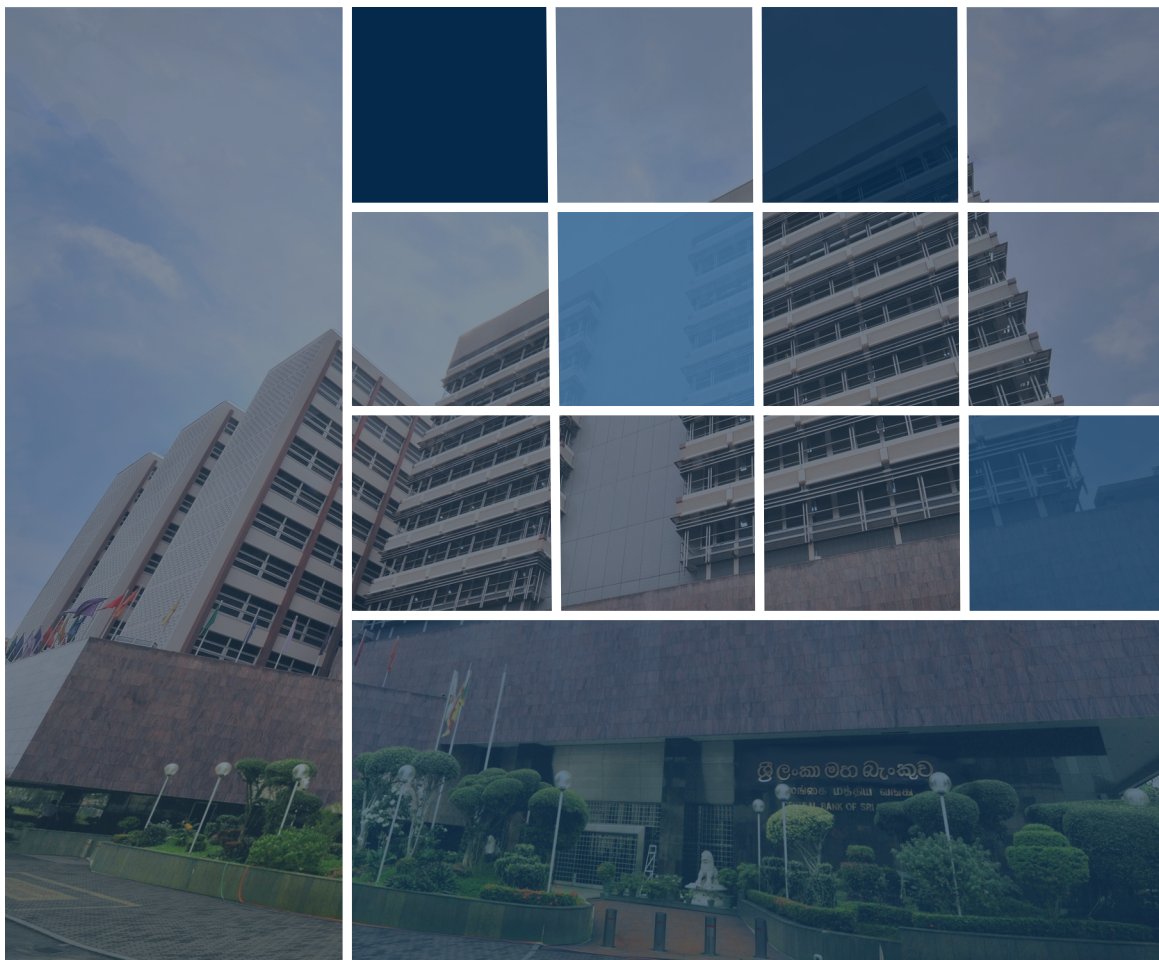


Weekly Economic Indicators

30th November 2017



Statistics Department
Central Bank of Sri Lanka

Real Sector

The CCPI (2013=100) headline inflation rate decelerated to 7.6% Y-o-Y in November 2017 from 7.8% in October 2017. Both Food and Non-food categories contributed towards the year-on-year inflation in November 2017. When monthly change for November 2017 is considered, the CCPI increased by 1.4 index points to 122.2 index points from 120.8 index points in October. This monthly increase was mainly due to the increase in prices of the items in the Food category, along with the monthly increase in Non-food category. CCPI core inflation, which reflects the underlying inflation in the economy decreased to 5.2 per cent in November 2017 from 5.8 per cent in October 2017. Annual average CCPI core inflation remained at 6.0 per cent in November 2017 same level of October 2017.

At the beginning of the week, crude oil spot prices fell on prospects of higher supply due to restart of the Keystone crude oil pipeline from Canada to the U.S. and on uncertainty over Russia's resolve to join in extending output cuts ahead of the OPEC meeting on 30th November. Price declines of WTI were further supported by conflicting statements from oil ministers a day ahead of OPEC's meeting. However, Brent prices rose due to a larger-than-expected 3.4 million-barrel drawdown in U.S. crude oil inventories. Overall, Brent price rose by US\$ 0.6 per barrel and WTI price fell by US\$ 1.7 per barrel, within the period.

Monetary Sector

Weekly AWPR for the week ending 30 November 2017 declined by 5 bps to 11.43% compared to the previous week.

The reserve money increased compared to the previous week mainly due to increase in deposits held by the commercial banks.

The total outstanding market liquidity increased to a surplus of Rs. 30.36 bn by end of the week, compared to Rs. 19.43 bn by the end of last week.

By 29 November 2017, the All Share Price Index (ASPI) decreased by 0.13% to 6,406 points and the S&P SL20 Index decreased by 0.26% to 3,723 points, compared to the previous week.

External Sector

During the year up to 30 November 2017 the Sri Lanka rupee depreciated against the US dollar (2.6 per cent). Given the cross currency exchange rate movements, the Sri Lanka rupee depreciated against the pound sterling (11.2 per cent), euro (13.5 per cent), Japanese yen (6.3 per cent) and Indian rupee (7.7 per cent) during this period.

Earnings from exports grew by 8.2 per cent (year-on-year) to US dollars 8,424 million during the first nine months of 2017 mainly due to increased export earnings of tea, petroleum products, spices and seafood. Import expenditure increased by 9.7 per cent (year-on-year) to US dollars 15,264 million during the first nine months of 2017 largely due to higher imports of fuel, gold and rice. The trade deficit during the first nine months of 2017 expanded to US dollars 6,840 million from US dollars 6,125 million in the corresponding period of 2016.

The export unit value index increased by 5.3 per cent (year-on-year) in September 2017 mainly driven by price increases in agricultural exports. The import unit value index in September 2017 increased by 2.1 per cent (year-on-year) reflecting price increases in investment goods and intermediate goods. The terms of trade improved by 3.2 per cent (year-on-year) to 118.5 index points in September 2017 due to higher increase of export prices compared to increase recorded in import prices.

The average price of tea (in the Colombo auction) increased to US dollars 4.18 per kg in September 2017 from US dollars 3.51 per kg in September 2016.

The import price of rice and sugar declined in September 2017 (year-on-year) while import price of wheat and crude oil increased.

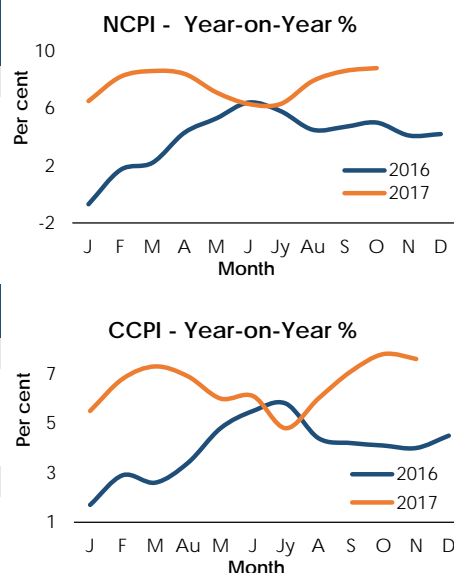
The gross official reserves were estimated at US dollars 7,500.79 million as at 31st October 2017.

Real Sector

1.1 Price Indices

Item (2013=100)	Oct 2017	Month Ago	Year Ago
National Consumer Price Index (NCPI)	124.8	123.3	114.7
Monthly Change %	1.2	0.8	1.1
Annual Average Change %	7.1	6.8	4.0
Year - on - Year Change %	8.8	8.6	5.0
Core Inflation - (NCPI)	123.1	123.1	118.2
Annual Average Change %	5.6	5.7	5.7
Year - on - Year Change %	4.1	4.6	5.7

Item (2013=100)	Nov 2017	Month Ago	Year Ago
Colombo Consumer Price Index (CCPI)	122.2	120.8	113.6
Monthly Change %	1.2	0.9	1.3
Annual Average Change %	6.4	6.1	4.0
Year - on - Year Change %	7.6	7.8	4.0
Core Inflation - (CCPI)	124.7	123.4	118.5
Annual Average Change %	6.0	6.0	4.5
Year - on - Year Change %	5.2	5.8	4.8



Source: Department of Census and Statistics

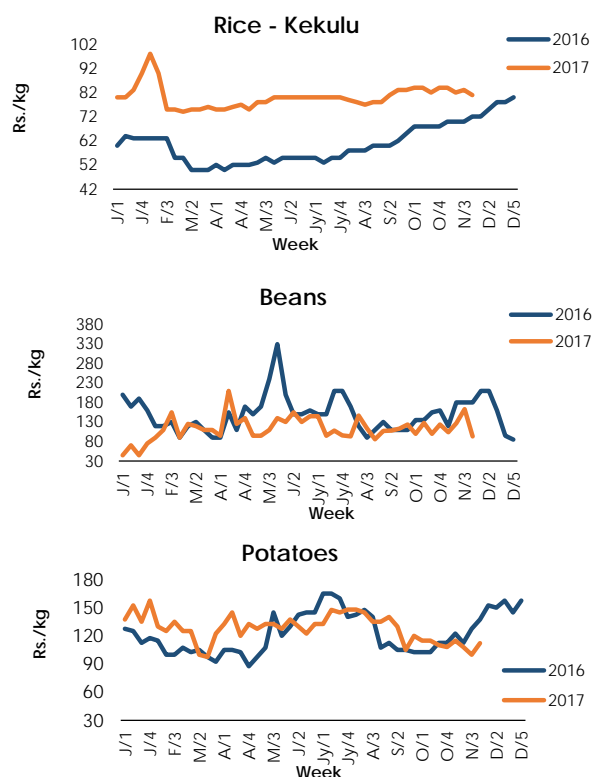
1.2 Prices

1.2.1 Pettah Market

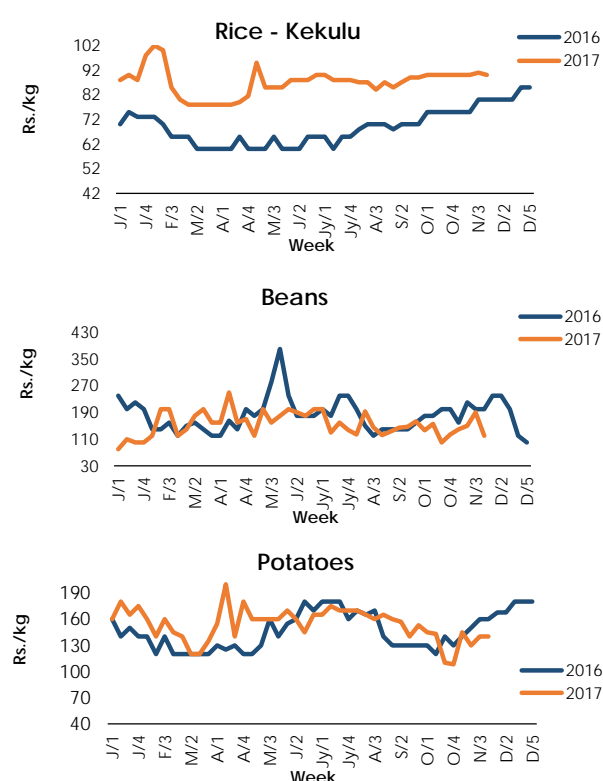
Food Item	Average Wholesale Prices				Average Retail Prices			
	Week Ending 30 th Nov 2017	Week Ago	Month Ago	Year Ago Annual Avg	Week Ending 30 th Nov 2017	Week Ago	Month Ago	Year Ago Annual Avg
Rs / Kg								
Rice								
Samba	106.00	104.00	103.50	80.97	112.00	110.00	109.00	90.39
Kekulu (Red)	82.00	81.00	83.50	60.29	89.00	90.00	90.00	68.73
Vegetables								
Beans	110.00	93.00	113.00	147.16	135.00	120.00	146.25	179.12
Cabbage	106.00	110.00	105.25	76.62	155.00	146.00	148.50	115.10
Carrots	118.00	126.00	105.25	121.42	164.00	158.00	141.00	158.24
Tomatoes	58.00	63.00	129.25	75.00	95.00	103.00	166.50	107.06
Pumpkins	51.00	66.00	48.50	60.29	73.00	88.00	76.75	83.33
Snake Gourd	112.00	133.00	92.50	76.18	148.00	168.00	128.25	112.94
Brinjals	116.00	130.00	135.75	66.57	148.00	173.00	169.75	103.92
Ash-Plantains	95.00	90.00	81.00	67.65	133.00	123.00	114.00	95.69
Other Foods								
Red-Onions (Local)	383.00	407.00	296.75	92.66	435.00	493.00	345.00	131.74
Big-Onions (Local)	n.a.	130.00	112.38	74.50	n.a.	160.00	138.00	96.47
Potatoes (N'Elia)	140.00	112.00	112.00	122.58	160.00	140.00	142.00	146.23
Dried Chillies (Imported)	210.00	210.00	206.25	293.68	255.00	250.00	248.75	350.78
Dhal (Indian)	114.00	123.00	132.25	160.16	133.00	138.00	149.50	171.41
Eggs	13.00	13.00	9.13	14.30	14.00	14.00	10.38	14.79
Coconut (Each)	80.00	80.00	71.25	34.69	90.00	94.00	83.00	47.60
Fish*								
Kelawalla	600.00	500.00	525.00	508.20	900.00	800.00	820.00	682.00
Balaya	300.00	220.00	207.50	327.29	400.00	320.00	307.50	424.79
Salaya	160.00	100.00	112.50	141.43	220.00	160.00	175.00	197.14
Paraw (Small)	600.00	480.00	487.50	540.36	700.00	580.00	587.50	638.54

* Prices collected from the Fisheries Trade Centre, Peliyagoda.

Pettah Market-Wholesale Prices



Pettah Market-Retail Prices



1.2.2 Dambulla Market

Item (Rs / Kg)	Week Ending 29 th Nov 2017	
	Wholesale (Average)	Retail (Average)
Rice		
Samba	107.00	111.00
Kekulu (Red)	85.20	89.40
Vegetables		
Beans	104.50	124.50
Carrot	191.50	212.00
Tomatoes	46.50	66.50
Pumpkins	53.20	73.00
Snake Gourd	96.50	116.50
Ash-Plantains	74.00	94.00
Other Foods		
Red-Onions (Local)	367.00	379.50
Big-Onions (Local)	n.a.	n.a.
Potatoes (N'Elia)	97.50	112.00
Dried Chillies(Imported)	203.00	215.50
Coconut (Each)	75.50	84.50

1.2.4 Marandagahamula Market

Average wholesale price of Rice				
Item (Rs / Kg)	Week Ending 30 th Nov 2017	Week Ago	Month Ago	Year Ago
Samba	102.88	102.80	101.13	77.58
Sudu Kekulu	87.75	87.70	87.13	62.91
Raw Red	83.13	83.90	81.61	59.59
Nadu	95.00	94.80	94.08	66.62

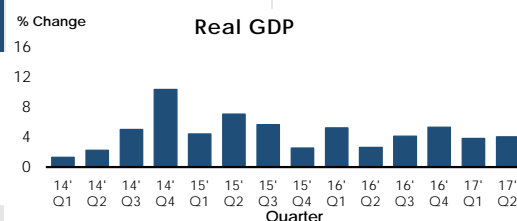
1.2.3 Narahenpita Economic Centre

Item (Rs / Kg)	Average Retail Prices	
	29 th Nov 2017	Week Ago
Rice		
Samba	110.00	105.00
Kekulu (Red)	85.00	85.00
Vegetables		
Beans	240.00	240.00
Cabbage	200.00	200.00
Carrots	300.00	300.00
Tomatoes	140.00	140.00
Pumpkins	120.00	120.00
Snake Gourd	180.00	180.00
Brinjals	240.00	240.00
Ash-Plantains	140.00	140.00
Other Foods		
Red-Onions (Imported)	400.00	400.00
Big-Onions (Imported)	125.00	125.00
Potatoes (Imported)	100.00	100.00
Dried Chillies (Imported)	250.00	250.00
Dhal (Indian)	150.00	150.00
Eggs (Red)(Each)	14.00	14.00
Coconut (Each)	85.00	85.00
Fish		
Kelawalla	540.00	460.00
Balaya	300.00	220.00
Salaya	120.00	100.00
Paraw (Small)	420.00	500.00

1.3 GDP by Industrial Origin at Constant (2010) Prices - Growth Rates in value added terms

Item	2015 Annual (a)(b)	2016 Annual (a)	2016 2 nd Qtr (a)(b)	2017 2 nd Qtr (a)
Agriculture	4.8	-4.2	-5.7	-2.9
Industry	2.1	6.7	2.0	5.2
Services	5.7	4.2	3.6	4.5
Taxes less subsidies on products	7.5	6.2	3.1	3.1
GDP	4.8	4.4	2.4	4.0

(a) Provisional (b) Revised

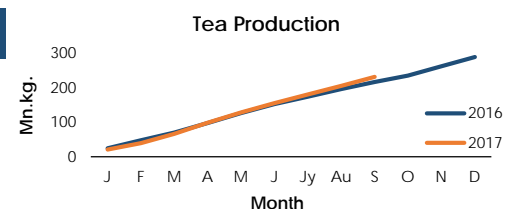


Source: Department of Census and Statistics

1.4 Agriculture Production

Item	Unit	2017(a) Jan - Sep	2016 Jan - Sep	% Change
Tea	(Mn Kg)	231.24	218.98	5.60
Rubber	(Mn Kg)	65.05	63.89	1.81
Coconut	(Mn Kg)	1,908.14	2,257.67	-15.48

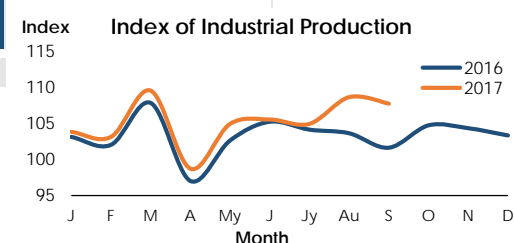
(a) Provisional



1.5 Index of Industrial Production (IIP) (2015 = 100) (a)

Item	2017 Sep(b)	2016 Sep	% Change
Index of Industrial Production (IIP)	107.7	101.6	6.0
Food products	107.8	100.5	7.3
Wearing apparel	107.7	103.7	3.8
Other non-metallic mineral products	108.7	104.8	3.7
Coke and refined petroleum products	105.8	96.5	9.6
Rubber and plastic products	110.4	100.3	10.2
Chemicals and chemical products	100.0	91.0	9.9
Beverages	91.0	105.6	-13.9

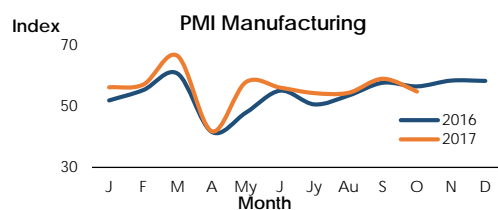
(a) Major 7 sub divisions (b) Provisional



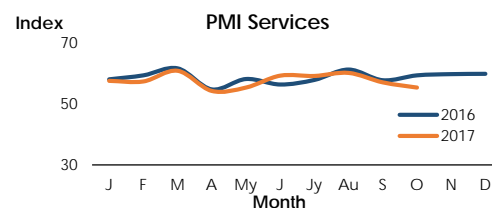
Source: Department of Census and Statistics

1.6 Purchasing Managers' Index (PMI)

Month/Year	PMI Manufacturing			
	Oct. 2017	Sep. 2017	Oct. 2016	Sep. 2016
Index	54.8	59.0	56.5	57.7



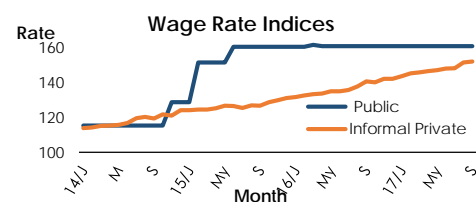
Month/Year	PMI Services			
	Oct. 2017	Sep. 2017	Oct. 2016	Sep. 2016
Index	55.3	57.0	59.3	57.7



1.7 Wages and Employment

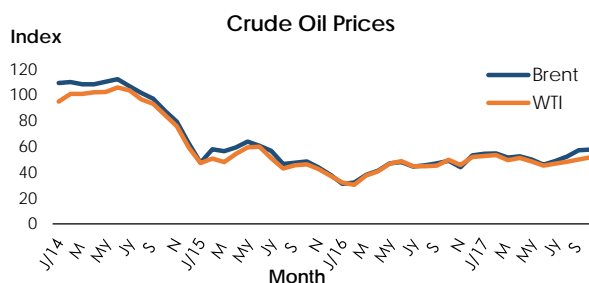
1.7.1 Wages rate Indices

Item	2017 September	2016 September	% Change
Public Sector Employees (2012 = 100)	160.8	160.8	0.0
Informal Private Sector Employees (2012 = 100)	151.4	137.7	9.9
Agriculture	151.2	136.4	10.8
Industry	157.5	141.9	11.0
Services	145.6	134.3	8.5



Employed Persons by Sectors (c) (as a % of total employment)

(a) The working age population aged 15 and above
(b) Provisional
(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4



Sources: Reuters
Ceylon Petroleum Corporation

Monetary Sector

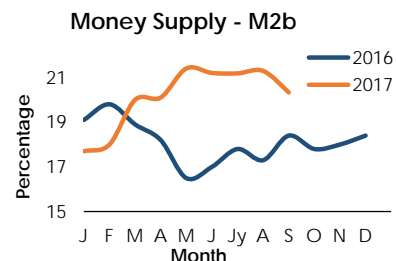
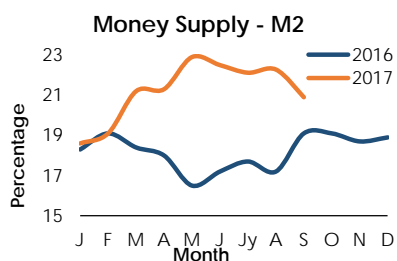
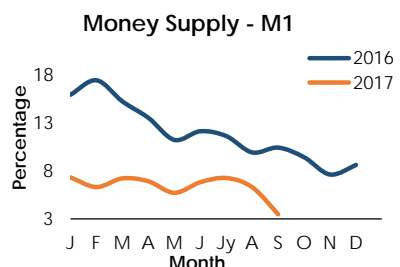
2.1 Interest Rates

Item	Week Ending 30 Nov 2017	Week Ago	Year Ago		
Policy Interest Rates					
Standing Deposit Facility Rate	7.25	7.25	7.00		
Standing Lending Facility Rate	8.75	8.75	8.50		
Average Weighted Call Money Rate (AWCMR) (Weekly Average)	8.13	8.13	8.43		
Sri Lanka Inter Bank Offered Rate (SLIBOR)					
1-day	8.15	8.15	8.45		
7-day	8.33	8.34	9.63		
1-Month	9.13	9.07	10.55		
3-Month	10.05	10.04	11.00		
6-Month	11.72	11.76	11.51		
12-Month	12.17	12.17	12.00		
Treasury Bill Yields (Excluding 10% withholding tax)					
91-day	8.20	8.40	8.60		
182-day	8.88	8.90	9.55		
364-day	9.44	9.46	10.10		
Licensed Commercial Banks					
Average Weighted Prime Lending Rate (AWPR)	11.43	11.48	12.38		
	Oct-17	Month Ago	Year Ago		
Savings Deposits	0.50-09.50	0.50-09.50	0.50-9.00		
One Year Fixed Deposits	4.89-15.00	4.89-15.00	4.50-15.00		
	Nov-17	Month Ago	Year Ago		
Average Weighted Deposit Rate (AWDR)	9.19	9.22	8.00		
Average Weighted Fixed Deposit Rate (AWFDR)	11.69	11.72	10.25		
	Oct-17	Month Ago	Year Ago		
Average Weighted Lending Rate (AWLR)	13.89	13.83	13.08		
National Savings Bank (NSB)					
	Oct-17	Month Ago	Year Ago		
Savings Deposits	4.00	4.00	4.25		
One Year Fixed Deposits	11.00	11.00	11.00		
Treasury Bond Auction		02 Y & 06 Months	07 Y & 11 Months		
		29/11/2017	29/11/2017		
Coupon rate	11.50		11.75		
Weighted Average Yield (Excluding 10% withholding tax)	10.20		10.36		
Bankwise- AWPR	Week ending 30 Nov 2017	Week Ago	Bankwise- AWPR	Week ending 30 Nov 2017	Week Ago
Bank of Ceylon	12.24	12.12	HSBC	9.17	8.93
People's Bank	12.83	12.15	Standard Chartered Bank	11.38	11.26
Hatton National Bank	11.98	11.89	Citi Bank	10.90	11.01
Commercial Bank of Ceylon	11.47	11.69	Deutsche Bank	10.22	10.03
Sampath Bank	11.80	11.63	Habib Bank	11.30	11.30
Seylan Bank	12.88	12.52	Indian Bank	12.82	12.82
Union Bank of Colombo	14.27	14.55	Indian Overseas Bank	13.30	13.30
Pan Asia Banking Corporation	15.63	13.52	MCB Bank	11.44	11.80
Nations Trust Bank	12.25	12.11	State Bank of India	12.01	12.01
DFCC Bank	13.28	13.17	Public Bank	13.11	12.59
NDB Bank	14.04	13.85	ICICI Bank	11.04	11.04
Amana Bank	13.04	12.59	Axis Bank	12.24	11.09
Cargills Bank	13.03	13.67			

2.2 Money Supply

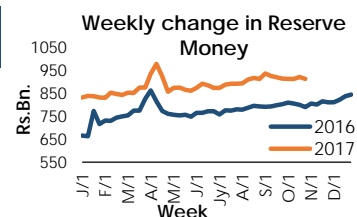
Item	Rs. bn			Annual Change (%)		
	2017 Sep (a)	Month Ago	Year Ago	2017 Sep (a)	Month Ago	Year Ago
Reserve Money	909.01	911.39	793.74	14.52	16.00	23.93
M1	754.62	759.14	729.32	3.47	6.29	10.43
M2	5,503.15	5,423.04	4,551.94	20.90	22.28	19.10
M2b	6,132.13	6,050.58	5,096.24	20.33	21.29	18.38
Net Foreign Assets of the Banking System (b)	10.48	-50.10	-278.00	103.77	82.20	23.34
Monetary Authorities	776.19	745.77	498.47	55.71	49.45	15.62
Commercial Banks	-765.72	-795.86	-776.48	1.39	-1.96	2.18
Domestic Banking Units (DBUs)	-300.72	-312.95	-276.10	-8.92	-16.38	-6.42
Offshore Banking Units (OBUs)	-465.00	-482.91	-500.38	7.07	5.61	6.36
Net Domestic Assets of the Banking System (b)	6,121.66	6,100.68	5,374.24	13.91	15.76	15.14
Net Credit to the Government	2,223.55	2,237.51	1,948.92	14.09	15.46	9.59
Monetary Authorities	252.60	293.54	397.44	-36.44	-25.97	22.87
Commercial Banks	1,970.95	1,943.97	1,551.49	27.04	26.12	6.63
DBUs	1,603.40	1,578.09	1,215.90	31.87	30.59	7.75
OBUs	367.55	365.88	335.59	9.53	9.88	2.78
Credit to Public Corporations	497.52	502.94	452.19	10.02	13.92	-13.92
DBUs	303.48	304.77	266.75	13.77	14.30	11.12
OBUs	194.04	198.17	185.44	4.64	13.33	-34.99
Credit to the Private Sector	4,659.12	4,609.05	3,965.42	17.49	18.00	25.64
DBUs	4,335.42	4,281.67	3,678.28	17.87	18.39	26.24
OBUs	323.71	327.38	287.14	12.73	13.17	18.33
Other Items (Net)	-1,258.54	-1,248.83	-992.30	-26.83	-23.01	-25.23

(a) Provisional (b) In relation to M2b



2.3 Weekly change in Reserve Money

Item	29 Nov 2017	Week Ago	Change
Reserve Money (Rs.Mn.)	911,300.13	910,836.72	463.41



2.4 Money Market Activity(Overnight)

Item	27.11.2017	28.11.2017	29.11.2017
Call Money Market			
Weighted Average Rate (% p.a.)	8.13	8.14	8.12
Gross Volume (Rs. Mn)	20,011	19,490	19,975
Repo Market			
Weighted Average Rate (% p.a.)	7.53	7.57	7.59
Gross Volume (Rs. Mn)	12,420	10,571	12,066

2.5 CBSL Securites Portfolio

Item	27.11.2017	28.11.2017	29.11.2017
CBSL Treasury Bill Holdings -Face Value (Rs. Mn)	22,261.04	22,261.04	22,261.04
CBSL Treasury Bill Holdings -Book Value (Rs. Mn)	21,734.76	21,763.89	21,800.79

2.6 Open Market Operations

Item	27.11.2017	28.11.2017	29.11.2017
Short-Term Auction			
Repo Amount Offered (Rs. bn)	19.00	19.00	19.00
Reverse Repo Amount Offered (Rs. bn)	0.00	0.00	0.00
Tenure (No. of Days)	1	1	1
Bids Received (Rs. bn)	1.90	8.36	26.96
Amount Accepted (Rs. bn)	1.90	8.36	19.00
Minimum Accepted Rate (% p.a)	7.25	7.25	7.25
Maximum Accepted Rate (% p.a)	7.26	7.26	7.25
Weighted Average Yield Rate (% p.a.)	7.25	7.25	7.25
Outright Auctions			
Outright Sales Amount Offered (Rs. bn)	0.00	0.00	0.00
Outright Purchase Amount Offered (Rs. bn)	0.00	0.00	0.00
Settlement Date	-	-	-
Maturity Date	-	-	-
Tenure (No. of Days)	0	0	0
Bids Received (Rs. bn)	0.00	0.00	0.00
Amount Accepted (Rs. bn)	0.00	0.00	0.00
Minimum Accepted Rate (% p.a)	0.00	0.00	0.00
Maximum Accepted Rate (% p.a)	0.00	0.00	0.00
Weighted Average Yield Rate (% p.a.)	0.00	0.00	0.00
Long Term Auction			
Repo Amount Accepted (Rs. bn)	0.00	0.00	0.00
Reverse Repo Amount Accepted (Rs. bn)	0.00	0.00	0.00
Settlement Date	-	-	-
Maturity Date	-	-	-
Tenure (No. of Days)	0	0	0
Bids Received (Rs. bn)	0.00	0.00	0.00
Amount Accepted (Rs. bn)	0.00	0.00	0.00
Minimum Accepted Rate (% p.a)	0.00	0.00	0.00
Maximum Accepted Rate (% p.a)	0.00	0.00	0.00
Weighted Average Yield Rate (% p.a.)	0.00	0.00	0.00
Standing Facility			
Standing Deposit Facility (Rs. bn)	24.496	19.488	19.618
Standing Lending Facility (Rs. bn)	0.010	0.873	0.000
Total Outstanding Market Liquidity (Rs. bn)	26.387	26.974	30.36

2.7 Credit Cards (a)

Item	2017 End Oct (b)	2017 End Sep	2016 End Dec
Total Number of Active Cards	1,427,854	1,412,601	1,309,248
Local (accepted only locally)	24,432	25,098	29,109
Global (accepted globally)	1,403,422	1,387,503	1,280,139
Outstanding balance (Rs.mn)	83,267.54	82,396.79	74,892.00
Local (accepted only locally)	744.60	758.91	839.00
Global (accepted globally)	82,522.94	81,637.88	74,053.00

(a) Issued by Licensed Commercial Banks (LCBs) (b) Provisional

2.8 Commerical Paper Issues (a)

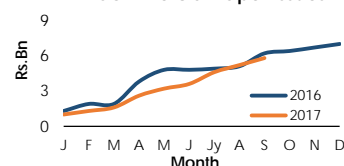
Item (Rs. bn.)	2017 End Oct (b)	2017 End Sep	2016 End Dec
Total Issues - Cumulative (c)	6.5	5.8	7.0
Outstanding (as at end of the period)	2.0	2.5	2.2

(a) Based on the information provided by LCBs and Licensed Specialised Banks (LSBs)

(b) Provisional

(c) During the year

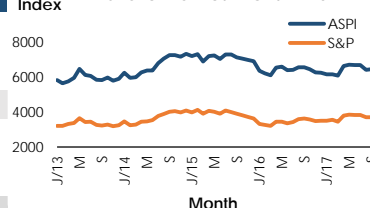
Commercial Paper Issues



2.9 Share Market

Item	Week Ending 29 Nov 2017	Week Ago	Year Ago
All Share Price Index (1985 = 100) (ASPI)	6,405.53	6,413.68	6,231.87
S&P Sri Lanka 20 Index (2004 = 1,000) (S&P SL20)	3,723.42	3,733.10	3,456.90
Average Daily Turnover (Rs. mn)	460.00	939.00	501.90
Market Capitalisation (Rs. bn)	2,919.78	2,923.50	2,655.47
Foreign Purchases (Rs. mn)	232.96	126.79	431.91
Foreign Sales (Rs. mn)	449.44	244.31	727.69
Net Foreign Purchases (Rs. mn)	-216.49	-117.52	-295.78

Share Market-Month End

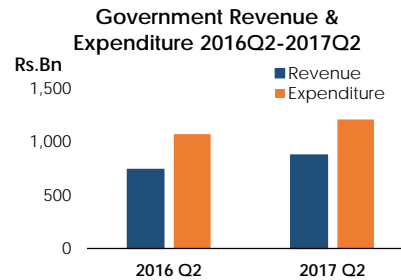


Fiscal Sector

3.1 Government Finance (Rs.bn)

Item	2016 Q2	2017 Q2(a)
Revenue and Grants	742.3	877.6
Revenue	741.8	876.3
Tax	684.9	819.0
Non tax	56.9	57.3
Grants	0.5	1.3
Expenditure & Lending Minus Repayments	1,070.6	1,210.2
Recurrent	835.5	918.2
Capital & Lending Minus Repayments	235.0	292.0

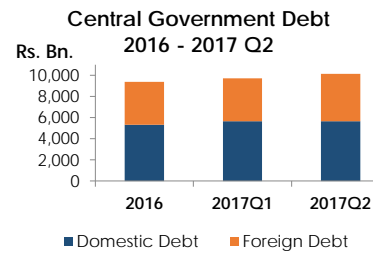
(a) Provisional



3.2 Outstanding Central Government Debt (Rs.bn)

Item	End 2016	2017 Q2(a)
Total domestic debt	5,341.5	5,666.5
of which		
Treasury bills	779.6	768.1
Treasury bonds	3,714.8	3,798.5
Rupee loans	24.1	24.1
Total foreign debt	4,045.8	4,497.4
Total outstanding govt. debt	9,387.3	10,163.9

(a) Provisional



3.3 Government Securities - Primary and Secondary Market Yield Rates for the week ending -29th November 2017

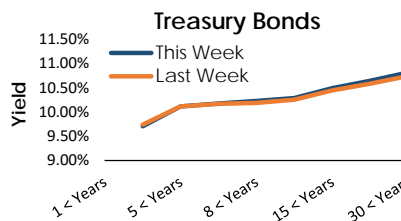
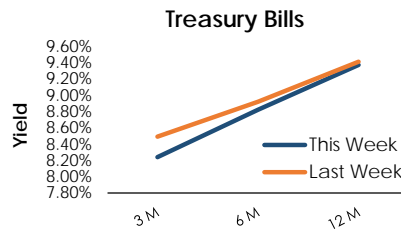
Security	Maturity	Primary Market(a)		Secondary Market			
		This Week	Last Week	This Week			Last Week Average
				Buying	Selling	Average	
Treasury Bills	3 Months	8.20%	8.40%	8.33%	8.15%	8.24%	8.49%
	6 Months	8.88%	8.90%	8.88%	8.75%	8.82%	8.92%
	12 Months	9.44%	9.46%	9.44%	9.30%	9.37%	9.41%
Treasury Bonds(b)	< 2 Years	-	-	9.77%	9.66%	9.71%	9.74%
	< 5 Years	-	-	10.19%	10.06%	10.12%	10.12%
	< 6 Years	10.20%	-	10.24%	10.13%	10.18%	10.17%
	< 8 Years	-	-	10.28%	10.19%	10.23%	10.19%
	< 10 Years	10.36%	-	10.34%	10.24%	10.29%	10.26%
	< 15 Years	-	-	10.54%	10.46%	10.50%	10.45%
	< 20 Years	-	-	10.69%	10.62%	10.65%	10.59%
	< 30 Years	-	-	10.95%	10.69%	10.82%	10.75%

(a) Primary market transactions during the week ending 29/11/2017

(b) Weighted Average Yield Rate is calculated, if there are two or more yield rates within same maturity period

The secondary market yield rates of T-bills have decreased and secondary market yield rates of T-Bonds have shown a mixed behaviour during the reporting week.

Security	Maturity Date	Coupon Rate	Secondary Market	
			This Week	Last Week
International Sovereign Bonds	4-Oct-20	6.250%	4.01%	4.02%
	27-Jul-21	6.250%	4.18%	4.18%
	18-Jan-22	5.750%	4.40%	4.32%
	25-Jul-22	5.875%	4.50%	4.43%
	14-Jan-19	6.000%	3.52%	3.47%
	11-Apr-19	5.125%	3.56%	3.53%
	3-Jun-25	6.125%	5.16%	5.18%
	3-Nov-25	6.850%	5.23%	5.25%
	18-Jul-26	6.825%	5.33%	5.37%
	11-May-27	6.200%	5.43%	5.48%



3.4 Government Securities - Weekly Summary of Primary and Secondary Market Transactions (Week Ended - 29th November 2017)

Item	Volume in Rs Mn	
	This Week	Last Week
Outstanding Stock of Government Securities		
Treasury Bills	733,689.04	737,768.04
Treasury Bonds (a)	4,085,179.19	4,085,179.19
Total	4,818,868.23	4,822,947.23
T-bills and T-bonds held by Foreigners	309,813.72	307,288.64
Sri Lanka Development Bonds (SLDB)	641,578.41	641,900.16

The outstanding stock of T-bills and T-bonds held by foreigners has increased by 0.82 per cent during the reporting week.

Primary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Amount Offered	27,000.00	21,000.00
Total Bids Received	82,600.00	60,486.00
Total Bids Accepted	26,660.00	20,277.00
Treasury Bonds		
Amount Offered	25,000.00	-
Total Bids Received	62,565.00	-
Total Bids Accepted	25,000.00	-

The weekly T-bill auction was over subscribed by 3.1 times and T-bond auction was over subscribed by 2.5 during the reporting week

Secondary Market Activities	Volume in Rs Mn	
	This Week	Last Week
Treasury Bills		
Outright Transaction (Sales / Purchases)	17,461.97	13,685.97
Repo Transaction (Sales / Purchases)	201,017.01	213,485.56
Treasury Bonds		
Outright Transaction (Sales / Purchases)	35,297.93	45,105.80
Repo Transaction (Sales / Purchases)	465,191.77	490,927.63

The total secondary market transactions of T bills and T bonds decreased by 5.8 per cent in the reporting week compared to the previous week.

(a) Excludes Treasury bonds amounting to Rs. 69,787 million issued to settle dues of CPC and to capitalize Sri Lankan Airlines.

3.5 Two way Quotes (Treasury Bills) - 30/11/2017

Remaining Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
1-7 Days	99.84	8.09	99.85	7.91	0.00
1 Month	99.33	8.17	99.34	8.02	0.01
2 Month	98.64	8.25	98.67	8.09	0.03
3 Month	97.95	8.33	97.99	8.15	0.04
4 Month	97.21	8.50	97.27	8.31	0.06
5 Month	96.43	8.68	96.56	8.37	0.13
6 Month	95.63	8.87	95.69	8.75	0.06
7 Month	94.80	9.03	94.88	8.90	0.08
8 Month	94.02	9.10	94.12	8.95	0.10
9 Month	93.21	9.18	93.32	9.03	0.11
10 Month	92.39	9.26	92.53	9.09	0.13
11 Month	91.59	9.30	91.72	9.16	0.13
12 Month	90.69	9.44	90.83	9.30	0.13

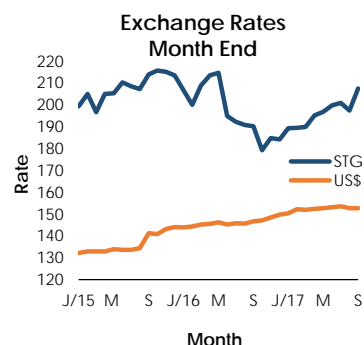
3.6 Two way Qoutes (Treasury Bonds) - 30/11/2017

Treasury Bond By Series	Maturity Period (Years)	Maturity Date (DD/MM/YY)	Days to Maturity	Average Buying Price	Yield %	Average Selling Price	Yield %	Buying & Selling Spread
08.50%2018A	15	1-Feb-18	63	99.93	8.69	99.94	8.62	0.01
08.50%2018C	5	1-Apr-18	122	99.92	8.62	99.96	8.52	0.03
08.50%2018D	5	1-Jun-18	183	99.81	8.90	99.84	8.83	0.03
08.50%2018B	15	15-Jul-18	227	99.70	8.98	99.75	8.89	0.05
07.50%2018A	15	15-Aug-18	258	98.90	9.11	98.96	9.01	0.07
08.75%2018A	4	15-Oct-18	319	99.57	9.25	99.66	9.15	0.08
08.00%2018A	6	15-Nov-18	350	98.81	9.31	98.90	9.21	0.09
05.65%2019A	8	15-Jan-19	411	95.87	9.60	95.99	9.48	0.11
10.75%2019A	2	15-Jan-19	411	101.18	9.59	101.33	9.46	0.14
08.50%2019A	10	1-May-19	517	98.54	9.62	98.71	9.49	0.17
10.60%2019A	5	1-Jul-19	578	101.30	9.69	101.51	9.54	0.21
10.60%2019B	5	15-Sep-19	654	101.35	9.74	101.53	9.63	0.18
08.00%2019A	8	1-Nov-19	701	96.89	9.81	97.06	9.71	0.17
09.25%2020A	5	1-May-20	883	98.72	9.85	98.92	9.75	0.20
08.00%2020A	8	1-Jun-20	914	95.99	9.85	96.18	9.76	0.19
06.20%2020A	10	1-Aug-20	975	91.52	9.88	91.72	9.79	0.20
09.50%2020A	5	15-Dec-20	1,111	98.87	9.94	99.14	9.83	0.27
10.75%2021A	5	1-Mar-21	1,187	101.88	10.05	102.11	9.96	0.23
09.00%2021A	8	1-May-21	1,248	96.95	10.07	97.22	9.97	0.27
11.00%2021A	7	1-Aug-21	1,340	102.70	10.09	102.97	10.00	0.26
09.45%2021A	7	15-Oct-21	1,415	98.11	10.04	98.34	9.97	0.23
11.50%2021A	5	15-Dec-21	1,476	104.62	10.08	104.94	9.98	0.32
08.00%2022A	10	1-Jan-22	1,493	92.99	10.13	93.27	10.04	0.28
11.20%2022A	9	1-Jul-22	1,674	103.63	10.18	104.10	10.06	0.47
10.00%2022A	8	1-Oct-22	1,766	99.28	10.19	99.73	10.06	0.45
11.50%2023A	6	15-May-23	1,992	105.29	10.21	105.80	10.09	0.51
09.00%2023A	10	1-Sep-23	2,101	94.77	10.22	95.21	10.11	0.44
11.20%2023A	9	1-Sep-23	2,101	104.06	10.24	104.58	10.12	0.52
07.00%2023A	20	1-Oct-23	2,131	86.03	10.23	86.47	10.12	0.43
11.40%2024A	10	1-Jan-24	2,223	105.08	10.25	105.54	10.15	0.46
11.00%2024A	8	1-Aug-24	2,436	103.63	10.23	104.29	10.10	0.66
06.00%2024A	10	1-Dec-24	2,558	79.15	10.24	79.41	10.18	0.26
10.25%2025A	10	15-Mar-25	2,662	99.64	10.32	100.16	10.21	0.52
09.00%2025A	12	1-May-25	2,709	93.16	10.34	93.55	10.26	0.39
11.00%2025A	10	1-Aug-25	2,801	103.83	10.26	104.59	10.12	0.76
10.35%2025A	8	15-Oct-25	2,876	100.42	10.27	100.83	10.19	0.41
09.00%2026A	13	1-Feb-26	2,985	92.99	10.28	93.38	10.21	0.38
05.35%2026A	15	1-Mar-26	3,013	72.89	10.30	73.24	10.23	0.35
11.00%2026A	11	1-Jun-26	3,105	103.66	10.34	104.20	10.25	0.54
11.50%2026A	10	1-Aug-26	3,166	106.64	10.32	107.20	10.22	0.56
11.75%2027A	10	15-Jun-27	3,484	108.05	10.40	108.59	10.31	0.53
09.00%2028B	15	1-May-28	3,805	91.07	10.42	91.36	10.37	0.29
09.00%2028A	15	1-Jul-28	3,866	90.75	10.46	91.23	10.38	0.47
11.50%2028A	13	1-Sep-28	3,928	106.16	10.52	106.69	10.44	0.53
13.00%2029A	15	1-Jan-29	4,050	115.72	10.56	116.30	10.48	0.57
13.00%2029B	15	1-May-29	4,170	115.90	10.57	116.49	10.49	0.58
11.00%2030A	15	15-May-30	4,549	102.39	10.65	103.13	10.54	0.73
08.00%2032A	20	1-Jan-32	5,145	81.59	10.54	81.87	10.49	0.28
09.00%2032A	20	1-Oct-32	5,419	88.38	10.57	88.82	10.50	0.44
09.00%2033A	20	1-Jun-33	5,662	87.98	10.60	88.40	10.54	0.41
13.25%2033A	20	1-Jul-33	5,692	119.67	10.64	120.20	10.58	0.52
09.00%2033B	20	1-Nov-33	5,815	87.36	10.67	87.77	10.61	0.41
13.25%2034A	20	1-Jan-34	5,876	118.92	10.75	119.44	10.69	0.52
11.50%2035A	20	15-Mar-35	6,314	105.29	10.81	106.41	10.68	1.12
12.00%2041A	25	1-Jan-41	8,433	109.93	10.82	111.08	10.70	1.15
09.00%2043A	30	1-Jun-43	9,314	83.99	10.87	84.66	10.78	0.67
13.50%2044A	30	1-Jan-44	9,528	121.97	10.94	128.73	10.31	6.75
13.50%2044B	30	1-Jun-44	9,680	121.75	10.97	123.20	10.83	1.45
12.50%2045A	30	1-Mar-45	9,953	111.28	11.17	114.15	10.87	2.87

External Sector

4.1 Exchange Rates

Item (Rs Per Unit)(a)	Week Ending - 30 Nov 2017			Average Rate	
	Buying Rate	Selling Rate	Average Rate	Week Ago	Year Ago
US\$	151.68	155.48	153.58	153.54	149.06
STG	203.43	210.28	206.86	204.33	186.13
Yen	1.35	1.40	1.37	1.38	1.33
Euro	178.89	185.59	182.24	181.97	158.70
INR(1)			2.39	2.38	2.16
SDR (As at 29 Nov 2017)			217.77	217.01	200.04
Central Bank purchases and sales(b) (US\$ Mn.)			Oct 2017	Month Ago	Year Ago
Purchases			97.00	186.50	88.33
Sales			-	-	163.78



Item	Week Ending 30 Nov 2017	Week Ago	Year Ago
Average Daily Interbank Volume (US\$ Mn.)	23.91	38.13	12.98

(spot, tom and cash transactions among commercial banks)

Forward Transactions

Forward Rates (US\$) (2)				
1 Month	154.54	154.64	149.58	
3 Months	156.31	156.23	150.56	
Average Daily Interbank Forward Volume (US\$ mn)	11.36	26.87	34.58	
Outstanding Forward Volume (US\$ mn)	(As at 29 Nov 2017)	1,590.30	1,681.46	1,283.59

(a) Commercial Bank Avg. Middle Rate (prevailing at 9.30a.m.)

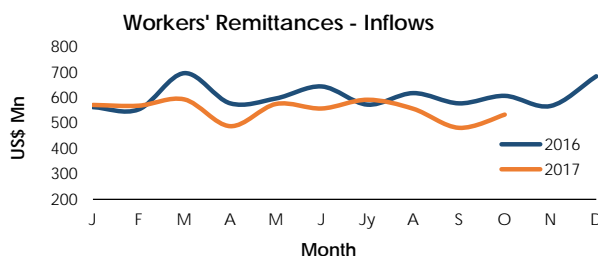
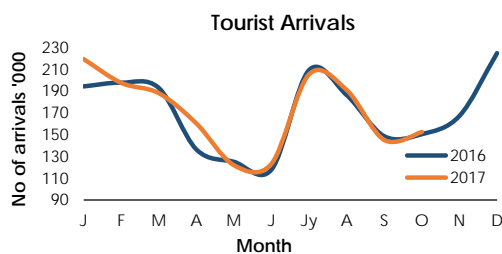
(b) Central Bank purchases and sales of foreign exchange from commercial banks at market rates total for the Month

(1) Central Bank indicative rate (2) Weekly average based on actual transactions.

4.2 Tourism & Workers' Remittances

Item		2016 Oct (a)(b)	2017 Oct (c)(d)	2016 Jan-Oct (a)(b)	2017 Jan-Oct (c)(d)	% Change
Tourist Arrivals	Number	150,419	152,429	1,658,824	1,704,360	2.70
Earnings from Tourism(d)	US\$ Mn.	258.06	261.51	2,845.94	2,924.07	2.75
	Rs.bn.	37.90	40.15	412.56	444.94	7.85
Workers' Remittances (Inflows)	US\$ Mn.	607.53	533.48	5,989.55	5,518.20	-7.87
	Rs. bn.	89.23	81.90	868.72	840.10	-3.29

(a) Revised (b) Revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2016 (c) Provisional (d) May be revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2017



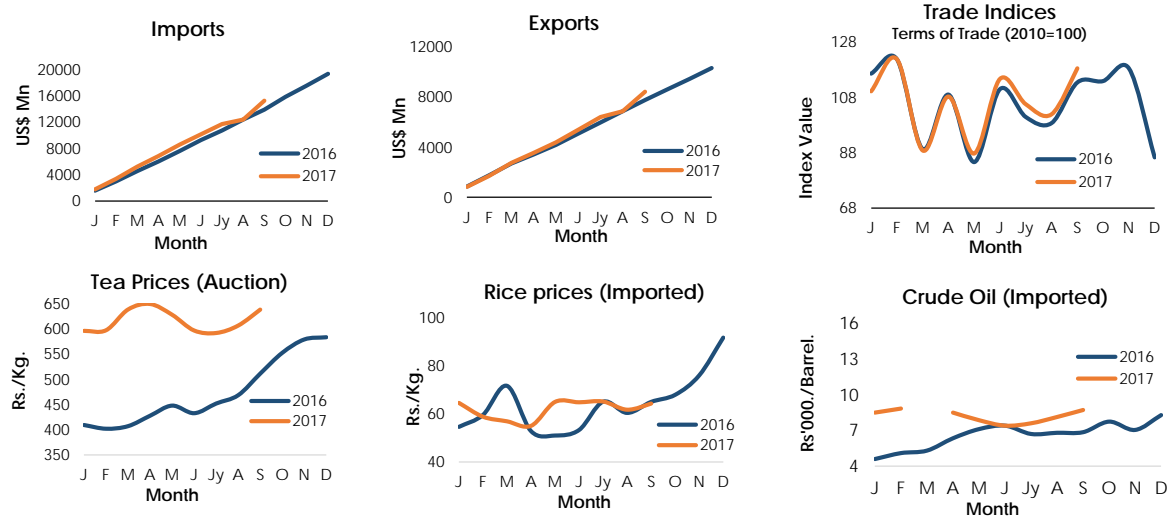
4.3 International Reserves & foreign Currency Liquidity as at 31st October 2017 (a)

Official Reserve Assets (USD mn)					
Official Reserve Assets					7,500.79
(1) Foreign currency reserves					6,517.45
(a) Securities					3,817.38
(b) Total currency and deposits with					2,700.07
(i) other national central banks, BIS					1,058.00
(ii) banks headquartered inside the reporting country of which located abroad					1.18
(iii) banks headquartered outside the reporting country					1,640.89
(2) Reserve position in the IMF					67.22
(3) SDRs					2.32
(4) Gold					912.74
(5) Other reserve assets					1.06
Predetermined Short-Term Net Drains on Foreign Currency Assets (b)					
Item		Total	Maturity breakdown (residual maturity)		
			Up to 1 month	More than 1 and up to 3 months	More than 3 months and up to 1 year
1. Foreign currency loans, securities, and deposits					
outflows (-)	Principal	-4,193.39	-338.92	-748.61	-3,105.86
	Interest	-1,225.61	-122.18	-281.10	-822.33
inflows (+)	Principal				
	Interest				
2. Aggregate short and long positions in forwards and futures in foreign currencies vis-à-vis the domestic currency (including the forward leg of currency swaps)					
	(i) Short positions (-)(c)	-1,795.24	-10.00	-925.24	-860.00
	(ii) Long positions (+)				
3. Other (specify)					
	inflows related to reverse repos (+)				
	other accounts payable (-)	-0.14	-0.14		
(a) Provisional					
(b) This mainly includes only the predetermined outflows					
(c) A major share of SWAP outstanding will be rolled over. This mainly includes SWAP arrangements with state banks which mobilised long-term foreign finance from international bond issuances					

4.4 External Trade

Item	US\$ Mn			Rs Mn		
	2017 Jan - Sep (a)	2016 Jan - Sep (b)	% Change	2017 Jan - Sep (a)	2016 Jan - Sep (b)	% Change
Exports	8,424.14	7,786.01	8.20	1,281,900.48	1,127,646.30	13.68
Agricultural	2,077.76	1,744.55	19.10	316,243.45	252,746.68	25.12
Industrial	6,306.76	6,007.47	4.98	959,624.93	869,975.78	10.30
Food, Beverages and Tobacco	296.31	253.14	17.05	45,134.81	36,654.58	23.14
Textiles and Garments	3,714.99	3,715.84	-0.02	565,186.65	538,049.05	5.04
Petroleum Products	292.85	204.42	43.26	44,574.43	29,600.95	50.58
Leather, Rubber products etc.	735.01	705.81	4.14	111,868.64	102,239.94	9.42
Other	1,267.60	1,128.27	12.35	192,860.39	163,431.27	18.01
Mineral	27.02	22.74	18.80	4,115.73	3,295.18	24.90
Other	12.60	11.25	12.03	1,916.36	1,628.66	17.67
Imports	15,263.67	13,911.14	9.72	2,321,507.80	2,014,920.16	15.22
Consumer Goods	3,279.02	3,199.69	2.48	498,689.37	463,411.45	7.61
Intermediate Goods	8,221.15	7,084.62	16.04	1,250,494.07	1,026,246.38	21.85
Investment Goods	3,623.63	3,617.06	0.18	551,129.99	523,843.63	5.21
Other	139.87	9.78	1329.94	21,194.38	1,418.69	1,393.94
Trade Balance	-6,839.54	-6,125.13	-	-1,039,607.33	-887,273.86	-

(a) Provisional (b) Revised



4.5 Trade Indices (2010=100) (a)

Item	2017 Sep (b)	Month Ago (b)	Year Ago (c)
Total Exports			
Value	140.71	139.27	124.97
Quantity	133.27	139.51	124.63
Unit Value	105.59	99.82	100.27
Total Imports			
Value	149.16	166.19	134.99
Quantity	167.43	169.62	154.65
Unit Value	89.09	97.98	87.29
Terms of Trade	118.51	101.88	114.87

(a) In US\$ Terms (b) Provisional (c) Revised

4.6 Commodity Prices

Item	2017 Sep (a)	2016 Sep	% Change	2017 Sep (a)	2016 Sep	% Change
	US\$ / Kg			Rs / Kg		
Colombo Tea Auction	4.18	3.51	19.06	638.92	511.68	24.87
Imports (C I F)	US\$ / MT			Rs / MT		
Rice	420.46	445.72	-5.67	64,287.61	64,978.85	-1.06
Sugar	460.91	580.28	-20.57	70,471.92	84,596.11	-16.70
Wheat	253.38	228.50	10.89	38,741.42	33,312.47	16.30
	US\$ / Barrel			Rs / Barrel		
Crude Oil	57.06	46.99	21.43	8,723.82	6,850.06	27.35

(a) Provisional