	10.22
Sampath Bank	13.49	11.80	Habib Bank		11.40	11.30
Seylan Bank	12.20	12.88	Indian Bank		12.90	12.82
Union Bank of Colombo	14.38	14.27	Indian Overseas Bank		13.40	13.30
Pan Asia Banking Corporation	12.22	15.63	MCB Bank		14.16	11.44
Nations Trust Bank	11.99	12.25	State Bank of India		11.99	12.01
DFCC Bank	13.77	13.28	Public Bank		13.50	13.11
NDB Bank	14.04	14.04	ICICI Bank		11.04	11.04
Amana Bank	13.04	13.04	Axis Bank		10.95	12.24
Cargills Bank	13.17	13.03				

2.2 Money Supply

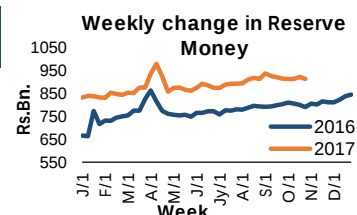
Item	Rs. bn			Annual Change (%)		
	2017 Sep (a)	Month Ago	Year Ago	2017 Sep (a)	Month Ago	Year Ago
Reserve Money	909.01	911.39	793.74	14.52	16.00	23.93
M1	754.62	759.14	729.32	3.47	6.29	10.43
M2	5,503.15	5,423.04	4,551.94	20.90	22.28	19.10
M2b	6,132.13	6,050.58	5,096.24	20.33	21.29	18.38
Net Foreign Assets of the Banking System (b)	10.48	-50.10	-278.00	103.77	82.20	23.34
Monetary Authorities	776.19	745.77	498.47	55.71	49.45	15.62
Commercial Banks	-765.72	-795.86	-776.48	1.39	-1.96	2.18
Domestic Banking Units (DBUs)	-300.72	-312.95	-276.10	-8.92	-16.38	-6.42
Offshore Banking Units (OBUs)	-465.00	-482.91	-500.38	7.07	5.61	6.36
Net Domestic Assets of the Banking System (b)	6,121.66	6,100.68	5,374.24	13.91	15.76	15.14
Net Credit to the Government	2,223.55	2,237.51	1,948.92	14.09	15.46	9.59
Monetary Authorities	252.60	293.54	397.44	-36.44	-25.97	22.87
Commercial Banks	1,970.95	1,943.97	1,551.49	27.04	26.12	6.63
DBUs	1,603.40	1,578.09	1,215.90	31.87	30.59	7.75
OBUs	367.55	365.88	335.59	9.53	9.88	2.78
Credit to Public Corporations	497.52	502.94	452.19	10.02	13.92	-13.92
DBUs	303.48	304.77	266.75	13.77	14.30	11.12
OBUs	194.04	198.17	185.44	4.64	13.33	-34.99
Credit to the Private Sector	4,659.12	4,609.05	3,965.42	17.49	18.00	25.64
DBUs	4,335.42	4,281.67	3,678.28	17.87	18.39	26.24
OBUs	323.71	327.38	287.14	12.73	13.17	18.33
Other Items (Net)	-1,258.54	-1,248.83	-992.30	-26.83	-23.01	-25.23

(a) Provisional (b) In relation to M2b



2.3 Weekly change in Reserve Money

Item	07 Dec 2017	Week Ago	Change
Reserve Money (Rs.Mn.)	924,387.15	911,617.37	12,769.78



2.4 Money Market Activity(Overnight)

Item	30.11.2017	04.12.2017	05.12.2017	06.12.2017	07.12.2017	08.12.2017
Call Money Market						
Weighted Average Rate (% p.a.)	8.13	8.13	8.14	8.14	8.14	8.12
Gross Volume (Rs. Mn)	13,155	21,735	30,225	28,395	23,250	25,760
Repo Market						
Weighted Average Rate (% p.a.)	7.53	7.55	7.53	7.53	7.52	7.56
Gross Volume (Rs. Mn)	27,230	23,312	18,957	17,662	13,463	16,436

2.5 CBSL Securites Portfolio

Item	30.11.2017	04.12.2017	05.12.2017	06.12.2017	07.12.2017	08.12.2017
CBSL Treasury Bill Holdings -Face Value (Rs. Mn)	20,255.06	20,255.06	20,255.06	20,255.06	20,255.06	10,255.06
CBSL Treasury Bill Holdings -Book Value (Rs. Mn)	19,807.09	19,810.66	19,834.57	19,834.57	19,844.52	9,539.67

2.6 Open Market Operations

Item	30.11.2017	04.12.2017	05.12.2017	06.12.2017	07.12.2017		08.12.2017
Short-Term Auction							
Repo Amount Offered (Rs. bn)	26.00	14.00	22.00	32.00	26.00	10.00	19.00
Reverse Repo Amount Offered (Rs. bn)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Tenure (No. of Days)	1	1	1	1	1	7	1
Bids Received (Rs. bn)	25.07	15.67	17.86	18.10	20.63	12.00	15.82
Amount Accepted (Rs. bn)	25.07	14.00	17.86	18.10	20.63	10.00	15.82
Minimum Aaccepted Rate (% p.a)	7.25	7.25	7.25	7.25	7.25	7.30	7.25
Maximum Aaccepted Rate (% p.a)	7.26	7.25	7.25	7.25	7.26	7.35	7.26
Weighted Average Yield Rate (% p.a.)	7.25	7.25	7.25	7.25	7.25	7.32	7.25
Outright Auctions							
Outright Sales Amount Offered (Rs. bn)	0.00	0.00	0.00	0.00	5.00	5.00	0.00
Outright Purchase Amount Offered (Rs. bn)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Settlement Date	-	-	-	-	08.12.2017	08.12.2017	-
Maturity Date	-	-	-	-	02.03.2018	09.03.2018	-
Tenure (No. of Days)	0	0	0	0	84	91	0
Bids Received (Rs. bn)	0.00	0.00	0.00	0.00	11.00	12.05	0.00
Amount Accepted (Rs. bn)	0.00	0.00	0.00	0.00	5.00	5.00	0.00
Minimum Aaccepted Rate (% p.a)	0.00	0.00	0.00	0.00	7.77	7.83	0.00
Maximum Aaccepted Rate (% p.a)	0.00	0.00	0.00	0.00	7.79	7.85	0.00
Weighted Average Yield Rate (% p.a.)	0.00	0.00	0.00	0.00	7.78	7.84	0.00
Long Term Auction							
Repo Amount Accepted (Rs. bn)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Reverse Repo Amount Accepted (Rs. bn)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Settlement Date	-	-	-	-	-	-	-
Maturity Date	-	-	-	-	-	-	-
Tenure (No. of Days)	0	0	0	0	0	0	0
Bids Received (Rs. bn)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Amount Accepted (Rs. bn)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Minimum Aaccepted Rate (% p.a)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Maximum Aaccepted Rate (% p.a)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Weighted Average Yield Rate (% p.a.)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Standing Facility							
Standing Deposit Facility (Rs. bn)	8.292	7.048	9.536	18.443	9.270		7.184
Standing Lending Facility (Rs. bn)	4.756	0.335	0.089	0.000	0.000		0.099
Total Outstanding Market Liquidity (Rs. bn)	28.604	20.713	27.309	36.546	39.899		22.902

2.7 Credit Cards (a)

Item	2017 End Oct (b)	2017 End Sep	2016 End Dec
Total Number of Active Cards	1,427,854	1,412,601	1,309,248
Local (accepted only locally)	24,432	25,098	29,109
Global (accepted globally)	1,403,422	1,387,503	1,280,139
Outstanding balance (Rs.mn)	83,267.54	82,396.79	74,892.00
Local (accepted only locally)	744.60	758.91	839.00
Global (accepted globally)	82,522.94	81,637.88	74,053.00

(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

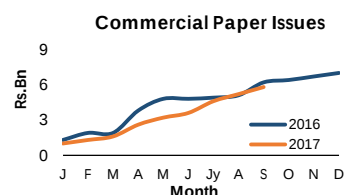
2.8 Commerical Paper Issues (a)

Item (Rs. bn.)	2017 End Oct (b)	2017 End Sep	2016 End Dec
Total Issues - Cumulative (c)	6.5	5.8	7.0
Outstanding (as at end of the period)	2.0	2.5	2.2

(a) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

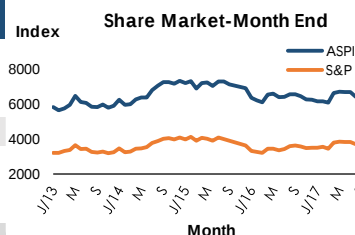
(b) Provisional

(c) During the year



2.9 Share Market

Item	Week Ending 08 Dec 2017	Week Ago	Year Ago
All Share Price Index (1985 = 100) (ASPI)	6,375.21	6,411.84	6,337.82
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,713.15	3,724.96	3,555.91
Average Daily Turnover (Rs. mn)	929.00	458.00	2,748.20
Market Capitalisation (Rs. bn)	2,906.03	2,922.66	2,704.62
Foreign Purchases (Rs. mn)	234.56	314.20	11,698.64
Foreign Sales (Rs. mn)	422.33	318.33	8,805.84
Net Foreign Purchases (Rs. mn)	-187.77	-4.13	2,892.80

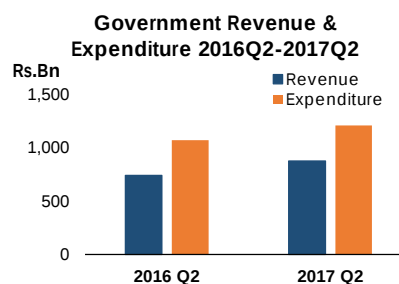


Fiscal Sector

3.1 Government Finance (Rs.bn)

Item	2016 Q2	2017 Q2(a)
Revenue and Grants	742.3	877.6
Revenue	741.8	876.3
Tax	684.9	819.0
Non tax	56.9	57.3
Grants	0.5	1.3
Expenditure & Lending Minus Repayments	1,070.6	1,210.2
Recurrent	835.5	918.2
Capital & Lending Minus Repayments	235.0	292.0

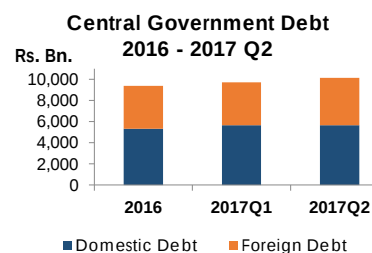
(a) Provisional



3.2 Outstanding Central Government Debt (Rs.bn)

Item	End 2016	2017 Q2(a)
Total domestic debt	5,341.5	5,666.5
of which		
Treasury bills	779.6	768.1
Treasury bonds	3,714.8	3,798.5
Rupee loans	24.1	24.1
Total foreign debt	4,045.8	4,497.4
Total outstanding govt. debt	9,387.3	10,163.9

(a) Provisional



3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending -06th December 2017

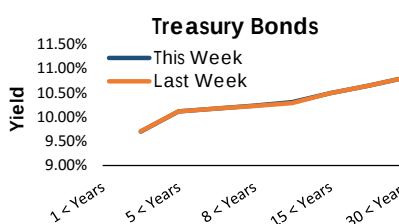
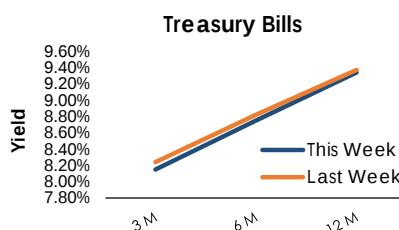
Security	Maturity	Primary Market(a)		Secondary Market			
		This Week	Last Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	3 Months	7.97%	8.20%	8.24%	8.07%	8.15%	8.24%
	6 Months	8.76%	8.88%	8.80%	8.69%	8.75%	8.82%
	12 Months	9.34%	9.44%	9.41%	9.27%	9.34%	9.37%
Treasury Bonds(b)	< 2 Years	-	-	9.75%	9.64%	9.70%	9.71%
	< 5 Years	-	-	10.18%	10.05%	10.12%	10.12%
	< 6 Years	-	10.20%	10.23%	10.13%	10.18%	10.18%
	< 8 Years	-	-	10.28%	10.19%	10.24%	10.23%
	< 10 Years	-	10.36%	10.36%	10.27%	10.31%	10.29%
	< 15 Years	-	-	10.54%	10.46%	10.50%	10.50%
	< 20 Years	-	-	10.69%	10.62%	10.65%	10.65%
	< 30 Years	-	-	10.95%	10.69%	10.82%	10.82%

(a) Primary market transactions during the week ending 06/12/2017

(b) Weighted Average Yield Rate is calculated, if there are two or more yield rates within same maturity period

The secondary market yield rates of T-bills have decreased and secondary market yield rates of T-Bonds have shown a mixed behaviour during the reporting week.

Security	Maturity Date	Coupon Rate	Secondary Market	
			This Week	Last Week
International Sovereign Bonds	4-Oct-20	6.250%	4.07%	4.01%
	27-Jul-21	6.250%	4.25%	4.18%
	18-Jan-22	5.750%	4.44%	4.40%
	25-Jul-22	5.875%	4.49%	4.50%
	14-Jan-19	6.000%	3.59%	3.52%
	11-Apr-19	5.125%	3.66%	3.56%
	3-Jun-25	6.125%	5.19%	5.16%
	3-Nov-25	6.850%	5.27%	5.23%
	18-Jul-26	6.825%	5.35%	5.33%
	11-May-27	6.200%	5.46%	5.43%



3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week Ended - 06th December 2017)

Item	Volume in Rs Mn	
	This Week	Last Week
Outstanding Stock of Government Securities		
Treasury Bills	733,495.06	733,689.04
Treasury Bonds (a)	4,110,179.19	4,085,179.19
Total	4,843,674.25	4,818,868.23
T-bills and T-bonds held by Foreigners	321,026.72	309,813.72
Sri Lanka Development Bonds (SLDB)	640,106.54	641,578.41

The outstanding stock of T-bills and T-bonds held by foreigners has increased by 3.62 per cent during the reporting week.

Primary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Amount Offered	17,500.00	27,000.00
Total Bids Received	79,759.00	82,600.00
Total Bids Accepted	17,189.00	26,660.00
Treasury Bonds		
Amount Offered	-	25,000.00
Total Bids Received	-	62,565.00
Total Bids Accepted	-	25,000.00

The weekly T-bill auction was over subscribed by 4.6 times during the reporting week.

Secondary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Outright Transaction (Sales / Purchases)	21,100.00	17,461.97
Repo Transaction (Sales / Purchases)	177,160.15	201,017.01
Treasury Bonds		
Outright Transaction (Sales / Purchases)	45,109.93	35,297.93
Repo Transaction (Sales / Purchases)	540,356.93	465,191.77

The total secondary market transactions of T bills and T bonds increased by 9.01 per cent in the reporting week compared to the previous week.

(a) Excludes Treasury bonds amounting to Rs. 69,787 million issued to settle dues of CPC and to capitalize Sri Lankan Airlines.

3.5 Two way Quotes (Treasury Bills) - 08/12/2017

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.85	7.98	99.85	7.81	0.00
1 Month	99.35	7.93	99.36	7.78	0.01
2 Month	98.68	8.00	98.70	7.88	0.02
3 Month	98.01	8.06	98.05	7.91	0.04
4 Month	97.28	8.28	97.33	8.13	0.05
5 Month	96.52	8.48	96.59	8.30	0.07
6 Month	95.70	8.72	95.77	8.57	0.07
7 Month	94.90	8.86	94.98	8.72	0.08
8 Month	94.07	9.01	94.16	8.88	0.09
9 Month	93.26	9.11	93.36	8.98	0.10
10 Month	92.45	9.18	92.58	9.03	0.12
11 Month	91.65	9.23	91.78	9.09	0.13
12 Month	90.77	9.36	90.91	9.21	0.14

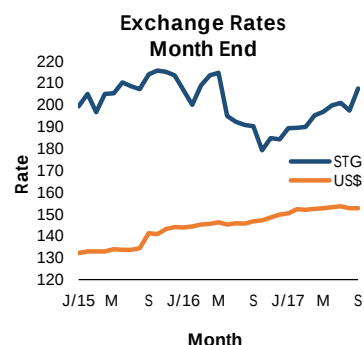
3.6 Two way Qoutes (Treasury Bonds) - 08/12/2017

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
08.50%2018A	15	1-Feb-18	55	99.95	8.59	99.96	8.52	0.01
08.50%2018C	5	1-Apr-18	114	99.99	8.39	100.02	8.30	0.03
08.50%2018D	5	1-Jun-18	175	99.85	8.82	99.89	8.73	0.04
08.50%2018B	15	15-Jul-18	219	99.77	8.88	99.82	8.79	0.05
07.50%2018A	15	15-Aug-18	250	99.00	9.00	99.07	8.89	0.07
08.75%2018A	4	15-Oct-18	311	99.63	9.18	99.72	9.07	0.09
08.00%2018A	6	15-Nov-18	342	98.90	9.24	99.00	9.13	0.10
05.65%2019A	8	15-Jan-19	403	95.97	9.58	96.08	9.47	0.11
10.75%2019A	2	15-Jan-19	403	101.19	9.57	101.33	9.43	0.14
08.50%2019A	10	1-May-19	509	98.57	9.61	98.74	9.47	0.17
10.60%2019A	5	1-Jul-19	570	101.34	9.65	101.53	9.52	0.19
10.60%2019B	5	15-Sep-19	646	101.45	9.67	101.62	9.56	0.17
08.00%2019A	8	1-Nov-19	693	96.96	9.79	97.11	9.70	0.15
09.25%2020A	5	1-May-20	875	98.77	9.83	98.94	9.75	0.17
08.00%2020A	8	1-Jun-20	906	96.05	9.83	96.24	9.74	0.19
06.20%2020A	10	1-Aug-20	967	91.61	9.87	91.82	9.77	0.20
09.50%2020A	5	15-Dec-20	1,103	98.92	9.92	99.18	9.82	0.27
10.75%2021A	5	1-Mar-21	1,179	101.97	10.01	102.19	9.93	0.23
09.00%2021A	8	1-May-21	1,240	97.04	10.04	97.29	9.95	0.25
11.00%2021A	7	1-Aug-21	1,332	102.79	10.06	103.08	9.96	0.29
09.45%2021A	7	15-Oct-21	1,407	98.17	10.03	98.45	9.94	0.28
11.50%2021A	5	15-Dec-21	1,468	104.54	10.10	104.88	10.00	0.34
08.00%2022A	10	1-Jan-22	1,485	93.07	10.12	93.36	10.03	0.28
11.20%2022A	9	1-Jul-22	1,666	103.67	10.17	104.17	10.04	0.49
10.00%2022A	8	1-Oct-22	1,758	99.33	10.17	99.76	10.06	0.43
11.50%2023A	6	15-May-23	1,984	105.17	10.23	105.66	10.12	0.49
09.00%2023A	10	1-Sep-23	2,093	94.86	10.20	95.15	10.13	0.29
11.20%2023A	9	1-Sep-23	2,093	104.10	10.23	104.50	10.14	0.39
07.00%2023A	20	1-Oct-23	2,123	86.20	10.20	86.57	10.11	0.37
11.40%2024A	10	1-Jan-24	2,215	105.03	10.26	105.53	10.15	0.51
11.00%2024A	8	1-Aug-24	2,428	103.43	10.27	104.14	10.12	0.72
06.00%2024A	10	1-Dec-24	2,550	79.27	10.23	79.52	10.17	0.26
10.25%2025A	10	15-Mar-25	2,654	99.69	10.31	100.21	10.20	0.52
09.00%2025A	12	1-May-25	2,701	93.25	10.32	93.64	10.24	0.39
11.00%2025A	10	1-Aug-25	2,793	103.82	10.26	104.58	10.12	0.76
10.35%2025A	8	15-Oct-25	2,868	100.50	10.25	100.91	10.17	0.41
09.00%2026A	13	1-Feb-26	2,977	93.09	10.27	93.48	10.19	0.38
05.35%2026A	15	1-Mar-26	3,005	73.01	10.29	73.36	10.21	0.35
11.00%2026A	11	1-Jun-26	3,097	103.65	10.34	104.19	10.25	0.54
11.50%2026A	10	1-Aug-26	3,158	106.48	10.34	107.12	10.23	0.64
11.75%2027A	10	15-Jun-27	3,476	107.90	10.42	108.49	10.33	0.58
09.00%2028B	15	1-May-28	3,797	90.67	10.49	91.33	10.38	0.66
09.00%2028A	15	1-Jul-28	3,858	90.77	10.46	91.32	10.37	0.55
11.50%2028A	13	1-Sep-28	3,920	106.16	10.52	106.85	10.42	0.70
13.00%2029A	15	1-Jan-29	4,042	115.83	10.54	116.41	10.46	0.57
13.00%2029B	15	1-May-29	4,162	116.00	10.55	116.59	10.47	0.58
11.00%2030A	15	15-May-30	4,541	102.10	10.69	102.93	10.57	0.83
08.00%2032A	20	1-Jan-32	5,137	81.76	10.51	82.04	10.47	0.28
09.00%2032A	20	1-Oct-32	5,411	88.55	10.54	89.00	10.48	0.44
09.00%2033A	20	1-Jun-33	5,654	88.16	10.57	88.57	10.51	0.41
13.25%2033A	20	1-Jul-33	5,684	119.88	10.61	120.41	10.55	0.52
09.00%2033B	20	1-Nov-33	5,807	87.53	10.64	87.95	10.58	0.41
13.25%2034A	20	1-Jan-34	5,868	119.13	10.73	119.65	10.67	0.52
11.50%2035A	20	15-Mar-35	6,306	105.39	10.80	106.51	10.66	1.12
12.00%2041A	25	1-Jan-41	8,425	110.16	10.80	111.31	10.67	1.16
09.00%2043A	30	1-Jun-43	9,306	84.17	10.84	84.85	10.75	0.67
13.50%2044A	30	1-Jan-44	9,520	122.23	10.91	129.01	10.28	6.78
13.50%2044B	30	1-Jun-44	9,672	122.00	10.94	123.45	10.80	1.45
12.50%2045A	30	1-Mar-45	9,945	111.43	11.15	114.31	10.85	2.88

External Sector

4.1 Exchange Rates

Item (Rs Per Unit)(a)	Week Ending - 08 Dec 2017			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
US\$	151.27	155.07	153.17	153.58	148.73
STG	203.03	209.86	206.45	206.86	188.12
Yen	1.33	1.38	1.35	1.37	1.31
Euro	176.91	183.54	180.23	182.24	160.12
INR(1)			2.38	2.39	2.20
SDR (As at 07 Dec 2017)			216.53	217.77	201.27
Central Bank purchases and sales(b) (US\$ Mn.)			Oct 2017	Month Ago	Year Ago
Purchases			97.00	186.50	88.33
Sales			-	-	163.78



Item	Week Ending 08 Dec 2017	Week Ago	Year Ago
Average Daily Interbank Volume (US\$ Mn.)	31.77	23.91	24.85

(spot, tom and cash transactions among commercial banks)

Forward Transactions

Forward Rates (US\$) (2)

1 Month	154.34	154.54	149.27
3 Months	156.16	156.31	150.74

Average Daily Interbank Forward Volume (US\$ mn) 19.69 11.36 43.18

Outstanding Forward Volume (US\$ mn) (As at 07 Dec 2017) 1,559.09 1,590.30 1,332.22

(a) Commercial Bank Avg. Middle Rate (prevailing at 9.30a.m.)

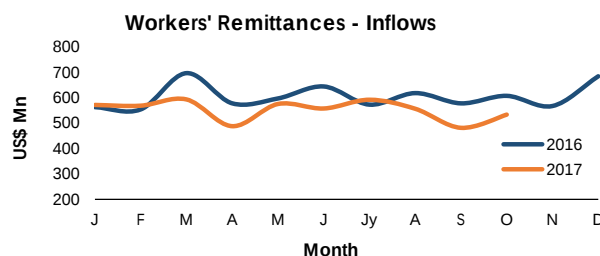
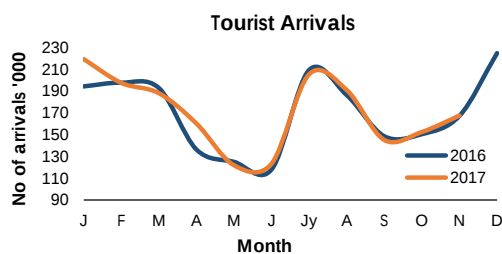
(b) Central Bank purchases and sales of foreign exchange from commercial banks at market rates total for the Month

(1) Central Bank indicative rate (2) Weekly average based on actual transactions.

4.2 Tourism & Workers' Remittances

Item		2016 Nov (a)(b)	2017 Nov (c)(d)	2016 Jan-Nov (a)(b)	2017 Jan-Nov (c)(d)	% Change
Tourist Arrivals	Number	167,217	167,511	1,826,041	1,871,871	2.50
Earnings from Tourism(d)	US\$ Mn.	286.88	287.39	3,132.83	3,211.46	2.51
	Rs.bn.	42.39	44.16	454.96	489.10	7.50
		2016 Oct	2017 Oct (c)	2016 Jan-Oct	2017 Jan-Oct (c)	% Change
Workers' Remittances (Inflows)	US\$ Mn.	607.53	533.48	5,989.55	5,518.20	-7.87
	Rs. bn.	89.23	81.90	868.72	840.10	-3.29

(a) Revised (b) Revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2016 (c) Provisional (d) May be revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2017



4.3 Official Reserve Assets as at 30th November 2017 (a)

Official Reserve Assets (USD Mn)	7,319.40
(1) Foreign Currency Reserves	6,331.19
(2) Reserve position in the IMF	67.74
(3) SDRs	2.33
(4) Gold	917.07
(5) Other Reserve Assets	1.06

(a) Provisional

4.4 International Reserves & foreign Currency Liquidity as at 31st October 2017 (a)

Official Reserve Assets (USD mn)					
Official Reserve Assets				7,500.79	
(1) Foreign currency reserves				6,517.45	
(a) Securities				3,817.38	
(b) Total currency and deposits with				2,700.07	
(i) other national central banks, BIS				1,058.00	
(ii) banks headquartered inside the reporting country of which located abroad				1.18	
(iii) banks headquartered outside the reporting country				1,640.89	
(2) Reserve position in the IMF				67.22	
(3) SDRs				2.32	
(4) Gold				912.74	
(5) Other reserve assets				1.06	
Predetermined Short-Term Net Drains on Foreign Currency Assets (b)					
Item		Total	Maturity breakdown (residual maturity)		
			Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits					
outflows (–)	Principal	-4,193.39	-338.92	-748.61	-3,105.86
	Interest	-1,225.61	-122.18	-281.10	-822.33
inflows (+)	Principal				
	Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)					
(i) Short positions (–)(c)		-1,795.24	-10.00	-925.24	-860.00
(ii) Long positions (+)					
3. Other (specify)		-0.14	-0.14		
inflows related to reverse repos (+)					
other accounts payable (–)		-0.14	-0.14		

(a) Provisional

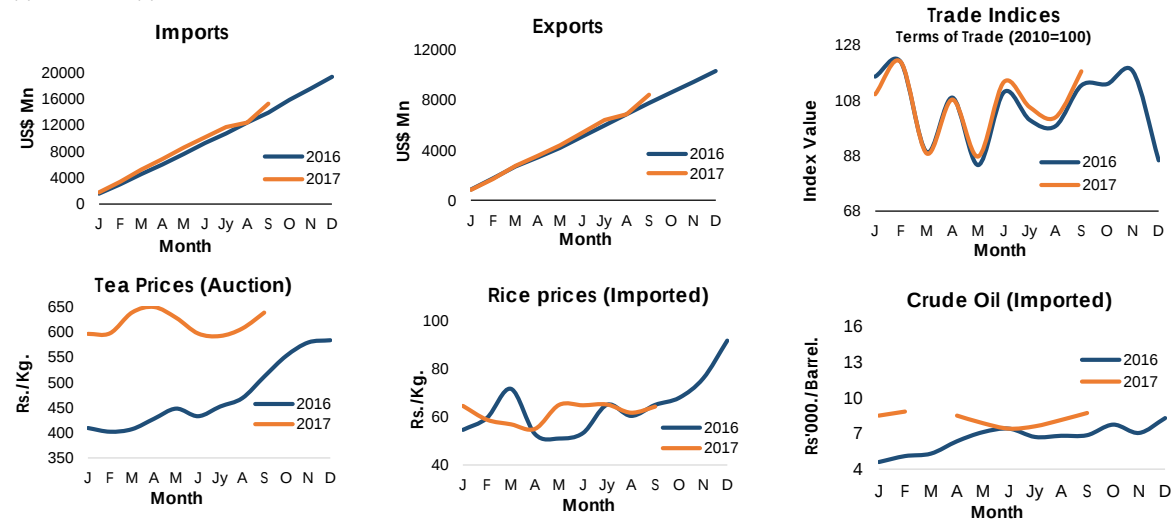
(b) This mainly includes only the predetermined outflows

(c) A major share of SWAP outstanding will be rolled over. This mainly includes SWAP arrangements with state banks which mobilised long-term foreign finance from international bond issuances

4.5 External Trade

Item	US\$ Mn			Rs Mn		
	2017 Jan - Sep (a)	2016 Jan - Sep(b)	% Change	2017 Jan - Sep (a)	2016 Jan - Sep(b)	% Change
Exports	8,424.14	7,786.01	8.20	1,281,900.48	1,127,646.30	13.68
Agricultural	2,077.76	1,744.55	19.10	316,243.45	252,746.68	25.12
Industrial	6,306.76	6,007.47	4.98	959,624.93	869,975.78	10.30
Food, Beverages and Tobacco	296.31	253.14	17.05	45,134.81	36,654.58	23.14
Textiles and Garments	3,714.99	3,715.84	-0.02	565,186.65	538,049.05	5.04
Petroleum Products	292.85	204.42	43.26	44,574.43	29,600.95	50.58
Leather, Rubber products etc.	735.01	705.81	4.14	111,868.64	102,239.94	9.42
Other	1,267.60	1,128.27	12.35	192,860.39	163,431.27	18.01
Mineral	27.02	22.74	18.80	4,115.73	3,295.18	24.90
Other	12.60	11.25	12.03	1,916.36	1,628.66	17.67
Imports	15,263.67	13,911.14	9.72	2,321,507.80	2,014,920.16	15.22
Consumer Goods	3,279.02	3,199.69	2.48	498,689.37	463,411.45	7.61
Intermediate Goods	8,221.15	7,084.62	16.04	1,250,494.07	1,026,246.38	21.85
Investment Goods	3,623.63	3,617.06	0.18	551,129.99	523,843.63	5.21
Other	139.87	9.78	1329.94	21,194.38	1,418.69	1,393.94
Trade Balance	-6,839.54	-6,125.13	-	-1,039,607.33	-887,273.86	-

(a) Provisional (b) Revised



4.6 Trade Indices (2010=100) (a)

Item	2017 Sep (b)	Month Ago (b)	Year Ago (c)
Total Exports			
Value	140.71	139.27	124.97
Quantity	133.27	139.51	124.63
Unit Value	105.59	99.82	100.27
Total Imports			
Value	149.16	166.19	134.99
Quantity	167.43	169.62	154.65
Unit Value	89.09	97.98	87.29
Terms of Trade	118.51	101.88	114.87

(a) In US\$ Terms (b) Provisional (c) Revised

4.7 Commodity Prices

Item	2017 Sep (a)	2016 Sep	% Change	2017 Sep (a)	2016 Sep	% Change
	US\$ / Kg			Rs / Kg		
Colombo Tea Auction	4.18	3.51	19.06	638.92	511.68	24.87
Imports (C I F)	US\$ / MT			Rs / MT		
Rice	420.46	445.72	-5.67	64,287.61	64,978.85	-1.06
Sugar	460.91	580.28	-20.57	70,471.92	84,596.11	-16.70
Wheat	253.38	228.50	10.89	38,741.42	33,312.47	16.30
	US\$ / Barrel			Rs / Barrel		
Crude Oil	57.06	46.99	21.43	8,723.82	6,850.06	27.35

(a) Provisional