

MONTHLY ECONOMIC INDICATORS

June
2025



Statistics Department
Central Bank of Sri Lanka

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SUMMARY OF SELECTED ECONOMIC INDICATORS

June 2025

Item	Period	Unit	2023 ^(a)	2024 ^(a)	Y-o-Y Change
Real Sector					
Gross Domestic Products (GDP)	1 st Quarter	Rs. Mn	3,318,769	3,477,088	
GDP Growth	1 st Quarter	%	5.1	4.8	
			2024	2025 ^(a)	
Tea	May	Mn. kg	24.6	25.4	2.9
Rubber	May	Mn. kg	5.3	4.5	(15.0)
Coconut	May	Mn. Nuts	260.4	257.2	(1.2)
Fish	May	Mn. kg	29.5	25.9	(12.4)
			2023	2024 ^(a)	
Paddy	Maha ^(b)	Mn. kg	2,696.0	2,722.0	1.0
	Yala ^(c)	Mn. kg	1,817.4	1,976.5	8.8
			2024	2025 ^(a)	
Index of Industrial Production	May	2015 = 100	93.8	98.2	4.7
Electricity Generation	May	GWh	1,421	1,531	7.7
NCPI (Year-On-Year % Change)	June	2021 = 100	2.4	0.3	
CCPI (Year-On-Year % Change)	June	2021 = 100	1.7	(0.6)	
Fiscal Sector					
			2024	2025 ^(a)	
Revenue and Grants	January - May	Rs. Mn.	1,619,231	1,942,355	20.0
Recurrent Expenditure	January - May	Rs. Mn.	1,792,819	2,003,621	11.8
Monetary Sector					
			2024	2025 ^(a)	
Money Supply					
Narrow Money M ₁	End May	Rs. Mn.	1,732.6	2,038.6	17.7
Broad Money M ₂	End May	Rs. Mn.	12,029.8	13,165.6	9.4
Consolidated Broad Money(M _{2b}) ^(d)	End May	Rs. Mn.	13,616.4	14,965.5	9.9
Broad Money M ₄	End May	Rs. Mn.	16,404.5	18,000.0	9.7
Share Market					
ASPI	End June	1985 = 100	12,144.54	18,026.72	48.4
S&P SL20	End June	2004 = 1000	3,588.54	5,352.51	49.2
Market Capitalisation	End June	Rs. Bn.	4,760.00	6,437.95	35.3
External Sector					
			2024	2025 ^(a)	
External Trade					
Exports	May	US\$ Mn.	1,011	1,035	2.3
Imports	May	US\$ Mn.	1,405	1,507	7.3
Balance of Trade	May	US\$ Mn.	(393)	(473)	
Balance of Payments					
			2024	2025 ^(a)	
Trade Account	January - March	US\$ Mn.	(65)	(320)	(395.6)
Current Account	January - March	US\$ Mn.	728	938	29.0
Current & Capital Accounts	January - March	US\$ Mn.	730	937	28.4
Financial Account (net)	January - March	US\$ Mn.	757	610	(19.4)
			2025 End March	2025 End April	2025 End May
Total Reserves ^(e)		US\$ Mn.	12,355	12,375	11,981

(a) Provisional

(b) Sep.\Oct. - Mar.\Apr.

(c) Apr.\May - Aug.\Sep.

(d) Inclusive of FCBUs

(e) Including ACU receipts

1. GROSS DOMESTIC PRODUCT (GDP) AT CONSTANT (2015) PRICES

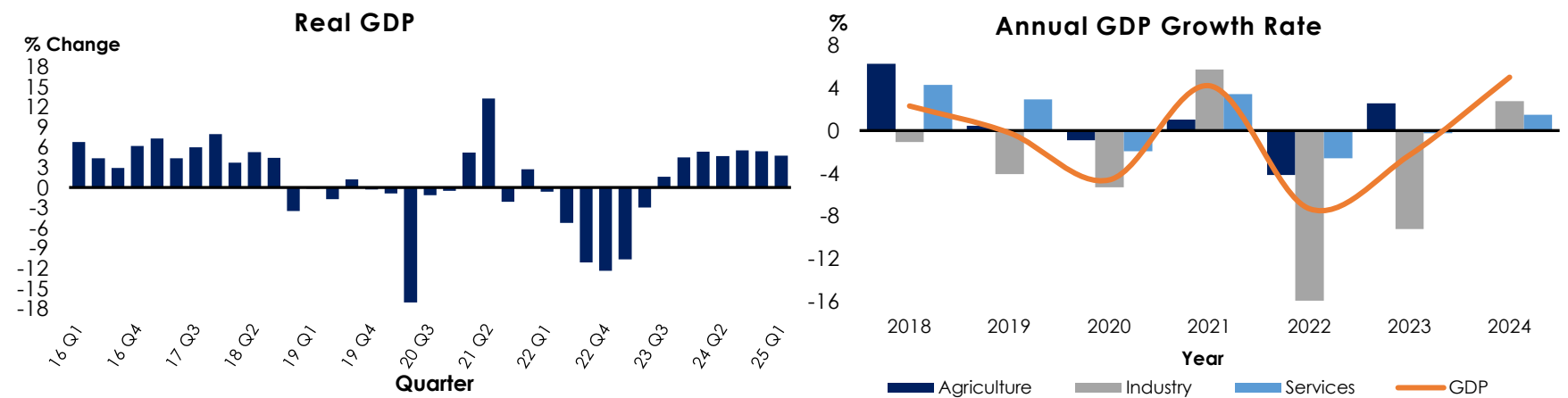
Economic Activity	1 st Quarter ^(a)					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2024 ^(b)	2025	24/23 ^(b)	25/24	2024 ^(b)	2025
Agriculture	229,447	227,821	0.9	(0.7)	0.1	(0.0)
Industry	889,507	975,783	11.2	9.7	2.8	2.6
Services	1,986,431	2,042,423	2.5	2.8	1.6	1.7
Taxes less subsidies on products	213,384	231,061	9.6	8.3	0.6	0.5
GDP	3,318,769	3,477,088	5.1	4.8	5.1	4.8

Economic Activity	Annual ^(a)					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2023 ^(b)	2024	23/22 ^(b)	24/23	2023 ^(b)	2024
Agriculture	925,822	937,104	1.6	1.2	0.1	0.1
Industry	3,002,968	3,333,008	(9.2)	11.0	(2.5)	2.8
Services	7,206,496	7,381,059	(0.2)	2.4	(0.1)	1.5
Taxes less subsidies on products	742,270	821,299	2.6	10.6	0.2	0.7
GDP	11,877,556	12,472,469	(2.3)	5.0	(2.3)	5.0

(a) Provisional

(b) Revised

Source: Department of Census and Statistics



2. BUSINESS OUTLOOK SURVEY ^(a)

Business Sentiment Index (BSI)	2022		2023				2024				2025	
	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Business Condition												
Realised	35	34	63	74	81	93	99	102	108	128	118	-
Expectation ^(b)	(33)	(30)	(40)	(74)	(84)	(89)	(80)	(102)	(107)	(118)	(123)	(117)
Profitability												
Realised	86	80	85	94	98	111	124	123	116	119	120	-
Expectation ^(b)	(78)	(82)	(76)	(98)	(108)	(105)	(101)	(120)	(129)	(123)	(136)	(128)
Skilled Labour Availability												
Realised	82	70	75	70	88	85	85	88	85	101	82	-
Expectation ^(b)	(81)	(83)	(74)	(77)	(72)	(86)	(83)	(90)	(97)	(91)	(105)	(83)
Demand												
Realised	93	86	101	108	108	137	132	120	136	132	133	-
Expectation ^(b)	(93)	(94)	(90)	(123)	(131)	(138)	(128)	(133)	(151)	(137)	(132)	(141)
Sales Value												
Realised	115	106	115	114	107	128	141	124	138	126	132	-
Expectation ^(b)	(95)	(107)	(106)	(131)	(131)	(137)	(127)	(137)	(148)	(137)	(136)	(136)
Capacity Utilization												
Realised	87	92	96	103	114	125	125	124	122	127	133	-
Expectation ^(b)	(85)	(91)	(86)	(110)	(108)	(119)	(127)	(124)	(137)	(130)	(127)	(136)

Source: Central Bank of Sri Lanka

(a) Respondents were asked to rate their business sentiments compared to the relevant quarter of the previous year.

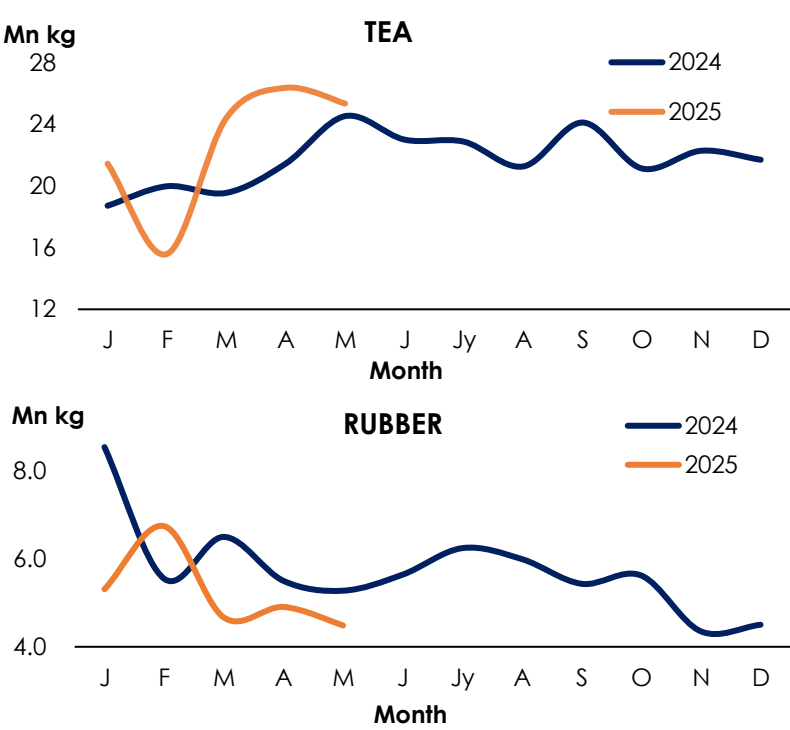
(b) Expectations of respondents for the relevant quarter given during the preceding quarter.

3. AGRICULTURE

Item	Unit	2024 ^(a)	2025 ^(a)	Y-o-Y Change (%)
Tea Production	Mn. kg			
May		24.6	25.4	2.9
January - May		104.8	113.2	8.1
Rubber Production	Mn. kg			
May		5.3	4.5	(15.0)
January - May		31.4	24.8	(21.1)
Coconut Production	Mn. Nuts			
May		260.4	257.2	(1.2)
January - May		1,304.8	1,061.6	(18.6)
Fish Production	Mn. kg			
May		29.5	25.9	(12.4)
January - May		170.9	159.8	(6.5)
Paddy Production	Mn. kg	2023	2024 ^(a)	
Maha ^(b)		2,696.0	2,722.0	1.0
Yala ^(c)		1,817.4	1,976.5	8.8

(a) Provisional
(b) Sep.\Oct. - Mar\ Apr.
(c) Apr. \ May - Aug.\Sep.

Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Development Authority
Department of Census & Statistics
Ministry of Fisheries

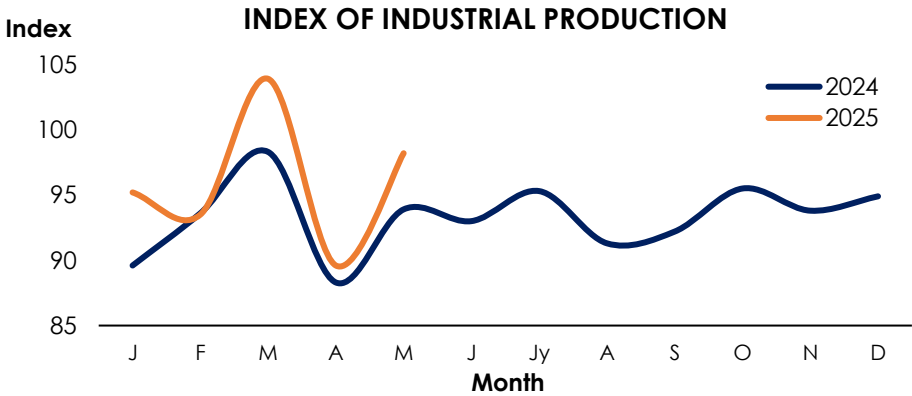


4. INDEX OF INDUSTRIAL PRODUCTION (IIP) (2015=100)

Item	May		
	2024 ^(a)	2025 ^(b)	Y-o-Y Change (%)
Food products	105.5	111.0	5.2
Beverages	121.9	121.5	(0.3)
Tobacco products	80.6	67.5	(16.2)
Textiles	108.8	104.5	(3.9)
Wearing apparels	80.0	85.7	7.2
Leather and related products	100.5	100.7	0.3
Wood and products of wood and cork except furniture; Articles of Straw and plaiting materials	79.3	68.8	(13.3)
Paper and paper products	44.0	42.8	(2.8)
Printing and reproduction of recorded media	106.1	80.4	(24.2)
Coke and refined petroleum products	86.6	110.9	28.1
Chemicals and chemical products	83.5	77.8	(6.8)
Basic pharmaceutical products and pharmaceutical preparations	137.3	126.5	(7.8)
Rubber and plastic products	86.0	81.0	(5.8)
Other non-metallic mineral products	93.9	104.7	11.6
Basic metals	107.9	119.5	10.7
Fabricated metal products (except machinery equipment)	64.6	71.6	10.8
Electrical equipment	77.3	53.5	(30.8)
Machinery and equipment (n.e.c)	103.7	129.4	24.7
Furniture	56.9	53.0	(6.9)
Other manufacturing	64.2	51.2	(20.3)
Overall Index of Industrial Production for the Manufacturing Sector	93.8	98.2	4.7

(a) Revised
(b) Provisional

Source: Department of Census and Statistics



5. PURCHASING MANAGERS' INDEX - MANUFACTURING

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	58.7	52.5	57.8	36.4	50.3	44.1	41.4	49.6	42.6	38.4	42.1	44.8
2023	40.8	42.3	51.4	34.7	46.2	47.3	44.6	49.3	45.7	49.5	57.0	52.7
2024	55.6	56.0	62.5	42.0	58.2	56.6	59.5	55.5	54.1	58.1	53.3	57.2
2025	59.0	56.8	63.9	40.1	55.5	51.9						

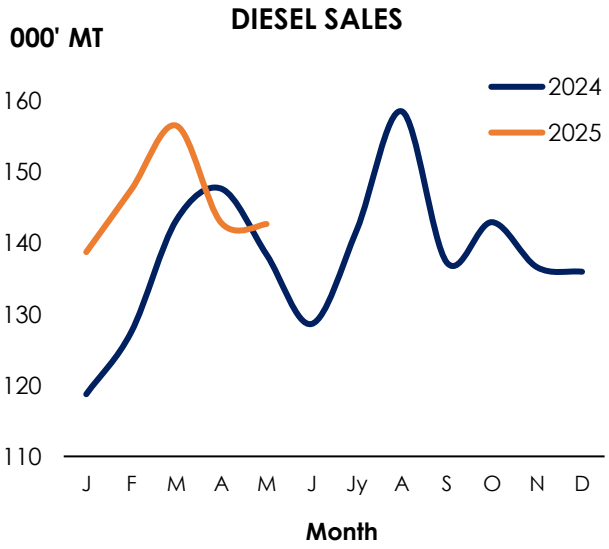
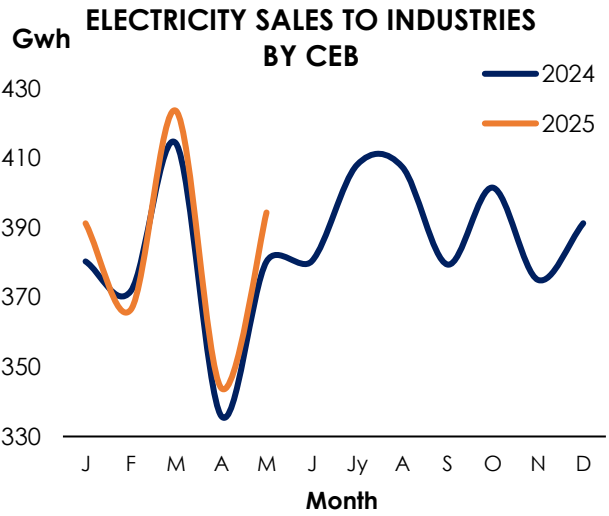
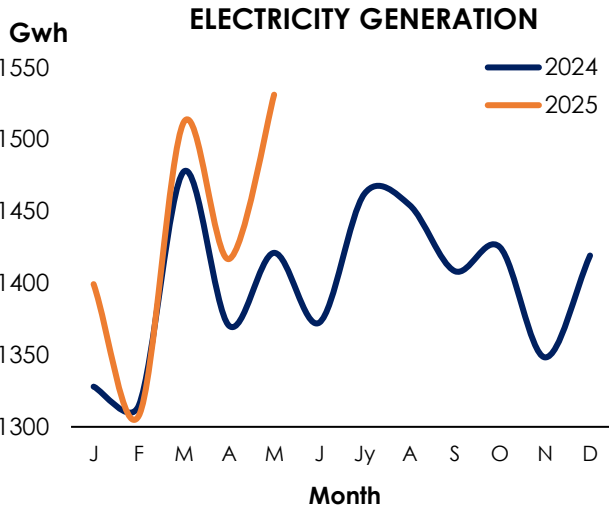
Source: Central Bank of Sri Lanka

6. ENERGY

Item	Unit	2024 ^(a)	2025 ^(b)	Y-o-Y Change (%)
Electricity Generation ^(c)				
April				
CEB - Hydro	GWh	1,370	1,417	3.4
Fuel Oil		378	504	33.2
Coal		245	86	(64.8)
Wind		485	485	0.1
Private Sector		8	19	133.9
Non Conventional Renewable Energy		254	323	27.0
		178	286	61.1
May				
CEB - Hydro		1,421	1,531	7.7
Fuel Oil		398	575	44.7
Coal		208	35	(83.2)
Wind		518	455	(12.2)
Private Sector		30	44	45.7
Non Conventional Renewable Energy		268	423	57.7
		258	367	42.6
January - May				
CEB - Hydro		6,912	7,167	3.7
Fuel Oil		2,035	2,350	15.5
Coal		831	594	(28.5)
Wind		2,476	2,323	(6.2)
Private Sector		92	114	23.9
Non Conventional Renewable Energy		1,477	1,786	20.9
		1,059	1,412	33.4
Electricity Sales to Industries				
April	GWh	336	344	2.4
May		380	394	3.7
January - May		1,883	1,920	2.0
Diesel Sales				
May	'000 MT	138	143	3.1
January - May		676	728	7.8
Petrol Sales				
May	'000 MT	111	128	14.8
January - May		553	607	9.7
Furnace Oil Sales				
May	'000 MT	59	33	(43.3)
January - May		370	253	(31.6)
Kerosene Sales				
May	'000 MT	10	12	18.2
January - May		54	63	17.7
Crude Oil Imports				
May	'000 MT	96	96	0.1
January - May		661	571	(13.6)
Other Petroleum Imports				
May	'000 MT	279	305	9.3
January - May		1,586	1,747	10.1

(a) Revised
(b) Provisional
(c) Including rooftop solar generation

Sources: Ceylon Electricity Board, Ceylon Petroleum Corporation,
Lanka IOC PLC, Sinopec Energy Lanka (Pvt) Ltd,
RM Parks (Pvt) LTD, United Petroleum Lanka (Pvt) Ltd
Sri Lanka Customs



7. PURCHASING MANAGERS' INDEX - CONSTRUCTION - TOTAL ACTIVITY INDEX ^(a)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	54.1	47.2	30.3	7.5	3.8	6.9	22.2	32.9	44.6	32.9	30.3	32.9
2023	36.5	37.8	45.8	26.4	47.1	44.4	43.2	47.0	44.3	50.0	44.3	48.6
2024	52.9	57.1	55.9	31.9	54.5	59.5	62.9	51.4	48.6	54.3	51.4	51.4
2025	52.9	55.6	54.3	41.4	59.7	58.6						

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI - Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

Source: Central Bank of Sri Lanka

8. HOUSING AND CONSTRUCTIONS

Item	Unit	2023	2024 ^(a)	Y-o-Y Change (%)
Greater Colombo Housing Approvals Index ^(b)				
	1995 = 100			
Quarter 1		55.1	59.8	8.5
Quarter 2		43.3	46.4	7.0
Cement				
		2024	2025 ^(a)	
Total Local Production	'000 MT			
May		231	300	29.6
January - May		1,336	1,574	17.8
Total Imports	'000 MT			
May		76	27	(64.8)
January - May		404	315	(22.0)
Total	'000 MT			
May		307	327	6.3
January - May		1,740	1,889	8.6

(a) Provisional

(b) Includes housing approvals by five Municipal Councils, seven Urban Councils and eight Pradeshiya Sabhas in Greater Colombo.

Sources: Five Municipal Councils (Colombo, Dehiwala-Mount Lavinia, Sri Jayewardenepura, Moratuwa and Kaduwela)
Seven Urban Councils (Wattala-Mabole, Peliyagoda, Panadura, Maharagama, Kesbewa, Horana and Boralesgamuwa)
Eight Pradeshiya Sabha (Homagama, Kotikawatta-Mulleriyawa, Kelaniya, Attanagalla, Wattala-Mabole, Horana, Panadura, Mahara)
Central Bank of Sri Lanka
Sri Lanka Customs
Participants of Cement Industry

9. PROPERTY PRICE INDICES

Item				Unit	2023	2024 ^(a)	Y-o-Y Change (%)					
Land Valuation Indicator ^(b)				First Half 2017 = 100								
First Half					215.3	230.1	6.9					
Second Half					219.8	236.8	7.7					
Price Index for New Condominiums ^(c) 2019 = 100												
Year	Quarter 1			Quarter 2		Quarter 3		Quarter 4				
2023	182.3			184.5		200.1		205.9				
2024	210.8			240.9		235.7		238.4				
2025	240.0											
Asking Price Indices ^(d) (2019 = 100)												
Lands												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	118.2	114.2	110.4	106.0	104.1	105.1	109.1	106.7	104.6	101.8	105.5	110.8
2024	119.6	122.7	125.0	118.5	121.9	123.0	126.6	126.7	128.7	131.3	131.8	132.0
2025	132.9	134.5	134.1									
Houses												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	157.1	157.4	158.4	159.3	159.2	159.0	157.5	157.4	157.6	160.5	161.9	163.6
2024	162.5	160.9	159.8	160.4	162.4	164.1	164.9	165.6	165.9	167.2	167.5	167.8
2025	168.7	172.6	176.4									
Condominiums												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	170.4	169.9	171.0	170.6	171.9	170.3	171.7	173.6	173.7	173.8	173.6	178.0
2024	176.3	178.2	177.7	181.7	180.0	179.7	179.5	181.7	182.3	179.9	179.5	180.1
2025	183.5	185.1	187.4									

(a) Provisional

(b) Compiled based on per perch bare land prices obtained from the Government Valuation Department on a semi-annual basis covering 13 DS divisions in the Colombo District

(c) Compiled based on the information obtained through the Condominium Market Survey and the index covers the Colombo district

(d) Compiled based on the publicly available web based property advertisement data

Source: Central Bank of Sri Lanka.

10. PURCHASING MANAGERS' INDEX - SERVICES - BUSINESS ACTIVITY INDEX ^(a)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	62.0	56.5	52.1	40.5	39.0	35.1	36.9	53.1	58.3	54.2	53.0	54.0
2023	51.5	45.0	56.1	51.0	57.4	61.9	67.5	58.9	53.4	63.0	63.6	71.0
2024	60.1	53.0	67.7	56.7	55.0	63.5	71.1	65.2	53.4	60.3	60.5	71.1
2025	58.5	56.5	69.8	60.6	57.0	61.9						

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI - Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

Source: Central Bank of Sri Lanka

11. TELECOMMUNICATIONS

Item	Unit	1 st Quarter		Y-o-Y Change (%)
		2024	2025 ^(a)	
Telephones (Fixed lines)	Number	2,180,904	2,083,503	(4.5)
Wireline in service	Number	1,103,007	1,077,459	(2.3)
Wireless Local Loop Access	Number	1,077,897	1,006,044	(6.7)
Cellular Phones	Number	27,977,434	27,213,535	(2.7)
Internet Subscribers ^(b)	Number	22,512,610	24,170,262	7.4
Telephone Penetration (excluding Cellular Phones)	per 100 persons	10.0	9.5	(5.4)
Telephone Penetration (including Cellular Phones)	per 100 persons	138.6	133.3	(3.8)

(a) Provisional

(b) Including mobile internet connections

Sources: Telecommunications Regulatory Commission of Sri Lanka
Department of Census and Statistics

Note: Population for 2024: 21,763,170

12. TRANSPORT

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
New Registration of Motor Vehicles				
May	Number	4,677	18,463	294.8
Buses		4	129	3,125.0
Motor Cars		107	4,502	4,107.5
Three Wheelers		7	794	11,242.9
Dual Purpose Vehicles ^(b)		65	517	695.4
Motor Cycles		4,058	11,825	191.4
Goods Transport Vehicles ^(c)		72	151	109.7
Land Vehicles ^(d)		364	545	49.7
Other ^(e)		-	-	-
June	Number	4,719	22,567	378.2
Buses		6	179	2,883.3
Motor Cars		64	6,183	9,560.9
Three Wheelers		6	1,163	19,283.3
Dual Purpose Vehicles ^(b)		91	595	553.8
Motor Cycles		4,205	13,485	220.7
Goods Transport Vehicles ^(c)		79	248	213.9
Land Vehicles ^(d)		268	714	166.4
Other ^(e)		-	-	-
January - June	Number	26,345	96,056	264.6
Buses		98	472	381.6
Motor Cars		621	13,725	2,110.1
Three Wheelers		38	2,873	7,460.5
Dual Purpose Vehicles ^(b)		428	1,718	301.4
Motor Cycles		22,208	72,428	226.1
Goods Transport Vehicles ^(c)		537	1,057	96.8
Land Vehicles ^(d)		2,414	3,783	56.7
Other ^(e)		1	-	-

(a) Provisional

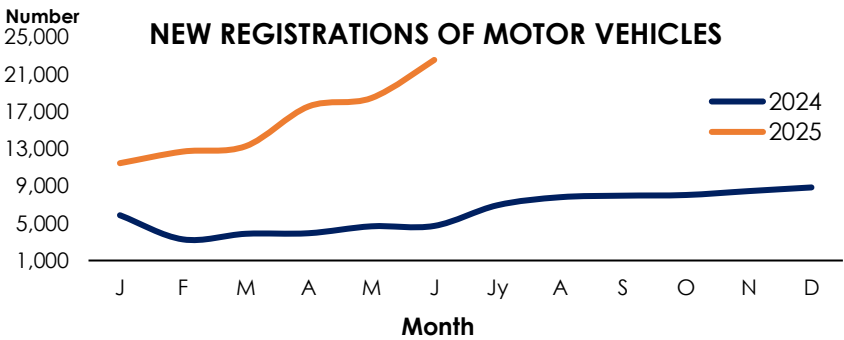
(b) Including Single Cabs

(c) Lorries, Other Goods Transport Vehicles and Special Purpose Vehicles

(d) Tractors, Hand Tractors and Other Land Vehicles

(e) Quadricycles and Motor Homes

Source: Department of Motor Traffic



13. PORT SERVICES^(a)

Item	Unit	2024 ^(b)	2025 ^(c)	Y-o-Y Change (%)
Ship Traffic				
June	Number	352	450	27.8
January - June		2,247	2,453	9.2
Container Handling^(d)				
Domestic				
June	TEUs	96,204	111,006	15.4
January - June		540,918	628,571	16.2
Transshipment				
June	TEUs	516,742	575,695	11.4
January - June		3,194,529	3,181,279	(0.4)
Re-stowing				
June	TEUs	21,908	22,201	1.3
January - June		155,027	162,203	4.6
Total Container Handling				
June	TEUs	634,854	708,902	11.7
January - June		3,890,474	3,972,053	2.1
Cargo Handling				
Cargo Discharged				
June	MT	5,461,076	6,195,607	13.5
January - June		32,795,848	33,787,029	3.0
Cargo Loaded				
June	MT	4,407,638	4,895,009	11.1
January - June		26,740,653	27,020,018	1.0
Total Cargo Handling				
June	MT	9,868,714	11,090,616	12.4
January - June		59,536,501	60,807,047	2.1

(a) Ports of Colombo, Galle, Trincomalee and Hambantota International Port

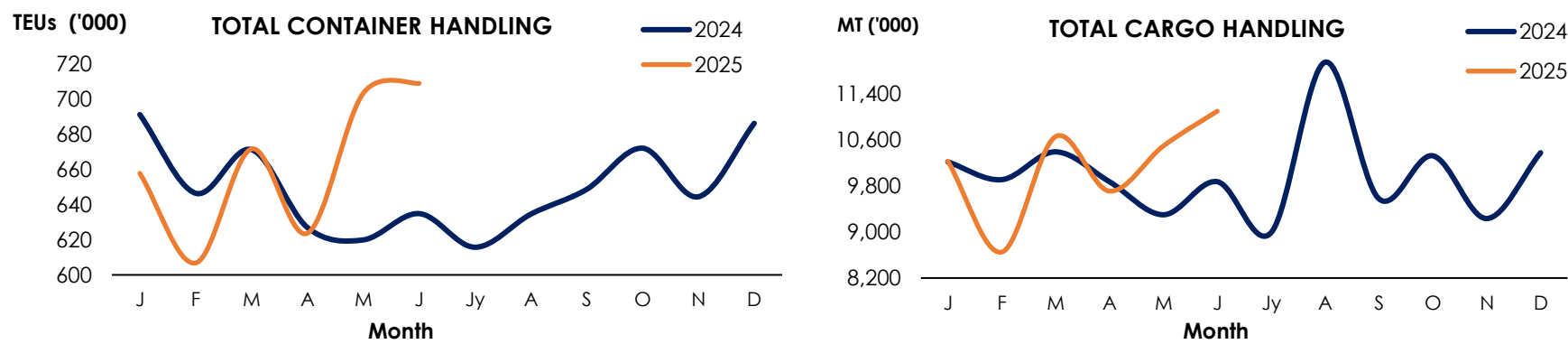
(b) Revised

(c) Provisional

(d) Port of Colombo only

TEUs = Twenty-foot Equivalent Container Units

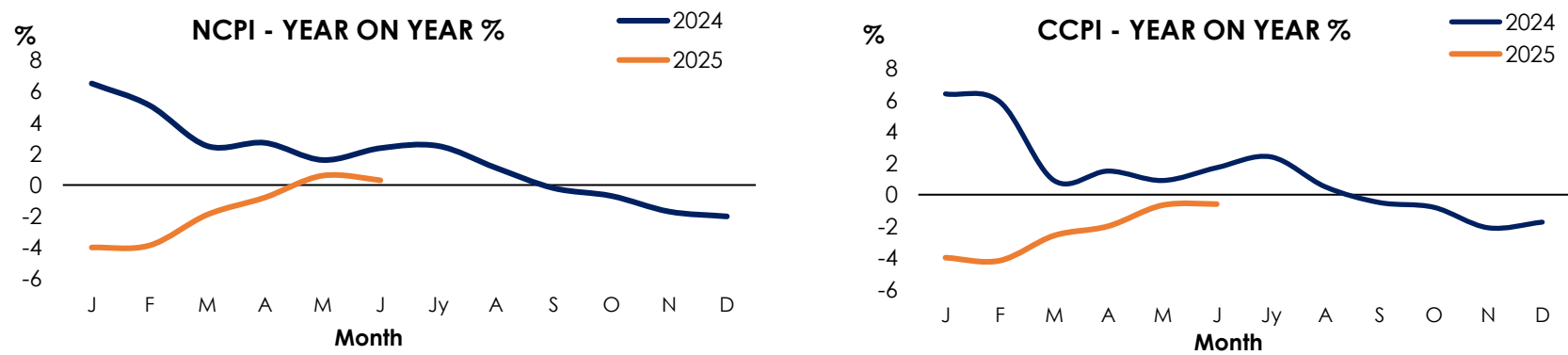
Source: Sri Lanka Ports Authority



14. PRICE INDICES

Item	Base Period	2024	2025	Y-o-Y Change (%)
National Consumer Price Index (NCPI)				
June	2021=100			
Headline		208.1	208.7	0.3
Core		193.7	194.8	0.6
Colombo Consumers Price Index (CCPI)				
June	2021=100			
Headline		195.6	194.5	(0.6)
Core		177.4	180.1	1.5

Source: Department of Census and Statistics



15. AVERAGE RETAIL PRICES - PETTAH MARKET

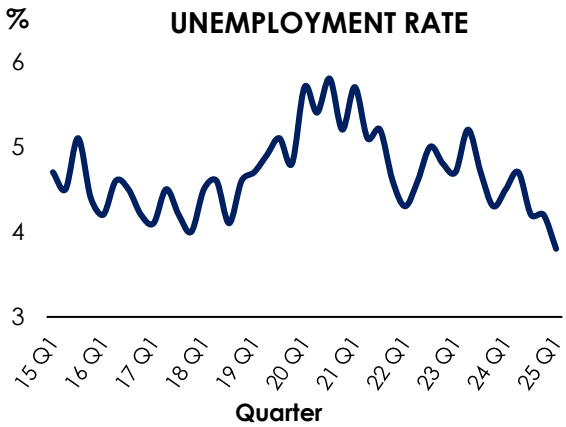
Item	Unit	June		Y-o-Y Change(%)
		2024	2025	
Rice	Rs/kg			
Samba		250.00	240.00	(4.0)
Nadu		220.00	230.00	4.5
Kekulu (Red)		200.00	220.00	10.0
Other Food Items	Rs/kg			
Dried Chillie (Imported)		836.11	692.50	(17.2)
Red Onion (Local)		n.a.	n.a.	-
Red Onion (Imported)		465.56	453.00	(2.7)
Big Onion (Local)		n.a.	n.a.	-
Big Onion (Imported)		210.37	135.50	(35.6)
Dhal		300.00	270.00	(10.0)
Potato (Local)		409.44	349.50	(14.6)
Egg - White (Each)		48.50	33.25	(31.4)
Sugar - White		270.00	230.00	(14.8)

n.a. - not available

Source: Central Bank of Sri Lanka

16. EMPLOYMENT ^(a)

Item	Unit	1 st Quarter	
		2024	2025
Labour Force Participation Rate	Percentage	47.1	49.7
Unemployment Rate		4.5	3.8
Employment by Economic Activity ^(b) (as a % of Total Employment)			
Agriculture		25.8	23.4
Industry		24.7	26.2
Services		49.5	50.3



(a) Household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

Source: Department of Census and Statistics

17. WAGE INDICES

Item	Unit	June	
		2024	2025 ^(a)
Public Sector Employees	2016 = 100		
Nominal Wage Rate Index		161.3	183.4
Real Wage Rate Index ^(b)		69.0	78.2
Informal Private Sector Employees ^(c)	2018 = 100		
Nominal Wage Rate Index		180.6	190.2
Real Wage Rate Index ^(b)		84.9	89.2
Agriculture			
Nominal Wage Rate Index		181.0	191.8
Real Wage Rate Index ^(b)		85.2	90.0
Industry			
Nominal Wage Rate Index		179.6	189.5
Real Wage Rate Index ^(b)		84.5	88.9
Services			
Nominal Wage Rate Index		182.5	190.1
Real Wage Rate Index ^(b)		85.8	89.2

(a) Provisional

(b) Based on National Consumer Price Index (2013=100)

(c) Informal private sector wage rate index was rebased to 2018 (from 2012) in order to capture the recent changes in the informal private sector wages and the employment structure.

Source: Central Bank of Sri Lanka

18. GOVERNMENT FINANCE

Item	Unit	2024 January - May	2025 January - May ^(a)
Total revenue and grants ^(b)	Rs. Mn.	1,619,231	1,942,355
Total revenue ^(b)	Rs. Mn.	1,616,781	1,939,866
Tax revenue		1,491,246	1,802,484
Non tax revenue		125,535	137,382
Grants ^(b)	Rs. Mn.	2,450	2,489
Recurrent expenditure ^(b)	Rs. Mn.	1,792,819	2,003,621
Capital expenditure and net lending ^(b)	Rs. Mn.	193,216	175,367
Financing ^(b)	Rs. Mn.	366,805	236,632
Domestic financing		394,364	298,630
Foreign financing		(27,559)	(61,998)

(a) Provisional
(b) Revenue, expenditure and financing figures are based on the economic classification.

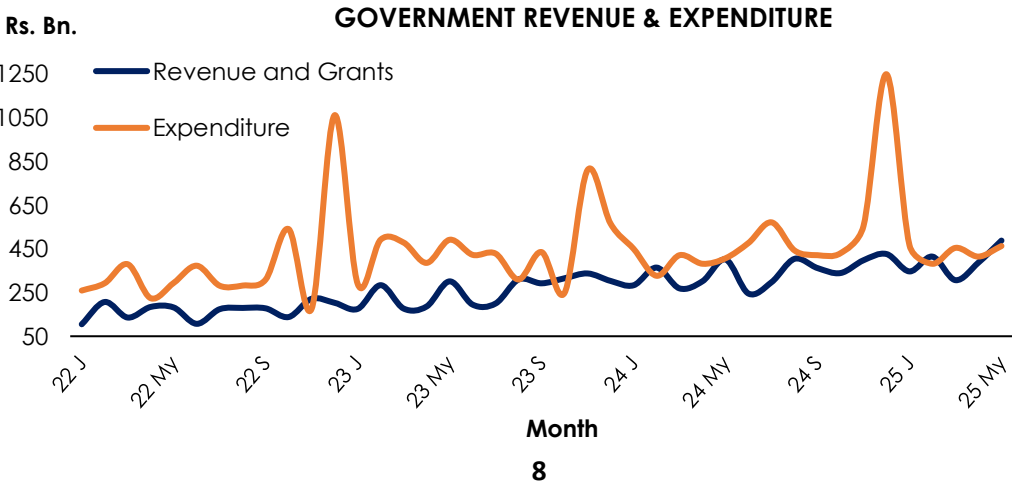
		2024 ^{(a)(b)} End December	2025 ^{a)(b)} End March
Total outstanding government debt ^(c)	Rs. Mn.	28,738,704	29,253,167
Total domestic debt	Rs. Mn.	18,309,660	18,531,579
By Maturity			
Short term		3,220,075	2,966,263
o/w Treasury bills		4,061,554	4,096,410
Central bank advances		0	0
Medium & Long term ^(d)		15,089,586	15,565,316
o/w Treasury bonds		14,079,198	14,508,332
By Institution ^(e)		18,309,660	18,531,579
o/w Bank (Excluding Licensed Specialised Banks)		9,411,206	9,775,758
Non Bank		8,158,550	8,189,975
Total foreign debt ^{(f)(g)}	Rs. Mn.	10,429,044	10,721,588
Multilateral		3,773,453	3,937,319
Bilateral and Commercial		6,655,590	6,784,269
o/w International Sovereign Bonds		2,725,389	2,726,275
Foreign Currency Term Financing Facilities		715,520	725,104

Sources: Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note 1: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and present this table based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014).

Note 2: From 2023 onwards, debt statistics details given in this format will only be available to be published on a quarterly basis

- (a) Provisional
- (b) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalised as per the Interim Policy.
- (c) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs have been classified under foreign debt and resident holdings of outstanding of ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits).
- (d) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.
- (e) Institution wise classification was revised based on records of the Central Depository System.
- (f) Foreign loan debt statistics and classification of foreign debt are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.
- (g) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.



19. MONETARY AGGREGATES & UNDERLYING FACTORS

Item	Unit	Beginning January	End May ^(a)	Change (End May)	
				Absolute	Percentage
Narrow Money Supply (M ₁)	Rs. Bn.				
2024		1,658.0	1,732.6	74.6	4.5
2025		1,925.6	2,038.6	113.1	5.9
Currency Held by the Public					
2024		900.1	948.0	47.8	5.3
2025		1,051.1	1,149.2	98.2	9.3
Demand Deposits Held by the Public					
2024		757.9	784.7	26.7	3.5
2025		874.5	889.4	14.9	1.7
Broad Money Supply (M ₂) ^(b)	Rs. Bn.				
2024		11,485.1	12,029.8	544.7	4.7
2025		12,660.6	13,165.6	505.1	4.0
Time & Savings Deposits Held by the Public (Quasi Money)					
2024		9,827.0	10,297.1	470.1	4.8
2025		10,735.0	11,127.0	392.0	3.7
Underlying Factors (M ₂) Net Foreign Assets ^(c)	Rs. Bn.				
2024		(1,865.7)	(1,284.3)	581.4	31.2
2025		(810.7)	(588.0)	222.6	27.5
Domestic Credit					
2024		15,612.7	15,548.9	(63.8)	(0.4)
2025		16,376.3	17,011.2	634.9	3.9
To Government (Net)		8,211.1	8,380.2	169.1	2.1
To Public Corporations		605.1	585.4	(19.7)	(3.3)
To Co-operatives		1.7	1.9	0.2	14.5
To Other Private Sector		7,558.5	8,043.7	485.2	6.4
Other Items (Net)					
2024		(2,261.9)	(2,234.9)	27.0	1.2
2025		(2,905.1)	(3,257.6)	(352.5)	(12.1)
Consolidated Broad Money Supply (M _{2b}) ^(d)	Rs. Bn.				
2024		13,189.1	13,616.4	427.3	3.2
2025		14,321.7	14,965.5	643.8	4.5
Adjusted Time & Savings Deposits Held by the Public (Quasi Money)					
2024		11,531.1	11,883.7	352.7	3.1
2025		12,396.1	12,926.9	530.8	4.3
Underlying Factors (M _{2b}) Net Foreign Assets ^(d)	Rs. Bn.				
2024		(456.1)	93.9	550.0	120.6
2025		572.9	945.5	372.6	65.0
Domestic Credit					
2024		16,421.2	16,294.4	(126.8)	(0.8)
2025		17,082.8	17,721.7	638.9	3.7
To Government (Net)		8,270.1	8,449.2	179.1	2.2
To Public Corporations		656.7	638.0	(18.7)	(2.8)
To Co-operatives		1.7	1.9	0.2	14.5
To Other Private Sector		8,154.4	8,632.7	478.3	5.9
Other Items (Net) ^(d)					
2024		(2,776.0)	(2,771.9)	4.1	0.1
2025		(3,334.0)	(3,701.8)	(367.7)	(11.0)
Reserve Money	Rs. Bn.				
2024		1,328.7	1,396.2	67.5	5.1
2025		1,539.3	1,651.1	111.8	7.3
Money Multipliers					
M ₁ Multiplier					
2024		1.25	1.24		
2025		1.25	1.23		
M ₂ Multiplier					
2024		8.64	8.62		
2025		8.22	7.97		
M _{2b} Multiplier					
2024		9.93	9.75		
2025		9.30	9.06		

Source: Central Bank of Sri Lanka

(a) Provisional
(b) M2 = M1 + Time & Savings Deposits of DBUs
(c) Net Foreign Assets (NFA) of the Central Bank are based on market value from beginning of January 2002. This is reflected in NFA and net other items.
(d) Based on the consolidated monetary survey, which covers aggregated data pertaining to both Domestic Banking Units (DBUs) and Offshore Banking Units (OBUs) of commercial banks operating in Sri Lanka. It also includes foreign currency deposits held by residents. M2b is the sum of M1 and adjusted quasi money. M1 is the same in both cases; i.e., DBU monetary survey and consolidated monetary survey.

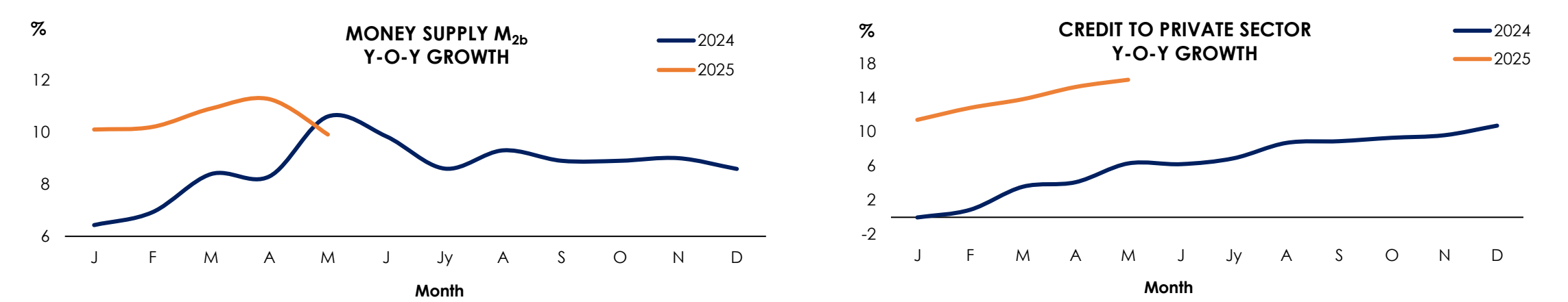
(Monetary Aggregates & Underlying Factors Contd ...)

Item	Unit	Beginning January	End May ^(a)	Change (End May)	
				Absolute	Percentage
Broad Money Supply (M ₄) ^(e)	Rs. Bn.				
2024		15,829.2	16,404.5	575.3	3.6
2025		17,260.7	18,000.0	739.3	4.3
Time & Savings Deposits (Quasi Money)					
2024		14,244.8	14,749.2	504.4	3.5
2025		15,397.1	16,032.4	635.2	4.1
Underlying Factors (M ₄)					
Net Foreign Assets					
2024		(456.1)	68.0	524.1	114.9
2025		551.8	920.0	368.2	66.7
Domestic Credit					
2024		20,092.4	20,002.3	(90.1)	(0.4)
2025		21,036.3	21,931.3	895.1	4.3
To Government (Net)		9,469.7	9,681.0	211.3	2.2
To Public Corporations		656.7	638.0	(18.7)	(2.8)
To Private Sector		10,909.9	11,612.4	702.4	6.4
Other Items (Net)					
2024		(3,807.1)	(3,665.8)	141.3	3.7
2025		(4,327.4)	(4,851.3)	(523.9)	(12.1)
Money Multiplier					
M ₄ Multiplier					
2024		11.91	11.75		
2025		11.21	10.90		

Source: Central Bank of Sri Lanka

(a) Provisional

(e) Based on the financial survey, which covers the consolidated monetary survey data (both DBUs & OBUs) and transactions of Licensed Specialised Banks (LSBs) and Finance Companies (FCs).



20. BANKING ^{(a)(b)}

Item	Unit	2024 End May	2025 End May ^(c)	Change (End May)	
				Absolute	Percentage
Commercial Banks					
Domestic Banking Units(DBUs)					
Loans & Advances (Total Outstanding) ^(d)	Rs. Bn.	8,347.3	9,176.7	829.4	9.9
Investment (Total Outstanding)					
Treasury Bills	Rs. Bn.	2,086.0	2,735.2	649.2	31.1
Other Govt. Securities ^(e)		3,844.2	4,510.6	666.4	17.3
Other Investments		161.7	158.1	(3.6)	(2.2)
Total Deposits	Rs. Bn.	13,739.6	15,610.8	1,871.1	13.6
Commercial Banks' Liquidity					
Excess Reserves and Cash in Hand	Rs. Bn.	211.7	224.0	12.3	5.8
Call Market Borrowings-Last week of month	Rs. Bn.	43.6	56.4	12.8	29.3
Offshore Banking Units (OBUs)					
Total Assets / Liabilities	Rs. Bn.	1,670.2	1,790.6	120.4	7.2
Assets					
Loans & Advances - Residents		753.5	726.4	(27.1)	(3.6)
Loans & Advances - Non-Residents		874.8	1,026.3	151.5	17.3
Other Assets		41.9	37.8	(4.1)	(9.7)
Liabilities					
Deposits & Borrowings - Residents		724.7	912.6	187.8	25.9
Deposits & Borrowings - Non-Residents		287.8	285.5	(2.3)	(0.8)
Other Liabilities		657.6	592.5	(65.1)	(9.9)
National Savings Bank					
Time & Savings Deposits	Rs. Bn.	1,493.0	1,576.6	83.6	5.6

Source: Central Bank of Sri Lanka

(a) With the implementation of the Banking Act No. 24 of 2024, the demarcation of DBU and OBU was eliminated effective 14 June 2024. However, for the compilation of monetary aggregates, balance sheet data of LCBs are collected separately for DBUs and OBUs.

(b) Data presented in the Table may be different from Table 24 due to differences in compilation methodologies

(c) Provisional

(d) Loans and advances include loans, overdrafts, bills (import, export and local bills, excluding sight bills) purchased and discounted.

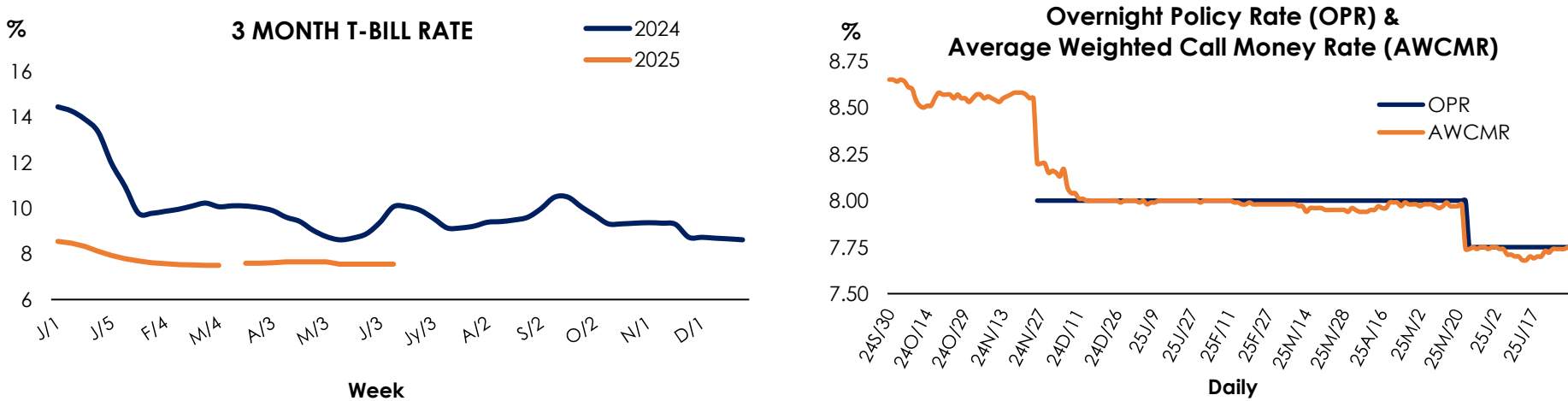
(e) Includes Rupee Securities and International Sovereign Bonds.

21. INTEREST RATES

Item	Unit	June		Y-o-Y Absolute Change (Basis Points)
		2024	2025	
Overnight Policy Rate (OPR)	Per cent	-	7.75	
Call Money Rates (End Month)	Per cent	8.50-8.80	7.75-7.75	
Standing Deposit Facility Rate	Per cent	8.50	7.25	(125)
Standing Lending Facility Rate	Per cent	9.50	8.25	(125)
Treasury Bills ^(a) (Last Week)	Yield			
91-Day	Per cent	10.07	7.55	(252)
182-Day		10.19	7.75	(244)
364-Day		10.31	7.94	(237)
Treasury Bonds ^(a)				
2-Year		-	-	-
3-Year		10.69	-	-
4-Year		11.90	9.41	(249)
5-Year		11.78	-	-
6-Year		-	10.00	-
10-Year		-	-	-
		2024 May	2025 May	
AWDR ^(b)	Per cent	9.05	6.98	(207)
AWFDR ^(c)	Per cent	11.36	8.56	(280)
AWNDR ^(d)	Per cent	7.32	6.23	(109)
AWNFDR ^(e)	Per cent	7.64	6.62	(102)
		2024 June	2025 June	
AWPR ^(f) (Last Week)	Per cent	8.78	8.11	(67)
		2024 May	2025 May	
AWLR ^(g)	Per cent	12.81	11.67	(114)
AWNLR ^(h)		12.09	10.56	(153)
Saving Rates	Per cent	2024 May	2025 May	
Commercial Banks		0.25-9.00	0.25-9.00	
National Savings Bank		3.00	3.00	
Fixed Deposit Rates	Per cent			
Commercial Banks (12 Months)		2.50-21.00	2.50-12.00	
National Savings Bank (12 Months)		7.75	6.75	
Long Term Lending Rates	Per cent	2024 May	2025 May	
State Mortgage & Investment Bank		9.00-20.50	9.00-18.00	
National Savings Bank		14.00-19.00	9.50-15.00	
National Housing Development Authority		12.00-16.00	12.00-14.00	

Sources: Central Bank of Sri Lanka
Respective Financial Institutions

- (a) Average weighted yield rates at the last auction held during the month.
- (b) AWDR (Average Weighted Deposit Rate) of commercial banks is computed monthly based on previous month data.
- (c) AWFDR (Average Weighted Fixed Deposit Rate) of commercial banks is computed monthly.
- (d) AWNDR (Average Weighted New Deposit Rate) of commercial banks is computed monthly.
- (e) AWNFDR (Average Weighted New Fixed Deposit Rate) of commercial banks is computed monthly.
- (f) AWPR (Average Weighted Prime Lending Rate) of commercial banks is computed weekly.
- (g) AWLR (Average Weighted Lending Rate) of commercial banks is computed monthly.
- (h) AWNLR (Average Weighted New Lending Rate) of commercial banks is computed monthly.



22. CREDIT CARDS

Credit Cards ^(a)	Unit	2024 End December	2025 End April	2025 End May ^(b)
Total Number of Active Cards	Number	2,008,456	2,055,494	2,064,810
Local (accepted only locally)		9,772	9,463	9,411
Global (accepted globally)		1,998,684	2,046,031	2,055,399
Outstanding balance	Rs. Mn.	157,957.42	159,835.74	158,037.36
Local (accepted only locally)		34,847.40	35,593.79	35,626.64
Global (accepted globally)		123,110.02	124,241.95	122,410.72

(a) Issued by Licensed Commercial Banks (LCBs)

Source: Central Bank of Sri Lanka

(c) Provisional

23. COMMERCIAL PAPER ISSUES

Item	Unit	2024 End December	2025 End April	2025 End May ^(a)
Commercial Paper Issues ^(b)	Rs. Mn.			
Total Issues ^(c)		3,125.00	1,375.00	1,625.00
Outstanding (at the end of the period)		875.00	1,375.00	1,625.00

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Based on the information provided by LCBs and LSBs

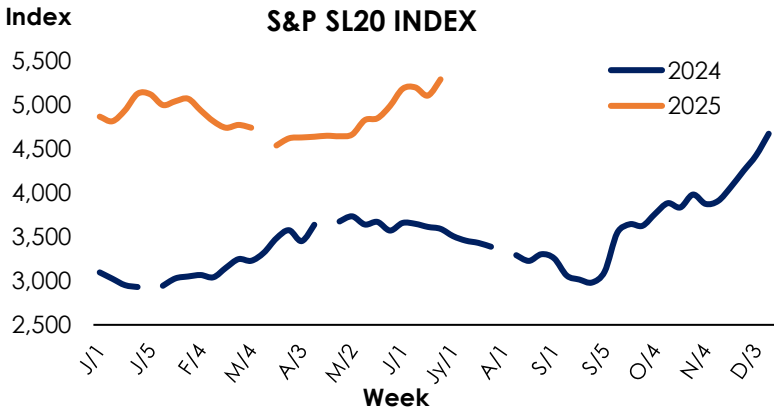
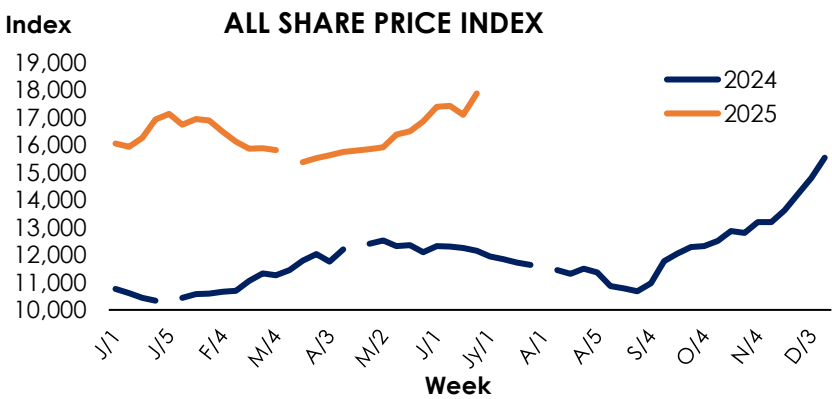
(c) Year-to-date total

24. SHARE MARKET

Item	Unit	End June		Y-o-Y Change (%)
		2024	2025	
All Share Price Index (ASPI)	1985=100	12,144.54	18,026.72	48.4
S&P Sri Lanka 20 (S&P SL20)	2004=1000	3,588.54	5,352.51	49.2
Market Capitalisation	Rs. Bn.	4,760.00	6,437.95	35.3
Non-national Transactions ^(a)				
Purchase	Rs. Mn.	2,645.64	3,783.44	43.0
Sales		3,553.42	5,778.47	62.6
Net Purchases		(907.78)	(1,995.03)	(119.8)

(a) Total for the month

Source: Colombo Stock Exchange



25. BANKING SECTOR

Item	Unit	2024 End March	2025 End March ^(a)	Change (End March)	
				Absolute	Percentage
Assets and Liabilities					
Assets					
Total Assets	Rs. Bn	20,260.8	23,192.6	2,931.8	14.5
Cash and Due From Banks	Rs. Bn	1,850.8	2,051.0	200.2	10.8
Investments	Rs. Bn	7,596.0	9,573.7	1,977.7	26.0
Net Loans and Receivables	Rs. Bn	9,894.5	10,703.1	808.6	8.2
Investment Properties	Rs. Bn	4.5	6.5	2.0	43.5
Property, Plant and Equipment	Rs. Bn	215.1	221.5	6.4	3.0
Other Assets	Rs. Bn	699.9	636.9	(63.0)	(9.0)
Liabilities					
Deposits	Rs. Bn	16,568.3	18,693.5	2,125.2	12.8
Borrowings	Rs. Bn	1,244.9	1,442.2	197.4	15.9
Other Liabilities	Rs. Bn	664.2	955.4	291.2	43.8
Equity Capital & Reserves	Rs. Bn	1,783.4	2,101.6	318.1	17.8
Income & Expenses					
Net Interest Income	Rs. Bn	187.6	252.1	64.5	34.4
Non-interest Income	Rs. Bn	41.1	70.3	29.2	71.1
Operating Expenses	Rs. Bn	103.7	116.1	12.4	11.9
Impairment for Loans & Other Losses	Rs. Bn	25.2	21.0	(4.1)	(16.4)
Profit Before Corporate Taxes	Rs. Bn	76.2	145.5	69.3	91.0
Profits After Corporate Tax	Rs. Bn	47.5	92.9	45.4	95.4
Soundness Indicators					
Asset Quality (%)					
Stage 3 Loans to Total Loans Ratio (Including Undrawn Amounts and Net of Stage 3 Impairment)	%	12.9	12.7		(0.2)
Stage 3 Loans to Total Loans Ratio (Excluding Undrawn Amounts)	%	12.8	12.6		(0.2)
Stage 3 Impairment Coverage (Including Undrawn Amounts)	%	50.4	54.2		3.8
Total Impairment Coverage (Including Undrawn Amounts)	%	8.7	8.5		(0.2)
Profitability (%)					
Return on Equity – after tax	%	11.1	19.1		8.1
Return on Assets – before tax	%	1.5	2.7		1.2
Efficiency (operating cost) Ratio	%	45.3	36.0		(9.3)
Net Interest Income to Average Assets (Net Interest Margin)	%	3.8	4.7		0.9
Liquidity (%)					
Liquid Assets to Total Assets	%	34.6	38.1		3.5
Liquidity Coverage Ratio – LKR	%	353.0	342.4		(10.6)
Liquidity Coverage Ratio – All Currency	%	295.4	310.6		15.2
Net Stable Funding Ratio	%	165.1	165.8		0.7
Credit to Total Deposits	%	65.5	62.6		(2.9)
Capital Adequacy (%)					
Capital Adequacy Ratio	%	17.7	19.3		1.7
Tier 1 Capital Ratio	%	14.5	15.9		1.4
Common Equity Tier 1 Ratio	%	14.2	15.6		1.4

(a) Provisional

Source: Central Bank of Sri Lanka

26. FINANCE COMPANIES SECTOR

Item	Unit	2024	2025	Change (End June)	
		End June	End June ^(a)	Absolute	Percentage
Assets and Liabilities					
Assets	Rs. Bn	1,811.7	2,279.7	468.1	25.8
Cash and Cash Equivalents	Rs. Bn	36.5	54.1	17.6	48.4
Loans	Rs. Bn	1,265.6	1,745.1	479.5	37.9
Investments	Rs. Bn	401.7	362.5	(39.2)	(9.8)
Other Assets	Rs. Bn	107.9	118.0	10.1	9.4
Liabilities	Rs. Bn	1,371.1	1,769.7	398.6	29.1
Deposits	Rs. Bn	1,002.9	1,165.9	163.0	16.3
Borrowings	Rs. Bn	268.4	472.1	203.8	75.9
Other Liabilities	Rs. Bn	99.8	131.7	31.9	31.9
Equity	Rs. Bn	440.5	510.0	69.5	15.8
Income & Expenses (9 months ending December)					
Net Interest Income	Rs. Bn	44.4	57.0	12.6	28.3
Non Interest Income	Rs. Bn	7.5	10.2	2.7	36.4
Impairment	Rs. Bn	3.0	1.3	(1.7)	(56.5)
Operating Expenses	Rs. Bn	27.3	31.9	4.6	16.8
Share of Profit/Loss of Associates and Joint Ventures	Rs. Bn	0.0	0.0	0.0	569.4
Profit/Loss for the Period (Before VAT and Income Tax)	Rs. Bn	21.6	34.0	12.4	57.7
Profit/Loss the Period (After VAT and Income Tax)	Rs. Bn	11.3	18.0	6.7	59.3
Soundness Indicators					
Asset Quality					
Gross Non Performing Loans (Stage 03 Loans) to Total Loans	%	13.6	8.3		(5.3)
Net Non Performing Loans (Stage 03 Loans net of Stage 03 Impairment) to Total Loans	%	8.4	4.5		(4.0)
Stage 03 Impairment Coverage Ratio (Stage 03 Impairment to Stage 03 Loans)	%	37.9	46.1		8.1
Profitability					
Return on Assets (ROA) (Annualized)	%	5.1	6.9		1.8
Return on Equity (ROE) (Annualized)	%	10.9	15.2		4.3
Net Interest Margin (NIM) (Net Interest Income to Average Assets) (Annualized)	%	10.4	11.5		1.1
Liquidity					
Liquid Assets to Total Assets	%	14.7	10.8		(3.9)
Liquid Assets to External Funds (Total Deposits and Borrowings)	%	20.9	15.0		(5.9)
Excess/Deficit in Liquid Assets to Required Liquid Assets	%	140.6	87.1		(53.5)
Liquid Assets to Short Term Liabilities (less than 03 Months)	%	62.3	49.2		(13.0)
Capital Adequacy					
TIER 1 Capital after Adjustments to Risk Weighted Assets (Core Capital Ratio)	%	22.9	20.8		(2.1)
Total Capital to Risk Weighted Assets (Total Capital Ratio)	%	23.8	22.0		(1.8)
TIER 1 Capital after Adjustments to Assets (Leverage Ratio)	%	19.5	18.0		(1.5)
Net Non Performing Loans to TIER 1 Capital after Adjustments	%	32.6	20.0		(12.6)

(a) Provisional

Source: Central Bank of Sri Lanka

27. EXTERNAL TRADE

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
Exports	Rs. Mn.			
May		303,065	309,789	2.2
January - May		1,559,773	1,590,592	2.0
Imports				
May		420,946	451,268	7.2
January - May		2,227,952	2,402,469	7.8
Trade Balance				
May		(117,881)	(141,479)	
January - May		(668,179)	(811,877)	
Exports	US \$ Mn.			
May		1,011	1,035	2.3
January - May		5,067	5,350	5.6
Imports				
May		1,405	1,507	7.3
January - May		7,238	8,080	11.6
Trade Balance				
May		(393)	(473)	
January - May		(2,170)	(2,730)	

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Sri Lanka Tourism Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka

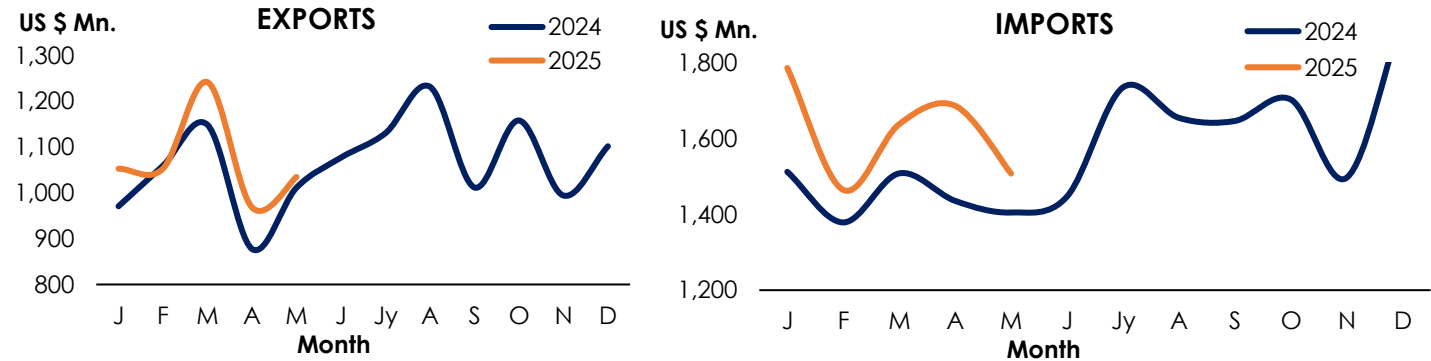
TRADE INDICES ^(a) (2010 = 100)

Item	May	
	2024	2025 ^(b)
Total Exports		
Value	140.7	144.0
Quantity	184.0	186.7
Unit Value	76.5	77.1
Total Imports		
Value	125.7	134.9
Quantity	123.9	130.5
Unit Value	101.5	103.3
Terms of Trade	75.4	74.6

(a) In US\$ Terms

Source: Central Bank of Sri Lanka

(b) Provisional



EXTERNAL TRADE - COMPOSITION OF IMPORTS

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	Rs. Mn.			
May		68,605	116,243	69.4
January - May		396,625	564,066	42.2
Food and Beverages				
May		37,066	47,878	29.2
January - May		215,932	283,530	31.3
Vegetables				
May		11,691	10,462	(10.5)
January - May		57,061	59,512	4.3
Sugar				
May		6,290	6,062	(3.6)
January - May		39,041	53,385	36.7
Dairy Products				
May		3,821	12,198	219.2
January - May		26,491	48,140	81.7
Other Food and Beverages				
May		15,264	19,157	25.5
January - May		93,339	122,493	31.2
Non-food Consumer Goods				
May		31,540	68,365	116.8
January - May		180,693	280,536	55.3
Personal Vehicles				
May		1,609	27,506	1,609.1
January - May		7,059	69,740	888.0
Medical and Pharmaceuticals				
May		11,827	15,083	27.5
January - May		69,717	75,742	8.6
Other Non Food Consumables				
May		18,104	25,776	42.4
January - May		103,917	135,054	30.0
Intermediate Goods - Total				
May		278,207	248,480	(10.7)
January - May		1,448,275	1,372,622	(5.2)
Fuel				
May		94,111	75,686	(19.6)
January - May		567,920	494,627	(12.9)
Textile and Textile Articles				
May		68,132	65,151	(4.4)
January - May		336,985	330,886	(1.8)
Diamonds, Precious Stones and Metals				
May		8,702	3,404	(60.9)
January - May		32,440	15,852	(51.1)
Wheat				
May		14,258	2,555	(82.1)
January - May		33,459	22,536	(32.6)
Other Intermediate Goods				
May		93,004	101,685	9.3
January - May		477,470	508,721	6.5
Investment Goods - Total				
May		74,078	86,457	16.7
January - May		381,534	463,318	21.4
Machinery and Equipment				
May		49,945	54,162	8.4
January - May		256,649	304,403	18.6
Other Investment Goods				
May		24,133	32,295	33.8
January - May		124,885	158,914	27.2
Total Imports ^(b)				
May		420,946	451,268	7.2
January - May		2,227,952	2,402,469	7.8

(a) Provisional

(Contd..)

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

(External Trade Contd...)

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	US \$ Mn.			
May		228.9	388.2	69.6
January - May		1,287.4	1,896.6	47.3
Food and Beverages				
May		123.7	159.9	29.3
January - May		700.9	954.0	36.1
Vegetables				
May		39.0	34.9	(10.4)
January - May		186.0	200.2	7.6
Sugar				
May		21.0	20.2	(3.5)
January - May		126.2	179.7	42.4
Dairy Products				
May		12.7	40.7	219.5
January - May		86.0	161.8	88.1
Other Food and Beverages				
May		50.9	64.0	25.6
January - May		302.7	412.3	36.2
Non-food Consumer Goods				
May		105.2	228.3	117.0
January - May		586.5	942.5	60.7
Personal Vehicles				
May		5.4	91.9	1,610.6
January - May		22.9	233.6	919.5
Medical and Pharmaceuticals				
May		39.5	50.4	27.7
January - May		226.1	254.7	12.6
Other Non Food Consumables				
May		60.4	86.1	42.5
January - May		337.4	454.2	34.6
Intermediate Goods - Total				
May		928.3	829.9	(10.6)
January - May		4,706.9	4,617.1	(1.9)
Fuel				
May		314.0	252.8	(19.5)
January - May		1,843.7	1,664.2	(9.7)
Textile and Textile Articles				
May		227.3	217.6	(4.3)
January - May		1,094.2	1,112.8	1.7
Diamonds, Precious Stones and Metals				
May		29.0	11.4	(60.8)
January - May		106.2	53.3	(49.8)
Wheat				
May		47.6	8.5	(82.1)
January - May		110.7	75.9	(31.4)
Other Intermediate Goods				
May		310.3	339.6	9.4
January - May		1,552.0	1,710.9	10.2
Investment Goods - Total				
May		247.2	288.8	16.8
January - May		1,238.6	1,558.1	25.8
Machinery and Equipment				
May		166.7	180.9	8.5
January - May		833.0	1,023.9	22.9
Other Investment Goods				
May		80.5	107.9	33.9
January - May		405.6	534.2	31.7
Total Imports ^(b)				
May		1,404.6	1,507.2	7.3
January - May		7,237.7	8,080.1	11.6

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - COMPOSITION OF EXPORTS				
Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
Major Exports				
Tea	Rs. Mn.			
May		34,474	39,465	14.5
January - May		173,966	181,413	4.3
Rubber				
May		575	651	13.3
January - May		3,094	3,977	28.5
Coconut				
May		9,762	12,901	32.2
January - May		48,576	58,916	21.3
Spices				
May		7,530	9,072	20.5
January - May		33,891	50,854	50.1
Minor Agricultural Products				
May		4,087	5,620	37.5
January - May		20,458	21,044	2.9
Textile and Garments				
May		117,162	116,734	(0.4)
January - May		603,882	636,585	5.4
Gems Diamonds and Jewellery				
May		12,050	10,269	(14.8)
January - May		56,443	46,766	(17.1)
Rubber Products				
May		23,754	21,382	(10.0)
January - May		125,106	110,764	(11.5)
Petroleum Products				
May		27,156	20,869	(23.2)
January - May		141,575	117,050	(17.3)
Mineral Exports				
May		534	660	23.7
January - May		3,121	2,547	(18.4)
Other Exports				
May		65,984	72,168	9.4
January - May		349,660	360,676	3.2
Total Exports ^(b)				
May		303,065	309,789	2.2
January - May		1,559,773	1,590,592	2.0
Major Exports				
Tea	US \$ Mn.			
May		115.0	131.8	14.6
January - May		565.3	610.1	7.9
Rubber				
May		1.9	2.2	13.4
January - May		10.1	13.4	33.2
Coconut				
May		32.6	43.1	32.3
January - May		158.2	198.1	25.3
Spices				
May		25.1	30.3	20.6
January - May		109.8	171.1	55.8
Minor Agricultural Products				
May		13.6	18.8	37.6
January - May		66.5	70.7	6.3
Textile and Garments				
May		390.9	389.9	(0.3)
January - May		1,961.0	2,141.7	9.2
Gems Diamonds and Jewellery				
May		40.2	34.3	(14.7)
January - May		182.9	157.2	(14.0)
Rubber Products				
May		79.3	71.4	(9.9)
January - May		406.2	372.6	(8.3)
Petroleum Products				
May		90.6	69.7	(23.1)
January - May		460.4	393.8	(14.4)
Mineral Exports				
May		1.8	2.2	23.8
January - May		10.2	8.6	(15.9)
Other Exports				
May		220.2	241.0	9.5
January - May		1,137.0	1,212.8	6.7
Total Exports ^(b)				
May		1,011.3	1,034.7	2.3
January - May		5,067.4	5,350.3	5.6

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of exports of petroleum products and gems, diamonds and jewellery which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

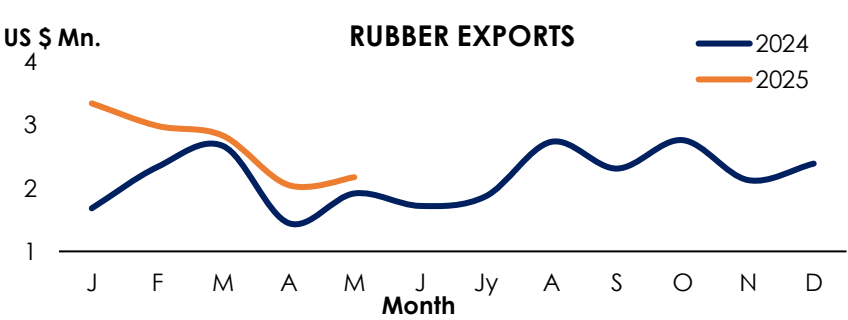
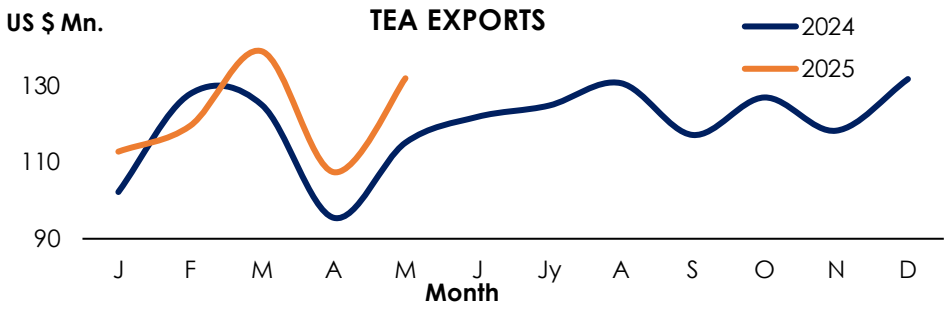
Sources: Ceylon Petroleum Corporation and
Other exporters of petroleum
National Gem and Jewellery Authority
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - MAJOR EXPORTS & IMPORTS (VOLUMES AND PRICES)

Item	Unit	May		
		2024	2025 ^(a)	Y-o-Y Change (%)
Export Volume				
Tea	Mn. Kg	19.5	22.1	13.8
Rubber	Mn. Kg	0.7	0.7	(5.7)
Coconut	Mn. Nuts	60.7	53.9	(11.2)
Export Prices				
Tea	Rs./ kg	1,772.24	1,783.18	0.6
	US \$/ kg	5.91	5.96	0.7
Rubber	Rs./ kg	832.34	1,000.36	20.2
	US \$/ kg	2.78	3.34	20.3
Coconut	Rs./ Nut	68.05	120.45	77.0
	US \$/ Nut	0.23	0.40	77.2
Average Gross Price				
Tea	Rs./ kg	1,283.03	1,164.29	(9.3)
Rubber	Rs./ kg	0.00	700.00	-
Coconut	Rs./ Nut	67.43	165.05	144.8
Quantity Sold				
Tea	Mn. Kg	20.4	21.8	7.0
Import Volumes				
Rice	MT '000	2.7	1.1	(57.5)
Wheat & Maize	MT '000	179.2	33.3	(81.4)
Sugar	MT '000	30.1	35.5	17.9
Crude Oil	Barrels '000	733.7	733.1	(0.1)
Import Prices (Average)				
Rice	Rs./MT	346,271.10	276,278.89	(20.2)
	US\$/MT	1,155.42	922.73	(20.1)
Wheat and Maize	Rs./MT	82,666.67	98,387.15	19.0
	US\$/MT	275.84	328.60	19.1
Sugar	Rs./MT	209,073.76	170,926.10	(18.2)
	US\$/MT	697.63	570.87	(18.2)
Crude Oil	Rs./Barrel	26,519.77	22,681.77	(14.5)
	US\$/Barrel	88.49	75.75	(14.4)

(a) Provisional

Sources: Ceylon Petroleum Corporation and
Other Exporters of Petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Colombo Tea Brokers' Association
Ceylon Chamber of Commerce
Coconut Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka



28. TOURISM

Item	Unit	2024	2025 ^(a)	Y-o-Y Change
Tourist Arrivals				
June	Number	113,470	138,241	21.8
January - June		1,010,249	1,168,044	15.6
Earnings from Tourism				
June	US\$ Mn.	151	170 ^(b)	12.2
January - June		1,557	1,713 ^(b)	10.0
	Rs. Mn.			
June		45,900	50,838 ^(b)	10.8
January - June		480,892	509,138 ^(b)	5.9
Workers' Remittances (Inflows)				
June	US\$ Mn.	520	636	22.3
January - June		3,144	3,738	18.9

(a) Provisional

(b) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025

Sources: Central Bank of Sri Lanka
Sri Lanka Tourism Development Authority

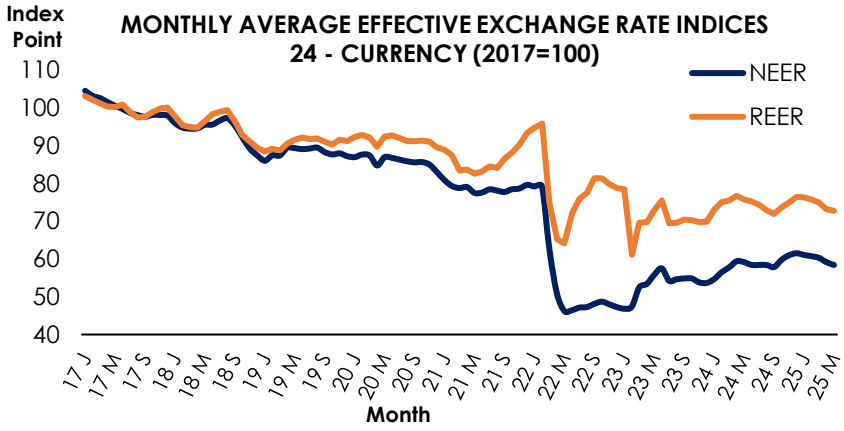
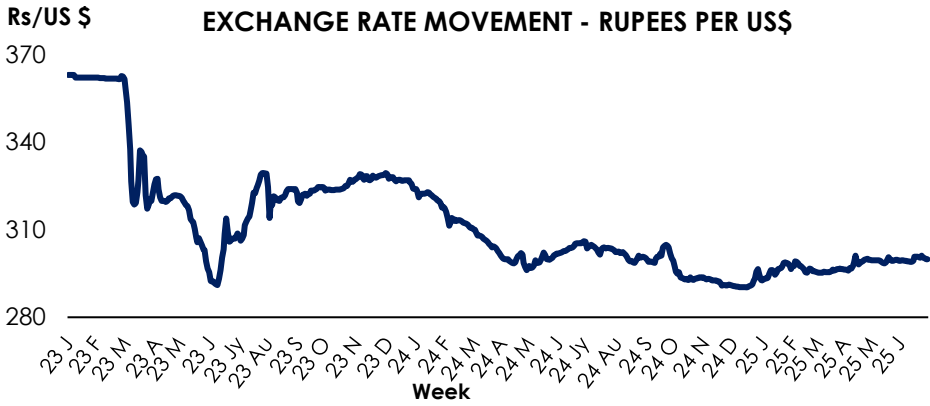
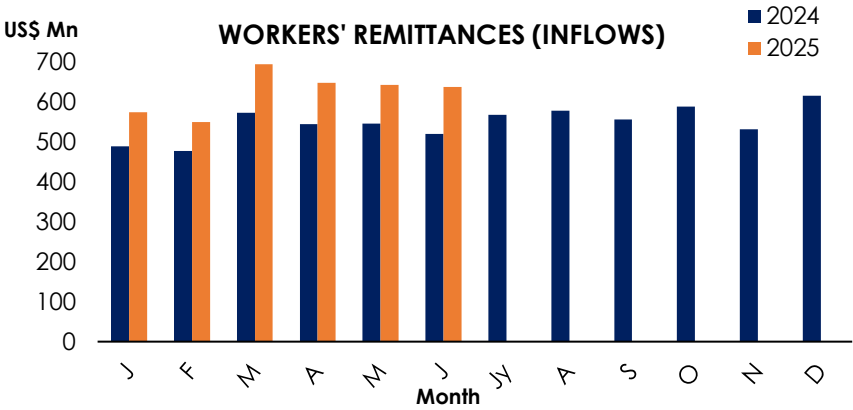
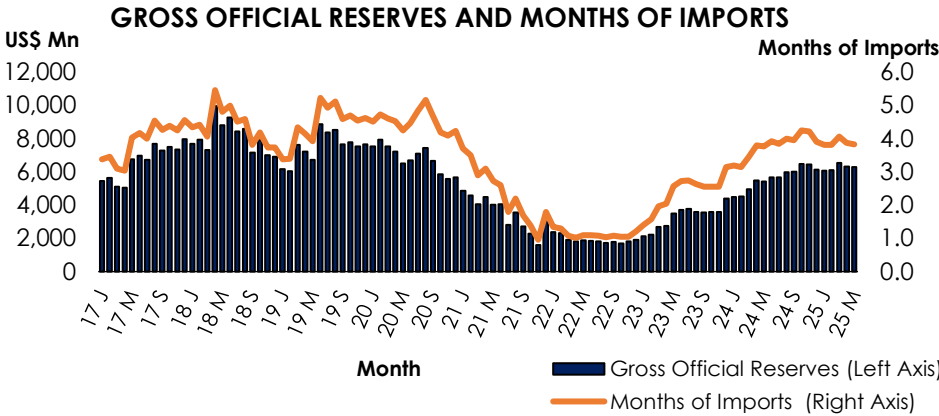
29. INTERNATIONAL FINANCE

Item	Unit	2024 December	2025 March	2025 April	2025 May
External Assets ^(a)					
Gross Official Reserves (GOR) ^(b)	US\$ Mn.	6,122	6,531	6,327	6,286
	Rs. Mn.	1,791,191	1,935,311	1,895,695	1,882,226
Reserve Adequacy of GOR	Months of Imports	3.9	4.1	3.9	3.8
Total Reserves (TR)	US\$ Mn.	11,230	12,355	12,375	11,981
	Rs. Mn.	3,285,710	3,661,227	3,707,803	3,587,647
Reserve Adequacy of TR	Months of Imports	7.2	7.7	7.6	7.3
Exchange Rates (Period Avg.)		2024 June		2025 June	
	Rs./USD	303.8121		299.9014	
	Rs./GBP	386.6285		406.4277	
	Rs./INR	3.6407		3.4902	
	Rs./JPY	1.9261		2.0765	
	Rs./EUR	327.4267		345.3625	
	Rs./SDR	400.9639		409.2657	
Forward Exchange Rates ^(c)		Rs. / USD		2025 June	
One month				300.59	
Three months				301.59	
Six months				303.31	

Indices of Nominal Effective Exchange Rate (NEER) and Real Effective Exchange Rate (REER) - 24 Currency Basket (Period Avg.)		
	2024 May	2025 May
NEER (2017 = 100) ^(d)	59.15	58.39
REER (2017 = 100) ^(e)	75.73	72.78

Source: Central Bank of Sri Lanka

- (a) Reserve data have been revised to include balances in DST's special yen accounts in consultation with IMF, and placement for war risk insurance. From October 2002 external assets are calculated at market values.
- (b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability
- (c) Average for the last five working days of the month of June based on actual transactions.
- (d) The NEER is the weighted average of nominal exchange rates of the 24 trading partner and competitor countries. Weights are based on the trade shares reflecting the relative importance of each currency in the currency basket.
- (e) The REER is computed by adjusting the NEER for inflation differentials (based on CCPI) with the countries whose currencies are included in the basket. The REER Indices for 2025 are provisional.



Balance of Payments - Standard presentation under BPM6 format ^(a)

US \$ Mn

CURRENT AND CAPITAL ACCOUNT	2024 (Jan-Mar) ^(b)			2025 (Jan-Mar) ^(b)			2023 ^(b)			2024 ^(c)		
	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net
Goods and services	5,040	5,104	(65)	5,383	5,702	(320)	17,327	19,174	(1,847)	19,682	22,317	(2,635)
Goods ^(d)	3,179	4,398	(1,219)	3,347	4,887	(1,540)	11,911	16,811	(4,900)	12,772	18,841	(6,069)
General merchandise	3,179	4,397	(1,219)	3,347	4,887	(1,539)	11,911	16,807	(4,896)	12,772	18,837	(6,065)
Non-monetary gold	-	1	(1)	-	0.5	(0.5)	-	5	(5)	-	5	(5)
Services	1,861	706	1,155	2,035	815	1,220	5,416	2,363	3,053	6,910	3,475	3,435
Manufacturing services	4	55	(51)	1	41	(39)	17	194	(177)	27	213	(186)
Maintenance and repair services n.i.e	15	3	12	4	22	(18)	45	8	37	56	19	37
Transport	406	188	219	489	270	220	1,550	732	818	1,794	1,017	777
Sea Transport	243	82	162	367	118	249	813	286	528	1,177	441	736
Passenger	0.7	0.2	0.5	0.003	0.01	(0.01)	0.1	3	(3)	1	1	0.2
Freight	151	78	72	222	112	110	432	252	180	770	411	359
Other	92	3	89	145	6	139	381	31	350	406	29	377
Air transport	163	104	59	122	151	(30)	736	440	296	616	570	46
Passenger	77	65	13	89	54	35	304	241	63	281	279	2
Freight	13	13	(0.2)	9	74	(64)	81	78	3	51	173	(122)
Other	73	27	46	23	23	(0.2)	351	120	230	283	118	165
Postal and courier services	0.3	2	(2)	0.2	0.3	(0.1)	0.5	6	(6)	1	6	(6)
Travel ^(e)	1,026	167	859	1,122	199	923	2,068	503	1,565	3,169	755	2,413
Construction	60	24	37	34	13	21	355	111	244	212	127	86
Insurance and pension services	7	14	(6)	4	10	(5)	35	51	(16)	24	57	(34)
Financial services	15	32	(17)	13	5	8	64	57	7	55	65	(9)
Charges for the use of intellectual property	3	31	(28)	2	42	(40)	15	94	(79)	7	148	(141)
Telecommunication, computer and information services	210	53	156	223	69	154	917	251	666	971	244	727
Telecommunication services	20	9	11	21	10	11	122	53	69	123	51	73
Computer services	190	44	146	202	59	143	795	198	597	848	194	654
Other business services	109	136	(28)	134	138	(3)	310	344	(33)	540	563	(23)
Personal, cultural and recreational services	5	4	1	4	5	(1)	35	11	24	19	15	4
Government goods and services n.i.e.	1	1	(0.1)	4	3	1	7	7	(0.9)	36	251	(215)
Primary Income	115	827	(712)	169	684	(515)	460	3,007	(2,548)	609	3,208	(2,599)
Compensation of employees	20	4	16	63	7	56	53	30	23	146	20	126
Investment Income	95	823	(728)	107	677	(571)	407	2,977	(2,570)	463	3,188	(2,725)
Direct Investment	6	194	(187)	19	283	(265)	8	916	(907)	73	942	(869)
Dividends	5	160	(155)	16	226	(210)	6	647	(641)	61	771	(710)
Re-invested earnings	1	34	(33)	3	57	(54)	2	268	(266)	12	171	(159)
Portfolio Investment	-	214	(214)	-	118	(118)	-	854	(854)	-	877	(877)
Equity	-	18	(18)	-	7	(7)	-	86	(86)	-	86	(86)
Interest	-	196	(196)	-	111	(111)	-	768	(768)	-	791	(791)
short-term	-	14	(14)	-	0.3	(0.3)	-	20	(20)	-	25	(25)
long-term	-	182	(182)	-	111	(111)	-	748	(748)	-	766	(766)
Other Investment	67	414	(347)	52	276	(224)	349	1,207	(858)	271	1,369	(1,098)
Reserve assets	21	-	21	36	-	36	49	-	49	119	-	119
Secondary Income	1,538	33	1,505	1,815	42	1,773	5,989	155	5,834	6,585	146	6,439
General Government ^(f)	2	-	2	0.4	-	0.4	20	-	20	10	-	10
Personal transfers	1,536	33	1,503	1,814	42	1,772	5,970	155	5,815	6,575	146	6,429
of which, worker's remittances	1,536	-	-	1,814	-	-	5,970	155	5,815	6,575	146	6,429
Current Account	6,692	5,965	728	7,367	6,428	938	23,776	22,337	1,439	26,877	25,671	1,206
Capital Account	3	1	2	1	3	(2)	40	3	37	20	8	12
Capital Transfers	3	1	2	1	3	(2)	40	3	37	20	8	12
General Government ^(g)	3	-	3	1	-	1	36	-	36	18	-	18
Private Capital Transfers	0.03	1	(1)	0.2	3	(3)	3	3	1	2	8	(7)
Current Account + Capital Account	6,695	5,966	730	7,368	6,431	937	23,816	22,339	1,476	26,896	25,679	1,217

(Contd..)

(a) The above presentation conforms as far as possible to the Balance of Payments Manual (BPM), 6th edition (2009) of the International Monetary Fund (IMF)

(b) Provisional

(c) Revised

(d) Exports and imports are recorded on f.o.b. and c.i.f. valuation basis, respectively.

(e) Passenger services provided for non-residents are included in transport services.

(f) Includes outright grants received in the form of programme, food and commodity aid, cash and technical assistance.

(g) Includes outright grants received in the form of project aid.

Balance of Payments - Standard presentation under BPM6 format ^(a) (Contd..)								US \$ Mn
FINANCIAL ACCOUNT	2024 (Jan-Mar) ^(b)		2025 (Jan-Mar) ^(b)		2023 ^(c)		2024 ^(b)	
	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets
Financial Account	(102)	655	571	1,180	2,172	3,655	1,018	1,910
Direct Investments	131	24	139	17	713	51	761	110
Equity and investment fund shares	75	23	105	16	497	47	499	106
Equity other than reinvestment of earnings	41	22	48	13	228	40	328	94
Direct investor in direct investment enterprise ^(h)	41	22	48	13	228	40	328	94
- BOI companies	5	-	4	-	146	-	85	-
- CSE Companies (not registered with BOI)	36	-	44	-	10	-	243	-
- Other companies	-	-	-	-	72	-	-	-
Reinvestment of earnings	34	1	57	3	268	7	171	12
- BOI companies	25		29		179		135	
- CSE Companies (not registered with BOI)	9		28		39		35	
- Other companies	-		-		50		-	
Debt Instruments	56	1	33	1	216	5	262	4
Direct investor in direct investment enterprise ^(h)	56	1	33	1	216	5	262	4
- BOI companies	56	-	76	-	364	-	262	-
Shareholder Advance	38	-	7	-	285	-	82	-
Intra Company Borrowings	18	-	69	-	79	-	180	-
Debt Repayments	-		-		-		-	
- CSE Companies (not registered with BOI)	-	-	-	-	-	-	-	-
- Other companies	-	-	(43)	-	(148)	-	-	-
Portfolio Investments	76	93	12	(71)	931	173	301	180
Equity and investment fund shares	(14)	-	(80)	-	8	-	2	-
- CSE Companies (not registered with BOI)	(14)	-	(80)	-	8	-	2	-
Debt securities	90	93	93	(71)	923	173	299	180
Deposit taking corporations, other than the Central Bank	-	93	-	(71)	-	173	-	180
Long term	-	93	-	(71)	-	173	-	180
General Government	90	-	93	-	910	-	286	-
Short-term (Treasury Bills)	(138)	-	(14)	-	132	-	(217)	-
Long-term	228	-	107	-	778	-	504	-
Treasury Bonds	49	-	107	-	78	-	39	-
SLDBs	-	-	-	-	(27)	-	-	-
Sovereign Bonds	179	-	-	-	727	-	465	-
Other Sectors	-		-		13		13	
Long-term	-		-		13		13	
Financial Derivatives	-	-	-	-	-	-	-	-
Other Investment	(309)	(33)	420	873	528	972	(44)	(3)
Currency & deposits	(222)	(27)	145	451	(134)	114	(868)	(73)
Central Bank	(225)	-	(225)	-	(341)	-	(900)	-
Short term	0.01	-	0.01	-	0.1	-	(0.2)	-
Long term	(225)	-	(225)	-	(341)	-	(900)	-
Deposit taking corporations, other than the Central Bank	(225)		(225)		(350)		(900)	
Short-term	-		-		9		-	
Long-term	3	(27)	370	451	207	114	33	(73)
International swaps	3	(231)	370	271	207	(472)	33	(427)
Accrued Interest on International Swaps	-	204	-	180	-	586	-	354
General Government	-	-	-	-	-	-	-	-
Other sectors	-	-	-	-	-	-	-	-
Loans	(51)	-	291	-	751	-	993	-
Central Bank	(13)	-	(13)	-	(172)	-	(210)	-
Credit and loans with the IMF	(13)		(13)		(172)		(210)	
Deposit taking corporations, except the Central Bank	66	-	(132)	-	(644)	-	14	-
Short-term	29		(74)		(397)		145	
Long-term	36		(58)		(248)		(131)	
General Government	222	-	304	-	1,845	-	1,752	-
Short-term	-		-		-		-	
Long-term	222		304		1,845		1,752	
Credit and loans with the IMF	-		335		681		335	
Disbursements	130		95		1,822		1,552	
Accrued Interest	217		22		384		455	
Repayments	(124)		(148)		(1,041)		(589)	
Other sectors ⁽ⁱ⁾	(325)	-	133	-	(278)		(563)	
Long term	(325)		133		(278)		(563)	
Disbursements	61		302		282		653	
Accrued Interest	-		-		-		-	
Repayments	(387)		(169)		(560)		(1,217)	
Trade credits and advances	(36)	94	(16)	80	(260)	136	(170)	111
Deposit taking corporations, except the Central Bank		8		(6)		(4)		61
Short term		8		(6)		(4)		61
Other sectors ⁽ⁱ⁾	(36)	87	(16)	86	(260)	140	(170)	50
Short term	(36)	87	(16)	86	(260)	140	(170)	50
Other accounts receivable/payable	-	(101)	-	342	171	721	-	(42)
Central Bank	-		-		171		-	
Short term ^(k)	-		-		171		-	
Deposit taking corporations, except the Central Bank	-	(101)	-	342	-	721	-	(42)
Short term	-	(101)	-	342	-	721	-	(42)
Special Drawing Rights	-	-	-	-	-	-	-	-
Reserve Assets		571		361		2,458		1,622
Monetary gold		-		-		-		-
Special drawing rights		(33)		0.1		33		(30)
Reserve position in the IMF		-		-		-		-
Other reserve assets		604		361		2,426		1,652
Currency and deposits		469		1,085		1,802		42
Claims on monetary authorities		18		(18)		(383)		41
Claims on other entities		451		1,103		2,185		2
Securities		116		(706)		635		1,569
Debt securities		116		(706)		635		1,569
Long term		116		(706)		635		1,569
Other claims		18		(18)		(11)		41
FINANCIAL ACCOUNT (NET) (Assets - Liabilities)		757		610		1,483		892
Errors and Omissions		27		(327)		6		(325)
Source: Central Bank of Sri Lanka								

(h) Include Direct Investment to BOI, CSE and other private companies.

(i) Include State Owned Business Enterprises (SOBEs) and private sector companies.

(j) Include trade credits received by the Ceylon Petroleum Corporation (CPC) and private sector companies.

(k) Net transactions of ACU liabilities

Source: Central Bank of Sri Lanka