

# MONTHLY ECONOMIC INDICATORS

August  
2025



Statistics Department  
Central Bank of Sri Lanka

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## SUMMARY OF SELECTED ECONOMIC INDICATORS

### August 2025

Item	Period	Unit	2024 <sup>(a)</sup>	2025 <sup>(a)</sup>	Y-o-Y Change
<b>Real Sector</b>					
Gross Domestic Products (GDP)	2 <sup>nd</sup> Quarter	Rs. Mn	2,749,504	2,883,559	
GDP Growth	2 <sup>nd</sup> Quarter	%	4.1	4.9	
Tea	July	Mn. kg	23.2	21.4	(7.9)
Rubber	July	Mn. kg	6.2	4.5	(27.8)
Coconut	July	Mn. Nuts	227.0	285.3	25.7
Fish	July	Mn. kg	35.2	29.4	(16.5)
Paddy	Maha <sup>(b)</sup>	Mn. kg	2,722.0	2,745.3	0.9
		Yala <sup>(c)</sup>	1,817.4	1,976.5	8.8
			2024	2025 <sup>(a)</sup>	
Index of Industrial Production	July	2015 = 100	95.3	101.4	6.4
Electricity Generation	July	GWh	1,462	1,583	8.3
NCPI (Year-On-Year % Change)	August	2021 = 100	1.1	1.5	
CCPI (Year-On-Year % Change)	August	2021 = 100	0.5	1.2	
<b>Fiscal Sector</b>					
Revenue and Grants	January - July	Rs. Mn.	2,161,805	2,734,858	26.5
Recurrent Expenditure	January - July	Rs. Mn.	2,672,964	3,000,767	12.3
<b>Monetary Sector</b>					
Money Supply			2024	2025 <sup>(a)</sup>	
Narrow Money M <sub>1</sub>	End July	Rs. Mn.	1,768.6	2,094.4	18.4
Broad Money M <sub>2</sub>	End July	Rs. Mn.	12,193.2	13,400.7	9.9
Consolidated Broad Money(M <sub>2b</sub> ) <sup>(d)</sup>	End July	Rs. Mn.	13,824.6	15,205.8	10.0
Broad Money M <sub>4</sub>	End July	Rs. Mn.	16,626.7	18,302.0	10.1
Share Market					
ASPI	End August	1985 = 100	10,869.07	20,997.36	93.2
S&P SL20	End August	2004 = 1000	3,058.60	6,076.79	98.7
Market Capitalisation	End August	Rs. Bn.	4,320.98	7,425.45	71.8
<b>External Sector</b>					
External Trade			2024	2025 <sup>(a)</sup>	
Exports	July	US\$ Mn.	1,130	1,302	15.2
Imports	July	US\$ Mn.	1,734	1,882	8.5
Balance of Trade	July	US\$ Mn.	(604)	(580)	
Balance of Payments					
Trade Account	January - March	US\$ Mn.	(65)	(320)	(395.6)
Current Account	January - March	US\$ Mn.	728	938	29.0
Current & Capital Accounts	January - March	US\$ Mn.	730	937	28.4
Financial Account (net)	January - March	US\$ Mn.	757	610	(19.4)
			2025 End May	2025 End June	2025 End July
Total Reserves <sup>(e)</sup>		US\$ Mn.	11,981	11,752	11,666

(a) Provisional

(b) Sep.\Oct. - Mar.\Apr.

(c) Apr.\May - Aug.\Sep.

(d) Inclusive of FCBUs

(e) Including ACU receipts

## 1. GROSS DOMESTIC PRODUCT (GDP) AT CONSTANT (2015) PRICES

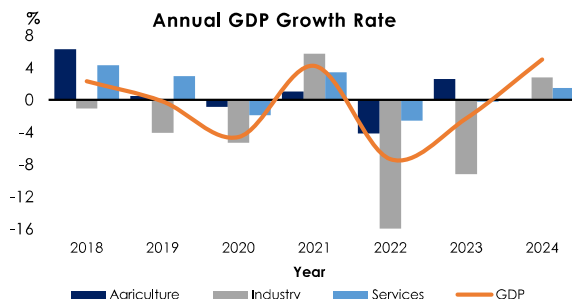
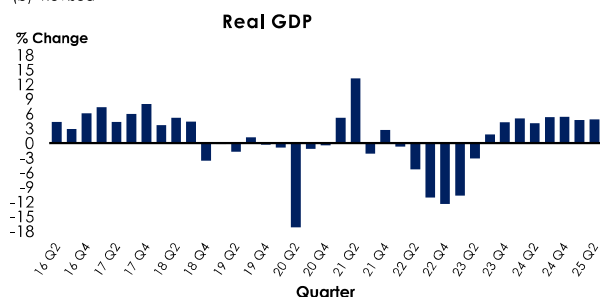
Economic Activity	2 <sup>nd</sup> Quarter <sup>(a)</sup>					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2024 <sup>(b)</sup>	2025	24/23 <sup>(b)</sup>	25/24	2024 <sup>(b)</sup>	2025
Agriculture	237,480	242,114	2.7	2.0	0.2	0.2
Industry	765,102	809,720	9.7	5.8	2.6	1.6
Services	1,573,701	1,635,111	1.9	3.9	1.1	2.2
Taxes less subsidies on products	173,221	196,615	2.6	13.5	0.2	0.9
<b>GDP</b>	<b>2,749,504</b>	<b>2,883,559</b>	<b>4.1</b>	<b>4.9</b>	<b>4.1</b>	<b>4.9</b>

Economic Activity	Annual <sup>(a)</sup>					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2023 <sup>(b)</sup>	2024	23/22 <sup>(b)</sup>	24/23	2023 <sup>(b)</sup>	2024
Agriculture	925,822	937,104	1.6	1.2	0.1	0.1
Industry	3,002,968	3,333,008	(9.2)	11.0	(2.5)	2.8
Services	7,206,496	7,381,059	(0.2)	2.4	(0.1)	1.5
Taxes less subsidies on products	742,270	821,299	2.6	10.6	0.2	0.7
<b>GDP</b>	<b>11,877,556</b>	<b>12,472,469</b>	<b>(2.3)</b>	<b>5.0</b>	<b>(2.3)</b>	<b>5.0</b>

(a) Provisional

Source: Department of Census and Statistics

(b) Revised



## 2. BUSINESS OUTLOOK SURVEY <sup>(a)</sup>

Business Sentiment Index (BSI)	2022	2023				2024				2025		
	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
<b>Business Condition</b>												
Realised	34	63	74	81	93	99	102	108	128	118	130	-
Expectation <sup>(b)</sup>	(30)	(40)	(74)	(84)	(89)	(80)	(102)	(107)	(118)	(123)	(117)	(138)
<b>Profitability</b>												
Realised	80	85	94	98	111	124	123	116	119	120	138	
Expectation <sup>(b)</sup>	(82)	(76)	(98)	(108)	(105)	(101)	(120)	(129)	(123)	(136)	(128)	(152)
<b>Skilled Labour Availability</b>												
Realised	70	75	70	88	85	85	88	85	101	82	89	
Expectation <sup>(b)</sup>	(83)	(74)	(77)	(72)	(86)	(83)	(90)	(97)	(91)	(105)	(83)	(97)
<b>Demand</b>												
Realised	86	101	108	108	137	132	120	136	132	133	143	
Expectation <sup>(b)</sup>	(94)	(90)	(123)	(131)	(138)	(128)	(133)	(151)	(137)	(132)	(141)	(160)
<b>Sales Value</b>												
Realised	106	115	114	107	128	141	124	138	126	132	138	
Expectation <sup>(b)</sup>	(107)	(106)	(131)	(131)	(137)	(127)	(137)	(148)	(137)	(136)	(136)	(152)
<b>Capacity Utilization</b>												
Realised	92	96	103	114	125	125	124	122	127	133	137	
Expectation <sup>(b)</sup>	(91)	(86)	(110)	(108)	(119)	(127)	(124)	(137)	(130)	(127)	(136)	(152)

Source: Central Bank of Sri Lanka

(a) Respondents were asked to rate their business sentiments compared to the relevant quarter of the previous year.

(b) Expectations of respondents for the relevant quarter given during the preceding quarter.

## 3. AGRICULTURE

Item	Unit	2024 <sup>(a)</sup>	2025 <sup>(a)</sup>	Y-o-Y Change (%)
<b>Tea Production</b>	Mn. kg			
July		23.2	21.4	(7.9)
January - July		151.1	156.3	3.4
<b>Rubber Production</b>	Mn. kg			
July		6.2	4.5	(27.8)
January - July		43.3	37.6	(13.0)
<b>Coconut Production</b>	Mn. Nuts			
July		227.0	285.3	25.7
January - July		1,776.4	1,636.4	(7.9)
<b>Fish Production</b>	Mn. kg			
July		35.2	29.4	(16.5)
January - July		239.4	216.6	(9.5)
<b>Paddy Production</b>	Mn. kg	2023/24	2024/25	
Maha <sup>(b)</sup>		2,722.0	2,745.3	0.9
		2023	2024 <sup>(a)</sup>	
Yala <sup>(c)</sup>		1,817.4	1,976.5	8.8

(a) Provisional

(b) Sep.\Oct. - Mar\ Apr.

(c) Apr. \ May - Aug.\Sep.

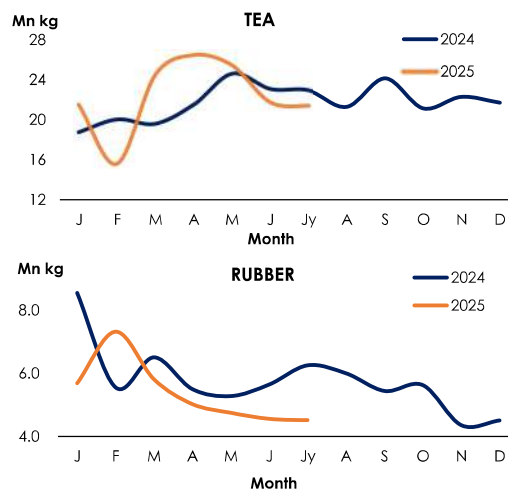
Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

Department of Census &amp; Statistics

Ministry of Fisheries



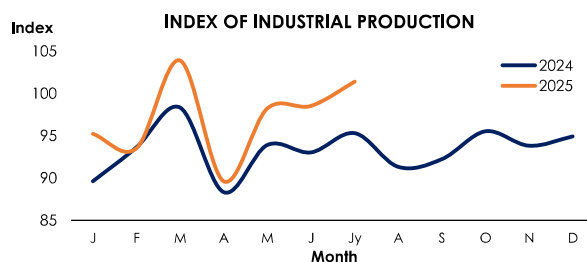
## 4. INDEX OF INDUSTRIAL PRODUCTION (IIP) (2015=100)

Item	July		
	2024 <sup>(a)</sup>	2025 <sup>(b)</sup>	Y-o-Y Change (%)
Food products	105.7	99.4	(5.9)
Beverages	116.2	125.7	8.2
Tobacco products	81.7	70.0	(14.4)
Textiles	104.2	119.6	14.8
Wearing apparels	93.7	108.9	16.2
Leather and related products	99.2	100.5	1.3
Wood and products of wood and cork except furniture; Articles of Straw and plaiting materials	72.4	64.3	(11.3)
Paper and paper products	55.7	40.4	(27.5)
Printing and reproduction of recorded media	160.5	85.3	(46.9)
Coke and refined petroleum products	44.5	118.6	166.7
Chemicals and chemical products	84.0	88.4	5.2
Basic pharmaceutical products and pharmaceutical preparations	122.6	102.2	(16.6)
Rubber and plastic products	94.6	84.8	(10.3)
Other non-metallic mineral products	98.8	114.5	15.9
Basic metals	114.3	104.0	(9.0)
Fabricated metal products (except machinery equipment)	63.4	92.0	45.0
Electrical equipment	75.3	53.9	(28.5)
Machinery and equipment (n.e.c)	132.5	131.7	(0.6)
Furniture	63.9	56.7	(11.3)
Other manufacturing	65.2	60.1	(7.9)
<b>Overall Index of Industrial Production for the Manufacturing Sector</b>	<b>95.3</b>	<b>101.4</b>	<b>6.4</b>

(a) Revised

(b) Provisional

Source: Department of Census and Statistics



## 5. PURCHASING MANAGERS' INDEX - MANUFACTURING

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	58.7	52.5	57.8	36.4	50.3	44.1	41.4	49.6	42.6	38.4	42.1	44.8
2023	40.8	42.3	51.4	34.7	46.2	47.3	44.6	49.3	45.7	49.5	57.0	52.7
2024	55.6	56.0	62.5	42.0	58.2	56.6	59.5	55.5	54.1	58.1	53.3	57.2
2025	59.0	56.8	63.9	40.1	55.5	51.9	62.2	55.2				

Source: Central Bank of Sri Lanka

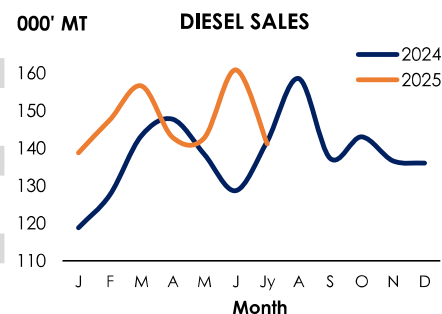
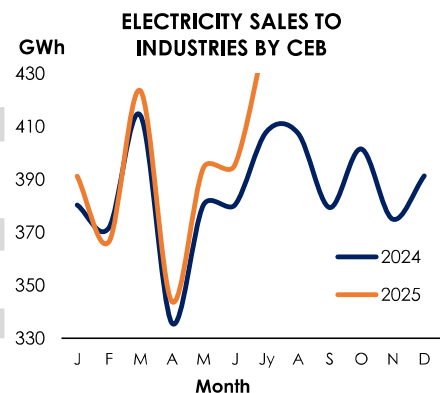
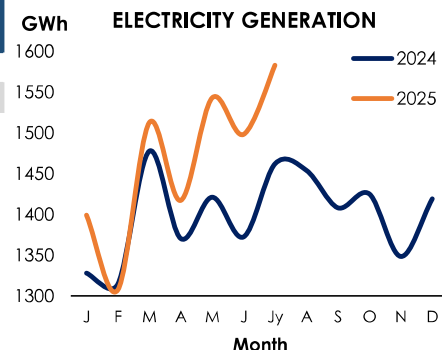
## 6. ENERGY

Item	Unit	2024 <sup>(a)</sup>	2025 <sup>(b)</sup>	Y-o-Y Change (%)	GWh	ELECTRICITY GENERATION
<b>Electricity Generation <sup>(c)</sup></b>	GWh					
<b>July</b>		<b>1,462</b>	<b>1,583</b>	<b>8.3</b>		
CEB - Hydro		508	628	23.8		
Fuel Oil		113	103	(9.3)		
Coal		428	381	(10.9)		
Wind		60	44	(26.8)		
Private Sector		354	427	20.6		
Non Conventional Renewable Energy		312	372	19.3		
<b>January - July</b>		<b>9,746</b>	<b>10,261</b>	<b>5.3</b>		
CEB - Hydro		3,010	3,604	19.7		
Fuel Oil		982	721	(26.6)		
Coal		3,372	3,063	(9.2)		
Wind		214	210	(1.7)		
Private Sector		2,168	2,663	22.9		
Non Conventional Renewable Energy		1,692	2,213	30.8		
<b>Electricity Sales to Industries</b>	GWh					
<b>July</b>		<b>408</b>	<b>447</b>	<b>9.5</b>		
<b>January - July</b>		<b>2,671</b>	<b>2,762</b>	<b>3.4</b>		
<b>Diesel Sales</b>	'000 MT					
<b>July</b>		<b>142</b>	<b>141</b>	<b>(0.5)</b>		
<b>January - July</b>		<b>946</b>	<b>1,030</b>	<b>8.9</b>		
<b>Petrol Sales</b>	'000 MT					
<b>July</b>		<b>121</b>	<b>122</b>	<b>0.7</b>		
<b>January - July</b>		<b>786</b>	<b>861</b>	<b>9.6</b>		
<b>Furnace Oil Sales</b>	'000 MT					
<b>July</b>		<b>55</b>	<b>53</b>	<b>(4.5)</b>		
<b>January - July</b>		<b>471</b>	<b>336</b>	<b>(28.6)</b>		
<b>Kerosene Sales</b>	'000 MT					
<b>July</b>		<b>13</b>	<b>13</b>	<b>1.2</b>		
<b>January - July</b>		<b>77</b>	<b>91</b>	<b>17.9</b>		
<b>Crude Oil Imports</b>	'000 MT					
<b>July</b>		<b>95</b>	<b>91</b>	<b>(4.0)</b>		
<b>January - July</b>		<b>853</b>	<b>850</b>	<b>(0.3)</b>		
<b>Other Petroleum Imports</b>	'000 MT					
<b>July</b>		<b>350</b>	<b>325</b>	<b>(7.0)</b>		
<b>January - July</b>		<b>2,332</b>	<b>2,414</b>	<b>3.5</b>		

(a) Revised

(b) Provisional

(c) Including rooftop solar generation



Sources: Ceylon Electricity Board, Ceylon Petroleum Corporation, Lanka IOC PLC, Sinopec Energy Lanka (Pvt) Ltd, RM Parks (Pvt) LTD, United Petroleum Lanka (Pvt) Ltd, Sri Lanka Customs

## 7. PURCHASING MANAGERS' INDEX - CONSTRUCTION - TOTAL ACTIVITY INDEX <sup>(a)</sup>

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	54.1	47.2	30.3	7.5	3.8	6.9	22.2	32.9	44.6	32.9	30.3	32.9
2023	36.5	37.8	45.8	26.4	47.1	44.4	43.2	47.0	44.3	50.0	44.3	48.6
2024	52.9	57.1	55.9	31.9	54.5	59.5	62.9	51.4	48.6	54.3	51.4	51.4
2025	52.9	55.6	54.3	41.4	59.7	58.6	60.0	61.1				

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI - Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

Source: Central Bank of Sri Lanka

## 8. HOUSING AND CONSTRUCTIONS

Item	Unit	2023	2024 <sup>(a)</sup>	Y-o-Y Change (%)
<b>Greater Colombo Housing Approvals Index <sup>(b)</sup></b>				
	1995 = 100			
Quarter 1		55.1	59.8	8.5
Quarter 2		43.3	46.4	7.0
<b>Cement</b>				
		2024	2025 <sup>(a)</sup>	
Total Local Production	'000 MT			
July		306	365	19.4
January - July		1,953	2,292	17.4
Total Imports	'000 MT			
July		89	56	(37.4)
January - July		543	443	(18.5)
Total	'000 MT			
July		395	421	6.6
January - July		2,496	2,735	9.6

(a) Provisional

Sources: Five Municipal Councils (Colombo, Dehiwala-Mount Lavinia, Sri Jayewardenepura, Moratuwa and Kaduwela)  
Seven Urban Councils (Wattala-Mabole, Peliyagoda, Panadura, Maharagama, Kesbewa, Horana and Boralesgamuwa)  
Eight Pradeshiya Sabha (Homagama, Kotikawatta-Mulleriyawa, Kelaniya, Attanagalla, Wattala-Mabole, Horana, Panadura, Mahara)  
Central Bank of Sri Lanka  
Sri Lanka Customs  
Participants of Cement Industry

(b) Includes housing approvals by five Municipal Councils, seven Urban Councils and eight Pradeshiya Sabhas in Greater Colombo.

## 9. PROPERTY PRICE INDICES

Item				Unit		2024		2025 <sup>(a)</sup>		Y-o-Y Change (%)		
Land Valuation Indicator <sup>(b)</sup>				First Half 2017 = 100								
First Half						230.1		256.4		11.4		
Second Half						236.8		n.a.		-		
Price Index for New Condominiums <sup>(c)</sup> 2019 = 100												
Year	Quarter 1			Quarter 2			Quarter 3			Quarter 4		
2023	182.3			184.5			200.1			205.9		
2024	210.8			240.9			235.7			238.4		
2025	240.0											
Asking Price Indices <sup>(d)</sup> (2019 = 100)												
Lands												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	118.2	114.2	110.4	106.0	104.1	105.1	109.1	106.7	104.6	101.8	105.5	110.8
2024	119.6	122.7	125.0	118.5	121.9	123.0	126.6	126.7	128.7	131.3	131.8	132.0
2025	132.9	134.5	134.1	136.4	142.1	150.4						
Houses												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	157.1	157.4	158.4	159.3	159.2	159.0	157.5	157.4	157.6	160.5	161.9	163.6
2024	162.5	160.9	159.8	160.4	162.4	164.1	164.9	165.6	165.9	167.2	167.5	167.8
2025	167.6 <sup>(e)</sup>	172.3 <sup>(e)</sup>	175.8 <sup>(e)</sup>	178.3	177.3	176.9						
Condominiums												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	170.4	169.9	171.0	170.6	171.9	170.3	171.7	173.6	173.7	173.8	173.6	178.0
2024	176.3	178.2	177.7	181.7	180.0	179.7	179.5	181.7	182.3	179.9	179.5	180.1
2025	182.6 <sup>(e)</sup>	184.7 <sup>(e)</sup>	187.5 <sup>(e)</sup>	191.4	193.3	194.8						

(a) Provisional

Source: Central Bank of Sri Lanka.

(b) Compiled based on per perch bare land prices obtained from the Government Valuation Department on a semi-annual basis covering 13 DS divisions in the Colombo District

(c) Compiled based on the information obtained through the Condominium Market Survey and the index covers the Colombo district

(d) Compiled based on the publicly available web based property advertisement data

(e) Revised

n.a. - not available

10. PURCHASING MANAGERS' INDEX - SERVICES - BUSINESS ACTIVITY INDEX <sup>(a)</sup>

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	62.0	56.5	52.1	40.5	39.0	35.1	36.9	53.1	58.3	54.2	53.0	54.0
2023	51.5	45.0	56.1	51.0	57.4	61.9	67.5	58.9	53.4	63.0	63.6	71.0
2024	60.1	53.0	67.7	56.7	55.0	63.5	71.1	65.2	53.4	60.3	60.5	71.1
2025	58.5	56.5	69.8	60.6	57.0	61.9	70.1	68.9				

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI - Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

Source: Central Bank of Sri Lanka

## 11. TELECOMMUNICATIONS

Item	Unit	2 <sup>nd</sup> Quarter		Y-o-Y Change (%)
		2024	2025 <sup>(a)</sup>	
Telephones (Fixed lines)	Number	2,155,256	2,141,930	(0.6)
Wireline in service	Number	1,092,392	1,068,030	(2.2)
Wireless Local Loop Access	Number	1,062,864	1,073,900	1.0
Cellular Phones	Number	29,004,516	29,027,053	0.1
Internet Subscribers <sup>(b)</sup>	Number	23,349,489	23,686,454	1.4
Telephone Penetration (excluding Cellular Phones)	per 100 persons	9.9	9.7	(1.6)
Telephone Penetration (including Cellular Phones)	per 100 persons	143.2	141.8	(1.0)

(a) Provisional

Sources: Telecommunications Regulatory Commission of Sri Lanka

(b) Including mobile internet connections

Department of Census and Statistics

Note: Population for 2024: 21,763,170

## 12. TRANSPORT

Item	Unit	2024	2025 <sup>(a)</sup>	Y-o-Y Change (%)
<b>New Registration of Motor Vehicles</b>				
<b>August</b>	<b>Number</b>	<b>7,803</b>	<b>37,903</b>	<b>385.7</b>
Buses		4	153	3,725.0
Motor Cars		209	6,359	2,942.6
Three Wheelers		5	2,571	51,320.0
Dual Purpose Vehicles <sup>(b)</sup>		100	679	579.0
Motor Cycles		6,966	27,294	291.8
Goods Transport Vehicles <sup>(c)</sup>		151	305	102.0
Land Vehicles <sup>(d)</sup>		368	541	47.0
Other <sup>(e)</sup>		-	1.0	-
<b>January - August</b>	<b>Number</b>	<b>41,083</b>	<b>171,581</b>	<b>317.6</b>
Buses		111	853	668.5
Motor Cars		964	26,894	2,689.8
Three Wheelers		50	5,967	11,834.0
Dual Purpose Vehicles <sup>(b)</sup>		644	3,282	409.6
Motor Cycles		35,336	127,745	261.5
Goods Transport Vehicles <sup>(c)</sup>		790	1,700	115.2
Land Vehicles <sup>(d)</sup>		3,187	5,139	61.2
Other <sup>(e)</sup>		1.0	1.0	0.0

(a) Provisional

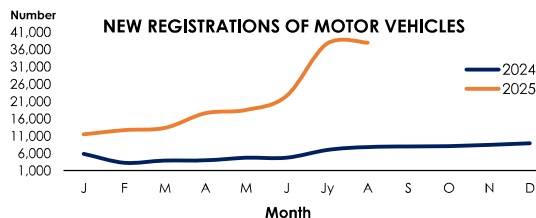
(b) Including Single Cabs

Source: Department of Motor Traffic

(c) Lorries, Other Goods Transport Vehicles and Special Purpose Vehicles

(d) Tractors, Hand Tractors and Other Land Vehicles

(e) Quadricycles and Motor Homes





13. PORT SERVICES<sup>(a)</sup>

Item	Unit	2024 <sup>(b)</sup>	2025 <sup>(c)</sup>	Y-o-Y Change (%)
<b>Ship Traffic</b>	Number			
August		370	457	23.5
January - August		2,987	3,335	11.7
<b>Container Handling<sup>(d)</sup></b>				
<b>Domestic</b>	TEUs			
August		110,115	113,615	3.2
January - August		754,834	858,324	13.7
<b>Transshipment</b>	TEUs			
August		510,045	592,413	16.1
January - August		4,193,860	4,352,985	3.8
<b>Re-stowing</b>	TEUs			
August		14,394	35,096	143.8
January - August		192,061	223,529	16.4
<b>Total Container Handling</b>	TEUs			
August		634,554	741,124	16.8
January - August		5,140,755	5,434,838	5.7
<b>Cargo Handling</b>				
<b>Cargo Discharged</b>	MT			
August		6,490,805	6,055,693	(6.7)
January - August		44,276,973	45,575,916	2.9
<b>Cargo Loaded</b>	MT			
August		5,479,971	4,810,627	(12.2)
January - August		36,436,102	36,794,230	1.0
<b>Total Cargo Handling</b>	MT			
August		11,970,776	10,866,320	(9.2)
January - August		80,713,075	82,370,146	2.1

(a) Ports of Colombo, Galle, Trincomalee and Hambantota International Port

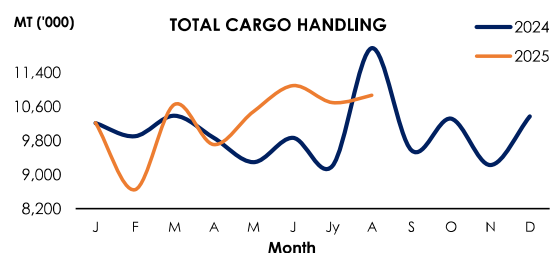
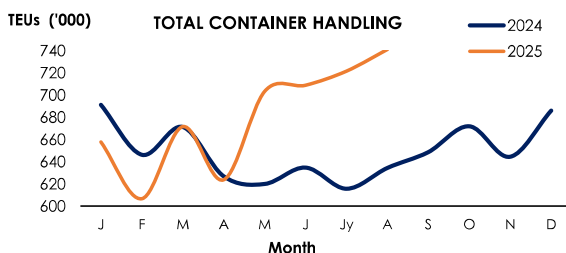
(b) Revised

(c) Provisional

(d) Port of Colombo only

TEUs = Twenty-foot Equivalent Container Units

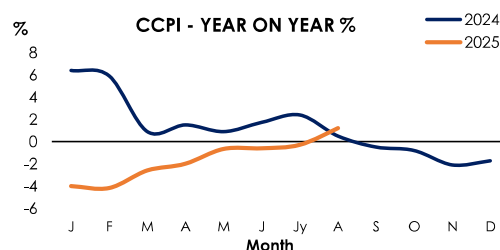
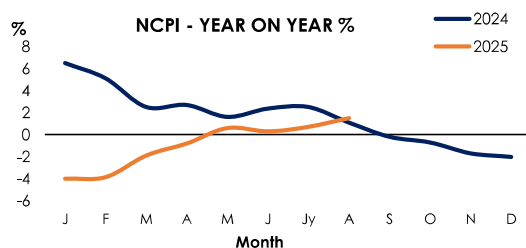
Source: Sri Lanka Ports Authority



## 14. PRICE INDICES

Item	Base Period	2024	2025	Y-o-Y Change (%)
<b>National Consumer Price Index (NCPI)</b>	2021=100			
<b>August</b>				
Headline		204.1	207.2	1.5
Core		193.0	195.8	1.5
<b>Colombo Consumers Price Index (CCPI)</b>	2021=100			
<b>August</b>				
Headline		191.1	193.3	1.2
Core		177.3	180.9	2.0

Source: Department of Census and Statistics



## 15. AVERAGE RETAIL PRICES - PETTAH MARKET

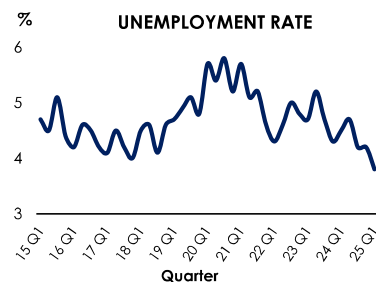
Item	Unit	August		Y-o-Y Change(%)
		2024	2025	
<b>Rice</b>	Rs/kg			
Samba		240.00	250.00	4.2
Nadu		220.00	230.00	4.5
Kekulu (Red)		210.00	220.00	4.8
<b>Other Food Items</b>	Rs/kg			
Dried Chillie (Imported)		850.00	640.00	(24.7)
Red Onion (Local)		360.71	287.50	(20.3)
Red Onion (Imported)		397.50	n.a.	-
Big Onion (Local)		n.a.	n.a.	-
Big Onion (Imported)		234.68	151.50	(35.4)
Dhal		298.10	270.00	(9.4)
Potato (Local)		441.43	357.00	(19.1)
Egg - White (Each)		39.31	29.75	(24.3)
Sugar - White		270.00	220.00	(18.5)

n.a. - not available

Source: Central Bank of Sri Lanka

16. EMPLOYMENT <sup>(a)</sup>

Item	Unit	1 <sup>st</sup> Quarter		%
		2024	2025	
Labour Force Participation Rate	Percentage	47.1	49.7	
Unemployment Rate		4.5	3.8	
<b>Employment by Economic Activity <sup>(b)</sup> (as a % of Total Employment)</b>				
Agriculture		25.8	23.4	
Industry		24.7	26.2	
Services		49.5	50.3	



(a) Household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

Source: Department of Census and Statistics

## 17. WAGE INDICES

Item	Unit	August	
		2024	2025 <sup>(a)</sup>
<b>Public Sector Employees</b>	2016 = 100		
Nominal Wage Rate Index		161.3	183.4
Real Wage Rate Index <sup>(b)</sup>		70.3	78.8
<b>Informal Private Sector Employees <sup>(c)</sup></b>	2018 = 100		
Nominal Wage Rate Index		181.3	191.9
Real Wage Rate Index <sup>(b)</sup>		87.0	90.7
<b>Agriculture</b>			
Nominal Wage Rate Index		182.7	193.2
Real Wage Rate Index <sup>(b)</sup>		87.6	91.3
<b>Industry</b>			
Nominal Wage Rate Index		179.6	191.6
Real Wage Rate Index <sup>(b)</sup>		86.1	90.5
<b>Services</b>			
Nominal Wage Rate Index		184.1	191.3
Real Wage Rate Index <sup>(b)</sup>		88.3	90.4

(a) Provisional

(b) Based on National Consumer Price Index (2013=100)

(c) Informal private sector wage rate index was rebased to 2018 (from 2012) in order to capture the recent changes in the informal private sector wages and the employment structure.

Source: Central Bank of Sri Lanka

## 18. GOVERNMENT FINANCE

Item	Unit	2024 January - July	2025 January - July <sup>(a)</sup>
<b>Total revenue and grants <sup>(b)</sup></b>	Rs. Mn.	2,161,805	2,734,858
<b>Total revenue <sup>(b)</sup></b>	Rs. Mn.	2,155,949	2,729,360
Tax revenue		1,976,685	2,533,878
Non tax revenue		179,264	195,482
<b>Grants <sup>(b)</sup></b>	Rs. Mn.	5,856	5,498
<b>Recurrent expenditure <sup>(b)</sup></b>	Rs. Mn.	2,672,964	3,000,767
<b>Capital expenditure and net lending <sup>(b)</sup></b>	Rs. Mn.	361,480	290,199
<b>Financing <sup>(b)</sup></b>	Rs. Mn.	872,640	556,108
Domestic financing		789,253	601,712
Foreign financing		83,386	(45,605)

(a) Provisional

(b) Revenue, expenditure and financing figures are based on the economic classification.

		2024 <sup>(a)(b)</sup> End December	2025 <sup>(a)(b)</sup> End June
<b>Total outstanding government debt <sup>(c)</sup></b>	Rs. Mn.	28,738,704	29,634,781
<b>Total domestic debt</b>	Rs. Mn.	18,309,660	18,806,084
By Maturity			
Short term		3,220,075	2,801,455
o/w Treasury bills		4,061,554	3,920,327
Central bank advances		0	0
Medium & Long term <sup>(d)</sup>		15,089,586	15,350,942
o/w Treasury bonds		14,079,198	14,944,778
By Institution <sup>(e)</sup>		18,309,660	18,806,084
o/w Bank (Excluding Licensed Specialised Banks)		9,411,206	9,518,508
Non Bank		8,158,550	8,267,199
<b>Total foreign debt <sup>(f)(g)</sup></b>	Rs. Mn.	10,429,044	10,828,697
Multilateral		3,773,453	4,035,091
Bilateral and Commercial		6,655,590	6,793,606
o/w International Sovereign Bonds		2,725,389	2,670,045
Foreign Currency Term Financing Facilities		715,520	729,032

Sources: Ministry of Finance, Planning and Economic Development  
Central Bank of Sri Lanka

Note 1: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and present this table based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014).

Note 2: From 2023 onwards, debt statistics details given in this format will only be available to be published on a quarterly basis

(a) Provisional

(b) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalised as per the Interim Policy.

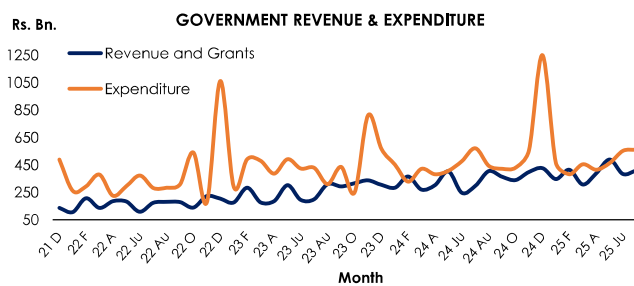
(c) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs have been classified under foreign debt and resident holdings of outstanding of ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits).

(d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(e) Institution wise classification was revised based on records of the Central Depository System.

(f) Foreign loan debt statistics and classification of foreign debt are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.



## 19. MONETARY AGGREGATES &amp; UNDERLYING FACTORS

Item	Unit	Beginning January	End July <sup>(a)</sup>	Change (End July )	
				Absolute	Percentage
<b>Narrow Money Supply (<math>M_1</math>)</b>	Rs. Bn.				
2024		1,658.0	1,768.6	110.6	6.7
2025		1,925.6	2,094.4	168.9	8.8
Currency Held by the Public					
2024		900.1	984.9	84.7	9.4
2025		1,051.1	1,169.5	118.5	11.3
Demand Deposits Held by the Public					
2024		757.9	783.8	25.8	3.4
2025		874.5	924.9	50.4	5.8
<b>Broad Money Supply (<math>M_2</math>) <sup>(b)</sup></b>	Rs. Bn.				
2024		11,485.1	12,193.2	708.1	6.2
2025		12,660.6	13,400.7	740.2	5.8
<b>Time &amp; Savings Deposits Held by the Public (Quasi Money)</b>					
2024		9,827.0	10,424.6	597.6	6.1
2025		10,735.0	11,306.3	571.3	5.3
<b>Underlying Factors (<math>M_2</math>) Net Foreign Assets <sup>(c)</sup></b>	Rs. Bn.				
2024		(1,865.7)	(1,142.1)	723.6	38.8
2025		(810.7)	(656.7)	153.9	19.0
<b>Domestic Credit</b>					
2024		15,612.7	15,612.4	(0.3)	(0.0)
2025		16,376.3	17,465.2	1,088.9	6.6
To Government (Net)		8,211.1	8,465.8	254.7	3.1
To Public Corporations		605.1	550.3	(54.8)	(9.0)
To Co-operatives		1.7	1.8	0.1	7.8
To Other Private Sector		7,558.5	8,447.3	888.8	11.8
<b>Other Items (Net)</b>					
2024		(2,261.9)	(2,277.1)	(15.2)	(0.7)
2025		(2,905.1)	(3,407.8)	(502.7)	(17.3)
<b>Consolidated Broad Money Supply (<math>M_{2b}</math>) <sup>(d)</sup></b>	Rs. Bn.				
2024		13,189.1	13,824.6	635.5	4.8
2025		14,321.7	15,205.8	884.1	6.2
<b>Adjusted Time &amp; Savings Deposits Held by the Public (Quasi Money)</b>					
2024		11,531.1	12,056.0	524.9	4.6
2025		12,396.1	13,111.4	715.2	5.8
<b>Underlying Factors (<math>M_{2b}</math>) Net Foreign Assets <sup>(d)</sup></b>	Rs. Bn.				
2024		(456.1)	220.2	676.3	148.3
2025		572.9	878.4	305.4	53.3
<b>Domestic Credit</b>					
2024		16,421.2	16,397.2	(24.0)	(0.1)
2025		17,082.8	18,197.1	1,114.3	6.5
To Government (Net)		8,270.1	8,535.9	265.8	3.2
To Public Corporations		656.7	603.6	(53.1)	(8.1)
To Co-operatives		1.7	1.8	0.1	7.8
To Other Private Sector		8,154.4	9,055.8	901.5	11.1
<b>Other Items (Net) <sup>(d)</sup></b>					
2024		(2,776.0)	(2,792.9)	(16.8)	(0.6)
2025		(3,334.0)	(3,869.7)	(535.7)	(16.1)
<b>Reserve Money</b>	Rs. Bn.				
2024		1,328.7	1,455.1	126.4	9.5
2025		1,539.3	1,688.4	149.1	9.7
<b>Money Multipliers</b>					
<b><math>M_1</math> Multiplier</b>					
2024		1.25	1.22		
2025		1.25	1.24		
<b><math>M_2</math> Multiplier</b>					
2024		8.64	8.38		
2025		8.22	7.94		
<b><math>M_{2b}</math> Multiplier</b>					
2024		9.93	9.50		
2025		9.30	9.01		

Source: Central Bank of Sri Lanka

(a) Provisional

(b)  $M_2 = M_1 + \text{Time \& Savings Deposits of DBUs}$ 

(c) Net Foreign Assets (NFA) of the Central Bank are based on market value from beginning of January 2002. This is reflected in NFA and net other items.

(d) Based on the consolidated monetary survey, which covers aggregated data pertaining to both Domestic Banking Units (DBUs) and Offshore Banking Units (OBUs) of commercial banks operating in Sri Lanka. It also includes foreign currency deposits held by residents.  $M_{2b}$  is the sum of  $M_1$  and adjusted quasi money.  $M_1$  is the same in both cases; i.e., DBU monetary survey and consolidated monetary survey.

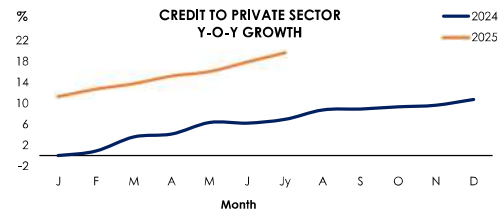
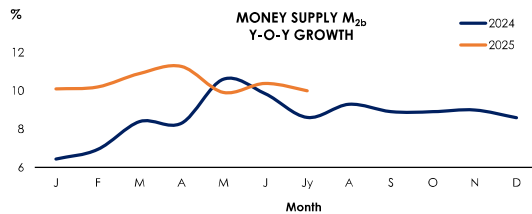
## (Monetary Aggregates &amp; Underlying Factors Contd ...)

Item	Unit	Beginning January	End July <sup>(a)</sup>	Change (End July)	
				Absolute	Percentage
<b>Broad Money Supply (M<sub>1</sub>) <sup>(e)</sup></b>	Rs. Bn.				
2024		15,829.2	16,626.7	797.5	5.0
2025		17,260.7	18,302.0	1,041.3	6.0
<b>Time &amp; Savings Deposits (Quasi Money)</b>					
2024		14,244.8	14,923.5	678.8	4.8
2025		15,397.1	16,279.1	881.9	5.7
<b>Underlying Factors (M<sub>1</sub>)</b>					
<b>Net Foreign Assets</b>					
2024		(456.1)	197.2	653.3	143.2
2025		551.8	849.8	298.0	54.0
<b>Domestic Credit</b>					
2024		20,092.4	20,154.6	62.2	0.3
2025		21,036.3	22,569.5	1,533.3	7.3
To Government (Net)		9,469.7	9,755.4	285.7	3.0
To Public Corporations		656.7	603.6	(53.1)	(8.1)
To Private Sector		10,909.9	12,210.6	1,300.7	11.9
<b>Other Items (Net)</b>					
2024		(3,807.1)	(3,725.1)	82.0	2.2
2025		(4,327.4)	(5,117.3)	(790.0)	(18.3)
<b>Money Multiplier</b>					
<b>M<sub>1</sub> Multiplier</b>					
2024		11.91	11.43		
2025		11.21	10.84		

Source: Central Bank of Sri Lanka

(a) Provisional

(e) Based on the financial survey, which covers the consolidated monetary survey data (both DBUs &amp; OBUs) and transactions of Licensed Specialised Banks (LSBs) and Finance Companies (FCs).

20. BANKING <sup>(a)(b)</sup>

Item	Unit	2024 End July	2025 End July <sup>(c)</sup>	Change (End July)	
				Absolute	Percentage
<b>Commercial Banks</b>					
<b>Domestic Banking Units (DBUs)</b>					
<b>Loans &amp; Advances (Total Outstanding) <sup>(d)</sup></b>	Rs. Bn.	8,367.9	9,529.6	1,161.7	13.9
<b>Investment (Total Outstanding)</b>					
Treasury Bills	Rs. Bn.	2,162.1	2,734.3	572.2	26.5
Other Govt. Securities <sup>(e)</sup>		3,926.6	4,525.2	598.6	15.2
Other Investments		137.6	177.1	39.5	28.7
<b>Total Deposits</b>	Rs. Bn.	13,939.1	15,753.9	1,814.8	13.0
<b>Commercial Banks' Liquidity</b>					
<b>Excess Reserves and Cash in Hand</b>	Rs. Bn.	228.8	258.2	29.4	12.8
<b>Call Market Borrowings-Last week of month</b>	Rs. Bn.	59.9	101.2	41.2	68.8
<b>Offshore Banking Units (OBUs)</b>					
<b>Total Assets / Liabilities</b>	Rs. Bn.	1,750.8	1,883.9	133.1	7.6
<b>Assets</b>					
Loans & Advances - Residents		800.0	749.0	(51.0)	(6.4)
Loans & Advances - Non-Residents		911.2	1,096.7	185.5	20.4
Other Assets		39.6	38.2	(1.4)	(3.5)
<b>Liabilities</b>					
Deposits & Borrowings - Residents		777.1	984.5	207.4	26.7
Deposits & Borrowings - Non-Residents		291.4	290.3	(1.1)	(0.4)
Other Liabilities		682.3	609.1	(73.1)	(10.7)
<b>National Savings Bank</b>					
Time & Savings Deposits	Rs. Bn.	1,493.5	1,578.7	85.2	5.7

Source: Central Bank of Sri Lanka

(a) With the implementation of the Banking Act No. 24 of 2024, the demarcation of DBU and OBU was eliminated effective 14 June 2024. However, for the compilation of monetary aggregates, balance sheet data of LCBs are collected separately for DBUs and OBUs.

(b) Data presented in the Table may be different from Table 26 due to differences in compilation methodologies

(c) Provisional

(d) Loans and advances include loans, overdrafts, bills (import, export and local bills, excluding sight bills) purchased and discounted.

(e) Includes Rupee Securities and International Sovereign Bonds.

## 21. INTEREST RATES

Item	Unit	August		Y-o-Y Absolute Change (Basis Points)
		2024	2025	
<b>Overnight Policy Rate (OPR)</b>	Per cent	-	7.75	
<b>Call Money Rates (End Month)</b>	Per cent	8.75-8.75	7.85-7.86	
<b>Standing Deposit Facility Rate</b>	Per cent	8.25	7.25	(100)
<b>Standing Lending Facility Rate</b>	Per cent	9.25	8.25	(100)
<b>Treasury Bills <sup>(a)</sup> (Last Week)</b>	<b>Yield</b>			
91-Day	Per cent	9.49	7.58	(191)
182-Day		9.84	7.89	(195)
364-Day		10.01	8.03	(198)
<b>Treasury Bonds <sup>(a)</sup></b>				
2-Year		-	-	-
3-Year		-	-	-
4-Year		-	-	-
5-Year		12.98	-	-
6-Year		-	-	-
10-Year		-	10.97	-
		<b>2024 July</b>	<b>2025 July</b>	
<b>AWDR <sup>(b)</sup></b>	Per cent	8.04	6.88	(116)
<b>AWFDR <sup>(c)</sup></b>	Per cent	9.90	8.46	(144)
<b>AWNDR <sup>(d)</sup></b>	Per cent	7.32	6.24	(108)
<b>AWNFR <sup>(e)</sup></b>	Per cent	7.39	6.90	(49)
		<b>2024 August</b>	<b>2025 August</b>	
<b>AWPR <sup>(f)</sup> (Last Week)</b>	Per cent	9.13	7.97	(116)
		<b>2024 July</b>	<b>2025 July</b>	
<b>AWLR <sup>(g)</sup></b>	Per cent	12.25	11.50	(75)
<b>AWNLR <sup>(h)</sup></b>		11.52	10.40	(112)
<b>Saving Rates</b>	Per cent	<b>2024 July</b>	<b>2025 July</b>	
Commercial Banks		0.25-9.00	0.25-9.00	
National Savings Bank		3.00	3.00	
<b>Fixed Deposit Rates</b>	Per cent			
Commercial Banks (12 Months)		2.50-21.00	2.50-12.00	
National Savings Bank (12 Months)		7.75	6.75	
<b>Long Term Lending Rates</b>	Per cent	<b>2024 July</b>	<b>2025 July</b>	
State Mortgage & Investment Bank		7.00-20.00	9.00-18.50	
National Savings Bank		13.00-18.00	6.75-13.50	
National Housing Development Authority		12.00-16.00	12.00-14.00	

Sources: Central Bank of Sri Lanka  
Respective Financial Institutions

(a) Average weighted yield rates at the last auction held during the month.

(b) AWDR (Average Weighted Deposit Rate) of commercial banks is computed monthly based on previous month data.

(c) AWFDR (Average Weighted Fixed Deposit Rate) of commercial banks is computed monthly.

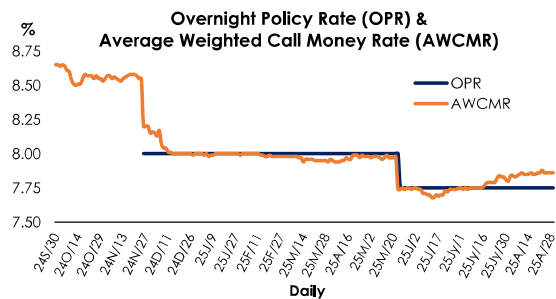
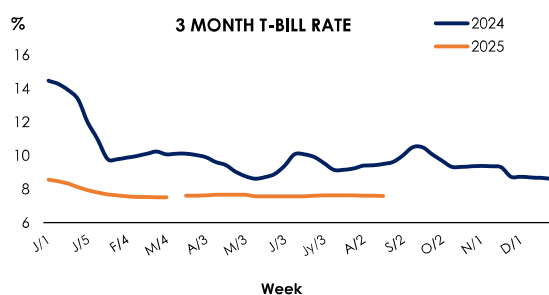
(d) AWNDR (Average Weighted New Deposit Rate) of commercial banks is computed monthly.

(e) AWNFR (Average Weighted New Fixed Deposit Rate) of commercial banks is computed monthly.

(f) AWPR (Average Weighted Prime Lending Rate) of commercial banks is computed weekly.

(g) AWLR (Average Weighted Lending Rate) of commercial banks is computed monthly.

(h) AWNLR (Average Weighted New Lending Rate) of commercial banks is computed monthly.



## 22. Domestic Money Market

Item	Unit	31-Jul-25	29-Aug-25	Change
Overnight Liquidity	Rs. Bn	114.10	146.54	32.4

Overnight liquidity increased in this month compared to the previous month mainly due to foreign exchange transactions of the Central Bank of Sri Lanka

## 23. CREDIT CARDS

Credit Cards <sup>(a)</sup>	Unit	2024 End December	2025 End June	2025 End July <sup>(b)</sup>
<b>Total Number of Active Cards</b>	<b>Number</b>	<b>2,008,456</b>	<b>2,075,744</b>	<b>2,088,069</b>
Local (accepted only locally)		9,772	9,287	9,142
Global (accepted globally)		1,998,684	2,066,457	2,078,927
<b>Outstanding balance</b>	<b>Rs. Mn.</b>	<b>157,957.42</b>	<b>160,908.88</b>	<b>161,281.79</b>
Local (accepted only locally)		34,847.40	36,128.29	36,608.54
Global (accepted globally)		123,110.02	124,780.60	124,673.26

(a) Issued by Licensed Commercial Banks (LCBs)

Source: Central Bank of Sri Lanka

(b) Provisional

## 24. COMMERCIAL PAPER ISSUES

Item	Unit	2024 End December	2025 End June	2025 End July <sup>(a)</sup>
<b>Commercial Paper Issues <sup>(b)</sup></b>	<b>Rs. Mn.</b>			
Total Issues <sup>(c)</sup>		3,125.00	3,150.00	3,150.00
Outstanding (at the end of the period)		875.00	2,275.00	2,275.00

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Based on the information provided by LCBs and LSBs

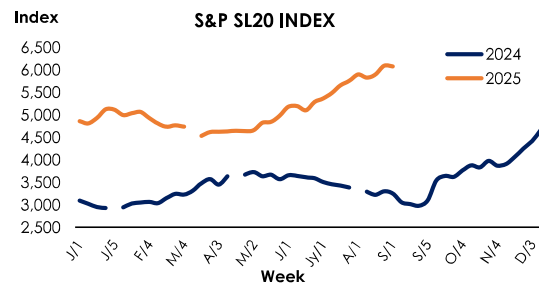
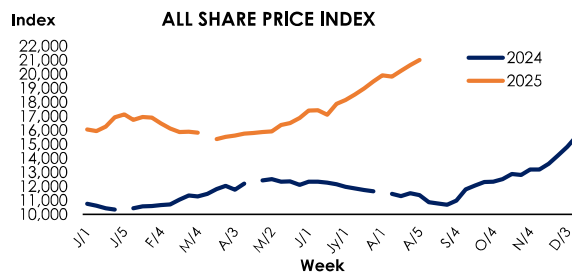
(c) Year-to-date total

## 25. SHARE MARKET

Item	Unit	End August		Y-o-Y Change (%)
		2024	2025	
<b>All Share Price Index (ASPI)</b>	1985=100	10,869.07	20,997.36	93.2
<b>S&amp;P Sri Lanka 20 (S&amp;P SL20)</b>	2004=1000	3,058.60	6,076.79	98.7
<b>Market Capitalisation</b>	Rs. Bn.	4,320.98	7,425.45	71.8
<b>Non-national Transactions <sup>(a)</sup></b>				
Purchase	Rs. Mn.	1,208.28	4,361.11	260.9
Sales		1,125.42	8,948.43	695.1
Net Purchases		82.86	(4,587.32)	(5,636.4)

(a) Total for the month

Source: Colombo Stock Exchange



## 26. BANKING SECTOR

Item	Unit	2024 End June	2025 End June <sup>(a)</sup>	Change (End June)	
				Absolute	Percentage
Assets and Liabilities					
Assets					
Total Assets	Rs. Bn	20,725.5	23,811.3	3,085.8	14.9
Cash and Due From Banks	Rs. Bn	1,884.5	1,734.5	(150.0)	(8.0)
Investments	Rs. Bn	7,849.2	9,903.8	2,054.6	26.2
Net Loans and Receivables	Rs. Bn	10,114.8	11,334.0	1,219.1	12.1
Investment Properties	Rs. Bn	4.5	6.5	2.0	43.5
Property, Plant and Equipment	Rs. Bn	215.0	222.6	7.7	3.6
Other Assets	Rs. Bn	657.5	610.0	(47.5)	(7.2)
Liabilities					
Deposits	Rs. Bn	17,023.6	19,219.8	2,196.2	12.9
Borrowings	Rs. Bn	1,273.8	1,485.8	212.0	16.6
Other Liabilities	Rs. Bn	600.1	905.1	305.0	50.8
Equity Capital & Reserves	Rs. Bn	1,827.9	2,200.6	372.7	20.4
Income & Expenses					
Net Interest Income	Rs. Bn	395.2	499.1	103.9	26.3
Non-interest Income	Rs. Bn	96.2	134.8	38.6	40.1
Operating Expenses	Rs. Bn	210.8	231.4	20.6	9.8
Impairment for Loans & Other Losses	Rs. Bn	47.9	29.8	(18.0)	(37.7)
Profit Before Corporate Taxes	Rs. Bn	179.5	290.8	111.3	62.0
Profits After Corporate Tax	Rs. Bn	111.8	187.5	75.8	67.8
Soundness Indicators					
Asset Quality (%)					
Stage 3 Loans to Total Loans Ratio (Including Undrawn Amounts and Net of Stage 3 Impairment)	%	12.8	12.0		(0.9)
Stage 3 Loans to Total Loans Ratio (Excluding Undrawn Amounts)	%	12.6	11.9		(0.8)
Stage 3 Impairment Coverage (Including Undrawn Amounts)	%	51.1	54.6		3.6
Total Impairment Coverage (Including Undrawn Amounts)	%	8.7	8.1		(0.5)
Profitability (%)					
Return on Equity – after tax	%	12.7	18.5		5.8
Return on Assets – before tax	%	1.8	2.6		0.8
Efficiency (operating cost) Ratio	%	42.9	36.5		(6.4)
Net Interest Income to Average Assets (Net Interest Margin)	%	3.9	4.5		0.6
Liquidity (%)					
Liquid Assets to Total Assets	%	34.4	38.0		3.6
Liquidity Coverage Ratio – LKR	%	339.9	328.6		(11.3)
Liquidity Coverage Ratio – All Currency	%	293.5	283.1		(10.4)
Net Stable Funding Ratio	%	163.6	162.0		(1.5)
Credit to Total Deposits	%	65.1	64.3		(0.9)
Capital Adequacy (%)					
Capital Adequacy Ratio	%	18.0	18.7		0.7
Tier 1 Capital Ratio	%	15.0	15.4		0.4
Common Equity Tier 1 Ratio	%	14.6	15.1		0.4

(a) Provisional

Source: Central Bank of Sri Lanka



## 27. FINANCE COMPANIES SECTOR

Item	Unit	2024 End June	2025 End June <sup>(a)</sup>	Change (End June)	
				Absolute	Percentage
Assets and Liabilities					
Assets	Rs. Bn	1,811.7	2,279.7	468.1	25.8
Cash and Cash Equivalents	Rs. Bn	36.5	54.1	17.6	48.4
Loans	Rs. Bn	1,265.6	1,745.1	479.5	37.9
Investments	Rs. Bn	401.7	362.5	(39.2)	(9.8)
Other Assets	Rs. Bn	107.9	118.0	10.1	9.4
Liabilities	Rs. Bn	1,371.1	1,769.7	398.6	29.1
Deposits	Rs. Bn	1,002.9	1,165.9	163.0	16.3
Borrowings	Rs. Bn	268.4	472.1	203.8	75.9
Other Liabilities	Rs. Bn	99.8	131.7	31.9	31.9
Equity	Rs. Bn	440.5	510.0	69.5	15.8
Income & Expenses (9 months ending December)					
Net Interest Income	Rs. Bn	44.4	57.0	12.6	28.3
Non Interest Income	Rs. Bn	7.5	10.2	2.7	36.4
Impairment	Rs. Bn	3.0	1.3	(1.7)	(56.5)
Operating Expenses	Rs. Bn	27.3	31.9	4.6	16.8
Share of Profit/Loss of Associates and Joint Ventures	Rs. Bn	0.0	0.0	0.0	569.4
Profit/Loss for the Period (Before VAT and Income Tax)	Rs. Bn	21.6	34.0	12.4	57.7
Profit/Loss the Period (After VAT and Income Tax)	Rs. Bn	11.3	18.0	6.7	59.3
Soundness Indicators					
Asset Quality					
Gross Non Performing Loans (Stage 03 Loans) to Total Loans	%	13.6	8.3		(5.3)
Net Non Performing Loans (Stage 03 Loans net of Stage 03 Impairment) to Total Loans	%	8.4	4.5		(4.0)
Stage 03 Impairment Coverage Ratio (Stage 03 Impairment to Stage 03 Loans)	%	37.9	46.1		8.1
Profitability					
Return on Assets (ROA) (Annualized)	%	5.1	6.9		1.8
Return on Equity (ROE) (Annualized)	%	10.9	15.2		4.3
Net Interest Margin (NIM) (Net Interest Income to Average Assets) (Annualized)	%	10.4	11.5		1.1
Liquidity					
Liquid Assets to Total Assets	%	14.7	10.8		(3.9)
Liquid Assets to External Funds (Total Deposits and Borrowings)	%	20.9	15.0		(5.9)
Excess/Deficit in Liquid Assets to Required Liquid Assets	%	140.6	87.1		(53.5)
Liquid Assets to Short Term Liabilities (less than 03 Months)	%	62.3	49.2		(13.0)
Capital Adequacy					
TIER 1 Capital after Adjustments to Risk Weighted Assets (Core Capital Ratio)	%	22.9	20.8		(2.1)
Total Capital to Risk Weighted Assets (Total Capital Ratio)	%	23.8	22.0		(1.8)
TIER 1 Capital after Adjustments to Assets (Leverage Ratio)	%	19.5	18.0		(1.5)
Net Non Performing Loans to TIER 1 Capital after Adjustments	%	32.6	20.0		(12.6)

(a) Provisional

Source: Central Bank of Sri Lanka

**28. EXTERNAL TRADE**

Item	Unit	2024	2025 <sup>(a)</sup>	Y-o-Y Change (%)
<b>Exports</b>	Rs. Mn.			
July		343,329	392,119	14.2
January - July		2,230,315	2,325,148	4.3
<b>Imports</b>				
July		526,750	566,778	7.6
January - July		3,194,203	3,473,708	8.8
<b>Trade Balance</b>				
July		(183,421)	(174,659)	
January - July		(963,887)	(1,148,561)	
<b>Exports</b>	US \$ Mn.			
July		1,130	1,302	15.2
January - July		7,275	7,794	7.1
<b>Imports</b>				
July		1,734	1,882	8.5
January - July		10,418	11,644	11.8
<b>Trade Balance</b>				
July		(604)	(580)	
January - July		(3,144)	(3,850)	

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum  
Lanka IOC PLC  
National Gem and Jewellery Authority  
Sri Lanka Tourism Development Authority  
Sri Lanka Customs  
Central Bank of Sri Lanka

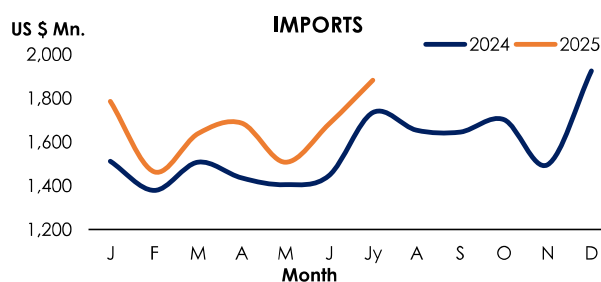
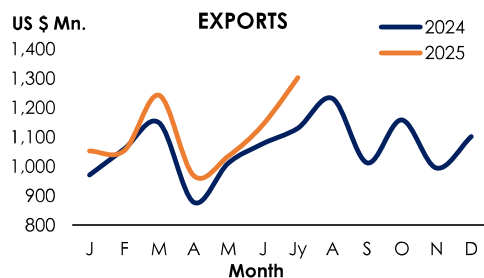
**TRADE INDICES <sup>(a)</sup> ( 2010 = 100 )**

Item	July	
	2024	2025 <sup>(b)</sup>
<b>Total Exports</b>		
Value	157.3	181.2
Quantity	190.6	217.4
Unit Value	82.5	83.4
<b>Total Imports</b>		
Value	155.2	168.5
Quantity	169.6	179.1
Unit Value	91.5	94.1
<b>Terms of Trade</b>	<b>90.2</b>	<b>88.6</b>

(a) In US\$ Terms

Source: Central Bank of Sri Lanka

(b) Provisional



## EXTERNAL TRADE - COMPOSITION OF IMPORTS

Item	Unit	2024	2025 <sup>(a)</sup>	Y-o-Y Change (%)
<b>Major Imports</b>				
<b>Consumer Goods - Total</b>	Rs. Mn.			
July		98,201	144,572	47.2
January - July		569,824	834,267	46.4
<b>Food and Beverages</b>				
July		53,975	51,527	(4.5)
January - July		313,252	377,196	20.4
<b>Vegetables</b>				
July		11,745	12,473	6.2
January - July		81,007	81,829	1.0
<b>Sugar</b>				
July		14,053	8,095	(42.4)
January - July		63,339	67,891	7.2
<b>Dairy Products</b>				
July		5,857	9,285	58.5
January - July		37,125	63,639	71.4
<b>Other Food and Beverages</b>				
July		22,320	21,674	(2.9)
January - July		131,781	163,838	24.3
<b>Non-food Consumer Goods</b>				
July		44,227	93,045	110.4
January - July		256,571	457,071	78.1
<b>Personal Vehicles</b>				
July		1,860	43,861	2,257.9
January - July		10,667	151,641	1,321.5
<b>Medical and Pharmaceuticals</b>				
July		16,283	17,199	5.6
January - July		99,125	109,559	10.5
<b>Other Non Food Consumables</b>				
July		26,083	31,984	22.6
January - July		146,779	195,871	33.4
<b>Intermediate Goods - Total</b>				
July		323,973	298,958	(7.7)
January - July		2,053,991	1,959,050	(4.6)
<b>Fuel</b>				
July		102,340	81,204	(20.7)
January - July		781,288	675,253	(13.6)
<b>Textile and Textile Articles</b>				
July		84,878	74,885	(11.8)
January - July		492,748	472,833	(4.0)
<b>Diamonds, Precious Stones and Metals</b>				
July		4,728	4,312	(8.8)
January - July		44,076	23,822	(46.0)
<b>Wheat</b>				
July		7,634	14,068	84.3
January - July		44,167	39,354	(10.9)
<b>Other Intermediate Goods</b>				
July		124,393	124,489	0.1
January - July		691,711	747,786	8.1
<b>Investment Goods - Total</b>				
July		104,467	123,068	17.8
January - July		568,735	677,694	19.2
<b>Machinery and Equipment</b>				
July		67,589	79,235	17.2
January - July		381,122	438,851	15.1
<b>Other Investment Goods</b>				
July		36,879	43,833	18.9
January - July		187,613	238,843	27.3
<b>Total Imports <sup>(b)</sup></b>				
July		526,750	566,778	7.6
January - July		3,194,203	3,473,708	8.8

(a) Provisional

(Contd..)

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

## ( External Trade Contd...)

Item	Unit	2024	2025 <sup>(a)</sup>	Y-o-Y Change (%)
<b>Major Imports</b>				
<b>Consumer Goods - Total</b>	US \$ Mn.			
July		323.3	480.1	48.5
January - July		1,857.5	2,795.6	50.5
<b>Food and Beverages</b>				
July		177.7	171.1	(3.7)
January - July		1,021.3	1,265.7	23.9
<b>Vegetables</b>				
July		38.7	41.4	7.1
January - July		264.8	274.4	3.6
<b>Sugar</b>				
July		46.3	26.9	(41.9)
January - July		206.2	228.0	10.6
<b>Dairy Products</b>				
July		19.3	30.8	59.9
January - July		121.0	213.4	76.3
<b>Other Food and Beverages</b>				
July		73.5	72.0	(2.0)
January - July		429.2	549.9	28.1
<b>Non-food Consumer Goods</b>				
July		145.6	309.0	112.2
January - July		836.3	1,529.9	82.9
<b>Personal Vehicles</b>				
July		6.1	145.7	2,278.5
January - July		34.8	506.1	1,354.6
<b>Medical and Pharmaceuticals</b>				
July		53.6	57.1	6.5
January - July		322.9	367.2	13.7
<b>Other Non Food Consumables</b>				
July		85.9	106.2	23.7
January - July		478.5	656.6	37.2
<b>Intermediate Goods - Total</b>				
July		1,066.6	992.8	(6.9)
January - July		6,700.8	6,568.4	(2.0)
<b>Fuel</b>				
July		336.9	269.7	(20.0)
January - July		2,546.1	2,265.4	(11.0)
<b>Textile and Textile Articles</b>				
July		279.4	248.7	(11.0)
January - July		1,607.0	1,585.1	(1.4)
<b>Diamonds, Precious Stones and Metals</b>				
July		15.6	14.3	(8.0)
January - July		144.5	79.8	(44.8)
<b>Wheat</b>				
July		25.1	46.7	85.9
January - July		146.0	131.8	(9.7)
<b>Other Intermediate Goods</b>				
July		409.5	413.4	1.0
January - July		2,257.3	2,506.4	11.0
<b>Investment Goods - Total</b>				
July		343.9	408.7	18.8
January - July		1,854.8	2,271.3	22.5
<b>Machinery and Equipment</b>				
July		222.5	263.1	18.3
January - July		1,242.7	1,471.2	18.4
<b>Other Investment Goods</b>				
July		121.4	145.6	19.9
January - July		612.1	800.1	30.7
<b>Total Imports <sup>(b)</sup></b>				
July		1,734.1	1,882.2	8.5
January - July		10,418.5	11,644.4	11.8

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation

Lanka IOC PLC

Sri Lanka Customs

Central Bank of Sri Lanka

## EXTERNAL TRADE - COMPOSITION OF EXPORTS

Item	Unit	2024	2025 <sup>(a)</sup>	Y-o-Y Change (%)
<b>Major Exports</b>				
<b>Tea</b>	Rs. Mn.			
July		37,879	42,464	12.1
January - July		248,833	263,757	6.0
<b>Rubber</b>				
July		568	865	52.2
January - July		4,185	5,245	25.3
<b>Coconut</b>				
July		11,675	17,818	52.6
January - July		70,276	91,895	30.8
<b>Spices</b>				
July		18,472	10,783	(41.6)
January - July		66,673	72,061	8.1
<b>Minor Agricultural Products</b>				
July		3,857	7,353	90.6
January - July		28,390	33,150	16.8
<b>Textile and Garments</b>				
July		135,048	144,967	7.3
January - July		874,790	920,740	5.3
<b>Gems Diamonds and Jewellery</b>				
July		9,867	11,255	14.1
January - July		75,380	67,508	(10.4)
<b>Rubber Products</b>				
July		22,759	24,600	8.1
January - July		172,449	159,485	(7.5)
<b>Petroleum Products</b>				
July		28,368	34,670	22.2
January - July		192,038	173,150	(9.8)
<b>Mineral Exports</b>				
July		740	749	1.2
January - July		4,527	3,762	(16.9)
<b>Other Exports</b>				
July		74,096	96,596	30.4
January - July		492,776	534,394	8.4
<b>Total Exports <sup>(b)</sup></b>				
July		<b>343,329</b>	<b>392,119</b>	<b>14.2</b>
January - July		<b>2,230,315</b>	<b>2,325,148</b>	<b>4.3</b>
<b>Major Exports</b>				
<b>Tea</b>	US \$ Mn.			
July		124.7	141.0	13.1
January - July		811.7	884.1	8.9
<b>Rubber</b>				
July		1.9	2.9	53.5
January - July		13.6	17.6	29.0
<b>Coconut</b>				
July		38.4	59.2	54.0
January - July		229.6	307.9	34.1
<b>Spices</b>				
July		60.8	35.8	(41.1)
January - July		217.7	241.7	11.0
<b>Minor Agricultural Products</b>				
July		12.7	24.4	92.3
January - July		92.6	111.0	19.8
<b>Textile and Garments</b>				
July		444.6	481.4	8.3
January - July		2,852.7	3,087.3	8.2
<b>Gems Diamonds and Jewellery</b>				
July		32.5	37.4	15.1
January - July		245.2	226.3	(7.7)
<b>Rubber Products</b>				
July		74.9	81.7	9.0
January - July		562.0	534.8	(4.8)
<b>Petroleum Products</b>				
July		93.4	115.1	23.3
January - July		626.5	580.4	(7.3)
<b>Mineral Exports</b>				
July		2.4	2.5	2.1
January - July		14.8	12.6	(14.8)
<b>Other Exports</b>				
July		243.9	320.8	31.5
January - July		1,608.1	1,790.8	11.4
<b>Total Exports <sup>(b)</sup></b>				
July		<b>1,130.3</b>	<b>1,302.2</b>	<b>15.2</b>
January - July		<b>7,274.7</b>	<b>7,794.3</b>	<b>7.1</b>

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of exports of petroleum products and gems, diamonds and jewellery which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

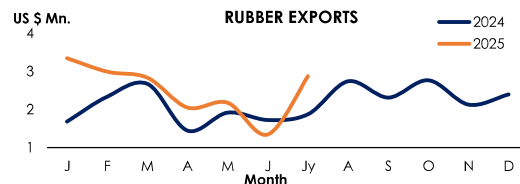
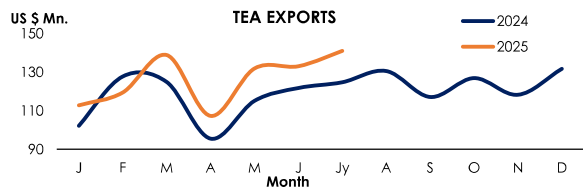
Sources: Ceylon Petroleum Corporation and  
other exporters of petroleum  
National Gem and Jewellery Authority  
Sri Lanka Customs  
Central Bank of Sri Lanka

## EXTERNAL TRADE - MAJOR EXPORTS &amp; IMPORTS (VOLUMES AND PRICES)

Item	Unit	July		
		2024	2025 <sup>(a)</sup>	Y-o-Y Change (%)
Export Volume				
Tea	Mn. Kg	21.4	24.0	12.6
Rubber	Mn. Kg	0.7	0.8	21.3
Coconut	Mn. Nuts	69.4	78.5	13.1
Export Prices				
Tea	Rs./ kg	1,773.70	1,766.51	(0.4)
	US \$/ kg	5.84	5.87	0.5
Rubber	Rs./ kg	819.56	1,028.13	25.4
	US \$/ kg	2.70	3.41	26.5
Coconut	Rs./ Nut	77.87	130.83	68.0
	US \$/ Nut	0.26	0.43	69.5
Average Gross Price				
Tea	Rs./ kg	1,242.44	1,143.73	(7.9)
Rubber	Rs./ kg	700.00	730.00	4.3
Coconut	Rs./ Nut	83.08	126.61	52.4
Quantity Sold				
Tea	Mn. Kg	24.2	26.2	8.2
Import Volumes				
Rice	MT '000	2.7	1.5	(46.3)
Wheat & Maize	MT '000	84.0	222.9	165.4
Sugar	MT '000	70.4	48.7	(30.8)
Crude Oil	Barrels '000	728.5	699.7	(3.9)
Import Prices (Average)				
Rice	Rs./MT	300,821.63	285,989.85	(4.9)
	US\$/MT	990.34	949.75	(4.1)
Wheat and Maize	Rs./MT	110,699.31	91,219.26	(17.6)
	US\$/MT	364.44	302.93	(16.9)
Sugar	Rs./MT	199,554.45	166,194.67	(16.7)
	US\$/MT	656.96	551.92	(16.0)
Crude Oil	Rs./Barrel	26,599.79	20,085.19	(24.5)
	US\$/Barrel	87.57	66.70	(23.8)

(a) Provisional

Sources: Ceylon Petroleum Corporation and other Exporters of Petroleum  
Lanka IOC PLC  
National Gem and Jewellery Authority  
Colombo Tea Brokers' Association  
Ceylon Chamber of Commerce  
Coconut Development Authority  
Sri Lanka Customs  
Central Bank of Sri Lanka



## 29. TOURISM

Item	Unit	2024	2025 <sup>(a)</sup>	Y-o-Y Change
<b>Tourist Arrivals</b>				
August	Number	164,609	198,235	20.4
January - August		1,362,668	1,566,523	15.0
<b>Earnings from Tourism</b>				
August	US\$ Mn.	282	259 <sup>(b)</sup>	(8.2)
January - August		2,167	2,290 <sup>(b)</sup>	5.7
<b>Workers' Remittances (Inflows)</b>				
August	US\$ Mn.	577	681	17.9
January - August		4,288	5,116	19.3

(a) Provisional

(b) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025

Sources: Central Bank of Sri Lanka  
Sri Lanka Tourism Development Authority

## 30. INTERNATIONAL FINANCE

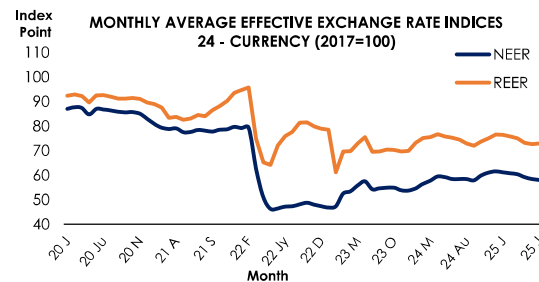
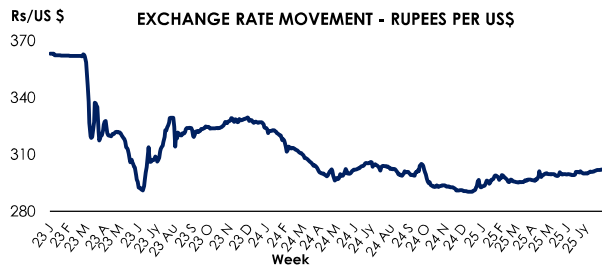
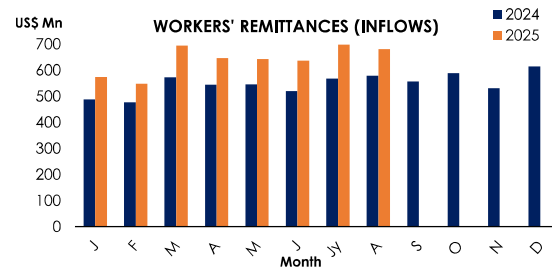
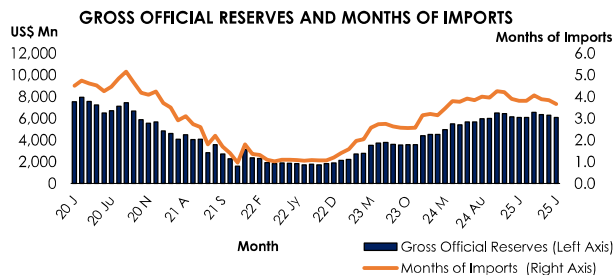
Item	Unit	2024 December	2025 May	2025 June	2025 July
<b>External Assets <sup>(a)</sup></b>					
Gross Official Reserves (GOR) <sup>(b)</sup>	US\$ Mn.	6,122	6,286	6,081	6,147
	Rs. Mn.	1,791,191	1,882,226	1,824,213	1,857,638
Reserve Adequacy of GOR	Months of Imports	3.9	3.8	3.7	3.7
Total Reserves (TR)	US\$ Mn.	11,230	11,981	11,752	11,666
	Rs. Mn.	3,285,710	3,587,647	3,525,154	3,525,632
Reserve Adequacy of TR	Months of Imports	7.2	7.3	7.1	7.0
<b>Exchange Rates (Period Avg.)</b>		<b>2024 August</b>		<b>2025 August</b>	
	Rs./USD	300.6683		301.4891	
	Rs./GBP	388.8815		405.1238	
	Rs./INR	3.5841		3.4452	
	Rs./JPY	2.0549		2.0411	
	Rs./EUR	331.1527		350.6455	
	Rs./SDR	402.8802		411.8416	
<b>Forward Exchange Rates <sup>(c)</sup></b>		Rs. / USD		<b>2025 August</b>	
One month				303.01	
Three months				304.11	
Six months				305.88	

**Indices of Nominal Effective Exchange Rate (NEER) and Real Effective Exchange Rate (REER) - 24 Currency Basket (Period Avg.)**

	2024 July	2025 July
NEER (2017 = 100) <sup>(d)</sup>	58.41	57.73
REER (2017 = 100) <sup>(e)</sup>	74.37	72.16

Source: Central Bank of Sri Lanka

- (a) Reserve data have been revised to include balances in DST's special yen accounts in consultation with IMF, and placement for war risk insurance. From October 2002 external assets are calculated at market values.
- (b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.
- (c) Average for the last five working days of the month of August based on actual transactions.
- (d) The NEER is the weighted average of nominal exchange rates of the 24 trading partner and competitor countries. Weights are based on the trade shares reflecting the relative importance of each currency in the currency basket.
- (e) The REER is computed by adjusting the NEER for inflation differentials (based on CCPI) with the countries whose currencies are included in the basket. The REER Indices for 2025 are provisional.



Balance of Payments - Standard presentation under BPM6 format <sup>(a)</sup>

US \$ Mn

CURRENT AND CAPITAL ACCOUNT	2024 (Jan-Mar) <sup>(b)</sup>			2025 (Jan-Mar) <sup>(b)</sup>			2023 <sup>(b)</sup>			2024 <sup>(c)</sup>		
	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net
<b>Goods and services</b>	<b>5,040</b>	<b>5,104</b>	<b>(65)</b>	<b>5,383</b>	<b>5,702</b>	<b>(320)</b>	<b>17,327</b>	<b>19,174</b>	<b>(1,847)</b>	<b>19,682</b>	<b>22,317</b>	<b>(2,635)</b>
<b>Goods <sup>(d)</sup></b>	<b>3,179</b>	<b>4,398</b>	<b>(1,219)</b>	<b>3,347</b>	<b>4,887</b>	<b>(1,540)</b>	<b>11,911</b>	<b>16,811</b>	<b>(4,900)</b>	<b>12,772</b>	<b>18,841</b>	<b>(6,069)</b>
General merchandise	3,179	4,397	(1,219)	3,347	4,887	(1,539)	11,911	16,807	(4,896)	12,772	18,837	(6,065)
Non-monetary gold	-	1	(1)	-	0.5	(0.5)	-	5	(5)	-	5	(5)
<b>Services</b>	<b>1,861</b>	<b>706</b>	<b>1,155</b>	<b>2,035</b>	<b>815</b>	<b>1,220</b>	<b>5,416</b>	<b>2,363</b>	<b>3,053</b>	<b>6,910</b>	<b>3,475</b>	<b>3,435</b>
Manufacturing services	4	55	(51)	1	41	(39)	17	194	(177)	27	213	(186)
Maintenance and repair services n.i.e	15	3	12	4	22	(18)	45	8	37	56	19	37
Transport	406	188	219	489	270	220	1,550	732	818	1,794	1,017	777
Sea Transport	243	82	162	367	118	249	813	286	528	1,177	441	736
Passenger	0.7	0.2	0.5	0.003	0.01	(0.01)	0.1	3	(3)	1	1	0.2
Freight	151	78	72	222	112	110	432	252	180	770	411	359
Other	92	3	89	145	6	139	381	31	350	406	29	377
Air transport	163	104	59	122	151	(30)	736	440	296	616	570	46
Passenger	77	65	13	89	54	35	304	241	63	281	279	2
Freight	13	13	(0.2)	9	74	(64)	81	78	3	51	173	(122)
Other	73	27	46	23	23	(0.2)	351	120	230	283	118	165
Postal and courier services	0.3	2	(2)	0.2	0.3	(0.1)	0.5	6	(6)	1	6	(6)
Travel <sup>(e)</sup>	1,026	167	859	1,122	199	923	2,068	503	1,565	3,169	755	2,413
Construction	60	24	37	34	13	21	355	111	244	212	127	86
Insurance and pension services	7	14	(6)	4	10	(5)	35	51	(16)	24	57	(34)
Financial services	15	32	(17)	13	5	8	64	57	7	55	65	(9)
Charges for the use of intellectual property	3	31	(28)	2	42	(40)	15	94	(79)	7	148	(141)
Telecommunication, computer and information services	210	53	156	223	69	154	917	251	666	971	244	727
Telecommunication services	20	9	11	21	10	11	122	53	69	123	51	73
Computer services	190	44	146	202	59	143	795	198	597	848	194	654
Other business services	109	136	(28)	134	138	(3)	310	344	(33)	540	563	(23)
Personal, cultural and recreational services	5	4	1	4	5	(1)	35	11	24	19	15	4
Government goods and services n.i.e.	1	1	(0.1)	4	3	1	7	7	(0.9)	36	251	(215)
<b>Primary Income</b>	<b>115</b>	<b>827</b>	<b>(712)</b>	<b>169</b>	<b>684</b>	<b>(515)</b>	<b>460</b>	<b>3,007</b>	<b>(2,548)</b>	<b>609</b>	<b>3,208</b>	<b>(2,599)</b>
Compensation of employees	20	4	16	63	7	56	53	30	23	146	20	126
Investment Income	95	823	(728)	107	677	(571)	407	2,977	(2,570)	463	3,188	(2,725)
Direct Investment	6	194	(187)	19	283	(265)	8	916	(907)	73	942	(869)
Dividends	5	160	(155)	16	226	(210)	6	647	(641)	61	771	(710)
Re-invested earnings	1	34	(33)	3	57	(54)	2	268	(266)	12	171	(159)
Portfolio Investment	-	214	(214)	-	118	(118)	-	854	(854)	-	877	(877)
Equity	-	18	(18)	-	7	(7)	-	86	(86)	-	86	(86)
Interest	-	196	(196)	-	111	(111)	-	768	(768)	-	791	(791)
short-term	-	14	(14)	-	0.3	(0.3)	-	20	(20)	-	25	(25)
long-term	-	182	(182)	-	111	(111)	-	748	(748)	-	766	(766)
Other Investment	67	414	(347)	52	276	(224)	349	1,207	(858)	271	1,369	(1,098)
Reserve assets	21	-	21	36	-	36	49	-	49	119	-	119
<b>Secondary Income</b>	<b>1,538</b>	<b>33</b>	<b>1,505</b>	<b>1,815</b>	<b>42</b>	<b>1,773</b>	<b>5,989</b>	<b>155</b>	<b>5,834</b>	<b>6,585</b>	<b>146</b>	<b>6,439</b>
General Government <sup>(f)</sup>	2	-	2	0.4	-	0.4	20	-	20	10	-	10
Personal transfers	1,536	33	1,503	1,814	42	1,772	5,970	155	5,815	6,575	146	6,429
of which, worker's remittances	1,536	-	-	1,814	-	-	5,970	155	5,815	6,575	146	6,429
<b>Current Account</b>	<b>6,692</b>	<b>5,965</b>	<b>728</b>	<b>7,367</b>	<b>6,428</b>	<b>938</b>	<b>23,776</b>	<b>22,337</b>	<b>1,439</b>	<b>26,877</b>	<b>25,671</b>	<b>1,206</b>
<b>Capital Account</b>	<b>3</b>	<b>1</b>	<b>2</b>	<b>1</b>	<b>3</b>	<b>(2)</b>	<b>40</b>	<b>3</b>	<b>37</b>	<b>20</b>	<b>8</b>	<b>12</b>
Capital Transfers	3	1	2	1	3	(2)	40	3	37	20	8	12
General Government <sup>(g)</sup>	3	-	3	1	-	1	36	-	36	18	-	18
Private Capital Transfers	0.03	1	(1)	0.2	3	(3)	3	3	1	2	8	(7)
<b>Current Account + Capital Account</b>	<b>6,695</b>	<b>5,966</b>	<b>730</b>	<b>7,368</b>	<b>6,431</b>	<b>937</b>	<b>23,816</b>	<b>22,339</b>	<b>1,476</b>	<b>26,896</b>	<b>25,679</b>	<b>1,217</b>

(Contd.,)

(a) The above presentation conforms as far as possible to the Balance of Payments Manual (BPM), 6<sup>th</sup> edition (2009) of the International Monetary Fund (IMF)

(b) Provisional

(c) Revised

(d) Exports and imports are recorded on f.o.b. and c.i.f. valuation basis, respectively.

(e) Passenger services provided for non-residents are included in transport services.

(f) Includes outright grants received in the form of programme, food and commodity aid, cash and technical assistance.

(g) Includes outright grants received in the form of project aid.



Balance of Payments - Standard presentation under BPM6 format <sup>(a)</sup> (Contd..)

US \$ Mn

FINANCIAL ACCOUNT	2024 (Jan-Mar) <sup>(b)</sup>		2025 (Jan-Mar) <sup>(b)</sup>		2023 <sup>(c)</sup>		2024 <sup>(b)</sup>	
	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets
<b>Financial Account</b>	<b>(102)</b>	<b>655</b>	<b>571</b>	<b>1,180</b>	<b>2,172</b>	<b>3,655</b>	<b>1,018</b>	<b>1,910</b>
<b>Direct Investments</b>	<b>131</b>	<b>24</b>	<b>139</b>	<b>17</b>	<b>713</b>	<b>51</b>	<b>761</b>	<b>110</b>
Equity and investment fund shares	75	23	105	16	497	47	499	106
Equity other than reinvestment of earnings	41	22	48	13	228	40	328	94
Direct investor in direct investment enterprise <sup>(h)</sup>	41	22	48	13	228	40	328	94
- BOI companies	5	-	4	-	146	-	85	-
- CSE Companies (not registered with BOI)	36	-	44	-	10	-	243	-
- Other companies	-	-	-	-	72	-	-	-
Reinvestment of earnings	34	1	57	3	268	7	171	12
- BOI companies	25	-	29	-	179	-	135	-
- CSE Companies (not registered with BOI)	9	-	28	-	39	-	35	-
- Other companies	-	-	-	-	50	-	-	-
Debt Instruments	56	1	33	1	216	5	262	4
Direct investor in direct investment enterprise <sup>(h)</sup>	56	1	33	1	216	5	262	4
- BOI companies	56	-	76	-	364	-	262	-
Shareholder Advance	38	-	7	-	285	-	82	-
Intra Company Borrowings	18	-	69	-	79	-	180	-
Debt Repayments	-	-	-	-	-	-	-	-
- CSE Companies (not registered with BOI)	-	-	-	-	-	-	-	-
- Other companies	-	-	(43)	-	(148)	-	-	-
<b>Portfolio Investments</b>	<b>76</b>	<b>93</b>	<b>12</b>	<b>(71)</b>	<b>931</b>	<b>173</b>	<b>301</b>	<b>180</b>
Equity and investment fund shares	(14)	-	(80)	-	8	-	2	-
- CSE Companies (not registered with BOI)	(14)	-	(80)	-	8	-	2	-
Debt securities	90	93	93	(71)	923	173	299	180
Deposit taking corporations, other than the Central Bank	-	93	-	(71)	-	173	-	180
Long term	-	93	-	(71)	-	173	-	180
General Government	90	-	93	-	910	-	286	-
Short-term (Treasury Bills)	(138)	-	(14)	-	132	-	(217)	-
Long-term	228	-	107	-	778	-	504	-
Treasury Bonds	49	-	107	-	78	-	39	-
SLDBs	-	-	-	-	(27)	-	-	-
Sovereign Bonds	179	-	-	-	727	-	465	-
Other Sectors	-	-	-	-	13	-	13	-
Long-term	-	-	-	-	13	-	13	-
<b>Financial Derivatives</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Other Investment</b>	<b>(309)</b>	<b>(33)</b>	<b>420</b>	<b>873</b>	<b>528</b>	<b>972</b>	<b>(44)</b>	<b>(3)</b>
<b>Currency &amp; deposits</b>	<b>(222)</b>	<b>(27)</b>	<b>145</b>	<b>451</b>	<b>(134)</b>	<b>114</b>	<b>(868)</b>	<b>(73)</b>
Central Bank	(225)	-	(225)	-	(341)	-	(900)	-
Short term	0.01	-	0.01	-	0.1	-	(0.2)	-
Long term	(225)	-	(225)	-	(341)	-	(900)	-
Deposit taking corporations, other than the Central Bank	(225)	-	(225)	-	(350)	-	(900)	-
Short-term	-	-	-	-	9	-	-	-
Long-term	3	(27)	370	451	207	114	33	(73)
International swaps	3	(231)	370	271	207	(472)	33	(427)
Accrued Interest on International Swaps	-	204	-	180	-	586	-	354
General Government	-	-	-	-	-	-	-	-
Other sectors	-	-	-	-	-	-	-	-
<b>Loans</b>	<b>(51)</b>	<b>-</b>	<b>291</b>	<b>-</b>	<b>751</b>	<b>-</b>	<b>993</b>	<b>-</b>
Central Bank	(13)	-	(13)	-	(172)	-	(210)	-
Credit and loans with the IMF	(13)	-	(13)	-	(172)	-	(210)	-
Deposit taking corporations, except the Central Bank	66	-	(132)	-	(644)	-	14	-
Short-term	29	-	(74)	-	(397)	-	145	-
Long-term	36	-	(58)	-	(248)	-	(131)	-
General Government	222	-	304	-	1,845	-	1,752	-
Short-term	-	-	-	-	-	-	-	-
Long-term	222	-	304	-	1,845	-	1,752	-
Credit and loans with the IMF	-	-	335	-	681	-	335	-
Disbursements	130	-	95	-	1,822	-	1,552	-
Accrued Interest	217	-	22	-	384	-	455	-
Repayments	(124)	-	(148)	-	(1,041)	-	(589)	-
Other sectors <sup>(i)</sup>	(325)	-	133	-	(278)	-	(563)	-
Long term	(325)	-	133	-	(278)	-	(563)	-
Disbursements	61	-	302	-	282	-	653	-
Accrued Interest	-	-	-	-	-	-	-	-
Repayments	(387)	-	(169)	-	(560)	-	(1,217)	-
<b>Trade credits and advances</b>	<b>(36)</b>	<b>94</b>	<b>(16)</b>	<b>80</b>	<b>(260)</b>	<b>136</b>	<b>(170)</b>	<b>111</b>
Deposit taking corporations, except the Central Bank	-	8	-	(6)	-	(4)	-	61
Central Bank	-	8	-	(6)	-	(4)	-	61
Short term	-	8	-	(6)	-	(4)	-	61
Other sectors <sup>(j)</sup>	(36)	87	(16)	86	(260)	140	(170)	50
Short term	(36)	87	(16)	86	(260)	140	(170)	50
<b>Other accounts receivable/payable</b>	<b>-</b>	<b>(101)</b>	<b>-</b>	<b>342</b>	<b>171</b>	<b>721</b>	<b>-</b>	<b>(42)</b>
Central Bank	-	-	-	171	-	-	-	-
Short term <sup>(k)</sup>	-	-	-	171	-	-	-	-
Deposit taking corporations, except the Central Bank	-	(101)	-	342	-	721	-	(42)
Short term	-	(101)	-	342	-	721	-	(42)
<b>Special Drawing Rights</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Reserve Assets</b>	<b>-</b>	<b>571</b>	<b>-</b>	<b>361</b>	<b>-</b>	<b>2,458</b>	<b>-</b>	<b>1,622</b>
Monetary gold	-	-	-	-	-	-	-	-
Special drawing rights	-	(33)	-	0.1	-	33	-	(30)
Reserve position in the IMF	-	-	-	-	-	-	-	-
Other reserve assets	-	604	-	361	-	2,426	-	1,652
Currency and deposits	-	469	-	1,085	-	1,802	-	42
Claims on monetary authorities	-	18	-	(18)	-	(383)	-	41
Claims on other entities	-	451	-	1,103	-	2,185	-	2
Securities	-	116	-	(706)	-	635	-	1,569
Debt securities	-	116	-	(706)	-	635	-	1,569
Long term	-	116	-	(706)	-	635	-	1,569
Other claims	-	18	-	(18)	-	(11)	-	41
<b>FINANCIAL ACCOUNT (NET) (Assets - Liabilities)</b>	<b>-</b>	<b>757</b>	<b>-</b>	<b>610</b>	<b>-</b>	<b>1,483</b>	<b>-</b>	<b>892</b>
Errors and Omissions	-	27	-	(327)	-	6	-	(325)

(h) Include Direct Investment to BOI, CSE and other private companies.

(i) Include State Owned Business Enterprises (SOBEs) and private sector companies.

(j) Include trade credits received by the Ceylon Petroleum Corporation (CPC) and private sector companies.

(k) Net transactions of ACU liabilities

Source: Central Bank of Sri Lanka