

# MONTHLY ECONOMIC INDICATORS

December  
2025



# CONTENTS

SUBJECT	PAGE
SUMMARY	1
1 GROSS DOMESTIC PRODUCT AT CONSTANT (2015) PRICES	1
2 BUSINESS OUTLOOK SURVEY	1
3 AGRICULTURE	2
4 INDEX OF INDUSTRIAL PRODUCTION October	2
5 PURCHASING MANAGERS' INDEX - MANUFACTURING	3
6 ENERGY	3
7 PURCHASING MANAGERS' INDEX - CONSTRUCTION - TOTAL ACTIVITY INDEX	4
8 HOUSING & CONSTRUCTION	4
9 PROPERTY PRICE INDICES	4
10 PURCHASING MANAGERS' INDEX - SERVICES - BUSINESS ACTIVITY INDEX	5
11 TELECOMMUNICATIONS	5
12 TRANSPORT	5
13 PORT SERVICES	6
14 PRICE INDICES	6
15 AVERAGE RETAIL PRICES - PETTAH MARKET	7
16 EMPLOYMENT	7
17 WAGE INDICES	7
18 GOVERNMENT FINANCE	8
19 MONETARY AGGREGATES & UNDERLYING FACTORS	9
20 BANKING	10
21 INTEREST RATES	11
22 DOMESTIC MONEY MARKET	12
23 CREDIT CARDS	12
24 COMMERCIAL PAPER ISSUES	12
25 SHARE MARKET	12
26 BANKING SECTOR	13
27 FINANCE COMPANIES SECTOR	14
28 EXTERNAL TRADE	15
29 TOURISM	19
30 INTERNATIONAL FINANCE	20

SUMMARY OF SELECTED ECONOMIC INDICATORS						
December 2025						
Item	Period	Unit	2024 <sup>(a)</sup>	2025 <sup>(a)</sup>	Y-o-Y Change	
<b>Real Sector</b>						
Gross Domestic Products (GDP)	3 <sup>rd</sup> Quarter	Rs. Mn	3,154,148	3,325,611		
GDP Growth	3 <sup>rd</sup> Quarter	%	5.3	5.4		
Tea	November	Mn. kg	22.7	21.4	(5.6)	
Rubber	November	Mn. kg	4.4	4.3	(2.2)	
Coconut	November	Mn. Nuts	191.0	268.6	40.6	
Fish	October	Mn. kg	34.4	31.9	(7.2)	
			2023/24	2024/25		
Paddy	Maha <sup>(b)</sup>	Mn. kg	2,722.0	2,745.3	0.9	
			2023	2024 <sup>(a)</sup>		
	Yala <sup>(c)</sup>	Mn. kg	1,817.4	1,976.5	8.8	
			2024	2025 <sup>(a)</sup>		
Index of Industrial Production	November	2015 = 100	93.7	99.2	5.9	
Electricity Generation	November	GWh	1,348	1,407	4.4	
NCPI (Year-On-Year % Change)	December	2021 = 100	(2.0)	2.9		
CCPI (Year-On-Year % Change)	December	2021 = 100	(1.7)	2.1		
<b>Fiscal Sector</b>			2024	2025 <sup>(a)</sup>		
Revenue and Grants	January - November	Rs. Mn.	3,664,644	4,961,760	35.4	
Recurrent Expenditure	January - November	Rs. Mn.	4,276,030	4,641,738	8.6	
<b>Monetary Sector</b>			2024	2025 <sup>(a)</sup>		
Money Supply						
Narrow Money M <sub>1</sub>	End November	Rs. Mn.	1,799.8	2,133.9	18.6	
Broad Money M <sub>2</sub>	End November	Rs. Mn.	12,436.5	13,826.3	11.2	
Consolidated Broad Money(M <sub>2b</sub> ) <sup>(d)</sup>	End November	Rs. Mn.	14,086.9	15,679.8	11.3	
Broad Money M <sub>4</sub>	End November	Rs. Mn.	16,967.7	18,894.4	11.4	
Share Market						
ASPI	End December	1985 = 100	15,944.61	22,624.31	41.9	
S&P SL20	End December	2004 = 1000	4,862.10	6,157.38	26.6	
Market Capitalisation	End December	Rs. Bn.	5,695.56	8,068.62	41.7	
<b>External Sector</b>			2024	2025 <sup>(a)</sup>		
External Trade						
Exports	November	US\$ Mn.	994	1,048	5.4	
Imports	November	US\$ Mn.	1,496	1,778	18.9	
Balance of Trade	November	US\$ Mn.	(502)	(731)		
Balance of Payments						
Trade Account	January - September	US\$ Mn.	(1,399)	(2,327)	(66.3)	
Current Account	January - September	US\$ Mn.	1,440	1,795	24.7	
Current & Capital Accounts	January - September	US\$ Mn.	1,448	1,789	23.5	
Financial Account (net)	January - September	US\$ Mn.	1,386	900	(35.1)	
			2025 End September	2025 End October	2025 End November	
Total Reserves <sup>(e)</sup>		US\$ Mn.	11,662	11,530	11,277	

(a) Provisional  
(d) Inclusive of FCBUs(b) Sep.\Oct. - Mar.\Apr.  
(e) Including ACU receipts

(c) Apr.\May - Aug.\Sep.

## 1. GROSS DOMESTIC PRODUCT (GDP) AT CONSTANT (2015) PRICES

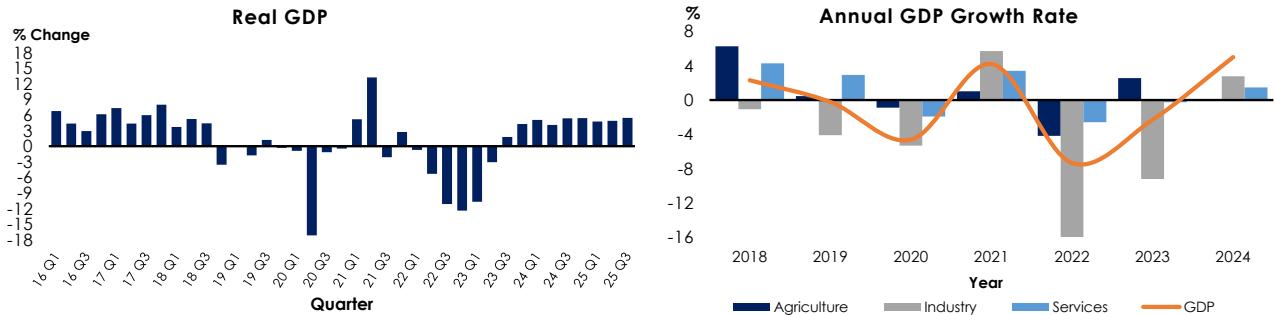
Economic Activity	3 <sup>rd</sup> Quarter <sup>(a)</sup>					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2024 <sup>(b)</sup>	2025	24/23 <sup>(b)</sup>	25/24	2024 <sup>(b)</sup>	2025
Agriculture	232,455	240,927	3.7	3.6	0.3	0.3
Industry	899,427	972,241	10.1	8.1	2.7	2.3
Services	1,826,853	1,889,918	2.6	3.5	1.5	2.0
Taxes less subsidies on products	195,412	222,525	13.6	13.9	0.8	0.9
<b>GDP</b>	<b>3,154,148</b>	<b>3,325,611</b>	<b>5.3</b>	<b>5.4</b>	<b>5.3</b>	<b>5.4</b>

Economic Activity	Annual <sup>(a)</sup>					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2023 <sup>(b)</sup>	2024	23/22 <sup>(b)</sup>	24/23	2023 <sup>(b)</sup>	2024
Agriculture	925,822	937,104	1.6	1.2	0.1	0.1
Industry	3,002,968	3,333,008	(9.2)	11.0	(2.5)	2.8
Services	7,206,496	7,381,059	(0.2)	2.4	(0.1)	1.5
Taxes less subsidies on products	742,270	821,299	2.6	10.6	0.2	0.7
<b>GDP</b>	<b>11,877,556</b>	<b>12,472,469</b>	<b>(2.3)</b>	<b>5.0</b>	<b>(2.3)</b>	<b>5.0</b>

(a) Provisional

(b) Revised

Source: Department of Census and Statistics



## 2. BUSINESS OUTLOOK SURVEY <sup>(a)</sup>

Business Sentiment Index (BSI)	2023				2024				2025			
	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>
<b>Business Condition</b>												
Realised	63	74	81	93	99	102	108	128	118	130	130	-
Expectation <sup>(b)</sup>	(40)	(74)	(84)	(89)	(80)	(102)	(107)	(118)	(123)	(117)	(138)	(132)
<b>Profitability</b>												
Realised	85	94	98	111	124	123	116	119	120	138	128	-
Expectation <sup>(b)</sup>	(76)	(98)	(108)	(105)	(101)	(120)	(129)	(123)	(136)	(128)	(152)	(133)
<b>Skilled Labour Availability</b>												
Realised	75	70	88	85	85	88	85	101	82	89	89	-
Expectation <sup>(b)</sup>	(74)	(77)	(72)	(86)	(83)	(90)	(97)	(91)	(105)	(83)	(97)	(92)
<b>Demand</b>												
Realised	101	108	108	137	132	120	136	132	133	143	140	-
Expectation <sup>(b)</sup>	(90)	(123)	(131)	(138)	(128)	(133)	(151)	(137)	(132)	(141)	(160)	(142)
<b>Sales Value</b>												
Realised	115	114	107	128	141	124	138	126	132	138	145	-
Expectation <sup>(b)</sup>	(106)	(131)	(131)	(137)	(127)	(137)	(148)	(137)	(136)	(136)	(136)	(146)
<b>Capacity Utilization</b>												
Realised	96	103	114	125	125	124	122	127	133	137	135	-
Expectation <sup>(b)</sup>	(86)	(110)	(108)	(119)	(127)	(124)	(137)	(130)	(127)	(136)	(152)	(137)

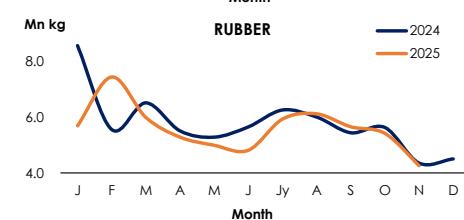
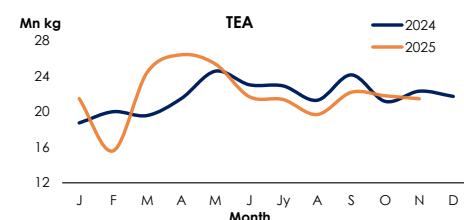
Source: Central Bank of Sri Lanka

(a) Respondents were asked to rate their business sentiments compared to the relevant quarter of the previous year.

(b) Expectations of respondents for the relevant quarter given during the preceding quarter.

### 3. AGRICULTURE

Item	Unit	2024 <sup>(a)</sup>	2025 <sup>(a)</sup>	Y-o-Y Change (%)
<b>Tea Production</b>	Mn. kg			
November		22.7	21.4	(5.6)
January - November		240.9	241.4	0.2
<b>Rubber Production</b>	Mn. kg			
November		4.4	4.3	(2.2)
January - November		64.7	61.5	(4.9)
<b>Coconut Production</b>	Mn. Nuts			
November		191.0	268.6	40.6
January - November		2,620.0	2,784.9	6.3
<b>Fish Production</b>	Mn. kg			
October		34.4	31.9	(7.2)
January - October	October	346.5	314.0	(9.4)
<b>Paddy Production</b>	Mn. kg	2023/24	2024/25	
Maha <sup>(b)</sup>		2,722.0	2,745.3	0.9
		2023	2024 <sup>(a)</sup>	
Yala <sup>(c)</sup>		1,817.4	1,976.5	8.8



(a) Provisional  
 (b) Sep.\Oct. - Mar\ Apr.  
 (c) Apr. \ May - Aug.\Sep.

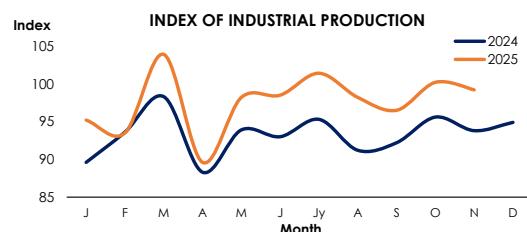
Sources: Sri Lanka Tea Board  
 Rubber Development Department  
 Coconut Development Authority  
 Department of Census & Statistics  
 Ministry of Fisheries

### 4. INDEX OF INDUSTRIAL PRODUCTION (IIP) (2015=100)

Item	November		
	2024 <sup>(a)</sup>	2025 <sup>(b)</sup>	Y-o-Y Change (%)
Food products	98.1	103.9	6.0
Beverages	129.5	124.1	(4.2)
Tobacco products	80.3	70.0	(12.7)
Textiles	108.3	106.6	(1.5)
Wearing apparels	91.5	94.9	3.7
Leather and related products	100.3	117.5	17.2
Wood and products of wood and cork except furniture; Articles of Straw and plaiting materials	67.6	73.7	9.0
Paper and paper products	55.8	57.9	3.9
Printing and reproduction of recorded media	146.7	120.7	(17.7)
Coke and refined petroleum products	87.0	107.9	24.0
Chemicals and chemical products	77.5	80.2	3.4
Basic pharmaceutical products and pharmaceutical preparations	170.7	174.1	2.0
Rubber and plastic products	85.3	78.9	(7.5)
Other non-metallic mineral products	99.4	112.4	13.1
Basic metals	75.0	132.1	76.1
Fabricated metal products (except machinery equipment)	62.3	79.8	28.1
Electrical equipment	62.0	51.2	(17.5)
Machinery and equipment (n.e.c)	105.7	106.1	0.3
Furniture	74.0	50.3	(32.1)
Other manufacturing	56.0	62.4	11.4
<b>Overall Index of Industrial Production for the Manufacturing Sector</b>	<b>93.7</b>	<b>99.2</b>	<b>5.9</b>

Source: Department of Census and Statistics

(a) Revised  
 (b) Provisional



## 5. PURCHASING MANAGERS' INDEX - MANUFACTURING

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>2022</b>	58.7	52.5	57.8	36.4	50.3	44.1	41.4	49.6	42.6	38.4	42.1	44.8
<b>2023</b>	40.8	42.3	51.4	34.7	46.2	47.3	44.6	49.3	45.7	49.5	57.0	52.7
<b>2024</b>	55.6	56.0	62.5	42.0	58.2	56.6	59.5	55.5	54.1	58.1	53.3	57.2
<b>2025</b>	59.0	56.8	63.9	40.1	55.5	51.9	62.2	55.2	55.4	61.0	55.5	60.9

Source: Central Bank of Sri Lanka

## 6. ENERGY

Item	Unit	2024 <sup>(a)</sup>	2025 <sup>(b)</sup>	Y-o-Y Change (%)	GWh	ELECTRICITY GENERATION											
<b>Electricity Generation <sup>(c)</sup></b>	GWh																
<b>November</b>		<b>1,348</b>	<b>1,407</b>	<b>4.4</b>	1500	1550											
CEB - Hydro		498	532	6.8	1450	1500											
Fuel Oil		113	126	12.0	1400	1450											
Coal		353	333	(5.8)	1350	1400											
Wind		18	19	2.9	1300	1350											
Private Sector		366	397	8.6	1300	1350											
Non Conventional Renewable Energy		328	333	1.6	1300	1350											
<b>January - November</b>		<b>15,382</b>	<b>16,327</b>	<b>6.1</b>	1500	1550											
CEB - Hydro		4,735	5,620	18.7	1450	1500											
Fuel Oil		1,512	1,297	(14.2)	1400	1450											
Coal		5,149	4,662	(9.4)	1350	1400											
Wind		365	349	(4.3)	1300	1350											
Private Sector		3,622	4,399	21.5	1300	1350											
Non Conventional Renewable Energy		2,887	3,701	28.2	1300	1350											
<b>Electricity Sales to Industries</b>	GWh				1300	1350											
November		375	386	3.0	1300	1350											
January - November		4,235	4,367	3.1	1300	1350											
<b>Diesel Sales</b>	'000 MT				1300	1350											
November		137	142	3.6	1300	1350											
January - November		1,522	1,641	7.8	1300	1350											
<b>Petrol Sales</b>	'000 MT				1300	1350											
November		115	118	2.6	1300	1350											
January - November		1,254	1,358	8.3	1300	1350											
<b>Furnace Oil Sales</b>	'000 MT				1300	1350											
November		50	59	19.6	1300	1350											
January - November		707	570	(19.3)	1300	1350											
<b>Kerosene Sales</b>	'000 MT				1300	1350											
November		11	11	(3.0)	1300	1350											
January - November		126	140	10.9	1300	1350											
<b>Crude Oil Imports</b>	'000 MT				1300	1350											
November		95	96	0.6	1300	1350											
January - November		1,139	1,314	15.4	1300	1350											
<b>Other Petroleum Imports</b>	'000 MT				1300	1350											
November		319	369	15.7	1300	1350											
January - November		3,871	4,007	3.5	1300	1350											

Sources: Ceylon Electricity Board, Ceylon Petroleum Corporation, Lanka IOC PLC, Sinopec Energy Lanka (Pvt) Ltd, RM Parks (Pvt) LTD, United Petroleum Lanka (Pvt) Ltd, Sri Lanka Customs

## 7. PURCHASING MANAGERS' INDEX - CONSTRUCTION - TOTAL ACTIVITY INDEX <sup>(a)</sup>

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	54.1	47.2	30.3	7.5	3.8	6.9	22.2	32.9	44.6	32.9	30.3	32.9
2023	36.5	37.8	45.8	26.4	47.1	44.4	43.2	47.0	44.3	50.0	44.3	48.6
2024	52.9	57.1	55.9	31.9	54.5	59.5	62.9	51.4	48.6	54.3	51.4	51.4
2025	52.9	55.6	54.3	41.4	59.7	58.6	60.0	61.1	67.6	64.3	66.2	67.1

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI - Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

Source: Central Bank of Sri Lanka

## 8. HOUSING AND CONSTRUCTIONS

Item	Unit	2023	2024 <sup>(a)</sup>	Y-o-Y Change (%)
<b>Greater Colombo Housing Approvals Index <sup>(b)</sup></b>	1995 = 100			
Quarter 3		55.3	67.8	22.6
Quarter 4		59.7	62.0	3.8
<b>Cement</b>		2024	2025 <sup>(a)</sup>	
Total Local Production	'000 MT			
November		263	314	19.4
January - November		3,170	3,861	21.8
Total Imports	'000 MT			
November		50	56	12.5
January - November		853	710	(16.7)
Total	'000 MT			
November		313	370	18.3
January - November		4,023	4,572	13.6

(a) Provisional

(b) Includes housing approvals by five Municipal Councils, seven Urban Councils and eight Pradeshiya Sabhas in Greater Colombo.

Sources: Five Municipal Councils (Colombo, Dehiwala-Mount Lavinia, Sri Jayewardenepura, Moratuwa and Kaduwela) Seven Urban Councils (Wattala-Mabole, Peliyagoda, Panadura, Maharagama, Kesbewa, Horana and Boralesgamuwa) Eight Pradeshiya Sabha (Homagama, Kotikawatta-Mulleriyawa, Kelaniya, Attanagalla, Wattala-Mabole, Horana, Panadura, Mahara) Central Bank of Sri Lanka Sri Lanka Customs Participants of Cement Industry

## 9. PROPERTY PRICE INDICES

Item	Unit	2024	2025 <sup>(a)</sup>	Y-o-Y Change (%)								
<b>Land Valuation Indicator <sup>(b)</sup></b>	First Half 2017 = 100											
First Half		230.1	256.4	11.4								
Second Half		236.8	n.a.	-								
<b>Price Index for New Condominiums <sup>(c)</sup> 2019 = 100</b>												
Year	Quarter 1	Quarter 2	Quarter 3	Quarter 4								
2023	182.3	184.5	200.1	205.9								
2024	210.8	240.9	235.7	238.4								
2025	240.0	271.8	265.7									
<b>Asking Price Indices <sup>(d)</sup> (2019 = 100)</b>												
<b>Lands</b>												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	118.2	114.2	110.4	106.0	104.1	105.1	109.1	106.7	104.6	101.8	105.5	110.8
2024	119.6	122.7	125.0	118.5	121.9	123.0	126.6	126.7	128.7	131.3	131.8	132.0
2025	132.9	134.5	134.1	136.4	142.1	150.4	155.3	159.9	157.7			
<b>Houses</b>												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	157.1	157.4	158.4	159.3	159.2	159.0	157.5	157.4	157.6	160.5	161.9	163.6
2024	162.5	160.9	159.8	160.4	162.4	164.1	164.9	165.6	165.9	167.2	167.5	167.8
2025	167.6 <sup>(e)</sup>	172.3 <sup>(e)</sup>	175.8 <sup>(e)</sup>	178.3	177.3	176.9	176.3	177.8	179.0			
<b>Condominiums</b>												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	170.4	169.9	171.0	170.6	171.9	170.3	171.7	173.6	173.7	173.8	173.6	178.0
2024	176.3	178.2	177.7	181.7	180.0	179.7	179.5	181.7	182.3	179.9	179.5	180.1
2025	182.6 <sup>(e)</sup>	184.7 <sup>(e)</sup>	187.5 <sup>(e)</sup>	191.4	193.3	194.8	193.5	195.0	197.1			

(a) Provisional

(b) Compiled based on per perch bare land prices obtained from the Government Valuation Department on a semi-annual basis covering 13 DS divisions in the Colombo District

Source: Central Bank of Sri Lanka

(c) Compiled based on the information obtained through the Condominium Market Survey and the index covers the Colombo district

(d) Compiled based on the publicly available web based property advertisement data

(e) Revised

n.a. - not available

## 10. PURCHASING MANAGERS' INDEX - SERVICES - BUSINESS ACTIVITY INDEX <sup>(a)</sup>

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	62.0	56.5	52.1	40.5	39.0	35.1	36.9	53.1	58.3	54.2	53.0	54.0
2023	51.5	45.0	56.1	51.0	57.4	61.9	67.5	58.9	53.4	63.0	63.6	71.0
2024	60.1	53.0	67.7	56.7	55.0	63.5	71.1	65.2	53.4	60.3	60.5	71.1
2025	58.5	56.5	69.8	60.6	57.0	61.9	70.1	68.9	58.7	66.0	50.5	67.9

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI - Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

Source: Central Bank of Sri Lanka

## 11. TELECOMMUNICATIONS

Item	Unit	3 <sup>rd</sup> Quarter		Y-o-Y Change (%)
		2024	2025 <sup>(a)</sup>	
Telephones (Fixed lines)	Number	2,525,650	2,170,778	(14.1)
Wireline in service	Number	1,076,462	1,065,479	(1.0)
Wireless Local Loop Access	Number	1,449,188	1,105,299	(23.7)
Cellular Phones	Number	28,884,470	29,266,715	1.3
Internet Subscribers <sup>(b)</sup>	Number	22,958,232	24,095,567	5.0
Telephone Penetration (excluding Cellular Phones)	per 100 persons	11.6	10.0	(14.0)
Telephone Penetration (including Cellular Phones)	per 100 persons	144.3	144.5	0.1

(a) Provisional

(b) Including mobile internet connections

Note: Population for 2024: 21,763,170

Sources: Telecommunications Regulatory Commission of Sri Lanka

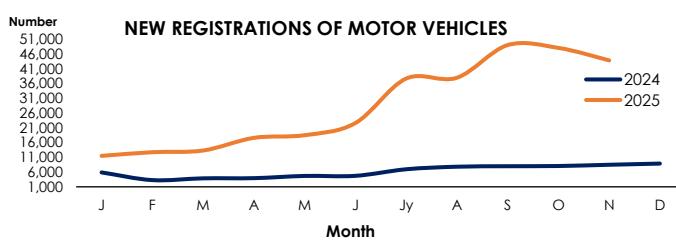
Department of Census and Statistics

## 12. TRANSPORT

Item	Unit	2024	2025 <sup>(a)</sup>	Y-o-Y Change (%)
<b>New Registration of Motor Vehicles</b>				
<b>November</b>	Number	<b>8,460</b>	<b>43,773</b>	<b>417.4</b>
Buses		4	281	6,925.0
Motor Cars		125	9,020	7,116.0
Three Wheelers		15	2,507	16,613.3
Dual Purpose Vehicles <sup>(b)</sup>		86	864	904.7
Motor Cycles		7,677	29,830	288.6
Goods Transport Vehicles <sup>(c)</sup>		122	474	288.5
Land Vehicles <sup>(d)</sup>		431	797	84.9
Other <sup>(e)</sup>		-	-	-
<b>January - November</b>	Number	<b>65,554</b>	<b>312,317</b>	<b>376.4</b>
Buses		124	1,663	1,241.1
Motor Cars		1,530	55,337	3,516.8
Three Wheelers		85	14,234	16,645.9
Dual Purpose Vehicles <sup>(b)</sup>		940	6,044	543.0
Motor Cycles		57,140	223,423	291.0
Goods Transport Vehicles <sup>(c)</sup>		1,128	3,238	187.1
Land Vehicles <sup>(d)</sup>		4,606	8,377	81.9
Other <sup>(e)</sup>		1	1	-

(a) Provisional (b) Including Single Cabs  
(c) Lorries, Other Goods Transport Vehicles and Special Purpose Vehicles  
(d) Tractors, Hand Tractors and Other Land Vehicles (e) Quadricycles and Motor Homes

Source: Department of Motor Traffic



13. PORT SERVICES<sup>(a)</sup>

Item	Unit	2024 <sup>(b)</sup>	2025 <sup>(c)</sup>	Y-o-Y Change (%)
<b>Ship Traffic</b>				
November		358	415	15.9
December		428	455	6.3
January - December		4,564	5,121	12.2
<b>Container Handling<sup>(d)</sup></b>				
<b>Domestic</b>	TEUs			
November		92,955	105,390	13.4
December		114,207	128,319	12.4
January - December		1,169,255	1,329,546	13.7
<b>Transshipment</b>	TEUs			
November		October	481,306	(8.0)
December		544,266	589,134	8.2
January - December		6,315,195	6,587,218	4.3
<b>Re-stowing</b>	TEUs			
November		28,117	38,664	37.5
December		27,709	36,651	32.3
January - December		307,619	384,446	25.0
<b>Total Container Handling</b>	TEUs			
November		644,434	625,360	(3.0)
December		686,182	754,104	9.9
January - December		7,792,069	8,301,210	6.5
<b>Cargo Handling</b>				
<b>Cargo Discharged</b>	MT			
November		5,137,259	4,693,317	(8.6)
December		5,912,546	6,063,161	2.5
January - December		66,500,161	68,825,533	3.5
<b>Cargo Loaded</b>	MT			
November		4,092,577	3,725,298	(9.0)
December		4,457,121	4,657,627	4.5
January - December		53,739,009	55,347,619	3.0
<b>Total Cargo Handling</b>	MT			
November		9,229,836	8,418,615	(8.8)
December		10,369,667	10,720,788	3.4
January - December		120,239,170	124,173,152	3.3

(a) Ports of Colombo, Galle, Trincomalee and Hambantota International Port

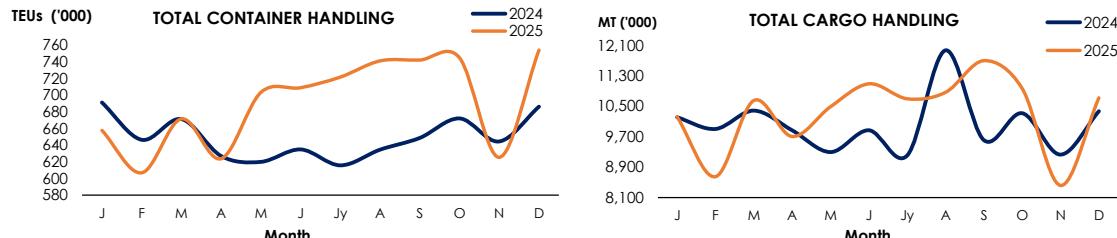
(b) Revised

(c) Provisional

(d) Port of Colombo only

TEUs = Twenty-foot Equivalent Container Units

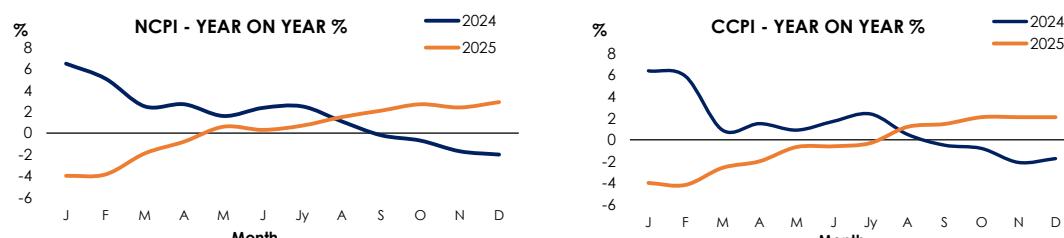
Source: Sri Lanka Ports Authority



## 14. PRICE INDICES

Item	Base Period	2024	2025	Y-o-Y Change (%)
<b>National Consumer Price Index (NCPI)</b>	2021=100			
<b>December</b>				
Headline		204.6	210.5	2.9
Core		192.1	197.0	2.6
<b>Colombo Consumers Price Index (CCPI)</b>	2021=100			
<b>December</b>				
Headline		191.7	195.8	2.1
Core		177.1	181.8	2.7

Source: Department of Census and Statistics



## 15. AVERAGE RETAIL PRICES - PETTAH MARKET

Item	Unit	December		Y-o-Y Change(%)
		2024	2025	
<b>Rice</b>	Rs/kg			
Samba		256.00	253.81	(0.9)
Nadu		256.00	230.00	(10.2)
Kekulu (Red)		248.47	216.90	(12.7)
<b>Other Food Items</b>	Rs/kg			
Dried Chilli (Imported)		832.86	752.43	(9.7)
Red Onion (Local)		400.00	n.a.	-
Red Onion (Imported)		402.50	386.19	(4.1)
Big Onion (Local)		386.67	249.75	(35.4)
Big Onion (Imported)		261.83	220.00	(16.0)
Dhal		291.43	270.00	(7.4)
Potato (Local)	October			
Egg - White (Each)		33.02	39.79	20.5
Sugar - White		245.00	215.00	(12.2)

n.a. - not available

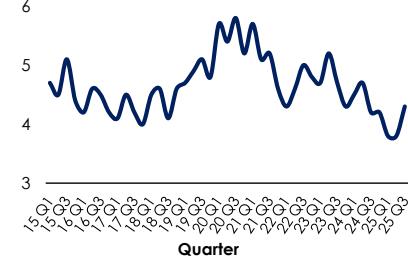
Source: Central Bank of Sri Lanka

16. EMPLOYMENT <sup>(a)</sup>

Item	Unit	3 <sup>rd</sup> Quarter		%	UNEMPLOYMENT RATE
		2024	2025		
Labour Force Participation Rate	Percentage	46.9	49.9		
Unemployment Rate		4.2	4.3		
<b>Employment by Economic Activity <sup>(b)</sup> (as a % of Total Employment)</b>					
Agriculture		26.4	23.4		
Industry		25.4	26.8		
Services		48.3	49.8		

(a) Household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4



Source: Department of Census and Statistics

## 17. WAGE INDICES

Item	Unit	December		2025 <sup>(a)</sup>
		2024	2025	
<b>Public Sector Employees</b>	2016 = 100			
Nominal Wage Rate Index		161.3	183.4	
Real Wage Rate Index <sup>(b)</sup>		70.2	77.5	
<b>Informal Private Sector Employees <sup>(c)</sup></b>	2018 = 100			
Nominal Wage Rate Index		184.5	194.6	
Real Wage Rate Index <sup>(b)</sup>		88.3	90.5	
<b>Agriculture</b>				
Nominal Wage Rate Index		186.0	196.1	
Real Wage Rate Index <sup>(b)</sup>		89.0	91.2	
<b>Industry</b>				
Nominal Wage Rate Index		183.8	194.6	
Real Wage Rate Index <sup>(b)</sup>		88.0	90.5	
<b>Services</b>				
Nominal Wage Rate Index		184.4	192.9	
Real Wage Rate Index <sup>(b)</sup>		88.2	89.7	

(a) Provisional

(b) Based on National Consumer Price Index (2013=100)

(c) Informal private sector wage rate index was rebased to 2018 (from 2012) in order to capture the recent changes in the informal private sector wages and the employment structure.

Source: Central Bank of Sri Lanka

## 18. GOVERNMENT FINANCE

Item	Unit	2024 Jan. - Oct.	2025 Jan. - Oct. <sup>(a)</sup>	2024 Jan. - Nov.	2025 Jan. - Nov. <sup>(a)</sup>
<b>Total revenue and grants <sup>(b)</sup></b>	Rs. Mn.	<b>3,266,944</b>	<b>4,350,053</b>	<b>3,664,644</b>	<b>4,961,760</b>
<b>Total revenue <sup>(b)</sup></b>	Rs. Mn.	<b>3,255,711</b>	<b>4,336,156</b>	<b>3,650,905</b>	<b>4,945,781</b>
Tax revenue		3,000,245	4,033,261	3,370,458	4,611,505
Non tax revenue		255,466	302,895	280,446	334,277
<b>Grants <sup>(b)</sup></b>	Rs. Mn.	<b>11,234</b>	<b>13,897</b>	<b>13,739</b>	<b>15,979</b>
<b>Recurrent expenditure <sup>(b)</sup></b>	Rs. Mn.	<b>3,796,046</b>	<b>4,223,729</b>	<b>4,276,030</b>	<b>4,641,738</b>
<b>Capital expenditure and net lending <sup>(b)</sup></b>	Rs. Mn.	<b>531,646</b>	<b>582,095</b>	<b>605,909</b>	<b>645,622</b>
<b>October</b>					
<b>Financing <sup>(b)</sup></b>	Rs. Mn.	<b>1,060,747</b>	<b>455,772</b>	<b>1,217,295</b>	<b>325,600</b>
Domestic financing		786,285	522,289	889,522	419,202
Foreign financing		274,462	(66,517)	327,773	(93,602)

(a) Provisional

(b) Revenue, expenditure and financing figures are based on the economic classification.

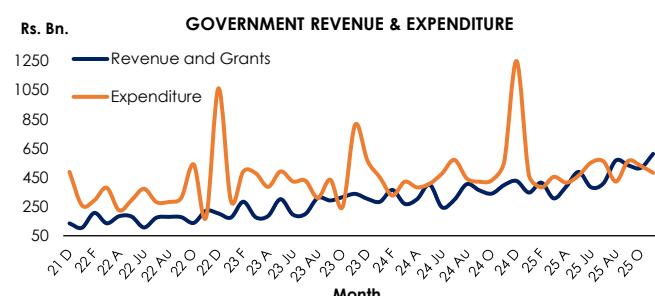
		2024 <sup>(a)(b)</sup> End December	2025 <sup>(a)(b)</sup> End September
<b>Total outstanding government debt <sup>(c)</sup></b>	Rs. Mn.	<b>28,738,704</b>	<b>29,675,806</b>
<b>Total domestic debt</b>	Rs. Mn.	<b>18,309,660</b>	<b>18,701,461</b>
By Maturity			
Short term		3,220,075	2,530,384
o/w Treasury bills		4,061,554	3,741,634
Central bank advances		0	0
Medium & Long term <sup>(d)</sup>		15,089,586	15,512,279
o/w Treasury bonds		14,079,198	15,097,987
By Institution <sup>(e)</sup>			
o/w Bank (Excluding Licensed Specialised Banks)		18,309,660	18,701,461
Non Bank		9,411,206	9,914,837
8,158,550		8,438,245	
<b>Total foreign debt <sup>(f)(g)</sup></b>	Rs. Mn.	<b>10,429,044</b>	<b>10,974,345</b>
Multilateral		3,773,453	4,157,827
Bilateral and Commercial		6,655,590	6,816,518
o/w International Sovereign Bonds		2,725,389	2,689,014
Foreign Currency Term Financing Facilities		715,520	735,894

Sources: Ministry of Finance, Planning and Economic Development  
Central Bank of Sri Lanka

Note 1: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and present this table based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014).

Note 2: From 2023 onwards, debt statistics details given in this format will only be available to be published on a quarterly basis

- (a) Provisional
- (b) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalised as per the Interim Policy.
- (c) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs have been classified under foreign debt and resident holdings of outstanding of ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits).
- (d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.
- (e) Institution wise classification was revised based on records of the Central Depository System.
- (f) Foreign loan debt statistics and classification of foreign debt are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.
- (g) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.



## 19. MONETARY AGGREGATES &amp; UNDERLYING FACTORS

Item	Unit	Beginning January	End November <sup>(a)</sup>	Change (End November)	
				Absolute	Percentage
<b>Narrow Money Supply (M<sub>1</sub>)</b>	Rs. Bn.				
2024		1,658.0	1,799.8	141.8	8.6
2025		1,925.6	2,133.9	208.4	10.8
Currency Held by the Public					
2024		900.1	1,009.9	109.8	12.2
2025		1,051.1	1,192.1	141.0	13.4
Demand Deposits Held by the Public					
2024		757.9	789.9	32.0	4.2
2025		874.5	941.8	67.3	7.7
<b>Broad Money Supply (M<sub>2</sub>)<sup>(b)</sup></b>	Rs. Bn.				
2024		11,485.1	12,436.5	951.5	8.3
2025		October	13,826.3	1,165.7	9.2
<b>Time &amp; Savings Deposits Held by the Public (Quasi Money)</b>					
2024		9,827.0	10,636.7	809.7	8.2
2025		10,735.0	11,692.3	957.3	8.9
<b>Underlying Factors (M<sub>2</sub>) Net Foreign Assets<sup>(c)</sup></b>	Rs. Bn.				
2024		(1,865.7)	(854.6)	1,011.2	54.2
2025		(810.7)	(559.0)	251.7	31.1
<b>Domestic Credit</b>					
2024		15,612.7	15,931.6	318.9	2.0
2025		16,376.3	18,007.1	1,630.7	10.0
To Government (Net)		8,211.1	8,042.0	(169.1)	(2.1)
To Public Corporations		605.1	531.0	(74.1)	(12.2)
To Co-operatives		1.7	5.9	4.2	256.8
To Other Private Sector		7,558.5	9,428.2	1,869.7	24.7
<b>Other Items (Net)</b>					
2024		(2,261.9)	(2,640.5)	(378.6)	(16.7)
2025		(2,905.1)	(3,621.8)	(716.7)	(24.7)
<b>Consolidated Broad Money Supply (M<sub>2b</sub>)<sup>(d)</sup></b>	Rs. Bn.				
2024		13,189.1	14,086.9	897.8	6.8
2025		14,321.7	15,679.8	1,358.1	9.5
<b>Adjusted Time &amp; Savings Deposits Held by the Public (Quasi Money)</b>					
2024		11,531.1	12,287.1	756.0	6.6
2025		12,396.1	13,545.9	1,149.8	9.3
<b>Underlying Factors (M<sub>2b</sub>) Net Foreign Assets<sup>(d)</sup></b>	Rs. Bn.				
2024		(456.1)	438.2	894.3	196.1
2025		572.9	903.7	330.8	57.7
<b>Domestic Credit</b>					
2024		16,421.2	16,731.9	310.7	1.9
2025		17,082.8	18,729.0	1,646.2	9.6
To Government (Net)		8,270.1	8,114.9	(155.2)	(1.9)
To Public Corporations		656.7	584.8	(71.9)	(10.9)
To Co-operatives		1.7	5.9	4.2	256.8
To Other Private Sector		8,154.4	10,023.5	1,869.1	22.9
<b>Other Items (Net)<sup>(d)</sup></b>					
2024		(2,776.0)	(3,083.2)	(307.2)	(11.1)
2025		(3,334.0)	(3,952.9)	(618.9)	(18.6)
<b>Reserve Money</b>	Rs. Bn.				
2024		1,328.7	1,498.0	169.3	12.7
2025		1,539.3	1,750.1	210.7	13.7
<b>Money Multipliers</b>					
<b>M<sub>1</sub> Multiplier</b>					
2024		1.25	1.20		
2025		1.25	1.22		
<b>M<sub>2</sub> Multiplier</b>					
2024		8.64	8.30		
2025		8.22	7.90		
<b>M<sub>2b</sub> Multiplier</b>					
2024		9.93	9.40		
2025		9.30	8.96		

Source: Central Bank of Sri Lanka

(a) Provisional

(b) M<sub>2</sub> = M<sub>1</sub> + Time & Savings Deposits of DBUs

(c) Net Foreign Assets (NFA) of the Central Bank are based on market value from beginning of January 2002. This is reflected in NFA and net other items.

(d) Based on the consolidated monetary survey, which covers aggregated data pertaining to both Domestic Banking Units (DBUs) and Offshore Banking Units (OBUs) of commercial banks operating in Sri Lanka. It also includes foreign currency deposits held by residents. M<sub>2b</sub> is the sum of M<sub>1</sub> and adjusted quasi money. M<sub>1</sub> is the same in both cases; i.e., DBU monetary survey and consolidated monetary survey.

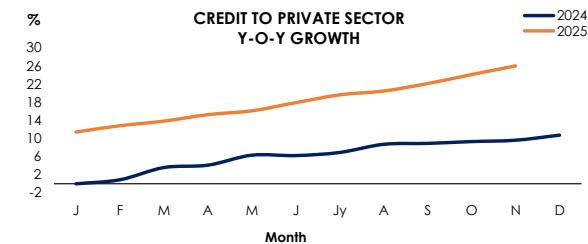
## (Monetary Aggregates &amp; Underlying Factors Contd ...)

Item	Unit	Beginning January	End November <sup>(a)</sup>	Change (End November)	
				Absolute	Percentage
<b>Broad Money Supply (M<sub>4</sub>) <sup>(e)</sup></b>	Rs. Bn.				
2024		15,829.2	16,967.7	1,138.5	7.2
2025		17,260.7	18,894.4	1,633.7	9.5
<b>Time &amp; Savings Deposits (Quasi Money)</b>					
2024		14,244.8	15,231.2	986.4	6.9
2025		15,397.1	16,834.7	1,437.5	9.3
<b>Underlying Factors (M<sub>4</sub>)</b>					
<b>Net Foreign Assets</b>					
2024		(456.1)	415.6	871.7	191.1
2025		551.8	860.4	308.6	55.9
<b>Domestic Credit</b>					
2024		October	20,610.1	517.7	2.6
2025		21,036.3	23,484.7	2,448.5	11.6
To Government (Net)		9,469.7	9,325.1	(144.5)	(1.5)
To Public Corporations		656.7	584.8	(71.9)	(10.9)
To Private Sector		10,909.9	13,574.8	2,664.9	24.4
<b>Other Items (Net)</b>					
2024		(3,807.1)	(4,058.0)	(250.9)	(6.6)
2025		(4,327.4)	(5,450.7)	(1,123.3)	(26.0)
<b>Money Multiplier</b>					
<b>M<sub>4</sub> Multiplier</b>					
2024		11.91	11.33		
2025		11.21	10.80		

Source: Central Bank of Sri Lanka

(a) Provisional

(e) Based on the financial survey, which covers the consolidated monetary survey data (both DBUs &amp; OBUs) and transactions of Licensed Specialised Banks (LSBs) and Finance Companies (FCs).

20. BANKING <sup>(a)(b)</sup>

Item	Unit	2024 End November	2025 End November <sup>(c)</sup>	Change (End November)	
				Absolute	Percentage
<b>Commercial Banks</b>					
<b>Domestic Banking Units(DBUs)</b>					
<b>Loans &amp; Advances (Total Outstanding) <sup>(d)</sup></b>	Rs. Bn.	8,717.3	10,511.0	1,793.8	20.6
<b>Investment (Total Outstanding)</b>					
Treasury Bills	Rs. Bn.	2,511.9	2,443.7	(68.2)	(2.7)
Other Govt. Securities <sup>(e)</sup>		3,998.8	4,582.3	583.5	14.6
Other Investments		134.3	176.5	42.2	31.4
<b>Total Deposits</b>	Rs. Bn.	14,625.7	16,418.0	1,792.3	12.3
<b>Commercial Banks' Liquidity</b>					
<b>Excess Reserves and Cash in Hand</b>	Rs. Bn.	241.5	268.9	27.4	11.3
<b>Call Market Borrowings-Last week of month</b>	Rs. Bn.	35.9	205.3	169.4	471.8
<b>Offshore Banking Units (OBUs)</b>					
<b>Total Assets / Liabilities</b>	Rs. Bn.	1,697.4	1,956.6	259.3	15.3
<b>Assets</b>					
Loans & Advances - Residents		819.8	755.1	(64.7)	(7.9)
Loans & Advances - Non-Residents		847.7	1,154.4	306.7	36.2
Other Assets		29.8	47.1	17.3	58.1
<b>Liabilities</b>					
Deposits & Borrowings - Residents		800.1	943.9	143.8	18.0
Deposits & Borrowings - Non-Residents		253.0	295.6	42.7	16.9
Other Liabilities		644.3	717.1	72.8	11.3
<b>National Savings Bank</b>					
Time & Savings Deposits	Rs. Bn.	1,527.5	1,622.8	95.3	6.2

Source: Central Bank of Sri Lanka

(a) With the implementation of the Banking Act No. 24 of 2024, the demarcation of DBU and OBU was eliminated effective 14 June 2024. However, for the compilation of monetary aggregates, balance sheet data of LCBs are collected separately for DBUs and OBUs.

(b) Data presented in the Table may be different from Table 26 due to differences in compilation methodologies

(c) Provisional

(d) Loans and advances include loans, overdrafts, bills (import, export and local bills, excluding sight bills) purchased and discounted.

(e) Includes Rupee Securities and International Sovereign Bonds.

## 21. INTEREST RATES

Item	Unit	December		Y-o-Y Absolute Change (Basis Points)
		2024	2025	
<b>Overnight Policy Rate (OPR)</b>	Per cent	8.00	7.75	(25)
<b>Call Money Rates (End Month)</b>	Per cent	8.00-8.00	7.95-8.05	
<b>Standing Deposit Facility Rate</b>	Per cent	7.50	7.25	(25)
<b>Standing Lending Facility Rate</b>	Per cent	8.50	8.25	(25)
<b>Treasury Bills (a) (Last Week)</b>	Yield			
91-Day	Per cent	8.62	7.74	(88)
182-Day		8.77	8.27	(50)
364-Day		8.96	8.45	(51)
<b>Treasury Bonds (a)</b>				
2-Year		October	-	-
3-Year		-	-	-
4-Year		10.42	9.55	(87)
5-Year		10.75	9.80	(95)
6-Year		-	-	-
10-Year		-	10.67	-
		2024 November	2025 November	
<b>AWDR (b)</b>	Per cent	7.59	6.77	(82)
<b>AWFDR (c)</b>	Per cent	9.36	8.31	(105)
<b>AWNDR (d)</b>	Per cent	7.15	6.03	(112)
<b>AWNFDL (e)</b>	Per cent	7.19	6.53	(66)
		2024 December	2025 December	
<b>AWPR (f) (Last Week)</b>	Per cent	8.90	9.07	17
		2024 November	2025 November	
<b>AWLR (g)</b>	Per cent	12.06	11.37	(69)
<b>AWNLR (h)</b>		11.02	10.47	(55)
<b>AWSR (i)</b>		12.63	11.43	(120)
<b>AWSNR (j)</b>		11.84	10.92	(92)
<b>Saving Rates</b>	Per cent	2024 November	2025 November	
Commercial Banks		0.25-9.00	0.25-9.00	
National Savings Bank		3.00	3.00	
<b>Fixed Deposit Rates</b>	Per cent			
Commercial Banks (12 Months)		2.50-18.39	2.50-12.00	
National Savings Bank (12 Months)		7.75	6.75	
<b>Long Term Lending Rates</b>	Per cent	2024 November	2025 November	
State Mortgage & Investment Bank		9.00-20.00	9.00-18.50	
National Savings Bank		12.75-18.00	6.75-13.50	
National Housing Development Authority		12.00-16.00	12.00-14.00	

Sources: Central Bank of Sri Lanka  
Respective Financial Institutions

(a) Average weighted yield rates at the last auction held during the month.

(b) AWDR (Average Weighted Deposit Rate) of commercial banks is computed monthly based on previous month data.

(c) AWFDR (Average Weighted Fixed Deposit Rate) of commercial banks is computed monthly.

(d) AWNDR (Average Weighted New Deposit Rate) of commercial banks is computed monthly.

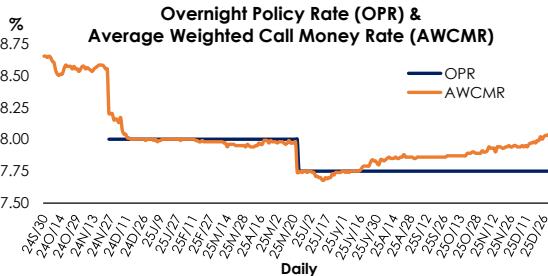
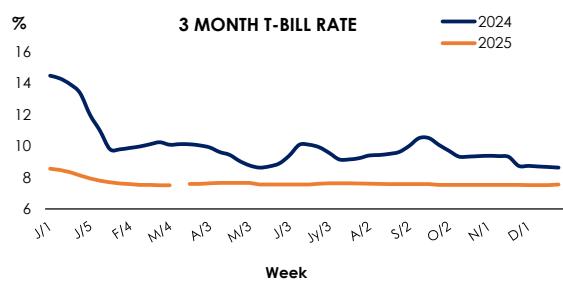
(e) AWNFDL (Average Weighted New Fixed Deposit Rate) of commercial banks is computed monthly.

(f) AWPR (Average Weighted Prime Lending Rate) of commercial banks is computed weekly.

(g) AWLR (Average Weighted Lending Rate) of commercial banks is computed monthly.

(h) AWNLR (Average Weighted New Lending Rate) of commercial banks is computed monthly.

(i) AWSR (Average Weighted SME Rate) and AWNSR (Average Weighted New SME Rate) of commercial banks are computed monthly based on the SME survey conducted by the Economic Research Department of the Central Bank of Sri Lanka. AWSR reflects interest rates on all outstanding rupee loans extended by licensed banks to the MSME sector, while AWNSR captures rates on new rupee loans granted during a given month extended by licensed banks to the MSME sector. Both exclude government's refinance schemes and non-performing loans of the banks. This survey uses the criterion of annual turnover of not exceeding Rs. 1 billion to define MSMEs, in line with the standard definition.



## 22. DOMESTIC MONEY MARKET

Item	Unit	28-Nov-25	31-Dec-25	Change
Overnight Liquidity	Rs. Bn	105.80	175.18	69.4
Overnight liquidity increased compared to the previous month mainly due to foreign exchange transactions of the CBSL. However, the surplus liquidity was partly absorbed through increased currency in circulation due to demand for currency during the festive season.				

## 23. CREDIT CARDS

Credit Cards <sup>(a)</sup>	Unit	2024 End December	2025 End October	2025 End November <sup>(b)</sup>
<b>Total Number of Active Cards</b>	Number	<b>2,008,456</b>	<b>2,133,417</b>	<b>2,144,202</b>
Local (accepted only locally)		9,772	8,998	8,960
Global (accepted globally)		1,998,684	2,124,419	2,135,242
October				
<b>Outstanding balance</b>	Rs. Mn.	<b>157,957.42</b>	<b>166,909.95</b>	<b>170,814.88</b>
Local (accepted only locally)		34,847.40	37,844.17	38,675.82
Global (accepted globally)		123,110.02	129,065.78	132,139.07

(a) Issued by Licensed Commercial Banks (LCBs)

(b) Provisional

Source: Central Bank of Sri Lanka

## 24. COMMERCIAL PAPER ISSUES

Item	Unit	2024 End December	2025 End October	2025 End November <sup>(a)</sup>
<b>Commercial Paper Issues <sup>(b)</sup></b>	Rs. Mn.			
Total Issues <sup>(c)</sup>		3,125.00	4,025.00	4,275.00
Outstanding (at the end of the period)		875.00	1,775.00	1,775.00

(a) Provisional

(b) Based on the information provided by LCBs and LSBs

(c) Year-to-date total

Source: Central Bank of Sri Lanka

## 25. SHARE MARKET

Item	Unit	End December	2025	Y-o-Y Change (%)
		2024	2025	
<b>All Share Price Index (ASPI)</b>		1985=100	15,944.61	22,624.31
<b>S&amp;P Sri Lanka 20 (S&amp;P SL20)</b>		2004=1000	4,862.10	6,157.38
<b>Market Capitalisation</b>	Rs. Bn.		5,695.56	8,068.62
<b>Non-national Transactions <sup>(a)</sup></b>				
Purchase	Rs. Mn.	5,489.64	1,629.80	(70.3)
Sales		6,051.19	3,809.44	(37.0)
Net Purchases		(561.55)	(2,179.64)	(288.1)

(a) Total for the month

Source: Colombo Stock Exchange



## 26. BANKING SECTOR

Item	Unit	2024	2025	Change (End September)	
		End September	End September <sup>(a)</sup>	Absolute	Percentage
<b>Assets and Liabilities</b>					
<b>Assets</b>					
Total Assets	Rs. Bn	21,200.6	24,501.5	3,300.8	15.6
Cash and Due From Banks	Rs. Bn	1,849.1	1,871.1	22.0	1.2
Investments	Rs. Bn	8,145.5	9,683.7	1,538.3	18.9
Net Loans and Receivables	Rs. Bn	10,289.5	12,127.0	1,837.5	17.9
Investment Properties	Rs. Bn	4.5	6.5	2.0	43.6
Property, Plant and Equipment	Rs. Bn	218.6	226.2	7.6	3.5
Other Assets	Rs. Bn	693.5	587.0	(106.5)	(15.4)
<b>Liabilities</b>			October		
Deposits	Rs. Bn	17,339.7	19,668.9	2,329.2	13.4
Borrowings	Rs. Bn	1,296.6	1,623.7	327.1	25.2
Other Liabilities	Rs. Bn	666.8	916.2	249.4	37.4
Equity Capital & Reserves	Rs. Bn	1,897.5	2,292.7	395.1	20.8
<b>Income &amp; Expenses</b>					
Net Interest Income	Rs. Bn	616.4	750.8	134.4	21.8
Non-interest Income	Rs. Bn	141.1	203.1	62.0	43.9
Operating Expenses	Rs. Bn	320.4	355.8	35.3	11.0
Impairment for Loans & Other Losses	Rs. Bn	65.0	45.4	(19.6)	(30.2)
Profit Before Corporate Taxes	Rs. Bn	286.3	434.3	148.1	51.7
Profits After Corporate Tax	Rs. Bn	180.3	279.1	98.9	54.8
<b>Soundness Indicators</b>					
<b>Asset Quality (%)</b>					
Stage 3 Loans to Total Loans Ratio (Including Undrawn Amounts and Net of Stage 3 Impairment)	%	12.4	11.2		(1.2)
Stage 3 Loans to Total Loans Ratio (Excluding Undrawn Amounts)	%	12.6	11.0		(1.6)
Stage 3 Impairment Coverage (Including Undrawn Amounts)	%	52.5	55.5		3.0
Total Impairment Coverage (Including Undrawn Amounts)	%	8.5	7.7		(0.7)
<b>Profitability (%)</b>					
Return on Equity – after tax	%	13.3	17.5		4.2
Return on Assets – before tax	%	1.9	2.5		0.6
Efficiency (operating cost) Ratio	%	42.3	37.3		(5.0)
Net Interest Income to Average Assets (Net Interest Margin)	%	4.0	4.3		0.3
<b>Liquidity (%)</b>					
Liquid Assets to Total Assets	%	35.3	36.1		0.9
Liquidity Coverage Ratio – LKR	%	344.9	298.7		(46.3)
Liquidity Coverage Ratio – All Currency	%	284.4	260.0		(24.4)
Net Stable Funding Ratio	%	165.0	159.4		(5.7)
Credit to Total Deposits	%	64.9	66.9		2.0
<b>Capital Adequacy (%)</b>					
Capital Adequacy Ratio	%	18.5	18.6		0.1
Tier 1 Capital Ratio	%	14.8	15.3		0.5
Common Equity Tier 1 Ratio	%	14.5	15.0		0.5

(a) Provisional

Source: Central Bank of Sri Lanka

## 27. FINANCE COMPANIES SECTOR

Item	Unit	2024	2025	Change (End December)	
		End December	End December <sup>(a)</sup>	Absolute	Percentage
<b>Assets and Liabilities</b>					
<b>Assets</b>	<b>Rs. Bn</b>	<b>1,928.4</b>	<b>2,776.7</b>	<b>848.3</b>	<b>44.0</b>
Cash and Cash Equivalents	Rs. Bn	35.6	40.5	4.8	13.5
Loans	Rs. Bn	1,428.3	2,227.9	799.6	56.0
Investments	Rs. Bn	352.2	375.0	22.8	6.5
Other Assets	Rs. Bn	112.2	133.3	21.1	18.8
<b>Liabilities</b>	<b>Rs. Bn</b>	<b>1,460.2</b>	<b>2,245.8</b>	<b>785.5</b>	<b>53.8</b>
Deposits	Rs. Bn	1,056.4	1,265.2	208.8	19.8
Borrowings	Rs. Bn	305.4	849.3	543.9	178.1
Other Liabilities	Rs. Bn	98.4	131.3	32.9	33.4
<b>Equity</b>	<b>Rs. Bn</b>	<b>468.2 October</b>		<b>62.8</b>	<b>13.4</b>
<b>Income &amp; Expenses (9 months ending December)</b>					
Net Interest Income	Rs. Bn	147.3	185.1	37.8	25.7
Non Interest Income	Rs. Bn	24.9	31.5	6.6	26.5
Impairment	Rs. Bn	8.6	4.6	(4.0)	(46.5)
Operating Expenses	Rs. Bn	85.3	102.4	17.1	20.0
Share of Profit/Loss of Associates and Joint Ventures	Rs. Bn	0.1	0.2	0.0	39.9
Profit/Loss for the Period (Before VAT and Income Tax)	Rs. Bn	78.5	109.8	31.4	40.0
Profit/Loss the Period (After VAT and Income Tax)	Rs. Bn	42.4	61.5	19.1	45.0
<b>Soundness Indicators</b>					
<b>Asset Quality</b>					
Gross Non Performing Loans (Stage 03 Loans) to Total Loans	%	11.5	6.1		(5.4)
Net Non Performing Loans (Stage 03 Loans net of Stage 03 Impairment) to Total Loans	%	6.5	3.2		(3.3)
Stage 03 Impairment Coverage Ratio (Stage 03 Impairment to Stage 03 Loans)	%	43.4	47.8		4.4
<b>Profitability</b>					
Return on Assets (ROA) (Annualized)	%	5.8	6.3		0.5
Return on Equity (ROE) (Annualized)	%	12.8	16.3		3.5
Net Interest Margin (NIM) (Net Interest Income to Average Assets) (Annualized)	%	10.9	10.6		(0.2)
<b>Liquidity</b>					
Liquid Assets to Total Assets	%	11.5	8.2		(3.3)
Liquid Assets to External Funds (Total Deposits and Borrowings)	%	16.2	10.7		(5.5)
Excess/Deficit in Liquid Assets to Required Liquid Assets	%	90.7	48.9		(41.8)
Liquid Assets to Short Term Liabilities (less than 03 Months)	%	48.7	37.8		(10.9)
<b>Capital Adequacy</b>					
TIER 1 Capital after Adjustments to Risk Weighted Assets (Core Capital Ratio)	%	20.5	17.3		(3.2)
Total Capital to Risk Weighted Assets (Total Capital Ratio)	%	21.3	18.7		(2.6)
TIER 1 Capital after Adjustments to Assets (Leverage Ratio)	%	17.9	14.8		(3.1)
Net Non Performing Loans to TIER 1 Capital after Adjustments	%	28.9	18.0		(10.9)

(a) Provisional

Source: Central Bank of Sri Lanka

## 28. EXTERNAL TRADE

Item	Unit	2024	2025 <sup>(a)</sup>	Y-o-Y Change (%)
<b>Exports</b>	Rs. Mn.			
November		290,300	320,999	10.6
January - November		3,535,831	3,725,344	5.4
<b>Imports</b>				
November		436,933	544,835	24.7
January - November		5,124,199	5,802,870	13.2
<b>Trade Balance</b>				
November		(146,633)	(223,837)	
January - November		(1,588,368)	(2,077,526)	
<b>Exports</b>	US \$ Mn.	October		
November		994	1,048	5.4
January - November		11,670	12,413	6.4
<b>Imports</b>				
November		1,496	1,778	18.9
January - November		16,917	19,325	14.2
<b>Trade Balance</b>				
November		(502)	(731)	
January - November		(5,247)	(6,912)	

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum  
 Lanka IOC PLC  
 National Gem and Jewellery Authority  
 Sri Lanka Tourism Development Authority  
 Sri Lanka Customs  
 Central Bank of Sri Lanka

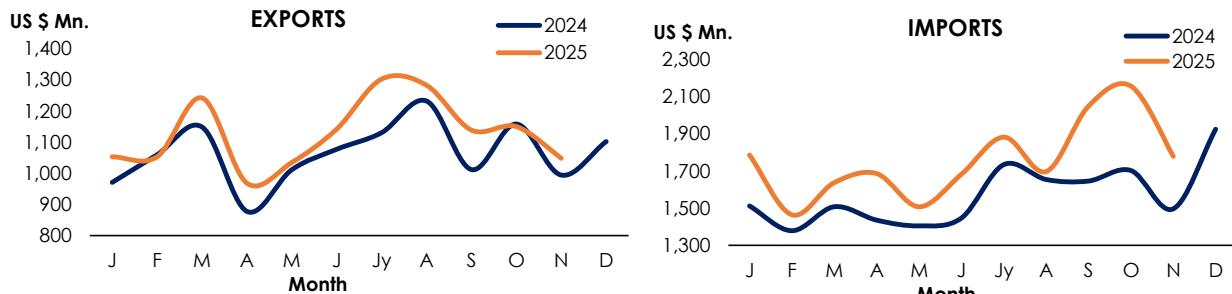
TRADE INDICES <sup>(a)</sup> ( 2010 = 100 )

Item	November	
	2024	2025 <sup>(b)</sup>
<b>Total Exports</b>		
Value	138.4	145.8
Quantity	158.0	163.9
Unit Value	87.5	89.0
<b>Total Imports</b>		
Value	133.9	159.2
Quantity	139.0	159.8
Unit Value	96.4	99.6
<b>Terms of Trade</b>	<b>90.8</b>	<b>89.3</b>

(a) In US\$ Terms

Source: Central Bank of Sri Lanka

(b) Provisional



## EXTERNAL TRADE - COMPOSITION OF IMPORTS

Item	Unit	2024	2025 <sup>(a)</sup>	Y-o-Y Change (%)
<b>Major Imports</b>				
<b>Consumer Goods - Total</b>	Rs. Mn.			
November		93,325	159,831	71.3
January - November		929,163	1,474,988	58.7
<b>Food and Beverages</b>				
November		47,897	48,132	0.5
January - November		506,452	577,040	13.9
<b>Vegetables</b>				
November		9,462	6,985	(26.2)
January - November		October	111,310	(7.5)
<b>Sugar</b>				
November		7,863	6,646	(15.5)
January - November		104,679	101,148	(3.4)
<b>Dairy Products</b>				
November		8,264	8,214	(0.6)
January - November		63,356	97,757	54.3
<b>Other Food and Beverages</b>				
November		22,307	26,287	17.8
January - November		218,062	266,825	22.4
<b>Non-food Consumer Goods</b>				
November		45,428	111,699	145.9
January - November		422,711	897,948	112.4
<b>Personal Vehicles</b>				
November		1,347	69,736	5,077.7
January - November		19,007	412,424	2,069.8
<b>Medical and Pharmaceuticals</b>				
November		16,834	16,322	(3.0)
January - November		156,108	179,206	14.8
<b>Other Non Food Consumables</b>				
November		27,247	25,642	(5.9)
January - November		247,596	306,318	23.7
<b>Intermediate Goods - Total</b>				
November		268,676	291,744	8.6
January - November		3,268,494	3,221,358	(1.4)
<b>Fuel</b>				
November		90,713	102,097	12.6
January - November		1,189,673	1,095,942	(7.9)
<b>Textile and Textile Articles</b>				
November		70,541	62,239	(11.8)
January - November		785,823	749,540	(4.6)
<b>Diamonds, Precious Stones and Metals</b>				
November		2,266	2,120	(6.5)
January - November		60,686	41,106	(32.3)
<b>Wheat</b>				
November		8,937	9,279	3.8
January - November		79,523	78,262	(1.6)
<b>Other Intermediate Goods</b>				
November		96,220	116,009	20.6
January - November		1,152,790	1,256,507	9.0
<b>Investment Goods - Total</b>				
November		74,791	93,239	24.7
January - November		924,229	1,102,814	19.3
<b>Machinery and Equipment</b>				
November		49,133	51,472	4.8
January - November		627,707	681,448	8.6
<b>Other Investment Goods</b>				
November		25,657	41,767	62.8
January - November		296,522	421,366	42.1
<b>Total Imports <sup>(b)</sup></b>				
November		436,933	544,835	24.7
January - November		5,124,199	5,802,870	13.2

(a) Provisional

(Contd..)

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

## ( External Trade Contd...)

Item	Unit	2024	2025 <sup>(a)</sup>	Y-o-Y Change (%)
<b>Major Imports</b>				
<b>Consumer Goods - Total</b>	US \$ Mn.			
November		319.6	521.7	63.2
January - November		3,068.1	4,908.0	60.0
<b>Food and Beverages</b>				
November		164.0	157.1	(4.2)
January - November		1,671.8	1,924.5	15.1
<b>Vegetables</b>				
November		32.4	22.8	(29.6)
January - November		397.4	371.7	(6.5)
<b>Sugar</b>		October		
November		26.9	21.7	(19.4)
January - November		345.2	337.7	(2.2)
<b>Dairy Products</b>				
November		28.3	26.8	(5.3)
January - November		209.4	325.9	55.6
<b>Other Food and Beverages</b>				
November		76.4	85.8	12.3
January - November		719.8	889.3	23.6
<b>Non-food Consumer Goods</b>				
November		155.6	364.6	134.4
January - November		1,396.3	2,983.5	113.7
<b>Personal Vehicles</b>				
November		4.6	227.6	4,835.4
January - November		62.7	1,365.8	2,078.4
<b>Medical and Pharmaceuticals</b>				
November		57.6	53.3	(7.6)
January - November		515.1	596.8	15.9
<b>Other Non Food Consumables</b>				
November		93.3	83.7	(10.3)
January - November		818.5	1,020.9	24.7
<b>Intermediate Goods - Total</b>				
November		920.1	952.3	3.5
January - November		10,789.7	10,730.9	(0.5)
<b>Fuel</b>				
November		310.7	333.3	7.3
January - November		3,920.4	3,652.4	(6.8)
<b>Textile and Textile Articles</b>				
November		241.6	203.2	(15.9)
January - November		2,594.5	2,497.6	(3.7)
<b>Diamonds, Precious Stones and Metals</b>				
November		7.8	6.9	(10.8)
January - November		200.2	136.9	(31.6)
<b>Wheat</b>				
November		30.6	30.3	(1.0)
January - November		264.9	260.0	(1.9)
<b>Other Intermediate Goods</b>				
November		329.5	378.7	14.9
January - November		3,809.6	4,184.0	9.8
<b>Investment Goods - Total</b>				
November		256.1	304.4	18.8
January - November		3,051.6	3,673.3	20.4
<b>Machinery and Equipment</b>				
November		168.3	168.0	(0.1)
January - November		2,072.8	2,271.3	9.6
<b>Other Investment Goods</b>				
November		87.9	136.3	55.2
January - November		978.8	1,402.1	43.2
<b>Total Imports <sup>(b)</sup></b>				
November		1,496.3	1,778.5	18.9
January - November		16,916.9	19,324.7	14.2

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation  
Lanka IOC PLC  
Sri Lanka Customs  
Central Bank of Sri Lanka

## EXTERNAL TRADE - COMPOSITION OF EXPORTS

Item	Unit	2024	2025 <sup>(a)</sup>	Y-o-Y Change (%)
<b>Major Exports</b>				
<b>Tea</b>	Rs. Mn.			
November		34,501	34,243	(0.7)
January - November		395,087	420,557	6.4
<b>Rubber</b>				
November		622	624	0.4
January - November		7,135	8,654	21.3
<b>Coconut</b>				
November		9,553	14,441	51.2
January - November		115,116	158,983	38.1
<b>Spices</b>		October		
November		11,875	11,338	(4.5)
January - November		123,181	119,859	(2.7)
<b>Minor Agricultural Products</b>				
November		3,803	6,105	60.5
January - November		42,683	59,090	38.4
<b>Textile and Garments</b>				
November		116,221	119,443	2.8
January - November		1,397,967	1,452,691	3.9
<b>Gems Diamonds and Jewellery</b>				
November		8,140	4,130	(49.3)
January - November		111,109	106,135	(4.5)
<b>Rubber Products</b>				
November		21,922	22,521	2.7
January - November		272,064	252,171	(7.3)
<b>Petroleum Products</b>				
November		20,454	26,996	32.0
January - November		295,584	264,344	(10.6)
<b>Mineral Exports</b>				
November		427	476	11.3
January - November		6,957	6,533	(6.1)
<b>Other Exports</b>				
November		62,783	80,682	28.5
January - November		768,948	876,326	14.0
<b>Total Exports <sup>(b)</sup></b>				
<b>November</b>		<b>290,300</b>	<b>320,999</b>	<b>10.6</b>
<b>January - November</b>		<b>3,535,831</b>	<b>3,725,344</b>	<b>5.4</b>
<b>Major Exports</b>				
<b>Tea</b>	US \$ Mn.			
November		118.2	111.8	(5.4)
January - November		1,304.3	1,401.4	7.4
<b>Rubber</b>				
November		2.1	2.0	(4.3)
January - November		23.6	28.9	22.4
<b>Coconut</b>				
November		32.7	47.1	44.1
January - November		380.5	529.2	39.1
<b>Spices</b>				
November		40.7	37.0	(9.0)
January - November		407.9	399.3	(2.1)
<b>Minor Agricultural Products</b>				
November		13.0	19.9	53.0
January - November		140.8	196.5	39.6
<b>Textile and Garments</b>				
November		398.0	389.9	(2.0)
January - November		4,613.4	4,842.0	5.0
<b>Gems Diamonds and Jewellery</b>				
November		27.9	13.5	(51.6)
January - November		365.5	353.9	(3.2)
<b>Rubber Products</b>				
November		75.1	73.5	(2.1)
January - November		897.2	840.4	(6.3)
<b>Petroleum Products</b>				
November		70.0	88.1	25.8
January - November		975.5	880.9	(9.7)
<b>Mineral Exports</b>				
November		1.5	1.6	6.1
January - November		23.0	21.7	(5.3)
<b>Other Exports</b>				
November		215.0	263.4	22.5
January - November		2,538.4	2,918.5	15.0
<b>Total Exports <sup>(b)</sup></b>				
<b>November</b>		<b>994.1</b>	<b>1,047.8</b>	<b>5.4</b>
<b>January - November</b>		<b>11,670.2</b>	<b>12,412.8</b>	<b>6.4</b>

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of exports of petroleum products and gems, diamonds and jewellery which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

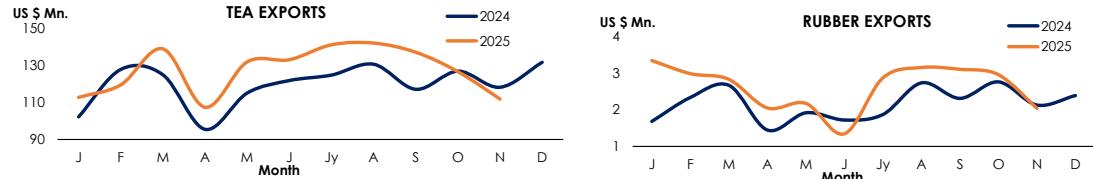
Sources: Ceylon Petroleum Corporation and other exporters of petroleum  
 National Gem and Jewellery Authority  
 Sri Lanka Customs  
 Central Bank of Sri Lanka

## EXTERNAL TRADE - MAJOR EXPORTS &amp; IMPORTS (VOLUMES AND PRICES)

Item	Unit	November		
		2024	2025 <sup>(a)</sup>	Y-o-Y Change (%)
<b>Export Volume</b>				
Tea	Mn. Kg	20.1	19.4	(3.6)
Rubber	Mn. Kg	0.5	0.6	11.2
Coconut	Mn. Nuts	54.3	66.1	21.7
<b>Export Prices</b>				
Tea	Rs./ kg	1,718.88	1,768.82	2.9
	US \$/ kg	5.89	5.77	(1.9)
Rubber	Rs./ kg	1,134.35	1,024.50	(9.7)
	US \$/ kg	3.88	3.34	(13.9)
Coconut	Rs./ Nut	92.16	123.26	33.7
	October	0.32	0.40	27.5
<b>Average Gross Price</b>				
Tea	Rs./ kg	1,154.37	1,213.20	5.1
Rubber	Rs./ kg	802.5	-	-
Coconut	Rs./ Nut	102.31	115.65	13.0
<b>Quantity Sold</b>				
Tea	Mn. Kg	18.7	18.3	(2.4)
<b>Import Volumes</b>				
Rice	MT '000	1.4	27.2	1,885.9
Wheat & Maize	MT '000	129.1	130.1	0.8
Sugar	MT '000	42.7	42.0	(1.5)
Crude Oil	Barrels '000	729.8	734.9	0.7
<b>Import Prices (Average)</b>				
Rice	Rs./MT	286,133.85	167,052.71	(41.6)
	US\$/MT	979.88	545.31	(44.3)
Wheat and Maize	Rs./MT	84,139.75	87,145.53	3.6
	US\$/MT	288.14	284.47	(1.3)
Sugar	Rs./MT	184,252.17	158,182.17	(14.1)
	US\$/MT	630.98	516.35	(18.2)
Crude Oil	Rs./Barrel	22,402.14	22,237.21	(0.7)
	US\$/Barrel	76.72	72.59	(5.4)

(a) Provisional

Sources: Ceylon Petroleum Corporation and other Exporters of Petroleum  
 Lanka IOC PLC  
 National Gem and Jewellery Authority  
 Colombo Tea Brokers' Association  
 Ceylon Chamber of Commerce  
 Coconut Development Authority  
 Sri Lanka Customs  
 Central Bank of Sri Lanka



## 29. TOURISM

Item	Unit	2024	2025 <sup>(a)</sup>	Y-o-Y Change
<b>Tourist Arrivals</b>				
December	Number	248,592	258,928	4.2
January - December		2,053,465	2,362,521	15.1
<b>Earnings from Tourism</b>				
December	US\$ Mn.	362	309 <sup>(b)</sup>	(14.8)
January - December		3,169	3,219 <sup>(b)</sup>	1.6
December	Rs. Mn.	105,606	95,433 <sup>(b)</sup>	(9.6)
January - December		959,764	967,291 <sup>(b)</sup>	0.8
<b>Workers' Remittances (Inflows)<sup>(c)</sup></b>				
December	US\$ Mn.	614	879	43.2
January - December		6,575	8,076	22.8

(a) Provisional

(b) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025

(c) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

Sources: Central Bank of Sri Lanka  
 Sri Lanka Tourism Development Authority

## 30. INTERNATIONAL FINANCE

Item	Unit	2024 December	2025 September	2025 October	2025 November
<b>External Assets <sup>(a)</sup></b>					
Gross Official Reserves (GOR) <sup>(b)</sup>	US\$ Mn.	6,122	6,244	6,216	6,034
	Rs. Mn.	1,791,191	1,889,379	1,892,435	1,858,633
Reserve Adequacy of GOR	Months of Imports	3.9	3.7	3.6	3.4
Total Reserves (TR)	US\$ Mn.	11,230	11,662	11,530	11,277
	Rs. Mn.	3,285,710	3,528,951	3,509,981	3,473,646
Reserve Adequacy of TR	Months of Imports	7.2	6.8	6.6	6.4
<b>Exchange Rates (Period Avg.)</b>					
		<b>2024</b>		<b>2025</b>	
	Rs./USD	302.1180		300.9490	
	Rs./GBP	386.2462		397.2071	
	Rs./INR	October		3.4531	
	Rs./JPY	1.9984		2.0125	
	Rs./EUR	327.0493		340.5875	
	Rs./SDR	401.0750		406.5466	
<b>Forward Exchange Rates <sup>(c)</sup></b>					
	Rs. / USD			<b>2025</b>	
One month				310.85	
Three months				-	
Six months				315.52	

**Indices of Nominal Effective Exchange Rate (NEER) and Real Effective Exchange Rate (REER) - 24 Currency Basket (Period Avg.)**

2024 November 2025 November

NEER (2017 = 100) <sup>(d)</sup>	60.97	57.52
REER (2017 = 100) <sup>(e)</sup>	74.94	71.32

Source: Central Bank of Sri Lanka

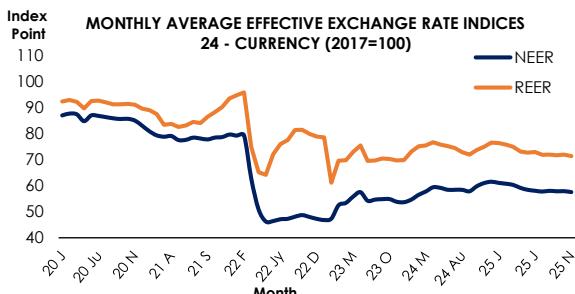
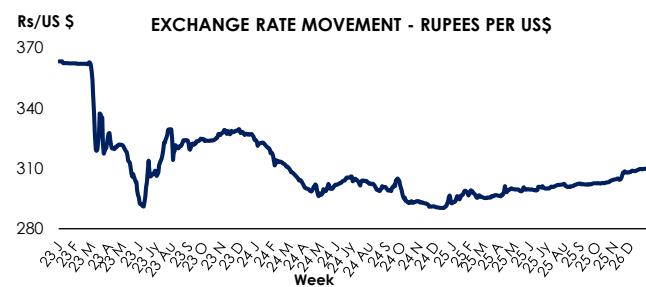
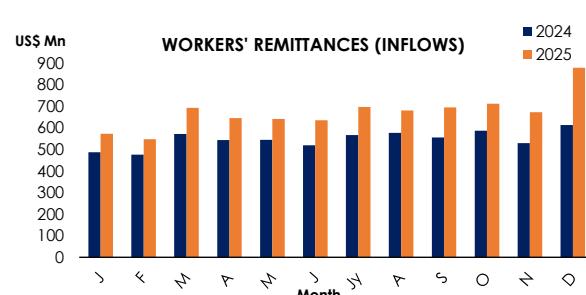
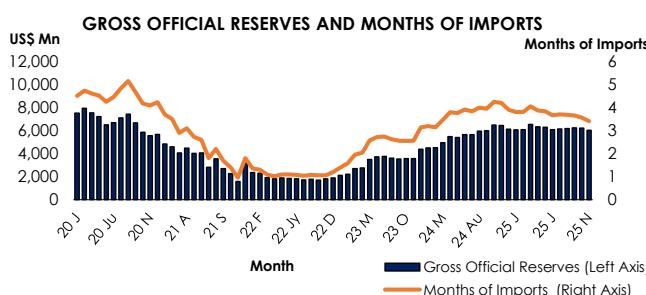
(a) Reserve data have been revised to include balances in DST's special yen accounts in consultation with IMF, and placement for war risk insurance. From October 2002 external assets are calculated at market values.

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) Average for the last five working days of the month of December based on actual transactions.

(d) The NEER is the weighted average of nominal exchange rates of the 24 trading partner and competitor countries. Weights are based on the trade shares reflecting the relative importance of each currency in the currency basket.

(e) The REER is computed by adjusting the NEER for inflation differentials (based on CCPI) with the countries whose currencies are included in the basket. The REER Indices for 2025 are provisional.



Balance of Payments - Standard presentation under BPM6 format <sup>(a)</sup>

US \$ Mn

CURRENT AND CAPITAL ACCOUNT	2024 (Jan-Sep) <sup>(b)</sup>			2025 (Jan-Sep) <sup>(b)</sup>			2023 <sup>(c)</sup>			2024 <sup>(b)</sup>		
	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net
<b>Goods and services</b>	<b>14,638</b>	<b>16,037</b>	<b>(1,399)</b>	<b>15,504</b>	<b>17,830</b>	<b>(2,327)</b>	<b>17,327</b>	<b>19,174</b>	<b>(1,847)</b>	<b>19,682</b>	<b>22,317</b>	<b>(2,635)</b>
<b>Goods <sup>(d)</sup></b>	<b>9,518</b>	<b>13,718</b>	<b>(4,200)</b>	<b>10,215</b>	<b>15,389</b>	<b>(5,174)</b>	<b>11,911</b>	<b>16,811</b>	<b>(4,900)</b>	<b>12,772</b>	<b>18,841</b>	<b>(6,069)</b>
General merchandise	9,518	13,714	(4,196)	10,215	15,385	(5,170)	11,911	16,807	(4,896)	12,772	18,837	(6,065)
Non-monetary gold	-	4	(4)	-	5	(5)	-	5	(5)	-	5	(5)
<b>Services</b>	<b>5,120</b>	<b>2,319</b>	<b>2,801</b>	<b>5,289</b>	<b>2,441</b>	<b>2,848</b>	<b>5,416</b>	<b>2,363</b>	<b>3,053</b>	<b>6,910</b>	<b>3,475</b>	<b>3,435</b>
Manufacturing services	25	176	(151)	13	106	(93)	17	194	(177)	27	213	(186)
Maintenance and repair services n.i.e	50	11	38	12	52	(40)	45	8	37	56	19	37
Transport	1,315	689	626	1,411	761	650	1,550	732	818	1,794	1,017	777
Sea Transport	821	274	547	1,062	335	727	813	286	528	1,177	441	736
Passenger	1	1	0.3	0.4	0.1	0.3	0.1	3	(3)	1	1	0.2
Freight	510	October	254	582	300	282	432	252	180	770	411	359
Other	310	16	293	480	35	445	381	31	350	406	29	377
Air transport	493	411	82	348	425	(77)	736	440	296	616	570	46
Passenger	212	213	(0.4)	238	160	78	304	241	63	281	279	2
Freight	39	106	(68)	27	211	(184)	81	78	3	51	173	(122)
Other	242	92	150	83	53	29	351	120	230	283	118	165
Postal and courier services	1	4	(3)	1	1	(1)	0.5	6	(6)	1	6	(6)
Travel <sup>(e)</sup>	2,348	535	1,813	2,473	577	1,896	2,068	503	1,565	3,169	755	2,413
Construction	169	109	60	102	31	71	355	111	244	212	127	86
Insurance and pension services	19	46	(28)	17	35	(18)	35	51	(16)	24	57	(34)
Financial services	45	50	(5)	35	14	21	64	57	7	55	65	(9)
Charges for the use of intellectual property	5	105	(100)	10	121	(111)	15	94	(79)	7	148	(141)
Telecommunication, computer and information services	730	181	549	691	222	469	917	251	666	971	244	727
Telecommunication services	94	42	52	70	26	43	122	53	69	123	51	73
Computer services	636	139	498	621	196	425	795	198	597	848	194	654
Other business services	369	405	(36)	506	501	5	310	344	(33)	540	563	(23)
Personal, cultural and recreational services	14	9	5	11	16	(5)	35	11	24	19	15	4
Government goods and services n.i.e.	31	2	29	10	6	4	7	7	(1)	36	251	(215)
<b>Primary Income</b>	<b>431</b>	<b>2,326</b>	<b>(1,895)</b>	<b>456</b>	<b>2,050</b>	<b>(1,594)</b>	<b>460</b>	<b>3,007</b>	<b>(2,548)</b>	<b>609</b>	<b>3,208</b>	<b>(2,599)</b>
Compensation of employees	91	15	76	177	21	156	53	30	23	146	20	126
Investment Income	341	2,311	(1,970)	280	2,030	(1,750)	407	2,977	(2,570)	463	3,188	(2,725)
Direct Investment	51	603	(553)	71	846	(775)	8	916	(907)	73	942	(869)
Dividends	42	503	(462)	57	669	(612)	6	647	(641)	61	771	(710)
Re-invested earnings	9	100	(91)	14	178	(163)	2	268	(266)	12	171	(159)
Portfolio Investment	680	(680)	-	343	(343)	-	854	(854)	-	877	-	(877)
Equity	73	(73)	-	39	(39)	-	86	(86)	-	86	-	(86)
Interest	608	(608)	-	304	(304)	-	768	(768)	-	791	-	(791)
short-term	25	(25)	-	0.4	(0)	-	20	(20)	-	25	-	(25)
long-term	582	(582)	-	303	(303)	-	748	(748)	-	766	-	(766)
Other Investment	204	1,027	(824)	96	840	(745)	349	1,207	(858)	271	1,369	(1,098)
Reserve assets	87	-	87	113	-	113	49	-	49	119	-	119
<b>Secondary Income</b>	<b>4,851</b>	<b>117</b>	<b>4,733</b>	<b>5,813</b>	<b>97</b>	<b>5,715</b>	<b>5,989</b>	<b>155</b>	<b>5,834</b>	<b>6,585</b>	<b>146</b>	<b>6,439</b>
General Government <sup>(f)</sup>	7	-	7	1	-	1	20	-	20	10	-	10
Personal transfers	4,844	117	4,726	5,812	97	5,714	5,970	155	5,815	6,575	146	6,429
Worker's remittances <sup>(g)</sup>	4,844	-	-	5,812	-	-	5,970	-	6,575	-	-	-
<b>Current Account</b>	<b>19,920</b>	<b>18,481</b>	<b>1,440</b>	<b>21,773</b>	<b>19,978</b>	<b>1,795</b>	<b>23,776</b>	<b>22,337</b>	<b>1,439</b>	<b>26,877</b>	<b>25,671</b>	<b>1,206</b>
<b>Capital Account</b>	<b>14</b>	<b>5</b>	<b>9</b>	<b>2</b>	<b>8</b>	<b>(6)</b>	<b>40</b>	<b>3</b>	<b>37</b>	<b>20</b>	<b>8</b>	<b>12</b>
Capital Transfers	14	5	9	2	8	(6)	40	3	37	20	8	12
General Government <sup>(h)</sup>	13	-	13	2	-	2	36	-	36	18	-	18
Private Capital Transfers	1	5	(4)	0.4	8	(7)	3	3	1	2	8	(7)
<b>Current Account + Capital Account</b>	<b>19,935</b>	<b>18,486</b>	<b>1,448</b>	<b>21,775</b>	<b>19,985</b>	<b>1,789</b>	<b>23,816</b>	<b>22,339</b>	<b>1,476</b>	<b>26,896</b>	<b>25,679</b>	<b>1,217</b>

(Contd..)

(a) The above presentation conforms as far as possible to the Balance of Payments Manual (BPM), 6<sup>th</sup> edition (2009) of the International Monetary Fund (IMF)

(b) Provisional

(c) Revised

(d) Exports and imports are recorded on f.o.b. and c.i.f. valuation basis, respectively.

(e) Passenger services provided for non-residents are included in transport services.

(f) Includes outright grants received in the form of programme, food and commodity aid, cash and technical assistance.

(g) Workers' remittances may include other remittances, such as those received following Cyclone Ditwah.

(h) Includes outright grants received in the form of project aid.

Balance of Payments - Standard presentation under BPM6 format <sup>(a)</sup> (Contd..)

US \$ Mn

FINANCIAL ACCOUNT	2024 (Jan-Sep) <sup>(b)</sup>		2025 (Jan-Sep) <sup>(b)</sup>		2023 <sup>(c)</sup>		2024 <sup>(b)</sup>	
	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets
<b>Financial Account</b>	<b>587</b>	<b>1,973</b>	<b>(383)</b>	<b>517</b>	<b>2,172</b>	<b>3,655</b>	<b>1,018</b>	<b>1,910</b>
<b>Direct Investments</b>	<b>543</b>	<b>91</b>	<b>560</b>	<b>62</b>	<b>713</b>	<b>51</b>	<b>761</b>	<b>110</b>
Equity and investment fund shares	418	88	263	59	497	47	499	106
Equity other than reinvestment of earnings	318	79	85	44	228	40	328	94
Direct investor in direct investment enterprise <sup>(h)</sup>	318	79	85	44	228	40	328	94
- BOI companies	76	-	23	-	146	-	85	-
- CSE Companies (not registered with BOI)	242	-	62	-	10	-	243	-
- Other companies	-	-	-	-	72	-	-	-
Reinvestment of earnings	100	9	178	14	268	7	171	12
- BOI companies	75	-	132	-	179	-	135	-
- CSE Companies (not registered with BOI)	25	October	46	-	39	-	35	-
- Other companies	-	-	-	-	50	-	-	-
Debt Instruments	124	3	298	3	216	5	262	4
Direct investor in direct investment enterprise <sup>(h)</sup>	124	3	298	3	216	5	262	4
- BOI companies	124	-	341	-	364	-	262	-
Shareholder Advance	68	-	109	-	285	-	82	-
Intra Company Borrowings	56	-	231	-	79	-	180	-
Debt Repayments	-	-	-	-	-	-	-	-
- CSE Companies (not registered with BOI)	-	-	-	-	-	-	-	-
- Other companies	-	-	(43)	-	(148)	-	-	-
<b>Portfolio Investments</b>	<b>330</b>	<b>356</b>	<b>(292)</b>	<b>(159)</b>	<b>931</b>	<b>173</b>	<b>301</b>	<b>180</b>
Equity and investment fund shares	11	-	(146)	-	8	-	2	-
- CSE Companies (not registered with BOI)	11	-	(146)	-	8	-	2	-
Debt securities	320	356	(145)	(159)	923	173	299	180
Deposit taking corporations, other than the Central Bank	-	356	-	(159)	-	173	-	180
Long term	-	356	-	(159)	-	173	-	180
General Government	313	-	(152)	-	910	-	286	-
Short-term (Treasury Bills)	(236)	-	(15)	-	132	-	(217)	-
Long-term	550	-	(136)	-	778	-	504	-
Treasury Bonds	(20)	-	193	-	78	-	39	-
SLDBs	-	-	-	-	(27)	-	-	-
Sovereign Bonds	570	-	(330)	-	727	-	465	-
Other Sectors	6	-	6	-	13	-	13	-
Long-term	6	-	6	-	13	-	13	-
<b>Financial Derivatives</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Other Investment</b>	<b>(286)</b>	<b>66</b>	<b>(651)</b>	<b>689</b>	<b>528</b>	<b>972</b>	<b>(44)</b>	<b>(3)</b>
<b>Currency &amp; deposits</b>	<b>(445)</b>	<b>(281)</b>	<b>(424)</b>	<b>(364)</b>	<b>(134)</b>	<b>114</b>	<b>(868)</b>	<b>(73)</b>
Central Bank	(675)	-	(675)	-	(341)	-	(900)	-
Short term	(0.2)	-	(0.002)	-	0.1	-	(0.2)	-
Long term	(675)	-	(675)	-	(341)	-	(900)	-
Deposit taking corporations, other than the Central Bank	(675)	-	(675)	-	(350)	-	(900)	-
Short-term	-	-	-	-	9	-	-	-
Long-term	230	(281)	251	(364)	207	114	33	(73)
International swaps	230	(269)	251	(55)	207	(472)	33	(427)
Accrued Interest on International Swaps	-	(12)	-	(309)	-	586	-	354
General Government	-	-	-	-	-	-	-	-
Other sectors	-	-	-	-	-	-	-	-
<b>Loans</b>	<b>248</b>	<b>-</b>	<b>(148)</b>	<b>-</b>	<b>751</b>	<b>-</b>	<b>993</b>	<b>-</b>
Central Bank	(118)	-	(121)	-	(172)	-	(210)	-
Credit and loans with the IMF	(118)	-	(121)	-	(172)	-	(210)	-
Deposit taking corporations, except the Central Bank	(173)	-	(76)	-	(644)	-	14	-
Short-term	(45)	-	82	-	(397)	-	145	-
Long-term	(128)	-	(158)	-	(248)	-	(131)	-
General Government	1,032	-	228	-	1,845	-	1,752	-
Short-term	-	-	-	-	-	-	-	-
Long-term	1,032	-	228	-	1,845	-	1,752	-
Credit and loans with the IMF	335	-	684	-	681	-	335	-
Disbursements	726	-	321	-	1,822	-	1,552	-
Accrued Interest	384	-	50	-	384	-	455	-
Repayments	(412)	-	(827)	-	(1,041)	-	(589)	-
Other sectors <sup>(i)</sup>	(493)	-	(179)	-	(278)	-	(563)	-
Long term	(493)	-	(179)	-	(278)	-	(563)	-
Disbursements	425	-	664	-	282	-	653	-
Accrued Interest	-	-	-	-	-	-	-	-
Repayments	(919)	-	(843)	-	(560)	-	(1,217)	-
<b>Trade credits and advances</b>	<b>(88)</b>	<b>179</b>	<b>(80)</b>	<b>234</b>	<b>(260)</b>	<b>136</b>	<b>(170)</b>	<b>111</b>
Deposit taking corporations, except the Central Bank	-	-	-	-	-	(4)	-	61
Short term	36	-	14	-	-	(4)	-	61
Other sectors <sup>(i)</sup>	(88)	143	(80)	220	(260)	140	(170)	50
Short term	(88)	143	(80)	220	(260)	140	(170)	50
<b>Other accounts receivable/payable</b>	<b>-</b>	<b>167</b>	<b>-</b>	<b>820</b>	<b>171</b>	<b>721</b>	<b>-</b>	<b>(42)</b>
Central Bank	-	-	-	-	171	-	-	-
Short term <sup>(k)</sup>	-	-	-	-	171	-	-	-
Deposit taking corporations, except the Central Bank	-	167	-	820	-	721	-	(42)
Short term	-	167	-	820	-	721	-	(42)
<b>Special Drawing Rights</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Reserve Assets</b>	<b>1,460</b>	<b>-</b>	<b>(75)</b>	<b>-</b>	<b>2,458</b>	<b>-</b>	<b>1,622</b>	<b>-</b>
Monetary gold	-	-	-	-	-	-	-	-
Special drawing rights	-	-	(34)	(3)	-	33	-	(30)
Reserve position in the IMF	-	-	-	-	-	-	-	-
Other reserve assets	1,493	-	(72)	-	2,426	-	1,652	-
Currency and deposits	60	-	(395)	-	1,802	-	42	-
Claims on monetary authorities	14	-	(27)	-	(383)	-	41	-
Claims on other entities	46	-	(368)	-	2,185	-	2	-
Securities	1,419	-	349	-	635	-	1,569	-
Debt securities	1,419	-	349	-	635	-	1,569	-
Long term	1,419	-	349	-	635	-	1,569	-
Other claims	14	-	(27)	-	(11)	-	41	-
<b>FINANCIAL ACCOUNT (NET) (Assets - Liabilities)</b>	<b>1,386</b>	<b>-</b>	<b>900</b>	<b>-</b>	<b>1,483</b>	<b>-</b>	<b>892</b>	<b>-</b>
Errors and Omissions	-	(63)	-	(890)	-	6	-	(325)

Source: Central Bank of Sri Lanka

<sup>(h)</sup> Include Direct Investment to BOI, CSE and other private companies.<sup>(i)</sup> Include State Owned Business Enterprises (SOEs) and private sector companies.<sup>(j)</sup> Include trade credits received by the Ceylon Petroleum Corporation (CPC) and private sector companies.<sup>(k)</sup> Net transactions of ACU liabilities