

MONTHLY ECONOMIC INDICATORS

April
2025



Statistics Department
Central Bank of Sri Lanka

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SUMMARY OF SELECTED ECONOMIC INDICATORS

April 2025

Item	Period	Unit	2023 ^(a)	2024 ^(a)	Y-o-Y Change
Real Sector					
Gross Domestic Products (GDP)	4 th Quarter	Rs. Mn	3,083,245	3,250,049	
GDP Growth	4 th Quarter	%	4.3	5.4	
			2024	2025^(a)	
Tea	March	Mn. kg	19.6	24.4	24.8
Rubber	March	Mn. kg	6.5	4.1	(36.8)
Coconut	March	Mn. Nuts	282.4	217.1	(23.1)
Fish	March	Mn. kg	34.7	34.1	(1.8)
			2023	2024^(a)	
Paddy	Maha ^(b)	Mn. kg	2,696.0	2,722.0	1.0
	Yala ^(c)	Mn. kg	1,817.4	1,976.5	8.8
			2024	2025^(a)	
Index of Industrial Production	March	2015 = 100	98.4	103.9	5.6
Electricity Generation	February	GWh	1,315	1,295	(1.5)
NCPI (Year-On-Year % Change)	April	2021 = 100	2.7	(0.8)	
CCPI (Year-On-Year % Change)	April	2021 = 100	1.5	(2.0)	
Fiscal Sector					
			2024	2025^(a)	
Revenue and Grants	January - March	Rs. Mn.	916,241	1,067,396	16.5
Recurrent Expenditure	January - March	Rs. Mn.	1,084,481	1,219,792	12.5
Monetary Sector					
			2024	2025^(a)	
Money Supply					
Narrow Money M ₁	End March	Rs. Mn.	1,720.5	2,039.9	18.6
Broad Money M ₂	End March	Rs. Mn.	11,737.5	13,040.9	11.1
Consolidated Broad Money(M _{2b}) ^(d)	End March	Rs. Mn.	13,324.6	14,777.7	10.9
Broad Money M ₄	End March	Rs. Mn.	16,081.1	17,769.5	10.5
Share Market					
ASPI	End April	1985 = 100	12,362.95	15,799.94	27.8
S&P SL20	End April	2004 = 1000	3,689.97	4,643.66	25.8
Market Capitalisation	End April	Rs. Bn.	4,893.87	5,666.75	15.8
External Sector					
			2024	2025^(a)	
External Trade					
Exports	March	US\$ Mn.	1,148	1,242	8.1
Imports	March	US\$ Mn.	1,508	1,637	8.6
Balance of Trade	March	US\$ Mn.	(359)	(396)	
Balance of Payments			2023	2024^(a)	
Trade Account	January - December	US\$ Mn.	(1,847)	(2,635)	(42.6)
Current Account	January - December	US\$ Mn.	1,439	1,206	(16.2)
Current & Capital Accounts	January - December	US\$ Mn.	1,476	1,217	(17.5)
Financial Account (net)	January - December	US\$ Mn.	1,483	892	(39.8)
			2025 End January	2025 End February	2025 End March
Total Reserves ^(e)		US\$ Mn.	11,610	11,638	12,355

(a) Provisional

(b) Sep.\Oct. - Mar.\Apr.

(c) Apr.\May - Aug.\Sep.

(d) Inclusive of FCBUS

(e) Including ACU receipts

1. GROSS DOMESTIC PRODUCT (GDP) AT CONSTANT (2015) PRICES

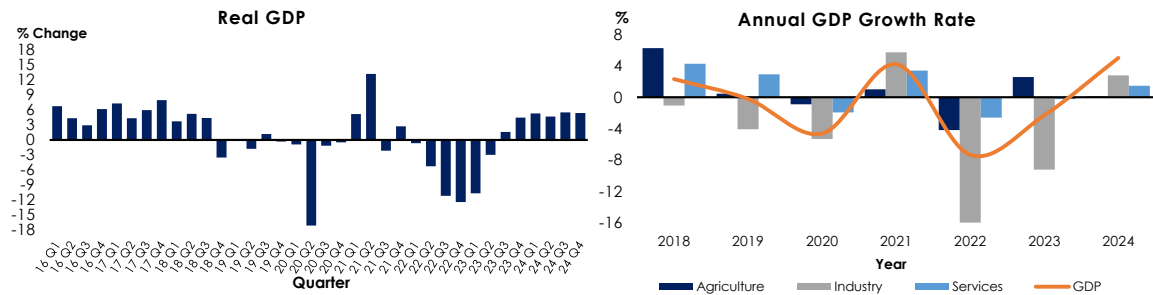
Economic Activity	4 th Quarter ^(a)					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2023 ^(b)	2024	23/22 ^(b)	24/23	2023 ^(b)	2024
Agriculture	243,027	237,721	(1.2)	(2.2)	(0.1)	(0.2)
Industry	688,564	778,972	7.7	13.1	1.7	2.9
Services	1,944,838	1,994,074	2.8	2.5	1.8	1.6
Taxes less subsidies on products	206,816	239,282	14.5	15.7	0.9	1.1
GDP	3,083,245	3,250,049	4.3	5.4	4.3	5.4

Economic Activity	Annual ^(a)					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2023 ^(b)	2024	23/22 ^(b)	24/23	2023 ^(b)	2024
Agriculture	925,822	937,104	1.6	1.2	0.1	0.1
Industry	3,002,968	3,333,008	(9.2)	11.0	(2.5)	2.8
Services	7,206,496	7,381,059	(0.2)	2.4	(0.1)	1.5
Taxes less subsidies on products	742,270	821,299	2.6	10.6	0.2	0.7
GDP	11,877,556	12,472,469	(2.3)	5.0	(2.3)	5.0

(a) Provisional

Source: Department of Census and Statistics

(b) Revised



2. BUSINESS OUTLOOK SURVEY ^(a)

Business Sentiment Index (BSI)	2022			2023				2024				2025
	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Business Condition												
Realised	28	35	34	63	74	81	93	99	102	108	128	-
Expectation ^(b)	(40)	(33)	(30)	(40)	(74)	(84)	(89)	(80)	(102)	(107)	(118)	(123)
Profitability												
Realised	81	86	80	85	94	98	111	124	123	116	119	-
Expectation ^(b)	(76)	(78)	(82)	(76)	(98)	(108)	(105)	(101)	(120)	(129)	(123)	(136)
Skilled Labour Availability												
Realised	85	82	70	75	70	88	85	85	88	85	101	-
Expectation ^(b)	(89)	(81)	(83)	(74)	(77)	(72)	(86)	(83)	(90)	(97)	(91)	(105)
Demand												
Realised	80	93	86	101	108	108	137	132	120	136	132	-
Expectation ^(b)	(110)	(93)	(94)	(90)	(123)	(131)	(138)	(128)	(133)	(151)	(137)	(132)
Sales Value												
Realised	96	115	106	115	114	107	128	141	124	138	126	-
Expectation ^(b)	(107)	(95)	(107)	(106)	(131)	(131)	(137)	(127)	(137)	(148)	(137)	(136)
Capacity Utilization												
Realised	83	87	92	96	103	114	125	125	124	122	127	-
Expectation ^(b)	(107)	(85)	(91)	(86)	(110)	(108)	(119)	(127)	(124)	(137)	(130)	(127)

Source: Central Bank of Sri Lanka

(a) Respondents were asked to rate their business sentiments compared to the relevant quarter of the previous year.

(b) Expectations of respondents for the relevant quarter given during the preceding quarter.

3. AGRICULTURE

Item	Unit	2024 ^(a)	2025 ^(a)	Y-o-Y Change (%)
Tea Production	Mn. kg			
March		19.6	24.4	24.8
January - March		58.3	61.5	5.5
Rubber Production	Mn. kg			
March		6.5	4.1	(36.8)
January - March		20.6	15.7	(23.7)
Coconut Production	Mn. Nuts			
March		282.4	217.1	(23.1)
January - March		790.9	563.1	(28.8)
Fish Production	Mn. kg			
March		34.7	34.1	(1.8)
January - March		108.5	102.3	(5.7)
Paddy Production	Mn. kg	2023	2024 ^(a)	
Maha ^(b)		2,696.0	2,722.0	1.0
Yala ^(c)		1,817.4	1,976.5	8.8

(a) Provisional

(b) Sep.\Oct. - Mar\ Apr.

(c) Apr. \ May - Aug.\Sep.

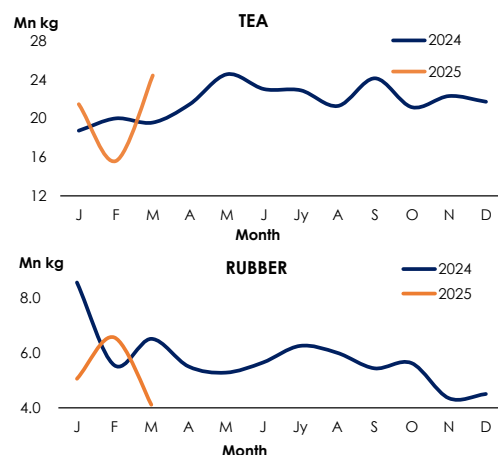
Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

Department of Census & Statistics

Ministry of Fisheries



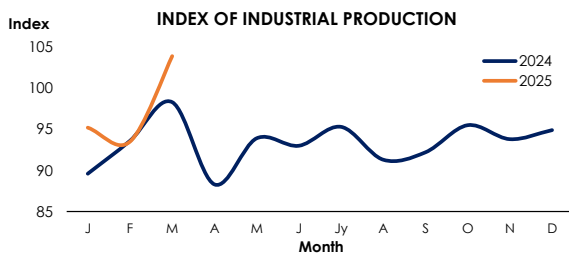
4. INDEX OF INDUSTRIAL PRODUCTION (IIP) (2015=100)

Item	March		
	2024 ^(a)	2025 ^(b)	Y-o-Y Change (%)
Food products	105.8	113.4	7.2
Beverages	135.9	125.7	(7.5)
Tobacco products	75.7	72.5	(4.3)
Textiles	111.9	97.3	(13.0)
Wearing apparels	80.1	94.9	18.6
Leather and related products	95.4	100.1	5.0
Wood and products of wood and cork except furniture; Articles of Straw and plaiting materials	101.7	73.8	(27.4)
Paper and paper products	48.3	58.0	20.0
Printing and reproduction of recorded media	127.8	172.7	35.2
Coke and refined petroleum products	108.7	116.9	7.6
Chemicals and chemical products	85.6	77.3	(9.7)
Basic pharmaceutical products and pharmaceutical preparations	120.0	116.6	(2.8)
Rubber and plastic products	95.6	87.5	(8.4)
Other non-metallic mineral products	106.7	107.8	1.1
Basic metals	116.2	126.9	9.2
Fabricated metal products (except machinery equipment)	65.6	69.1	5.3
Electrical equipment	74.9	61.4	(18.0)
Machinery and equipment (n.e.c)	104.6	122.8	17.3
Furniture	54.0	64.2	19.0
Other manufacturing	84.6	68.2	(19.4)
Overall Index of Industrial Production for the Manufacturing Sector	98.4	103.9	5.6

(a) Revised

(b) Provisional

Source: Department of Census and Statistics



5. PURCHASING MANAGERS' INDEX - MANUFACTURING

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	58.7	52.5	57.8	36.4	50.3	44.1	41.4	49.6	42.6	38.4	42.1	44.8
2023	40.8	42.3	51.4	34.7	46.2	47.3	44.6	49.3	45.7	49.5	57.0	52.7
2024	55.6	56.0	62.5	42.0	58.2	56.6	59.5	55.5	54.1	58.1	53.3	57.2
2025	59.0	56.8	63.9	40.1								

Source: Central Bank of Sri Lanka

6. ENERGY

Item	Unit	2024 ^(a)	2025 ^(b)	Y-o-Y Change (%)	Gwh	
Electricity Generation ^(c)					Gwh	ELECTRICITY GENERATION
February		1,315	1,295	(1.5)		
CEB - Hydro		306	381	24.5		
Fuel Oil		101	158	56.7		
Coal		556	392	(29.6)		
Wind		22	16	(27.0)		
Private Sector		330	348	5.5		
Non Conventional Renewable Energy		208	215	3.5		
January - February		2,643	2,678	1.3		
CEB - Hydro		936	912	(2.5)		
Fuel Oil		158	283	78.7		
Coal		878	797	(9.2)		
Wind		44	43	(2.4)		
Private Sector		628	643	2.5		
Non Conventional Renewable Energy		460	465	1.2		
Electricity Sales to Industries					Gwh	ELECTRICITY SALES TO INDUSTRIES BY CEB
February		372	366	(1.4)		
January - February		752	758	0.7		
Diesel Sales					'000 MT	DIESEL SALES
March		143	157	9.3		
January - March		390	443	13.7		
Petrol Sales					'000 MT	
March		115	121	5.1		
January - March		322	352	9.3		
Furnace Oil Sales					'000 MT	
March		121	65	(46.4)		
January - March		246	185	(24.6)		
Kerosene Sales					'000 MT	
March		12	13	13.8		
January - March		32	39	20.6		
Crude Oil Imports					'000 MT	
April		94	95	0.6		
January - April		565	475	(16.0)		
Other Petroleum Imports					'000 MT	
April		332	410	23.4		
January - April		1,307	1,441	10.3		

(a) Revised

(b) Provisional

(c) Including rooftop solar generation

Sources: Ceylon Electricity Board, Ceylon Petroleum Corporation, Lanka IOC PLC, Sinopec Energy Lanka (Pvt) Ltd, RM Parks (Pvt) LTD, United Petroleum Lanka (Pvt) Ltd Sri Lanka Customs

7. PURCHASING MANAGERS' INDEX - CONSTRUCTION - TOTAL ACTIVITY INDEX ^(a)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	54.1	47.2	30.3	7.5	3.8	6.9	22.2	32.9	44.6	32.9	30.3	32.9
2023	36.5	37.8	45.8	26.4	47.1	44.4	43.2	47.0	44.3	50.0	44.3	48.6
2024	52.9	57.1	55.9	31.9	54.5	59.5	62.9	51.4	48.6	54.3	51.4	51.4
2025	52.9	55.6	54.3	41.4								

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI - Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

Source: Central Bank of Sri Lanka

8. HOUSING AND CONSTRUCTIONS

Item	Unit	2022	2023 ^(a)	Y-o-Y Change (%)
Greater Colombo Housing Approvals Index ^(b)	1995 = 100			
Quarter 3		51.0	55.3	8.4
Quarter 4		51.0	59.7	17.1
Cement		2024	2025 ^(a)	
Total Local Production	'000 MT			
March		321	373	15.9
January - March		866	1,009	16.6
Total Imports	'000 MT			
March		85	80	(6.9)
January - March		262	218	(16.5)
Total	'000 MT			
March		407	452	11.2
January - March		1,127	1,228	8.9

(a) Provisional

Sources: 5 Municipal Councils (Colombo, Dehiwala-Mount Lavinia, Sri Jayewardenepura, Moratuwa and Kaduwela)
7 Urban Councils (Wattala-Mabole, Peliyagoda, Panadura, Maharagama, Kesbewa, Horana and Boralesgamuwa)
8 Pradeshiya Sabha (Homagama, Katikawatta-Mulleriyawa, Kelaniya, Attanagalla, Wattala-Mabole, Horana, Panadura, Mahara)
Central Bank of Sri Lanka
Sri Lanka Customs
Participants of Cement Industry

(b) Includes housing approvals by five Municipal Councils, seven Urban Councils & eight Pradeshiya Sabhas in Greater Colombo.

9. PROPERTY PRICE INDICES

Item					Unit		2023		2024 ^(a)		Y-o-Y Change (%)	
Land Valuation Indicator ^(b)					First Half 2017 = 100							
First Half							215.3		230.1		6.9	
Second Half							219.8		236.8		7.7	
Price Index for New Condominiums ^(c)					2019 = 100							
Quarter 1							182.3		210.8		15.7	
Quarter 2							184.5		240.9		30.6	
Quarter 3							200.1		235.7		17.8	
Quarter 4							205.9		238.4		15.8	
Asking Price Indices ^(d) (2019 = 100)												
Lands												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	118.2	114.2	110.4	106.0	104.1	105.1	109.1	106.7	104.6	101.8	105.5	110.8
2024	119.6	122.7	125.0	118.5	121.9	123.0	126.6	126.7	128.7	131.3	131.8	132.0
Houses												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	157.1	157.4	158.4	159.3	159.2	159.0	157.5	157.4	157.6	160.5	161.9	163.6
2024	162.5	160.9	159.8	160.4	162.4	164.1	164.9	165.6	165.9	167.2	167.5	167.8
Condominiums												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	170.4	169.9	171.0	170.6	171.9	170.3	171.7	173.6	173.7	173.8	173.6	178.0
2024	176.3	178.2	177.7	181.7	180.0	179.7	179.5	181.7	182.3	179.9	179.5	180.1

(a) Provisional

Source: Central Bank of Sri Lanka.

(b) Compiled based on per perch bare land prices obtained from the Government Valuation Department on a semi-annual basis covering 13 DS divisions in the Colombo District

(c) Compiled based on the information obtained through the Condominium Market Survey and the index covers the Colombo district

(d) Compiled based on the publicly available web based property advertisement data

10. PURCHASING MANAGERS' INDEX - SERVICES - BUSINESS ACTIVITY INDEX ^(a)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	62.0	56.5	52.1	40.5	39.0	35.1	36.9	53.1	58.3	54.2	53.0	54.0
2023	51.5	45.0	56.1	51.0	57.4	61.9	67.5	58.9	53.4	63.0	63.6	71.0
2024	60.1	53.0	67.7	56.7	55.0	63.5	71.1	65.2	53.4	60.3	60.5	71.1
2025	58.5	56.5	69.8	60.6								

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI - Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

Source: Central Bank of Sri Lanka

11. TELECOMMUNICATIONS

Item	Unit	4 th Quarter		Y-o-Y Change (%)
		2023	2024 ^(a)	
Telephones (Fixed lines)	Number	2,307,741	2,121,560	(8.1)
Wireline in service	Number	1,145,238	1,075,344	(6.1)
Wireless Local Loop Access	Number	1,162,503	1,046,216	(10.0)
Cellular Phones	Number	28,986,361	28,820,245	(0.6)
Internet Subscribers ^(b)	Number	22,864,173	23,149,380	1.2
Telephone Penetration (excluding Cellular Phones)	per 100 persons	10.5	9.7	(7.6)
Telephone Penetration (including Cellular Phones)	per 100 persons	142.0	141.2	(0.6)

(a) Provisional
(b) Including mobile internet connections

Sources: Telecommunications Regulatory Commission of Sri Lanka
Department of Census and Statistics

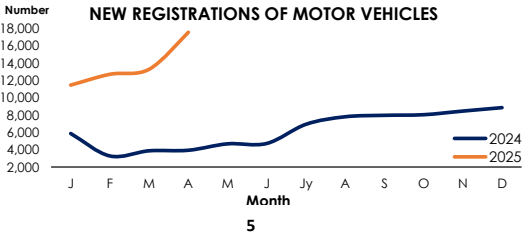
Note: Mid year population for 2024: 21,916,000

12. TRANSPORT

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
New Registration of Motor Vehicles				
March		3,872	13,287	243.2
Buses		23	27	17.4
Motor Cars		92	327	255.4
Three Wheelers		5	181	3,520.0
Dual Purpose Vehicles ^(b)		27	177	555.6
Motor Cycles		3,118	11,614	272.5
Goods Transport Vehicles ^(c)		148	251	69.6
Land Vehicles ^(d)		459	710	54.7
Other ^(e)		-	-	-
April		3,933	17,563	346.6
Buses		19	50	163.2
Motor Cars		72	2,510	3,386.1
Three Wheelers		8	697	8,612.5
Dual Purpose Vehicles ^(b)		53	276	420.8
Motor Cycles		3,381	13,126	288.2
Goods Transport Vehicles ^(c)		67	117	74.6
Land Vehicles ^(d)		333	787	136.3
Other ^(e)		-	-	-
January - April	Number	16,949	55,026	224.7
Buses		88	164	86.4
Motor Cars		450	3,040	575.6
Three Wheelers		25	916	3,564.0
Dual Purpose Vehicles ^(b)		272	606	122.8
Motor Cycles		13,945	47,118	237.9
Goods Transport Vehicles ^(c)		386	658	70.5
Land Vehicles ^(d)		1,782	2,524	41.6
Other ^(e)		1	-	-

(a) Provisional
(b) Including Single Cabs
(c) Lorries, Other Goods Transport Vehicles and Special Purpose Vehicles
(d) Tractors, Hand Tractors and Other Land Vehicles
(e) Quadricycles and Motor Homes

Source: Department of Motor Traffic



13. PORT SERVICES

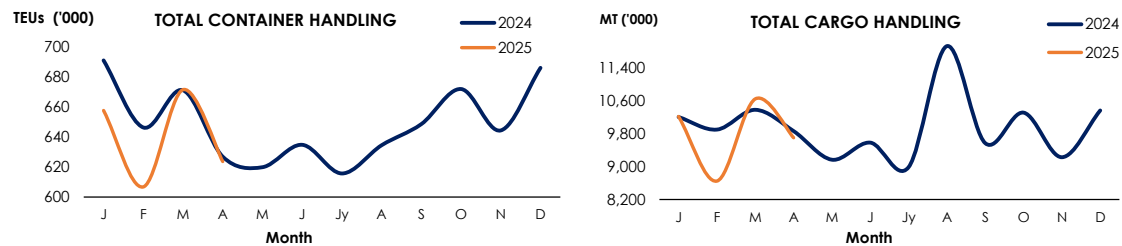
Item	Unit	2024 ^(a)	2025 ^(b)	Y-o-Y Change (%)
Ship Traffic				
April	Number	357	402	12.6
January - April		1,522	1,605	5.5
Container Handling				
Domestic				
April	TEUs	81,036	96,976	19.7
January - April		360,510	425,917	18.1
Transshipment				
April	TEUs	525,936	495,456	(5.8)
January - April		2,165,993	2,032,218	(6.2)
Re-stowing				
April	TEUs	19,957	31,287	56.8
January - April		109,214	101,712	(6.9)
Total Container Handling				
April	TEUs	626,929	623,719	(0.5)
January - April		2,635,717	2,559,847	(2.9)
Cargo Handling				
Cargo Discharged				
April	MT	5,517,627	5,337,583	(3.3)
January - April		22,088,288	21,788,198	(1.4)
Cargo Loaded				
April	MT	4,350,129	4,367,909	0.4
January - April		18,283,893	17,440,456	(4.6)
Total Cargo Handling				
April	MT	9,867,756	9,705,492	(1.6)
January - April		40,372,181	39,228,654	(2.8)

(a) Revised

Source: Sri Lanka Ports Authority

(b) Provisional

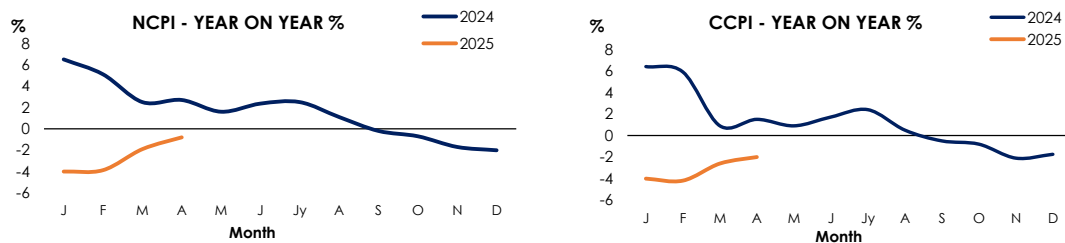
TEUs = Twenty-foot Equivalent Container Units



14. PRICE INDICES

Item	Base Period	2024	2025	Y-o-Y Change (%)
National Consumer Price Index (NCPI)				
April	2021=100			
Headline		208.2	206.5	(0.8)
Core		193.9	193.7	(0.1)
Colombo Consumers Price Index (CCPI)				
April	2021=100			
Headline		195.2	191.2	(2.0)
Core		177.3	178.8	0.8

Source: Department of Census and Statistics



15. AVERAGE RETAIL PRICES - PETTAH MARKET

Item	Unit	April		Y-o-Y Change(%)
		2024	2025	
Rice	Rs/kg			
Samba		250.56	240.00	(4.2)
Nadu		220.00	230.00	4.5
Kekulu (Red)		200.53	220.00	9.7
Other Food Items	Rs/kg			
Dried Chillie (Imported)		846.32	700.00	(17.3)
Red Onion (Local)		386.36	300.00	(22.4)
Red Onion (Imported)		304.17	364.47	19.8
Big Onion (Local)		n.a.	n.a.	-
Big Onion (Imported)		552.32	145.26	(73.7)
Dhal		300.00	280.00	(6.7)
Potato (Local)		350.00	343.16	(2.0)
Egg - White (Each)		44.44	30.55	(31.3)
Sugar - White		270.53	235.00	(13.1)

n.a. - not available

Source: Central Bank of Sri Lanka

16. EMPLOYMENT ^(a)

Item	Unit	4 th Quarter		%
		2023	2024	
Labour Force Participation Rate	Percentage	47.1	47.7	
Unemployment Rate		4.3	4.2	
Employment by Economic Activity ^(b) (as a % of Total Employment)				
Agriculture		26.5	26.8	
Industry		25.3	25.7	
Services		48.2	47.6	



(a) Household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

Source: Department of Census and Statistics

17. WAGE INDICES

Item	Unit	March		April	
		2024	2025 ^(a)	2024	2025 ^(a)
Public Sector Employees	2016 = 100				
Nominal Wage Rate Index		147.2	175.4	161.3	183.4
Real Wage Rate Index ^(b)		62.4	75.8	69.0	79.1
Informal Private Sector Employees ^(c)	2018 = 100				
Nominal Wage Rate Index		179.0	188.2	180.5	189.1
Real Wage Rate Index ^(b)		83.4	89.4	84.8	89.7
Agriculture					
Nominal Wage Rate Index		178.5	189.8	179.6	190.1
Real Wage Rate Index ^(b)		83.2	90.2	84.4	90.2
Industry					
Nominal Wage Rate Index		178.6	187.5	180.0	188.6
Real Wage Rate Index ^(b)		83.2	89.1	84.6	89.5
Services					
Nominal Wage Rate Index		180.6	187.9	182.7	189.2
Real Wage Rate Index ^(b)		84.2	89.3	85.9	89.7

(a) Provisional

(b) Based on National Consumer Price Index (2013=100)

(c) Informal private sector wage rate index was rebased to 2018 (from 2012) in order to capture the recent changes in the informal private sector wages and the employment structure.

Source: Central Bank of Sri Lanka

18. GOVERNMENT FINANCE

Item	Unit	2024 Jan - March	2025 Jan - March ^(a)
Total revenue and grants ^(b)	Rs. Mn.	916,241	1,067,396
Total revenue ^(b)	Rs. Mn.	915,224	1,066,341
Tax revenue		837,396	985,876
Non tax revenue		77,828	80,464
Grants ^(b)	Rs. Mn.	1,017	1,055
Recurrent expenditure ^(b)	Rs. Mn.	1,084,481	1,219,792
Capital expenditure and net lending ^(b)	Rs. Mn.	113,069	82,062
Financing ^(b)	Rs. Mn.	281,309	234,458
Domestic financing		296,169	153,497
Foreign financing		(14,860)	80,961

(a) Provisional

(b) Revenue, expenditure and financing figures are based on the economic classification.

		2023 ^{(a)(b)(c)} End December	2024 ^{(a)(b)} End December
Total outstanding government debt ^(d)	Rs. Mn.	28,695,949	28,738,704
Total domestic debt	Rs. Mn.	17,051,854	18,309,660
By Maturity			
Short term		3,616,227	3,220,075
o/w Treasury bills		4,017,035	4,061,554
Central bank advances		0	0
Medium & Long term ^(e)		13,435,627	15,089,586
o/w Treasury bonds		12,002,337	14,079,198
By Institution ^(f)			
o/w Bank (Excluding Licensed Specialised Banks)		17,051,854	18,309,660
Non Bank		9,102,839	9,411,206
Non Bank		7,506,289	8,158,550
Total foreign debt ^{(g)(h)}	Rs. Mn.	11,644,094	10,429,044
Multilateral		3,816,950	3,773,453
Bilateral and Commercial		7,827,144	6,655,590
o/w International Sovereign Bonds		3,498,371	2,725,389
Foreign Currency Term Financing Facilities		709,741	715,520

Sources: Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note 1: With the establishment of the Public Debt Management Office (PDMO) under the Ministry of Finance, Planning and Economic Development (MOF), the responsibility for recording and publishing Sri Lanka's public debt now falls under the PDMO, as mandated by the provisions of the Public Debt Management Act, No. 33 of 2024. Accordingly, the Quarterly Statistical Debt Bulletin, published by the PDMO, will serve as the official source for debt statistics. The Central Bank compiles and present this table based on data received from the MOF to ensure data continuity, following the Government Finance Statistics Manual 2014 (GFS 2014).

Note 2: From 2023 onwards, debt statistics details given in this format will only be available to be published on a quarterly basis

(a) Provisional

(b) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalised as per the Interim Policy.

(c) Revised

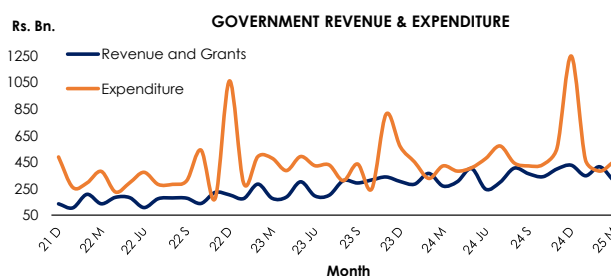
(d) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs have been classified under foreign debt and resident holdings of outstanding of ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits).

(e) Includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt.

(f) Institution wise classification was revised based on records of the Central Depository System.

(g) Foreign loan debt statistics and classification of foreign debt are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(h) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.



19. MONETARY AGGREGATES & UNDERLYING FACTORS

Item	Unit	Beginning January	End March ^(a)	Change (End March)	
				Absolute	Percentage
Narrow Money Supply (M₁)	Rs. Bn.				
2024		1,658.0	1,720.5	62.4	3.8
2025		1,925.6	2,039.9	114.3	5.9
Currency Held by the Public					
2024		900.1	972.3	72.2	8.0
2025		1,051.1	1,160.2	109.2	10.4
Demand Deposits Held by the Public					
2024		757.9	748.1	(9.8)	(1.3)
2025		874.5	879.6	5.1	0.6
Broad Money Supply (M₂) ^(b)	Rs. Bn.				
2024		11,485.1	11,737.5	252.4	2.2
2025		12,660.6	13,040.9	380.4	3.0
Time & Savings Deposits Held by the Public (Quasi Money)					
2024		9,827.0	10,017.0	190.0	1.9
2025		10,735.0	11,001.0	266.0	2.5
Underlying Factors (M₂)	Rs. Bn.				
Net Foreign Assets ^(c)					
2024		(1,865.7)	(1,481.5)	384.2	20.6
2025		(810.7)	(510.9)	299.7	37.0
Domestic Credit					
2024		15,612.7	15,608.6	(4.1)	(0.0)
2025		16,376.3	16,727.5	351.1	2.1
To Government (Net)		8,211.1	8,286.8	75.7	0.9
To Public Corporations		605.1	597.8	(7.3)	(1.2)
To Co-operatives		1.7	2.0	0.4	21.5
To Other Private Sector		7,558.5	7,840.9	282.4	3.7
Other Items (Net)					
2024		(2,261.9)	(2,389.6)	(127.7)	(5.6)
2025		(2,905.1)	(3,175.6)	(270.5)	(9.3)
Consolidated Broad Money Supply (M_{2b}) ^(d)	Rs. Bn.				
2024		13,189.1	13,324.6	135.5	1.0
2025		14,321.7	14,777.7	456.0	3.2
Adjusted Time & Savings Deposits Held by the Public (Quasi Money)					
2024		11,531.1	11,604.1	73.1	0.6
2025		12,396.1	12,737.8	341.7	2.8
Underlying Factors (M_{2b})	Rs. Bn.				
Net Foreign Assets ^(d)					
2024		(456.1)	(172.2)	283.9	62.2
2025		572.9	940.3	367.4	64.1
Domestic Credit					
2024		16,421.2	16,363.1	(58.1)	(0.4)
2025		17,082.8	17,437.3	354.4	2.1
To Government (Net)		8,270.1	8,357.7	87.6	1.1
To Public Corporations		656.7	649.5	(7.2)	(1.1)
To Co-operatives		1.7	2.0	0.4	21.5
To Other Private Sector		8,154.4	8,428.0	273.7	3.4
Other Items (Net) ^(d)					
2024		(2,776.0)	(2,866.3)	(90.3)	(3.3)
2025		(3,334.0)	(3,599.9)	(265.9)	(8.0)
Reserve Money	Rs. Bn.				
2024		1,328.7	1,405.6	76.8	5.8
2025		1,539.3	1,668.6	129.3	8.4
Money Multipliers					
M₁ Multiplier					
2024		1.25	1.22		
2025		1.25	1.22		
M₂ Multiplier					
2024		8.64	8.35		
2025		8.22	7.82		
M_{2b} Multiplier					
2024		9.93	9.48		
2025		9.30	8.86		

Source: Central Bank of Sri Lanka

(a) Provisional

(b) M2 = M1 + Time & Savings Deposits of DBUs

(c) Net Foreign Assets (NFA) of the Central Bank are based on market value from beginning of January 2002. This is reflected in NFA and net other items.

(d) Based on the consolidated monetary survey, which covers aggregated data pertaining to both Domestic Banking Units (DBUs) and Offshore Banking Units (OBUs) of commercial banks operating in Sri Lanka. It also includes foreign currency deposits held by residents. M2b is the sum of M1 and adjusted quasi money. M1 is the same in both cases; i.e., DBU monetary survey and consolidated monetary survey.

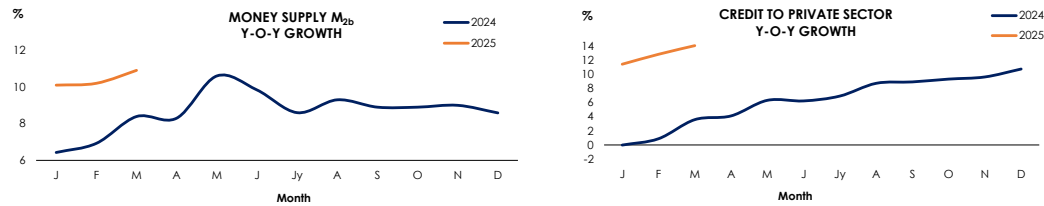
(Monetary Aggregates & Underlying Factors Contd ...)

Item	Unit	Beginning January	End March ^(a)	Change (End March)	
				Absolute	Percentage
Broad Money Supply (M₄) ^(e)	Rs. Bn.				
2024		15,829.2	16,081.1	251.9	1.6
2025		17,260.7	17,769.5	508.8	2.9
Time & Savings Deposits (Quasi Money)					
2024		14,244.8	14,438.5	193.7	1.4
2025		15,397.1	15,804.4	407.3	2.6
Underlying Factors (M₄)					
Net Foreign Assets					
2024		(456.1)	(197.8)	258.3	56.6
2025		551.8	916.1	364.3	66.0
Domestic Credit					
2024		20,092.4	20,028.2	(64.2)	(0.3)
2025		21,036.3	21,537.9	501.7	2.4
To Government (Net)		9,469.7	9,590.1	120.4	1.3
To Public Corporations		656.7	649.5	(7.2)	(1.1)
To Private Sector		10,909.9	11,298.4	388.4	3.6
Other Items (Net)					
2024		(3,807.1)	(3,749.2)	57.9	1.5
2025		(4,327.4)	(4,684.5)	(357.1)	(8.3)
Money Multiplier					
M₄ Multiplier					
2024		11.91	11.44		
2025		11.21	10.65		

Source: Central Bank of Sri Lanka

(a) Provisional

(e) Based on the financial survey, which covers the consolidated monetary survey data (both DBUs & OBUs) and transactions of Licensed Specialised Banks (LSBs) and Finance Companies (FCs).

20. BANKING ^{(a)(b)}

Item	Unit	2024 End March	2025 End March ^(c)	Change (End March)	
				Absolute	Percentage
Commercial Banks					
Domestic Banking Units (DBUs)					
Loans & Advances (Total Outstanding) ^(d)	Rs. Bn.	8,326.4	8,969.7	643.3	7.7
Investment (Total Outstanding)					
Treasury Bills	Rs. Bn.	1,997.1	2,822.8	825.7	41.3
Other Govt. Securities ^(e)		3,732.6	4,382.3	649.7	17.4
Other Investments		138.1	164.1	26.0	18.8
Total Deposits	Rs. Bn.	13,309.0	15,374.9	2,065.9	15.5
Commercial Banks' Liquidity					
Excess Reserves and Cash in Hand	Rs. Bn.	220.5	244.2	23.8	10.8
Call Market Borrowings-Last week of month	Rs. Bn.	74.9	77.6	2.8	3.7
Offshore Banking Units (OBUs)					
Total Assets / Liabilities	Rs. Bn.	1,684.5	1,743.4	59.0	3.5
Assets					
Loans & Advances - Residents		765.3	724.2	(41.0)	(5.4)
Loans & Advances - Non-Residents		864.5	969.7	105.2	12.2
Other Assets		54.7	49.6	(5.1)	(9.4)
Liabilities					
Deposits & Borrowings - Residents		740.2	864.6	124.3	16.8
Deposits & Borrowings - Non-Residents		319.1	292.1	(27.0)	(8.5)
Other Liabilities		625.1	586.8	(38.3)	(6.1)
National Savings Bank					
Time & Savings Deposits	Rs. Bn.	1,496.4	1,564.3	67.9	4.5

Source: Central Bank of Sri Lanka

(a) With the implementation of the Banking Act No. 24 of 2024, the demarcation of DBU and OBU was eliminated effective 14 June 2024. However, for the compilation of monetary aggregates, balance sheet data of LCBs are collected separately for DBUs and OBUs.

(b) Data presented in the Table may be different from Table 24 due to differences in compilation methodologies

(c) Provisional

(d) Loans and advances include loans, overdrafts, bills (import, export and local bills, excluding sight bills) purchased and discounted.

(e) Includes Rupee Securities and International Sovereign Bonds.

21. INTEREST RATES

Item	Unit	April		Y-o-Y Absolute Change (Basis Points)
		2024	2025	
Overnight Policy Rate (OPR)	Per cent	-	8.00	-
Call Money Rates (End Month)	Per cent	8.50-8.60	7.98-7.98	-
Standing Deposit Facility Rate	Per cent	8.50	7.50	(100)
Standing Lending Facility Rate	Per cent	9.50	8.50	(100)
Treasury Bills ^(a) (Last Week)	Yield			
91-Day	Per cent	9.61	7.65	(196)
182-Day		9.89	7.97	(192)
364-Day		9.99	8.30	(169)
Treasury Bonds ^(a)				
2-Year		-	-	-
3-Year		11.44	-	-
4-Year		11.72	10.30	(142)
5-Year		12.37	10.64	(173)
6-Year		12.38	10.96	(142)
10-Year		-	11.22	-
		2024 March	2025 March	
AWDR ^(b)	Per cent	10.30	7.15	(315)
AWFDR ^(c)	Per cent	13.10	8.79	(431)
AWNDR ^(d)	Per cent	7.61	6.33	(128)
AWNFR ^(e)	Per cent	7.73	6.75	(98)
		2024 April	2025 April	
AWPR ^(f) (Last Week)	Per cent	10.15	8.36	(179)
		2024 March	2025 March	
AWLR ^(g)	Per cent	13.43	11.80	(163)
AWNLR ^(h)		12.96	10.46	(250)
Saving Rates	Per cent	2024 March	2025 March	
Commercial Banks		0.25-10.00	0.25-9.00	
National Savings Bank		3.00	3.00	
Fixed Deposit Rates	Per cent			
Commercial Banks (12 Months)		2.00-21.00	2.50-12.00	
National Savings Bank (12 Months)		7.75	7.00	
Long Term Lending Rates	Per cent	2024 March	2025 March	
State Mortgage & Investment Bank		9.50-21.00	9.00-18.50	
National Savings Bank		14.00-19.00	10.00-15.00	
National Housing Development Authority		12.00-16.00	12.00-14.00	

Sources: Central Bank of Sri Lanka
Respective Financial Institutions

(a) Average weighted yield rates at the last auction held during the month.

(b) AWDR (Average Weighted Deposit Rate) of commercial banks is computed monthly based on previous month data.

(c) AWFDR (Average Weighted Fixed Deposit Rate) of commercial banks is computed monthly.

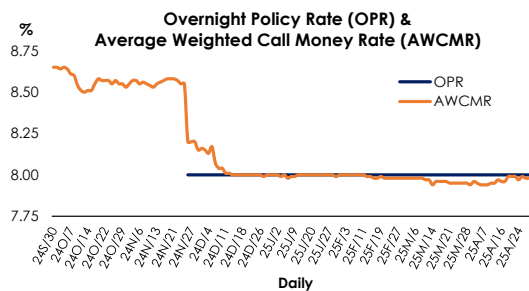
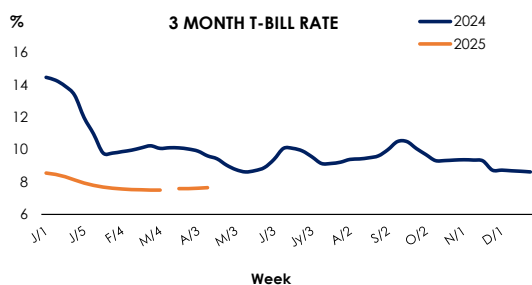
(d) AWNDR (Average Weighted New Deposit Rate) of commercial banks is computed monthly.

(e) AWNFR (Average Weighted New Fixed Deposit Rate) of commercial banks is computed monthly.

(f) AWPR (Average Weighted Prime Lending Rate) of commercial banks is computed weekly.

(g) AWLR (Average Weighted Lending Rate) of commercial banks is computed monthly.

(h) AWNLR (Average Weighted New Lending Rate) of commercial banks is computed monthly.



22. CREDIT CARDS

Credit Cards ^(a)	Unit	2024 End December	2025 End February	2025 End March ^(b)
Total Number of Active Cards	Number	2,008,456	2,026,871	2,038,682
Local (accepted only locally)		9,772	9,595	9,530
Global (accepted globally)		1,998,684	2,017,276	2,029,152
Outstanding balance	Rs. Mn.	157,957.42	155,986.95	155,454.98
Local (accepted only locally)		34,847.40	34,384.54	34,609.32
Global (accepted globally)		123,110.02	121,602.41	120,845.66

(a) Issued by Licensed Commercial Banks (LCBs)

Source: Central Bank of Sri Lanka

(c) Provisional

23. COMMERCIAL PAPER ISSUES

Item	Unit	2024 End December	2025 End February	2025 End March ^(a)
Commercial Paper Issues ^(b)	Rs. Mn.			
Total Issues ^(c)		3,125.00	-	875.0
Outstanding (at the end of the period)		875.00	875.00	875.0

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Based on the information provided by LCBs and LSBs

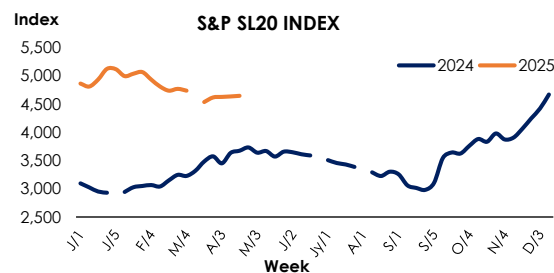
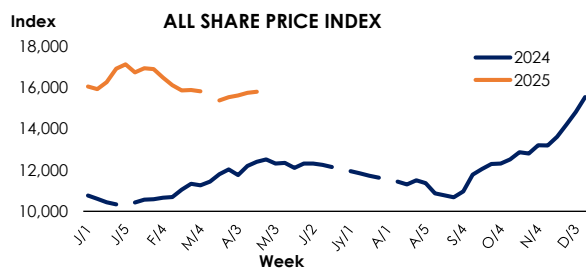
(c) Year-to-date total

24. SHARE MARKET

Item	Unit	End April		Y-o-Y Change (%)
		2024	2025	
All Share Price Index (ASPI)	1985=100	12,362.95	15,799.94	27.8
S&P Sri Lanka 20 (S&P SL20)	2004=1000	3,689.97	4,643.66	25.8
Market Capitalisation	Rs. Bn.	4,893.87	5,666.75	15.8
Non-national Transactions ^(a)				
Purchase	Rs. Mn.	4,377.93	3,903.41	(10.8)
Sales		4,400.98	3,104.06	(29.5)
Net Purchases		(23.05)	799.35	3,568.5

(a) Total for the month

Source: Colombo Stock Exchange



25. BANKING SECTOR

Item	Unit	2023 End March	2024 End March ^(a)	Change (End March)	
				Absolute	Percentage
Assets and Liabilities					
Assets					
Total Assets	Rs. Bn	20,260.8	23,192.6	2,931.8	14.5
Cash and Due From Banks	Rs. Bn	1,850.8	2,051.0	200.2	10.8
Investments	Rs. Bn	7,596.0	9,573.7	1,977.7	26.0
Net Loans and Receivables	Rs. Bn	9,894.5	10,703.1	808.6	8.2
Investment Properties	Rs. Bn	4.5	6.5	2.0	43.5
Property, Plant and Equipment	Rs. Bn	215.1	221.5	6.4	3.0
Other Assets	Rs. Bn	699.9	636.9	(63.0)	(9.0)
Liabilities					
Deposits	Rs. Bn	16,568.3	18,693.5	2,125.2	12.8
Borrowings	Rs. Bn	1,244.9	1,442.2	197.4	15.9
Other Liabilities	Rs. Bn	664.2	955.4	291.2	43.8
Equity Capital & Reserves	Rs. Bn	1,783.4	2,101.6	318.1	17.8
Income & Expenses					
Net Interest Income	Rs. Bn	187.6	252.1	64.5	34.4
Non-interest Income	Rs. Bn	41.1	70.3	29.2	71.1
Operating Expenses	Rs. Bn	103.7	116.1	12.4	11.9
Impairment for Loans & Other Losses	Rs. Bn	25.2	21.0	(4.1)	(16.4)
Profit Before Corporate Taxes	Rs. Bn	76.2	145.5	69.3	91.0
Profits After Corporate Tax	Rs. Bn	47.5	92.9	45.4	95.4
Soundness Indicators					
Asset Quality (%)					
Stage 3 Loans to Total Loans Ratio (Including Undrawn Amounts and Net of Stage 3 Impairment)	%	12.9	12.7		(0.2)
Stage 3 Loans to Total Loans Ratio (Excluding Undrawn Amounts)	%	12.8	12.6		(0.2)
Stage 3 Impairment Coverage (Including Undrawn Amounts)	%	50.4	54.2		3.8
Total Impairment Coverage (Including Undrawn Amounts)	%	8.7	8.5		(0.2)
Profitability (%)					
Return on Equity – after tax	%	11.1	19.1		8.1
Return on Assets – before tax	%	1.5	2.7		1.2
Efficiency (operating cost) Ratio	%	45.3	36.0		(9.3)
Net Interest Income to Average Assets (Net Interest Margin)	%	3.8	4.7		0.9
Liquidity (%)					
Liquid Assets to Total Assets	%	34.6	38.1		3.5
Liquidity Coverage Ratio – LKR	%	353.0	342.4		(10.6)
Liquidity Coverage Ratio – All Currency	%	295.4	310.6		15.2
Net Stable Funding Ratio	%	165.1	165.8		0.7
Credit to Total Deposits	%	65.5	62.6		(2.9)
Capital Adequacy (%)					
Capital Adequacy Ratio	%	17.7	19.3		1.7
Tier 1 Capital Ratio	%	14.5	15.9		1.4
Common Equity Tier 1 Ratio	%	14.2	15.6		1.4

(a) Provisional

Source: Central Bank of Sri Lanka

26. FINANCE COMPANIES SECTOR

Item	Unit	2024 End March	2025 End March ^(a)	Change (End March)	
				Absolute	Percentage
Assets and Liabilities					
Assets	Rs. Bn	1,760.7	2,089.9	329.2	18.7
Cash and Cash Equivalents	Rs. Bn	40.7	45.5	4.8	11.7
Loans	Rs. Bn	1,214.7	1,567.8	353.1	29.1
Investments	Rs. Bn	399.7	363.5	(36.3)	(9.1)
Other Assets	Rs. Bn	105.6	113.2	7.6	7.2
Liabilities	Rs. Bn	1,330.1	1,596.2	266.2	20.0
Deposits	Rs. Bn	987.0	1,120.7	133.7	13.5
Borrowings	Rs. Bn	248.5	357.5	108.9	43.8
Other Liabilities	Rs. Bn	94.6	118.1	23.5	24.9
Equity	Rs. Bn	430.7	493.7	63.1	14.6
Income & Expenses (9 months ending December)					
Net Interest Income	Rs. Bn	165.5	200.3	34.9	21.1
Non Interest Income	Rs. Bn	34.1	33.5	(0.6)	(1.8)
Impairment	Rs. Bn	8.1	(5.8)	(13.9)	(172.0)
Operating Expenses	Rs. Bn	100.4	116.6	16.2	16.1
Share of Profit/Loss of Associates and Joint Ventures	Rs. Bn	0.3	0.6	0.3	115.0
Profit/Loss for the Period (Before VAT and Income Tax)	Rs. Bn	91.4	123.7	32.3	35.3
Profit/Loss the Period (After VAT and Income Tax)	Rs. Bn	51.5	69.0	17.5	34.0
Soundness Indicators					
Asset Quality					
Gross Non Performing Loans (Stage 03 Loans) to Total Loans	%	14.7	8.3		(6.4)
Net Non Performing Loans (Stage 03 Loans net of Stage 03 Impairment) to Total Loans	%	9.4	4.5		(4.9)
Stage 03 Impairment Coverage Ratio (Stage 03 Impairment to Stage 03 Loans)	%	35.7	45.8		10.1
Profitability					
Return on Assets (ROA) (Annualized)	%	5.5	6.6		1.1
Return on Equity (ROE) (Annualized)	%	12.9	15.1		2.2
Net Interest Margin (NIM) (Net Interest Income to Average Assets) (Annualized)	%	10.0	10.7		0.7
Liquidity					
Liquid Assets to Total Assets	%	14.8	11.8		(2.9)
Liquid Assets to External Funds (Total Deposits and Borrowings)	%	21.0	16.7		(4.3)
Excess/Deficit in Liquid Assets to Required Liquid Assets	%	140.8	99.3		(41.5)
Liquid Assets to Short Term Liabilities (less than 03 Months)	%	46.8	41.4		(5.4)
Capital Adequacy					
TIER 1 Capital after Adjustments to Risk Weighted Assets (Core Capital Ratio)	%	21.0	19.7		(1.3)
Total Capital to Risk Weighted Assets (Total Capital Ratio)	%	21.9	20.6		(1.3)
TIER 1 Capital after Adjustments to Assets (Leverage Ratio)	%	18.0	16.8		(1.1)
Net Non Performing Loans to TIER 1 Capital after Adjustments	%	39.0	21.1		(17.8)

(a) Provisional

Source: Central Bank of Sri Lanka

27. EXTERNAL TRADE

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
Exports	Rs. Mn.			
March		351,051	367,428	4.7
January - March		993,940	991,756	(0.2)
Imports				
March		460,851	484,494	5.1
January - March		1,377,259	1,447,911	5.1
Trade Balance				
March		(109,801)	(117,066)	
January - March		(383,319)	(456,154)	
Exports	US \$ Mn.			
March		1,148	1,242	8.1
January - March		3,179	3,347	5.3
Imports				
March		1,508	1,637	8.6
January - March		4,398	4,887	11.1
Trade Balance				
March		(359)	(396)	
January - March		(1,219)	(1,540)	

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum products
Lanka IOC PLC
National Gem and Jewellery Authority
Sri Lanka Tourism Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka

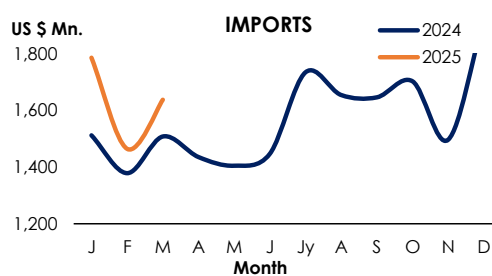
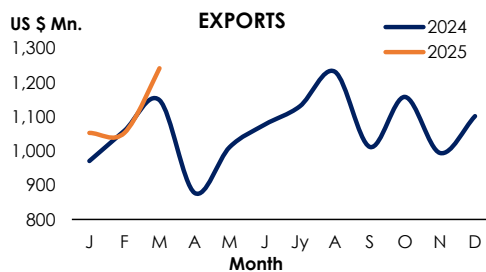
TRADE INDICES ^(a) (2010 = 100)

Item	March	
	2024	2025 ^(b)
Total Exports		
Value	159.8	172.8
Quantity	198.0	219.1
Unit Value	80.7	78.9
Total Imports		
Value	134.9	146.5
Quantity	140.2	156.5
Unit Value	96.2	93.7
Terms of Trade	83.9	84.2

(a) In US\$ Terms

Source: Central Bank of Sri Lanka

(b) Provisional



EXTERNAL TRADE - COMPOSITION OF IMPORTS

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	Rs. Mn.			
March		82,825	108,338	30.8
January - March		251,204	325,145	29.4
Food and Beverages				
March		47,211	57,343	21.5
January - March		137,070	187,970	37.1
Vegetables				
March		12,182	13,223	8.5
January - March		32,093	37,513	16.9
Sugar				
March		8,715	12,847	47.4
January - March		28,193	38,415	36.3
Dairy Products				
March		4,920	9,503	93.2
January - March		15,980	27,123	69.7
Other Food and Beverages				
March		21,393	21,770	1.8
January - March		60,804	84,918	39.7
Non-food Consumer Goods				
March		35,614	50,995	43.2
January - March		114,134	137,175	20.2
Personal Vehicles				
March		1,512	8,339	451.4
January - March		4,506	10,269	127.9
Medical and Pharmaceuticals				
March		12,799	15,719	22.8
January - March		43,109	42,863	(0.6)
Other Non Food Consumables				
March		21,303	26,938	26.5
January - March		66,518	84,044	26.3
Intermediate Goods - Total				
March		308,789	282,794	(8.4)
January - March		886,328	846,472	(4.5)
Fuel				
March		141,255	106,735	(24.4)
January - March		366,123	313,060	(14.5)
Textile and Textile Articles				
March		57,434	63,413	10.4
January - March		206,460	200,858	(2.7)
Diamonds, Precious Stones and Metals				
March		7,872	3,866	(50.9)
January - March		16,435	7,909	(51.9)
Wheat				
March		2,765	7,546	173.0
January - March		6,308	17,395	175.8
Other Intermediate Goods				
March		99,463	101,235	1.8
January - March		291,002	307,249	5.6
Investment Goods - Total				
March		69,124	93,274	34.9
January - March		238,699	273,970	14.8
Machinery and Equipment				
March		45,416	63,145	39.0
January - March		161,789	186,556	15.3
Other Investment Goods				
March		23,708	30,129	27.1
January - March		76,910	87,414	13.7
Total Imports ^(b)				
March		460,851	484,494	5.1
January - March		1,377,259	1,447,911	5.1

(a) Provisional

(Contd..)

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

(External Trade Contd...)

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	US \$ Mn.			
March		271.0	366.1	35.1
January - March		801.9	1,097.4	36.8
Food and Beverages				
March		154.5	193.8	25.5
January - March		437.6	634.4	45.0
Vegetables				
March		39.9	44.7	12.1
January - March		102.6	126.6	23.4
Sugar				
March		28.5	43.4	52.3
January - March		90.0	129.7	44.1
Dairy Products				
March		16.1	32.1	99.5
January - March		50.9	91.5	79.7
Other Food and Beverages				
March		70.0	73.6	5.1
January - March		194.1	286.6	47.7
Non-food Consumer Goods				
March		116.5	172.3	47.9
January - March		364.3	463.0	27.1
Personal Vehicles				
March		4.9	28.2	469.5
January - March		14.4	34.7	140.9
Medical and Pharmaceuticals				
March		41.9	53.1	26.9
January - March		137.3	144.7	5.4
Other Non Food Consumables				
March		69.7	91.0	30.6
January - March		212.6	283.6	33.4
Intermediate Goods - Total				
March		1,010.2	955.7	(5.4)
January - March		2,830.9	2,857.1	0.9
Fuel				
March		462.1	360.7	(21.9)
January - March		1,170.0	1,056.7	(9.7)
Textile and Textile Articles				
March		187.9	214.3	14.0
January - March		658.5	677.9	2.9
Diamonds, Precious Stones and Metals				
March		25.8	13.1	(49.3)
January - March		52.7	26.7	(49.4)
Wheat				
March		9.0	25.5	181.9
January - March		20.1	58.7	192.4
Other Intermediate Goods				
March		325.4	342.1	5.1
January - March		929.6	1,037.0	11.6
Investment Goods - Total				
March		226.1	315.2	39.4
January - March		761.8	924.7	21.4
Machinery and Equipment				
March		148.6	213.4	43.6
January - March		516.3	629.7	22.0
Other Investment Goods				
March		77.6	101.8	31.3
January - March		245.5	295.0	20.2
Total Imports ^(b)				
March		1,507.7	1,637.3	8.6
January - March		4,397.9	4,887.0	11.1

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - COMPOSITION OF EXPORTS

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
Major Exports				
Tea	Rs. Mn.			
March		38,165	41,082	7.6
January - March		110,908	109,902	(0.9)
Rubber				
March		816	838	2.7
January - March		2,086	2,714	30.1
Coconut				
March		11,633	13,124	12.8
January - March		29,821	35,845	20.2
Spices				
March		5,132	12,253	138.7
January - March		21,007	34,647	64.9
Minor Agricultural Products				
March		4,527	3,821	(15.6)
January - March		12,548	10,284	(18.0)
Textile and Garments				
March		135,995	147,040	8.1
January - March		390,404	410,806	5.2
Gems Diamonds and Jewellery				
March		10,357	7,935	(23.4)
January - March		35,483	27,319	(23.0)
Rubber Products				
March		29,132	26,710	(8.3)
January - March		81,847	71,736	(12.4)
Petroleum Products				
March		31,137	30,888	(0.8)
January - March		87,296	76,734	(12.1)
Mineral Exports				
March		860	701	(18.5)
January - March		1,910	1,438	(24.7)
Other Exports				
March		83,296	83,035	(0.3)
January - March		220,631	210,329	(4.7)
Total Exports ^(b)				
March		351,051	367,428	4.7
January - March		993,940	991,756	(0.2)
Major Exports				
Tea	US \$ Mn.			
March		124.9	138.8	11.2
January - March		354.8	370.9	4.6
Rubber				
March		2.7	2.8	6.1
January - March		6.7	9.2	37.0
Coconut				
March		38.1	44.4	16.5
January - March		95.6	121.0	26.6
Spices				
March		16.8	41.4	146.6
January - March		66.8	116.9	75.0
Minor Agricultural Products				
March		14.8	12.9	(12.8)
January - March		40.1	34.7	(13.5)
Textile and Garments				
March		444.9	496.9	11.7
January - March		1,248.3	1,386.6	11.1
Gems Diamonds and Jewellery				
March		33.9	26.8	(20.9)
January - March		112.9	92.2	(18.4)
Rubber Products				
March		95.3	90.3	(5.3)
January - March		261.8	242.1	(7.5)
Petroleum Products				
March		101.9	104.4	2.5
January - March		279.2	259.0	(7.2)
Mineral Exports				
March		2.8	2.4	(15.8)
January - March		6.1	4.9	(20.8)
Other Exports				
March		272.5	280.6	3.0
January - March		706.2	709.9	0.5
Total Exports ^(b)				
March		1,148.5	1,241.7	8.1
January - March		3,178.5	3,347.4	5.3

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of exports of petroleum products and gems, diamonds and jewellery which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

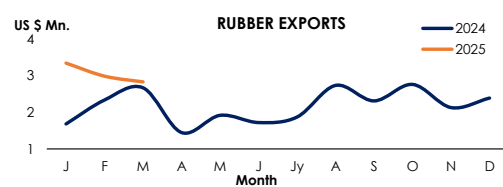
Sources: Ceylon Petroleum Corporation and
Other exporters of petroleum
National Gem and Jewellery Authority
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - MAJOR EXPORTS & IMPORTS (VOLUMES AND PRICES)

Item	Unit	March		
		2024	2025 ^(a)	Y-o-Y Change (%)
Export Volume				
Tea	Mn. Kg	21.3	23.4	10.3
Rubber	Mn. Kg	1.0	0.8	(18.8)
Coconut	Mn. Nuts	62.8	53.1	(15.5)
Export Prices				
Tea	Rs./ kg	1,795.86	1,753.16	(2.4)
	US \$/ kg	5.88	5.92	0.8
Rubber	Rs./ kg	828.83	1,047.66	26.4
	US \$/ kg	2.71	3.54	30.6
Coconut	Rs./ Nut	75.61	122.88	62.5
	US \$/ Nut	0.25	0.42	67.9
Average Gross Price				
Tea	Rs./ kg	1,320.08	1,204.64	(8.7)
Rubber	Rs./ kg	686.50	-	-
Coconut	Rs./ Nut	70.09	146.04	108.4
Quantity Sold				
Tea	Mn. Kg	18.8	17.3	(7.8)
Import Volumes				
Rice	MT '000	1.3	1.4	7.6
Wheat & Maize	MT '000	34.8	87.9	152.3
Sugar	MT '000	39.4	74.5	88.9
Crude Oil	Barrels '000	1,423.5	727.2	(48.9)
Import Prices (Average)				
Rice	Rs./MT	335,003.79	264,944.75	(20.9)
	US\$/MT	1,095.98	895.36	(18.3)
Wheat and Maize	Rs./MT	95,805.29	89,733.35	(6.3)
	US\$/MT	313.43	303.25	(3.2)
Sugar	Rs./MT	221,025.10	172,474.66	(22.0)
	US\$/MT	723.10	582.86	(19.4)
Crude Oil	Rs./Barrel	25,297.87	24,658.10	(2.5)
	US\$/Barrel	82.76	83.33	0.7

(a) Provisional

Sources: Ceylon Petroleum Corporation and
Other Exporters of Petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Colombo Tea Brokers' Association
The Ceylon Chamber of Commerce
Coconut Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka



28. TOURISM

Item	Unit	2024	2025 ^(a)	Y-o-Y Change
Tourist Arrivals				
April	Number	148,867	174,608	17.3
January - April		784,651	896,884	14.3
Earnings from Tourism				
April	US\$ Mn.	226	257 ^(b)	13.7
January - April		1,252	1,379 ^(b)	10.2
April	Rs. Mn.	67,585	76,630 ^(b)	13.4
January - April		388,850	409,157 ^(b)	5.2
Workers' Remittances (Inflows)				
April	US\$ Mn.	544	646	18.8
January - April		2,080	2,461	18.3

(a) Provisional

(b) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025

Sources: Central Bank of Sri Lanka
Sri Lanka Tourism Development Authority

29. INTERNATIONAL FINANCE

Item	Unit	2023 December	2025 January	2025 February	2025 March
External Assets ^(a)					
Gross Official Reserves (GOR) ^(b)	US\$ Mn.	6,122	6,065	6,086	6,531
	Rs. Mn.	1,791,191	1,804,962	1,798,452	1,935,311
Reserve Adequacy of GOR	Months of Imports	3.9	3.8	3.8	4.1
Total Reserves (TR)	US\$ Mn.	11,230	11,610	11,638	12,355
	Rs. Mn.	3,285,710	3,454,940	3,439,093	3,661,227
Reserve Adequacy of TR	Months of Imports	7.2	7.3	7.3	7.7
Exchange Rates (Period Avg.)		2024 April		2025 April	
	Rs./USD	299.4232		298.5312	
	Rs./GBP	375.1479		392.1500	
	Rs./INR	3.5897		3.4871	
	Rs./JPY	1.9487		2.0663	
	Rs./EUR	321.3626		334.3058	
	Rs./SDR	395.2531		402.1871	
Forward Exchange Rates ^(c)		Rs. / USD		2025 April	
One month				300.40	
Three months				301.64	
Six months				303.41	

Indices of Nominal Effective Exchange Rate (NEER) and Real Effective Exchange Rate (REER) - 24 Currency Basket (Period Avg.)

	2024 March	2025 March
NEER (2017 = 100) ^(d)	57.75	60.28
REER (2017 = 100) ^(e)	75.39	74.88

Source: Central Bank of Sri Lanka

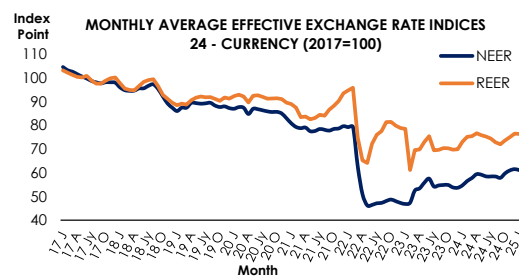
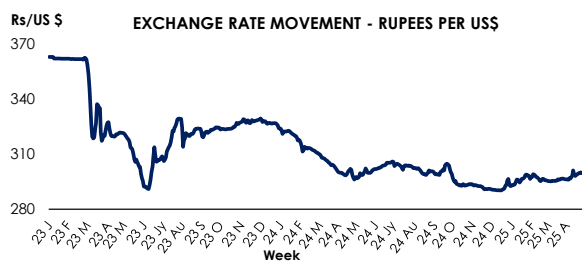
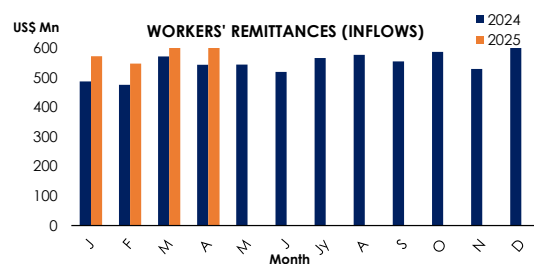
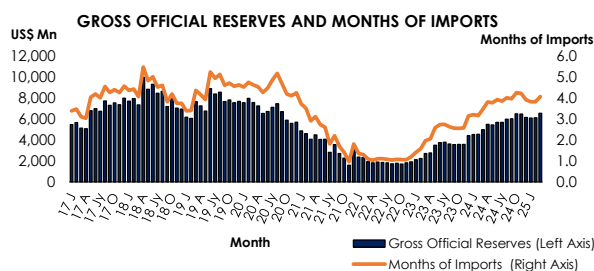
(a) Reserve data have been revised to include balances in DST's special yen accounts in consultation with IMF, and placement for war risk insurance. From October 2002 external assets are calculated at market values.

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability.

(c) Average for the last five working days of the month of April based on actual transactions.

(d) The NEER is the weighted average of nominal exchange rates of the 24 trading partner and competitor countries. Weights are based on the trade shares reflecting the relative importance of each currency in the currency basket.

(e) The REER is computed by adjusting the NEER for inflation differentials (based on CCPI) with the countries whose currencies are included in the basket. The REER Indices for 2024 are provisional.



Balance of Payments - Standard presentation under BPM6 format ^(a)

US \$ Mn

CURRENT AND CAPITAL ACCOUNT	2023 ^(b)			2024 ^(c)		
	Credit	Debit	Net	Credit	Debit	Net
Goods and services	17,327	19,174	(1,847)	19,682	22,317	(2,635)
Goods ^(d)	11,911	16,811	(4,900)	12,772	18,841	(6,069)
General merchandise	11,911	16,807	(4,896)	12,772	18,837	(6,065)
Non-monetary gold	-	5	(5)	-	5	(5)
Services	5,416	2,363	3,053	6,910	3,475	3,435
Manufacturing services	17	194	(177)	27	213	(186)
Maintenance and repair services n.i.e	45	8	37	56	19	37
Transport	1,550	732	818	1,794	1,017	777
Sea Transport	813	286	528	1,177	441	736
Passenger	0.1	3	(3)	1	1	0.2
Freight	432	252	180	770	411	359
Other	381	31	350	406	29	377
Air transport	736	440	296	616	570	46
Passenger	304	241	63	281	279	2
Freight	81	78	3	51	173	(122)
Other	351	120	230	283	118	165
Postal and courier services	0.5	6	(6)	1	6	(6)
Travel ^(e)	2,068	503	1,565	3,169	755	2,413
Construction	355	111	244	212	127	86
Insurance and pension services	35	51	(16)	24	57	(34)
Financial services	64	57	7	55	65	(9)
Charges for the use of intellectual property	15	94	(79)	7	148	(141)
Telecommunication, computer and information services	917	251	666	971	244	727
Telecommunication services	122	53	69	123	51	73
Computer services	795	198	597	848	194	654
Other business services	310	344	(33)	540	563	(23)
Personal, cultural and recreational services	35	11	24	19	15	4
Government goods and services n.i.e.	7	7	(0.9)	36	251	(215)
Primary Income	460	3,007	(2,548)	609	3,208	(2,599)
Compensation of employees	53	30	23	146	20	126
Investment Income	407	2,977	(2,570)	463	3,188	(2,725)
Direct Investment	8	916	(907)	73	942	(869)
Dividends	6	647	(641)	61	771	(710)
Re-invested earnings	2	268	(266)	12	171	(159)
Portfolio Investment	-	854	(854)	-	877	(877)
Equity	-	86	(86)	-	86	(86)
Interest	-	768	(768)	-	791	(791)
short-term	-	20	(20)	-	25	(25)
long-term	-	748	(748)	-	766	(766)
Other Investment	349	1,207	(858)	271	1,369	(1,098)
Reserve assets	49	-	49	119	-	119
Secondary Income	5,989	155	5,834	6,585	146	6,439
General Government ^(f)	20	-	20	10	-	10
Personal transfers	5,970	155	5,815	6,575	146	6,429
of which, worker's remittances	5,970	155	5,815	6,575	146	6,429
Current Account	23,776	22,337	1,439	26,877	25,671	1,206
Capital Account	40	3	37	20	8	12
Capital Transfers	40	3	37	20	8	12
General Government ^(g)	36	-	36	18	-	18
Private Capital Transfers	3	3	1	2	8	(7)
Current Account + Capital Account	23,816	22,339	1,476	26,896	25,679	1,217

(Contd..)

(a) The above presentation conforms as far as possible to the Balance of Payments Manual (BPM), 6th edition (2009) of the International Monetary Fund (IMF)

(b) Provisional

(c) Revised

(d) Exports and imports are recorded on f.o.b. and c.i.f. valuation basis, respectively.

(e) Passenger services provided for non-residents are included in transport services.

(f) Includes outright grants received in the form of programme, food and commodity aid, cash and technical assistance.

(g) Includes outright grants received in the form of project aid.

Balance of Payments - Standard presentation under BPM6 format ^(a) (Contd.)

US \$ Mn

FINANCIAL ACCOUNT	2023 ^(c)		2024 ^(b)	
	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets
Financial Account	2,172	3,655	1,018	1,910
Direct Investments	713	51	761	110
Equity and investment fund shares	497	47	499	106
Equity other than reinvestment of earnings	228	40	328	94
Direct investor in direct investment enterprise ^(h)	228	40	328	94
- BOI companies	146	-	85	-
- CSE Companies (not registered with BOI)	10	-	243	-
- Other companies	72	-	-	-
Reinvestment of earnings	268	7	171	12
- BOI companies	179	-	135	-
- CSE Companies (not registered with BOI)	39	-	35	-
- Other companies	50	-	-	-
Debt Instruments	216	5	262	4
Direct investor in direct investment enterprise ^(h)	216	5	262	4
- BOI companies	364	-	262	-
Shareholder Advance	285	-	82	-
Intra Company Borrowings	79	-	180	-
Debt Repayments	-	-	-	-
- CSE Companies (not registered with BOI)	-	-	-	-
- Other companies	(148)	-	-	-
Portfolio Investments	931	173	301	180
Equity and investment fund shares	8	-	2	-
- CSE Companies (not registered with BOI)	8	-	2	-
Debt securities	923	173	299	180
Deposit taking corporations, other than the Central Bank	-	173	-	180
Long term	-	173	-	180
General Government	910	-	286	-
Short-term (Treasury Bills)	132	-	(217)	-
Long-term	778	-	504	-
Treasury Bonds	78	-	39	-
SLDBs	(27)	-	-	-
Sovereign Bonds	727	-	465	-
Other Sectors	13	-	13	-
Long-term	13	-	13	-
Financial Derivatives	-	-	-	-
Other Investment	528	972	(44)	(3)
Currency & deposits	(134)	114	(848)	(73)
Central Bank	(341)	-	(900)	-
Short term	0.1	-	(0.2)	-
Long term	(341)	-	(900)	-
Deposit taking corporations, other than the Central Bank	(350)	-	(900)	-
Short-term	9	-	-	-
Long-term	207	114	33	(73)
International swaps	207	(472)	33	(427)
Accrued Interest on International Swaps	-	586	-	354
General Government	-	-	-	-
Other sectors	-	-	-	-
Loans	751	-	993	-
Central Bank	(172)	-	(210)	-
Credit and loans with the IMF	(172)	-	(210)	-
Deposit taking corporations, except the Central Bank	(644)	-	14	-
Short-term	(397)	-	145	-
Long-term	(248)	-	(131)	-
General Government	1,845	-	1,752	-
Short-term	-	-	-	-
Long-term	1,845	-	1,752	-
Credit and loans with the IMF	681	-	335	-
Disbursements	1,822	-	1,552	-
Accrued Interest	384	-	455	-
Repayments	(1,041)	-	(589)	-
Other sectors ⁽ⁱ⁾	(278)	-	(563)	-
Long term	(278)	-	(563)	-
Disbursements	282	-	653	-
Accrued Interest	-	-	-	-
Repayments	(560)	-	(1,217)	-
Trade credits and advances	(260)	136	(170)	111
Deposit taking corporations, except the Central Bank	-	(4)	-	61
Central Bank	-	(4)	-	61
Short term	-	(4)	-	61
Other sectors ⁽ⁱ⁾	(260)	140	(170)	50
Short term	(260)	140	(170)	50
Other accounts receivable/payable	171	721	-	(42)
Central Bank	171	-	-	-
Short term ^(k)	171	-	-	-
Deposit taking corporations, except the Central Bank	-	721	-	(42)
Short term	-	721	-	(42)
Special Drawing Rights	-	-	-	-
Reserve Assets	-	2,458	-	1,622
Monetary gold	-	-	-	-
Special drawing rights	-	33	-	(30)
Reserve position in the IMF	-	-	-	-
Other reserve assets	-	2,426	-	1,652
Currency and deposits	-	1,802	-	42
Claims on monetary authorities	-	(383)	-	41
Claims on other entities	-	2,185	-	2
Securities	-	635	-	1,569
Debt securities	-	635	-	1,569
Long term	-	635	-	1,569
Other claims	-	(11)	-	41
FINANCIAL ACCOUNT (NET) (Assets - Liabilities)	-	1,483	-	892
Errors and Omissions	-	6	-	(325)

^(h) Include Direct Investment to BOI, CSE and other private companies.⁽ⁱ⁾ Include State Owned Business Enterprises (SOBEs) and private sector companies.^(j) Include trade credits received by the Ceylon Petroleum Corporation (CPC) and private sector companies.^(k) Net transactions of ACU liabilities

Source: Central Bank of Sri Lanka