

MONTHLY ECONOMIC INDICATORS



February
2025



Statistics Department
Central Bank of Sri Lanka

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SUMMARY OF SELECTED ECONOMIC INDICATORS

February 2025

Item	Period	Unit	2023 ^(a)	2024 ^(a)	Y-o-Y Change
Real Sector					
Gross Domestic Products (GDP)	4 th Quarter	Rs. Mn	3,083,245	3,250,049	
GDP Growth	4 th Quarter	%	4.3	5.4	
			2024	2025^(a)	
Tea	January	Mn. kg	18.7	21.5	14.6
Rubber	January	Mn. kg	8.5	4.5	(47.0)
Coconut	January	Mn. Nuts	248.0	167.8	(32.3)
Fish	January	Mn. kg	39.1	32.6	(16.7)
			2023	2024^(a)	
Paddy	Maha ^(b)	Mn. kg	2,696.0	2,722.0	1.0
	Yala ^(c)	Mn. kg	1,817.4	-	-
			2024	2025^(a)	
Index of Industrial Production	January	2015 = 100	89.7	95.2	6.1
			2023	2024^(a)	
Electricity Generation	November	GWh	1,267	1,322	4.3
			2024	2025^(a)	
NCPI (Year-On-Year % Change)	February	2021 = 100	5.1	(3.9)	
CCPI (Year-On-Year % Change)	February	2021 = 100	5.9	(4.2)	
Fiscal Sector					
			2023	2024^(a)	
Revenue and Grants	Jan - Nov	Rs. Mn.	2,771,362	3,664,644	32.2
Recurrent Expenditure	Jan - Nov	Rs. Mn.	4,292,754	4,276,030	(0.4)
Monetary Sector					
			2024	2025^(a)	
Money Supply					
Narrow Money M ₁	End January	Rs. Mn.	1,606.56	1,889.28	17.6
Broad Money M ₂	End January	Rs. Mn.	11,449.59	12,725.48	11.1
Consolidated Broad Money(M _{2b}) ^(d)	End January	Rs. Mn.	13,114.94	14,439.10	10.1
Broad Money M ₄	End January	Rs. Mn.	15,861.42	17,399.20	9.7
Share Market					
ASPI	End February	1985 = 100	10,651.77	16,478.67	54.7
S&P SL20	End February	2004 = 1000	3,037.38	4,931.17	62.3
Market Capitalisation	End February	Rs. Bn.	4,186.09	5,812.11	38.8
External Sector					
			2024	2025^(a)	
External Trade					
Exports	January	US\$ Mn.	971	1,053	8.5
Imports	January	US\$ Mn.	1,512	1,786	18.1
Balance of Trade	January	US\$ Mn.	(541)	(733)	
Balance of Payments					
			2023	2024^(a)	
Trade Account	January - Sep	US\$ Mn.	(855)	(1,414)	(65.3)
Current Account	January - Sep	US\$ Mn.	1,322	1,488	12.6
Current & Capital Accounts	January - Sep	US\$ Mn.	1,376	1,526	10.9
Financial Account (net)	January - Sep	US\$ Mn.	1,147	1,033	(9.9)
			2024 End November	2024 End December	2025 End January
Total Reserves ^(e)		US\$ Mn.	11,560	11,230	11,610

(a) Provisional

(b) Sep.\Oct. - Mar.\Apr.

(c) Apr.\May - Aug.\Sep.

(d) Inclusive of FCBUs

(e) Including ACU receipts

1. GROSS DOMESTIC PRODUCT (GDP) AT CONSTANT (2015) PRICES

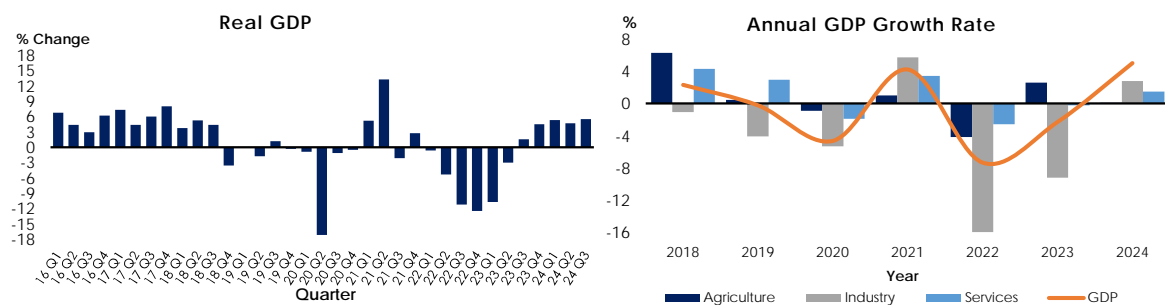
Economic Activity	4 th Quarter ^(a)					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2023 ^(b)	2024	23/22 ^(b)	24/23	2023 ^(b)	2024
Agriculture	243,027	237,721	(1.2)	(2.2)	(0.1)	(0.2)
Industry	688,564	778,972	7.7	13.1	1.7	2.9
Services	1,944,838	1,994,074	2.8	2.5	1.8	1.6
Taxes less subsidies on products	206,816	239,282	14.5	15.7	0.9	1.1
GDP	3,083,245	3,250,049	4.3	5.4	4.3	5.4

Economic Activity	Annual ^(a)					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2023 ^(b)	2024	23/22 ^(b)	24/23	2023 ^(b)	2024
Agriculture	925,822	937,104	1.6	1.2	0.1	0.1
Industry	3,002,968	3,333,008	(9.2)	11.0	(2.5)	2.8
Services	7,206,496	7,381,059	(0.2)	2.4	(0.1)	1.5
Taxes less subsidies on products	742,270	821,299	2.6	10.6	0.2	0.7
GDP	11,877,556	12,472,469	(2.3)	5.0	(2.3)	5.0

(a) Provisional

Source: Department of Census and Statistics

(b) Revised

2. BUSINESS OUTLOOK SURVEY ^(a)

Business Sentiment Index (BSI)	2022				2023				2024			
	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄
Business Condition												
Realised	53	28	35	34	63	74	81	93	99	102	108	-
Expectation ^(b)	(103)	(40)	(33)	(30)	(40)	(74)	(84)	(89)	(80)	(102)	(107)	(118)
Profitability												
Realised	97	81	86	80	85	94	98	111	124	123	116	-
Expectation ^(b)	(125)	(76)	(78)	(82)	(76)	(98)	(108)	(105)	(101)	(120)	(129)	(123)
Skilled Labour Availability												
Realised	88	85	82	70	75	70	88	85	85	88	85	-
Expectation ^(b)	(108)	(89)	(81)	(83)	(74)	(77)	(72)	(86)	(83)	(90)	(97)	(91)
Demand												
Realised	143	80	93	86	101	108	108	137	132	120	136	-
Expectation ^(b)	(154)	(110)	(93)	(94)	(90)	(123)	(131)	(138)	(128)	(133)	(151)	(137)
Sales Value												
Realised	135	96	115	106	115	114	107	128	141	124	138	-
Expectation ^(b)	(149)	(107)	(95)	(107)	(106)	(131)	(131)	(137)	(127)	(137)	(148)	(137)
Capacity Utilization												
Realised	121	83	87	92	96	103	114	125	125	124	122	-
Expectation ^(b)	(134)	(107)	(85)	(91)	(86)	(110)	(108)	(119)	(127)	(124)	(137)	(130)

Source: Central Bank of Sri Lanka

(a) Respondents were asked to rate their business sentiments compared to the relevant quarter of the previous year.

(b) Expectations of respondents for the relevant quarter given during the preceding quarter.

3. AGRICULTURE

Item	Unit	2024 ^(a)	2025 ^(a)	Y-o-Y Change (%)
Tea Production	Mn. kg			
January		18.7	21.5	14.6
Rubber Production	Mn. kg			
January		8.5	4.5	(47.0)
Coconut Production	Mn. Nuts			
January		248.0	167.8	(32.3)
Fish Production	Mn. kg			
January		39.1	32.6	(16.7)
Paddy Production	Mn. kg	2023	2024 ^(a)	
Maha ^(b)		2,696.0	2,722.0	1.0
Yala ^(c)		1,817.4	-	-

(a) Provisional

(b) Sep.\Oct. - Mar.\Apr.

(c) Apr. \May - Aug.\Sep.

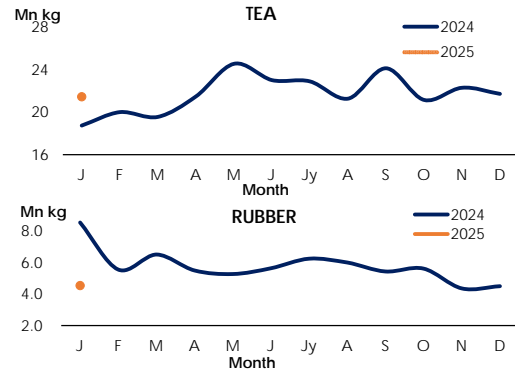
Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

Department of Census & Statistics

Ministry of Fisheries



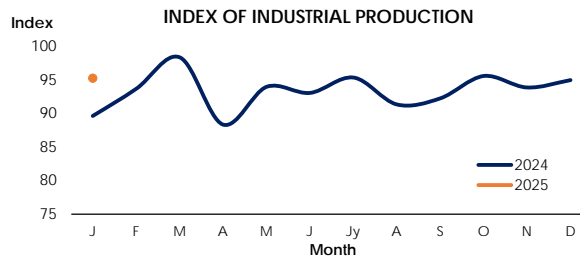
4. INDEX OF INDUSTRIAL PRODUCTION (IIP) (2015=100)

Item	January		
	2024 ^(a)	2025 ^(b)	Y-o-Y Change (%)
Food products	96.4	97.7	1.4
Beverages	119.6	108.2	(9.5)
Tobacco products	71.3	74.1	3.9
Textiles	84.0	86.5	3.1
Wearing apparels	92.5	94.0	1.6
Leather and related products	98.7	100.1	1.5
Wood and products of wood and cork except furniture; Articles of Straw and plaiting materials	94.2	72.5	(23.0)
Paper and paper products	46.0	63.3	37.7
Printing and reproduction of recorded media	74.0	144.2	94.9
Coke and refined petroleum products	92.1	112.8	22.5
Chemicals and chemical products	66.1	74.5	12.7
Basic pharmaceutical products and pharmaceutical preparations	104.7	51.0	(51.3)
Rubber and plastic products	90.3	81.1	(10.2)
Other non-metallic mineral products	84.3	111.4	32.2
Basic metals	104.2	97.3	(6.6)
Fabricated metal products (except machinery equipment)	66.2	57.2	(13.6)
Electrical equipment	46.7	53.7	14.9
Machinery and equipment (n.e.c)	57.8	116.4	101.2
Furniture	49.2	64.2	30.6
Other manufacturing	53.1	56.1	5.6
Overall Index of Industrial Production for the Manufacturing Sector	89.7	95.2	6.1

(a) Revised

(b) Provisional

Source: Department of Census and Statistics



5. PURCHASING MANAGERS' INDEX - MANUFACTURING

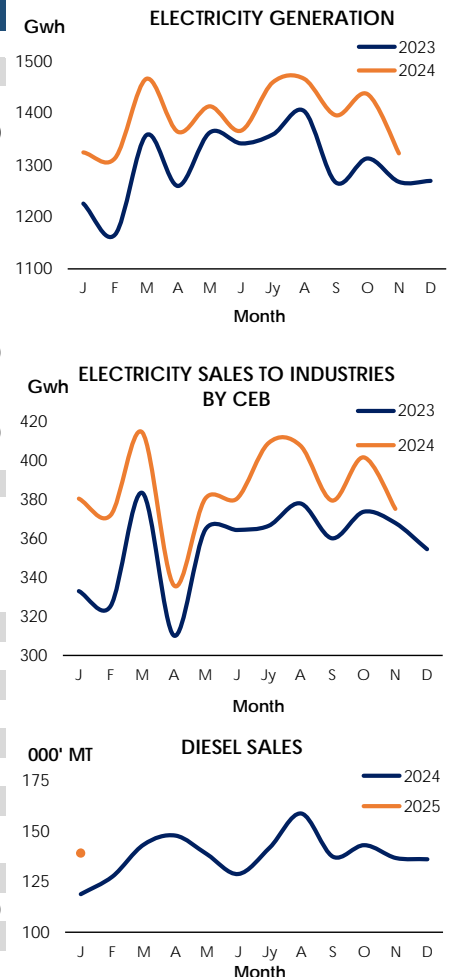
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	58.7	52.5	57.8	36.4	50.3	44.1	41.4	49.6	42.6	38.4	42.1	44.8
2023	40.8	42.3	51.4	34.7	46.2	47.3	44.6	49.3	45.7	49.5	57.0	52.7
2024	55.6	56.0	62.5	42.0	58.2	56.6	59.5	55.5	54.1	58.1	53.3	57.2
2025	59.0	56.8										

Source: Central Bank of Sri Lanka

6. ENERGY

Item	Unit	2023 ^(a)	2024 ^(b)	Y-o-Y Change (%)
Electricity Generation ^(c)	GWh			
November		1,267	1,322	4.3
CEB - Hydro		720	498	(30.8)
Fuel Oil		10	113	1,065.5
Coal		227	353	56.0
Wind		10	18	77.0
Private Sector		301	340	12.8
Non Conventional Renewable Energy		288	302	4.9
January - November		14,319	15,323	7.0
CEB - Hydro		3,818	4,735	24.0
Fuel Oil		1,953	1,512	(22.6)
Coal		4,490	5,149	14.7
Wind		361	365	1.0
Private Sector		3,696	3,563	(3.6)
Non Conventional Renewable Energy		2,569	2,827	10.1
Electricity Sales to Industries	GWh			
November		368	375	2.0
January - November		3,926	4,235	7.9
		2024 ^(a)	2025 ^(b)	
Diesel Sales	'000 MT			
January		119	139	16.9
Petrol Sales	'000 MT			
January		103	118	14.7
Furnace Oil Sales	'000 MT			
January		46	48	4.6
Kerosene Sales	'000 MT			
January		10	12	20.0
Crude Oil Imports	'000 MT			
January		191	190	(0.0)
Other Petroleum Imports	'000 MT			
January		324	380	17.5

(a) Revised
 (b) Provisional
 (c) Including rooftop solar generation



Sources: Ceylon Electricity Board, Ceylon Petroleum Corporation, Lanka IOC PLC, Sinopec Energy Lanka (Pvt.) Ltd, RM Parks (Pvt.) LTD, United Petroleum Lanka (Pvt) Ltd Sri Lanka Customs

7. PURCHASING MANAGERS' INDEX - CONSTRUCTION - TOTAL ACTIVITY INDEX ^(a)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	54.1	47.2	30.3	7.5	3.8	6.9	22.2	32.9	44.6	32.9	30.3	32.9
2023	36.5	37.8	45.8	26.4	47.1	44.4	43.2	47.0	44.3	50.0	44.3	48.6
2024	52.9	57.1	55.9	31.9	54.5	59.5	62.9	51.4	48.6	54.3	51.4	51.4
2025	52.9	55.6										

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI - Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI. Source: Central Bank of Sri Lanka

8. HOUSING AND CONSTRUCTIONS

Item	Unit	2022	2023 ^(a)	Y-o-Y Change (%)	
Greater Colombo Housing Approvals Index ^(b)	1995 = 100				
Quarter 3			51.0	55.3	8.4
Quarter 4			51.0	59.7	17.1
Cement		2024	2025 ^(a)		
Total Local Production	'000 MT				
January			272	308	13.3
Total Imports	'000 MT				
January			117	81	(31.4)
Total	'000 MT				
January			390	389	(0.2)

(a) Provisional

(b) Includes housing approvals by five Municipal Councils, seven Urban Councils & eight Pradeshiya Sabhas in Greater Colombo.

Sources: 5 Municipal Councils (Colombo, Dehiwala-Mount Lavinia, Sri Jayawardanepura, Moratuwa and Kaduwela)
 7 Urban Councils (Wattala-Mabole, Peliyagoda, Panadura, Maharagama, Kesbewa, Horana and Boralesgamuwa)
 8 Pradeshiya Sabha (Homagama, Kolikawatta-Mulleriyawa, Kelaniya, Attanagalla, Wattala-Mabole, Horana, Panadura, Mahara)
 Central Bank of Sri Lanka
 Sri Lanka Customs
 Participants of Cement Industry

9. PROPERTY PRICE INDICES

Item	Unit	2023	2024 ^(a)	Y-o-Y Change (%)								
Land Valuation Indicator ^(b)	First Half 2017 = 100											
First Half			215.3	230.1	6.9							
Second Half			219.8	236.8	7.7							
Price Index for New Condominiums ^(c)	2019 = 100											
Quarter 1			182.3	210.8	15.7							
Quarter 2			184.5	240.9	30.6							
Quarter 3			200.1	235.7	17.8							
Quarter 4			205.9	238.4	15.8							
Asking Price Indices ^(d) (2019 = 100)												
Lands												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	118.2	114.2	110.4	106.0	104.1	105.1	109.1	106.7	104.6	101.8	105.5	110.8
2024	119.6	122.7	125.0	118.5	121.9	123.0	126.6	126.7	128.7	131.3	131.8	132.0
Houses												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	157.1	157.4	158.4	159.3	159.2	159.0	157.5	157.4	157.6	160.5	161.9	163.6
2024	162.5	160.9	159.8	160.4	162.4	164.1	164.9	165.6	165.9	167.2	167.5	167.8
Condominiums												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	170.4	169.9	171.0	170.6	171.9	170.3	171.7	173.6	173.7	173.8	173.6	178.0
2024	176.3	178.2	177.7	181.7	180.0	179.7	179.5	181.7	182.3	179.9	179.5	180.1

(a) Provisional

Source: Central Bank of Sri Lanka.

(b) Compiled based on per perch bare land prices obtained from the Government Valuation Department on a semi-annual basis covering 13 DS divisions in the Colombo District

(c) Compiled based on the information obtained through the Condominium Market Survey and the index covers the Colombo district

(d) Compiled based on the publicly available web based property advertisement data

10. PURCHASING MANAGERS' INDEX - SERVICES - BUSINESS ACTIVITY INDEX ^(a)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	62.0	56.5	52.1	40.5	39.0	35.1	36.9	53.1	58.3	54.2	53.0	54.0
2023	51.5	45.0	56.1	51.0	57.4	61.9	67.5	58.9	53.4	63.0	63.6	71.0
2024	60.1	53.0	67.7	56.7	55.0	63.5	71.1	65.2	53.4	60.3	60.5	71.1
2025	58.5	56.5										

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI - Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI. Source: Central Bank of Sri Lanka

11. TELECOMMUNICATIONS

Item	Unit	4 th Quarter		Y-o-Y Change (%)
		2023	2024 ^(a)	
Telephones (Fixed lines)	Number	2,307,741	2,121,560	(8.1)
Wireline in service	Number	1,145,238	1,075,344	(6.1)
Wireless Local Loop Access	Number	1,162,503	1,046,216	(10.0)
Cellular Phones	Number	28,986,361	28,820,245	(0.6)
Internet Subscribers ^(b)	Number	22,864,173	23,149,380	1.2
Telephone Penetration (excluding Cellular Phones)	per 100 persons	10.5	9.7	(7.6)
Telephone Penetration (including Cellular Phones)	per 100 persons	142.0	141.2	(0.6)

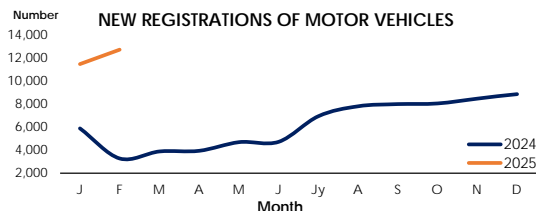
(a) Provisional Sources: Telecommunications Regulatory Commission of Sri Lanka
 (b) Including mobile internet connections Department of Census and Statistics

Note: Mid year population for 2024: 21,916,000

12. TRANSPORT

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
New Registration of Motor Vehicles				
January		5,869	11,464	95.3
Buses		29	35	20.7
Motor Cars		159	111	(30.2)
Three Wheelers		7	29	314.3
Dual Purpose Vehicles ^(b)		145	96	(33.8)
Motor Cycles		4,878	10,521	115.7
Goods Transport Vehicles ^(c)		97	144	48.5
Land Vehicles ^(d)		553	528	(4.5)
Other ^(e)		1	-	-
February		3,275	12,712	288.2
Buses		17	52	205.9
Motor Cars		127	92	(27.6)
Three Wheelers		5	9	80.0
Dual Purpose Vehicles ^(b)		47	57	21.3
Motor Cycles		2,568	11,857	361.7
Goods Transport Vehicles ^(c)		74	146	97.3
Land Vehicles ^(d)		437	499	14.2
Other ^(e)		-	-	-
January - February	Number	9,144	24,176	164.4
Buses		46	87	89.1
Motor Cars		286	203	(29.0)
Three Wheelers		12	38	216.7
Dual Purpose Vehicles ^(b)		192	153	(20.3)
Motor Cycles		7,446	22,378	200.5
Goods Transport Vehicles ^(c)		171	290	69.6
Land Vehicles ^(d)		990	1,027	3.7
Other ^(e)		1	-	-

(a) Provisional Source: Department of Motor Traffic
 (b) Including Single Cabs
 (c) Lorries, Other Goods Transport Vehicles and Special Purpose Vehicles
 (d) Tractors, Hand Tractors and Other Land Vehicles (e) Quadracycles and Motor Homes



13. PORT SERVICES

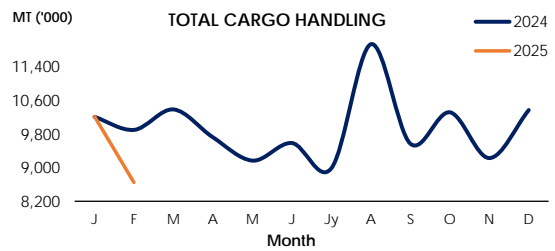
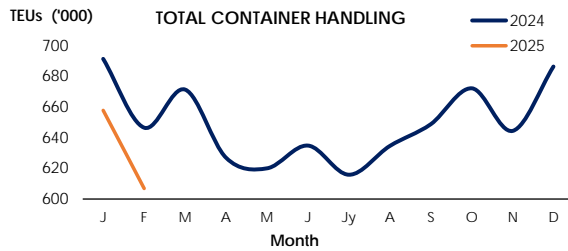
Item	Unit	2024 ^(a)	2025 ^(b)	Y-o-Y Change (%)
Ship Traffic				
	Number			
February		375	371	(1.1)
January - February		775	782	0.9
Container Handling				
Domestic				
	TEUs			
February		92,097	103,154	12.0
January - February		182,956	212,940	16.4
Transshipment				
	TEUs			
February		528,348	479,942	(9.2)
January - February		1,090,875	1,005,710	(7.8)
Re-stowing				
	TEUs			
February		25,962	23,688	(8.8)
January - February		63,726	45,862	(28.0)
Total Container Handling				
	TEUs			
February		646,407	606,784	(6.1)
January - February		1,337,557	1,264,512	(5.5)
Cargo Handling				
Cargo Discharged				
	MT			
February		5,395,375	4,723,696	(12.4)
January - February		10,986,316	10,437,136	(5.0)
Cargo Loaded				
	MT			
February		4,508,319	3,925,686	(12.9)
January - February		9,128,289	8,435,424	(7.6)
Total Cargo Handling				
	MT			
February		9,903,694	8,649,382	(12.7)
January - February		20,114,605	18,872,560	(6.2)

(a) Revised

(b) Provisional

TEUs = Twenty-foot Equivalent Container Units

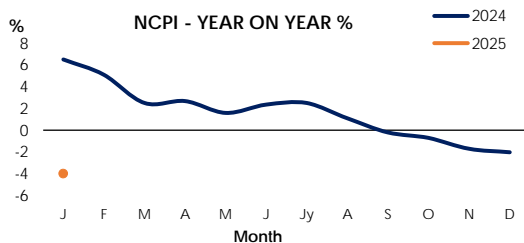
Source: Sri Lanka Ports Authority



14. PRICE INDICES

Item	Base Period	2024	2025	Y-o-Y Change (%)
National Consumer Price Index (NCPI)				
	2021=100			
February				
Headline		214.5	206.2	(3.9)
Core		194.6	193.4	(0.6)
Colombo Consumers Price Index (CCPI)				
	2021=100			
February				
Headline		200.6	192.2	(4.2)
Core		177.2	178.5	0.7

Source: Department of Census and Statistics



15. AVERAGE RETAIL PRICES - PETTAH MARKET

Item	Unit	February		Y-o-Y Change(%)
		2024	2025	
Rice	Rs/kg			
Samba		251.00	258.24	2.9
Nadu		216.00	250.00	15.7
Kekulu (Red)		192.00	230.00	19.8
Other Food Items	Rs/kg			
Dried Chillie (Imported)		1,020.00	900.00	(11.8)
Red Onion (Local)		360.00	n.a.	-
Red Onion (Imported)		322.50	416.47	29.1
Big Onion (Local)		n.a.	n.a.	-
Big Onion (Imported)		412.75	163.53	(60.4)
Dhal		320.00	281.76	(11.9)
Potato (Local)		358.67	435.88	21.5
Egg - White (Each)		56.70	29.59	(47.8)
Sugar - White		292.00	245.00	(16.1)

n.a. - not available

Source: Central Bank of Sri Lanka

16. EMPLOYMENT (a)

Item	Unit	3 rd Quarter		% UNEMPLOYMENT RATE
		2023	2024	
Labour Force Participation Rate	Percentage	48.8	46.9	
Unemployment Rate		4.7	4.2	
Employment by Economic Activity^(b) (as a % of Total Employment)				
Agriculture		25.4	26.4	
Industry		25.0	25.4	
Services		49.6	48.3	

(a) Household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

Source: Department of Census and Statistics

17. WAGE INDICES

Item	Unit	January	
		2024	2025 ^(a)
Public Sector Employees	2016 = 100		
Nominal Wage Rate Index		147.2	175.4
Real Wage Rate Index ^(b)		60.9	75.6
Informal Private Sector Employees^(c)	2018 = 100		
Nominal Wage Rate Index		177.9	185.4
Real Wage Rate Index ^(b)		81.0	88.0
Agriculture			
Nominal Wage Rate Index		176.7	186.3
Real Wage Rate Index ^(b)		80.5	88.3
Industry			
Nominal Wage Rate Index		178.0	184.9
Real Wage Rate Index ^(b)		81.1	87.7
Services			
Nominal Wage Rate Index		179.1	185.7
Real Wage Rate Index ^(b)		81.6	88.1

(a) Provisional

(b) Based on National Consumer Price Index (2013=100)

(c) Informal private sector wage rate index was rebased to 2018 (from 2012) in order to capture the recent changes in the informal private sector wages and the employment structure.

Source: Central Bank of Sri Lanka

18. GOVERNMENT FINANCE

Item	Unit	2023	2024
		January - November	January - November ^(a)
Total revenue and grants ^(b)	Rs. Mn.	2,771,362	3,664,644
Total revenue ^(b)	Rs. Mn.	2,757,981	3,650,905
Tax revenue		2,511,975	3,370,458
Non tax revenue		246,006	280,446
Grants ^(b)	Rs. Mn.	13,381	13,739
Recurrent expenditure ^(b)	Rs. Mn.	4,292,754	4,276,030
Capital expenditure and net lending ^(b)	Rs. Mn.	498,906	605,909
Financing ^(b)	Rs. Mn.	2,020,298	1,217,295
Domestic financing		1,993,850	889,522
Foreign financing		26,448	327,773

(a) Provisional

(b) Revenue, expenditure and financing figures are based on the economic classification.

	Unit	2023 ^{(a)(b)}	2024 ^{(a)(b)}
		End December	End September
Total outstanding government debt ^(c)	Rs. Mn.	28,695,949	28,574,653
Total domestic debt	Rs. Mn.	17,051,854	17,595,054
By Maturity			
Short term		3,616,227	3,150,380
o/w Treasury bills		4,017,035	3,932,089
Central bank advances		0	0
Medium & Long term		12,646,945	13,715,807
o/w Treasury bonds		12,002,337	13,198,506
Sri Lanka Development Bonds		0	0
Other Domestic ^(d)		788,682	728,868
By Institution ^(e)		17,051,854	17,595,054
o/w Bank (Excluding Licensed Specialised Banks)		9,102,839	8,864,939
Non Bank		7,506,289	8,061,799
Total foreign debt ^{(f)(g)}	Rs.Mn	11,644,094	10,979,599
Multilateral		3,816,950	3,733,464
Bilateral and Commercial		7,827,144	7,246,136
o/w International Sovereign Bonds		3,498,371	3,239,623
Sri Lanka Development Bonds		0	0
Foreign Currency Term Financing Facilities		709,741	656,853

Sources: Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: From 2023 onwards, debt statistics details given in this format will only be available to be published on a quarterly basis

(a) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalised as per the Interim Policy. Further, December 2022 balances excluded certain coupon payments pending settlement in relation to Sri Lanka Development Bonds from April 2022 till end 2022.

(b) Provisional

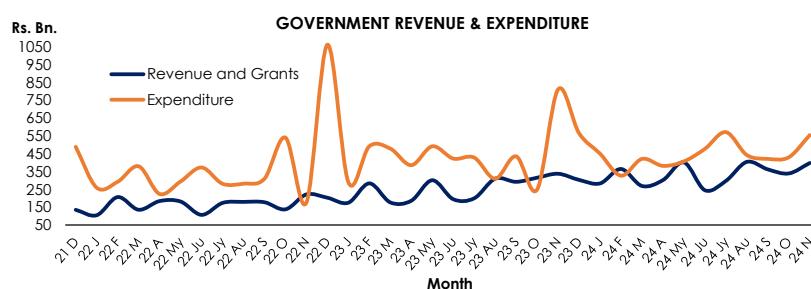
(c) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDs have been classified under foreign debt and resident holdings of outstanding of ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits).

(d) Data for 2022 includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt w.e.f. December 2022.

(e) Institution wise classification was revised based on records of the Central Depository System.

(f) Foreign loan debt statistics and classification of foreign debt are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.



19. MONETARY AGGREGATES & UNDERLYING FACTORS

Item	Unit	Beginning January	End January ^(a)	Change (End January)	
				Absolute	Percentage
Narrow Money Supply (M₁)	Rs. Bn.				
2024		1,658.0	1,606.6	(51.5)	(3.1)
2025		1,925.6	1,889.3	(36.3)	(1.9)
Currency Held by the Public					
2024		900.1	888.0	(12.1)	(1.3)
2025		1,051.1	1,052.1	1.0	0.1
Demand Deposits Held by the Public					
2024		757.9	718.5	(39.4)	(5.2)
2025		874.5	837.2	(37.3)	(4.3)
Broad Money Supply (M₂) ^(b)	Rs. Bn.				
2024		11,485.1	11,449.6	(35.5)	(0.3)
2025		12,660.6	12,725.5	64.9	0.5
Time & Savings Deposits Held by the Public (Quasi Money)					
2024		9,827.0	9,843.0	16.0	0.2
2025		10,735.0	10,836.2	101.2	0.9
Underlying Factors (M₂) Net Foreign Assets ^(c)	Rs. Bn.				
2024		(1,865.7)	(1,764.0)	101.7	5.5
2025		(810.7)	(671.6)	139.0	17.2
Domestic Credit					
2024		15,612.7	15,595.1	(17.6)	(0.1)
2025		16,376.3	16,399.3	23.0	0.1
To Government (Net)		8,211.1	8,247.6	36.5	0.4
To Public Corporations		605.1	595.7	(9.3)	(1.5)
To Co-operatives		1.7	1.7	0.0	2.1
To Other Private Sector		7,558.5	7,554.3	(4.2)	(0.1)
Other Items (Net)					
2024		(2,261.9)	(2,381.6)	(119.7)	(5.3)
2025		(2,905.1)	(3,002.2)	(97.1)	(3.3)
Consolidated Broad Money Supply (M_{2b}) ^(d)	Rs. Bn.				
2024		13,189.1	13,114.9	(74.2)	(0.6)
2025		14,321.7	14,439.1	117.4	0.8
Adjusted Time & Savings Deposits Held by the Public (Quasi Money)					
2024		11,531.1	11,508.4	(22.7)	(0.2)
2025		12,396.1	12,549.8	153.7	1.2
Underlying Factors (M_{2b}) Net Foreign Assets ^(d)	Rs. Bn.				
2024		(456.1)	(400.0)	56.1	12.3
2025		572.9	747.4	174.4	30.4
Domestic Credit					
2024		16,421.2	16,396.4	(24.9)	(0.2)
2025		17,082.8	17,107.8	25.0	0.1
To Government (Net)		8,270.1	8,308.4	38.3	0.5
To Public Corporations		656.7	648.0	(8.7)	(1.3)
To Co-operatives		1.7	1.7	0.0	2.1
To Other Private Sector		8,154.4	8,149.8	(4.6)	(0.1)
Other Items (Net) ^(d)					
2024		(2,776.0)	(2,881.5)	(105.4)	(3.8)
2025		(3,334.0)	(3,416.1)	(82.1)	(2.5)
Reserve Money	Rs. Bn.				
2024		1,328.7	1,488.6	159.9	12.0
2025		1,539.3	1,567.0	27.6	1.8
Money Multipliers					
M₁ Multiplier					
2024		1.25	1.08		
2025		1.25	1.21		
M₂ Multiplier					
2024		8.64	7.69		
2025		8.22	8.12		
M_{2b} Multiplier					
2024		9.93	8.81		
2025		9.30	9.21		

Source: Central Bank of Sri Lanka

(a) Provisional

(b) M₂ = M₁ + Time & Savings Deposits of DBUs

(c) Net Foreign Assets (NFA) of the Central Bank are based on market value from beginning of January 2002. This is reflected in NFA and net other items.

(d) Based on the consolidated monetary survey, which covers aggregated data pertaining to both Domestic Banking Units (DBUs) and Offshore Banking Units (OBUs) of commercial banks operating in Sri Lanka. It also includes foreign currency deposits held by residents. M_{2b} is the sum of M₁ and adjusted quasi money. M₁ is the same in both cases; i.e., DBU monetary survey and consolidated monetary survey.

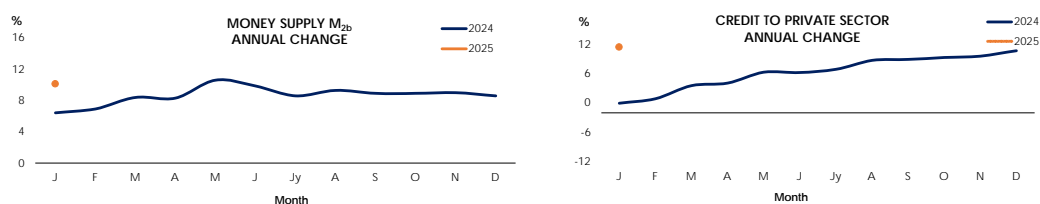
(Monetary Aggregates & Underlying Factors Contd ...)

Item	Unit	Beginning January	End January ^(a)	Change (End January)	
				Absolute	Percentage
Broad Money Supply (M₂) ^(e)	Rs. Bn.				
2024		15,829.2	15,861.4	32.3	0.2
2025		17,260.7	17,399.2	138.5	0.8
Time & Savings Deposits (Quasi Money)					
2024		14,244.8	14,323.6	78.8	0.6
2025		15,397.1	15,573.7	176.5	1.1
Underlying Factors (M₁)					
Net Foreign Assets					
2024		(456.1)	(428.0)	28.1	6.2
2025		551.8	725.0	173.1	31.4
Domestic Credit					
2024		20,092.4	20,070.1	(22.3)	(0.1)
2025		21,036.3	21,087.8	51.5	0.2
To Government (Net)		9,469.7	9,512.9	43.2	0.5
To Public Corporations		656.7	648.0	(8.7)	(1.3)
To Private Sector		10,909.9	10,926.9	17.0	0.2
Other Items (Net)					
2024		(3,807.1)	(3,780.6)	26.5	0.7
2025		(4,327.4)	(4,413.5)	(86.1)	(2.0)
Money Multiplier					
M₂ Multiplier					
2024		11.91	10.66		
2025		11.21	11.10		

Source: Central Bank of Sri Lanka

(a) Provisional

(e) Based on the financial survey, which covers the consolidated monetary survey data (both DBUs & OBUs) and transactions of Licensed Specialised Banks (LSBs) and Finance Companies (FCs).

20. BANKING ^{(a)(b)}

Item	Unit	2024 End January	2025 End January ^(c)	Change (End January)	
				Absolute	Percentage
Commercial Banks					
Domestic Banking Units (DBUs)					
Loans & Advances (Total Outstanding) ^(d)	Rs. Bn.	8,277.3	8,689.5	412.2	5.0
Investment (Total Outstanding)					
Treasury Bills	Rs. Bn.	1,879.4	2,716.7	837.3	44.6
Other Govt. Securities ^(e)		3,698.2	4,267.3	569.1	15.4
Other Investments		130.1	176.0	45.8	35.2
Total Deposits	Rs. Bn.	13,219.2	14,901.9	1,682.7	12.7
Commercial Banks' Liquidity					
Excess Reserves and Cash in Hand	Rs. Bn.	216.1	238.4	22.3	10.3
Call Market Borrowings-Last week of month	Rs. Bn.	38.8	78.3	39.5	101.9
Offshore Banking Units (OBUs)					
Total Assets / Liabilities	Rs. Bn.	1,807.6	1,689.9	(117.7)	(6.5)
Assets					
Loans & Advances - Residents		812.4	719.1	(93.3)	(11.5)
Loans & Advances - Non-Residents		963.1	937.8	(25.2)	(2.6)
Other Assets		32.2	33.0	0.8	2.5
Liabilities					
Deposits & Borrowings - Residents		869.2	811.4	(57.8)	(6.7)
Deposits & Borrowings - Non-Residents		315.8	277.1	(38.7)	(12.3)
Other Liabilities		622.6	601.4	(21.2)	(3.4)
National Savings Bank					
Time & Savings Deposits	Rs. Bn.	1,492.6	1,556.6	63.9	4.3

Source: Central Bank of Sri Lanka

(a) With the implementation of the Banking Act No. 24 of 2024, the demarcation of DBU and OBU was eliminated effective 14 June 2024. However, for the compilation of monetary aggregates, balance sheet data of LCBs are collected separately for DBUs and OBUs.

(b) Data presented in the Table may be different from Table 24 due to differences in compilation methodologies

(c) Provisional

(d) Loans and advances include loans, overdrafts, bills (import, export and local bills, excluding sight bills) purchased and discounted.

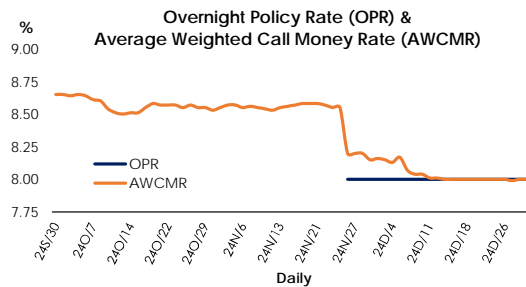
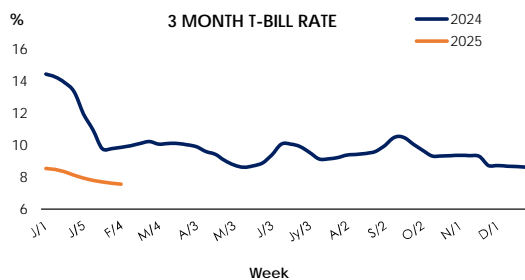
(e) Includes Rupee Securities and International Sovereign Bonds.

21. INTEREST RATES

Item	Unit	February		Y-o-Y Absolute Change (Basis Points)
		2024	2025	
Overnight Policy Rate (OPR)	Per cent	-	8.00	-
Call Money Rates (End Month)	Per cent	9.15-9.30	7.62-8.00	-
Standing Deposit Facility Rate	Per cent	9.00	7.50	(150)
Standing Lending Facility Rate	Per cent	10.00	8.50	(150)
Treasury Bills ^(a) (Last Week)	Yield			
91-Day	Per cent	9.87	7.57	(230)
182-Day		9.95	7.87	(208)
364-Day		10.05	8.35	(170)
Treasury Bonds ^(a)				
2-Year		-	-	-
3-Year		10.81	-	-
4-Year		-	10.63	-
5-Year		11.90	-	-
6-Year		-	11.23	-
10-Year		-	-	-
		2024 January	2025 January	
AWDR ^(b)	Per cent	11.15	7.31	(384)
AWFDR ^(c)	Per cent	14.28	8.97	(531)
AWNDR ^(d)	Per cent	10.86	6.26	(460)
AWNFDR ^(e)	Per cent	11.12	6.62	(450)
		2024 February	2025 February	
AWPR ^(f) (Last Week)	Per cent	11.42	8.36	(306)
		2024 January	2025 January	
AWLR ^(g)	Per cent	13.88	12.07	(181)
AWNLR ^(h)		13.91	10.69	(322)
Saving Rates	Per cent	2024 January	2025 January	
Commercial Banks		0.25-12.00	0.25-9.00	
National Savings Bank		3.00	3.00	
Fixed Deposit Rates	Per cent			
Commercial Banks (12 Months)		2.00-22.00	2.50-18.39	
National Savings Bank (12 Months)		8.00	7.00	
Long Term Lending Rates	Per cent	2024 January	2025 January	
State Mortgage & Investment Bank		9.50-21.00	9.00-20.00	
National Savings Bank		15.00-19.00	10.00-15.00	
National Housing Development Authority		12.00-16.00	12.00-16.00 ⁽ⁱ⁾	

Sources: Central Bank of Sri Lanka
Respective Financial Institutions

- (a) Average weighted yield rates at the last auction held during the month.
- (b) AWDR (Average Weighted Deposit Rate) of commercial banks is computed monthly based on previous month data.
- (c) AWFDR (Average Weighted Fixed Deposit Rate) of commercial banks is computed monthly.
- (d) AWNDR (Average Weighted New Deposit Rate) of commercial banks is computed monthly.
- (e) AWNFDR (Average Weighted New Fixed Deposit Rate) of commercial banks is computed monthly.
- (f) AWPR (Average Weighted Prime Lending Rate) of commercial banks is computed weekly.
- (g) AWLR (Average Weighted Lending Rate) of commercial banks is computed monthly.
- (h) AWNLR (Average Weighted New Lending Rate) of commercial banks is computed monthly.
- (i) As at December 2024



22. CREDIT CARDS

Credit Cards ^(a)	Unit	2023	2024	2024
		End December	End December ^(b)	End January ^(c)
Total Number of Active Cards	Number	1,917,085	2,008,456	2,018,996
Local (accepted only locally)		10,768	9,772	9,670
Global (accepted globally)		1,906,317	1,998,684	2,009,326
Outstanding balance	Rs. Mn.	151,372.79	157,957.42	155,262.19
Local (accepted only locally)		35,838.46	34,847.40	34,426.64
Global (accepted globally)		115,534.33	123,110.02	120,835.55

(a) Issued by Licensed Commercial Banks (LCBs)

Source: Central Bank of Sri Lanka

(b) Provisional

23. COMMERCIAL PAPER ISSUES

Item	Unit	2023	2024	2025
		End December	End December	End January ^(a)
Commercial Paper Issues ^(b)	Rs. Mn.			
Total Issues ^(c)		1,250.00	3,125.00	-
Outstanding (at the end of the period)		650.00	875.00	875.00

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Based on the information provided by LCBs and LSBs

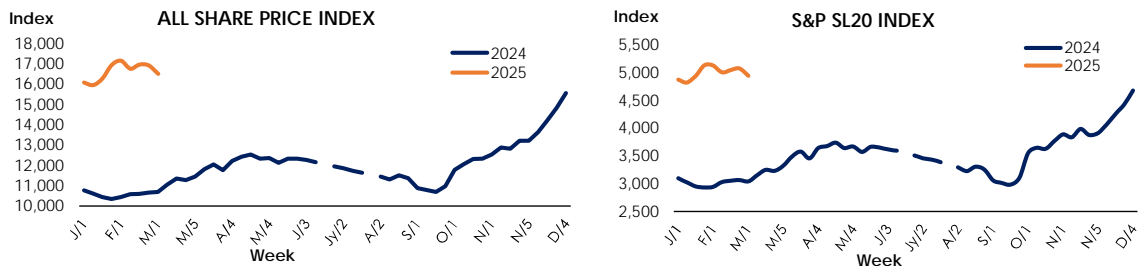
(c) Year-to-date total

24. SHARE MARKET

Item	Unit	End February		Y-o-Y Change (%)
		2024	2025	
All Share Price Index (ASPI)	1985=100	10,651.77	16,478.67	54.7
S&P Sri Lanka 20 (S&P SL20)	2004=1000	3,037.38	4,931.17	62.3
Market Capitalisation	Rs. Bn.	4,186.09	5,812.11	38.8
Non-national Transactions ^(a)				
Purchase	Rs. Mn.	13,638.32	4,740.37	(65.2)
Sales		15,168.03	7,333.41	(51.7)
Net Purchases		(1,529.71)	(2,593.04)	(69.5)

(a) Total for the month

Source: Colombo Stock Exchange



25. BANKING SECTOR

Item	Unit	2023 End December	2024 End December ^(a)	Change (End December)	
				Absolute	Percentage
Assets and Liabilities					
Assets					
Total Assets	Rs. Bn	20,394.4	22,175.7	1,781.2	8.7
Cash and Due From Banks	Rs. Bn	2,131.1	1,778.0	(353.1)	(16.6)
Investments	Rs. Bn	7,299.9	9,083.7	1,783.8	24.4
Net Loans and Receivables	Rs. Bn	10,063.4	10,494.4	431.0	4.3
Investment Properties	Rs. Bn	4.5	7.4	2.9	64.6
Property, Plant and Equipment	Rs. Bn	214.9	229.5	14.6	6.8
Other Assets	Rs. Bn	680.6	582.7	(97.9)	(14.4)
Liabilities					
Deposits	Rs. Bn	16,630.5	17,969.4	1,338.9	8.1
Borrowings	Rs. Bn	1,397.4	1,280.0	(117.4)	(8.4)
Other Liabilities	Rs. Bn	601.1	883.1	282.1	46.9
Equity Capital & Reserves	Rs. Bn	1,765.5	2,043.2	277.7	15.7
Income & Expenses					
Net Interest Income	Rs. Bn	714.6	912.1	197.5	27.6
Non-interest Income	Rs. Bn	207.4	182.2	(25.2)	(12.1)
Operating Expenses	Rs. Bn	373.4	444.0	70.6	18.9
Impairment for Loans & Other Losses	Rs. Bn	171.6	(67.4)	(239.0)	(139.3)
Profit Before Corporate Taxes	Rs. Bn	291.1	562.3	271.2	93.2
Profits After Corporate Tax	Rs. Bn	192.6	309.3	116.7	60.6
Soundness Indicators					
Asset Quality (%)					
Stage 3 Loans to Total Loans Ratio (Including Undrawn Amounts and Net of Stage 3 Impairment)	%	12.8	12.3		(0.5)
Stage 3 Loans to Total Loans Ratio (Excluding Undrawn Amounts)	%	12.8	12.1		(0.7)
Stage 3 Impairment Coverage (Including Undrawn Amounts)	%	49.0	54.1		5.1
Total Impairment Coverage (Including Undrawn Amounts)	%	8.6	8.5		(0.2)
Profitability (%)					
Return on Equity – after tax	%	11.5	16.6		5.1
Return on Assets – before tax	%	1.5	2.7		1.2
Efficiency (operating cost) Ratio	%	40.5	40.6		0.1
Net Interest Income to Average Assets (Net Interest Margin)	%	3.7	4.4		0.7
Liquidity (%)					
Liquid Assets to Total Assets	%	32.2	38.6		6.4
Liquidity Coverage Ratio – LKR	%	340.9	349.9		9.1
Liquidity Coverage Ratio – All Currency	%	288.4	313.8		25.4
Net Stable Funding Ratio	%	158.4	164.8		6.5
Credit to Total Deposits	%	66.3	63.9		(2.4)
Capital Adequacy (%)					
Capital Adequacy Ratio	%	18.4	18.4		0.0
Tier 1 Capital Ratio	%	15.2	14.9		(0.3)
Common Equity Tier 1 Ratio	%	14.9	14.6		(0.3)

(a) Provisional

Source: Central Bank of Sri Lanka

26. FINANCE COMPANIES SECTOR

Item	Unit	2023	2024	Change (End December)	
		End December	End December ^(a)	Absolute	Percentage
Assets and Liabilities					
Assets	Rs. Bn	1,695.5	1,930.7	235.2	13.9
Cash and Cash Equivalents	Rs. Bn	43.4	35.6	(7.8)	(17.9)
Loans	Rs. Bn	1,164.8	1,430.2	265.4	22.8
Investments	Rs. Bn	385.7	352.2	(33.5)	(8.7)
Other Assets	Rs. Bn	101.6	112.6	11.1	10.9
Liabilities	Rs. Bn	1,283.5	1,461.4	177.8	13.9
Deposits	Rs. Bn	935.1	1,056.4	121.4	13.0
Borrowings	Rs. Bn	264.8	305.4	40.5	15.3
Other Liabilities	Rs. Bn	83.6	99.5	15.9	19.1
Equity	Rs. Bn	412.0	469.4	57.4	13.9
Income & Expenses (9 months ending December)					
Net Interest Income	Rs. Bn	118.8	145.2	26.4	22.2
Non Interest Income	Rs. Bn	25.3	24.9	(0.3)	(1.4)
Impairment	Rs. Bn	10.2	5.2	(4.9)	(48.6)
Operating Expenses	Rs. Bn	72.7	85.3	12.6	17.4
Share of Profit/Loss of Associates and Joint Ventures	Rs. Bn	0.1	0.1	0.0	19.8
Profit/Loss for the Period (Before VAT and Income Tax)	Rs. Bn	61.4	79.7	18.3	29.9
Profit/Loss the Period (After VAT and Income Tax)	Rs. Bn	34.9	43.1	8.2	23.6
Soundness Indicators					
Asset Quality					
Gross Non Performing Loans (Stage 03 Loans) to Total Loans	%	18.0	11.3		(6.7)
Net Non Performing Loans (Stage 03 Loans net of Stage 03 Impairment) to Total Loans	%	12.1	6.6		(5.5)
Stage 03 Impairment Coverage Ratio (Stage 03 Impairment to Stage 03 Loans)	%	32.6	41.9		9.3
Profitability					
Return on Assets (ROA) (Annualized)	%	5.0	5.9		0.9
Return on Equity (ROE) (Annualized)	%	12.0	13.0		1.0
Net Interest Margin (NIM) (Net Interest Income to Average Assets) (Annualized)	%	9.7	10.7		1.0
Liquidity					
Liquid Assets to Total Assets	%	15.0	11.4		(3.6)
Liquid Assets to External Funds (Total Deposits and Borrowings)	%	21.2	16.2		(5.0)
Excess/Deficit in Liquid Assets to Required Liquid Assets	%	146.6	90.7		(55.8)
Liquid Assets to Short Term Liabilities (less than 03 Months)	%	68.6	48.7		(19.9)
Capital Adequacy					
TIER 1 Capital after Adjustments to Risk Weighted Assets (Core Capital Ratio)	%	21.1	20.4		(0.7)
Total Capital to Risk Weighted Assets (Total Capital Ratio)	%	22.3	21.2		(1.1)
TIER 1 Capital after Adjustments to Assets (Leverage Ratio)	%	18.4	17.8		(0.6)
Net Non Performing Loans to TIER 1 Capital after Adjustments	%	49.0	29.1		(19.9)

(a) Provisional

Source: Central Bank of Sri Lanka

27. EXTERNAL TRADE

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
Exports	Rs. Mn.			
January		311,768	311,815	0.0
Imports				
January		485,542	528,836	8.9
Trade Balance				
January		(173,774)	(217,021)	
Exports	US \$ Mn.			
January		971	1,053	8.5
Imports				
January		1,512	1,786	18.1
Trade Balance				
January		(541)	(733)	

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum products
Lanka IOC PLC
National Gem and Jewellery Authority
Sri Lanka Tourism Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka

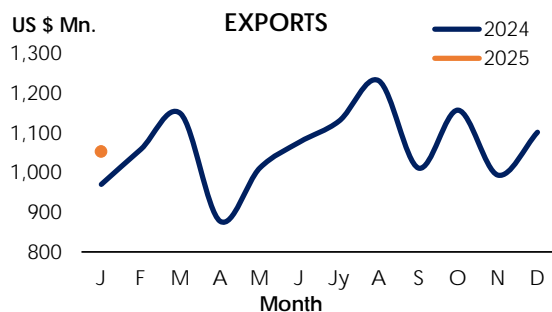
TRADE INDICES ^(a) (2010 = 100)

Item	January	
	2024	2025 ^(b)
Total Exports		
Value	135.1	146.5
Quantity	194.6	196.1
Unit Value	69.4	74.7
Total Imports		
Value	135.3	159.8
Quantity	169.5	192.2
Unit Value	79.8	83.1
Terms of Trade	87.0	89.9

(a) In US\$ Terms

Source: Central Bank of Sri Lanka

(b) Provisional



EXTERNAL TRADE - COMPOSITION OF IMPORTS

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	Rs. Mn.			
January		90,357	112,614	24.6
Food and Beverages				
January		50,287	71,493	42.2
Vegetables				
January		10,854	12,801	17.9
Sugar				
January		9,647	12,828	33.0
Dairy Products				
January		6,429	5,255	(18.3)
Other Food and Beverages				
January		23,357	40,608	73.9
Non-food Consumer Goods				
January		40,071	41,121	2.6
Personal Vehicles				
January		1,500	881	(41.3)
Medical and Pharmaceuticals				
January		18,064	13,436	(25.6)
Other Non Food Consumables				
January		20,506	26,804	30.7
January - December				
Intermediate Goods - Total				
January		314,894	314,377	(0.2)
Fuel				
January		134,073	123,707	(7.7)
Textile and Textile Articles				
January		72,107	68,934	(4.4)
Diamonds, Precious Stones and Metals				
January		4,761	1,932	(59.4)
Wheat				
January		3,389	6,760	99.4
Other Intermediate Goods				
January		100,564	113,043	12.4
Investment Goods - Total				
January		80,110	100,741	25.8
Machinery and Equipment				
January		53,301	71,018	33.2
Other Investment Goods				
January		26,808	29,722	10.9
Total Imports ^(b)				
January		485,542	528,836	8.9

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the

Sources: Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

(External Trade Contd...)

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	US \$ Mn.			
January		281.3	380.2	35.1
Food and Beverages				
January		156.6	241.4	54.2
Vegetables				
January		33.8	43.2	27.9
Sugar				
January		30.0	43.3	44.2
Dairy Products				
January		20.0	17.7	(11.4)
Other Food and Beverages				
January		72.7	137.1	88.5
Non-food Consumer Goods				
January		124.8	138.8	11.3
Personal Vehicles				
January		4.7	3.0	(36.3)
Medical and Pharmaceuticals				
January		56.2	45.4	(19.3)
Other Non Food Consumables				
January		63.8	90.5	41.7
Intermediate Goods - Total				
January		980.5	1,061.4	8.3
Fuel				
January		417.5	417.7	0.1
Textile and Textile Articles				
January		224.5	232.7	3.7
Diamonds, Precious Stones and Metals				
January		14.8	6.5	(56.0)
Wheat				
January		10.6	22.8	116.3
Other Intermediate Goods				
January		313.1	381.7	21.9
Investment Goods - Total				
January		249.4	340.1	36.4
Machinery and Equipment				
January		166.0	239.8	44.5
Other Investment Goods				
January		83.5	100.4	20.2
Total Imports ^(b)				
January		1,511.8	1,785.5	18.1

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - COMPOSITION OF EXPORTS

Item	Unit	2024	2025 ^(a)	Y-o-Y Change (%)
Major Exports				
Tea	Rs. Mn.			
January		32,817	33,378	1.7
Rubber				
January		540	990	83.3
Coconut				
January		7,974	10,383	30.2
Spices				
January		8,960	11,157	24.5
Minor Agricultural Products				
January		3,938	3,488	(11.4)
Textile and Garments				
January		122,415	136,640	11.6
Gems Diamonds and Jewellery				
January		15,475	11,170	(27.8)
Rubber Products				
January		25,707	21,241	(17.4)
Petroleum Products				
January		27,580	21,772	(21.1)
Mineral Exports				
January		464	317	(31.7)
Other Exports				
January		65,899	61,278	(7.0)
Total Exports ^(b)				
January		311,768	311,815	0.0
Major Exports				
Tea	US \$ Mn.			
January		102.2	112.7	10.3
Rubber				
January		1.7	3.3	98.8
Coconut				
January		24.8	35.1	41.2
Spices				
January		27.9	37.7	35.0
Minor Agricultural Products				
January		12.3	11.8	(4.0)
Textile and Garments				
January		381.2	461.3	21.0
Gems Diamonds and Jewellery				
January		48.2	37.7	(21.7)
Rubber Products				
January		80.0	71.7	(10.4)
Petroleum Products				
January		85.9	73.5	(14.4)
Mineral Exports				
January		1.4	1.1	(25.9)
Other Exports				
January		205.2	206.9	0.8
Total Exports ^(b)				
January		970.7	1,052.8	8.5

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of exports of petroleum products and gems, diamonds and jewellery which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

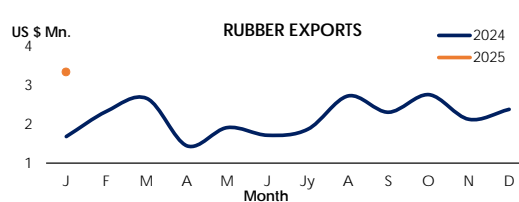
Sources: Ceylon Petroleum Corporation and
Other exporters of petroleum
National Gem and Jewellery Authority
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - MAJOR EXPORTS & IMPORTS (VOLUMES AND PRICES)

Item	Unit	January		
		2024	2025 ^(a)	Y-o-Y Change (%)
Export Volume				
Tea	Mn. Kg	18.8	19.4	3.3
Rubber	Mn. Kg	0.6	1.0	64.3
Coconut	Mn. Nuts	55.7	40.3	(27.7)
Export Prices				
Tea	Rs./ kg	1,748.92	1,722.78	(1.5)
	US \$/ kg	5.45	5.82	6.8
Rubber	Rs./ kg	921.50	1,028.38	11.6
	US \$/ kg	2.87	3.47	21.0
Coconut	Rs./ Nut	69.23	112.10	61.9
	US \$/ Nut	0.22	0.38	75.6
Average Gross Price				
Tea	Rs./ kg	1,284.03	1,207.64	(5.9)
Rubber	Rs./ kg	658.33	750.00	13.9
Coconut	Rs./ Nut	66.40	138.85	109.1
Quantity Sold				
Tea	Mn. Kg	24.9	20.4	(18.1)
Import Volumes				
Rice	MT '000	28.4	99.2	249.5
Wheat & Maize	MT '000	52.4	138.0	163.5
Sugar	MT '000	39.7	70.6	77.7
Crude Oil	Barrels '000	1,460.60	1,464.36	0.3
Import Prices (Average)				
Rice	Rs./MT	214,650.31	154,097.32	(28.2)
	US\$/MT	668.34	520.28	(22.2)
Wheat and Maize	Rs./MT	100,325.70	88,744.01	(11.5)
	US\$/MT	312.38	299.63	(4.1)
Sugar	Rs./MT	242,937.60	181,804.95	(25.2)
	US\$/MT	756.41	613.83	(18.8)
Crude Oil	Rs./Barrel	29,380.61	22,551.05	(23.2)
	US\$/Barrel	91.48	76.14	(16.8)

(a) Provisional

Sources: Ceylon Petroleum Corporation and
Other Exporters of Petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Colombo Tea Brokers' Association
The Ceylon Chamber of Commerce
Coconut Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka



28. TOURISM

Item	Unit	2024	2025 ^(a)	Y-o-Y Change
Tourist Arrivals				
	Number			
February		218,350	240,217	10.0
January - February		426,603	492,978	15.6
Earnings from Tourism				
	US\$ Mn.			
February		346	368 ^(b)	6.3
January - February		687	768 ^(b)	11.7
	Rs. Mn.			
February		108,060	109,099 ^(b)	1.0
January - February		217,832	227,769 ^(b)	4.6
Workers' Remittances (Inflows)				
	US\$ Mn.			
February		476	548	15.1
January - February		964	1,121	16.3

(a) Provisional

(b) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2025

Sources: Central Bank of Sri Lanka
Sri Lanka Tourism Development Authority

29. INTERNATIONAL FINANCE

Item	Unit	2023 December	2024 November	2024 December	2025 January
External Assets ^(a)					
Gross Official Reserves (GOR) ^(b)	US\$ Mn.	4,392	6,451	6,122	6,065
	Rs. Mn.	1,422,802	1,876,734	1,791,191	1,804,962
Reserve Adequacy of GOR	Months of Imports	3.1	4.2	3.9	3.8
Total Reserves (TR)	US\$ Mn.	9,373	11,560	11,230	11,610
	Rs. Mn.	3,036,261	3,363,070	3,285,710	3,454,940
Reserve Adequacy of TR	Months of Imports	6.7	7.5	7.2	7.3
Exchange Rates (Period Avg.)		2024 February		2025 February	
	Rs./USD	312.5801		296.8034	
	Rs./GBP	394.7983		371.9959	
	Rs./INR	3.7669		3.4102	
	Rs./JPY	2.0931		1.9569	
	Rs./EUR	337.3169		309.0986	
	Rs./SDR	414.5330		388.3008	
Forward Exchange Rates ^(c)				2025 February	
One month	Rs. / USD			296.16	
Three months				297.61	
Six months				299.08	

Indices of Nominal Effective Exchange Rate (NEER) and Real Effective Exchange Rate (REER) - 24 Currency Basket (Period Avg.)		
	2024 January	2025 January
NEER (2017 = 100) ^(d)	54.65	61.06
REER (2017 = 100) ^(e)	73.37	76.33

Source: Central Bank of Sri Lanka

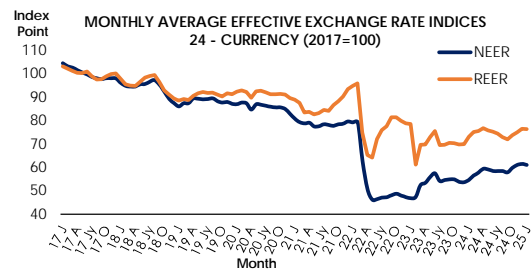
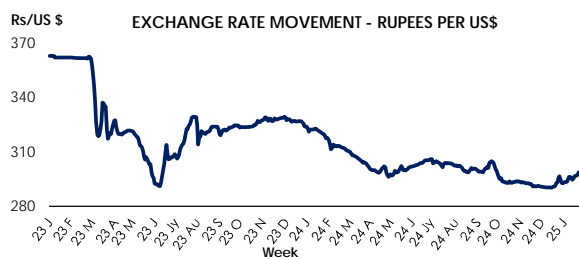
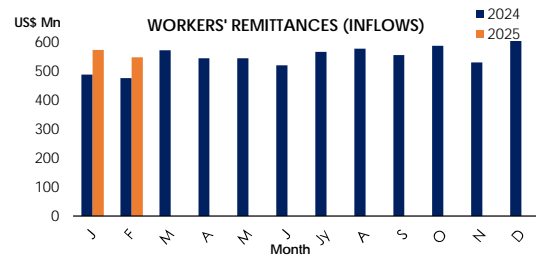
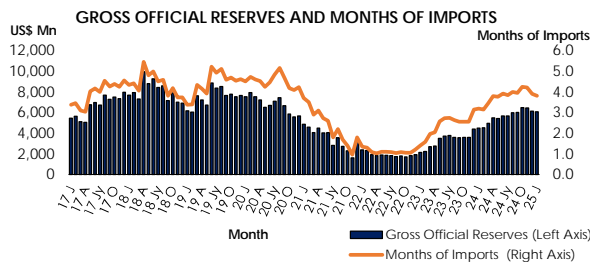
(a) Reserve data have been revised to include balances in DST's special yen accounts in consultation with IMF, and placement for war risk insurance. From October 2002 external assets are calculated at market values.

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability

(c) Average for the last five working days of the month of February based on actual transactions.

(d) The NEER is the weighted average of nominal exchange rates of the 24 trading partner and competitor countries. Weights are based on the trade shares reflecting the relative importance of each currency in the currency basket.

(e) The REER is computed by adjusting the NEER for inflation differentials (based on CCPI) with the countries whose currencies are included in the basket. The REER Indices for 2024 are provisional.



Balance of Payments - Standard presentation under BPM6 format ^(a)

US \$ Mn

CURRENT AND CAPITAL ACCOUNT	2023 (Jan-Sep) ^(b)			2024 (Jan-Sep) ^(b)			2022 ^(c)			2023 ^(b)		
	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net
Goods and services	12,936	13,791	(855)	14,623	16,037	(1,414)	16,169	19,244	(3,075)	17,327	18,823	(1,496)
Goods^(d)	8,982	12,323	(3,341)	9,518	13,718	(4,200)	13,106	18,291	(5,185)	11,911	16,811	(4,900)
General merchandise	8,982	12,319	(3,337)	9,518	13,714	(4,196)	13,106	18,289	(5,183)	11,911	16,807	(4,896)
Non-monetary gold	-	4	(4)	-	4	(4)	-	2	(2)	-	5	(5)
Services	3,954	1,468	2,486	5,105	2,319	2,786	3,062	953	2,110	5,416	2,012	3,404
Manufacturing services	13	149	(136)	25	176	(151)	-	-	-	17	194	(177)
Maintenance and repair services n.i.e	32	7	25	50	11	38	-	-	-	45	8	37
Transport	1,147	527	621	1,300	689	611	676	333	343	1,550	732	818
Sea Transport	580	193	387	821	274	547	410	137	272	813	286	528
Passenger	0.1	2	(2)	1	1	0.3	-	-	-	0.1	3	(3)
Freight	299	166	133	510	257	254	410	137	272	432	252	180
Other	281	24	256	310	16	293	-	-	-	381	31	350
Air transport	567	330	238	478	411	67	266	195	71	736	440	296
Passenger	232	191	41	212	213	(0.4)	221	180	41	304	241	63
Freight	65	57	8	39	106	(68)	46	15	30	81	78	3
Other	270	82	188	227	92	135	-	-	-	351	120	230
Postal and courier services	0.2	4	(4)	0.6	4	(3)	-	-	-	0.5	6	(6)
Travel ^(e)	1,457	109	1,347	2,348	535	1,813	1,136	244	893	2,068	152	1,916
Construction	274	78	196	169	109	60	9	11	(2)	355	111	244
Insurance and pension services	27	38	(11)	19	46	(28)	19	36	(18)	35	51	(16)
Financial services	45	38	7	45	50	(5)	92	96	(5)	64	57	7
Charges for the use of intellectual property	9	59	(50)	5	105	(100)	-	-	-	15	94	(79)
Telecommunication, computer and information services	693	194	499	730	181	549	1,097	161	936	917	251	666
Telecommunication services	100	38	62	94	42	52	31	28	3	122	53	69
Computer services	593	156	438	636	139	498	1,066	133	933	795	198	597
Other business services	226	255	(29)	369	405	(36)	15	16	(1)	310	344	(33)
Personal, cultural and recreational services	26	8	18	14	9	5	-	-	-	35	11	24
Government goods and services n.i.e.	4	6	(2)	31	2	29	18	56	(38)	7	7	(1)
Primary Income	337	2,234	(1,897)	427	2,259	(1,832)	266	2,136	(1,870)	463	3,027	(2,564)
Compensation of employees	42	24	17	91	15	76	30	69	(39)	53	30	23
Investment Income	295	2,210	(1,915)	337	2,244	(1,907)	237	2,068	(1,831)	410	2,997	(2,587)
Direct Investment	10	544	(534)	47	570	(523)	15	549	(534)	12	888	(876)
Dividends	5	417	(412)	42	472	(430)	12	385	(374)	6	621	(615)
Re-invested earnings	5	128	(122)	5	98	(93)	3	164	(161)	6	267	(261)
Portfolio Investment	-	644	(644)	-	623	(623)	-	778	(778)	-	866	(866)
Equity	-	80	(80)	-	16	(16)	-	17	(17)	-	86	(86)
Interest	-	564	(564)	-	607	(607)	-	761	(761)	-	780	(780)
short-term	-	7	(7)	-	25	(25)	-	1	(1)	-	20	(20)
long-term	-	557	(557)	-	582	(582)	-	761	(761)	-	760	(760)
Other Investment	251	1,022	(770)	204	1,051	(847)	217	741	(523)	349	1,243	(894)
Reserve assets	34	-	34	87	-	87	5	-	5	49	-	49
Secondary Income	4,364	289	4,074	4,851	117	4,733	3,793	296	3,496	5,989	371	5,619
General Government ^(f)	19	-	19	7	-	7	3	-	3	20	-	20
Personal transfers	4,345	289	4,056	4,844	117	4,726	3,789	296	3,493	5,970	371	5,599
<i>of which, worker's remittances</i>	4,345	-	-	4,844	-	-	3,789	-	-	5,970	-	-
Current Account	17,636	16,315	1,322	19,901	18,413	1,488	20,228	21,677	(1,448)	23,780	22,221	1,559
Capital Account	77	22	55	60	21	38	38	19	19	94	31	63
Capital Transfers	77	22	55	60	21	38	38	19	19	94	31	63
General Government ^(g)	35	-	35	13	-	13	6	-	6	36	-	36
Private Capital Transfers	42	22	20	47	21	26	32	19	13	57	31	27
Current Account + Capital Account	17,713	16,337	1,376	19,961	18,435	1,526	20,266	21,695	(1,429)	23,873	22,251	1,622

Source: Central Bank of Sri Lanka

(a) The above presentation conforms as far as possible to the Balance of Payments Manual (BPM), 6th edition (2009) of the International Monetary Fund (IMF)

(b) Provisional

(c) Revised

(d) Exports and imports are recorded on f.o.b. and c.i.f. valuation basis, respectively.

(e) Passenger services provided for non-residents are included in transport services.

(f) Includes outright grants received in the form of programme, food and commodity aid, cash and technical assistance.

(g) Includes outright grants received in the form of project aid.

Balance of Payments - Standard presentation under BPM6 format ^(a) (Contd.)

US \$ Mn

FINANCIAL ACCOUNT	2023 (Jan-Sep) ^(b)		2024 (Jan-Sep) ^(b)		2022 ^(c)		2023 ^(b)	
	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets
Financial Account	1,764	2,911	1,102	2,136	1,652	84	2,171	3,474
Direct Investments	461	25	560	22	884	15	712	34
Equity and investment fund shares	251	22	436	18	275	11	496	29
Equity other than reinvestment of earnings	124	17	338	14	111	7	228	22
Direct investor in direct investment enterprise ^(h)	124	17	338	14	111	7	228	22
- BOI companies	122	-	96	-	72	-	146	-
- CSE Companies (not registered with BOI)	2	-	242	-	31	-	10	-
- Other companies	-	-	-	-	8	-	72	-
Reinvestment of earnings	128	5	98	5	164	3	267	7
- BOI companies	110	-	75	-	153	-	179	-
- CSE Companies (not registered with BOI)	17	-	23	-	(39)	-	38	-
- Other companies	-	-	-	-	50	-	50	-
Debt Instruments	210	3	124	3	610	5	216	5
Direct investor in direct investment enterprise ^(h)	210	3	124	3	610	5	216	5
- BOI companies	210	-	124	-	568	-	364	-
Shareholder Advance	156	-	68	-	204	-	285	-
Intra Company Borrowings	54	-	56	-	365	-	79	-
Debt Repayments	-	-	-	-	(0.1)	-	-	-
- CSE Companies (not registered with BOI)	-	-	-	-	-	-	-	-
- Other companies	-	-	-	-	41	-	(148)	-
Portfolio Investments	886	0.0002	330	356	370	-	931	173
Equity and investment fund shares	9	-	11	-	151	-	8	-
- CSE Companies (not registered with BOI)	9	-	11	-	151	-	8	-
Debt securities	877	0.0002	319	356	218	-	923	173
Deposit taking corporations, other than the Central Bank	-	0.0002	-	356	-	-	-	173
Long term	-	0.0002	-	356	-	-	-	173
General Government	870	-	313	-	212	-	910	-
Short-term (Treasury Bills)	297	-	(236)	-	30	-	132	-
Long-term	574	-	550	-	183	-	778	-
Treasury Bonds	38	-	(20)	-	21	-	78	-
SLDBs	(4)	-	-	-	2	-	(27)	-
Sovereign Bonds	540	-	570	-	159	-	727	-
Other Sectors	6	-	6	-	6	-	12	-
Long-term	6	-	6	-	6	-	12	-
Financial Derivatives	-	-	-	-	-	-	-	-
Other Investment	417	1,234	212	66	398	1,302	528	1,022
Currency & deposits	11	344	(445)	(281)	(583)	514	(143)	114
Central Bank	(200)	-	(675)	-	402	-	(350)	-
Short term	0.2	-	(0.2)	-	(1)	-	0.1	-
Long term	(191)	-	(675)	-	403	-	(341)	-
Deposit taking corporations, other than the Central Bank	(200)	-	(675)	-	400	-	(350)	-
Short-term	9	-	-	-	3	-	9	-
Long-term	211	344	230	(281)	(985)	514	207	114
International swaps	211	(162)	230	(269)	(985)	605	207	(472)
Accrued Interest on International Swaps	-	505	-	(12)	-	(91)	-	586
General Government	-	-	-	-	-	-	-	-
Other sectors	-	-	-	-	-	-	-	-
Loans	600	-	731	-	385	-	1,056	-
Central Bank	(93)	-	(118)	-	(140)	-	(172)	-
Credit and loans with the IMF	(93)	-	(118)	-	(140)	-	(172)	-
Deposit taking corporations, except the Central Bank	(601)	-	(173)	-	(1,163)	-	(644)	-
Short-term	(420)	-	(45)	-	(826)	-	(397)	-
Long-term	(181)	-	(128)	-	(337)	-	(248)	-
General Government	1,178	-	1,230	-	1,679	-	1,845	-
Short-term	-	-	-	-	-	-	-	-
Long-term	1,178	-	1,230	-	1,679	-	1,845	-
Credit and loans with the IMF	341	-	335	-	2,391	-	681	-
Disbursements	1,157	-	924	-	(845)	-	1,822	-
Accrued Interest	320	-	384	-	133	-	384	-
Repayments	(640)	-	(412)	-	(985)	-	(1,041)	-
Other sectors ⁽ⁱ⁾	117	-	(208)	-	9	-	27	-
Long term	117	-	(208)	-	9	-	27	-
Disbursements	287	-	268	-	332	-	331	-
Accrued Interest	-	-	-	-	16	-	-	-
Repayments	(170)	-	(475)	-	(339)	-	(304)	-
Trade credits and advances	(365)	33	(73)	179	(895)	282	(555)	186
Deposit taking corporations, except the Central Bank	-	(7)	-	36	-	(27)	-	(4)
Short term	-	(7)	-	36	-	(27)	-	(4)
Other sectors ⁽ⁱ⁾	(365)	40	(73)	143	(895)	310	(555)	190
Short term	(365)	40	(73)	143	(895)	310	(555)	190
Other accounts receivable/payable	171	857	-	167	1,492	506	171	721
Central Bank	171	-	-	-	1,492	-	171	-
Short term ^(k)	171	-	-	-	1,492	-	171	-
Deposit taking corporations, except the Central Bank	-	857	-	167	-	506	-	721
Short term	-	857	-	167	-	506	-	721
Special Drawing Rights	-	-	-	-	-	-	-	-
Reserve Assets	-	1,652	-	1,692	-	(1,234)	-	2,245
Monetary gold	-	-	-	-	-	(152)	-	-
Special drawing rights	-	4	-	(34)	-	(118)	-	33
Reserve position in the IMF	-	-	-	-	-	(58)	-	-
Other reserve assets	-	1,648	-	1,726	-	(906)	-	2,212
Currency and deposits	-	1,393	-	60	-	(895)	-	1,802
Claims on monetary authorities	-	144	-	14	-	(526)	-	(383)
Claims on other entities	-	1,249	-	46	-	(369)	-	2,185
Securities	-	248	-	1,652	-	(11)	-	422
Debt securities	-	248	-	1,652	-	(11)	-	422
Long term	-	248	-	1,652	-	(11)	-	422
Other claims	-	6	-	14	-	(0.3)	-	(11)
FINANCIAL ACCOUNT (NET) (Assets - Liabilities)	-	1,147	-	1,033	-	(1,569)	-	1,304
Errors and Omissions	-	(229)	-	(493)	-	(139)	-	(318)

(h) Include Direct Investment to BOI, CSE and other private companies.

(i) Include State Owned Business Enterprises (SOBEs) and private sector companies.

(j) Include trade credits received by the Ceylon Petroleum Corporation (CPC) and private sector companies.

(k) Net transactions of ACU liabilities